
Greater Toronto Area Commercial Q1 2019 Statistics

Data as of March 31, 2019



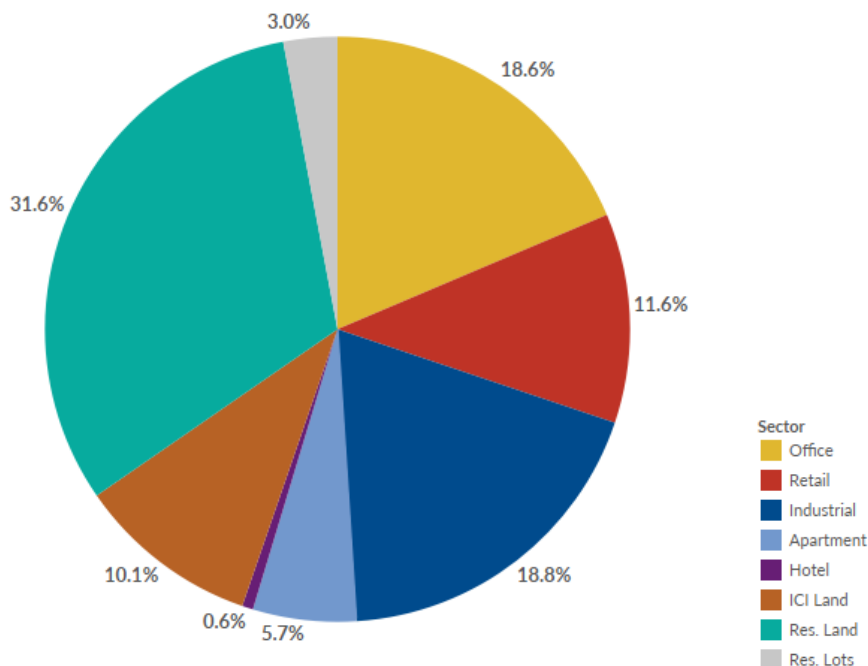
AltusGroup

GTA Property Transactions

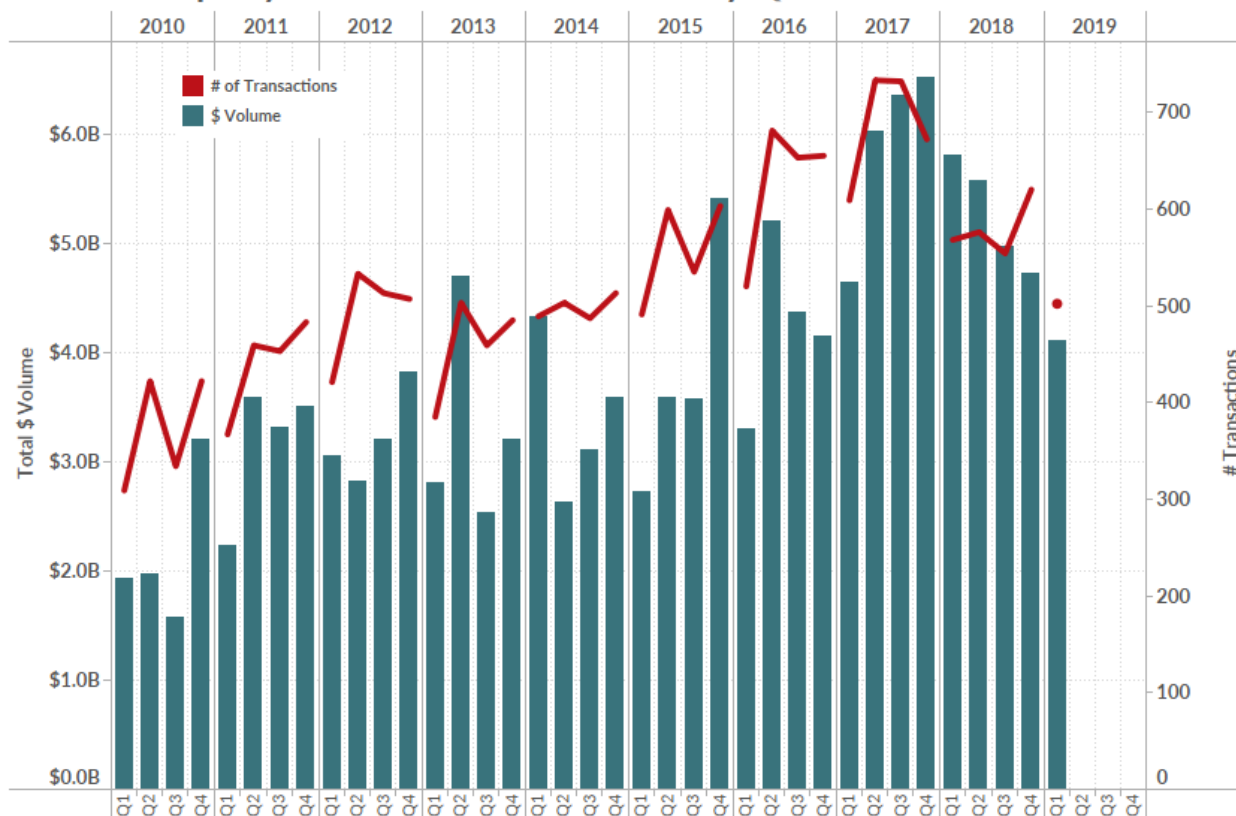
Q1 2019 registered a total of 502 transactions worth \$4.1B, down -13% from the previous quarter. Residential Land was the most active sector at 32% of activity.



