Greater Toronto Area Commercial Q2 2019 Statistics

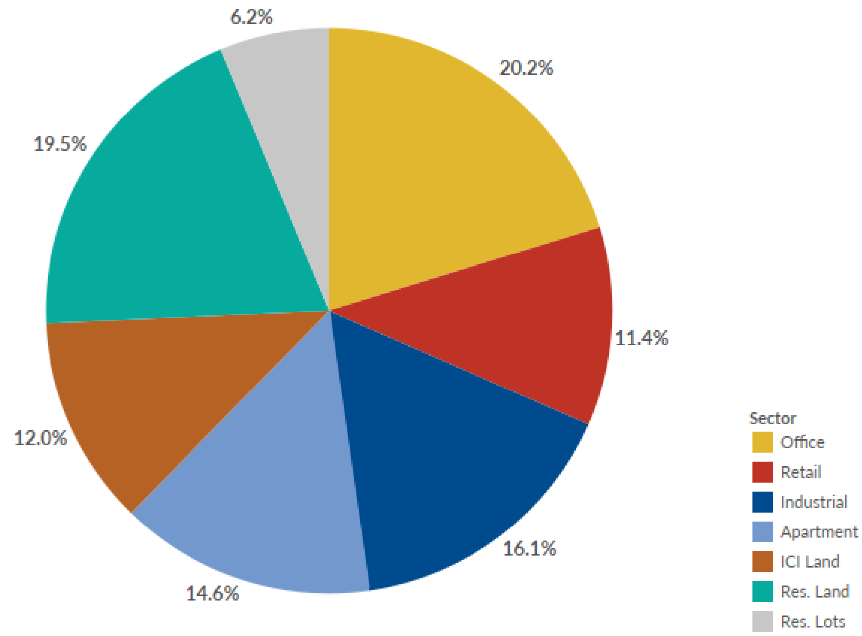
Data as of June 30, 2019

Altus Group

GTA Property Transactions

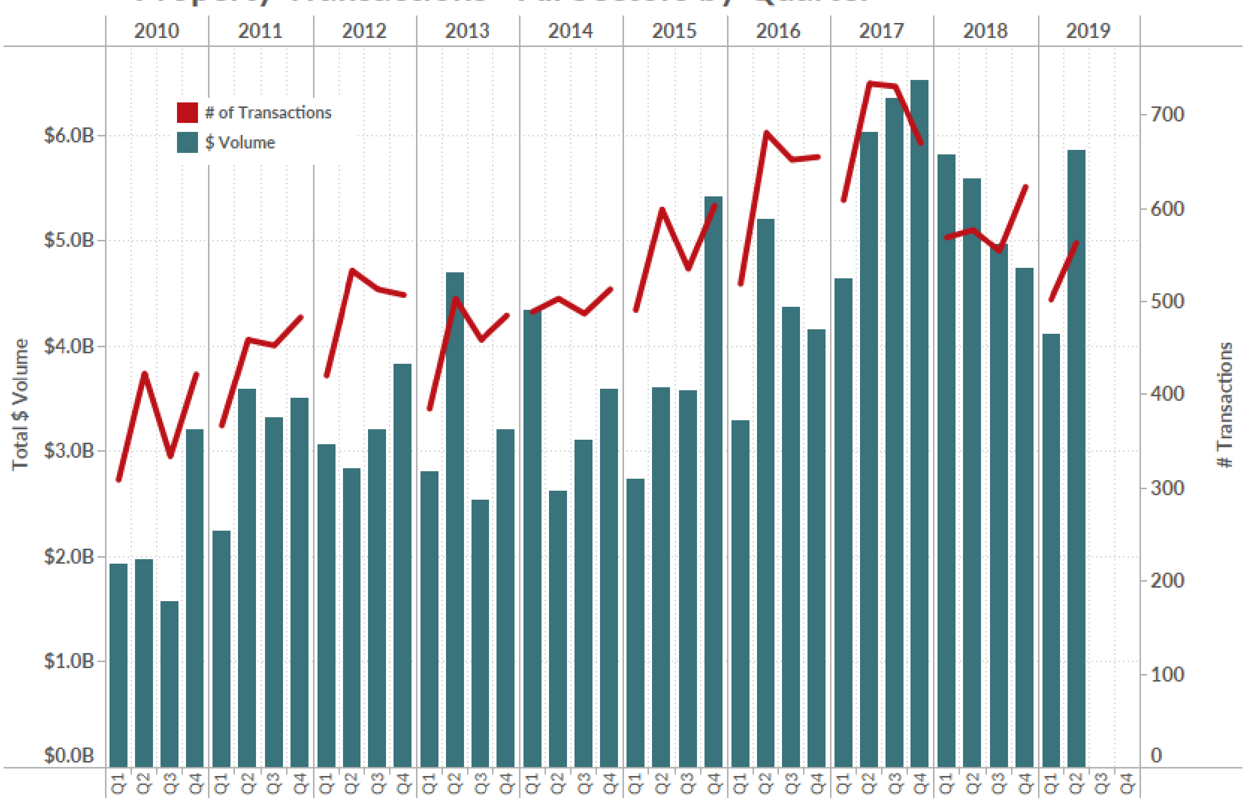
Q2 2019 registered a total of 563 transactions worth $5.8B, up +43% from the previous quarter. Office was the most active sector at 20% of activity.

Q2 2019 Property Transactions - Total $ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

