Calgary Market Area Commercial Q3 2019 Statistics

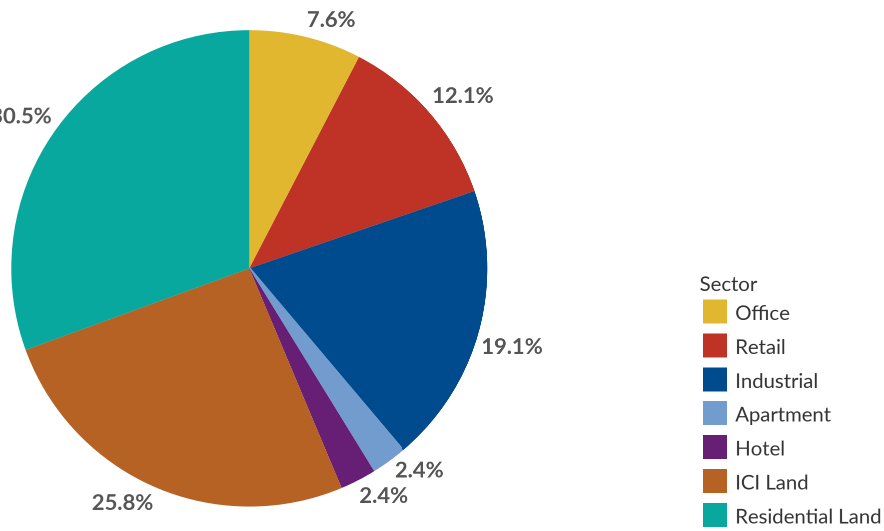
Data as of September 30, 2019

Altus Group

GCA Property Transactions

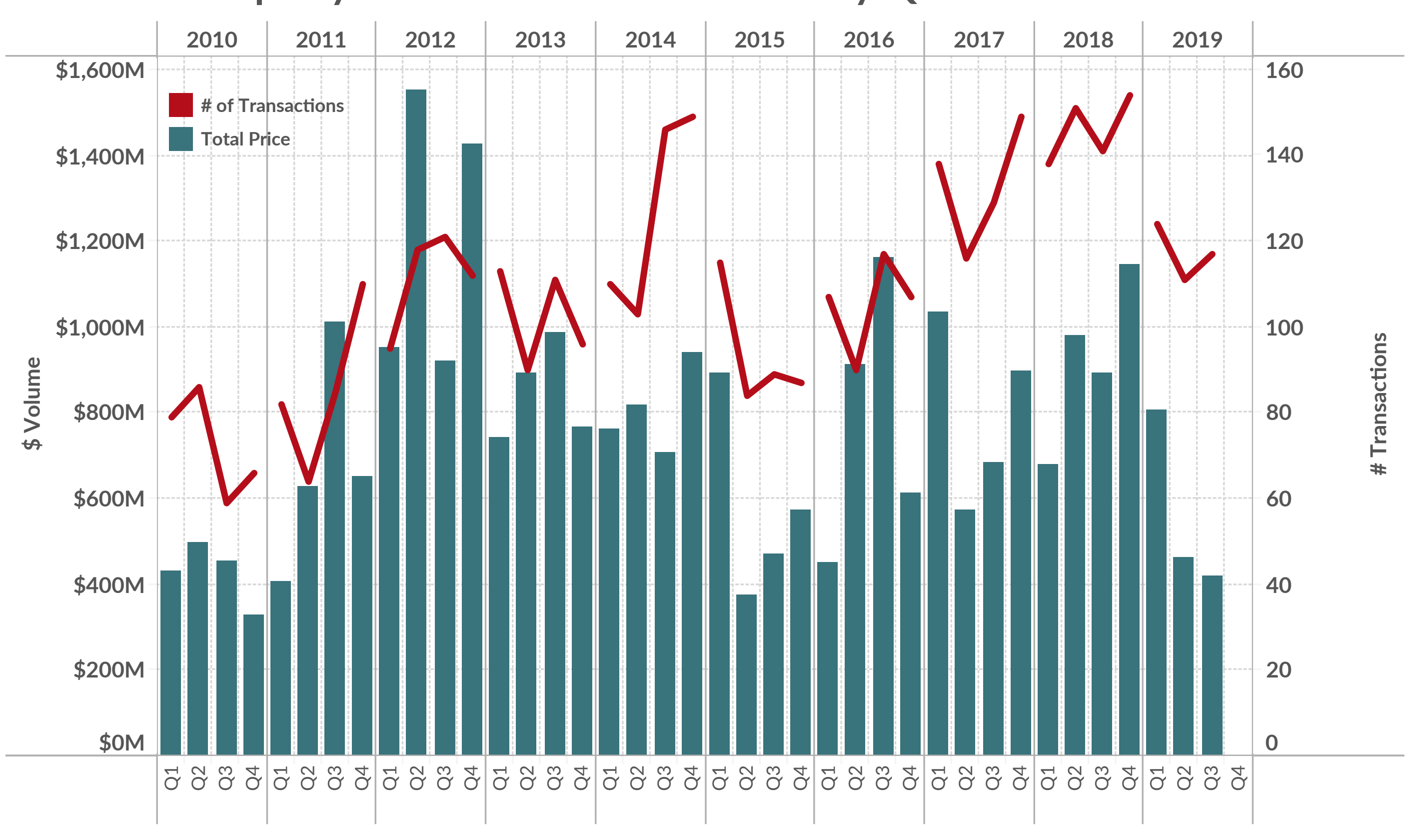
Q3 2019 registered a total of 117 transactions worth $419M, down -9% from the previous quarter. Residential Land was the most active sector at 31% of activity.

