
Vancouver Market Area Commercial Q2 2019 Statistics

Data as of June 30, 2019

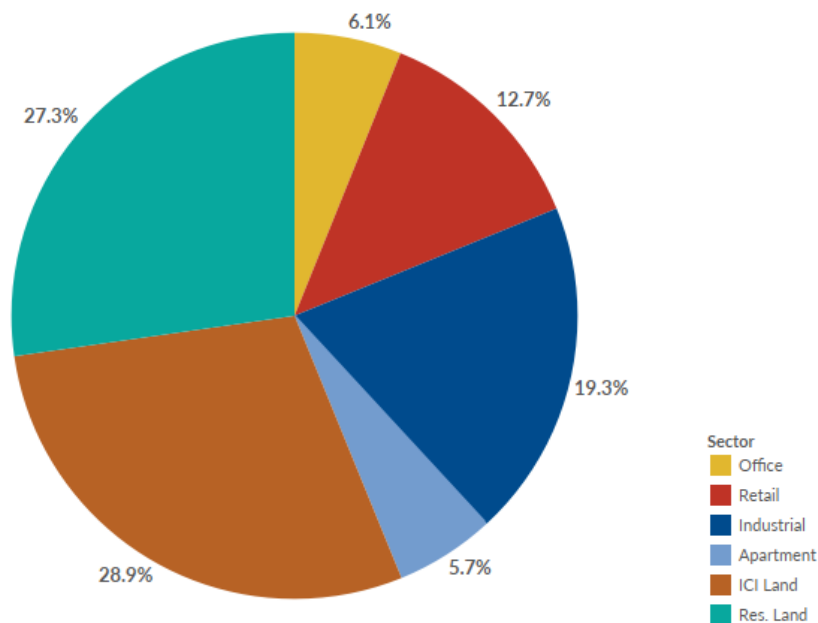


GVA Property Transactions

Q2 2019 registered a total of 402 transactions worth \$1.6B, down -2% from the previous quarter. ICI Land was the most active sector at 29% of activity.

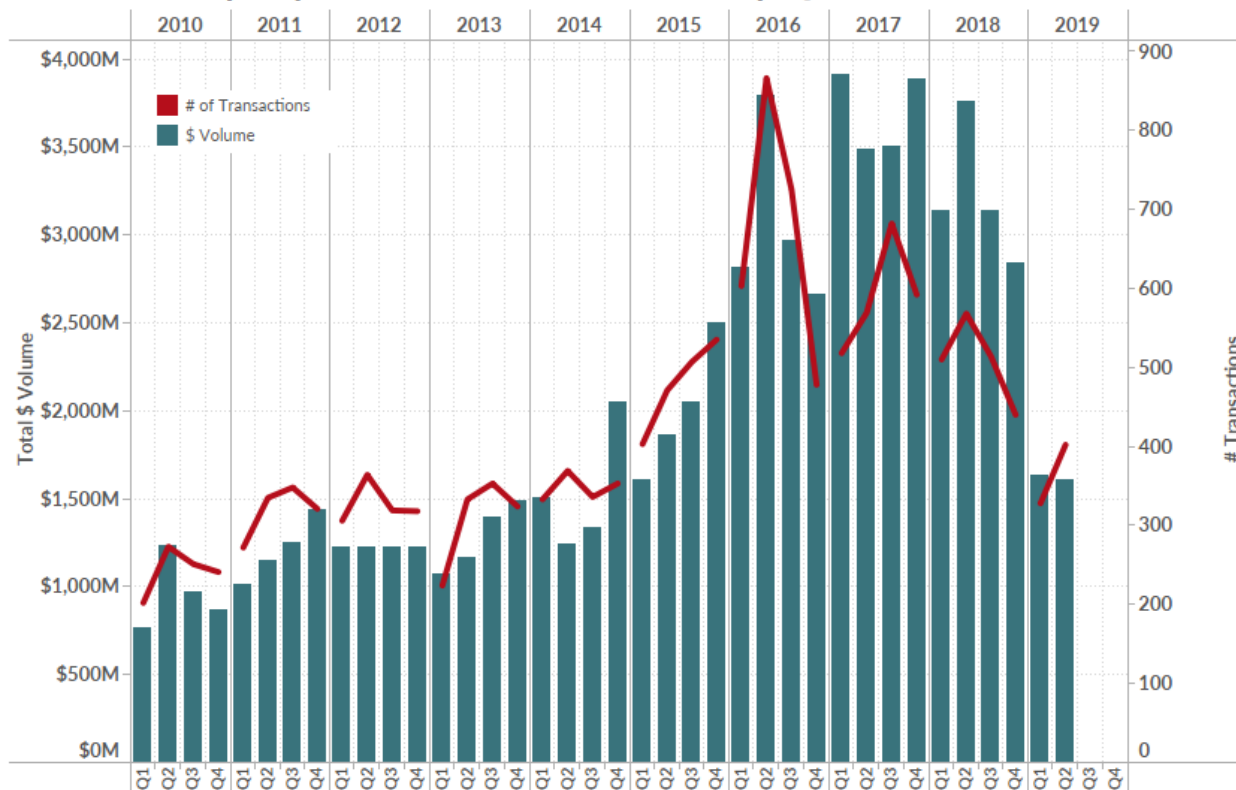


Q2 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

Q2 2019 saw an increase in Retail, Industrial, Apartment and ICI Land sectors and a decrease in Office and Residential Land.