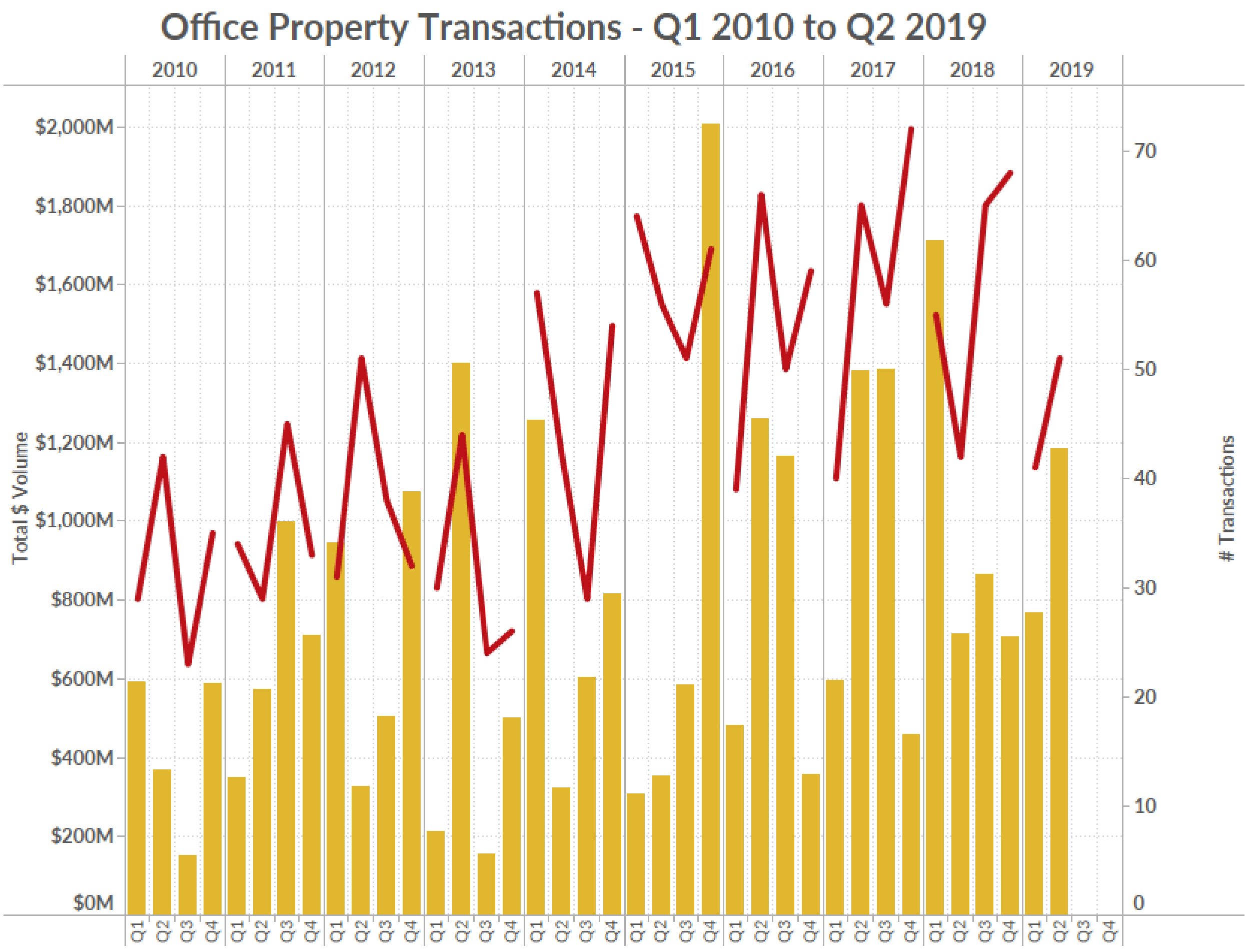
Property Transactions by Quarter and Sector

Q2 2019 saw an increase in the Office, Retail, Industrial, Apartment, ICI Land and Residential Lots sectors and a decrease in Hotel and Residential Land.

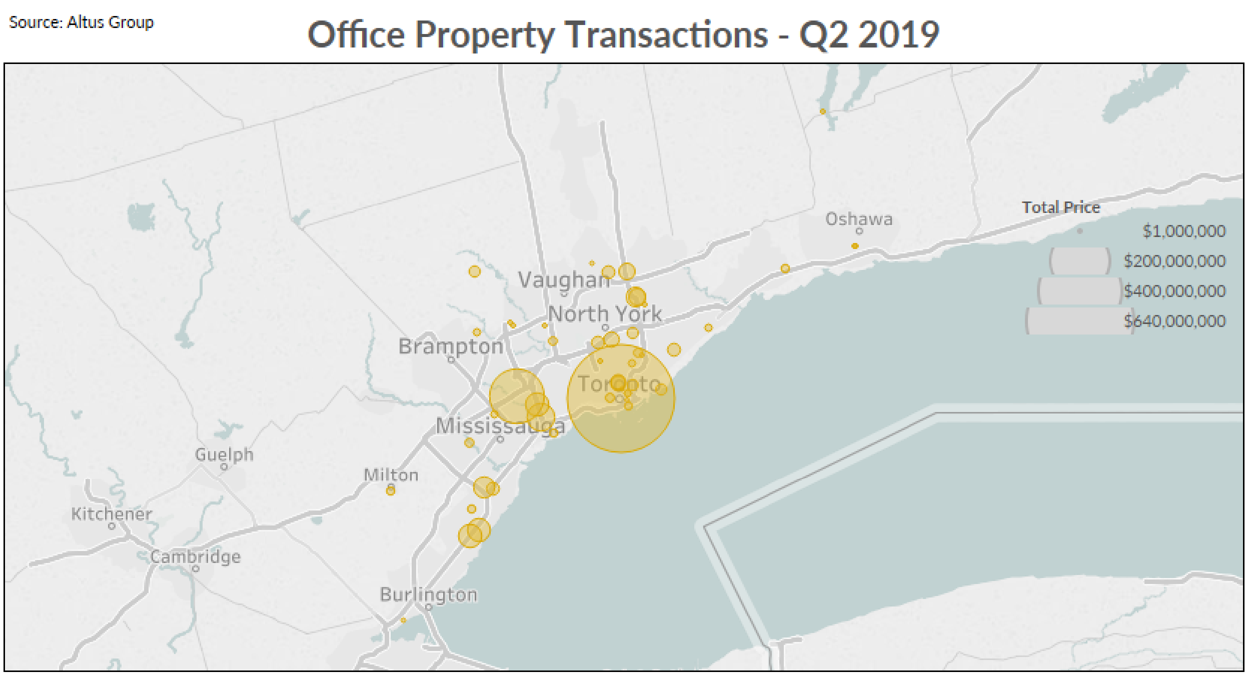
Source: Altus Group

Office Transactions

Q2 2019 saw 51 office transactions worth $1.2B, up +54% from Q1 2019 and up +66% from the same quarter last year.

