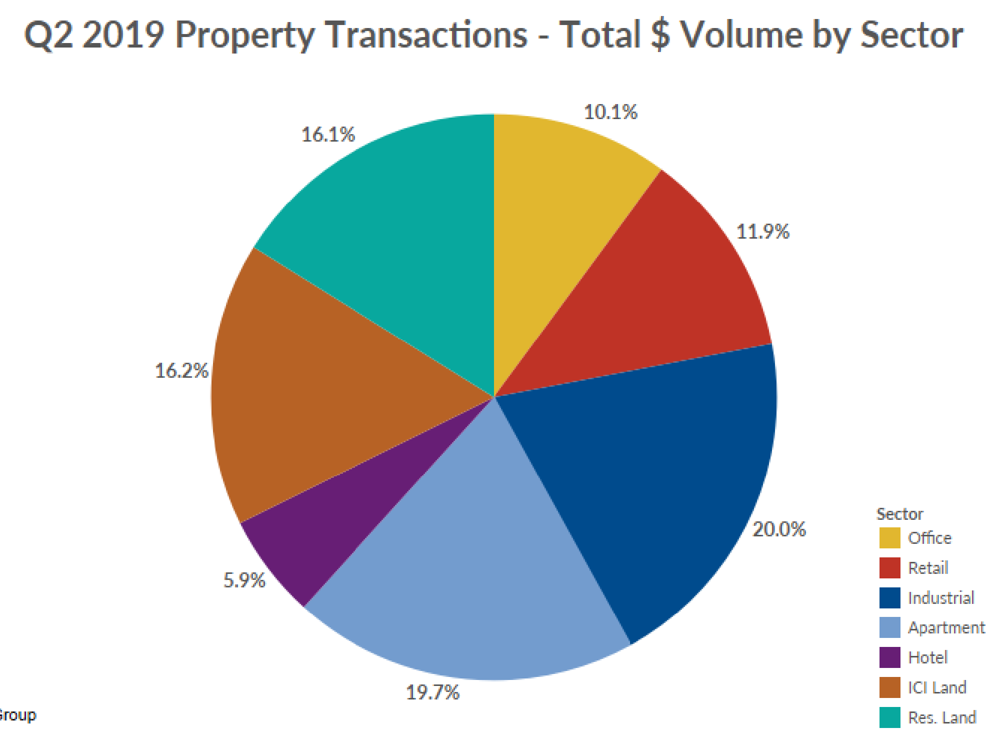
Calgary Market Area Commercial Q2 2019 Statistics

Data as of June 30, 2019

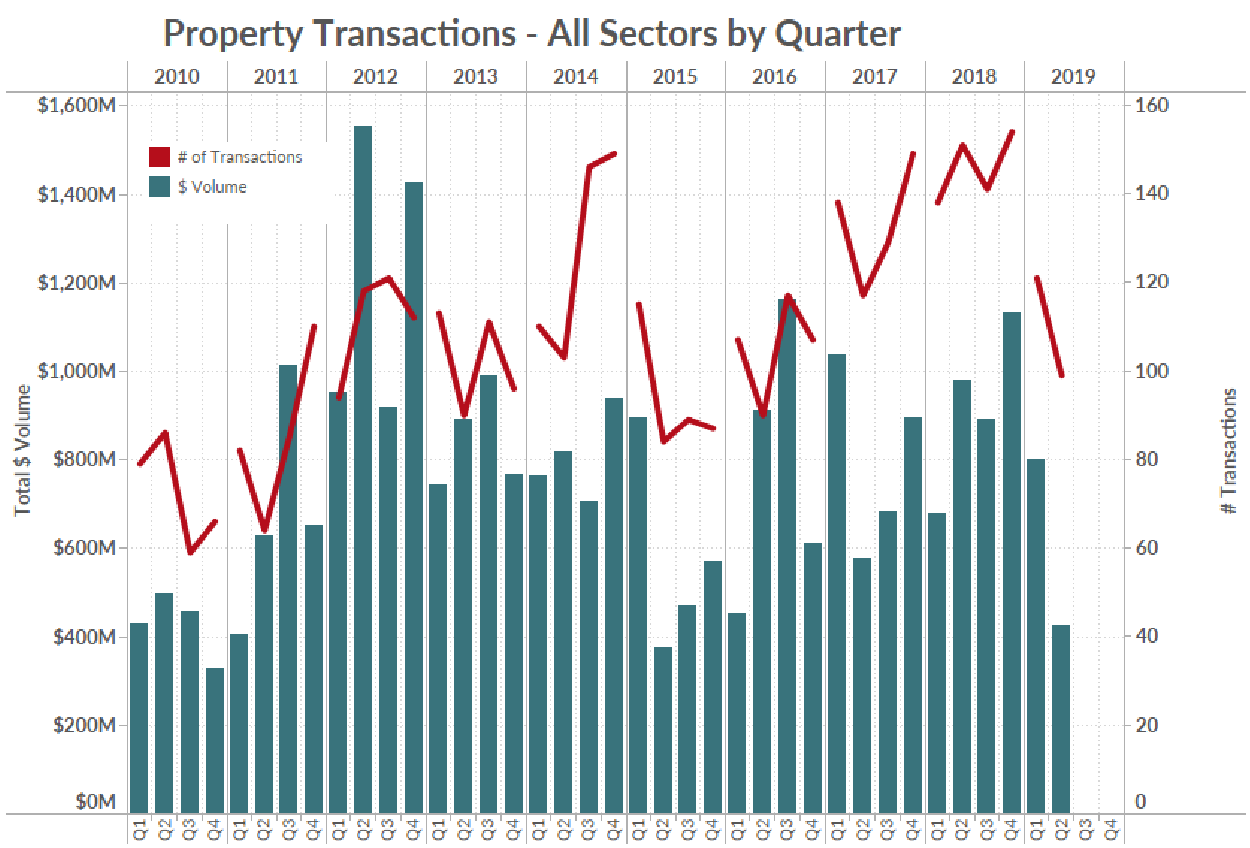
Altus Group

GCA Property Transactions

Q2 2019 registered a total of 99 transactions worth $426M, down -47% from the previous quarter. Industrial was the most active sector at 20% of activity.



