
Greater Toronto Area Commercial Q1 2018 Statistics

Data as of March 31, 2018

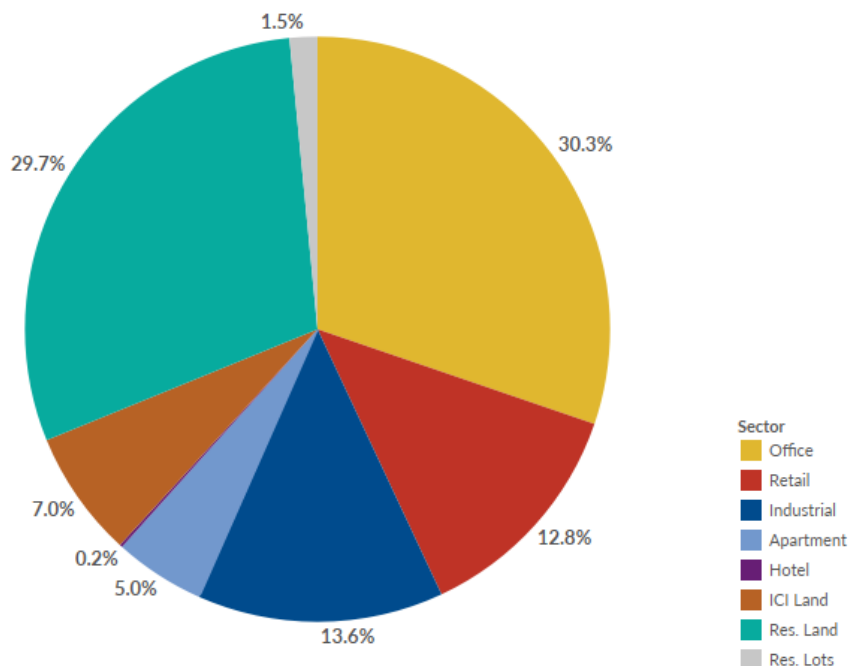


GTA Property Transactions

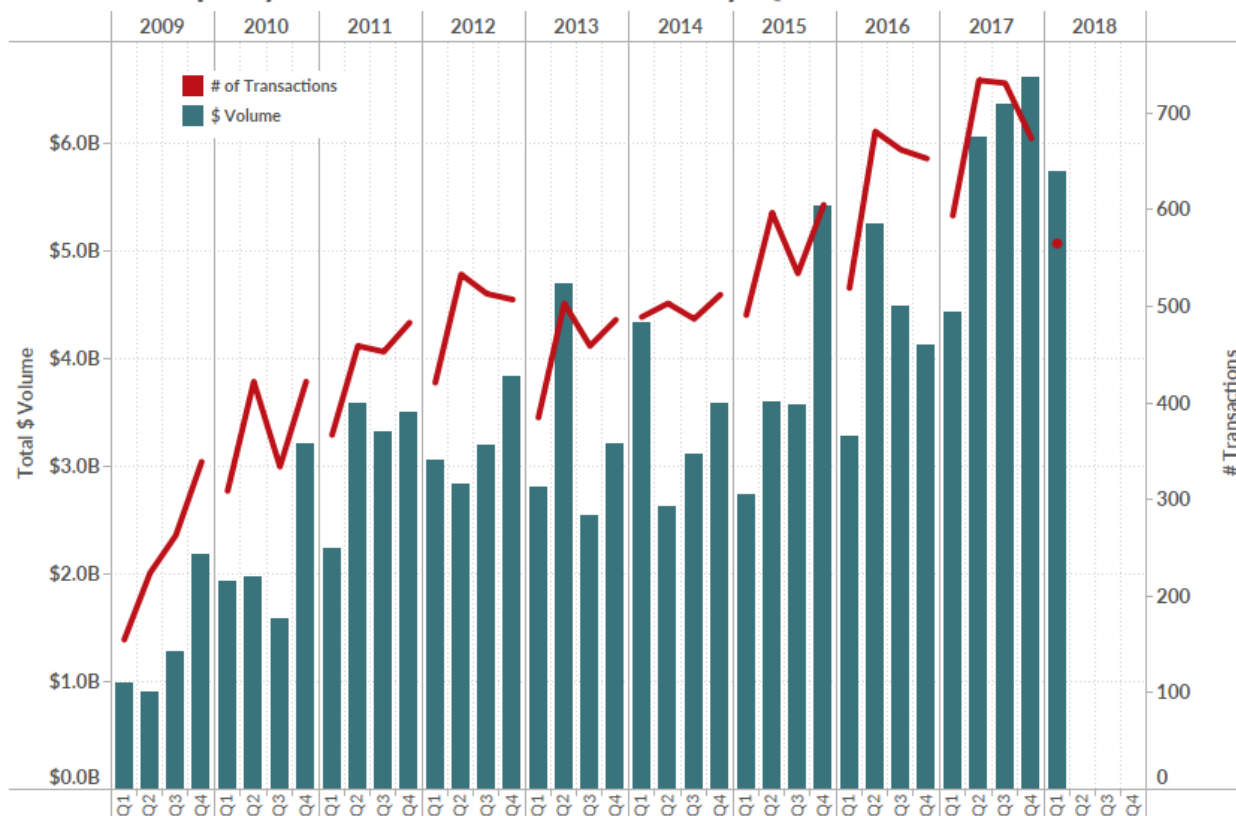
Q1 2018 registered a total of 565 transactions worth \$5.7B, down -13% from the previous quarter. Office was the most active sector at 30% of activity.



