Greater Toronto Area Commercial Q1 2019 Statistics

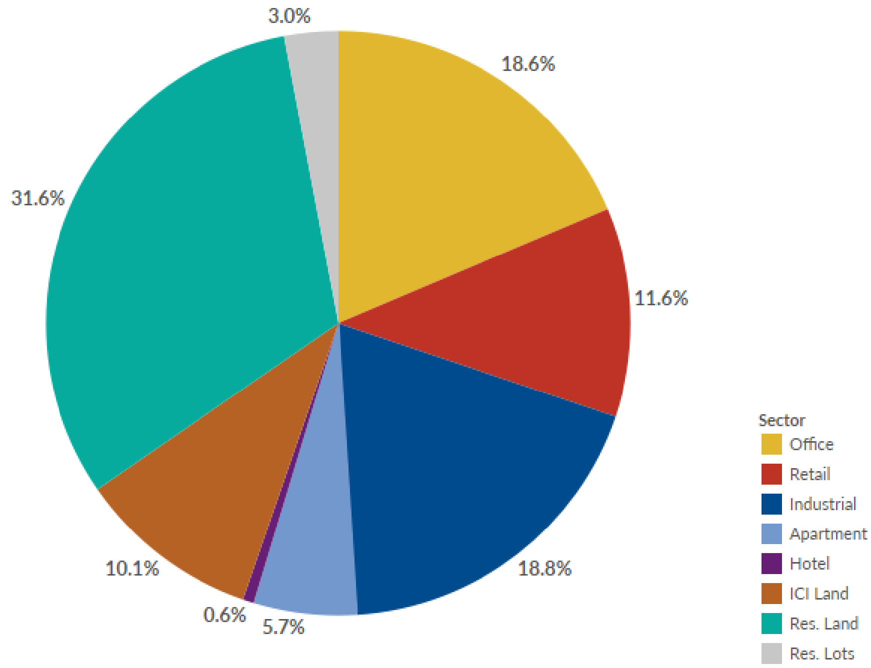
Data as of March 31, 2019

AltusGroup

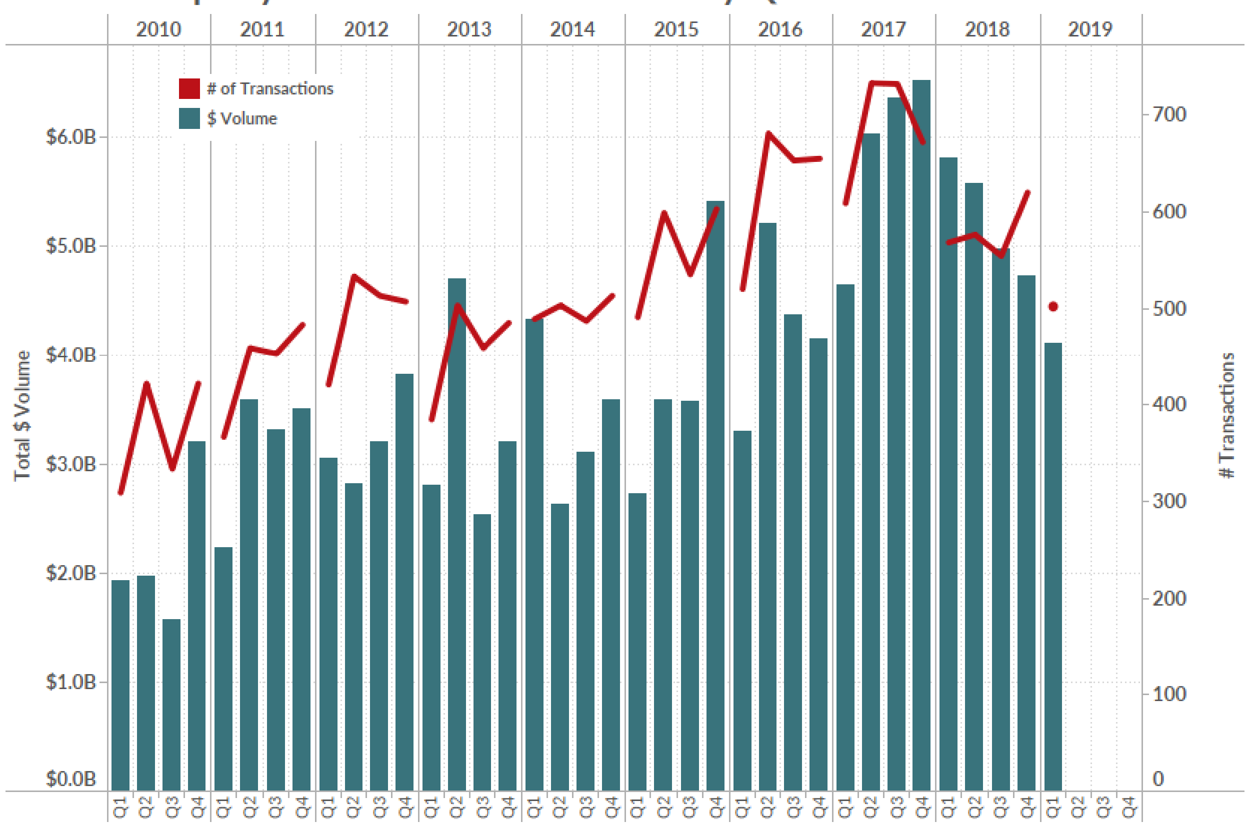
GTA Property Transactions

Q1 2019 registered a total of 502 transactions worth $4.1B, down -13% from the previous quarter. Residential Land was the most active sector at 32% of activity.