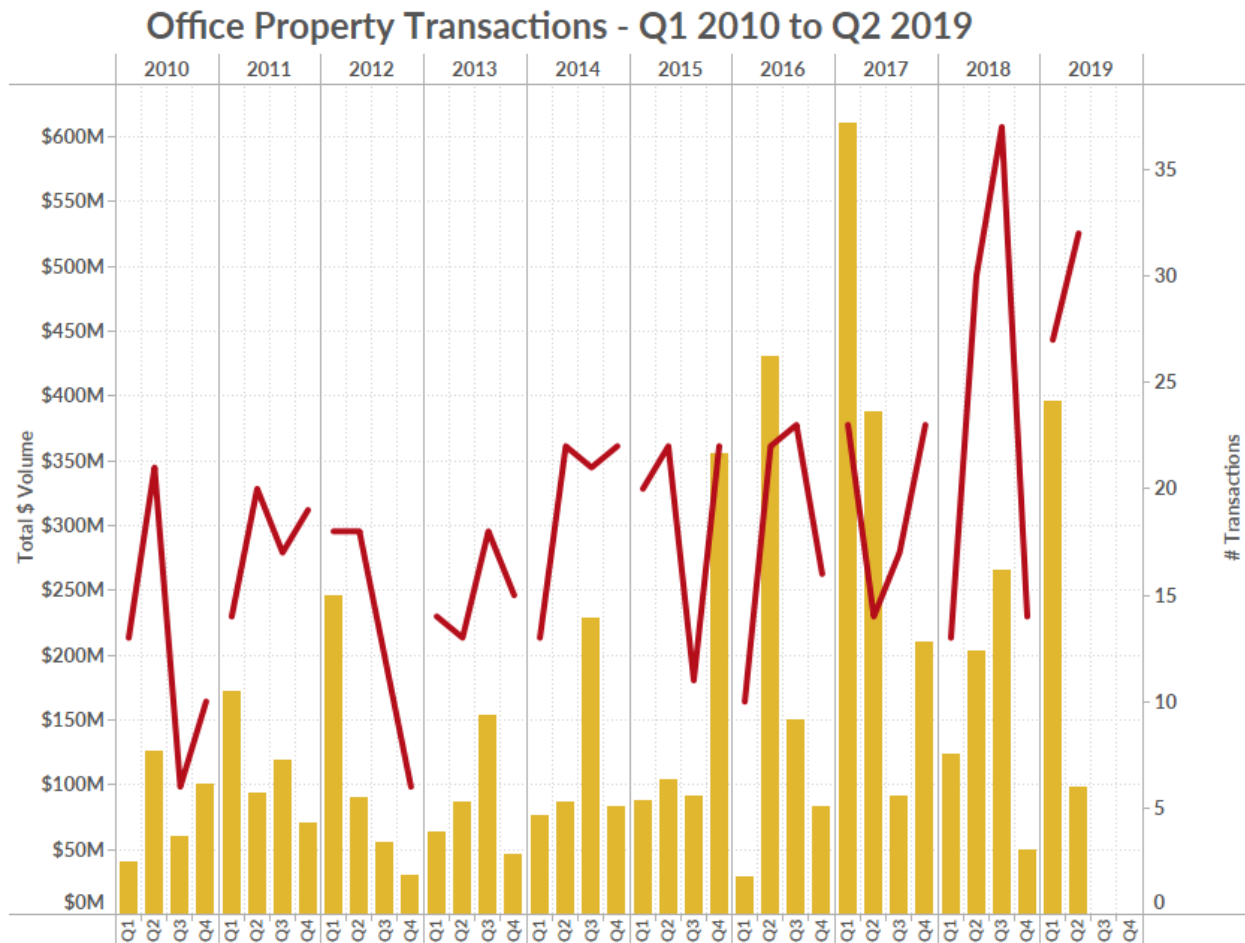
Property Transactions - Total \$ Volume by Quarter & Sector



Source: Altus Group

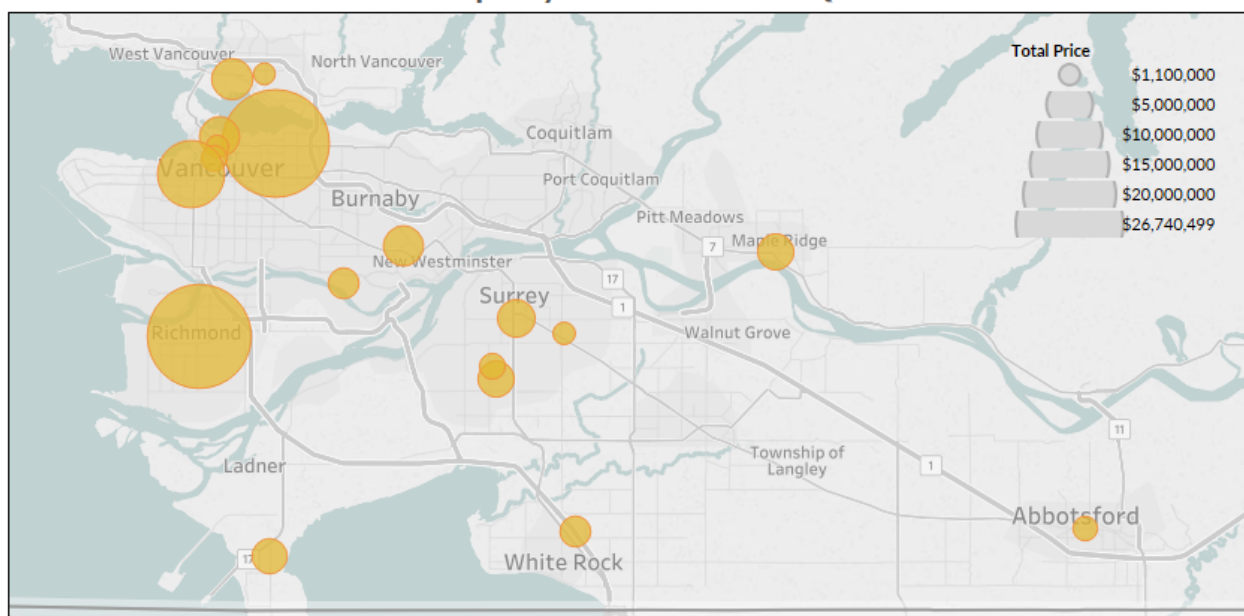
Office Transactions

Q2 2019 saw 32 office transactions worth \$98M down -75% from Q1 2019 and down -52% from the same quarter last year.



