
Calgary Market Area Commercial Q2 2019 Statistics

Data as of June 30, 2019

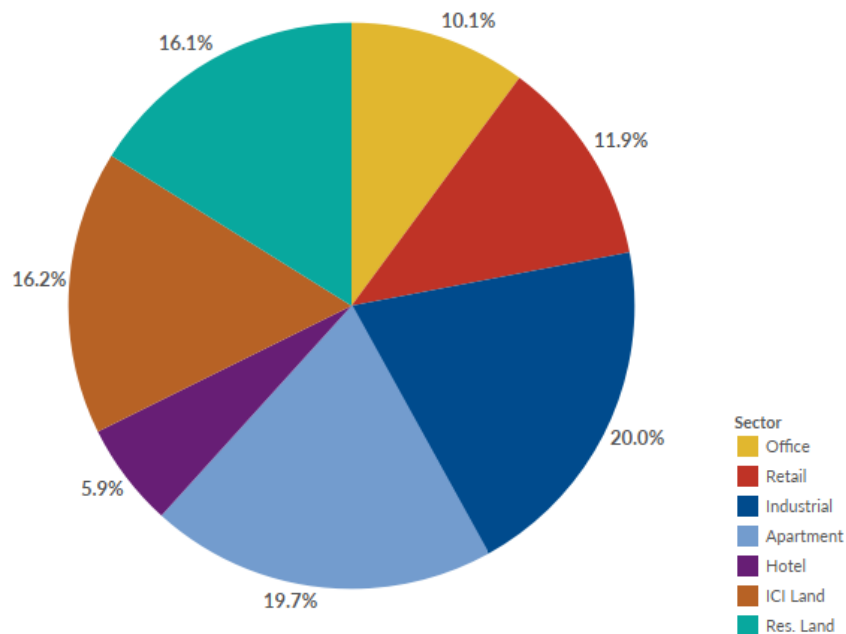


GCA Property Transactions

Q2 2019 registered a total of 99 transactions worth \$426M, down -47% from the previous quarter. Industrial was the most active sector at 20% of activity.

