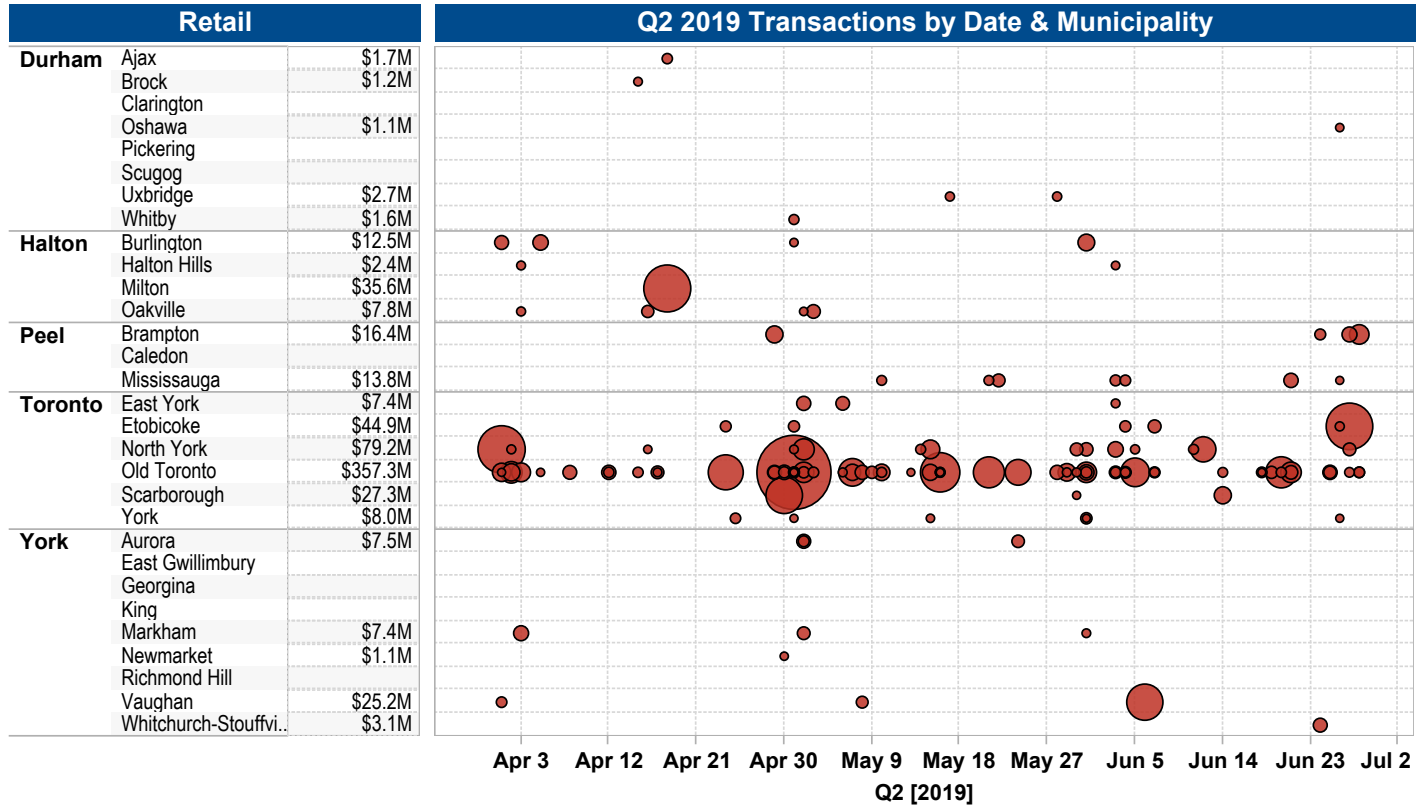
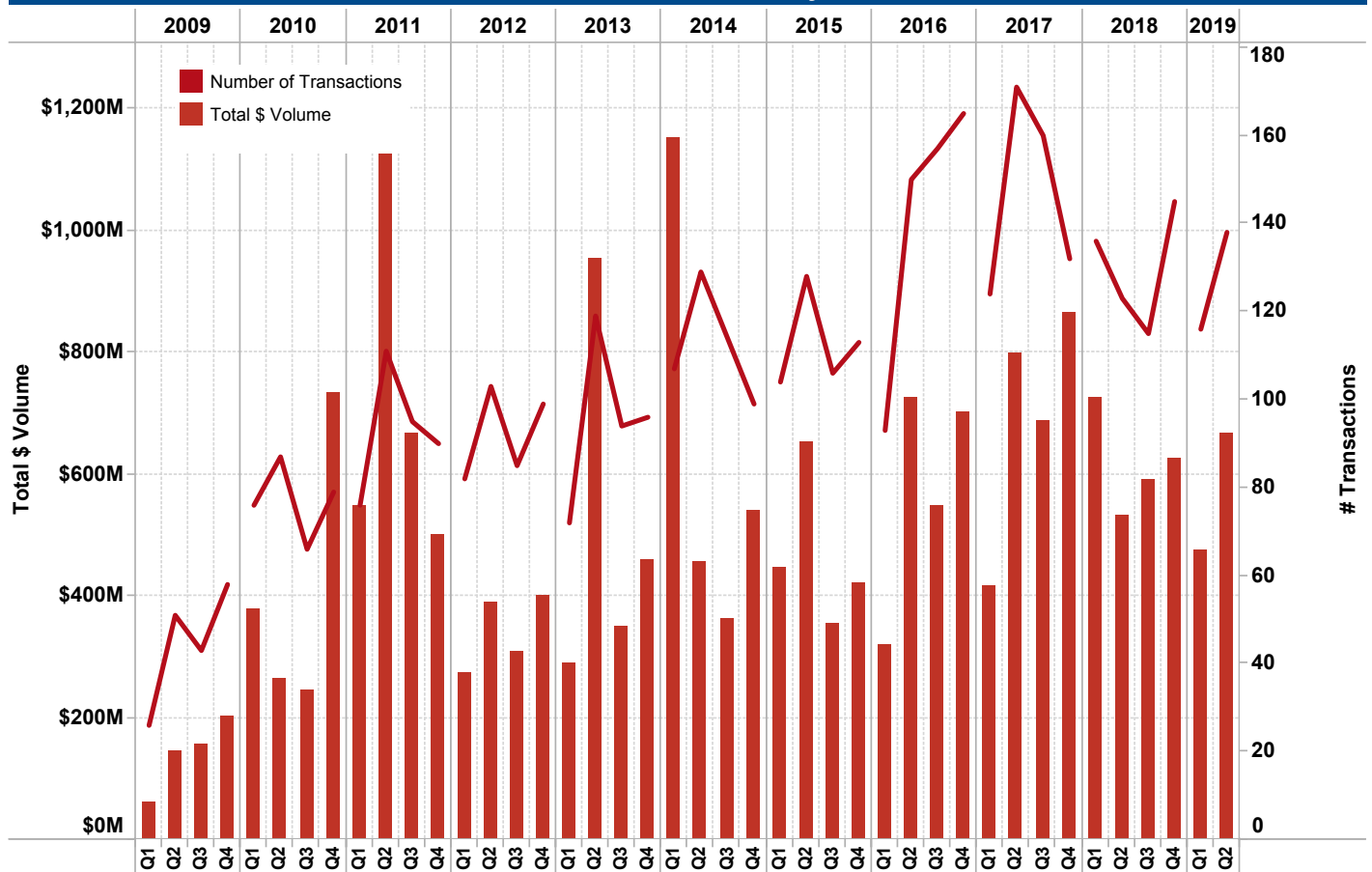

