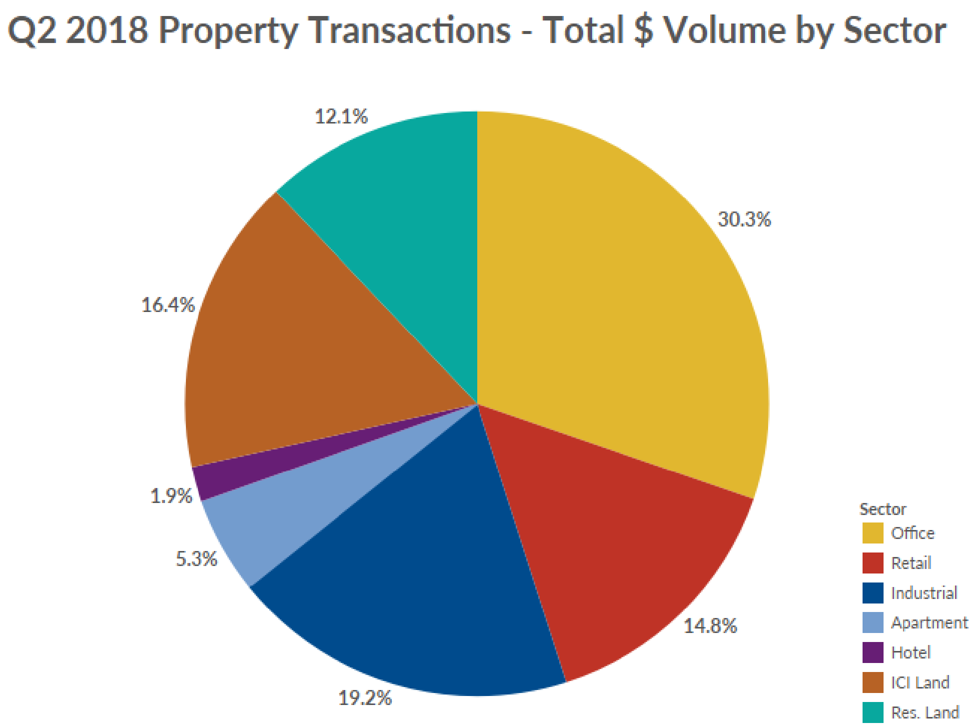
Calgary Market Area Commercial Q2 2018 Statistics

