# Greater Toronto Area Commercial Q1 2018 Statistics

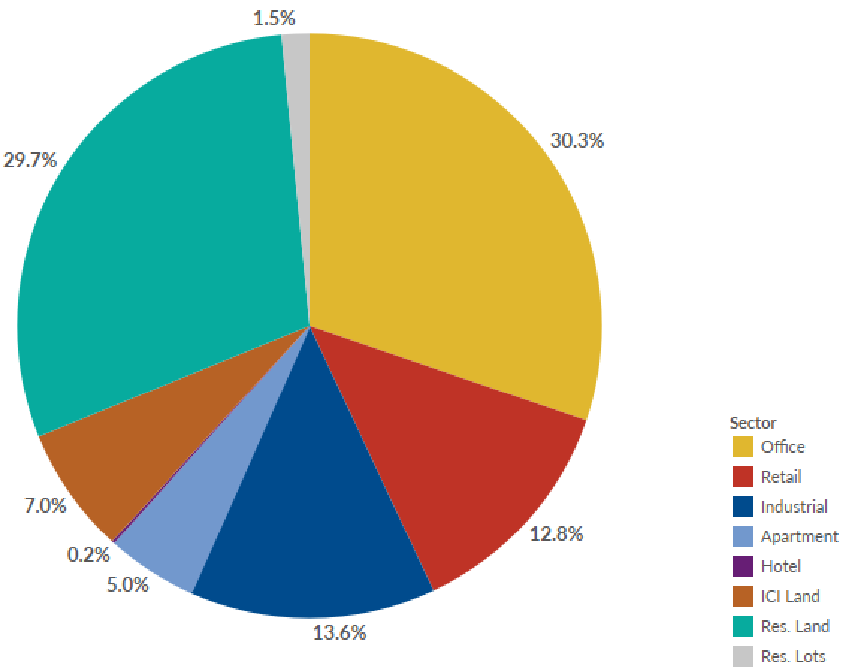
Data as of March 31, 2018

Altus Group

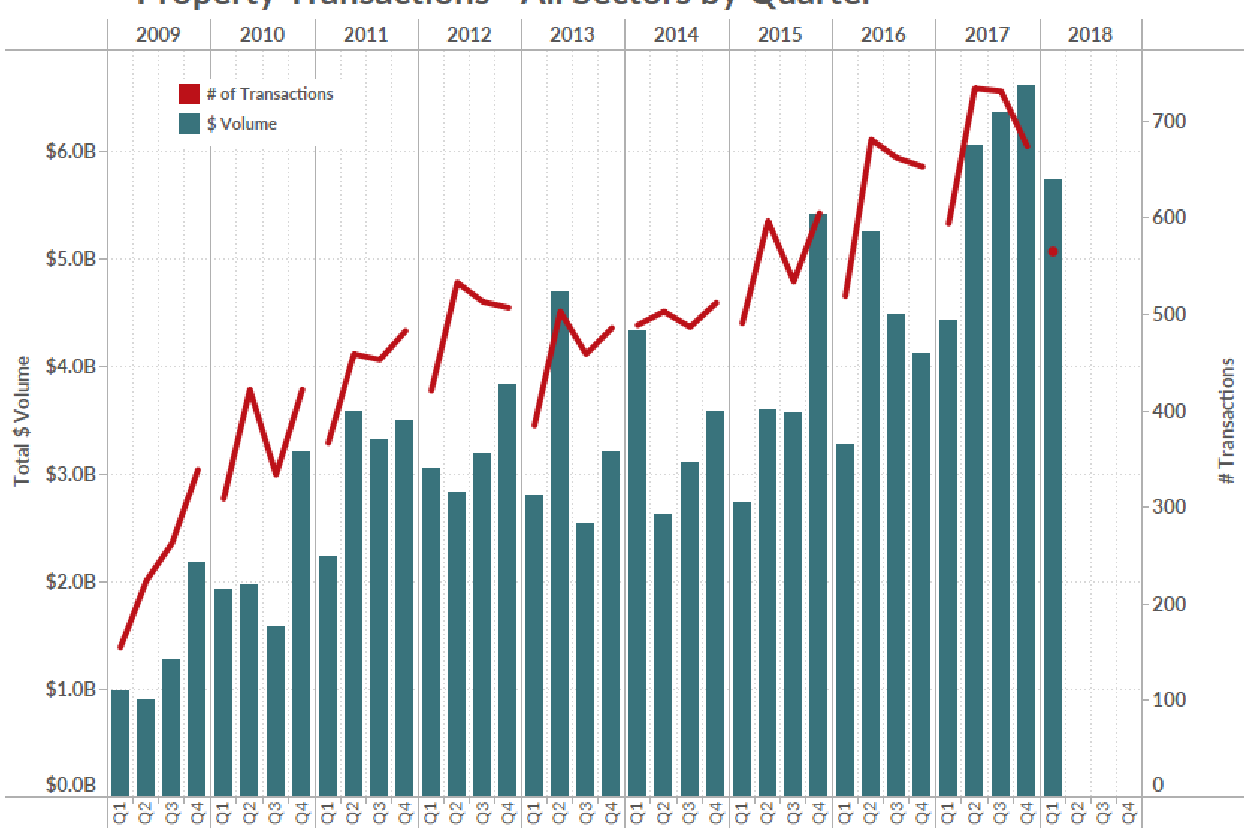
# GTA Property Transactions

Q1 2018 registered a total of 565 transactions worth $5.7B, down -13% from the previous quarter. Office was the most active sector at 30% of activity.