Q1 2019 Property Transactions - Total $ Volume by Sector

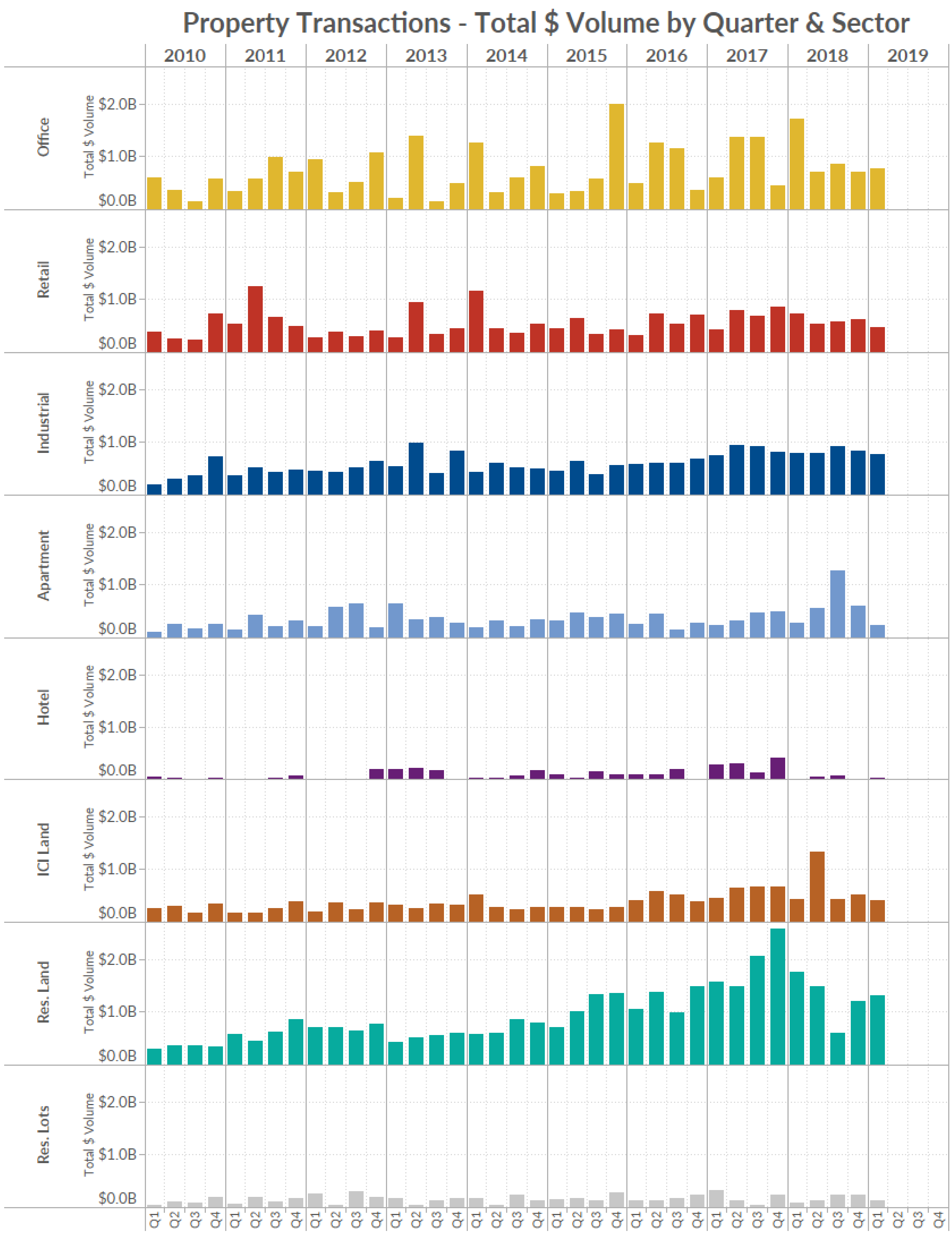


Property Transactions - All Sectors by Quarter



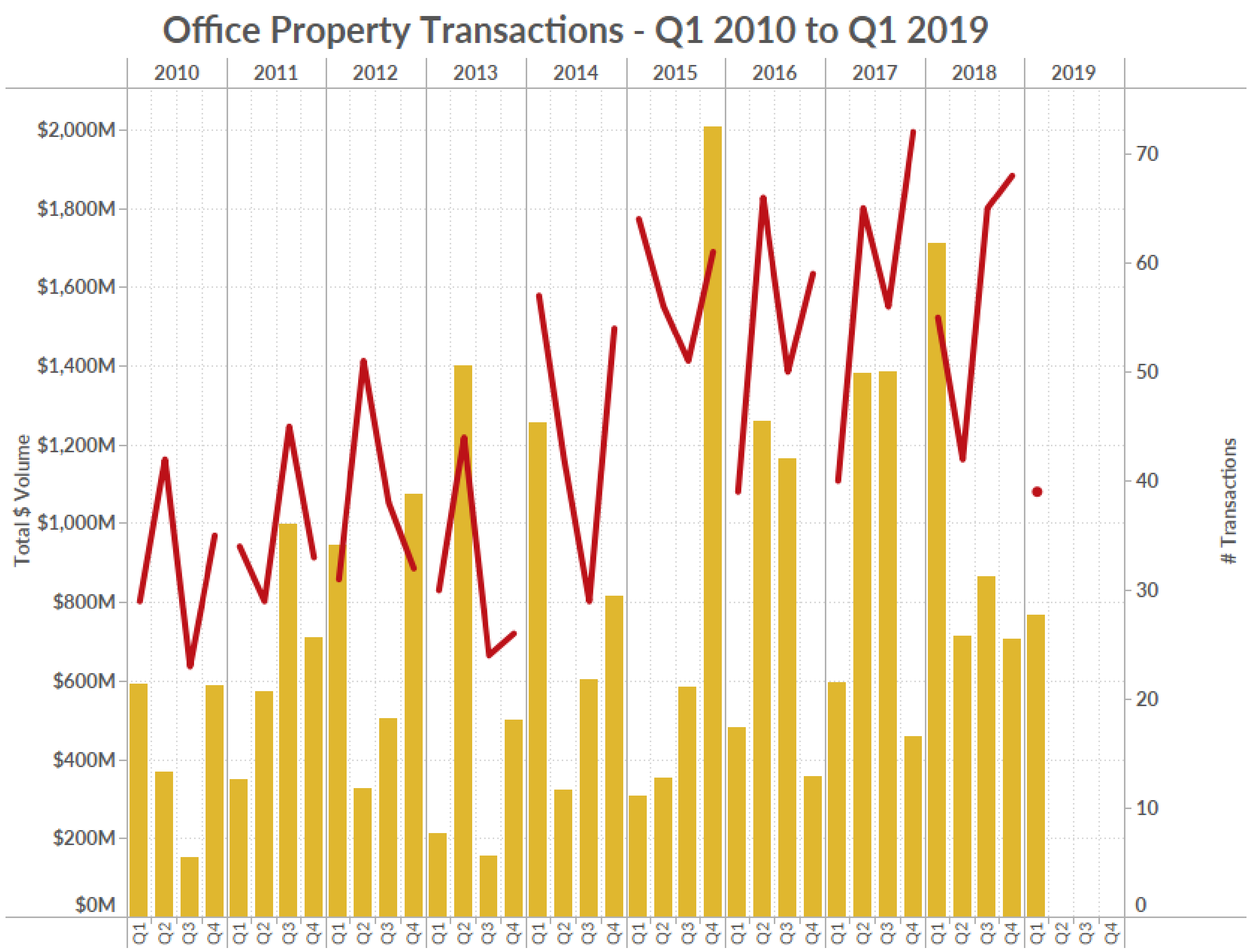
Property Transactions by Quarter and Sector

