
Calgary Market Area Commercial Q1 2018 Statistics

Data as of March 31, 2018

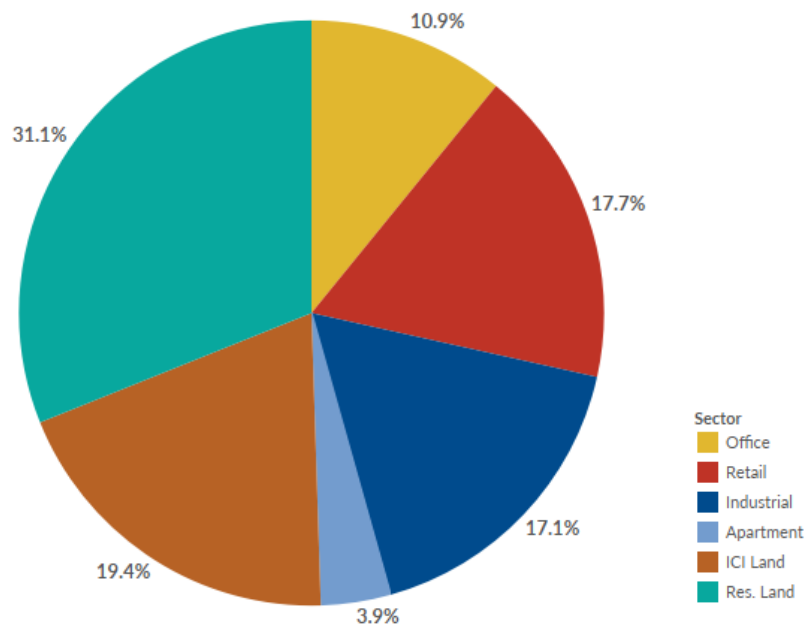


GCA Property Transactions

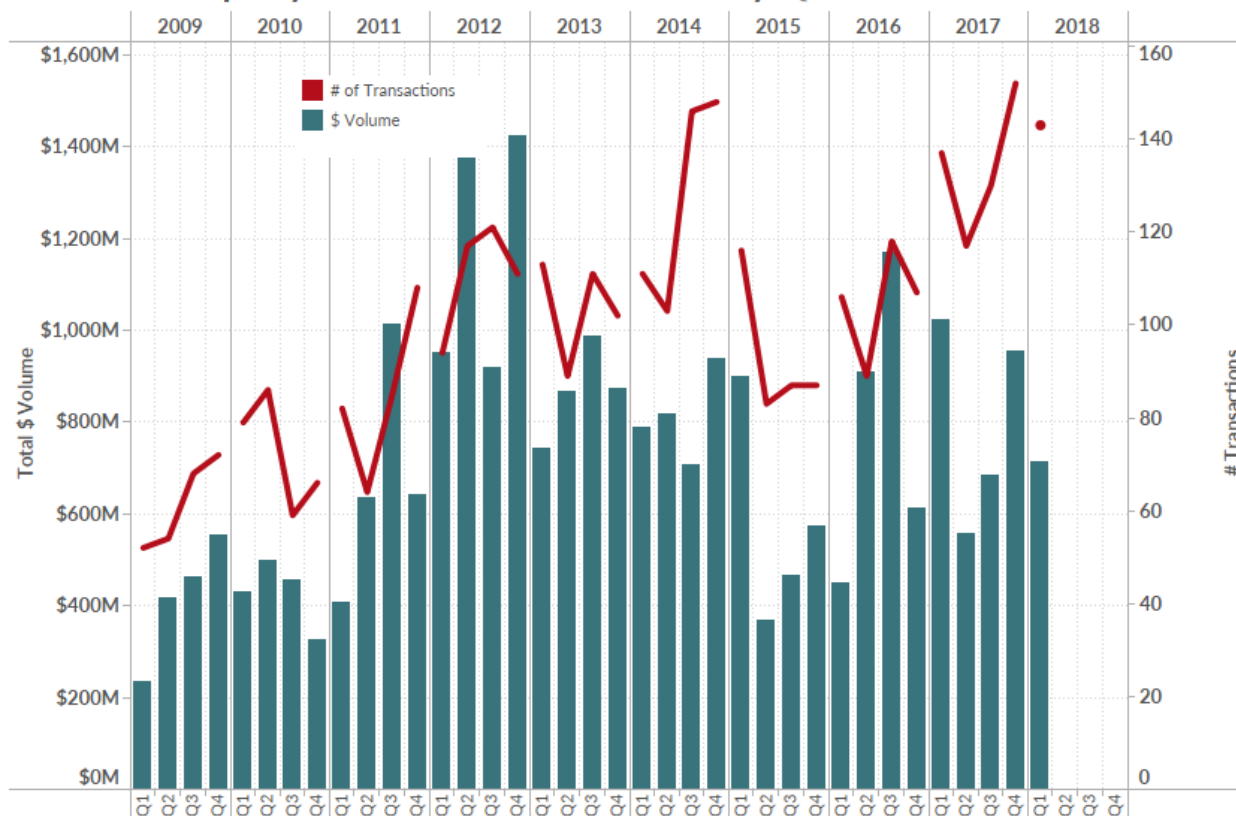
Q1 2018 registered a total of 143 transactions worth \$713M, down -25% from the previous quarter. Residential Land was the most active sector at 31% of activity.