Greater Toronto Area Retail

Commercial Q2 2019 Statistics

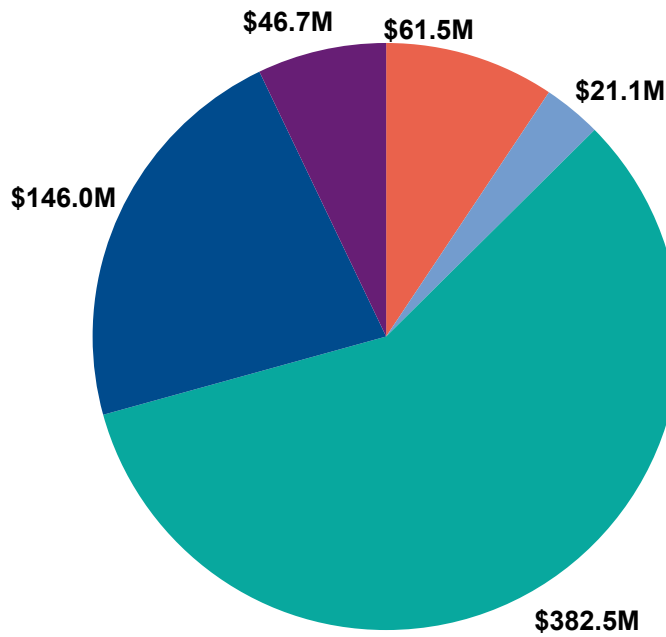
Data as of June 30, 2019



Retail - Total Price & Transactions by Year & Quarter



Retail - Q2 2019 Purchaser Profile by Total \$ Volume

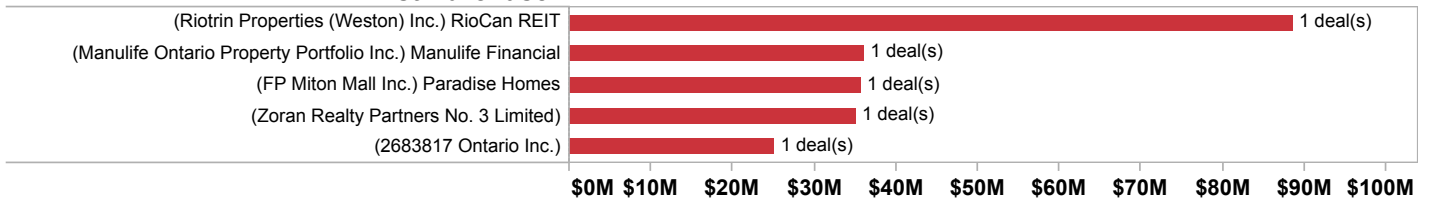


Purchaser Profile

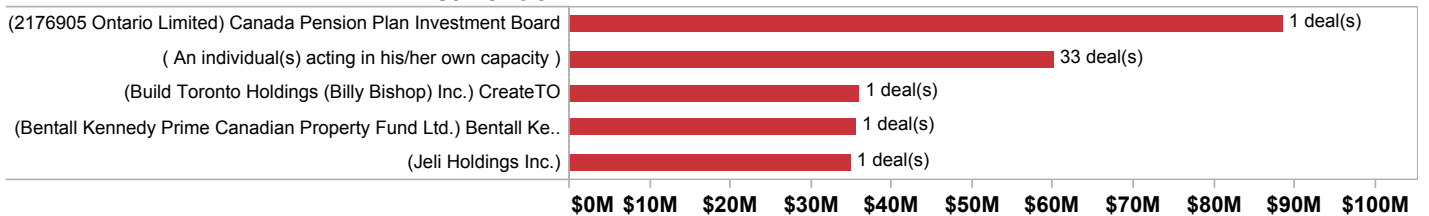
- Developer
- Institution
- Private Investor - Canadian
- Public Investor - Canadian
- User