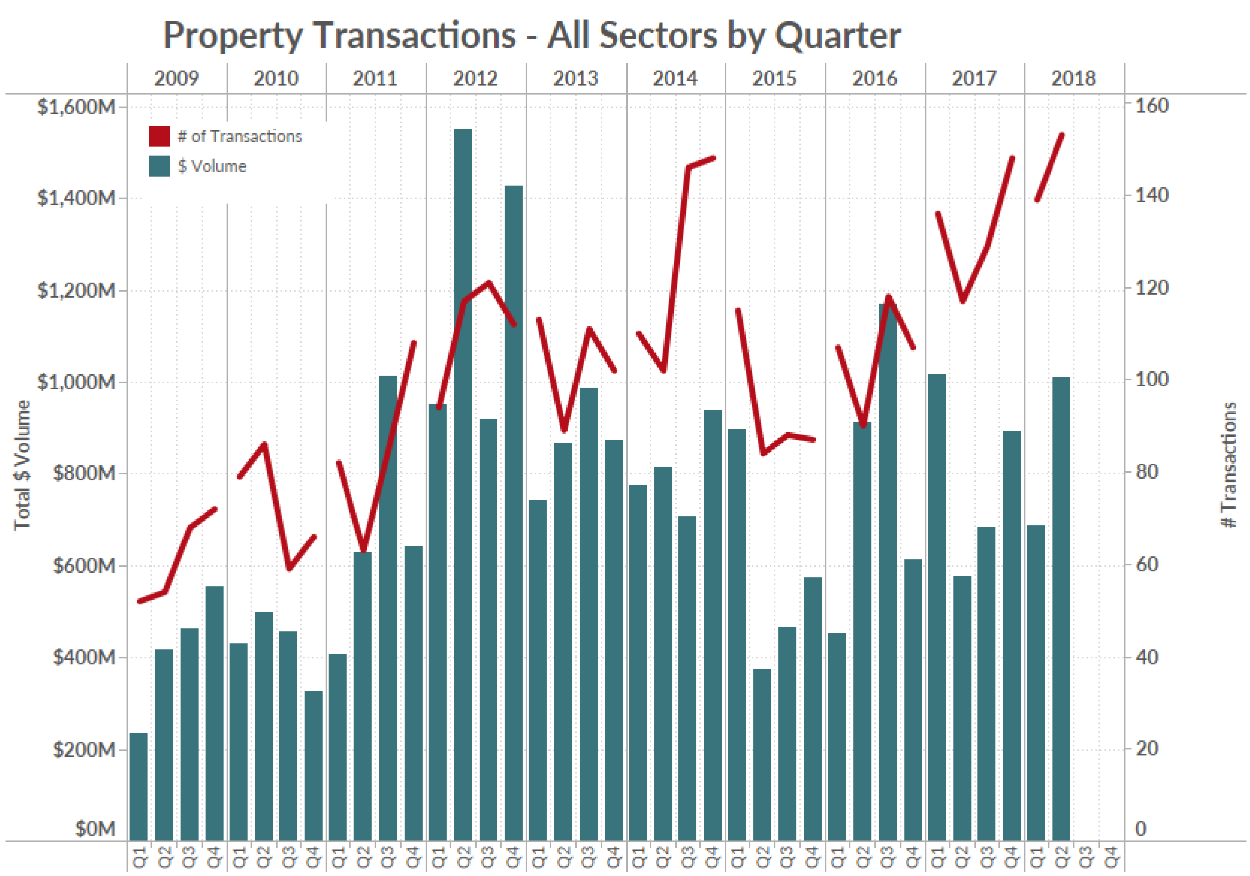
Data as of June 30, 2018

Altus Group

GCA Property Transactions

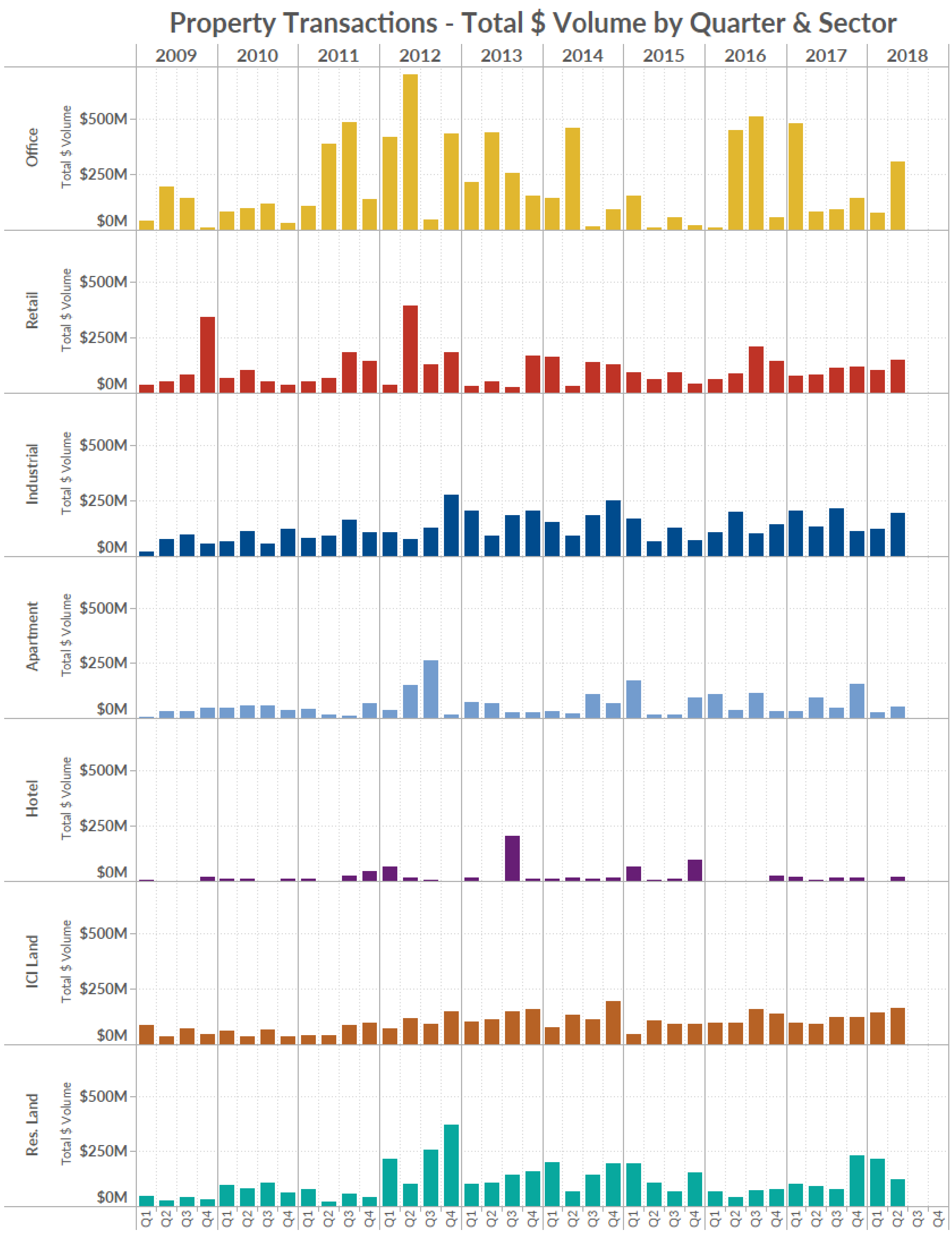
Q2 2018 registered a total of 153 transactions worth $1.0B, up +47% from the previous quarter.
Office was the most active sector at 30% of activity.





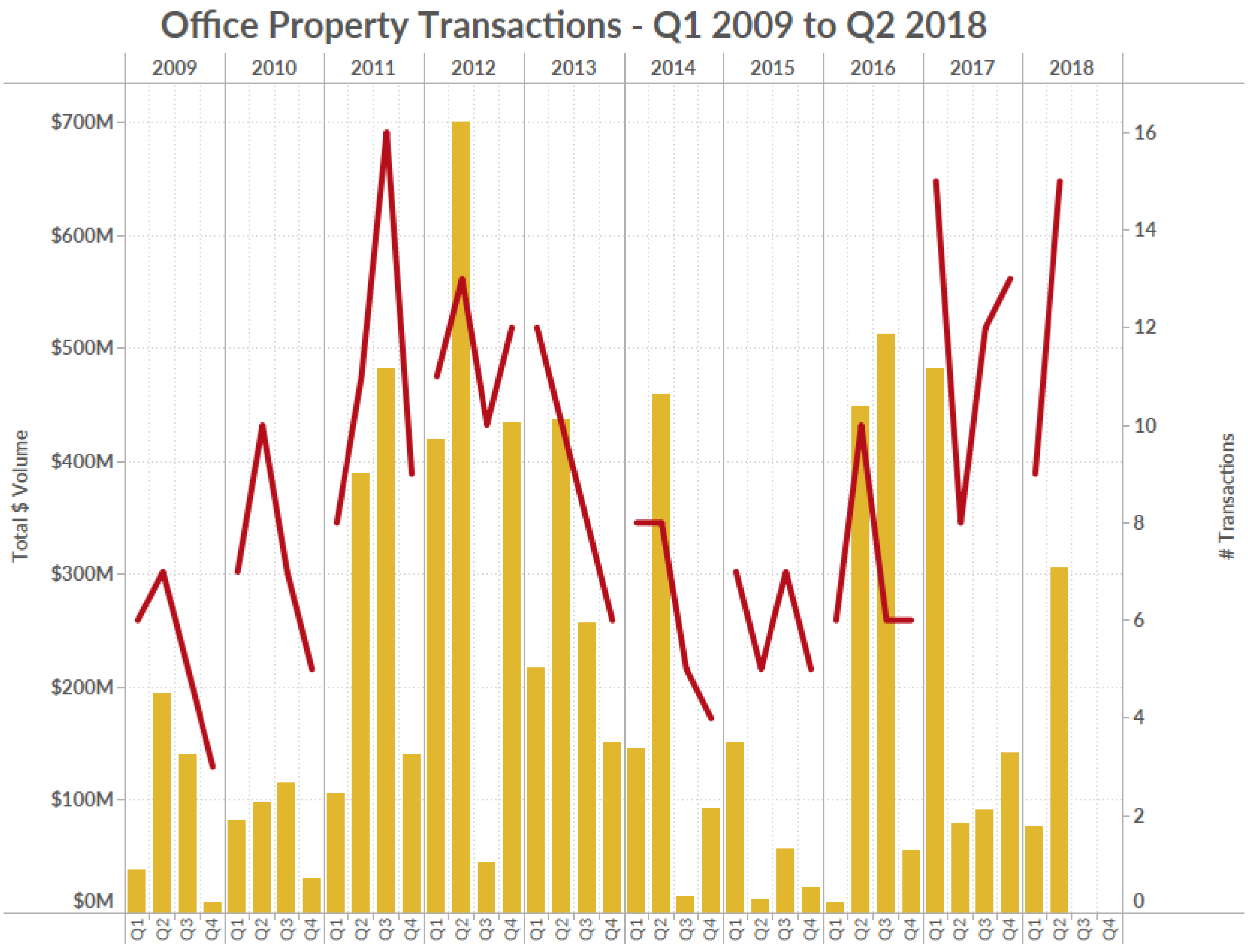
Property Transactions by Quarter and Sector

