
Greater Toronto Area Commercial Q2 2019 Statistics

Data as of June 30, 2019

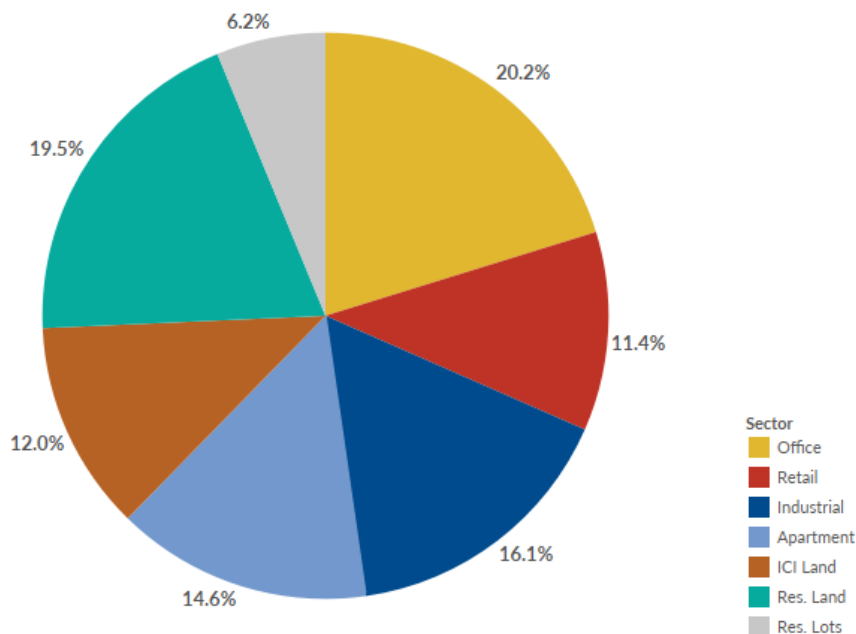


GTA Property Transactions

Q2 2019 registered a total of 563 transactions worth \$5.8B, up +43% from the previous quarter. Office was the most active sector at 20% of activity.

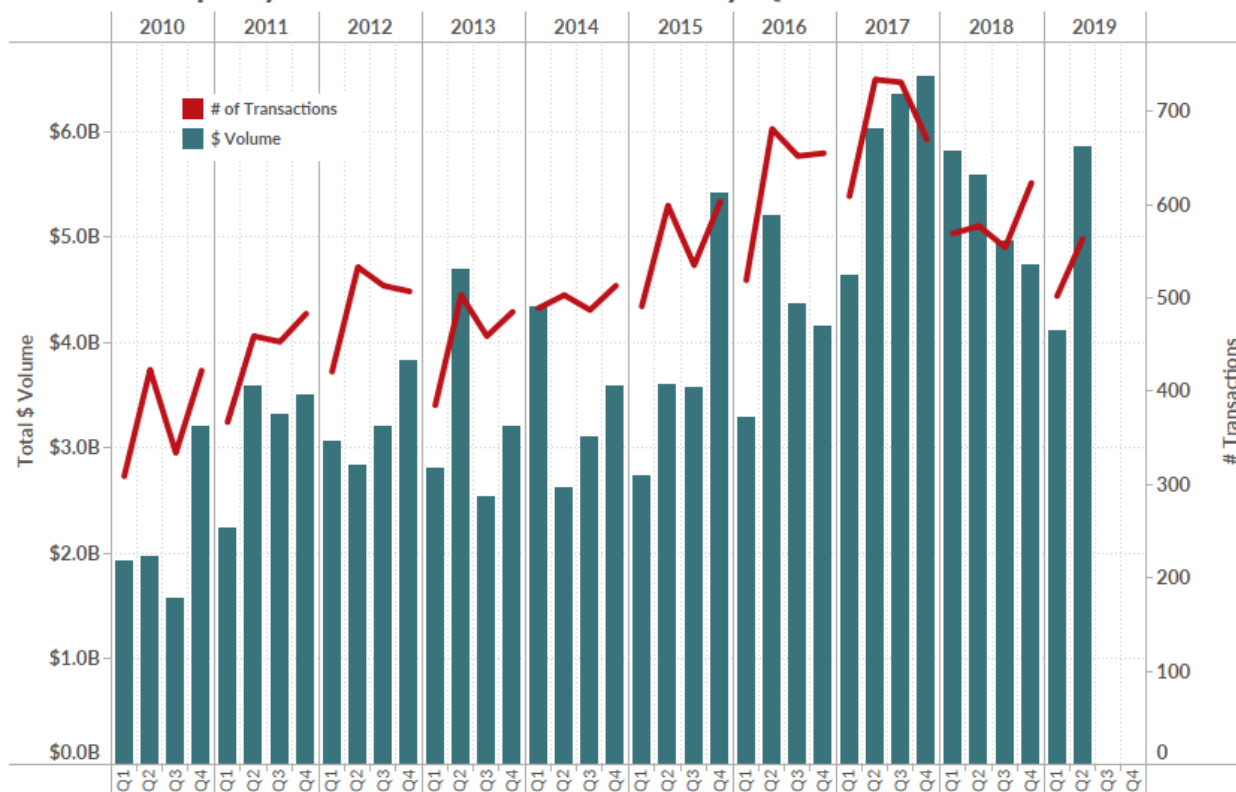


Q2 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

Q2 2019 saw an increase in the Office, Retail, Industrial, Apartment, ICI Land and Residential Lots sectors and a decrease in Hotel and Residential Land.

