
Greater Toronto Area Commercial Q3 2019 Statistics

Data as of September 30, 2019



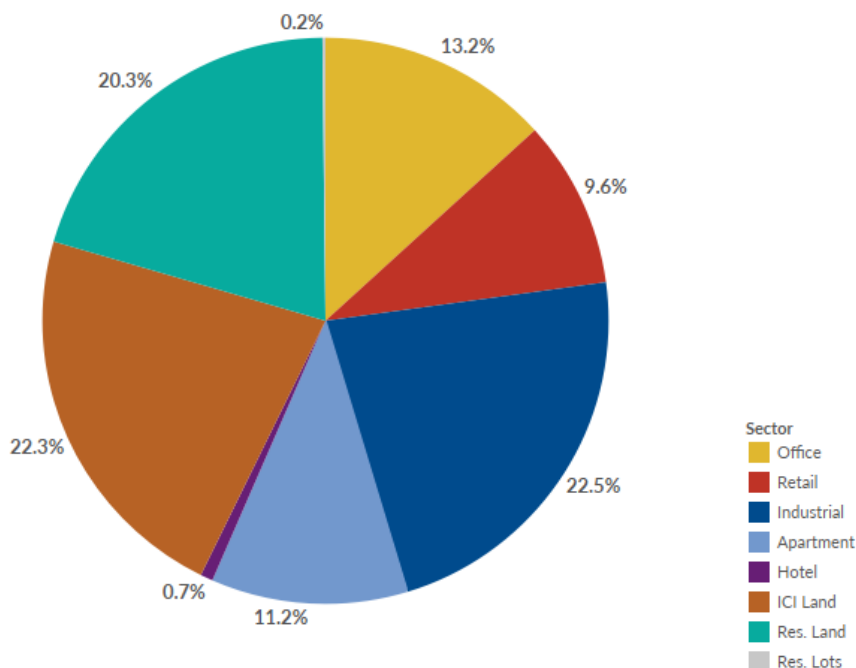
AltusGroup

GTA Property Transactions

Q3 2019 registered a total of 599 transactions worth \$5.1B, down -12% from the previous quarter. ICI Land was the most active sector at 23% of activity.

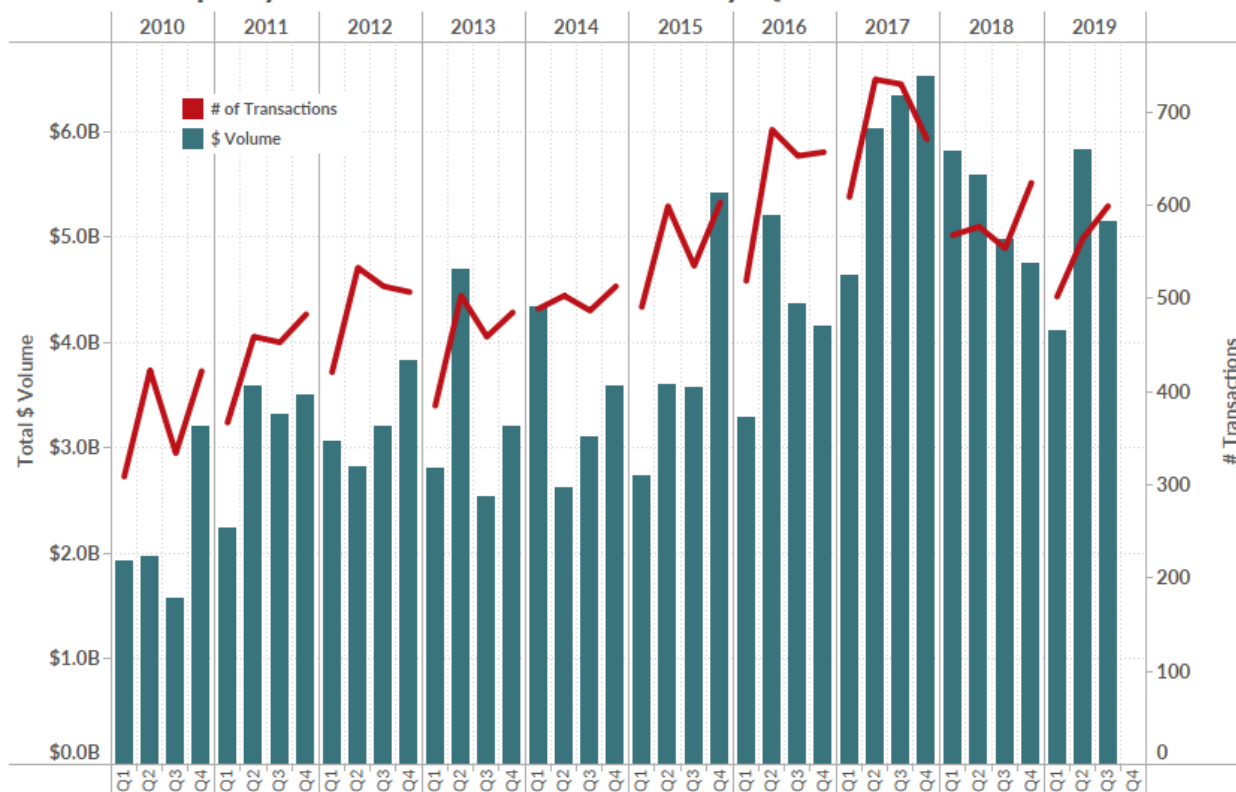


Q3 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

Q3 2019 saw an increase in the Industrial, Hotel and ICI Land sectors and a decrease in Office, Retail, Apartment, Residential Land and Residential Lots.