Q1 2018 Property Transactions - Total \$ Volume by Sector

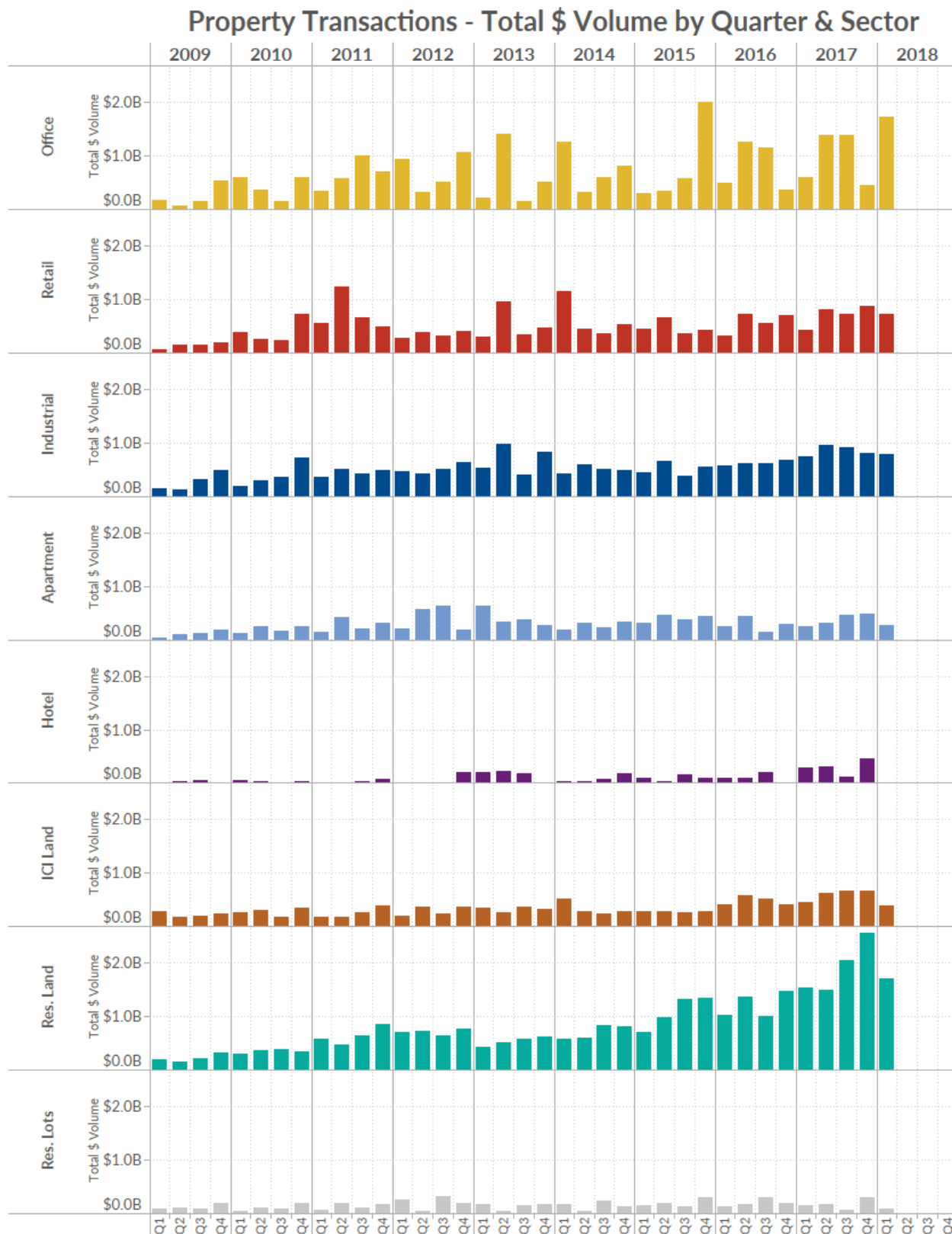


Property Transactions - All Sectors by Quarter



Property Transactions by Quarter and Sector

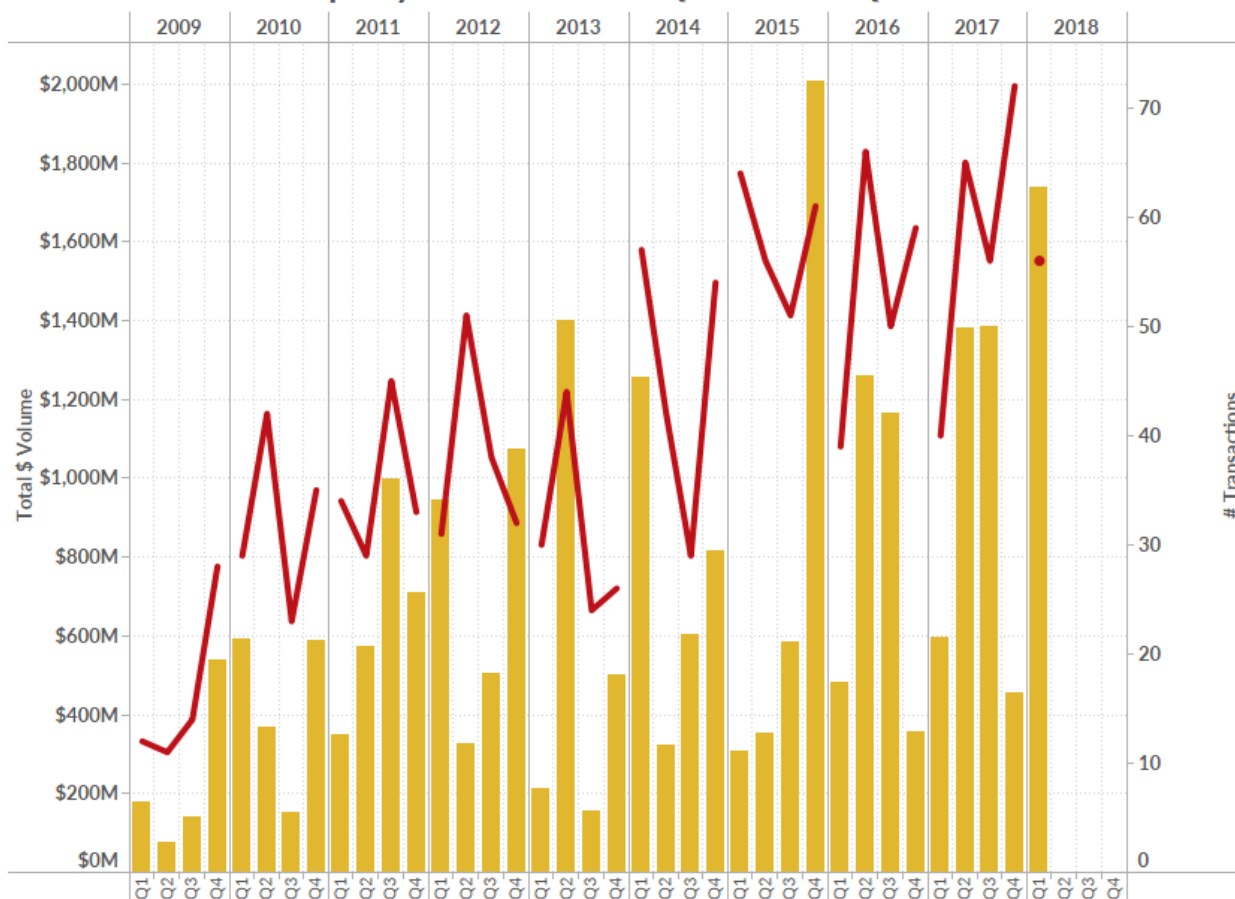
Q1 2018 saw an increase in the Office sector and a decrease in Retail, Industrial, Apartment, Hotel, ICI Land, Residential Land and Residential Lots.



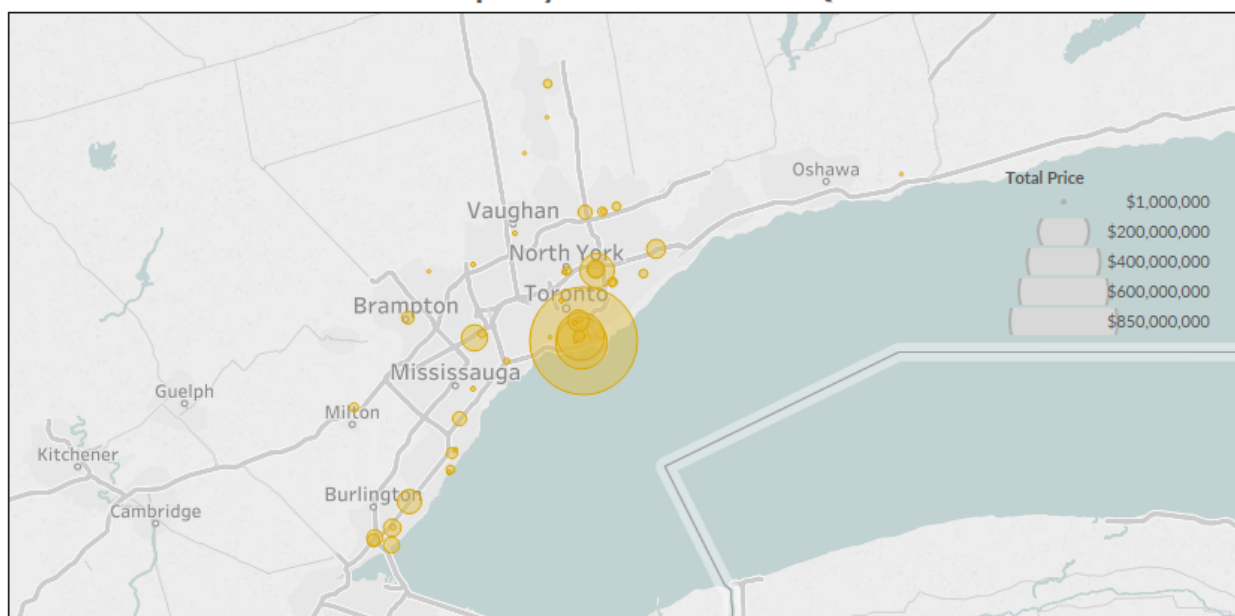
Office Transactions

Q1 2018 saw 56 office transactions worth \$1.7B, up +280% from Q4 2017 and up +191% from the same quarter last year.

