
Calgary Market Area Commercial Q2 2018 Statistics

Data as of June 30, 2018

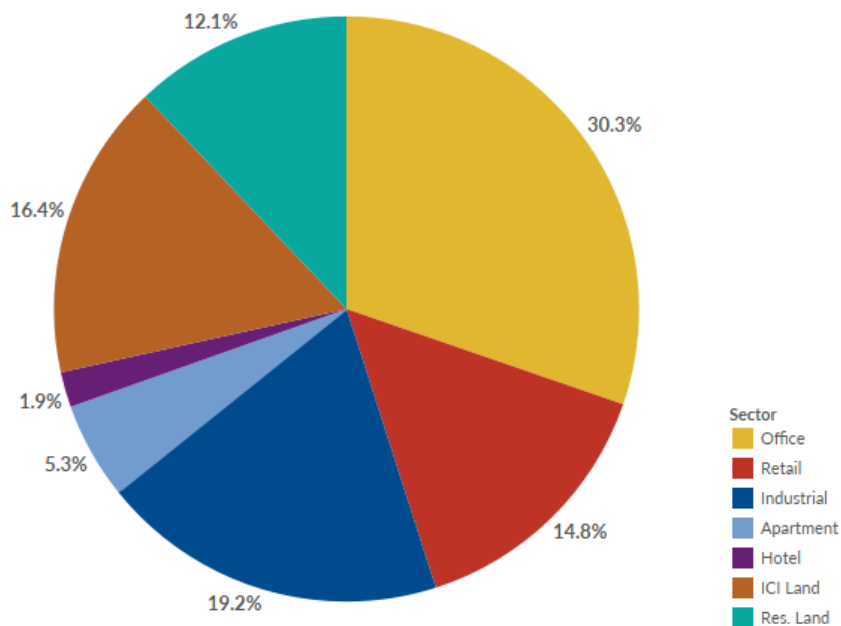


GCA Property Transactions

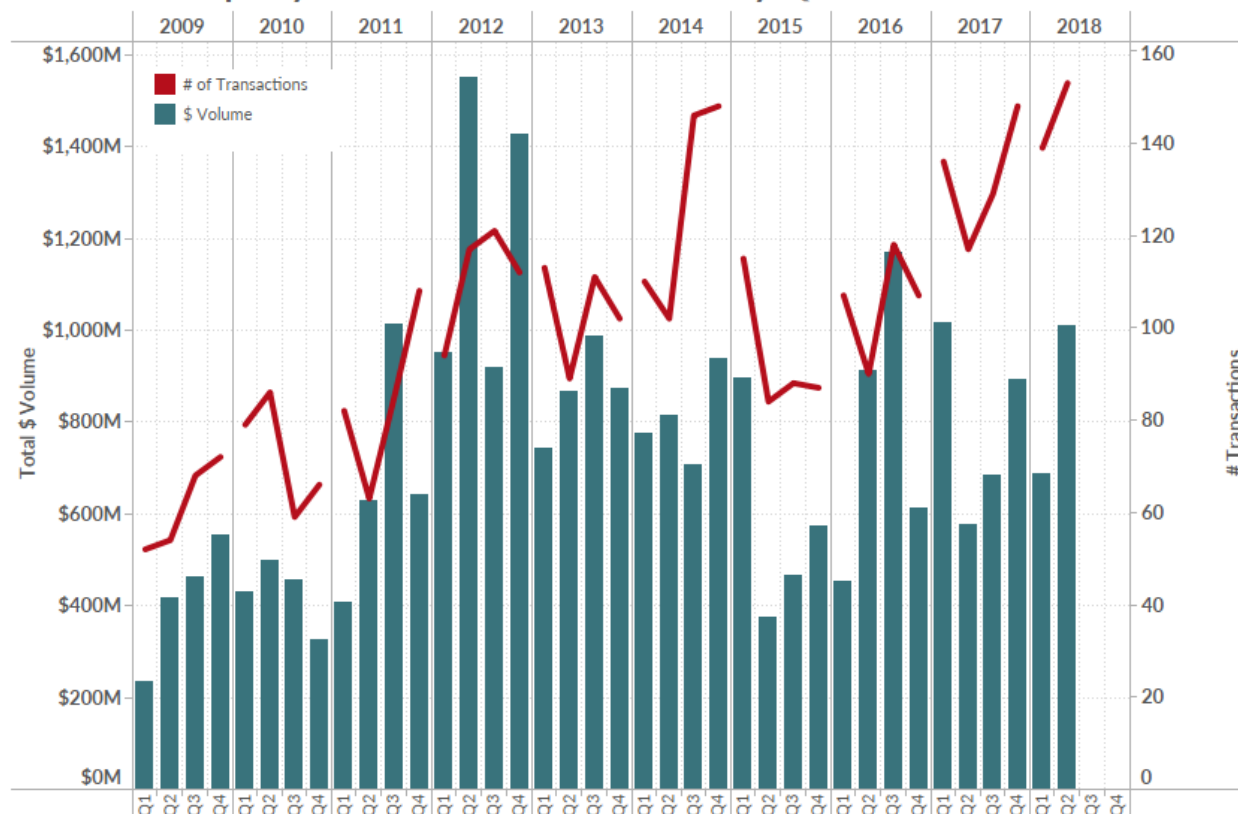
Q2 2018 registered a total of 153 transactions worth \$1.0B, up +47% from the previous quarter. Office was the most active sector at 30% of activity.