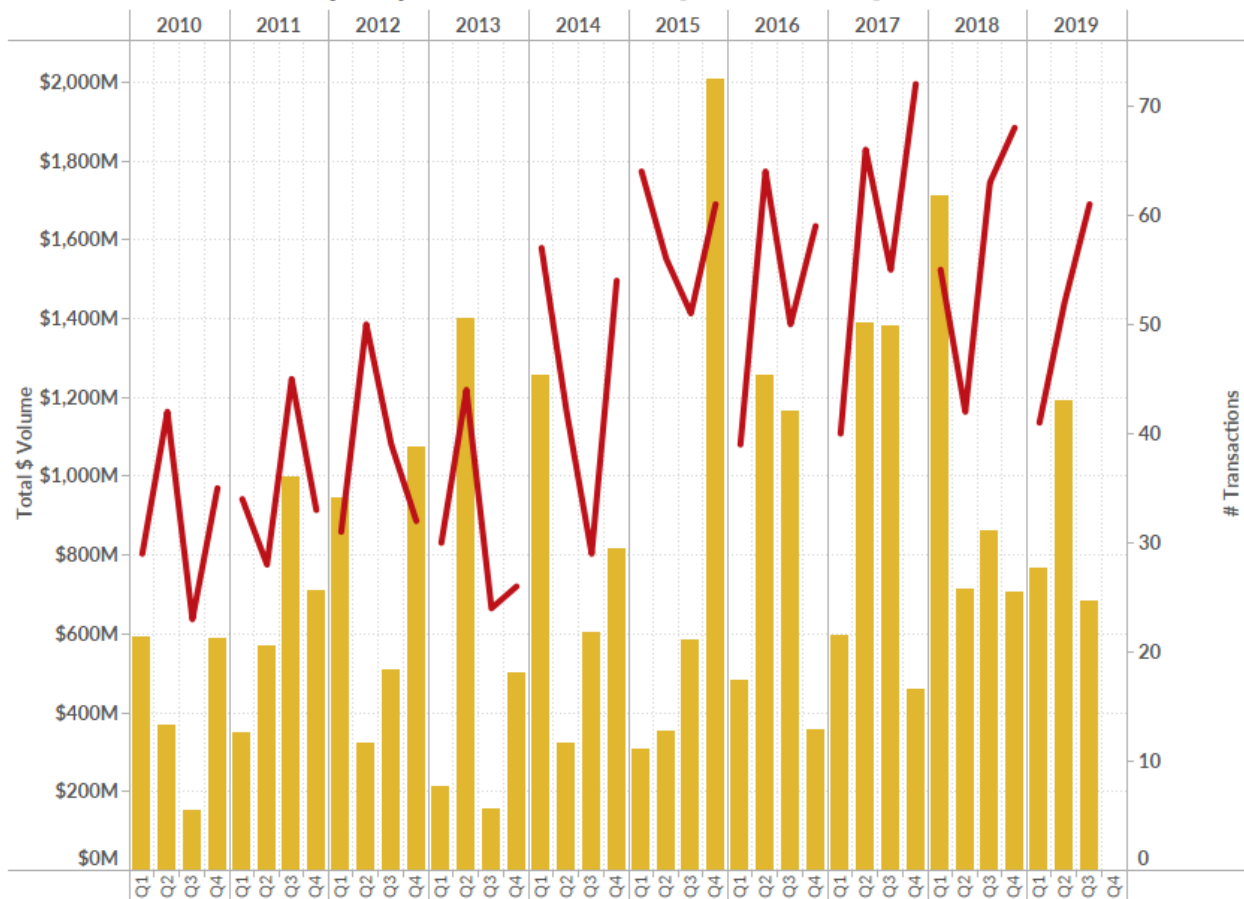


Source: Altus Group

Office Transactions

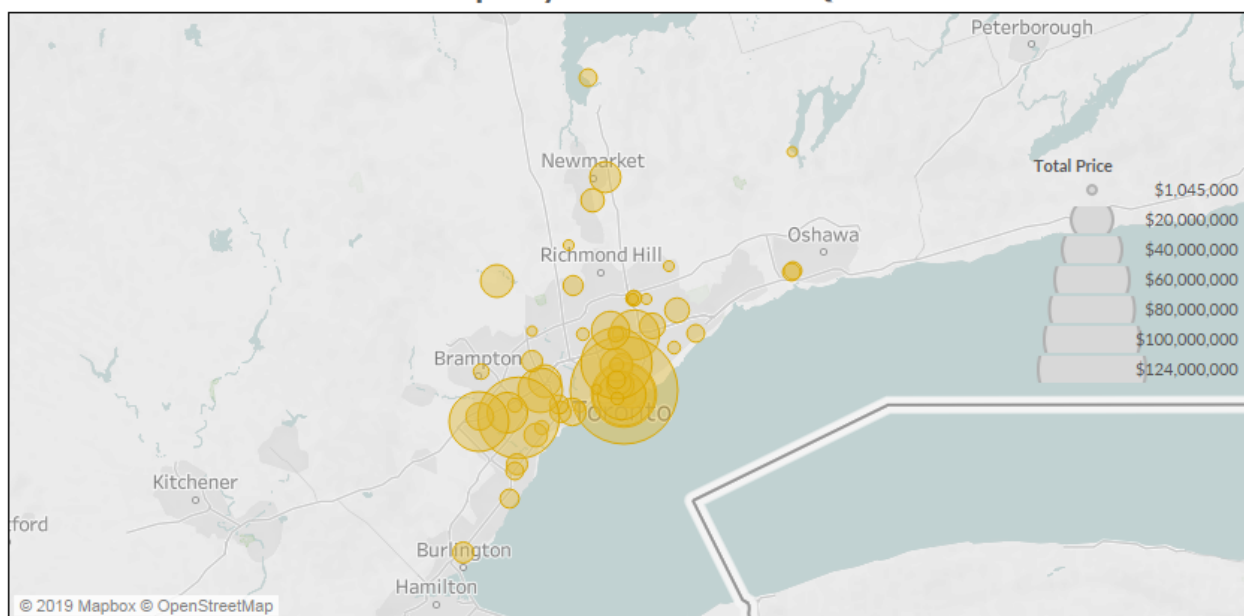
Q3 2019 saw 61 office transactions worth \$681M, down -43% from Q2 2019 and down -21% from the same quarter last year.