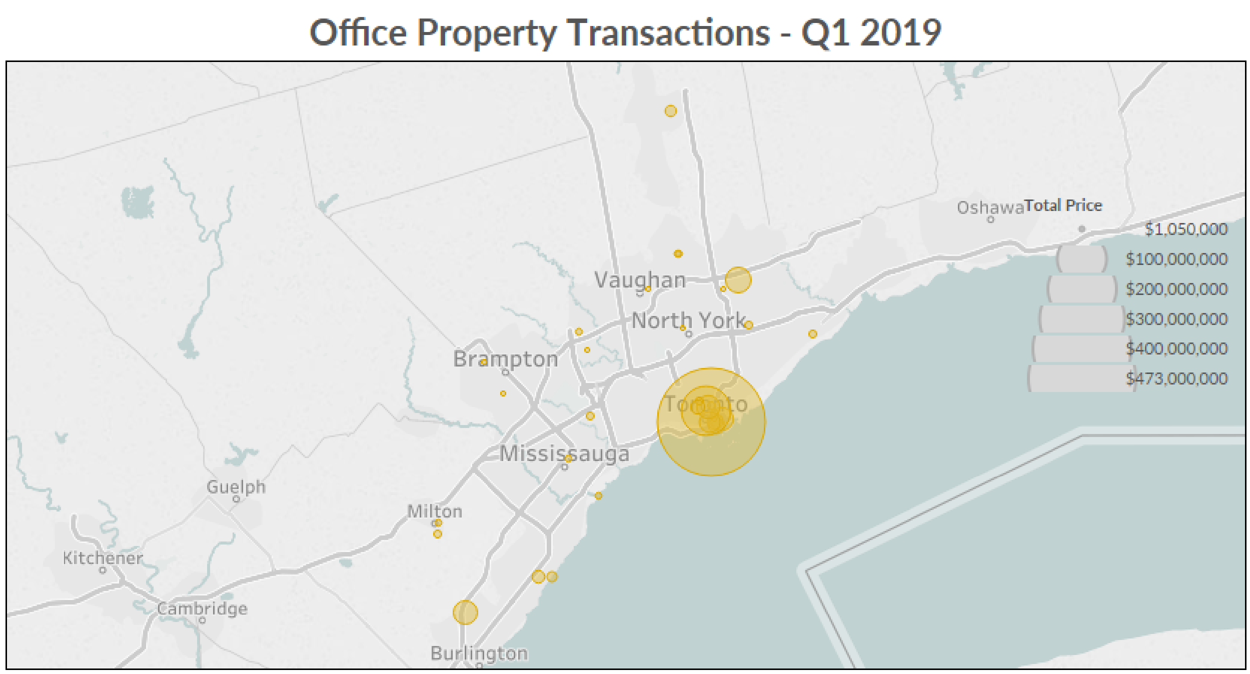
Q1 2019 saw an increase in the Office, Hotel and Residential Land sectors and a decrease in Retail, Industrial, Apartment, ICI Land and Residential Lots.



Office Transactions

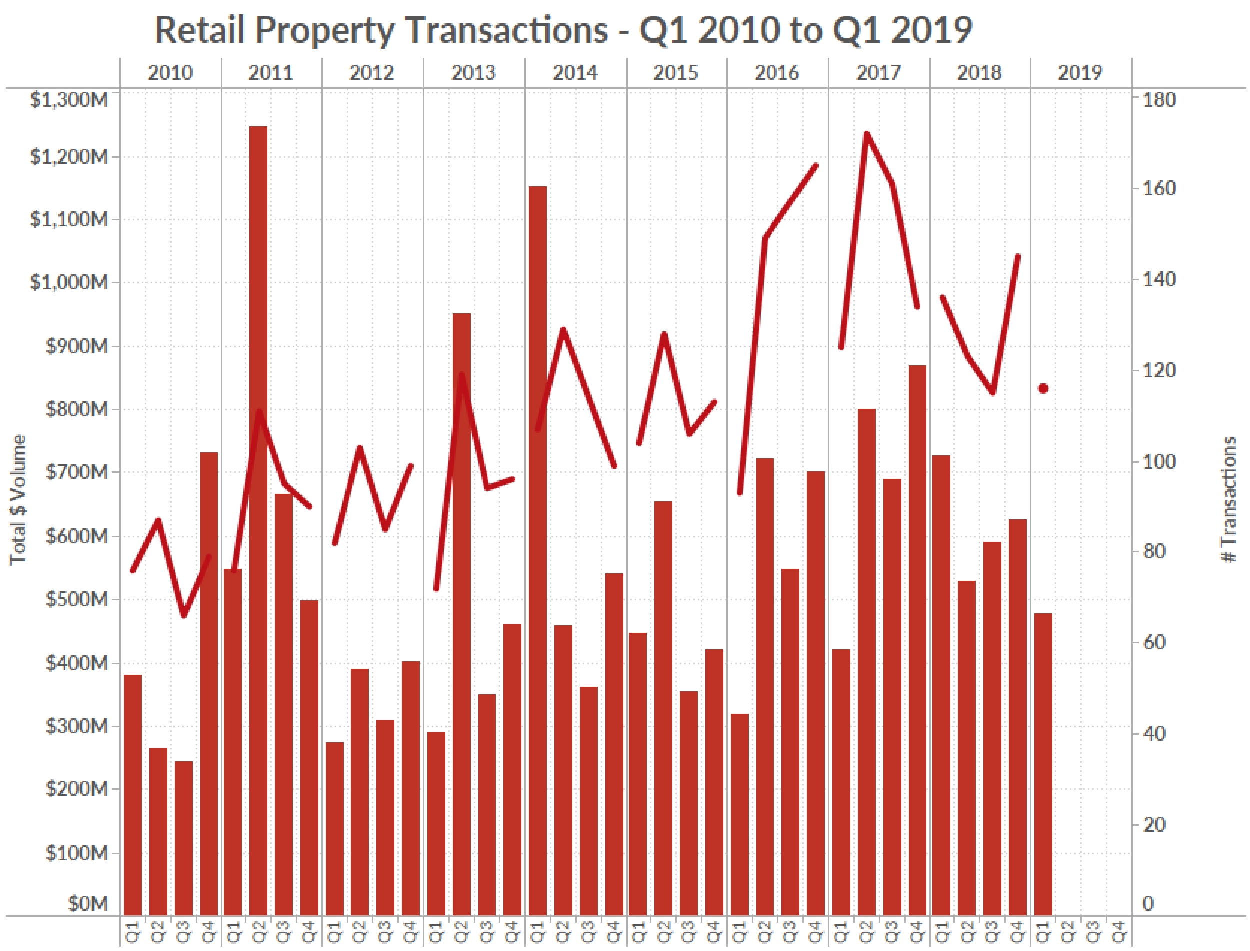
Q1 2019 saw 39 office transactions worth $764M, up +8% from Q4 2018 and down -55% from the same quarter last year.