Source: Altus Group

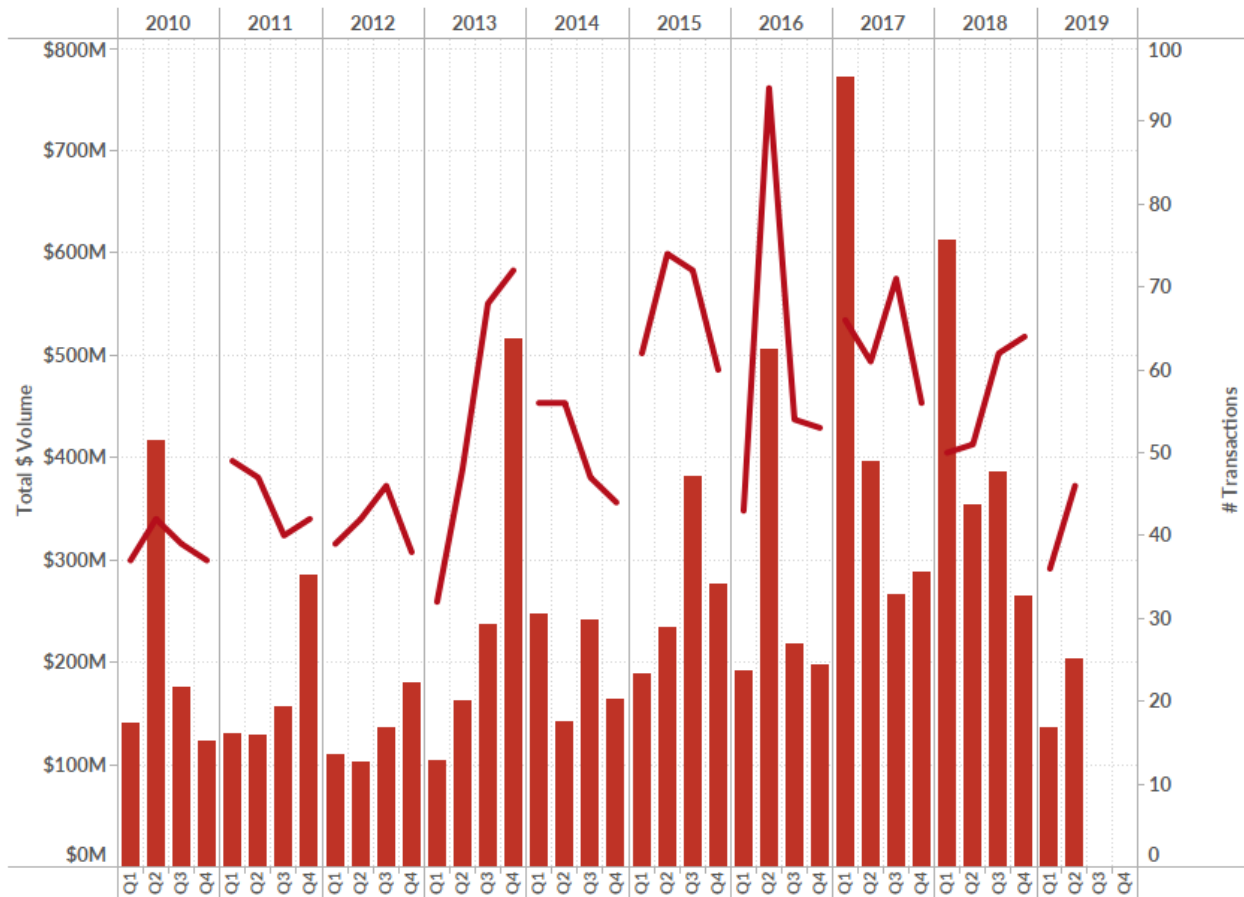
Office Property Transactions - Q2 2019



Retail Transactions

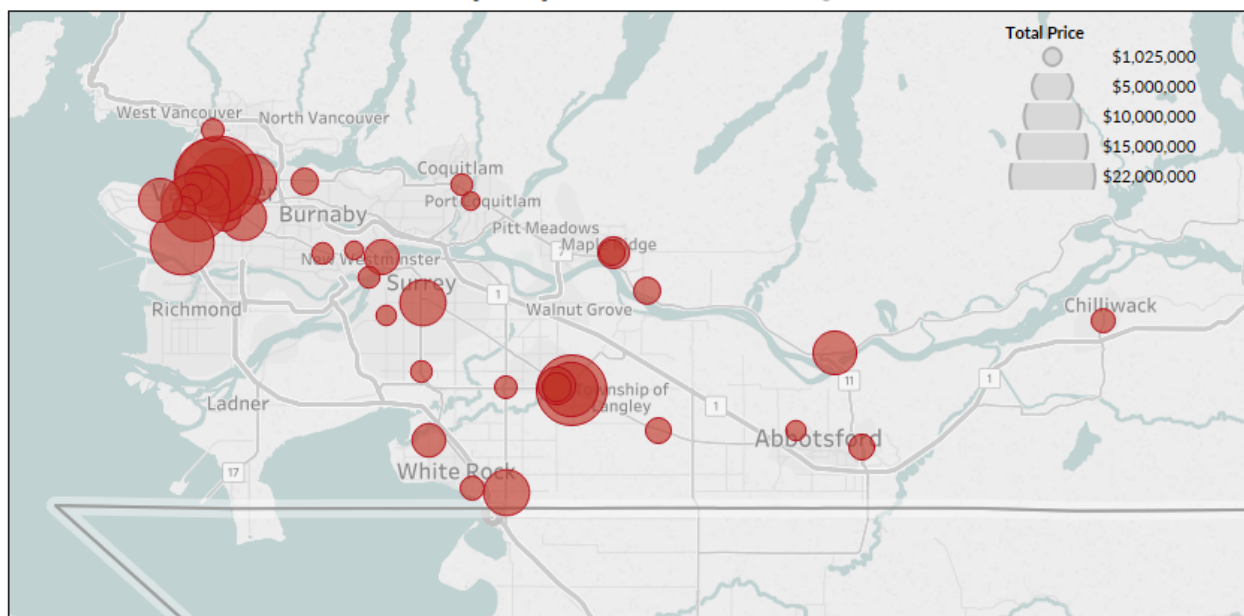
Q2 2019 saw 46 retail transactions worth \$204M, up +51% from Q1 2019 and down -42% from the same quarter last year.

