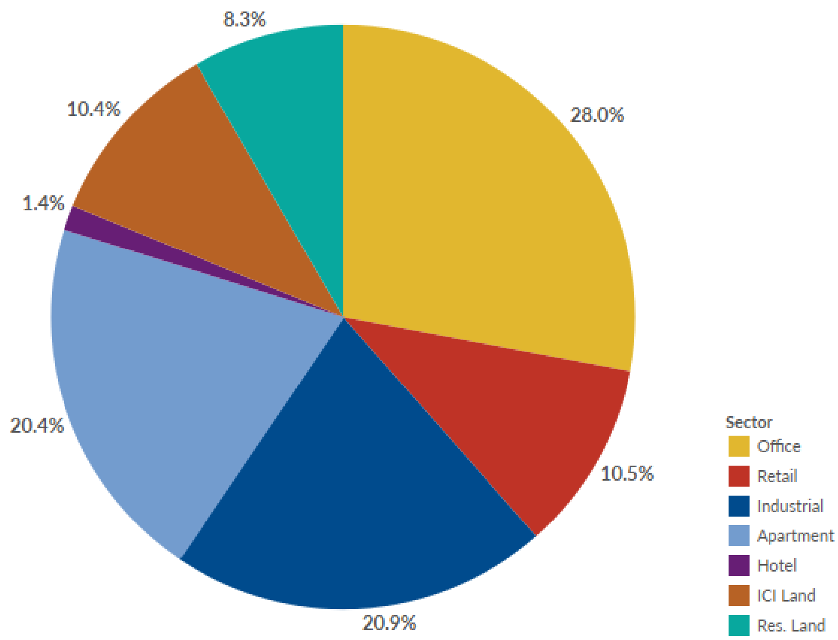
Calgary Market Area Commercial Q4 2018 Statistics

Data as of December 31, 2018

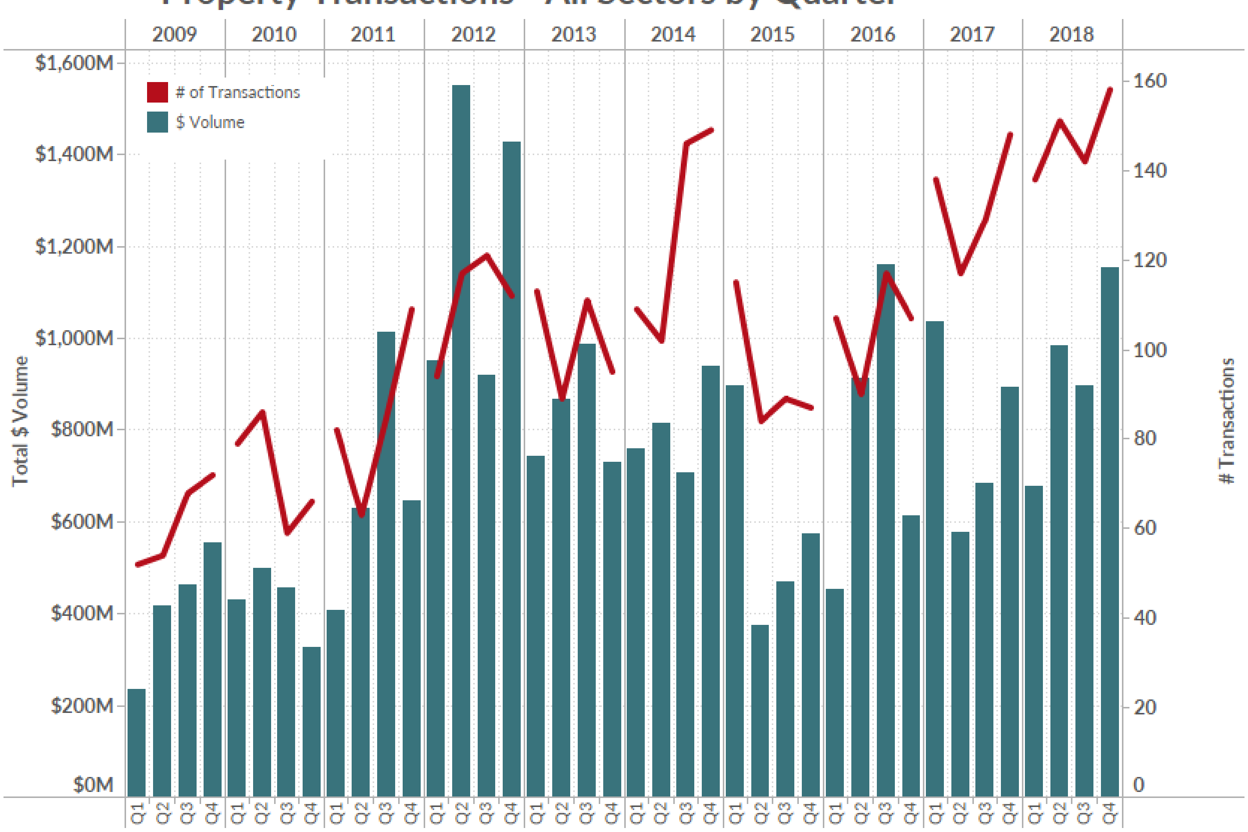
GCA Property Transactions

Q4 2018 registered a total of 158 transactions worth $1.2B, up +29% from the previous quarter. Office was the most active sector at 28% of activity.

