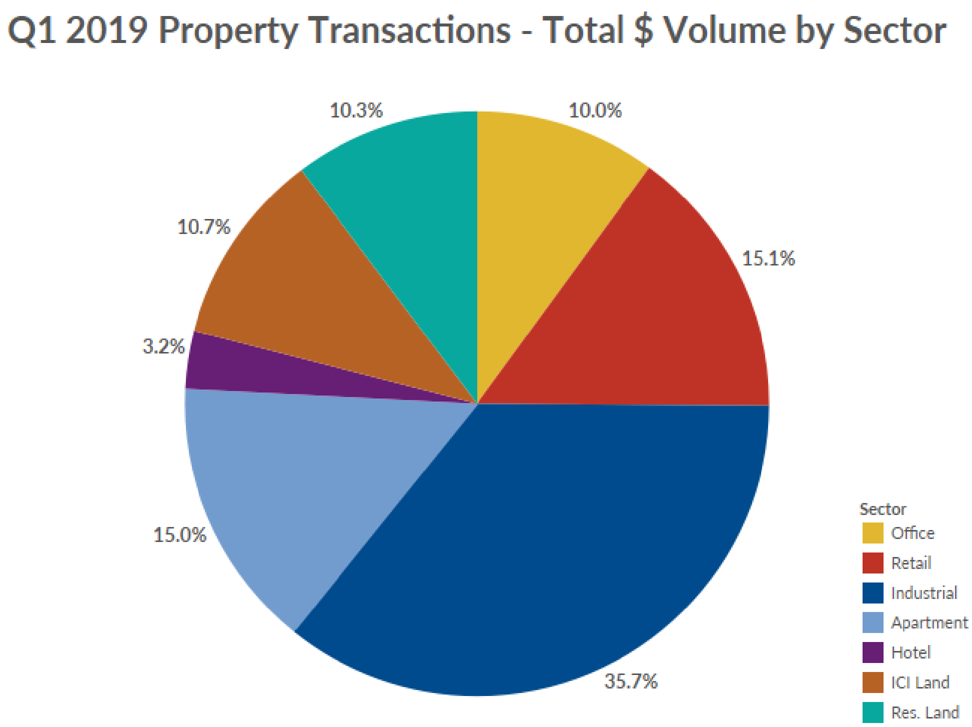
Calgary Market Area Commercial Q1 2019 Statistics

