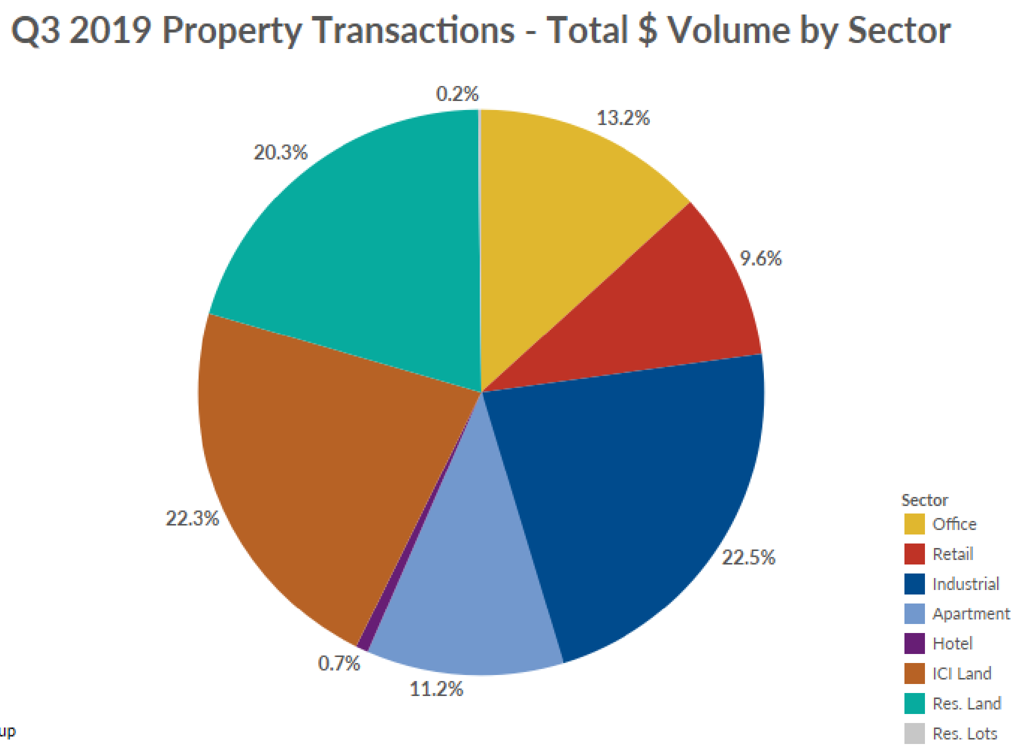
Greater Toronto Area Commercial Q3 2019 Statistics

Data as of September 30, 2019

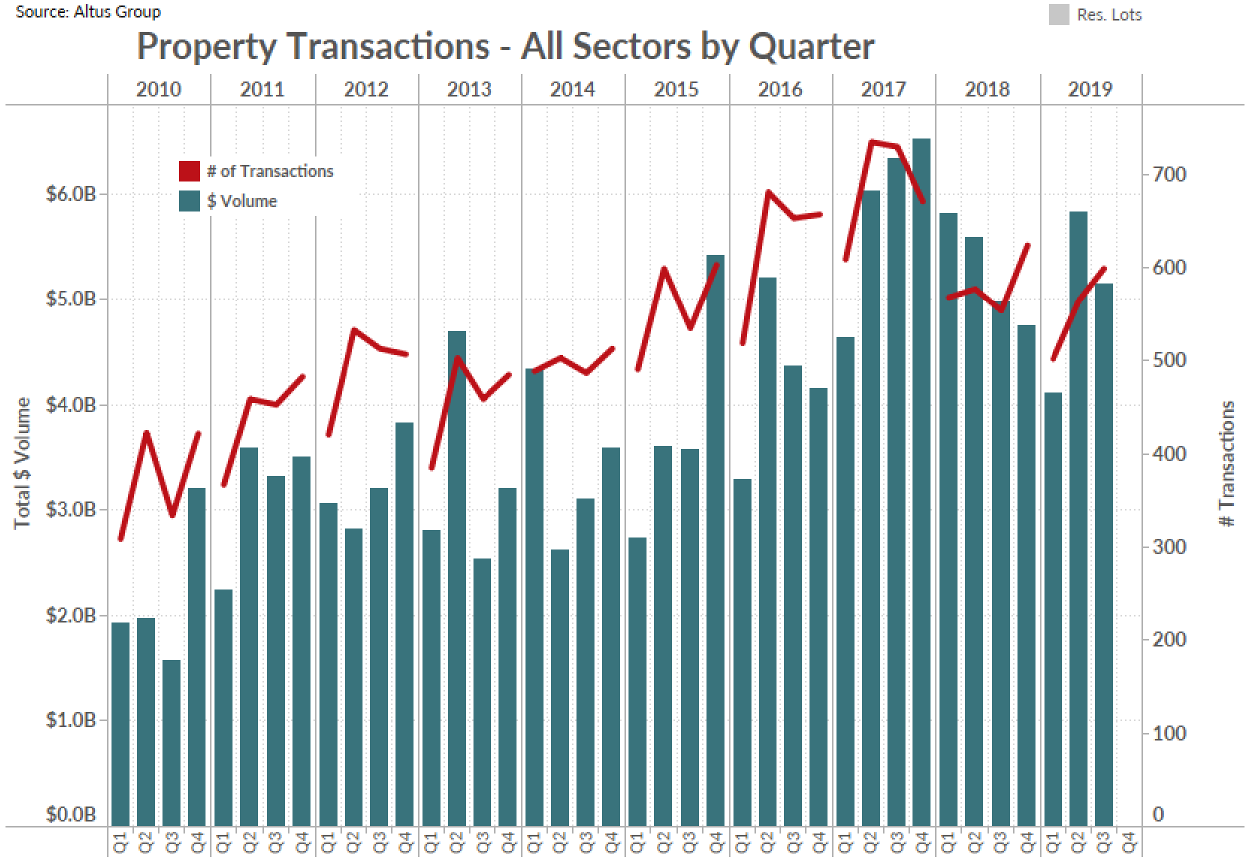
Altus Group

GTA Property Transactions

Q3 2019 registered a total of 599 transactions worth $5.1B, down -12% from the previous quarter.
ICI Land was the most active sector at 23% of activity.