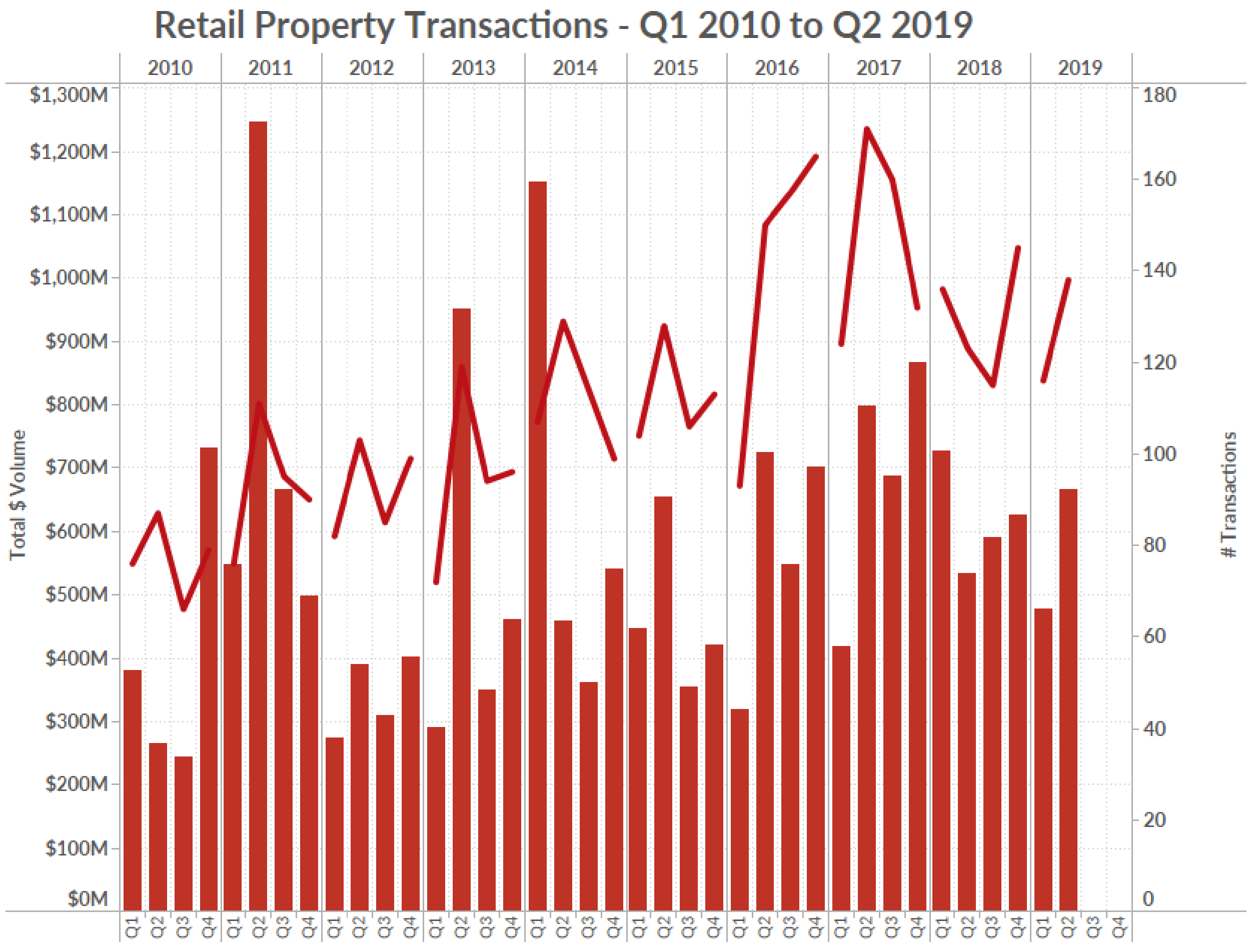


Source: Altus Group

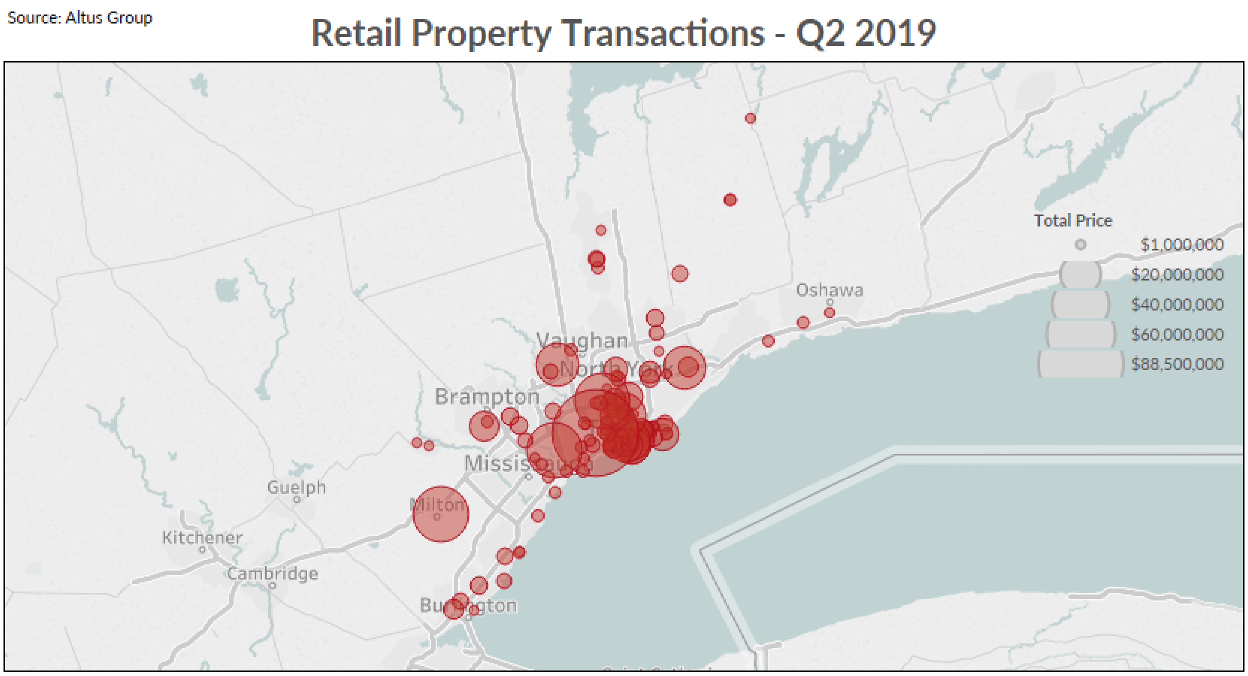


Retail Transactions

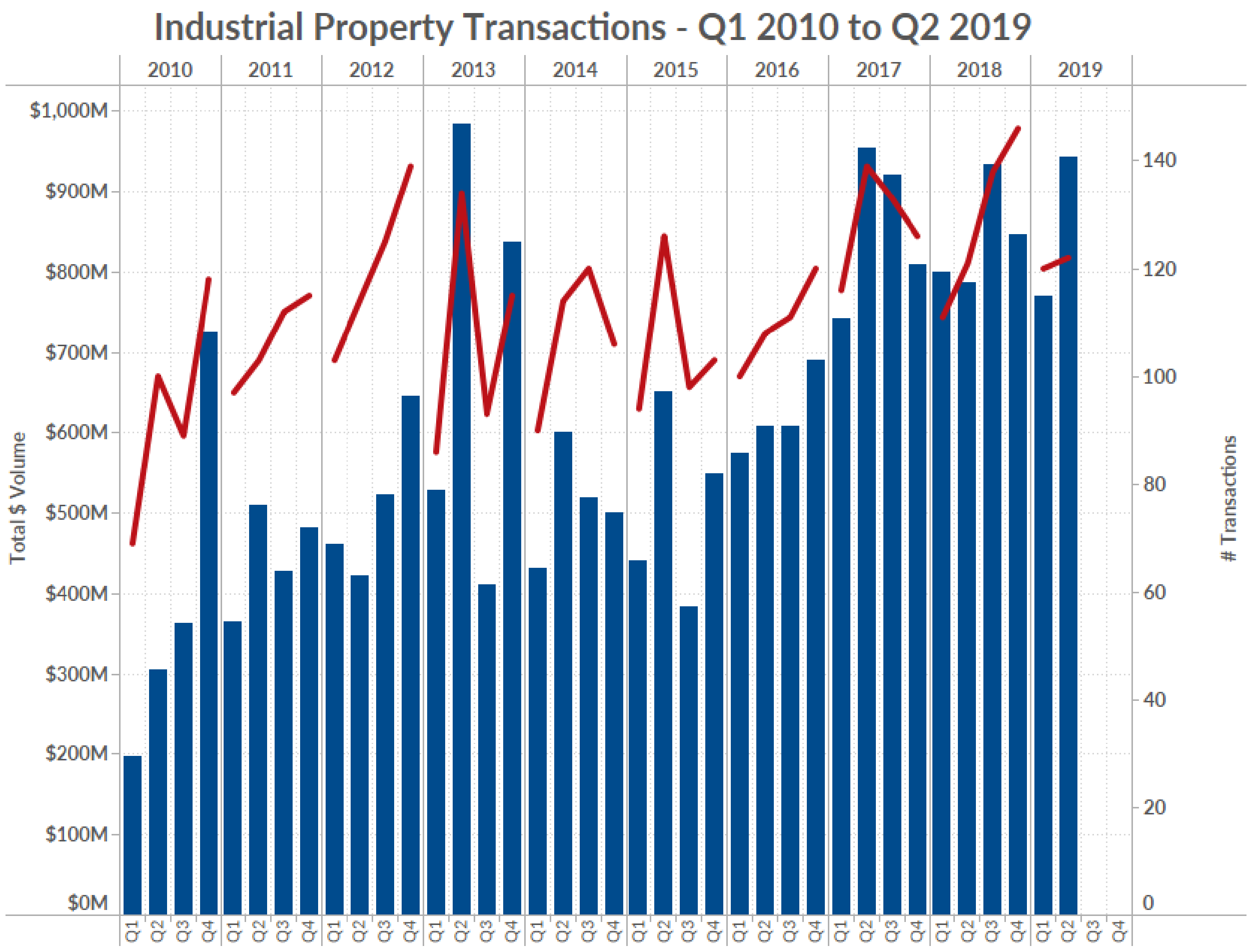
Q2 2019 saw 138 retail transactions worth $665M, up +40% from Q1 