Retail Property Transactions - Q1 2010 to Q2 2019



Source: Altus Group

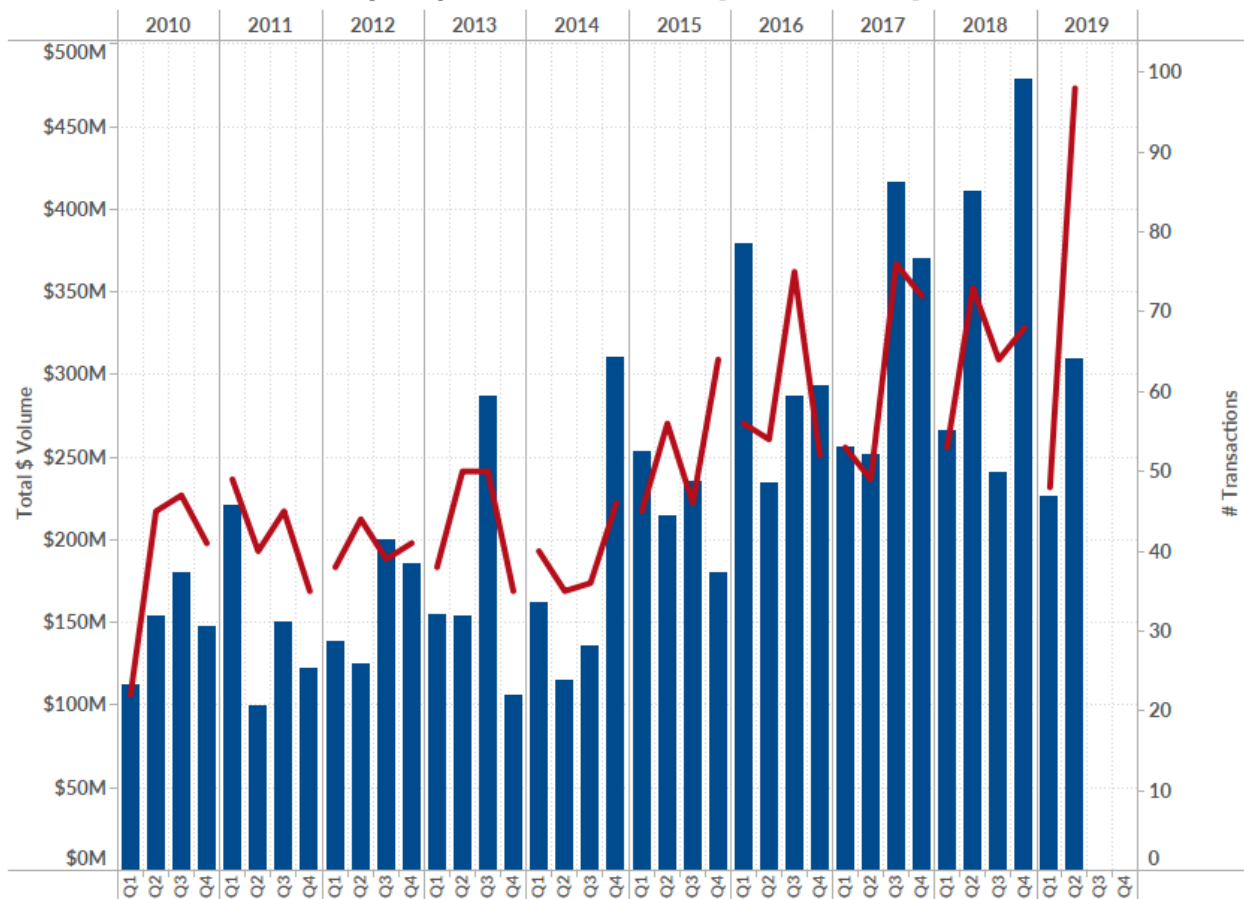
Retail Property Transactions - Q2 2019



Industrial Transactions

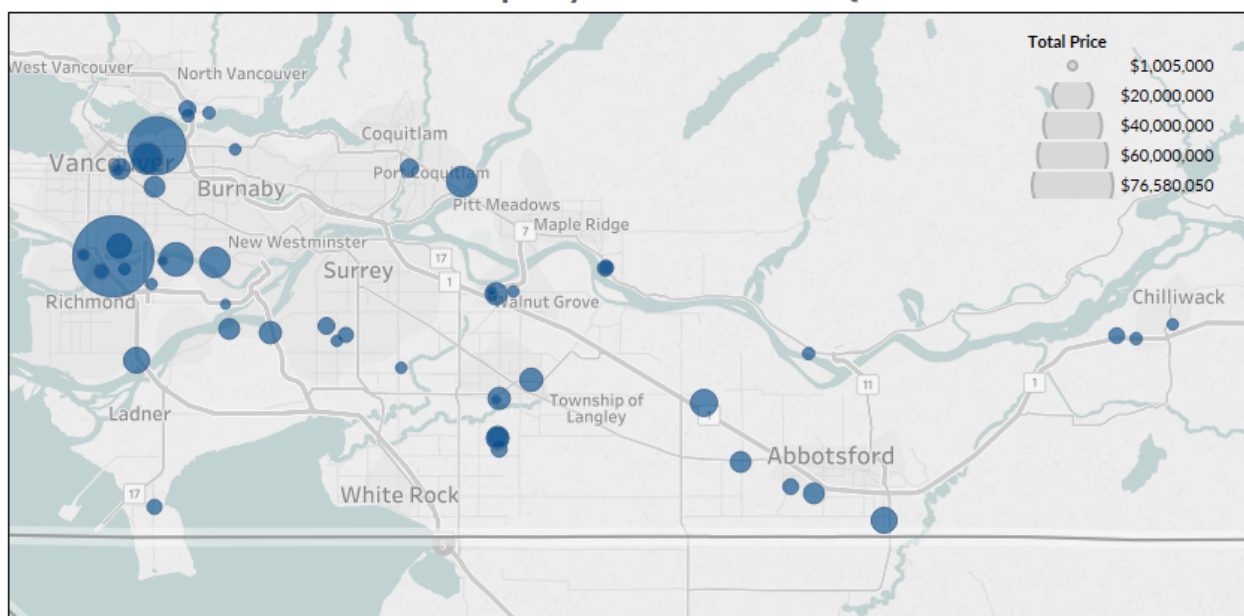
Q2 2019 saw 98 industrial transactions worth \$310M, up +37% from Q1 2019 and down -24% from the same quarter last year.