Q2 2018 Property Transactions - Total \$ Volume by Sector

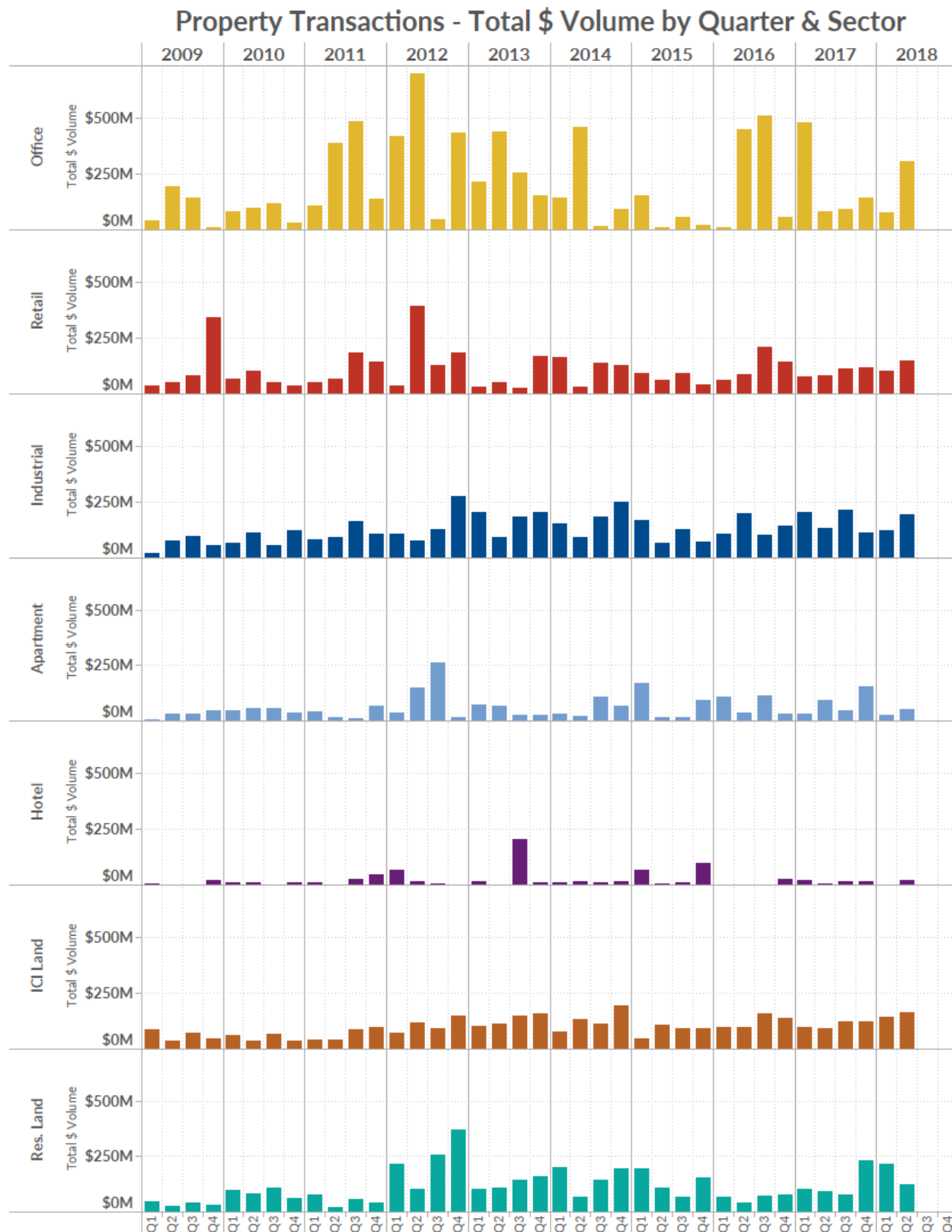


Property Transactions - All Sectors by Quarter



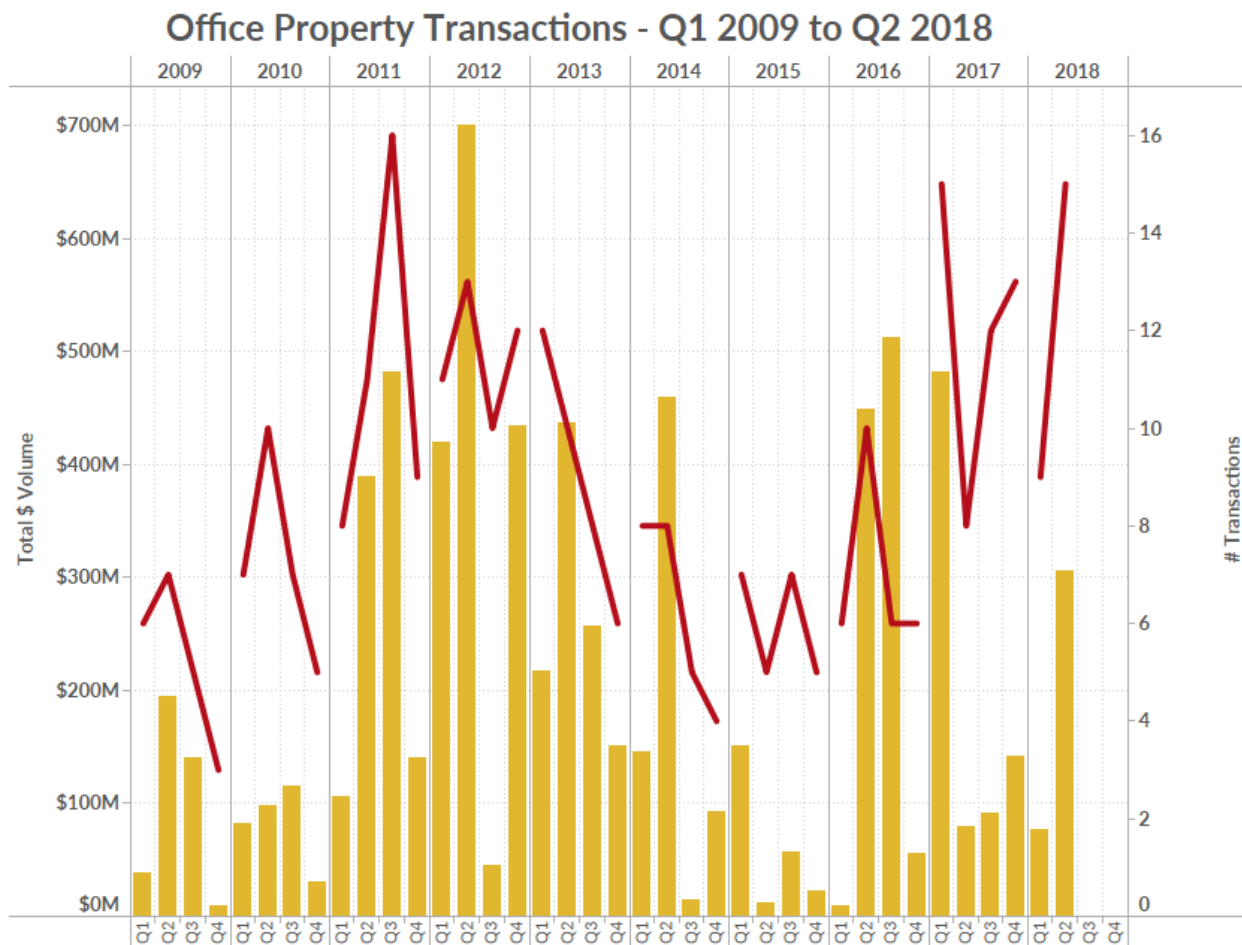
Property Transactions by Quarter and Sector

Q2 2018 saw an increase in the Office, Retail, Industrial, Apartment, Hotel and ICI Land sectors and a decrease in Residential Land.