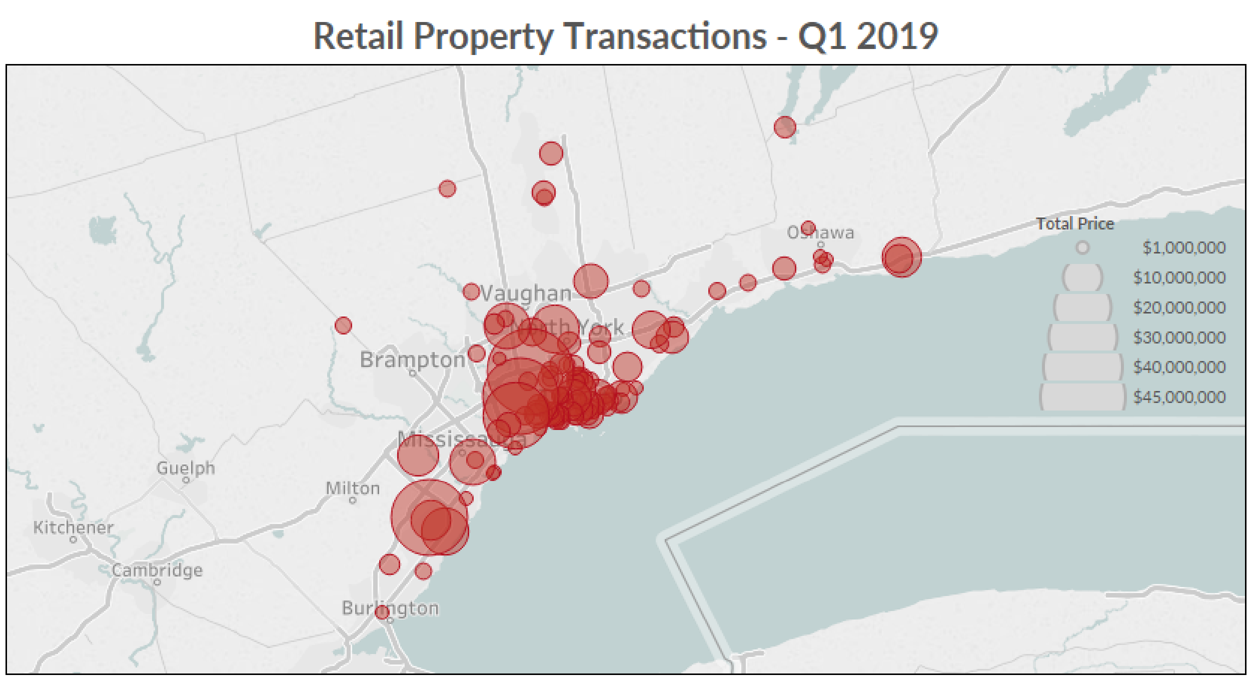




Retail Transactions

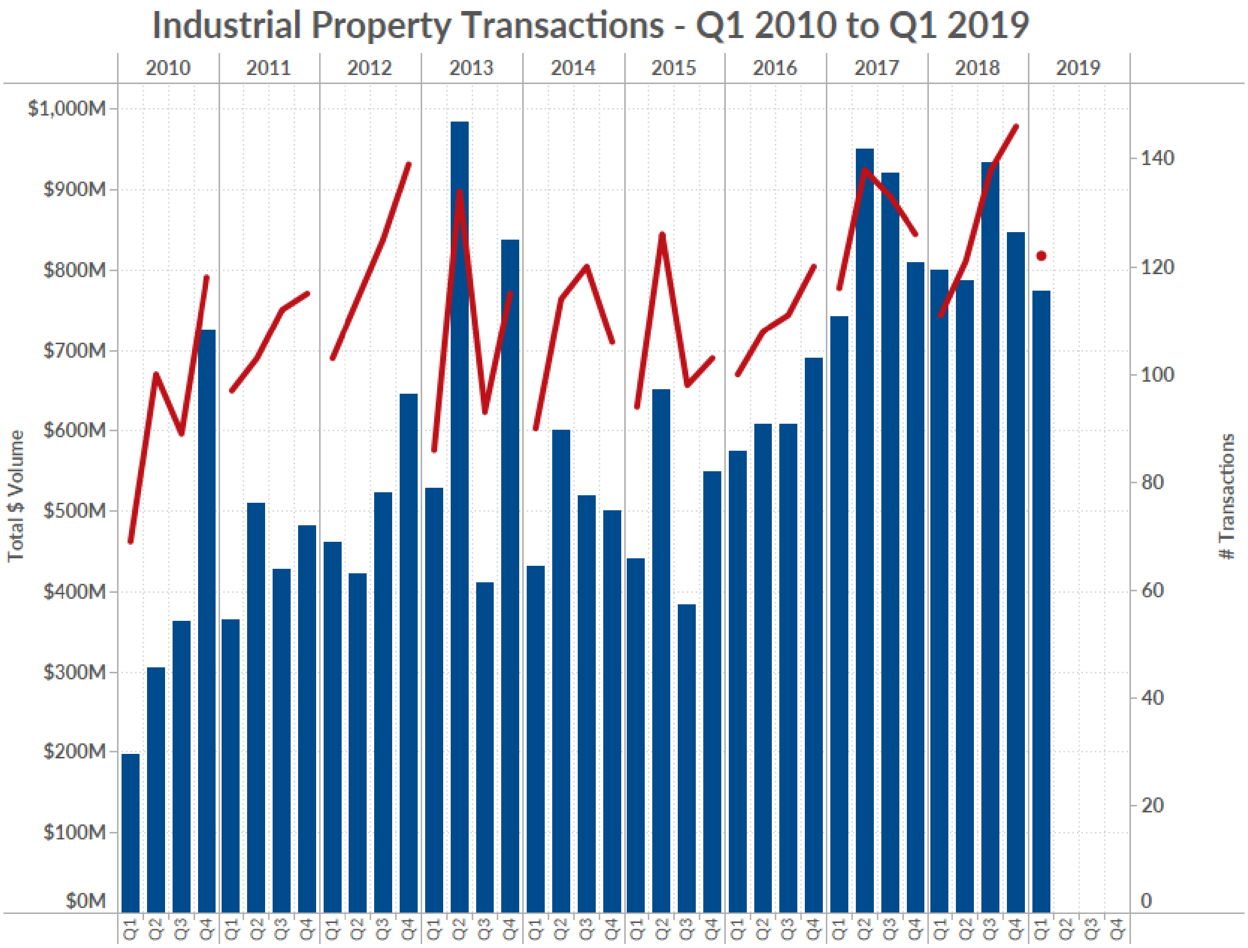
Q1 2019 saw 116 retail transactions worth $476M, down -24% from Q4 2018 and down -34% from the same quarter last year.