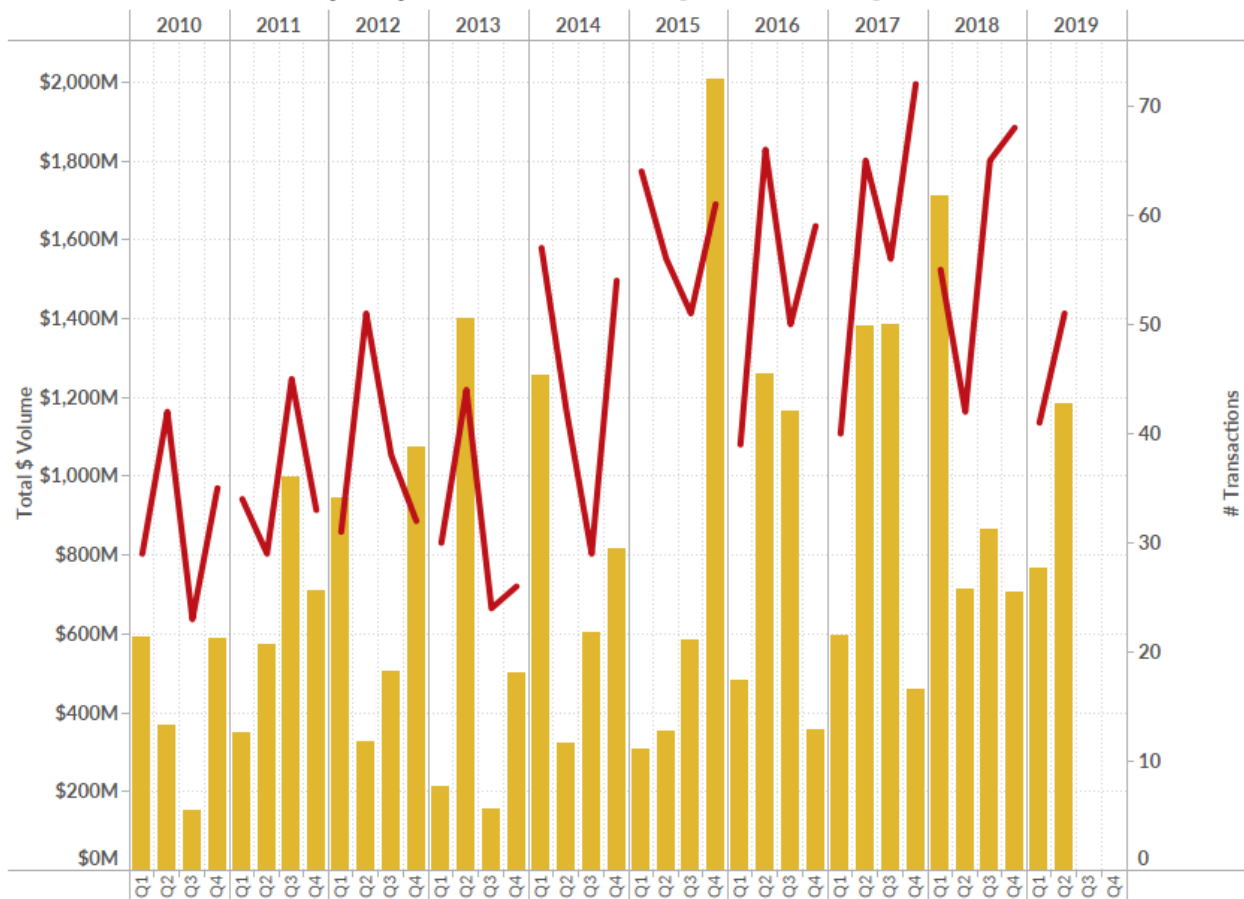


Source: Altus Group

Office Transactions

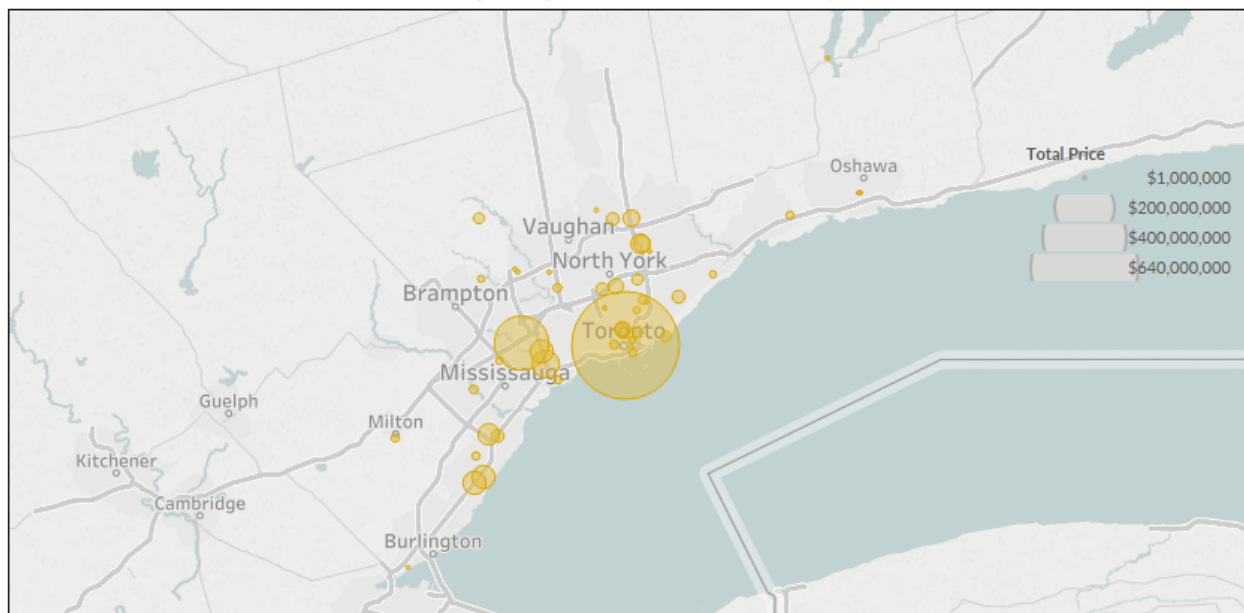
Q2 2019 saw 51 office transactions worth \$1.2B, up +54% from Q1 2019 and up +66% from the same quarter last year.

