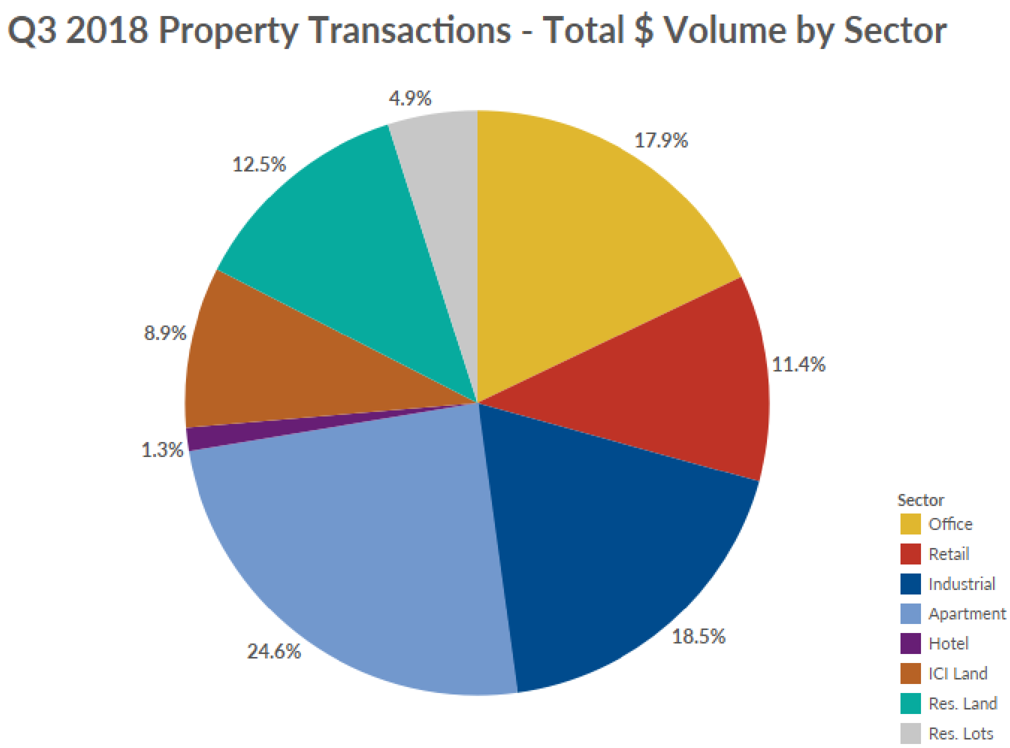
Greater Toronto Area Commercial Q3 2018 Statistics

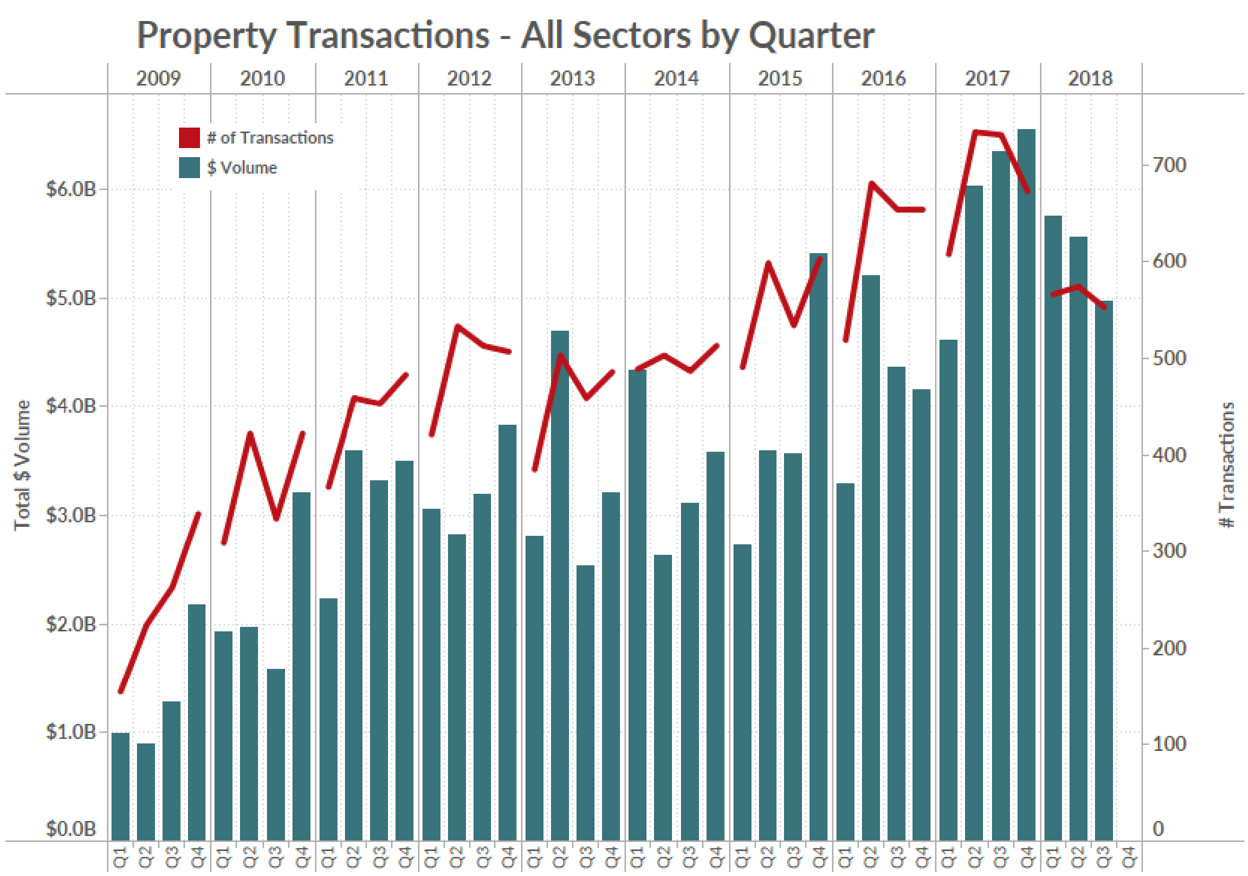
Data as of September 30, 2018

Altus Group

GTA Property Transactions

Q3 2018 registered a total of 553 transactions worth $5.0B, down -11% from the previous quarter.
Apartment was the most active sector at 25% of activity.