Q1 2018 Property Transactions - Total $ Volume by Sector

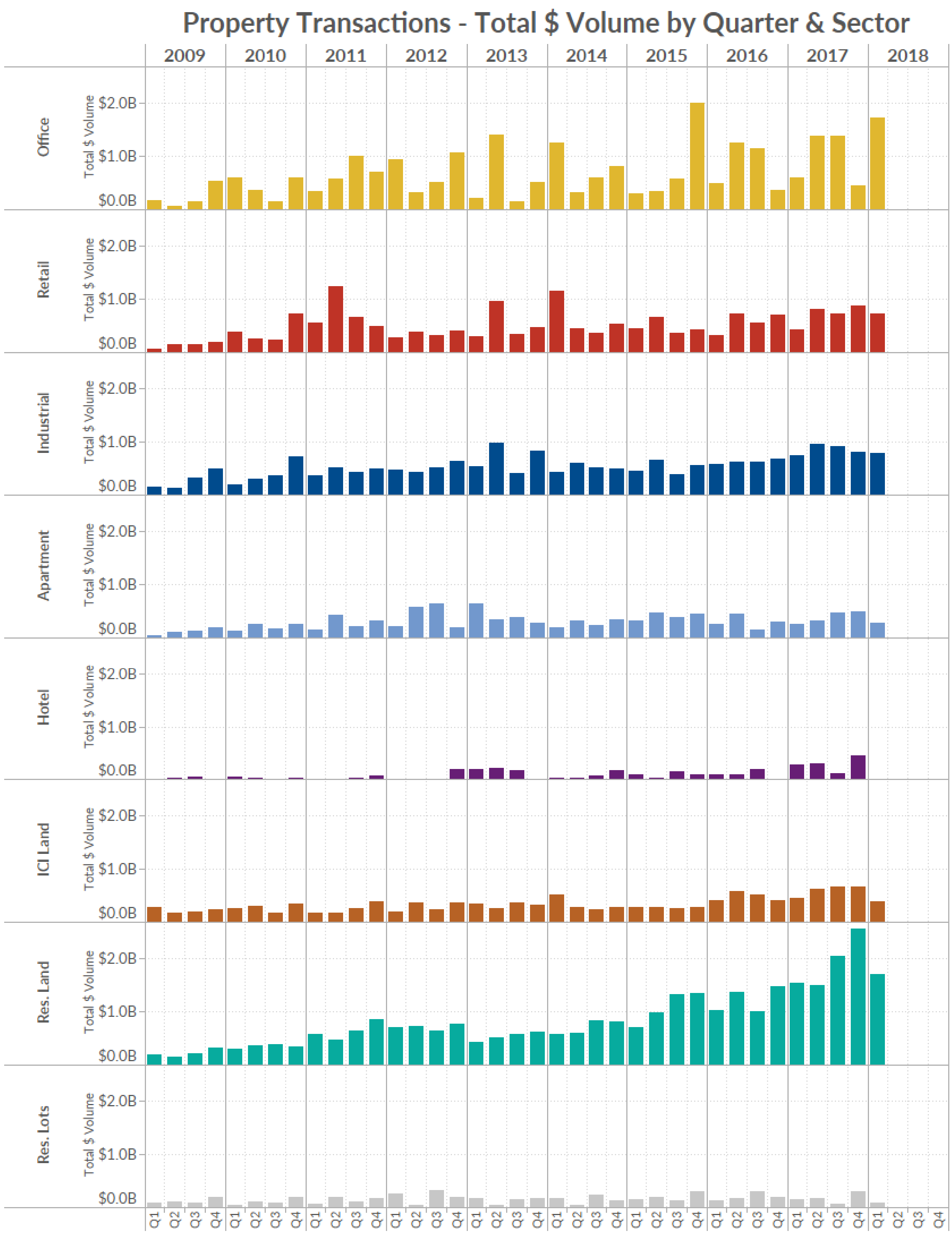



Property Transactions - All Sectors by Quarter



# Property Transactions by Quarter and Sector

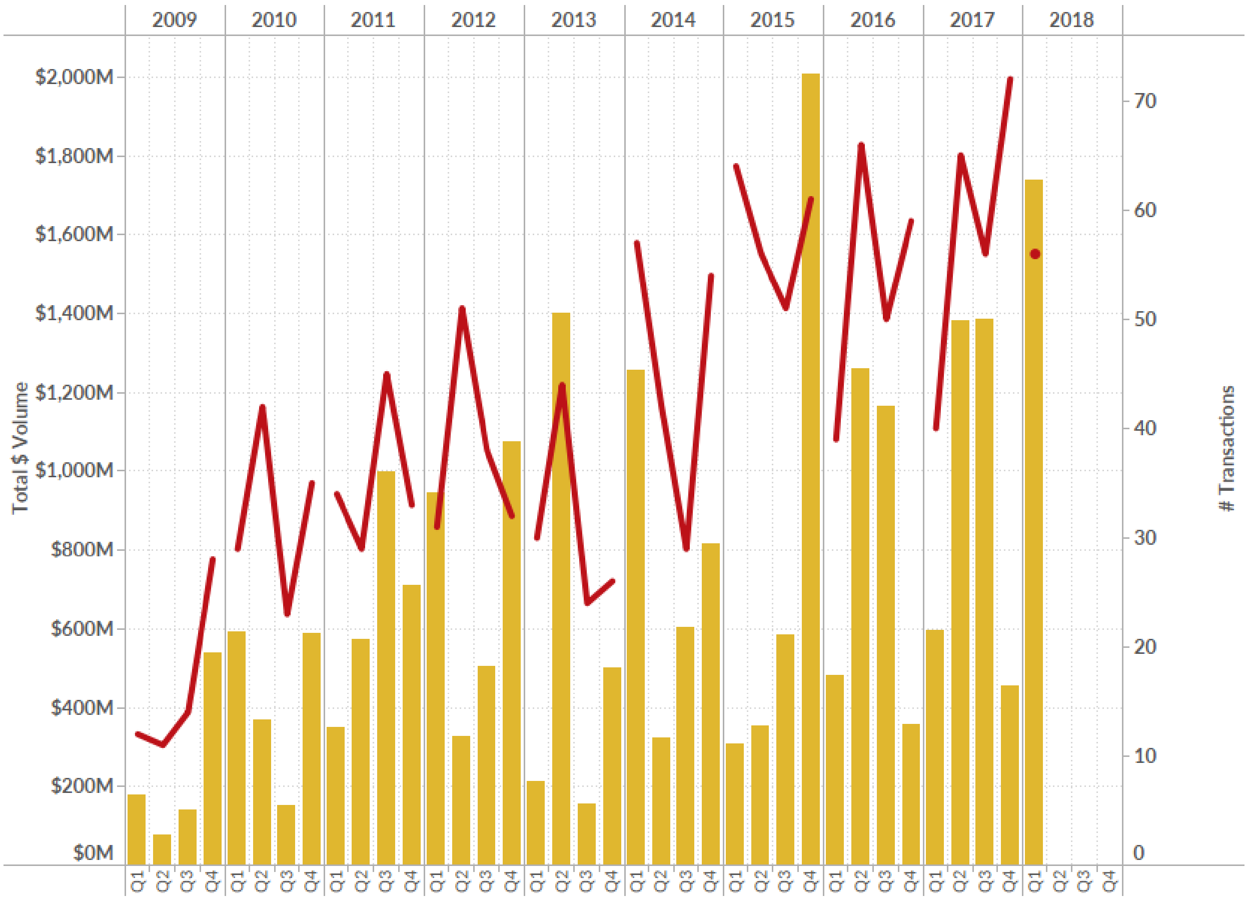
Q1 2018 saw an increase in the Office sector and a decrease in Retail, Industrial, Apartment, Hotel, ICI Land, Residential Land and Residential Lots.



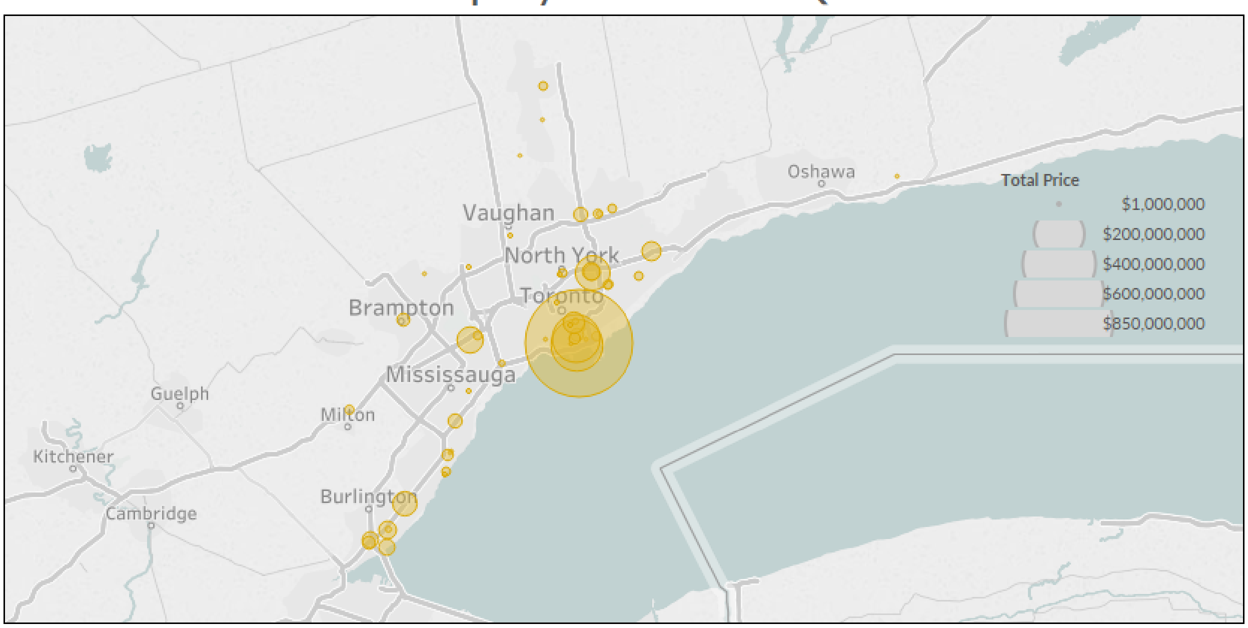
# Office Transactions

Q1 2018 saw 56 office transactions worth $1.7B, up +280% from Q4 2017 and up +191% from the same quarter last year.

