
Calgary Market Area Commercial Q4 2018 Statistics

Data as of December 31, 2018

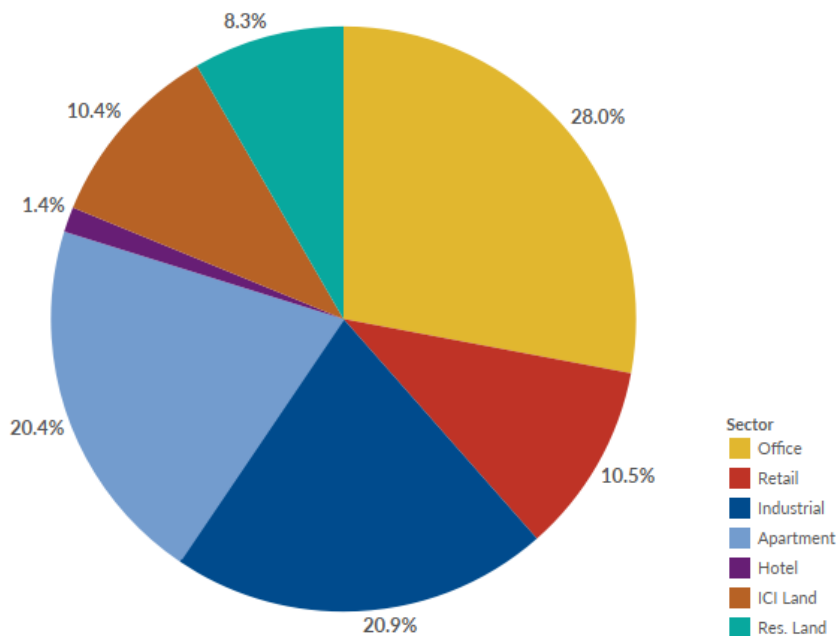


GCA Property Transactions

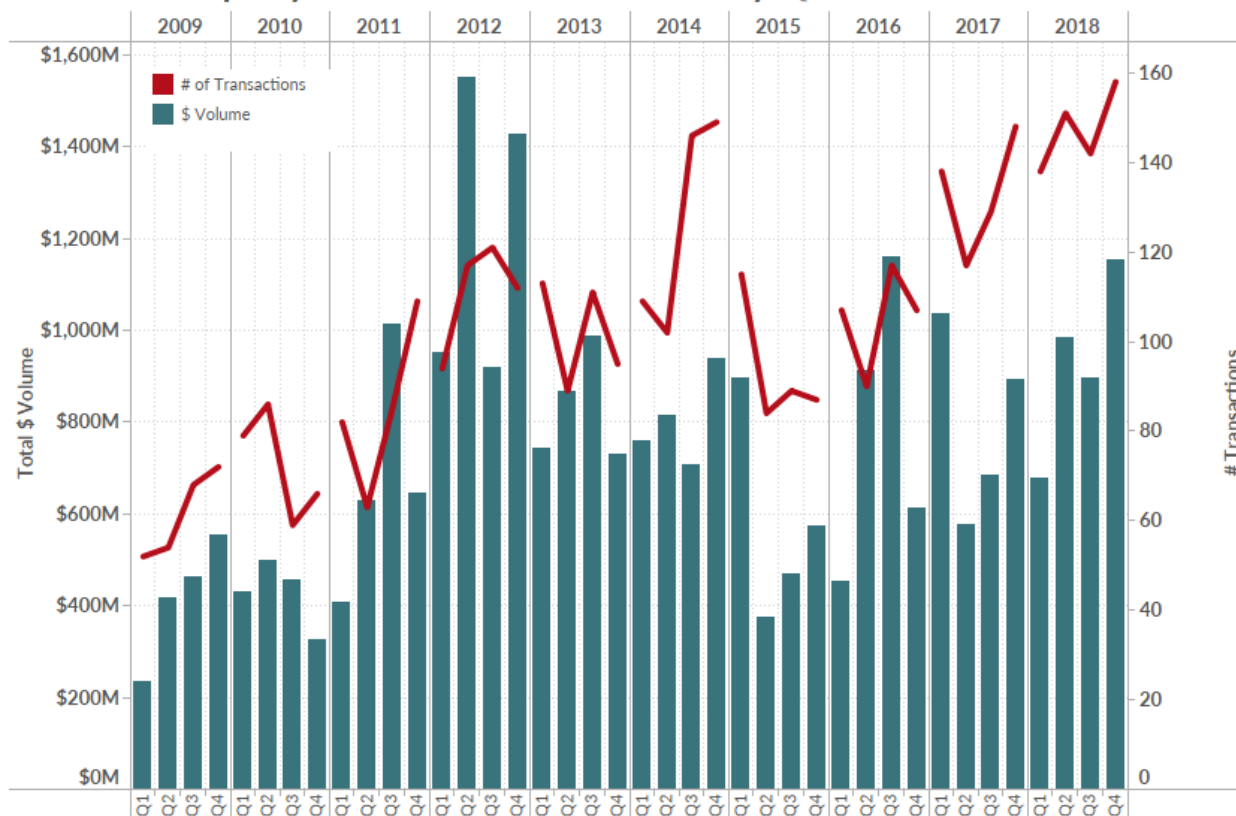
Q4 2018 registered a total of 158 transactions worth \$1.2B, up +29% from the previous quarter. Office was the most active sector at 28% of activity.