Office Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

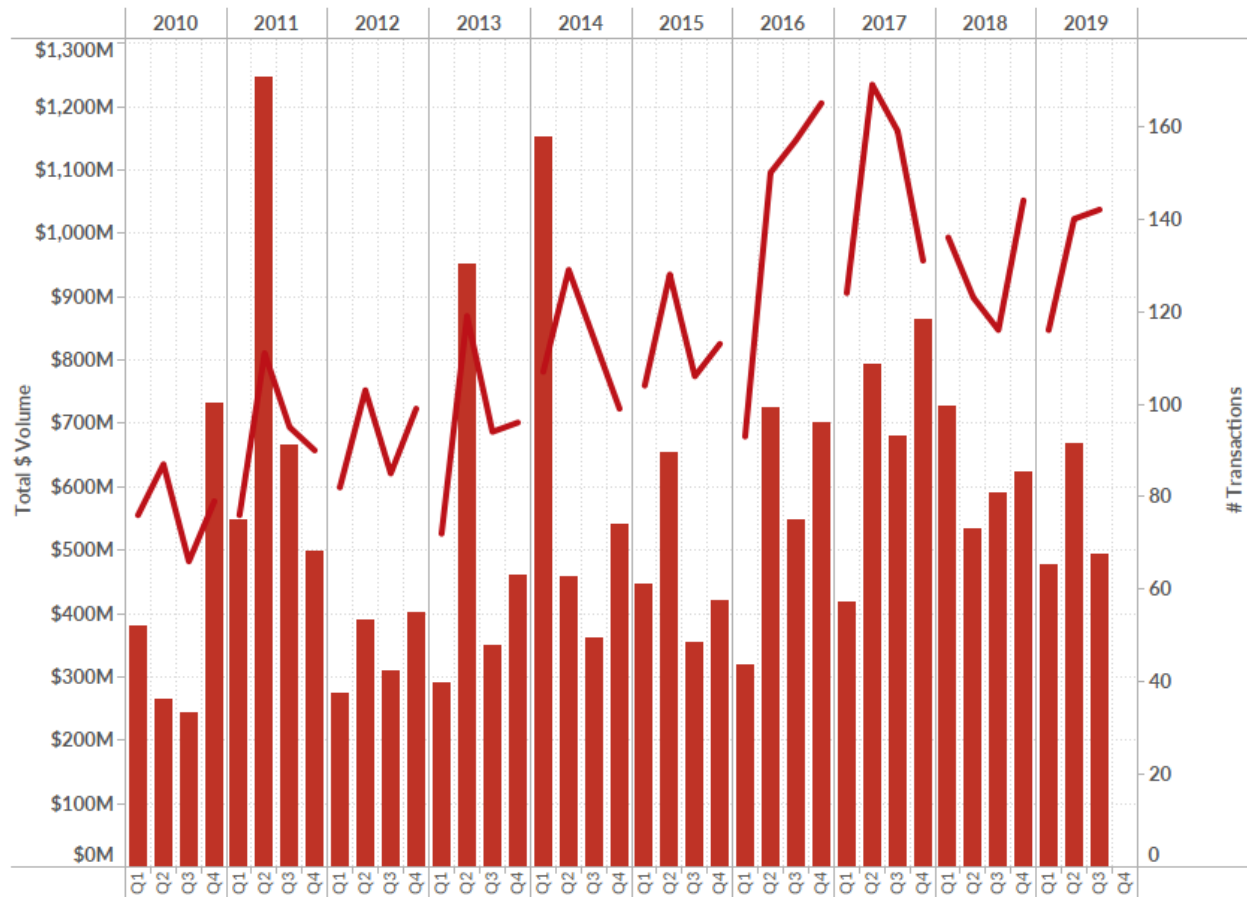
Office Property Transactions - Q3 2019



Retail Transactions

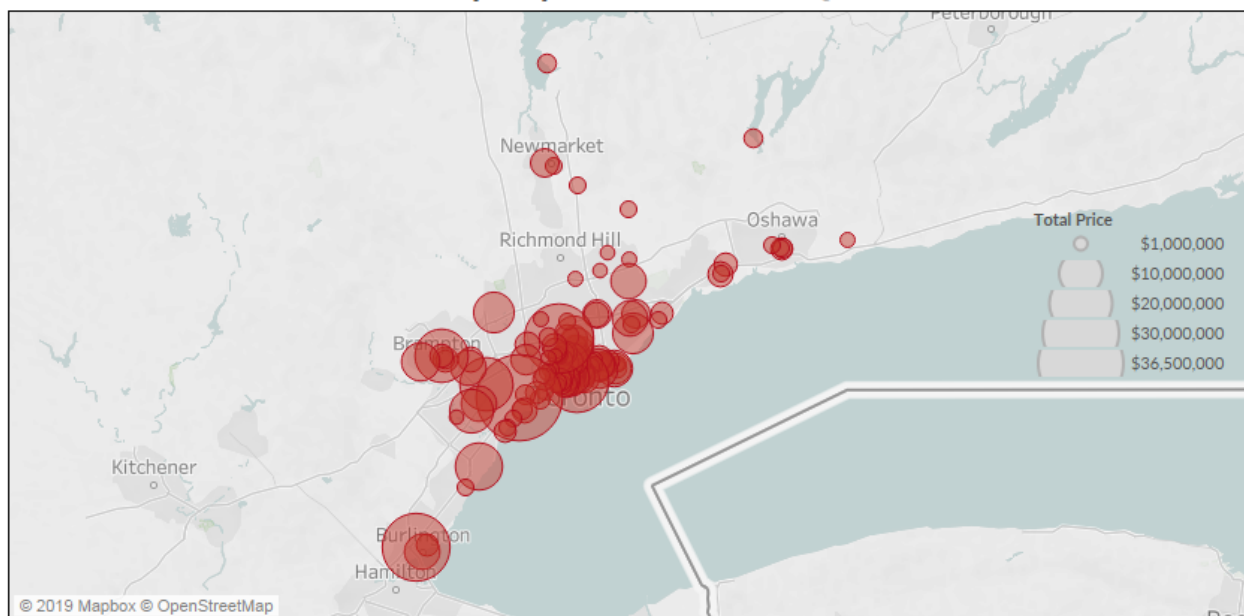
Q3 2019 saw 142 retail transactions worth \$494M, down -26% from Q2 2019 and down -16% from the same quarter last year.