Office Property Transactions - Q1 2009 to Q1 2018



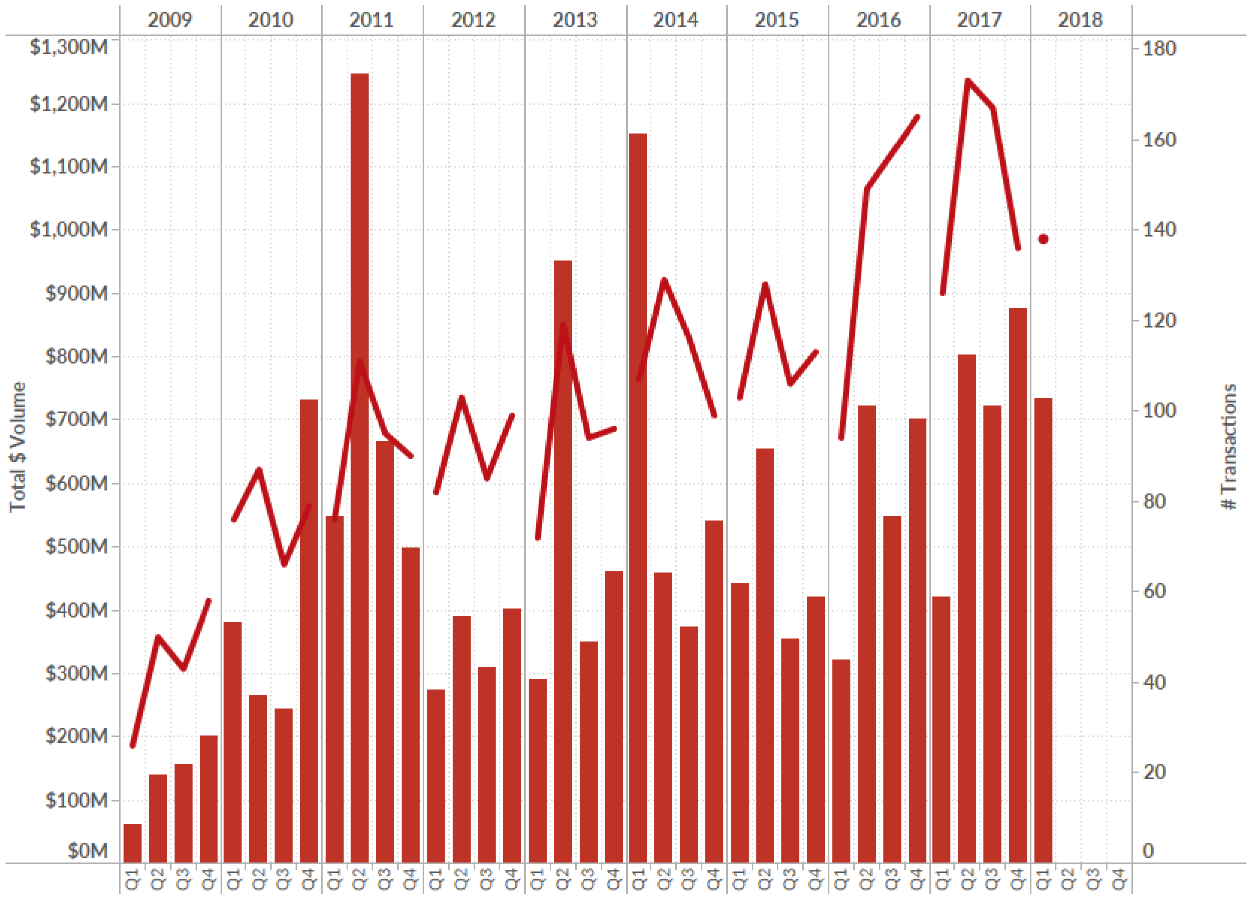

Office Property Transactions - Q1 2018



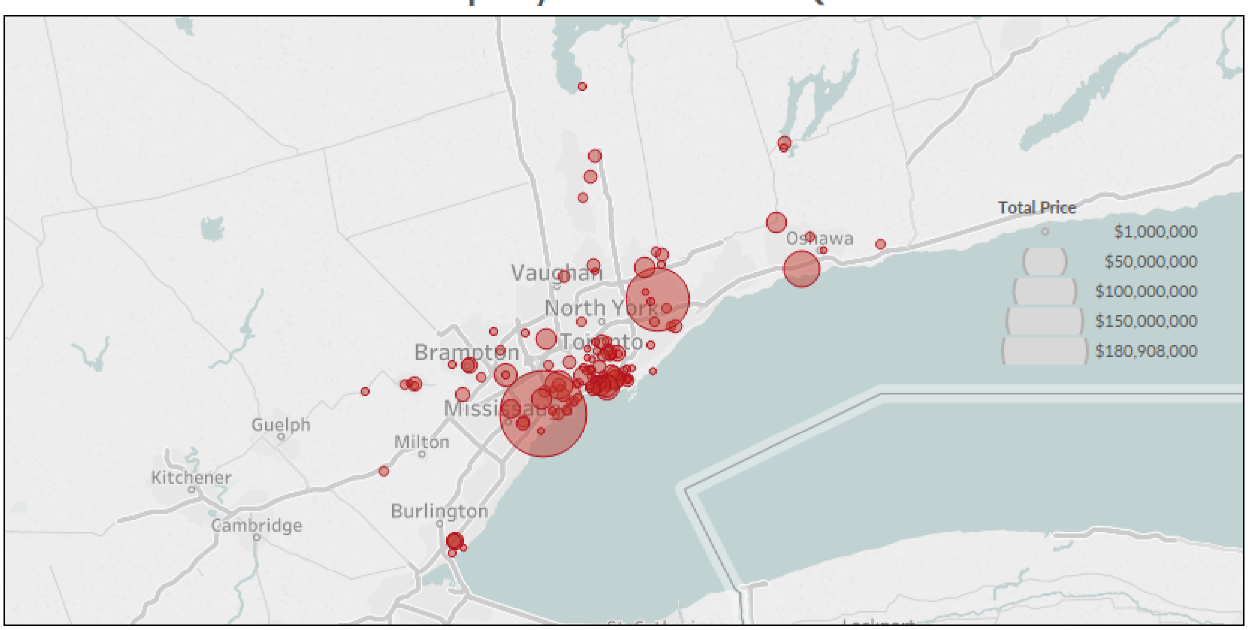
# Retail Transactions

Q1 2018 saw 138 retail transactions worth $734M, down -16% from Q4 2017 and up +75% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q1 2018