Q4 2018 Property Transactions - Total \$ Volume by Sector



Property Transactions - All Sectors by Quarter



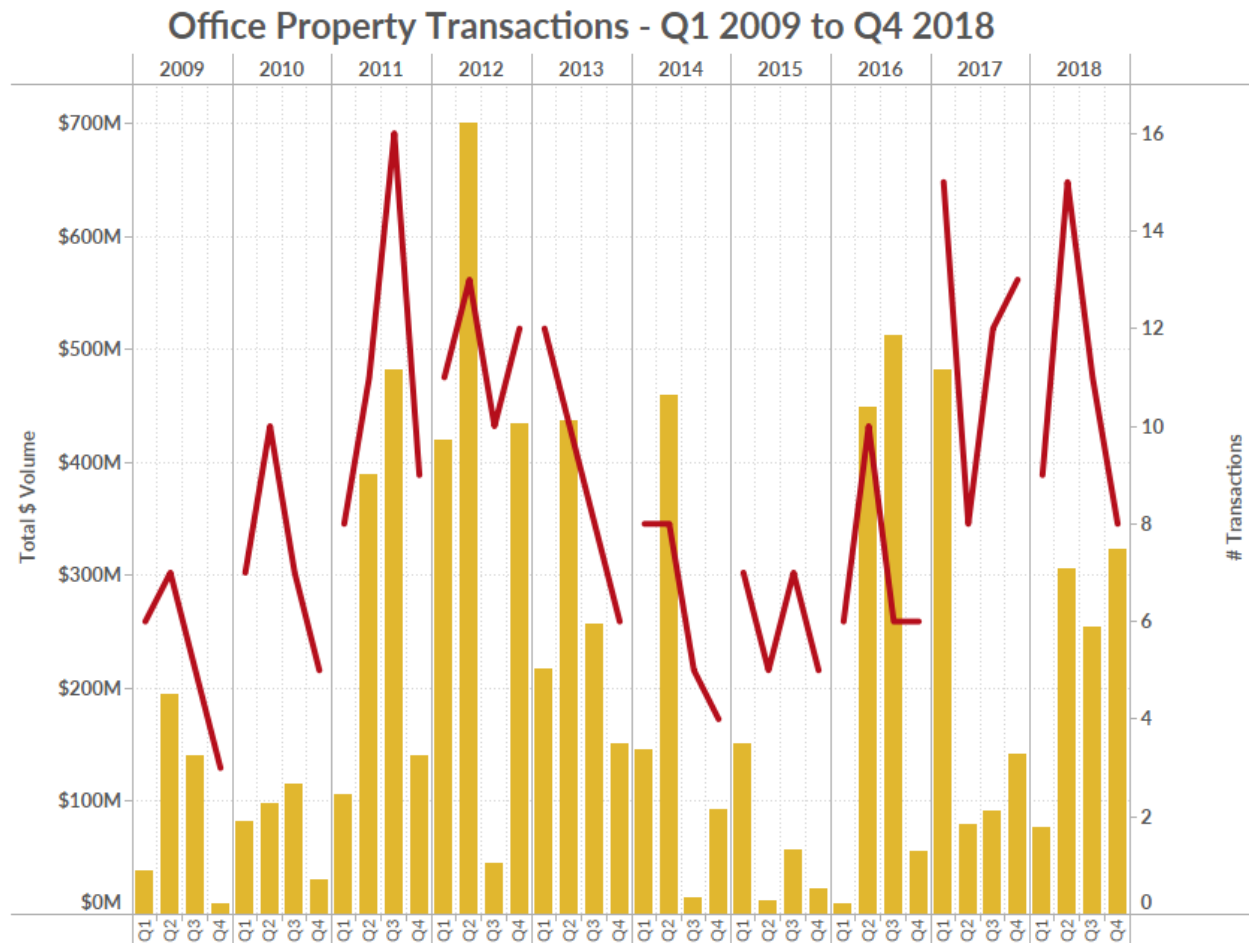
Property Transactions by Quarter and Sector

Q4 2018 saw an increase in the Office, Retail, Industrial, Apartment and Hotel sectors and a decrease in ICI Land and Residential Land.

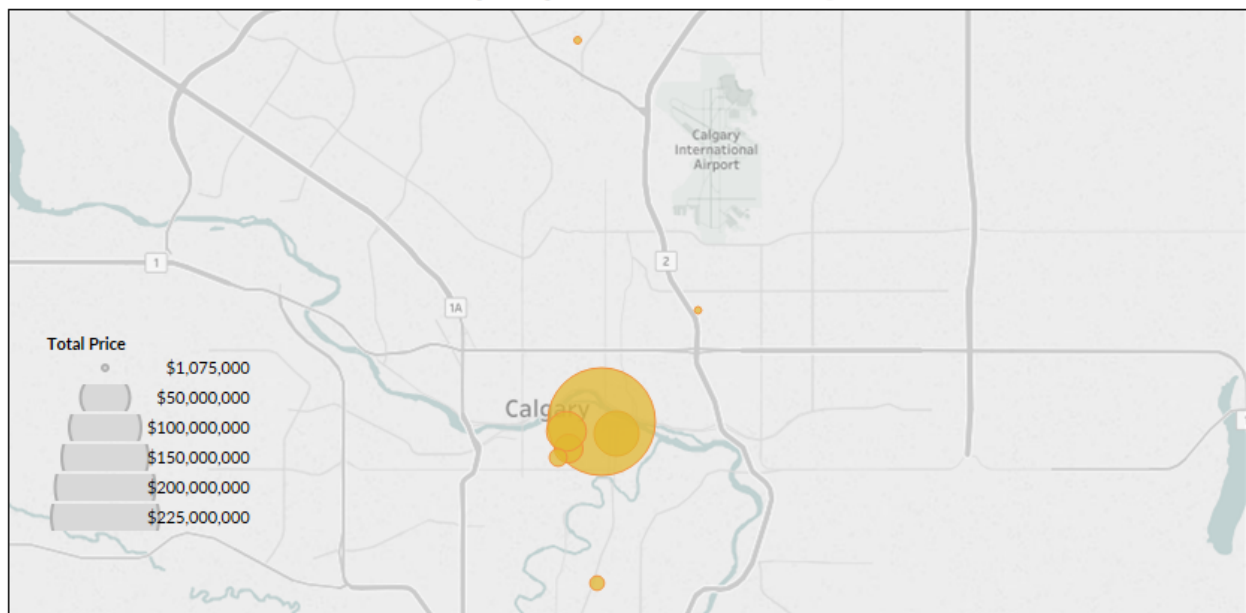


Office Transactions

Q4 2018 saw 8 office transactions worth \$323M, up +27% from Q3 2018 and up +129% from the same quarter last year.



