
Greater Toronto Area Commercial Q2 2018 Statistics

Data as of June 30, 2018



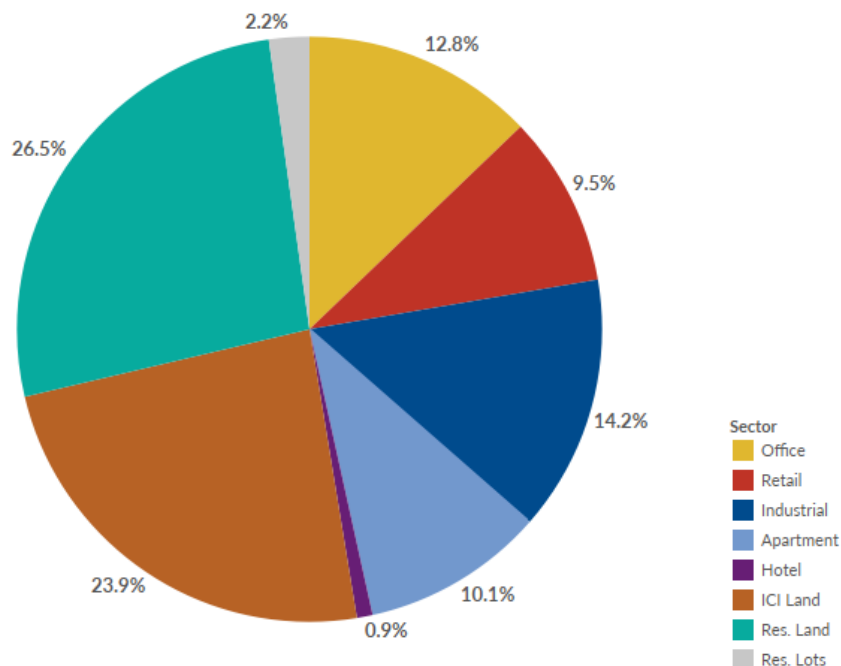
AltusGroup

GTA Property Transactions

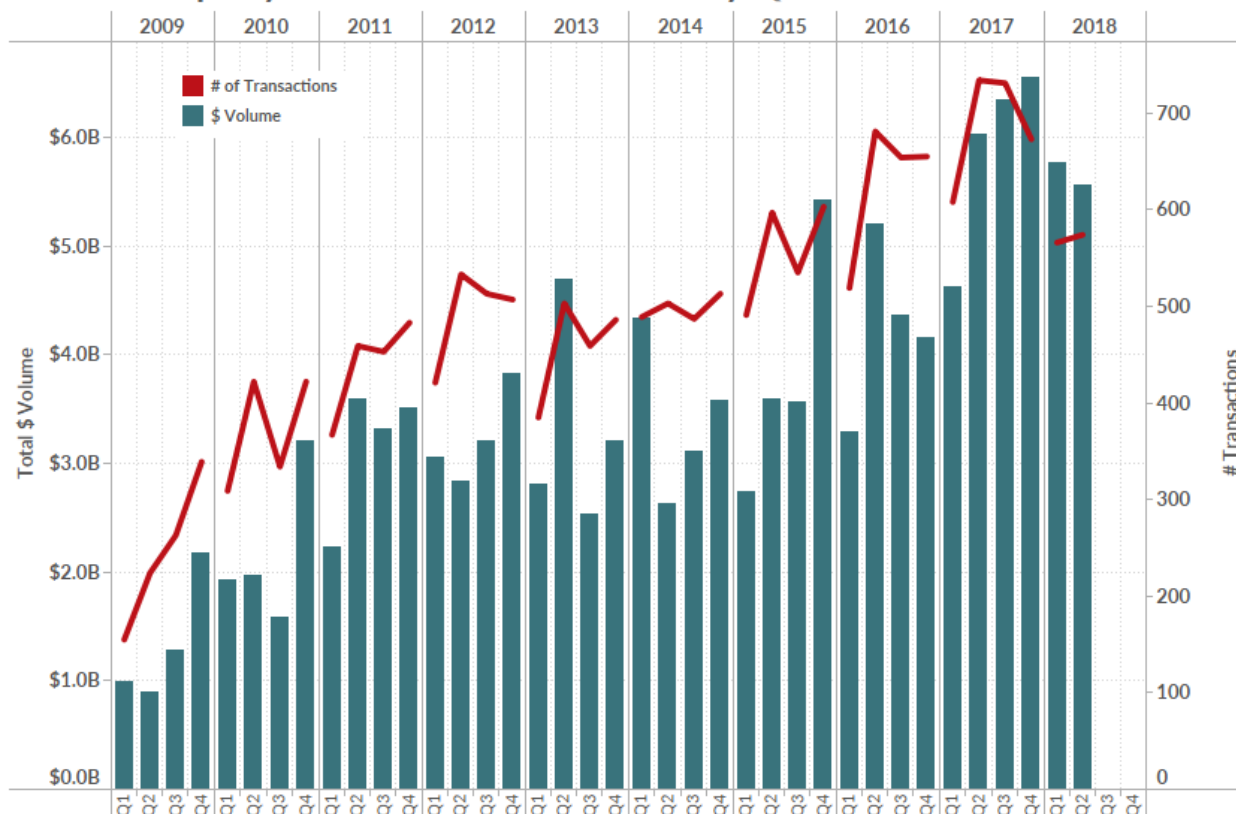
Q2 2018 registered a total of 574 transactions worth \$5.6B, down -4% from the previous quarter. Residential Land was the most active sector at 27% of activity.



