
Calgary Market Area Commercial Q3 2018 Statistics

Data as of September 30, 2018

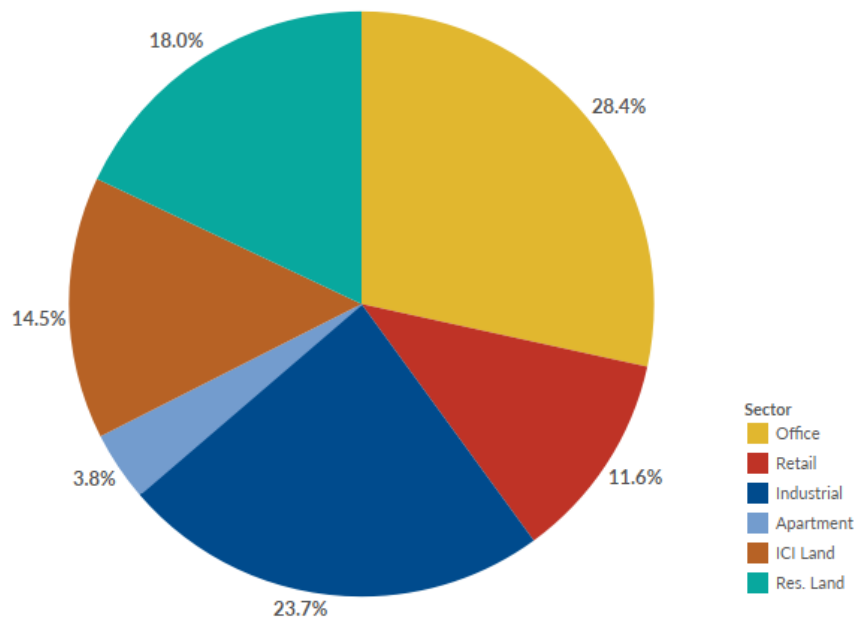


GCA Property Transactions

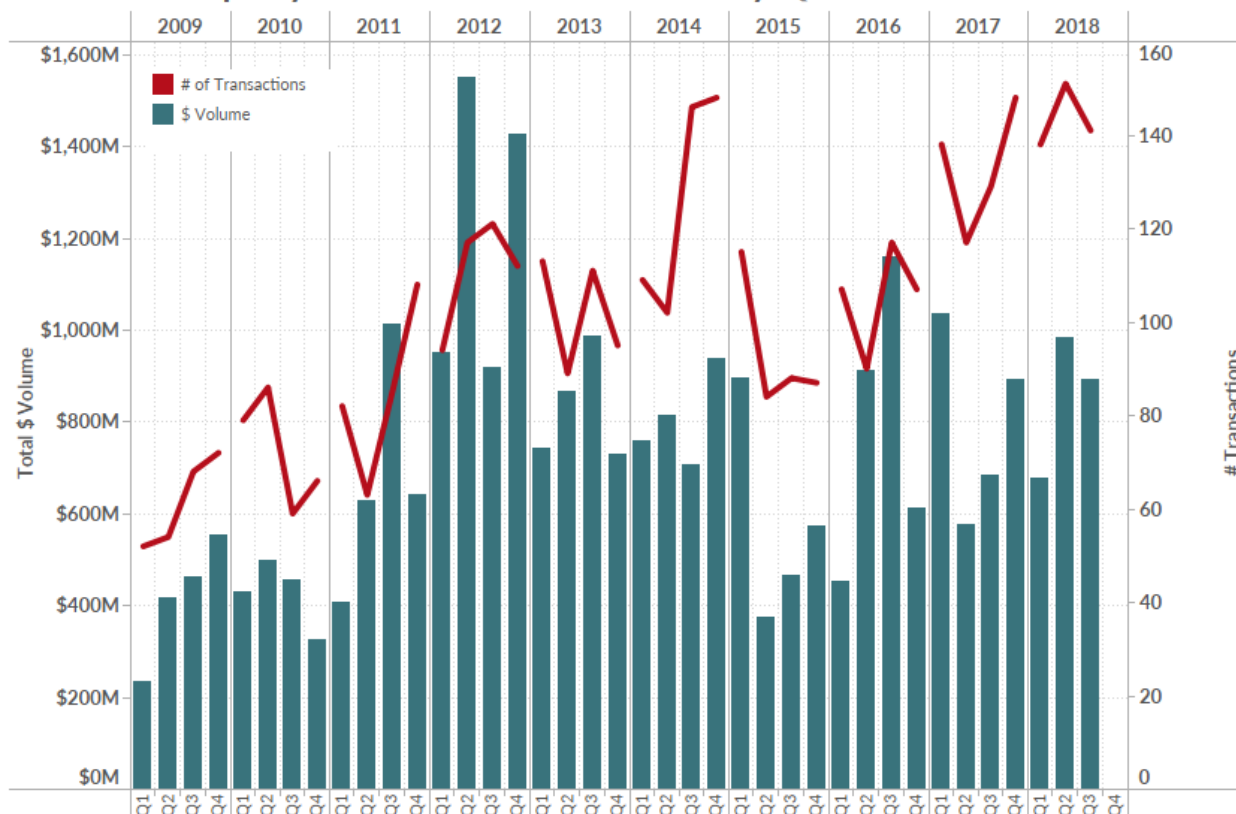
Q3 2018 registered a total of 141 transactions worth \$893M, down -9% from the previous quarter. Office was the most active sector at 28% of activity.