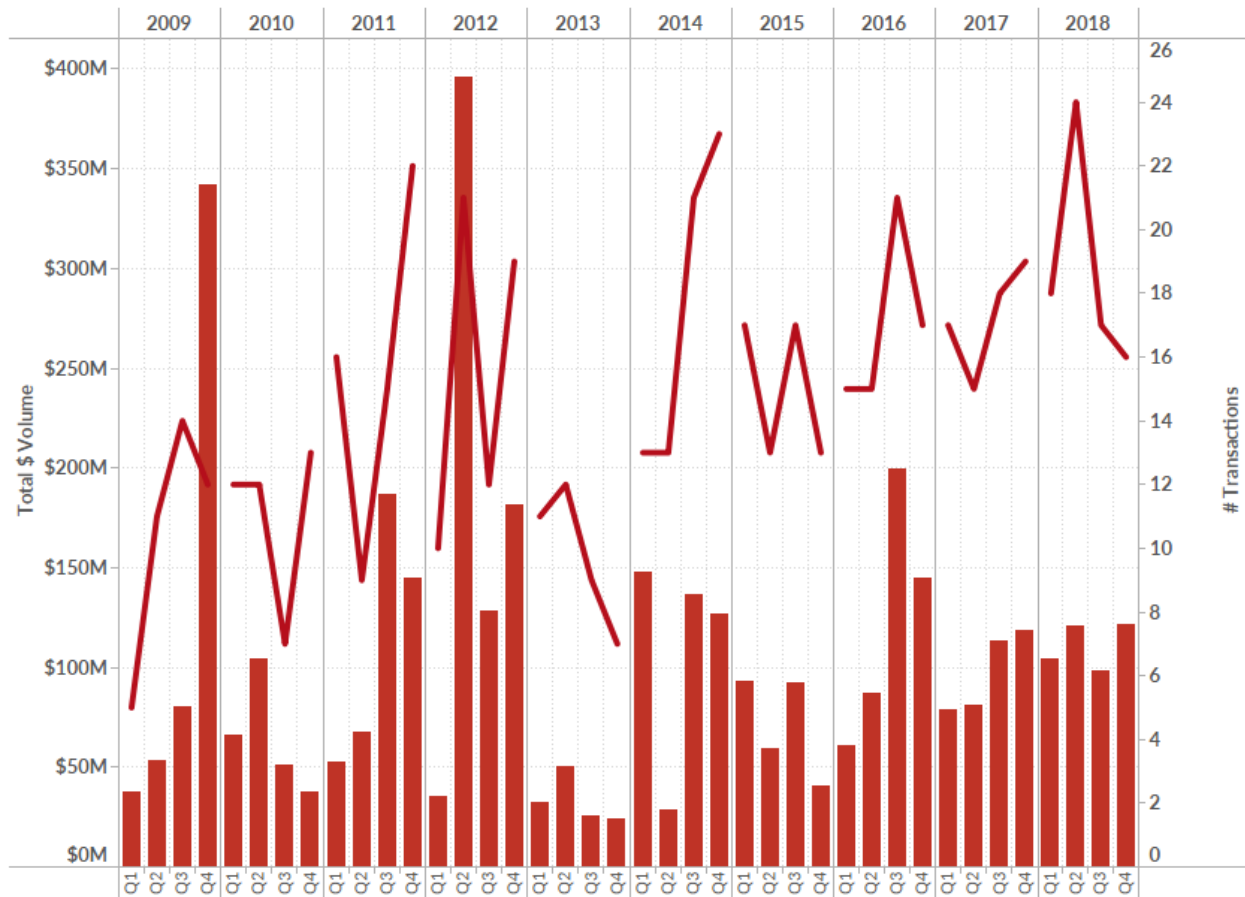
Office Property Transactions - Q4 2018



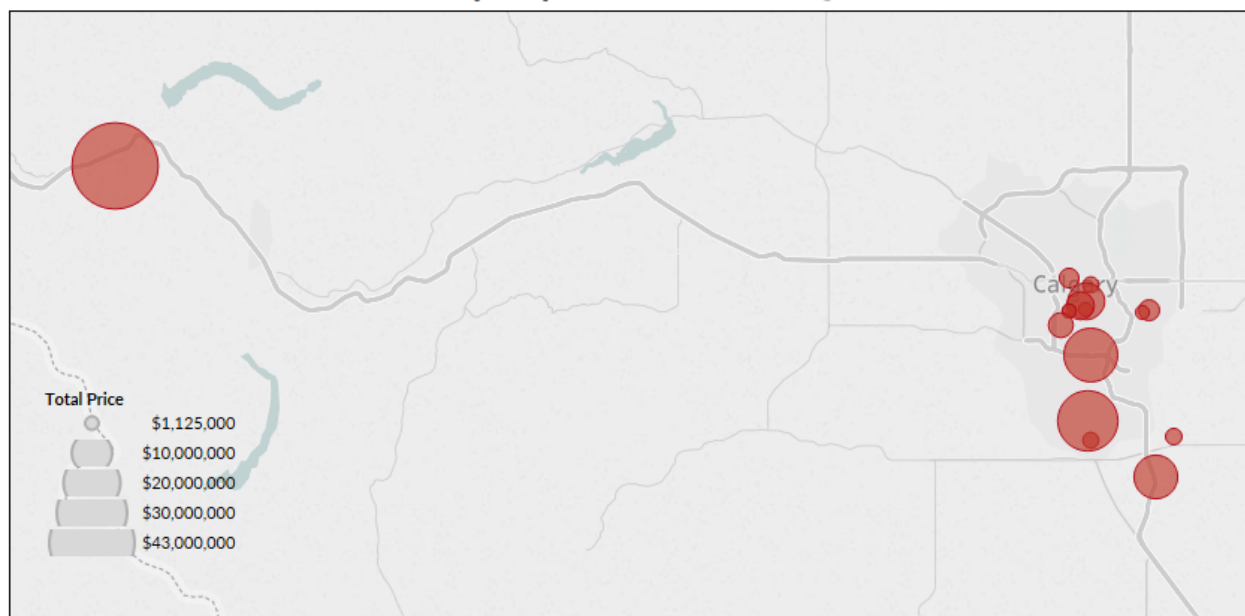
Retail Transactions

Q4 2018 saw 16 retail transactions worth \$122M, up +25% from Q3 2018 and up +3% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q4 2018