Retail Property Transactions - Q1 2010 to Q3 2019



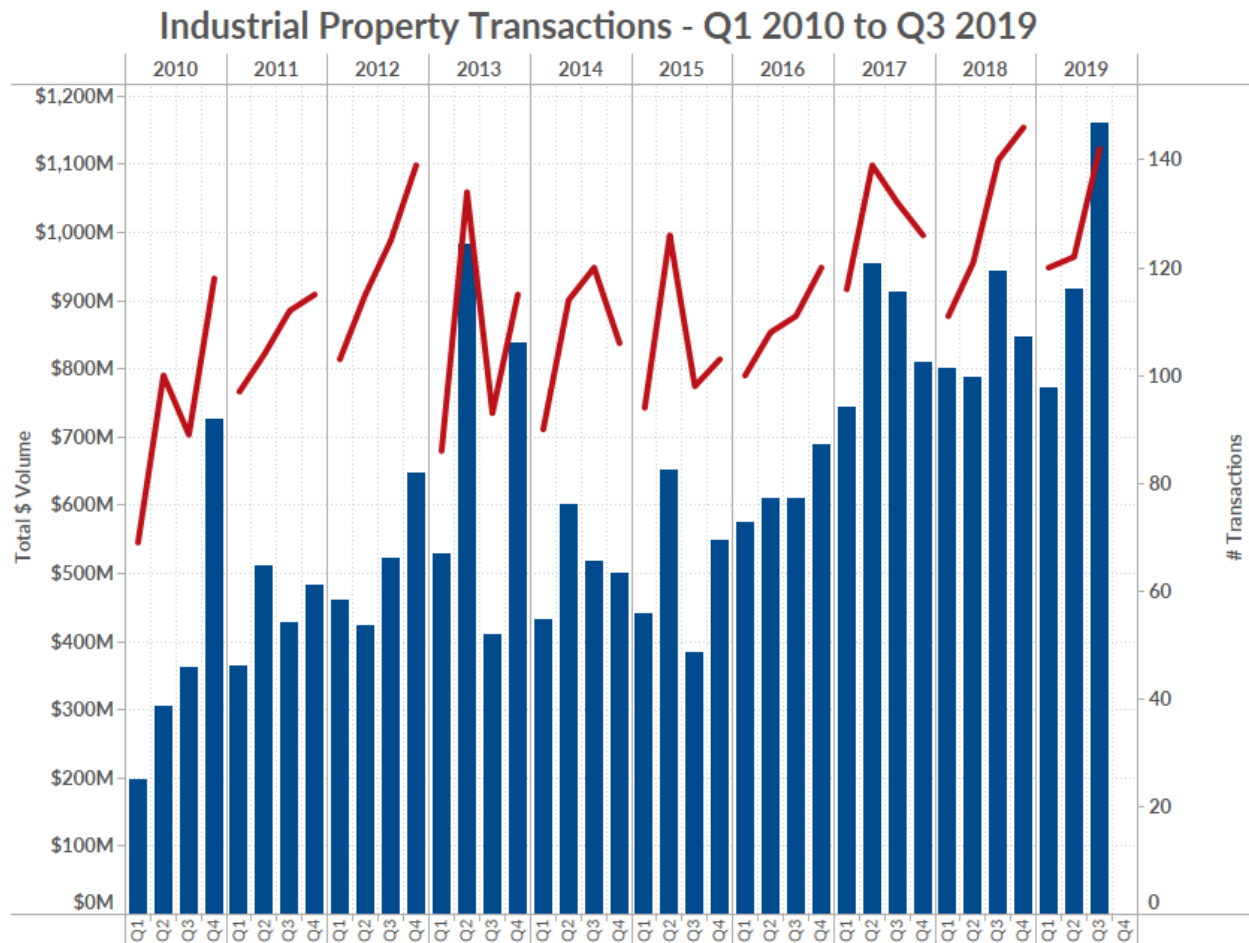
Source: Altus Group

Retail Property Transactions - Q3 2019



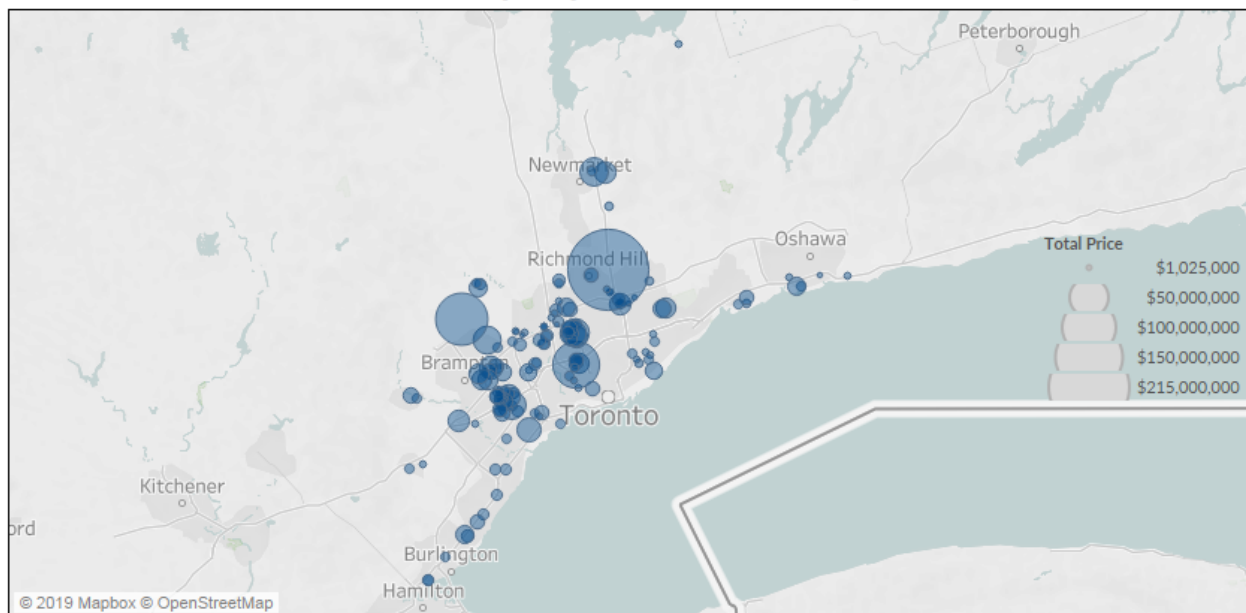
Industrial Transactions

Q3 2019 saw 142 industrial transactions worth \$1.2B, up +26% from Q2 2019 and up +23% from the same quarter last year.