Retail - Q2 2019 Top Purchasers, Vendors, Lenders

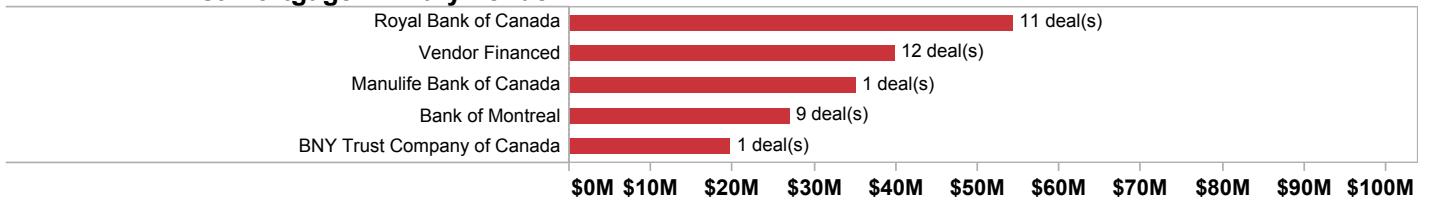
First Purchaser



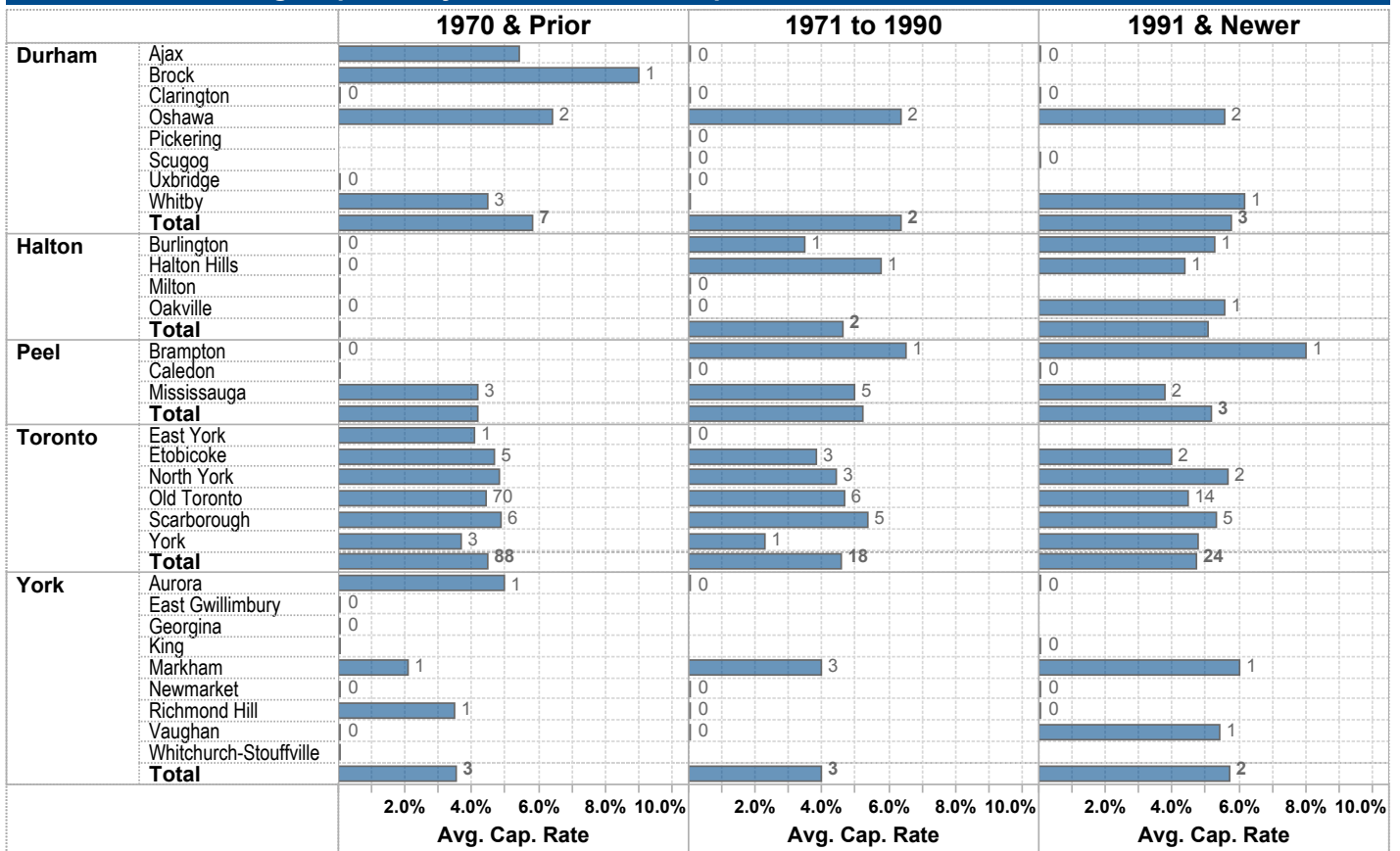
First Vendor