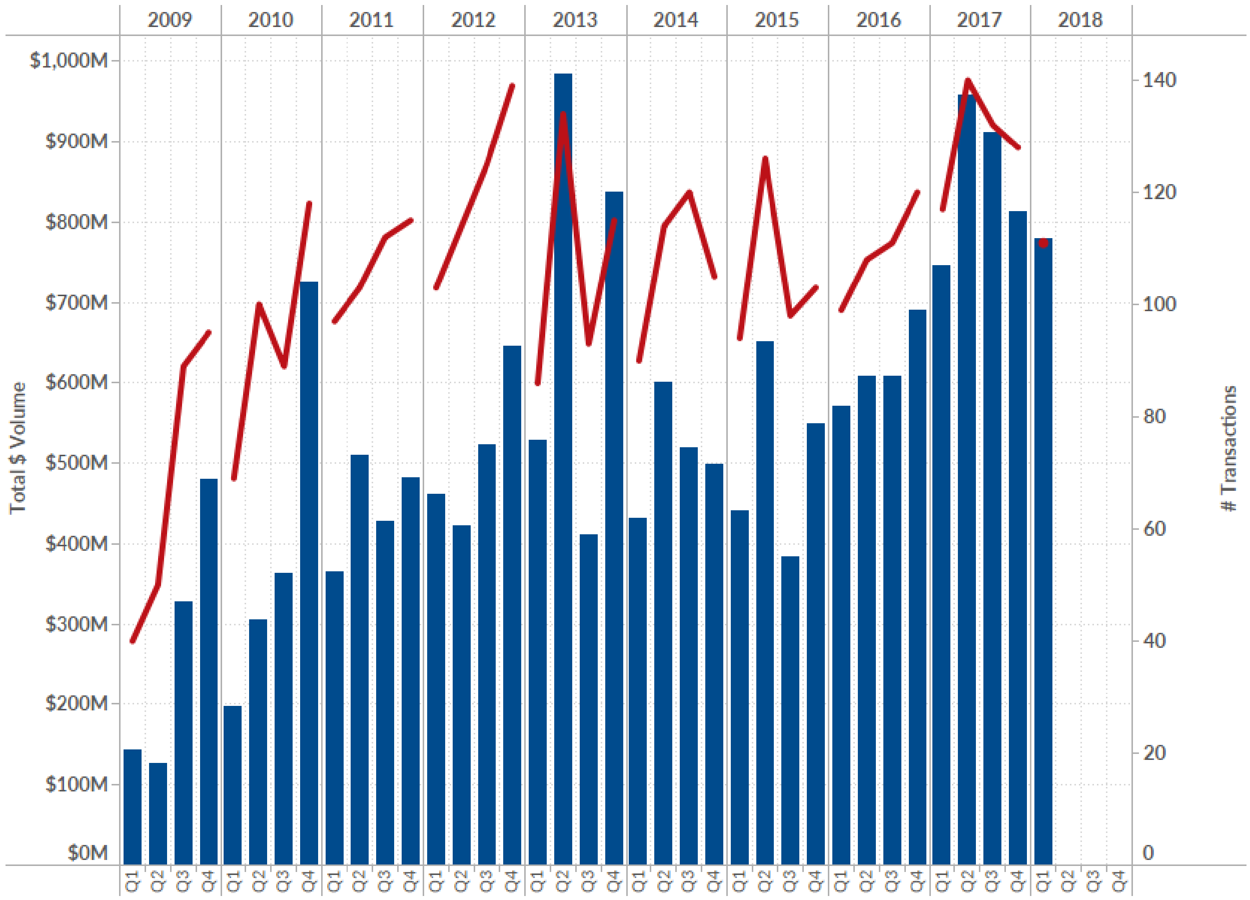

Retail Property Transactions - Q1 2018



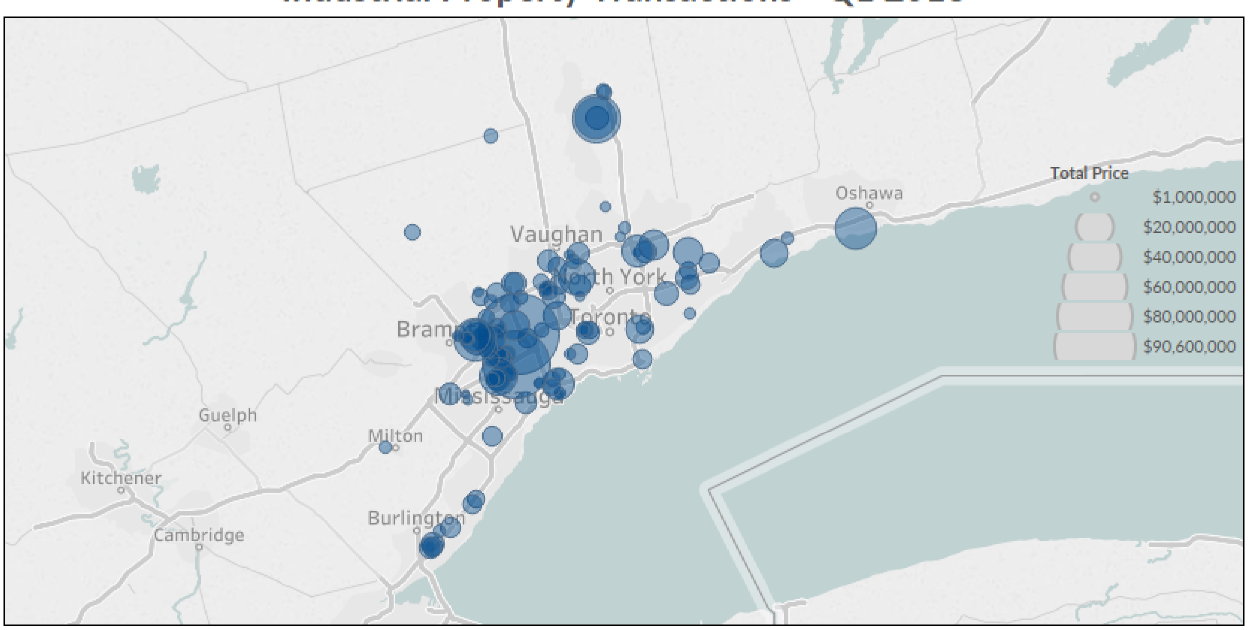
# Industrial Transactions

Q1 2018 saw 111 industrial transactions worth $780M, down -4% from Q4 2017 and up +5% from the same quarter last year.