Q3 2019 Property Transactions - Total $ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter

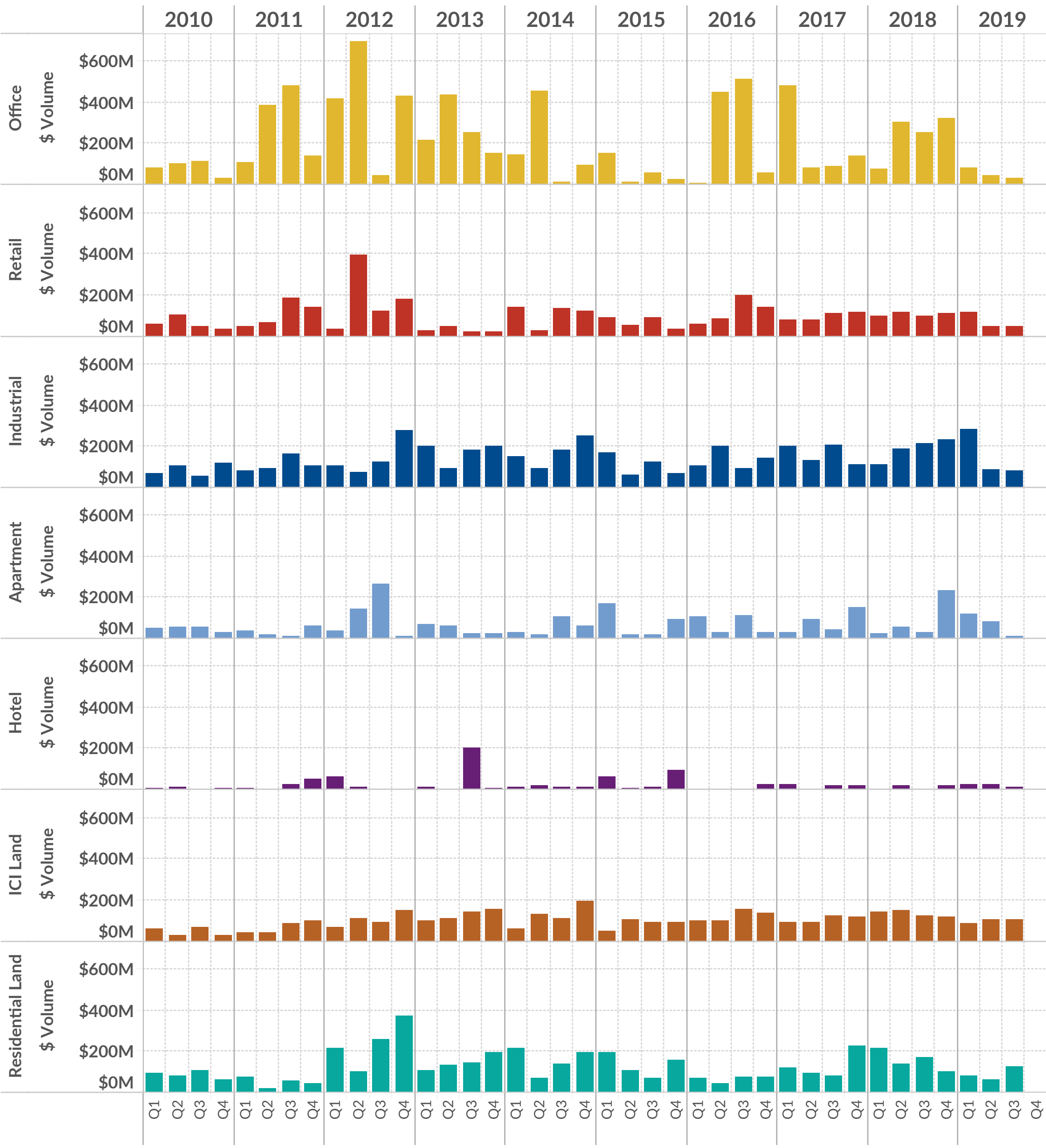


Source: Altus Group

Property Transactions by Quarter and Sector

Q3 2019 saw an increase in the Retail, ICI Land and Residential Land sectors and a decrease in Office, Industrial, Apartment and Hotel.