Q4 2018 Property Transactions - Total $ Volume by Sector

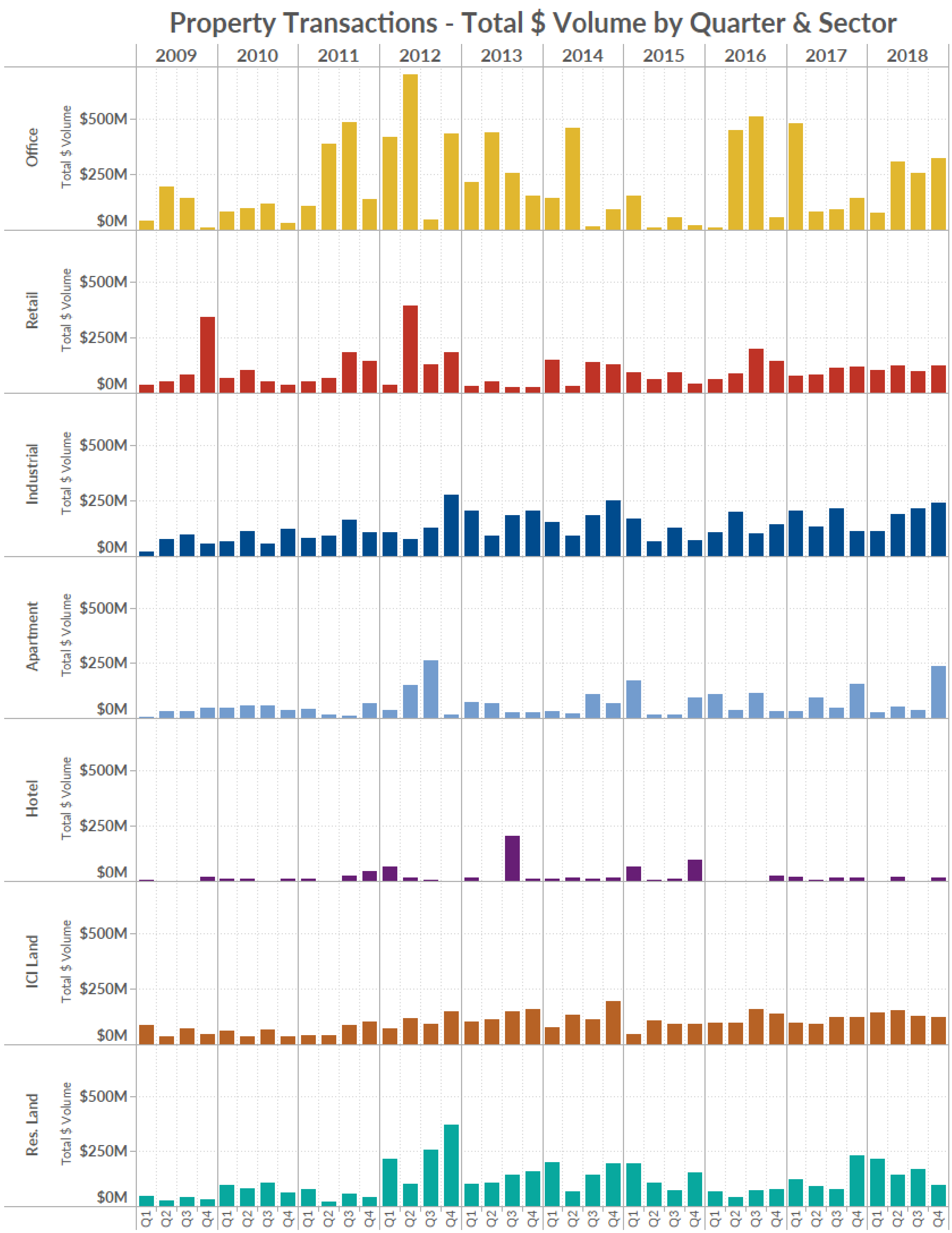


Property Transactions - All Sectors by Quarter



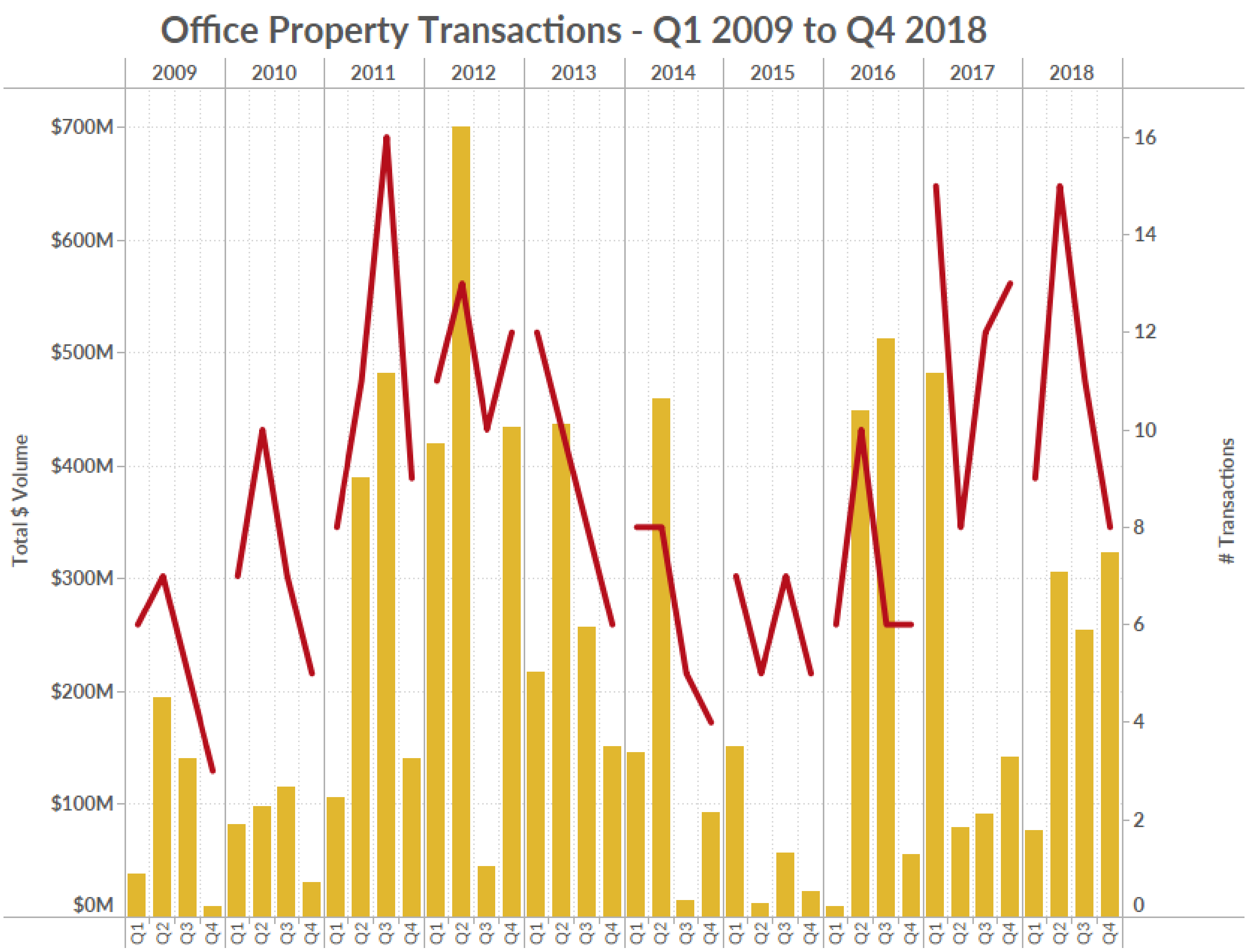
Property Transactions by Quarter and Sector