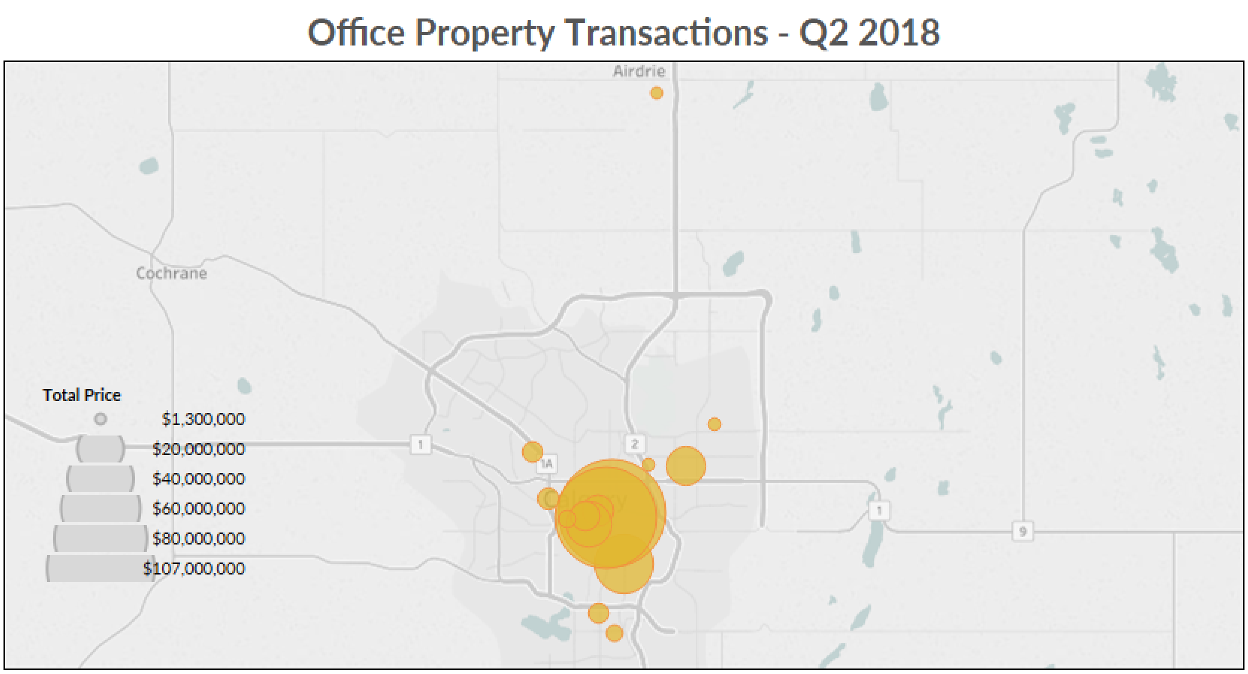
Q2 2018 saw an increase in the Office, Retail, Industrial, Apartment, Hotel and ICI Land sectors and a decrease in Residential Land.



Office Transactions

Q2 2018 saw 15 office transactions worth $306M, up 295% from Q1 2018 and up +282% from the same quarter last year.