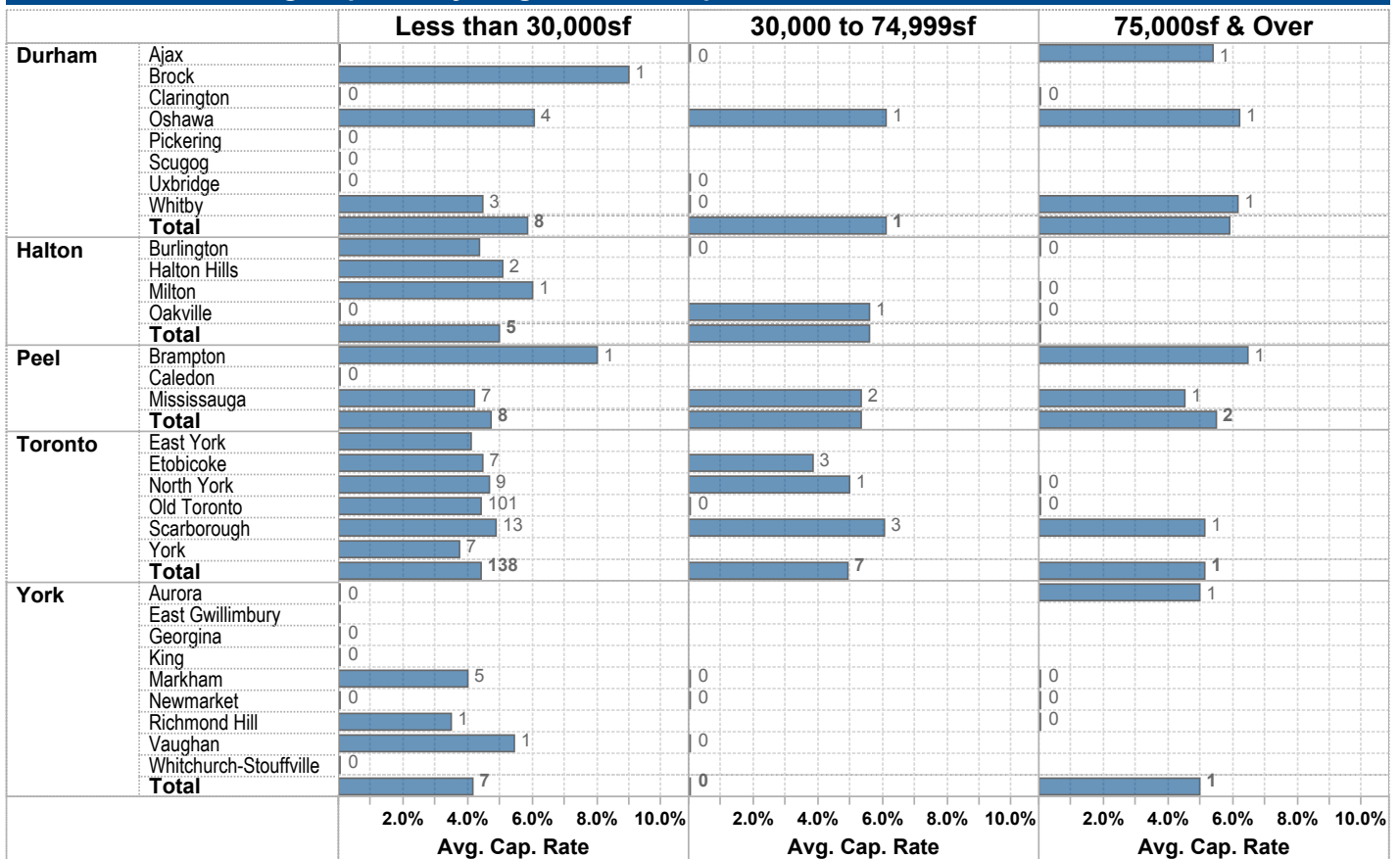
First Mortgage Primary Lender



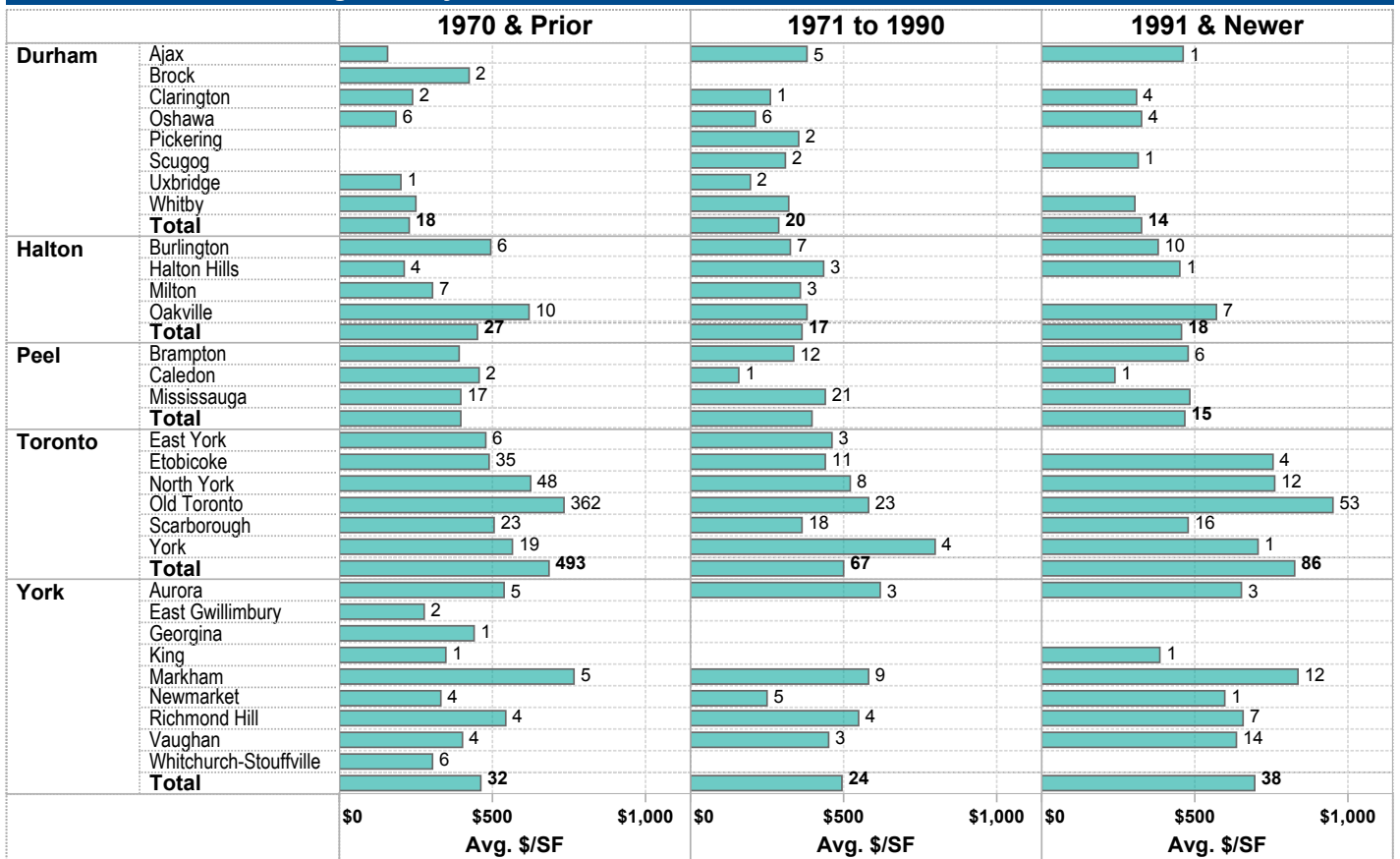
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