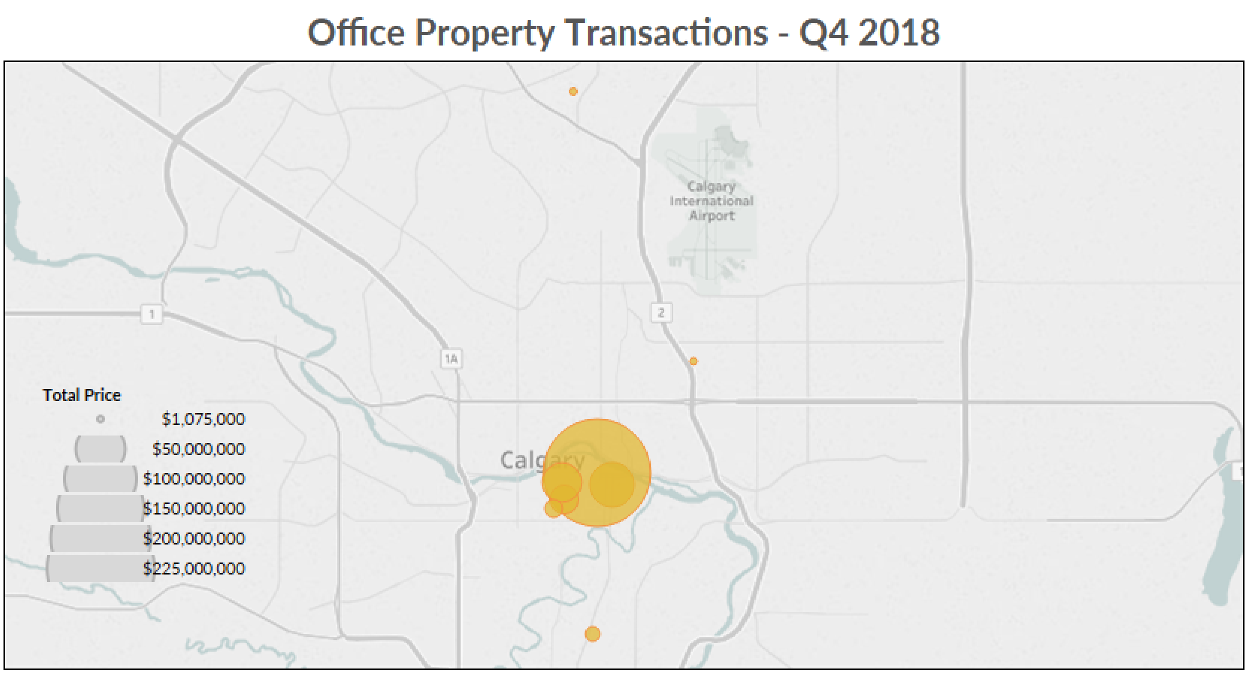
Q4 2018 saw an increase in the Office, Retail, Industrial, Apartment and Hotel sectors and a decrease in ICI Land and Residential Land.



Office Transactions

Q4 2018 saw 8 office transactions worth $323M, up +27% from Q3 2018 and up +129% from the same quarter last year.