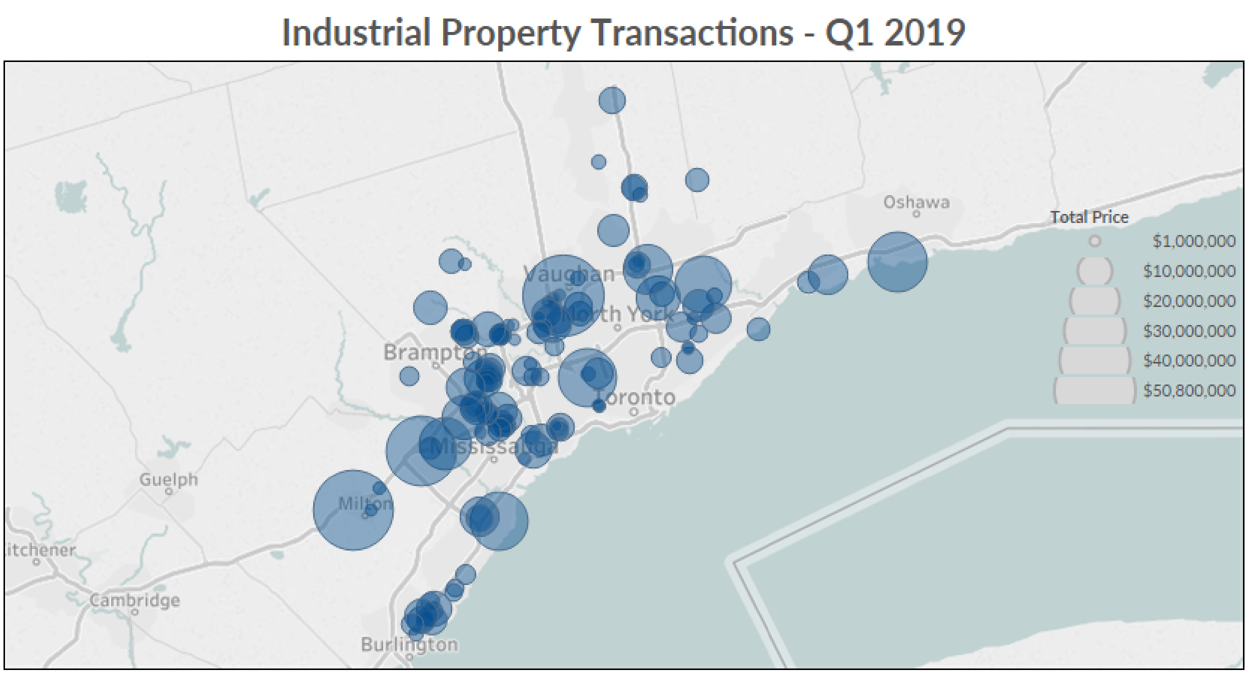




Industrial Transactions

Q1 2019 saw 122 industrial transactions worth $773M, down -9% from Q4 2018 and down -3% from the same quarter last year.