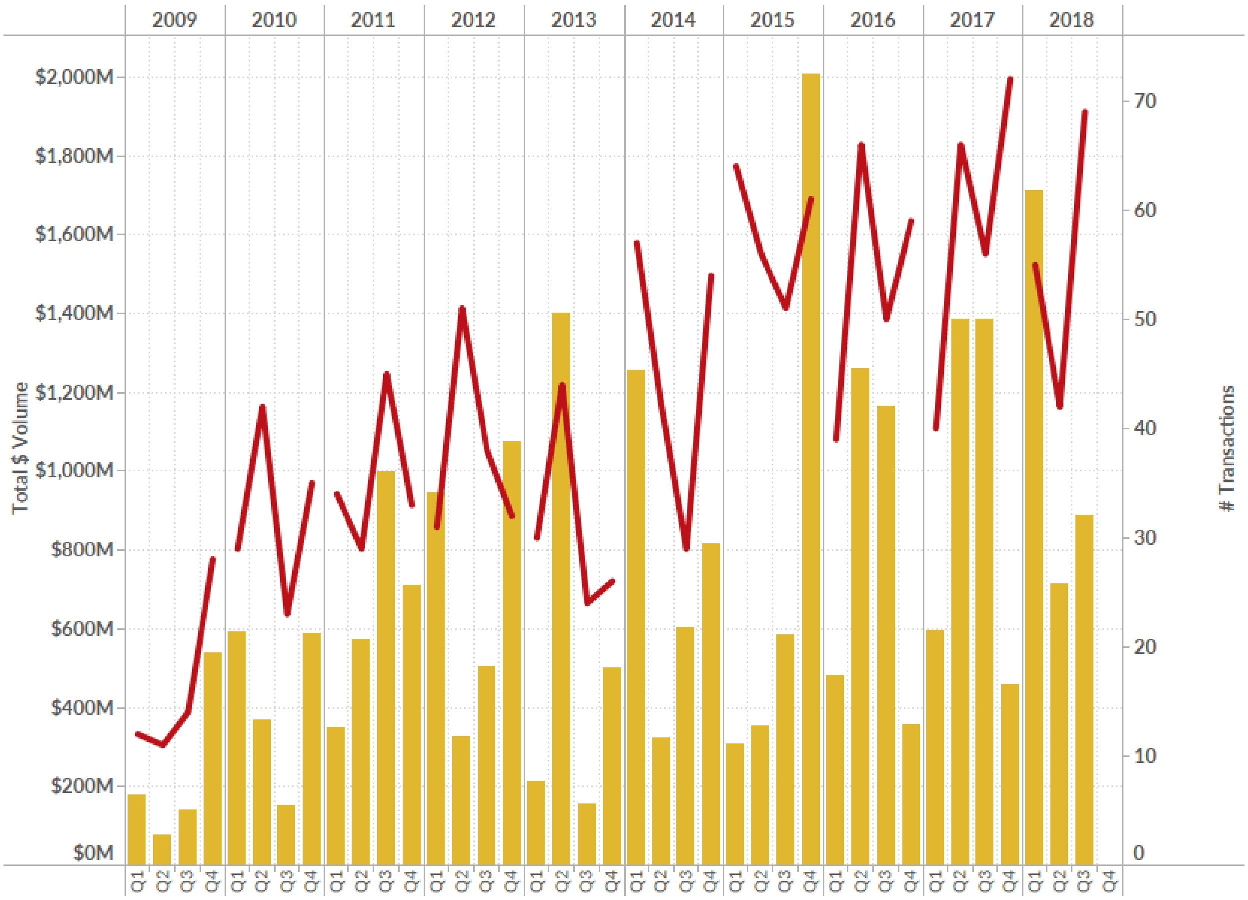
Property Transactions by Quarter and Sector

Q3 2018 saw an increase in the Office, Retail, Industrial, Apartment, Hotel and Residential Lots sectors and a decrease in ICI Land and Residential Land.

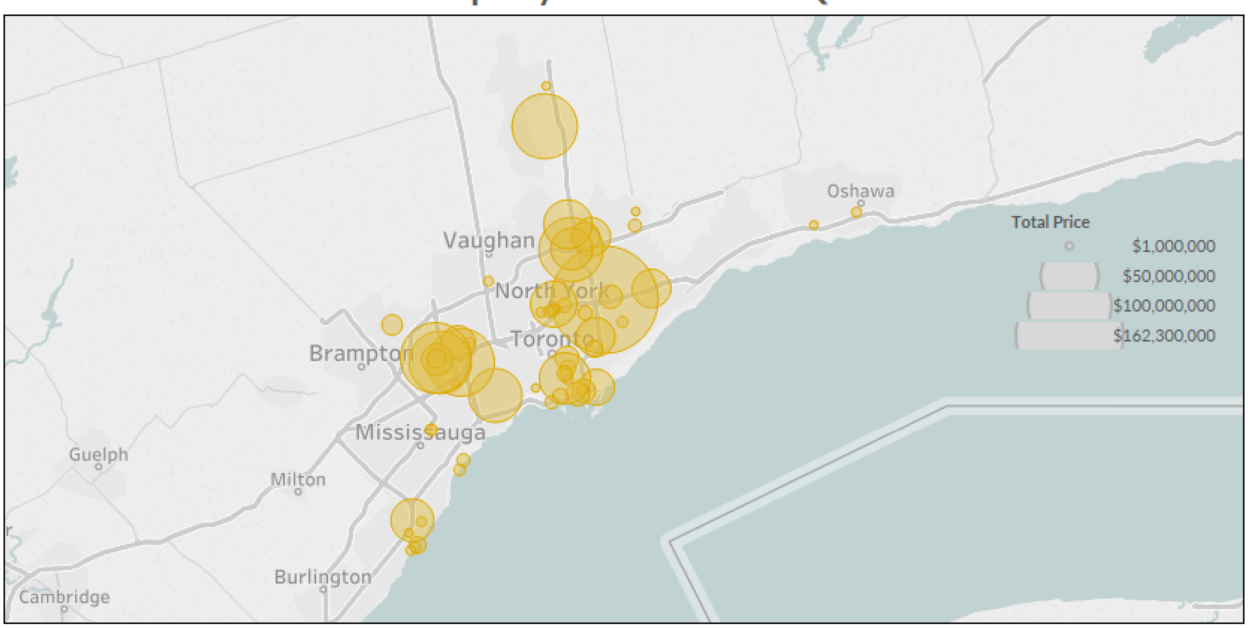
Office Transactions

Q3 2018 saw 69 office transactions worth $888M, up +25% from Q2 2018 and down -36% from the same quarter last year.