Property Transactions - Total $ Volume by Quarter & Sector

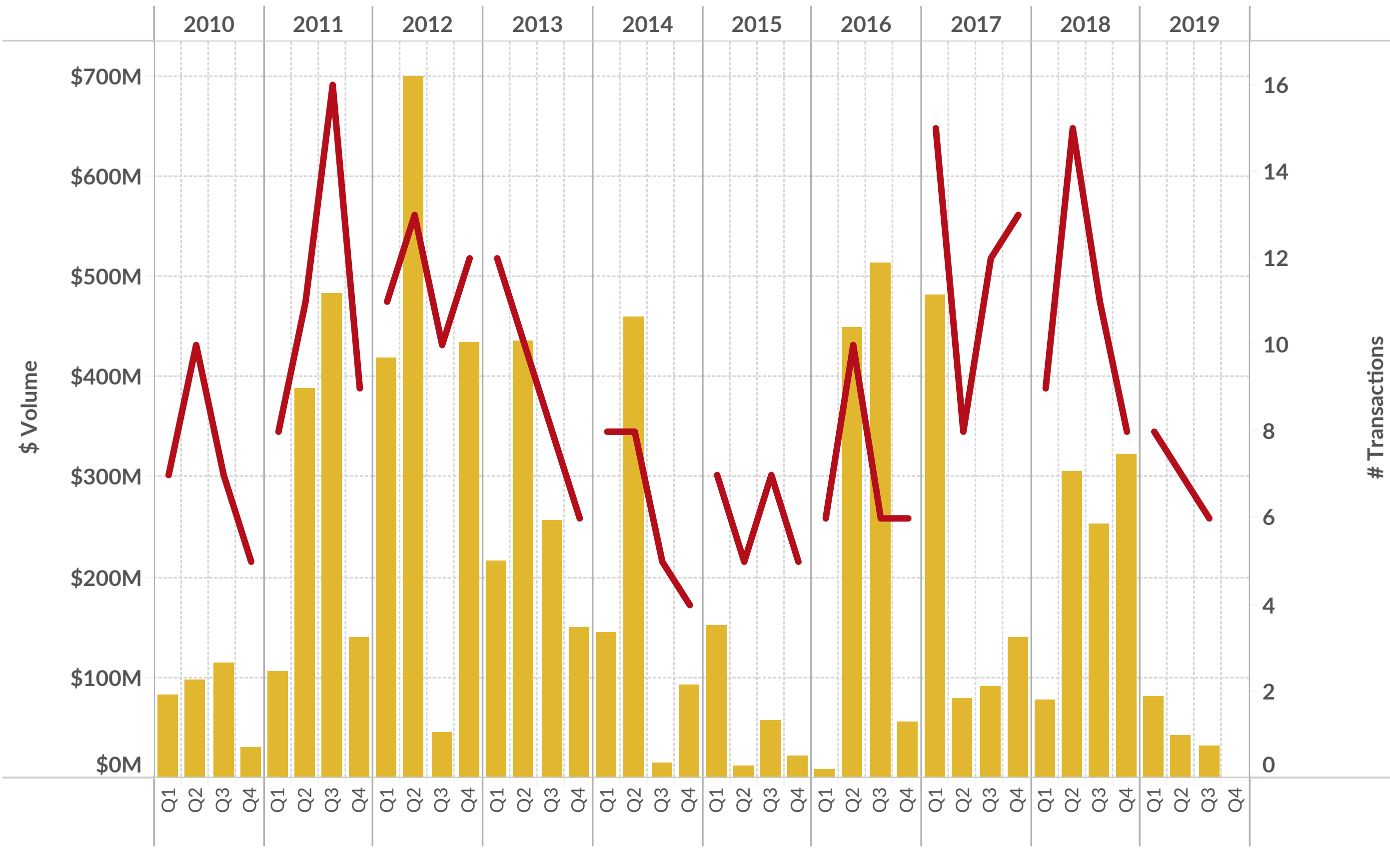


Source: Altus Group

Office Transactions

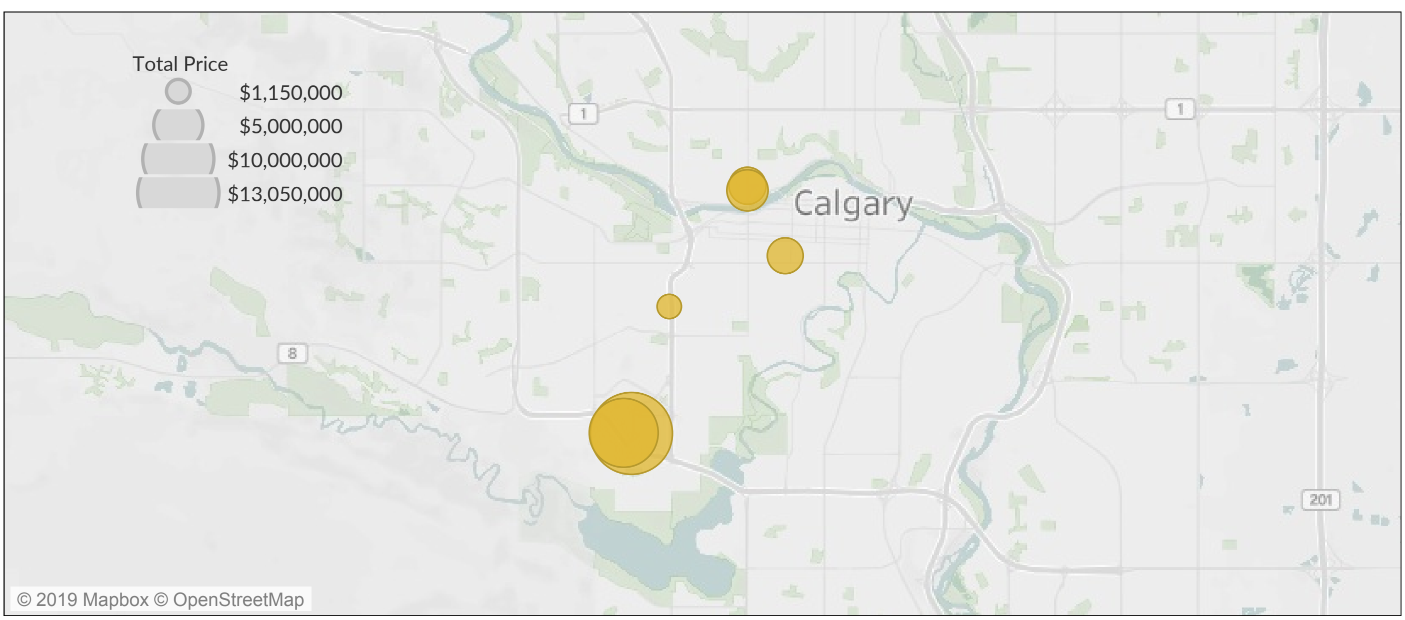
Q3 2019 saw 6 office transactions worth $32M, down -26% from Q2 2019 and down -87% from the same quarter last year.