Q3 2018 Property Transactions - Total \$ Volume by Sector

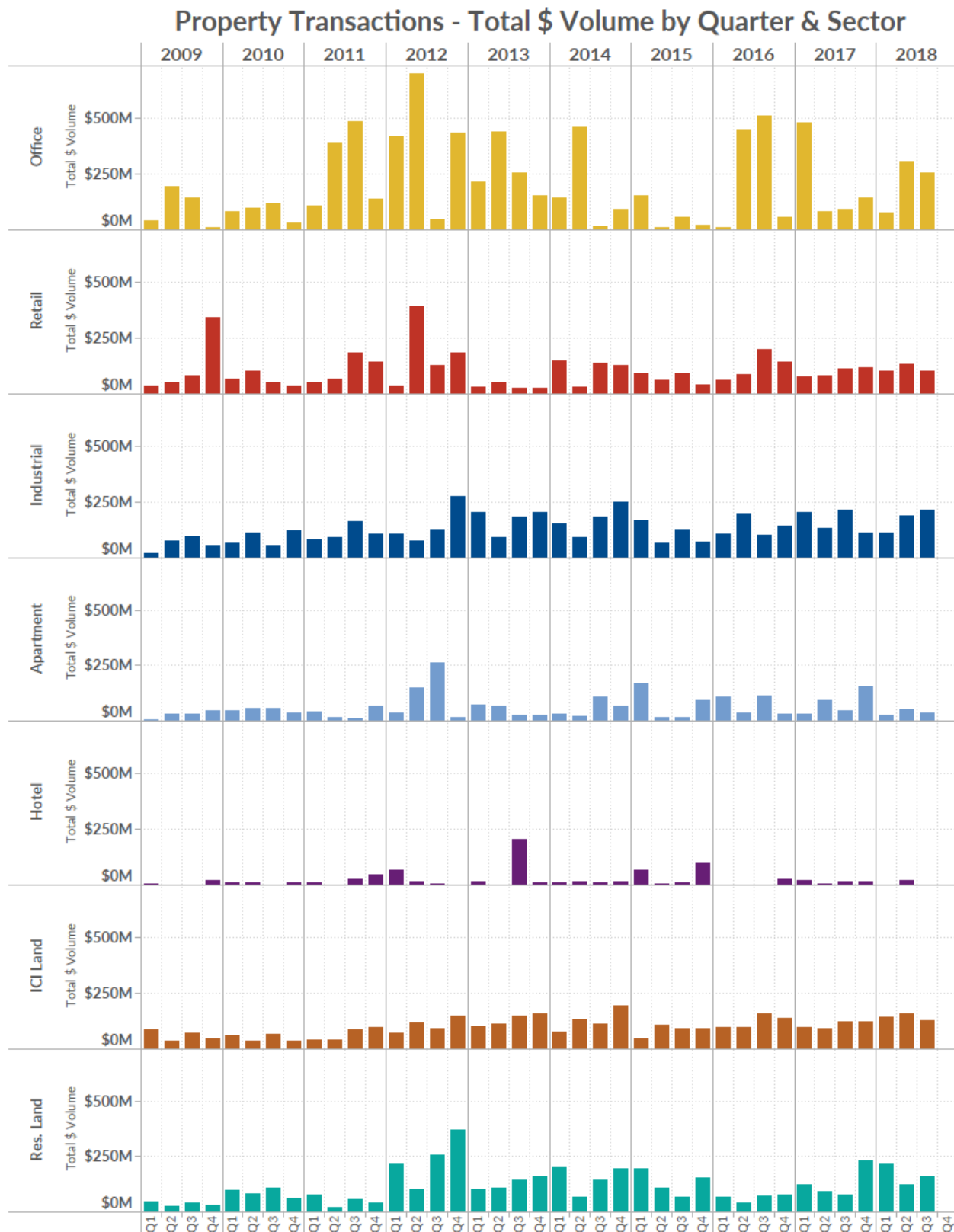


Property Transactions - All Sectors by Quarter



Property Transactions by Quarter and Sector

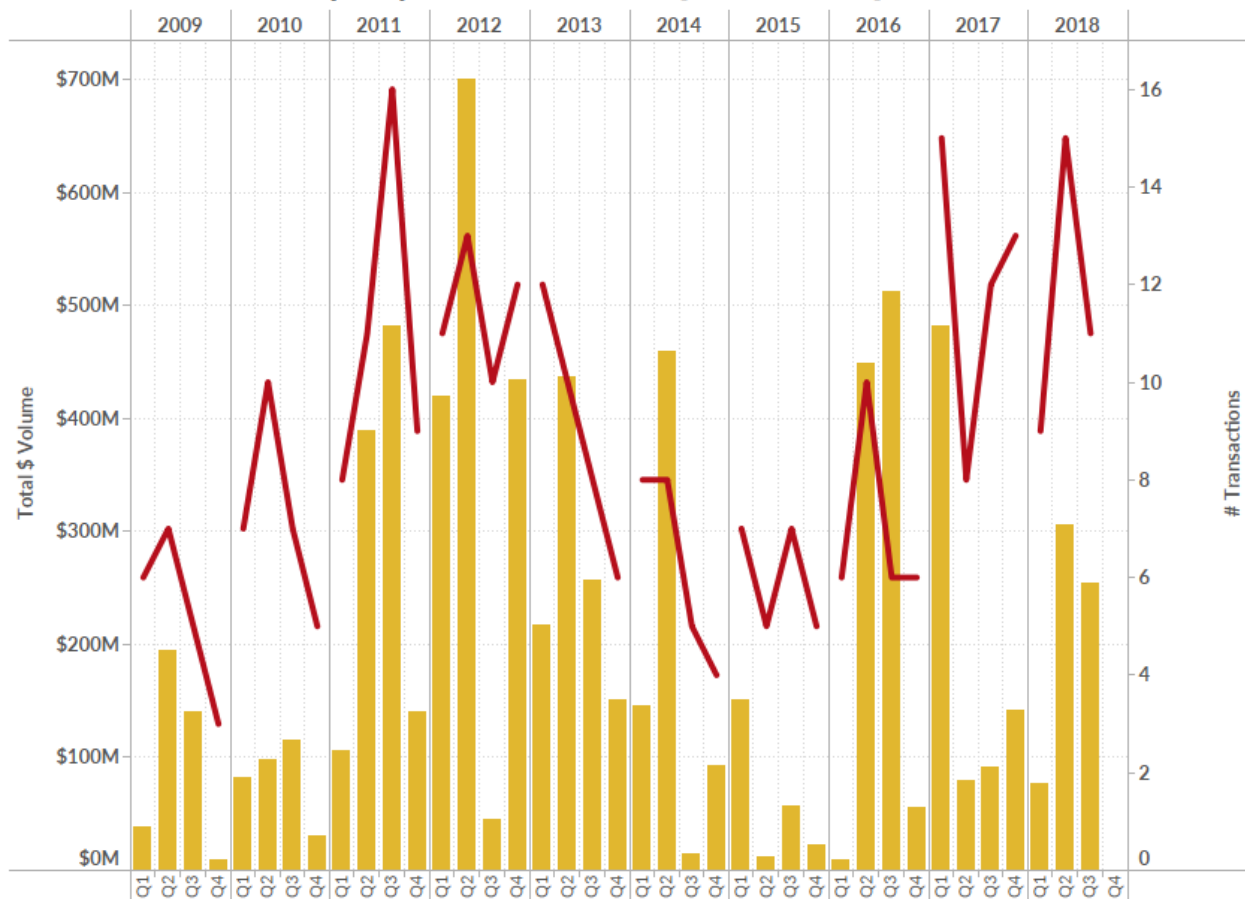
Q3 2018 saw an increase in the Industrial and Residential Land sectors and a decrease in Office, Retail, Apartment, Hotel and ICI Land.