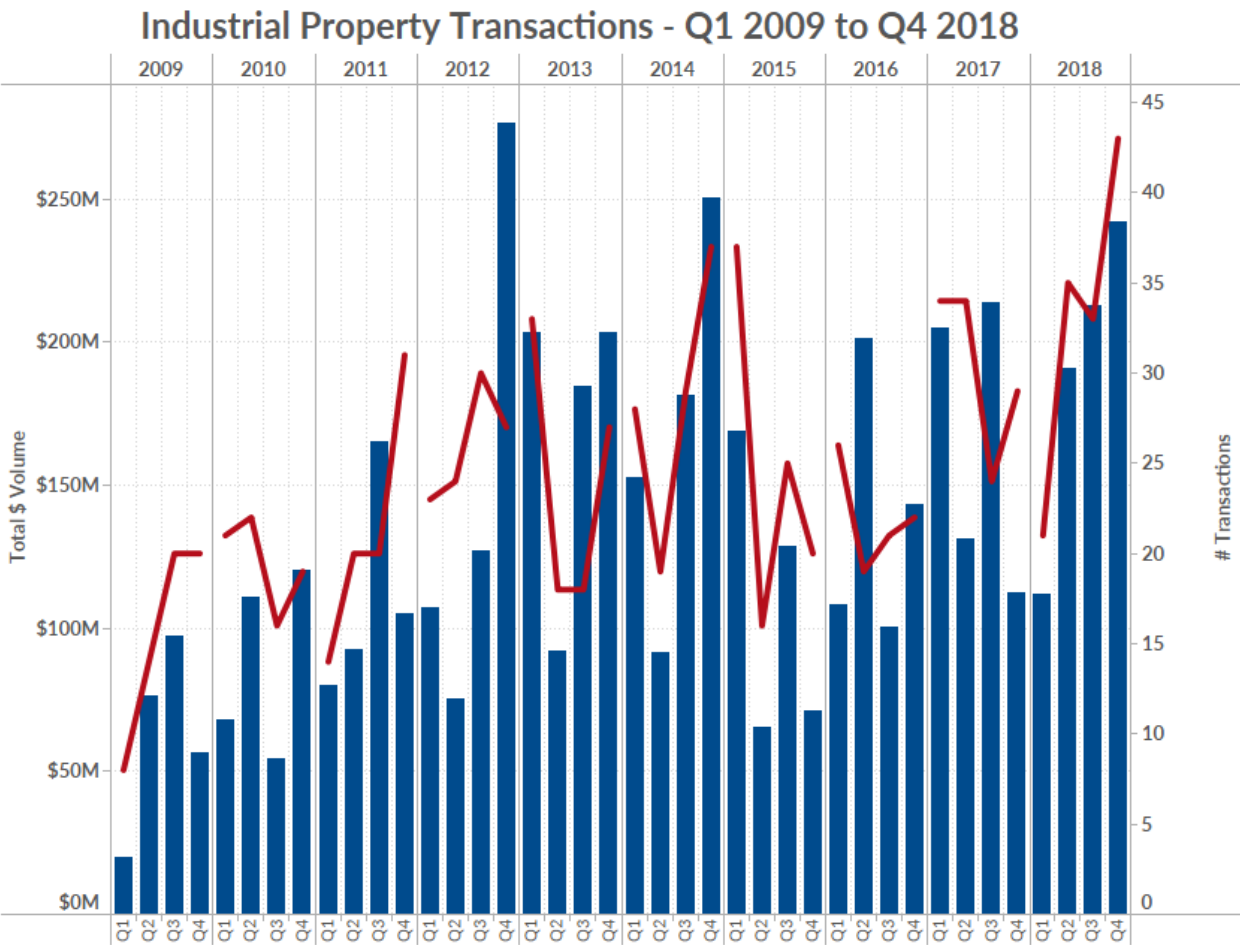


Retail Property Transactions - Q4 2018

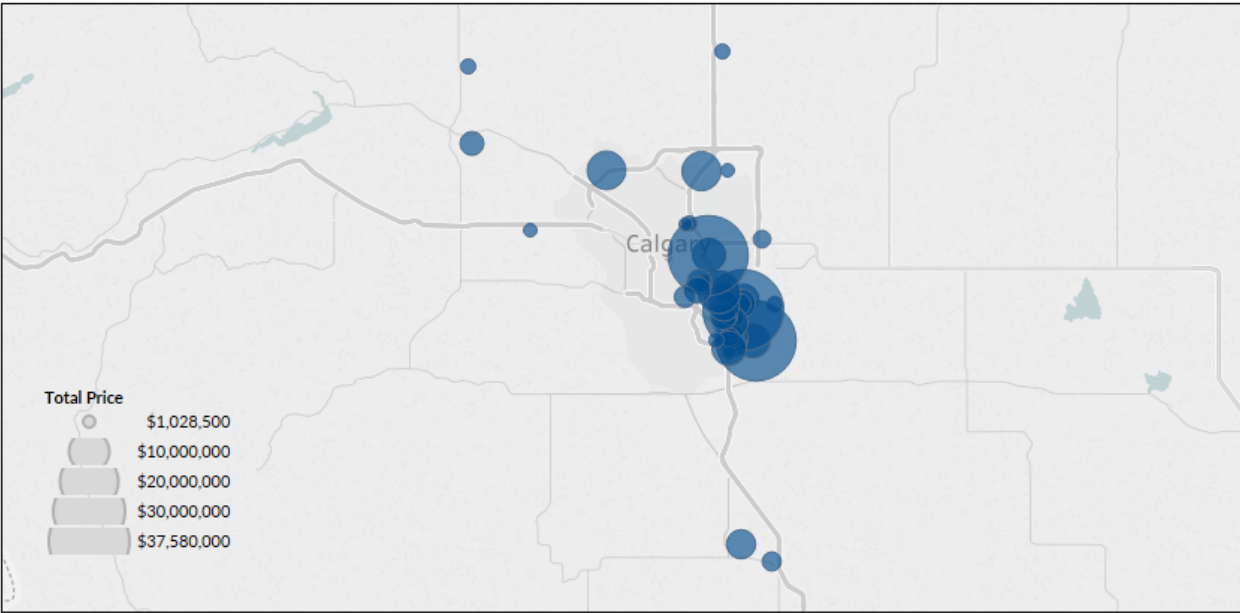


Industrial Transactions

Q4 2018 saw 43 industrial transactions worth \$242M, up +14% from Q3 2018 and up +115% from the same quarter last year.