Office Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

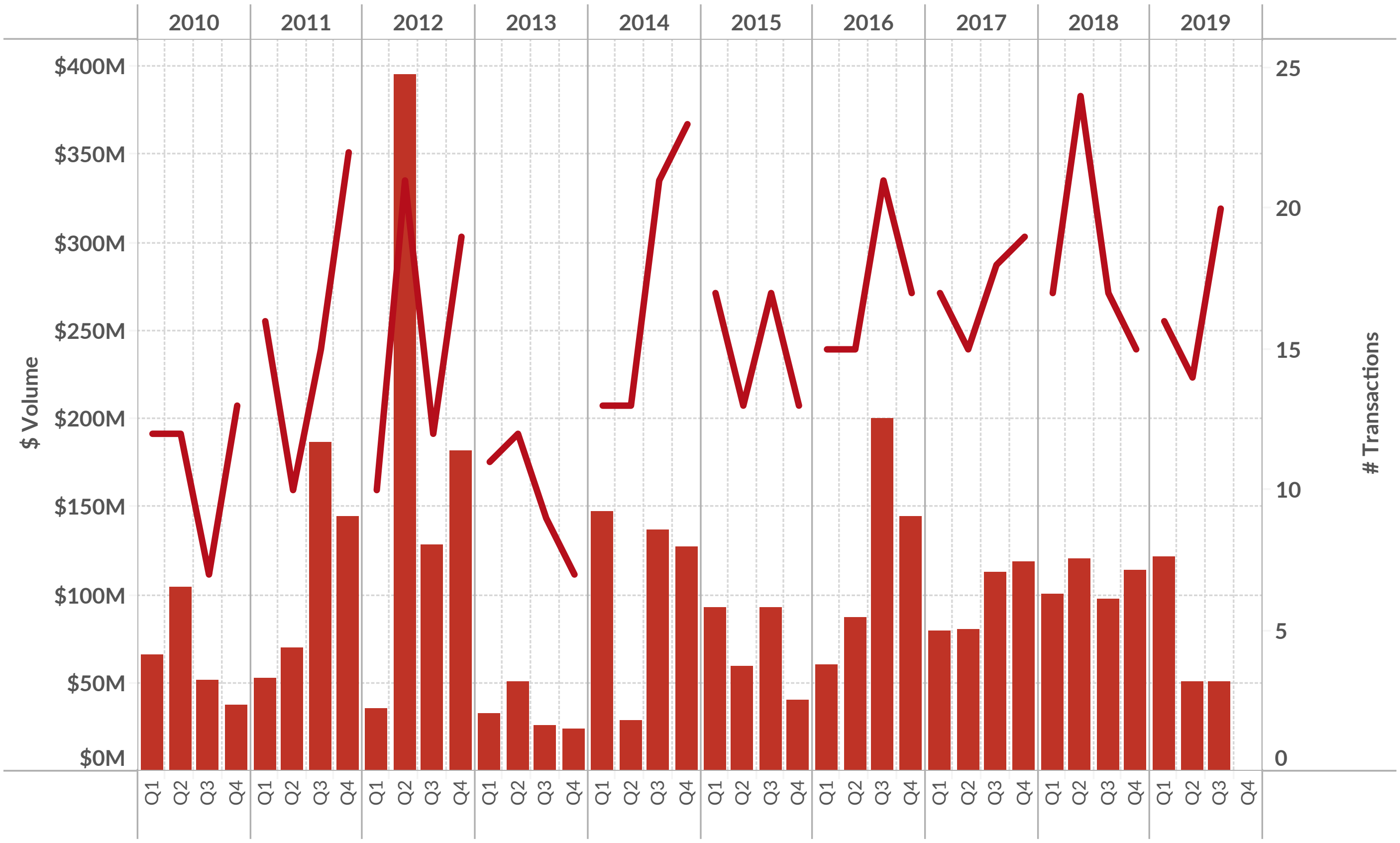
Office Property Transactions - Q3 2019



Retail Transactions

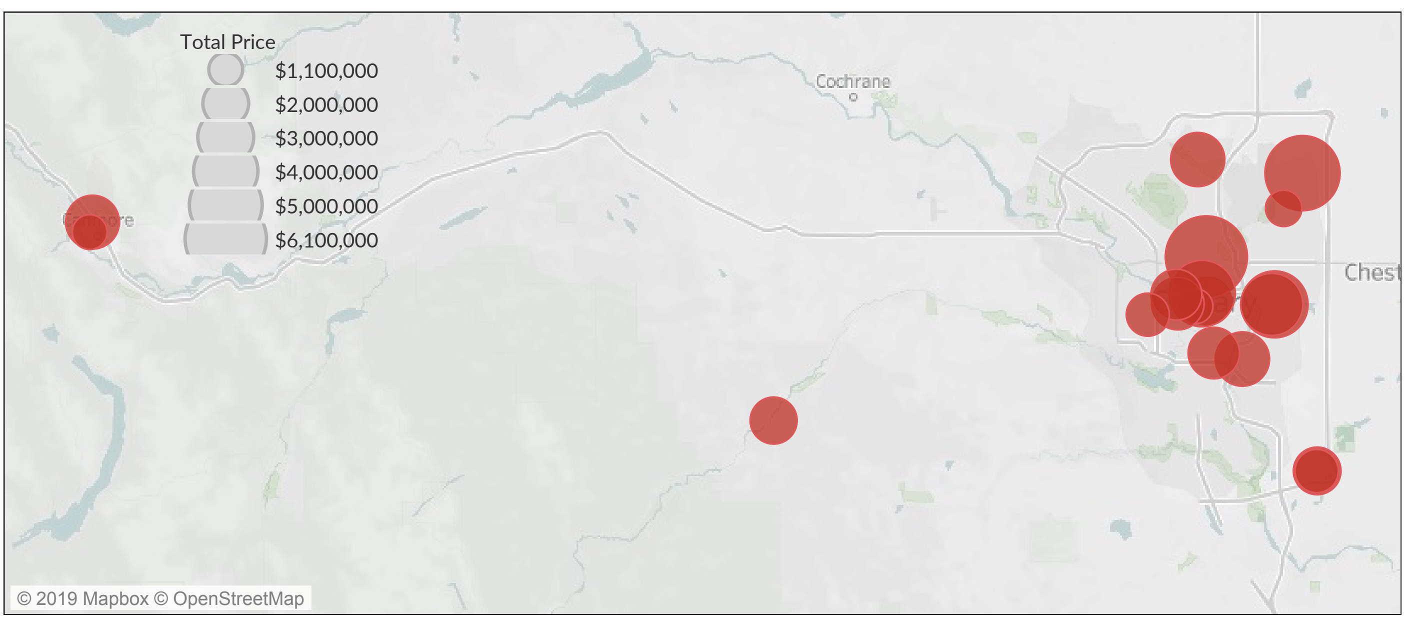
Q3 2019 saw 20 retail transactions worth $51M, about even with Q2 2019 and down -48% from the same quarter last year.