Office Property Transactions - Q1 2009 to Q1 2018



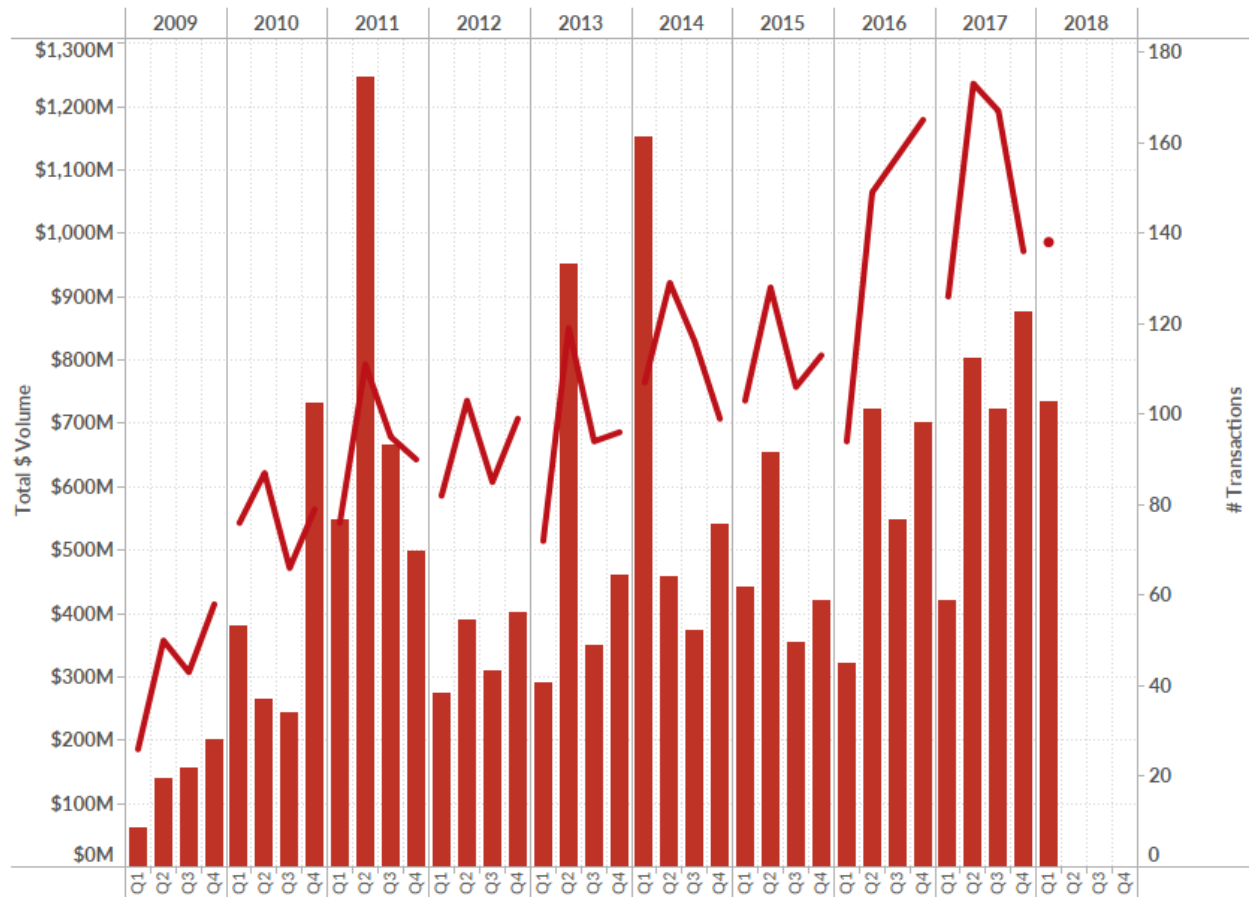
Office Property Transactions - Q1 2018



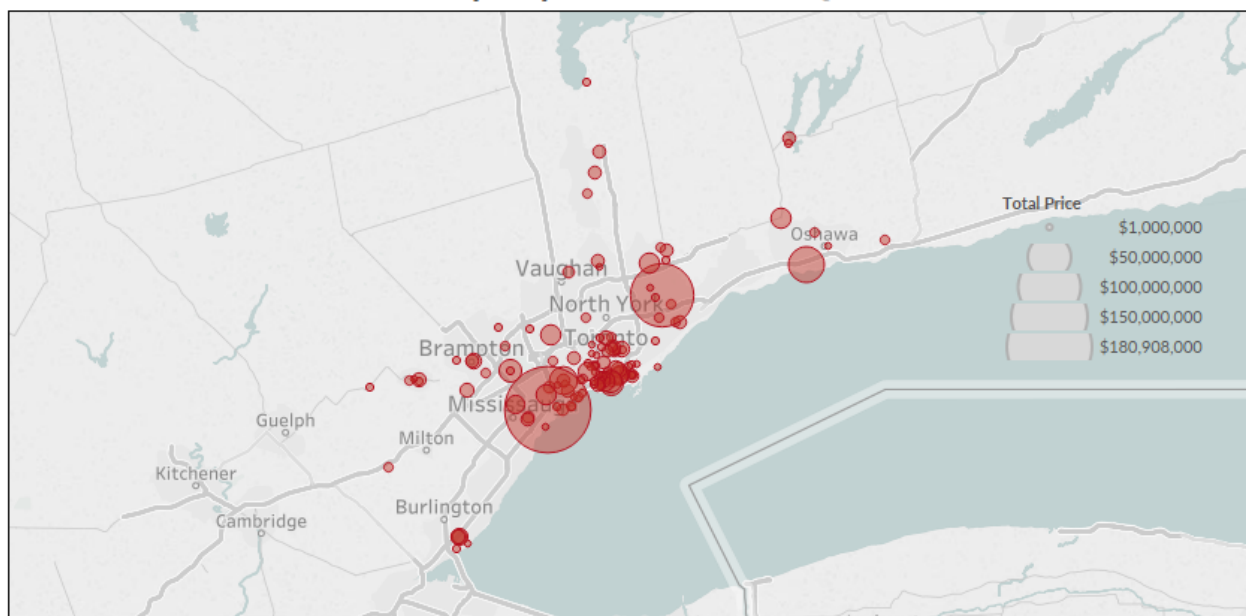
Retail Transactions

Q1 2018 saw 138 retail transactions worth \$734M, down -16% from Q4 2017 and up +75% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q1 2018