Q2 2018 Property Transactions - Total \$ Volume by Sector

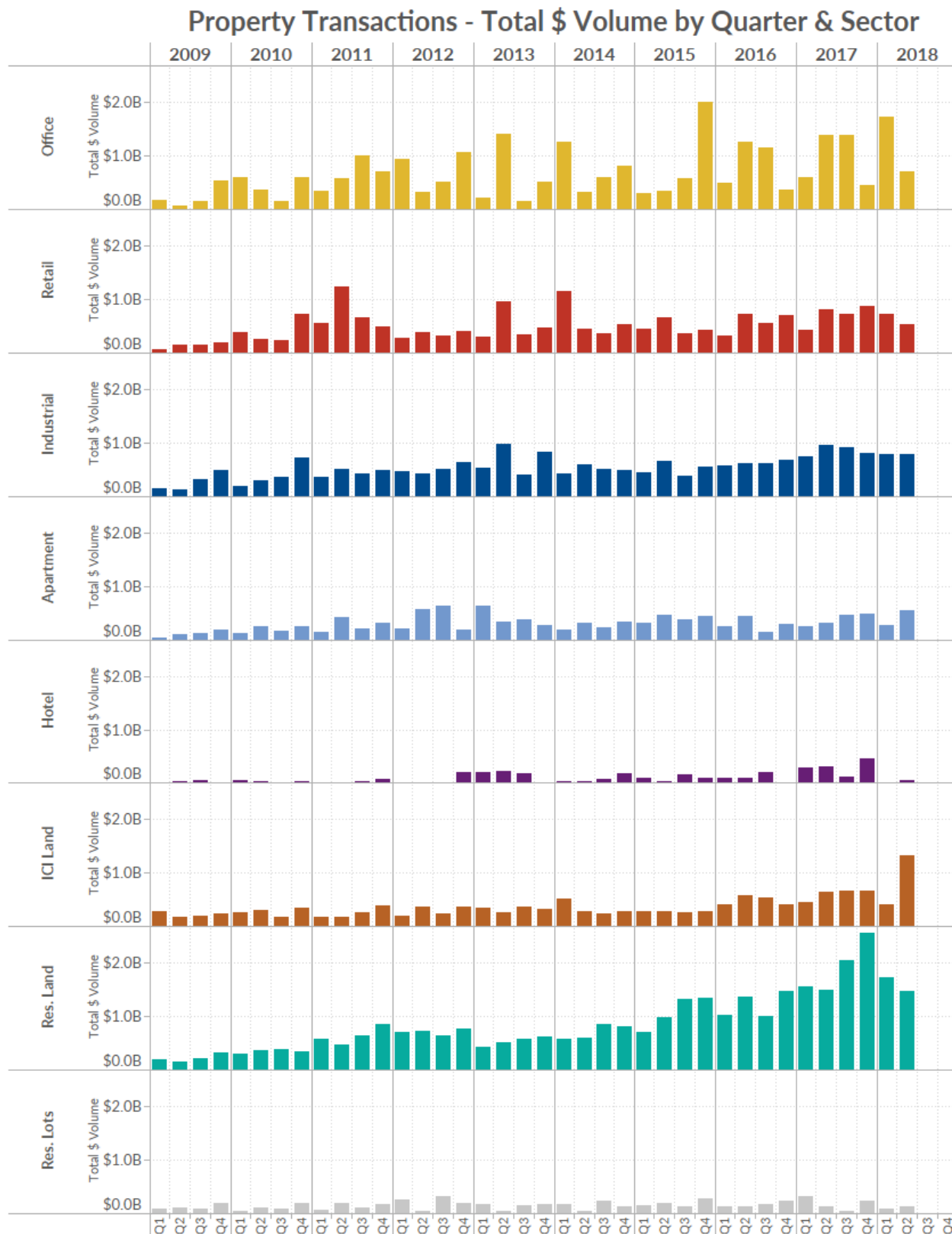


Property Transactions - All Sectors by Quarter



Property Transactions by Quarter and Sector

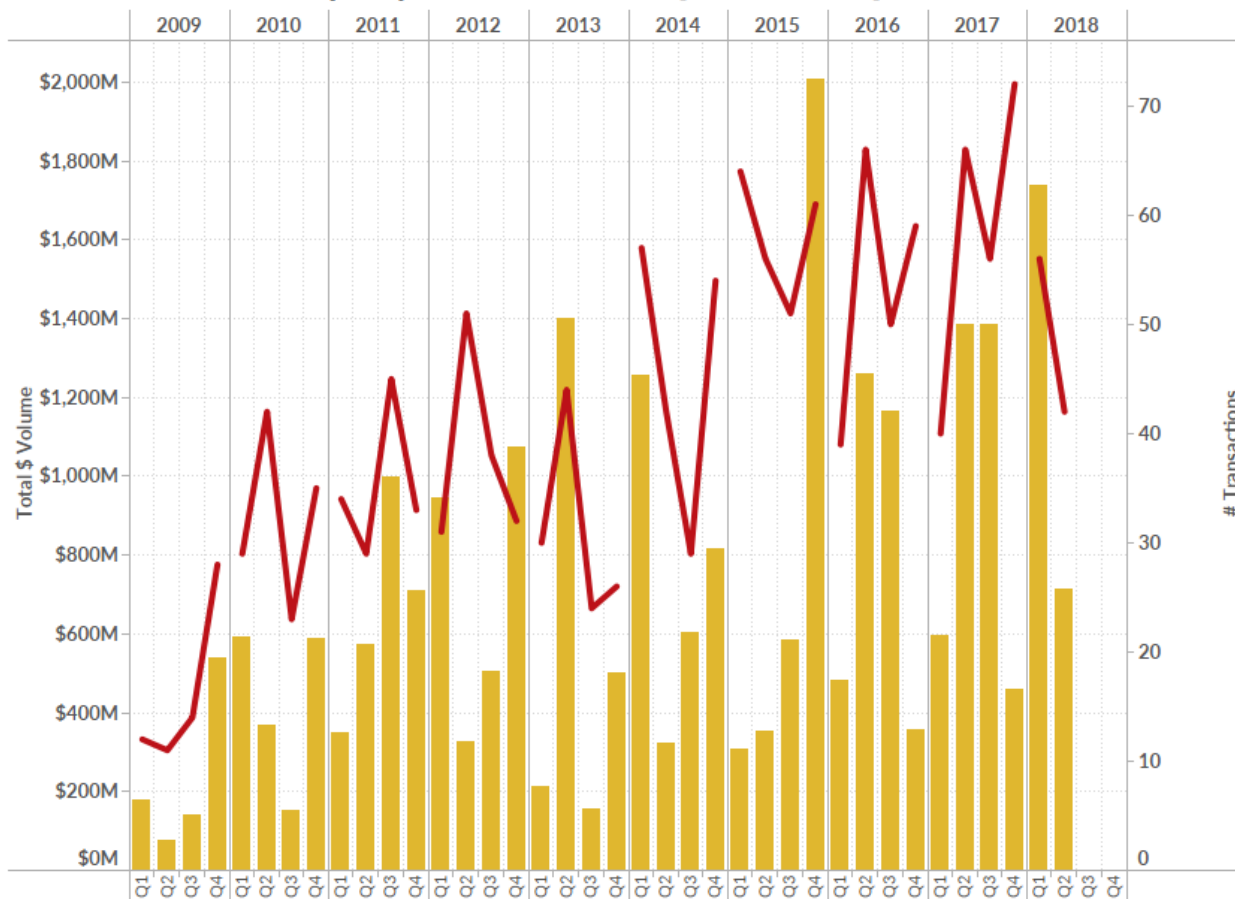
Q2 2018 saw an increase in the Industrial, Apartment, Hotel, ICI Land and Residential Lots sectors and a decrease in Office, Retail and Residential Land.



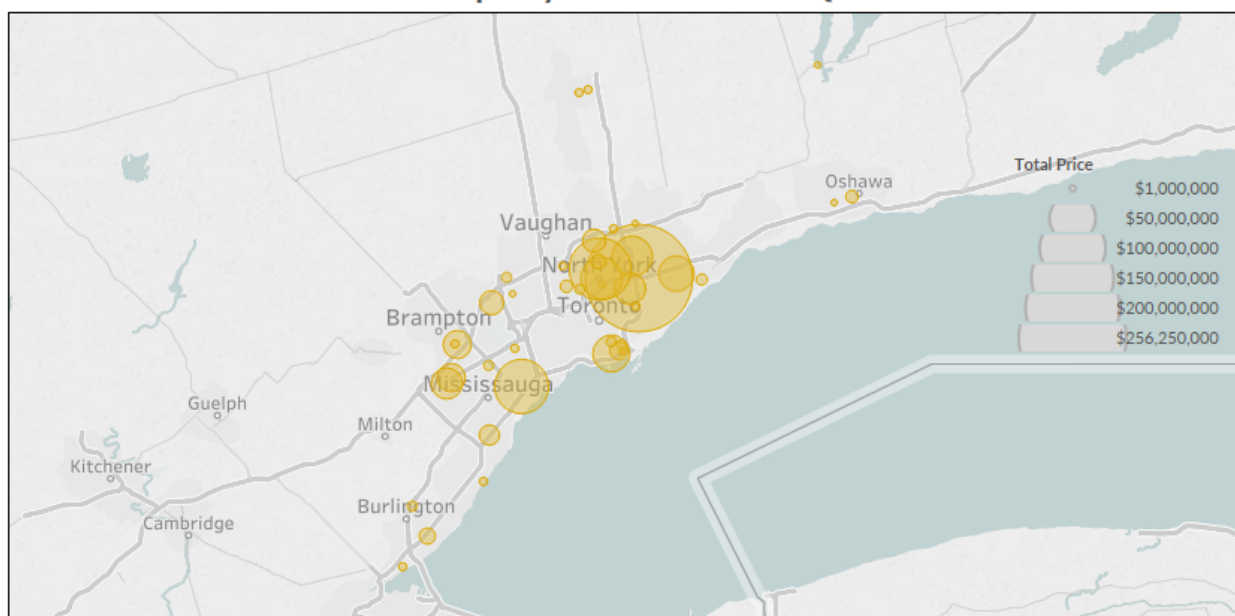
Office Transactions

Q2 2018 saw 42 office transactions worth \$712M, down -59% from Q1 2018 and down -49% from the same quarter last year.

