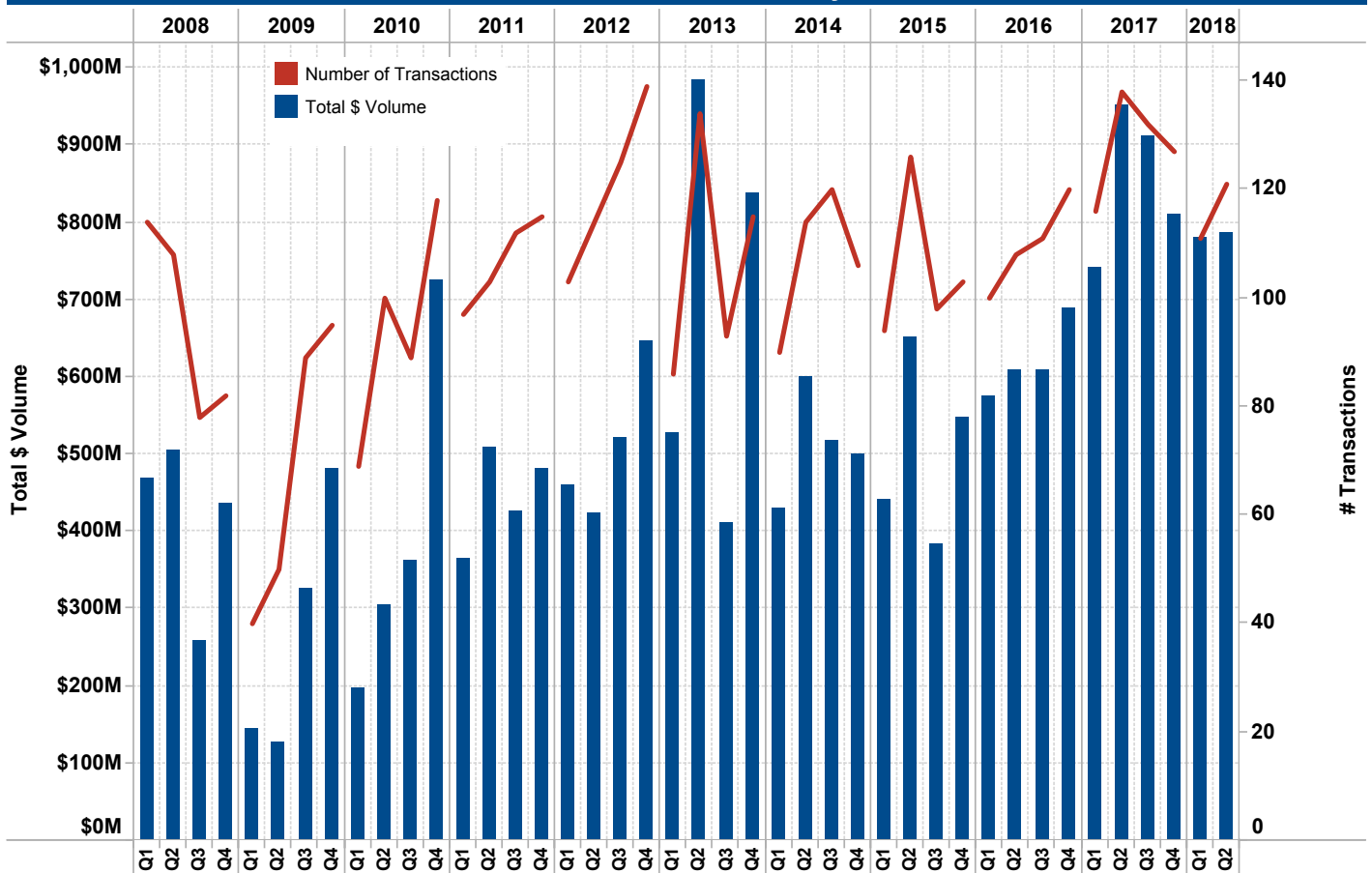

Greater Toronto Area Industrial

Commercial Q2 2018 Statistics

Data as of June 30, 2018



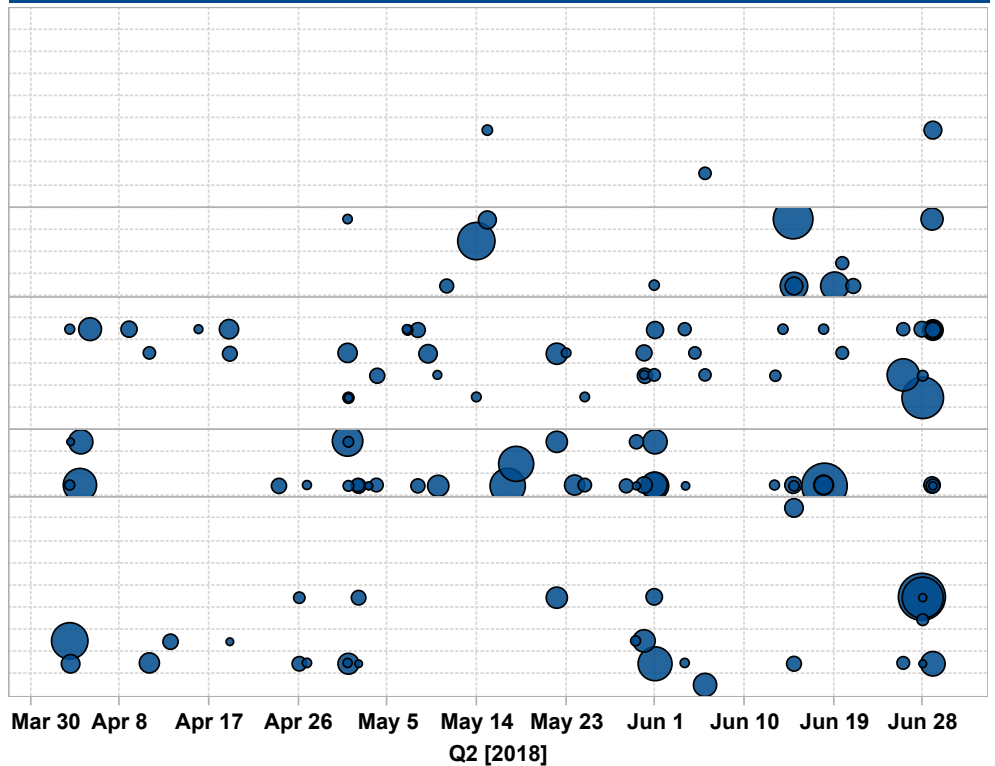
Industrial - Total Price & Transactions by Year & Quarter



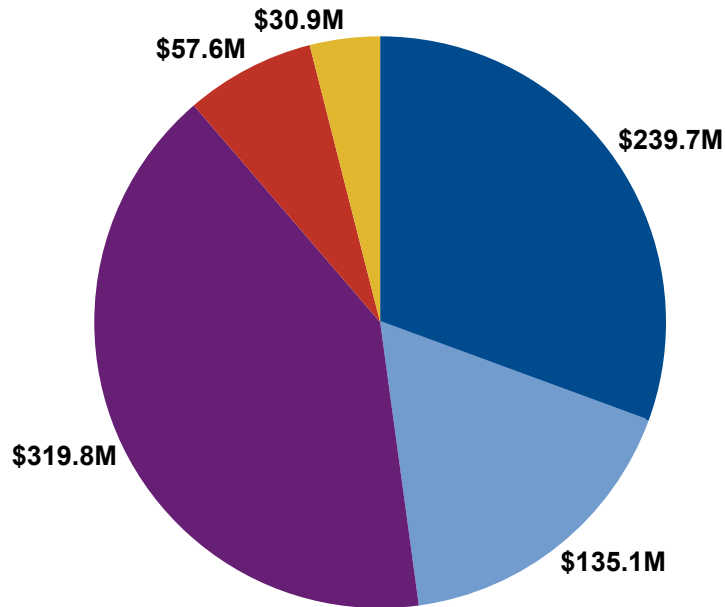
Industrial

Durham	Ajax	
	Bowmanville	
	Brock	
	Clarington	
	Oshawa	
	Pickering	\$7.5M
	Scugog	
	Uxbridge	\$2.7M
Halton	Whitby	
	Burlington	\$44.1M
	Halton Hills	\$24.9M
	Milton	\$3.0M
Metro	Oakville	\$42.2M
	East York	
	Etobicoke	\$67.1M
	North York	\$38.7M
	Scarborough	\$39.1M
	Toronto	\$37.5M
Peel	York	
	Brampton	\$52.0M
	Caledon	\$22.0M
	Mississauga	\$189.5M
York	Aurora	\$6.1M
	East Gwillimbury	
	Georgina	
	King	
	Markham	\$90.0M
	Newmarket	\$2.4M
	Richmond Hill	\$39.6M
	Vaughan	\$69.5M
	Whitchurch-Stouffville	\$9.6M

