
Vancouver Market Area Commercial Q1 2019 Statistics

Data as of March 31, 2019



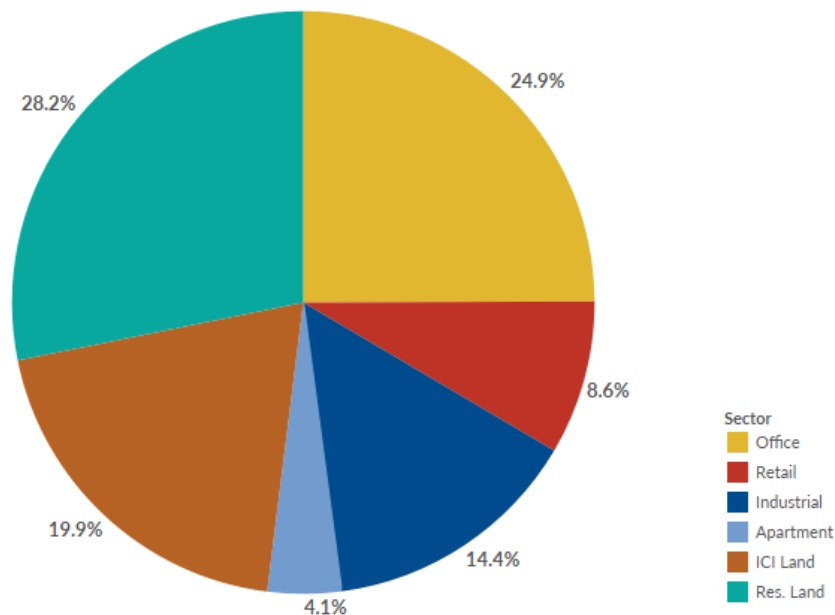
AltusGroup

GVA Property Transactions

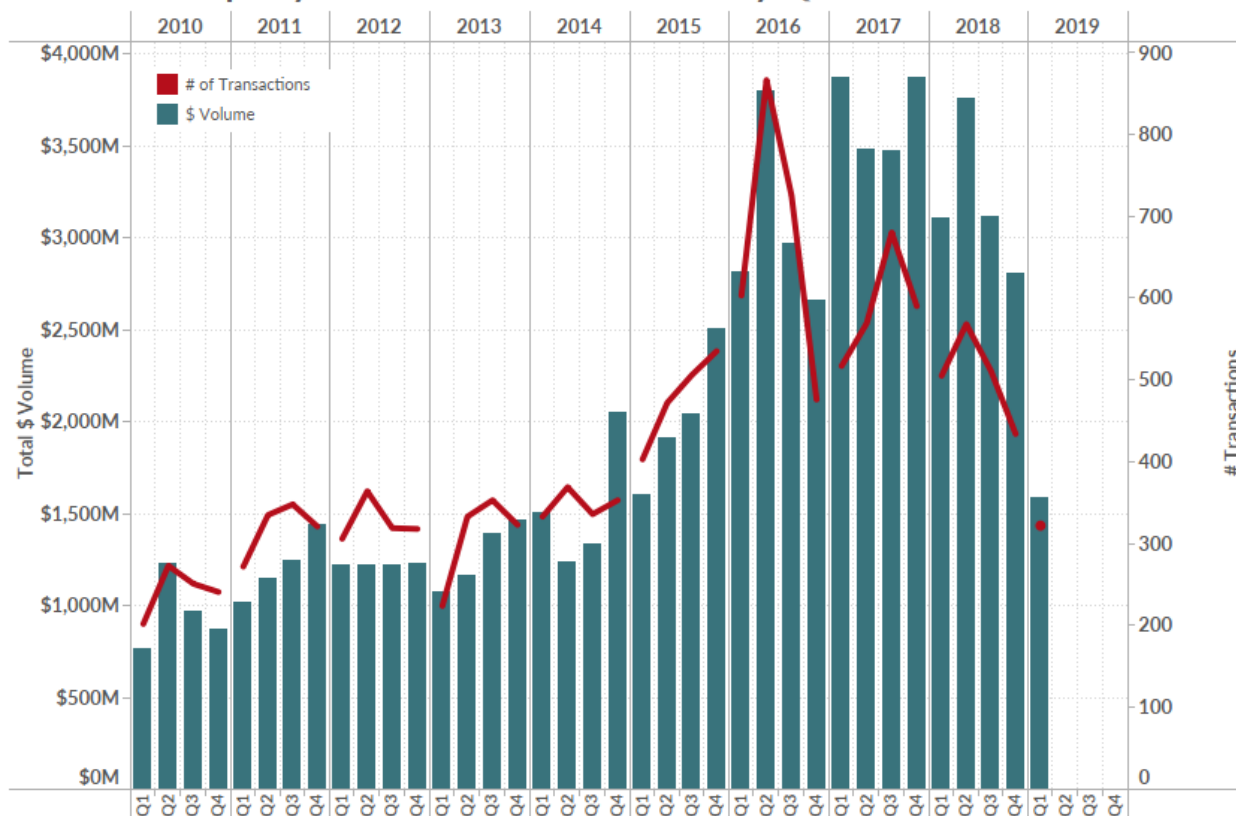
Q1 2019 registered a total of 322 transactions worth \$1.6B, down -44% from the previous quarter. Residential Land was the most active sector at 28% of activity.