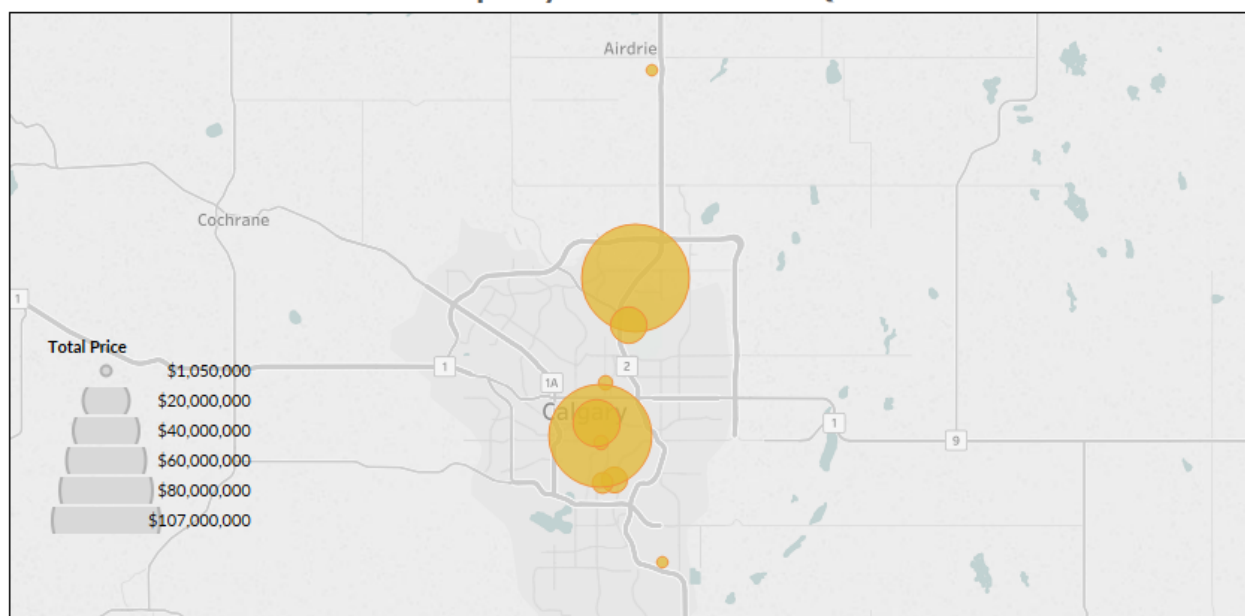
Office Transactions

Q3 2018 saw 11 office transactions worth \$254M, down -17% from Q2 2018 and up +179% from the same quarter last year.

