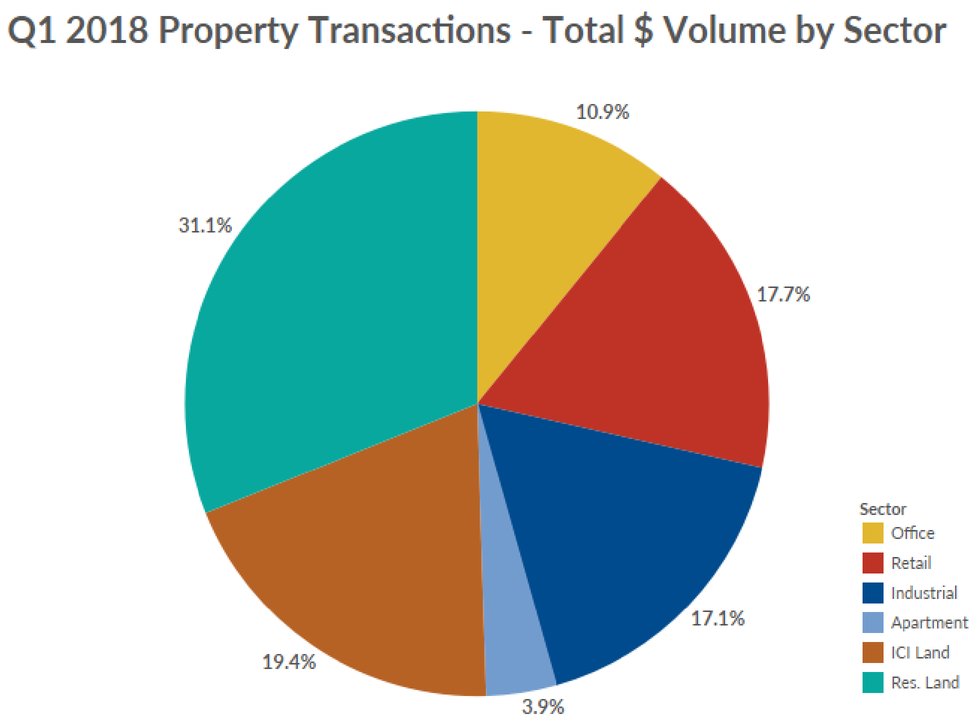
Calgary Market Area Commercial Q1 2018 Statistics

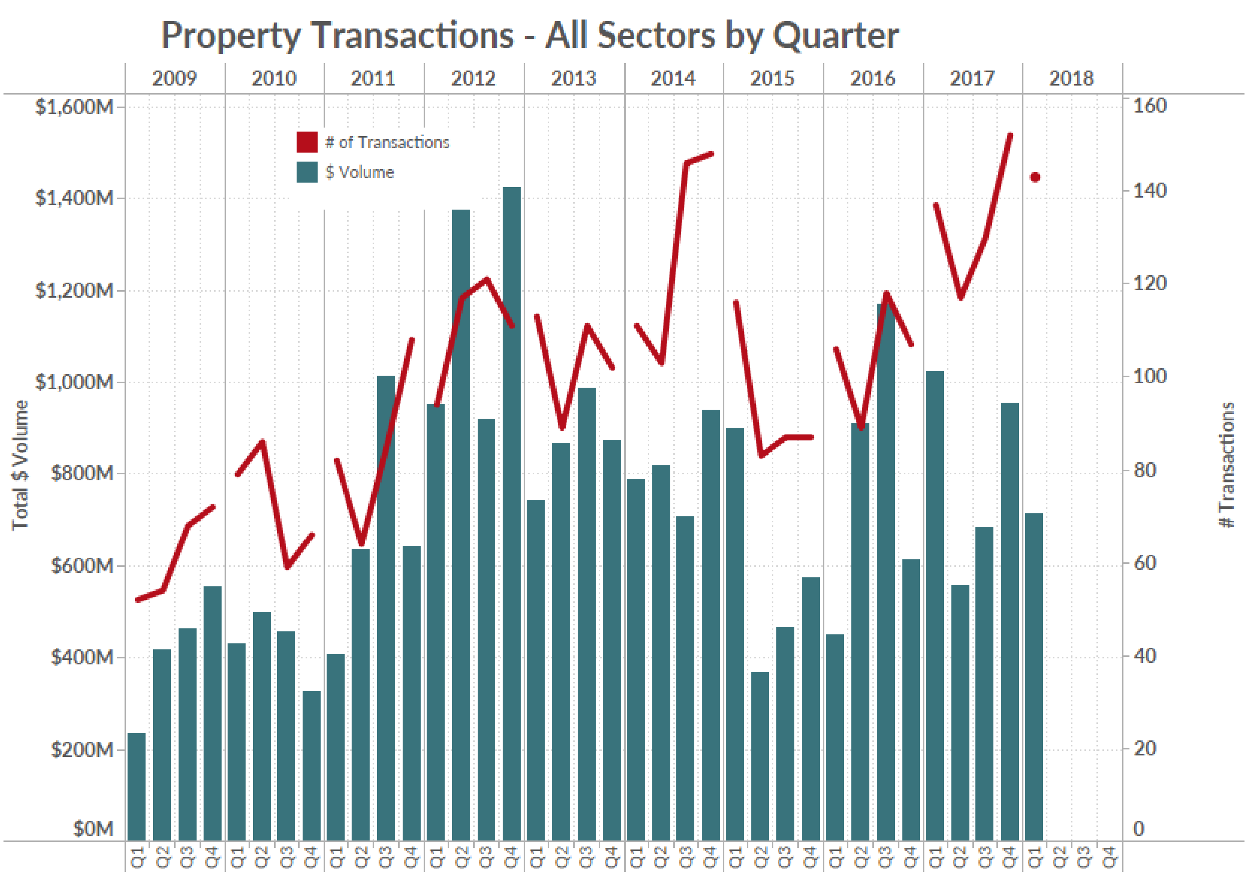
Data as of March 31, 2018

Altus Group

GCA Property Transactions

Q1 2018 registered a total of 143 transactions worth $713M, down -25% from the previous quarter. Residential Land was the most active sector at 31% of activity.