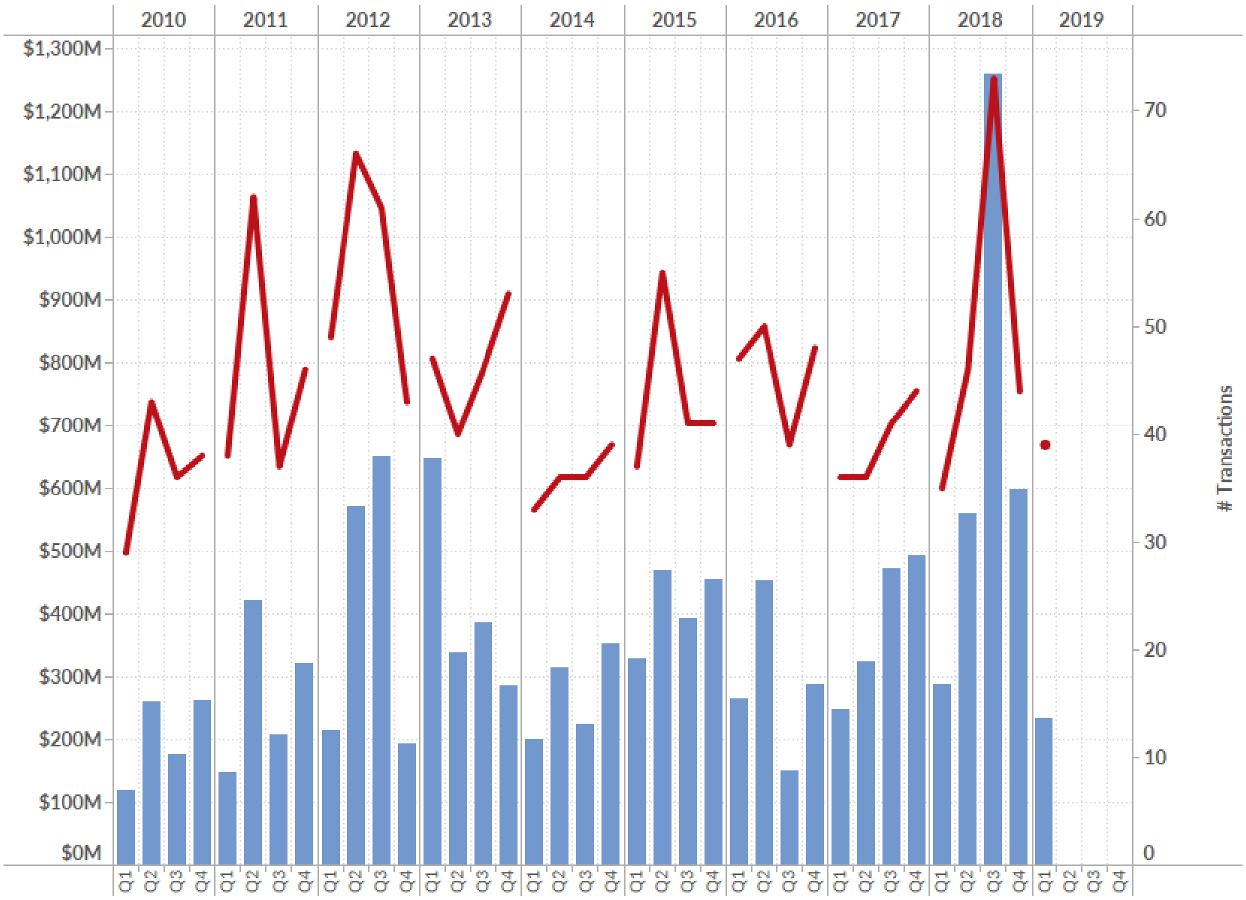




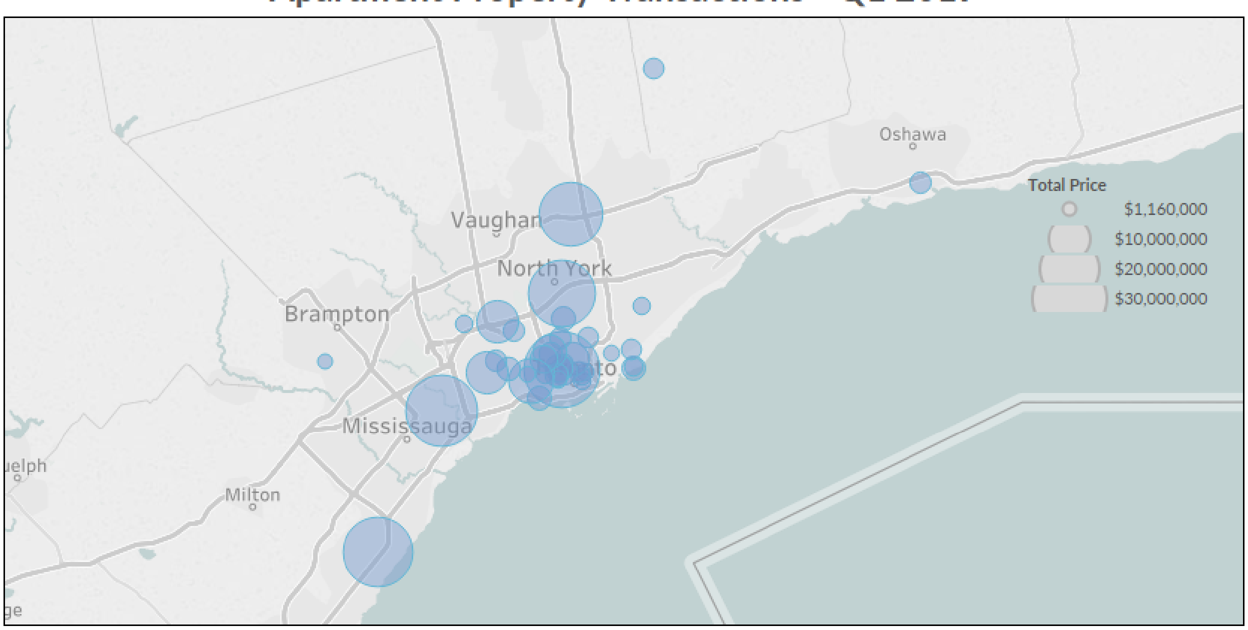
Apartment Transactions

Q1 2019 saw 39 apartment transactions worth $234M, down -61% from Q4 2018 and down -19% from the same quarter last year.

Apartment Property Transactions - Q1 2010 to Q1 2019



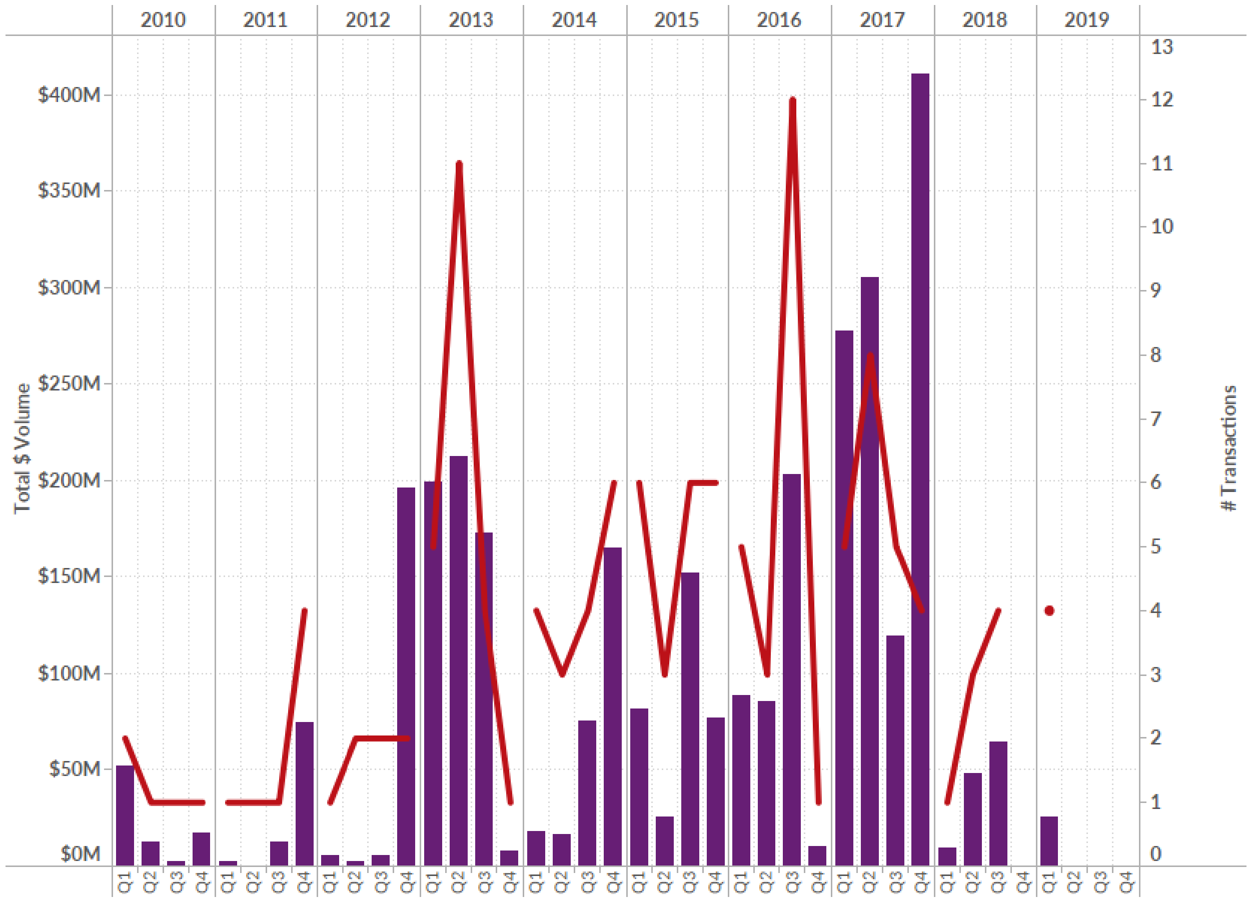
Apartment Property Transactions - Q1 2019



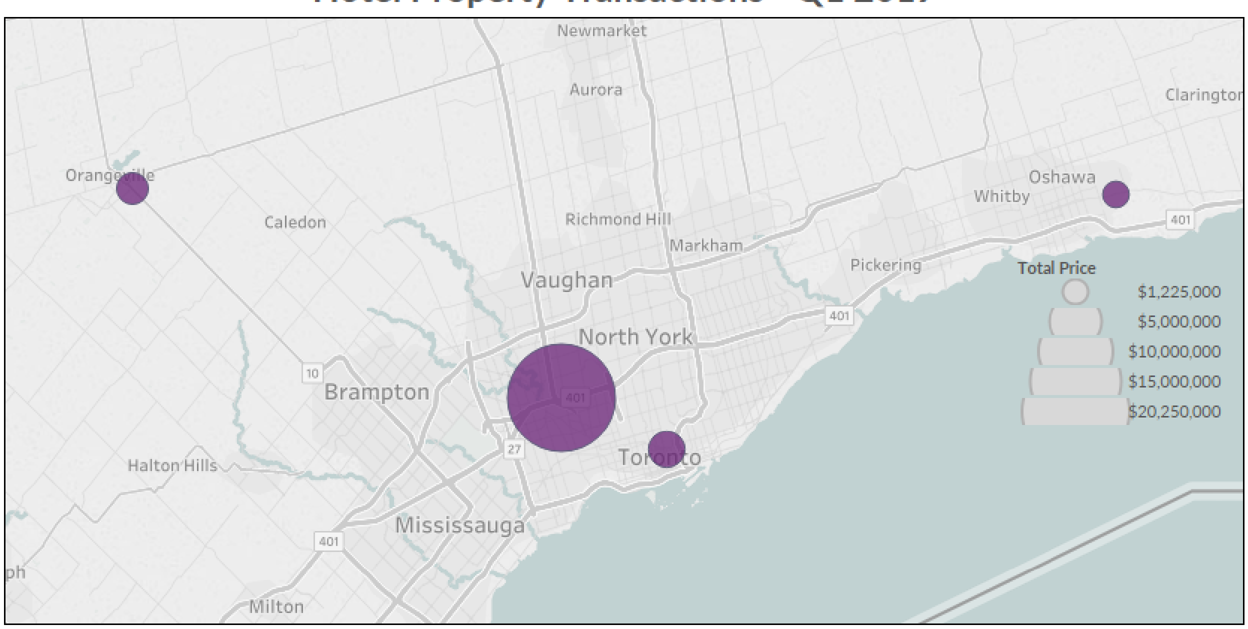
Hotel Transactions

Q1 2019 saw 4 hotel transactions worth $26M, up from Q4 2018 and up +184% from the same quarter last year.