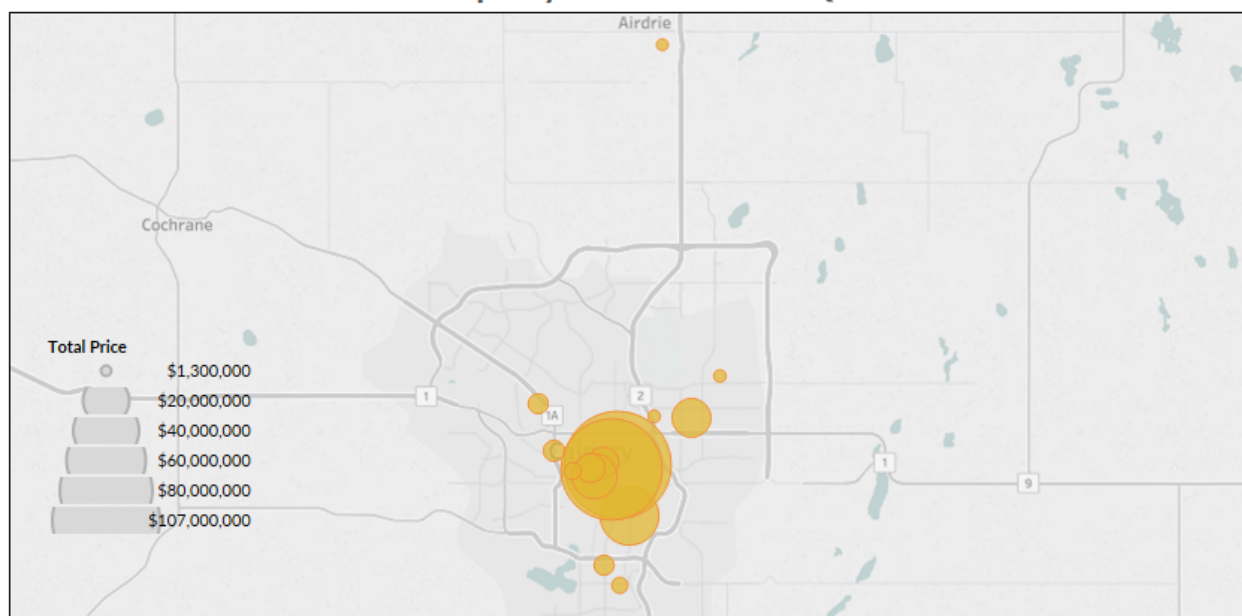


Office Transactions

Q2 2018 saw 15 office transactions worth \$306M, up 295% from Q1 2018 and up +282% from the same quarter last year.