Source: Altus Group



Source: Altus Group

Property Transactions by Quarter and Sector

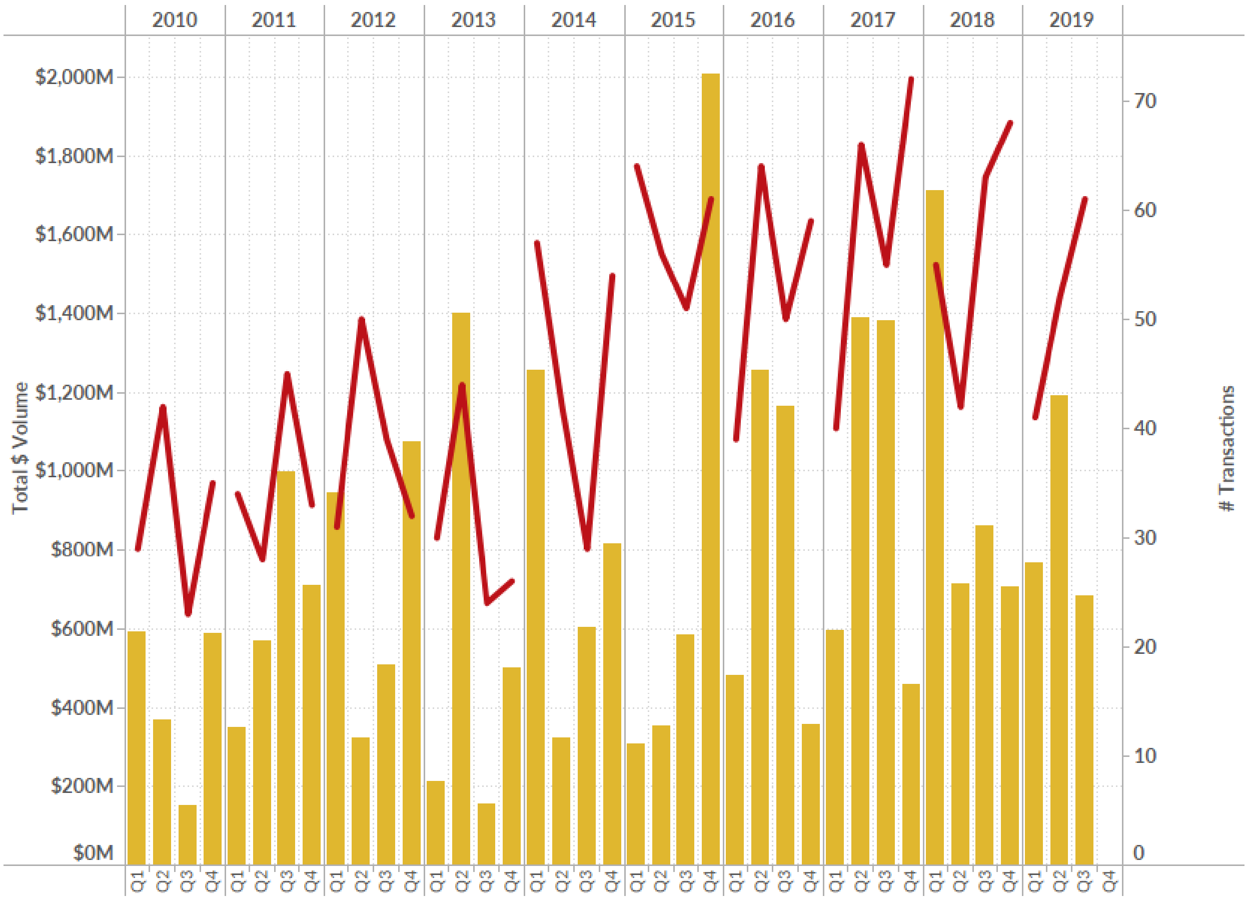
Q3 2019 saw an increase in the Industrial, Hotel and ICI Land sectors and a decrease in Office, Retail, Apartment, Residential Land and Residential Lots.

Source: Altus Group

Office Transactions

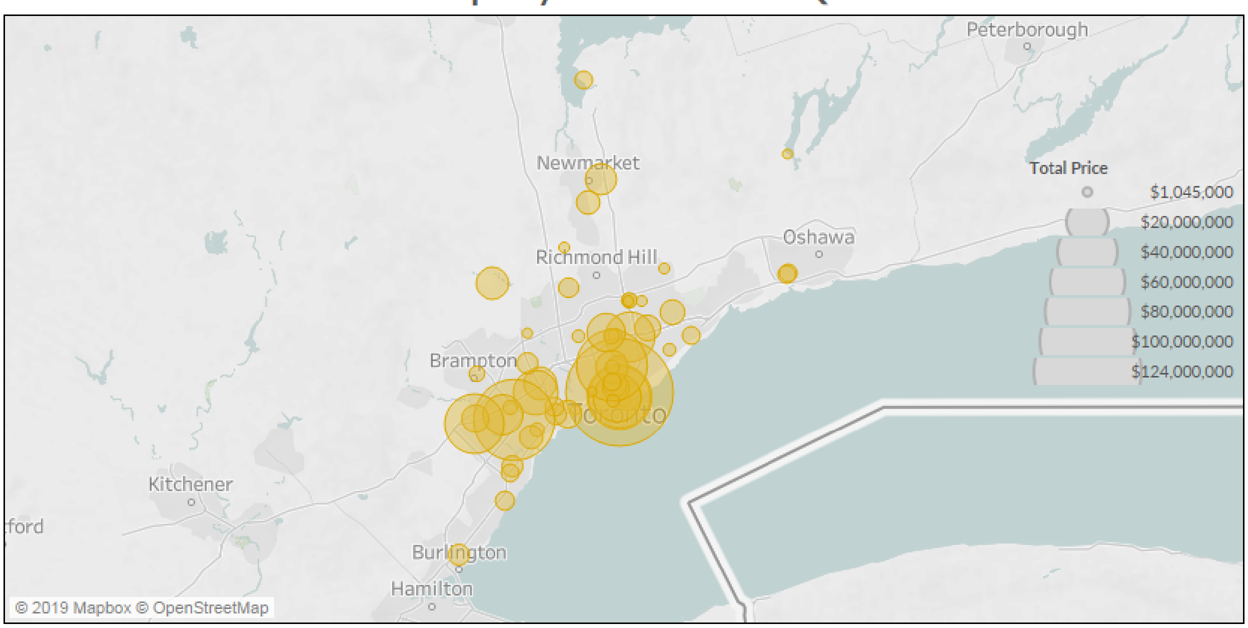
Q3 2019 saw 61 office transactions worth $681M, down -43% from Q2 2019 and down -21% from the same quarter last year.