Q1 2019 Property Transactions - Total \$ Volume by Sector



Property Transactions - All Sectors by Quarter



Property Transactions by Quarter and Sector

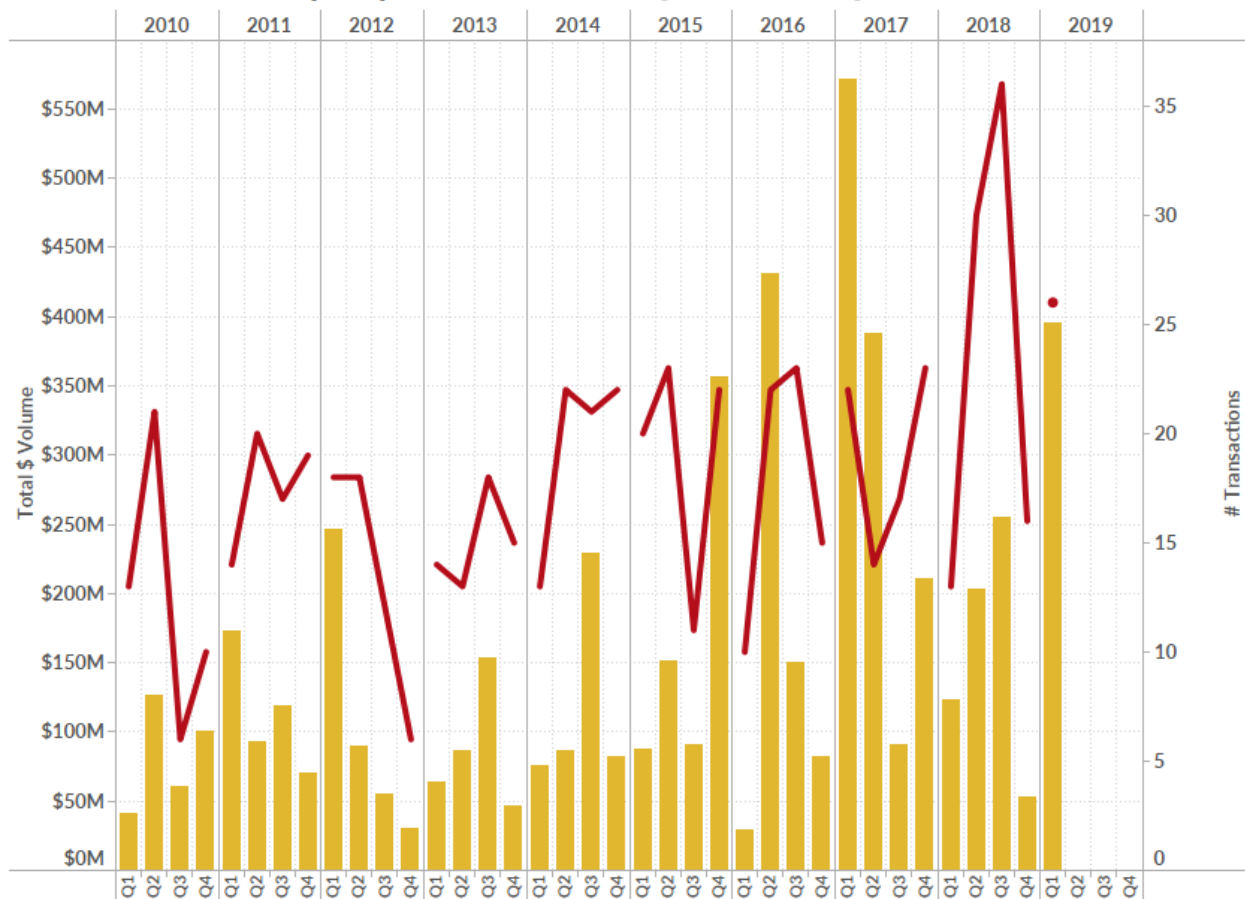
Q1 2019 saw an increase in Office sector and a decrease in Retail, Industrial, Apartment, Hotel, ICI Land and Residential Land.



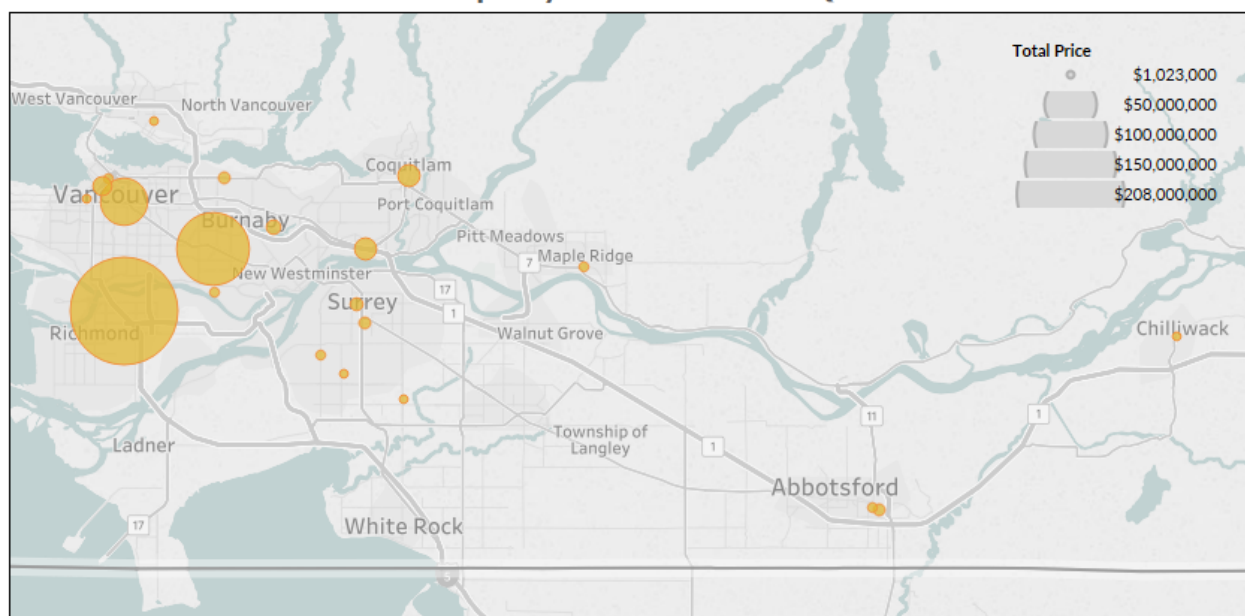
Office Transactions

Q1 2019 saw 26 office transactions worth \$395M, up +640% from Q4 2018 and up +221% from the same quarter last year.