Industrial Property Transactions - Q4 2018

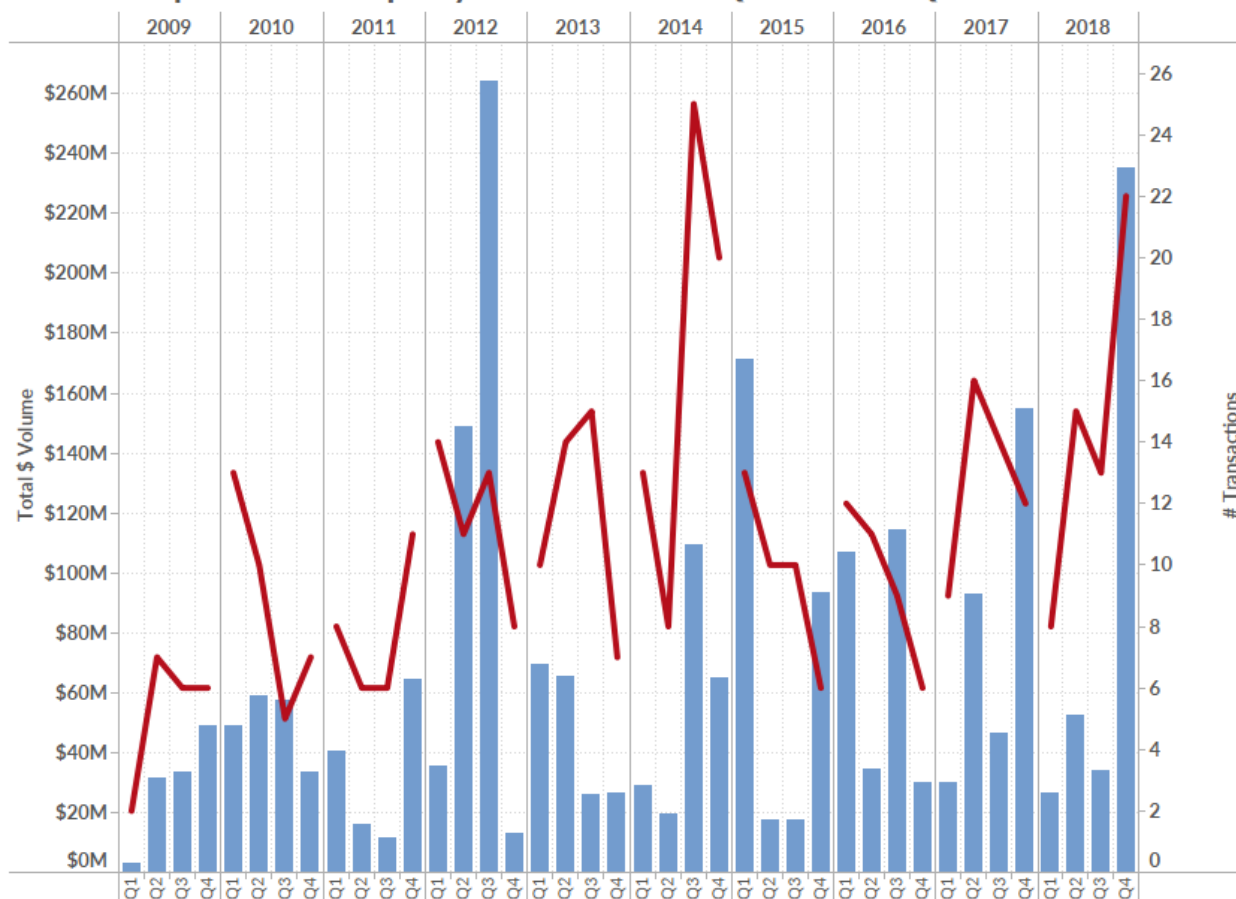


Apartment Transactions

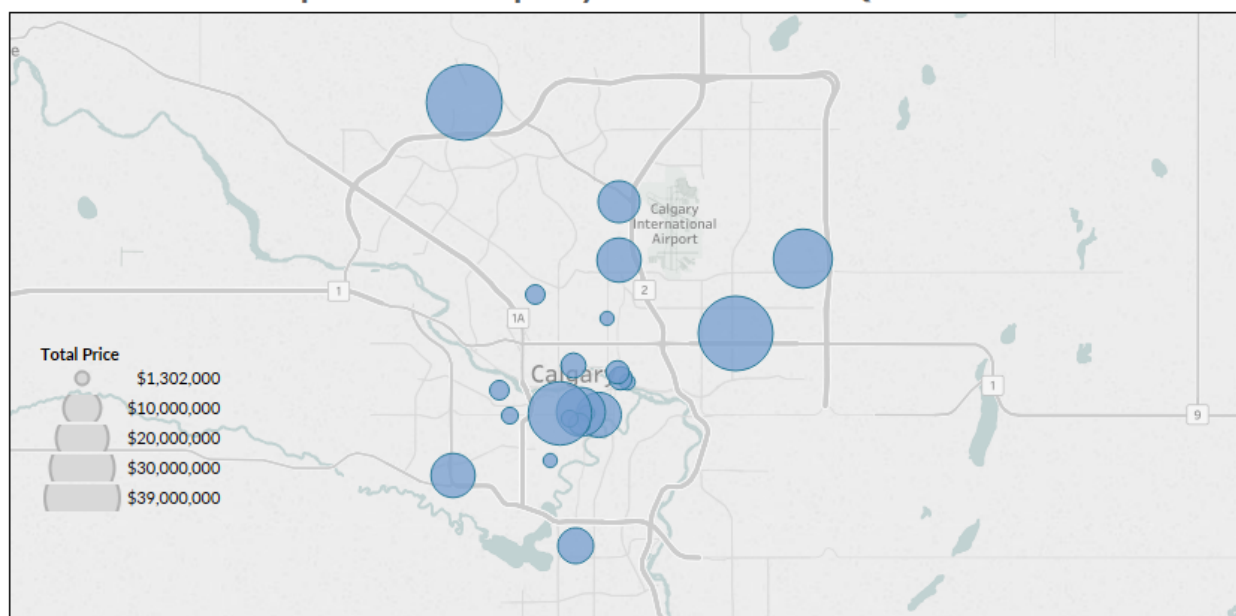
Q4 2018 saw 22 apartment transactions worth \$235M, up +591% from Q3 2018 and up +52% from the same quarter last year.