Office Property Transactions - Q1 2010 to Q2 2019



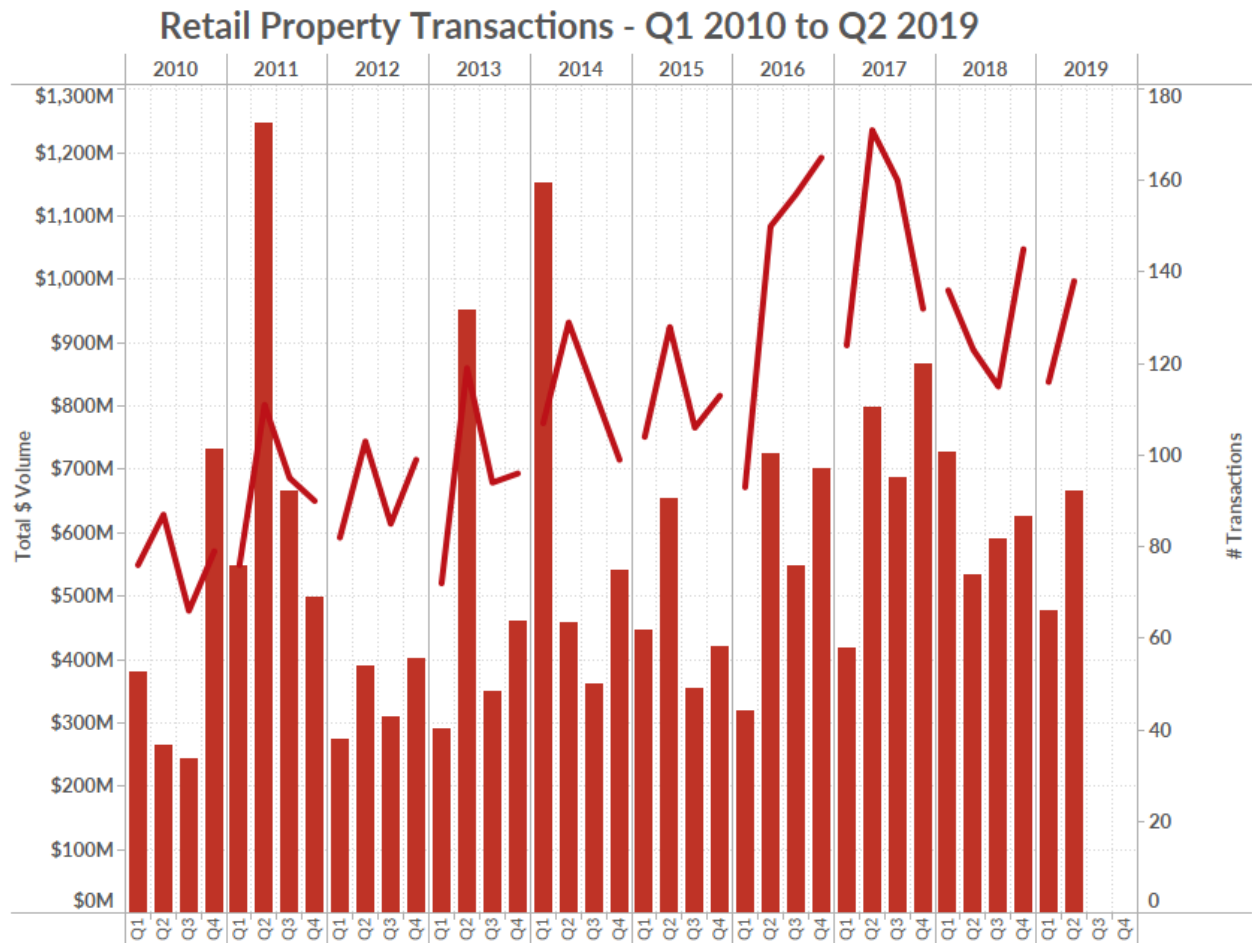
Source: Altus Group

Office Property Transactions - Q2 2019



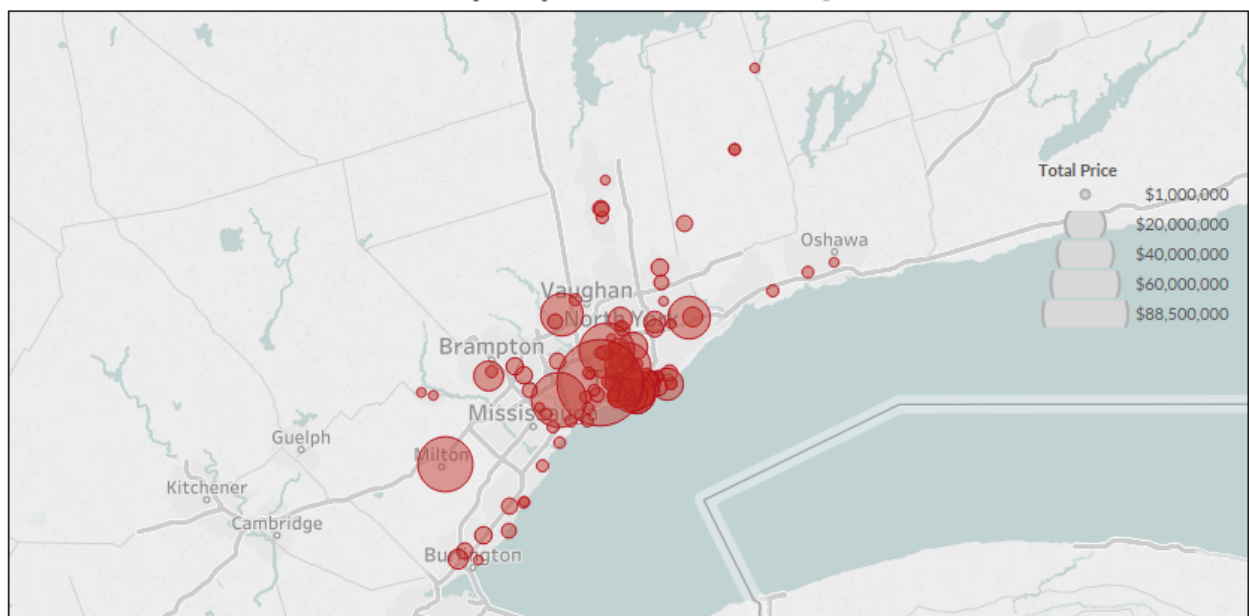
Retail Transactions

Q2 2019 saw 138 retail transactions worth \$665M, up +40% from Q1 2019 and up +25% from the same quarter last year.