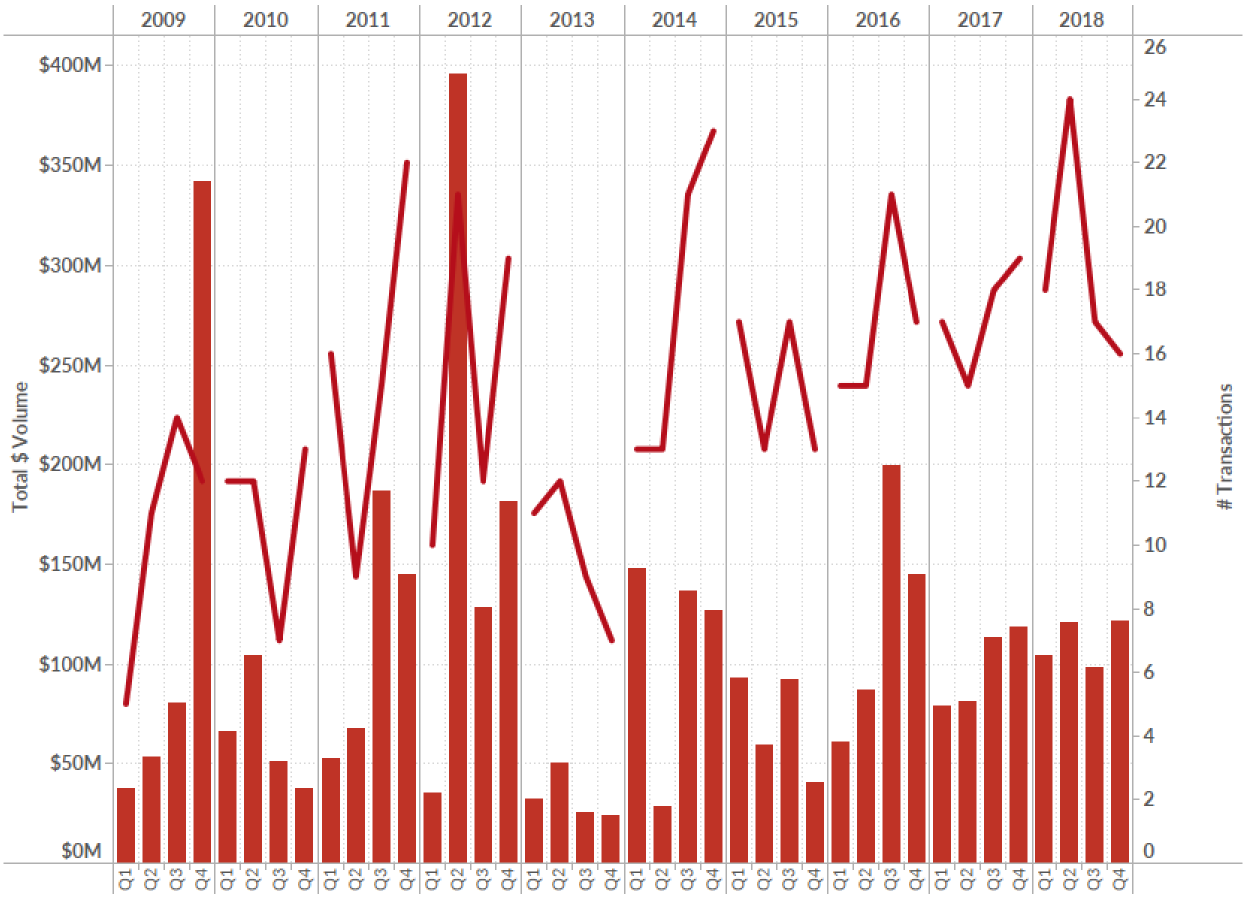




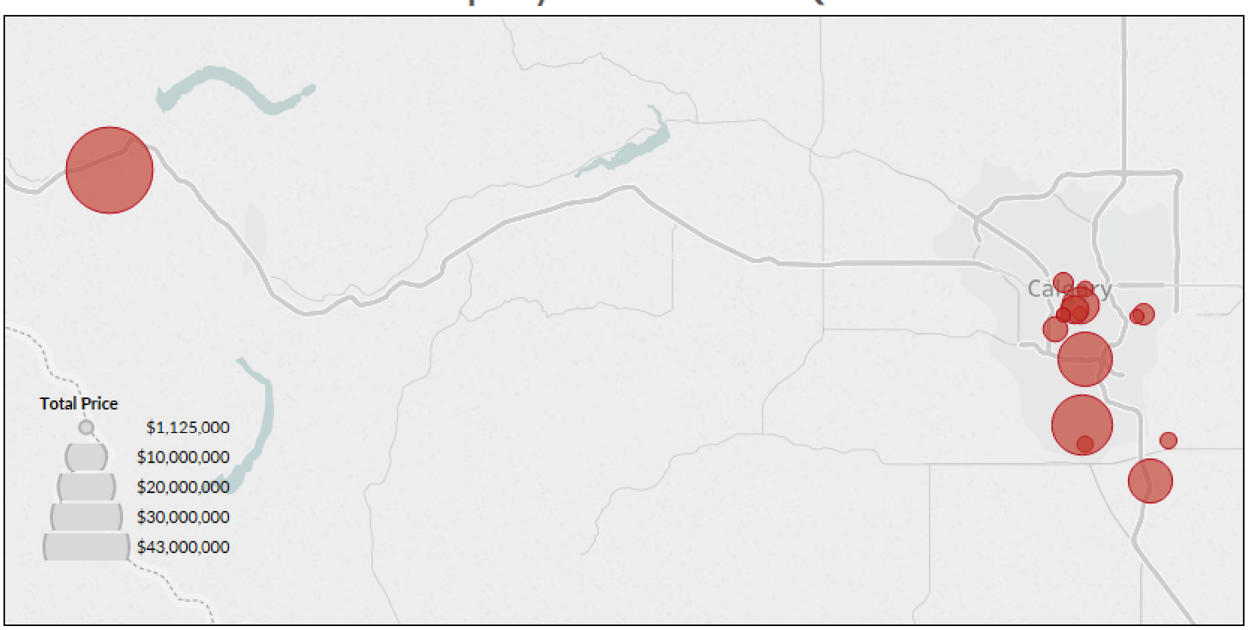
Retail Transactions

Q4 2018 saw 16 retail transactions worth $122M, up +25% from Q3 2018 and up +3% from the same quarter last year.

Retail Property Transactions - Q1 2009 to Q4 2018



Retail Property Transactions - Q4 2018