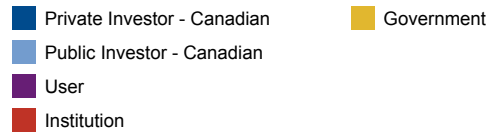
Q2 2018 Transactions by Date & Municipality



Industrial - Q2 2018 Purchaser Profile by Total \$ Volume

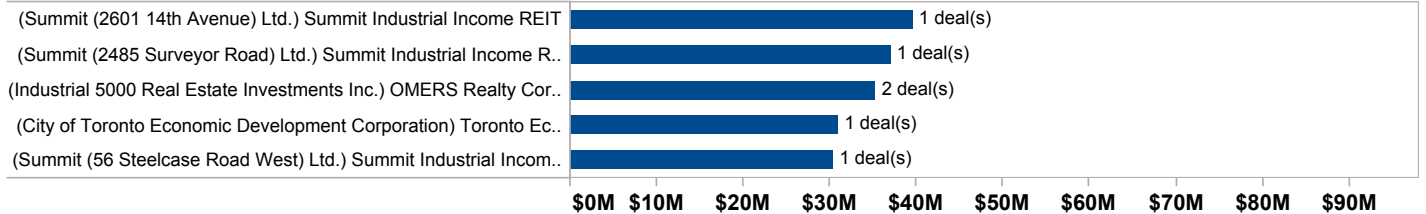


Purchaser Profile

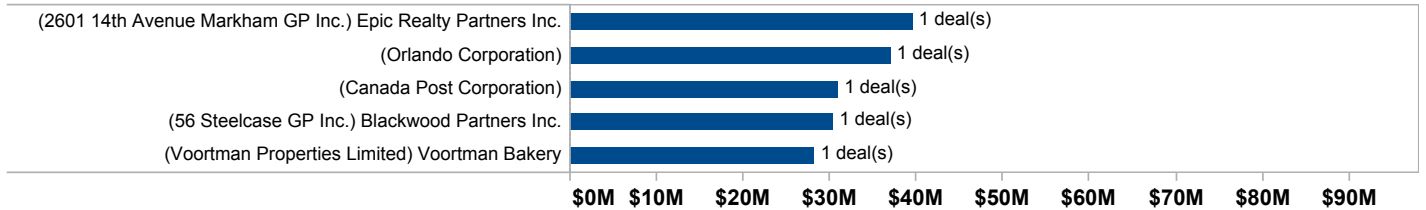


Industrial - Q2 2018 Top Purchasers, Vendors, Lenders