Apartment Property Transactions - Q1 2009 to Q4 2018

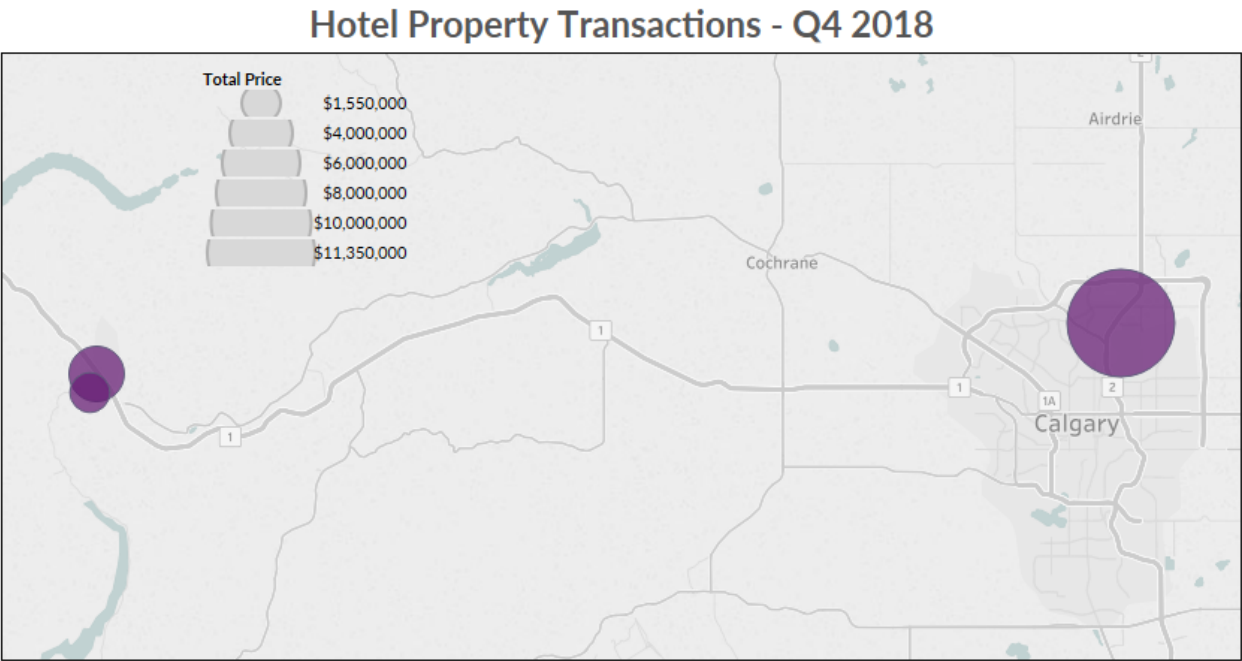
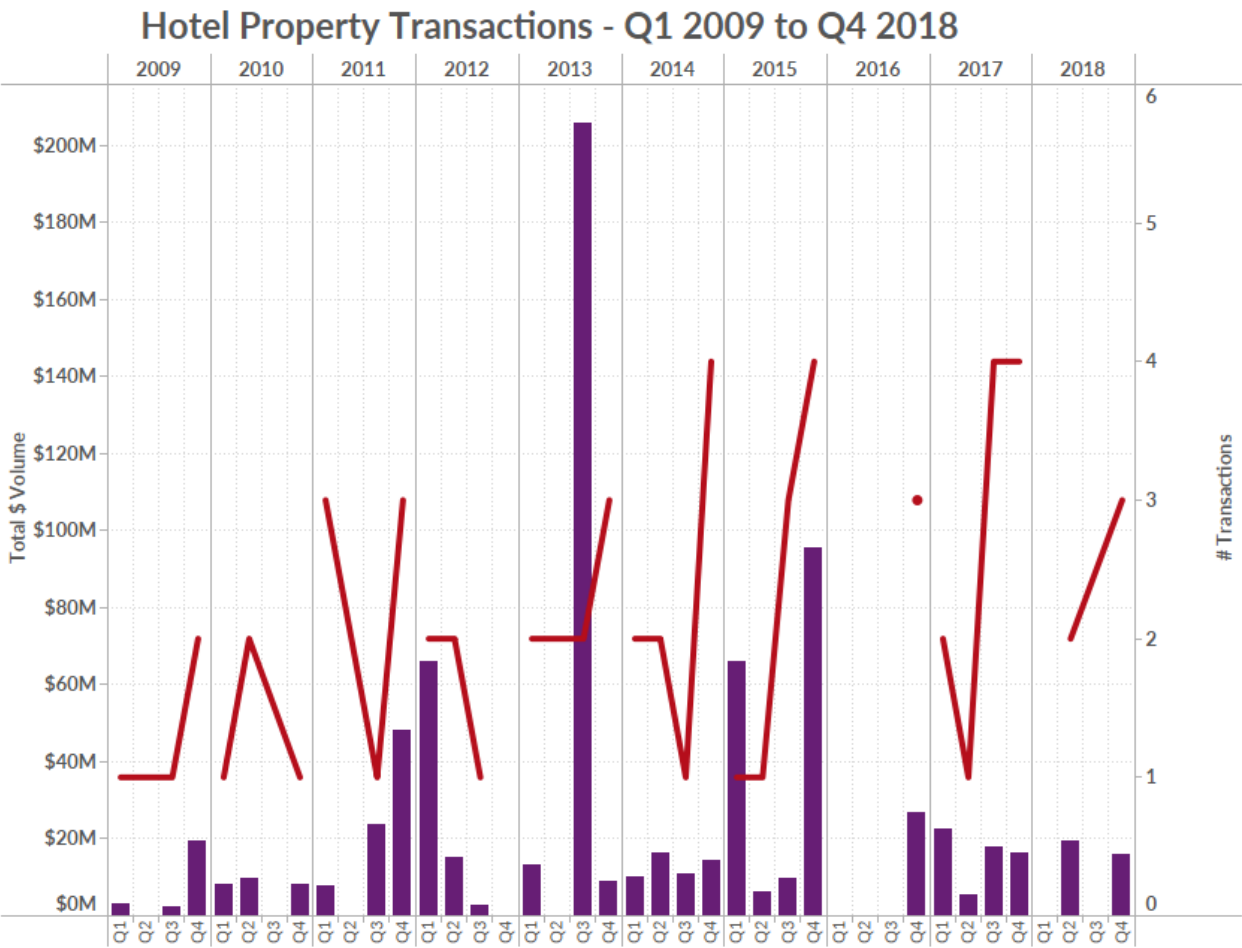