Retail Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

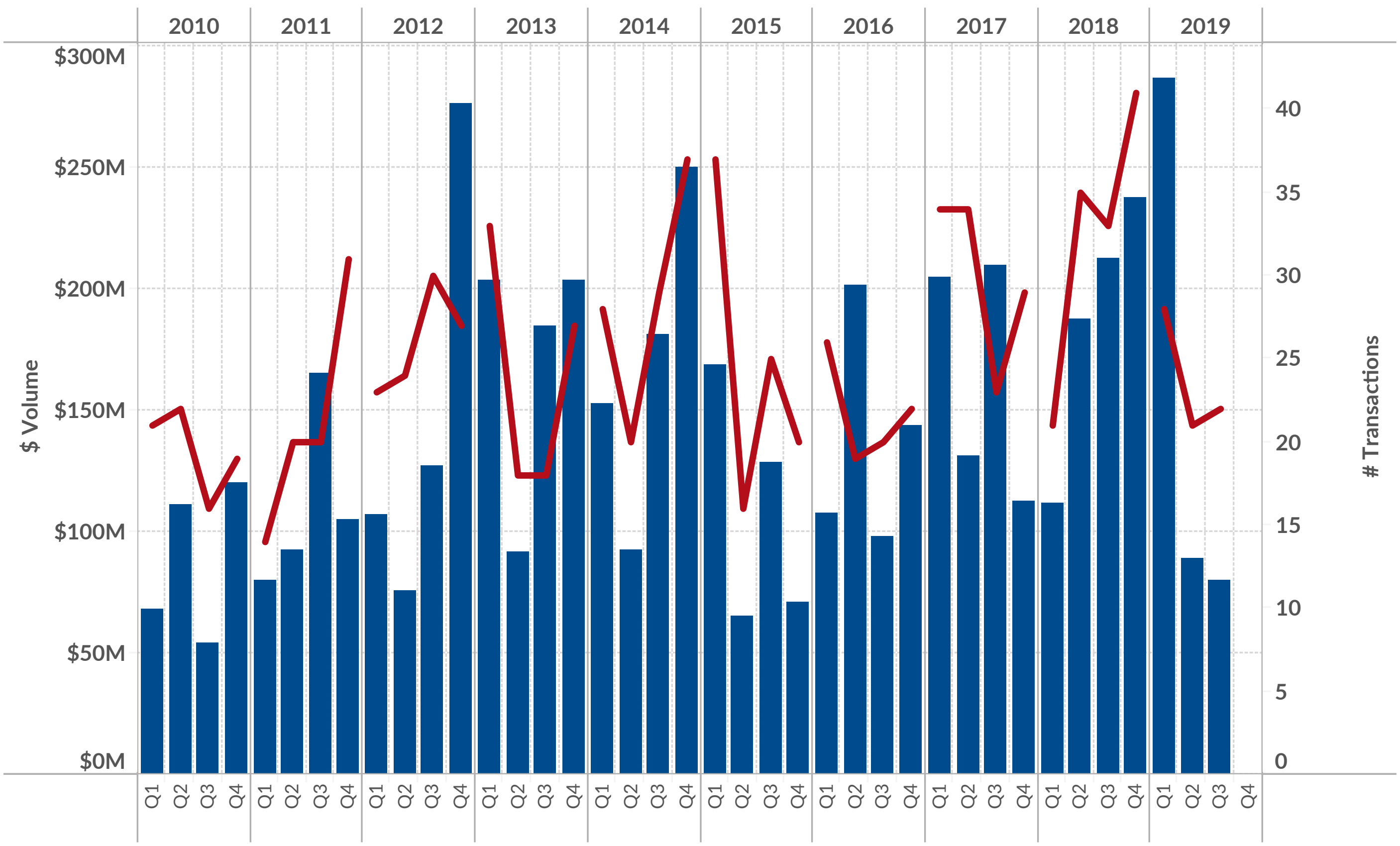
Retail Property Transactions - Q3 2019



Industrial Transactions

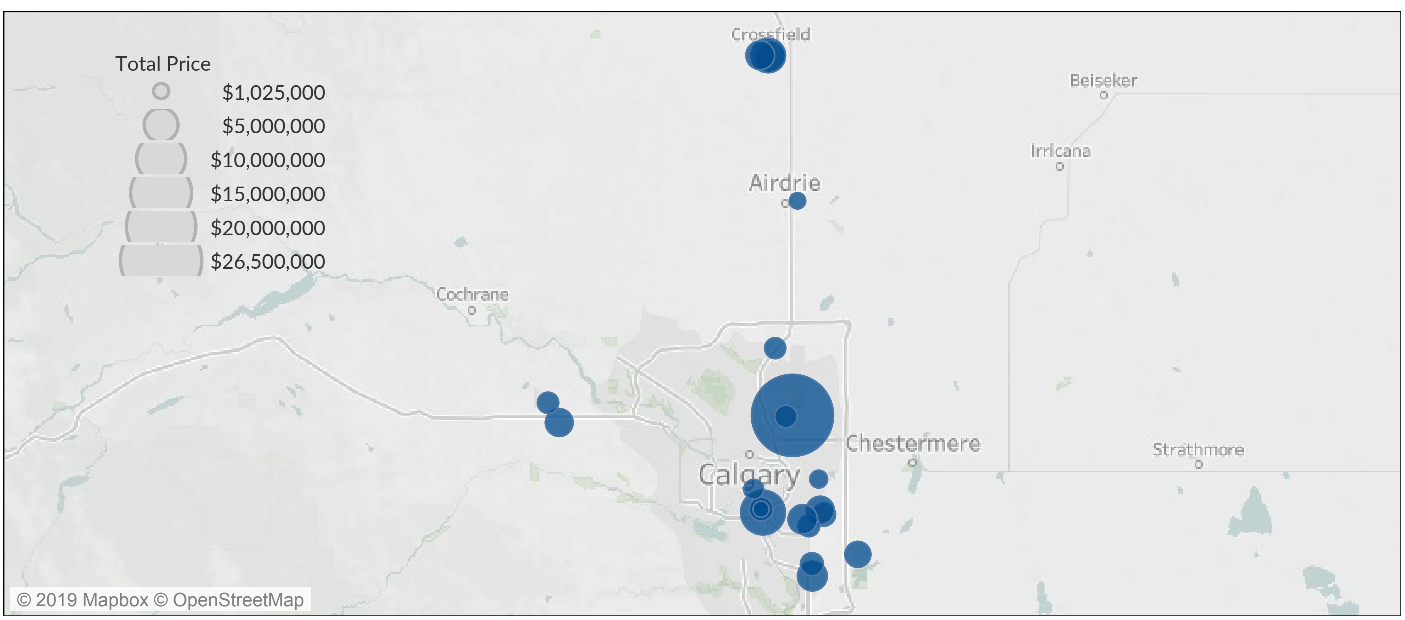