Office Property Transactions - Q1 2010 to Q3 2019



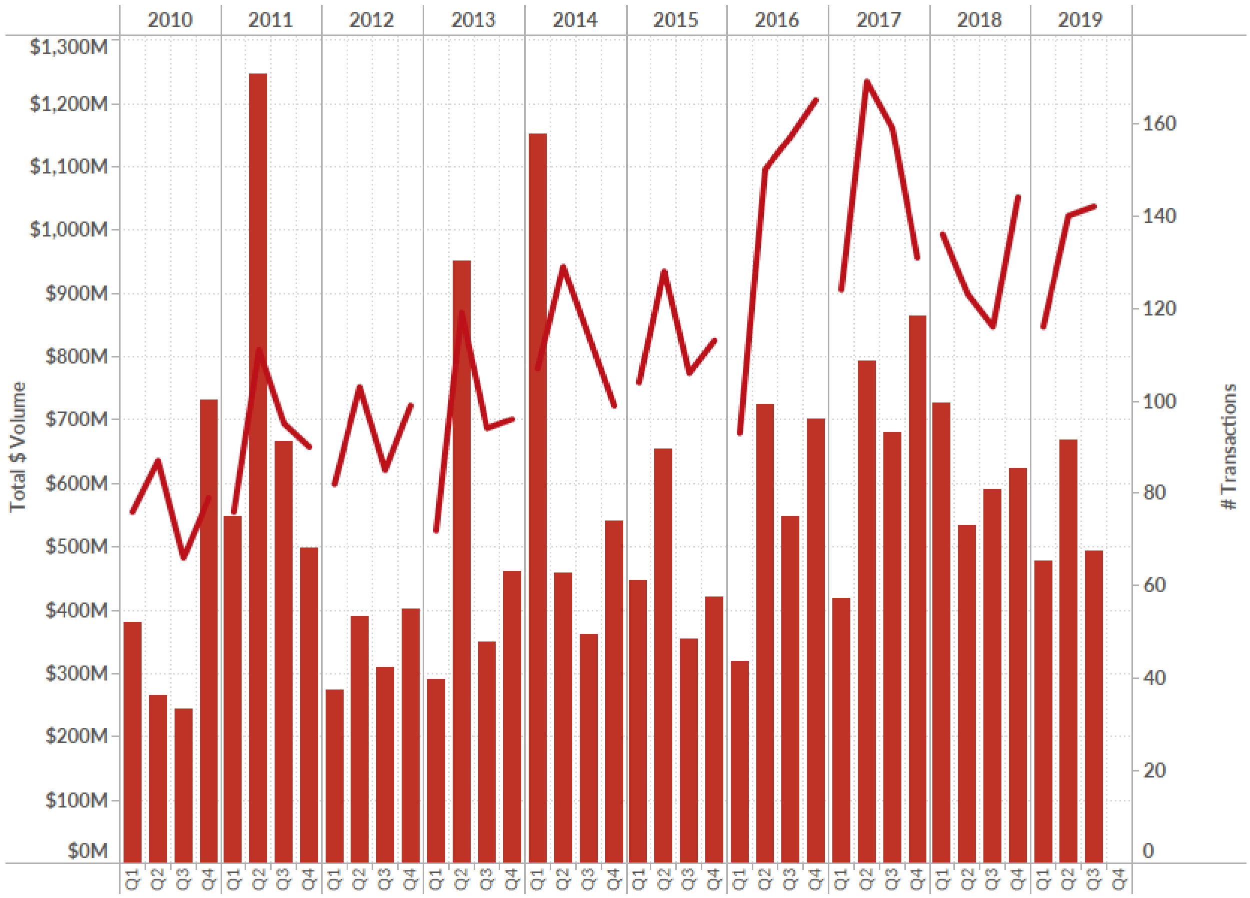
Source: Altus Group

Office Property Transactions - Q3 2019

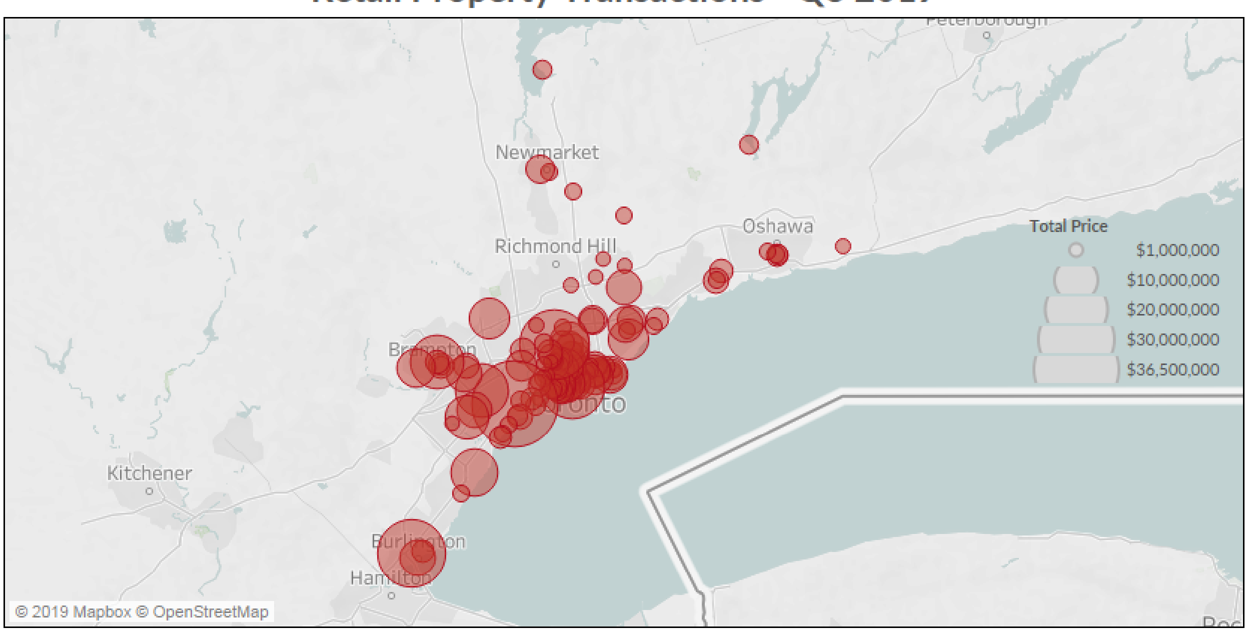


Retail Transactions

Q3 2019 saw 142 retail transactions worth $494M, down -26% from Q2 2019 and down -16% from the same quarter last year.