Industrial Transactions

Q4 2018 saw 43 industrial transactions worth $242M, up +14% from Q3 2018 and up +115% from the same quarter last year.

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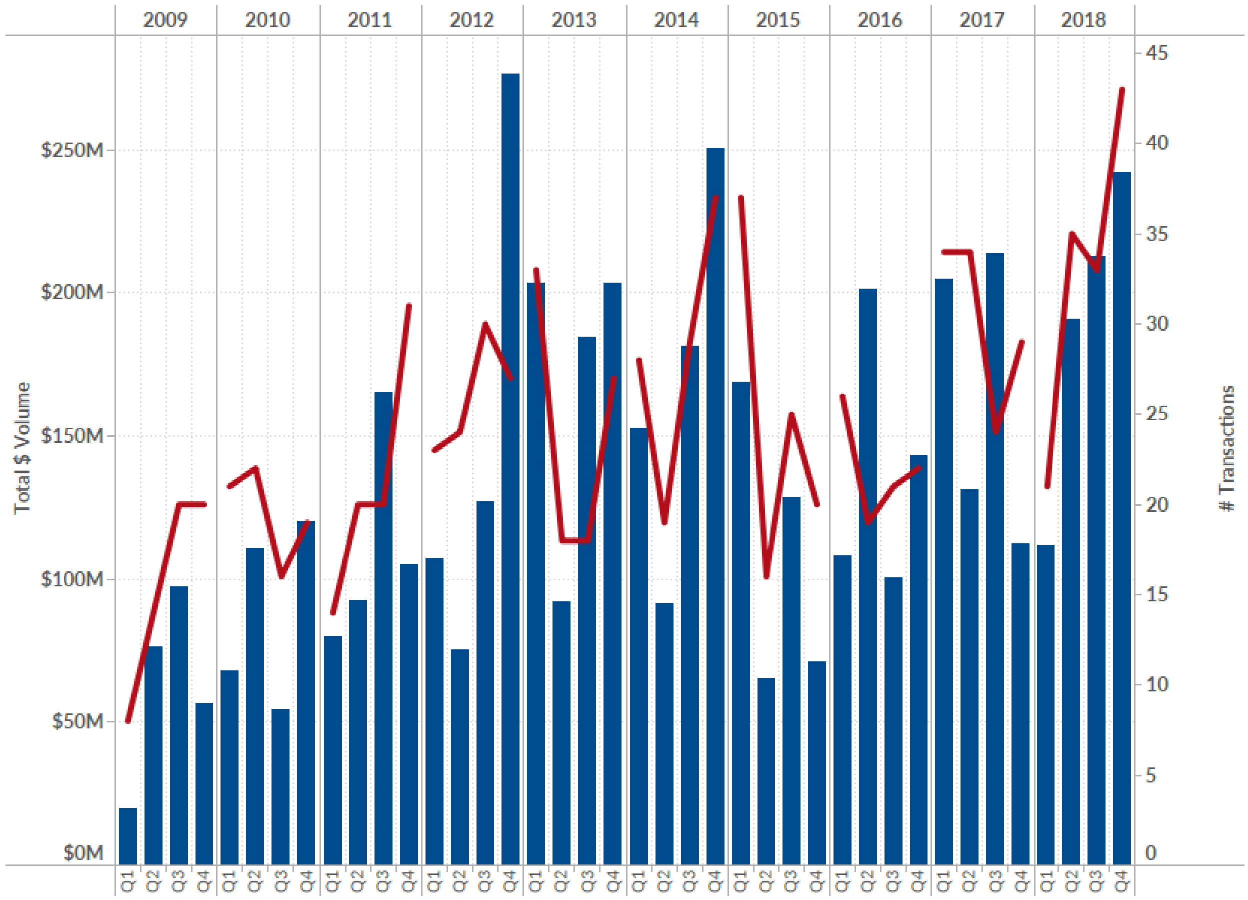
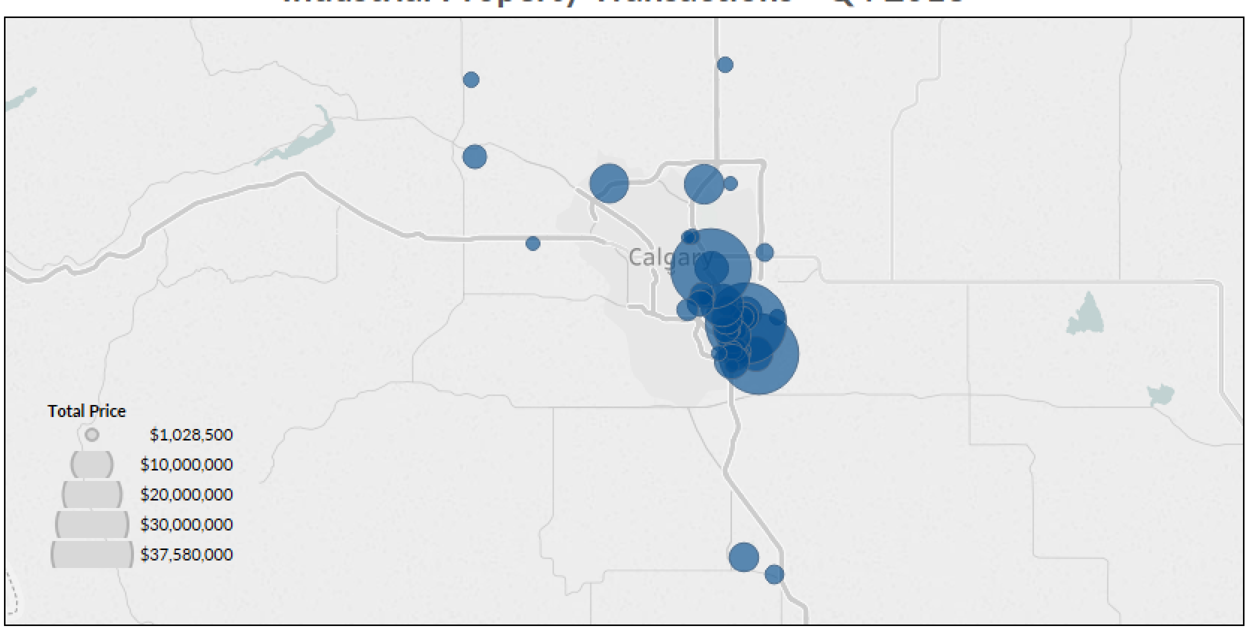
Industrial Property Transactions - Q1 2009 to Q4 2018