2019 and up +25% from the same quarter last year.



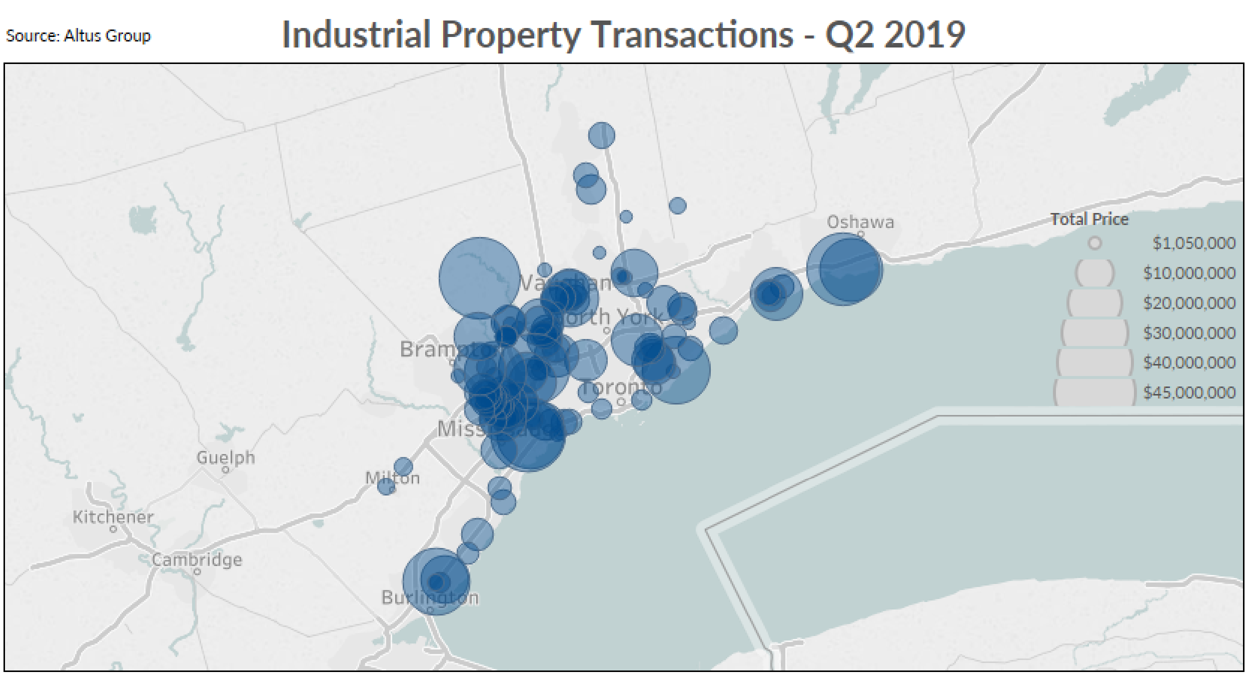
Source: Altus Group



Q2 2019 saw 122 industrial transactions worth $944M, up +22% from Q1 2019 and up +20% from the same quarter last year.