Q1 2018 Property Transactions - Total \$ Volume by Sector

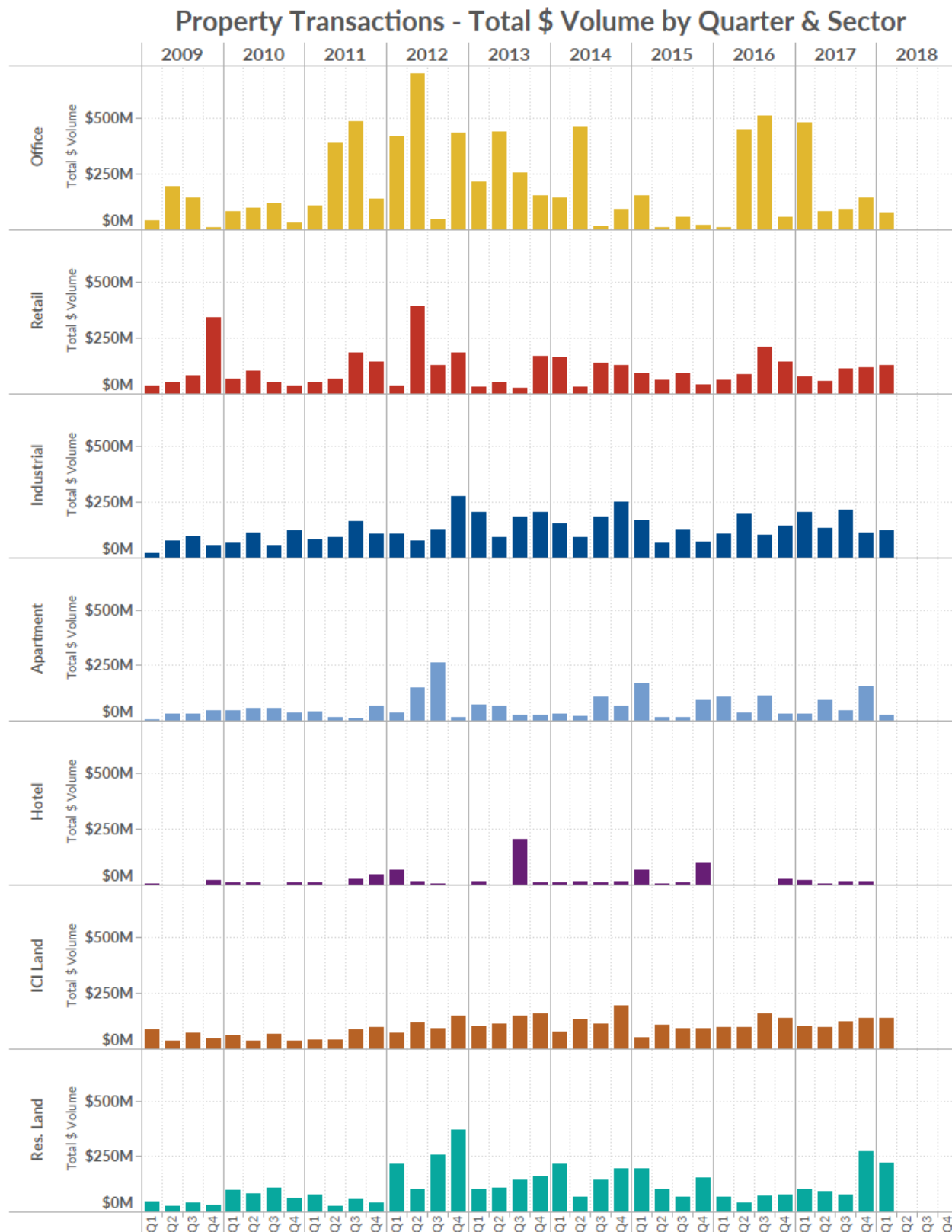


Property Transactions - All Sectors by Quarter



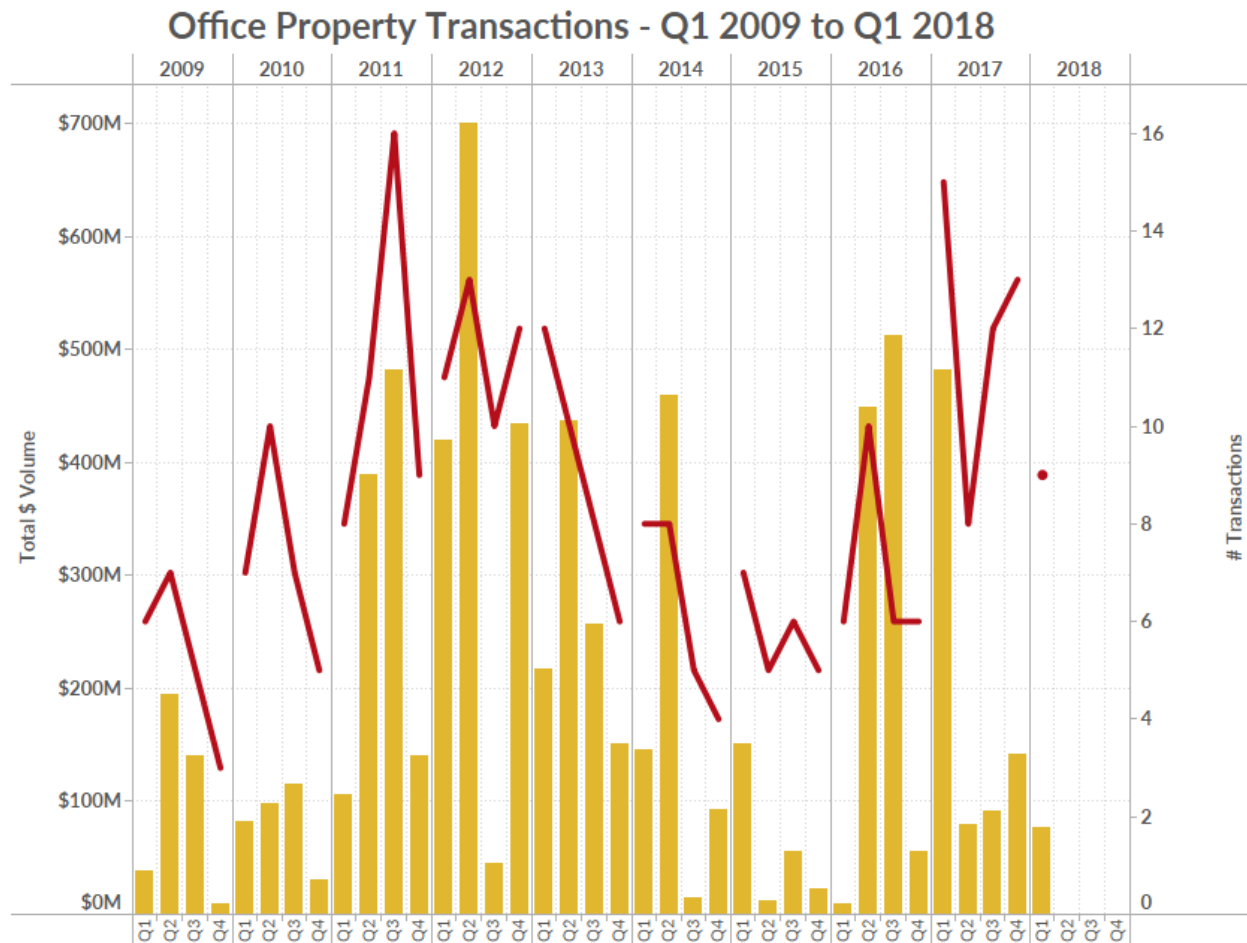
Property Transactions by Quarter and Sector