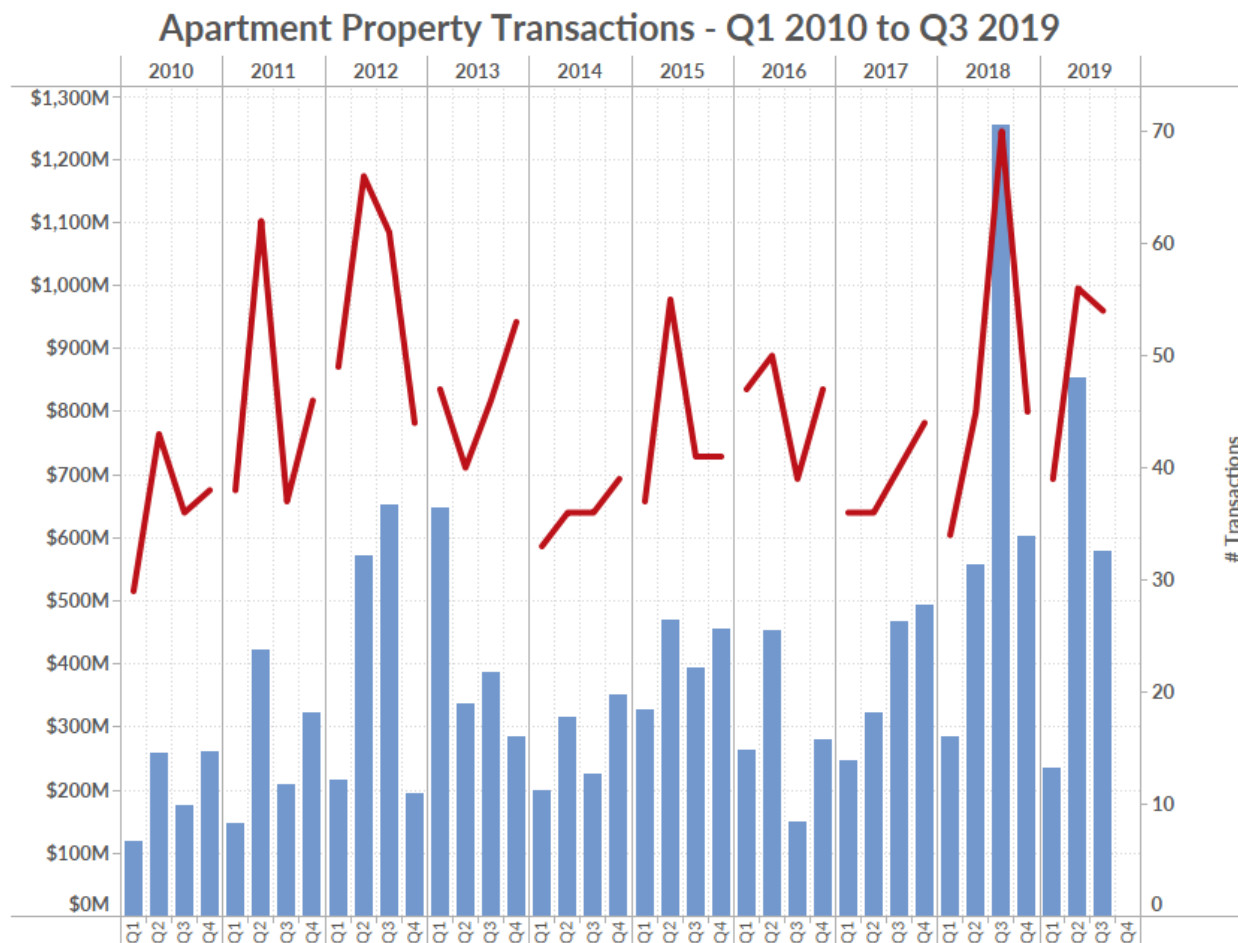
Source: Altus Group

Industrial Property Transactions - Q3 2019



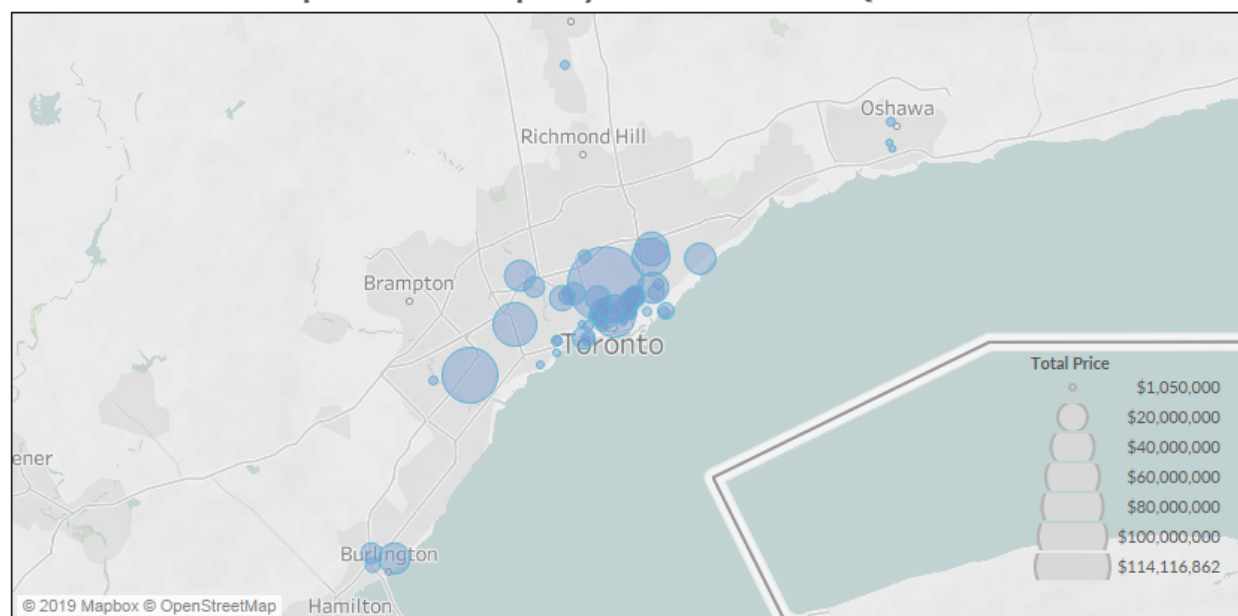
Apartment Transactions

Q3 2019 saw 54 apartment transactions worth \$577M, down -32% from Q2 2019 and down -54% from the same quarter last year.