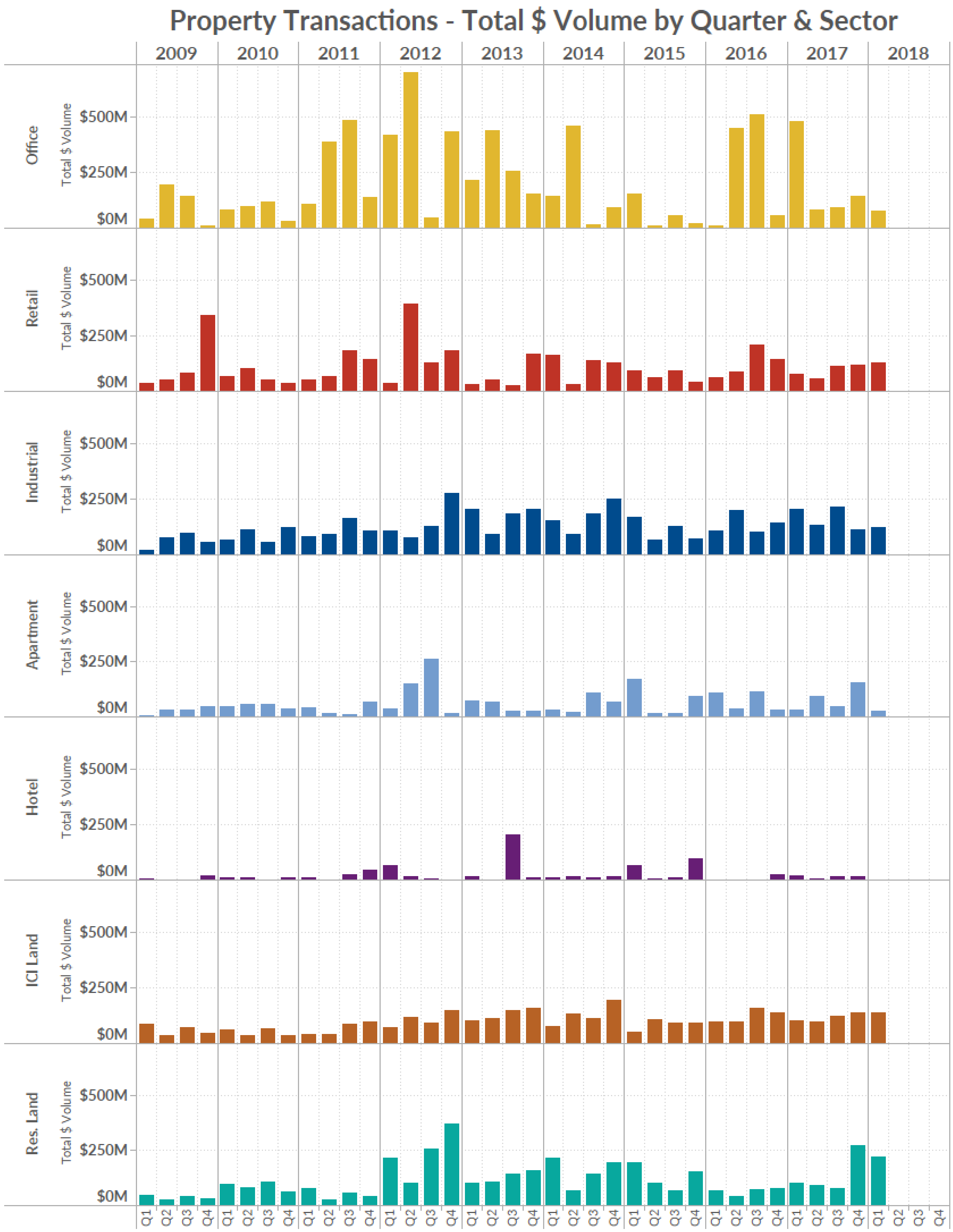




Property Transactions by Quarter and Sector

Q1 2018 saw an increase in the Retail and Industrial sectors and a decrease in Office, Apartment, Hotel, ICI Land and Residential Land.