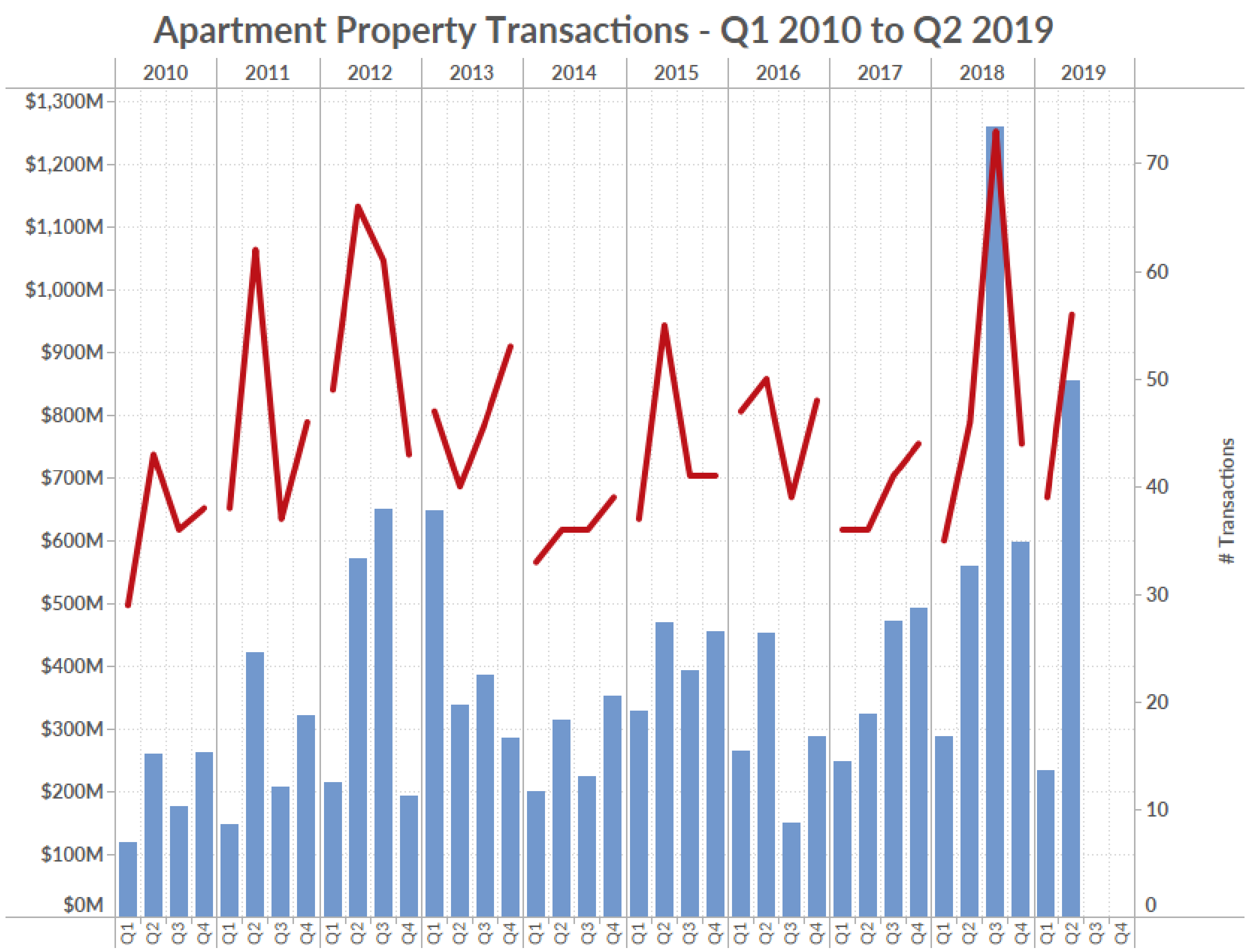


Source: Altus Group

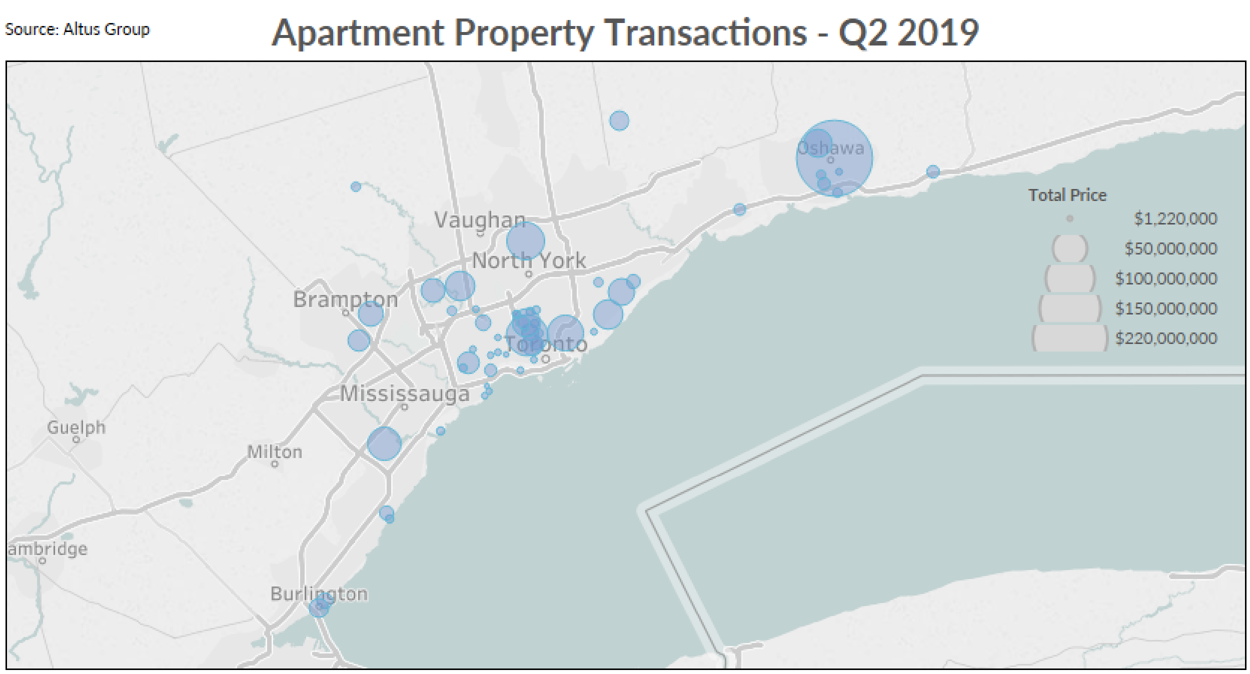


Apartment Transactions

Q2 2019 saw 56 apartment transactions worth $854M, up +266% from Q1 2019 and up +52% from the same quarter last year.