Office Property Transactions - Q1 2010 to Q1 2019



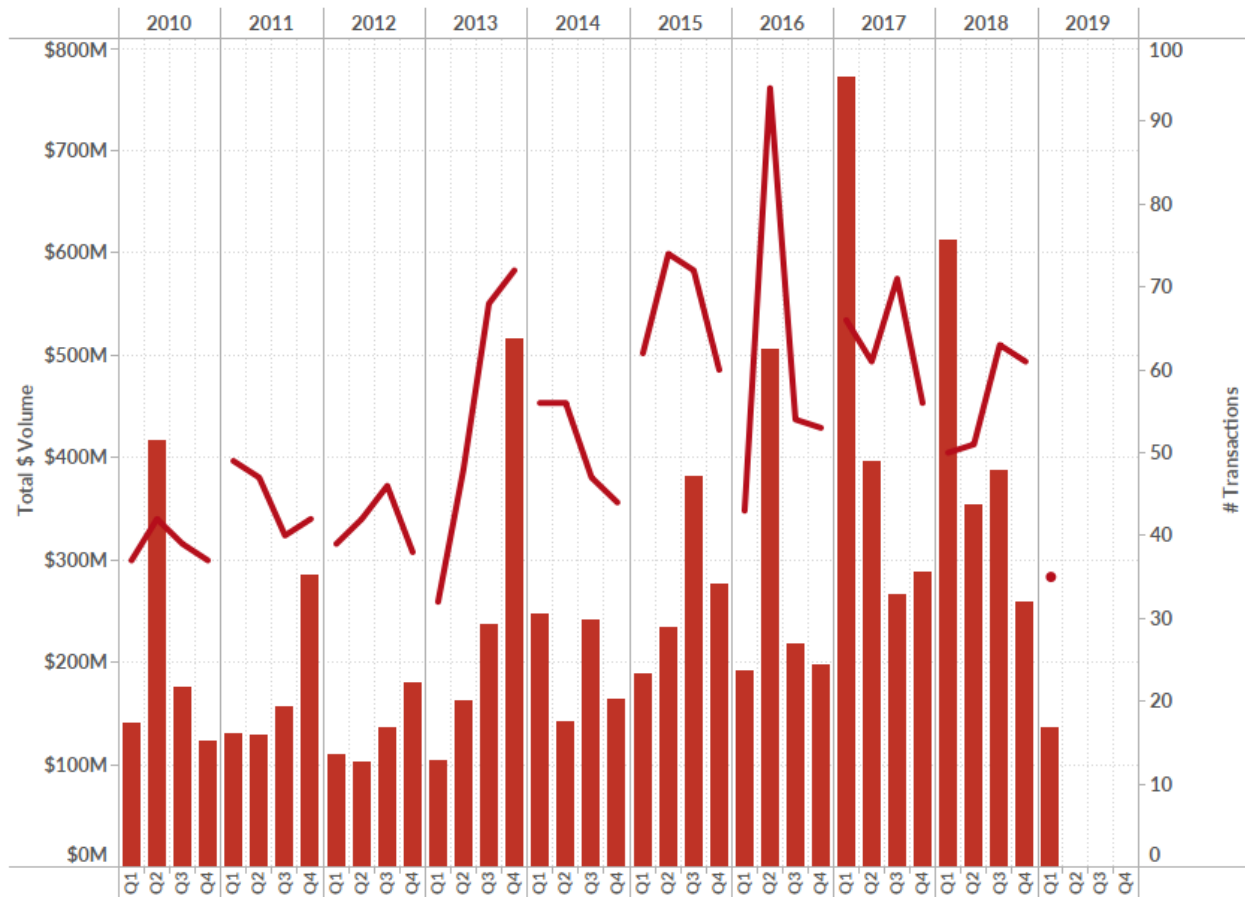
Office Property Transactions - Q1 2019