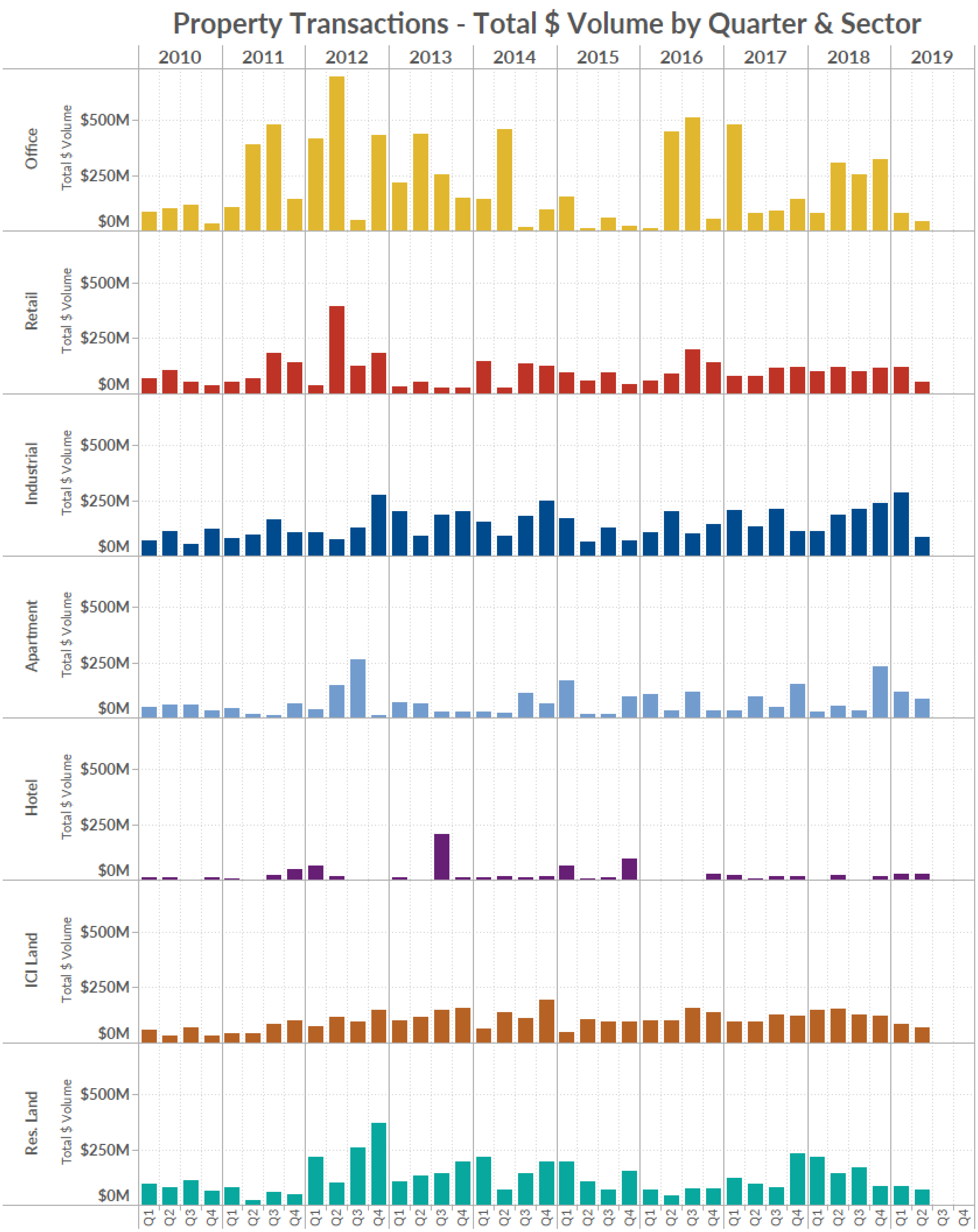
Source: Altus Group



Source: Altus Group

Property Transactions by Quarter and Sector

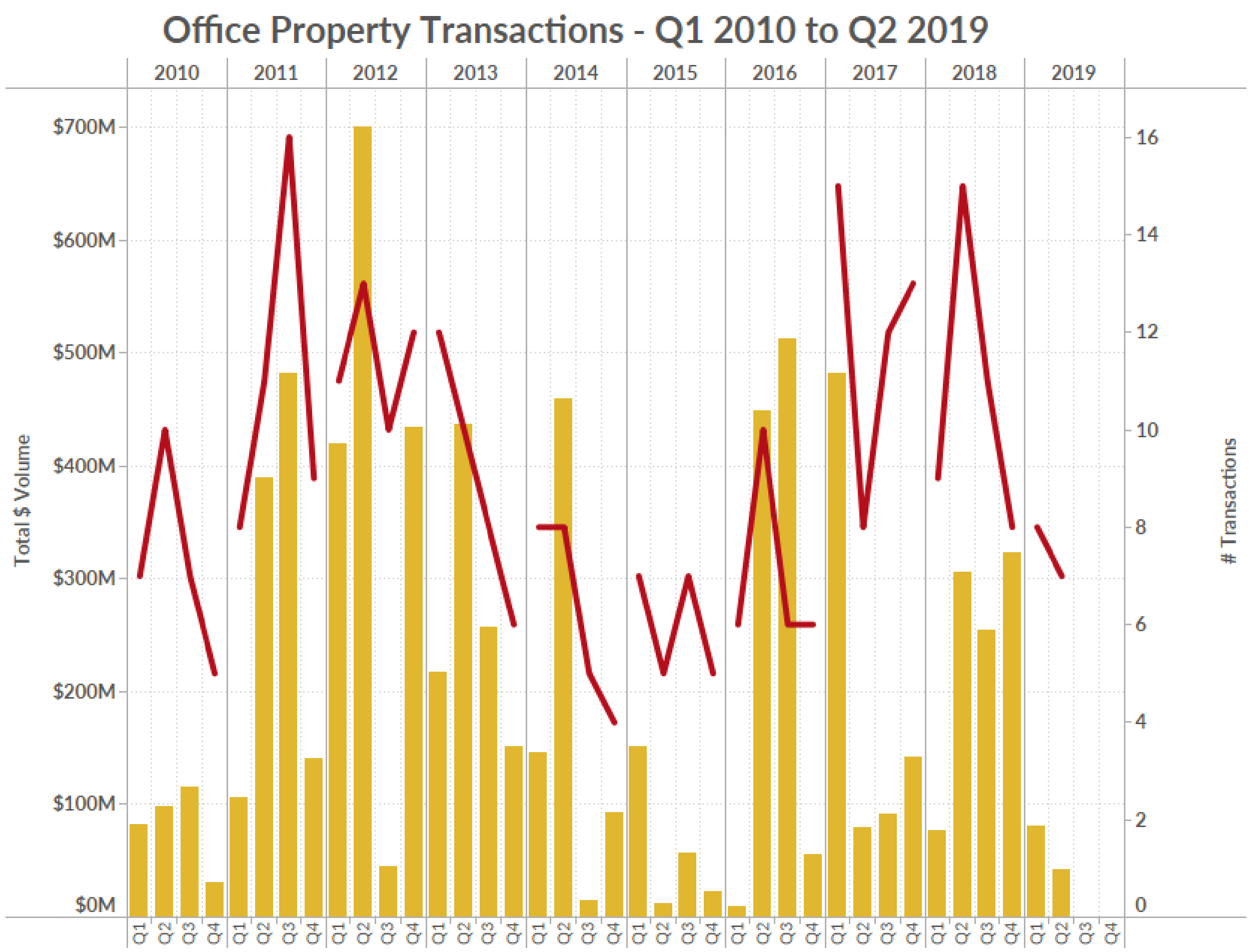
Q2 2019 saw a decrease in Office, Retail, Industrial, Apartment, Hotel, ICI Land and Residential Land.