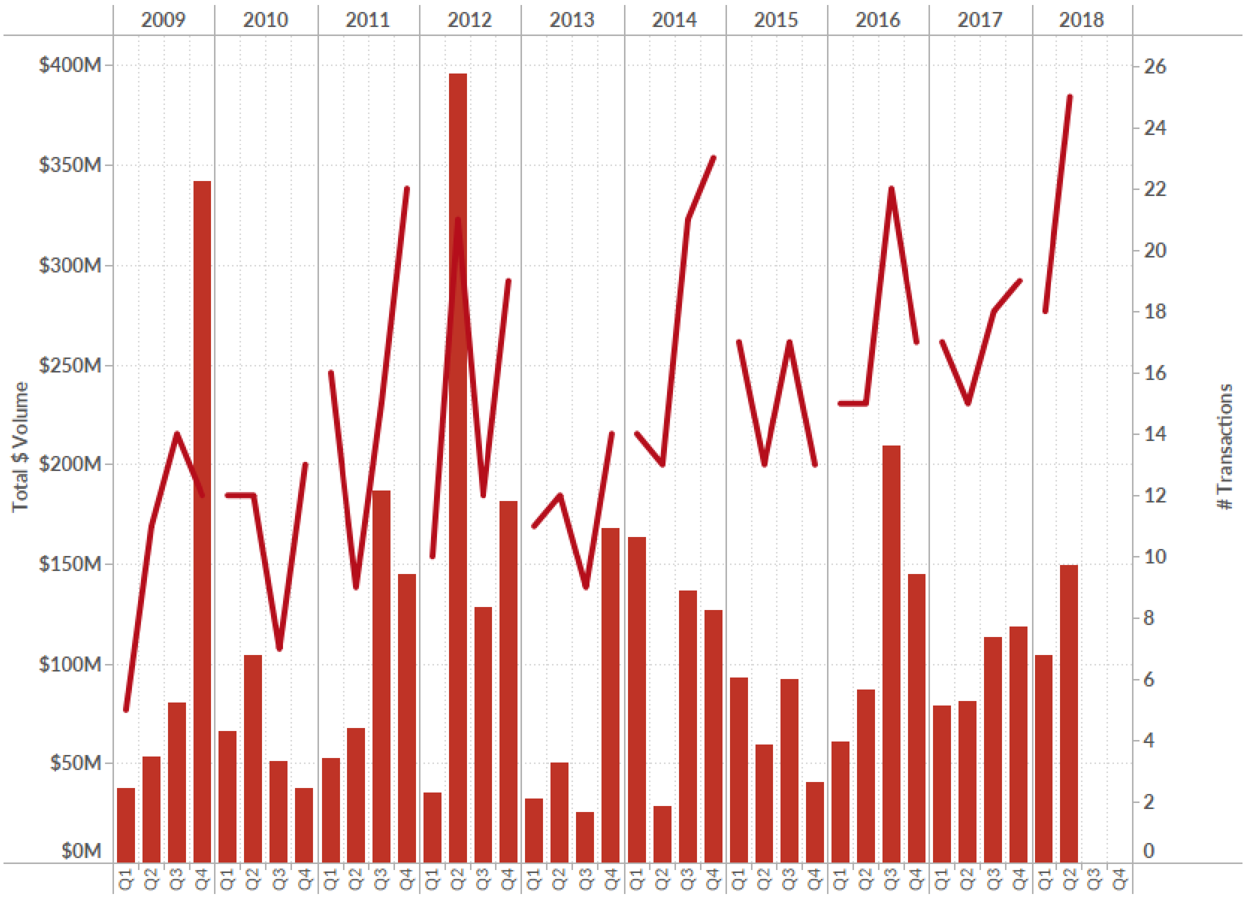




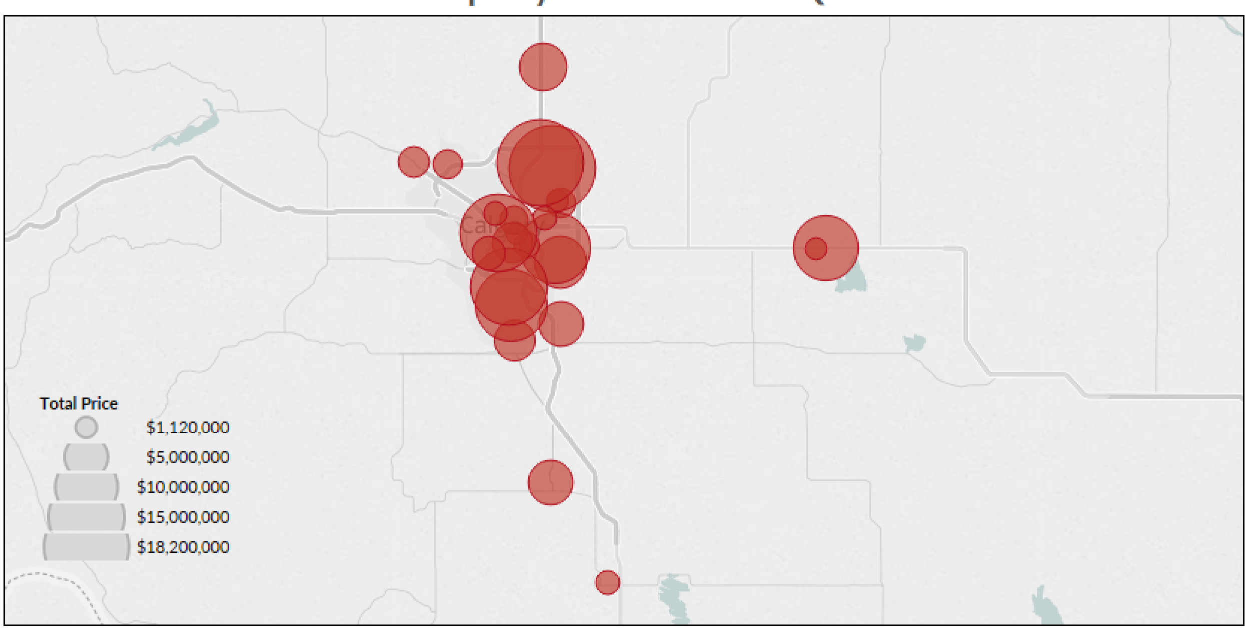
Retail Transactions

Q2 2018 saw 25 retail transactions worth $149M, up +43% from Q1 2018 and up +85% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q2 2018