Industrial Property Transactions - Q1 2010 to Q2 2019



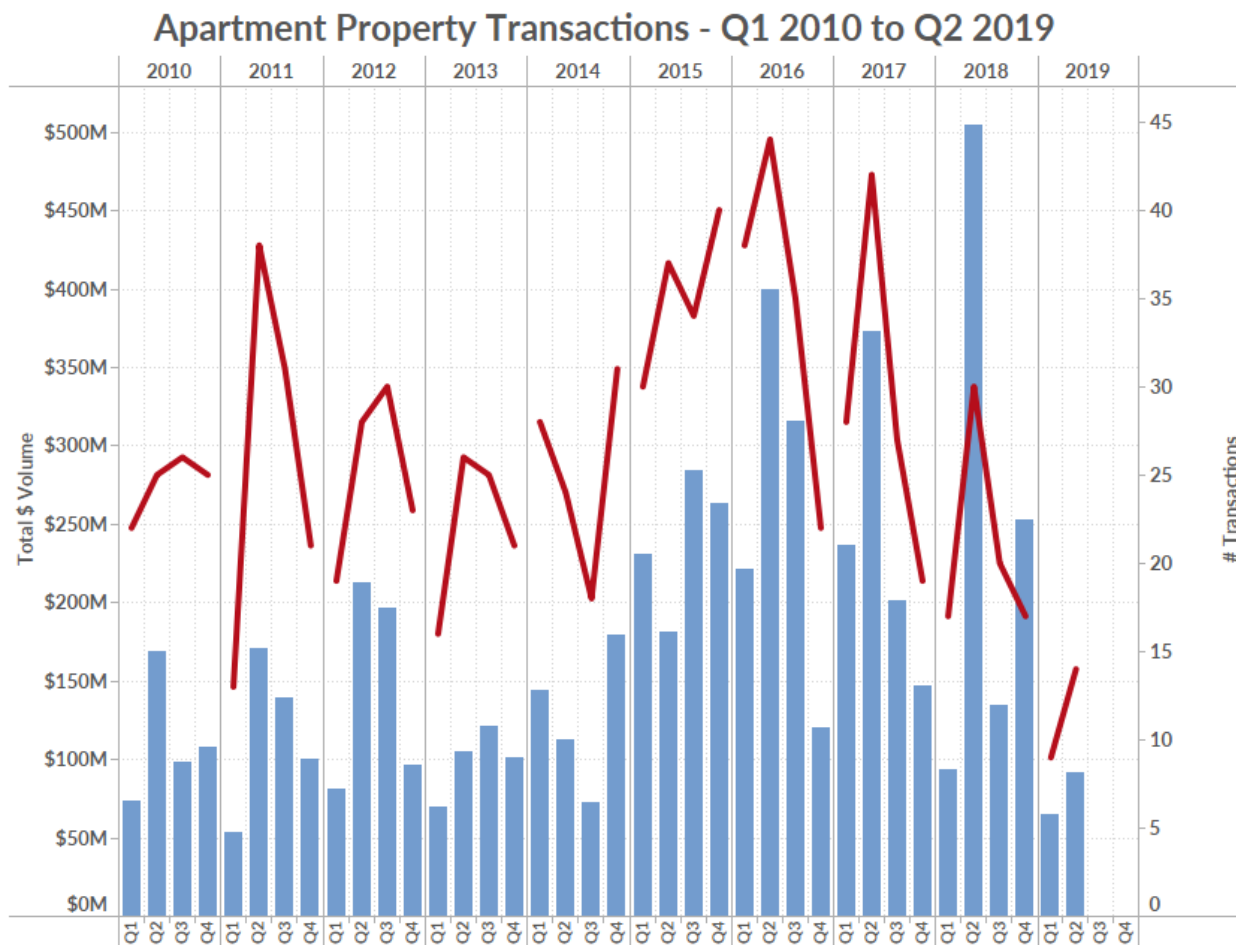
Source: Altus Group

Industrial Property Transactions - Q2 2019