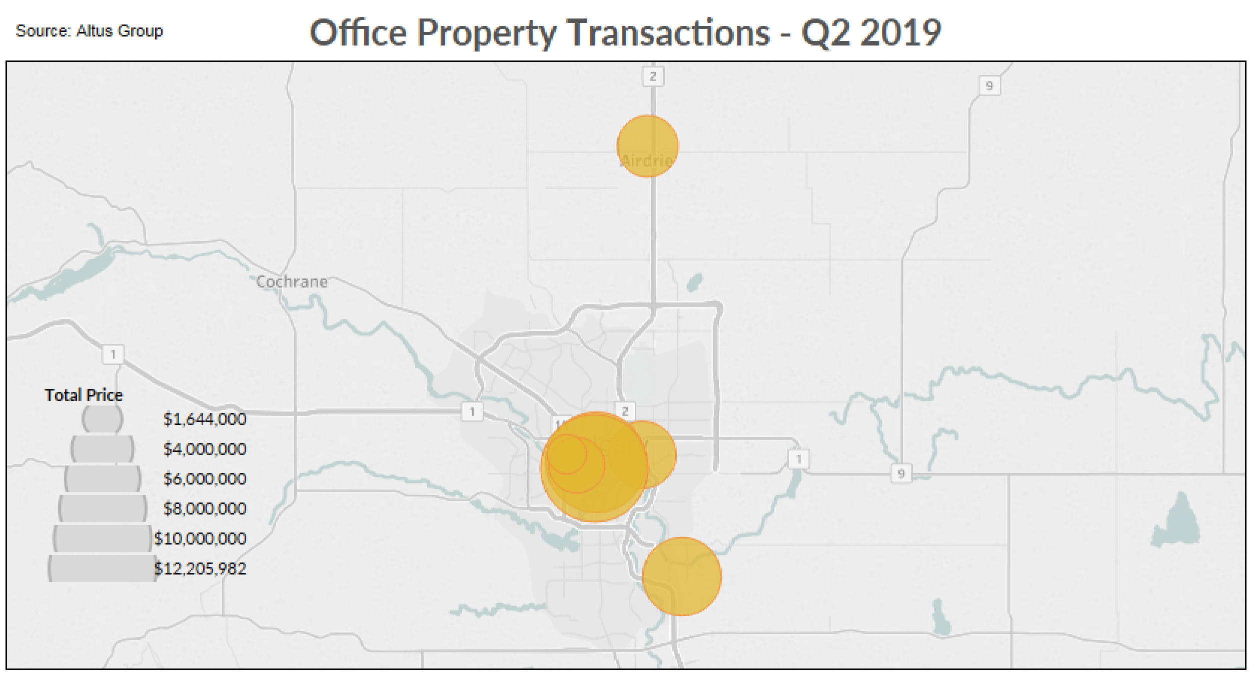
Source: Altus Group

Office Transactions

Q2 2019 saw 7 office transactions worth $43M, down -47% from Q1 2019 and down -86% from the same quarter last year.