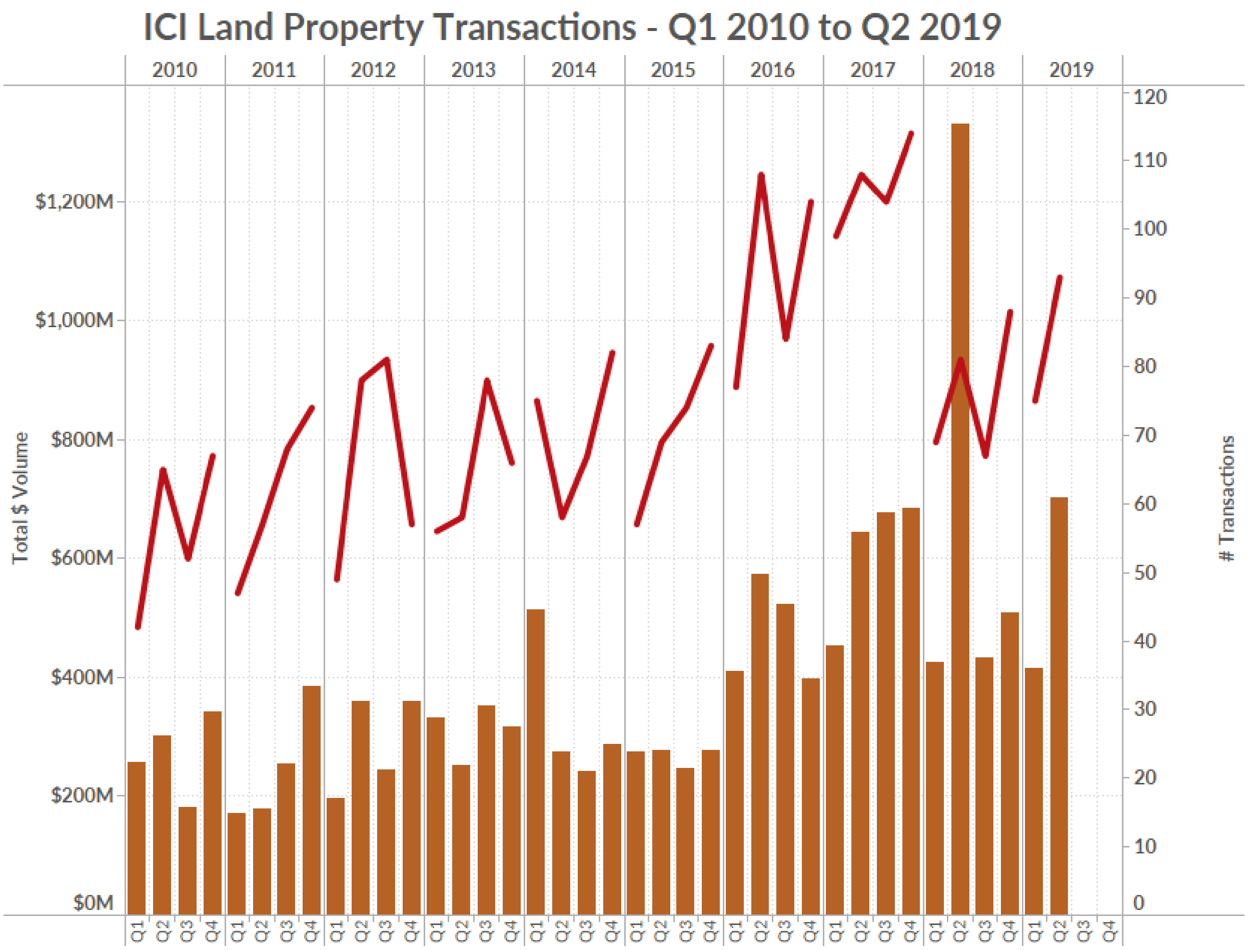


Source: Altus Group

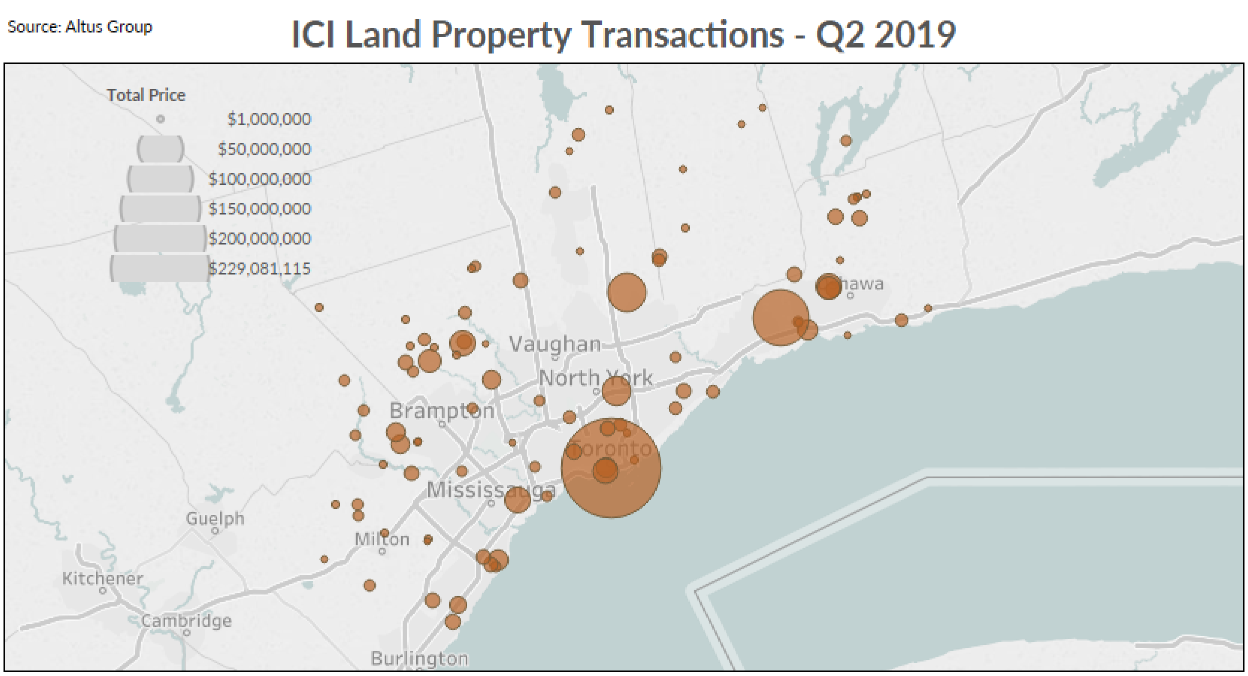


ICI Land Transactions

Q2 2019 saw 93 ICI land transactions worth $701M, up +69% from Q1 2019 down -47% from the same quarter last year.