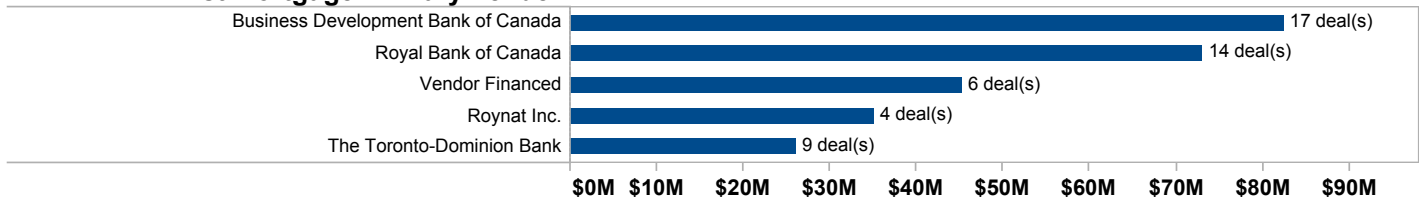
First Purchaser



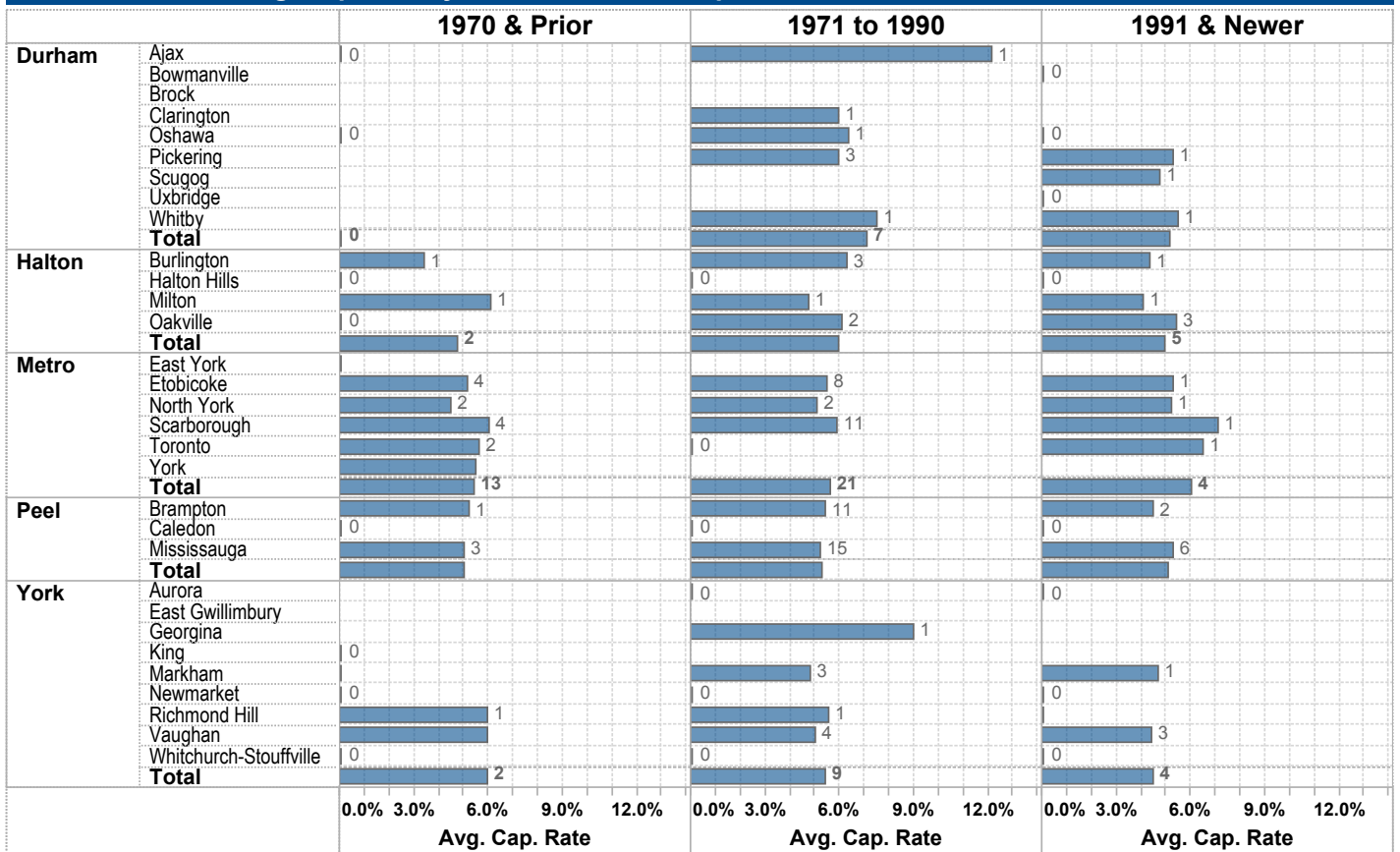
First Vendor



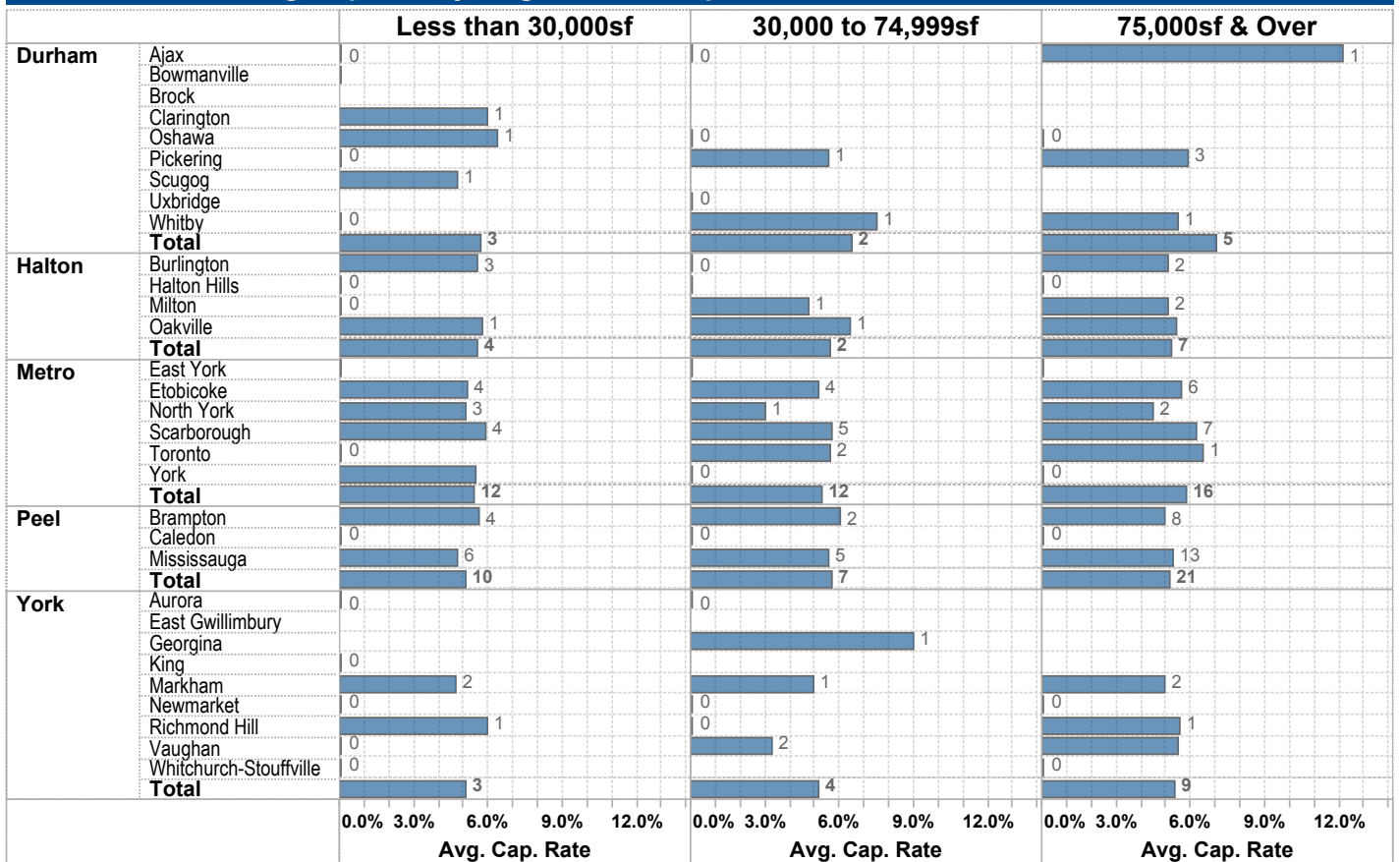
First Mortgage Primary Lender



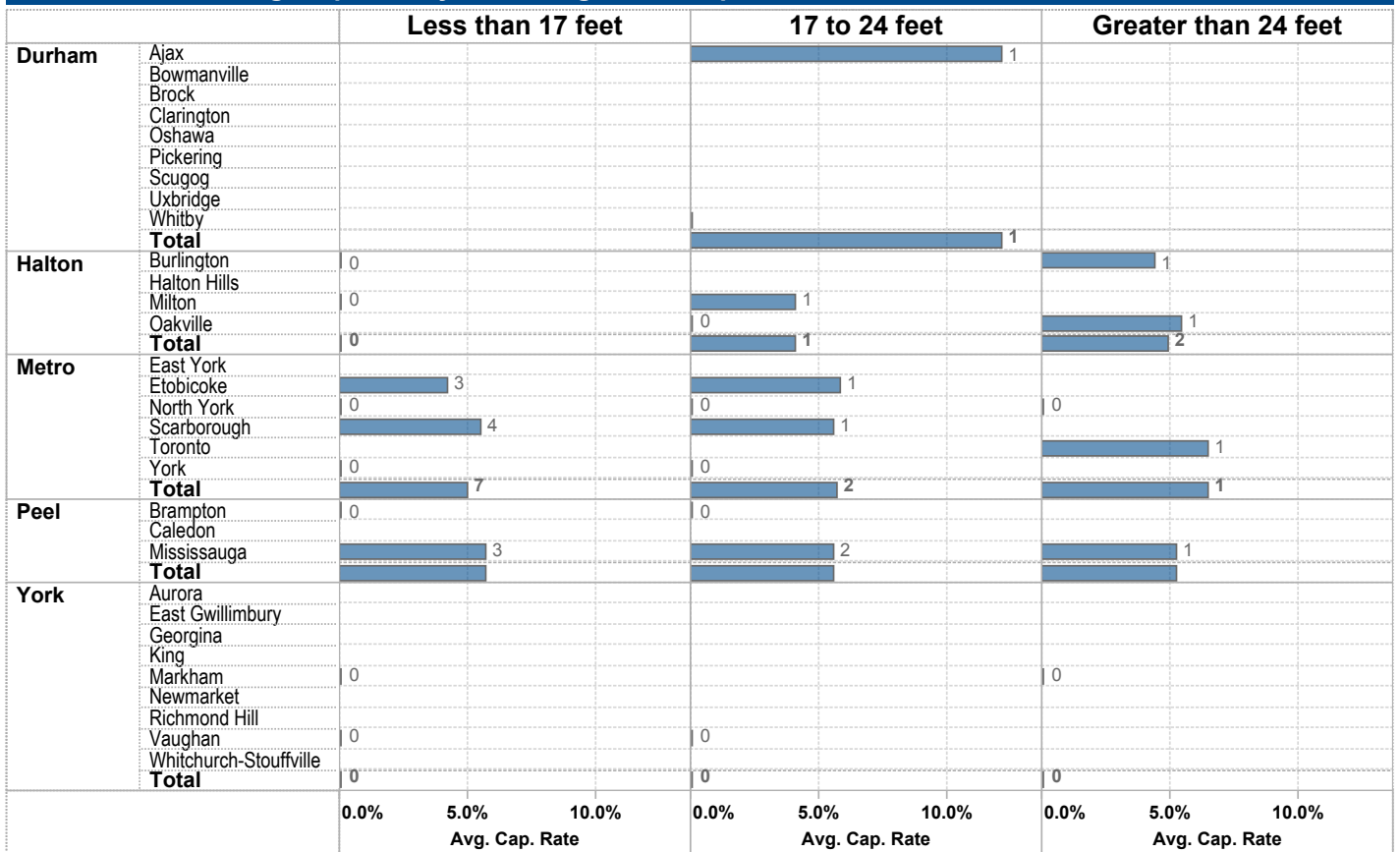
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