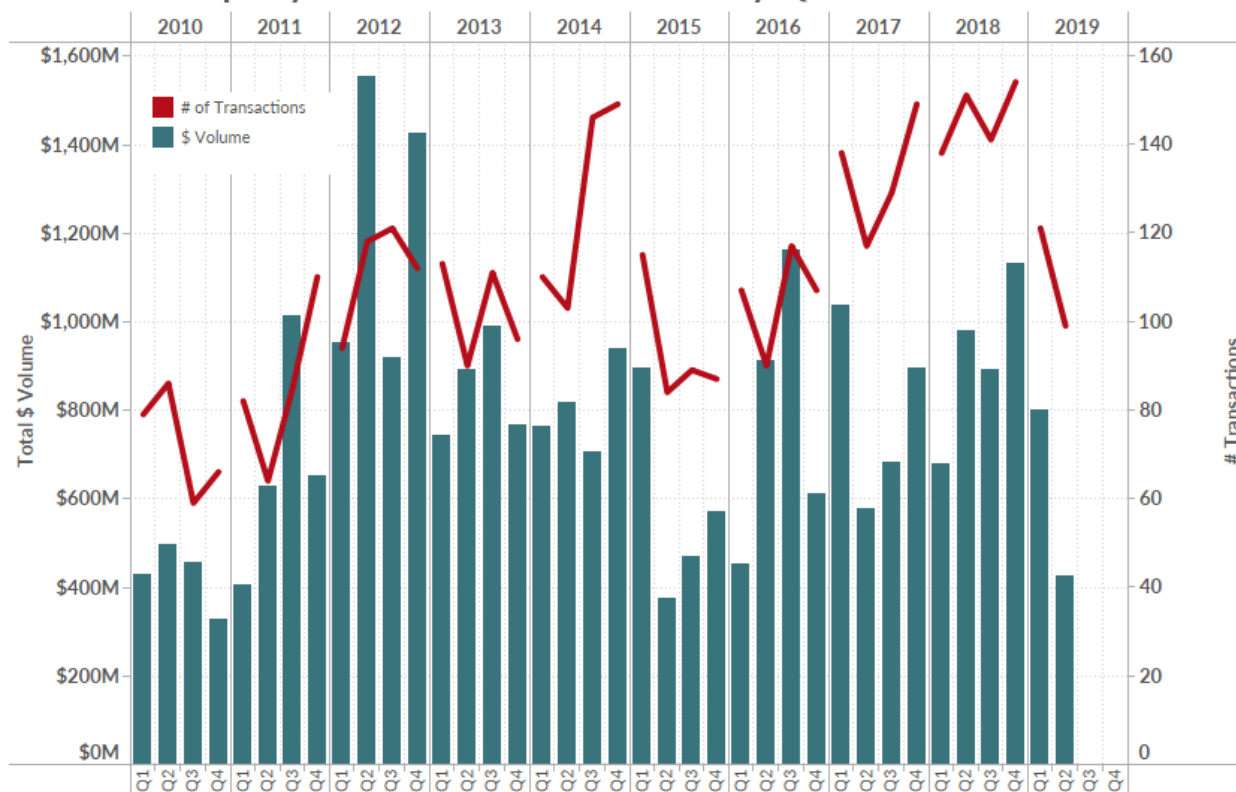


Q2 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

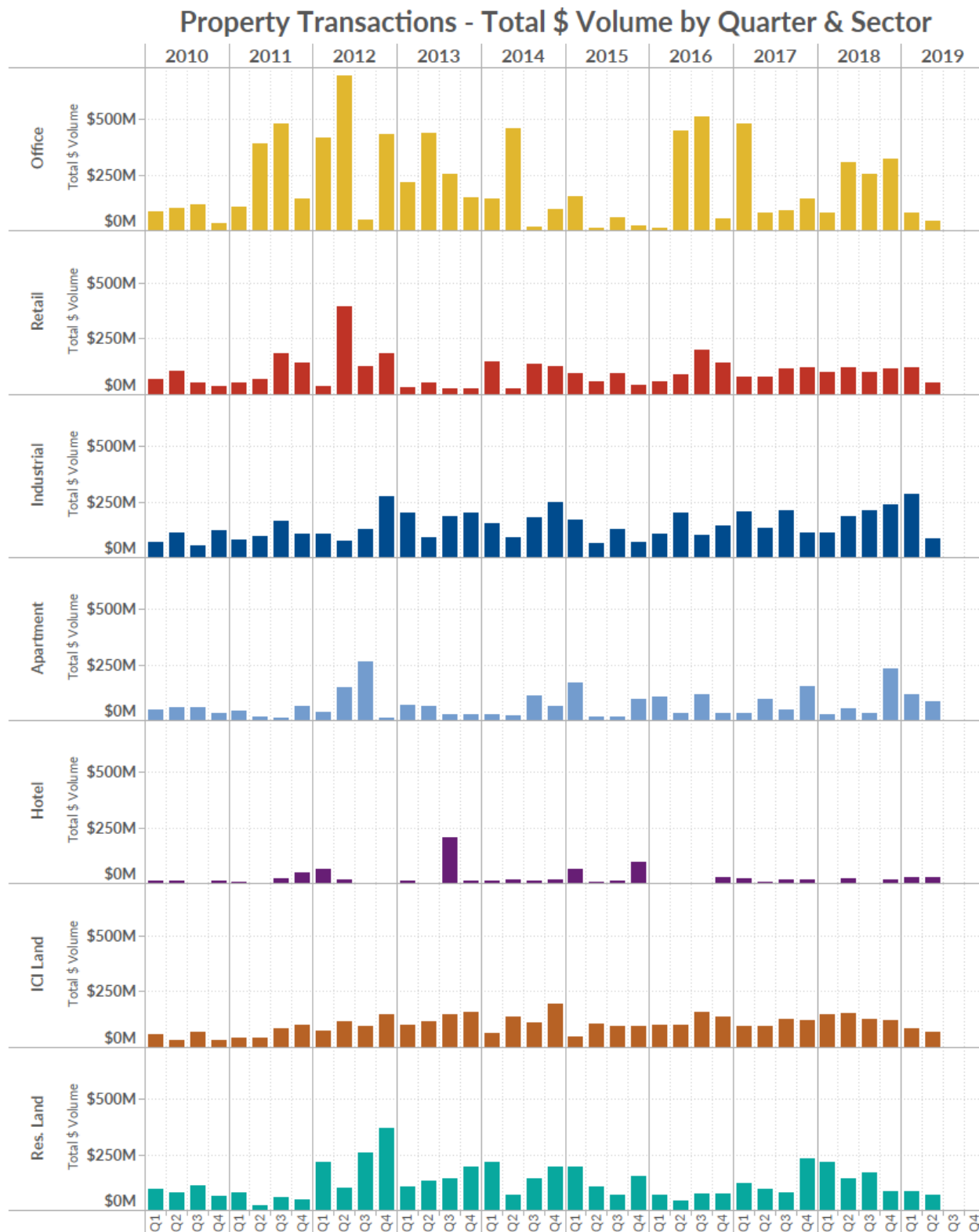
Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

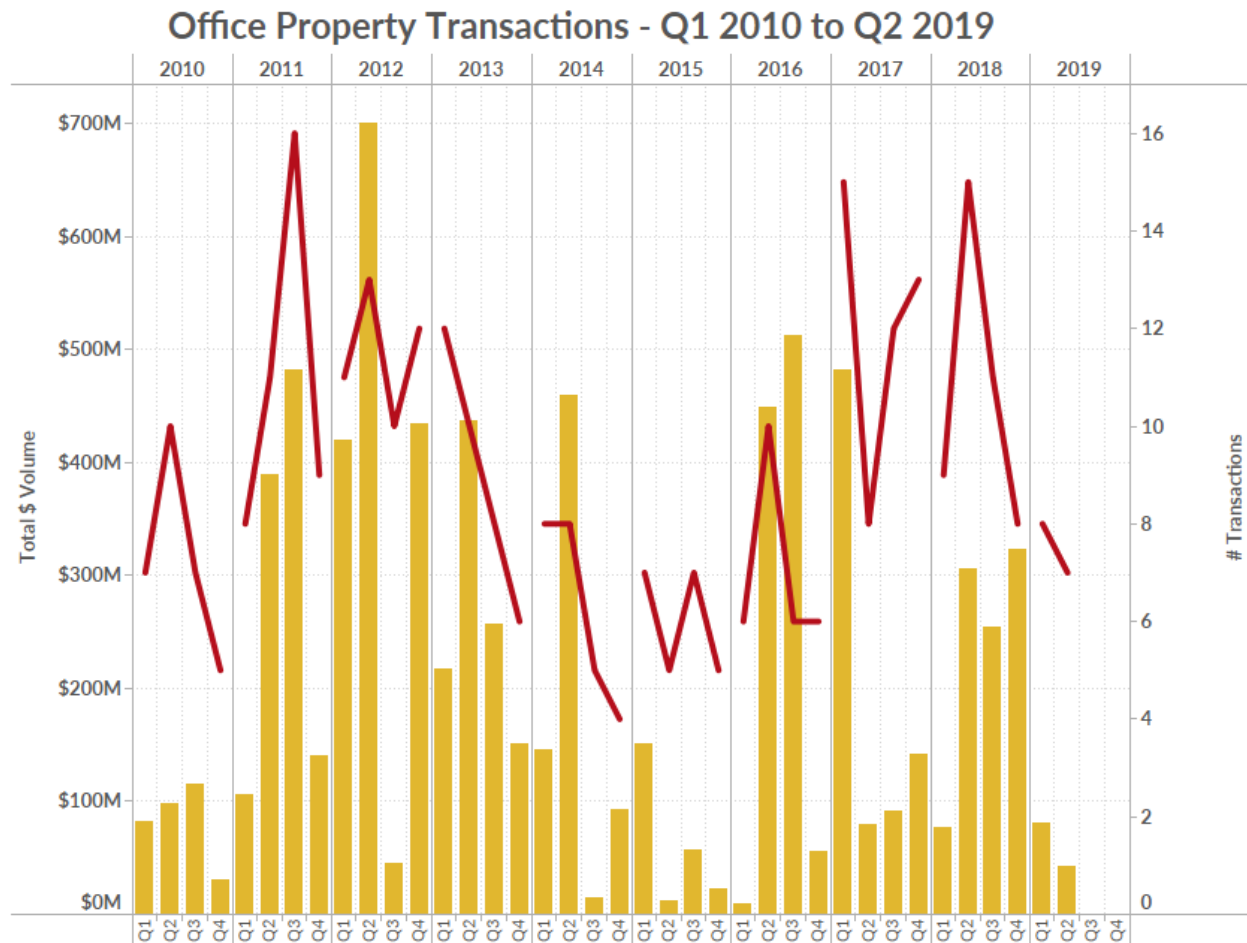
Q2 2019 saw a decrease in Office, Retail, Industrial, Apartment, Hotel, ICI Land and Residential Land.