Q1 2018 saw an increase in the Retail and Industrial sectors and a decrease in Office, Apartment, Hotel, ICI Land and Residential Land.

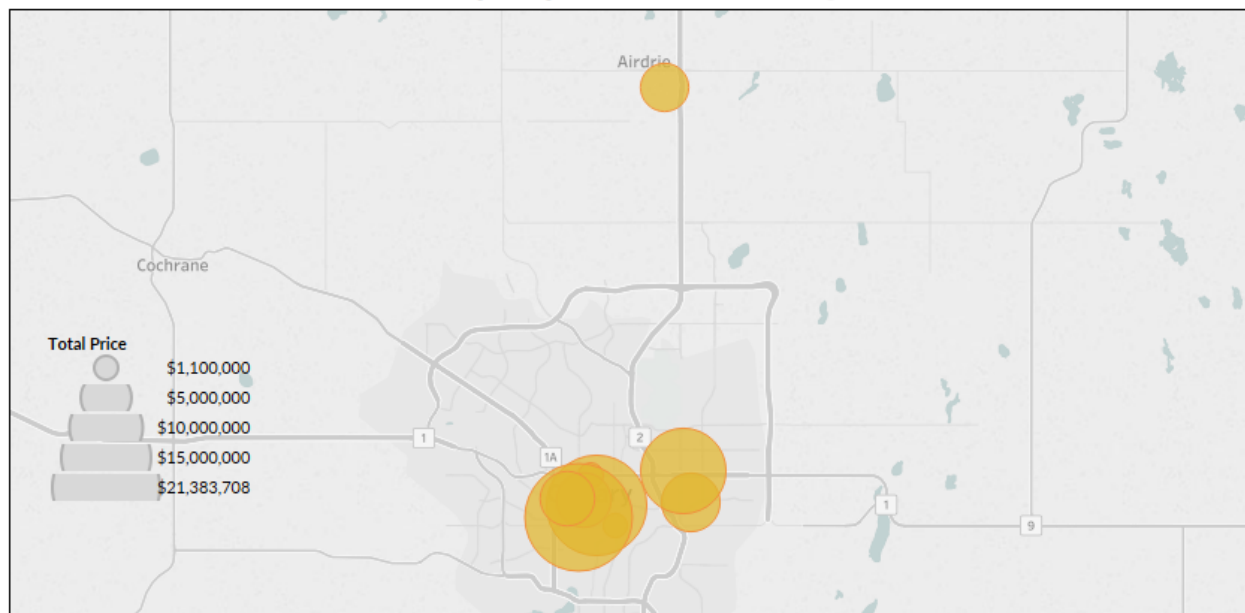


Office Transactions

Q1 2018 saw 9 office transactions worth \$77M, down -45% from Q4 2017 and down -84% from the same quarter last year.