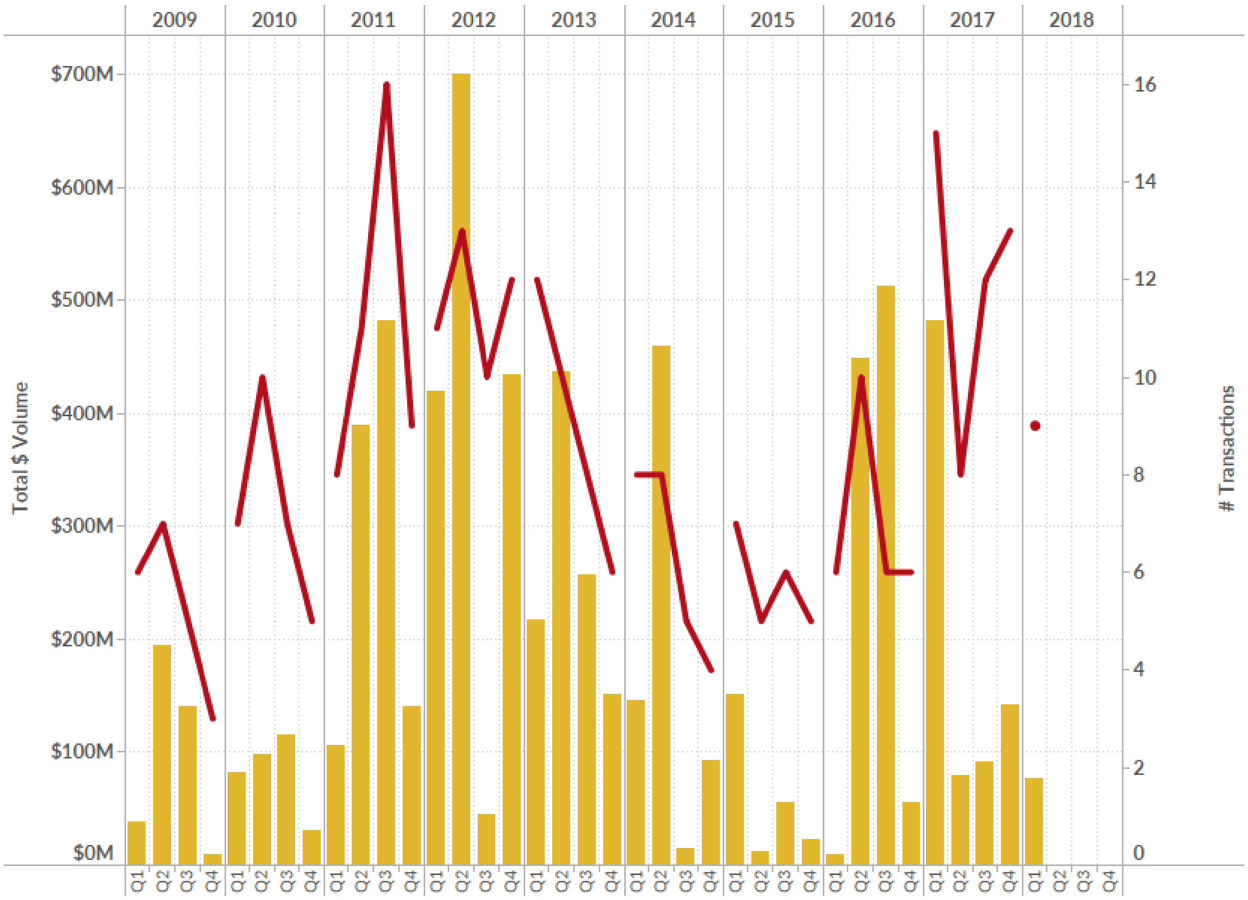
AltusGroup



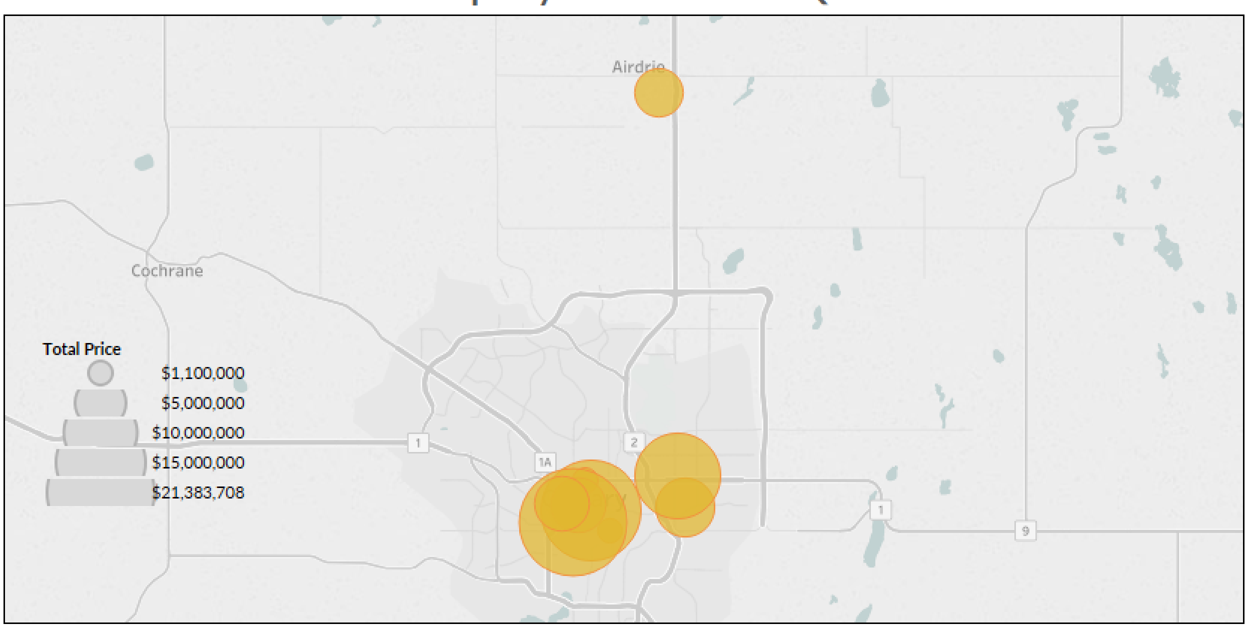
Office Transactions

Q1 2018 saw 9 office transactions worth $77M, down -45% from Q4 2017 and down -84% from the same quarter last year.