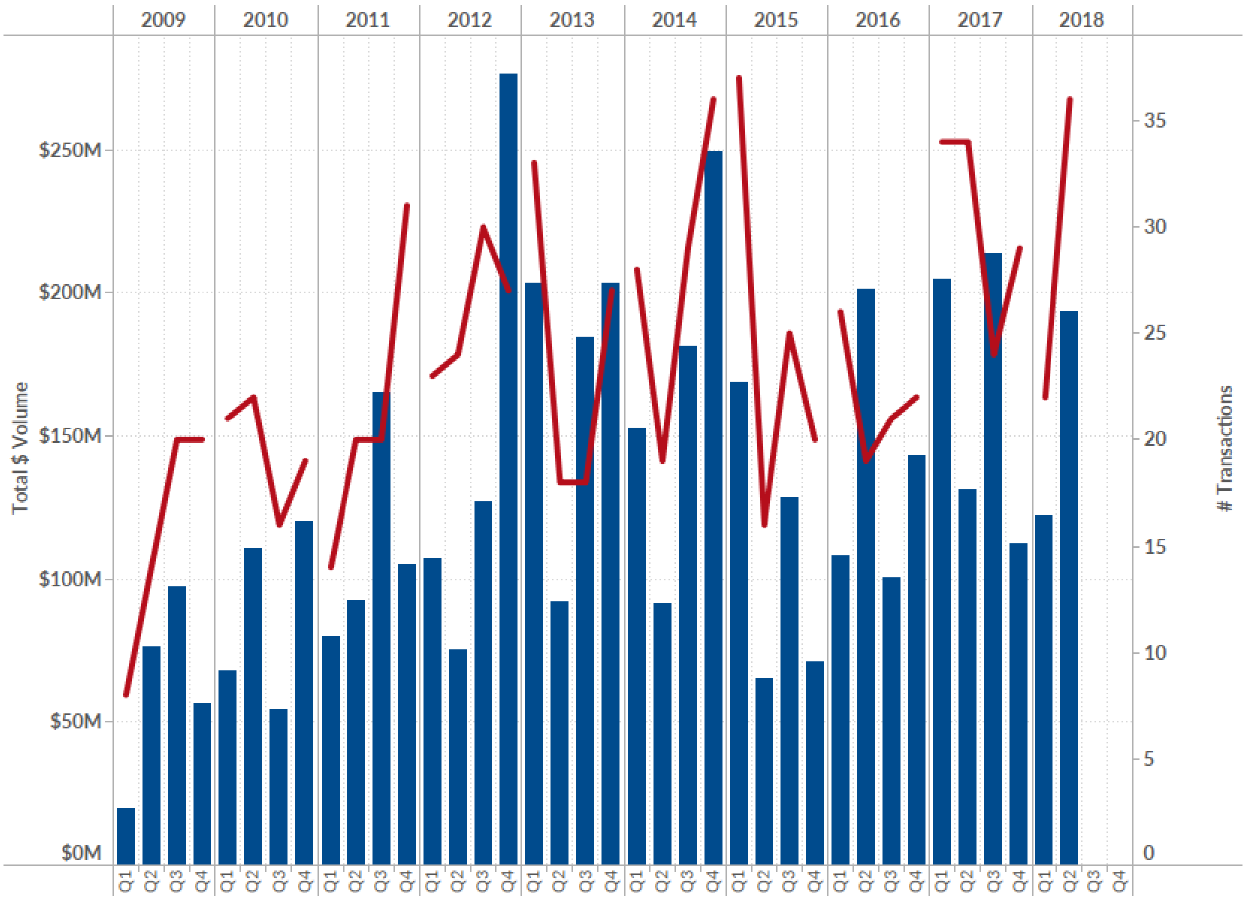
Retail Property Transactions - Q2 2018



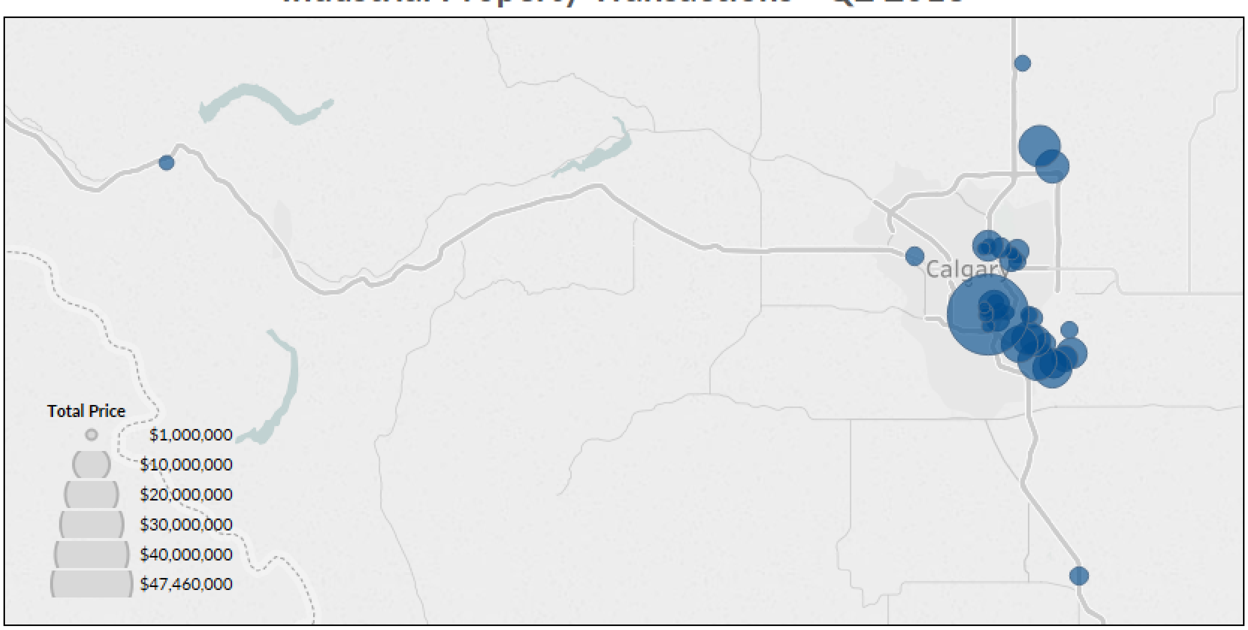
Industrial Transactions

Q2 2018 saw 36 industrial transactions worth $194M, up +58% from Q1 2018 and up +48% from the same quarter last year.