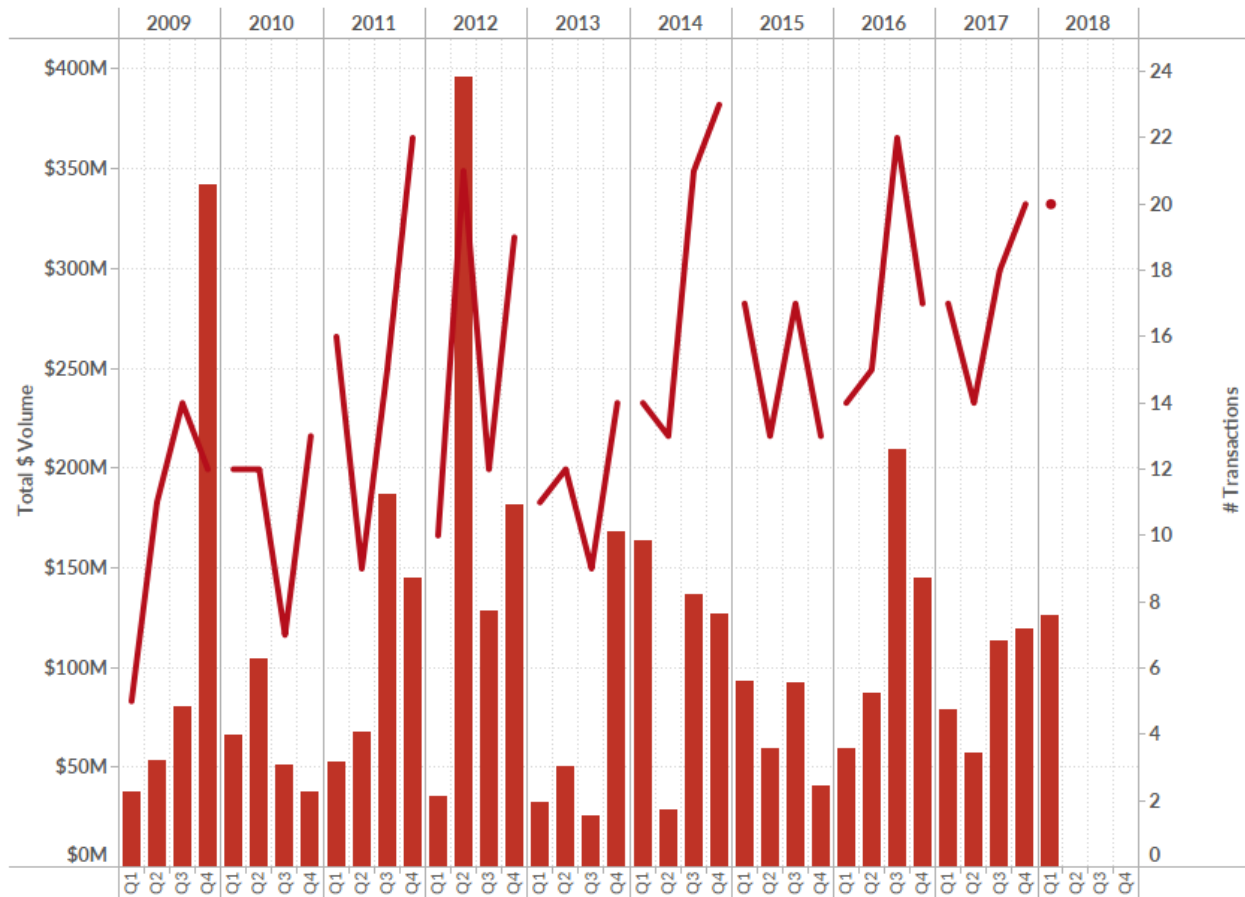
Office Property Transactions - Q1 2018



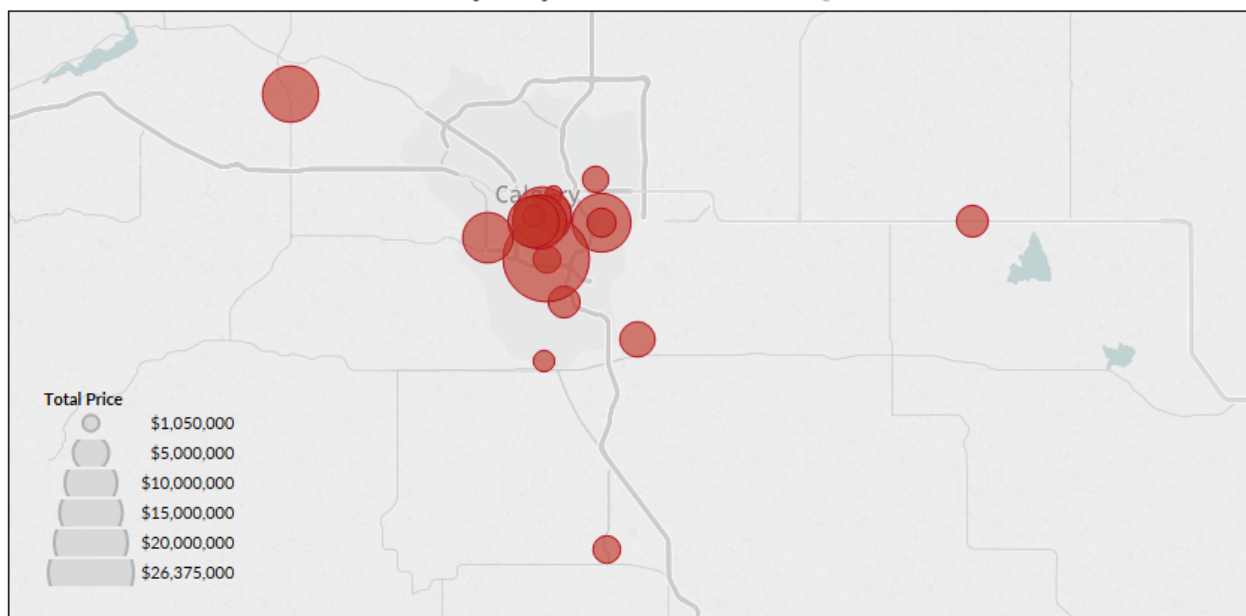
Retail Transactions

Q1 2018 saw 20 retail transactions worth \$126M, up +5% from Q4 2017 and up +60% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q1 2018