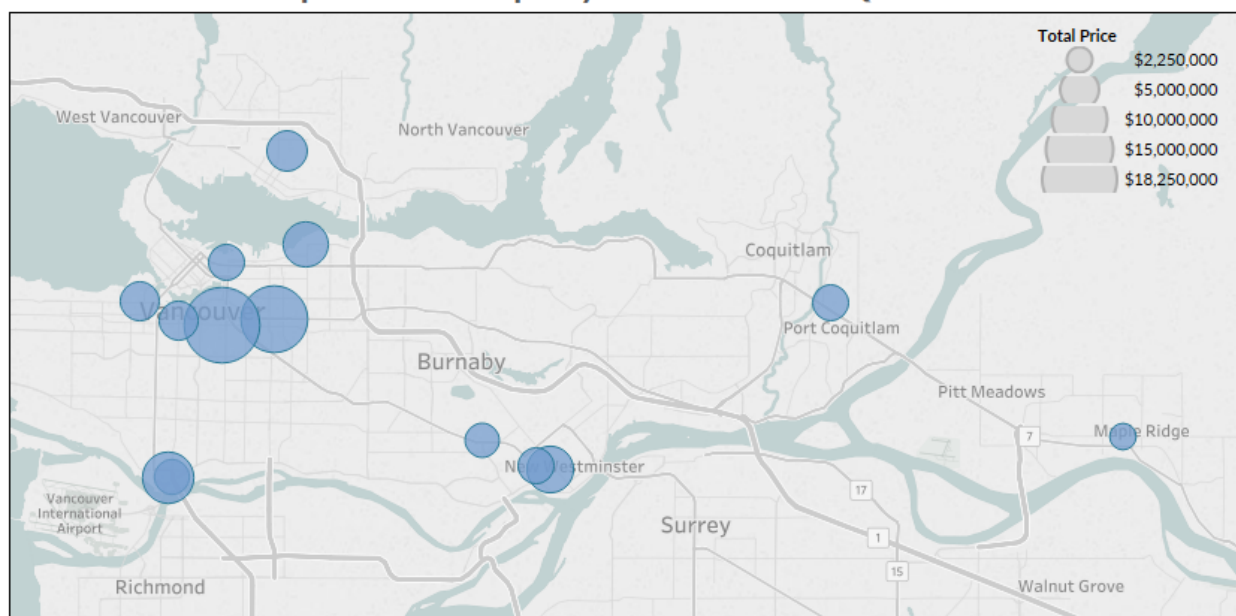
Apartment Transactions

Q2 2019 saw 14 apartment transactions worth \$92M, up +42% from Q1 2019 and down -82% from the same quarter last year.