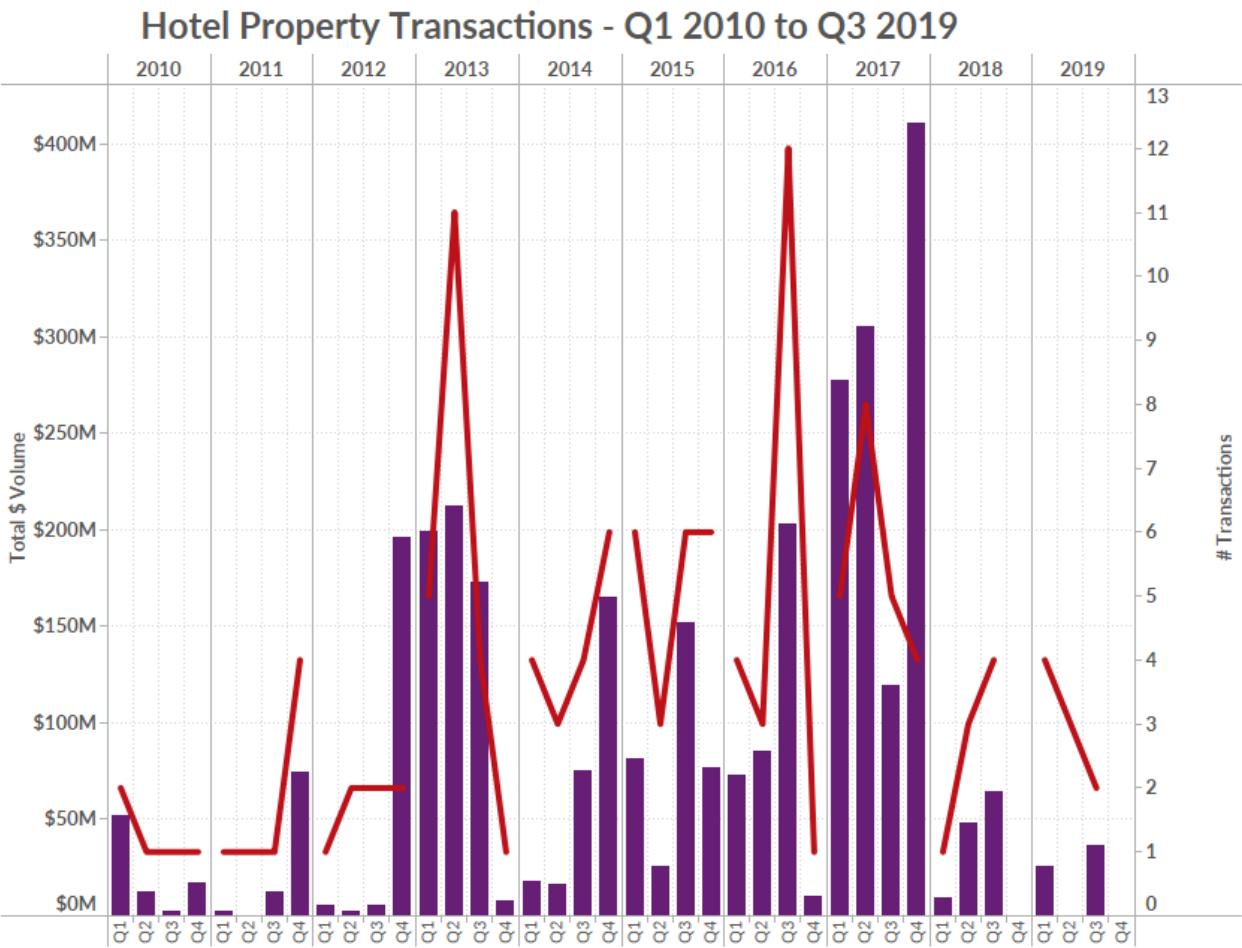
Source: Altus Group

Apartment Property Transactions - Q3 2019



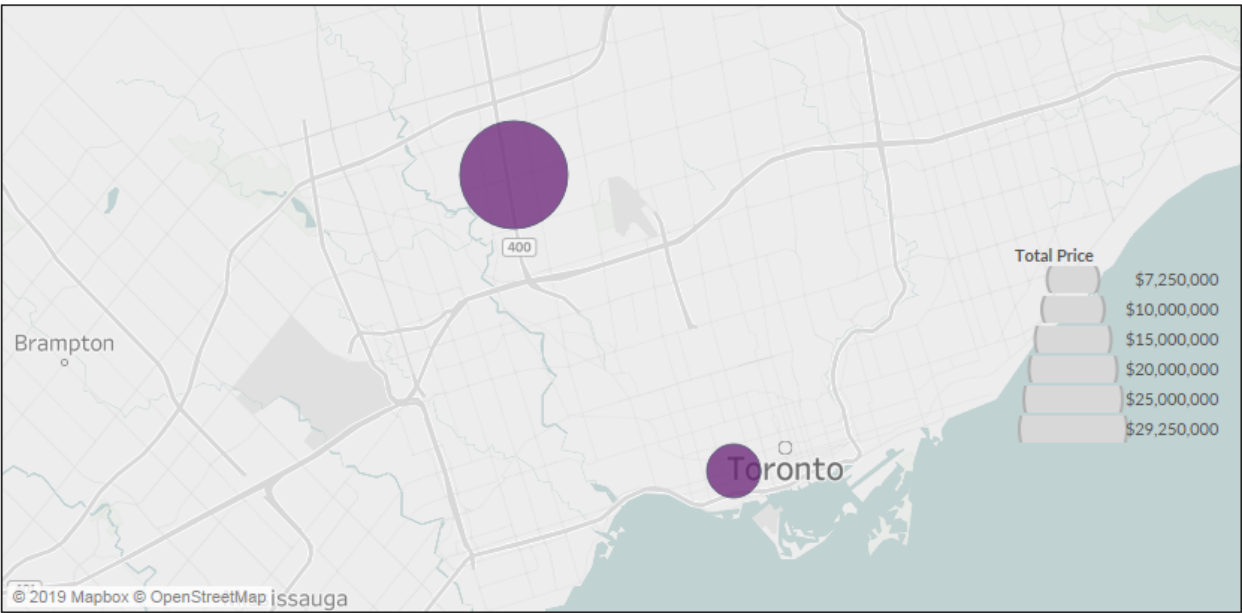
Hotel Transactions

Q3 2019 saw 2 hotel transactions worth \$37M, up from Q2 2019 and down -43% from the same quarter last year.