Office Property Transactions - Q1 2009 to Q1 2018

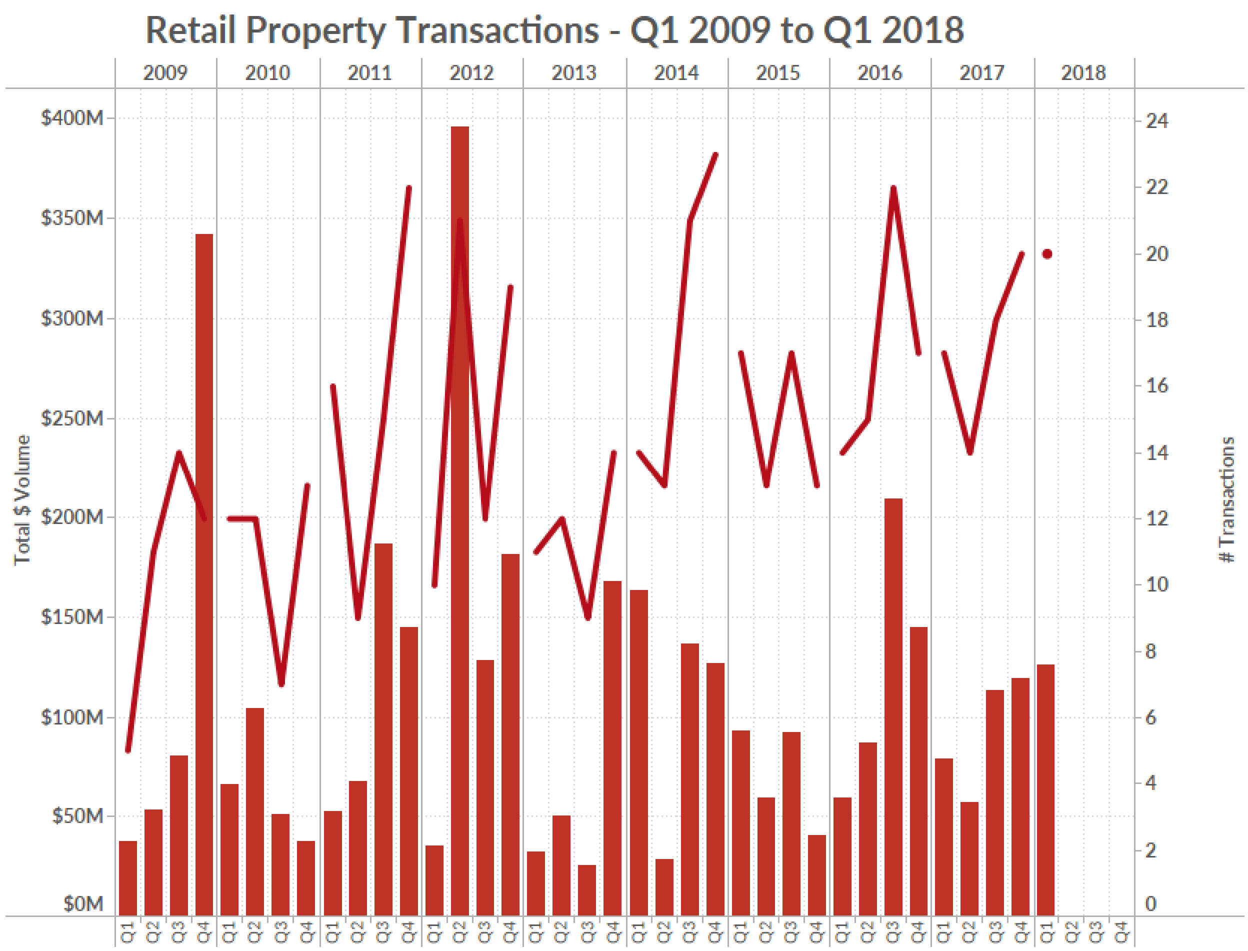


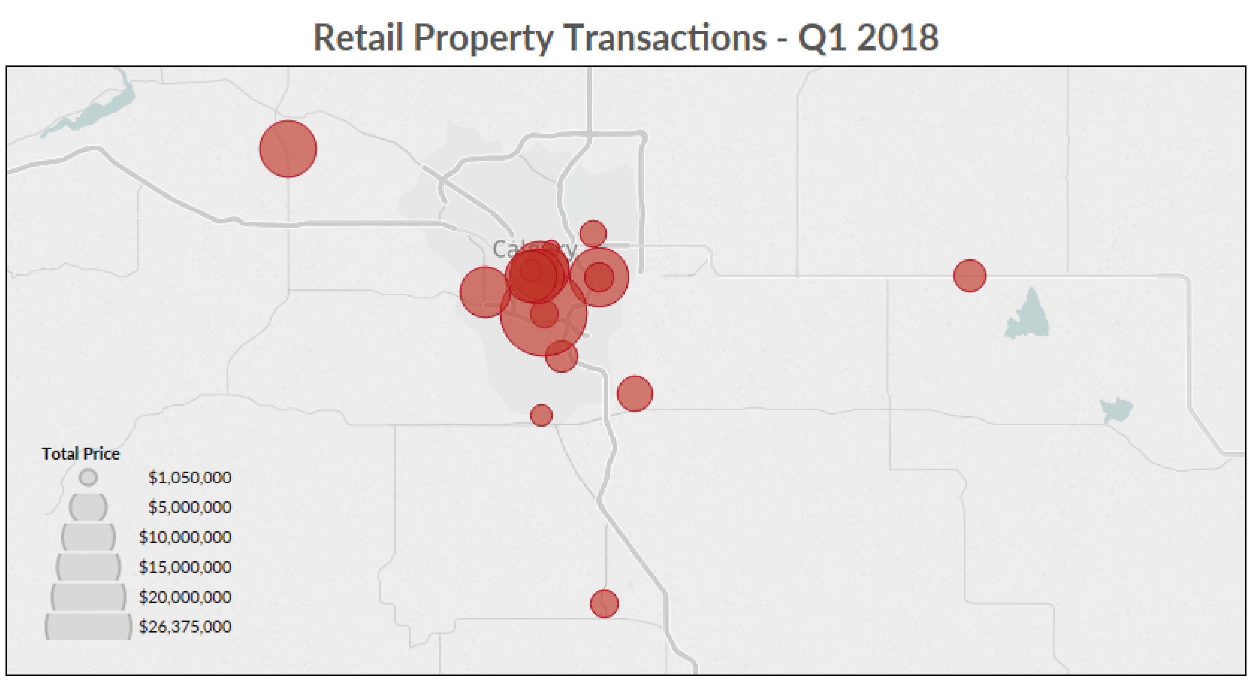
Office Property Transactions - Q1 2018



Retail Transactions

Q1 2018 saw 20 retail transactions worth $126M, up +5% from Q4 2017 and up +60% from the same quarter last year.