Q3 2019 saw 22 industrial transactions worth $80M, down -10% from Q2 2019 and down -62% from the same quarter last year.

Industrial Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

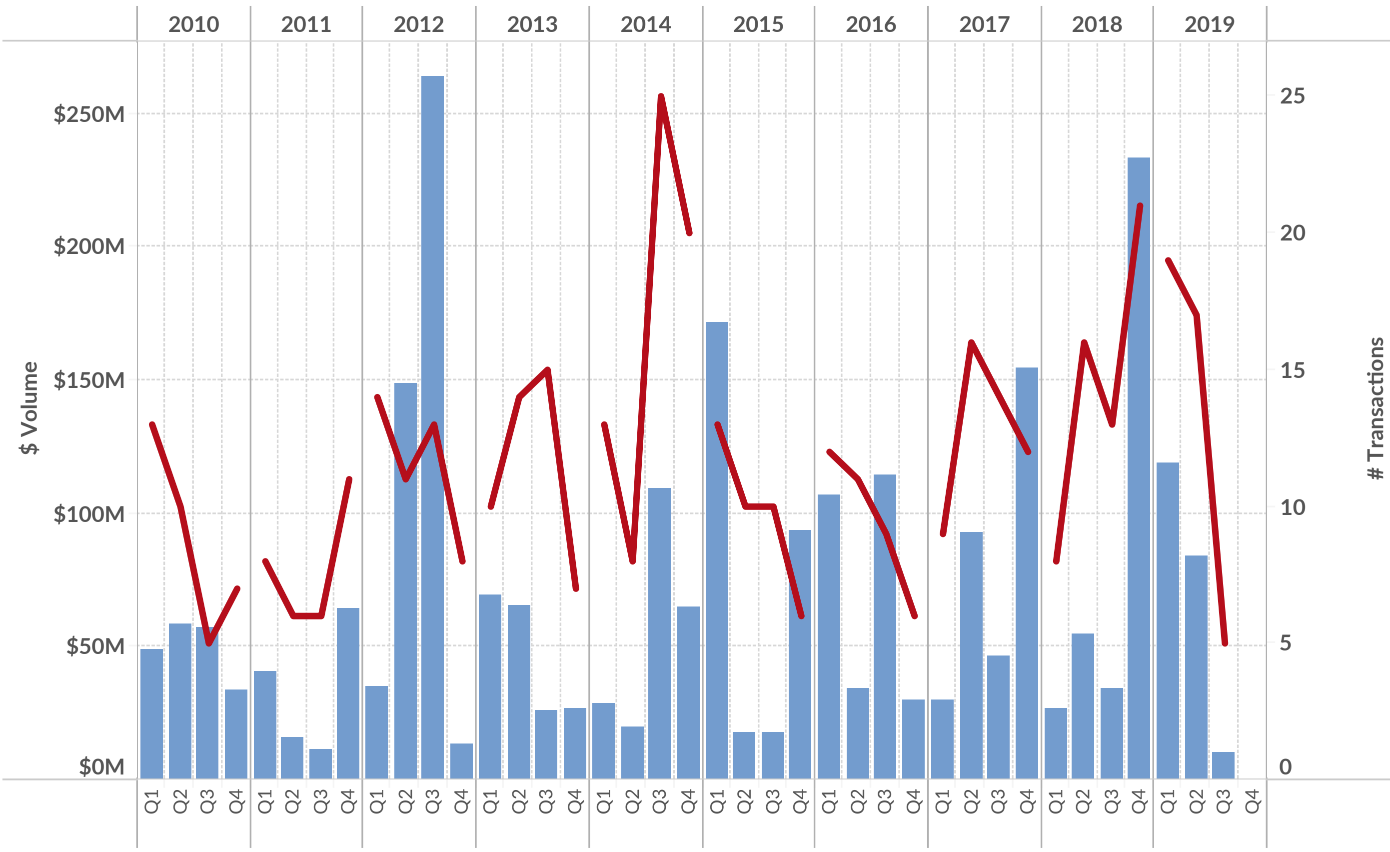
Industrial Property Transactions - Q3 2019