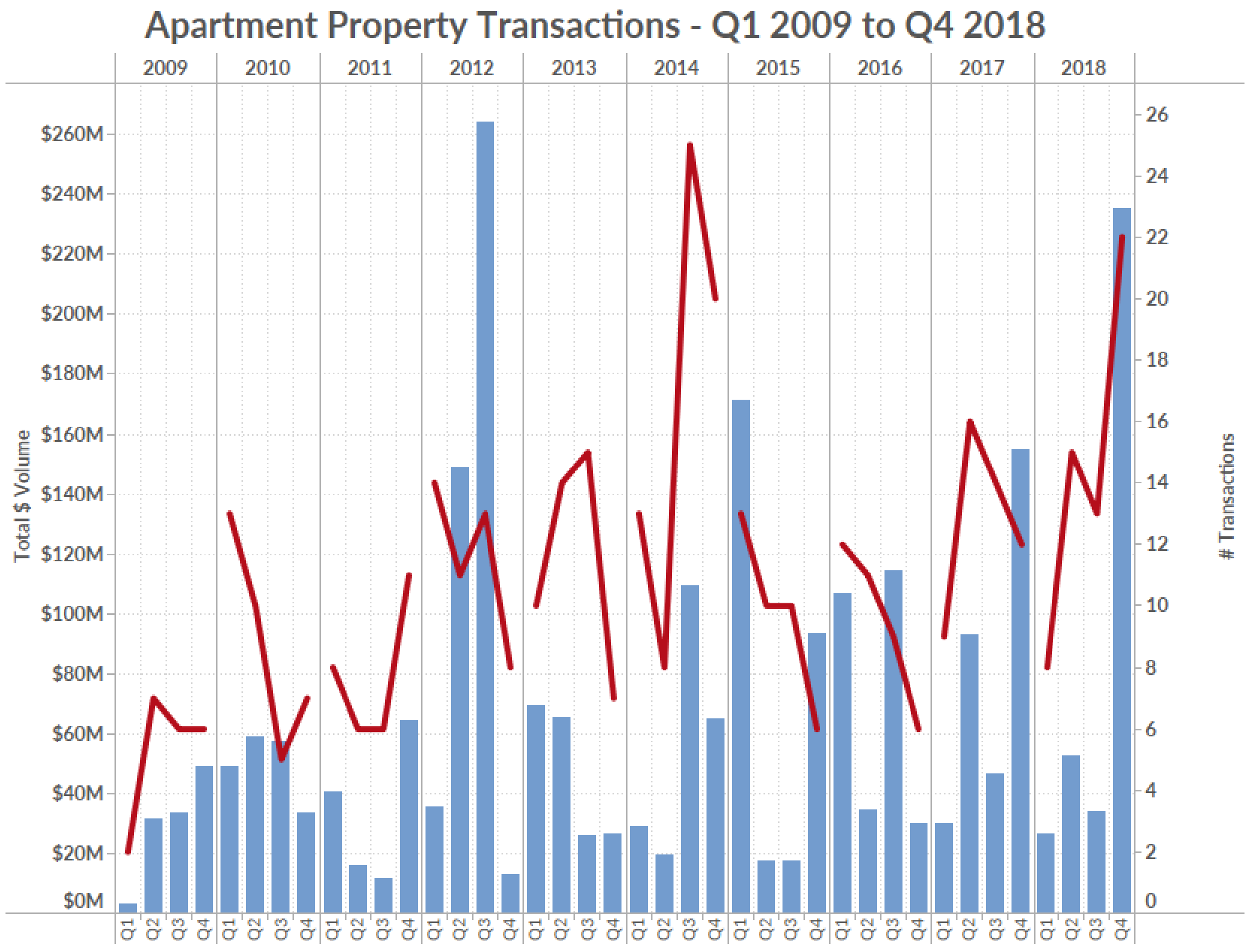


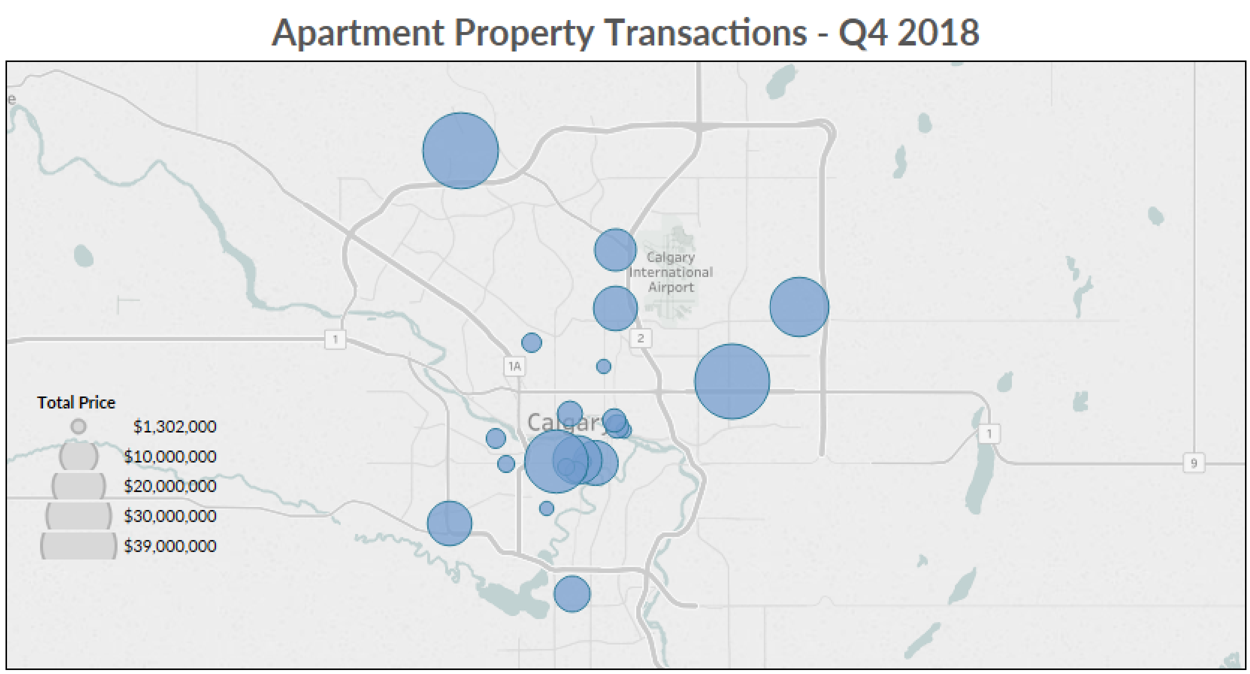
Industrial Property Transactions - Q4 2018



Apartment Transactions

Q4 2018 saw 22 apartment transactions worth $235M, up +591% from Q3 2018 and up +52% from the same quarter last year.