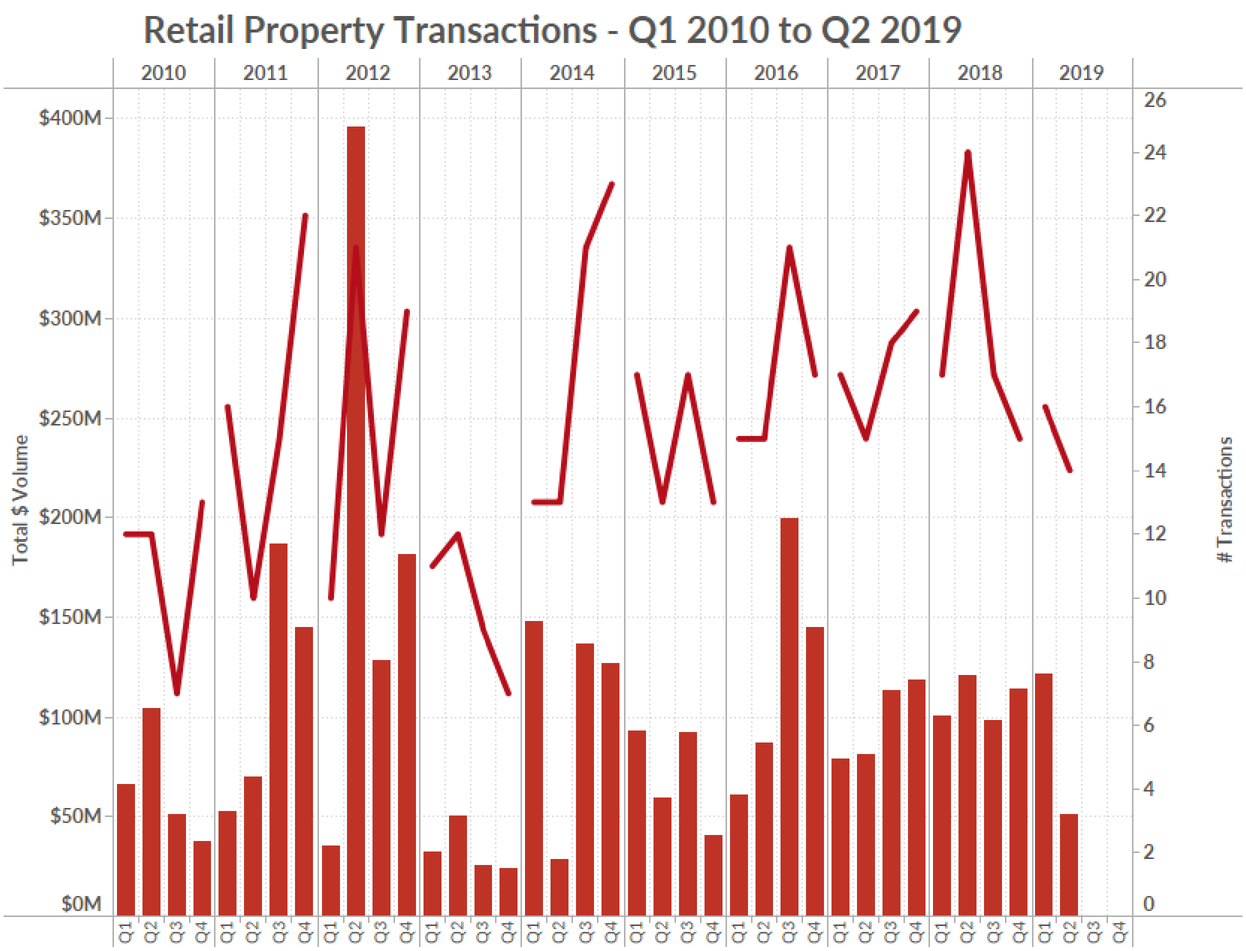


Source: Altus Group

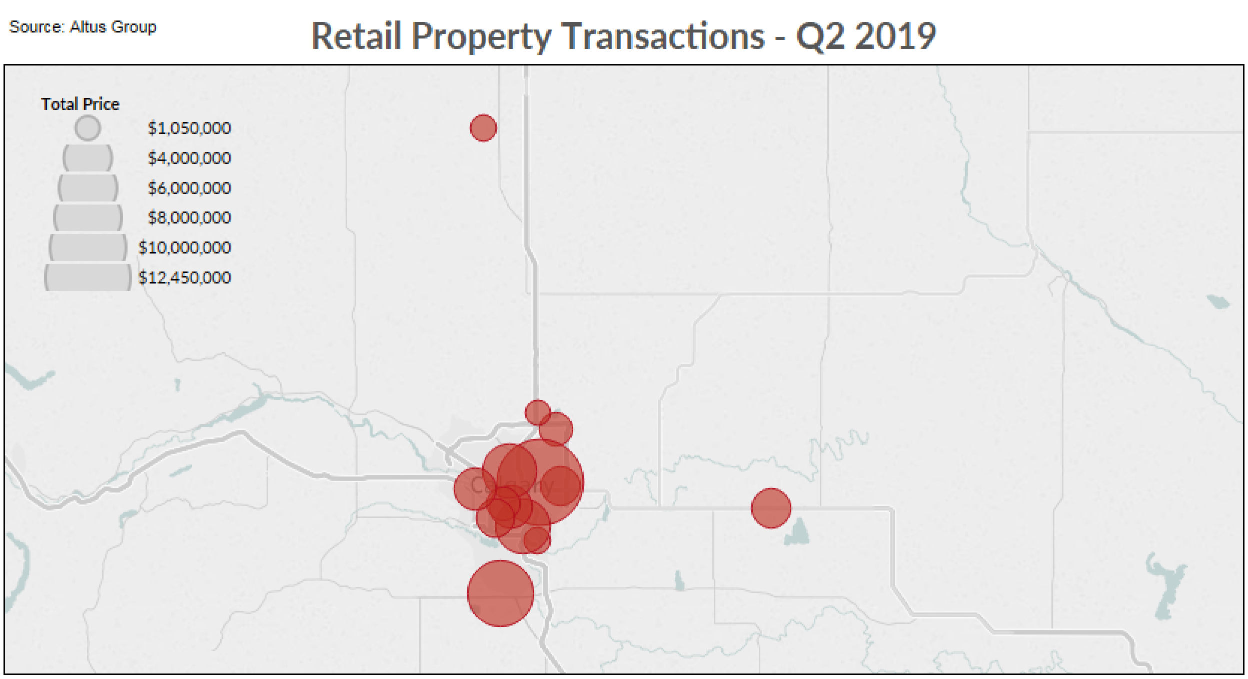


Retail Transactions

Q2 2019 saw 14 retail transactions worth $51M, down -58% from Q1 2019 and down -58% from the same quarter last year.