Industrial Property Transactions - Q1 2009 to Q2 2018



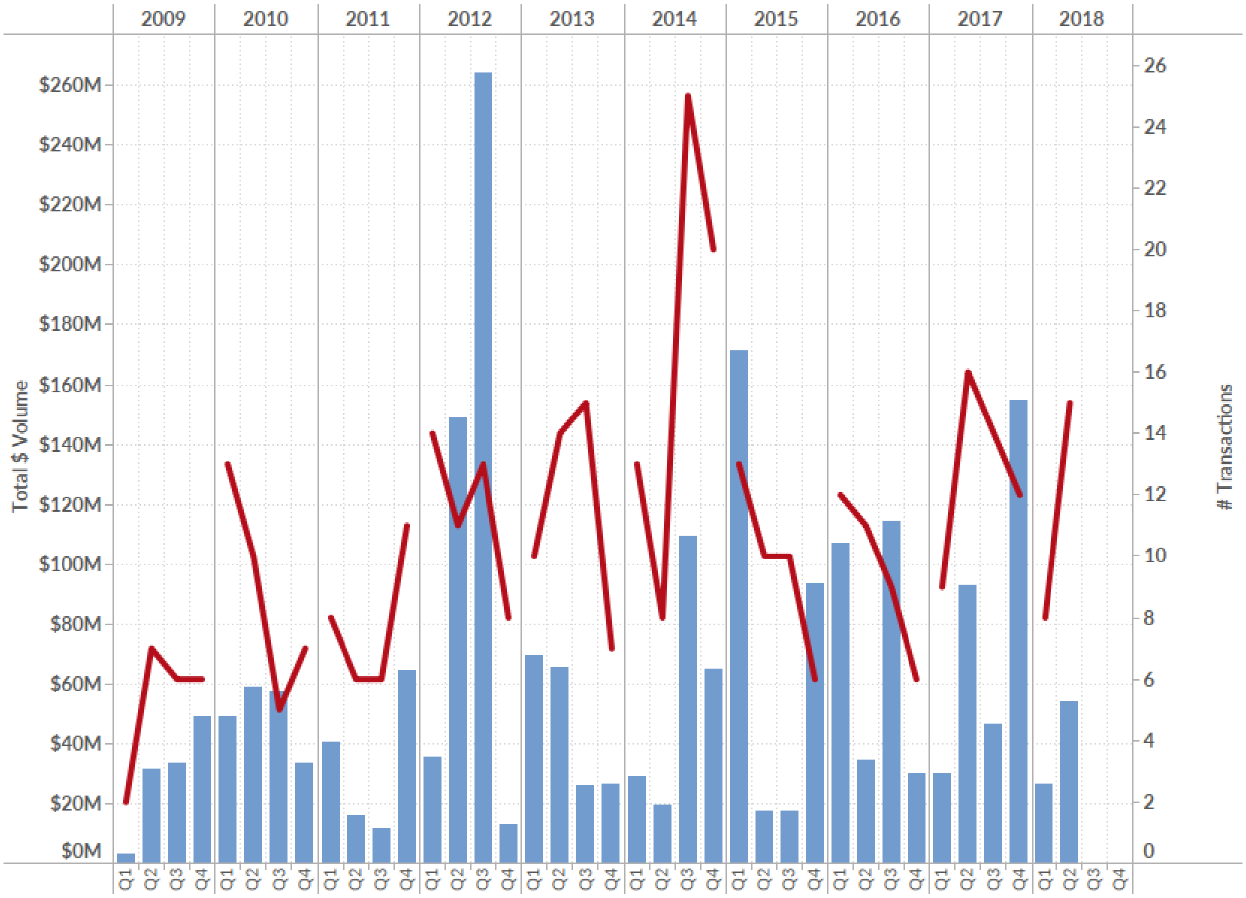
Industrial Property Transactions - Q2 2018



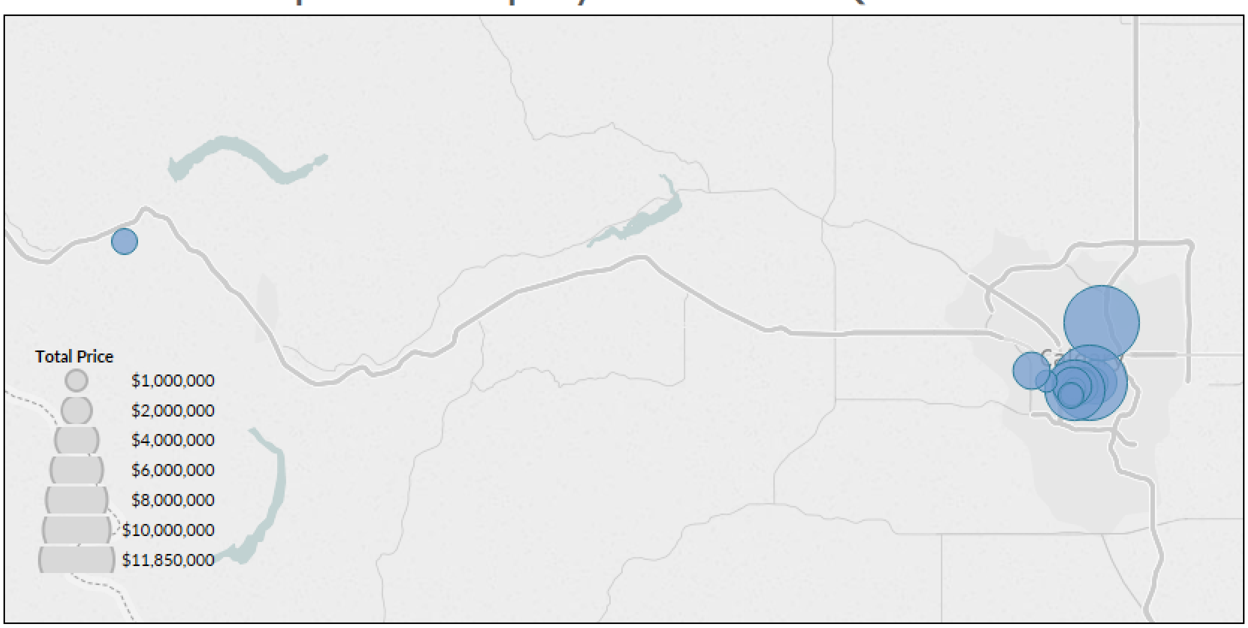
Apartment Transactions

Q2 2018 saw 15 apartment transactions worth $54M, up +104% from Q1 2018 and down -42% from the same quarter last year.