Office Property Transactions - Q1 2009 to Q2 2018



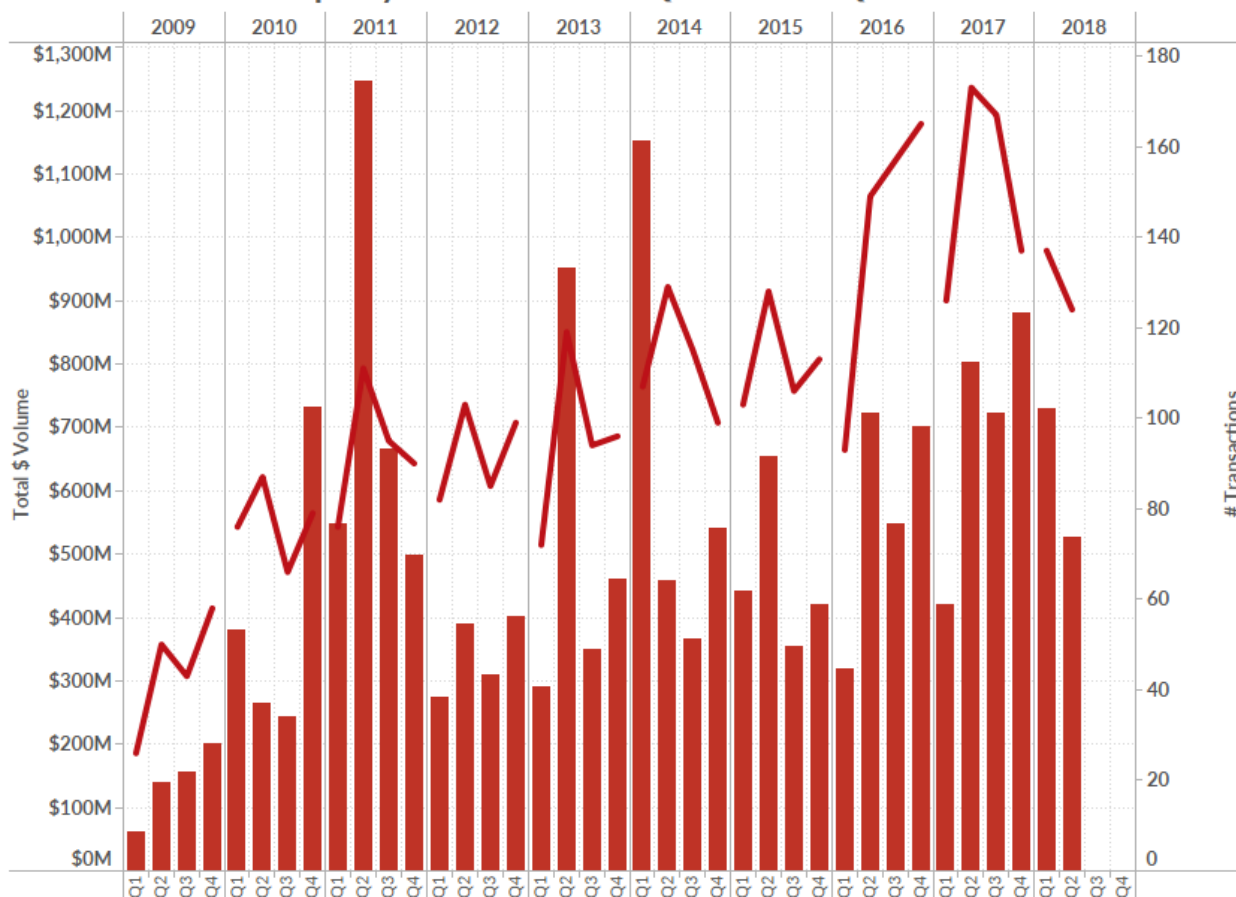
Office Property Transactions - Q2 2018



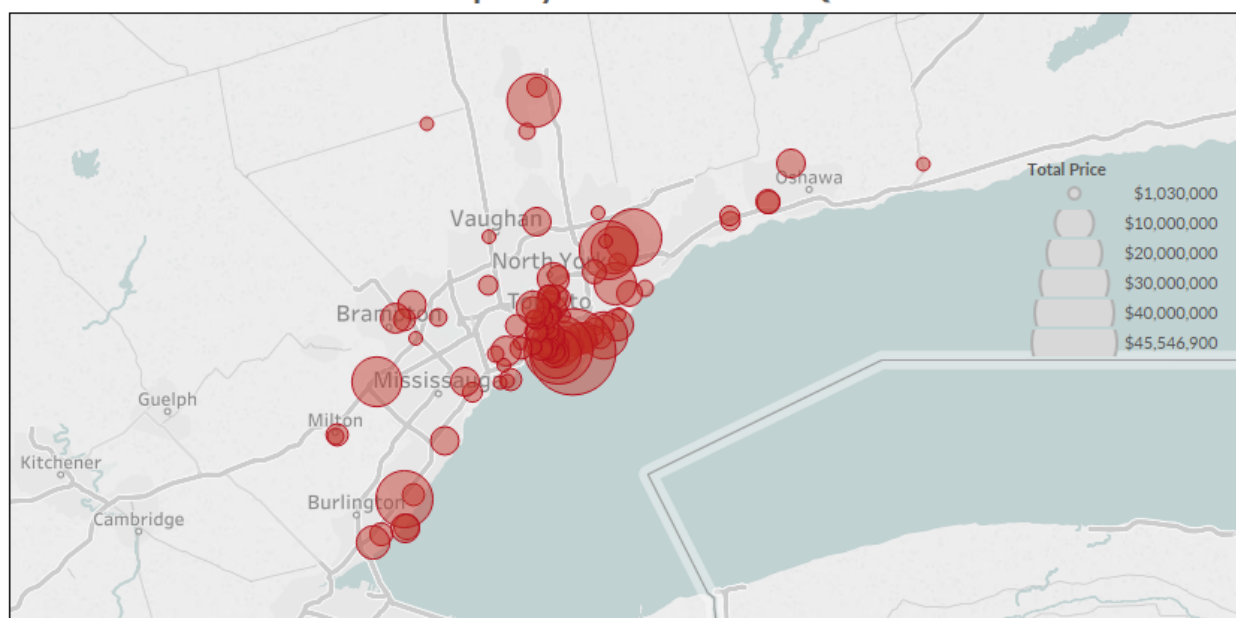
Retail Transactions

Q2 2018 saw 124 retail transactions worth \$526M, down -28% from Q1 2018 and down -35% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q2 2018