Office Property Transactions - Q1 2009 to Q3 2018

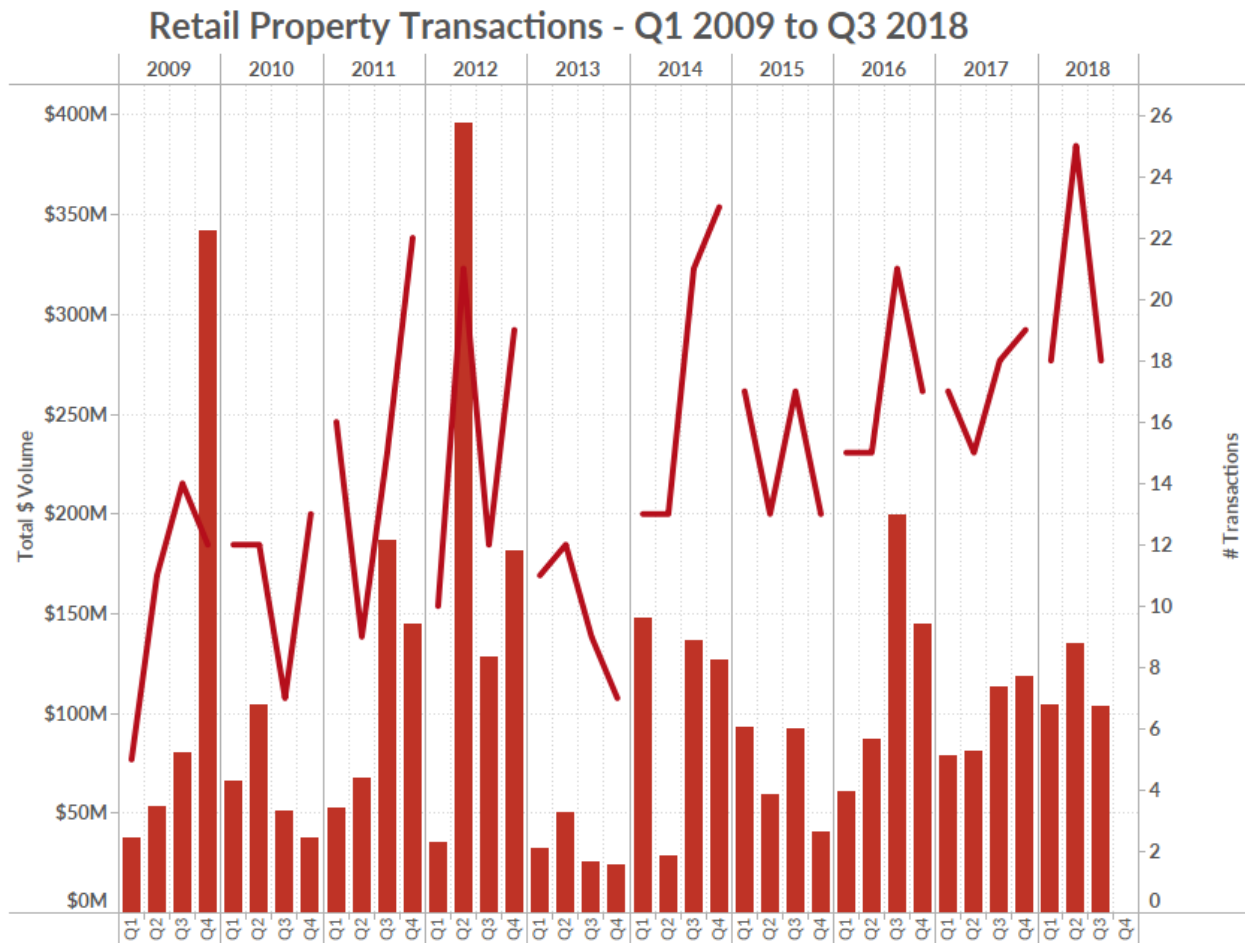


Office Property Transactions - Q3 2018

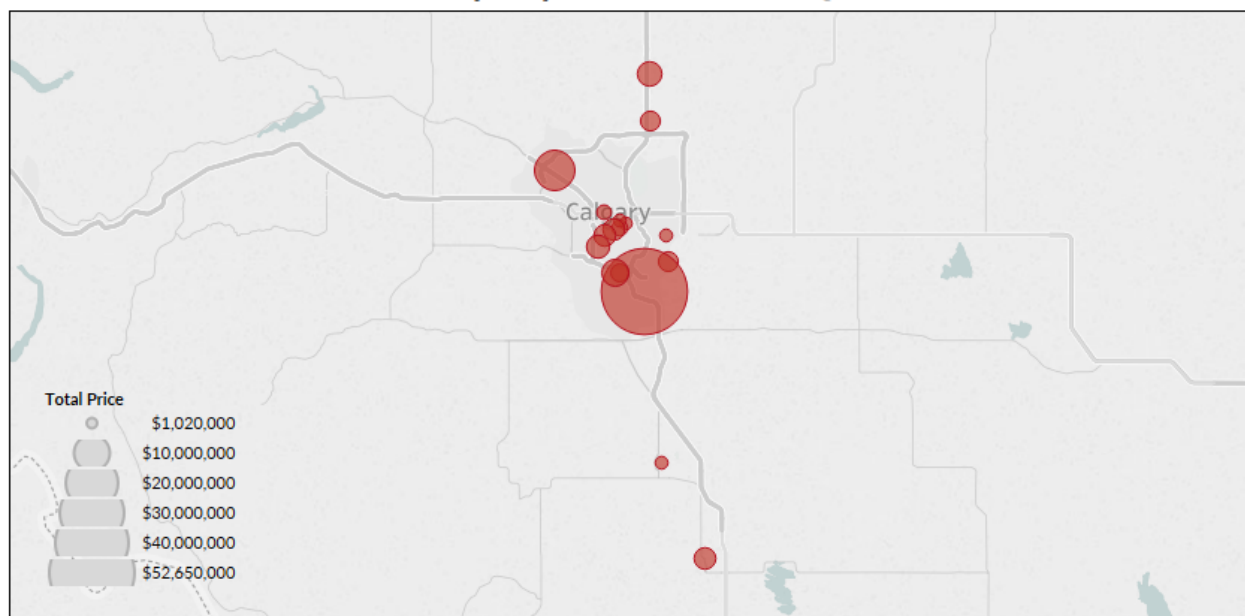


Retail Transactions

Q3 2018 saw 18 retail transactions worth \$103M, down -24% from Q2 2018 and down -9% from the same quarter last year.