Q1 2019 Property Transactions - Total \$ Volume by Sector

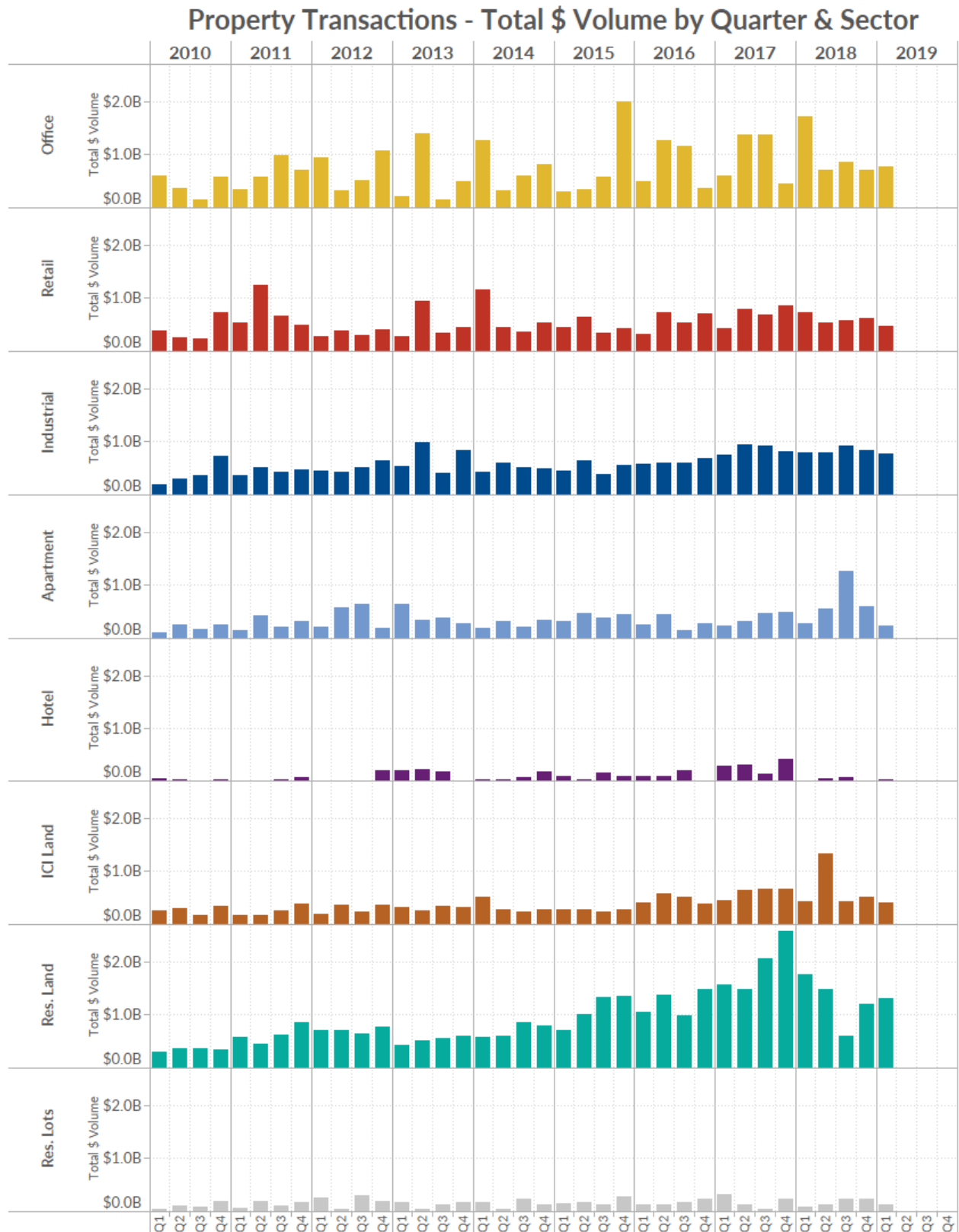


Property Transactions - All Sectors by Quarter



Property Transactions by Quarter and Sector

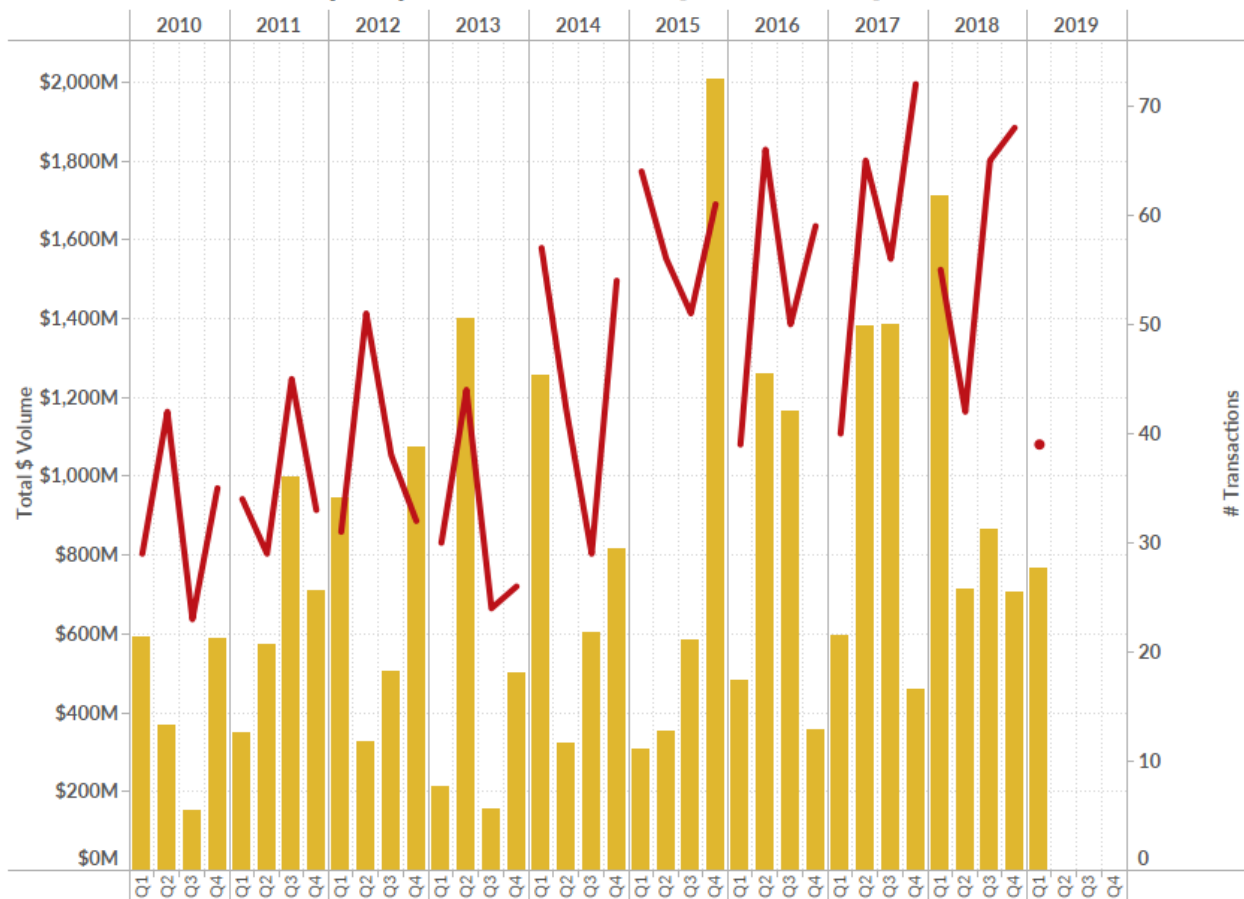
Q1 2019 saw an increase in the Office, Hotel and Residential Land sectors and a decrease in Retail, Industrial, Apartment, ICI Land and Residential Lots.



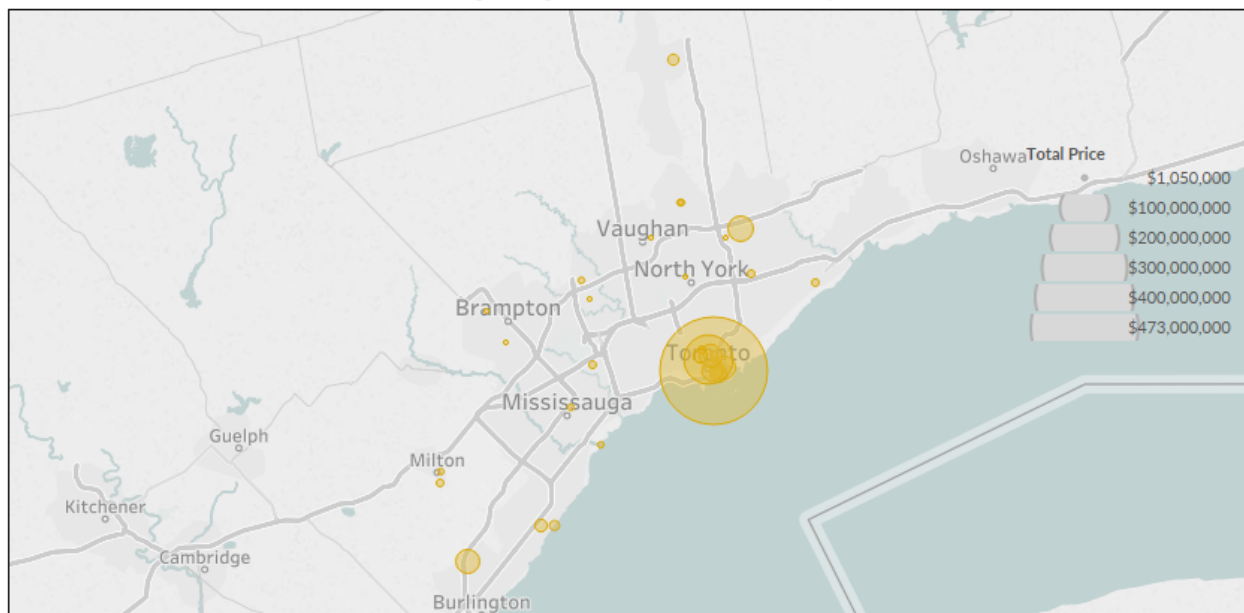
Office Transactions

Q1 2019 saw 39 office transactions worth \$764M, up +8% from Q4 2018 and down -55% from the same quarter last year.