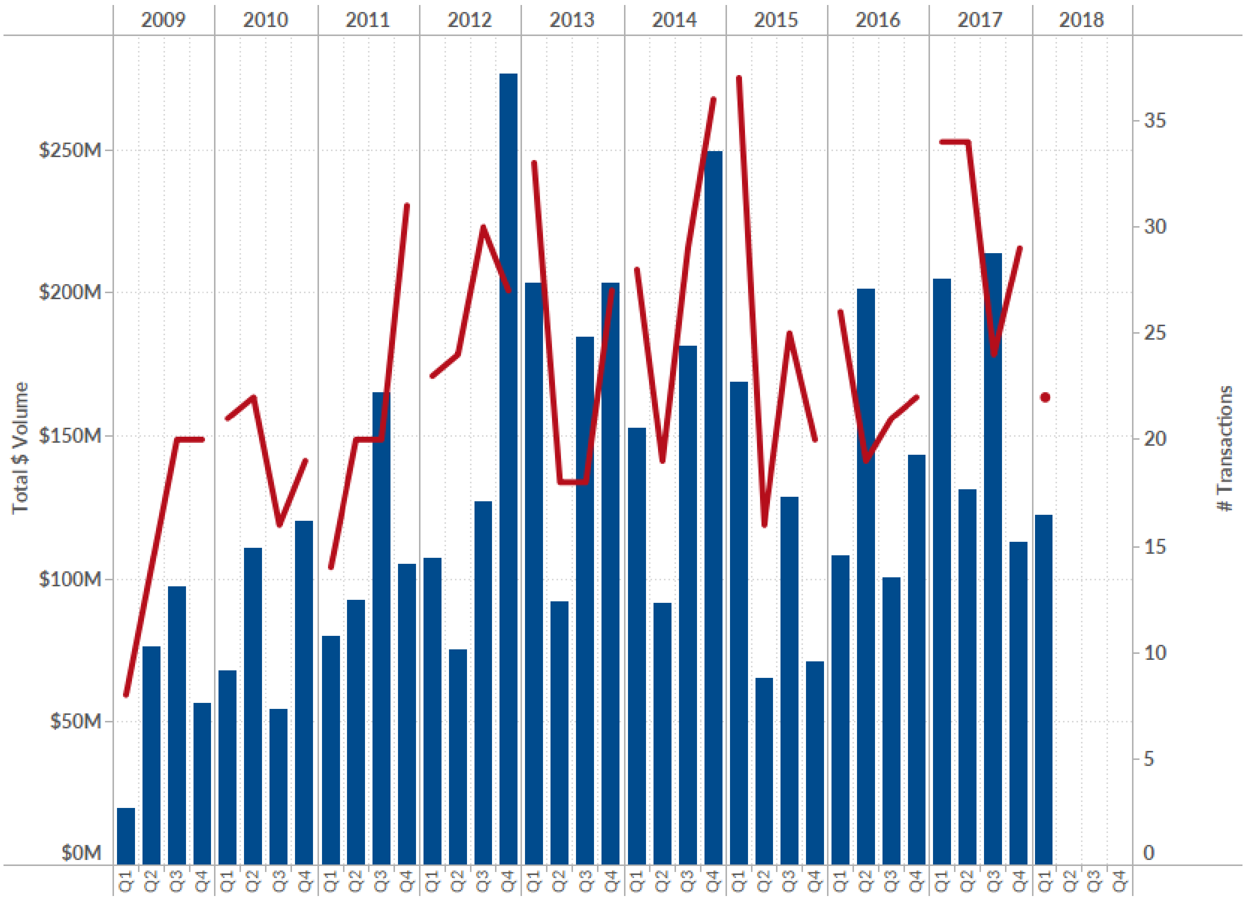




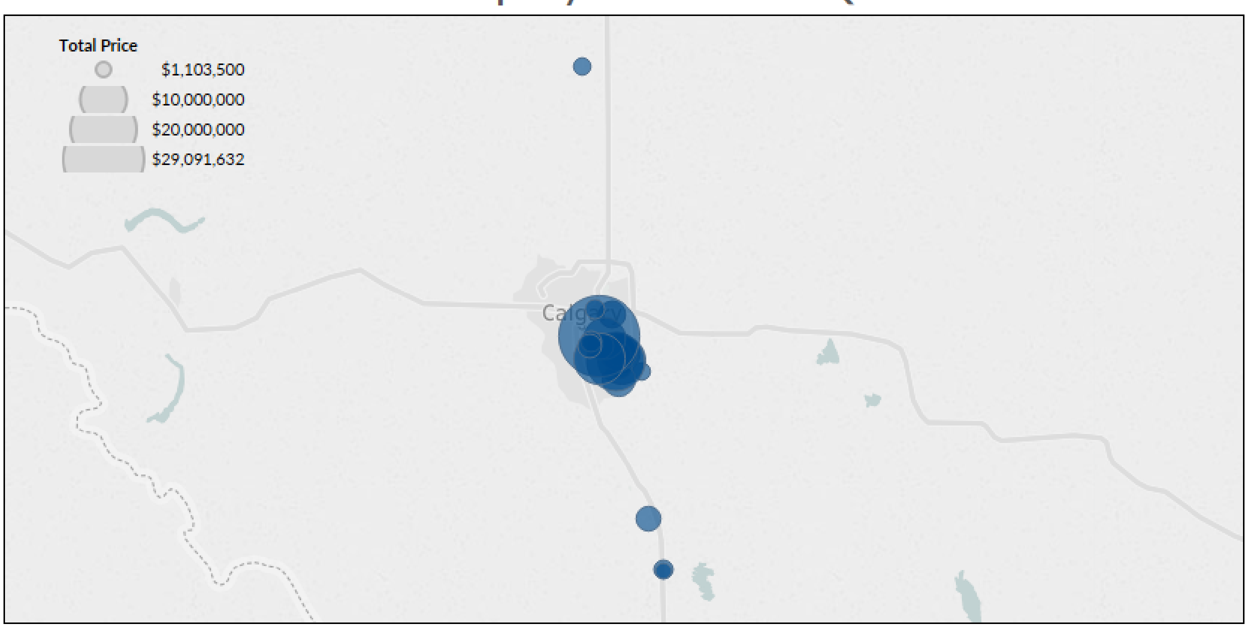
Industrial Transactions

Q1 2018 saw 22 industrial transactions worth $22M, up +8% from Q4 2017 and down -40% from the same quarter last year.