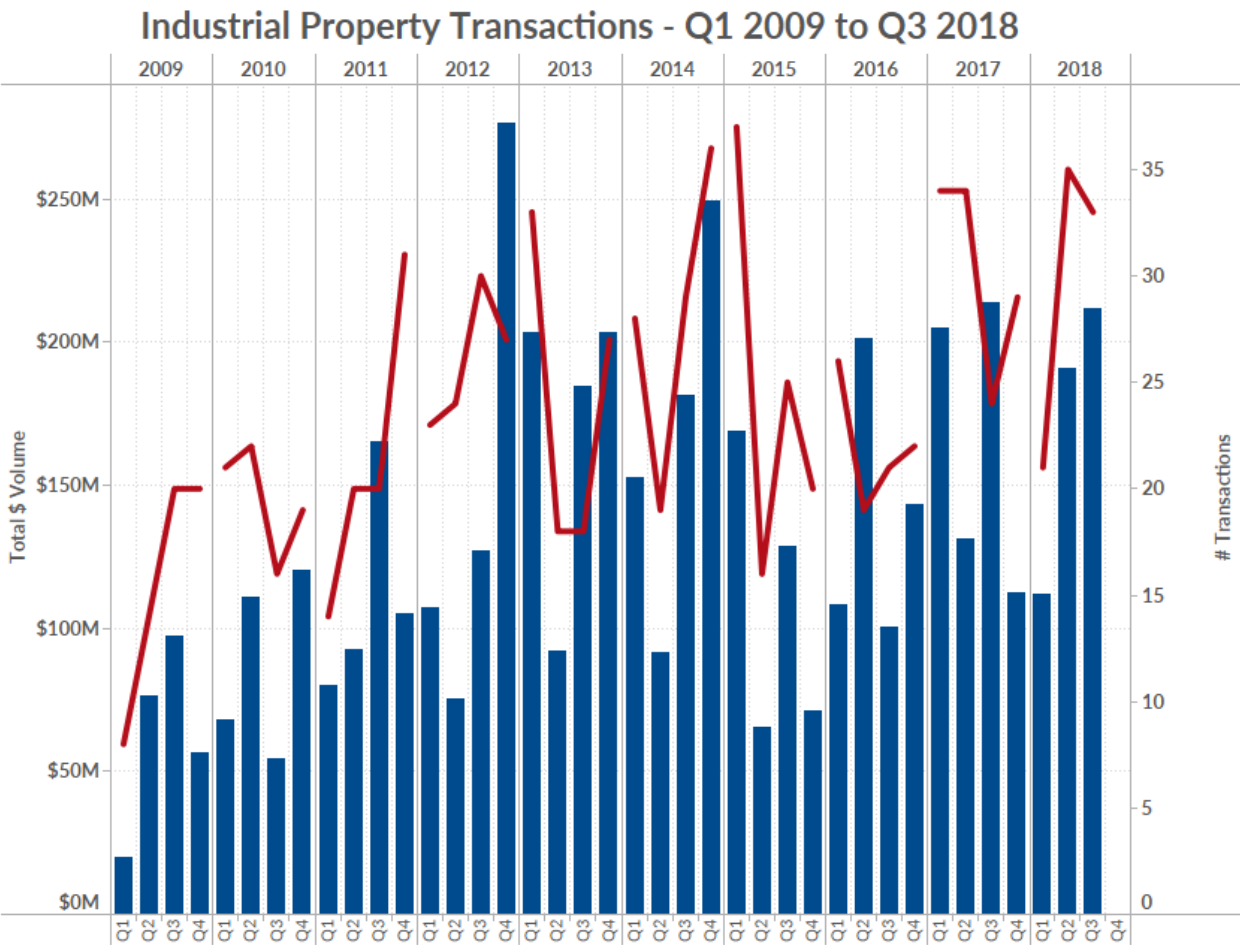


Retail Property Transactions - Q3 2018

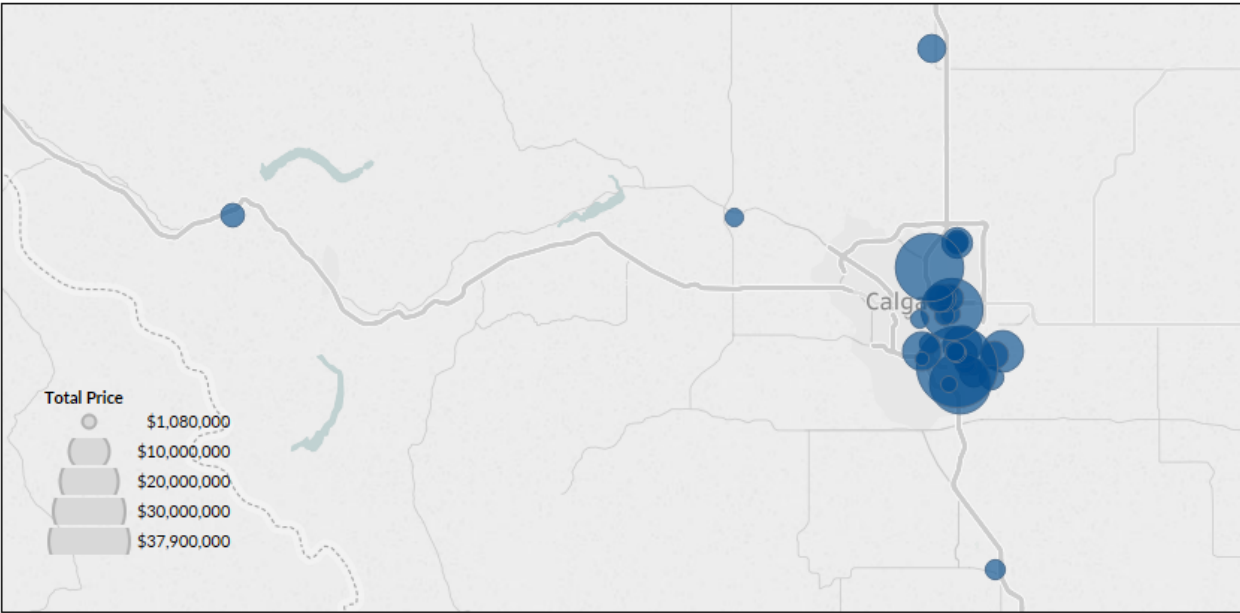


Industrial Transactions

Q3 2018 saw 33 industrial transactions worth \$212M, up +11% from Q2 2018 and down -1% from the same quarter last year.