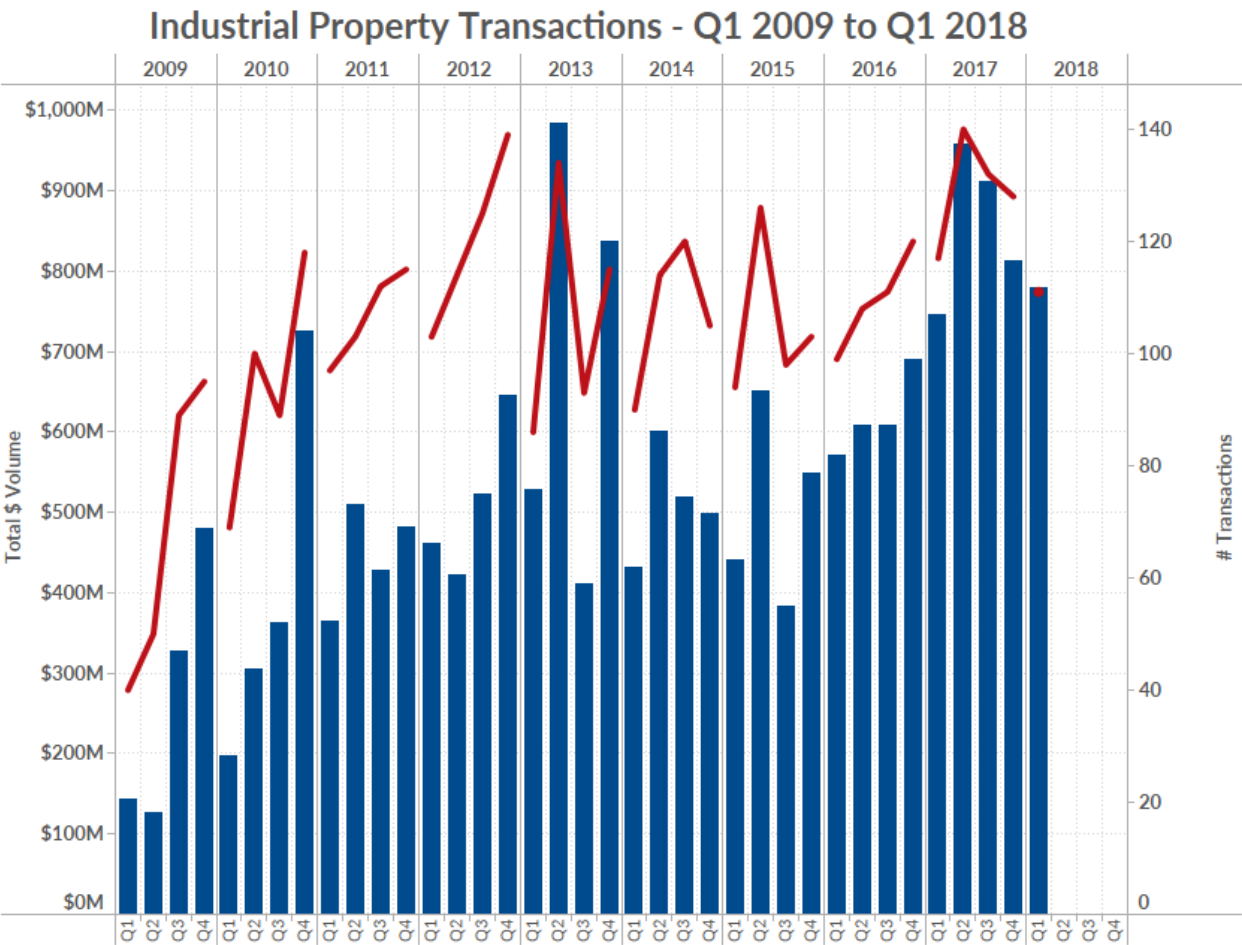


Retail Property Transactions - Q1 2018

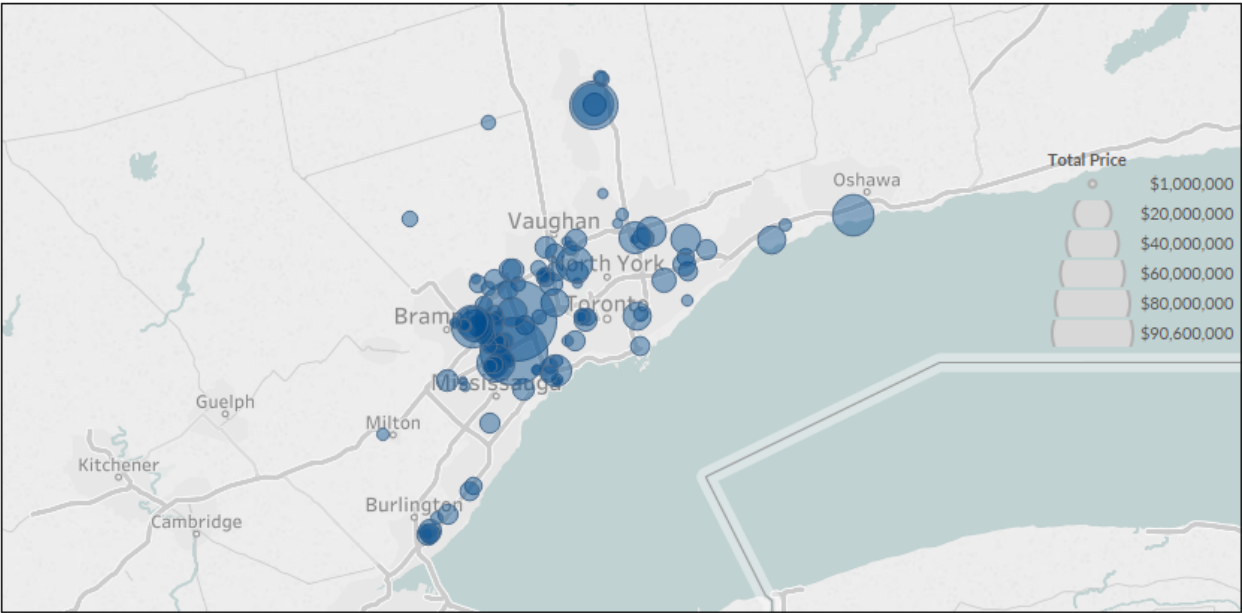


Industrial Transactions

Q1 2018 saw 111 industrial transactions worth \$780M, down -4% from Q4 2017 and up +5% from the same quarter last year.