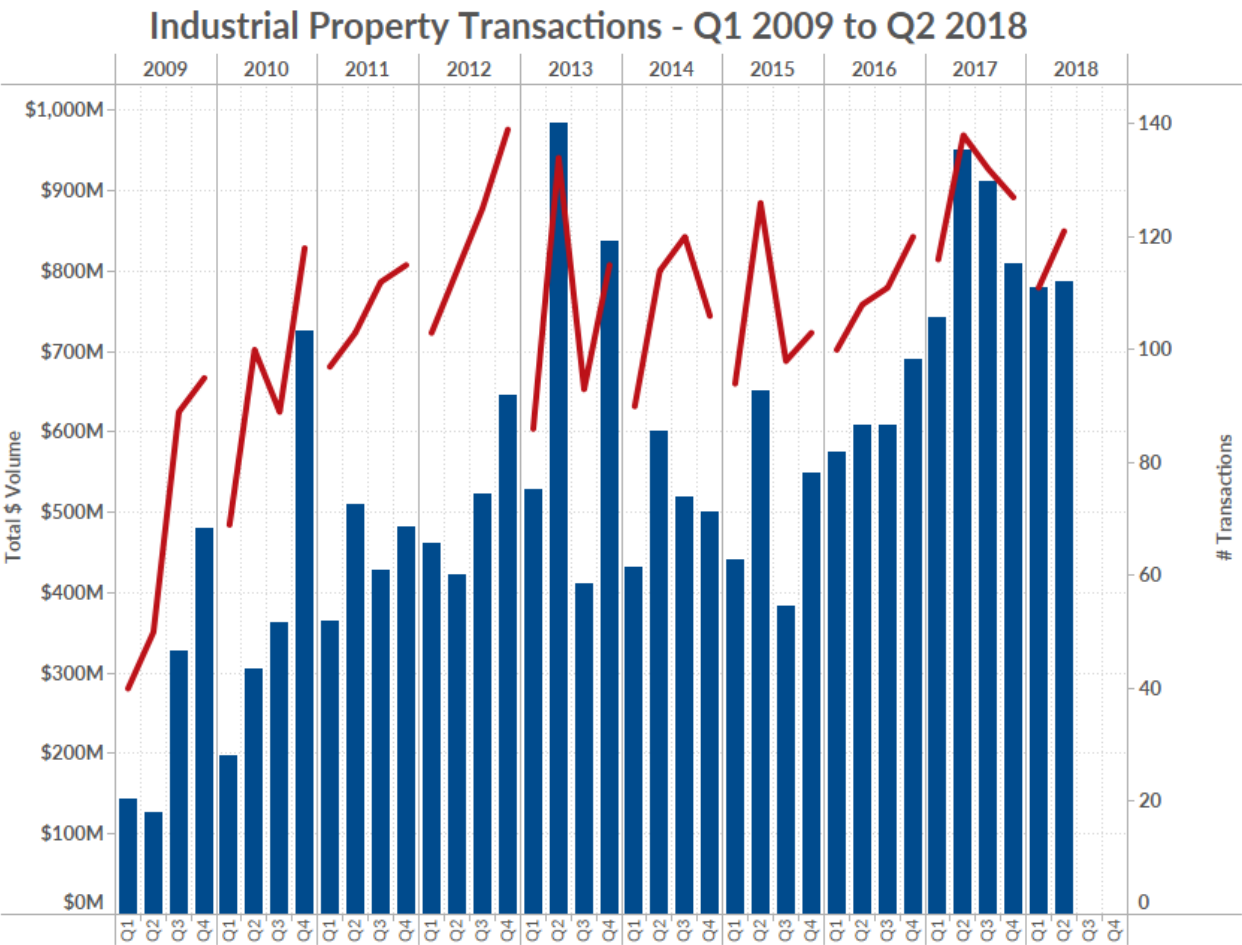


Retail Property Transactions - Q2 2018

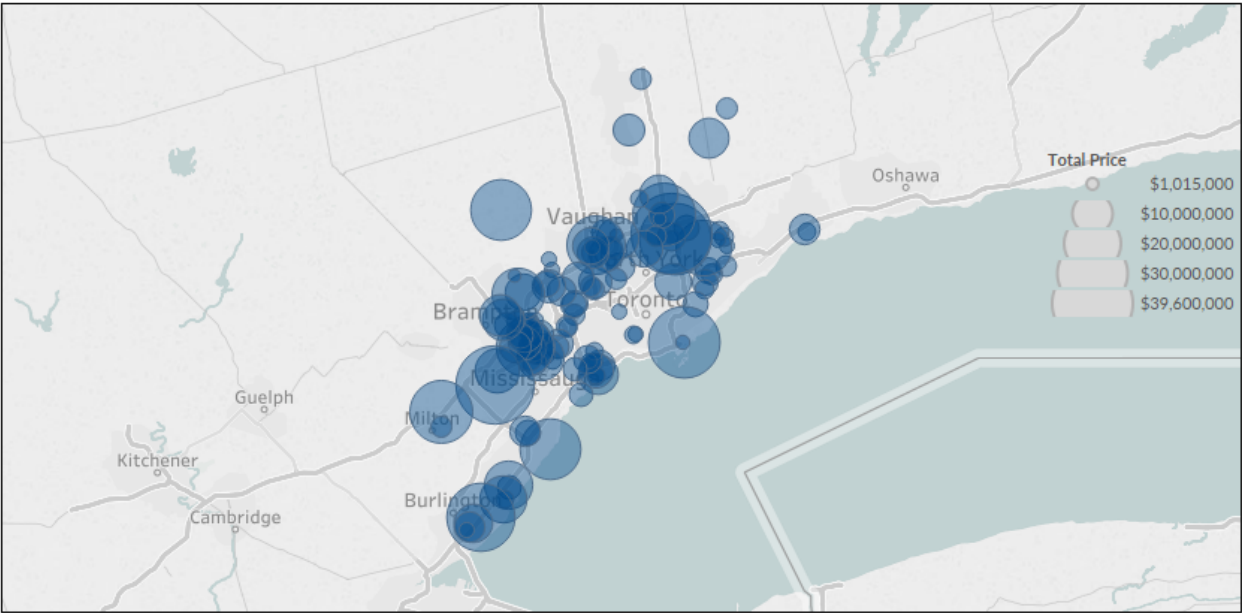


Industrial Transactions

Q2 2018 saw 121 industrial transactions worth \$787M, up +1% from Q1 2018 and down -17% from the same quarter last year.