Hotel Property Transactions - Q1 2010 to Q1 2019



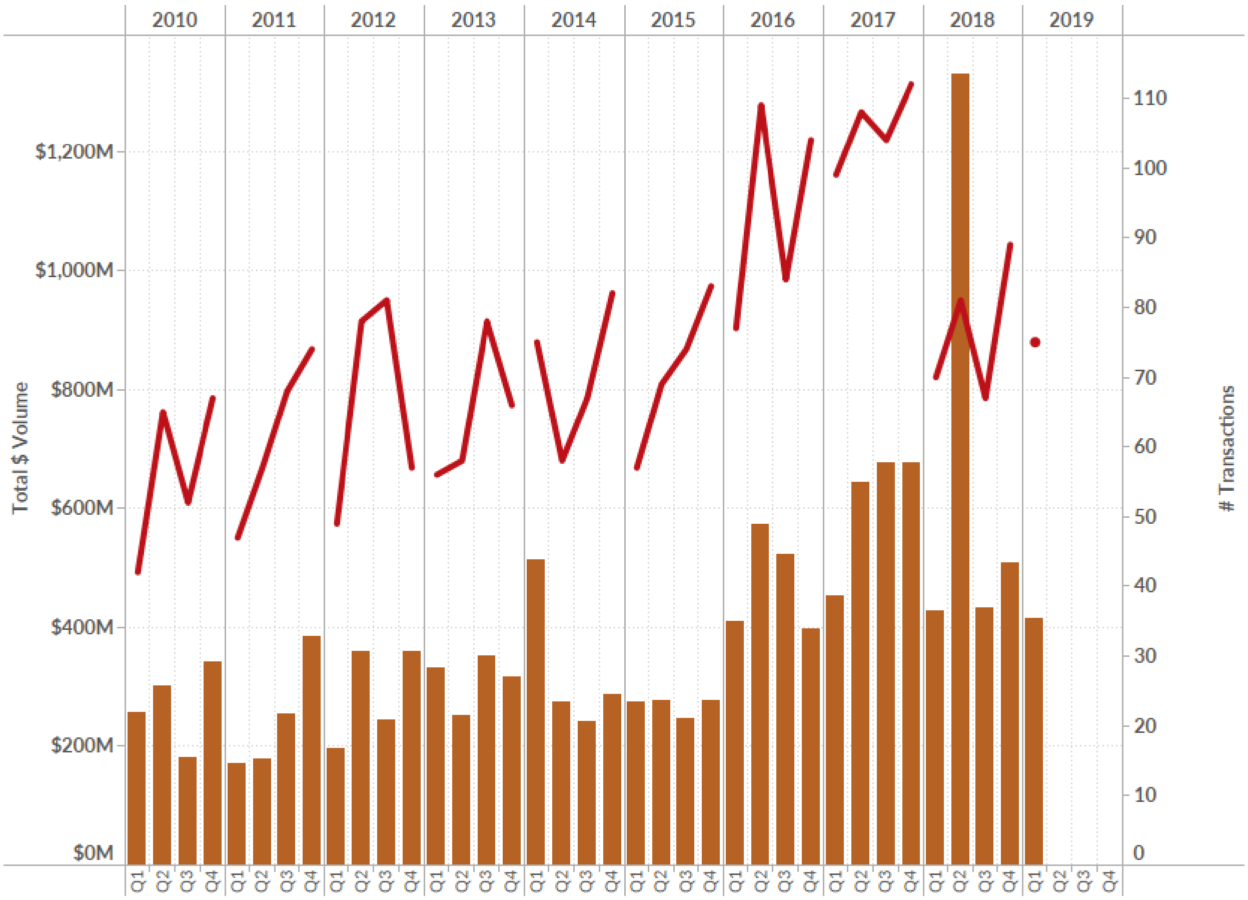
Hotel Property Transactions - Q1 2019



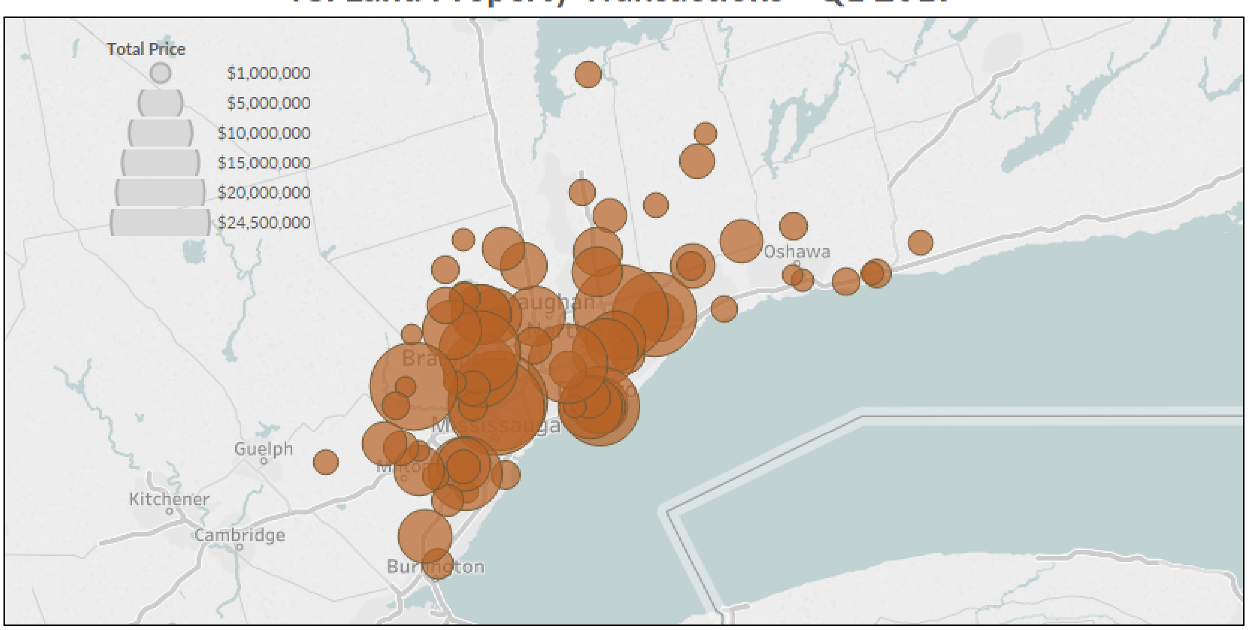
ICI Land Transactions

Q1 2019 saw 75 ICI land transactions worth $415M, down -18% from Q4 2018 down -2% from the same quarter last year.