## Industrial Property Transactions - Q1 2009 to Q1 2018

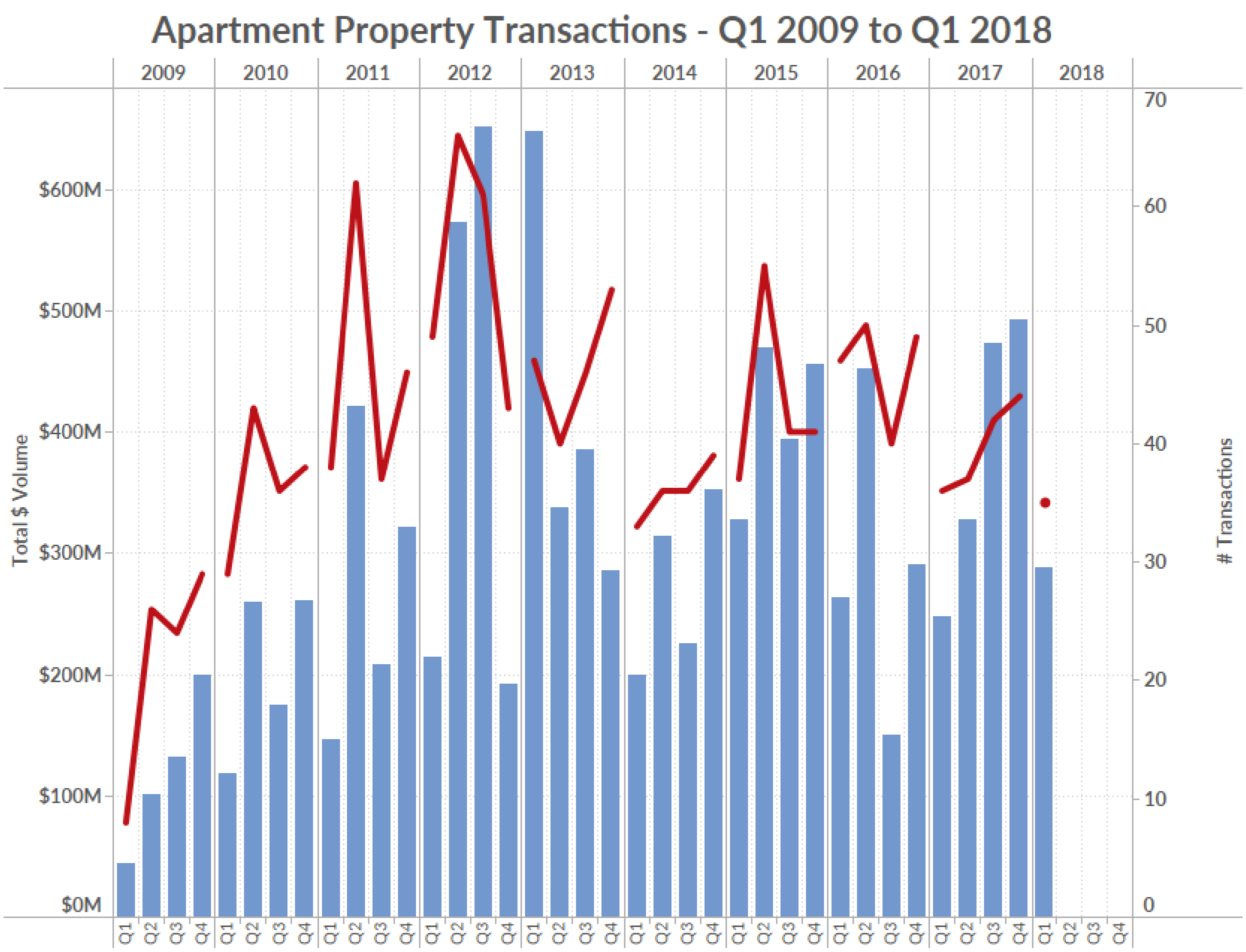


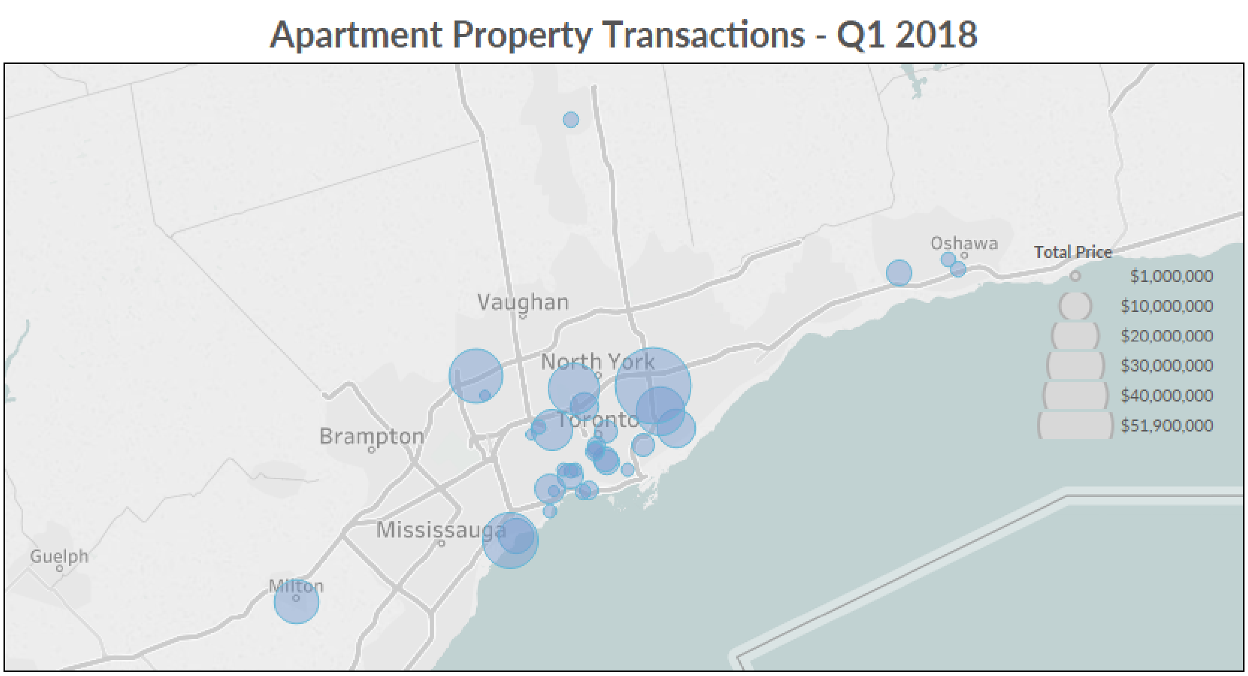

## Industrial Property Transactions - Q1 2018



# Apartment Transactions

Q1 2018 saw 35 apartment transactions worth $288M, down -42% from Q4 2017 and up +17% from the same quarter last year.