Office Property Transactions - Q1 2010 to Q1 2019



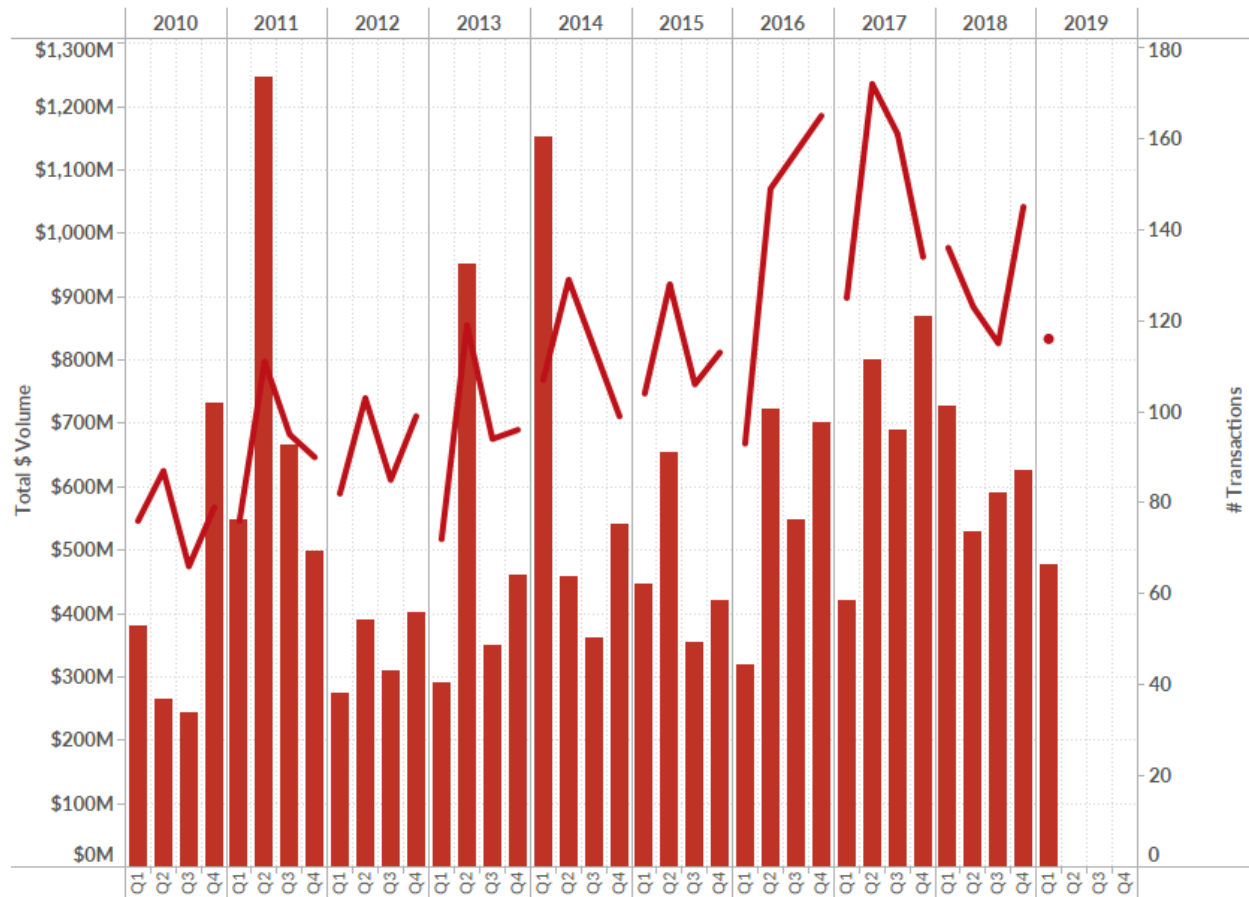
Office Property Transactions - Q1 2019



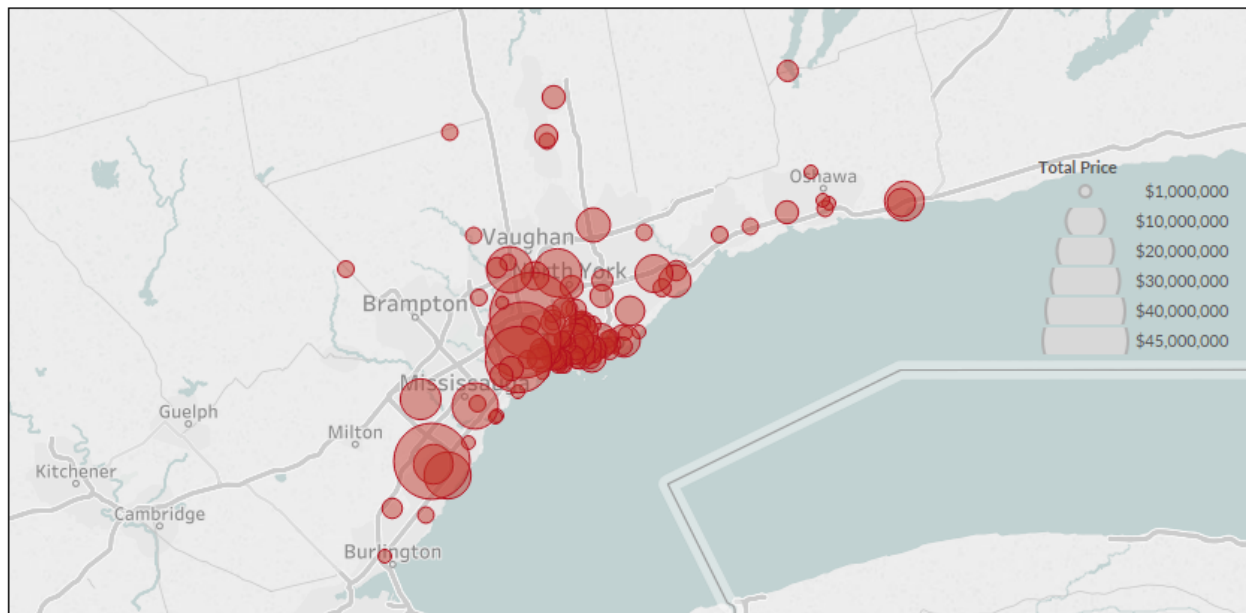
Retail Transactions

Q1 2019 saw 116 retail transactions worth \$476M, down -24% from Q4 2018 and down -34% from the same quarter last year.