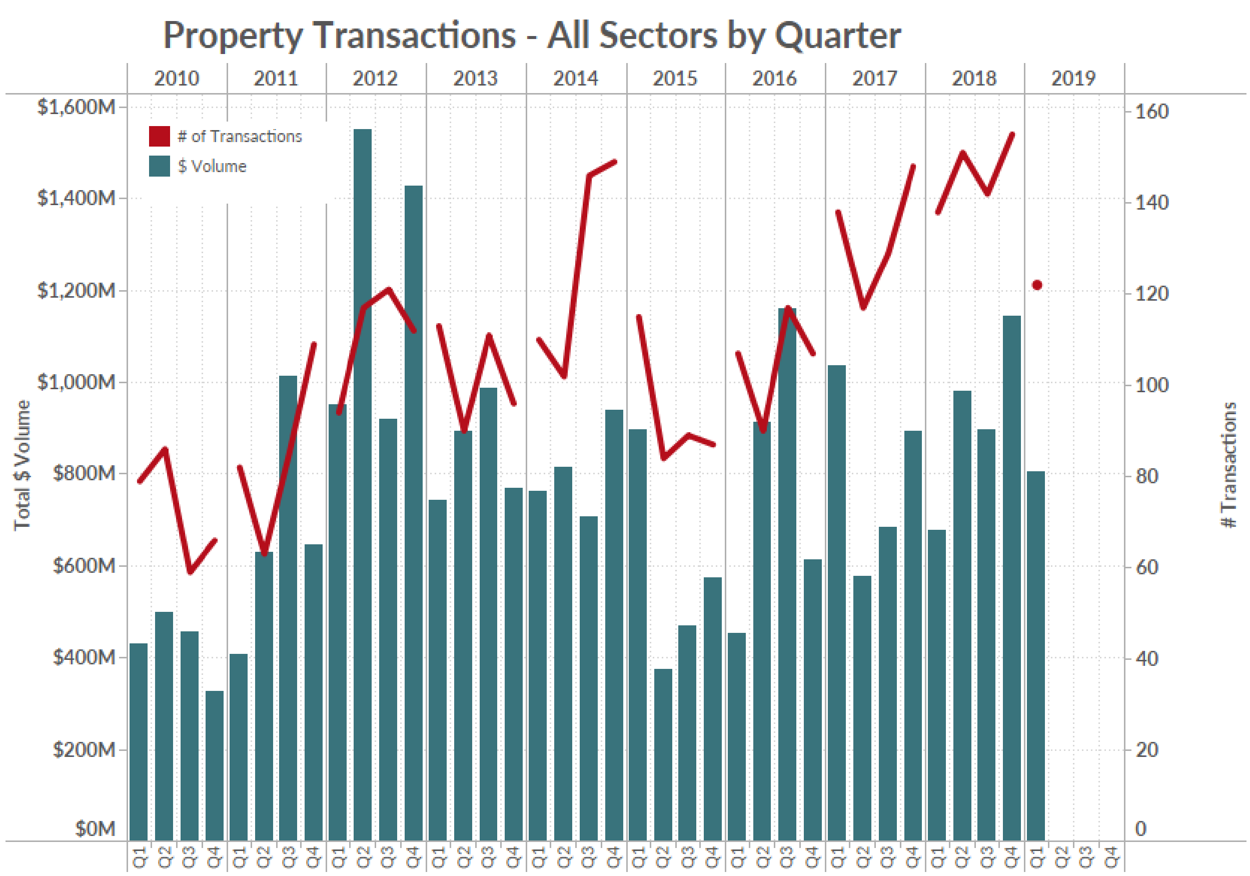
Data as of March 31, 2019

Altus Group

GCA Property Transactions

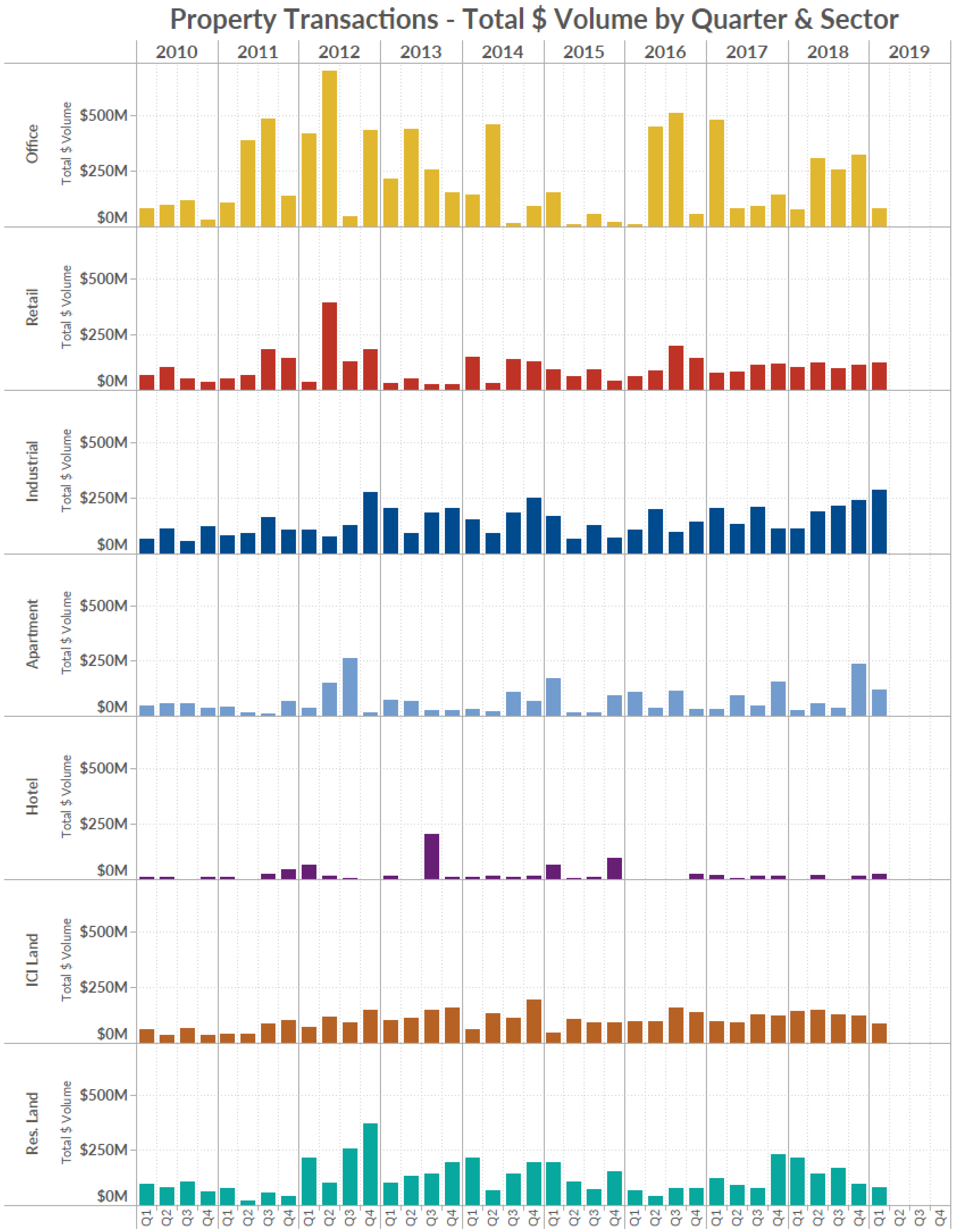
Q1 2019 registered a total of 122 transactions worth $804M, down -30% from the previous quarter. Industrial was the most active sector at 36% of activity.





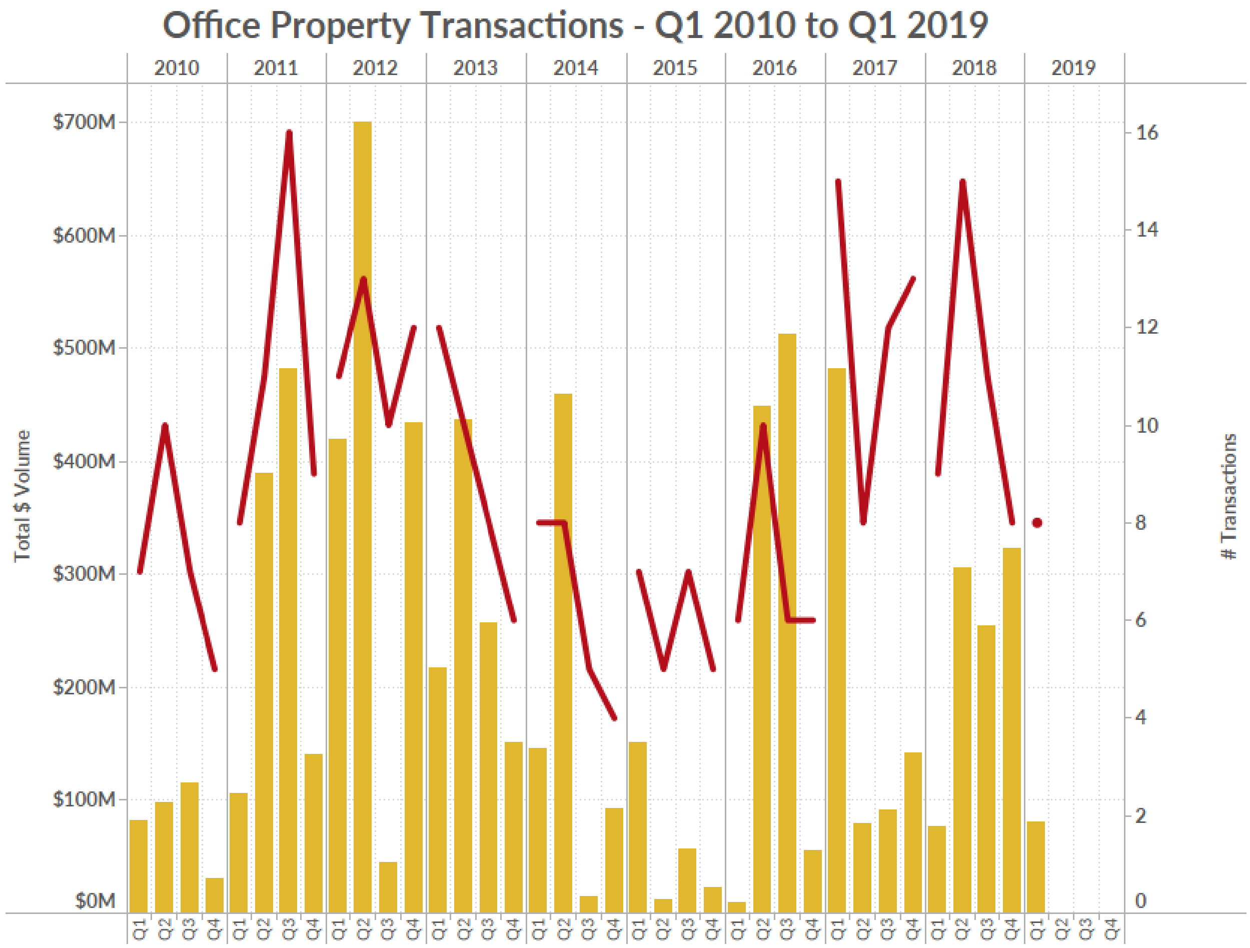
Property Transactions by Quarter and Sector