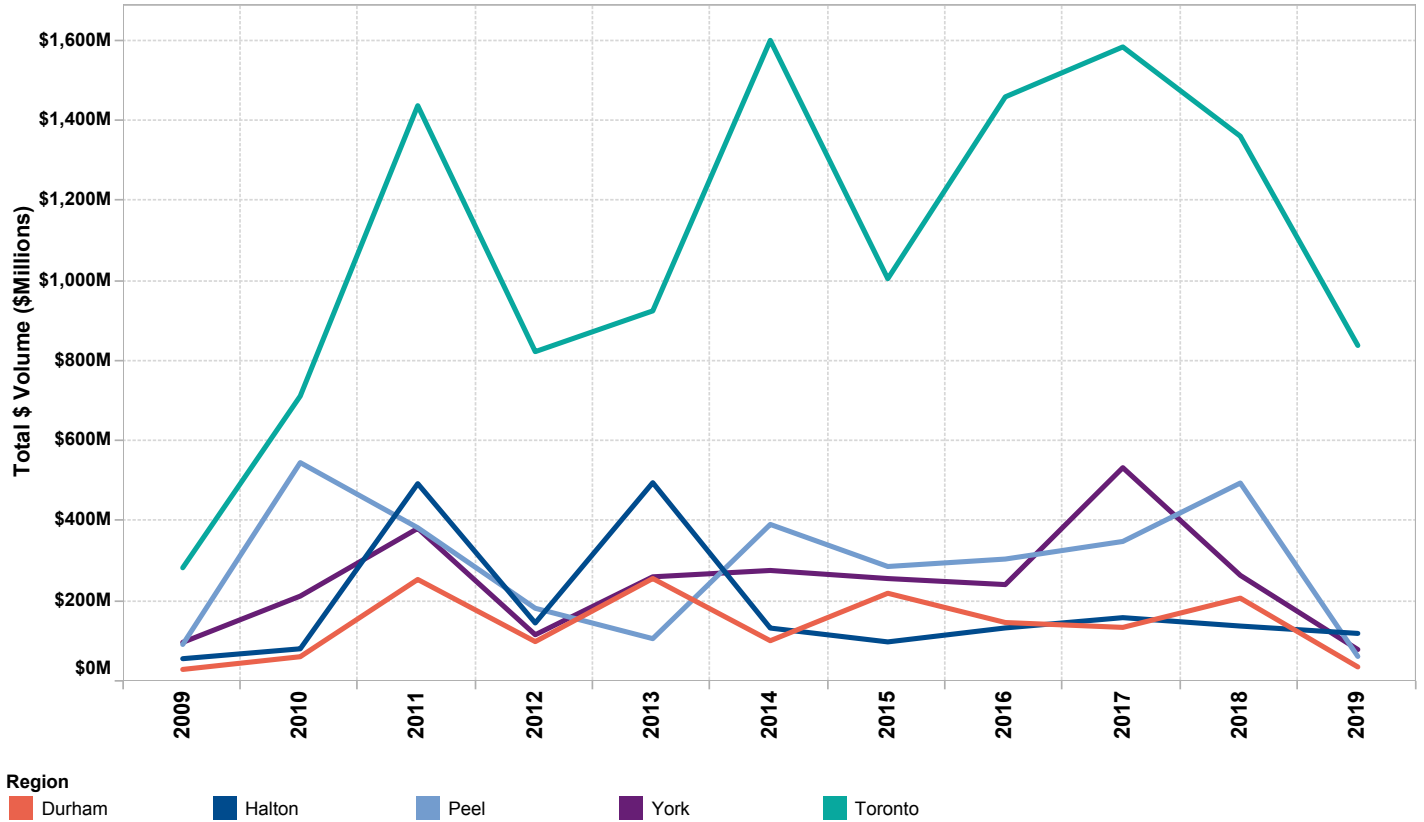
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



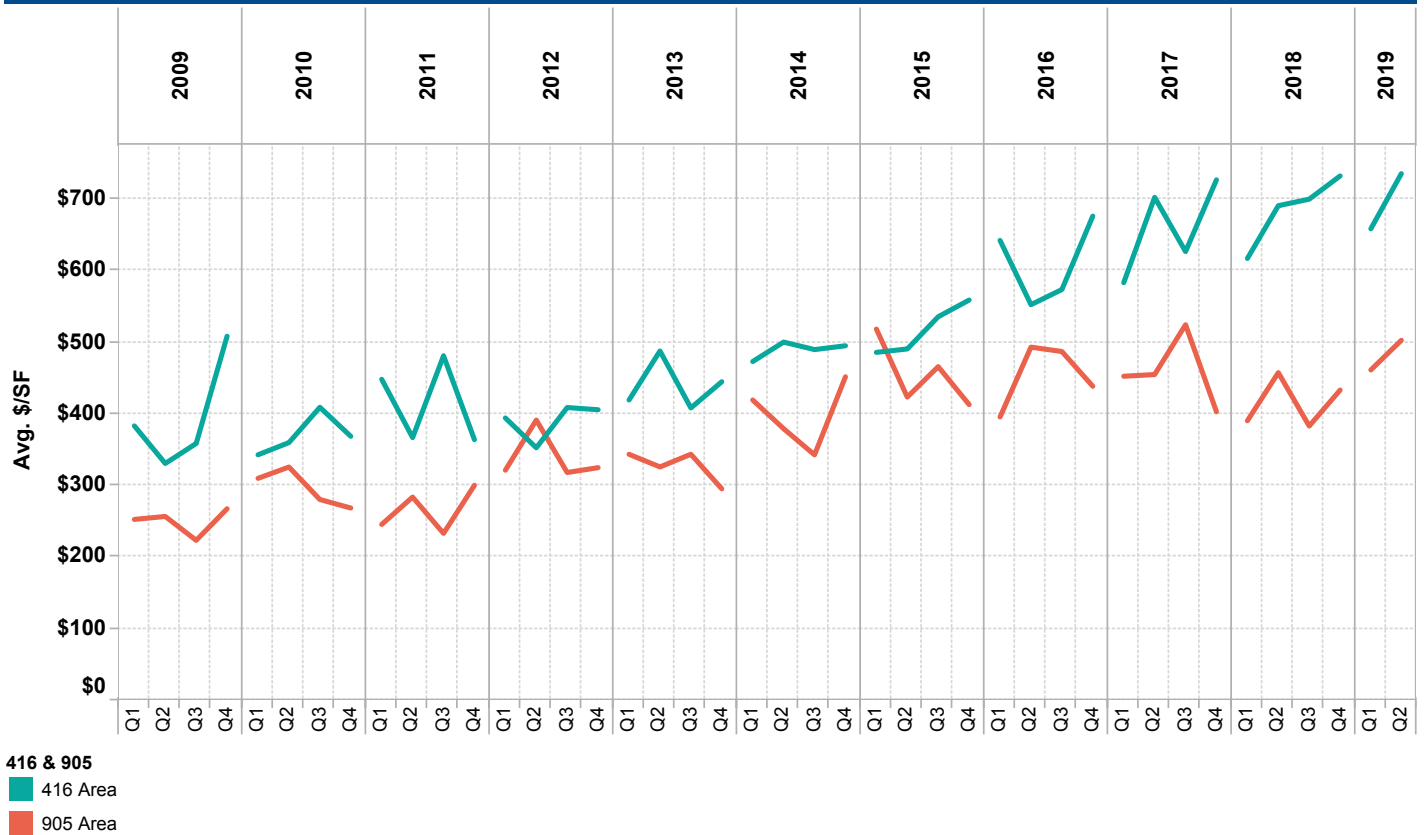
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