Retail Property Transactions - Q1 2010 to Q1 2019

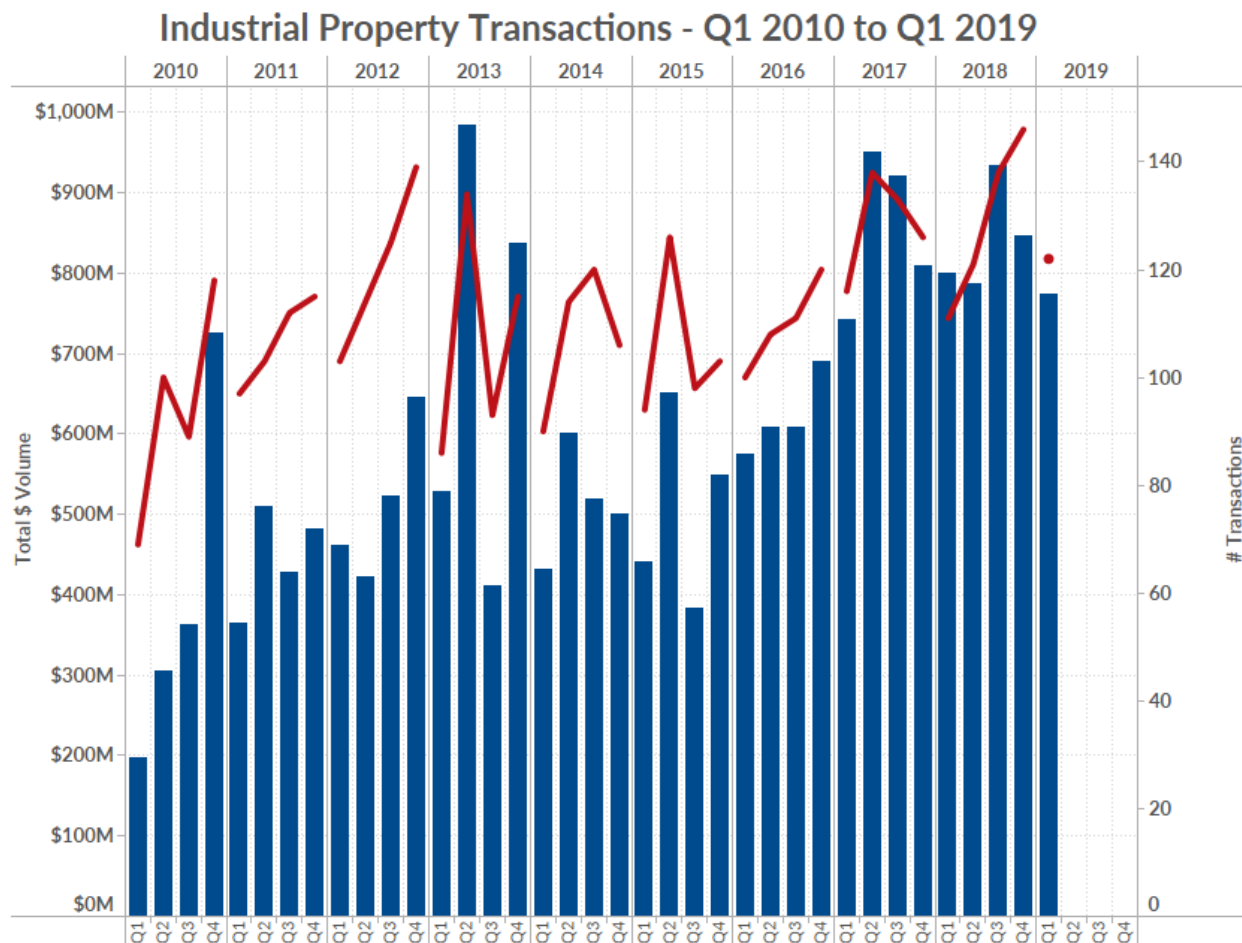


Retail Property Transactions - Q1 2019

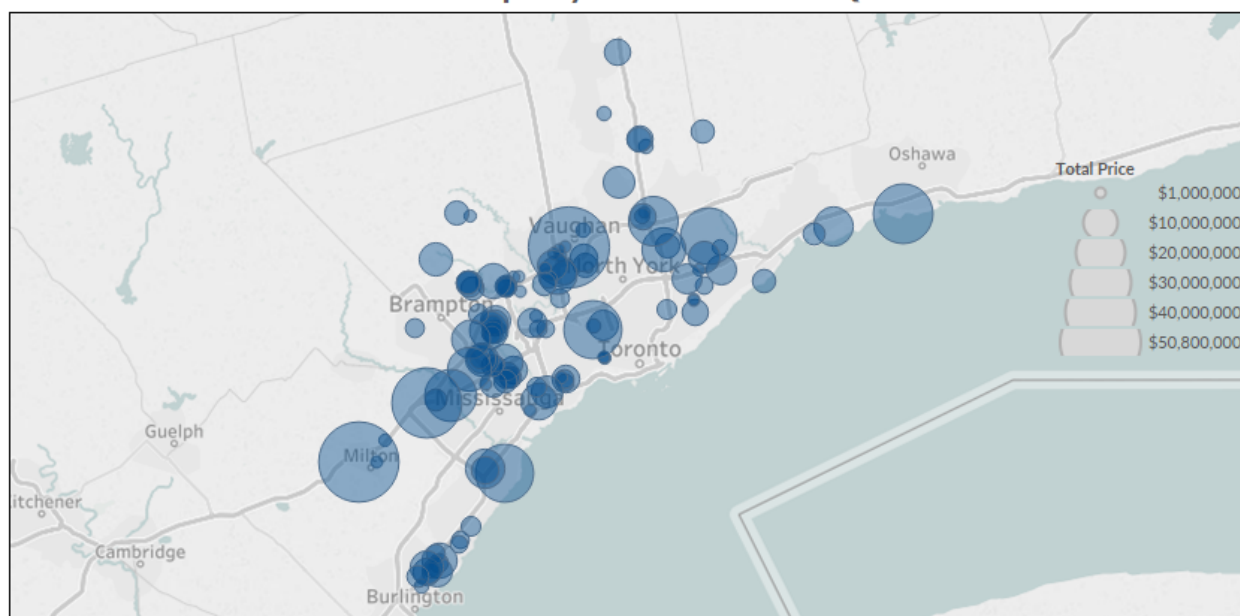


Industrial Transactions

Q1 2019 saw 122 industrial transactions worth \$773M, down -9% from Q4 2018 and down -3% from the same quarter last year.