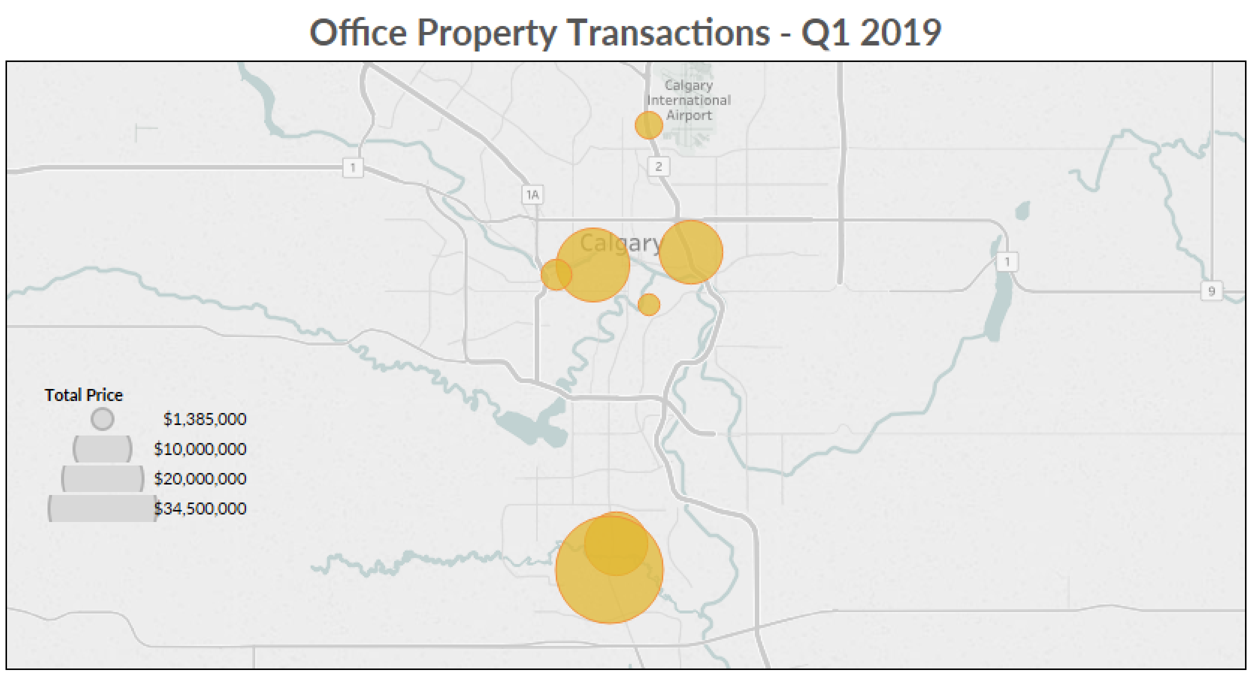
Q1 2019 saw an increase in the Retail, Industrial and Hotel sectors and a decrease in Office, Apartment, ICI Land and Residential Land.



Office Transactions

Q1 2019 saw 8 office transactions worth $81M, down -75% from Q4 2018 and up +4% from the same quarter last year.