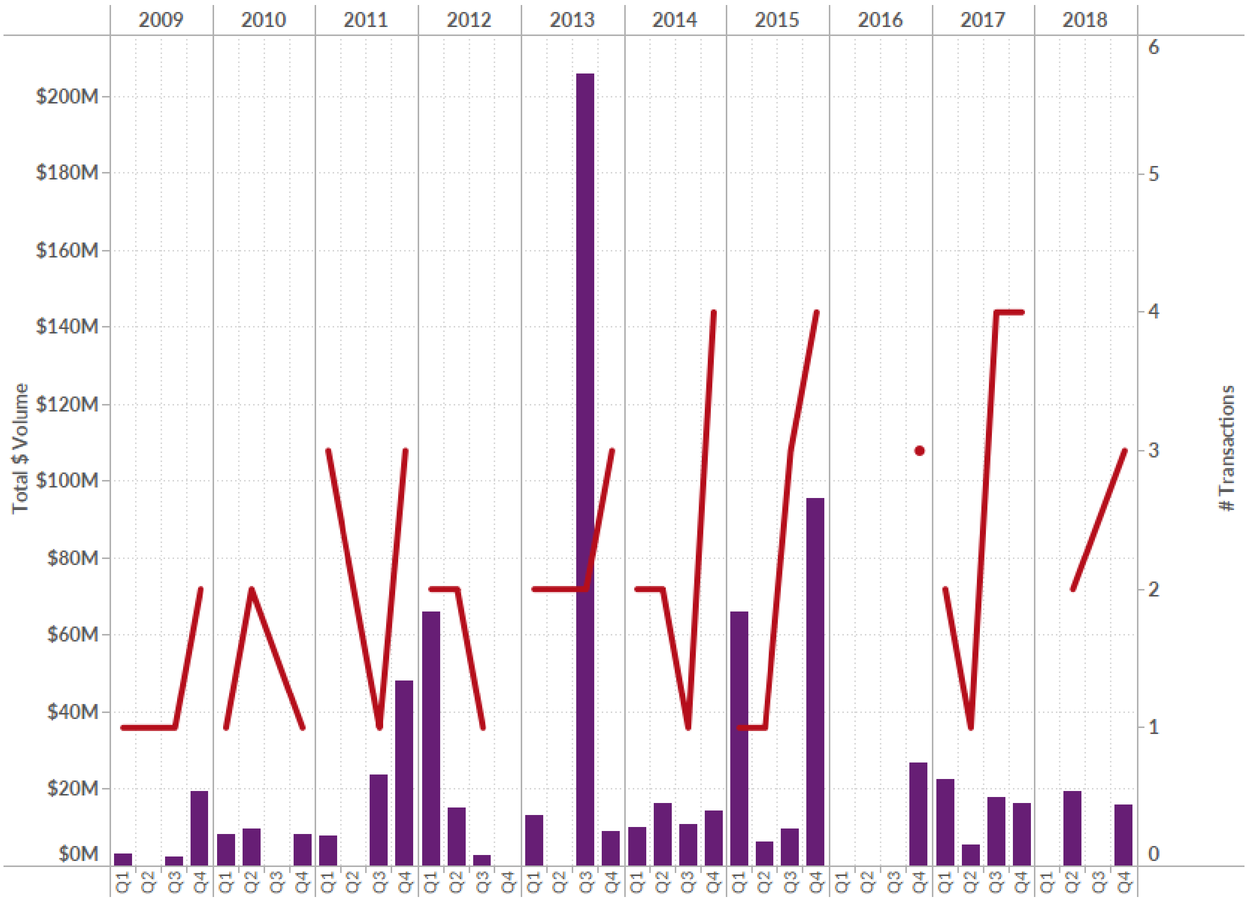




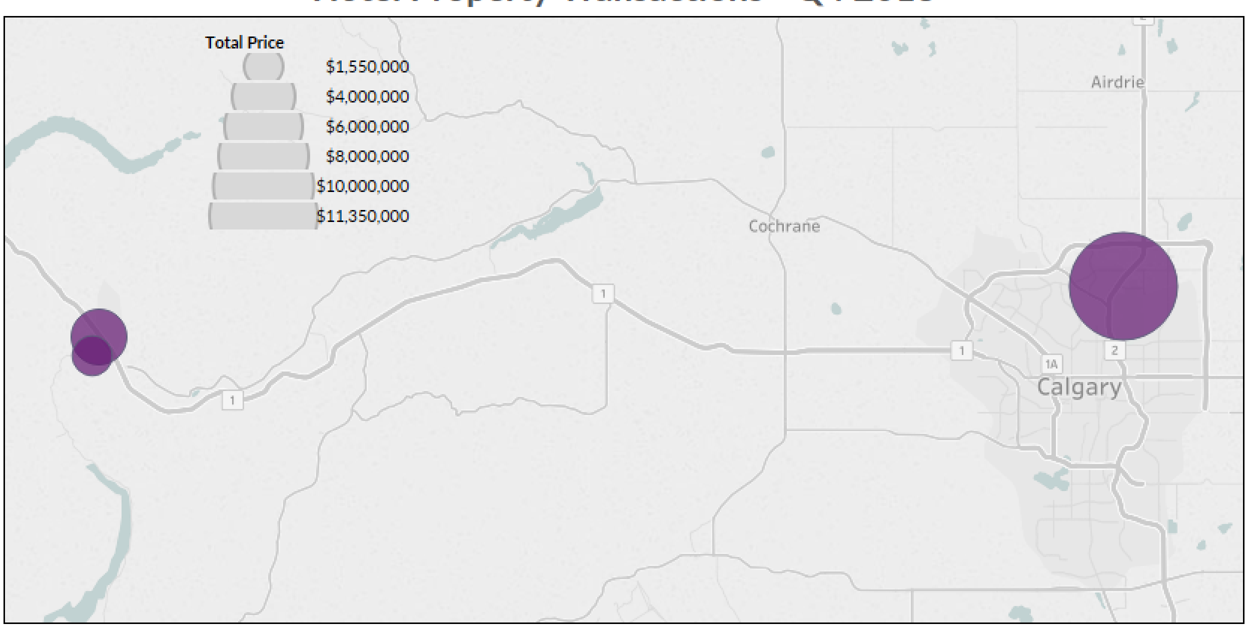
Hotel Transactions

Q4 2018 saw 3 hotel transactions worth $16M, up from Q3 2018 and down -2% from the same quarter last year.