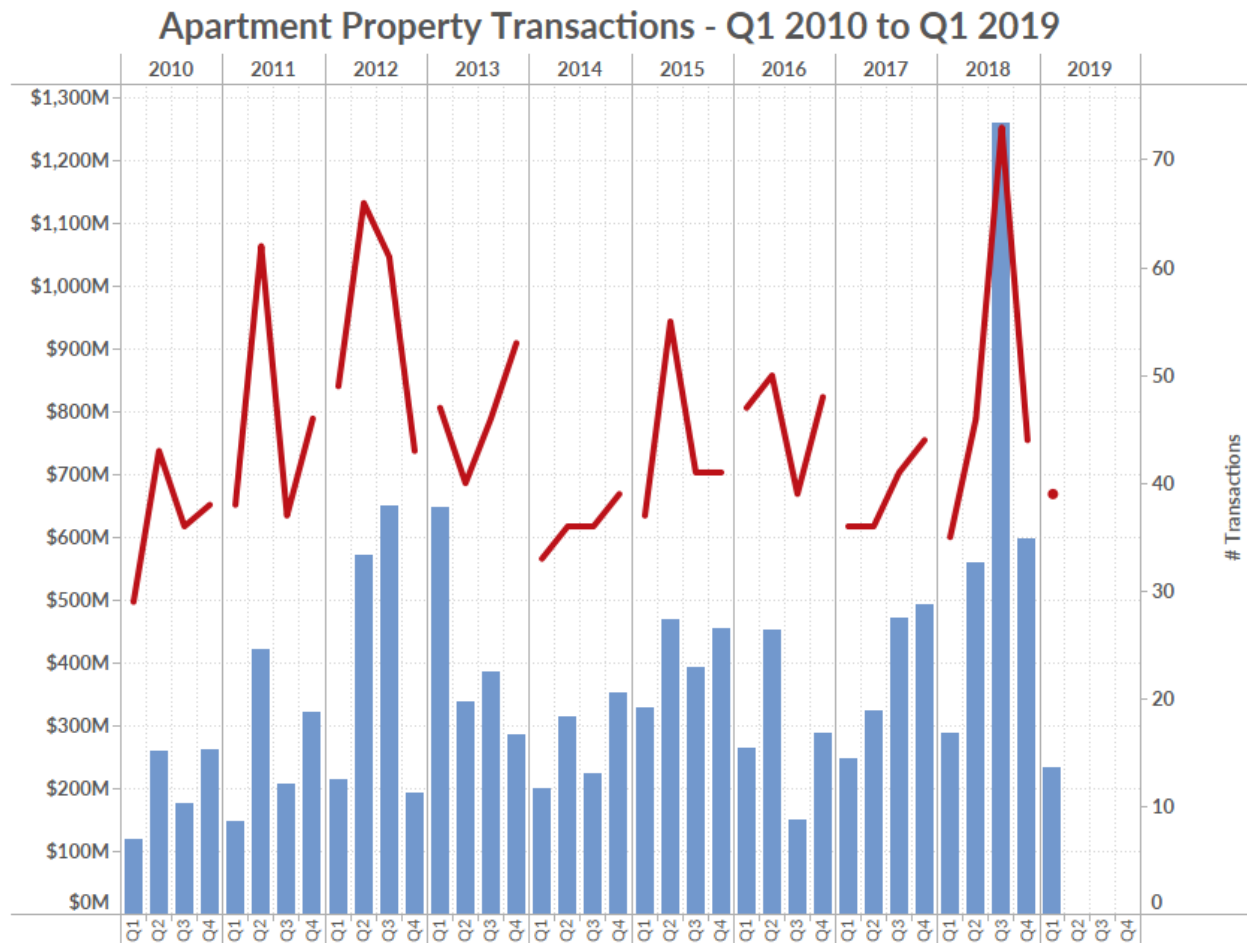


Industrial Property Transactions - Q1 2019

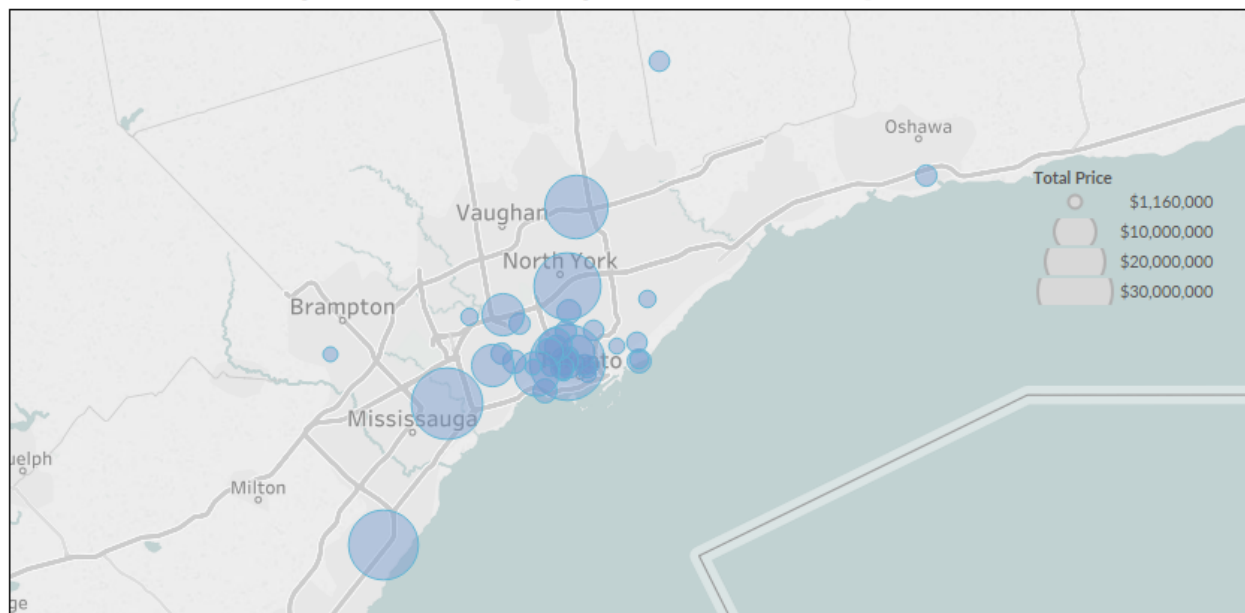


Apartment Transactions

Q1 2019 saw 39 apartment transactions worth \$234M, down -61% from Q4 2018 and down -19% from the same quarter last year.