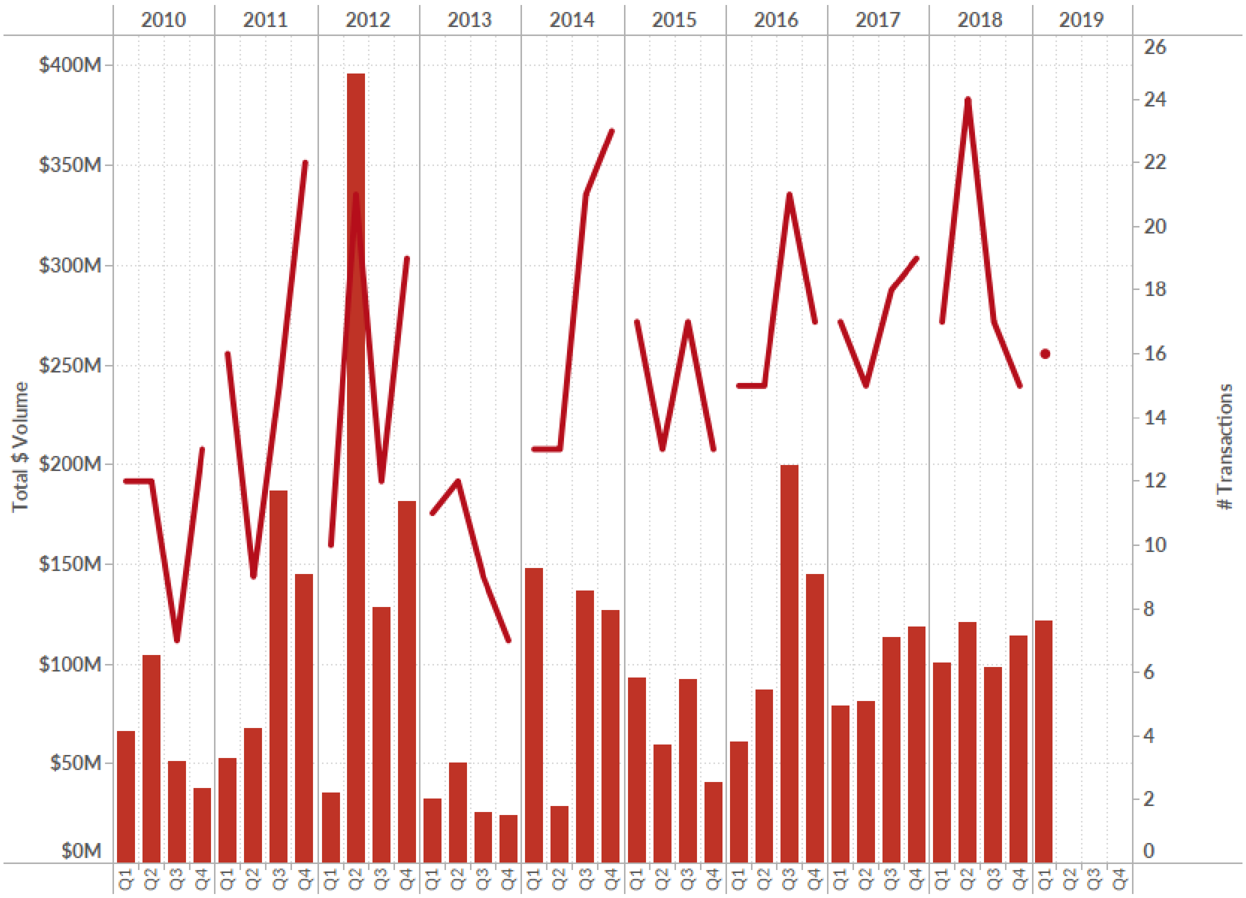




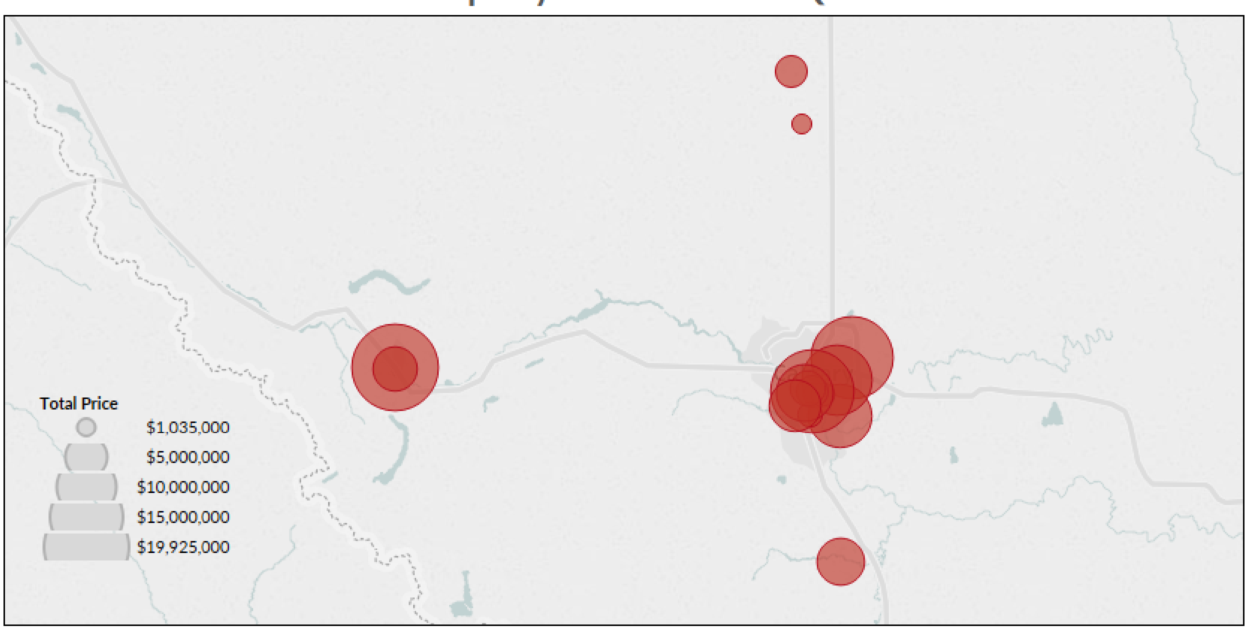
Retail Transactions

Q1 2019 saw 16 retail transactions worth $121M, up +6% from Q4 2018 and up +20% from the same quarter last year.