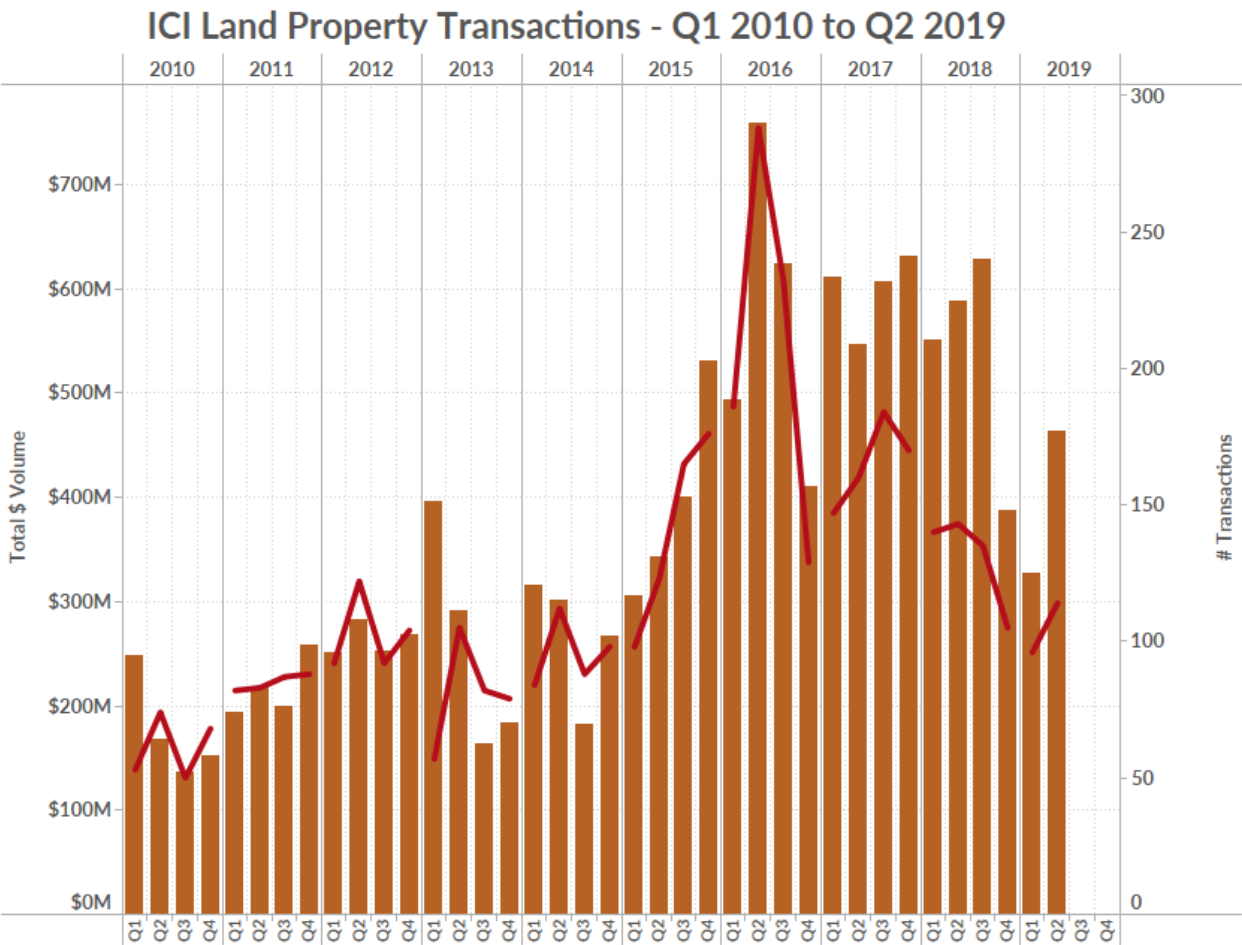
Source: Altus Group

Apartment Property Transactions - Q2 2019



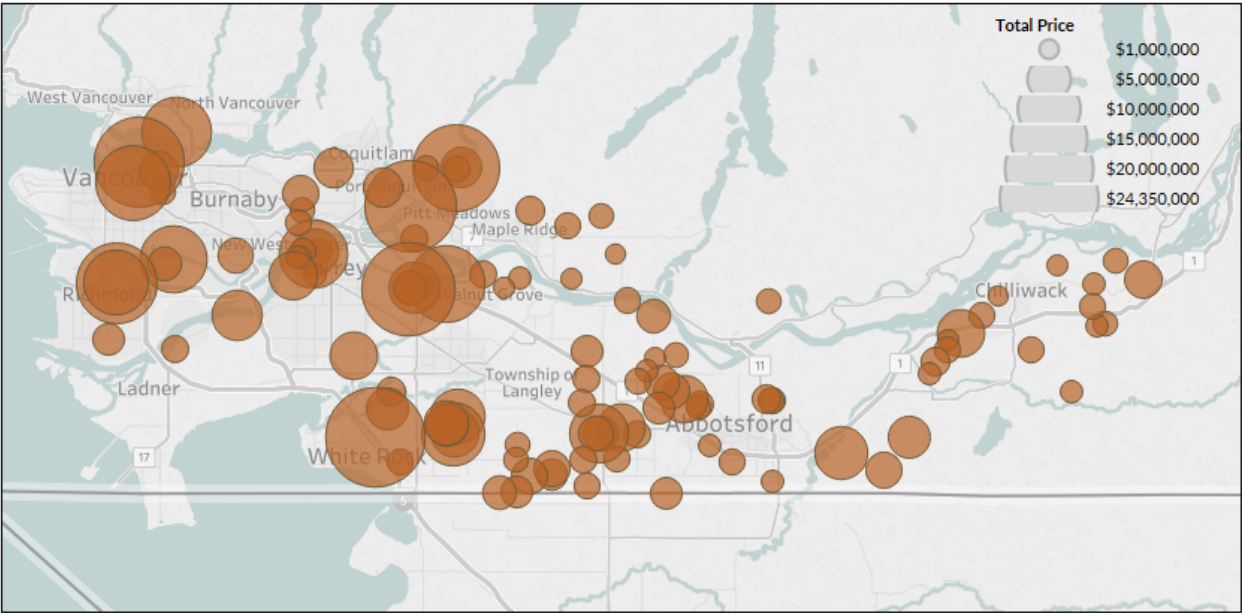
ICI Land Transactions

Q2 2019 saw 114 ICI land transactions worth \$463M, up +42% from Q1 2019 and down -21% from the same quarter last year.