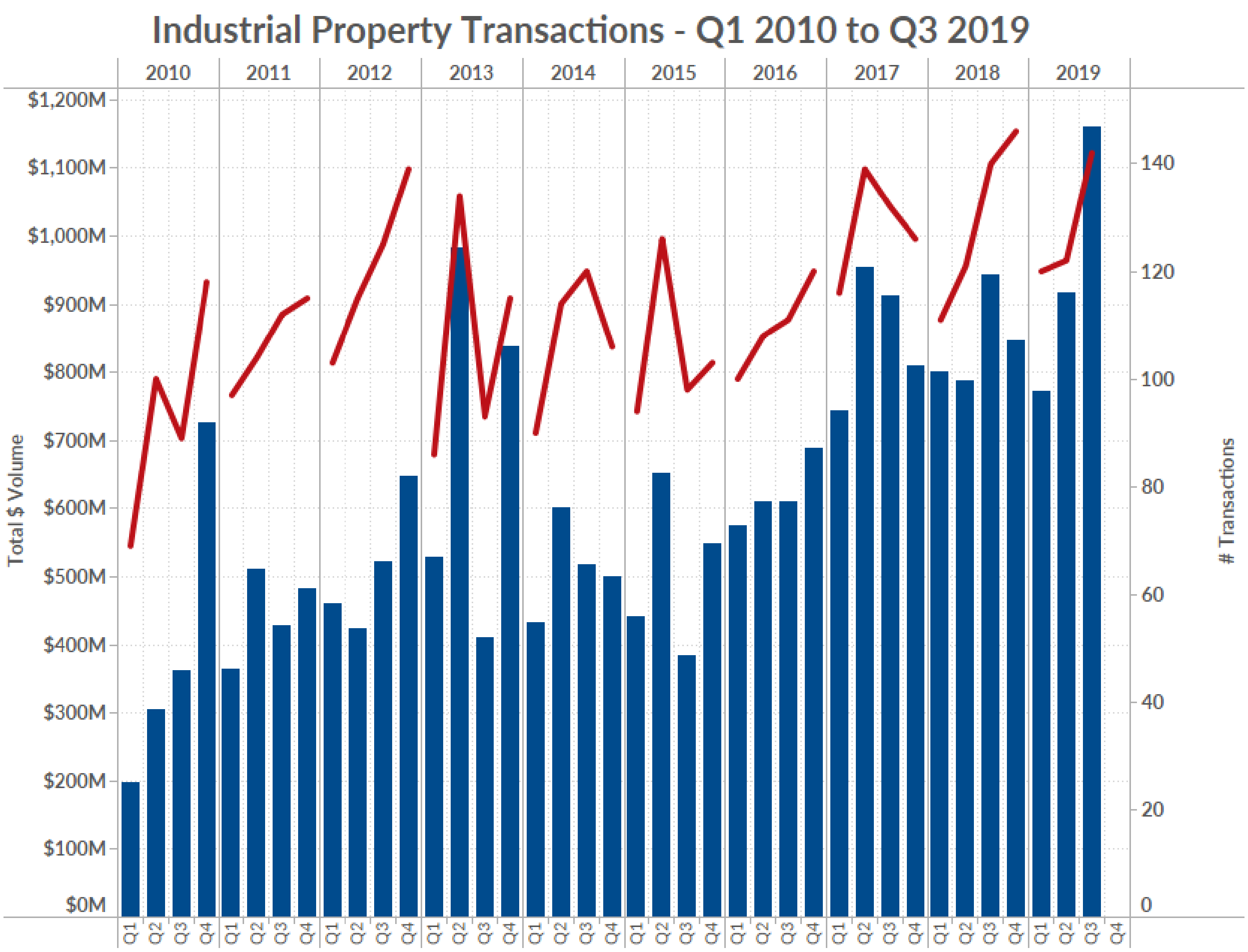


Source: Altus Group

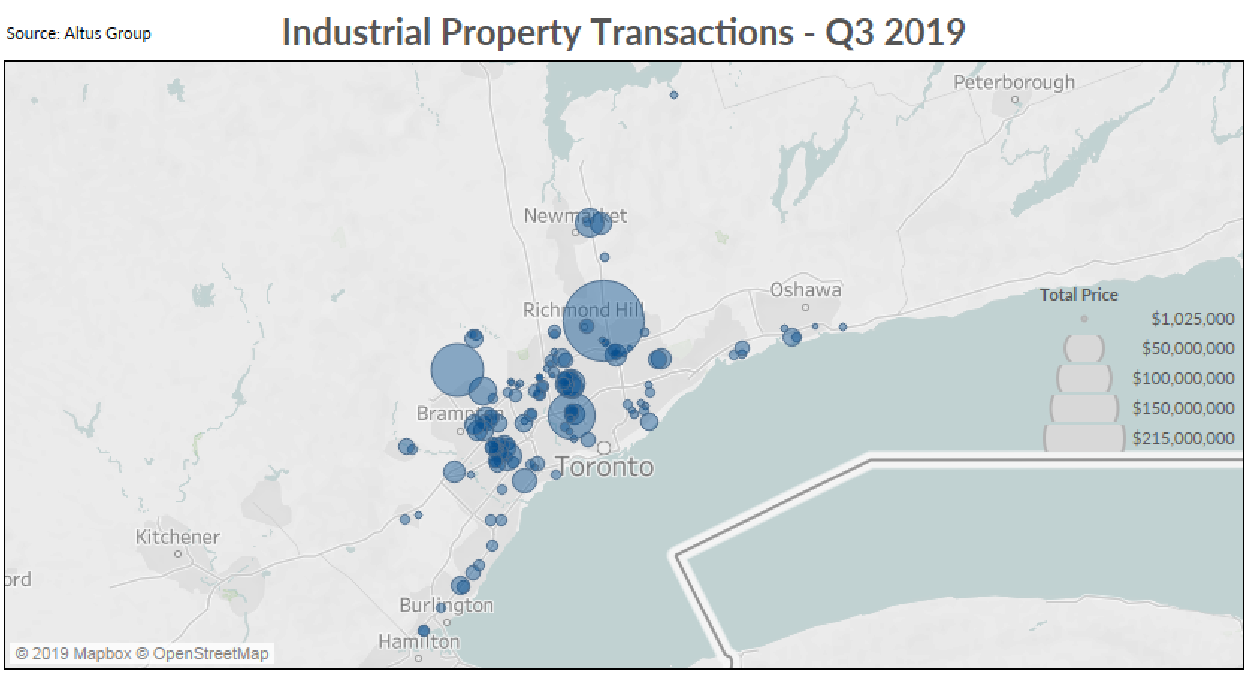


Industrial Transactions

Q3 2019 saw 142 industrial transactions worth $1.2B, up +26% from Q2 2019 and up +23% from the same quarter last year.



Source: Altus Group



Apartment Transactions

Q3 2019 saw 54 apartment transactions worth $577M, down -32% from Q2 2019 and down -54% from the same quarter last year.