Retail Property Transactions - Q1 2010 to Q1 2019



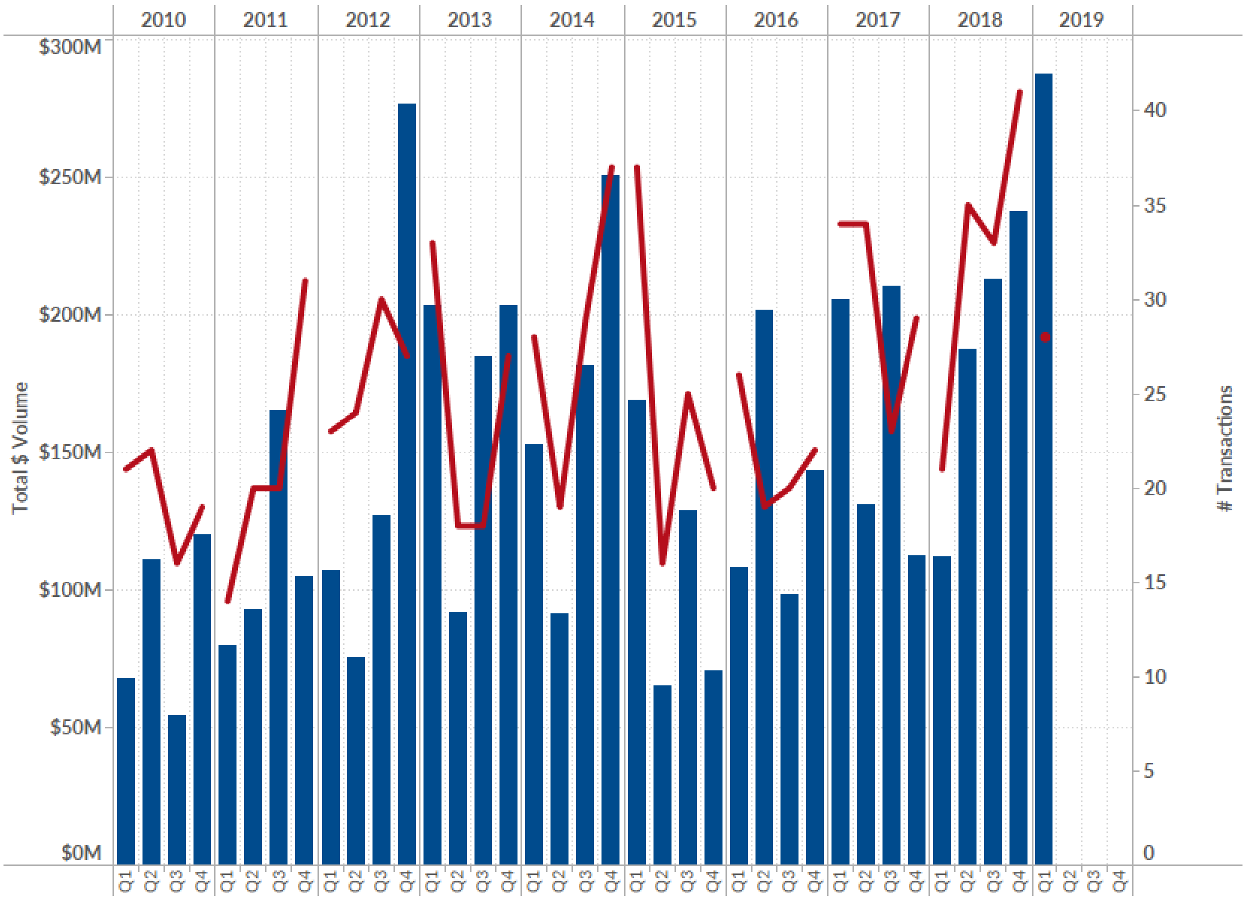
Retail Property Transactions - Q1 2019



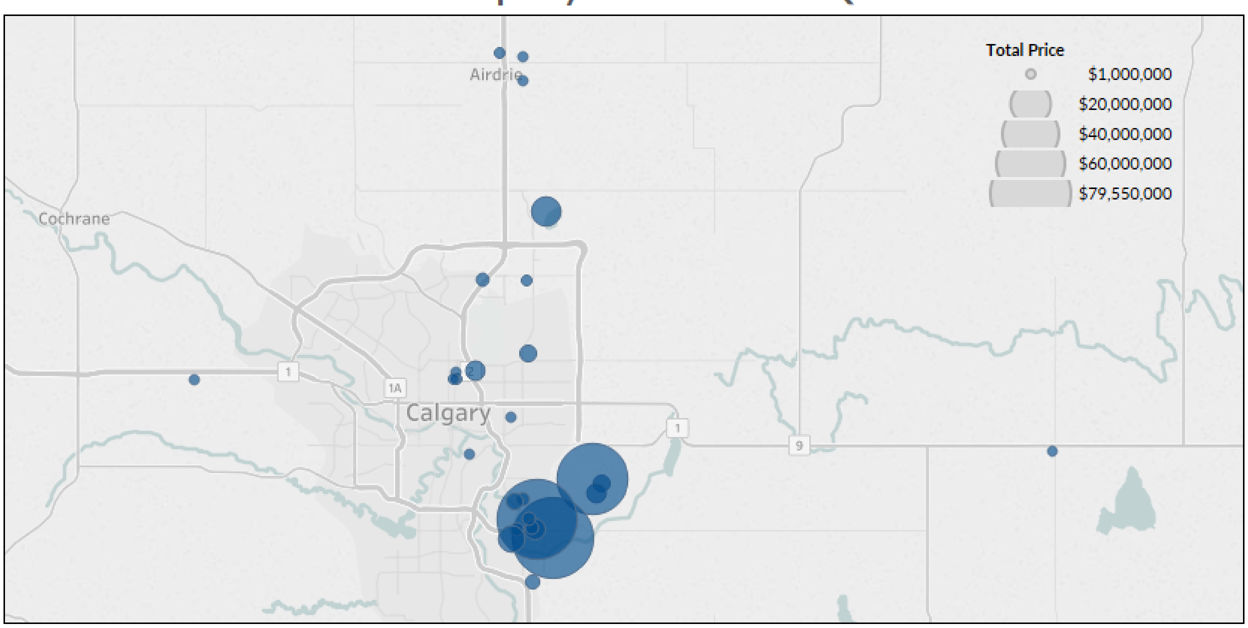
Industrial Transactions

Q1 2019 saw 28 industrial transactions worth $287M, up +21% from Q4 2018 and up +156% from the same quarter last year.