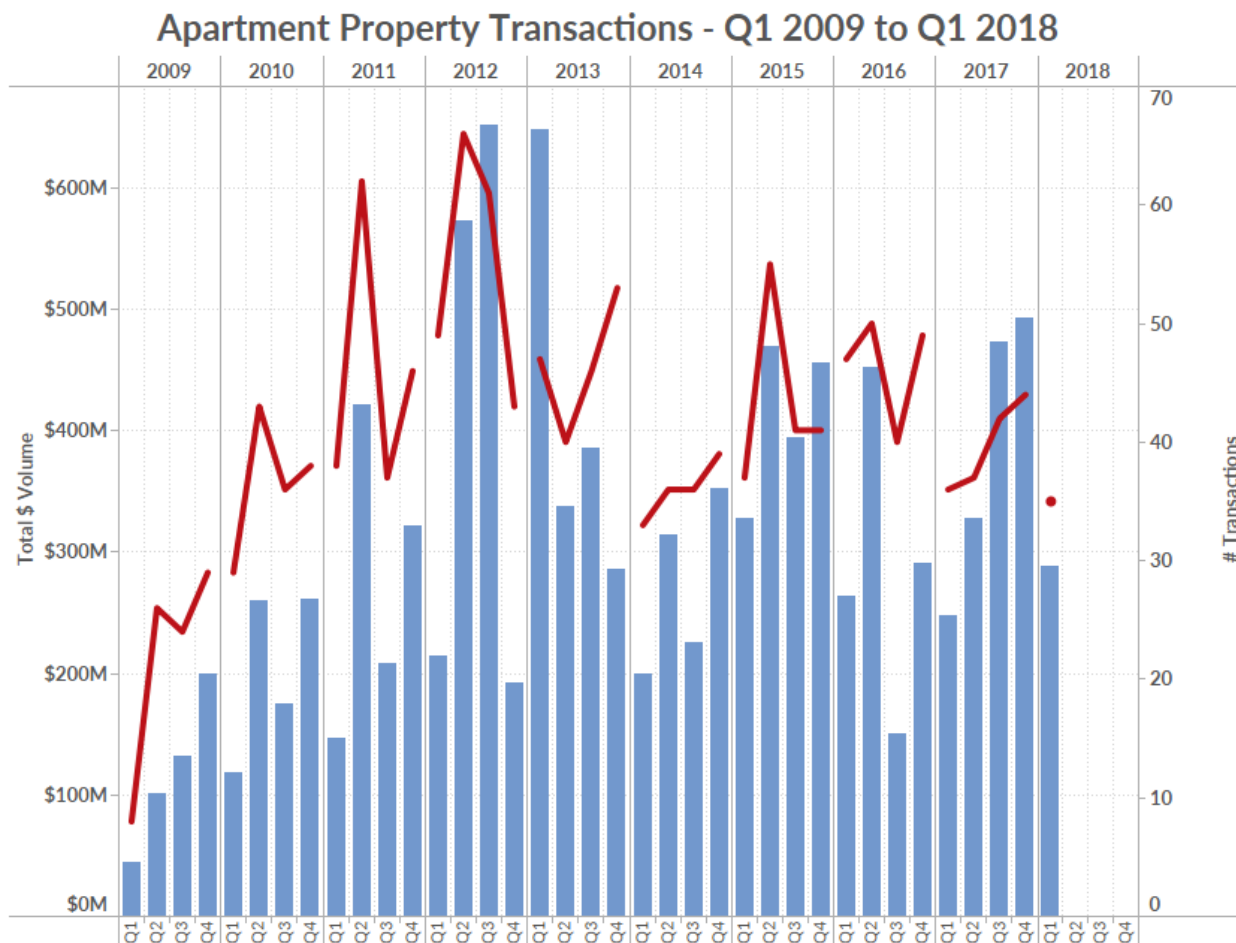


Industrial Property Transactions - Q1 2018

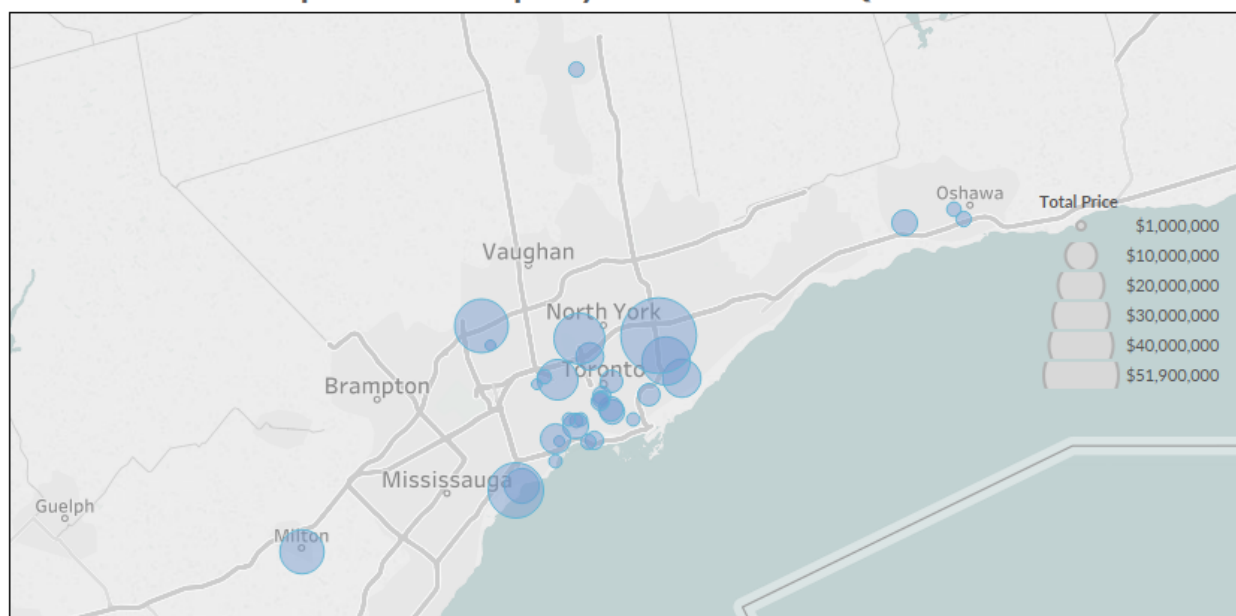


Apartment Transactions

Q1 2018 saw 35 apartment transactions worth \$288M, down -42% from Q4 2017 and up +17% from the same quarter last year.

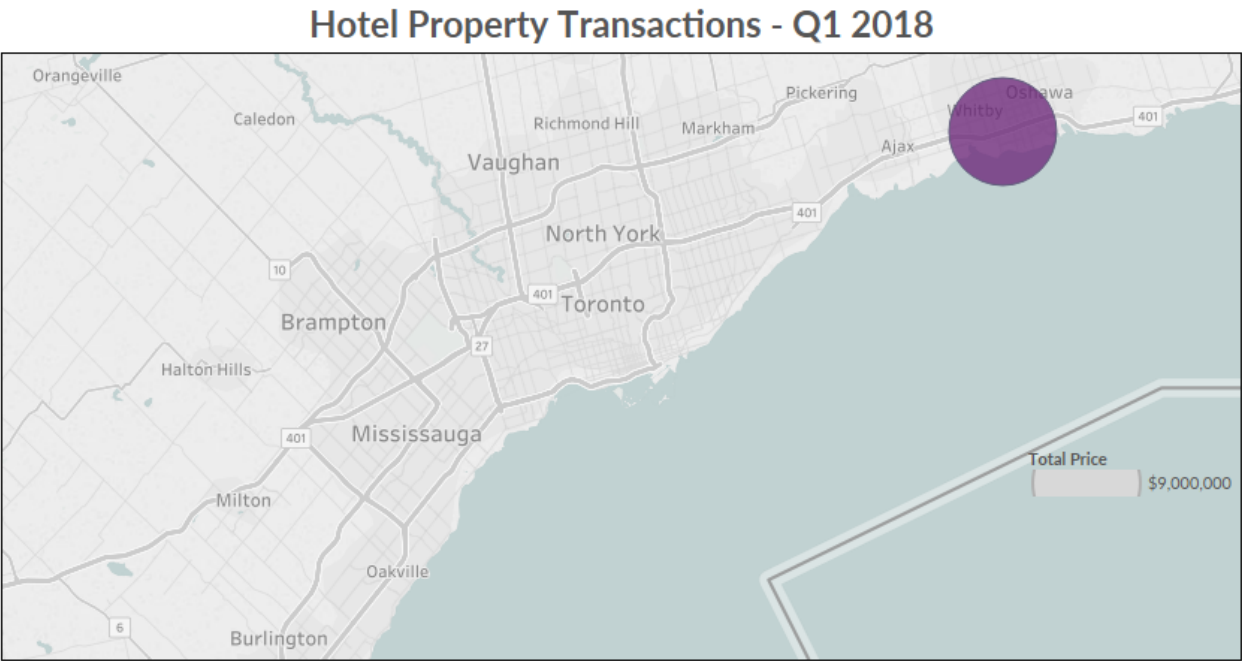
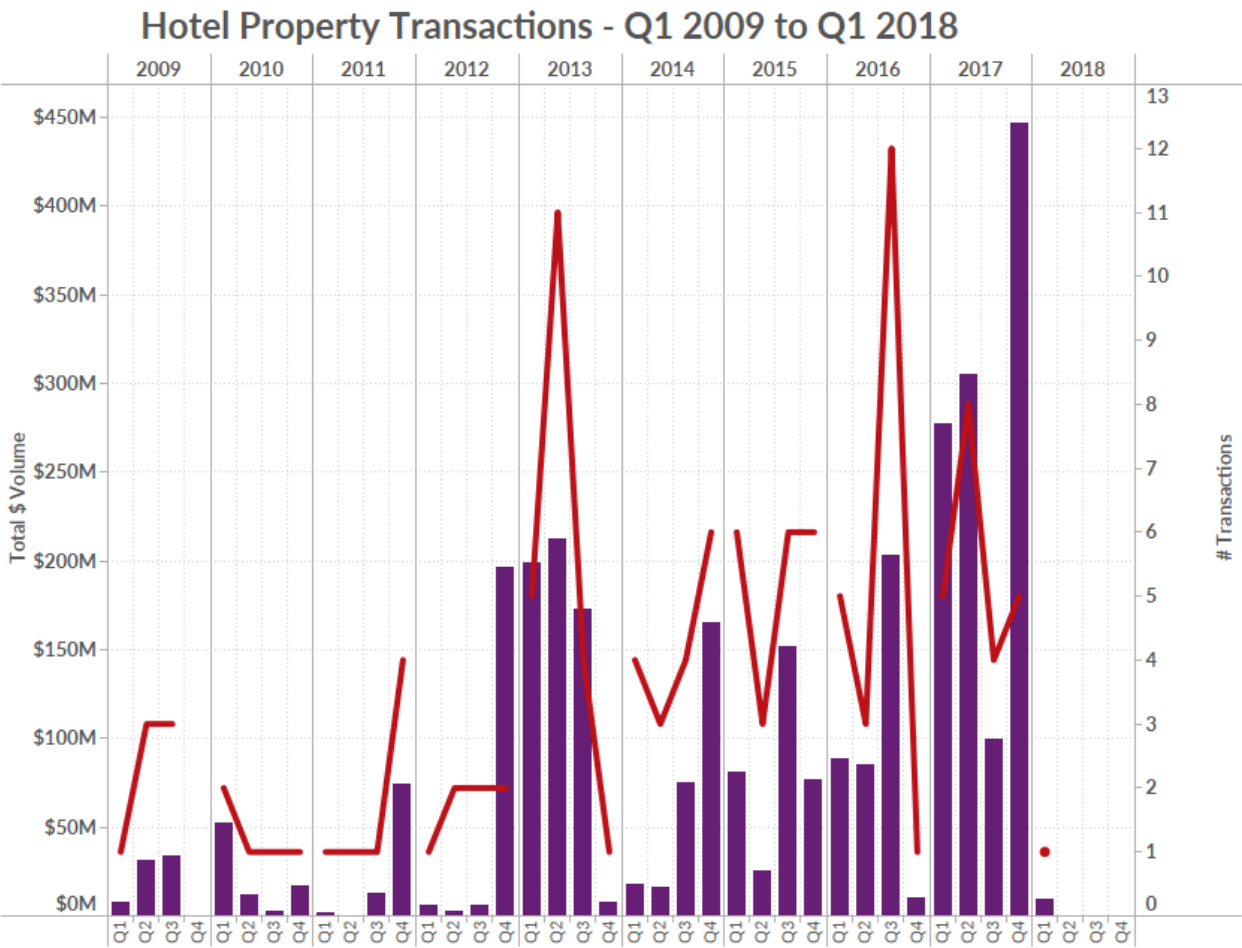