Source: Altus Group

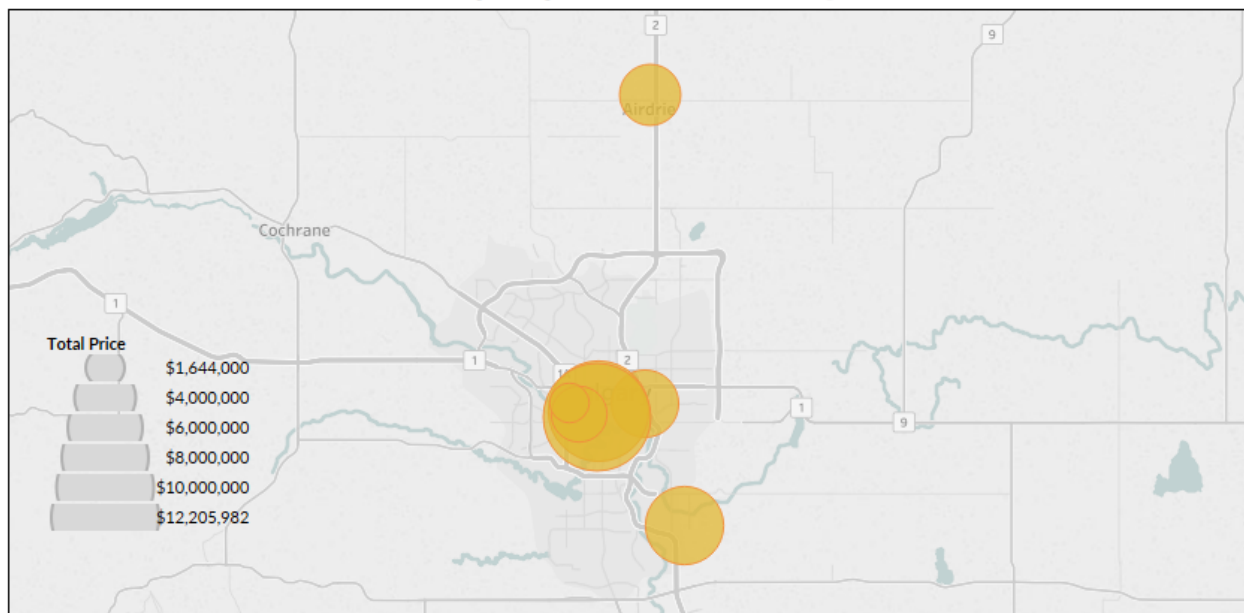
Office Transactions

Q2 2019 saw 7 office transactions worth \$43M, down -47% from Q1 2019 and down -86% from the same quarter last year.