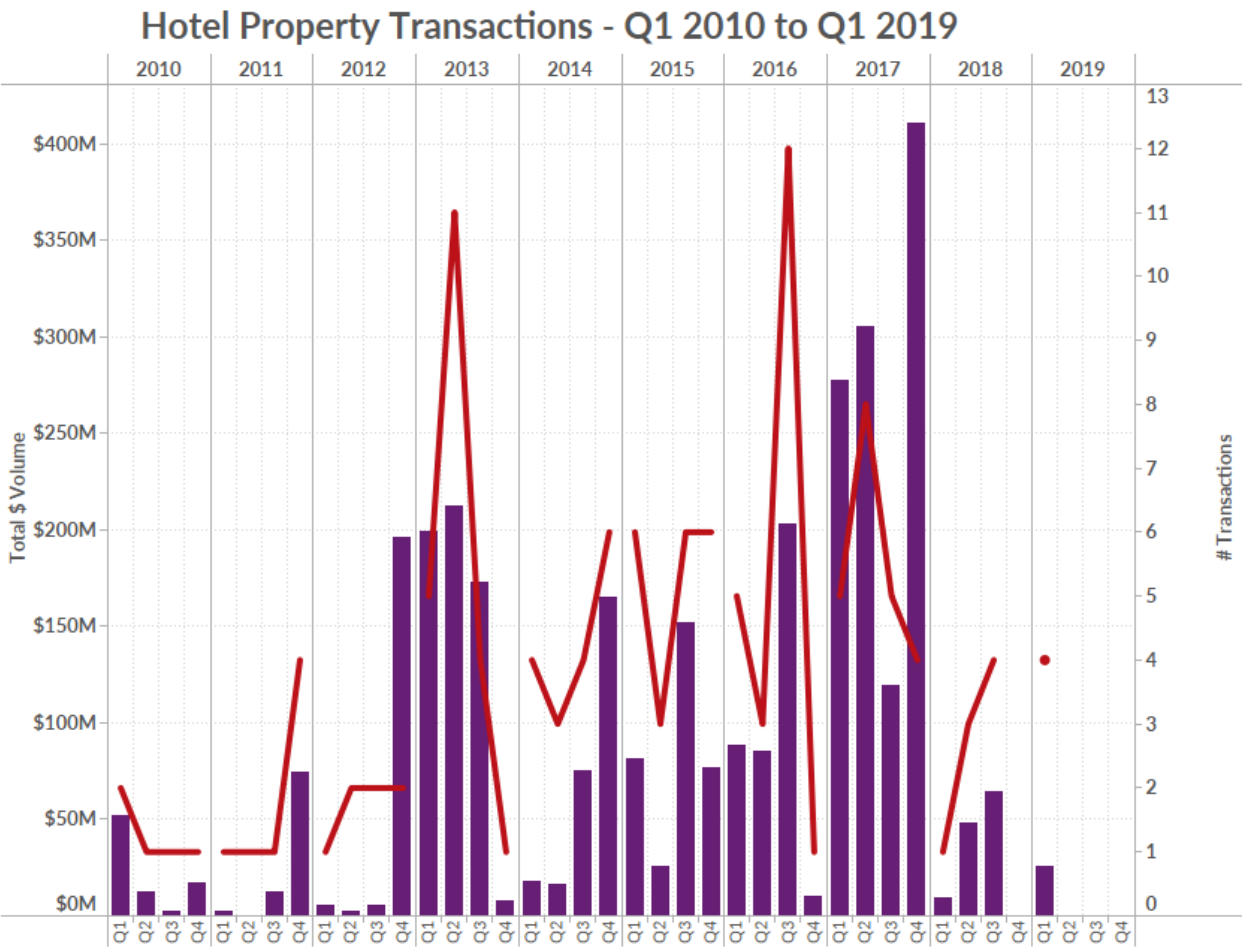


Apartment Property Transactions - Q1 2019

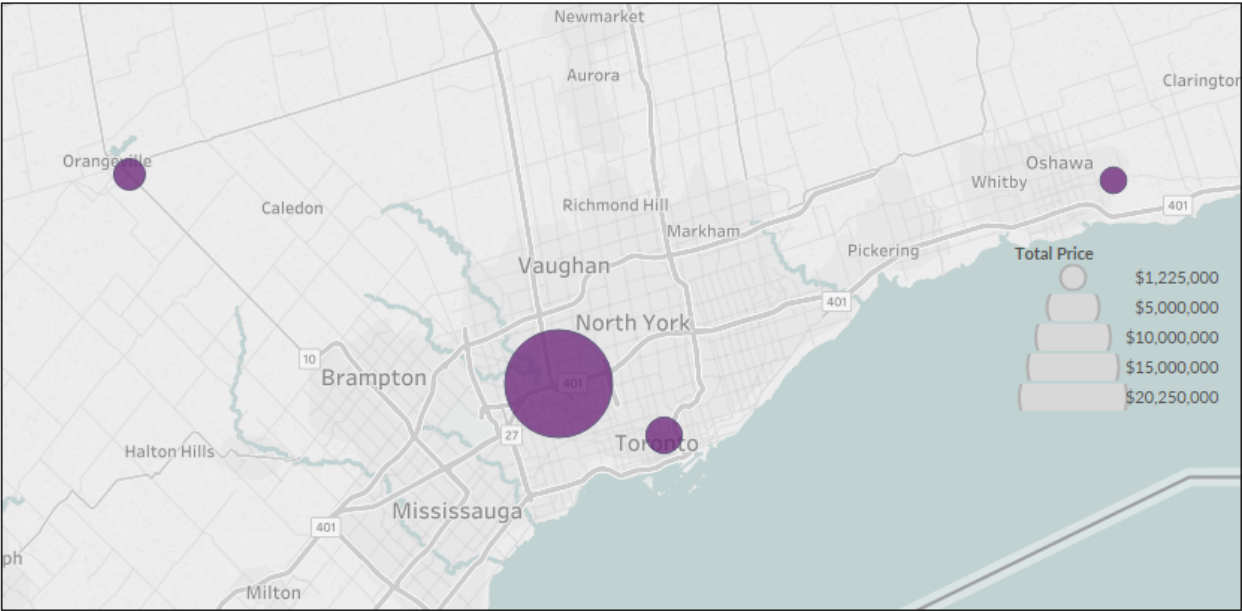


Hotel Transactions

Q1 2019 saw 4 hotel transactions worth \$26M, up from Q4 2018 and up +184% from the same quarter last year.

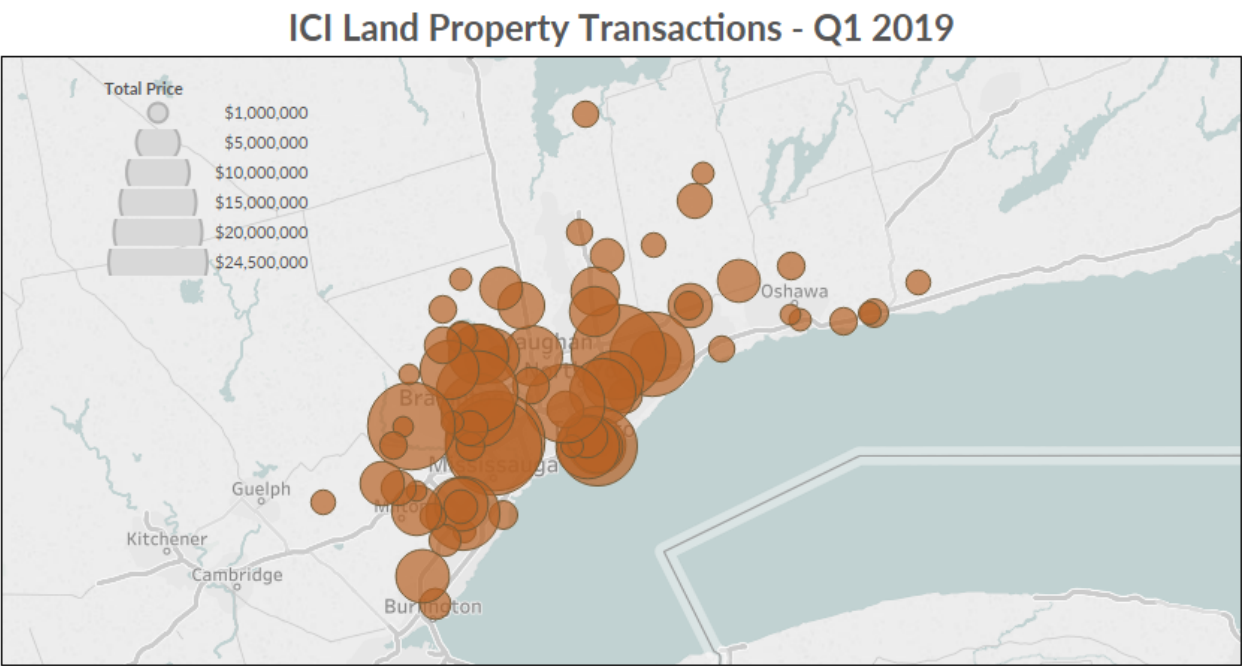
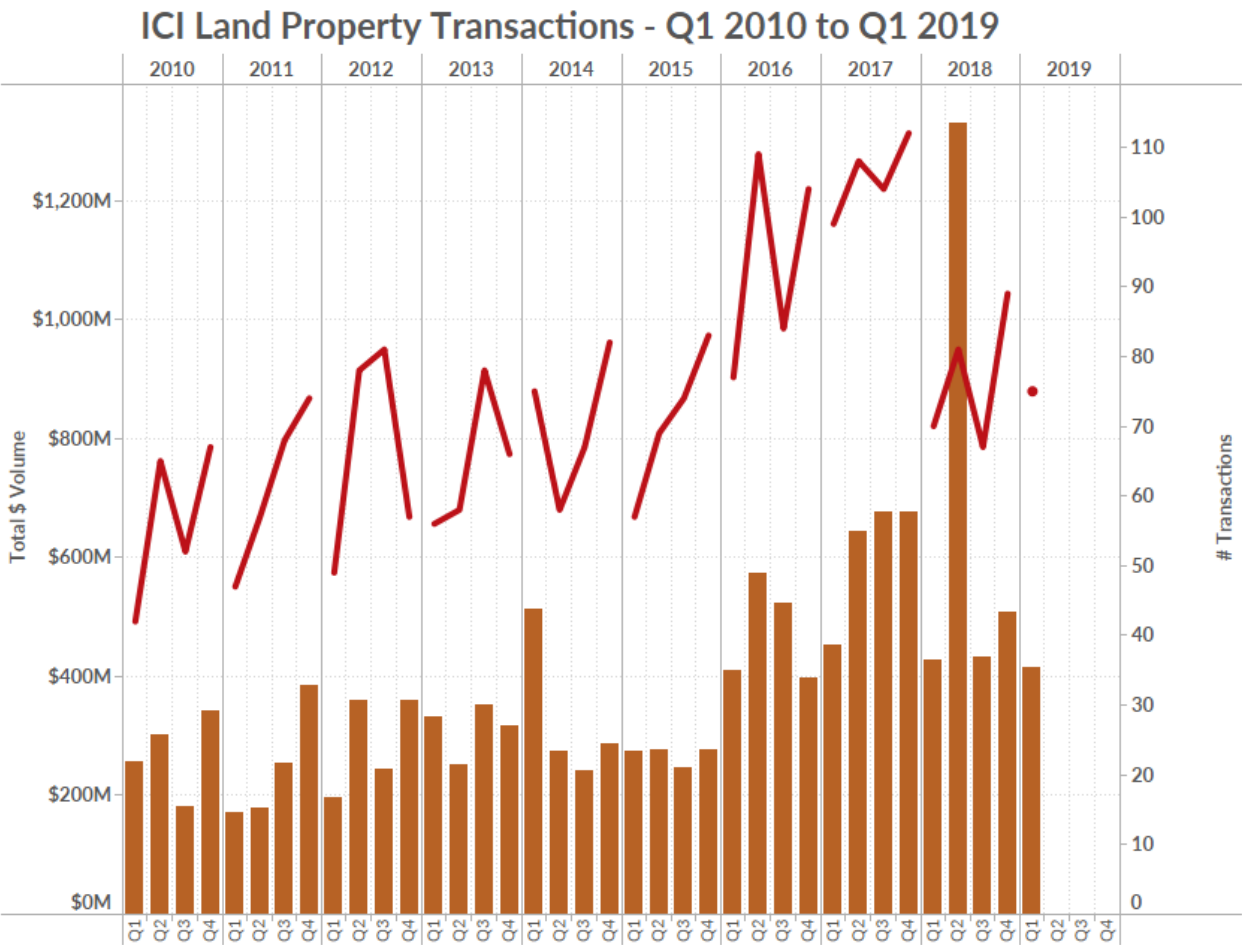