Industrial Property Transactions - Q1 2010 to Q1 2019



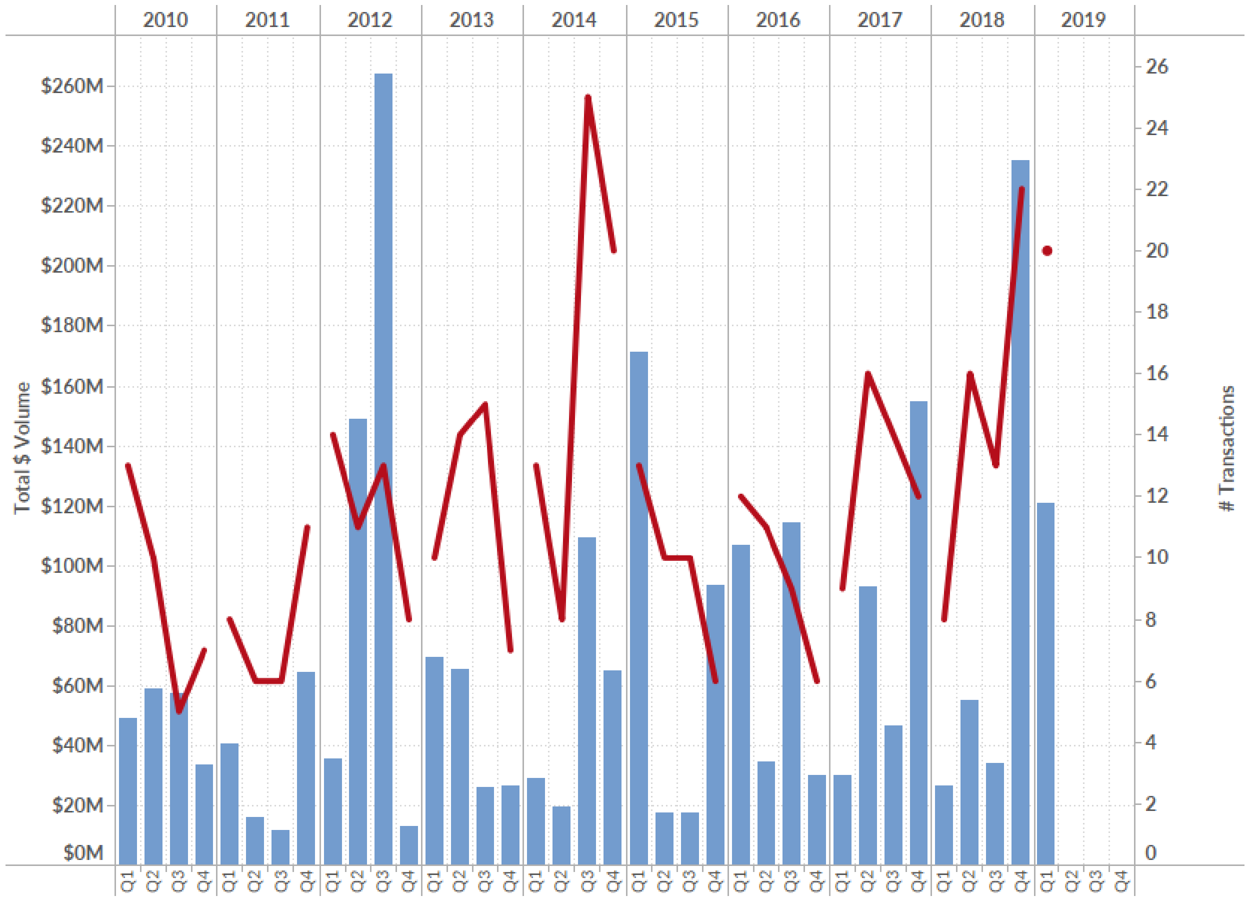
Industrial Property Transactions - Q1 2019



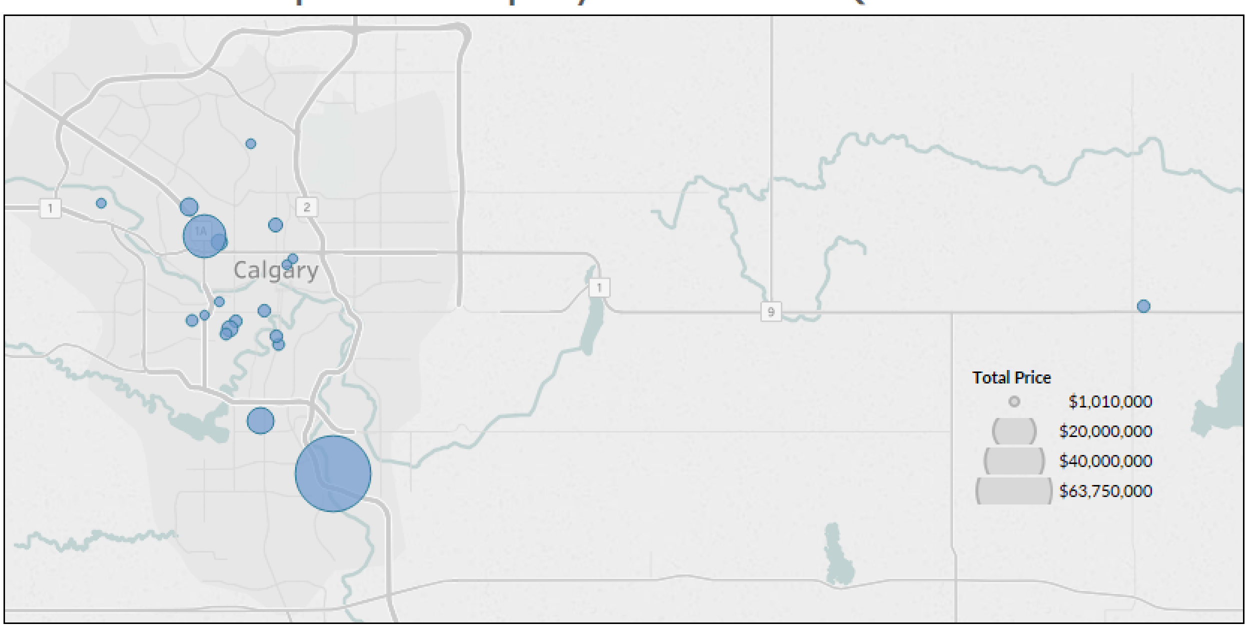
Apartment Transactions

Q1 2019 saw 20 apartment transactions worth $121M, down -49% from Q4 2018 and up +357% from the same quarter last year.