Office Property Transactions - Q1 2009 to Q3 2018



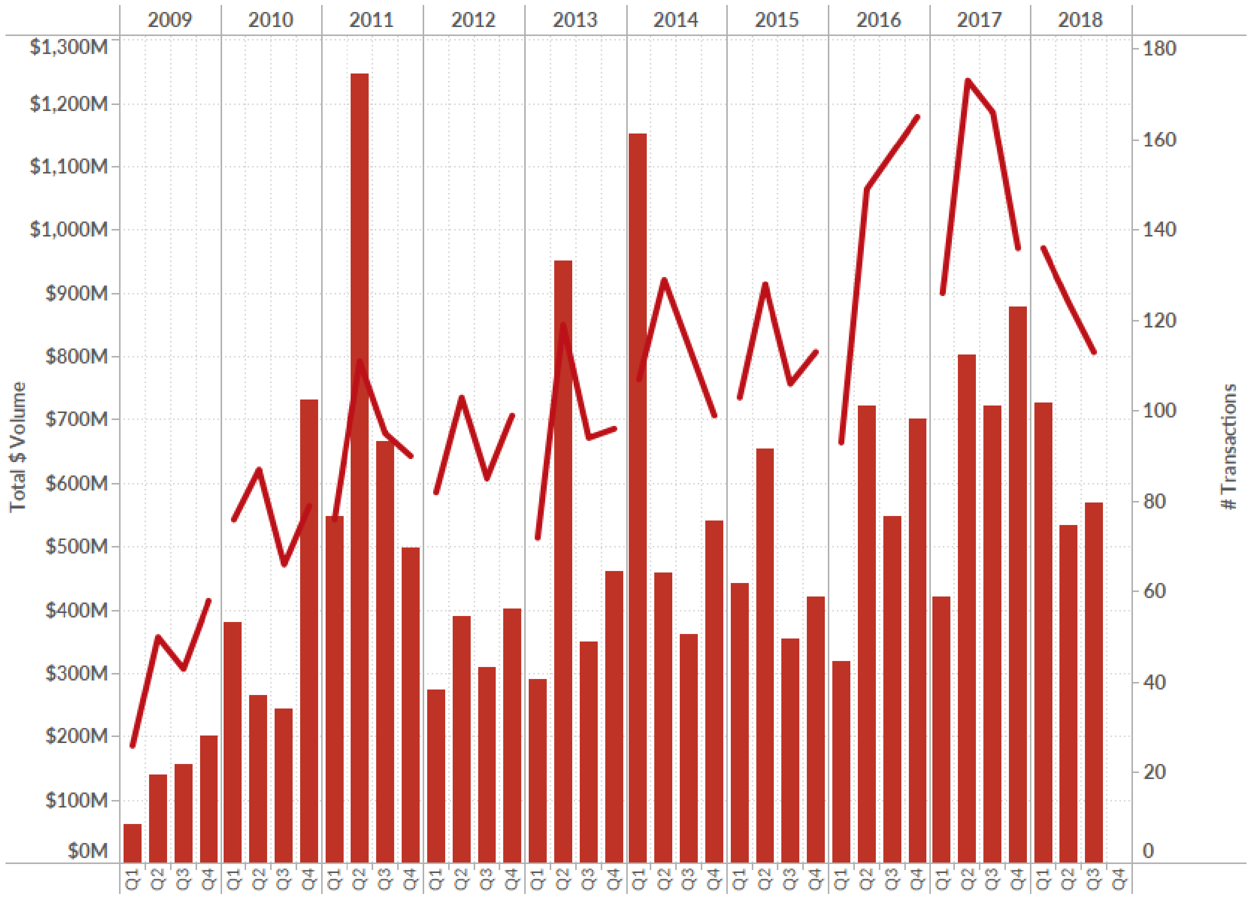
Office Property Transactions - Q3 2018



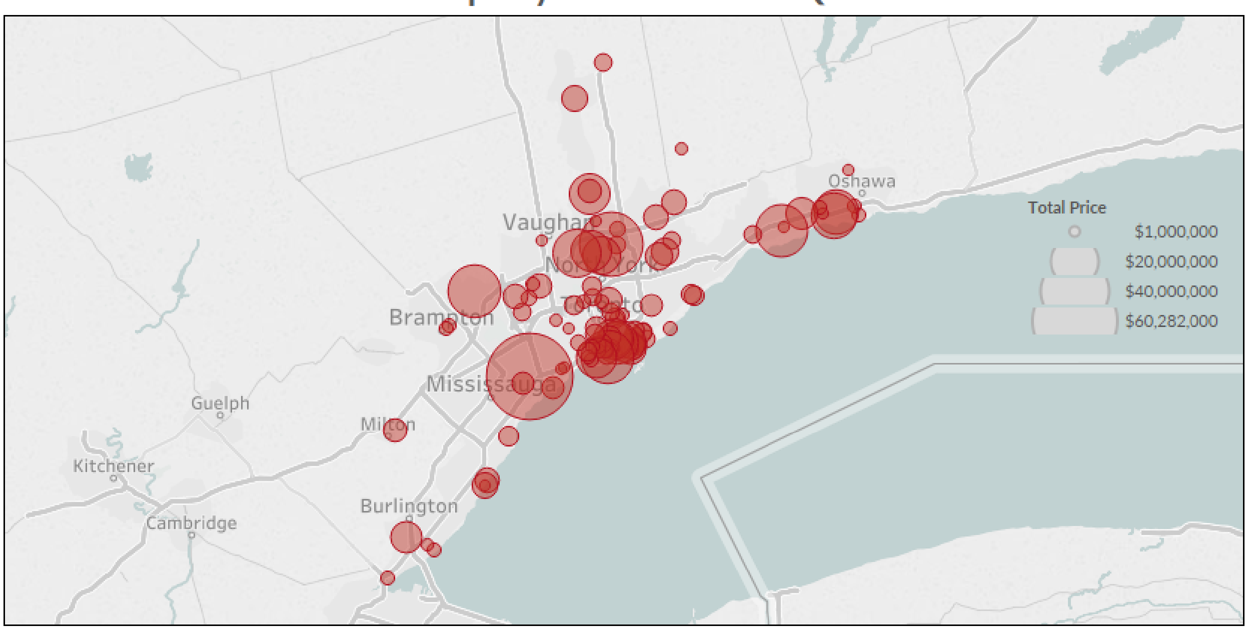
Retail Transactions

Q3 2018 saw 113 retail transactions worth $568M, up +7% from Q2 2018 and down -21% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q3 2018