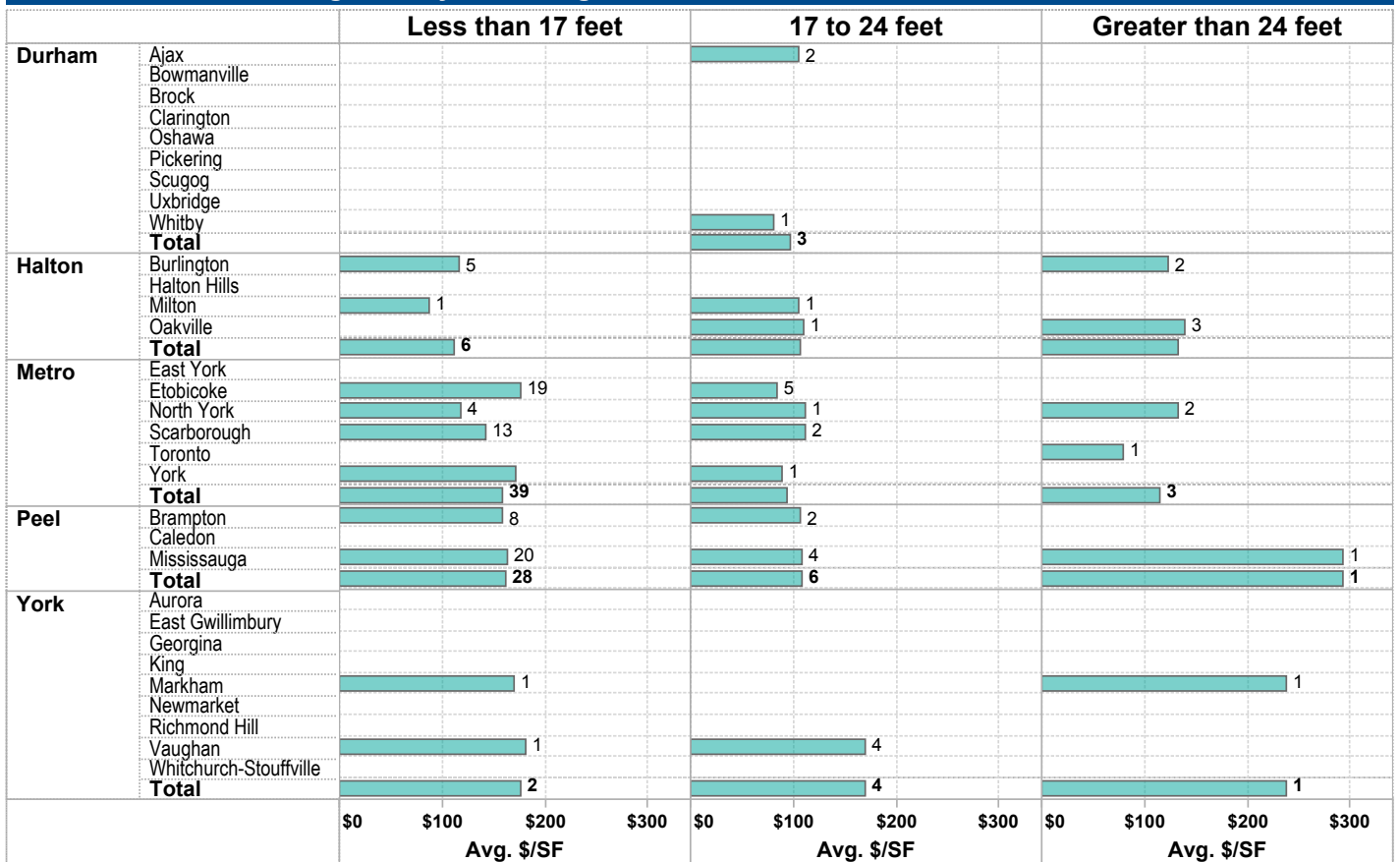
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



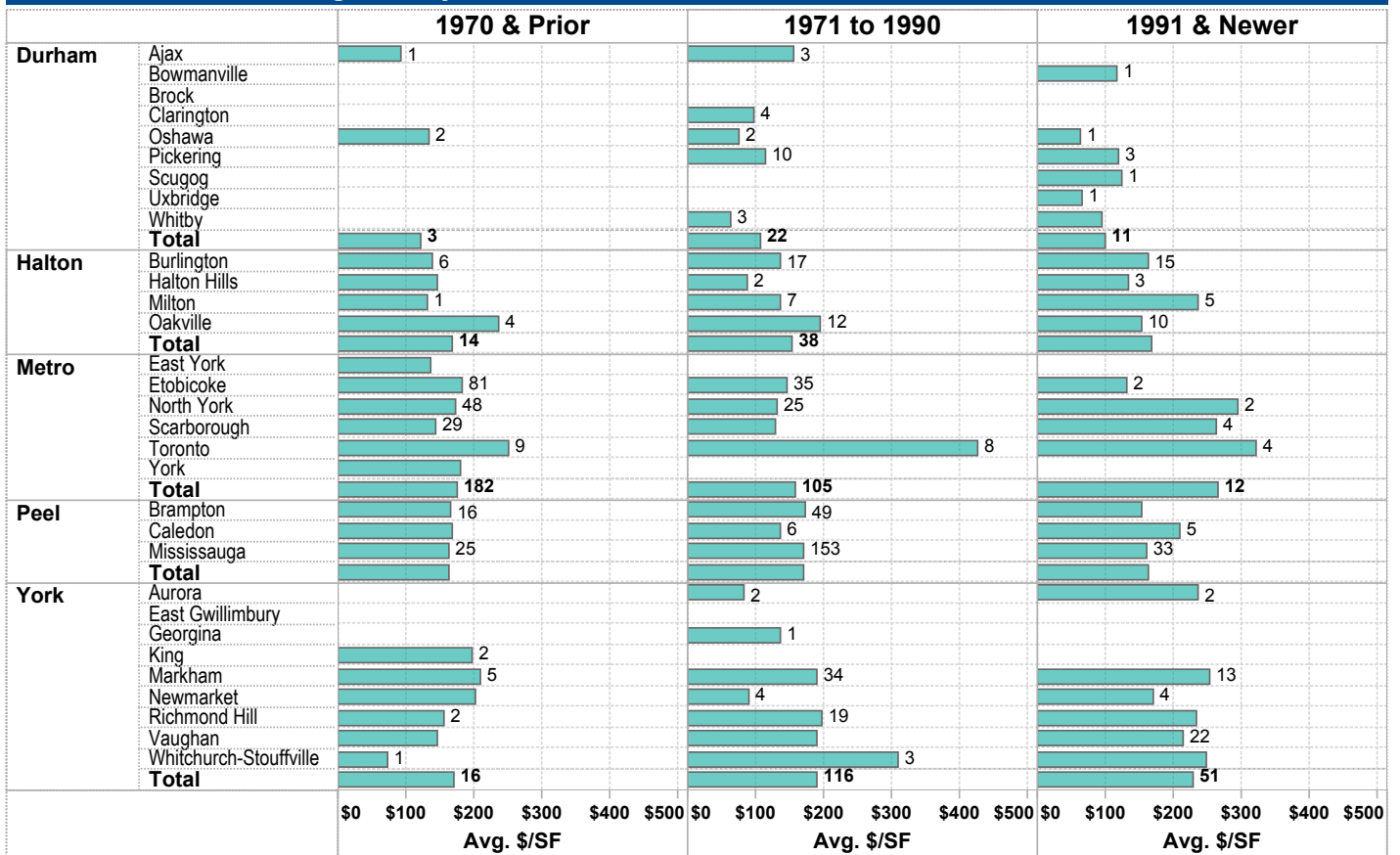
Avg. Cap Rate by Clear Height with Cap Rate Deal Count - Last 24 Months