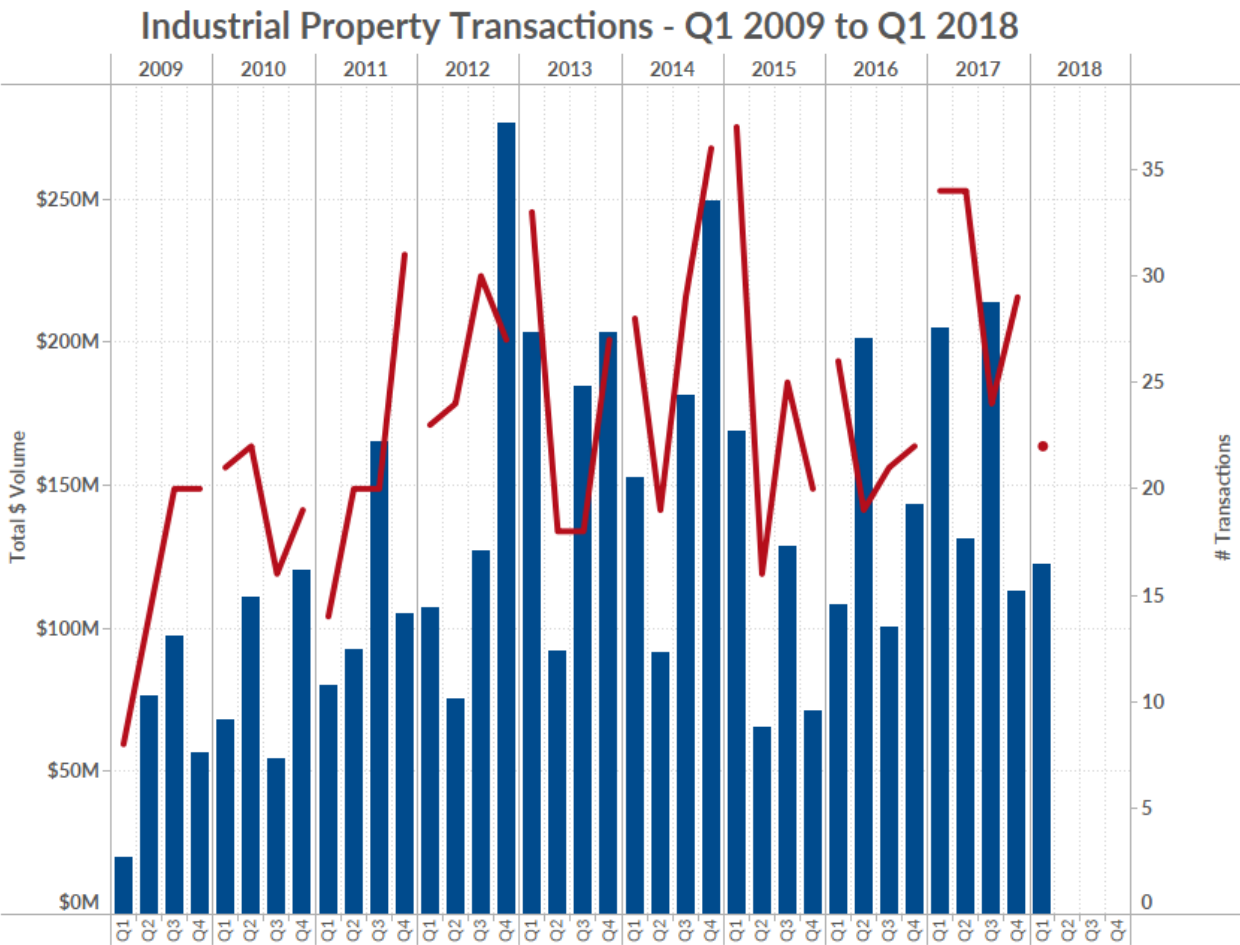


Retail Property Transactions - Q1 2018

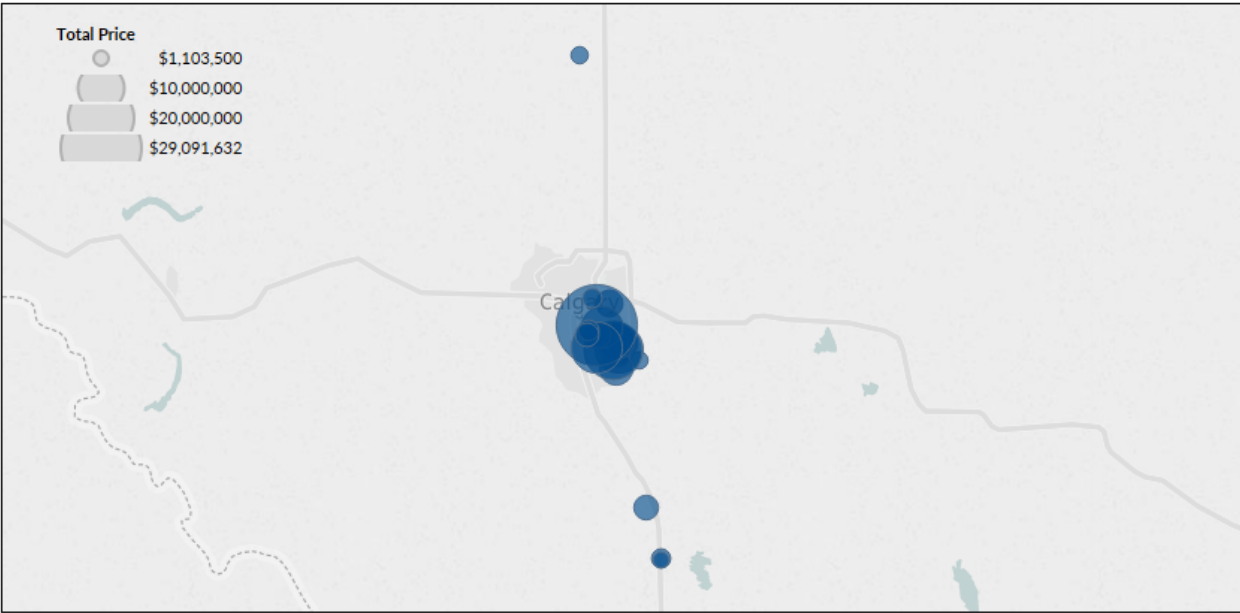


Industrial Transactions

Q1 2018 saw 22 industrial transactions worth \$22M, up +8% from Q4 2017 and down -40% from the same quarter last year.