Apartment Property Transactions - Q1 2009 to Q2 2018

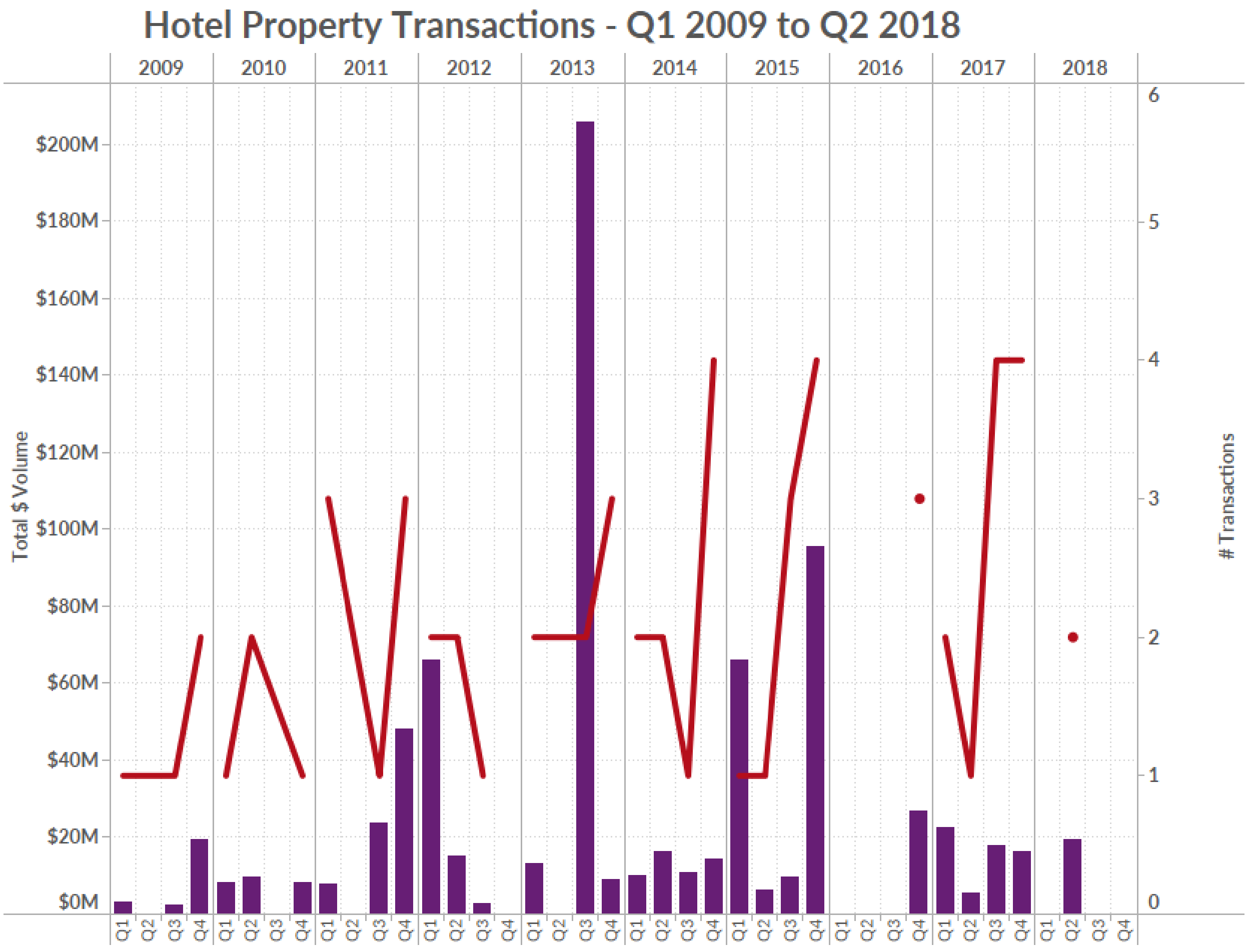


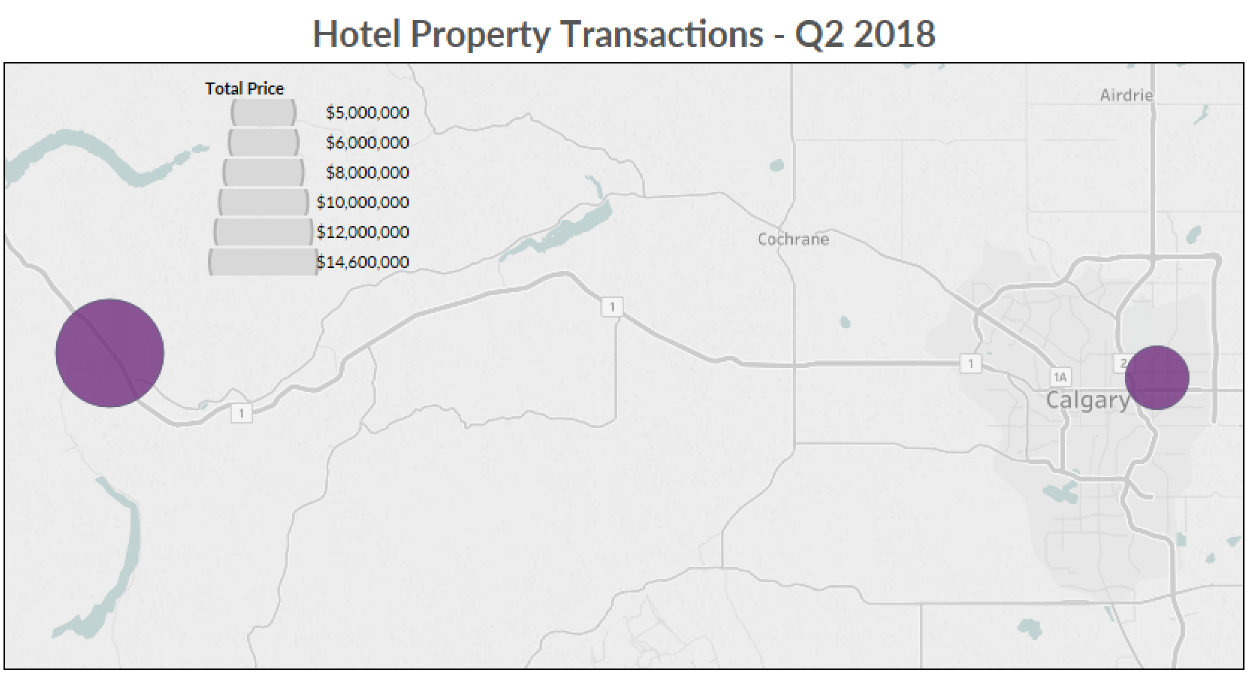
Apartment Property Transactions - Q2 2018



Hotel Transactions

Q2 2018 saw 2 hotel transactions worth $20M, up from Q1 2018 and up +263% from the same quarter last year.