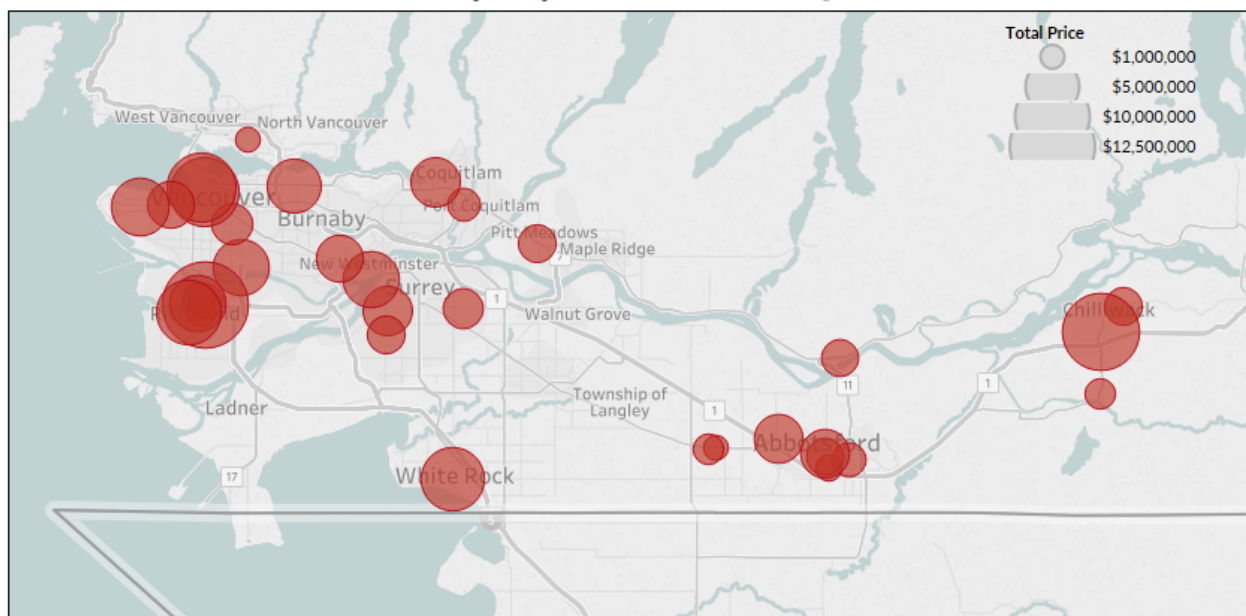
Retail Transactions

Q1 2019 saw 35 retail transactions worth \$136M, down -47% from Q4 2018 and down -78% from the same quarter last year.