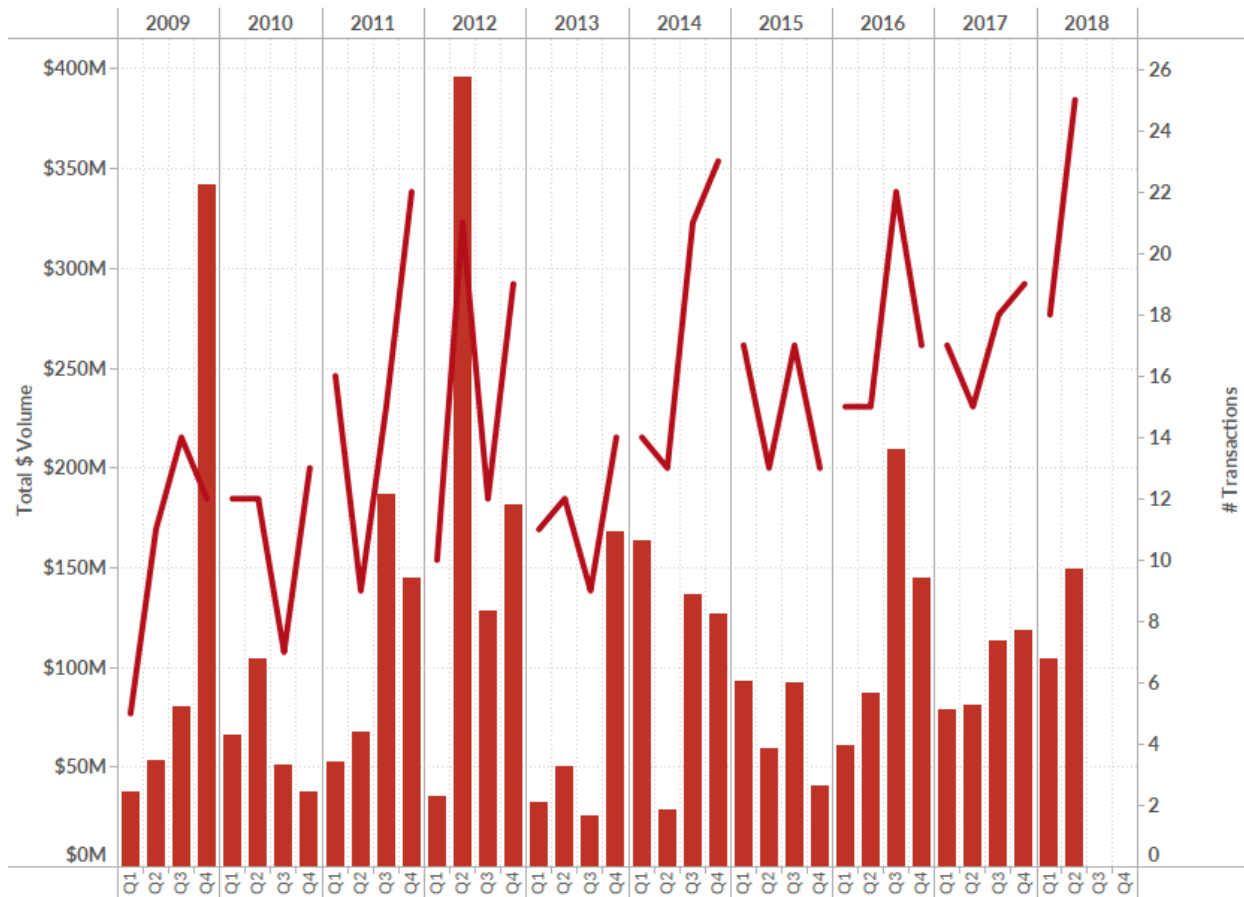
Office Property Transactions - Q2 2018



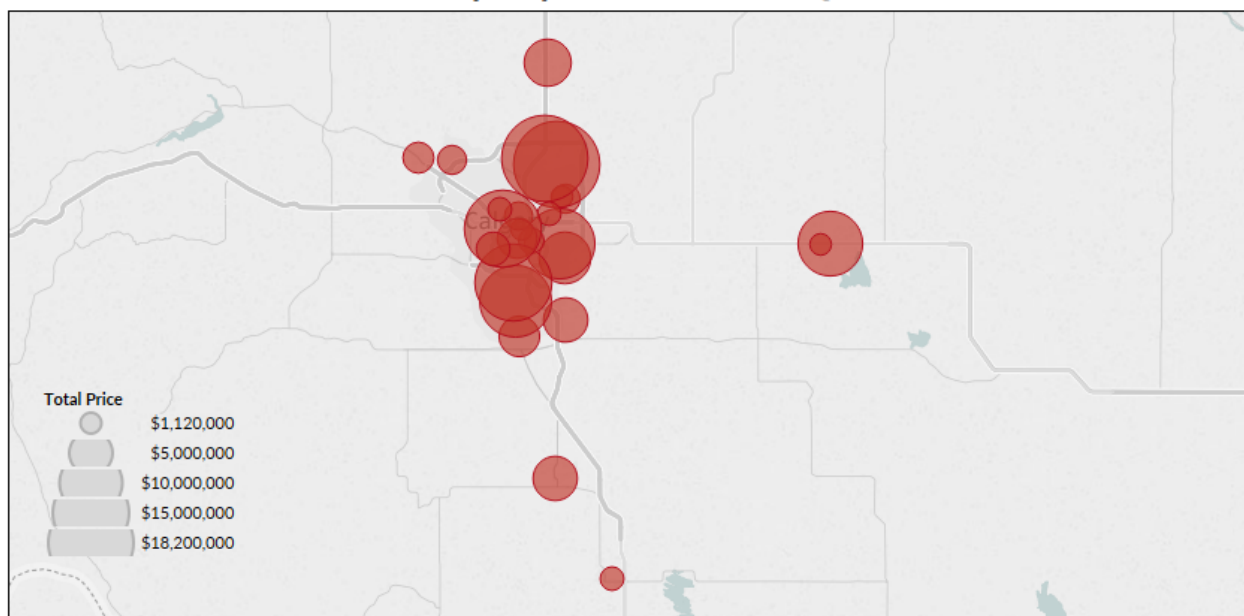
Retail Transactions

Q2 2018 saw 25 retail transactions worth \$149M, up +43% from Q1 2018 and up +85% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q2 2018