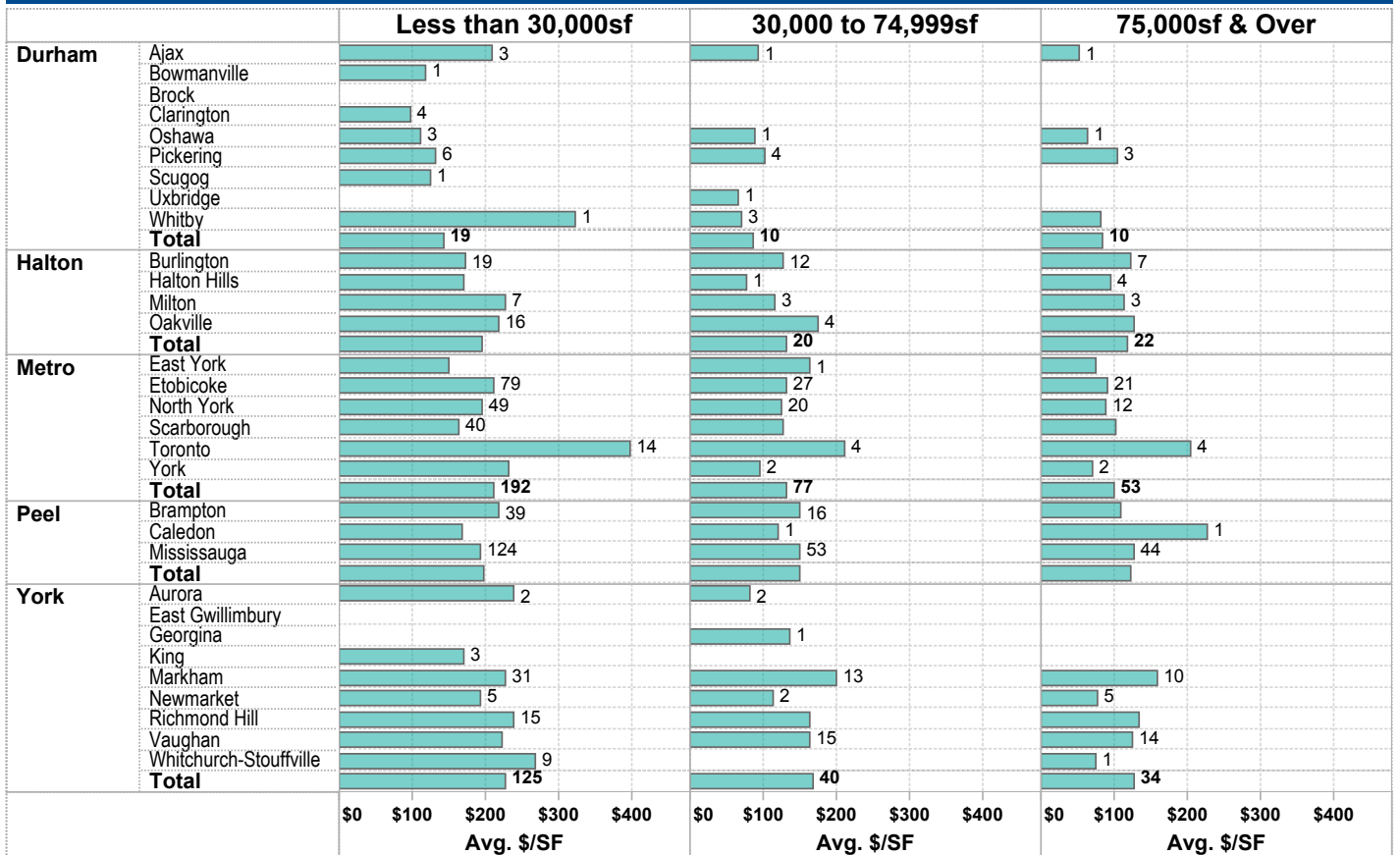
Avg. \$/SF by Clear Height with \$/SF Deal Count - Last 24 Months



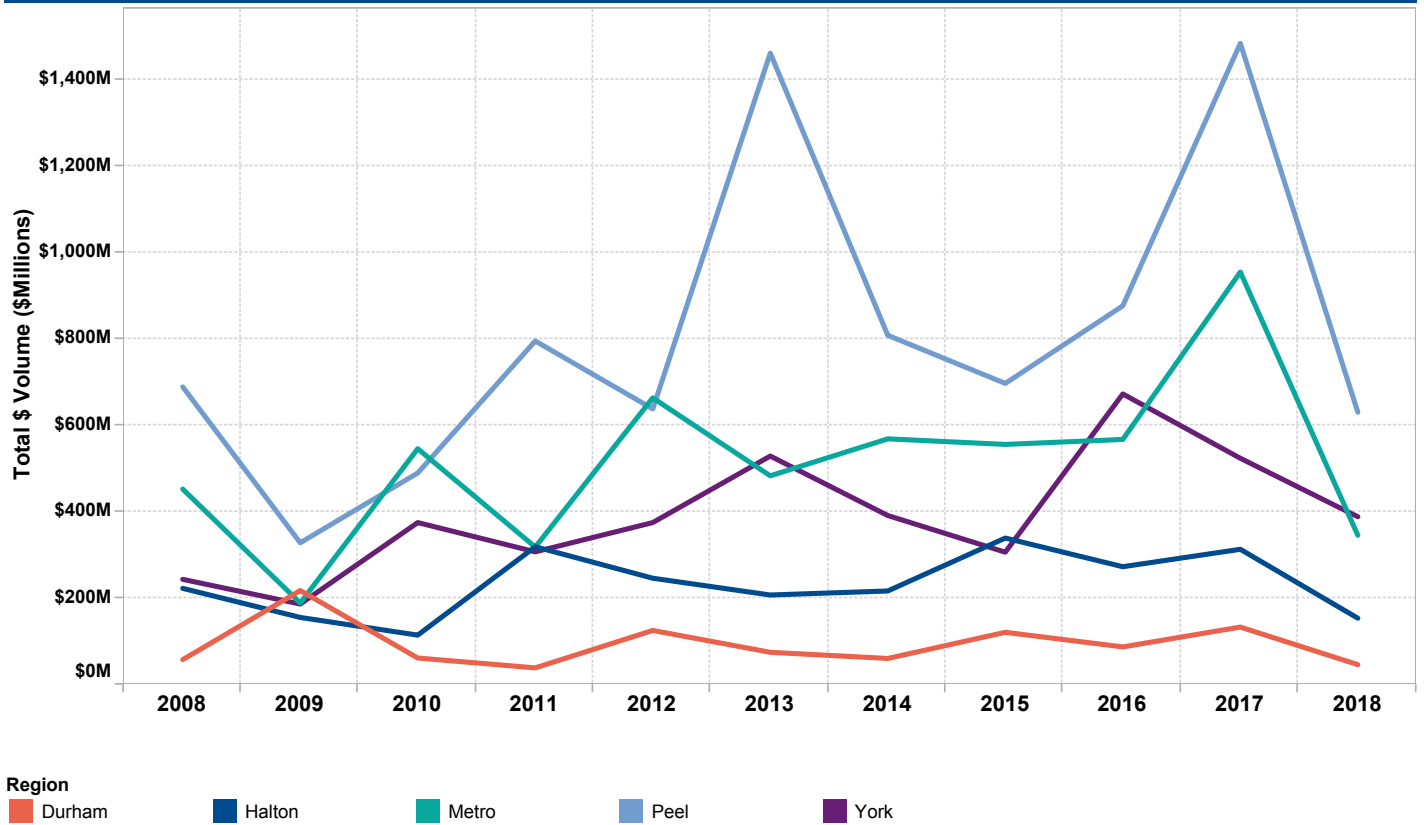
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