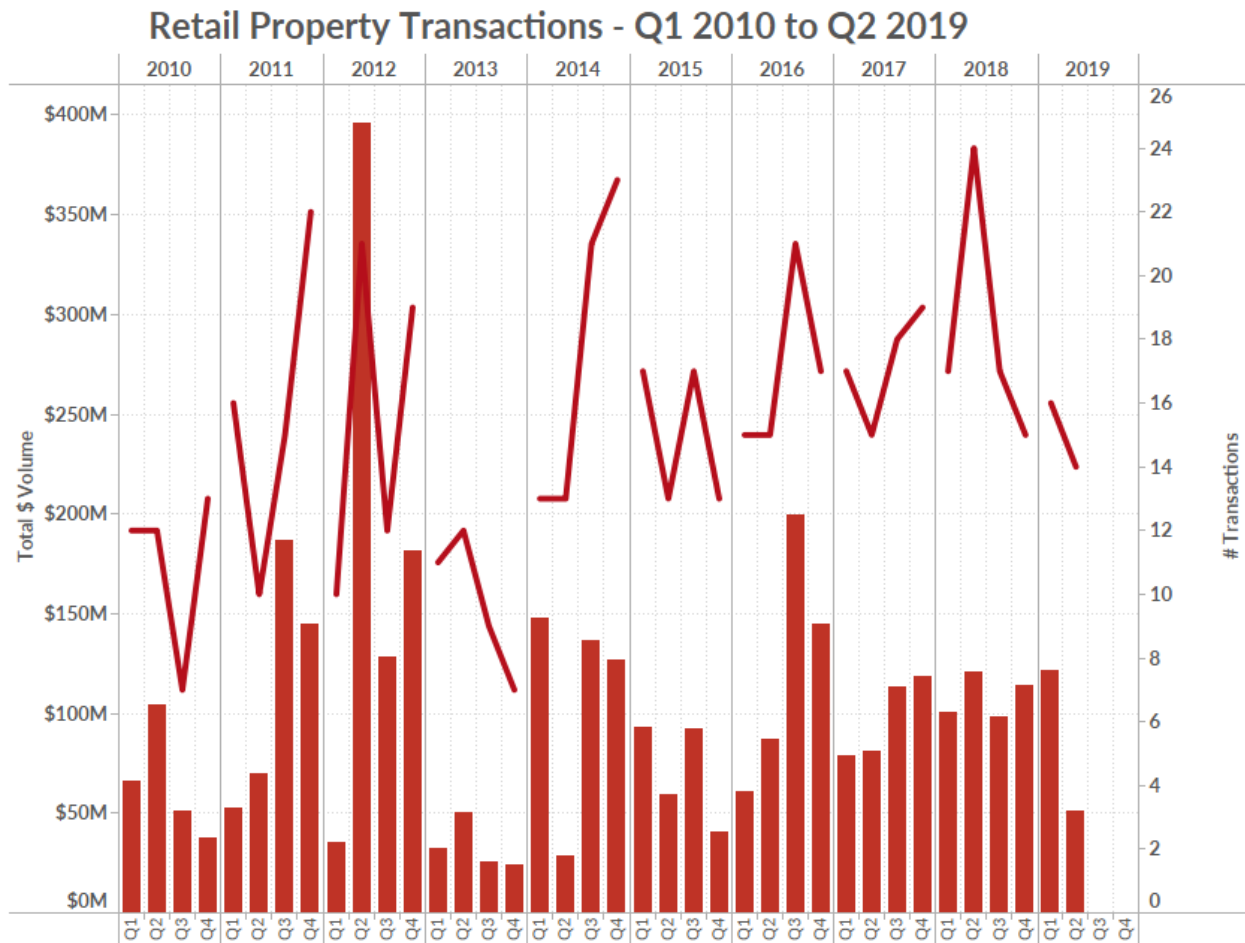
Source: Altus Group

Office Property Transactions - Q2 2019



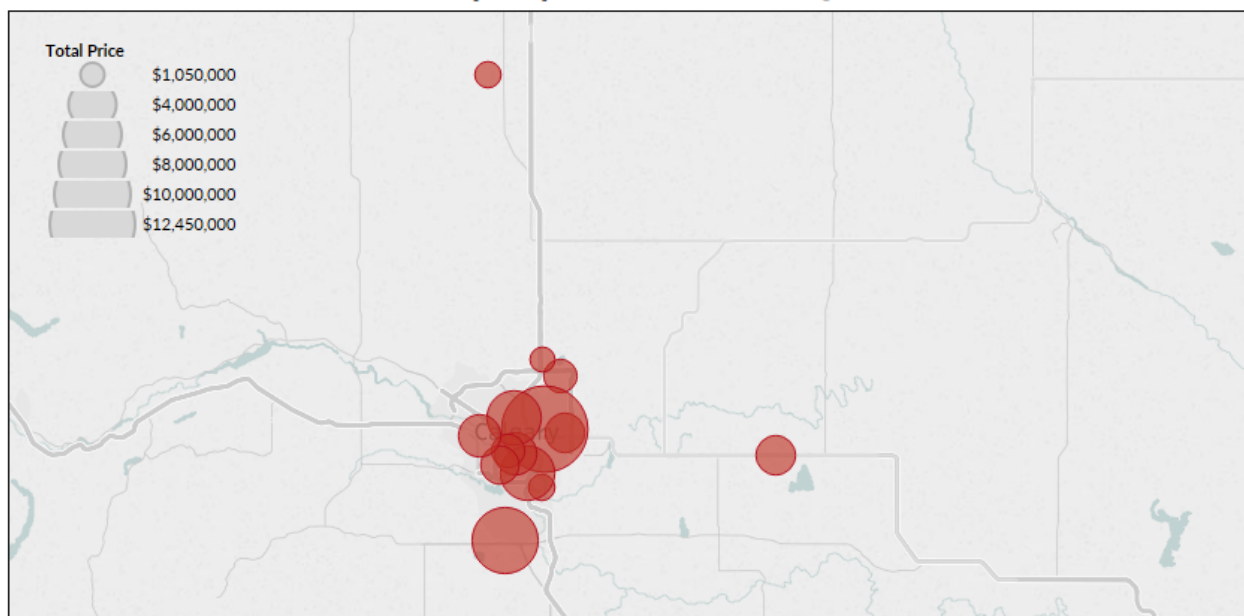
Retail Transactions

Q2 2019 saw 14 retail transactions worth \$51M, down -58% from Q1 2019 and down -58% from the same quarter last year.