Source: Altus Group

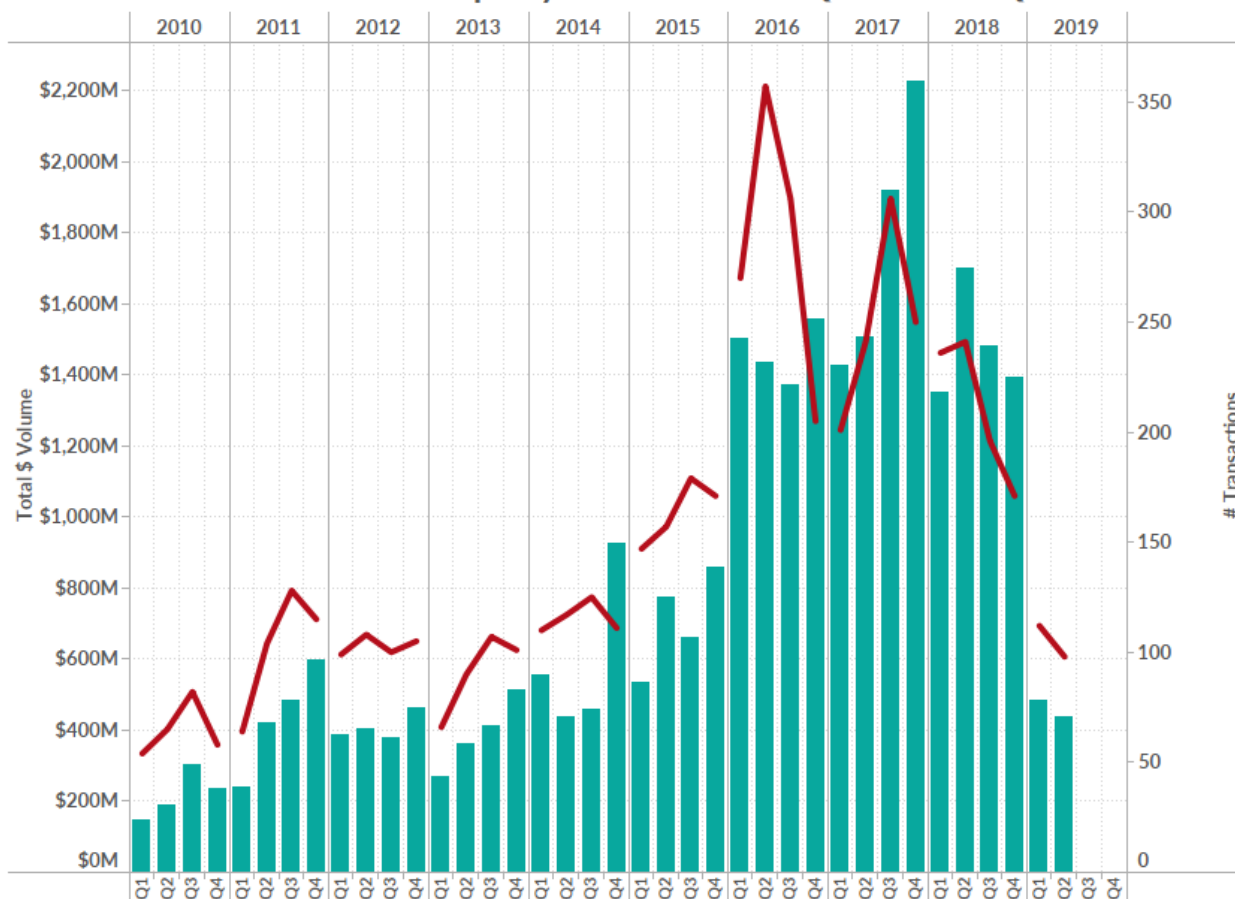
ICI Land Property Transactions - Q2 2019



Residential Land Transactions

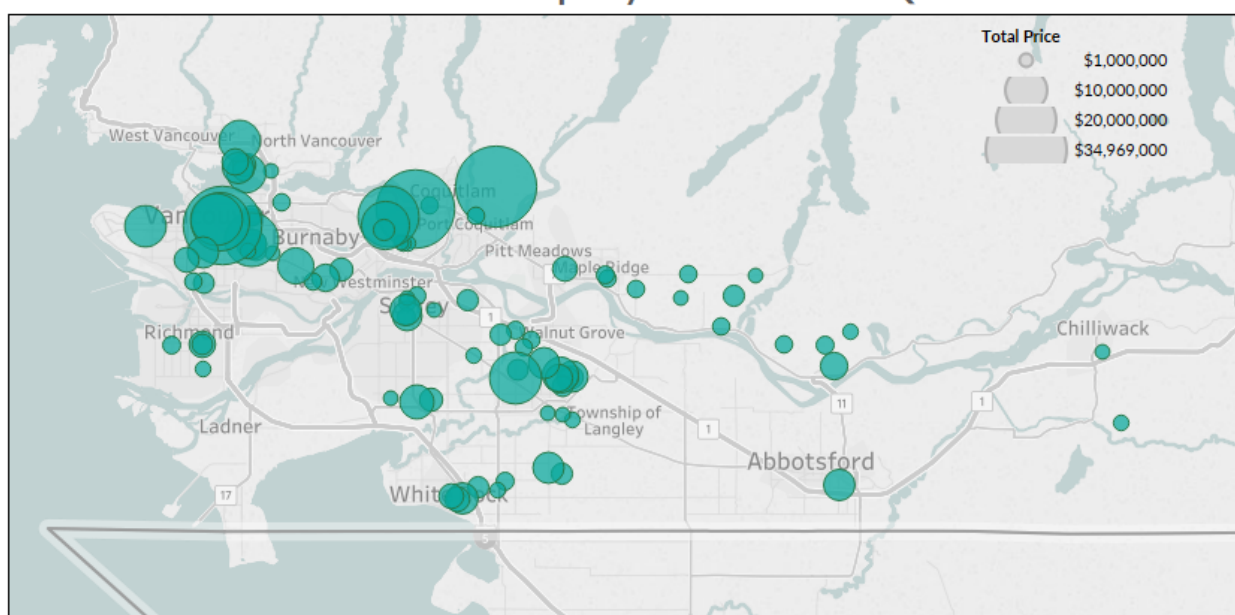
Q2 2019 saw 98 residential land transactions worth \$437M, down -9% from Q1 2019 and down -74% from the same quarter last year.

Residential Land Property Transactions - Q1 2010 to Q2 2019



Source: Altus Group

Residential Land Property Transactions - Q2 2019



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