Apartment Transactions

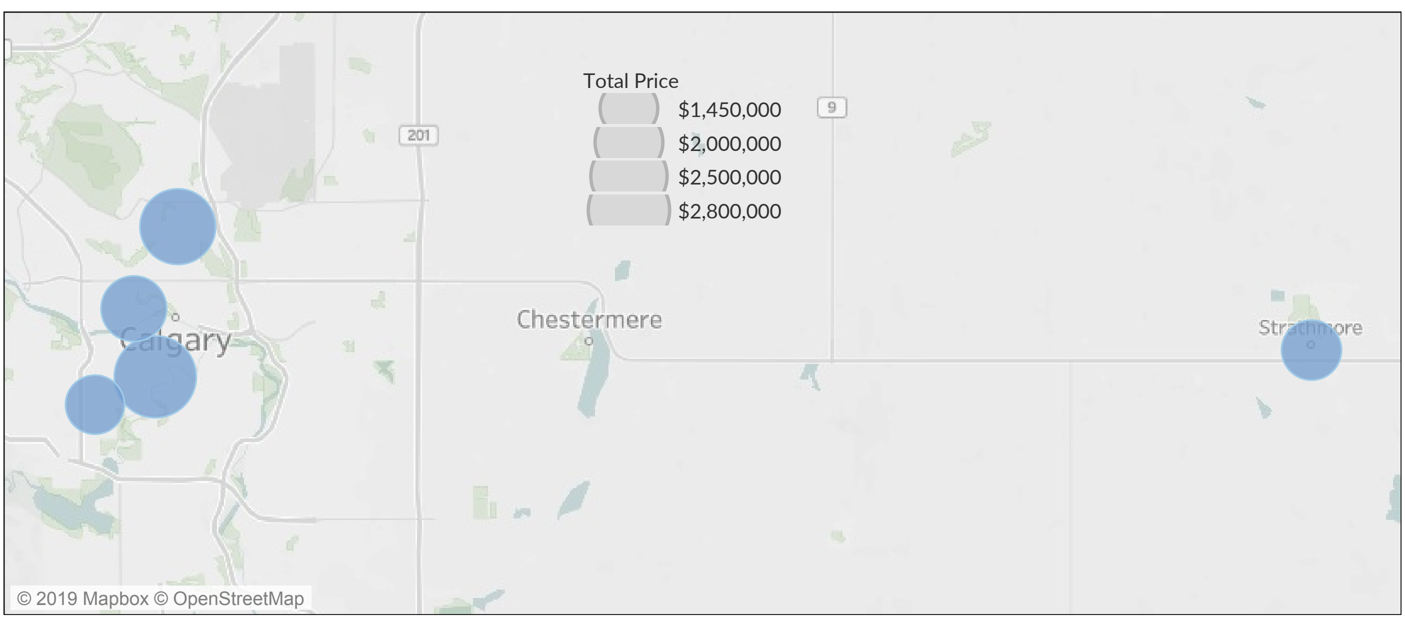
Q3 2019 saw 5 apartment transactions worth $10M, down -88% from Q2 2019 and down -71% from the same quarter last year.

Apartment Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

Apartment Property Transactions - Q3 2019



Hotel Transactions

Q3 2019 saw 1 hotel transaction worth $10M, down -59% from Q2 2019 and up from the same quarter last year.