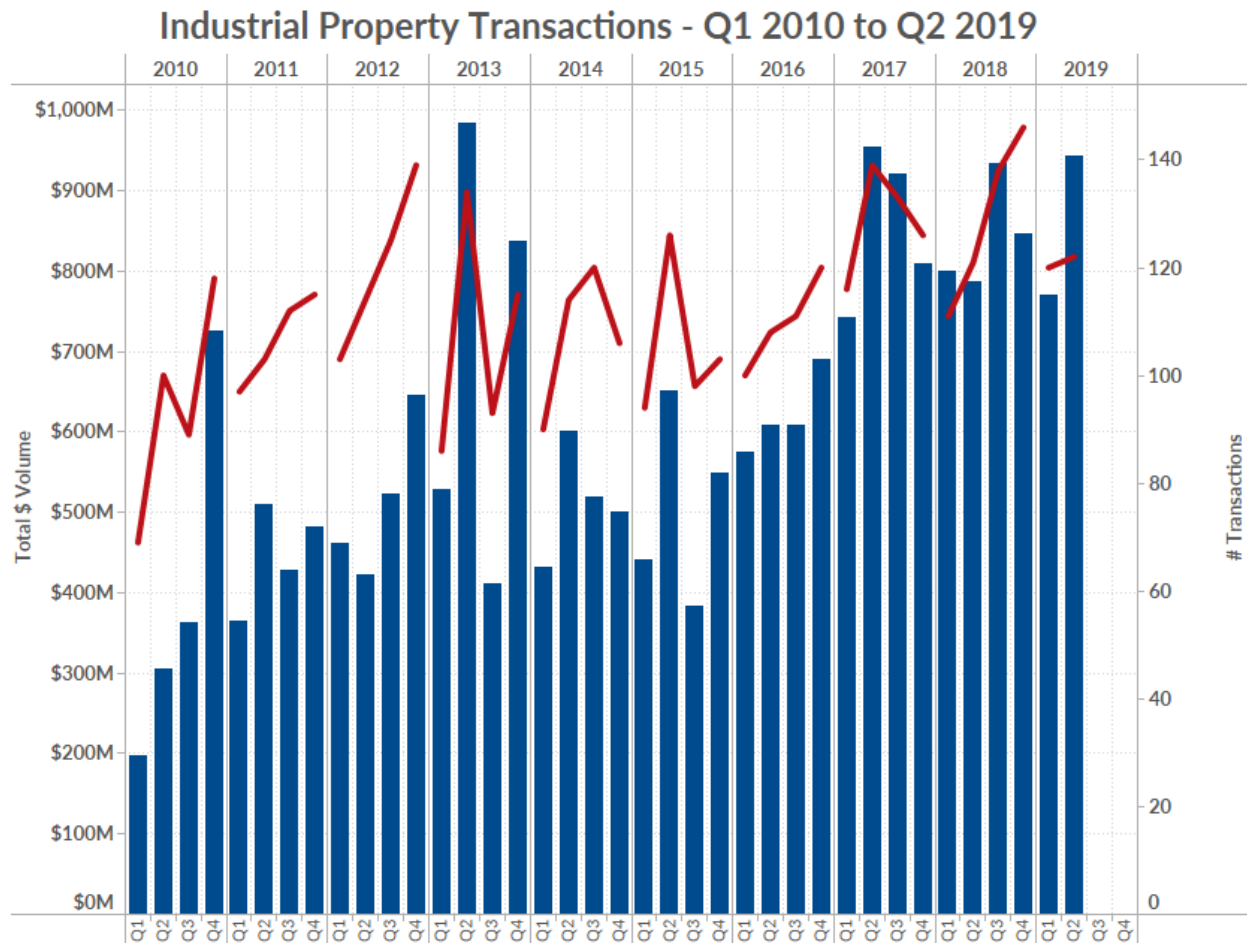
Source: Altus Group

Retail Property Transactions - Q2 2019



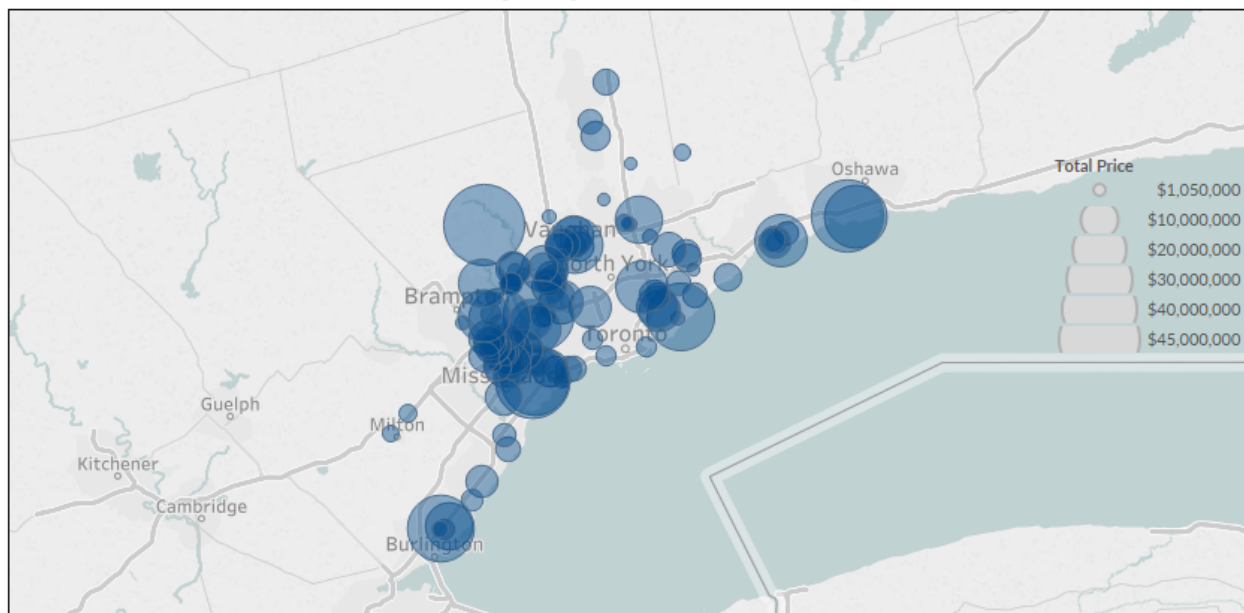
Industrial Transactions

Q2 2019 saw 122 industrial transactions worth \$944M, up +22% from Q1 2019 and up +20% from the same quarter last year.