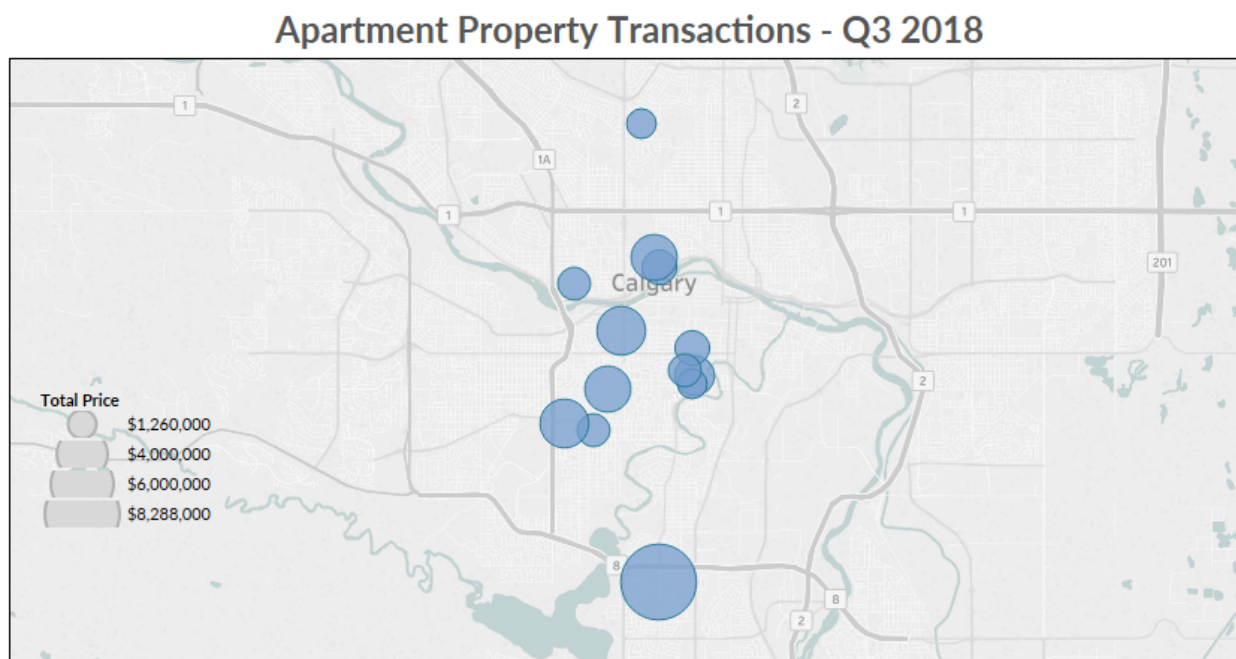
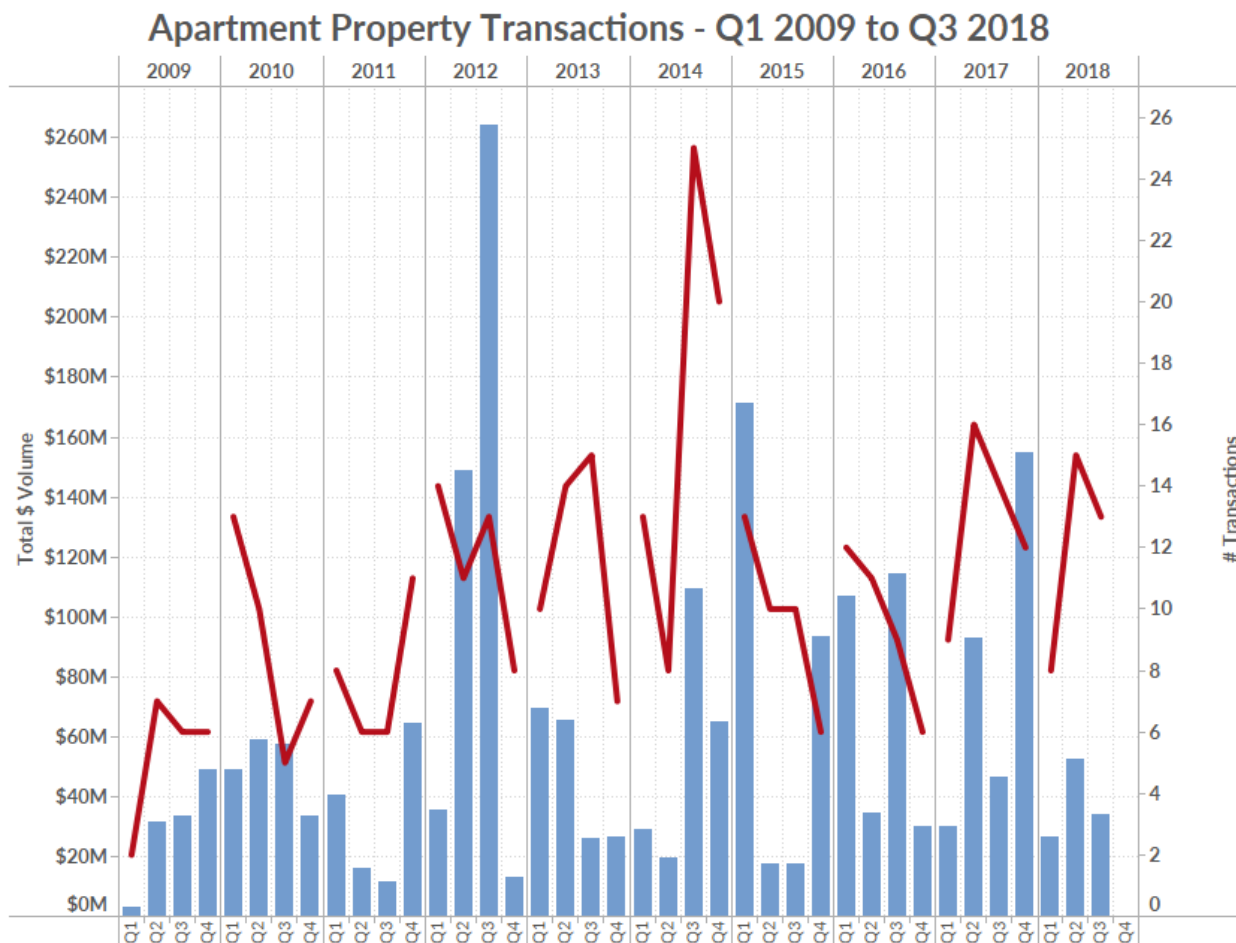