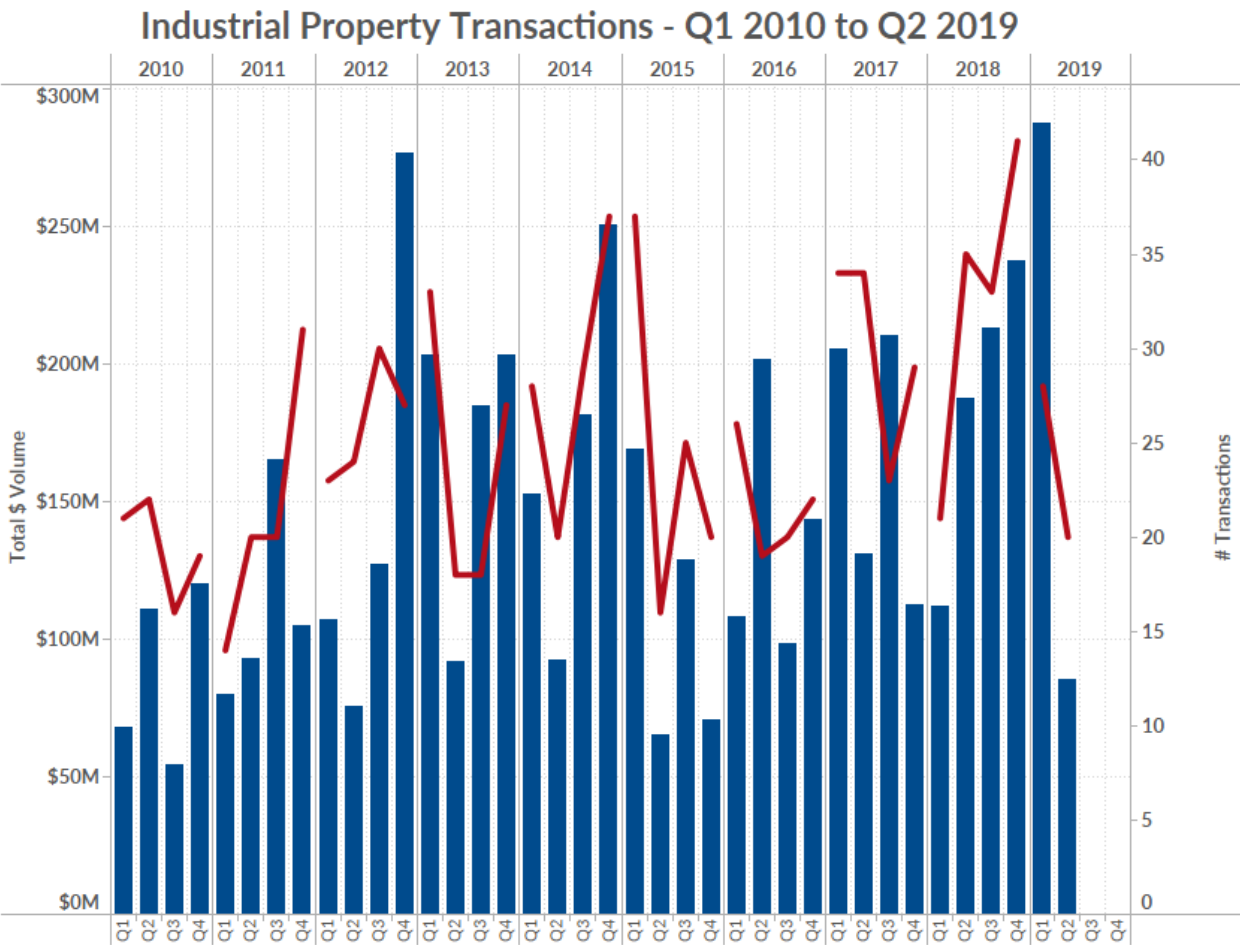
Source: Altus Group

Retail Property Transactions - Q2 2019



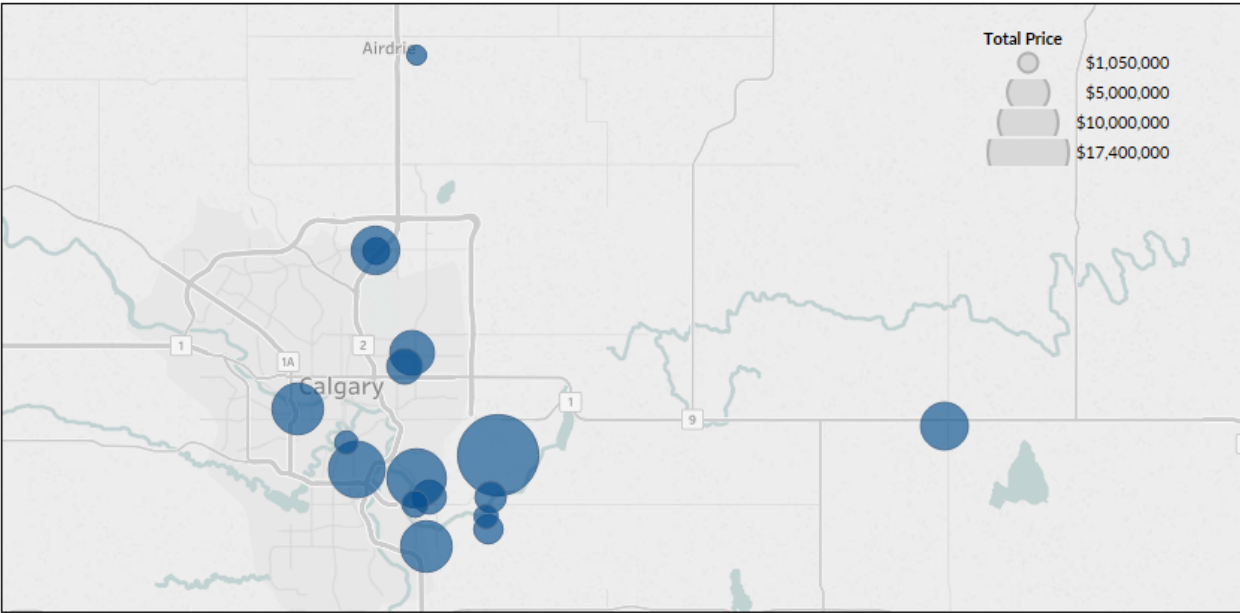
Industrial Transactions

Q2 2019 saw 20 industrial transactions worth \$85M, down -85% from Q1 2019 and down -55% from the same quarter last year.



Source: Altus Group

Industrial Property Transactions - Q2 2019

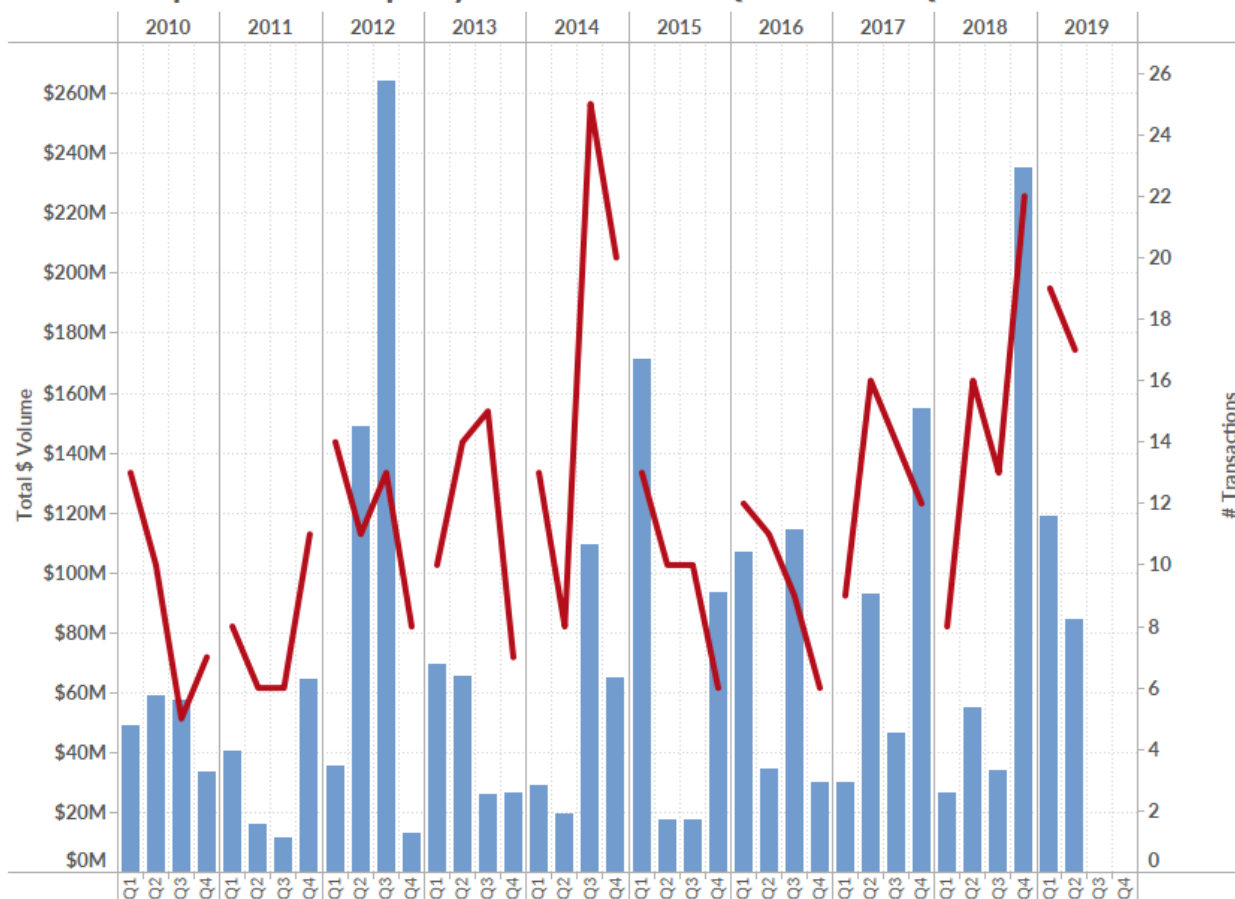


Apartment Transactions

Q2 2019 saw 17 apartment transactions worth \$84M, down -29% from Q1 2019 and up +54% from the same quarter last year.