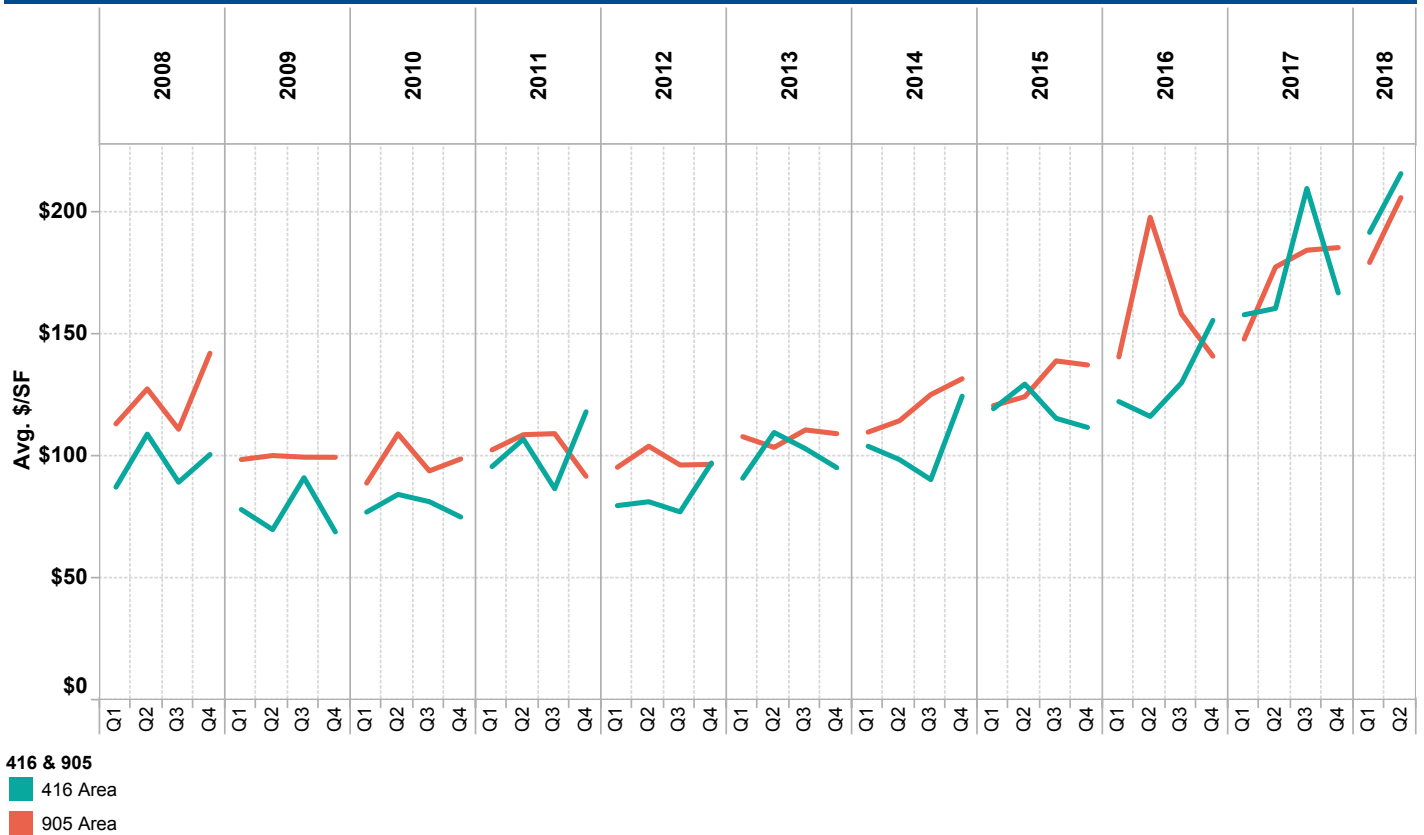
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months