Retail Property Transactions - Q1 2010 to Q1 2019

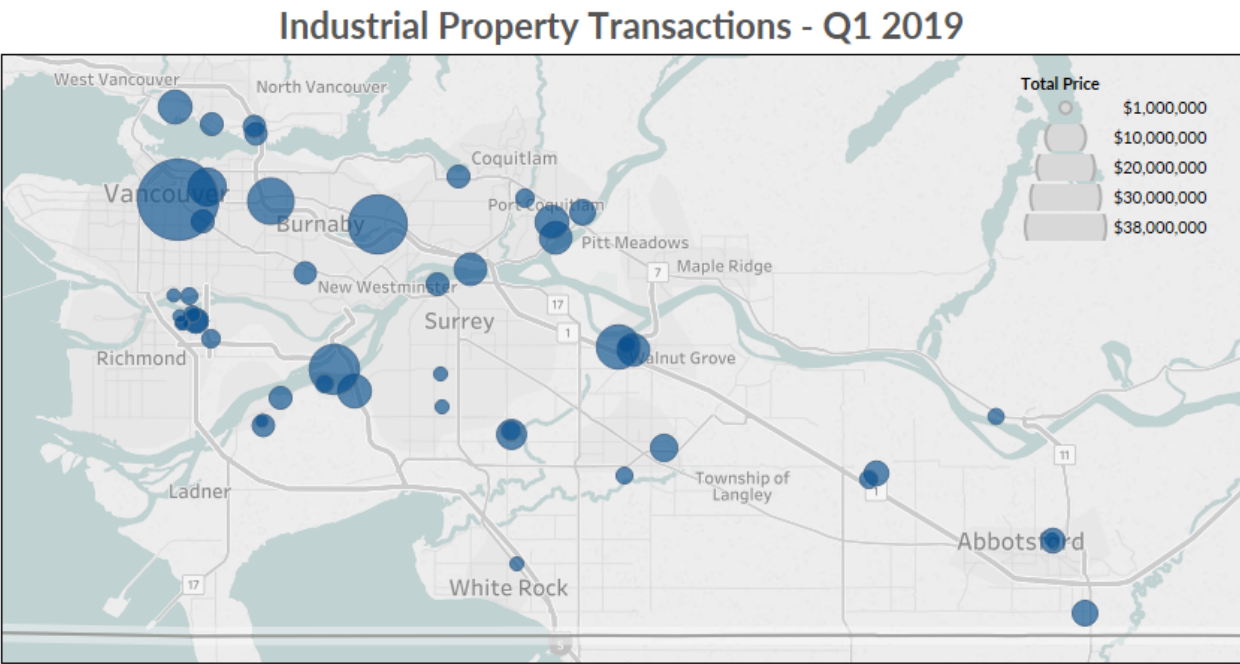
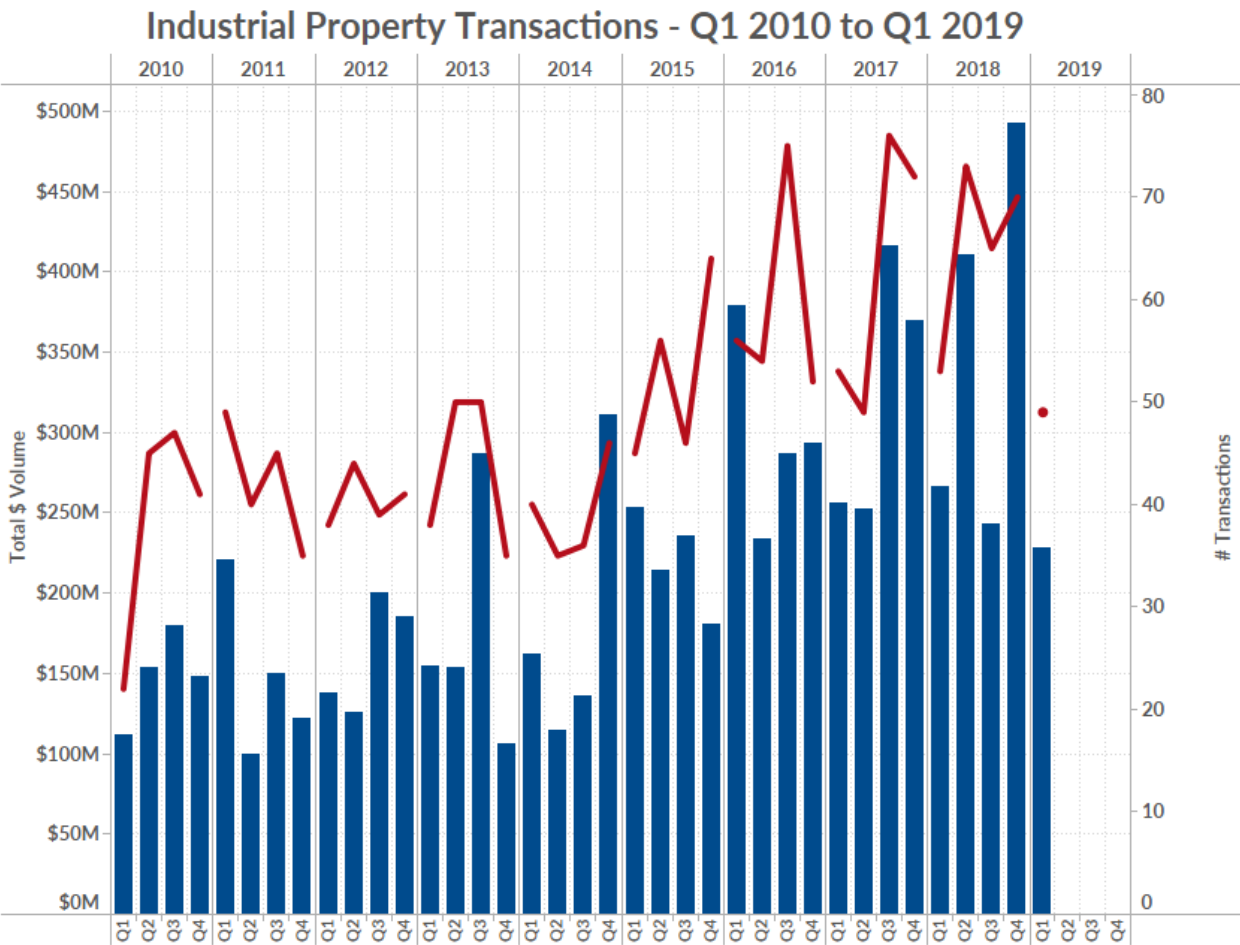