Apartment Property Transactions - Q1 2018



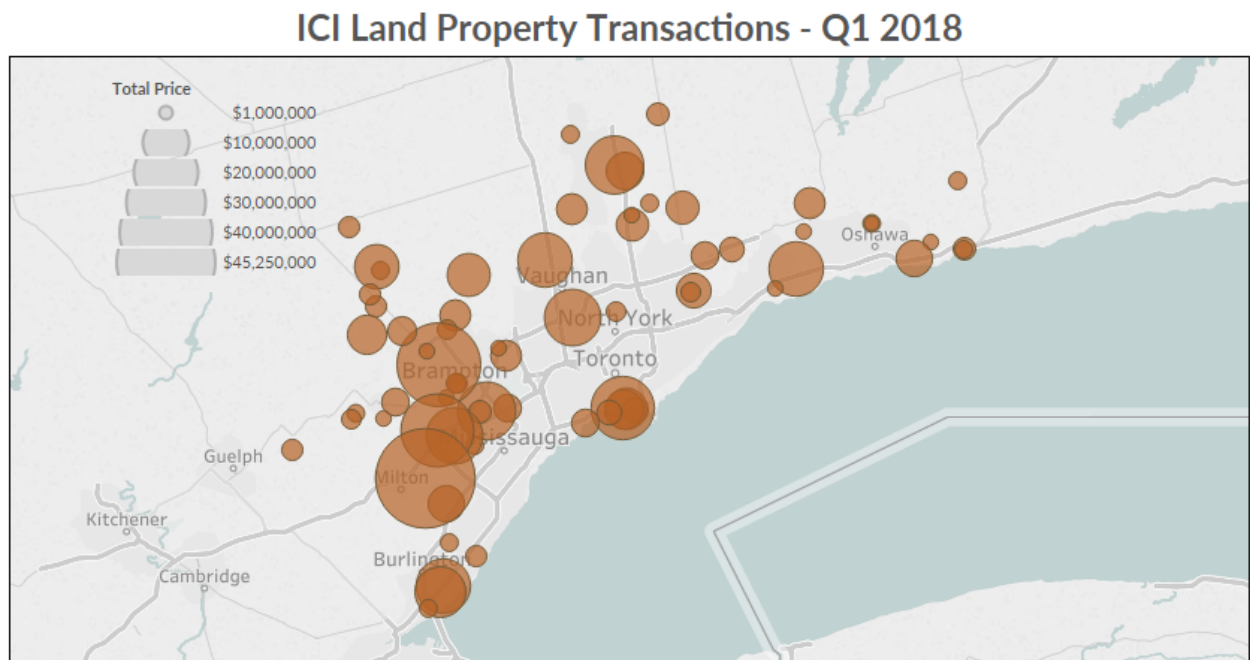
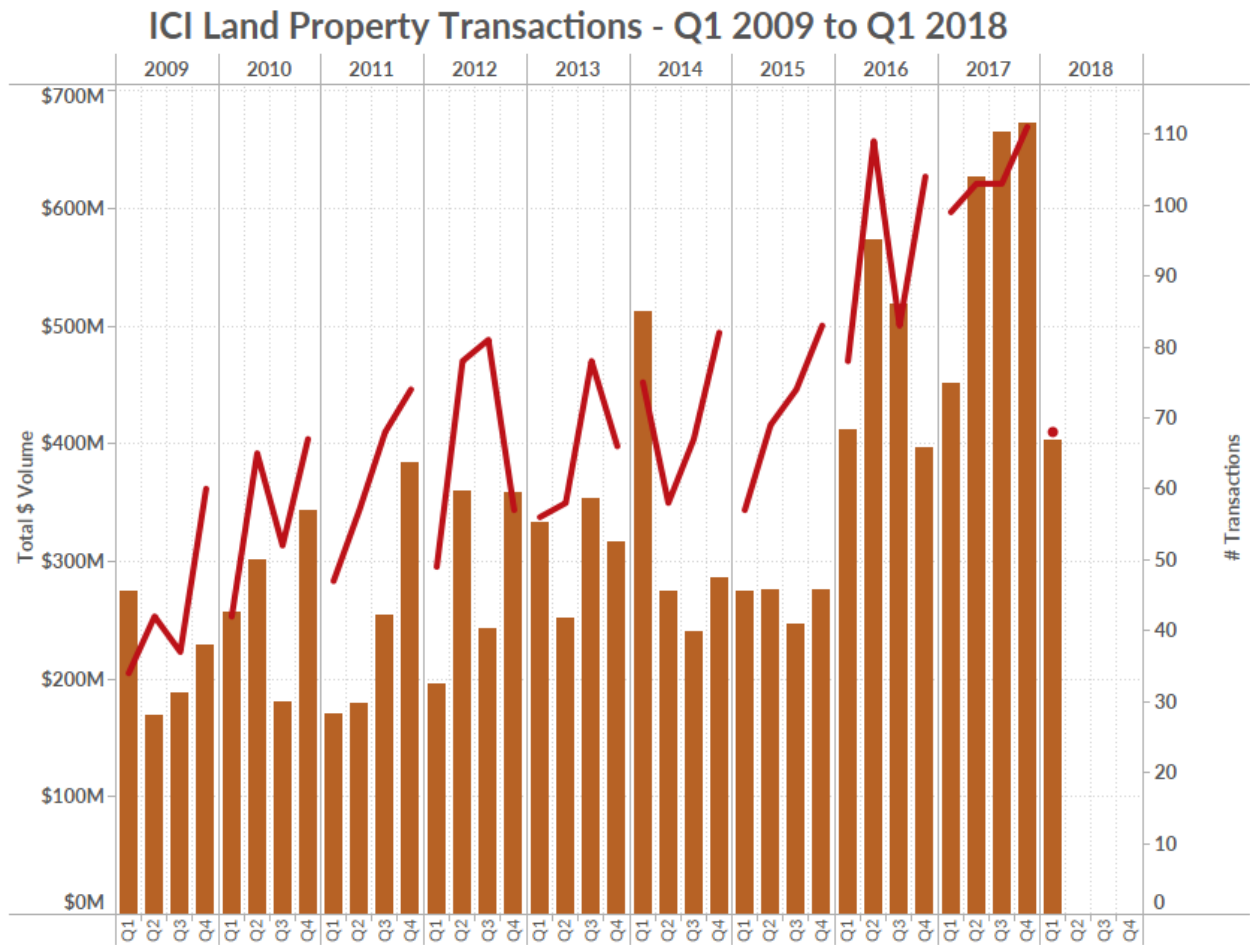
Hotel Transactions