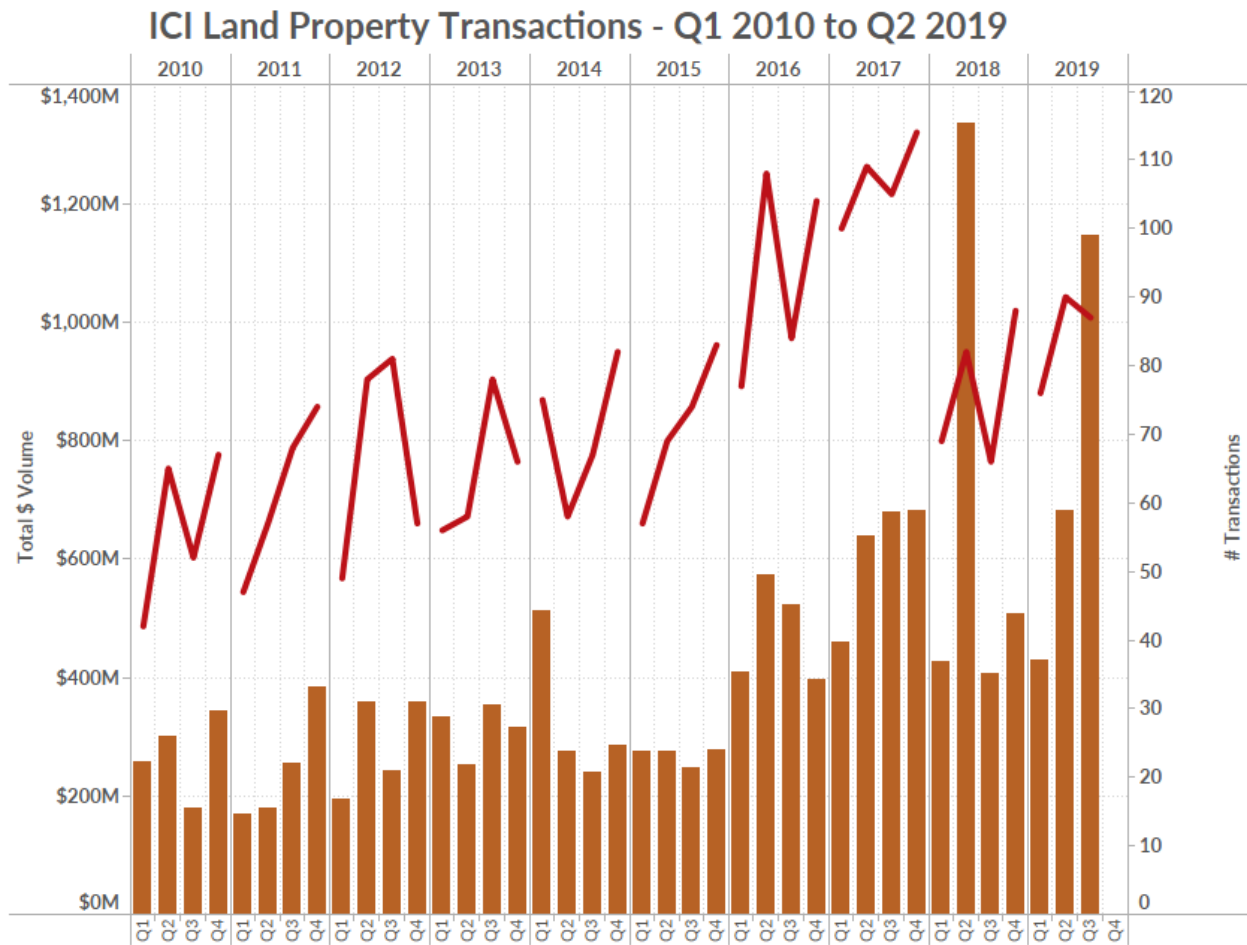
Source: Altus Group

Hotel Property Transactions - Q3 2019



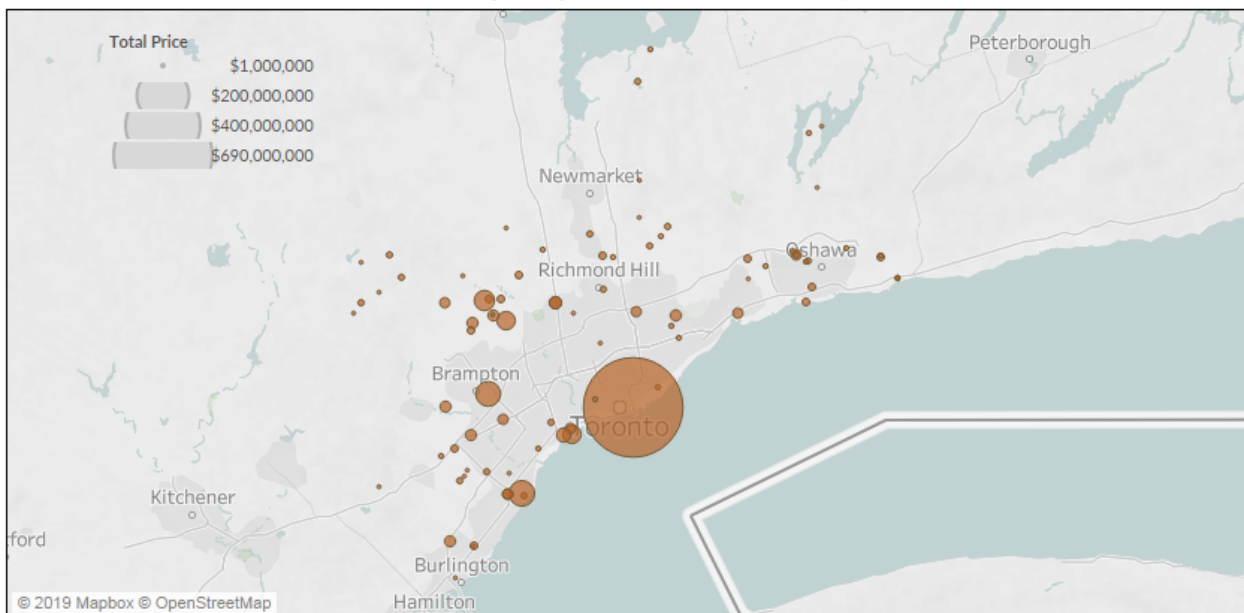
ICI Land Transactions

Q3 2019 saw 87 ICI land transactions worth \$1.1B, up +68% from Q2 2019 and up +182% from the same quarter last year.



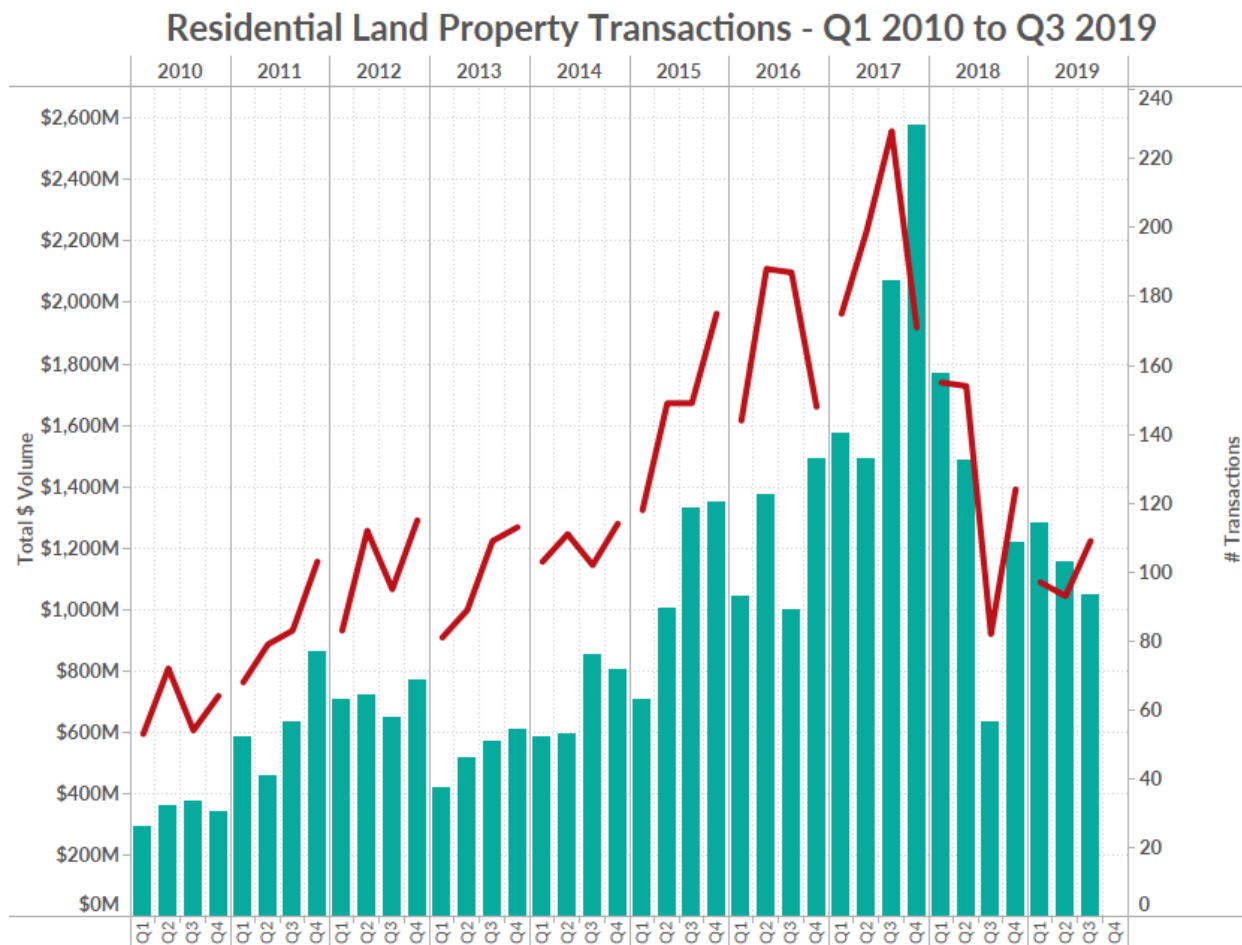
Source: Altus Group

ICI Land Property Transactions - Q2 2019



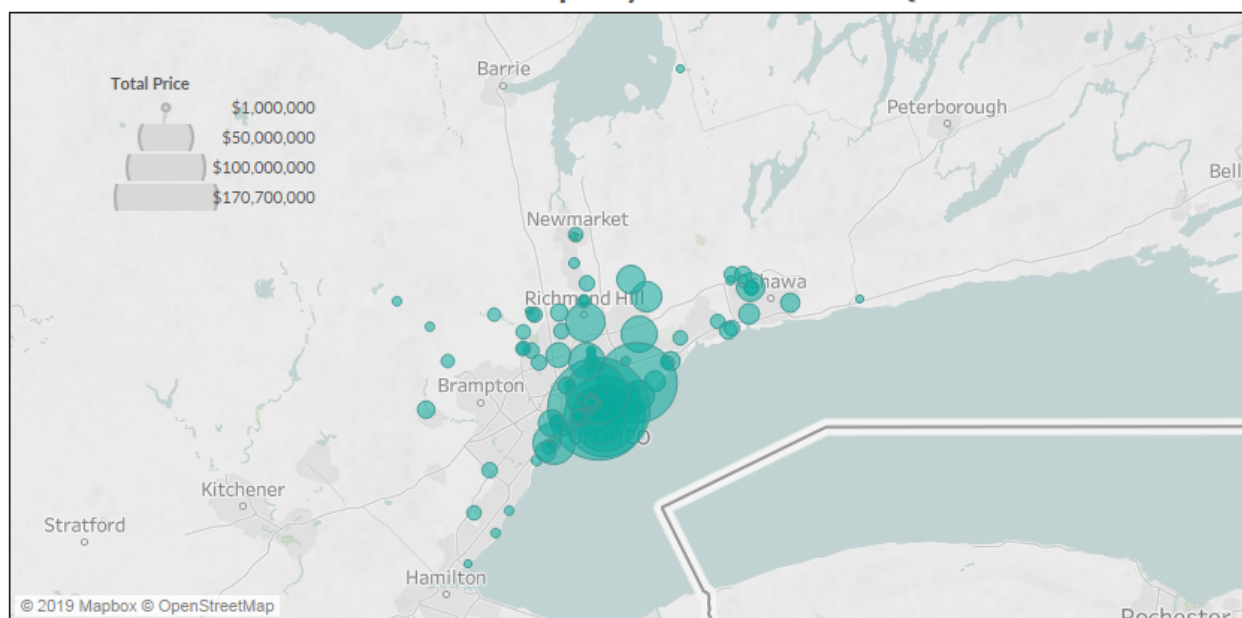
Residential Land Transactions

Q3 2019 saw 109 residential land transactions worth \$1.0B, down -9% from Q2 2019 and up +65% from the same quarter last year.