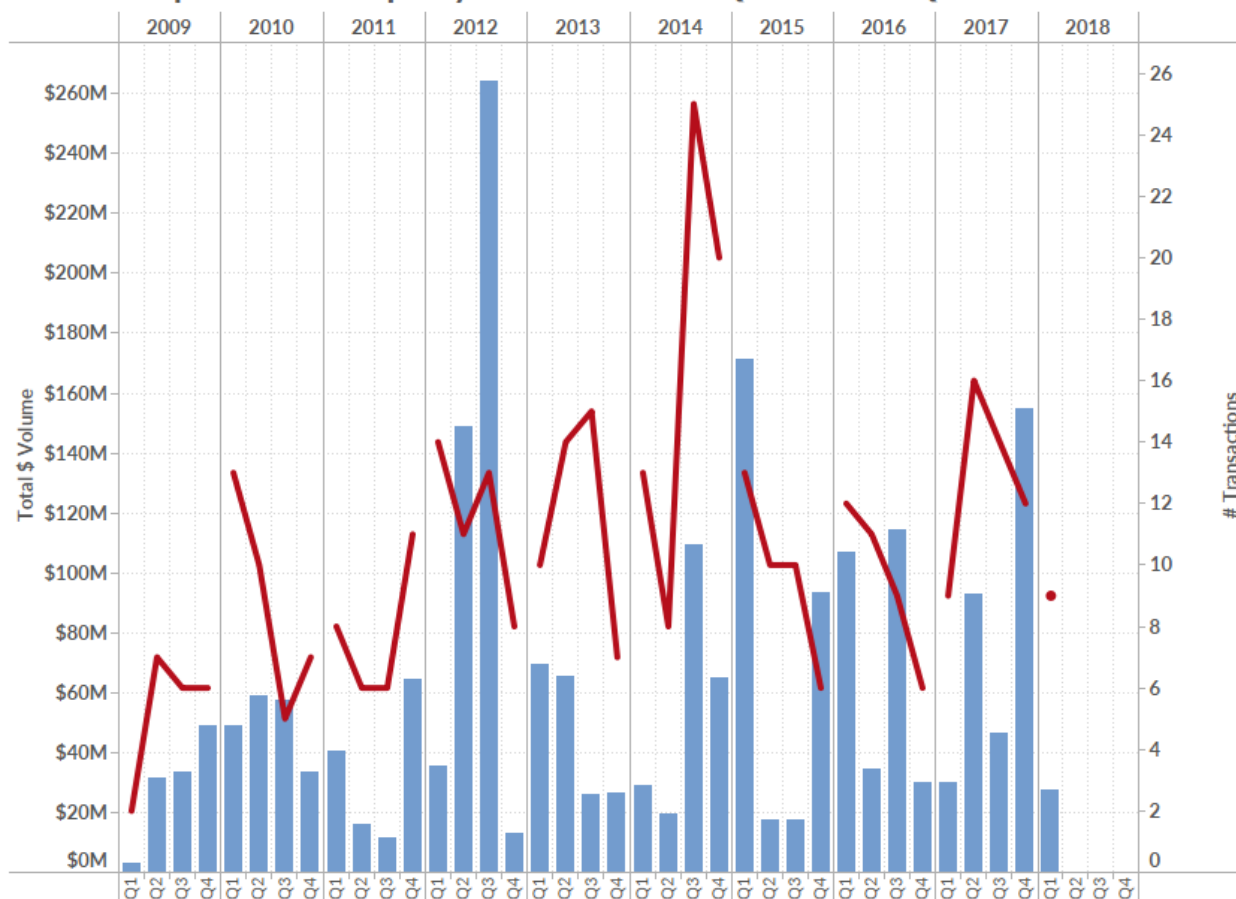
Industrial Property Transactions - Q1 2018



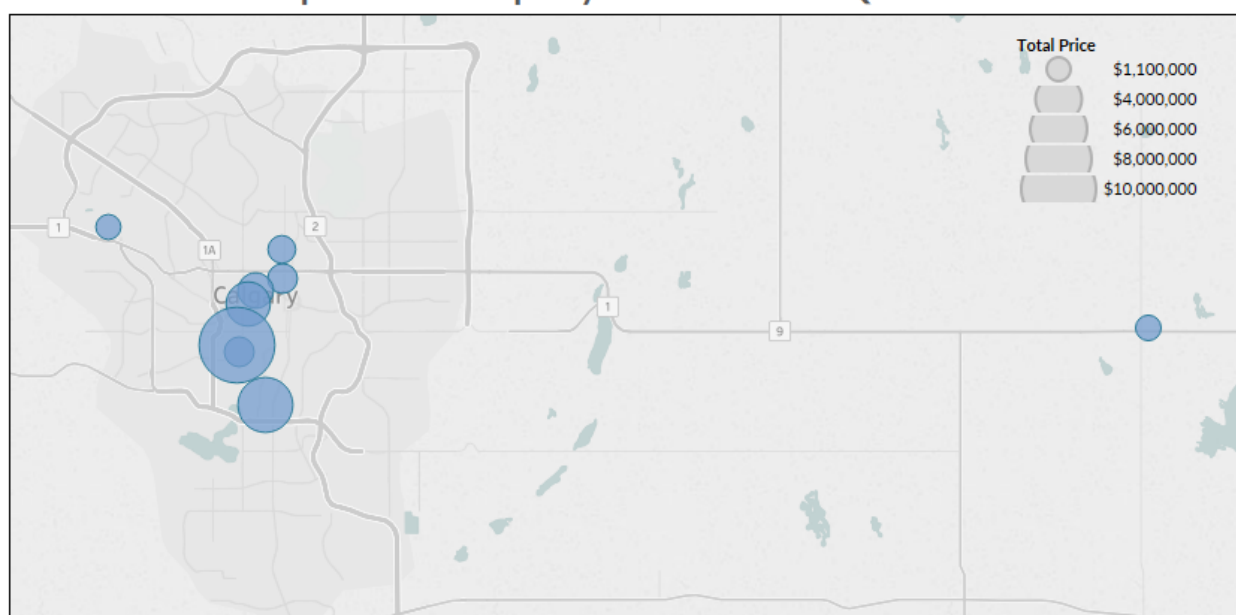
Apartment Transactions

Q1 2018 saw 9 apartment transactions worth \$28M, down -82% from Q4 2017 and down -9% from the same quarter last year.