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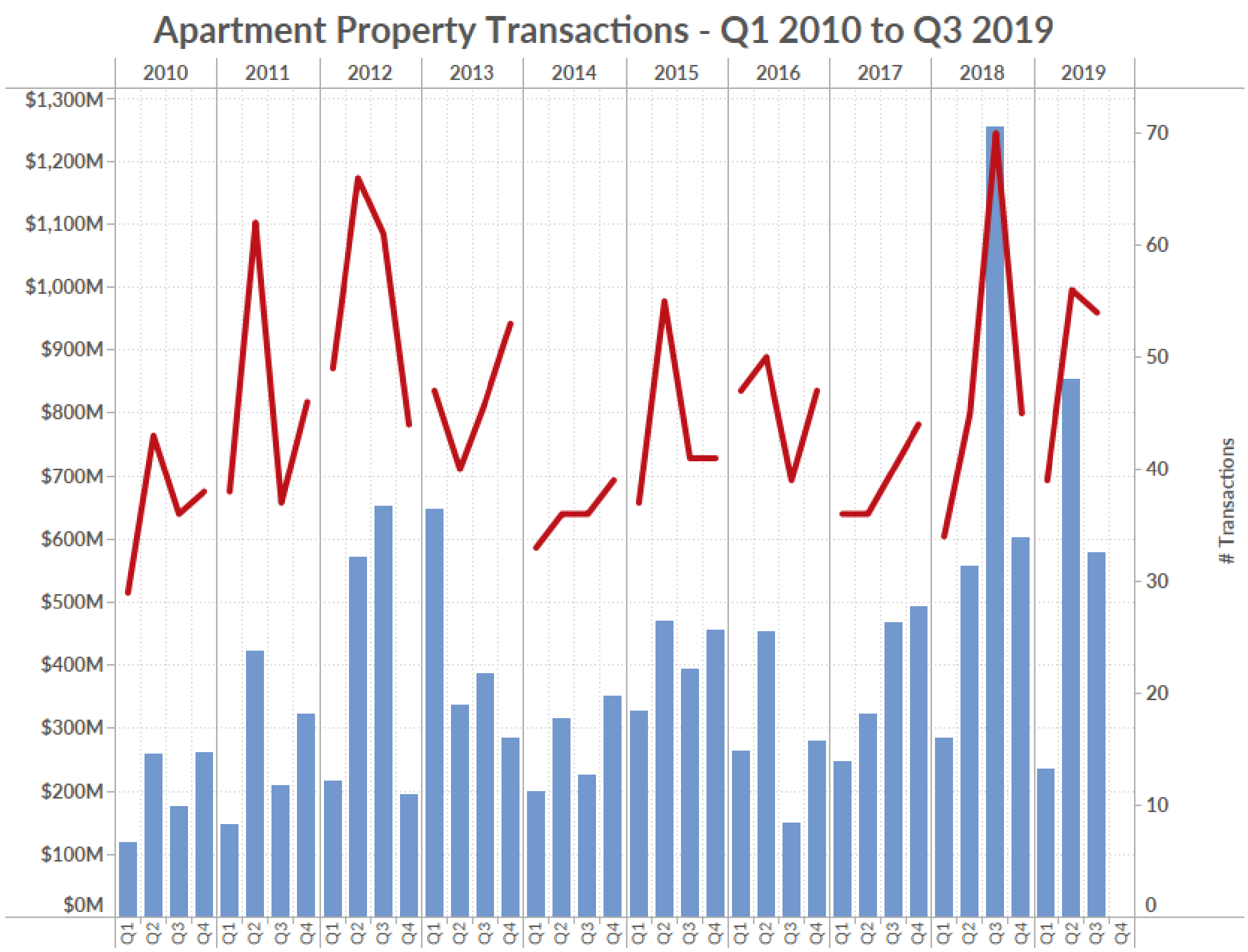
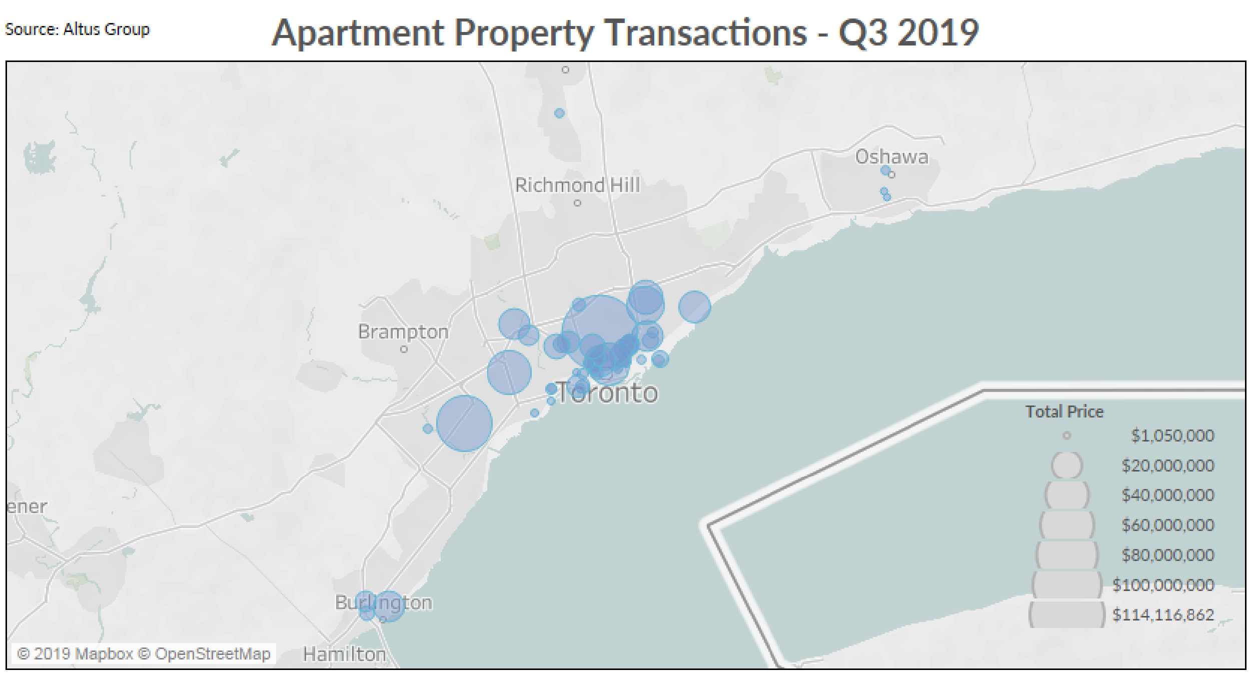
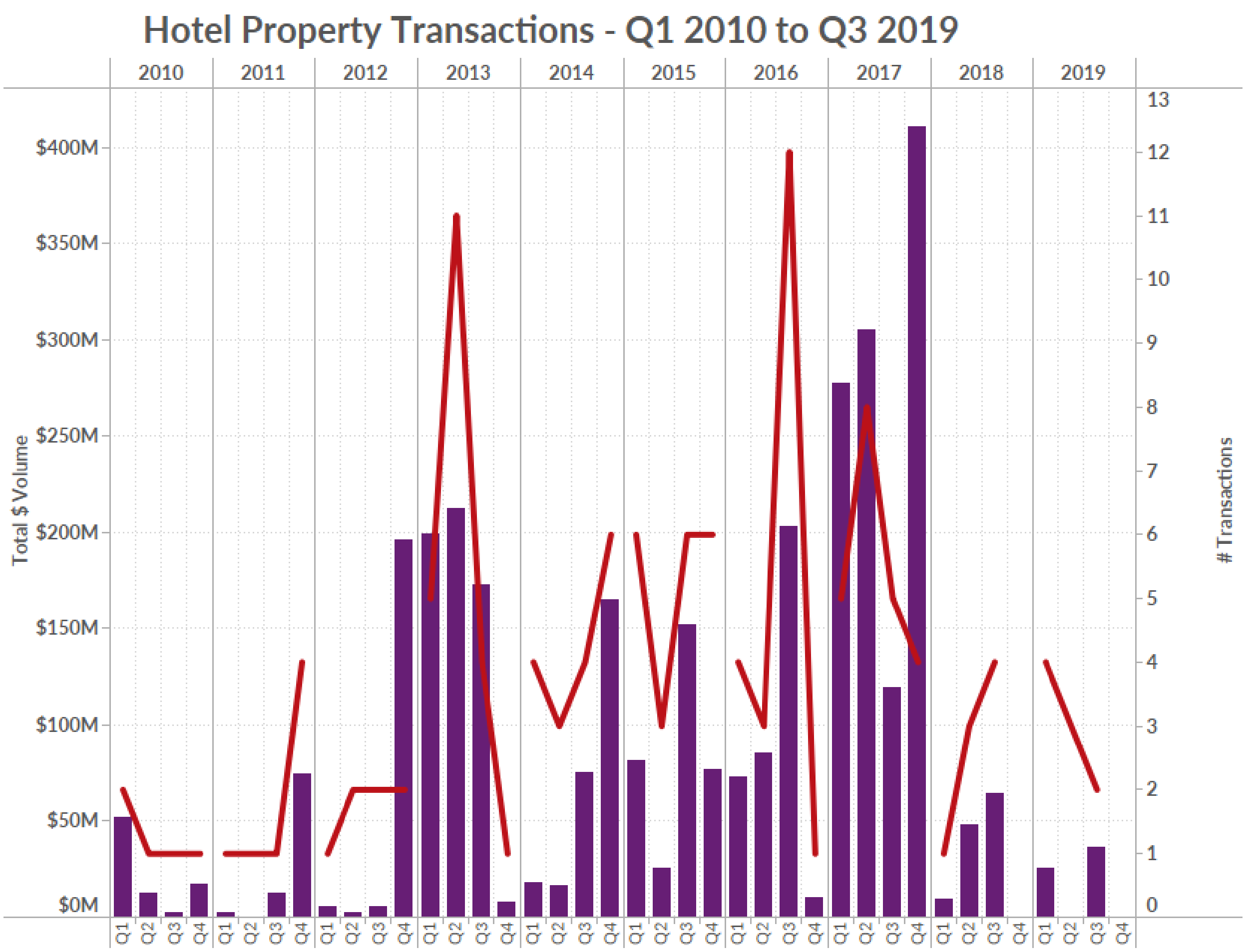