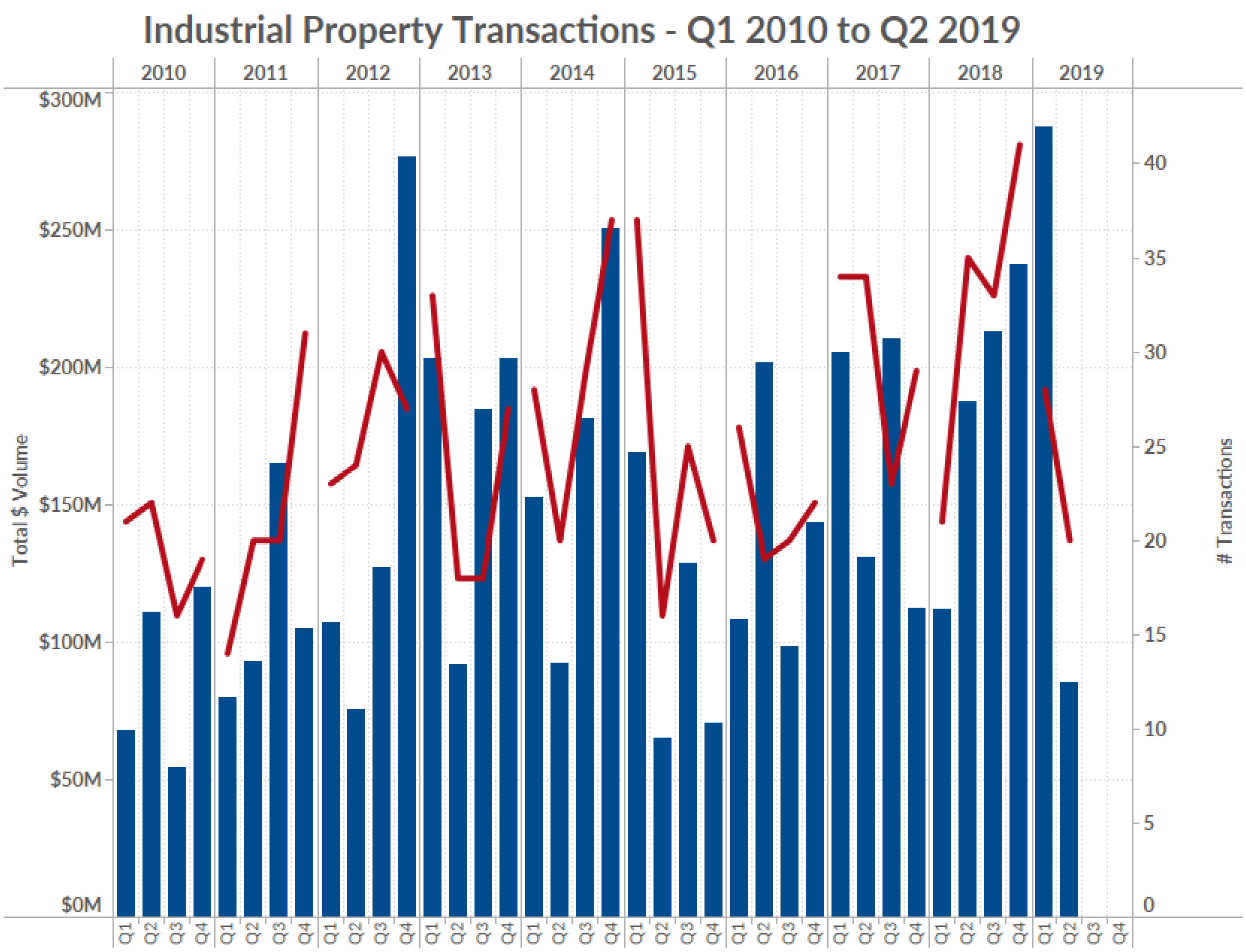


Source: Altus Group

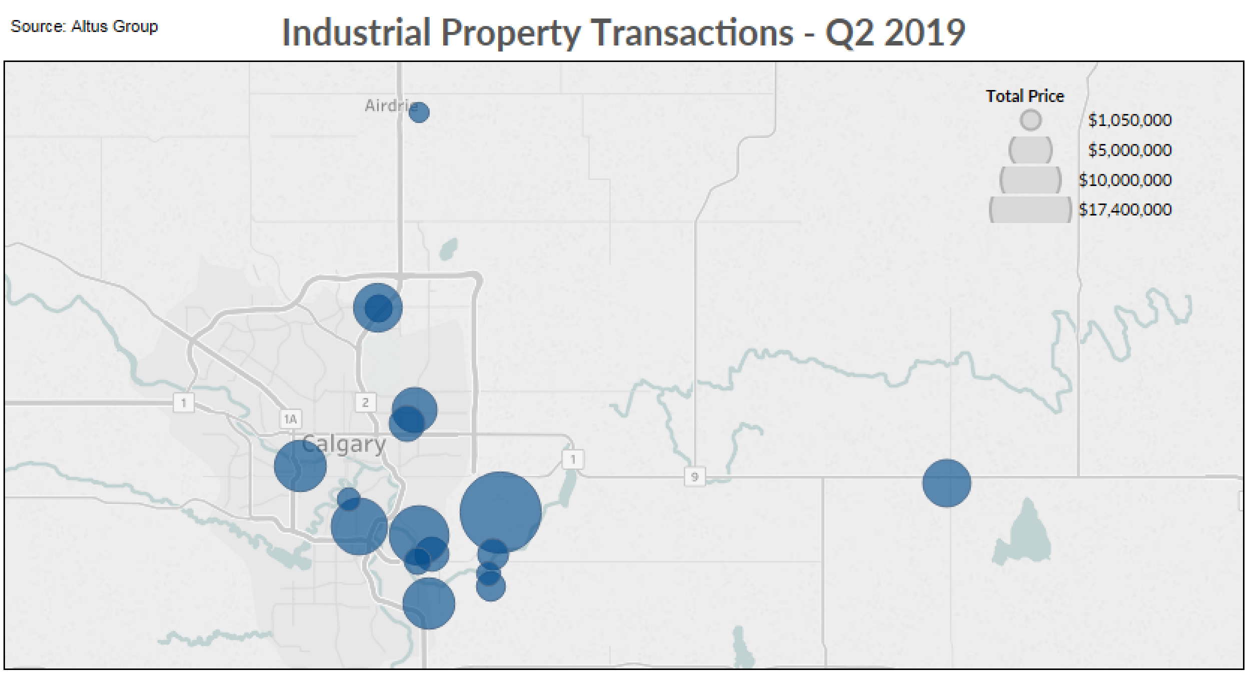


Industrial Transactions

Q2 2019 saw 20 industrial transactions worth $85M, down -85% from Q1 2019 and down -55% from the same quarter last year.