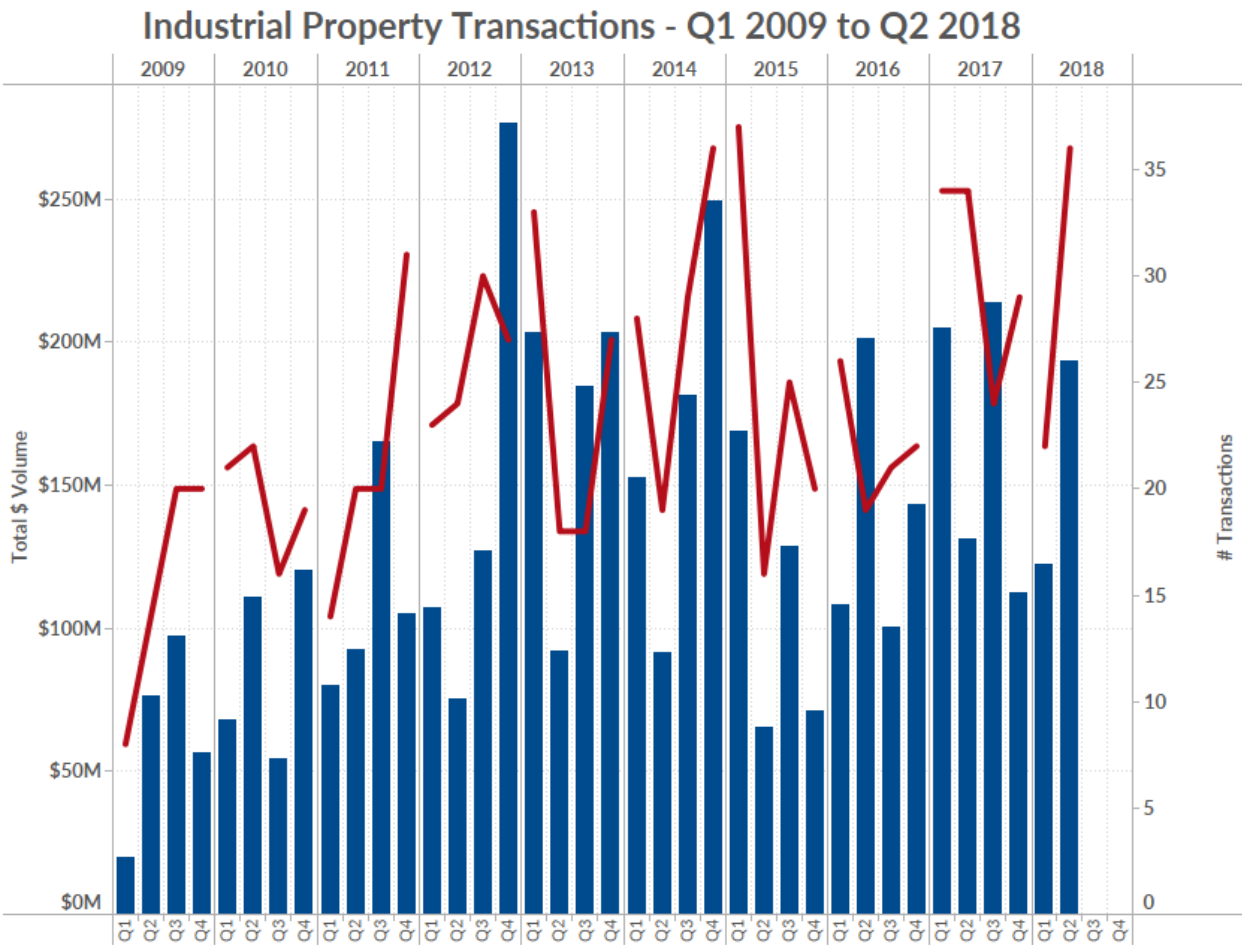


Retail Property Transactions - Q2 2018

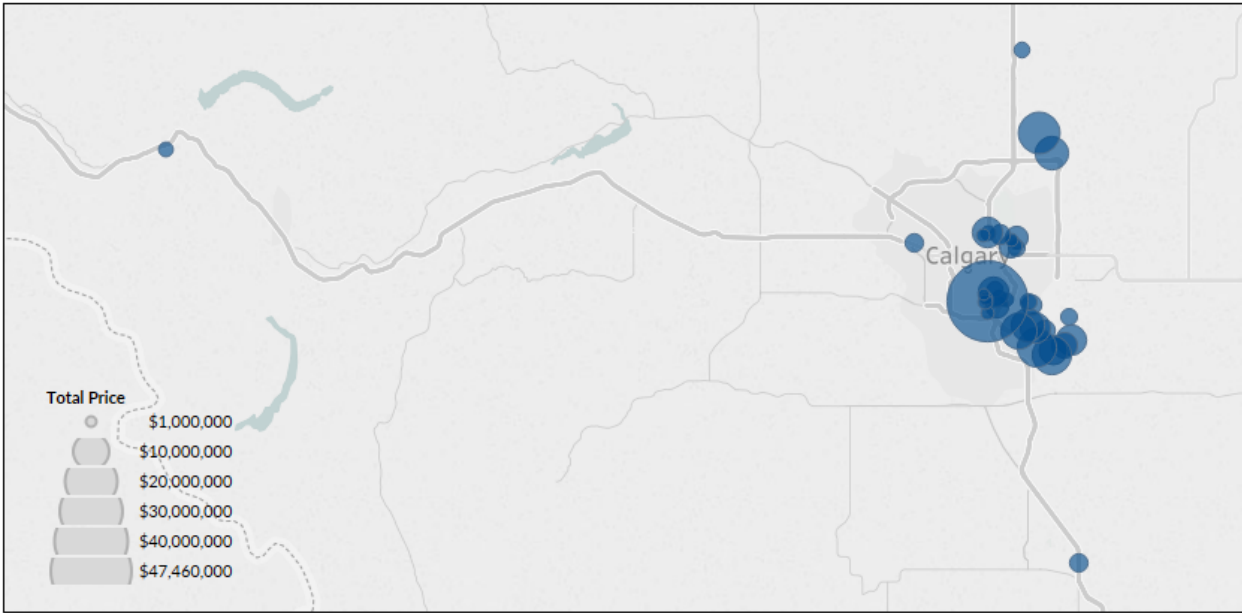


Industrial Transactions

Q2 2018 saw 36 industrial transactions worth \$194M, up +58% from Q1 2018 and up +48% from the same quarter last year.



Industrial Property Transactions - Q2 2018

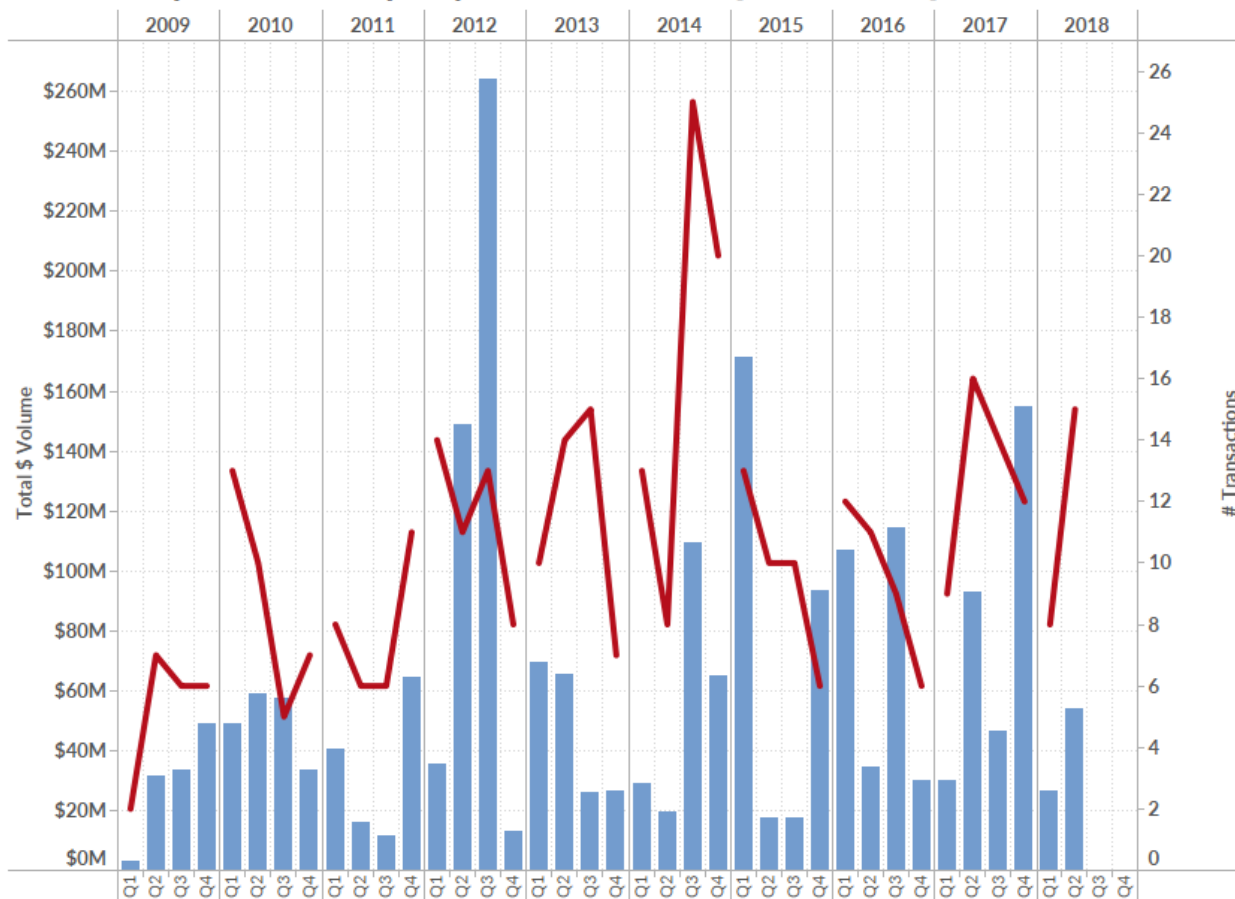


Apartment Transactions

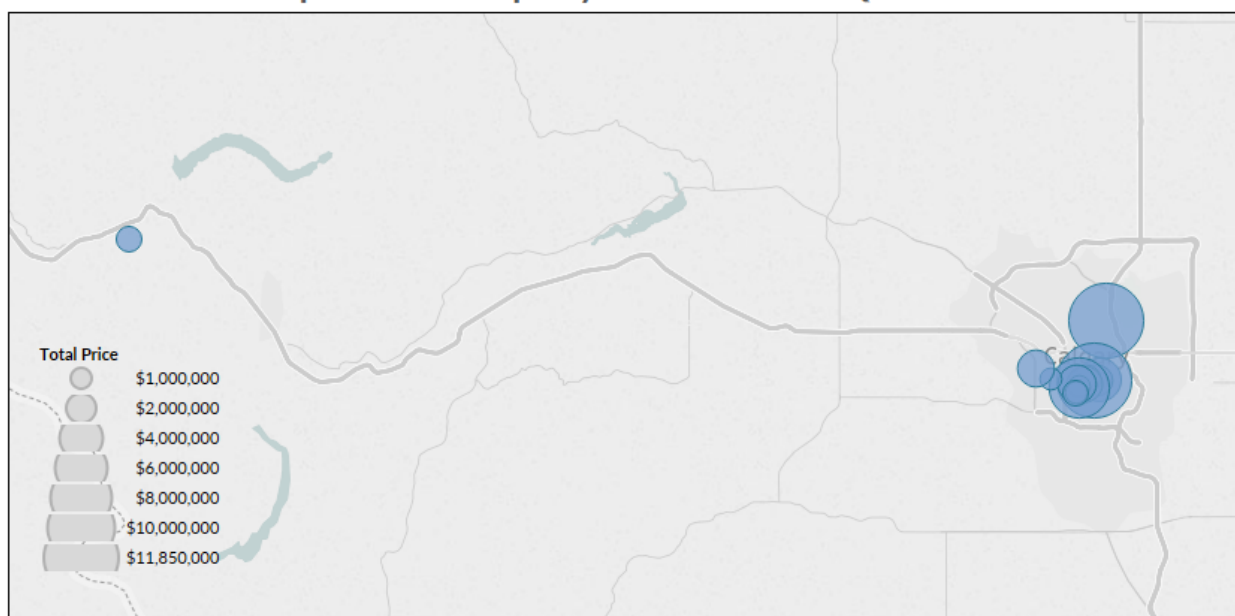
Q2 2018 saw 15 apartment transactions worth \$54M, up +104% from Q1 2018 and down -42% from the same quarter last year.