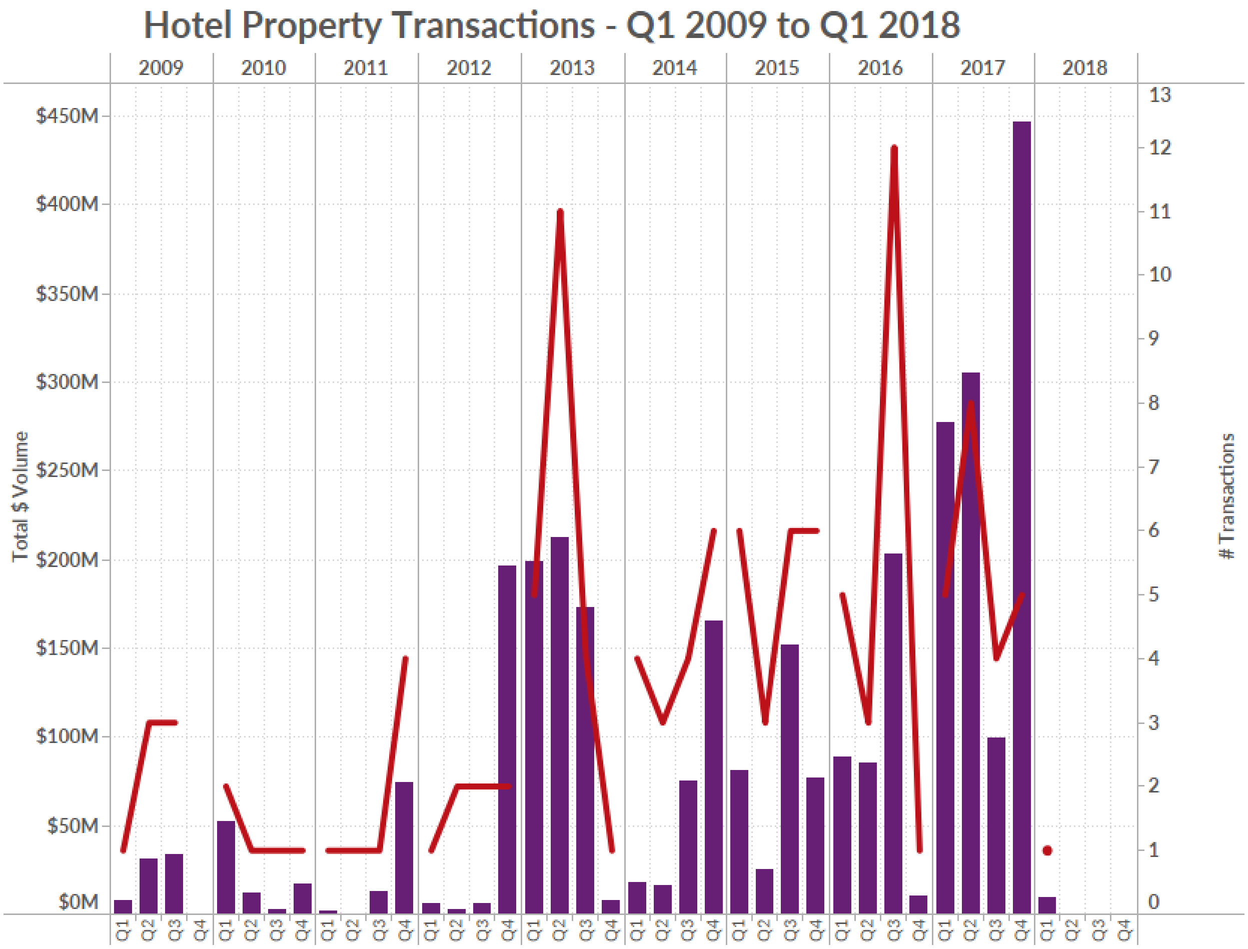


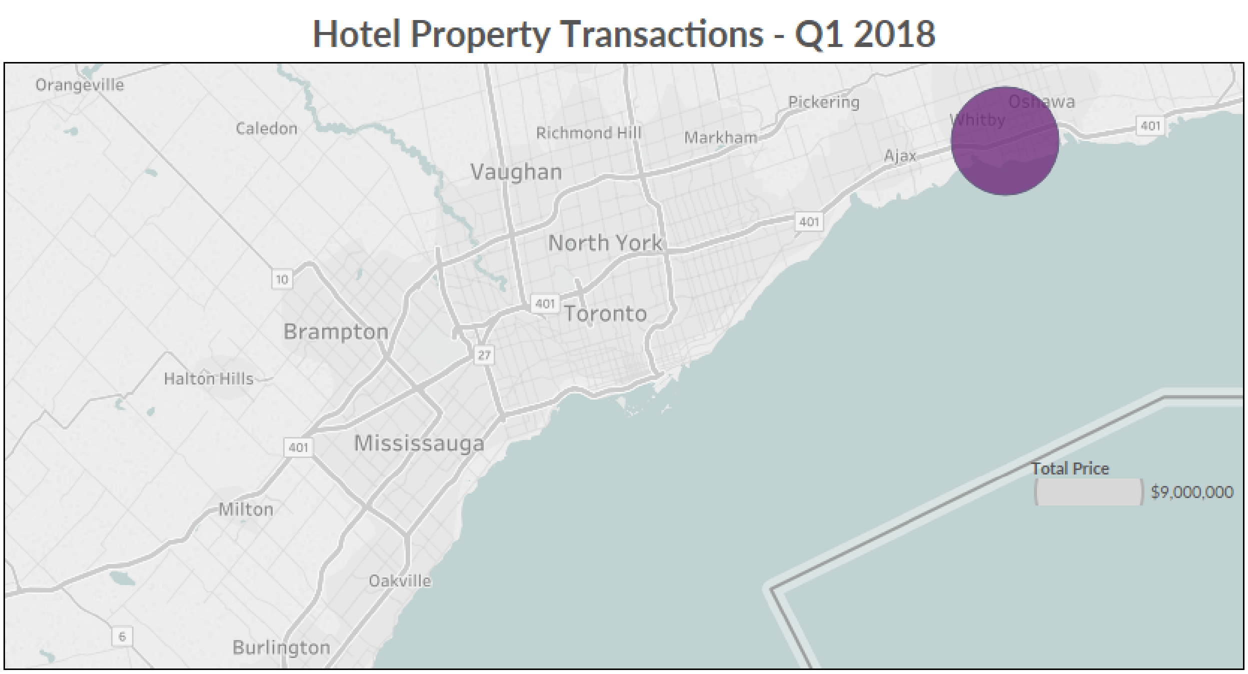



# Hotel Transactions

Q1 2018 saw 1 hotel transaction worth $9M, down -98% from Q4 2017 and down -97% from the same quarter last year.