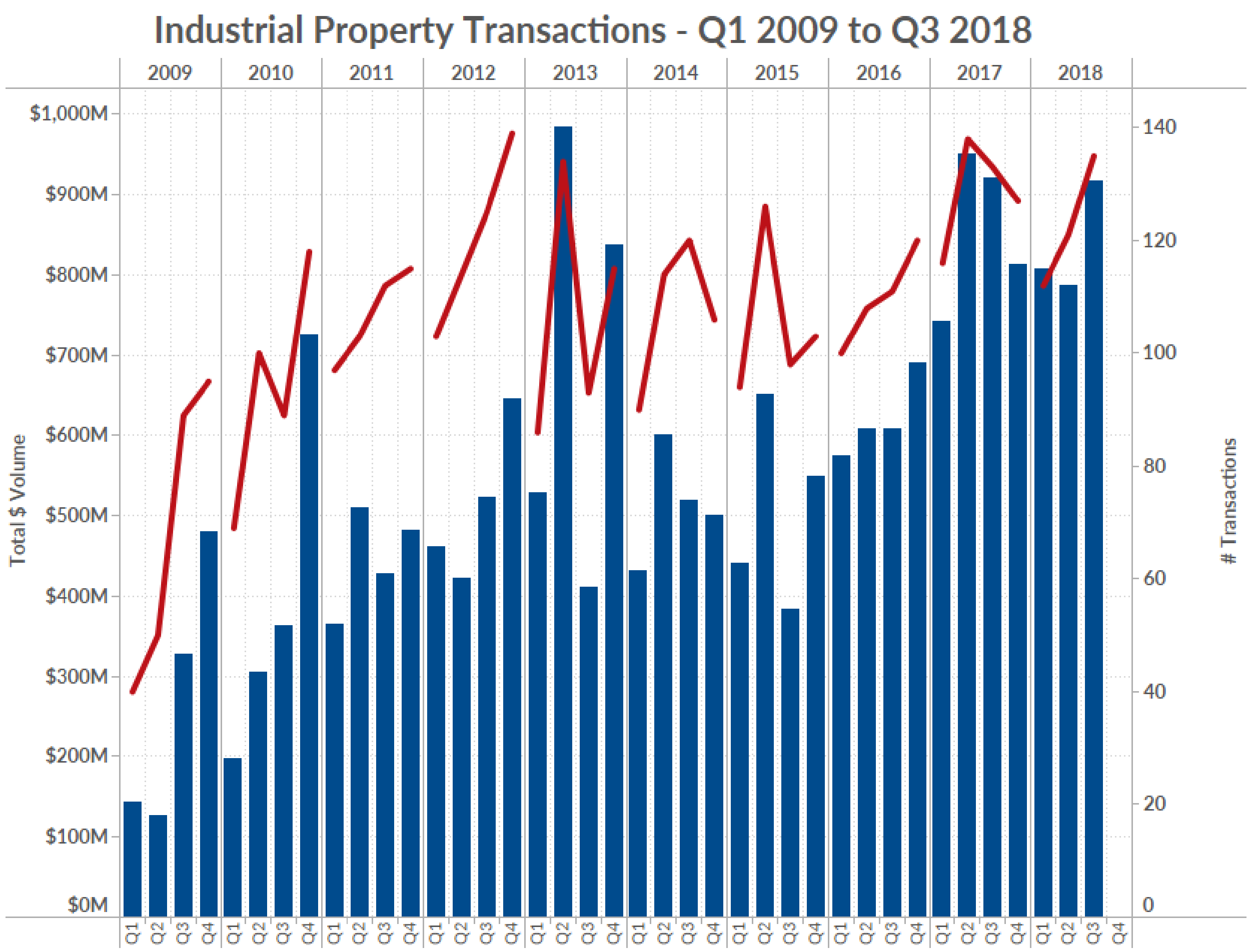


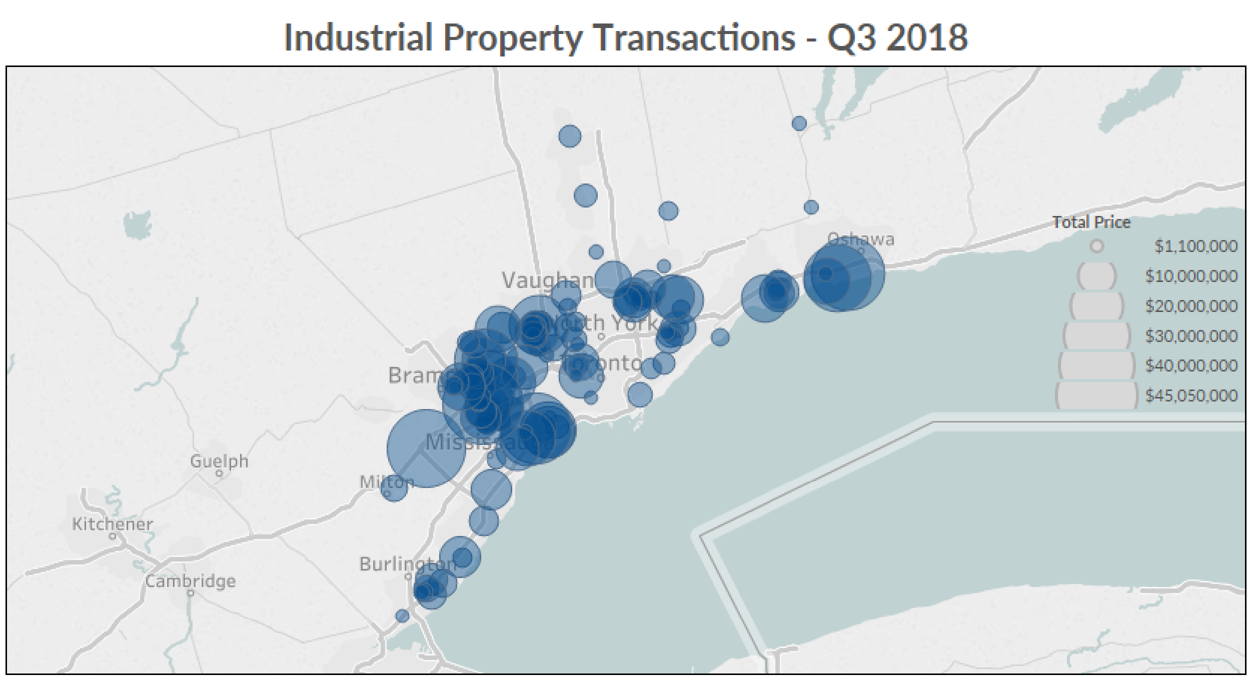
Retail Property Transactions - Q3 2018



Industrial Transactions

Q3 2018 saw 135 industrial transactions worth $918M, up +17% from Q2 2018 and down -1% from the same quarter last year.