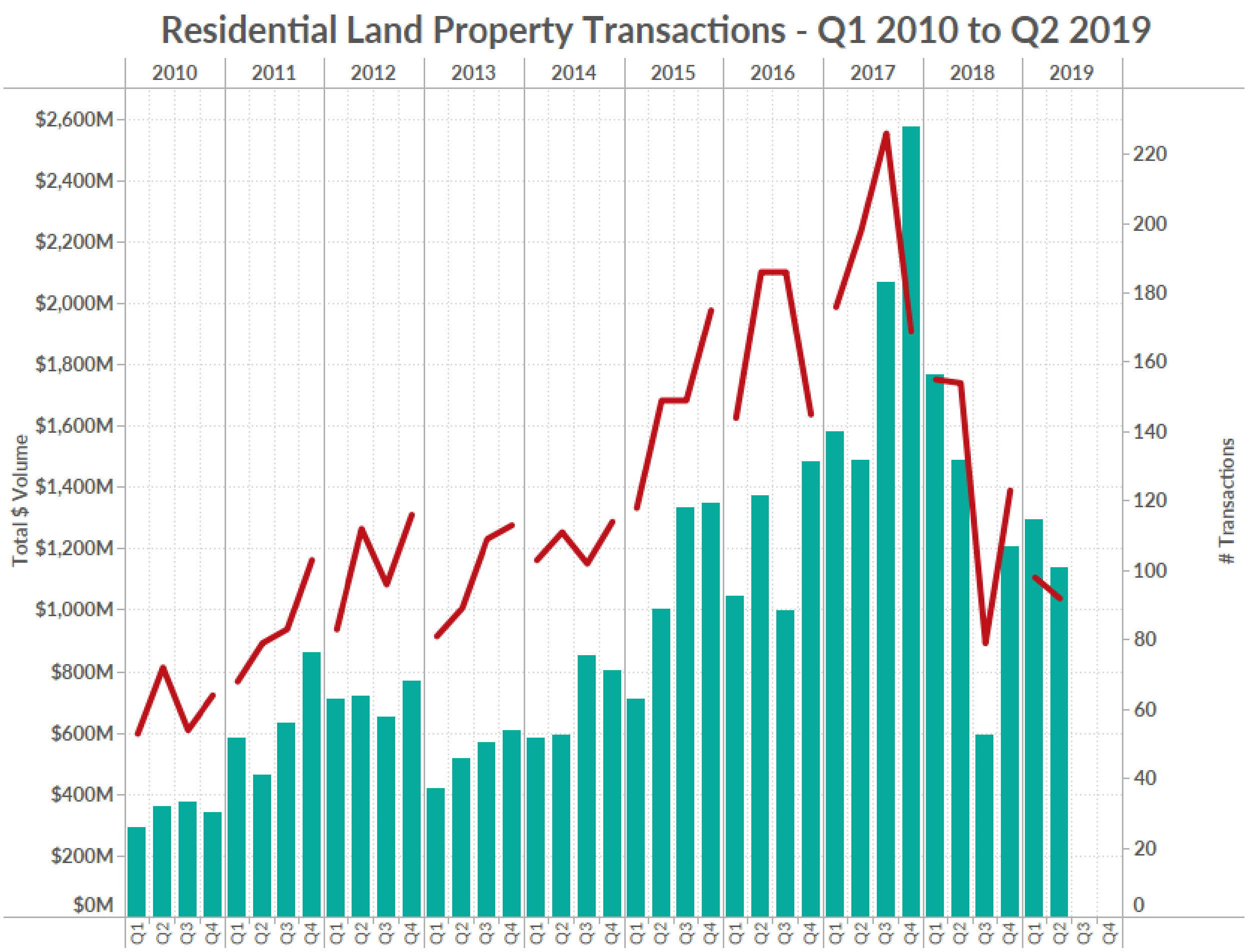


Source: Altus Group

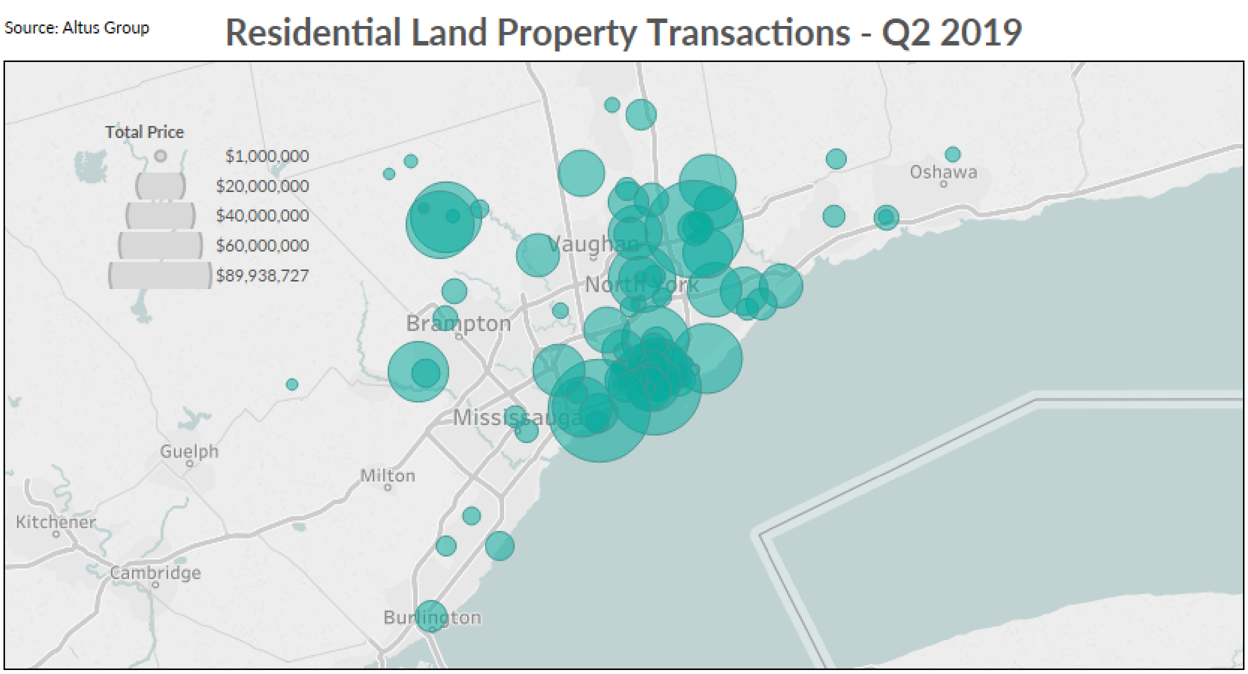


Residential Land Transactions

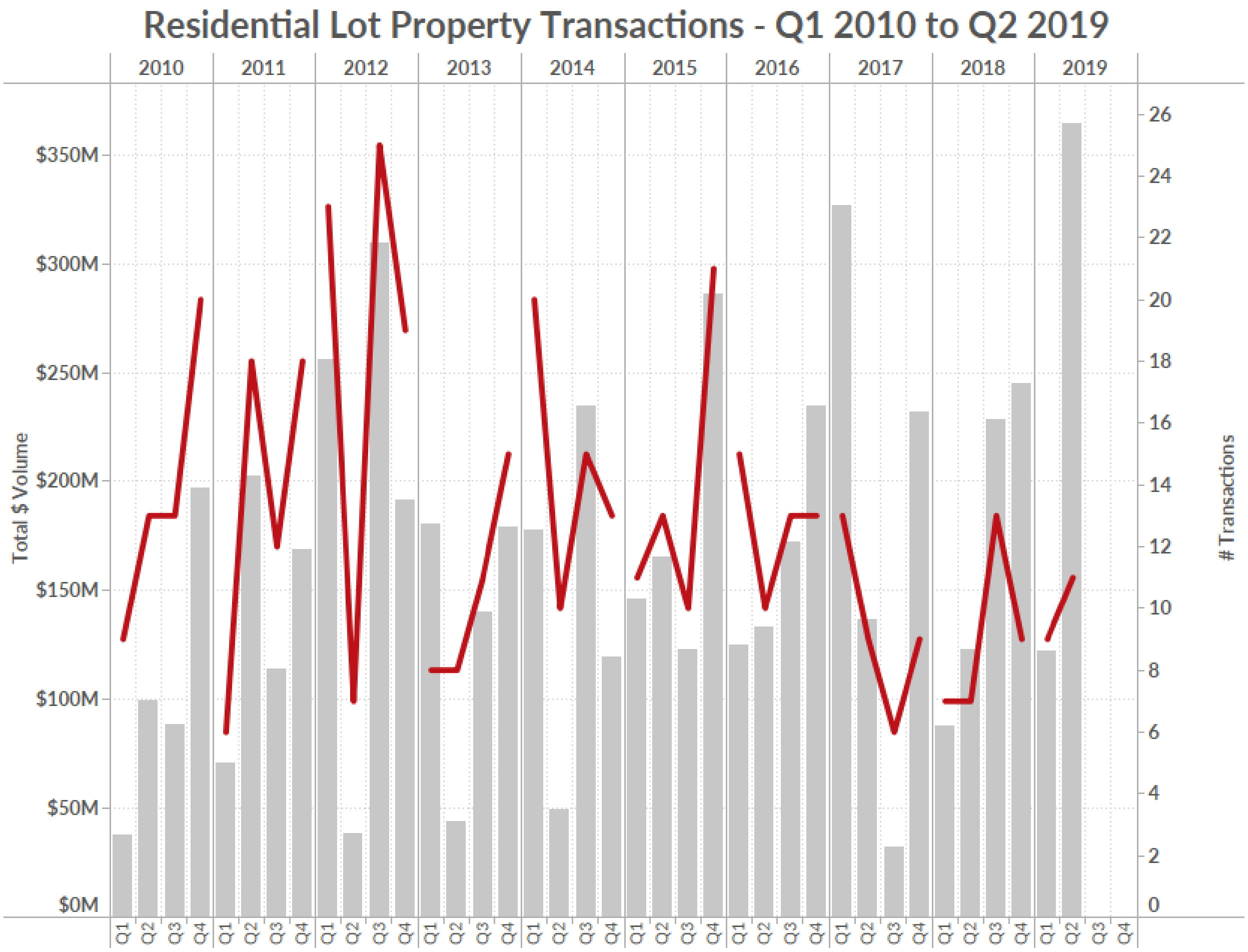
Q2 2019 saw 92 residential land transactions worth $1.1B, down -12% from Q1 2019 and down -24% from the same quarter last year.



Source: Altus Group



Q2 2019 saw 11 residential lots transactions worth $365M, up +199% from Q1 2019 and up +38% from the same quarter last year.



Source: Altus Group