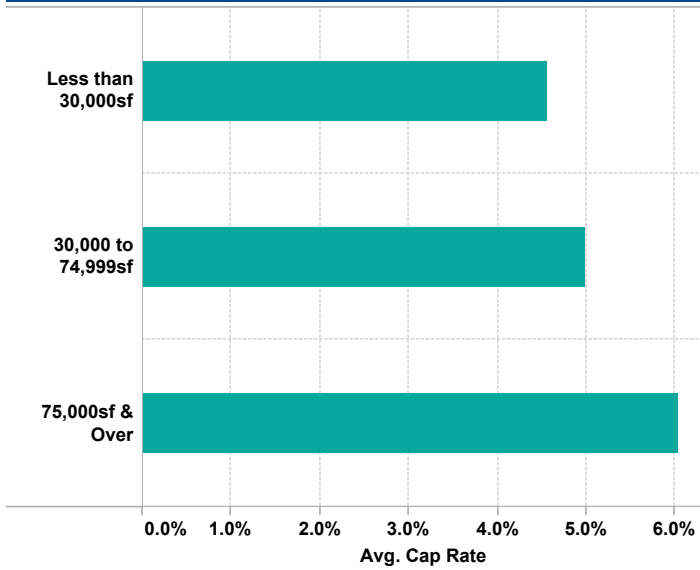
Retail - Total Dollar Volume by Region



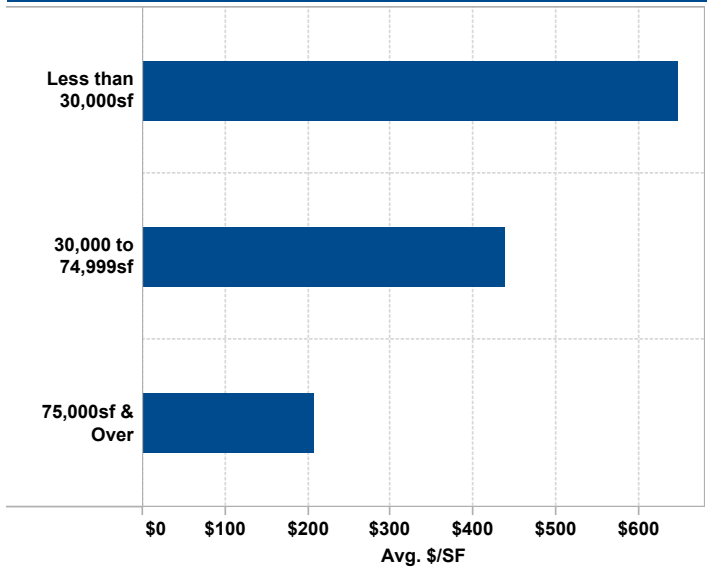
Retail - Avg. \$/SF by Area



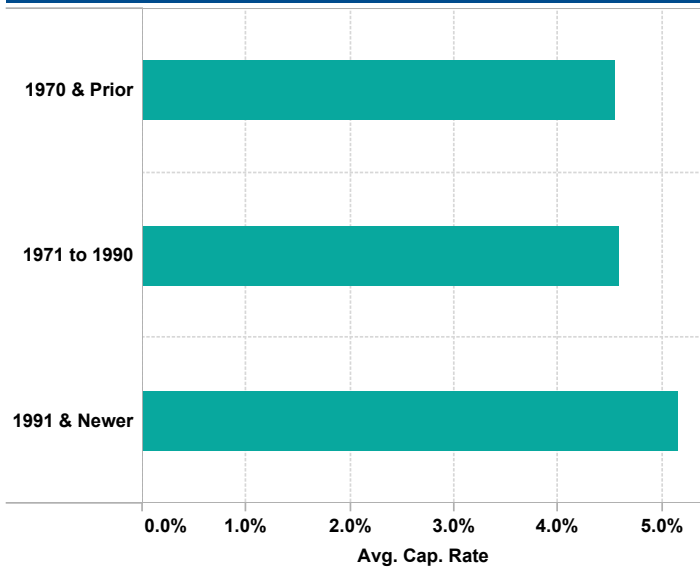
Retail - Avg. Cap Rate by Bldg. Size (last 12 mos.)



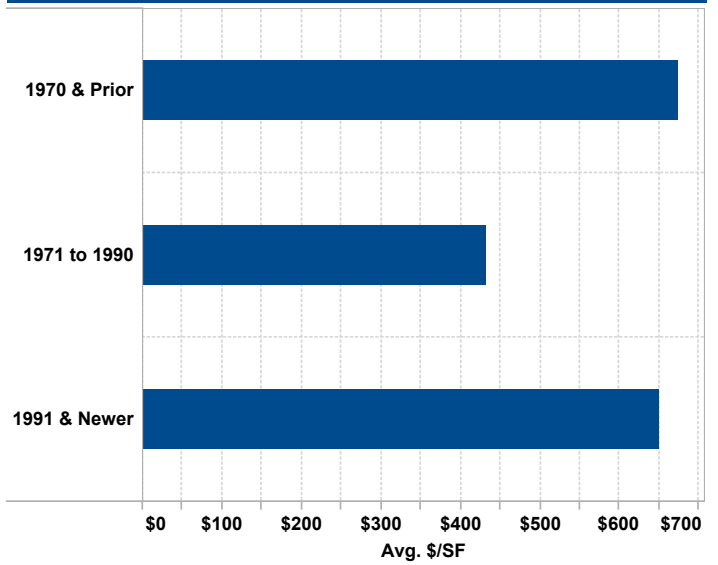
Retail - Avg. \$/SF by Bldg. Size (last 12 mos.)