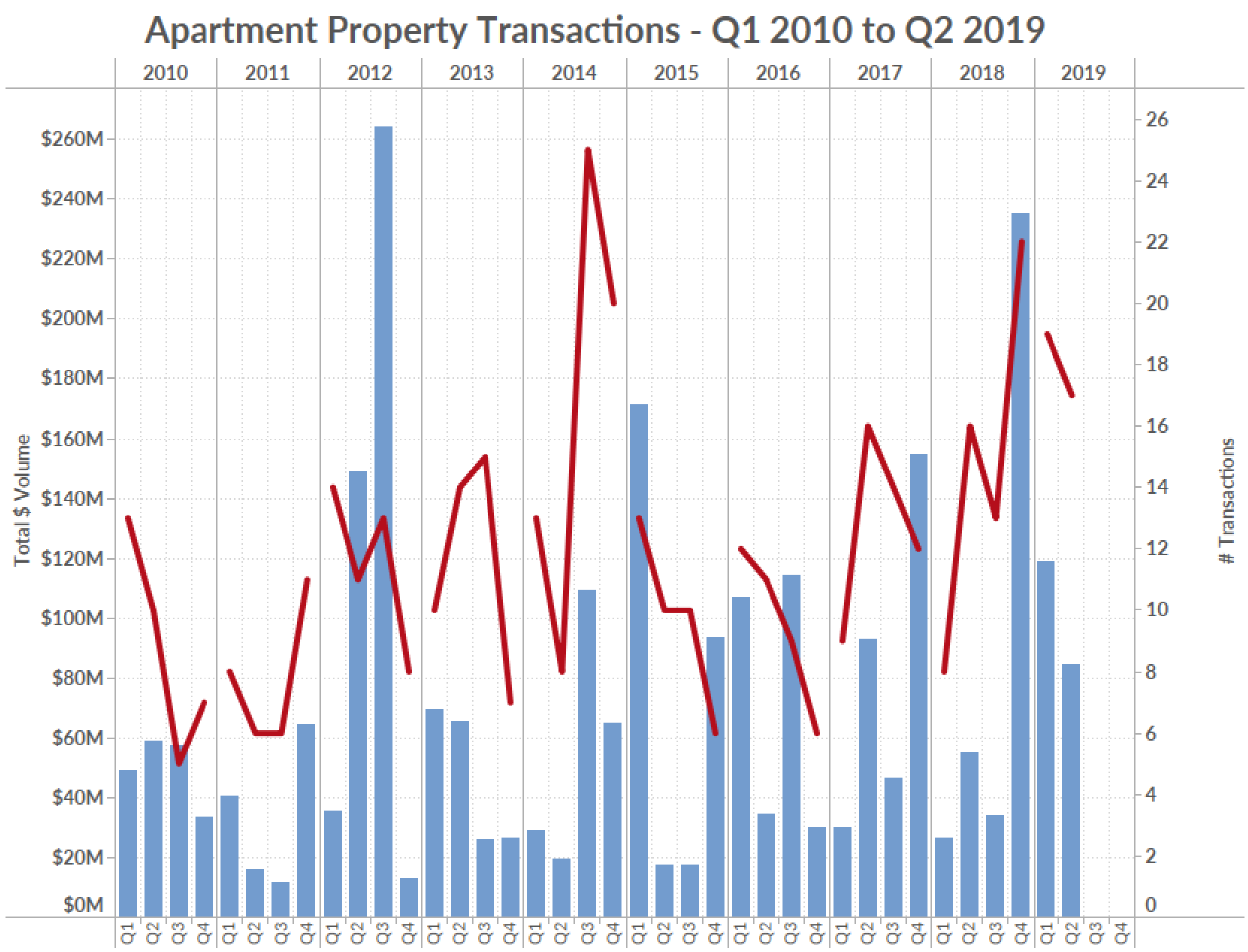


Source: Altus Group

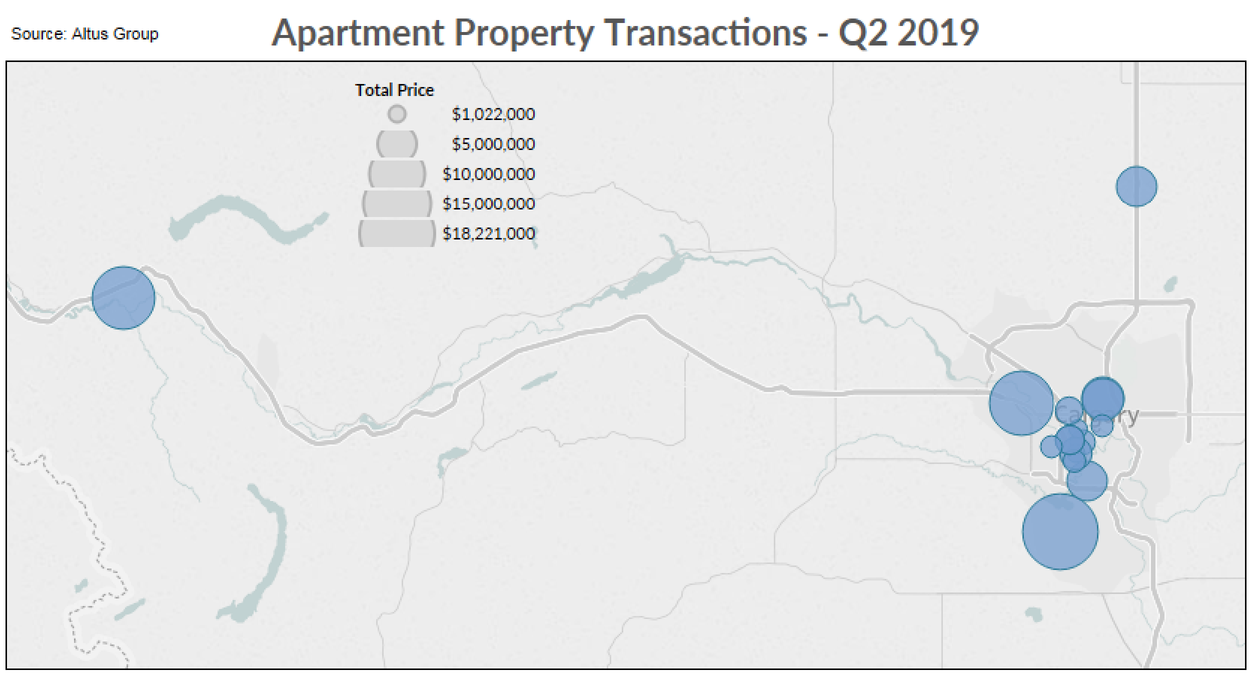


Apartment Transactions

Q2 2019 saw 17 apartment transactions worth $84M, down -29% from Q1 2019 and up +54% from the same quarter last year.