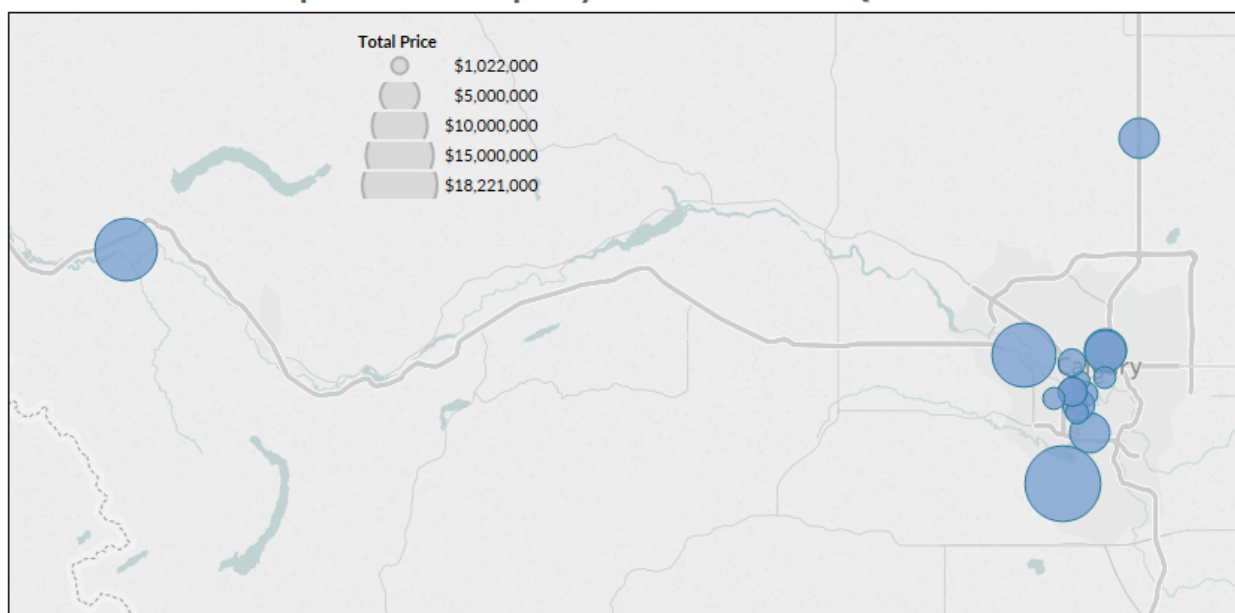


Apartment Property Transactions - Q1 2010 to Q2 2019



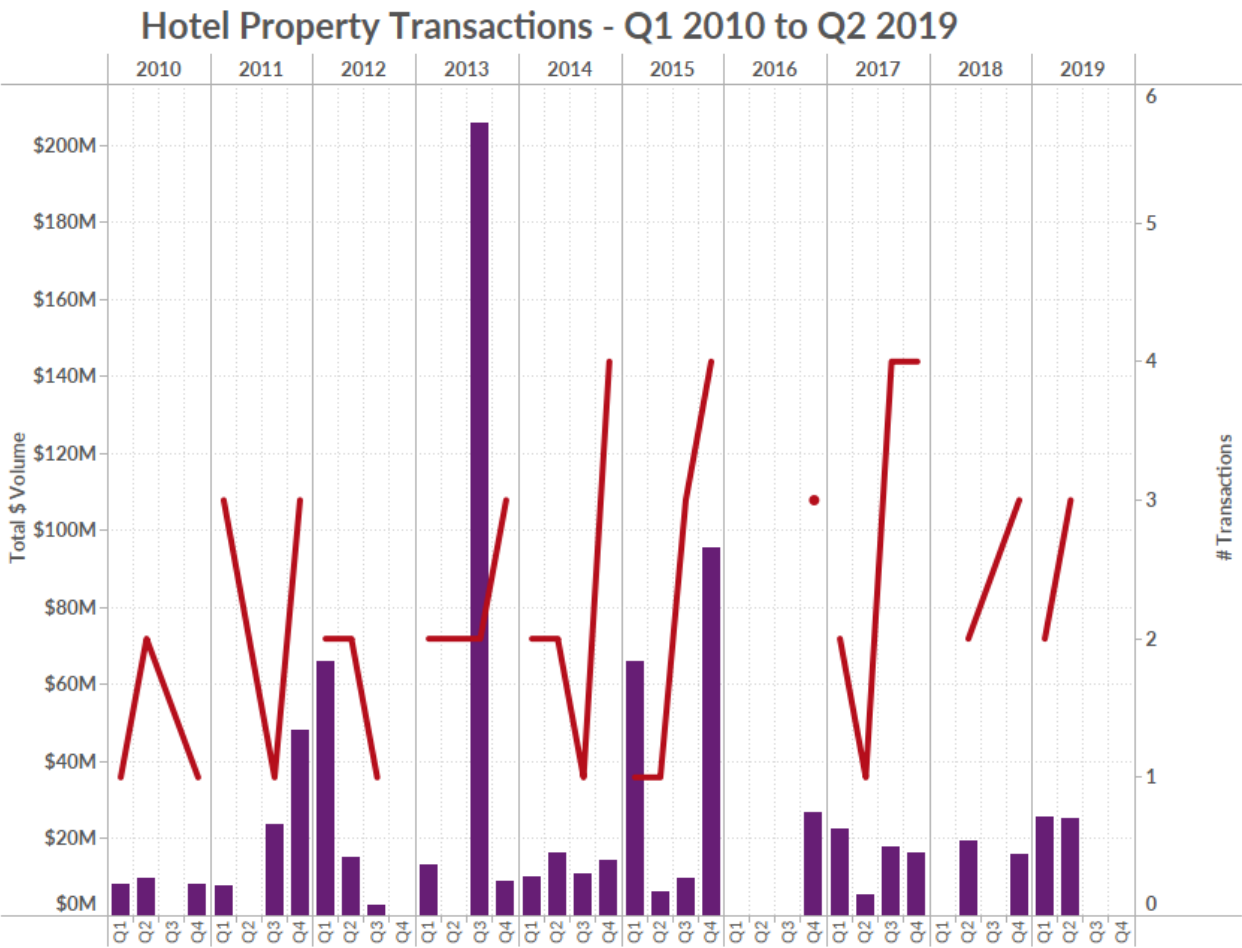
Source: Altus Group

Apartment Property Transactions - Q2 2019



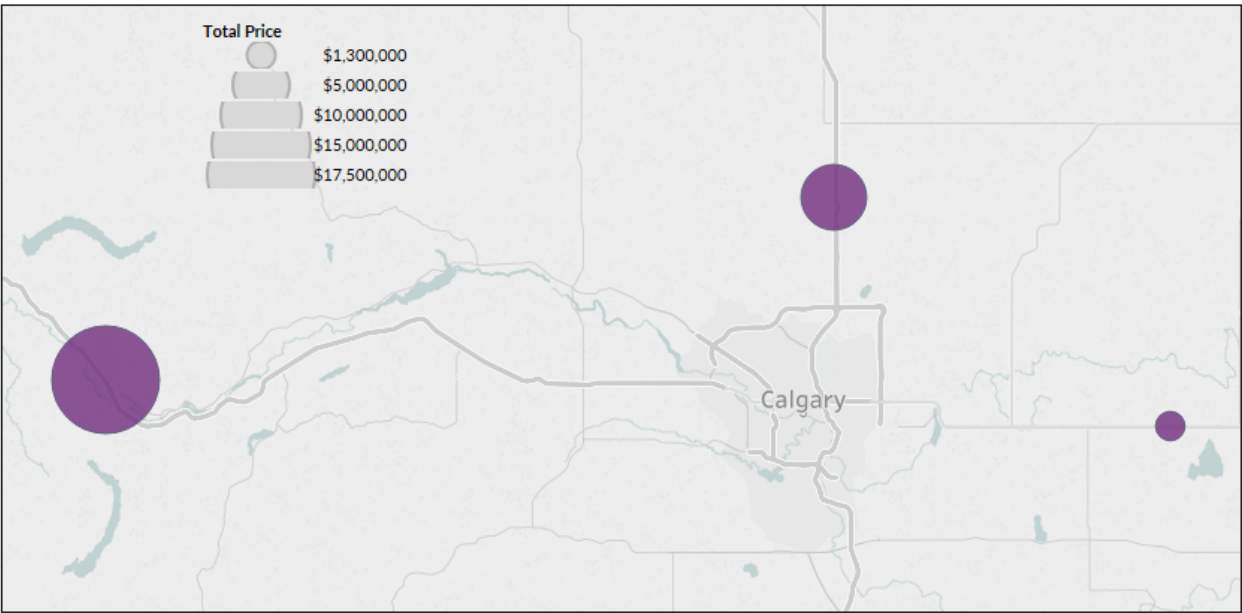
Hotel Transactions

Q2 2019 saw 3 hotel transactions worth \$25M, down -2% from Q1 2019 and up +29% from the same quarter last year.