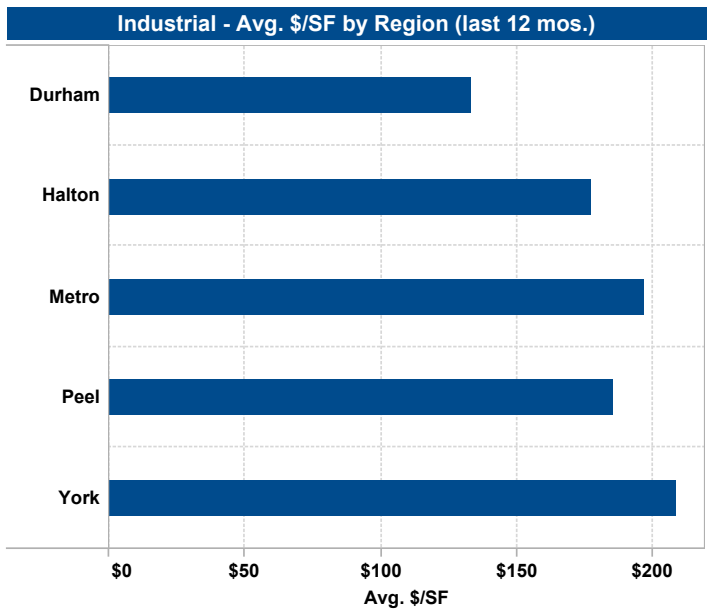
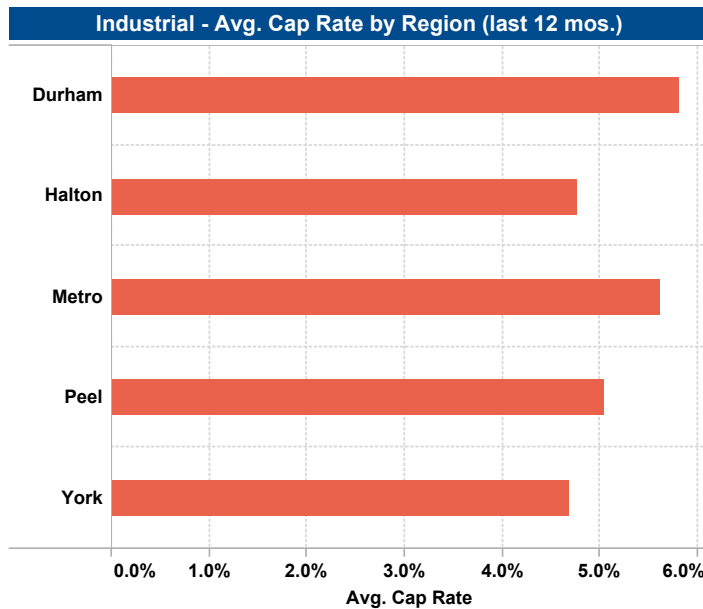
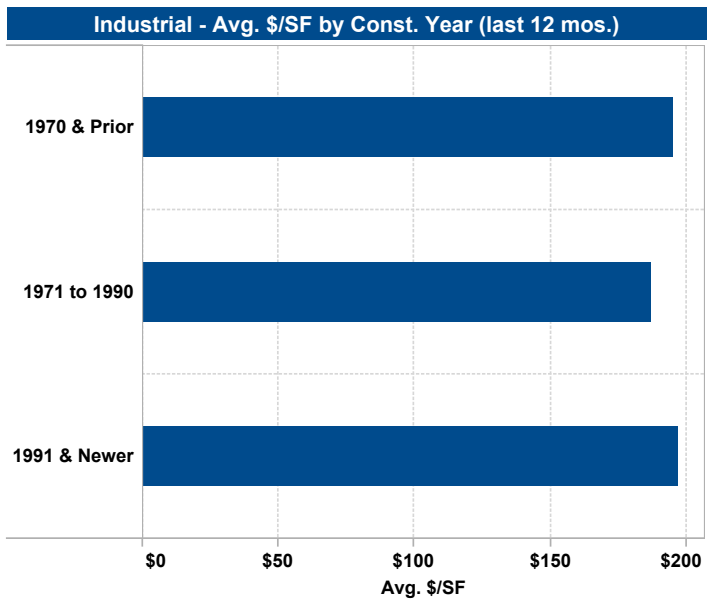
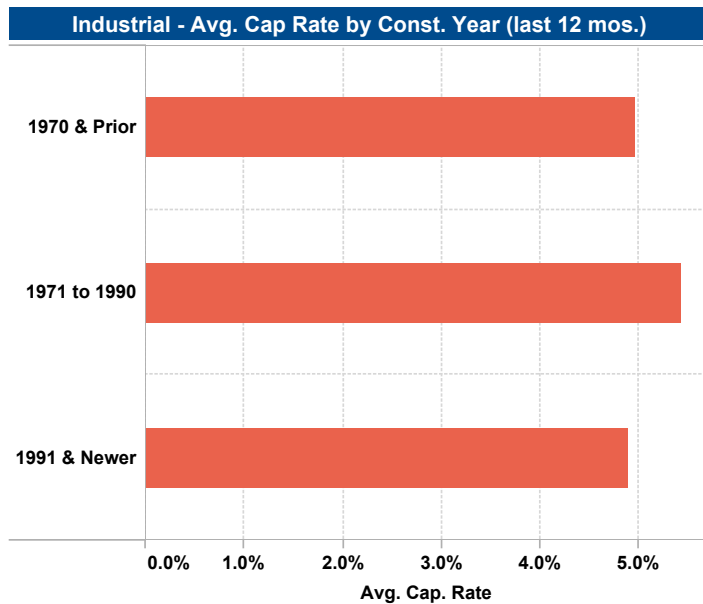
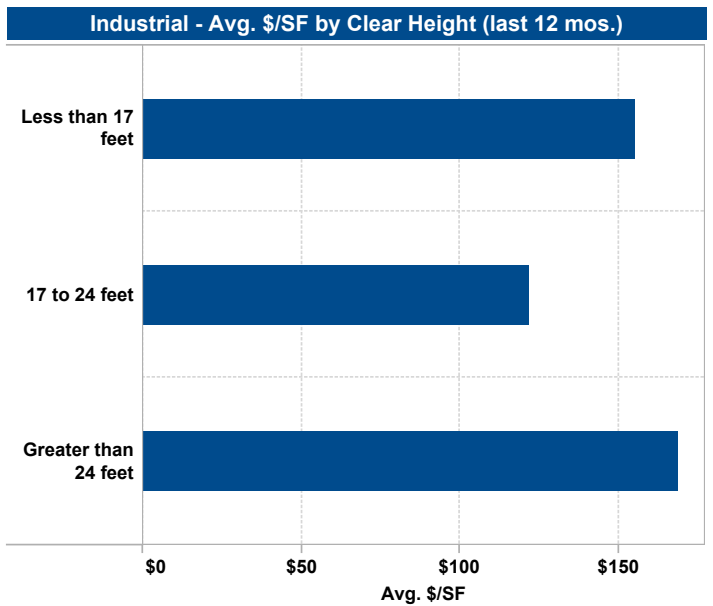
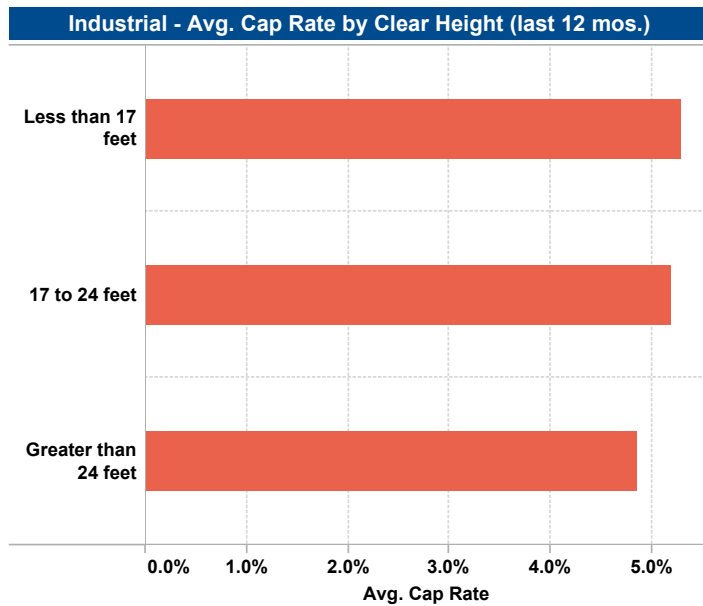