Industrial Property Transactions - Q1 2009 to Q1 2018

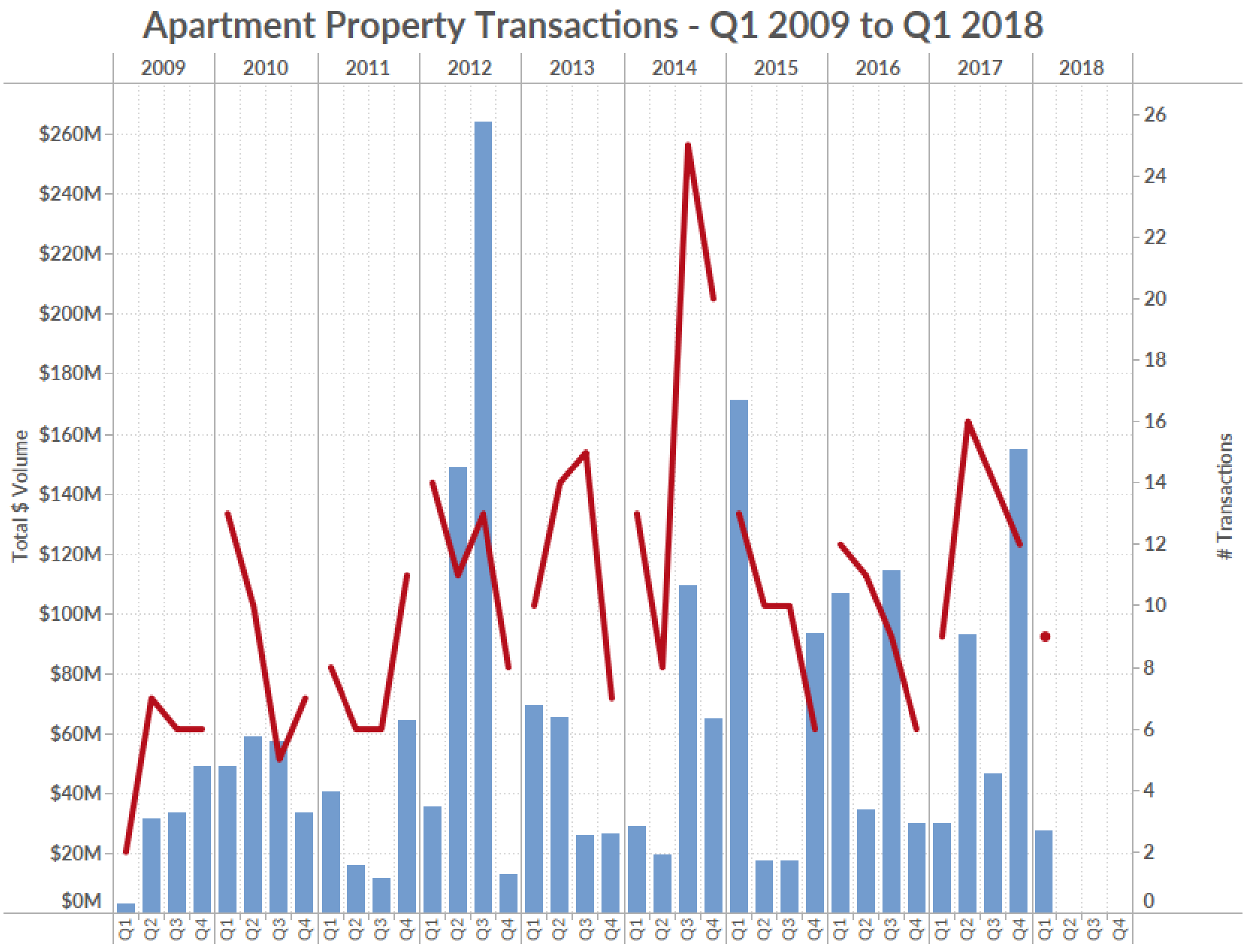


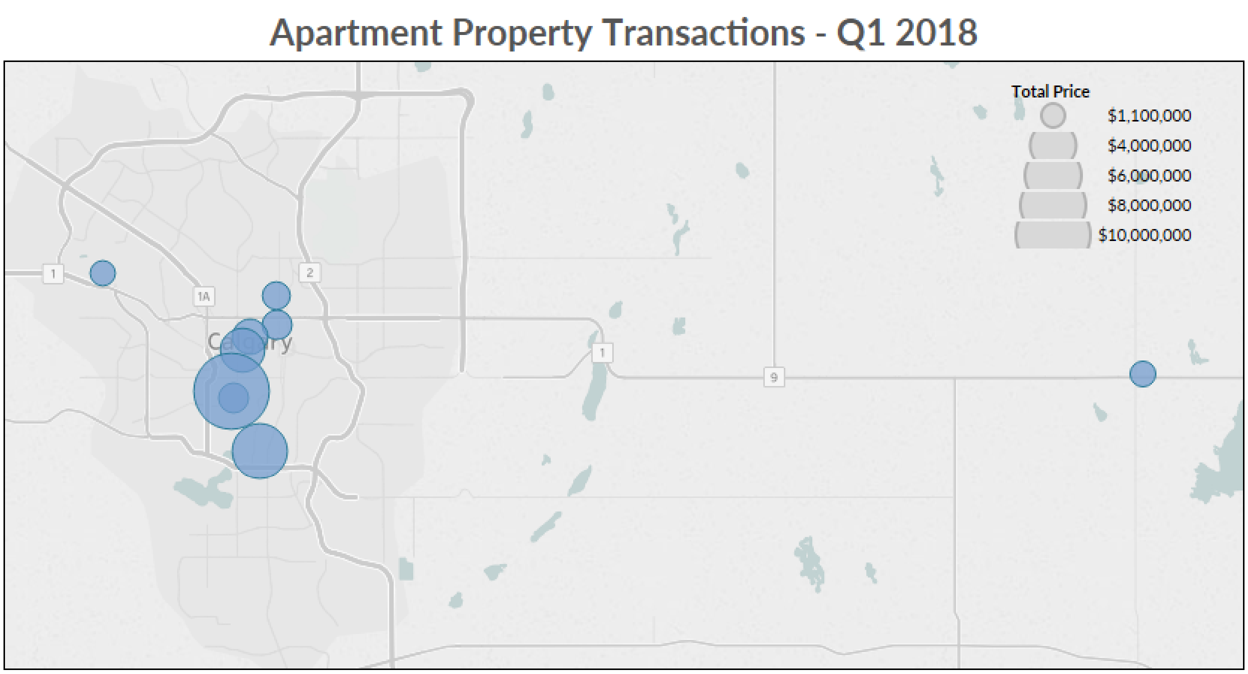
Industrial Property Transactions - Q1 2018