Apartment Property Transactions - Q1 2009 to Q2 2018

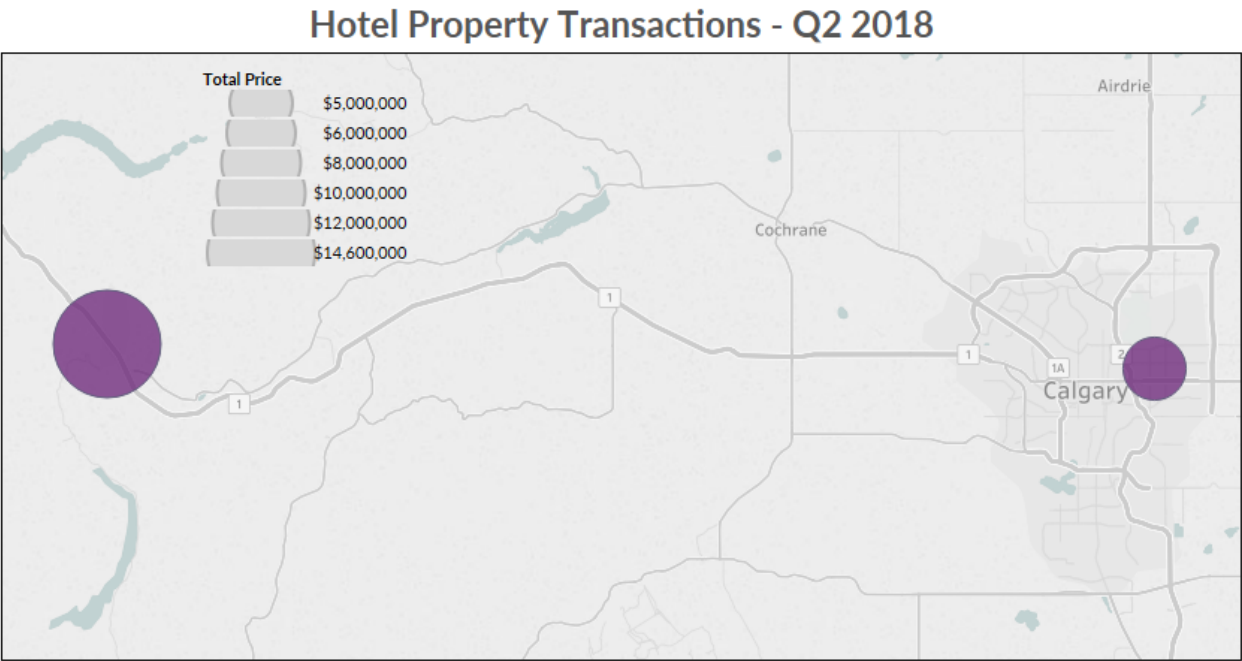
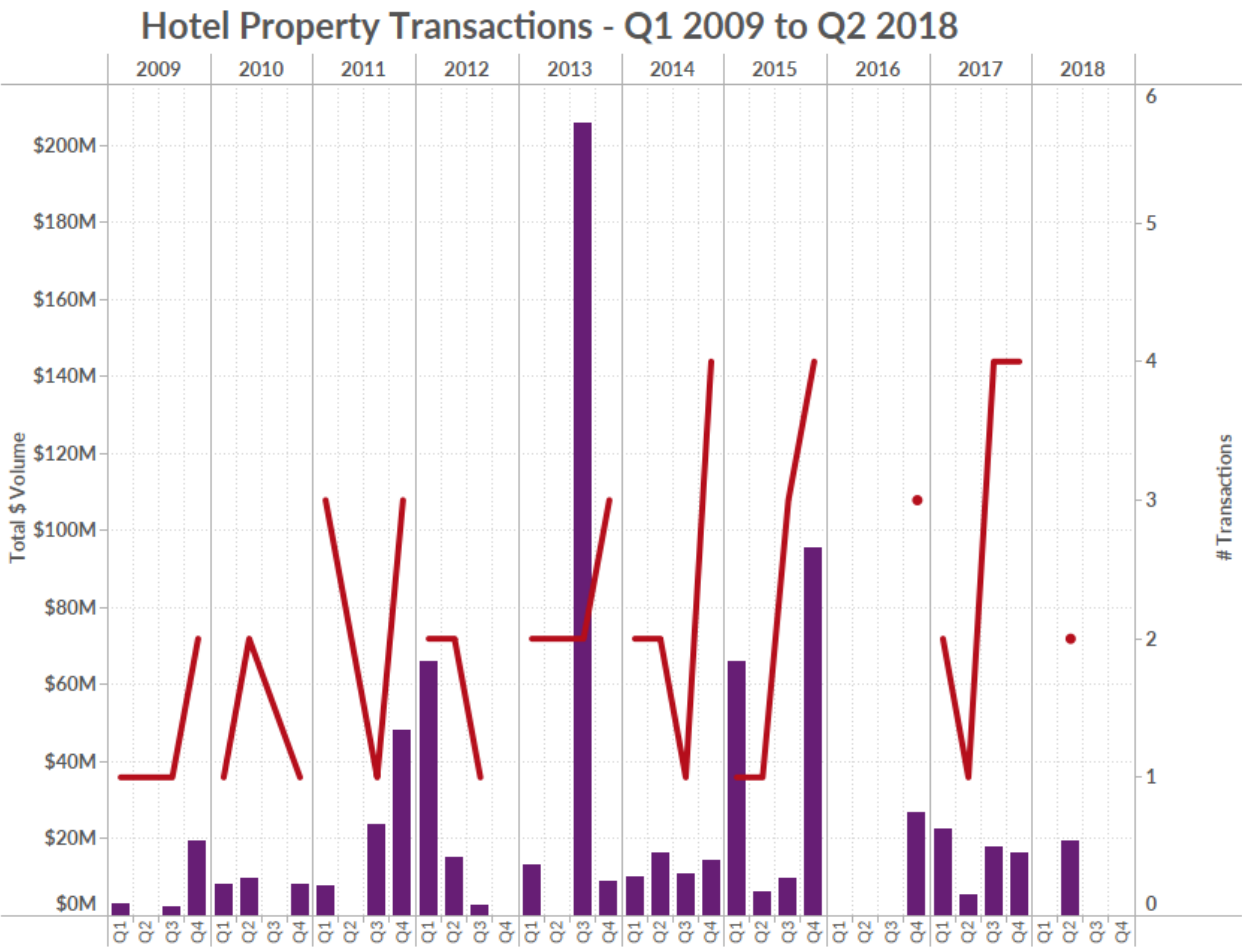