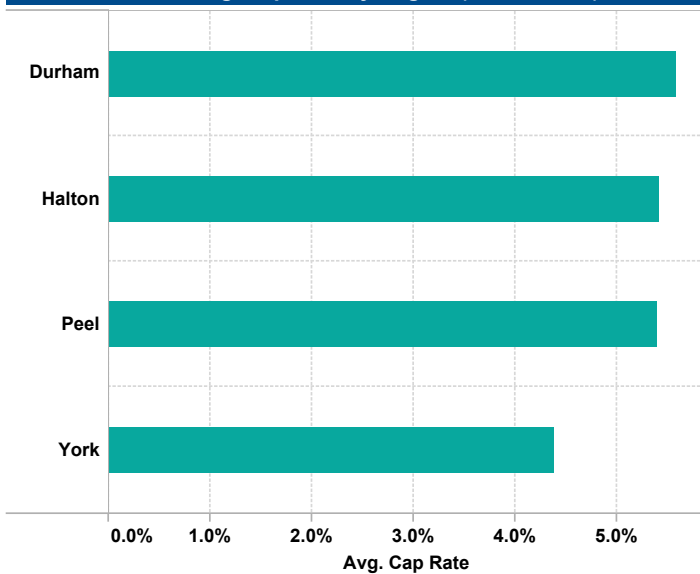
Retail - Avg. Cap Rate by Const. Year (last 12 mos.)



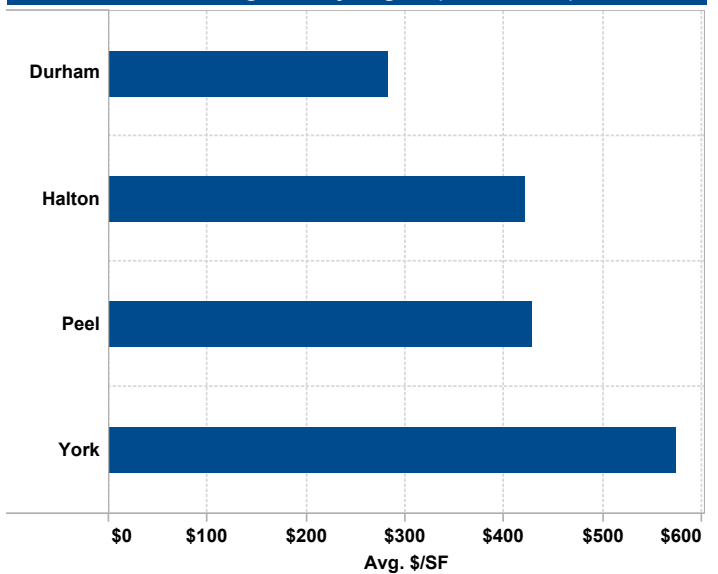
Retail - Avg. \$/SF by Const. Year (last 12 mos.)

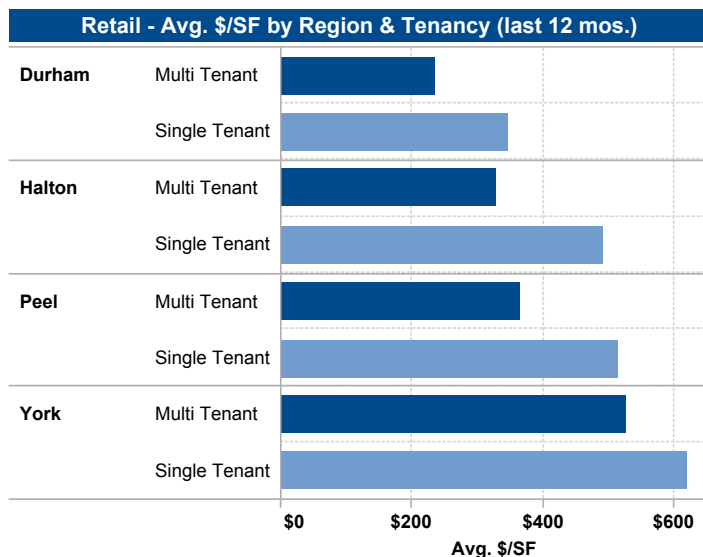


Retail - Avg. Cap Rate by Region (last 12 mos.)



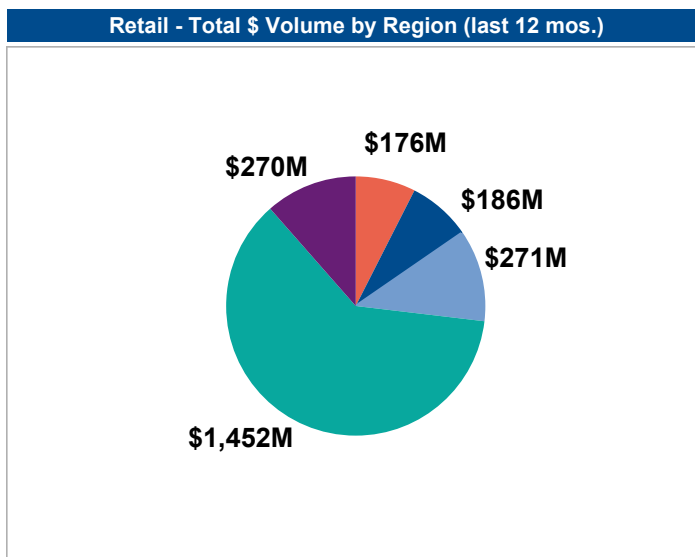
Retail - Avg. \$/SF by Region (last 12 mos.)