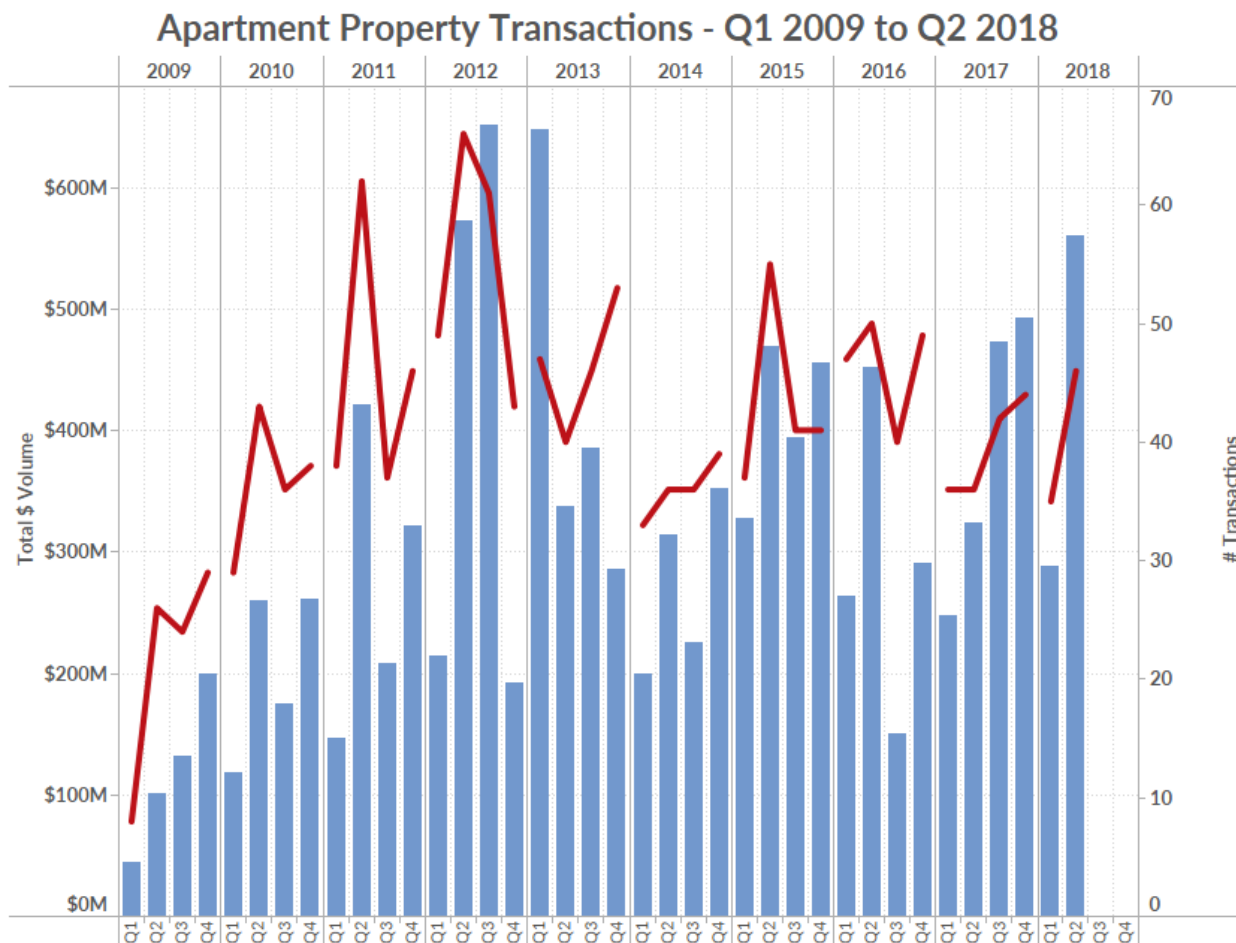


Industrial Property Transactions - Q2 2018

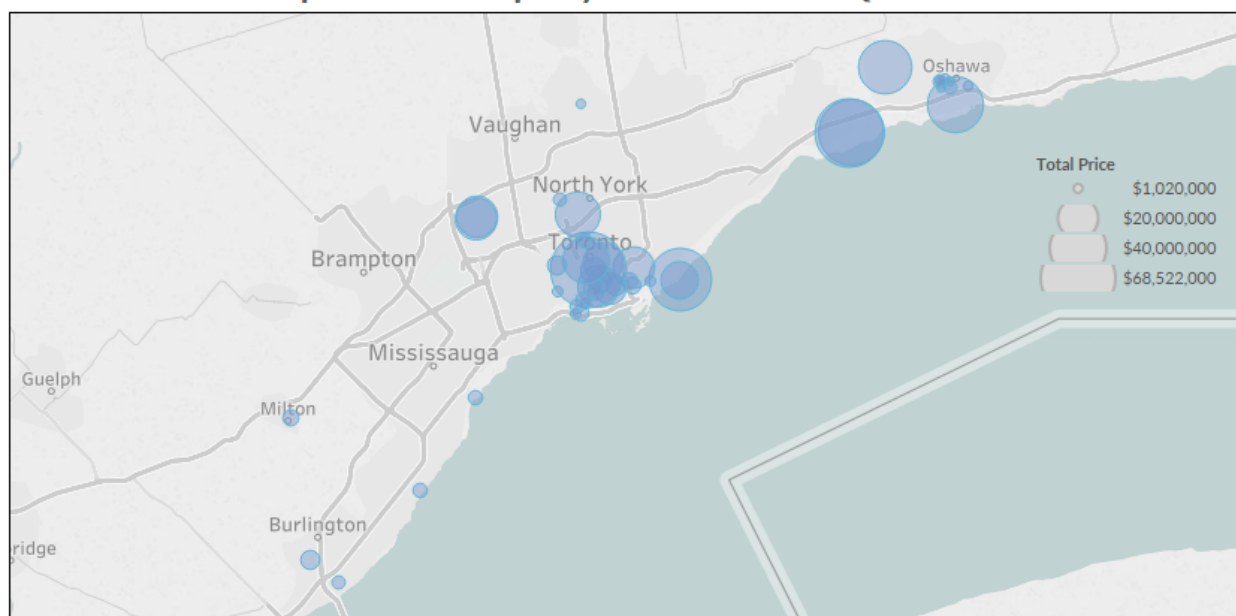


Apartment Transactions

Q2 2018 saw 46 apartment transactions worth \$560M, up +95% from Q1 2018 and up +73% from the same quarter last year.