Hotel Property Transactions - Q1 2009 to Q4 2018



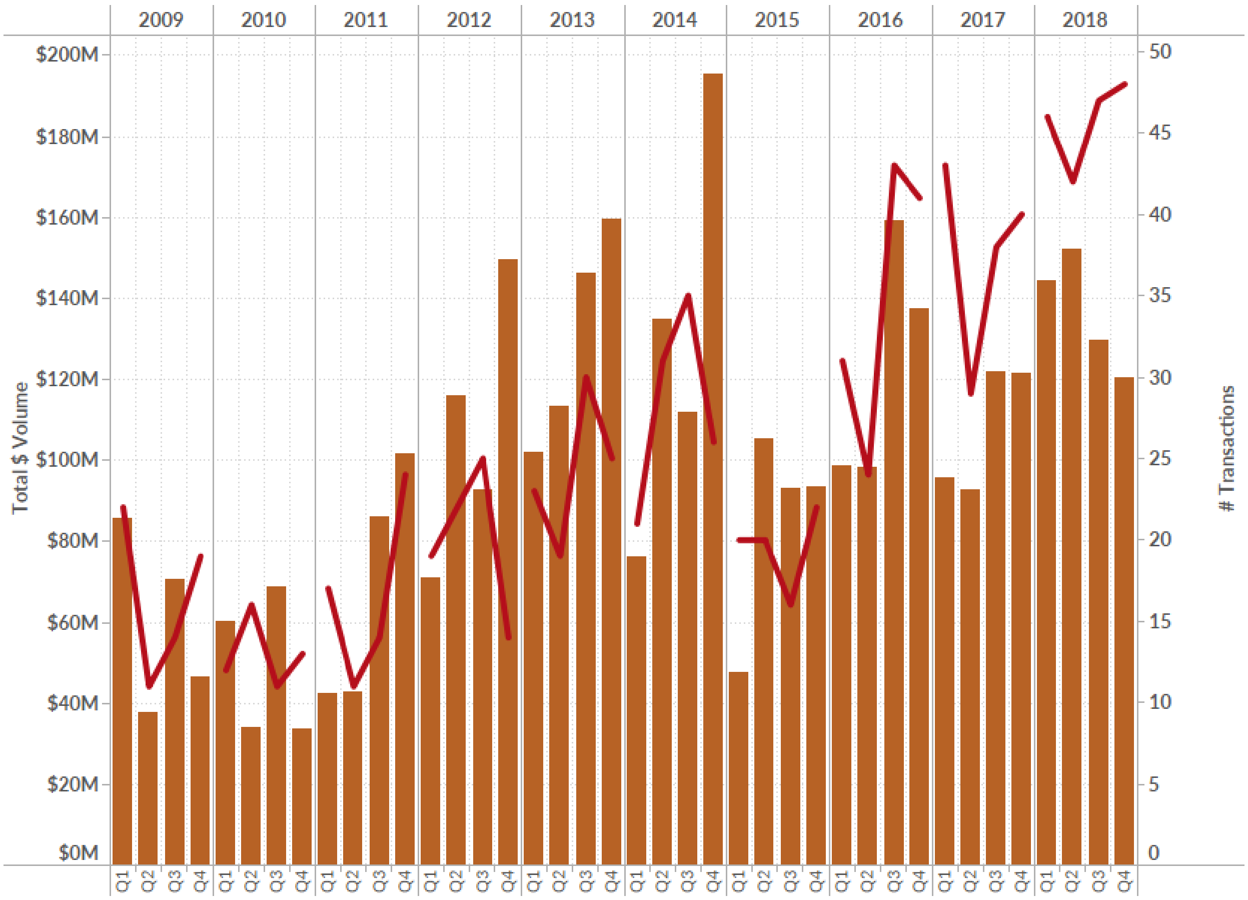
Hotel Property Transactions - Q4 2018



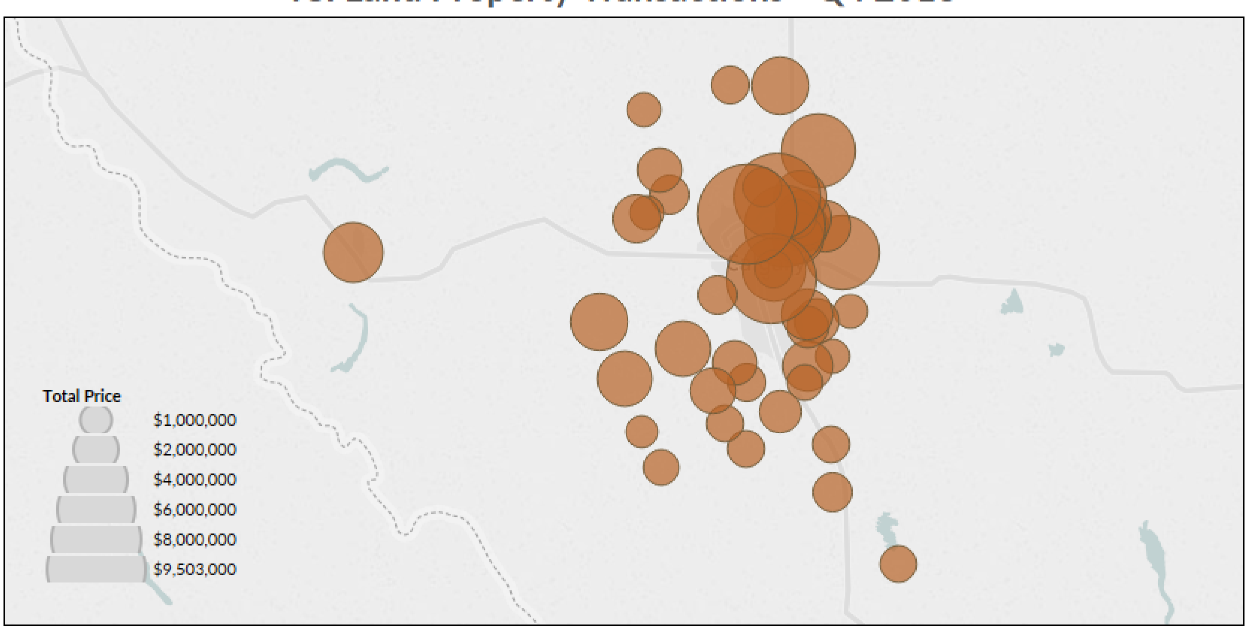
ICI Land Transactions

Q4 2018 saw 48 ICI land transactions worth $120M, down -7% from Q3 2018 and down -1% from the same quarter last year.

ICI Land Property Transactions - Q1 2009 to Q4 2018



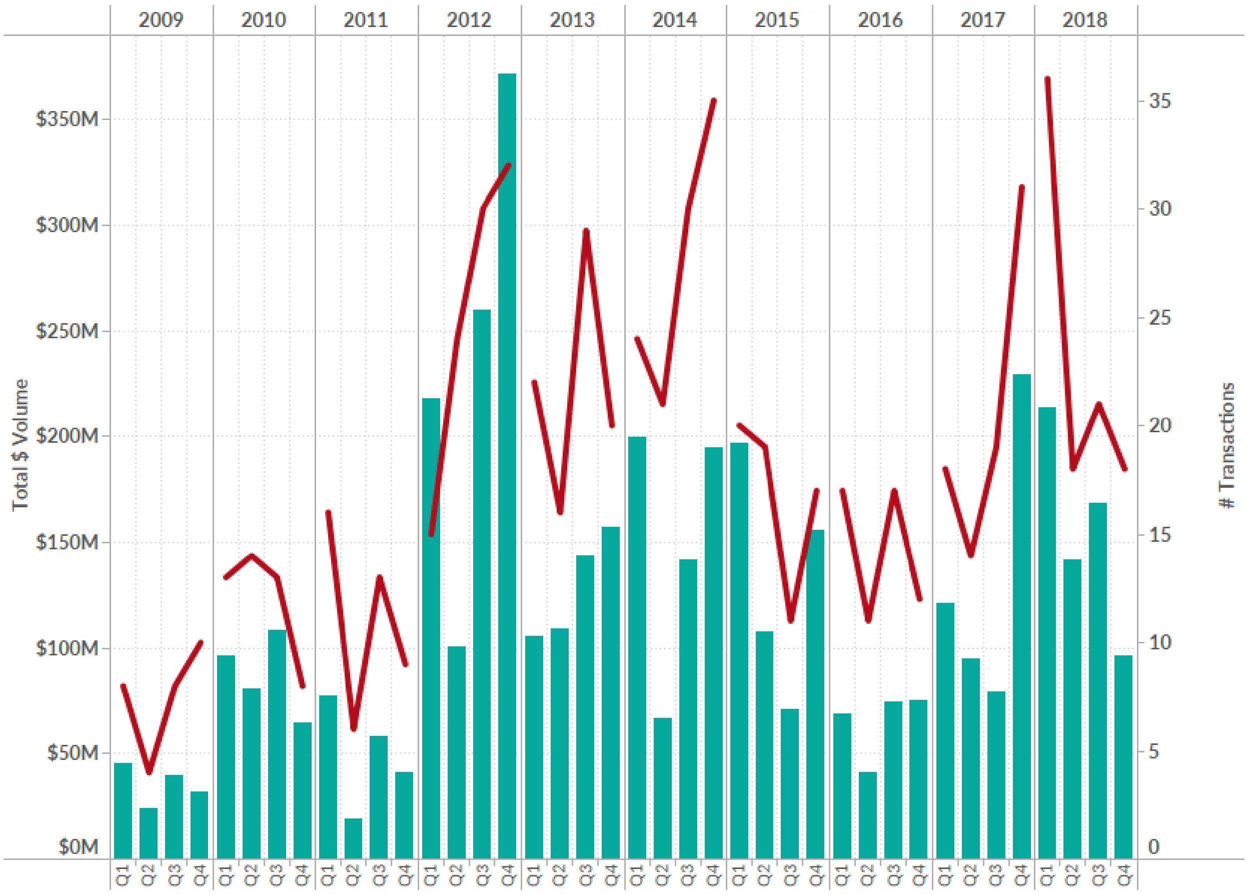
ICI Land Property Transactions - Q4 2018



Residential Land Transactions

Q4 2018 saw 18 residential land transactions worth $96M, down -43% from Q3 2018 and down -58% from the same quarter last year.

Residential Land Property Transactions - Q1 2009 to Q4 2018



Residential Land Property Transactions - Q4 2018