Q1 2018 saw 1 hotel transaction worth \$9M, down -98% from Q4 2017 and down -97% from the same quarter last year.



ICI Land Transactions

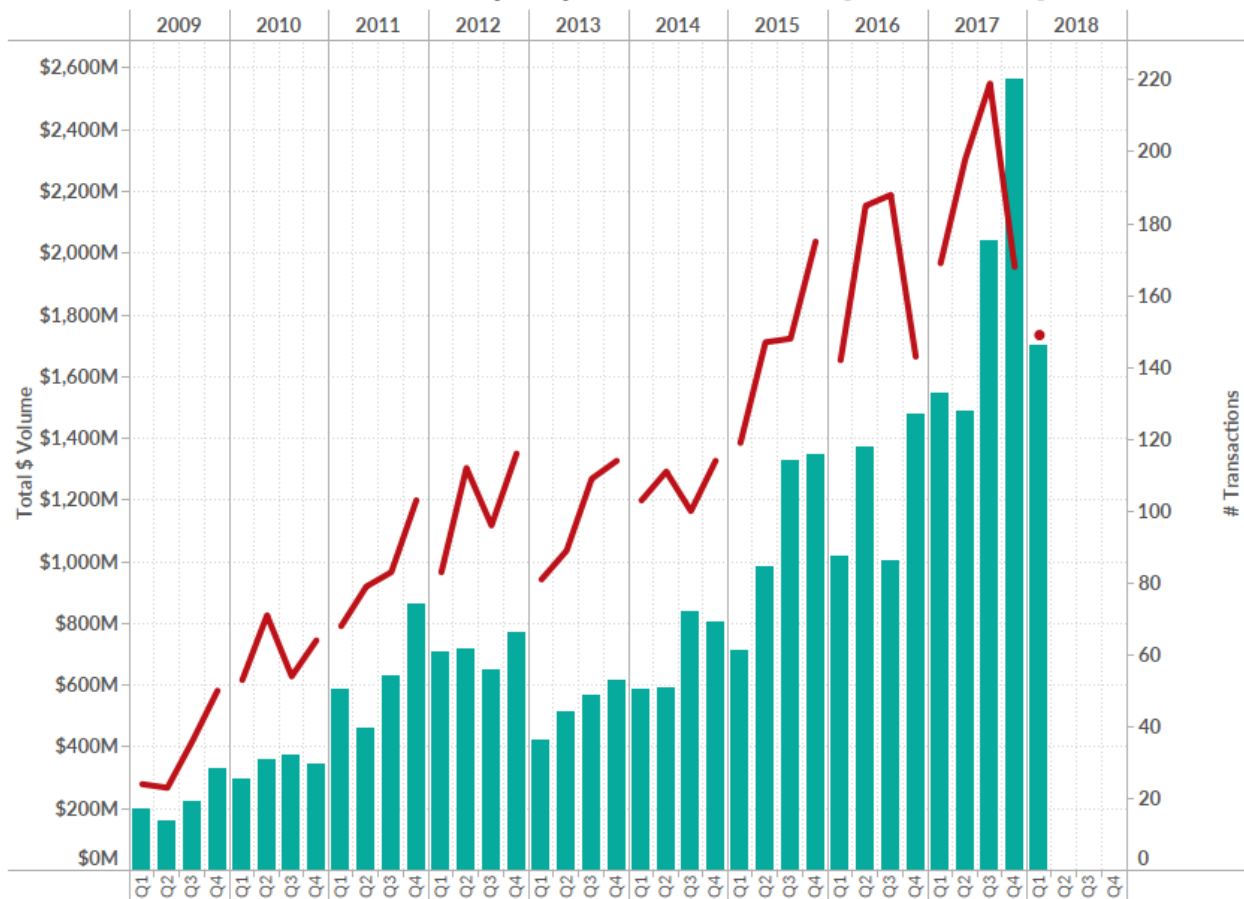
Q1 2018 saw 68 ICI land transactions worth \$403M, down -40% from Q4 2017 and down -11% from the same quarter last year.



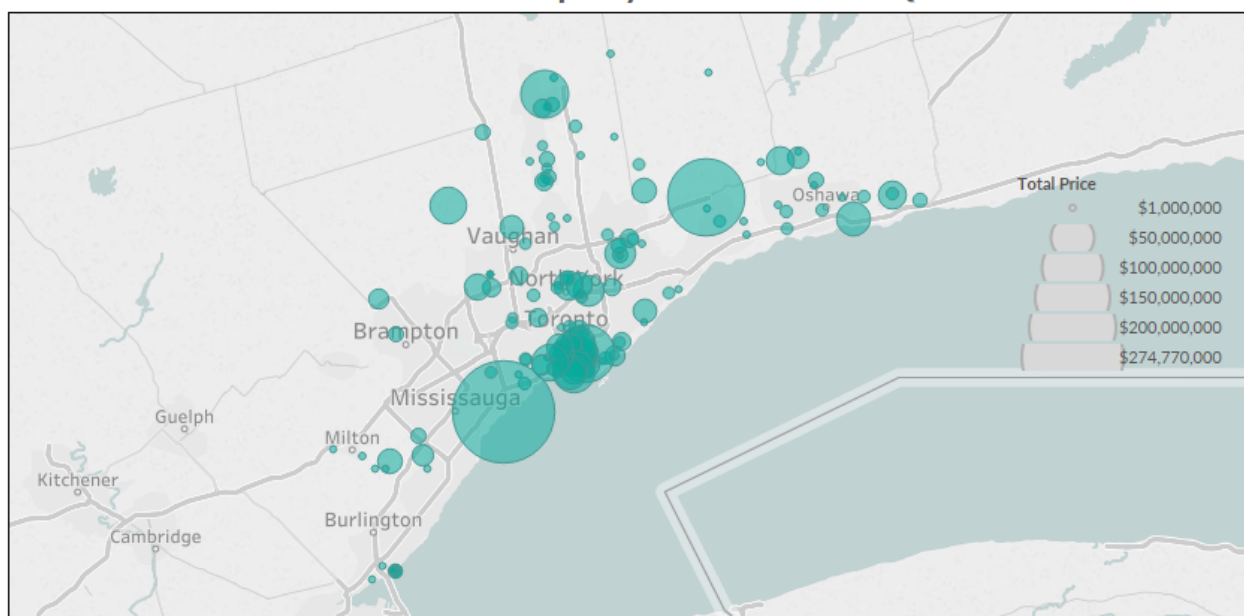
Residential Land Transactions

Q1 2018 saw 149 residential land transactions worth \$1.7B, down -34% from Q4 2017 and up +10% from the same quarter last year.