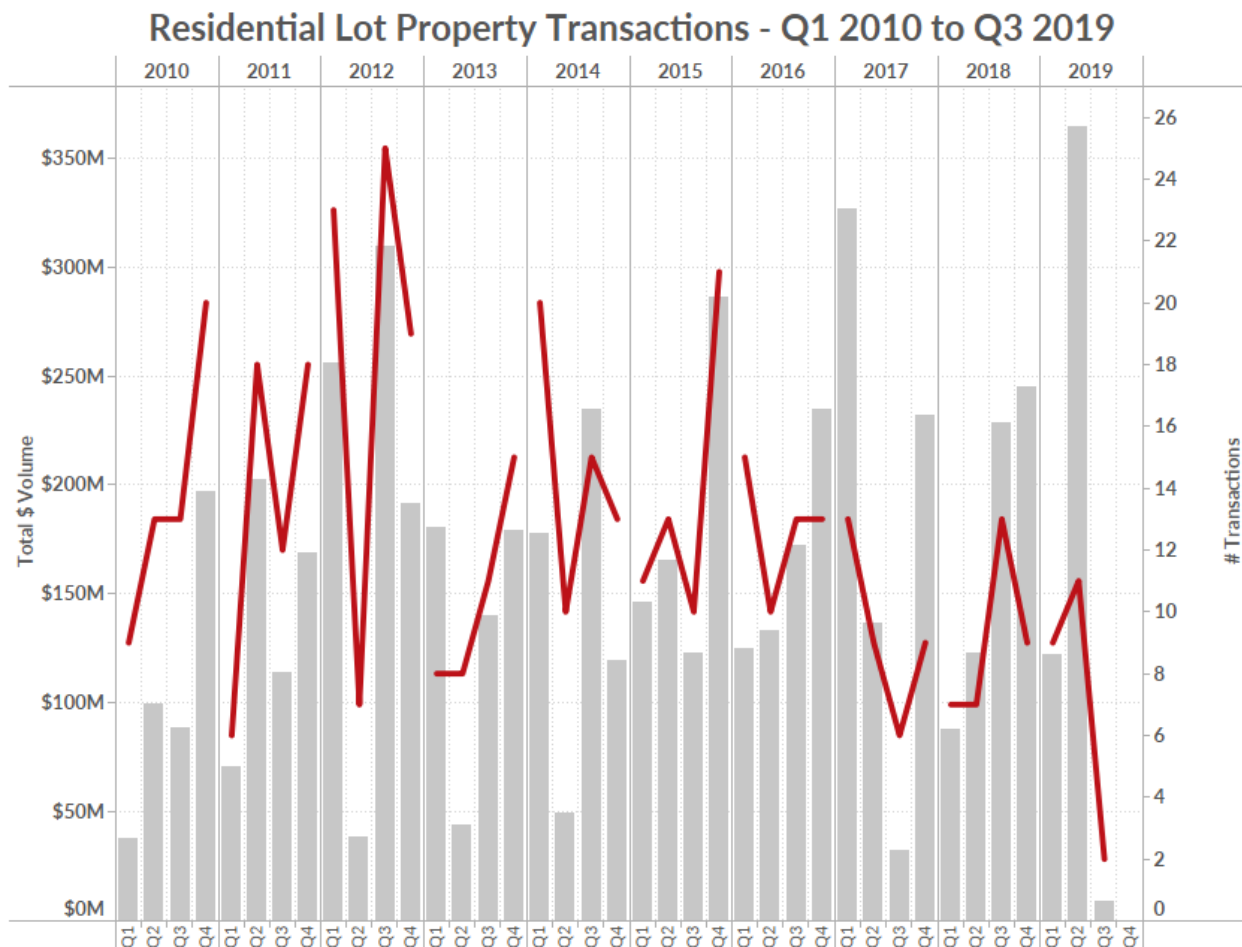
Source: Altus Group

Residential Land Property Transactions - Q3 2019



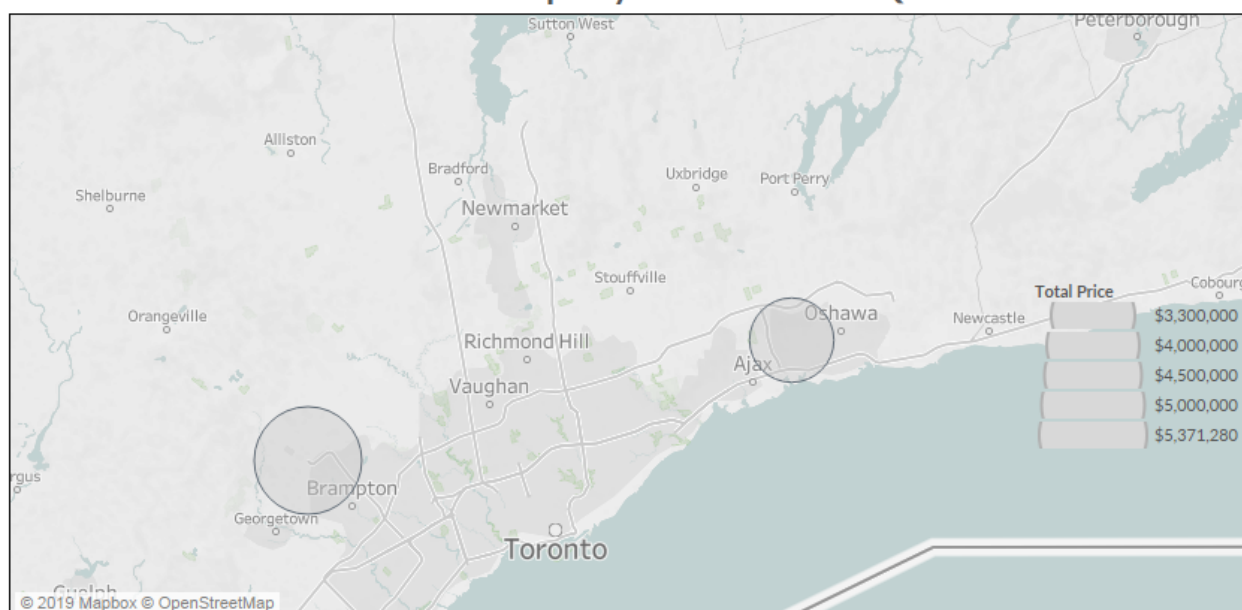
Residential Lots Transactions

Q3 2019 saw 2 residential lots transactions worth \$9M, down -98% from Q2 2019 and down -96% from the same quarter last year.



Source: Altus Group

Residential Lot Property Transactions - Q3 2019



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