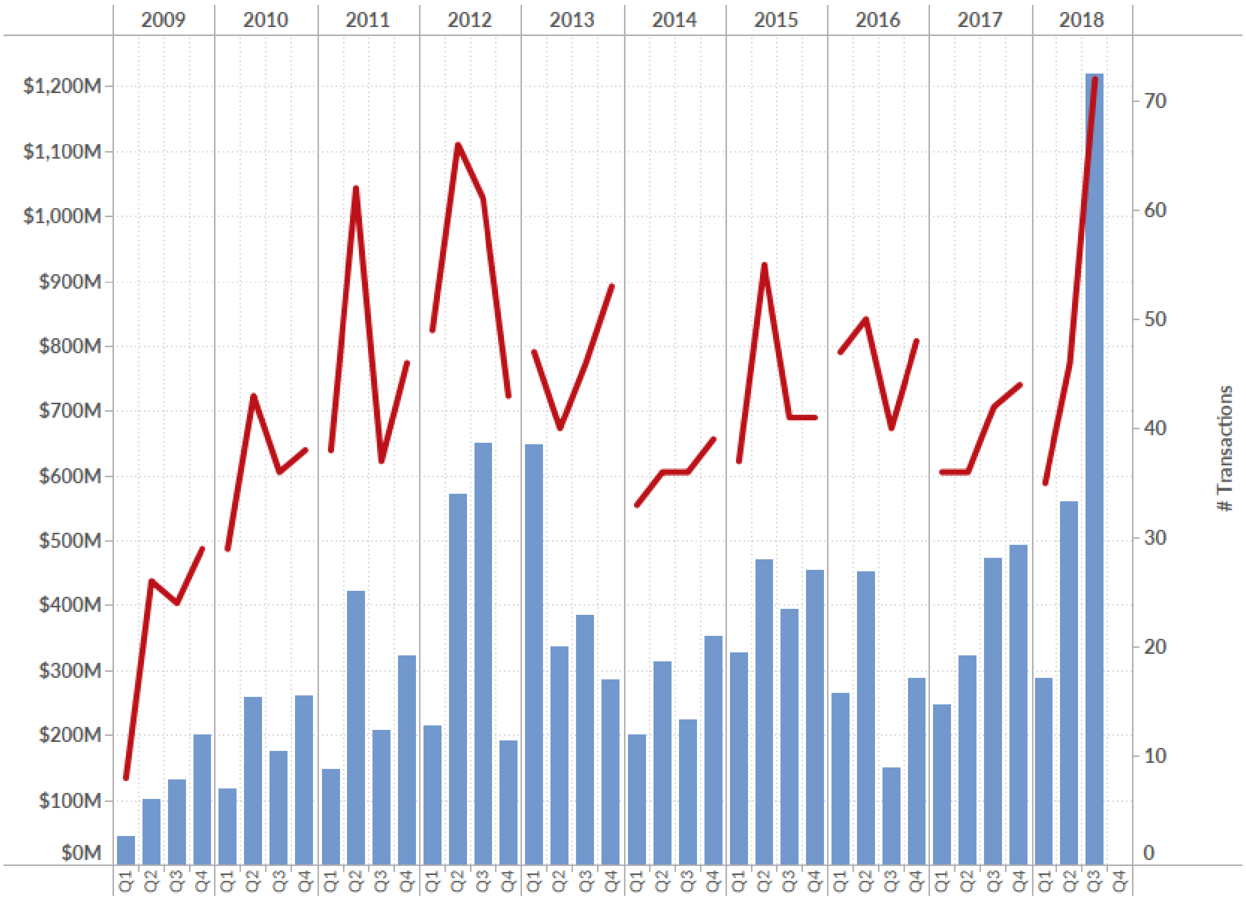




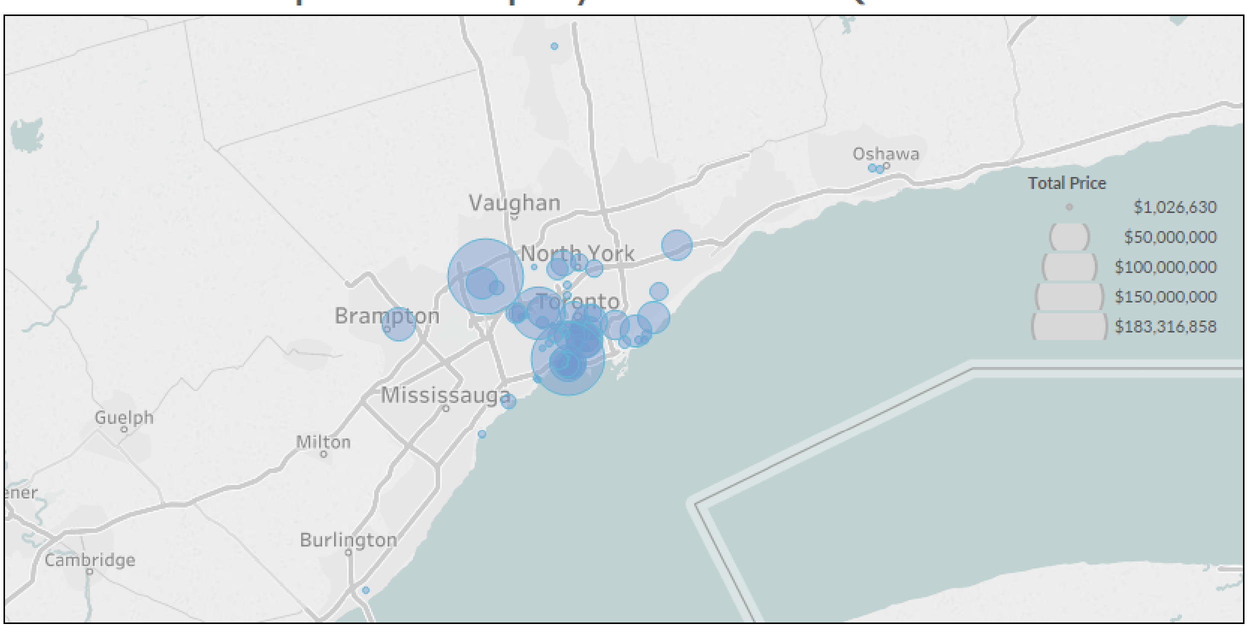
Apartment Transactions

Q3 2018 saw 72 apartment transactions worth $1.2B, up +117% from Q2 2018 and up +158% from the same quarter last year.