ICI Land Property Transactions - Q1 2010 to Q1 2019

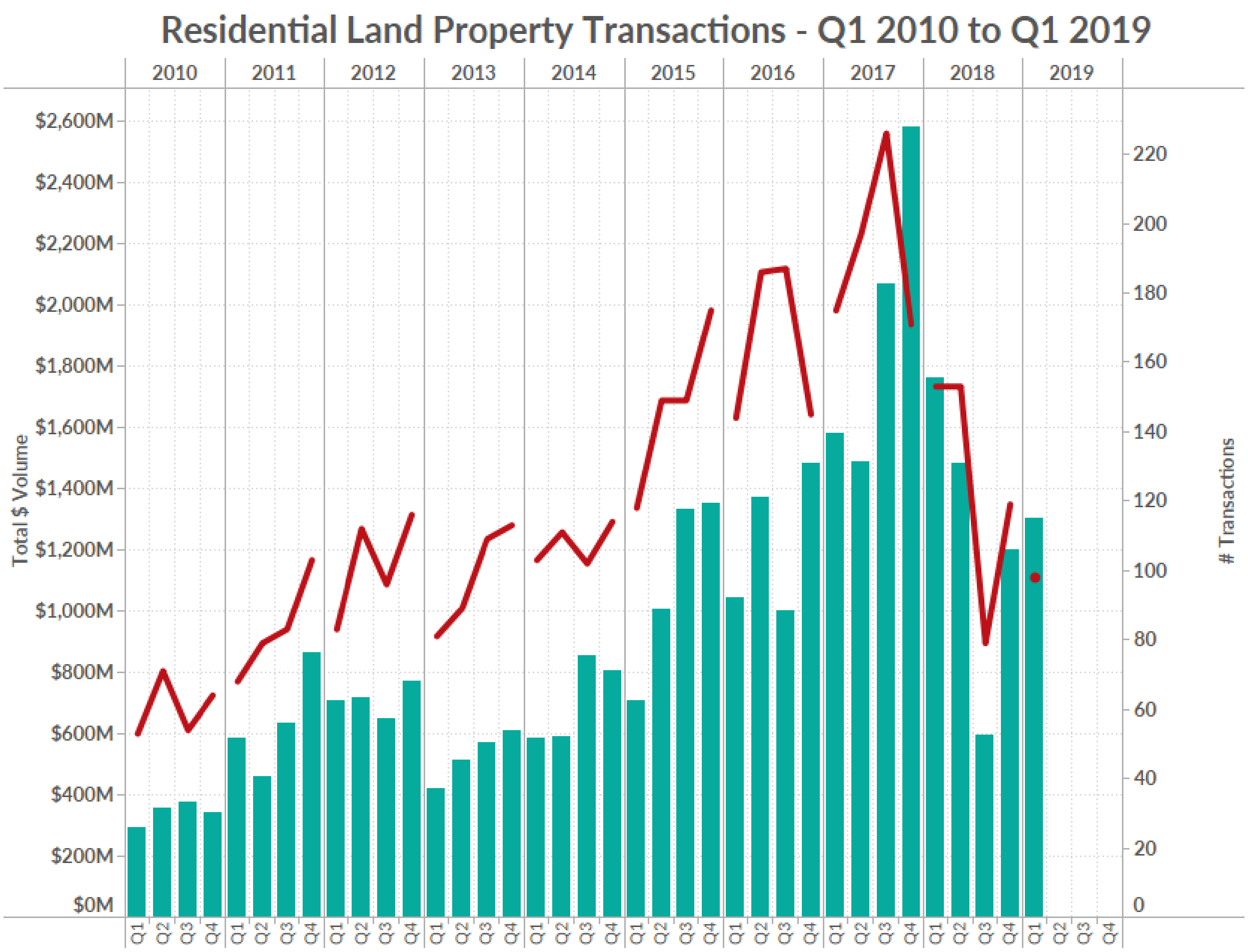


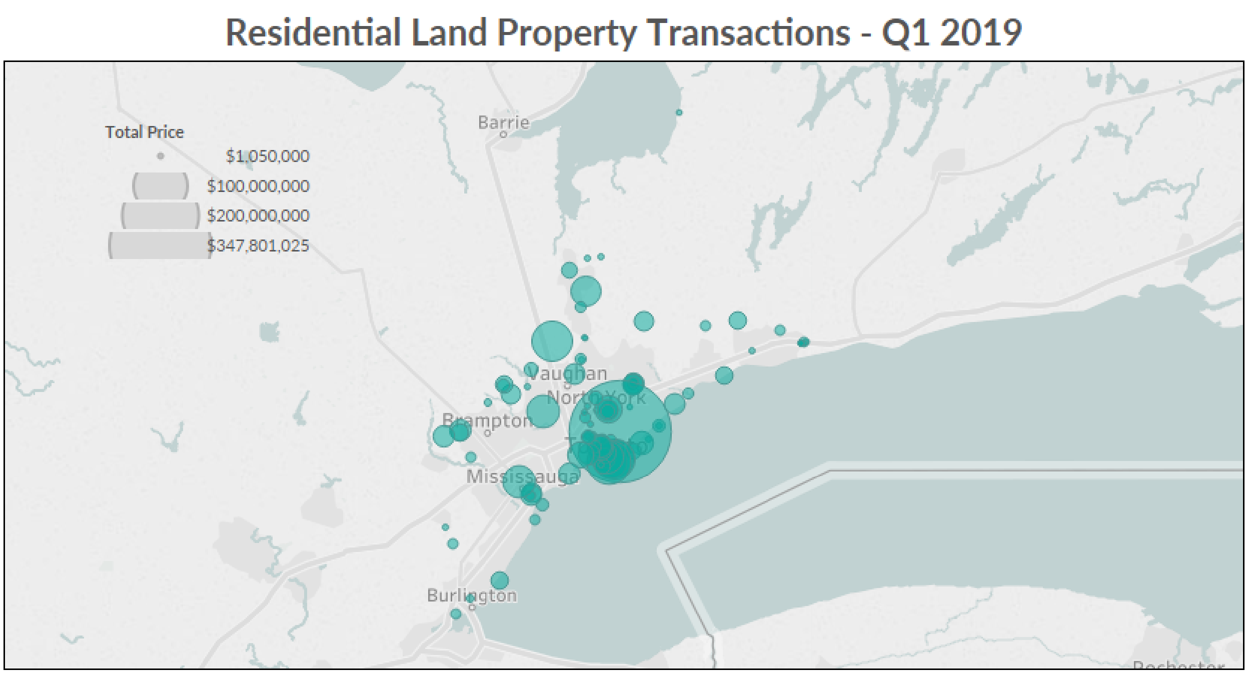
ICI Land Property Transactions - Q1 2019



Residential Land Transactions

Q1 2019 saw 98 residential land transactions worth $1.3B, up +8% from Q4 2018 and down -26% from the same quarter last year.





Residential Lots Transactions

Q1 2019 saw 9 residential lots transactions worth $122M, down -50% from Q4 2018 and up +38% from the same quarter last year.