Industrial Property Transactions - Q3 2018



Apartment Transactions

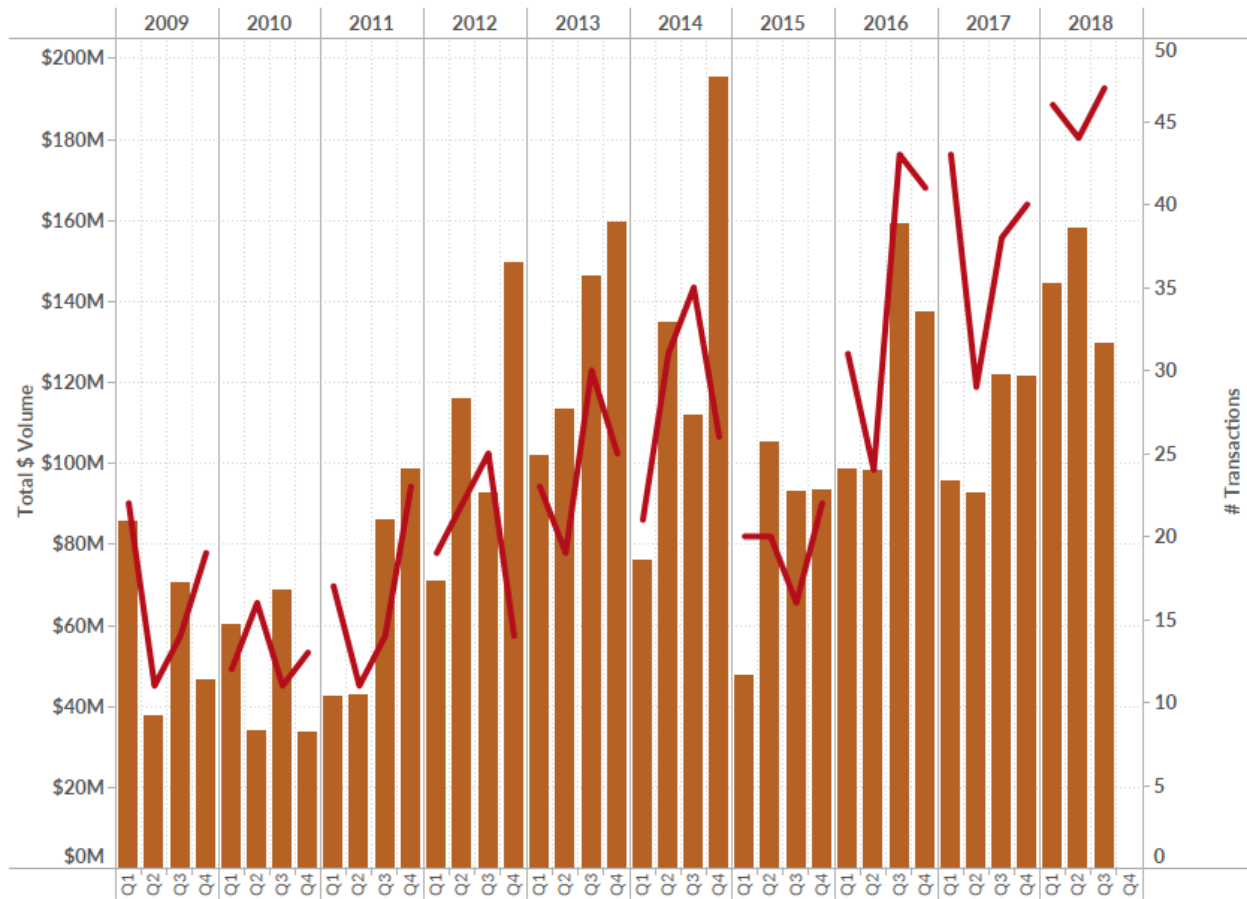
Q3 2018 saw 13 apartment transactions worth \$34M, down -35% from Q2 2018 and down -26% from the same quarter last year.



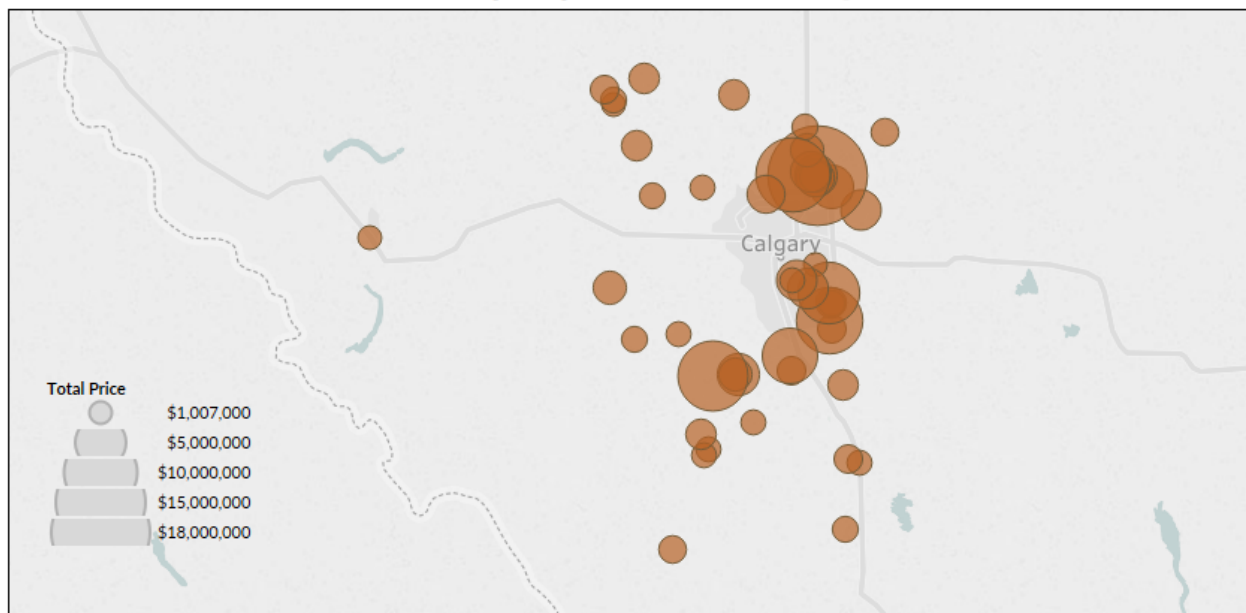
ICI Land Transactions

Q3 2018 saw 47 ICI land transactions worth \$129M, down -18% from Q2 2018 and up +6% from the same quarter last year.