Retail Property Transactions - Q1 2019



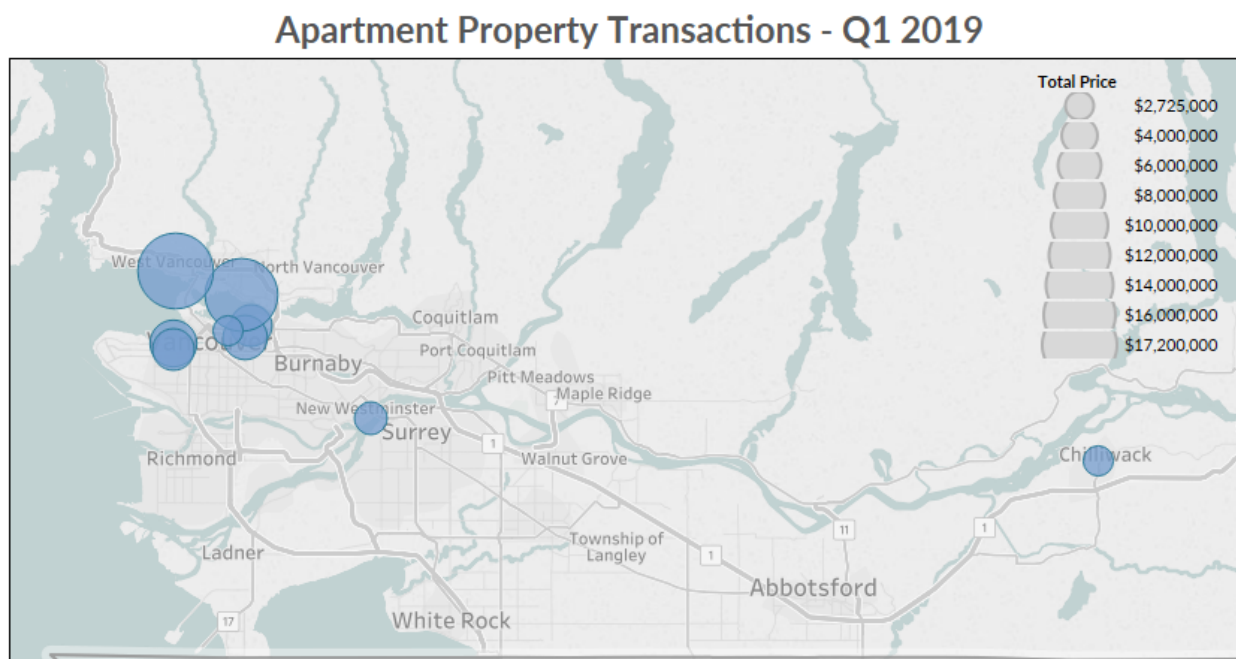
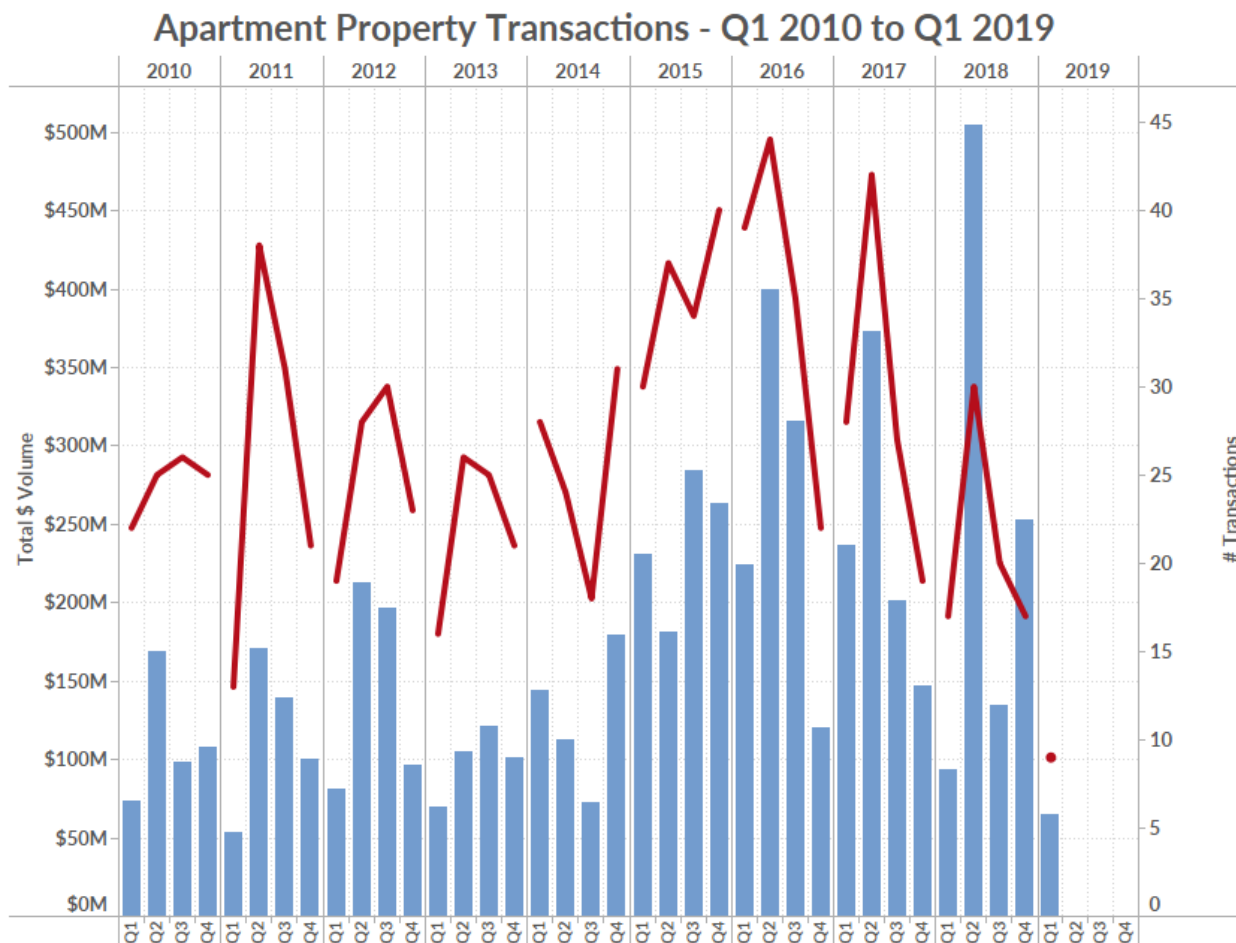
Industrial Transactions

Q1 2019 saw 49 industrial transactions worth \$228M, down -54% from Q4 2018 and down -14% from the same quarter last year.