Apartment Property Transactions - Q1 2009 to Q1 2018



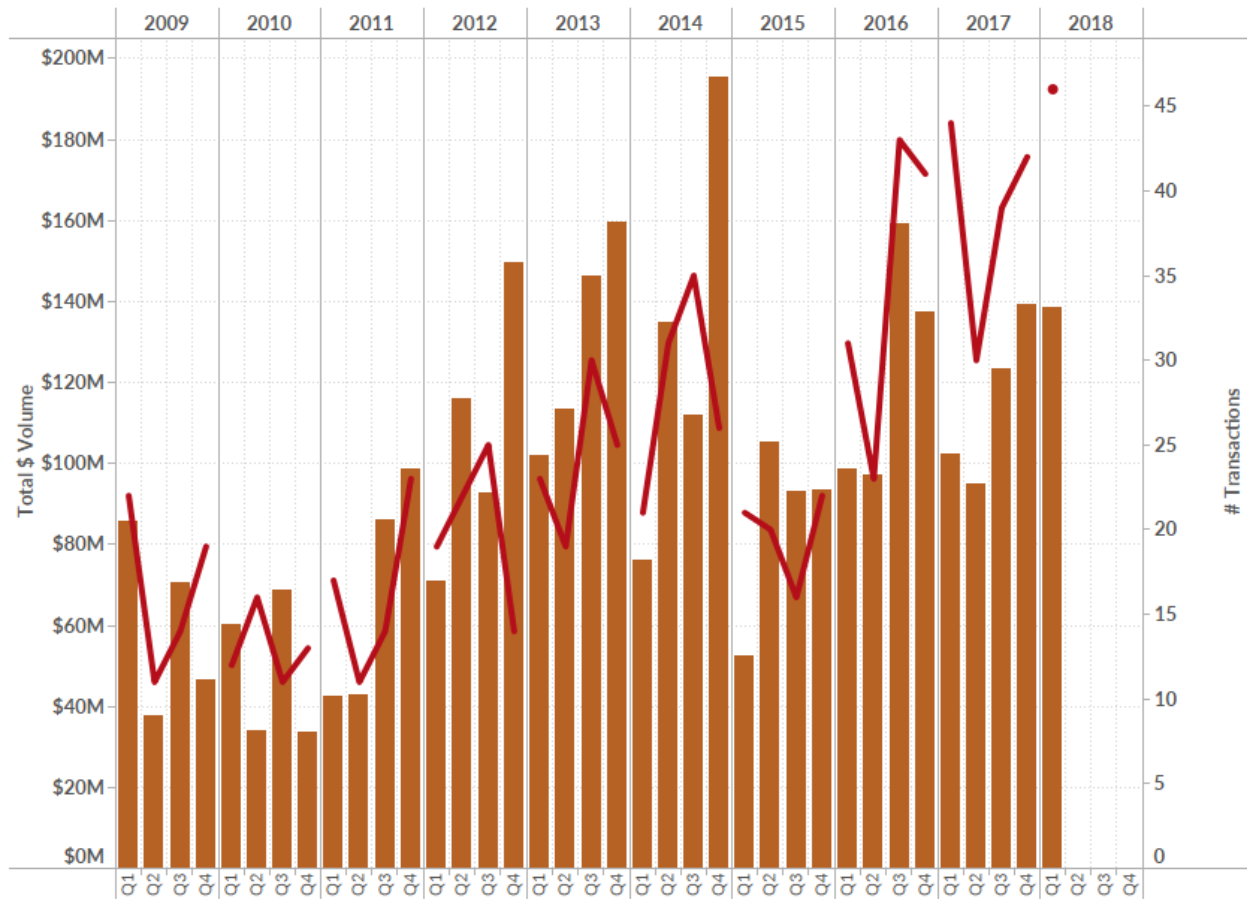
Apartment Property Transactions - Q1 2018



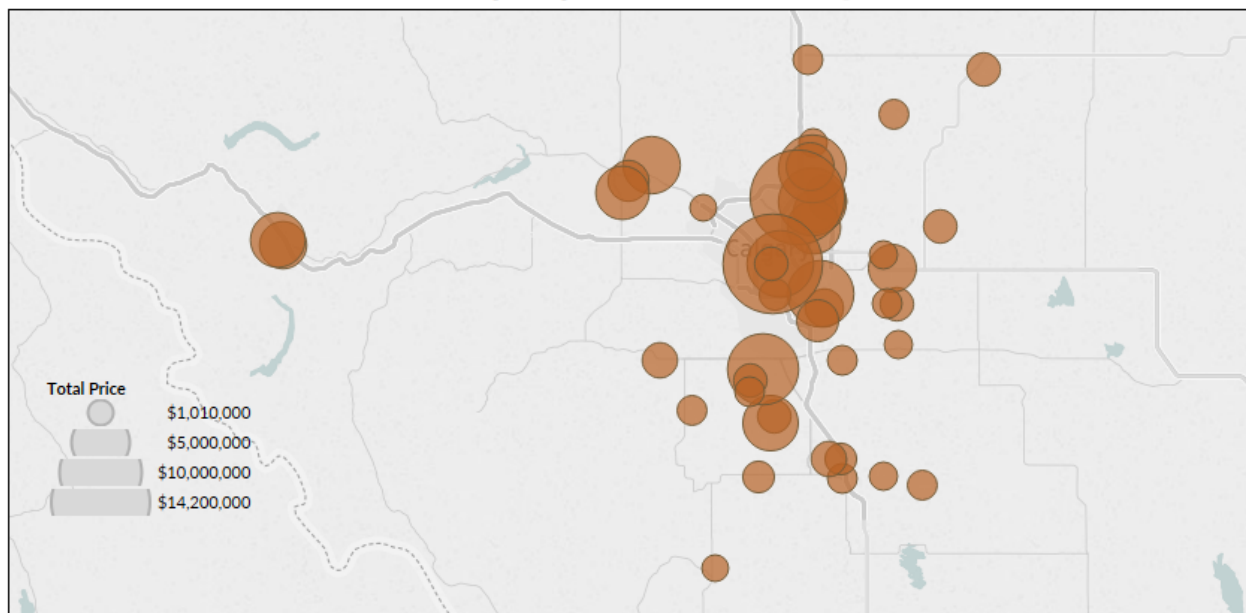
ICI Land Transactions

Q1 2018 saw 46 ICI land transactions worth \$138M, down -1% from Q4 2017 and up +36% from the same quarter last year.