Residential Land Property Transactions - Q1 2009 to Q1 2018

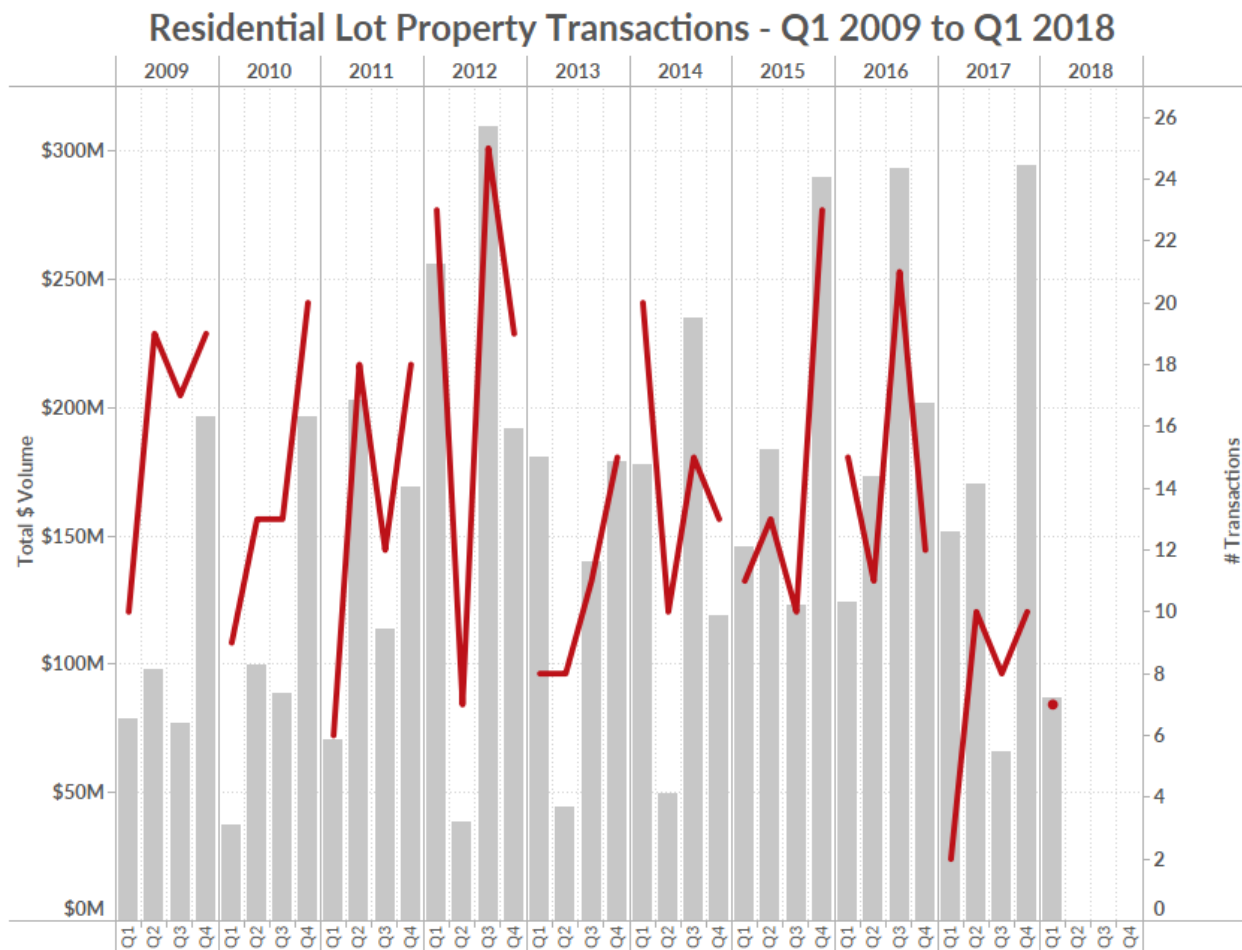


Residential Land Property Transactions - Q1 2018

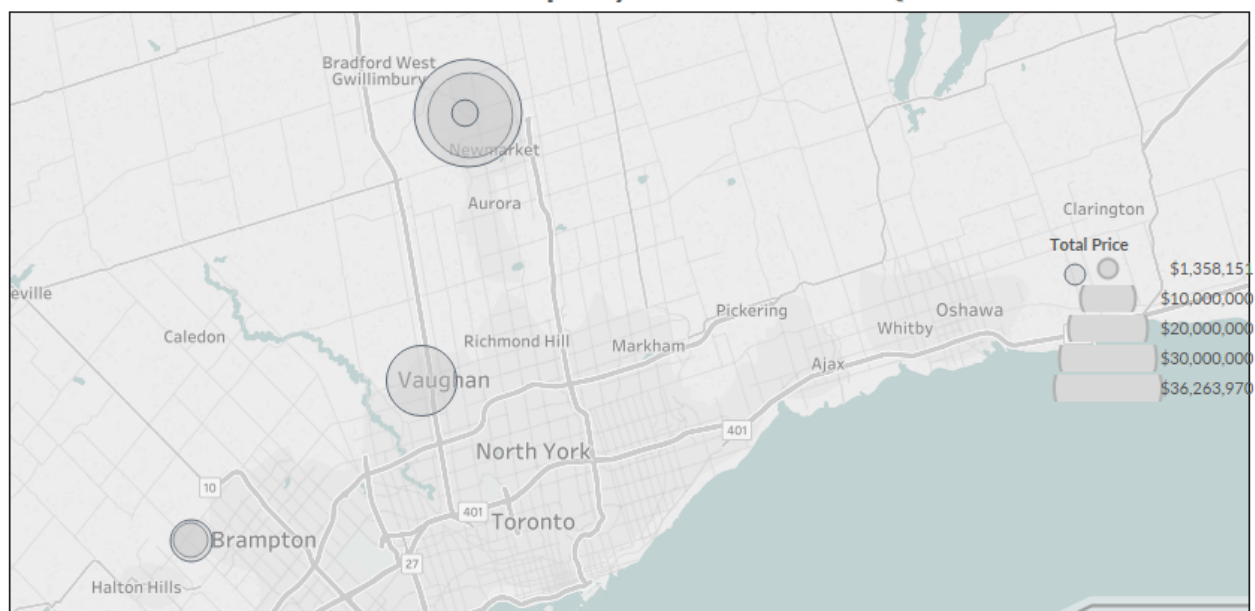


Residential Lots Transactions

Q1 2018 saw 7 residential lots transactions worth \$87M, down -70% from Q4 2017 and down -43% from the same quarter last year.



Residential Lot Property Transactions - Q1 2018



Copyright © Altus Group Limited

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, duplicated or re-distributed in any form or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in the information contained in the material represented. E&O.E.