Hotel Property Transactions - Q1 2019



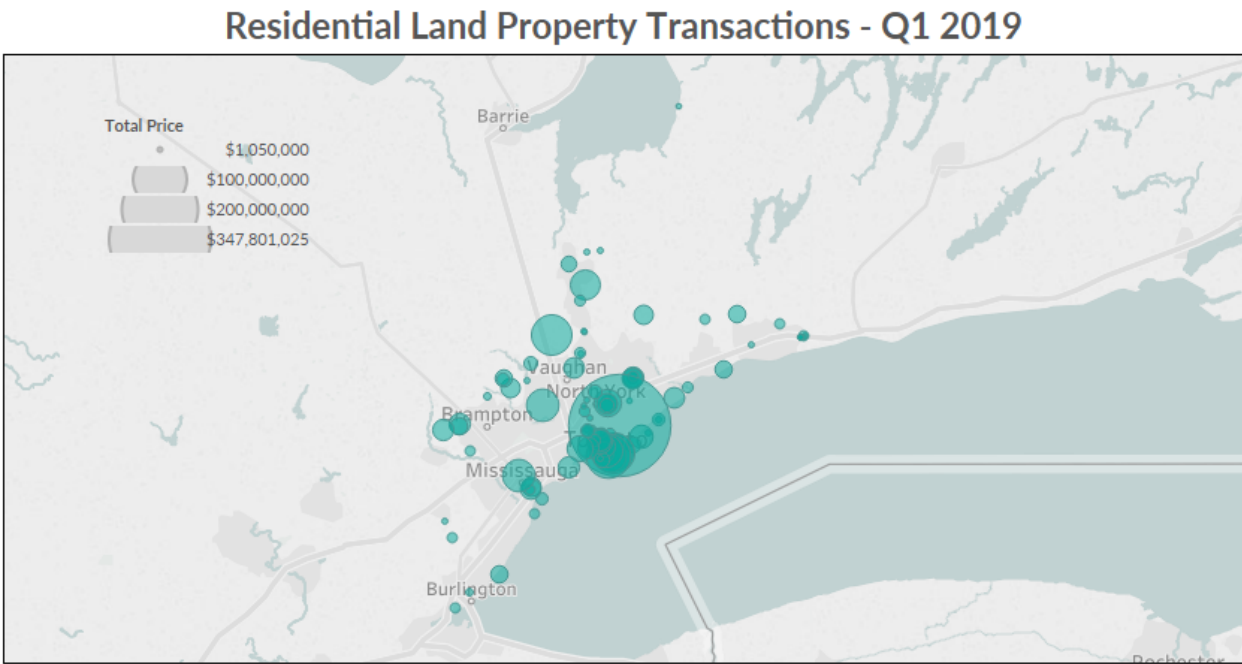
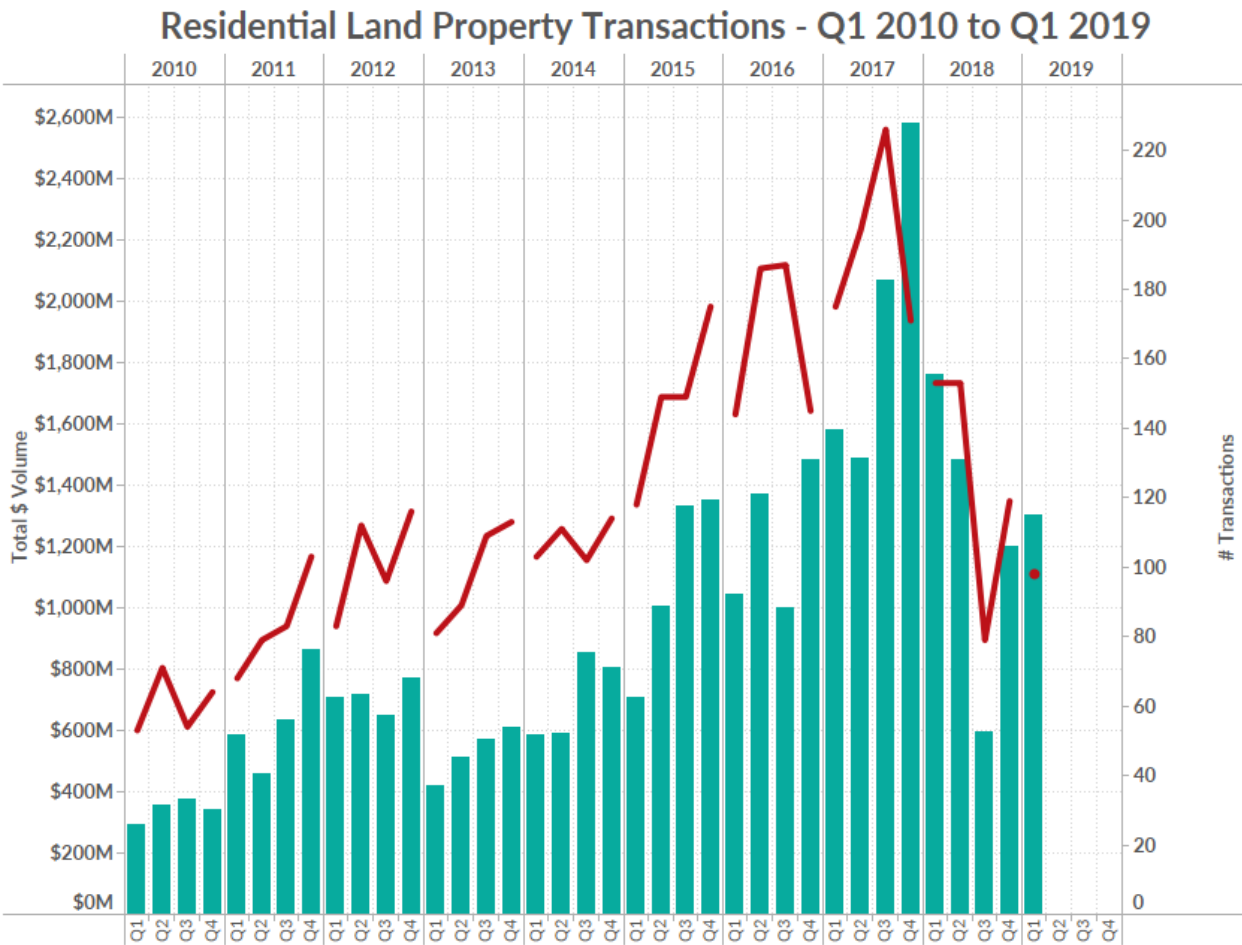
ICI Land Transactions

Q1 2019 saw 75 ICI land transactions worth \$415M, down -18% from Q4 2018 down -2% from the same quarter last year.