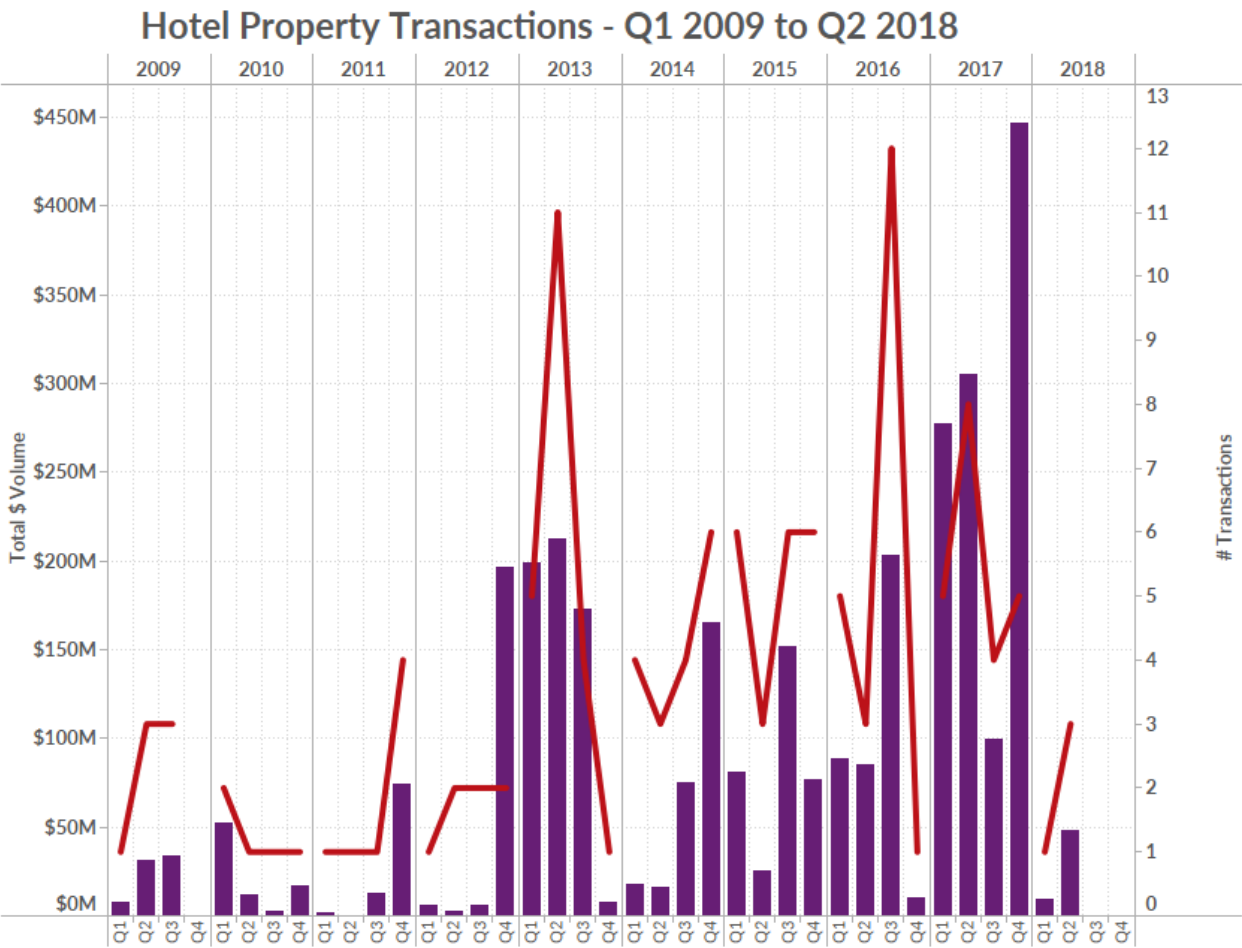


Apartment Property Transactions - Q2 2018

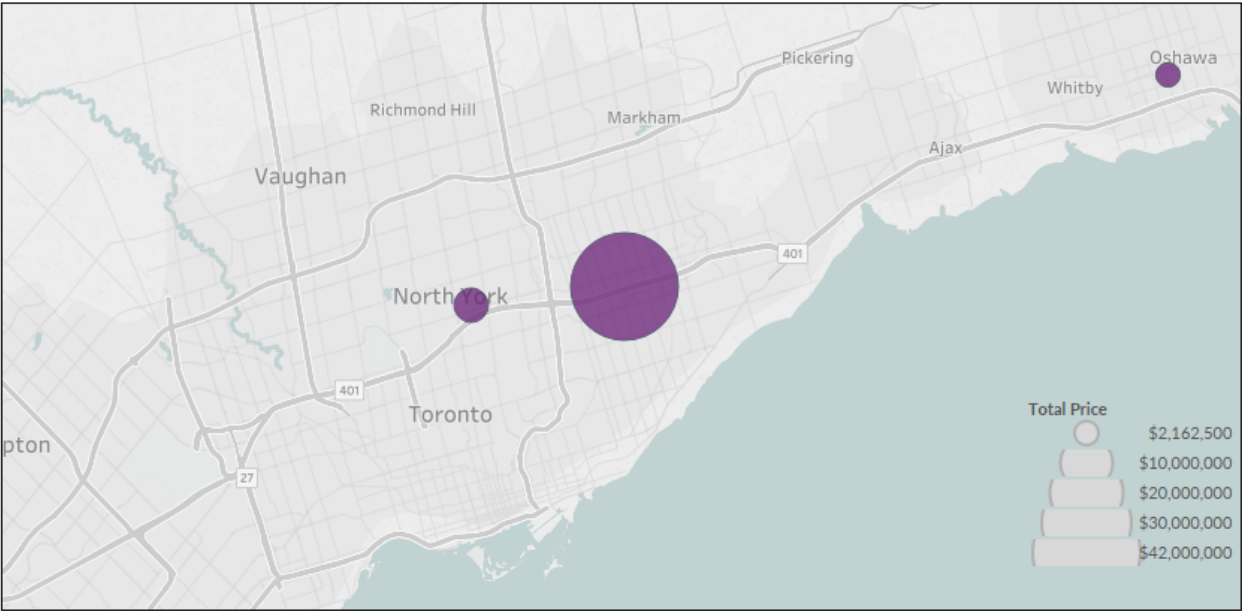


Hotel Transactions

Q2 2018 saw 3 hotel transactions worth \$48M, up +438% from Q1 2018 and down -84% from the same quarter last year.

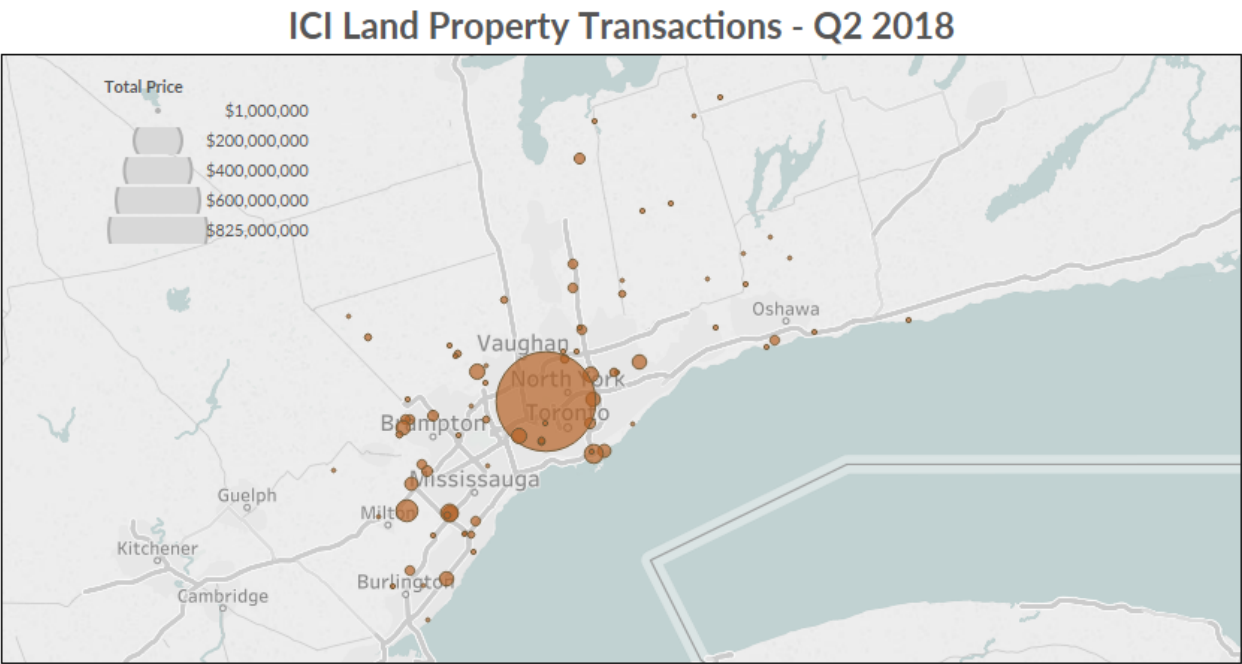
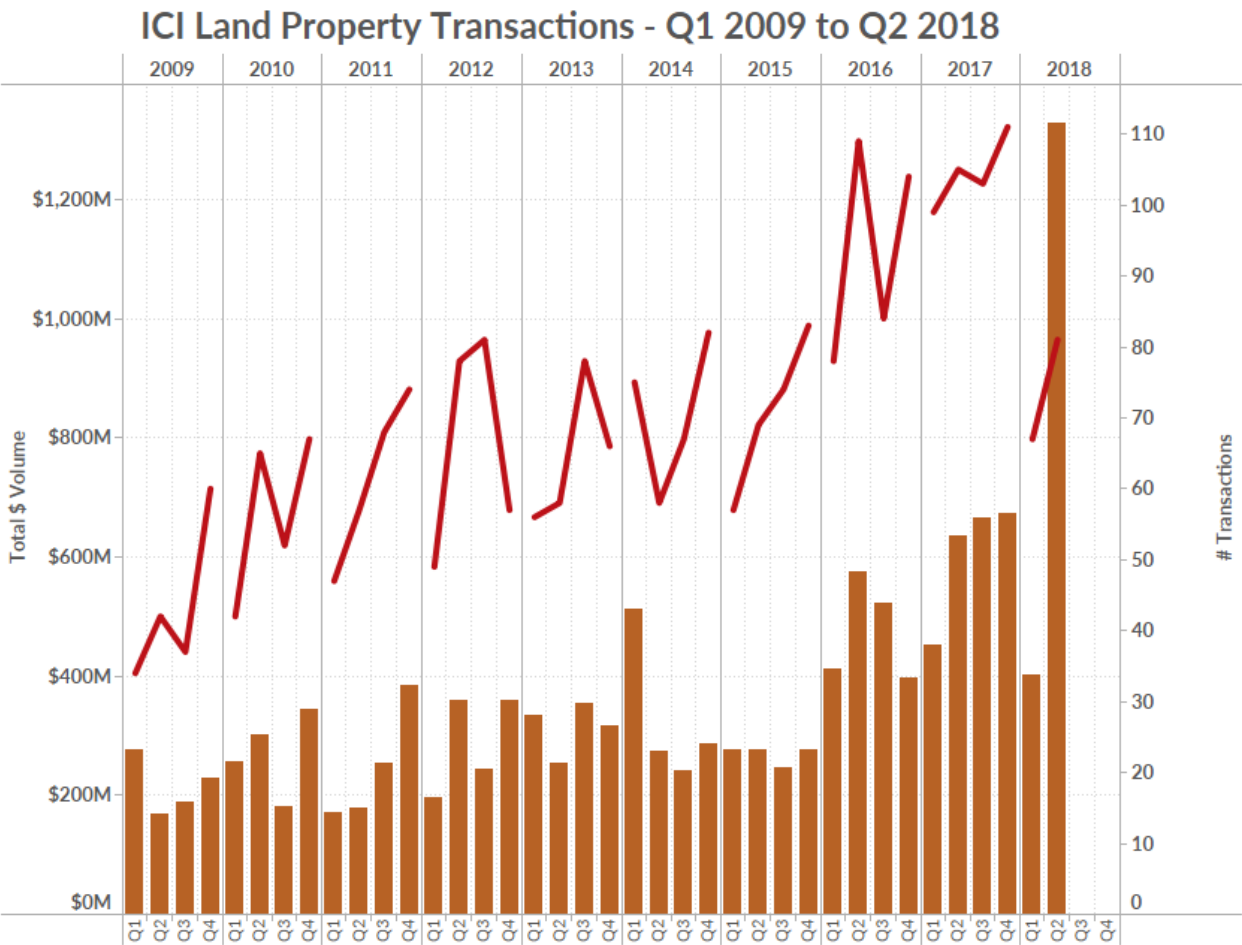