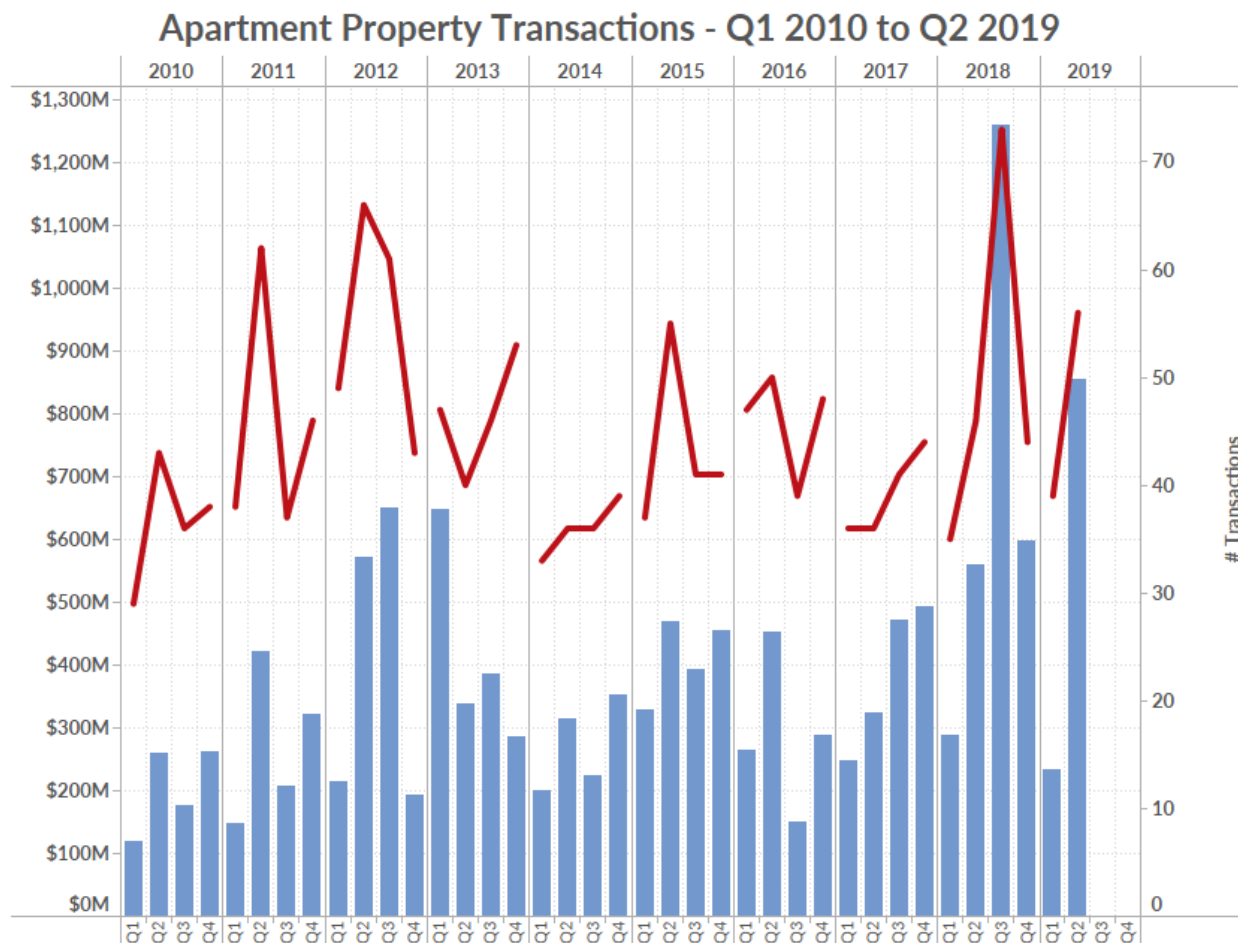
Source: Altus Group

Industrial Property Transactions - Q2 2019



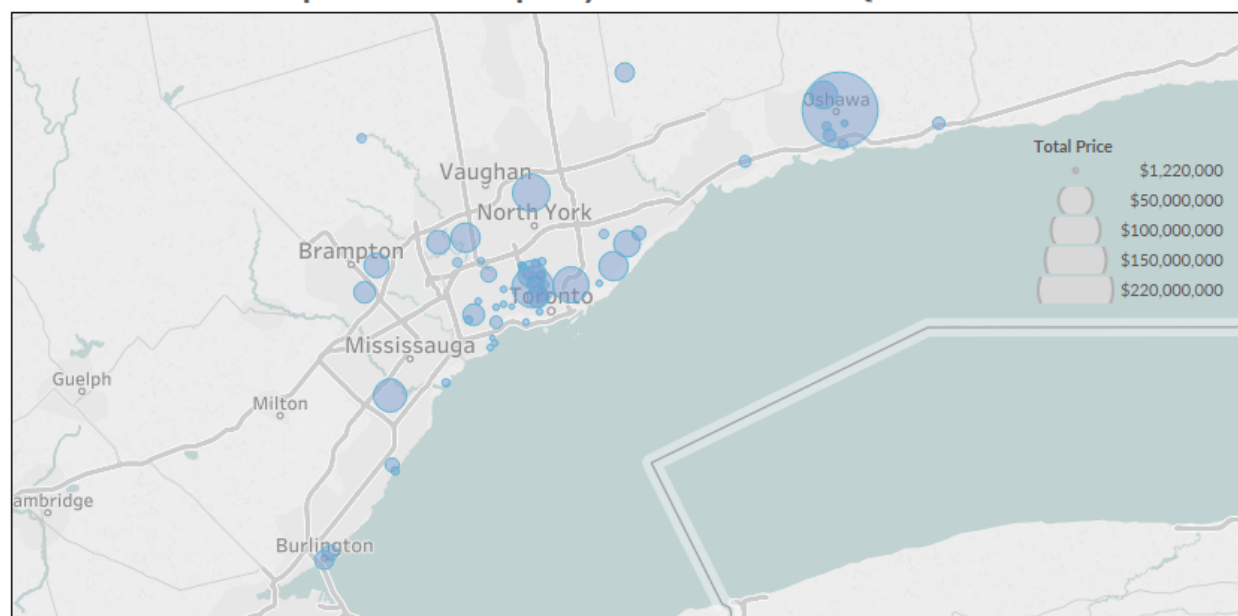
Apartment Transactions

Q2 2019 saw 56 apartment transactions worth \$854M, up +266% from Q1 2019 and up +52% from the same quarter last year.