Apartment Property Transactions - Q1 2010 to Q1 2019



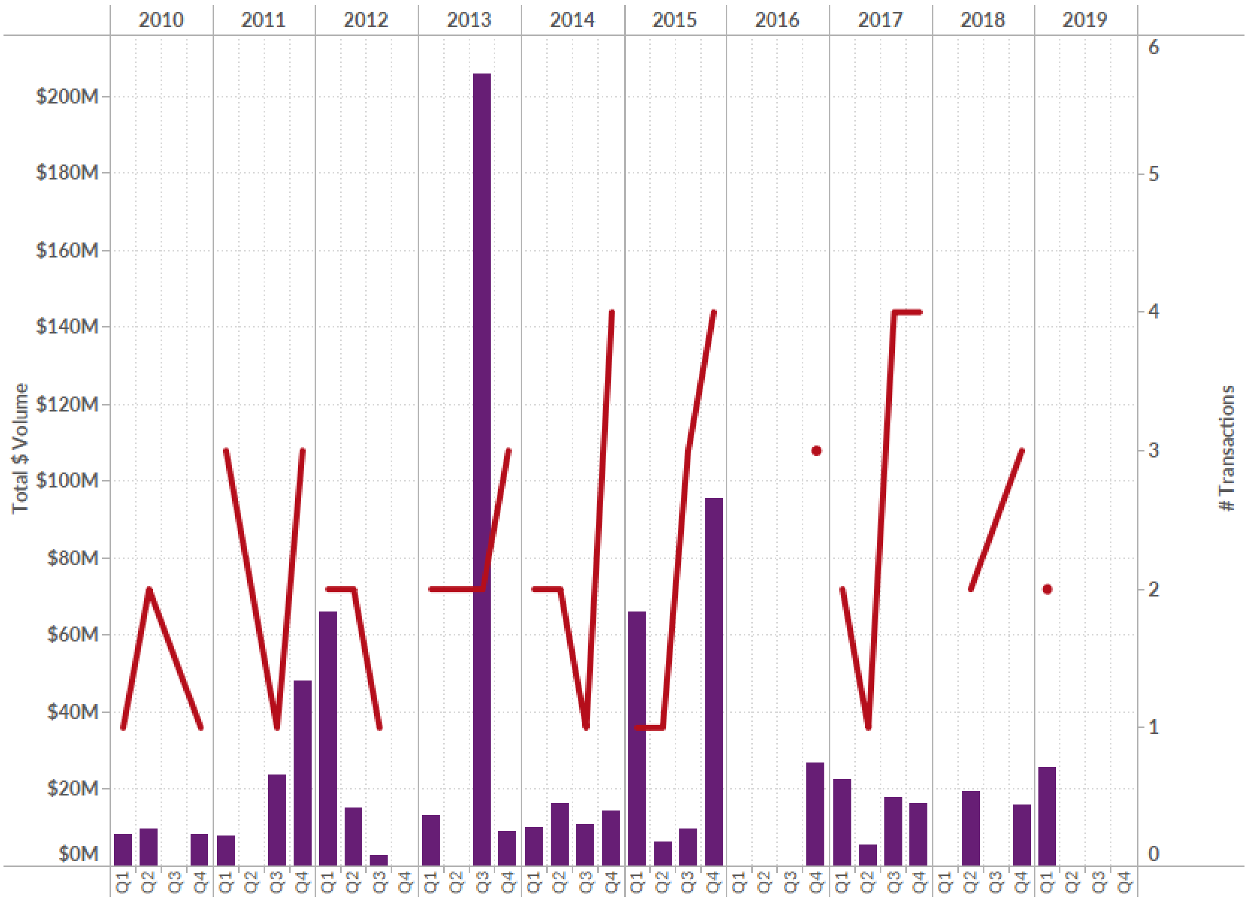
Apartment Property Transactions - Q1 2019



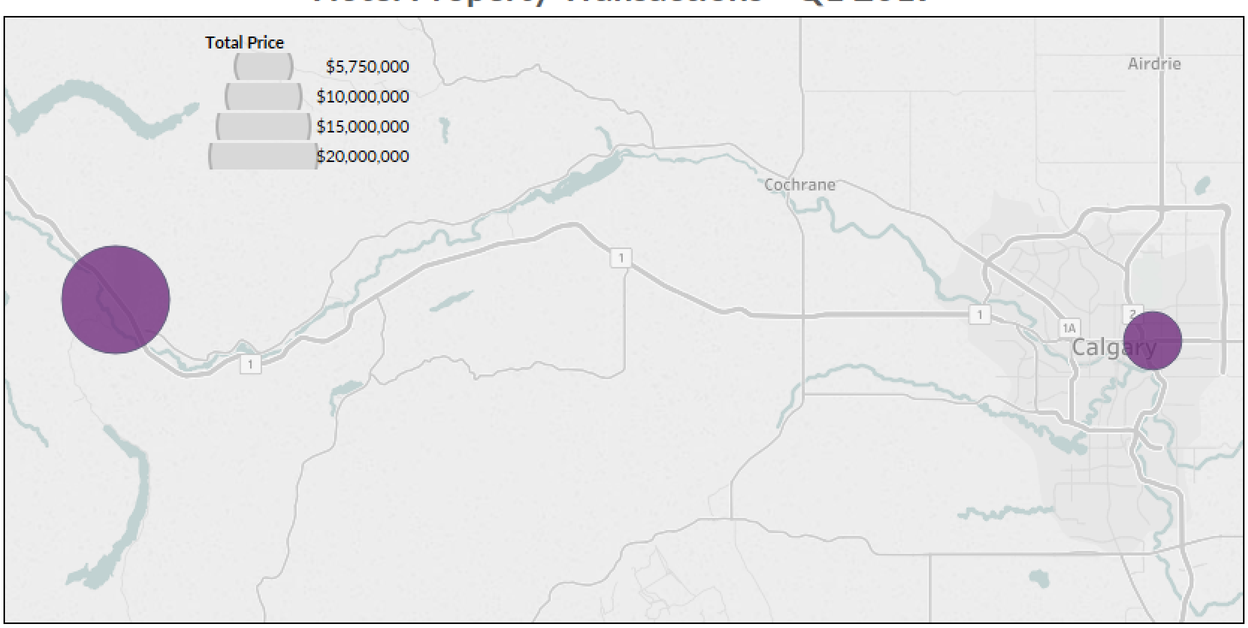
Hotel Transactions

Q1 2019 saw 2 hotel transactions worth $26M, up +62 from Q4 2018 and up from the same quarter last year.