Apartment Transactions

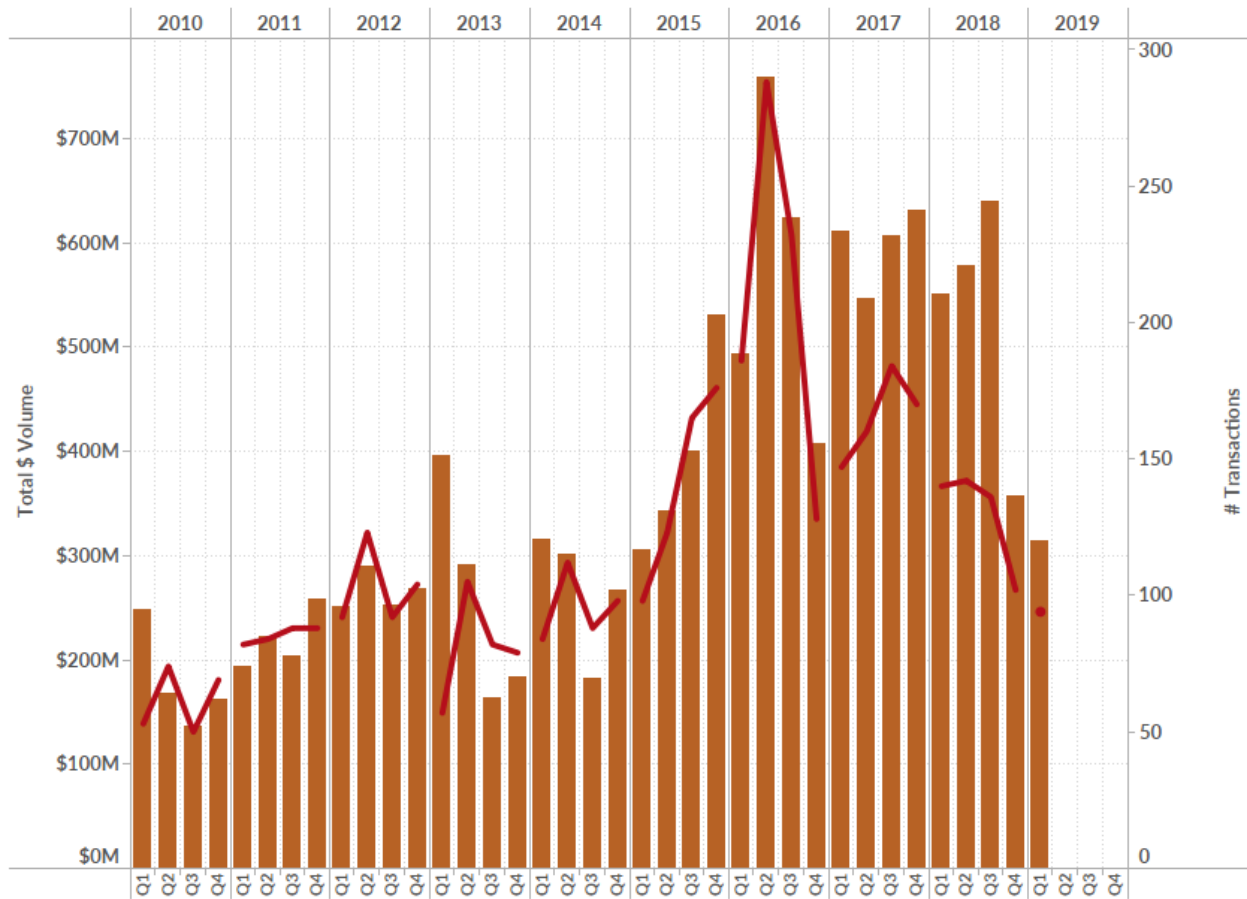
Q1 2019 saw 9 apartment transactions worth \$65M, down -74% from Q4 2018 and down -31% from the same quarter last year.



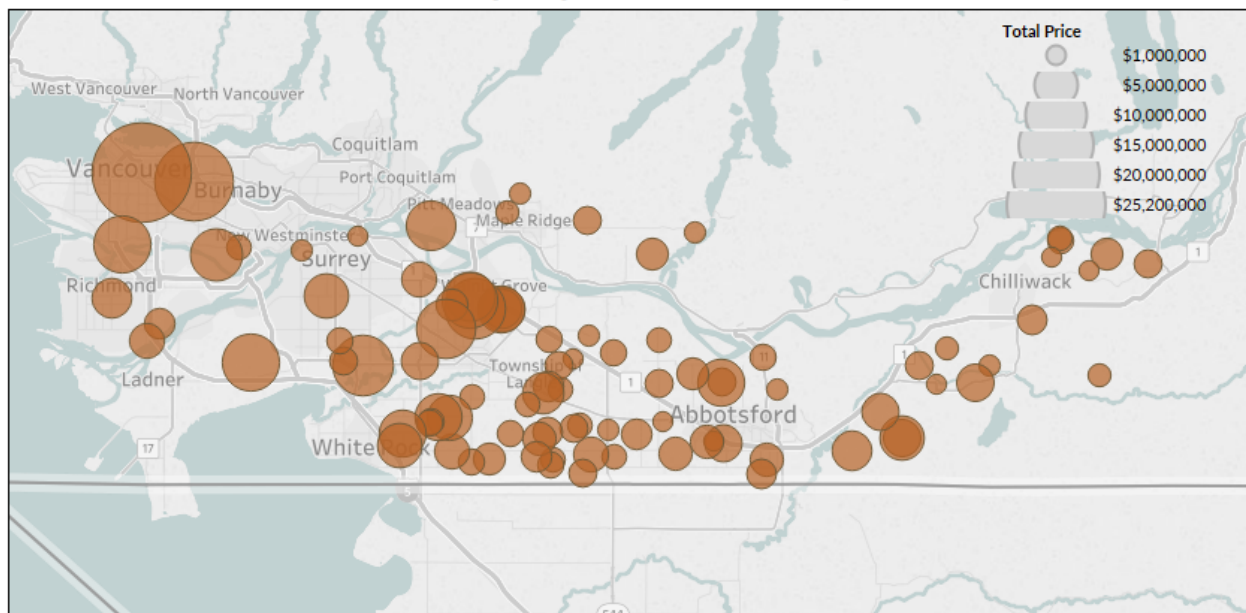
ICI Land Transactions

Q1 2019 saw 94 ICI land transactions worth \$315M, down -12% from Q4 2018 and down -43% from the same quarter last year.