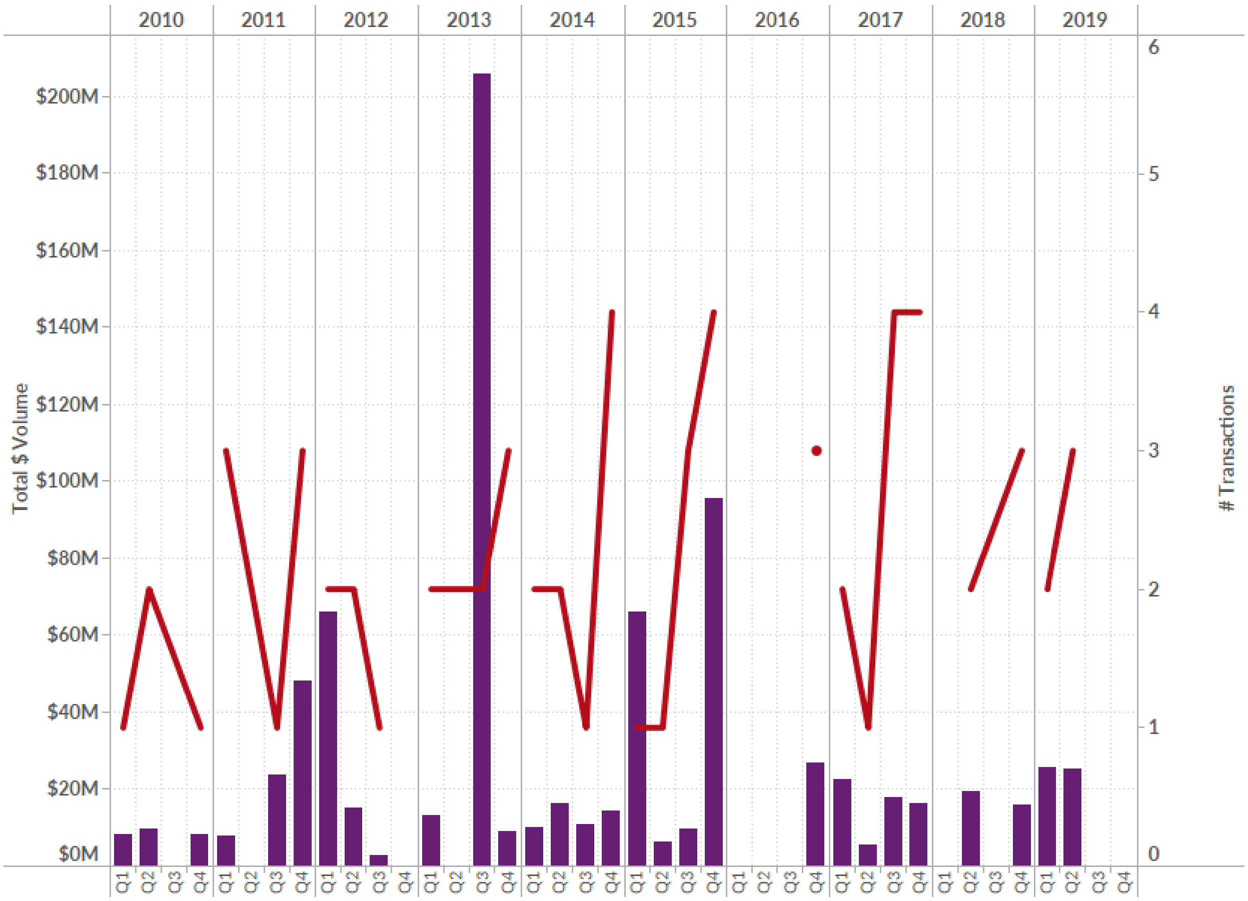
Source: Altus Group



Hotel Transactions

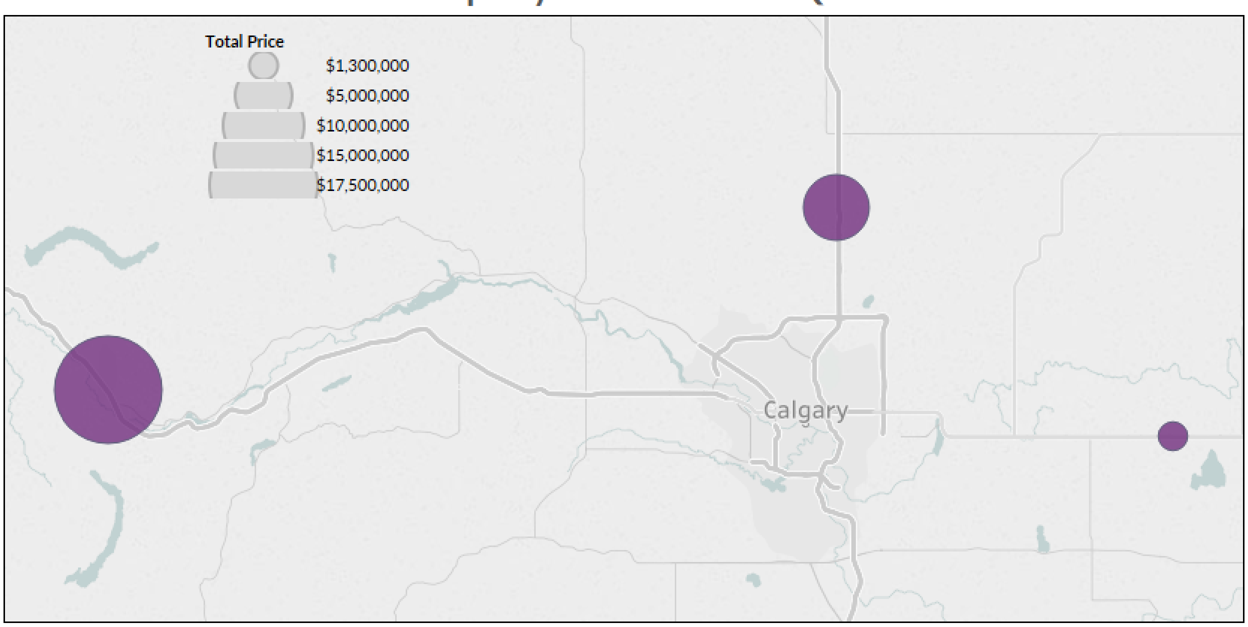
Q2 2019 saw 3 hotel transactions worth $25M, down -2% from Q1 2019 and up +29% from the same quarter last year.