Apartment Property Transactions - Q4 2018



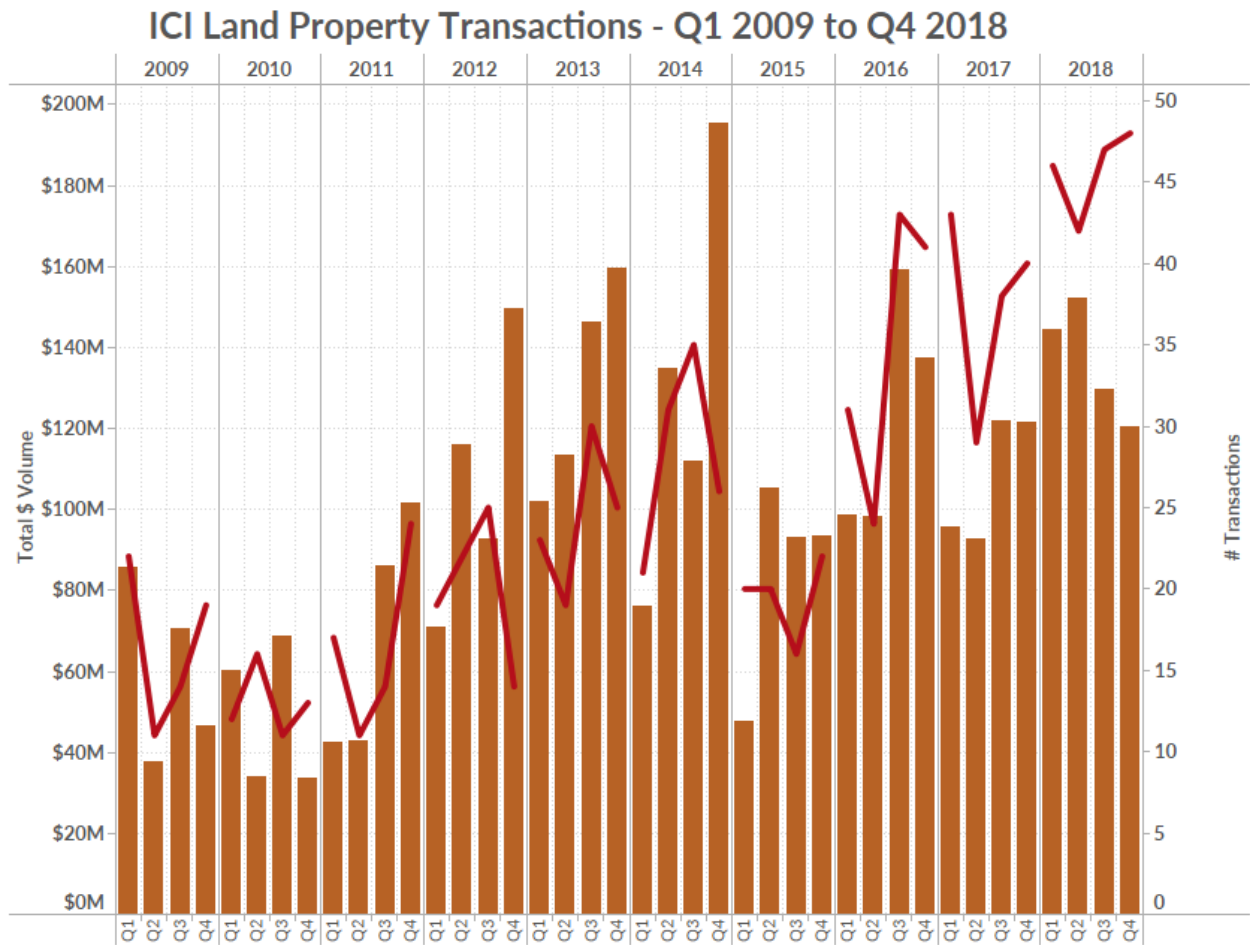
Hotel Transactions

Q4 2018 saw 3 hotel transactions worth \$16M, up from Q3 2018 and down -2% from the same quarter last year.

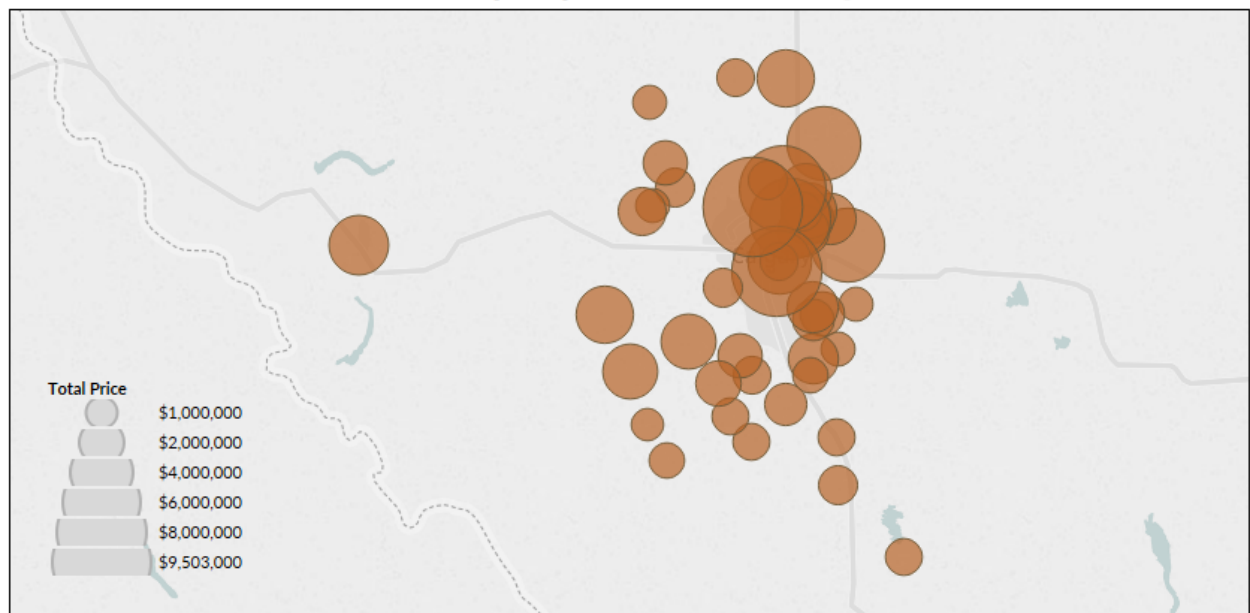


ICI Land Transactions

Q4 2018 saw 48 ICI land transactions worth \$120M, down -7% from Q3 2018 and down -1% from the same quarter last year.