Apartment Property Transactions - Q1 2009 to Q3 2018

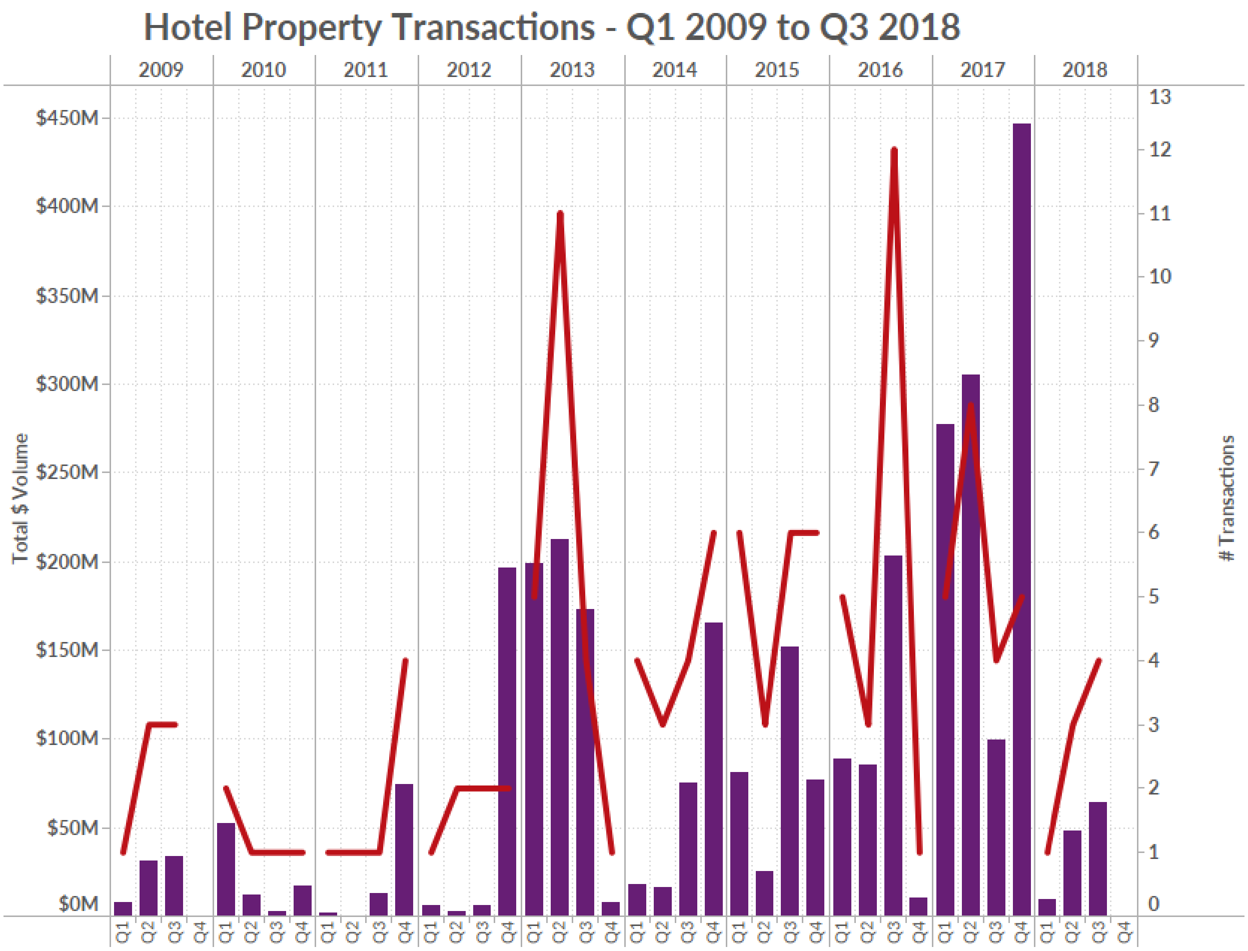


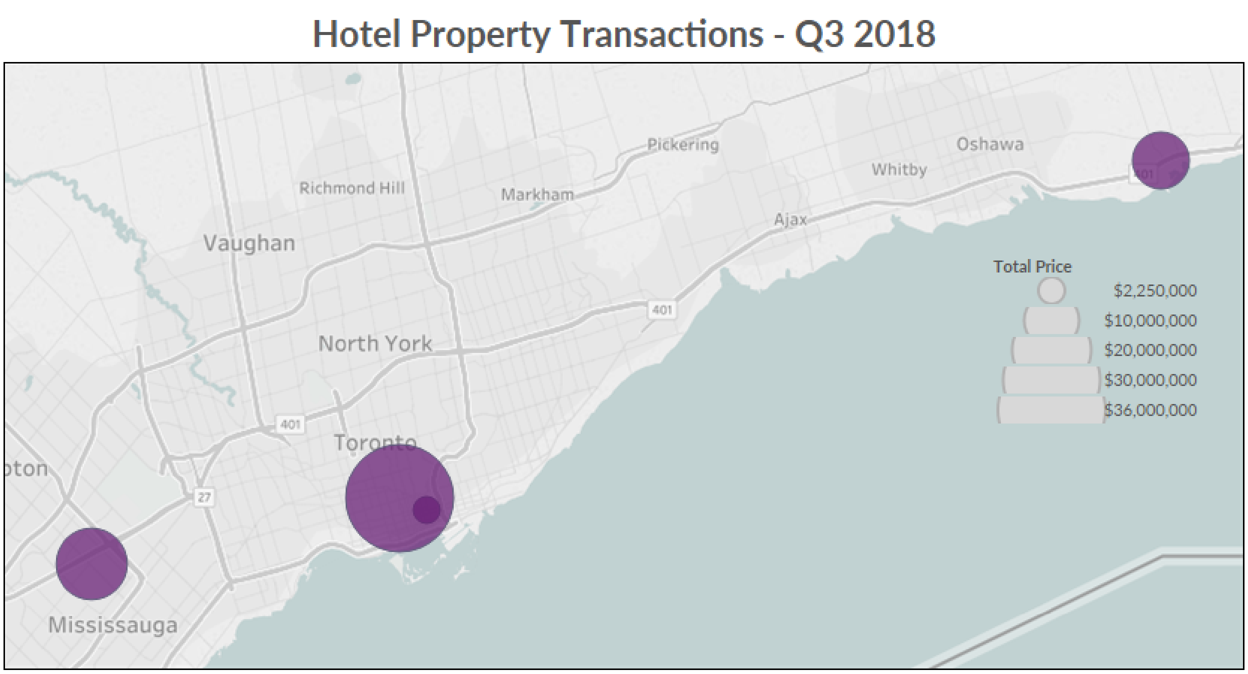
Apartment Property Transactions - Q3 2018



Hotel Transactions

Q3 2018 saw 4 hotel transactions worth $64M, up +32% from Q2 2018 and down -35% from the same quarter last year.