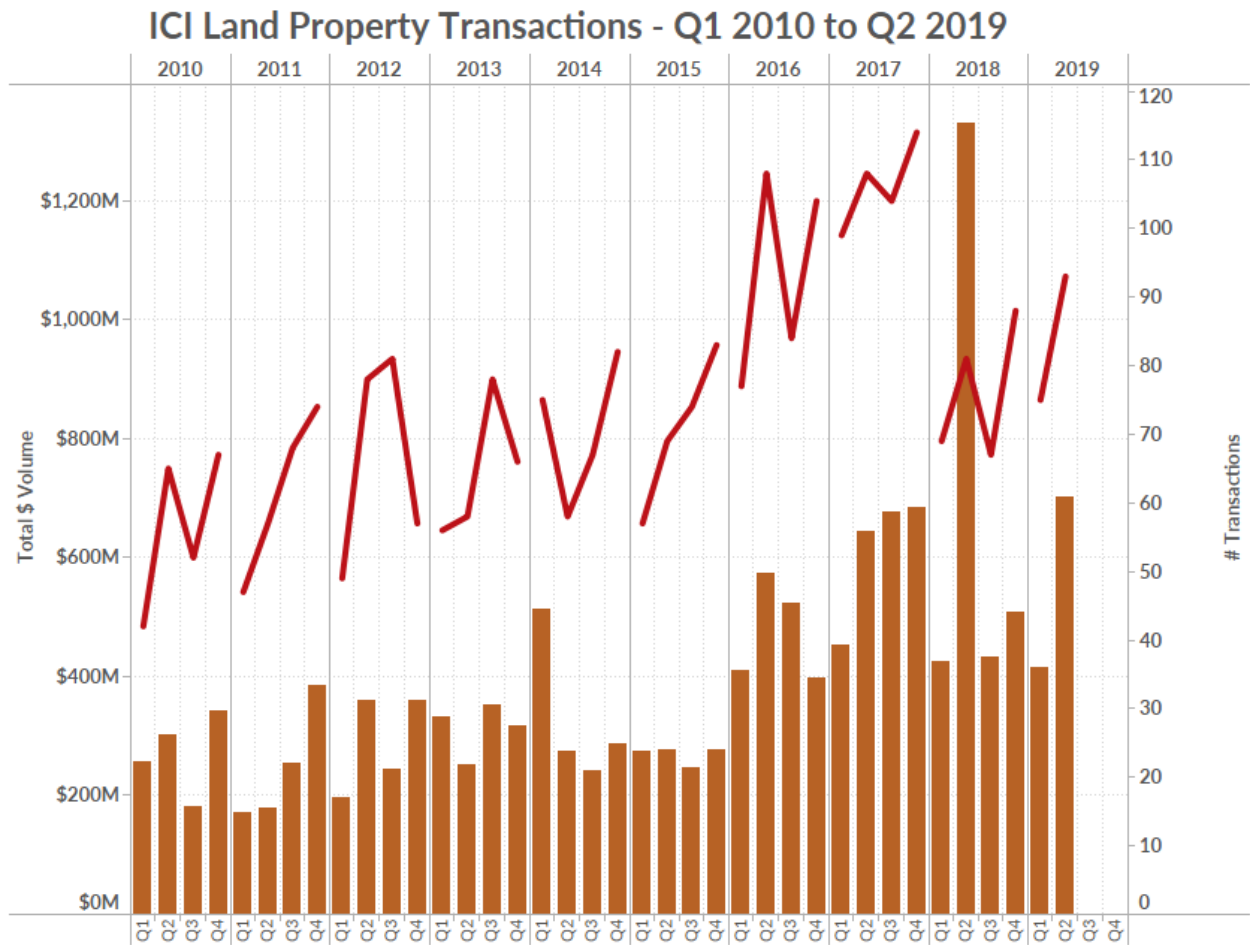
Source: Altus Group

Apartment Property Transactions - Q2 2019



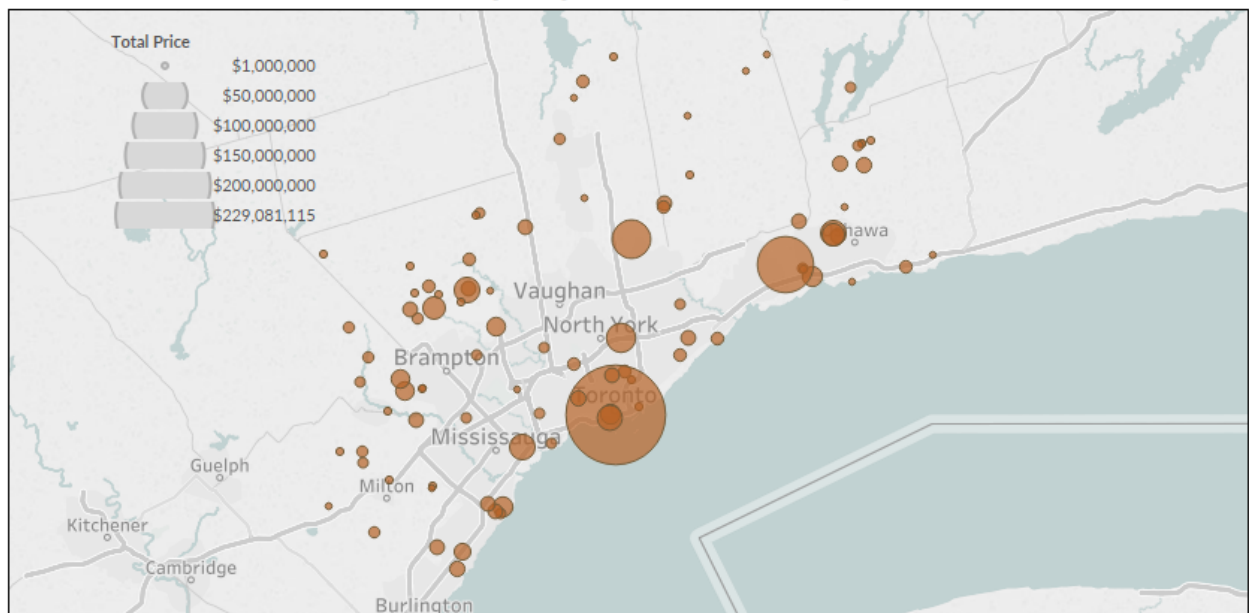
ICI Land Transactions

Q2 2019 saw 93 ICI land transactions worth \$701M, up +69% from Q1 2019 down -47% from the same quarter last year.