ICI Land Property Transactions - QQ1 2010 to Q1 2019



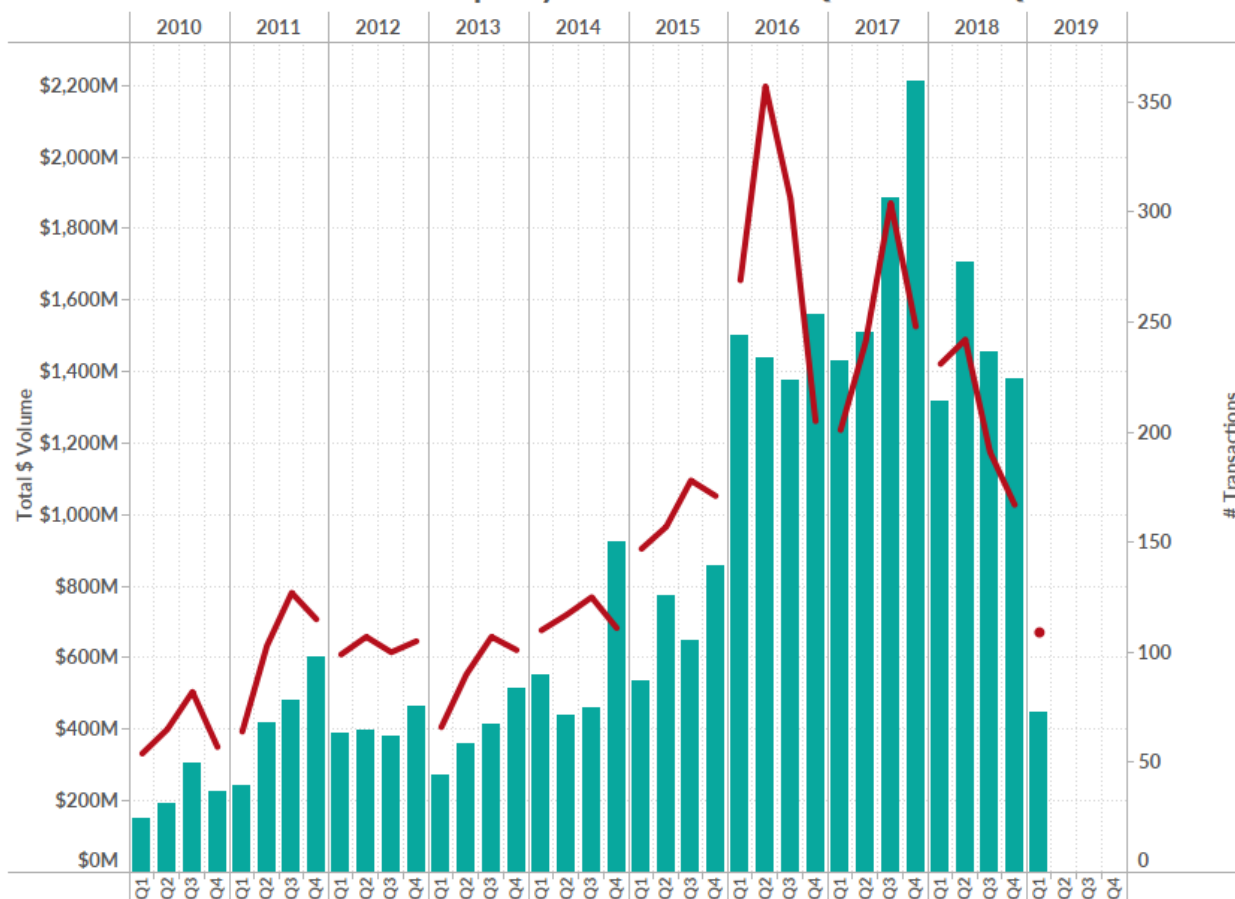
ICI Land Property Transactions - Q1 2019



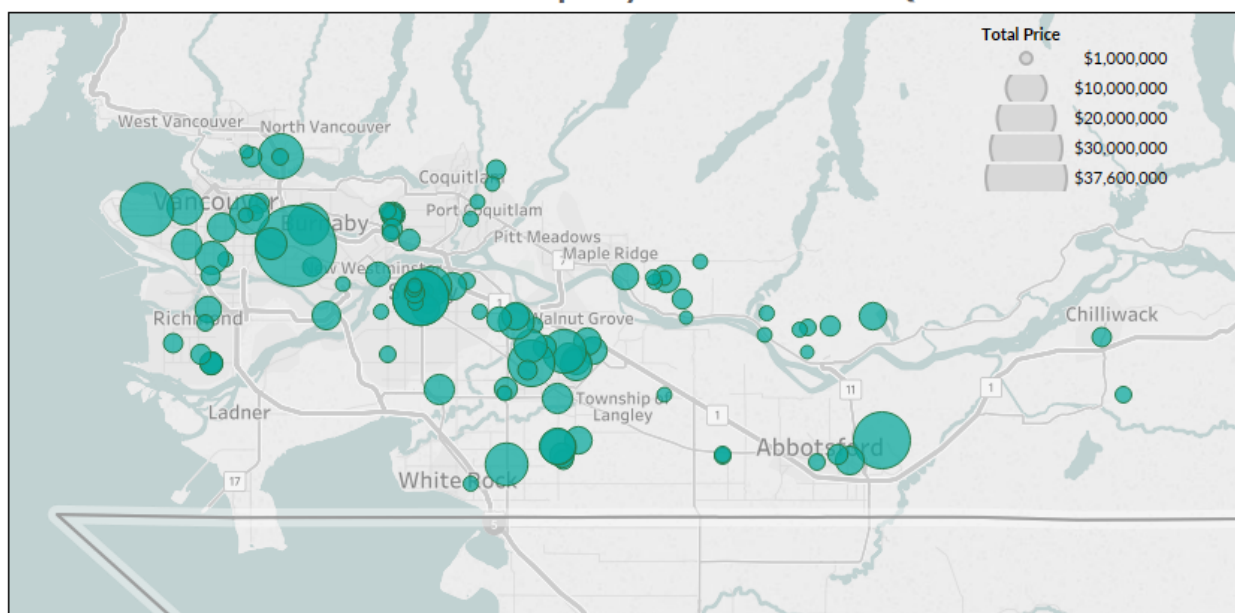
Residential Land Transactions

Q1 2019 saw 109 residential land transactions worth \$446M, down -68% from Q4 2018 and down -66% from the same quarter last year.

Residential Land Property Transactions - Q1 2010 to Q1 2019



Residential Land Property Transactions - Q1 2019



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