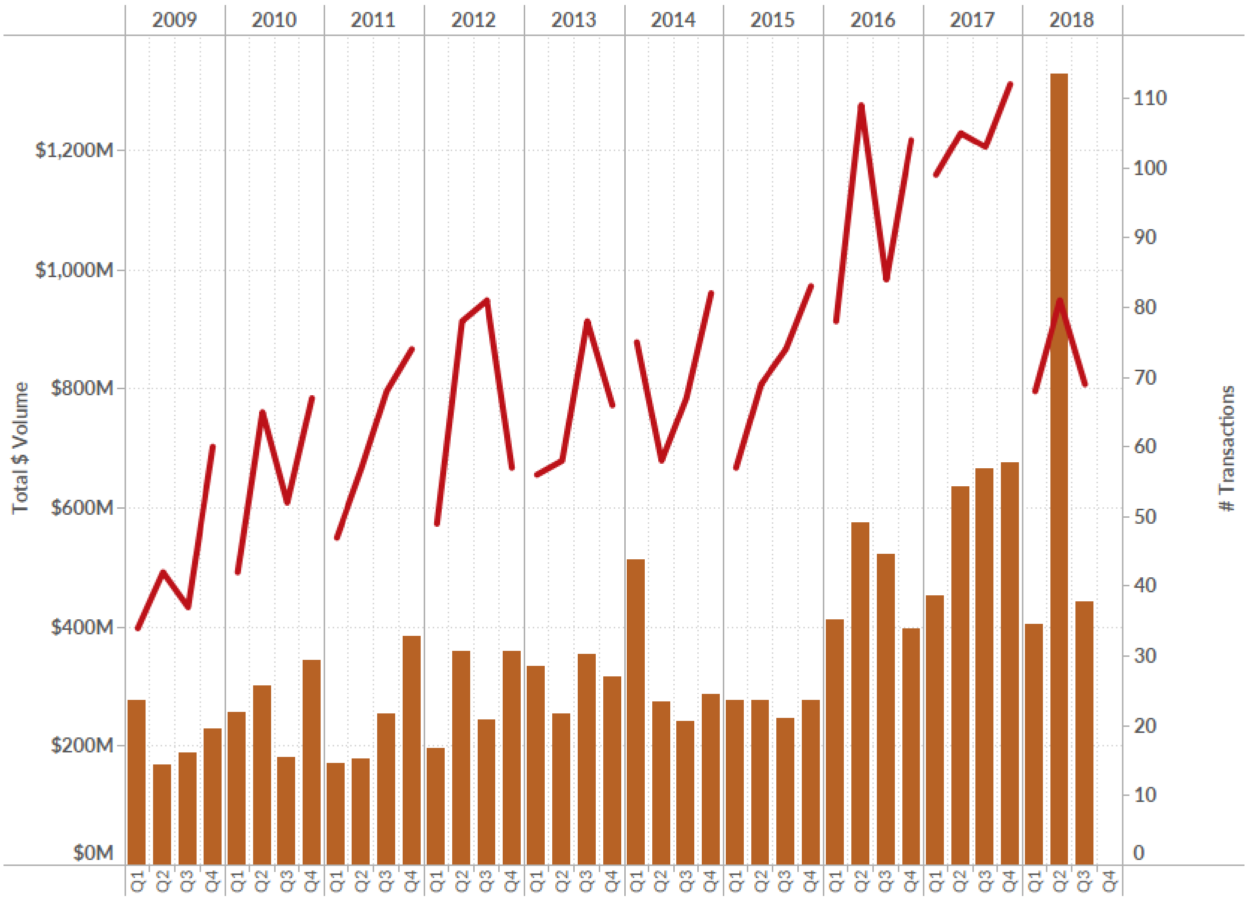




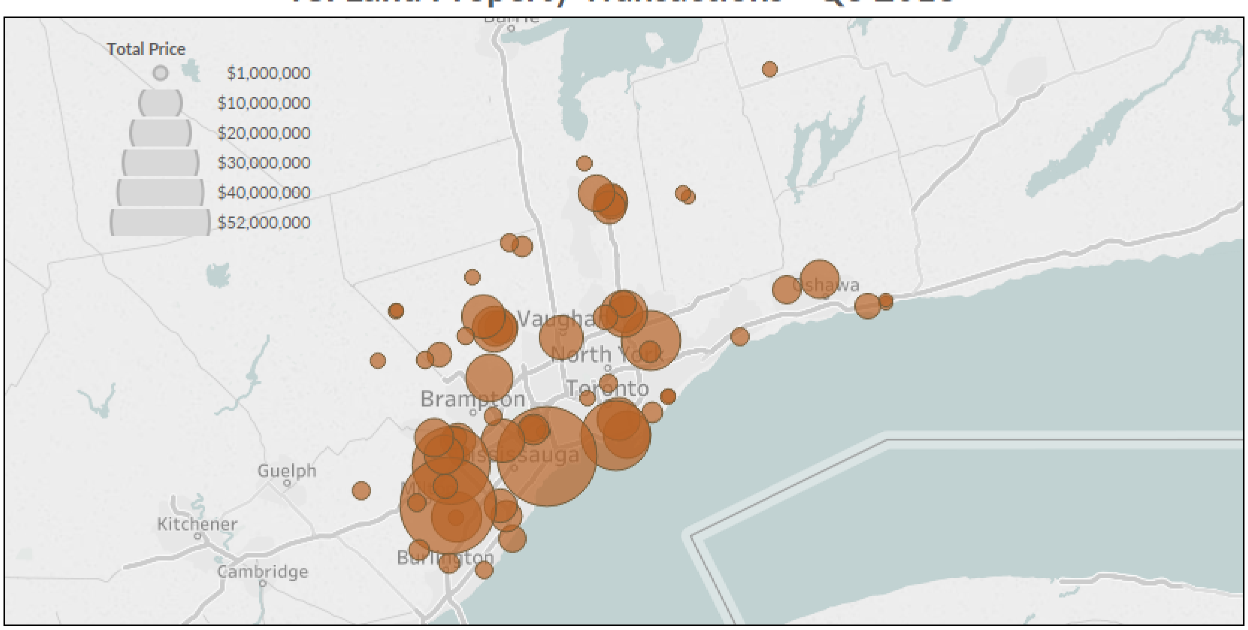
ICI Land Transactions

Q3 2018 saw 69 ICI land transactions worth $442M, down -67% from Q2 2018 down -34% from the same quarter last year.