Source: Altus Group

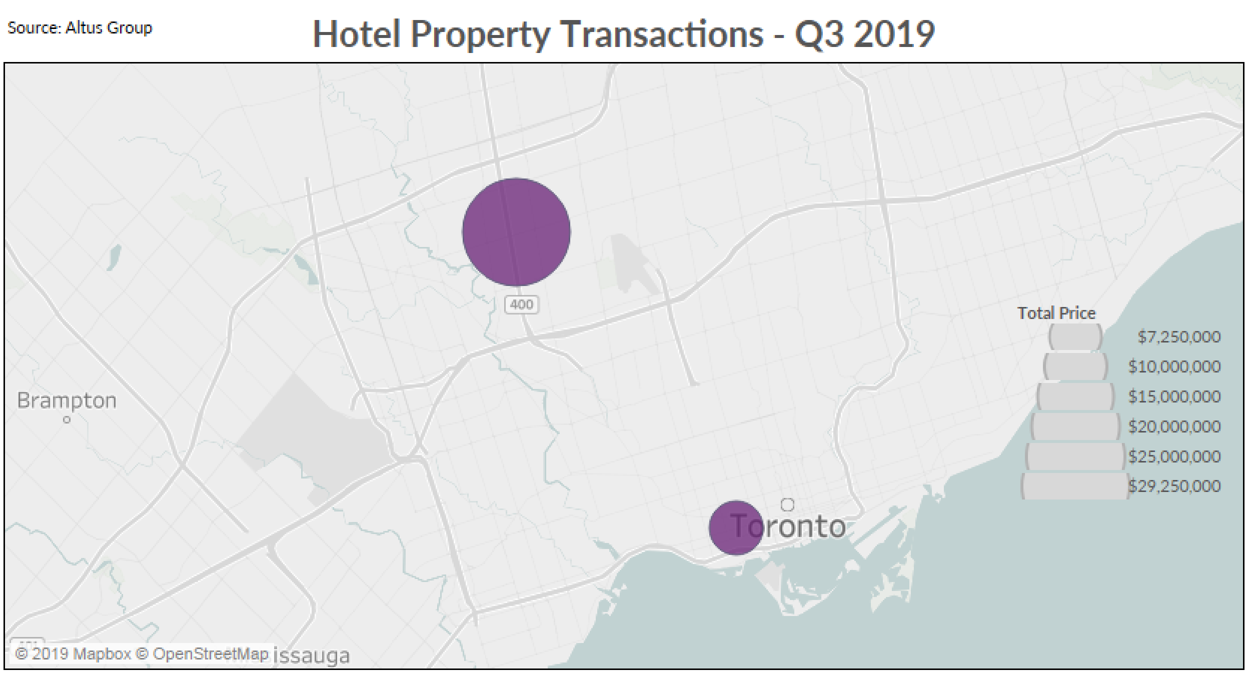


Hotel Transactions

Q3 2019 saw 2 hotel transactions worth $37M, up from Q2 2019 and down -43% from the same quarter last year.