ICI Land Property Transactions - Q1 2009 to Q1 2018

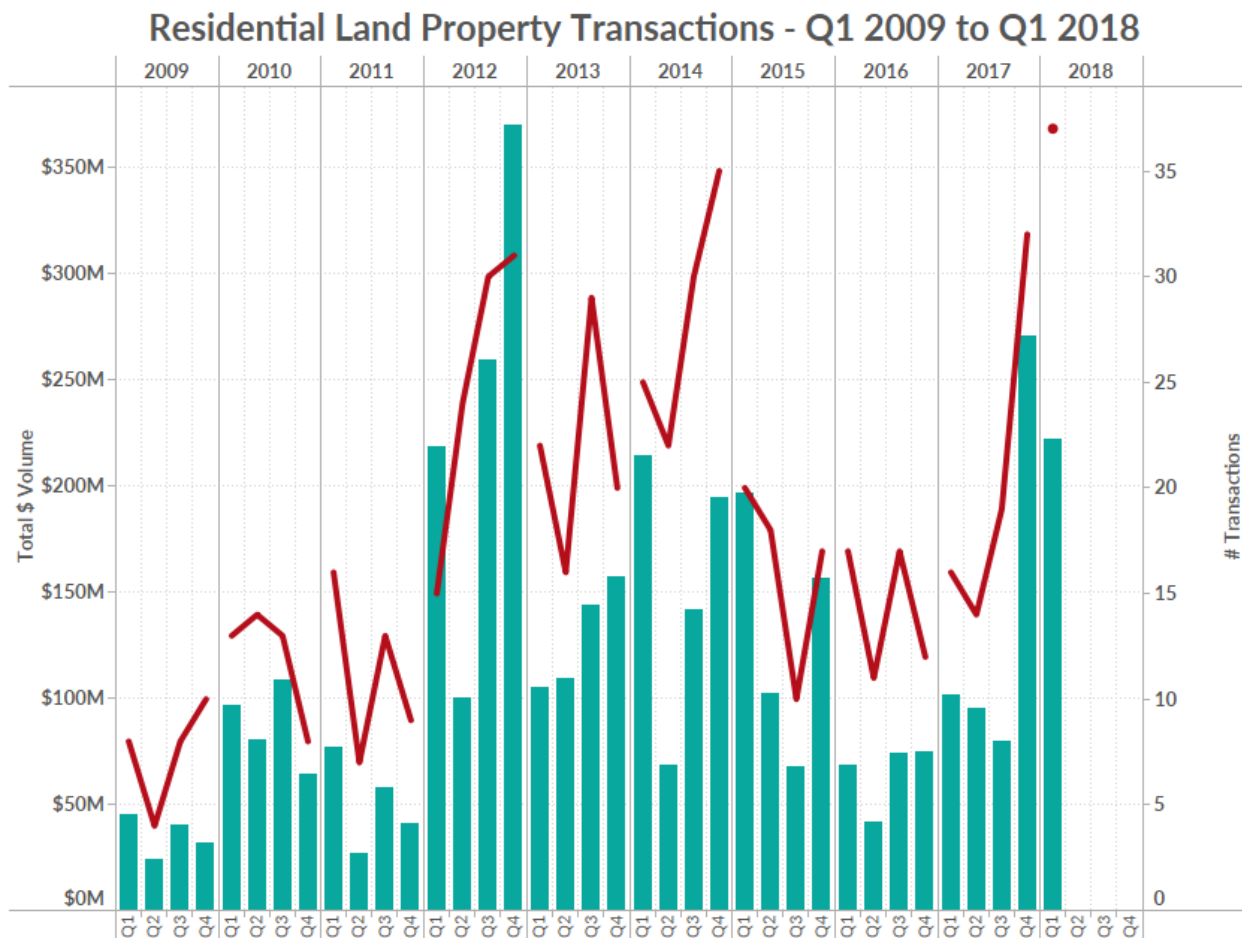


ICI Land Property Transactions - Q1 2018

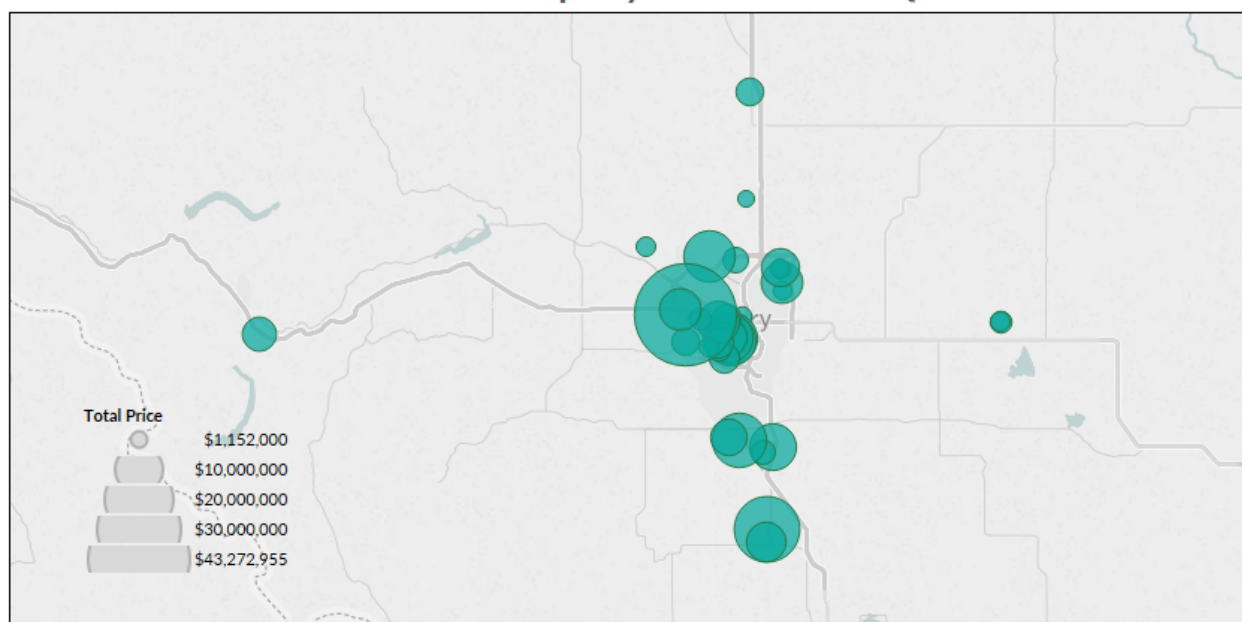


Residential Land Transactions

Q1 2018 saw 37 residential land transactions worth \$222M, down -18% from Q4 2017 and up +120% from the same quarter last year.



Residential Land Property Transactions - Q1 2018



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