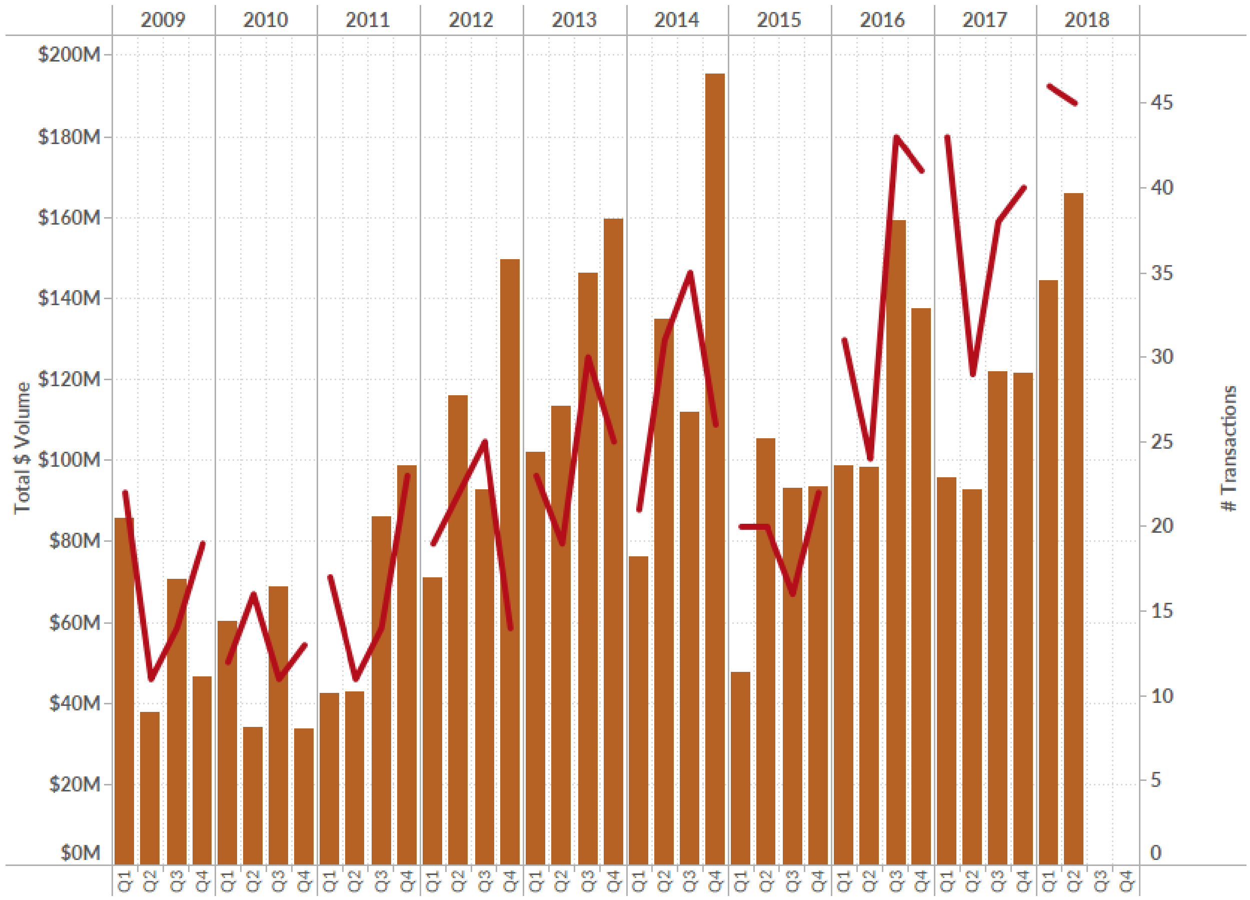




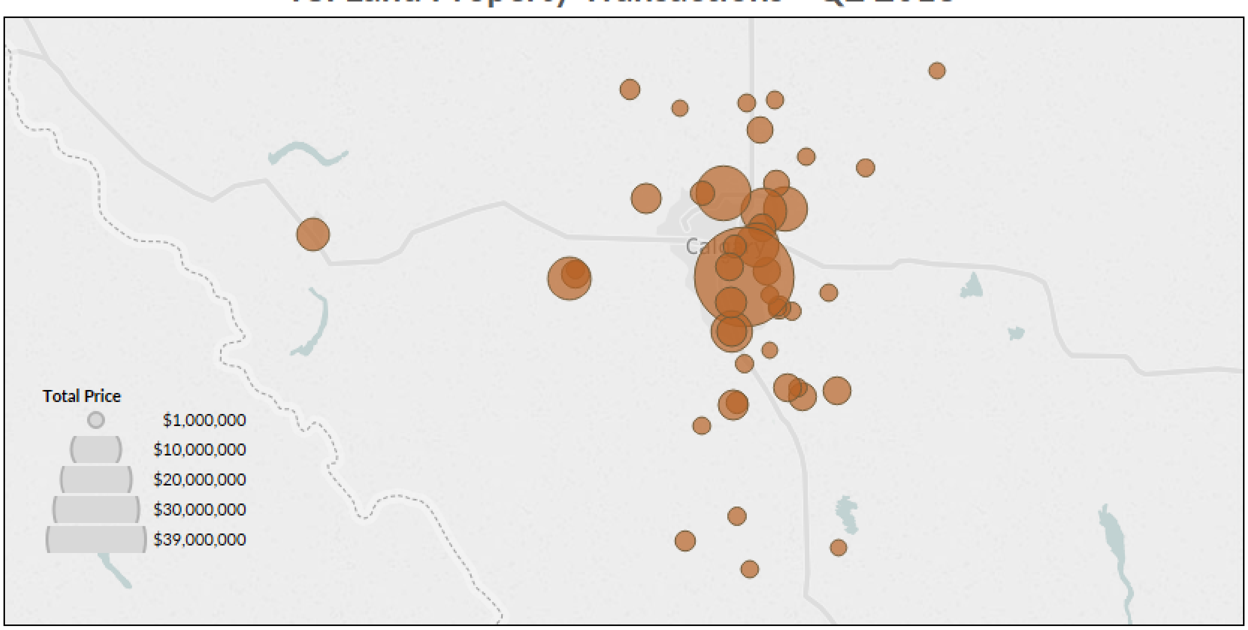
ICI Land Transactions

Q2 2018 saw 45 ICI land transactions worth $166M, up +15% from Q1 2018 and up +79% from the same quarter last year.

ICI Land Property Transactions - Q1 2009 to Q2 2018



ICI Land Property Transactions - Q2 2018



Residential Land Transactions

Q2 2018 saw 15 residential land transactions worth $122M, down -43% from Q1 2018 and up +28% from the same quarter last year.