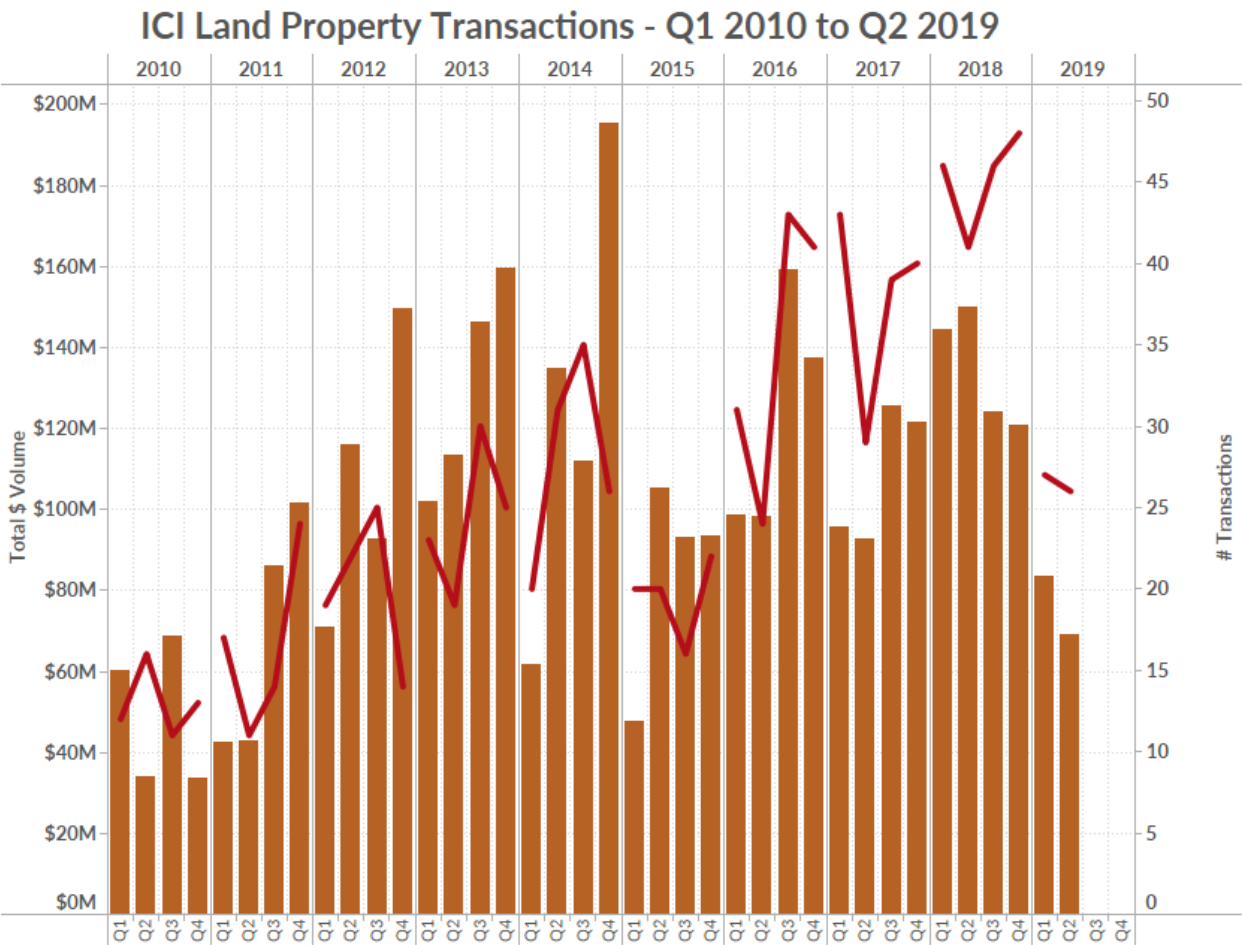
Source: Altus Group

Hotel Property Transactions - Q2 2019



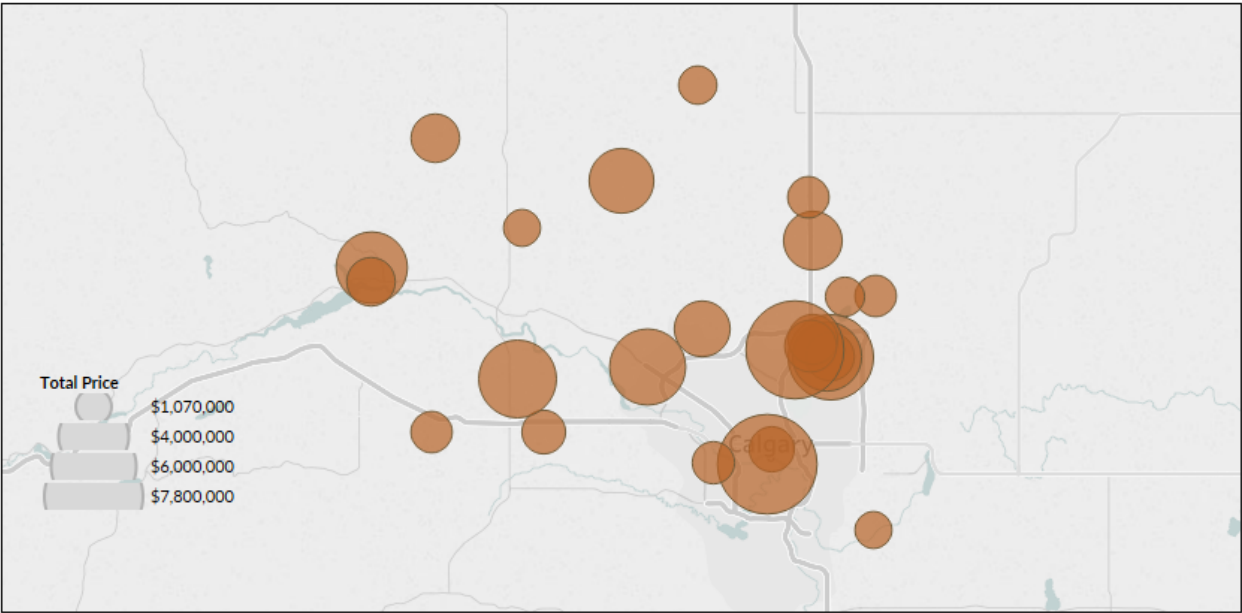
ICI Land Transactions

Q2 2019 saw 26 ICI land transactions worth \$69M, down -17% from Q1 2019 and down -54% from the same quarter last year.