ICI Land Property Transactions - Q1 2009 to Q3 2018

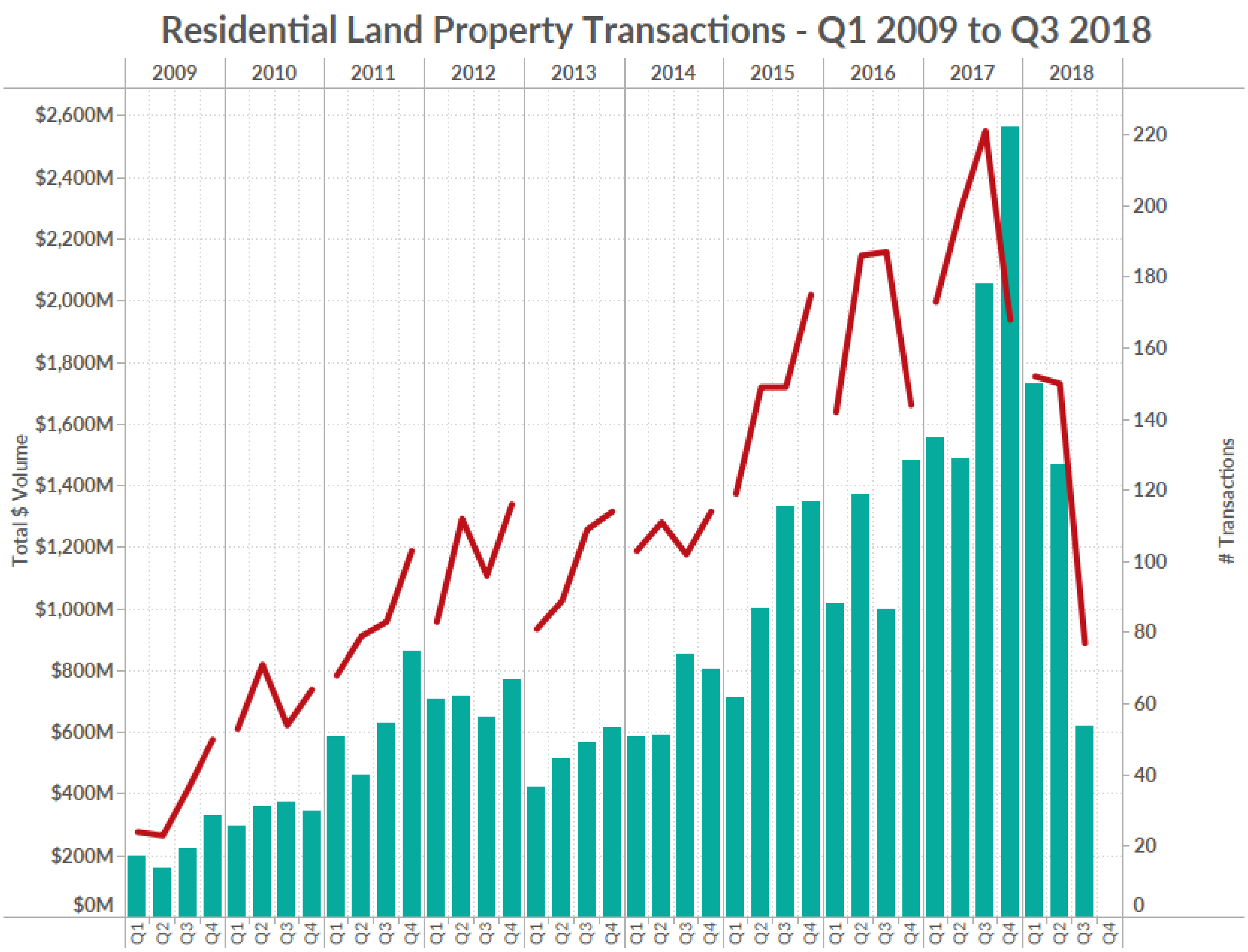


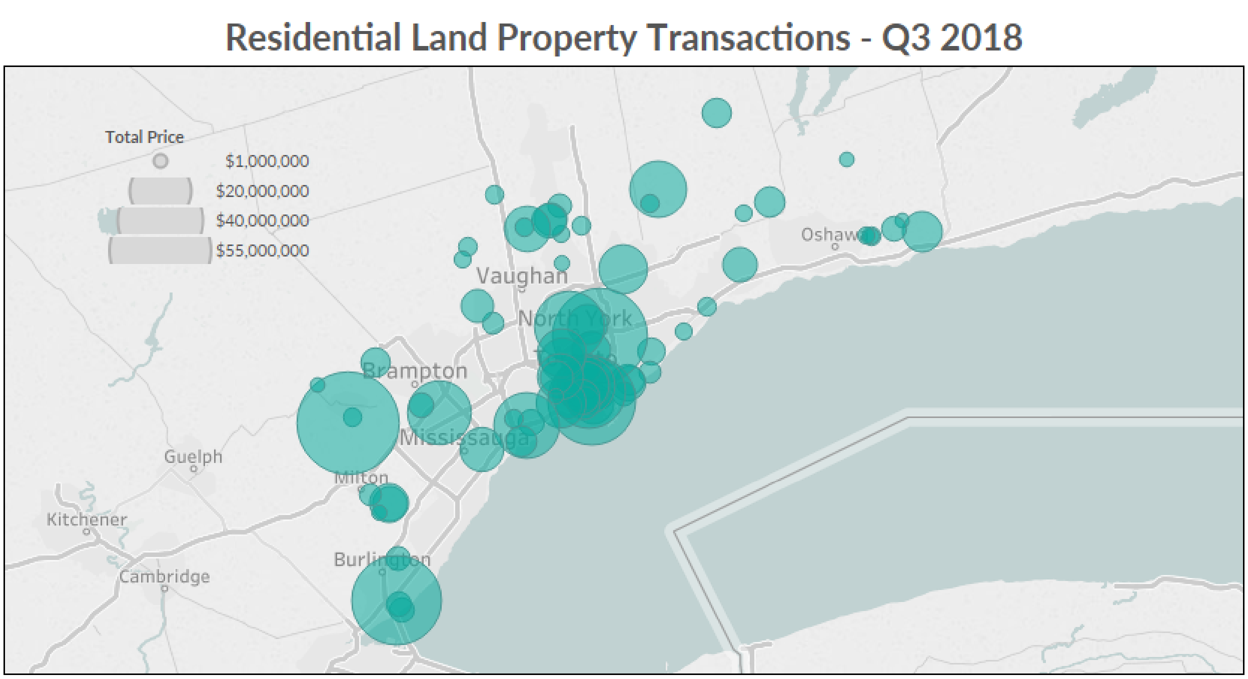
ICI Land Property Transactions - Q3 2018



Residential Land Transactions

Q3 2018 saw 77 residential land transactions worth $621M, down -58% from Q2 2018 and down -70% from the same quarter last year.

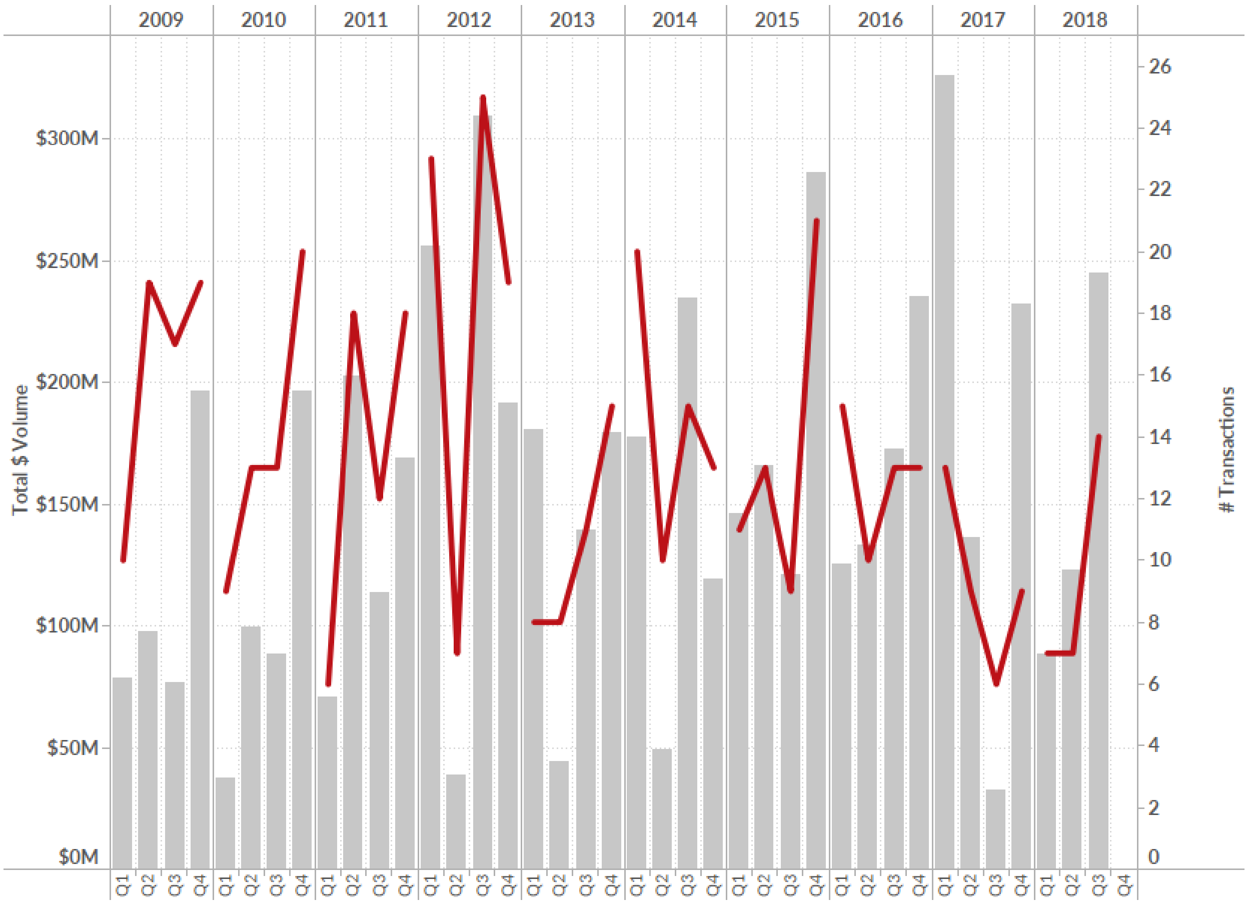




Residential Lots Transactions

Q3 2018 saw 14 residential lots transactions worth $245M, up +99% from Q2 2018 and up +653% from the same quarter last year.

Residential Lot Property Transactions - Q1 2009 to Q2 2018



Residential Lot Property Transactions - Q2 2018