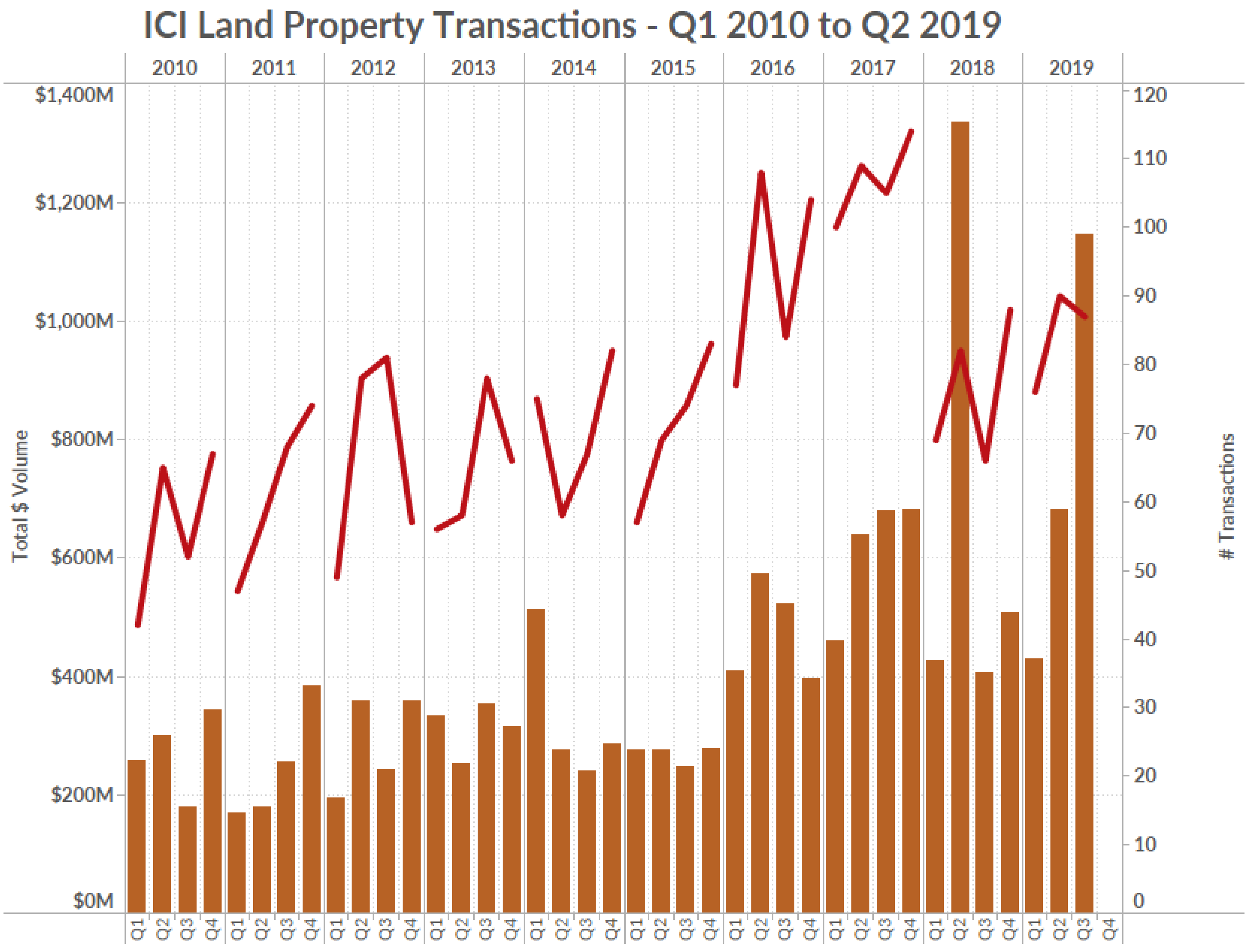


Source: Altus Group

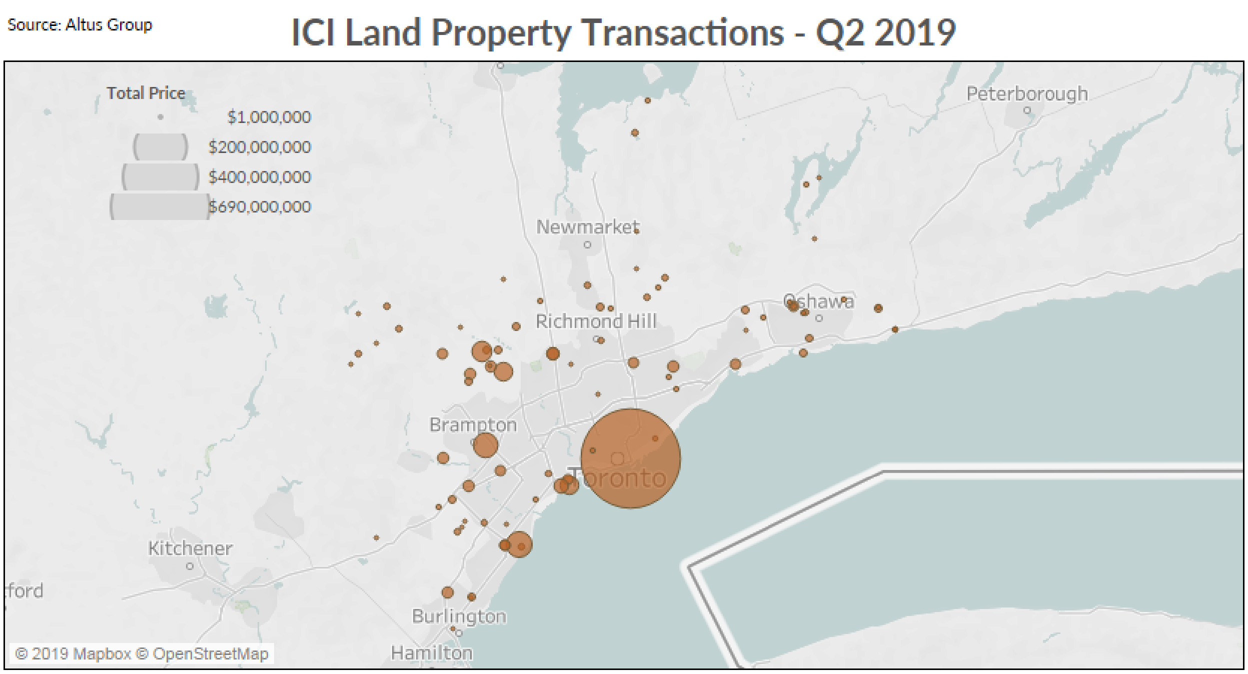


ICI Land Transactions

Q3 2019 saw 87 ICI land transactions worth $1.1B, up +68% from Q2 2019 and up +182% from the same quarter last year.