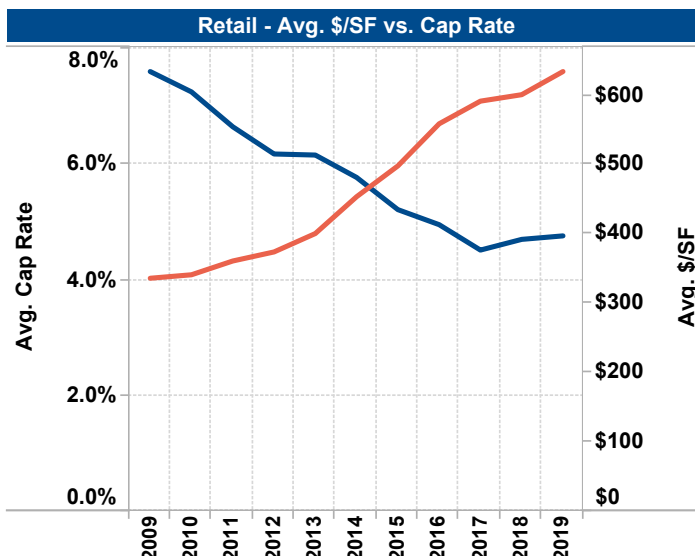
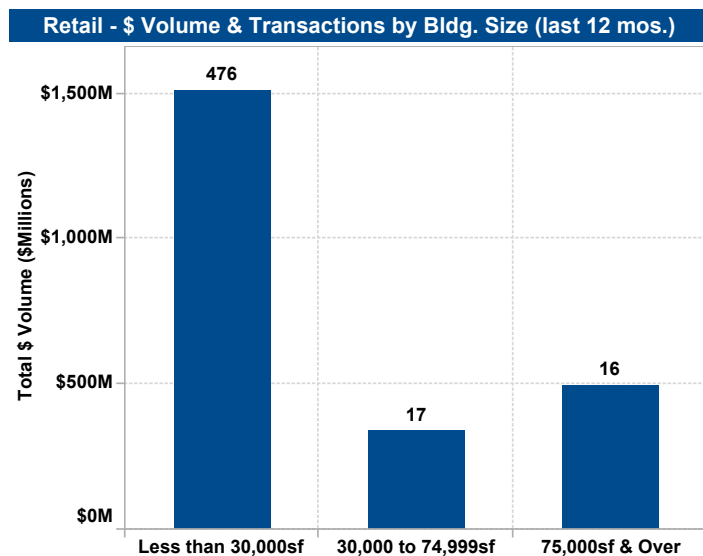
Property Type

- Multi Tenant
- Single Tenant



Region

- Durham
- Halton
- Peel
- Toronto
- York



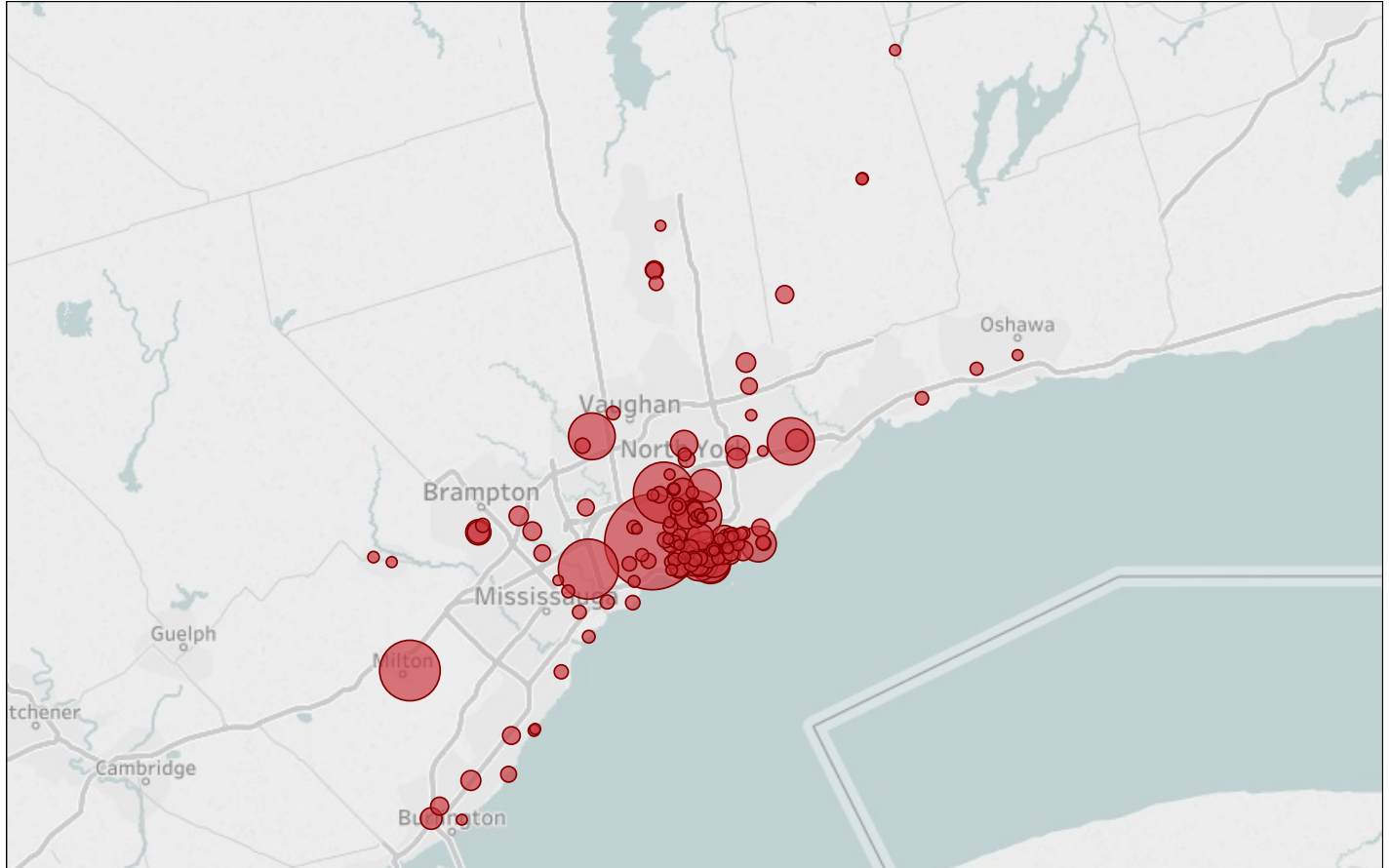
Measure Names

- Avg. \$/SF
- Avg. Cap Rate

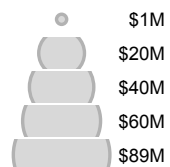
Retail - Top Transactions Q2 2019

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
1970 St. Clair Avenue West	Old Toronto	\$88,500,000	504,179	\$351	Market
75 Billy Bishop Way	North York	\$36,000,000	49,508	\$727	Market
71 Nipissing Road	Milton	\$35,600,000	299,104	\$119	Market
666 Burnhamthorpe Road	Etobicoke	\$35,000,000	70,621	\$496	Market
2195 Yonge Street	Old Toronto	\$25,000,000	23,180	\$1,079	Market

Retail - Q2 2019 Transactions



Total Price



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