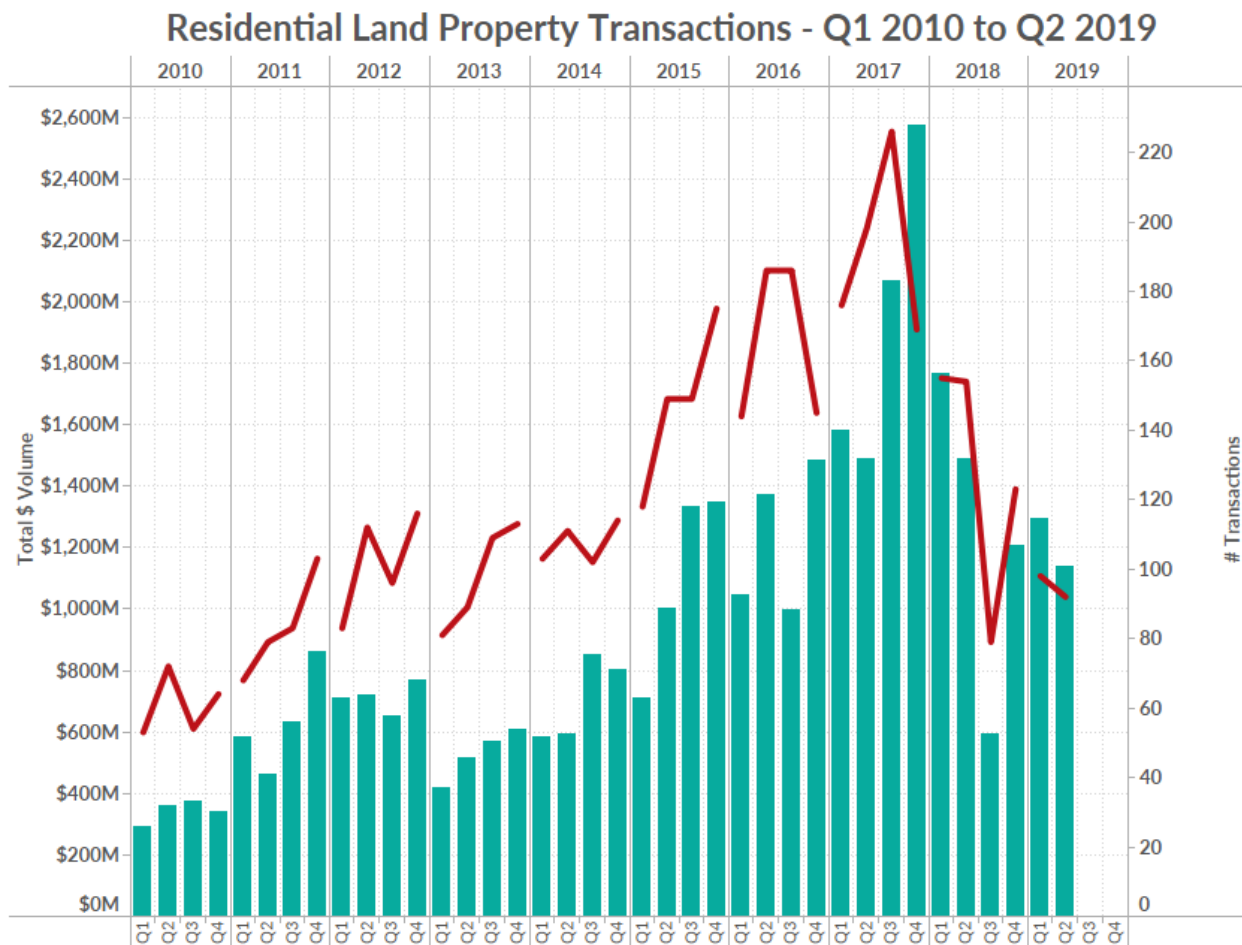
Source: Altus Group

ICI Land Property Transactions - Q2 2019



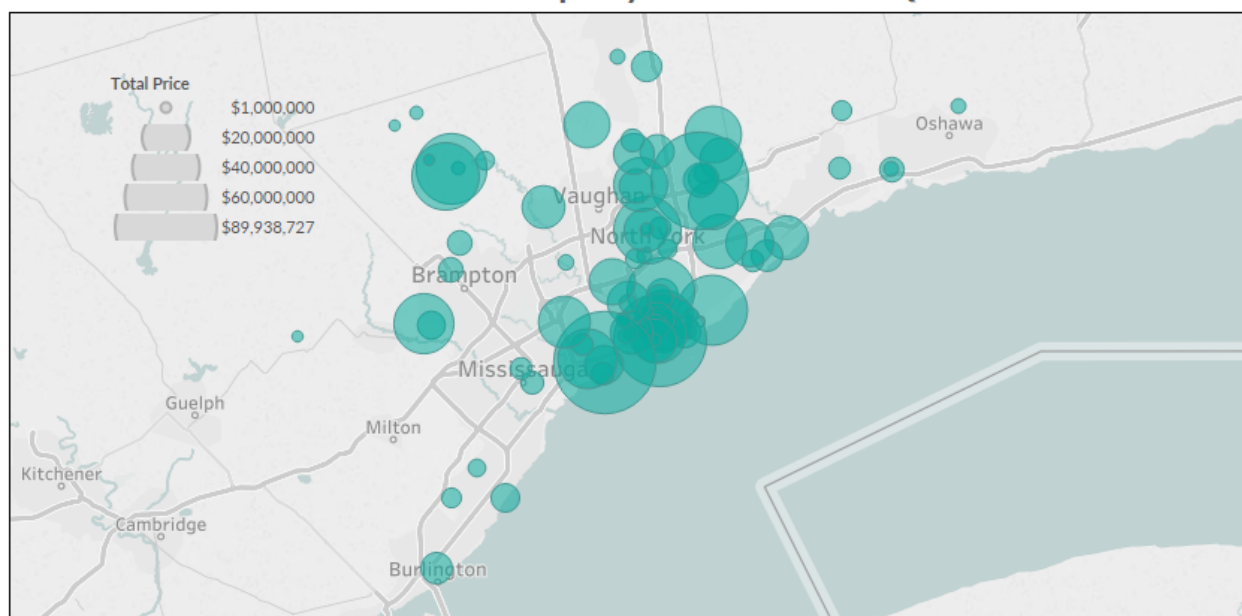
Residential Land Transactions

Q2 2019 saw 92 residential land transactions worth \$1.1B, down -12% from Q1 2019 and down -24% from the same quarter last year.