Hotel Property Transactions - Q1 2010 to Q1 2019



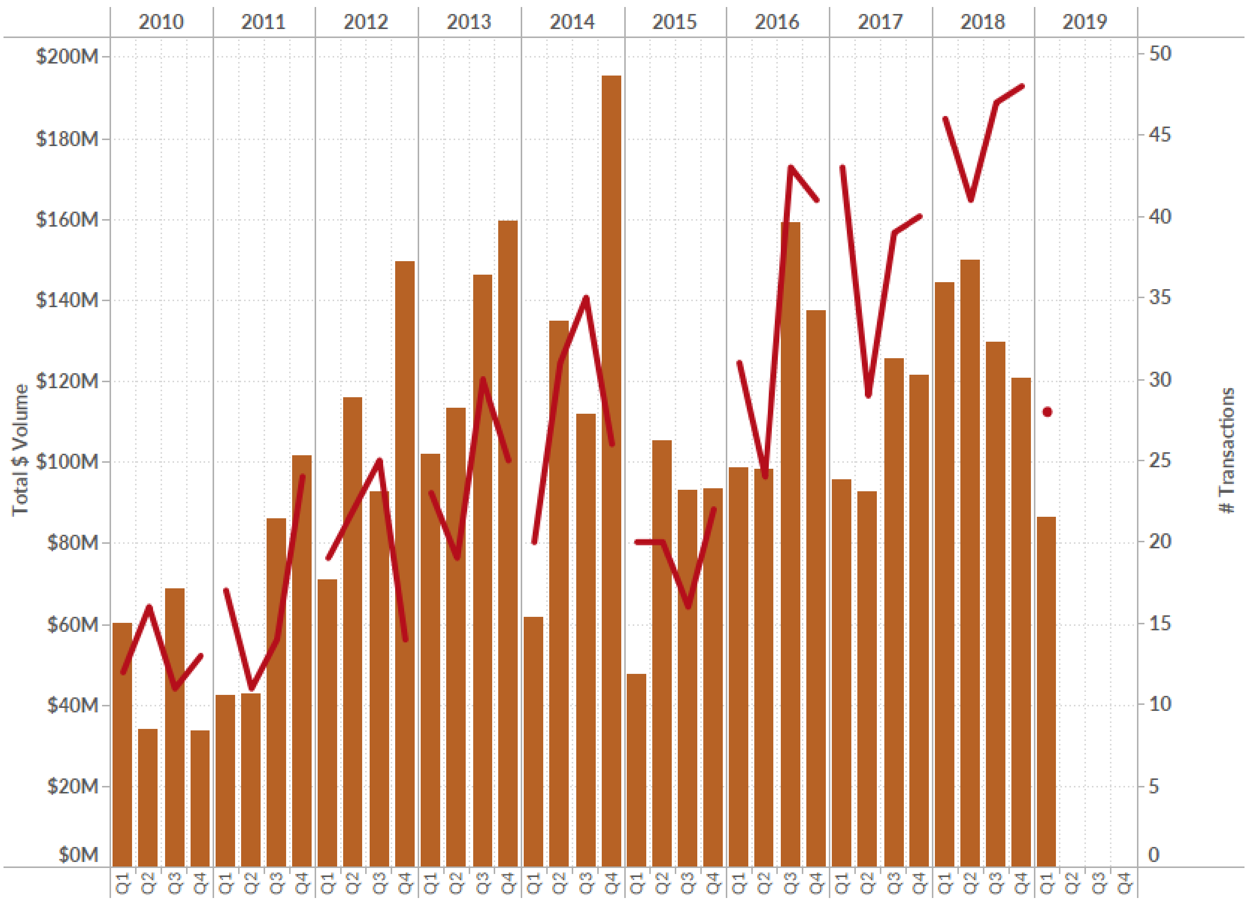
Hotel Property Transactions - Q1 2019



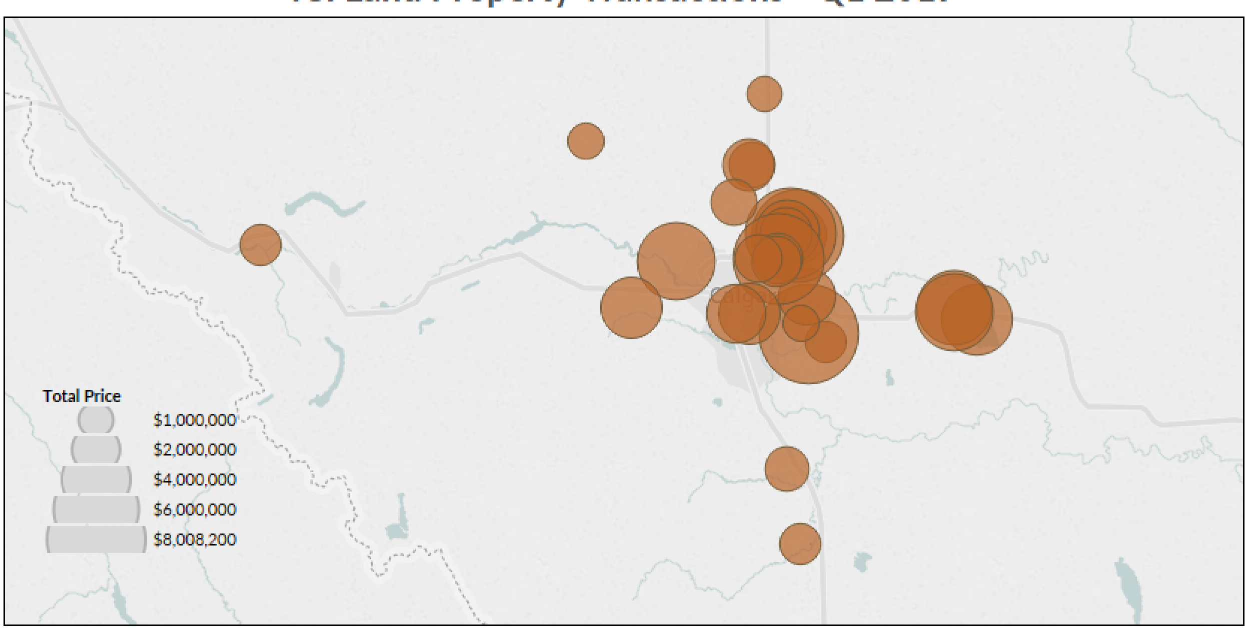
ICI Land Transactions

Q1 2019 saw 28 ICI land transactions worth $86M, down -28% from Q4 2018 and down -40% from the same quarter last year.

ICI Land Property Transactions - Q1 2010 to Q1 2019



ICI Land Property Transactions - Q1 2019



Residential Land Transactions

Q1 2019 saw 20 residential land transactions worth $82M, down -14% from Q4 2018 and down -62% from the same quarter last year.

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