Apartment Property Transactions - Q2 2018



Hotel Transactions

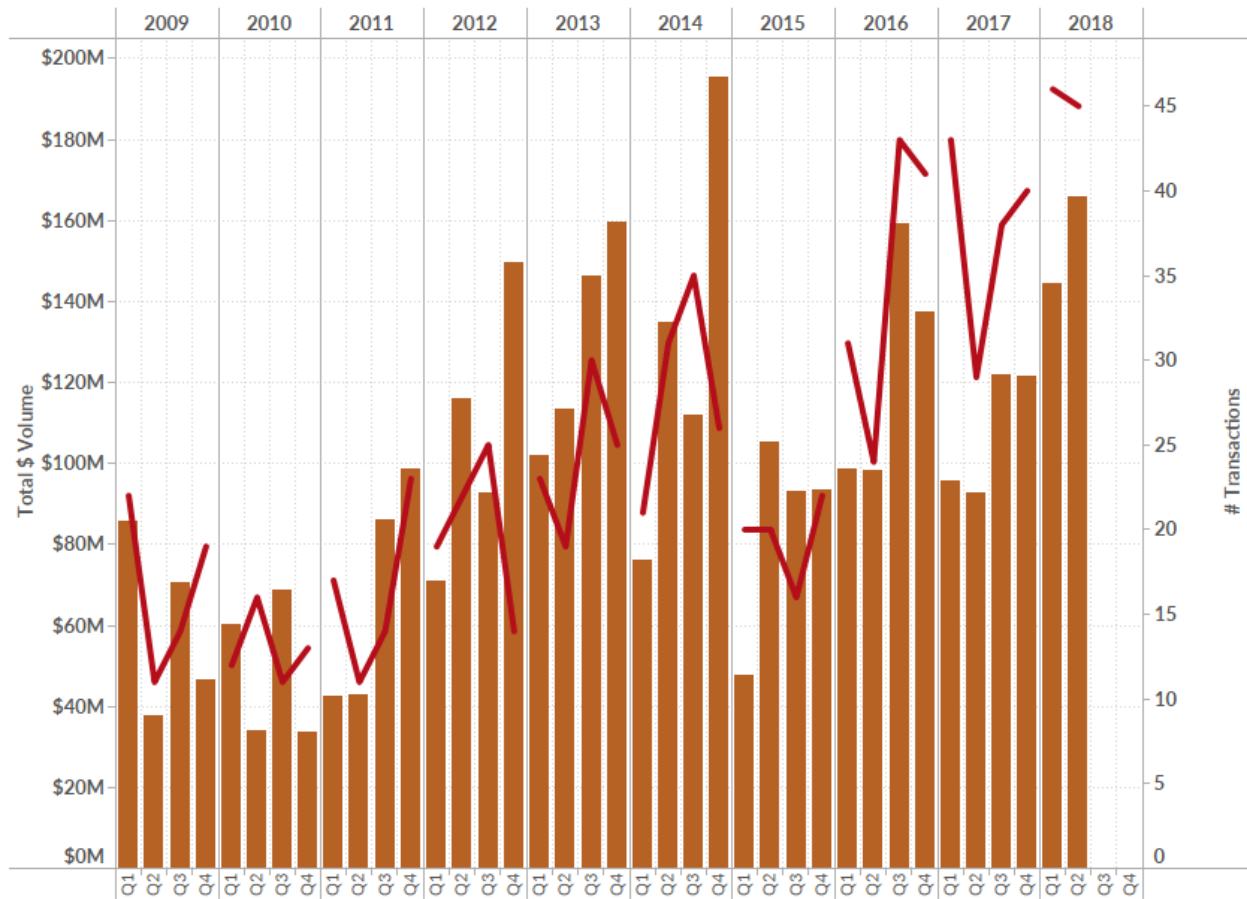
Q2 2018 saw 2 hotel transactions worth \$20M, up from Q1 2018 and up +263% from the same quarter last year.



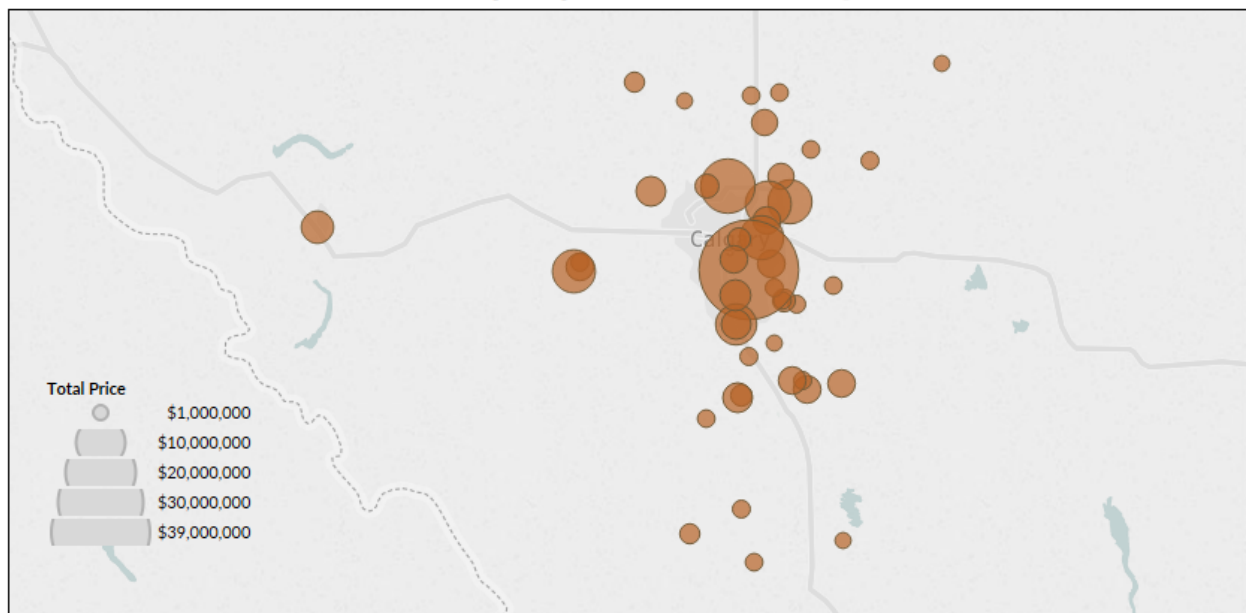
ICI Land Transactions

Q2 2018 saw 45 ICI land transactions worth \$166M, up +15% from Q1 2018 and up +79% from the same quarter last year.