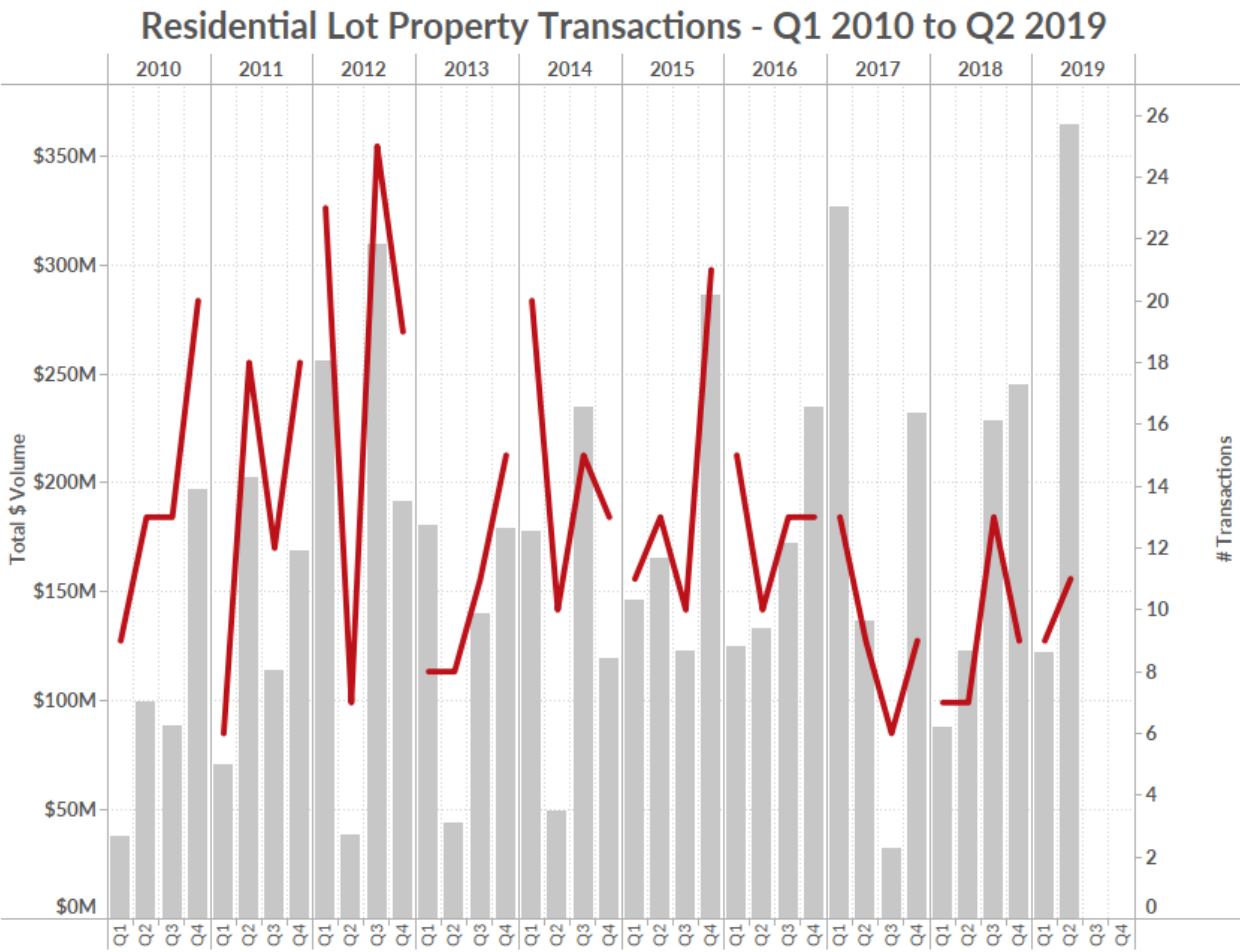
Source: Altus Group

Residential Land Property Transactions - Q2 2019



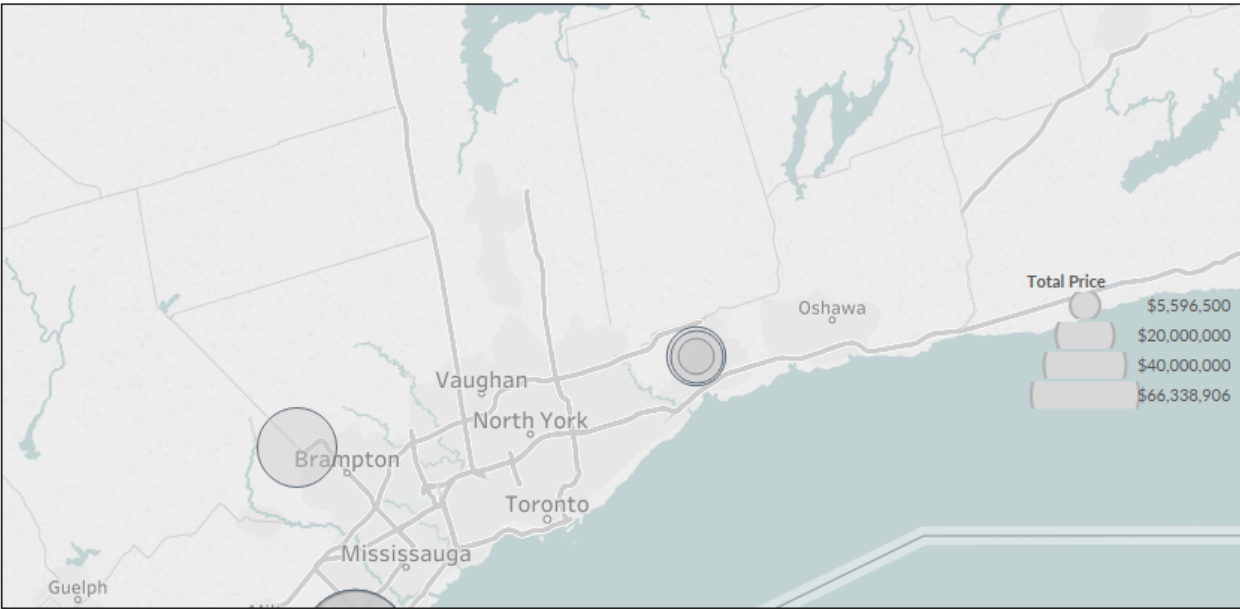
Residential Lots Transactions

Q2 2019 saw 11 residential lots transactions worth \$365M, up +199% from Q1 2019 and up +38% from the same quarter last year.



Source: Altus Group

Residential Lot Property Transactions - Q2 2019



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