Hotel Property Transactions - Q1 2010 to Q2 2019



Source: Altus Group

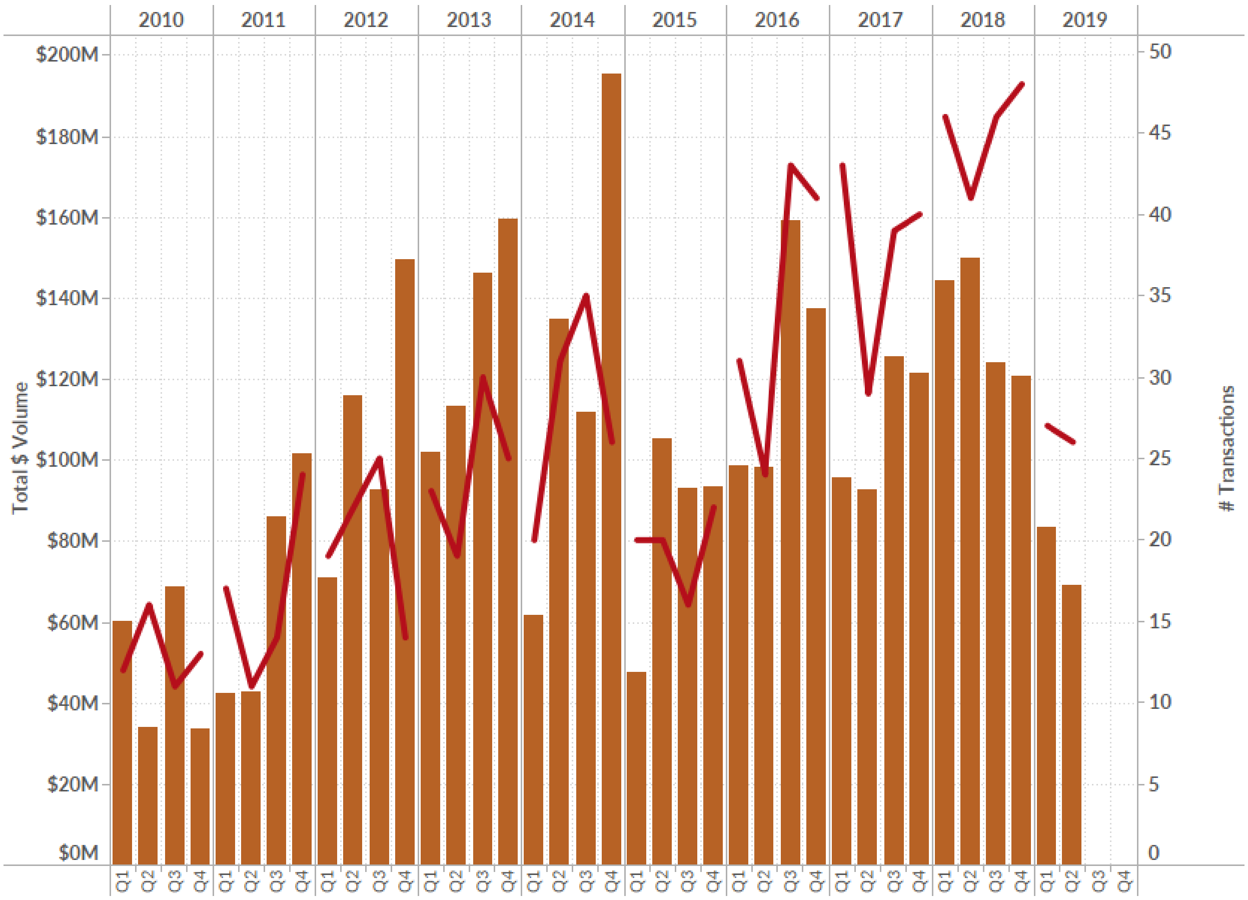
Hotel Property Transactions - Q2 2019



ICI Land Transactions

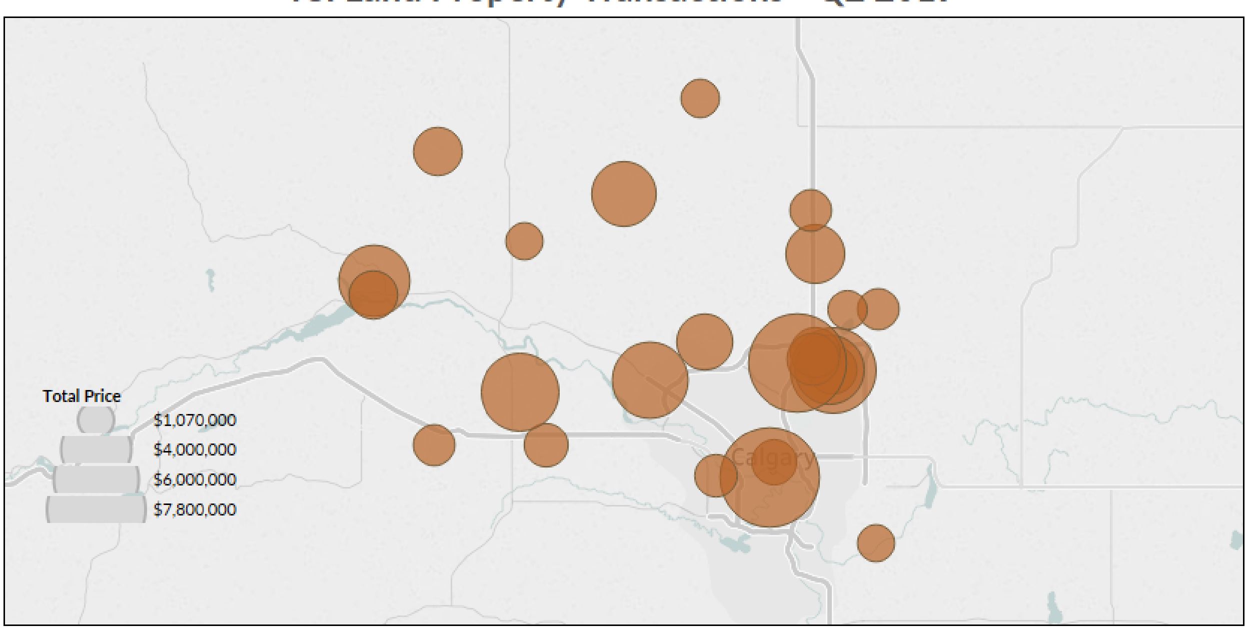
Q2 2019 saw 26 ICI land transactions worth $69M, down -17% from Q1 2019 and down -54% from the same quarter last year.

ICI Land Property Transactions - Q1 2010 to Q2 2019



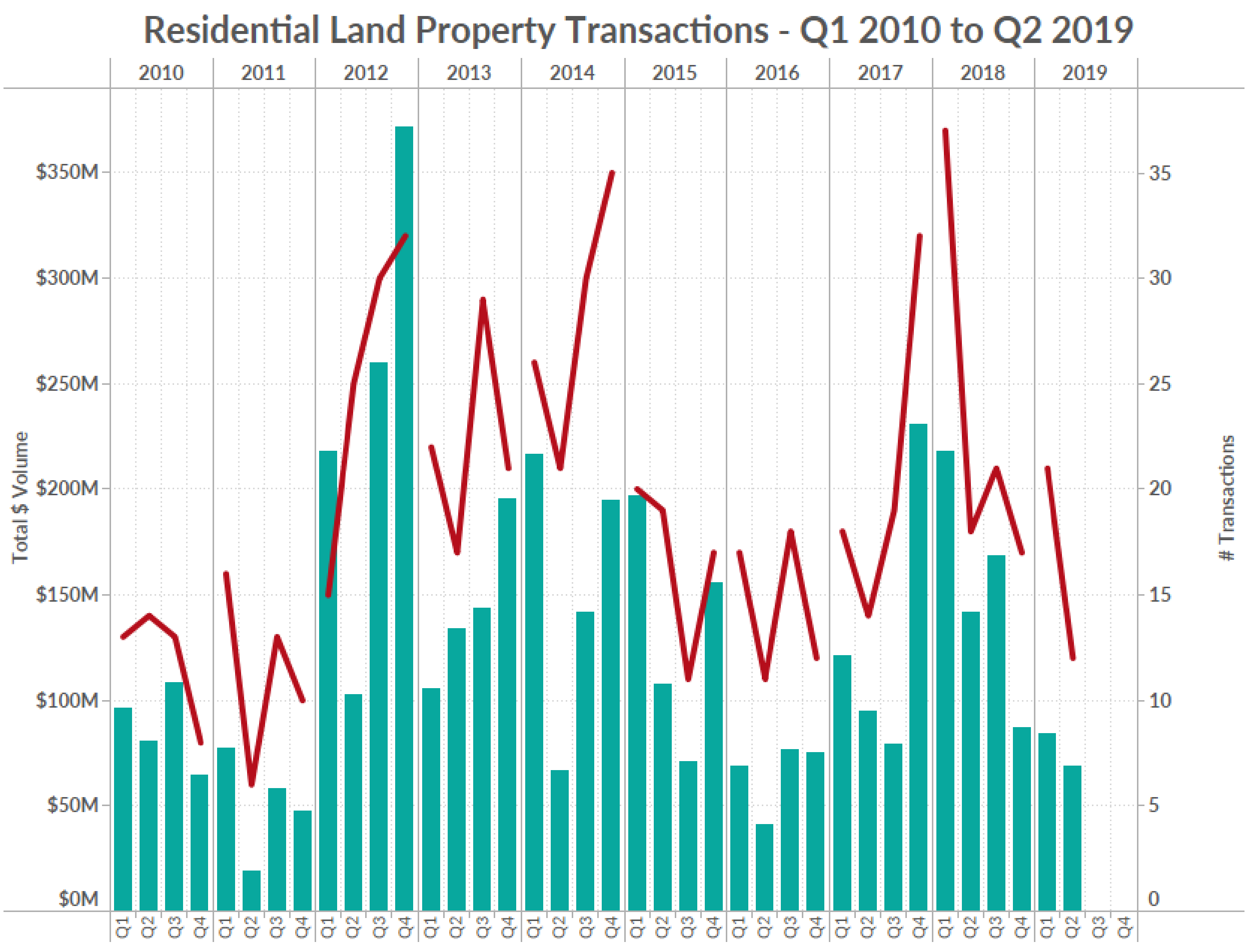
Source: Altus Group

ICI Land Property Transactions - Q2 2019



Residential Land Transactions

Q2 2019 saw 12 residential land transactions worth $69M, down -18% from Q1 2019 and down -52% from the same quarter last year.



Source: Altus Group