ICI Land Property Transactions - Q1 2009 to Q2 2018

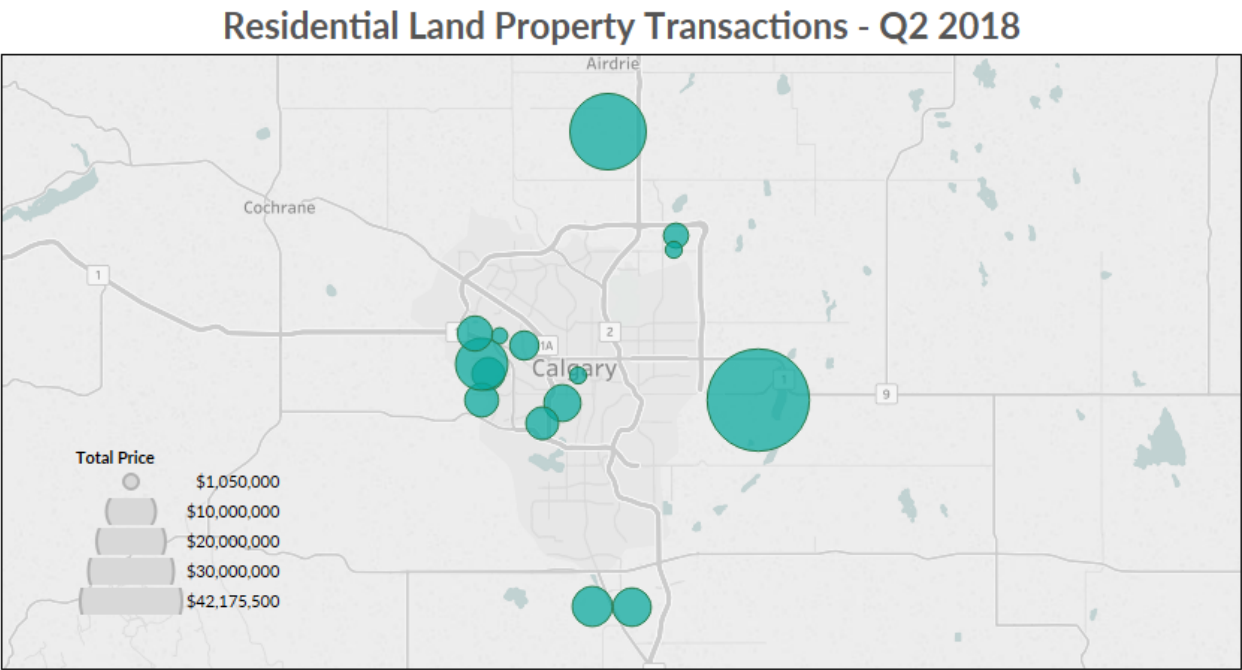
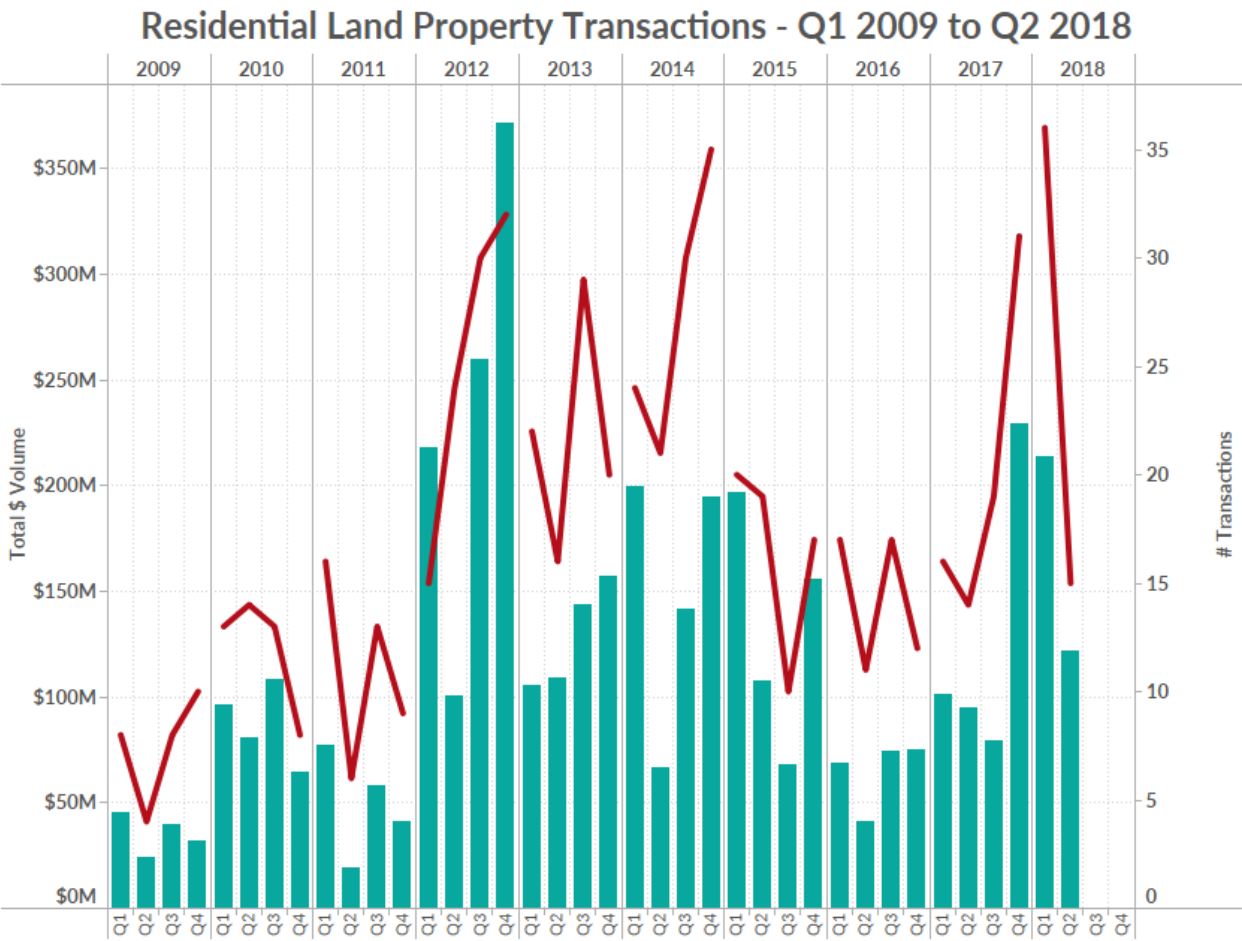


ICI Land Property Transactions - Q2 2018



Residential Land Transactions

Q2 2018 saw 15 residential land transactions worth \$122M, down -43% from Q1 2018 and up +28% from the same quarter last year.



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