Apartment Transactions

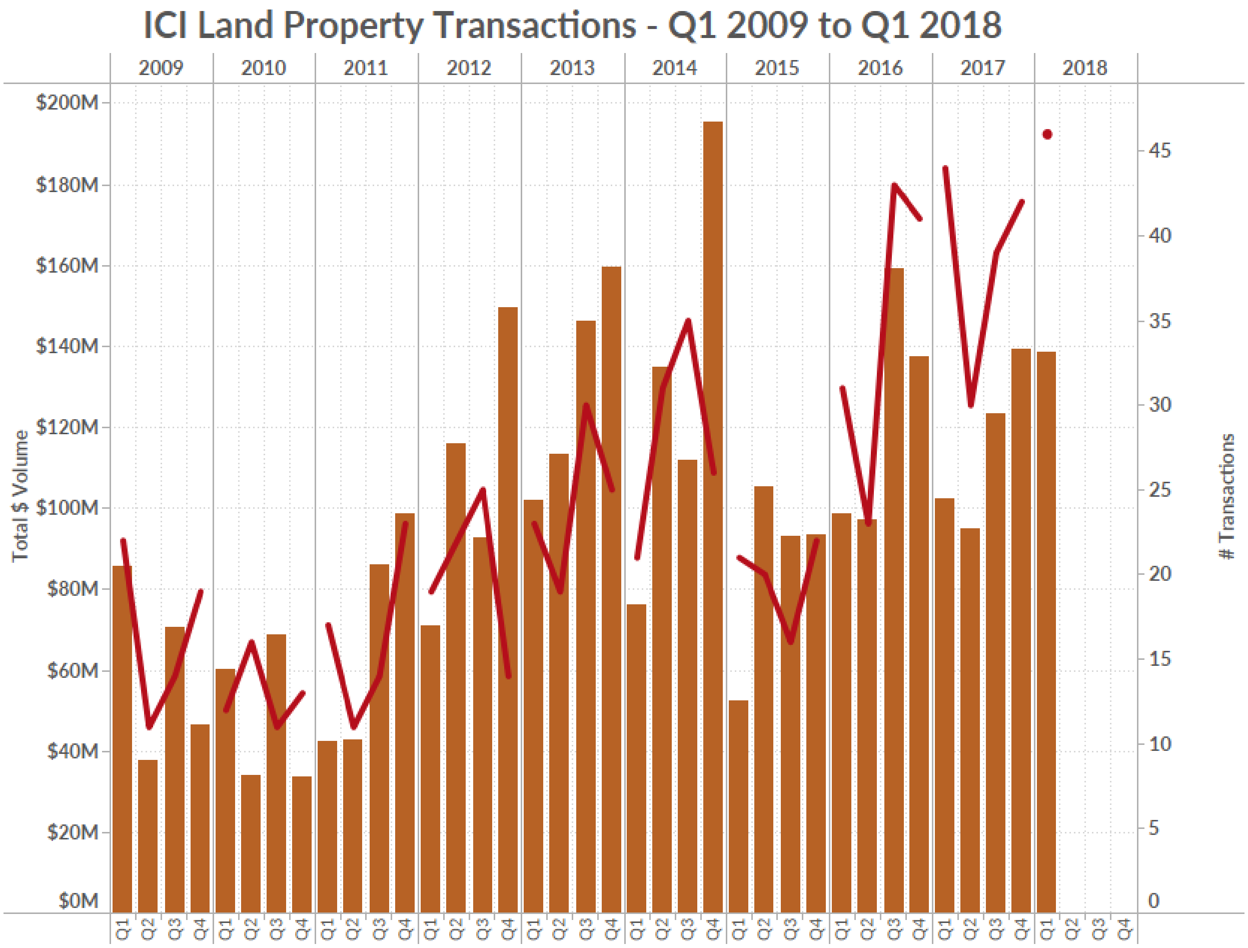
Q1 2018 saw 9 apartment transactions worth $28M, down -82% from Q4 2017 and down -9% from the same quarter last year.