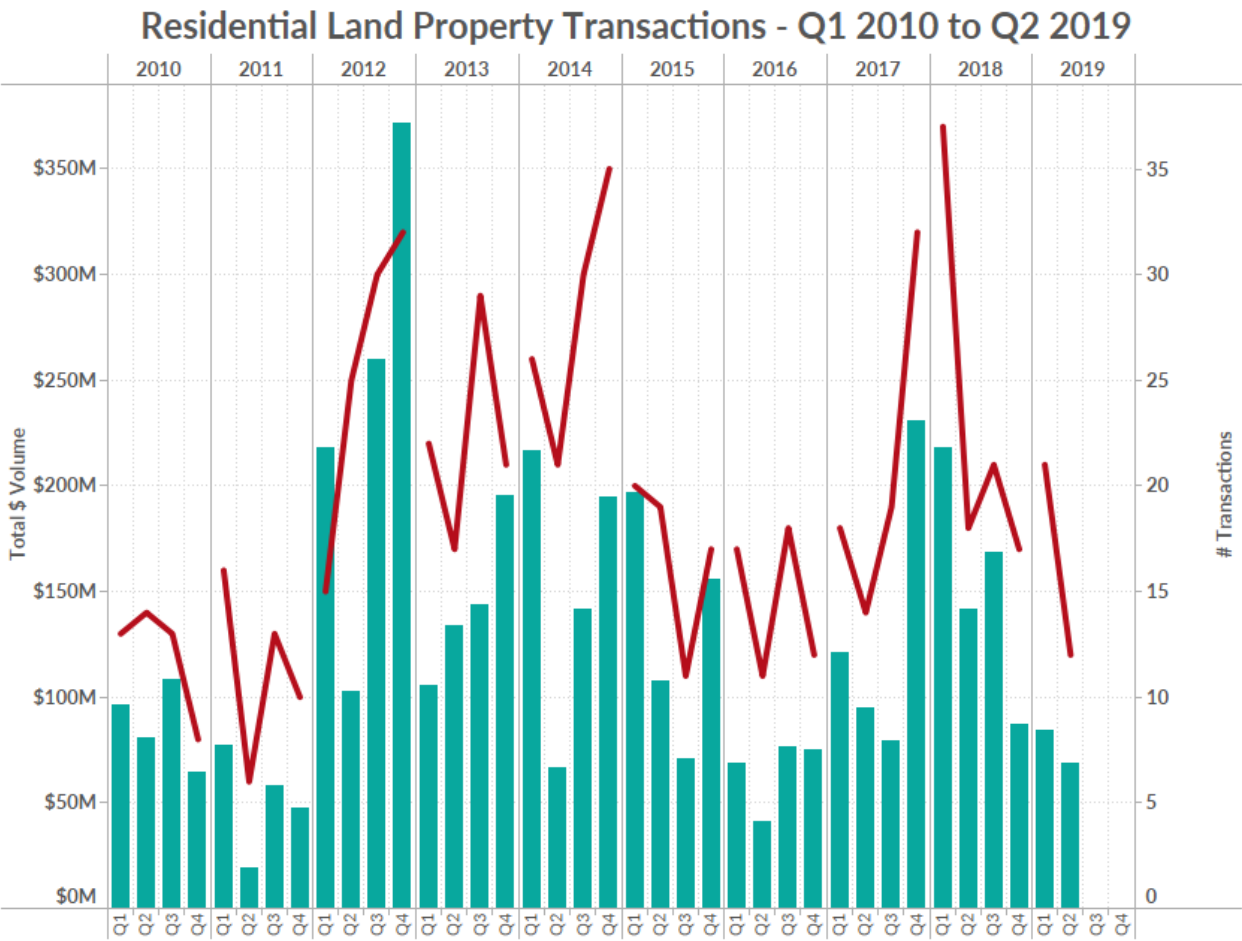
Source: Altus Group

ICI Land Property Transactions - Q2 2019



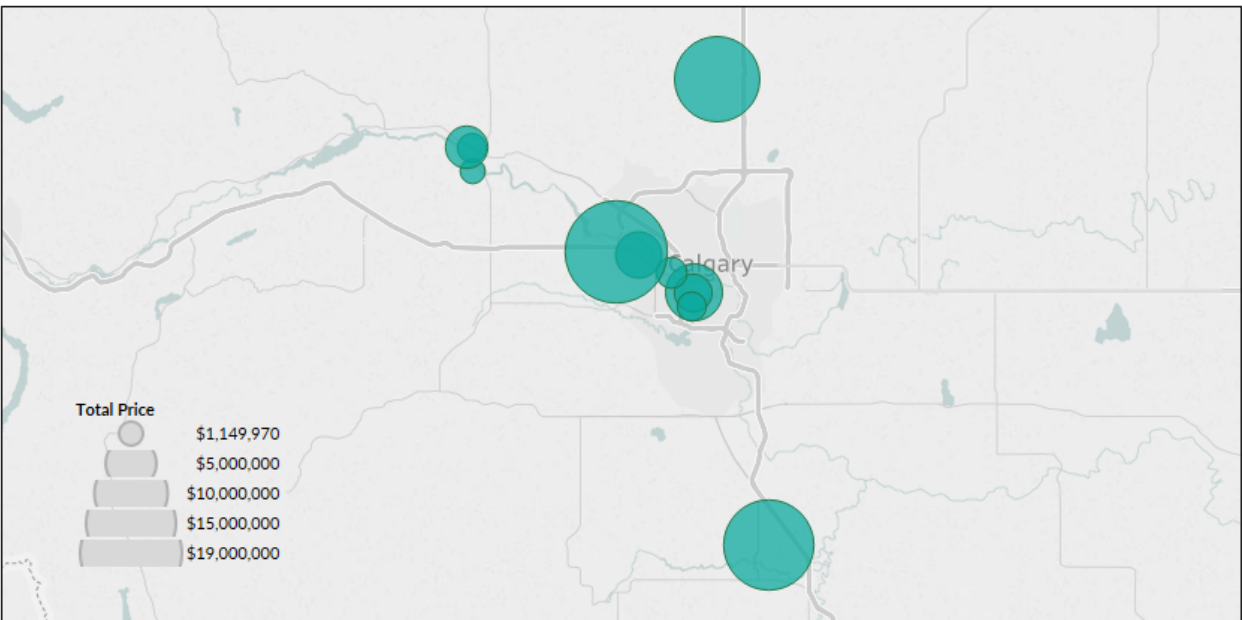
Residential Land Transactions

Q2 2019 saw 12 residential land transactions worth \$69M, down -18% from Q1 2019 and down - 52% from the same quarter last year.



Source: Altus Group

Residential Land Property Transactions - Q2 2019



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