Hotel Property Transactions - Q2 2018



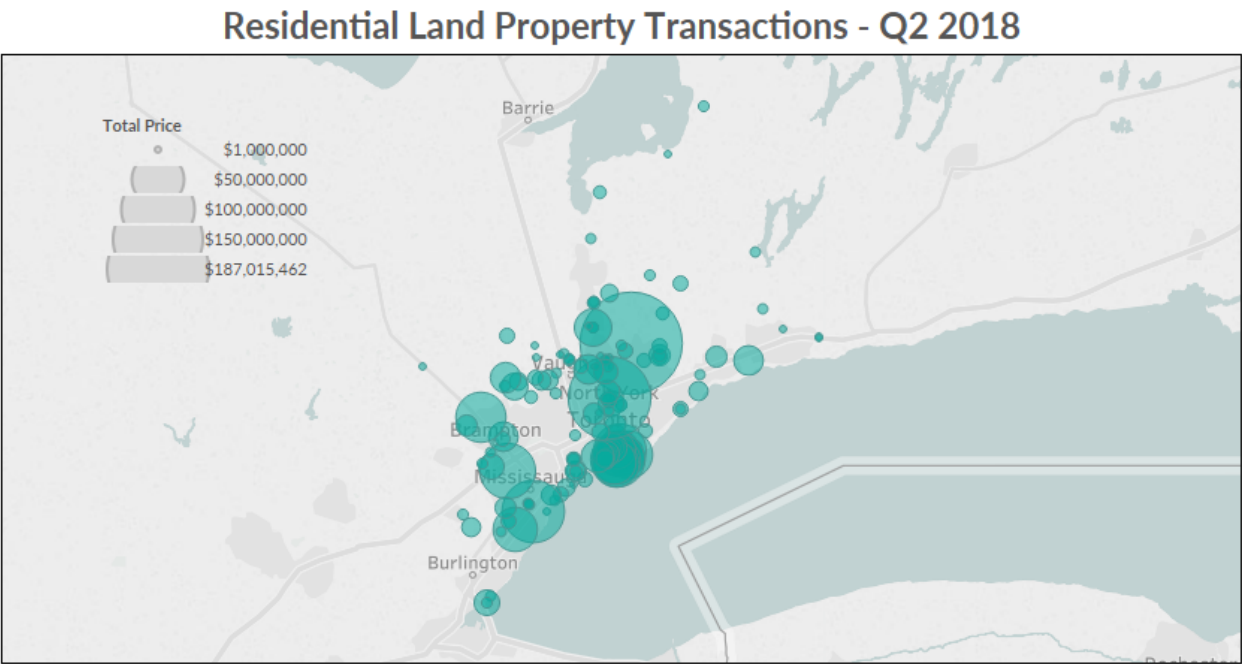
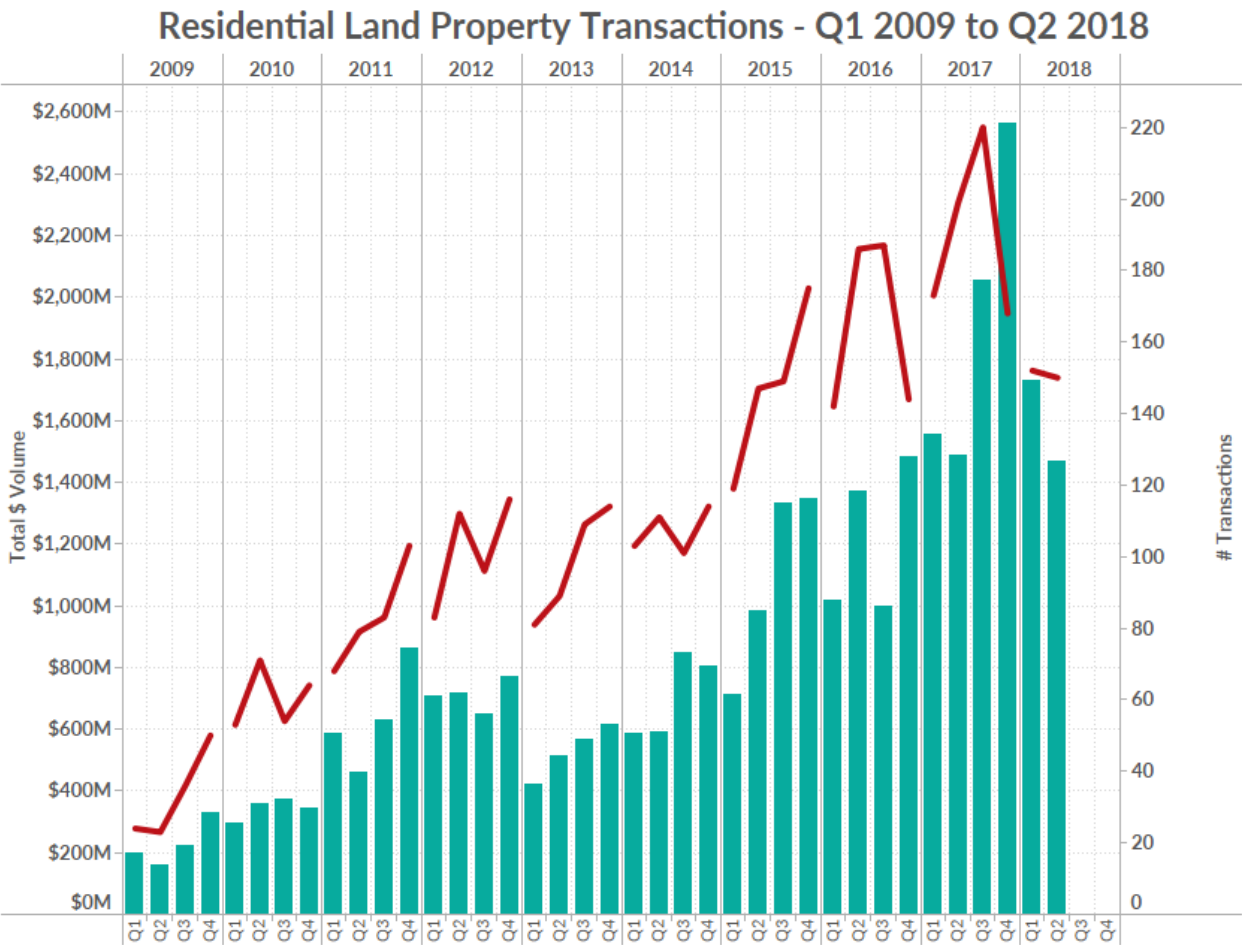
ICI Land Transactions

Q2 2018 saw 81 ICI land transactions worth \$1.3B, up +230% from Q1 2018 up +109% from the same quarter last year.