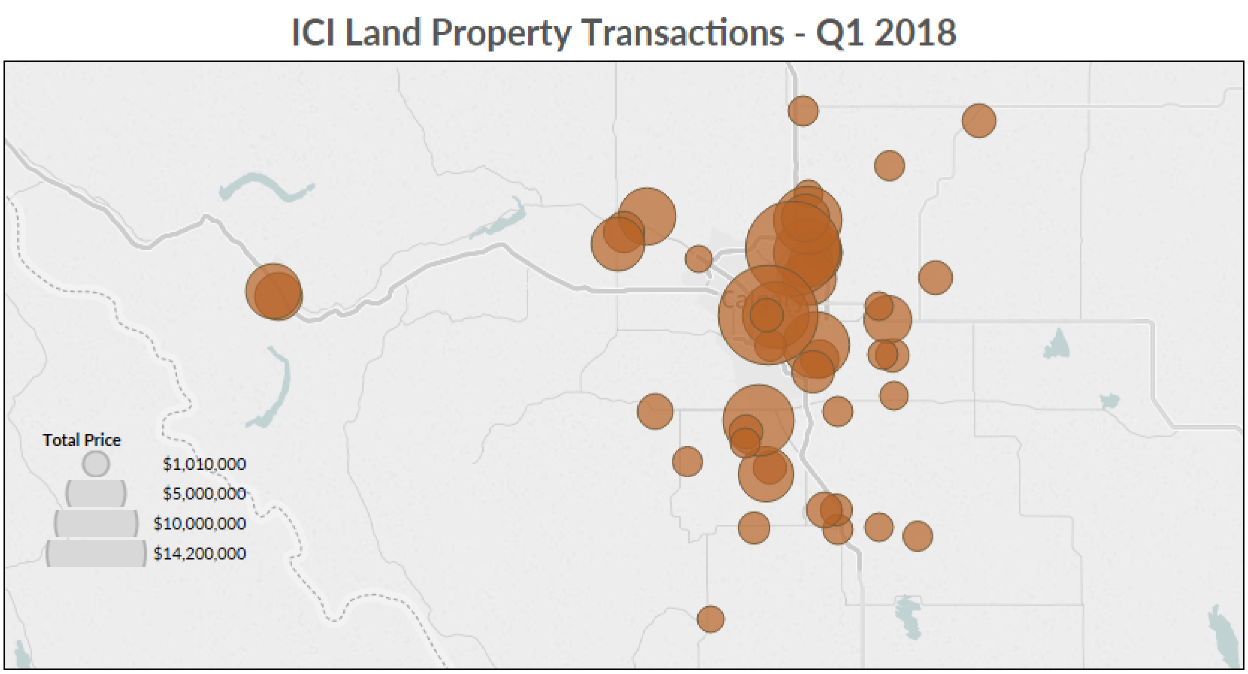




ICI Land Transactions

Q1 2018 saw 46 ICI land transactions worth $138M, down -1% from Q4 2017 and up +36% from the same quarter last year.

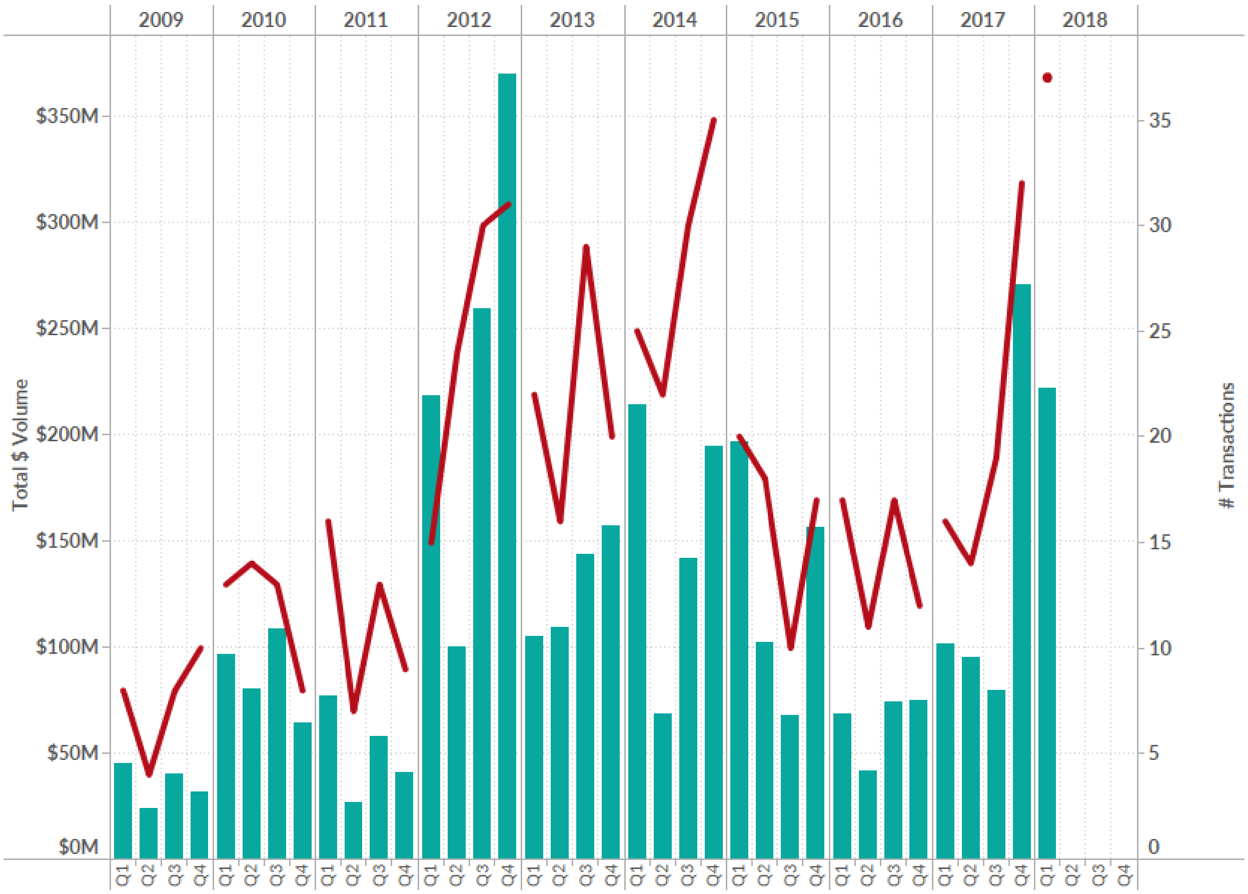




Residential Land Transactions

Q1 2018 saw 37 residential land transactions worth $222M, down -18% from Q4 2017 and up +120% from the same quarter last year.

Residential Land Property Transactions - Q1 2009 to Q1 2018



Residential Land Property Transactions - Q1 2018