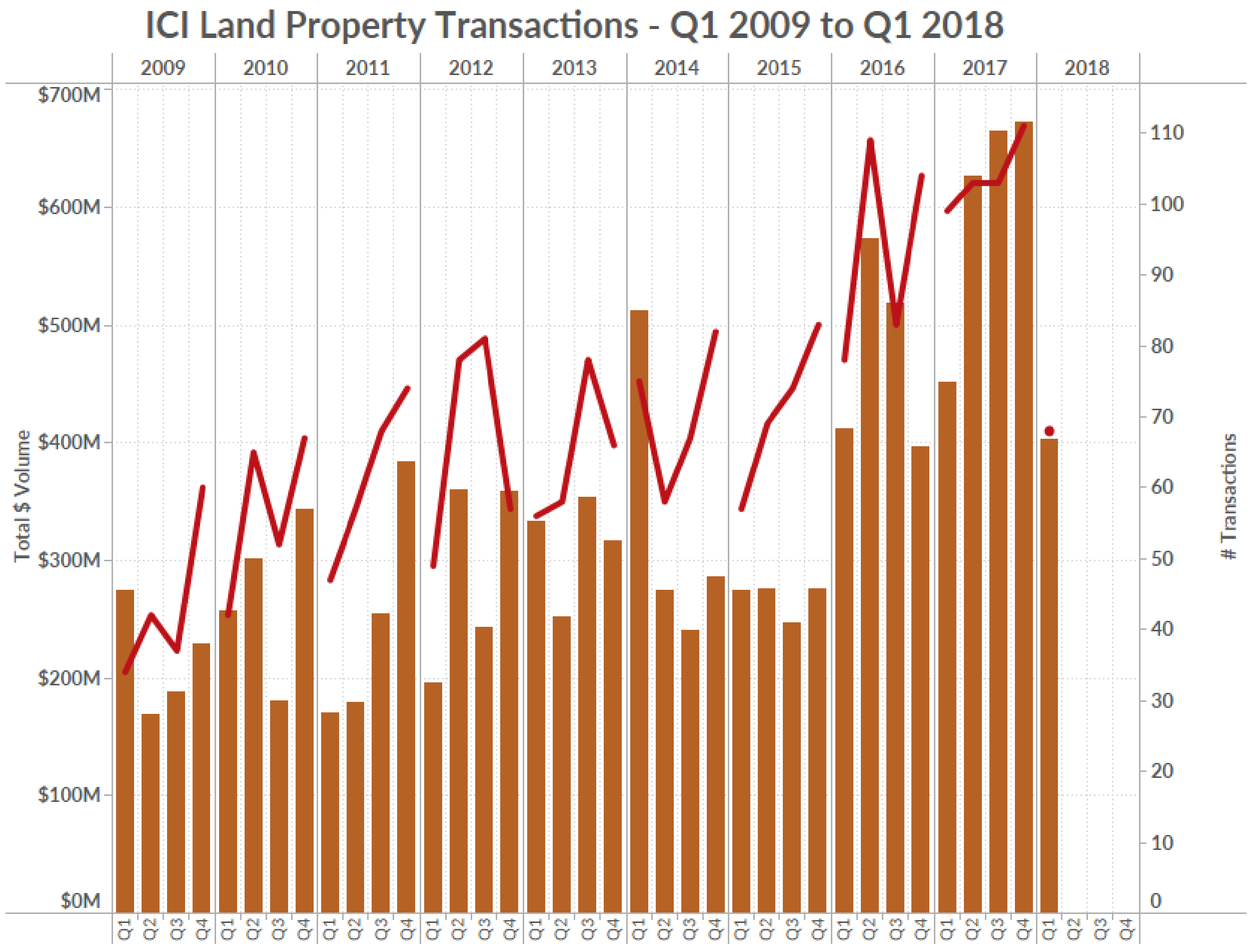
AltusGroup

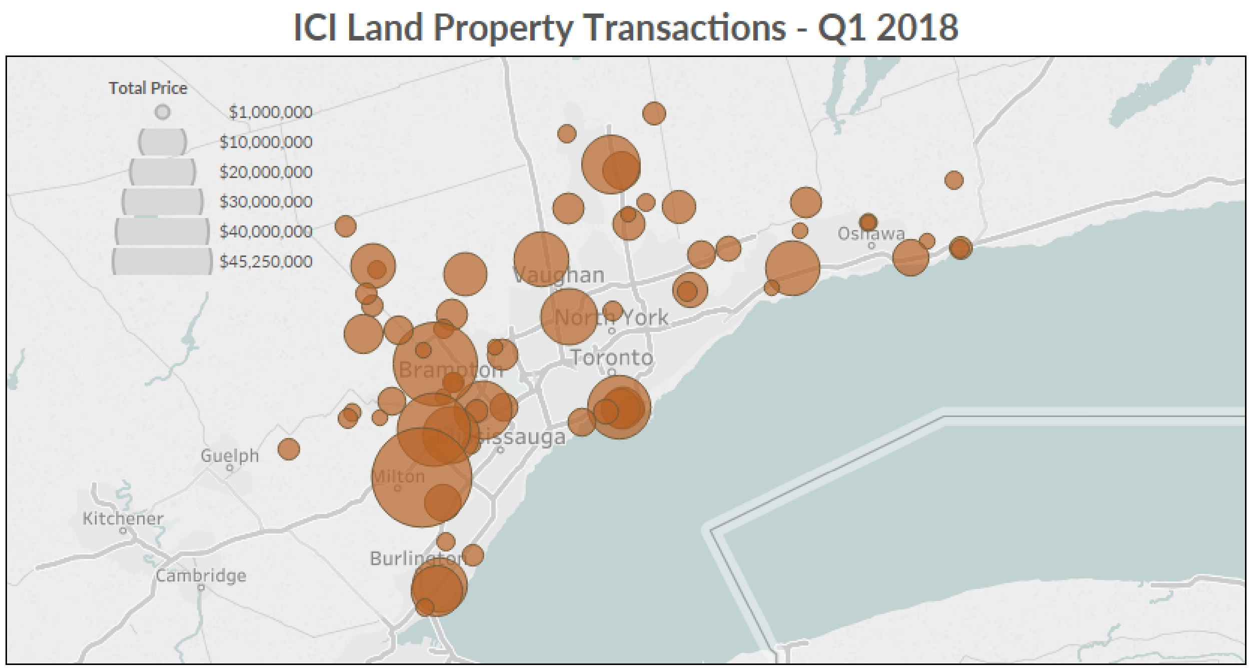


# ICI Land Transactions

Q1 2018 saw 68 ICI land transactions worth $403M, down -40% from Q4 2017 and down -11% from the same quarter last year.