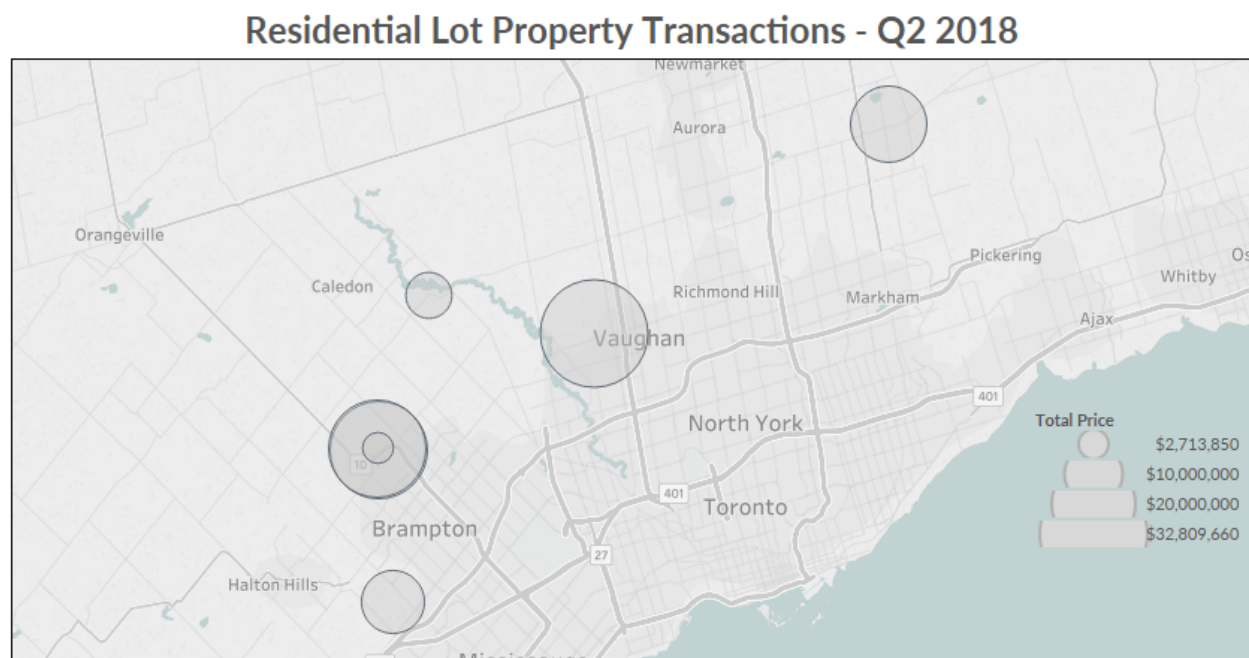
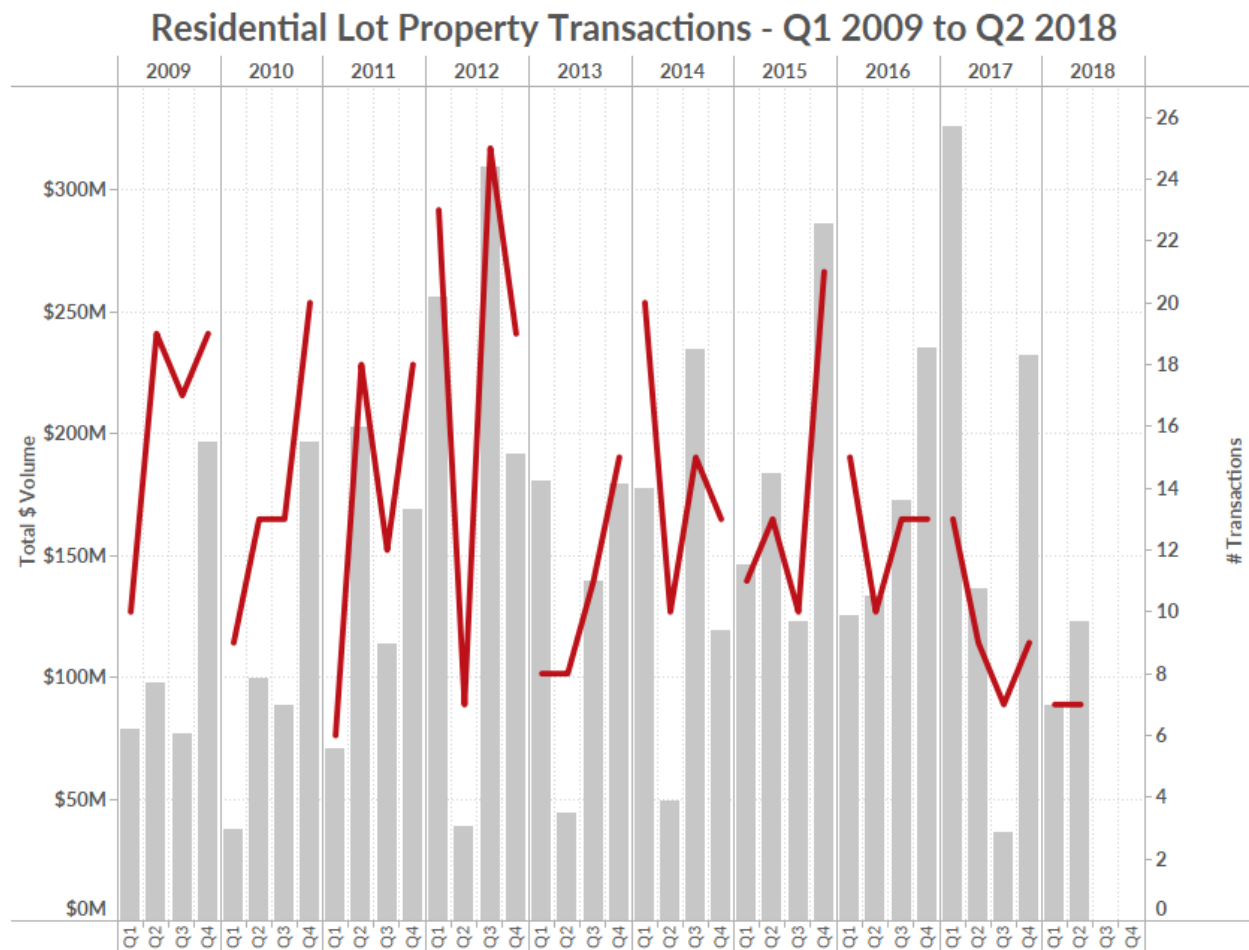
Residential Land Transactions

Q2 2018 saw 150 residential land transactions worth \$1.5B, down -15% from Q1 2018 and down -1% from the same quarter last year.



Residential Lots Transactions

Q2 2018 saw 7 residential lots transactions worth \$123M, up +40% from Q1 2018 and down -10% from the same quarter last year.



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