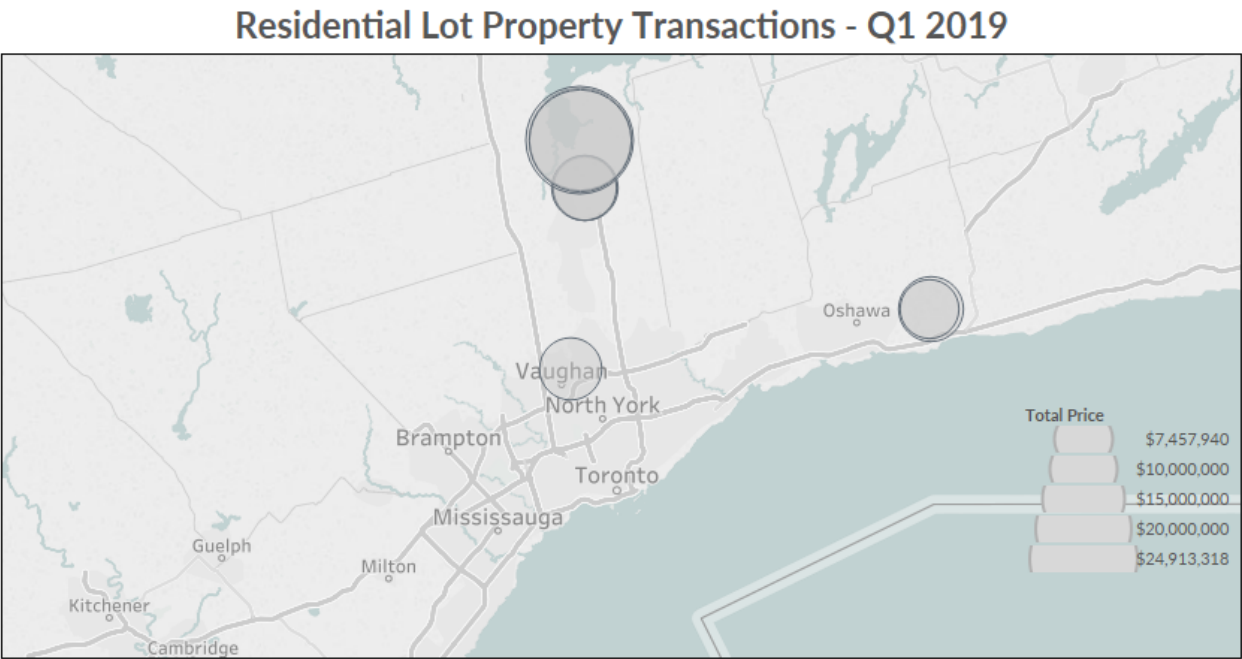
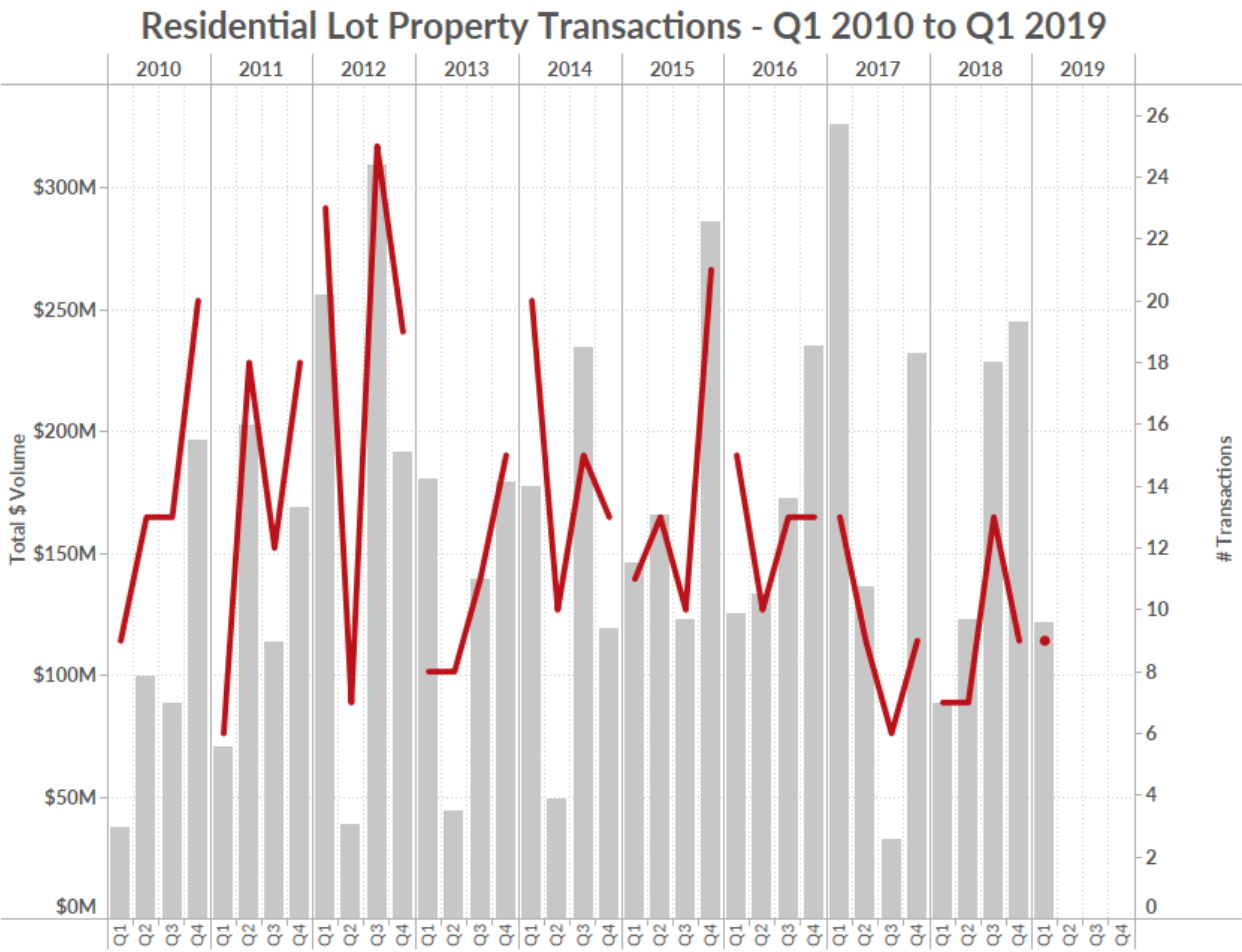
Residential Land Transactions

Q1 2019 saw 98 residential land transactions worth \$1.3B, up +8% from Q4 2018 and down -26% from the same quarter last year.



Residential Lots Transactions

Q1 2019 saw 9 residential lots transactions worth \$122M, down -50% from Q4 2018 and up +38% from the same quarter last year.



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