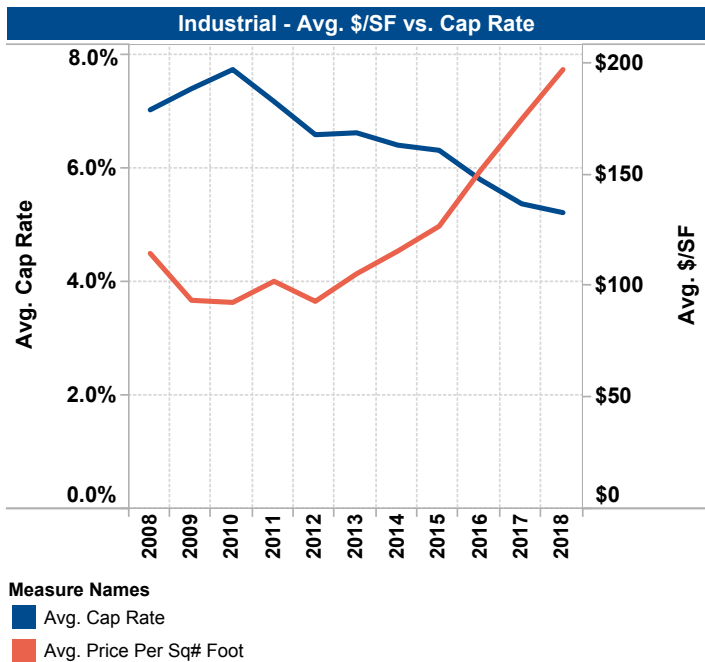
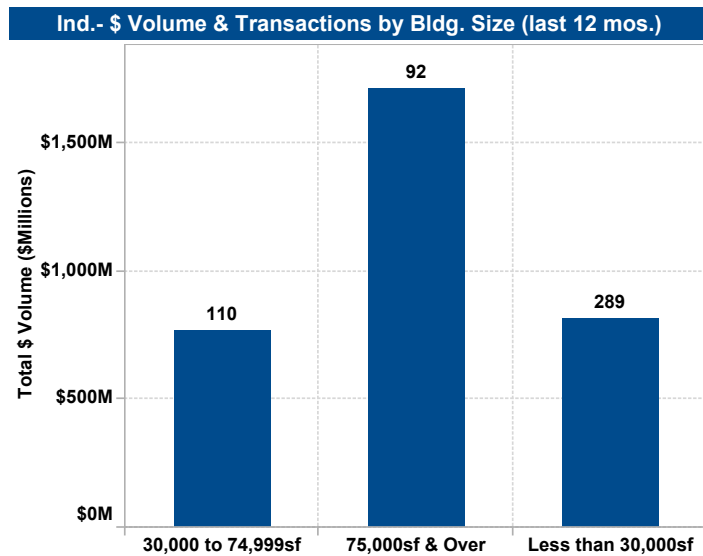
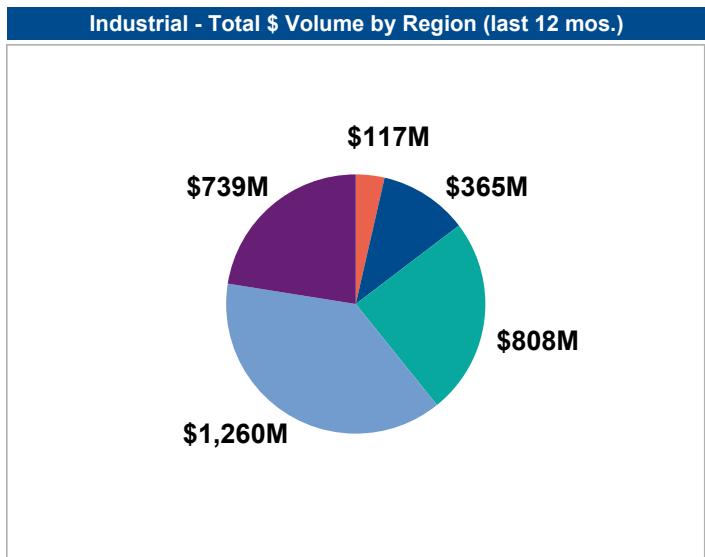
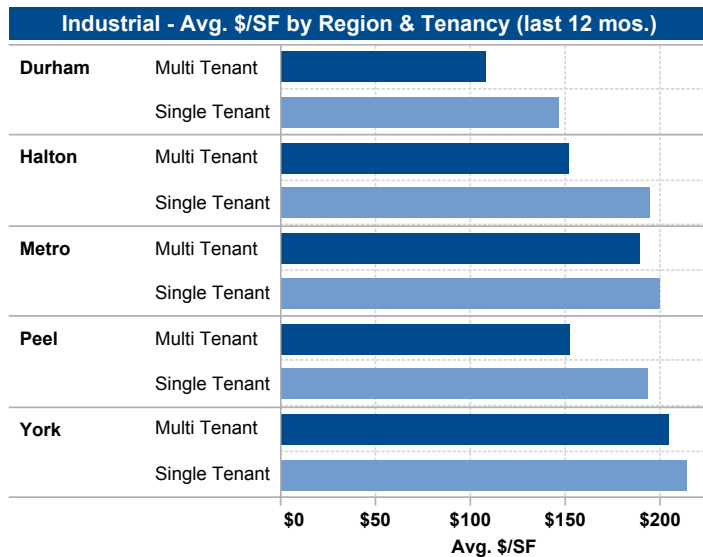
Industrial - Total Dollar Volume by Region



Industrial - Avg. \$/SF by Area



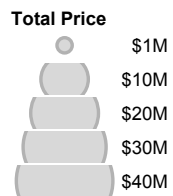
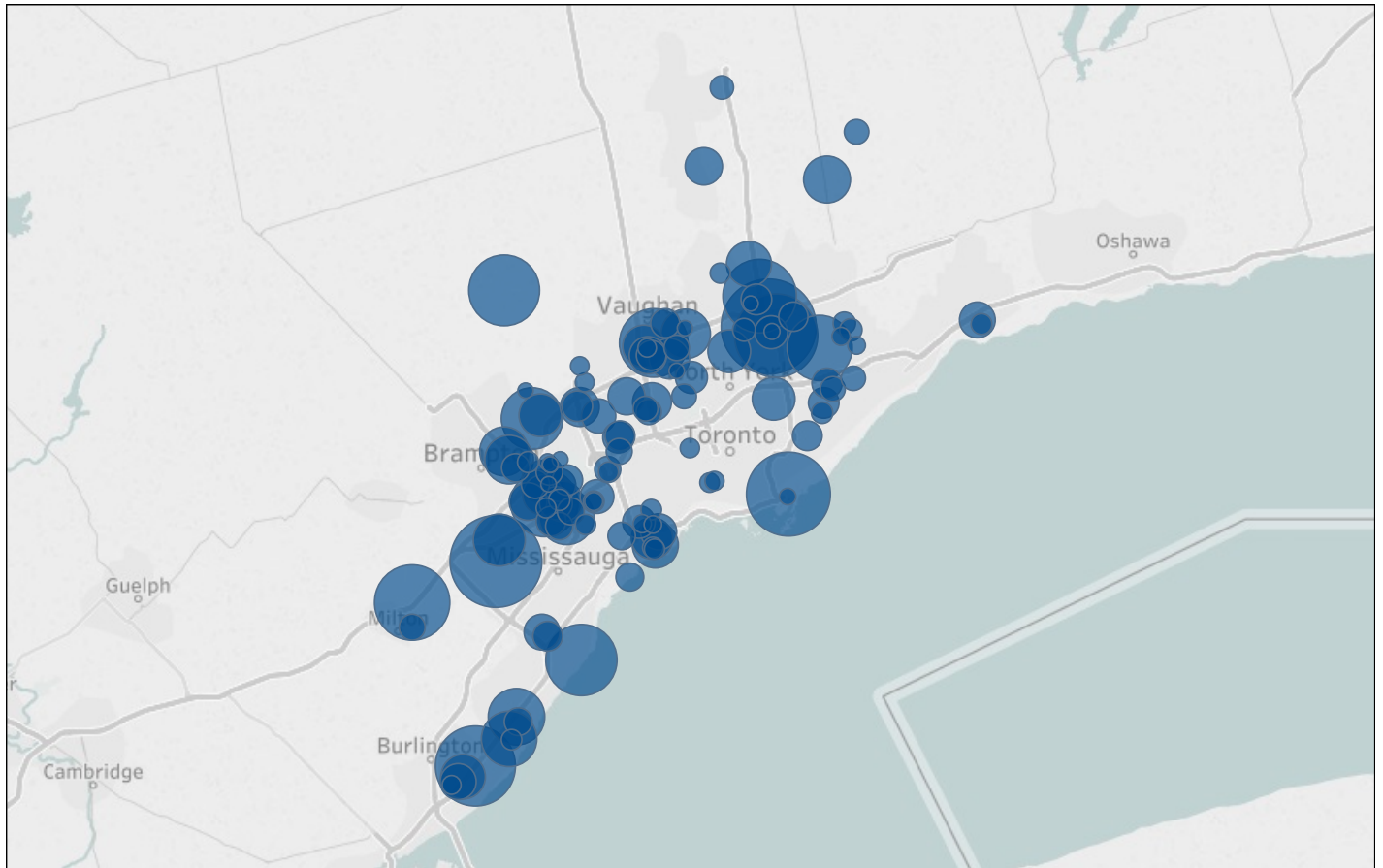




Industrial - Top Transactions Q2 2018

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
2601 Fourteenth Avenue	Markham	\$39,600,000	232,454	\$170	Market
2485 Surveyor Road	Mississauga	\$37,000,000	187,245	\$197	Market
945 Lake Shore Boulevard East	Toronto	\$30,892,912	67,700	\$456	Land Exchange
56 Steelcase Road West	Markham	\$30,400,000	88,574	\$343	Market
4455 North Service Road	Burlington	\$28,110,000	246,950	\$114	Market

Industrial - Q2 2018 Transactions



Copyright © Altus Group Limited

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, duplicated or re-distributed in any form or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in the information contained in the material represented. E&O.E.