ICI Land Property Transactions - Q1 2009 to Q3 2018

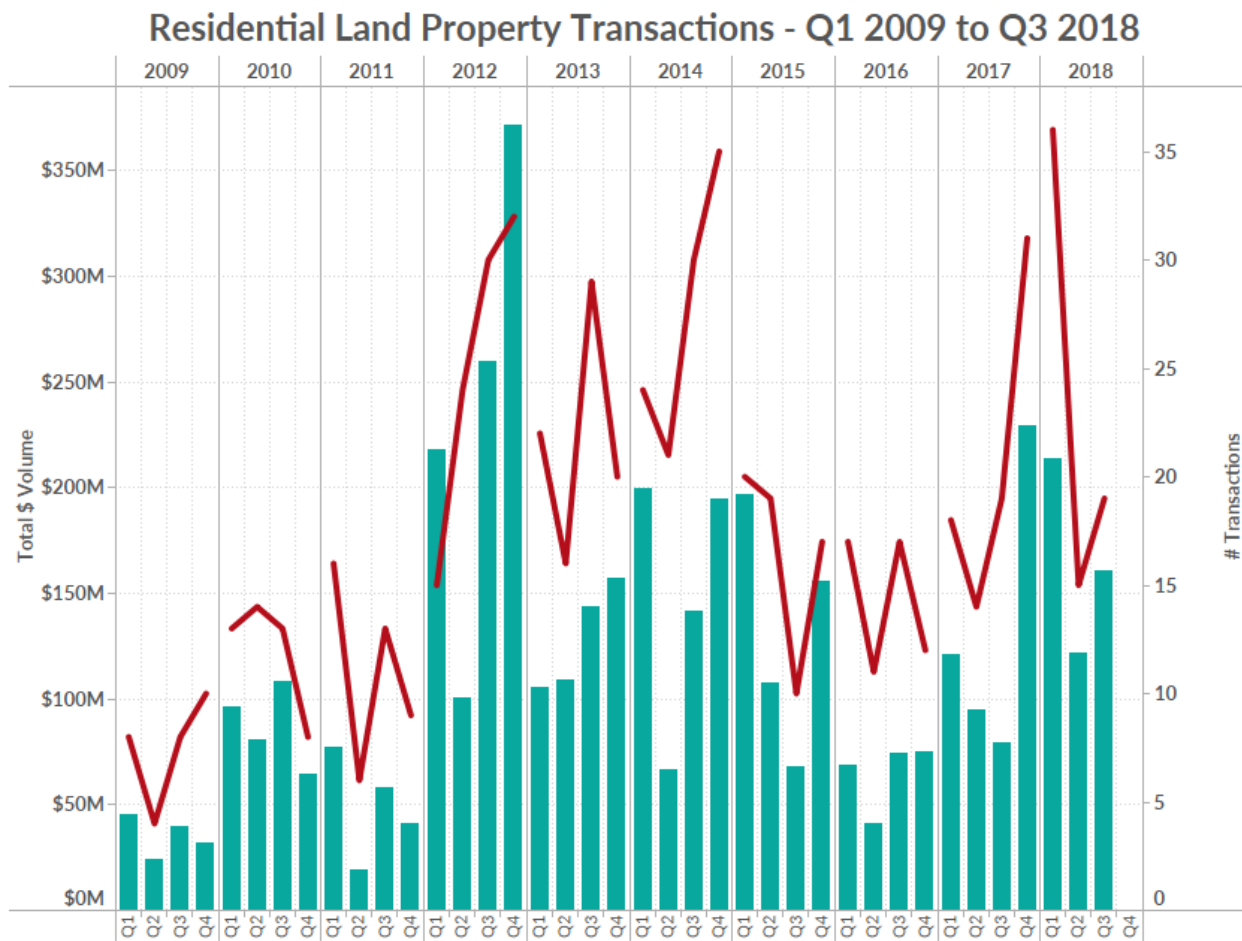


ICI Land Property Transactions - Q3 2018

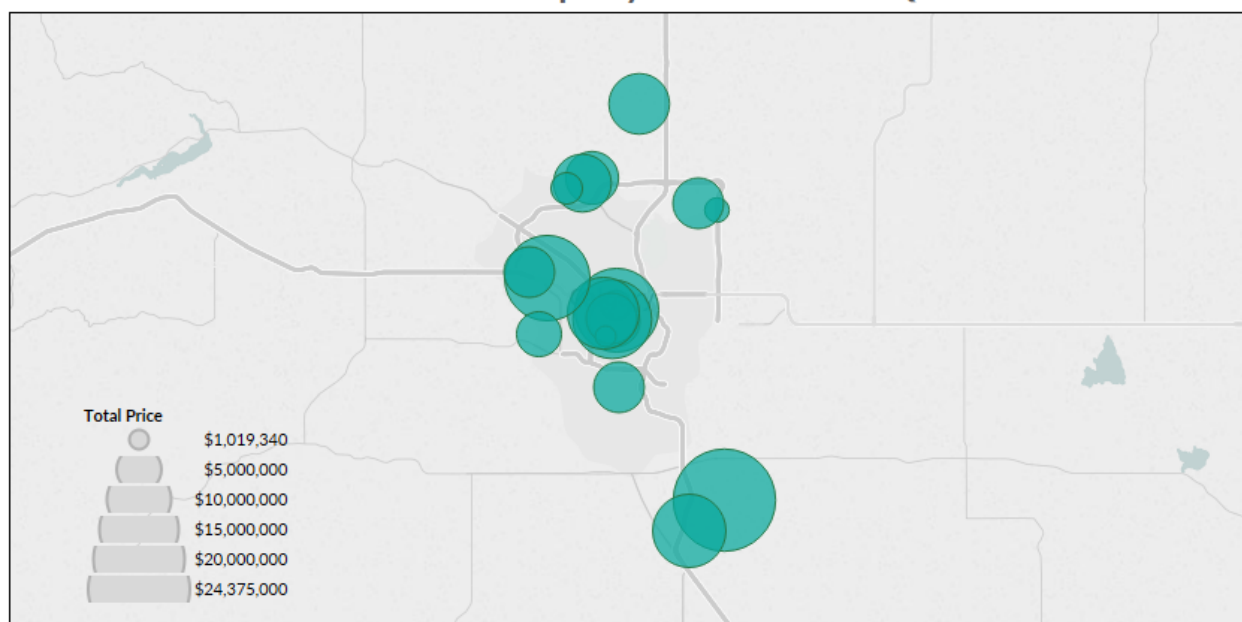


Residential Land Transactions

Q3 2018 saw 19 residential land transactions worth \$160M, up +32% from Q2 2018 and up +102% from the same quarter last year.



Residential Land Property Transactions - Q3 2018



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