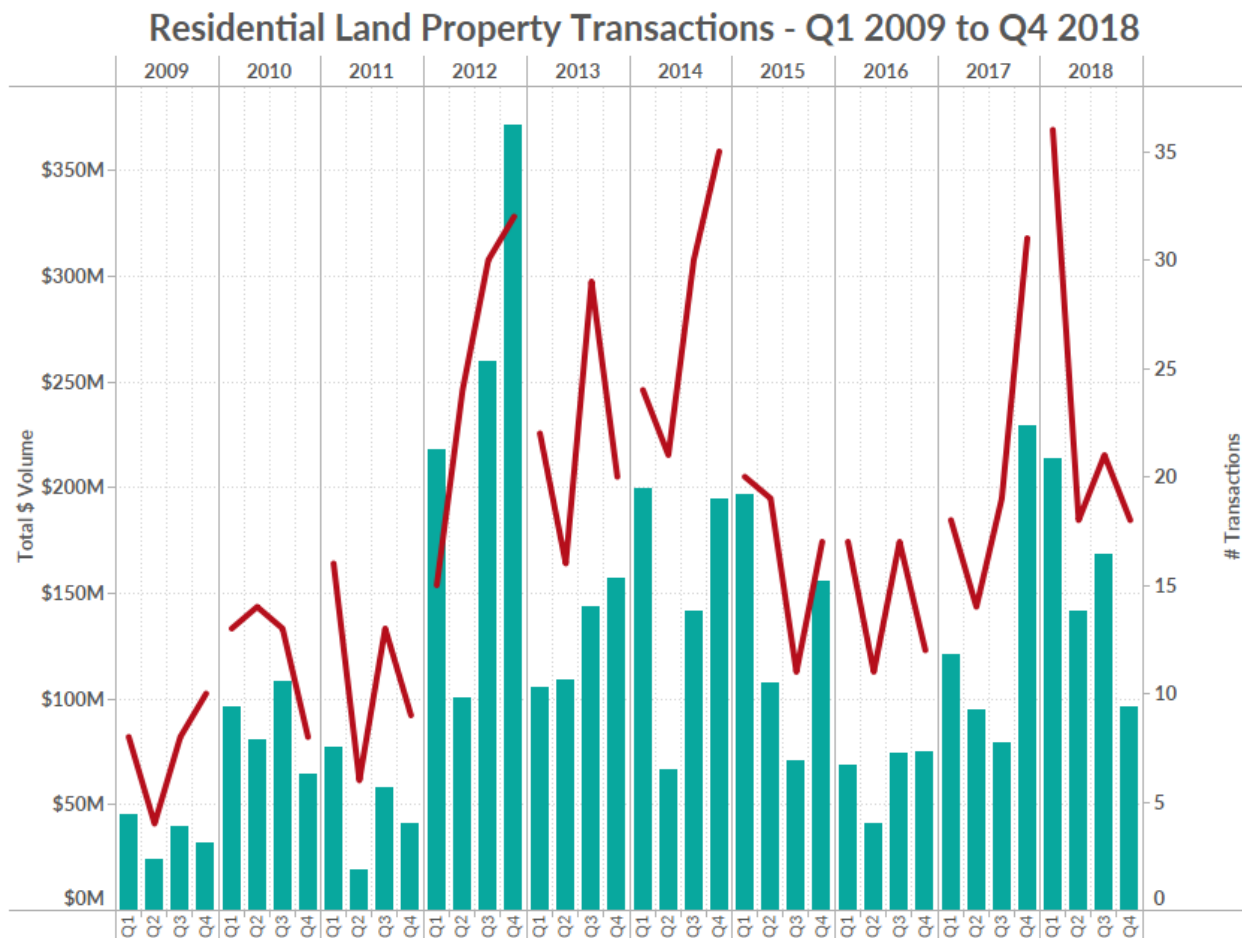


ICI Land Property Transactions - Q4 2018

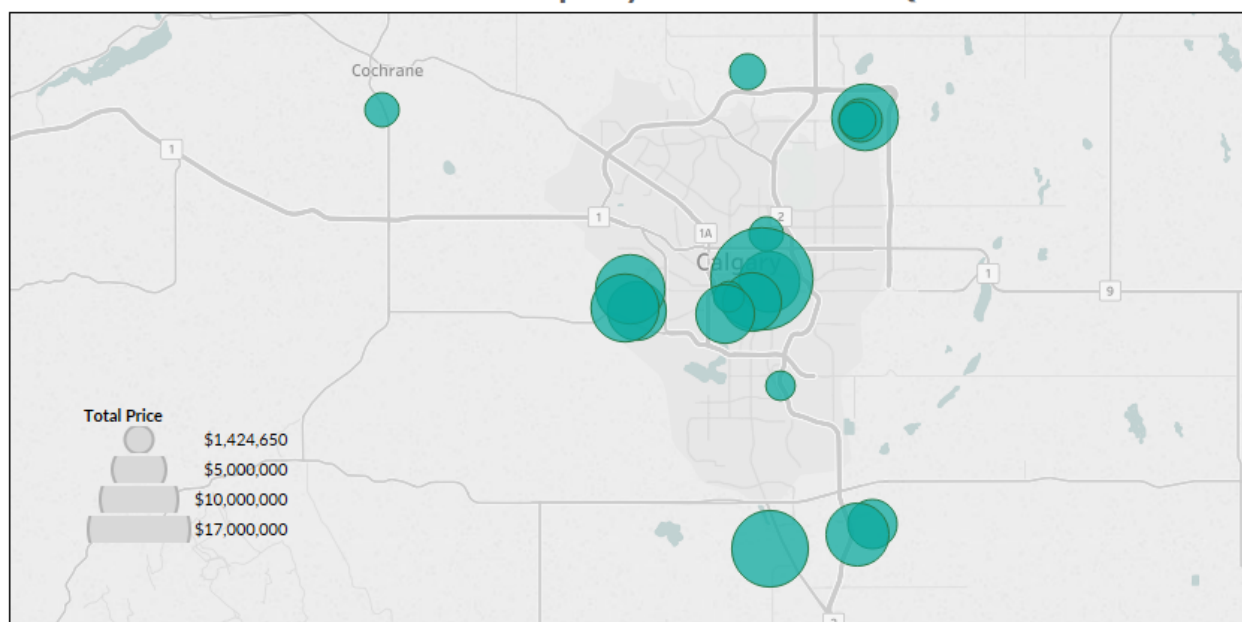


Residential Land Transactions

Q4 2018 saw 18 residential land transactions worth \$96M, down -43% from Q3 2018 and down - 58% from the same quarter last year.



Residential Land Property Transactions - Q4 2018



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