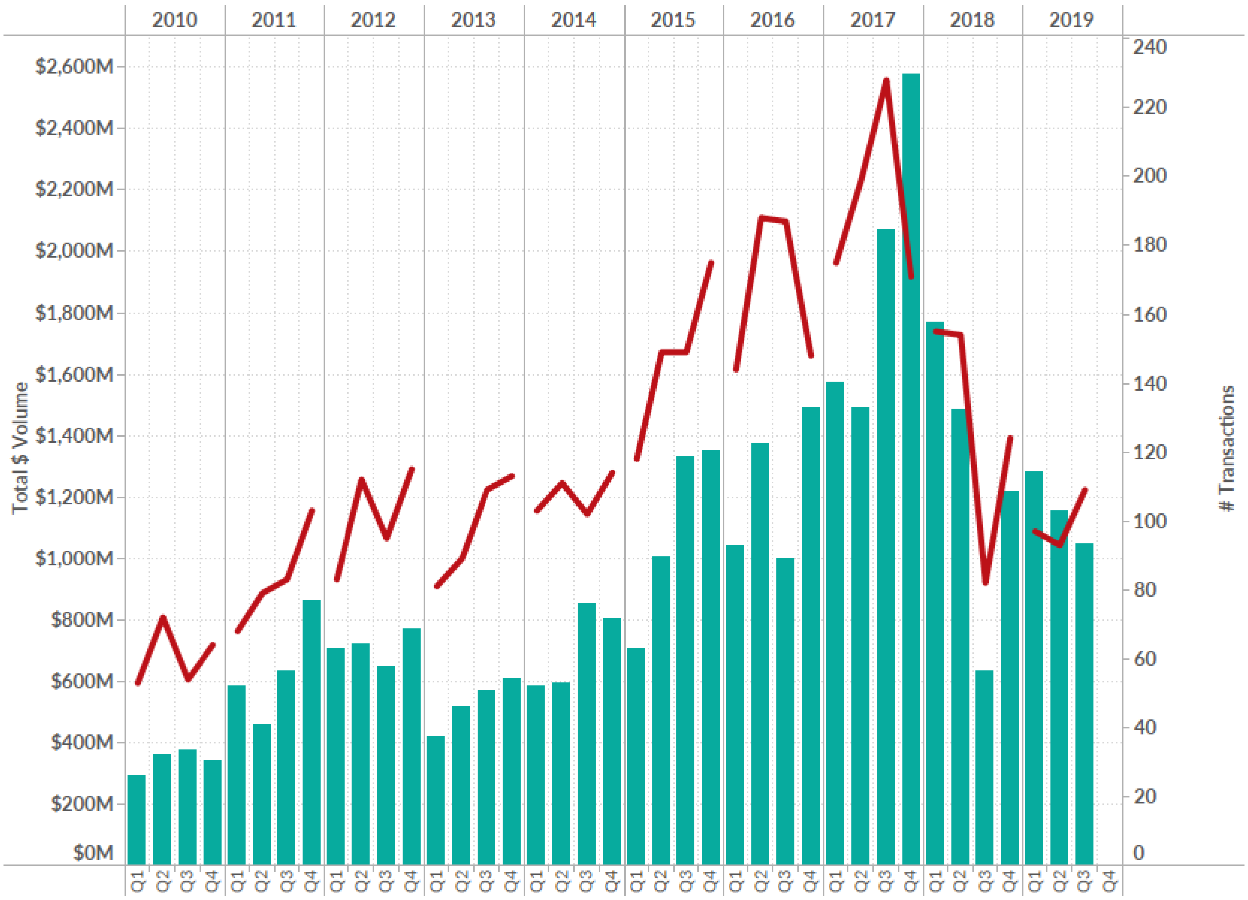
Source: Altus Group



Residential Land Transactions

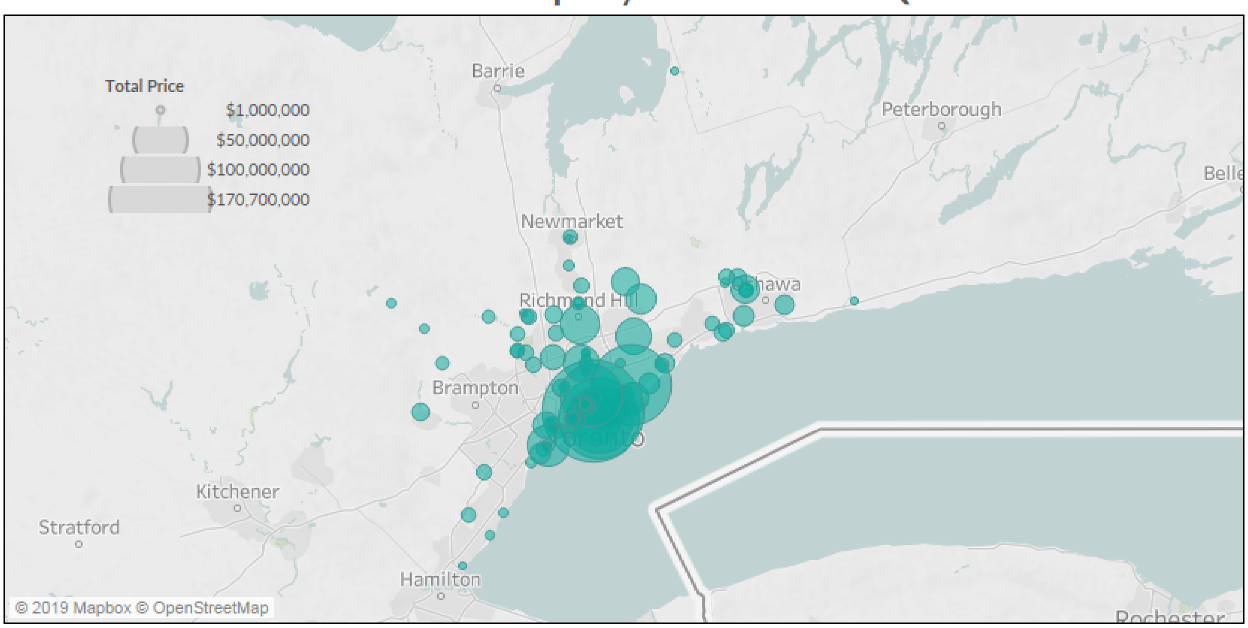
Q3 2019 saw 109 residential land transactions worth $1.0B, down -9% from Q2 2019 and up +65% from the same quarter last year.

Residential Land Property Transactions - Q1 2010 to Q3 2019



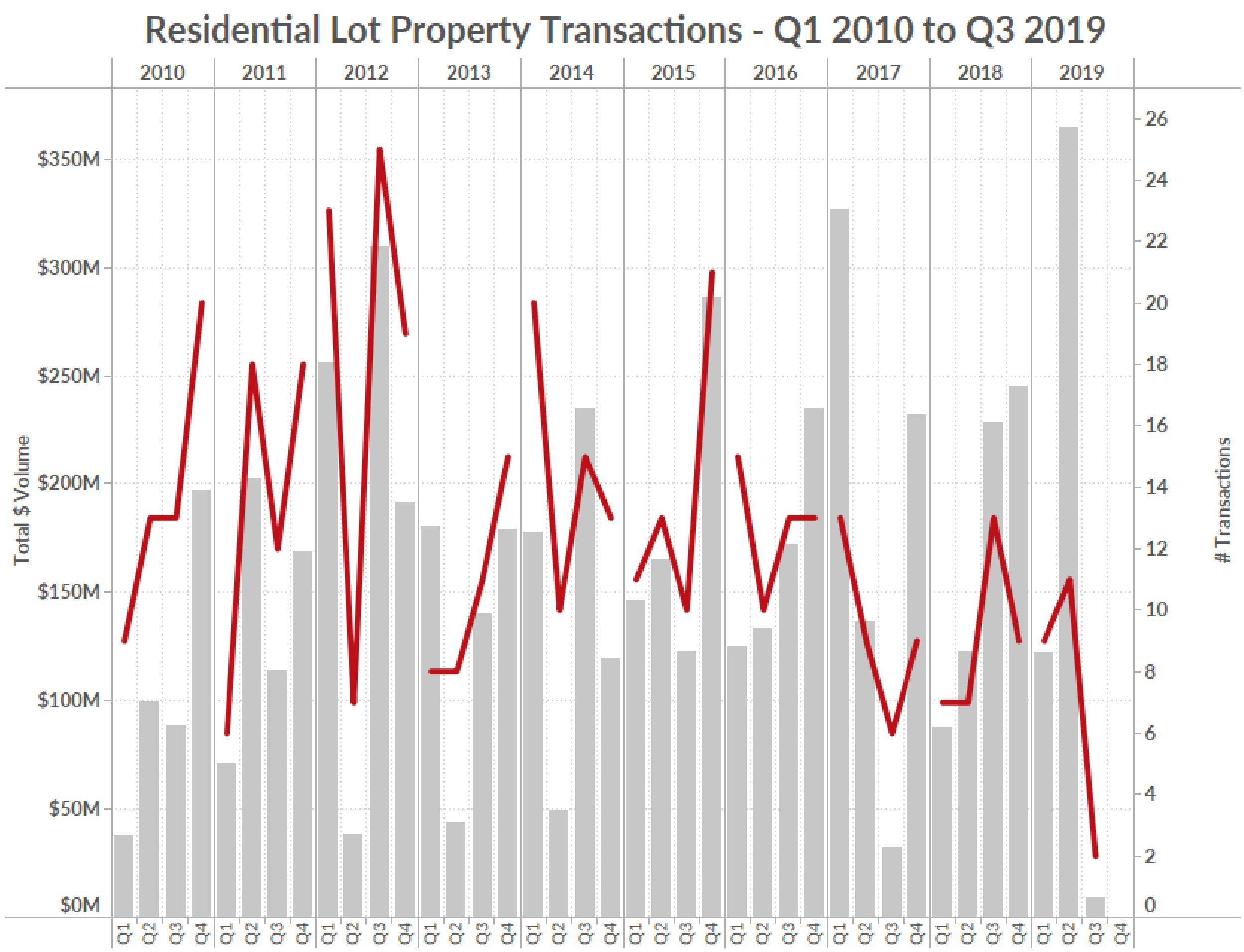
Source: Altus Group

Residential Land Property Transactions - Q3 2019



Residential Lots Transactions

Q3 2019 saw 2 residential lots transactions worth $9M, down -98% from Q2 2019 and down -96% from the same quarter last year.



Source: Altus Group