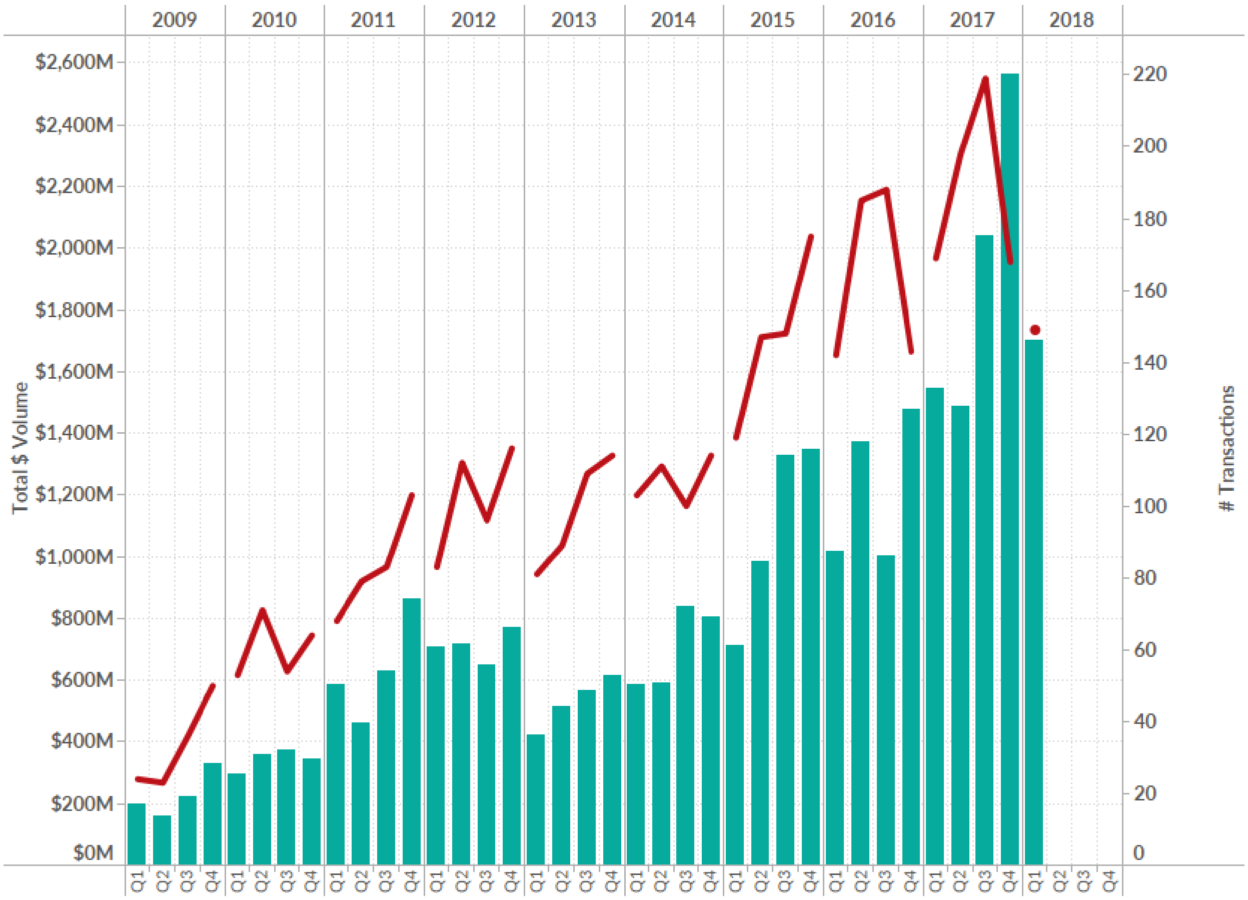


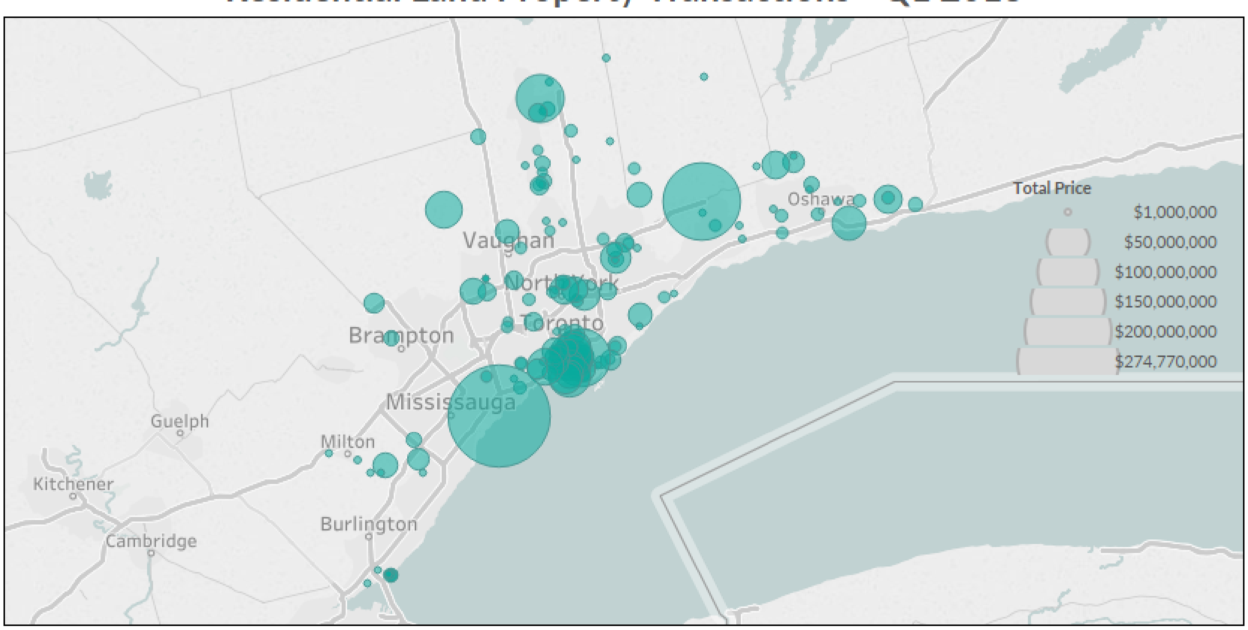
# Residential Land Transactions

Q1 2018 saw 149 residential land transactions worth $1.7B, down -34% from Q4 2017 and up +10% from the same quarter last year.

Residential Land Property Transactions - Q1 2009 to Q1 2018



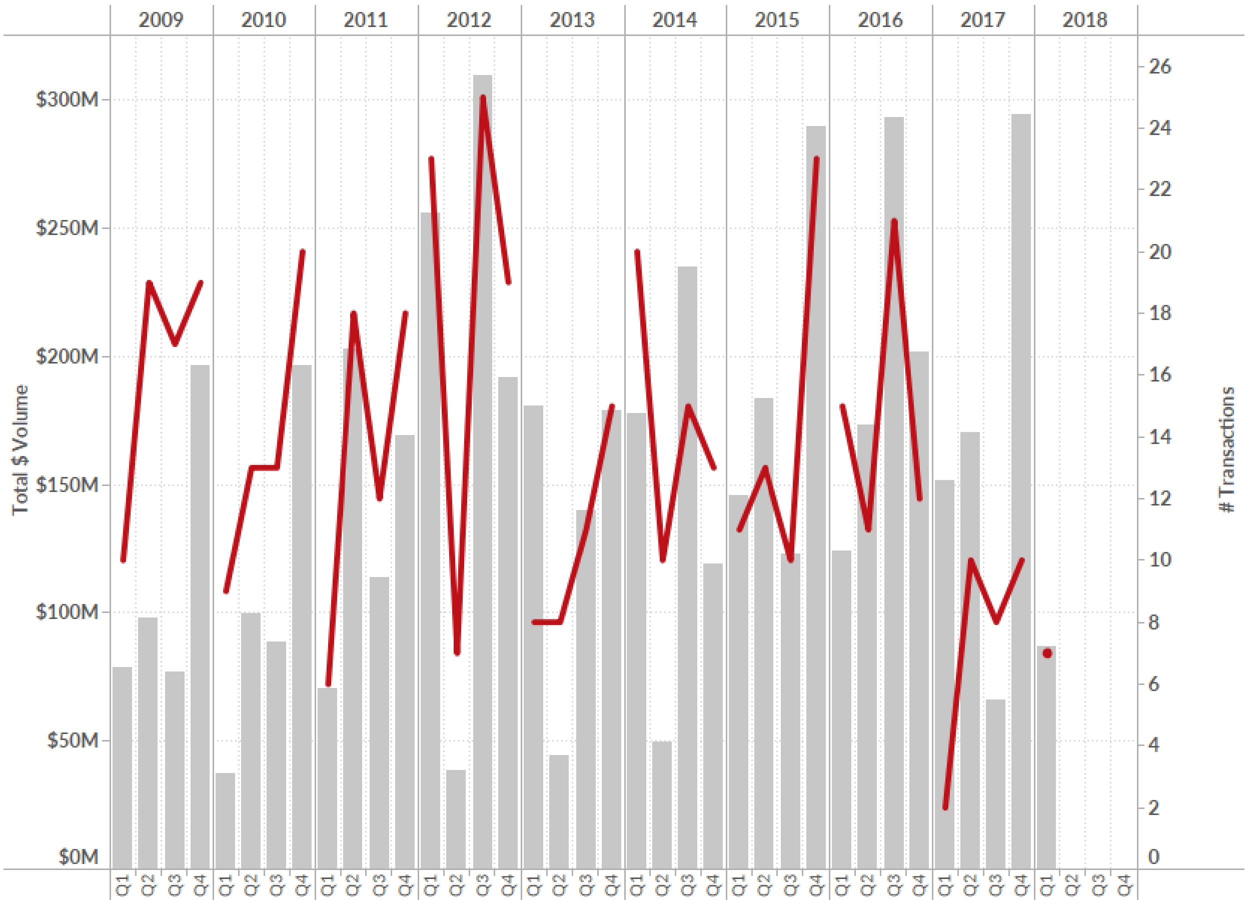

Residential Land Property Transactions - Q1 2018



# Residential Lots Transactions

Q1 2018 saw 7 residential lots transactions worth $87M, down -70% from Q4 2017 and down -43% from the same quarter last year.

Residential Lot Property Transactions - Q1 2009 to Q1 2018




Residential Lot Property Transactions - Q1 2018