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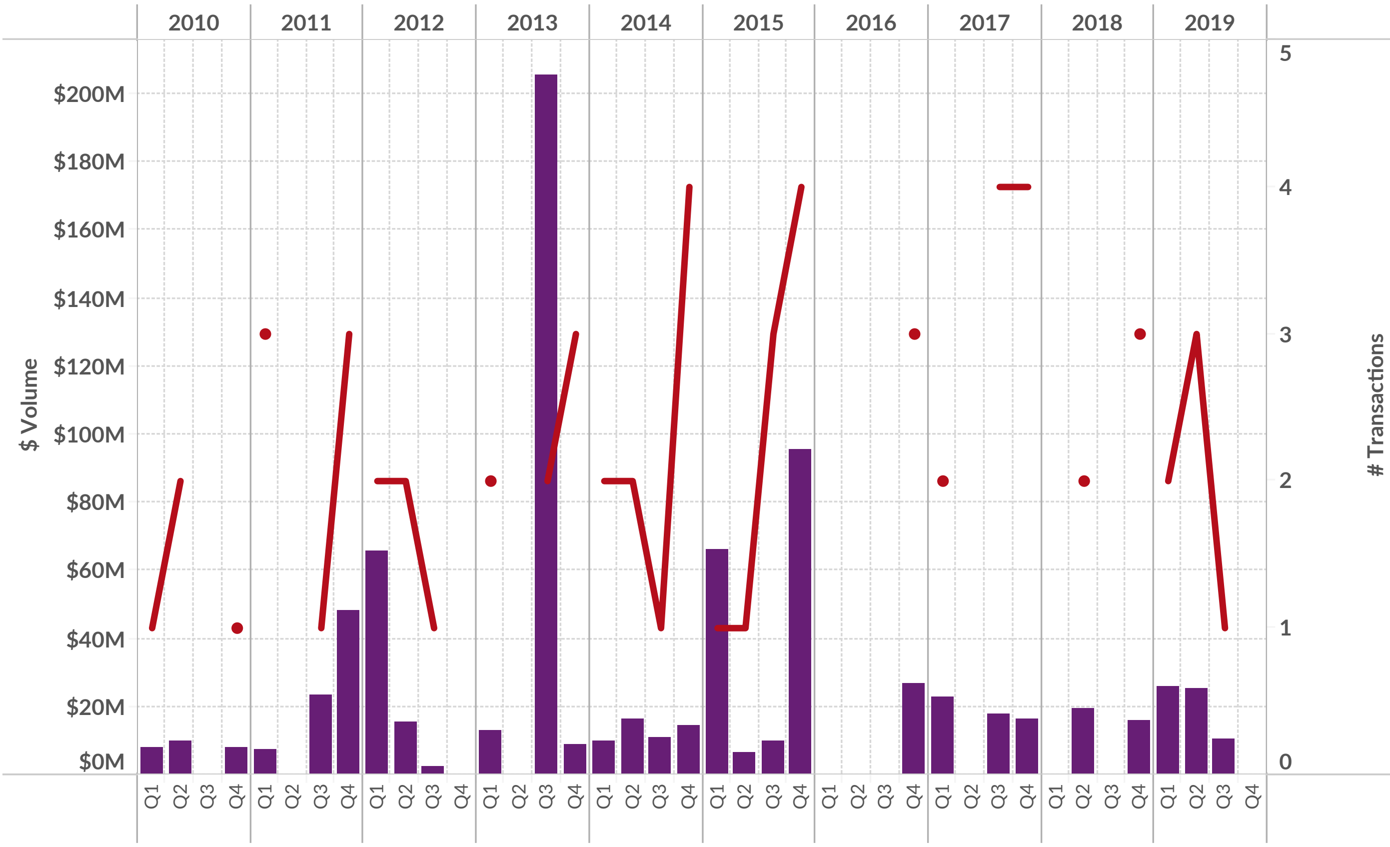
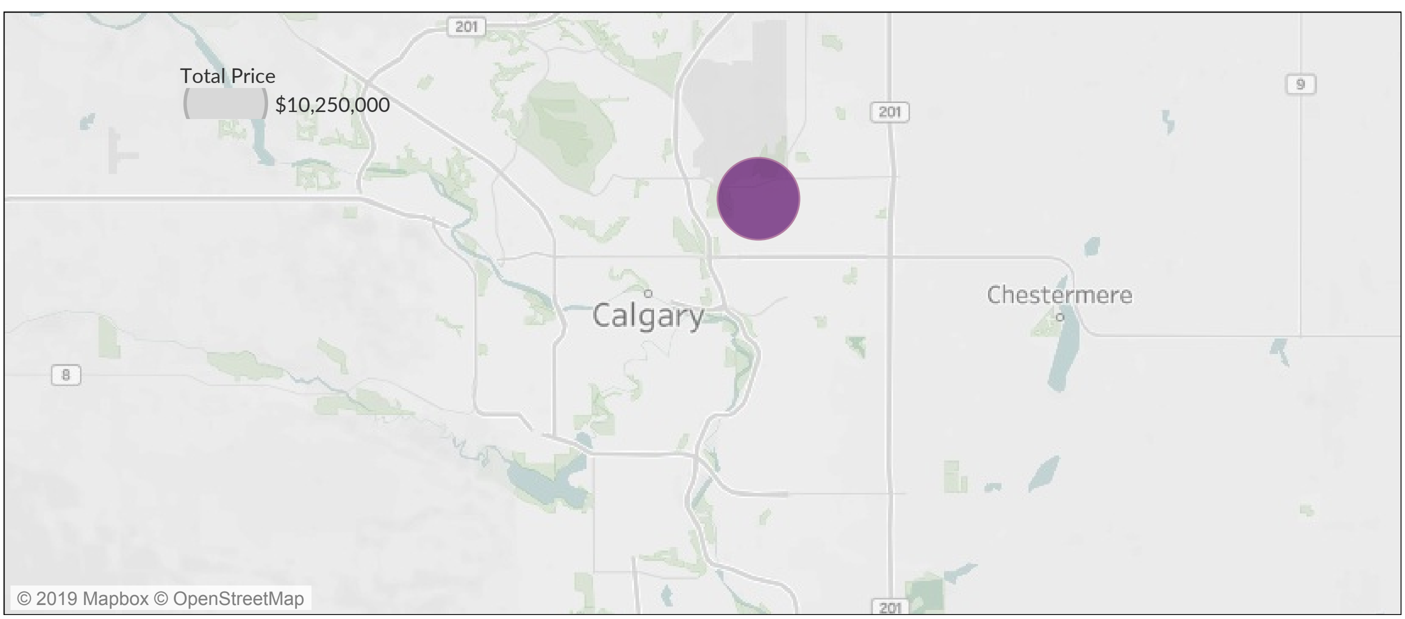
Hotel Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

Hotel Property Transactions - Q3 2019



ICI Land Transactions

Q3 2019 saw 39 ICI land transactions worth $108M, up+4% from Q2 2019 and down -13% from the same quarter last year.

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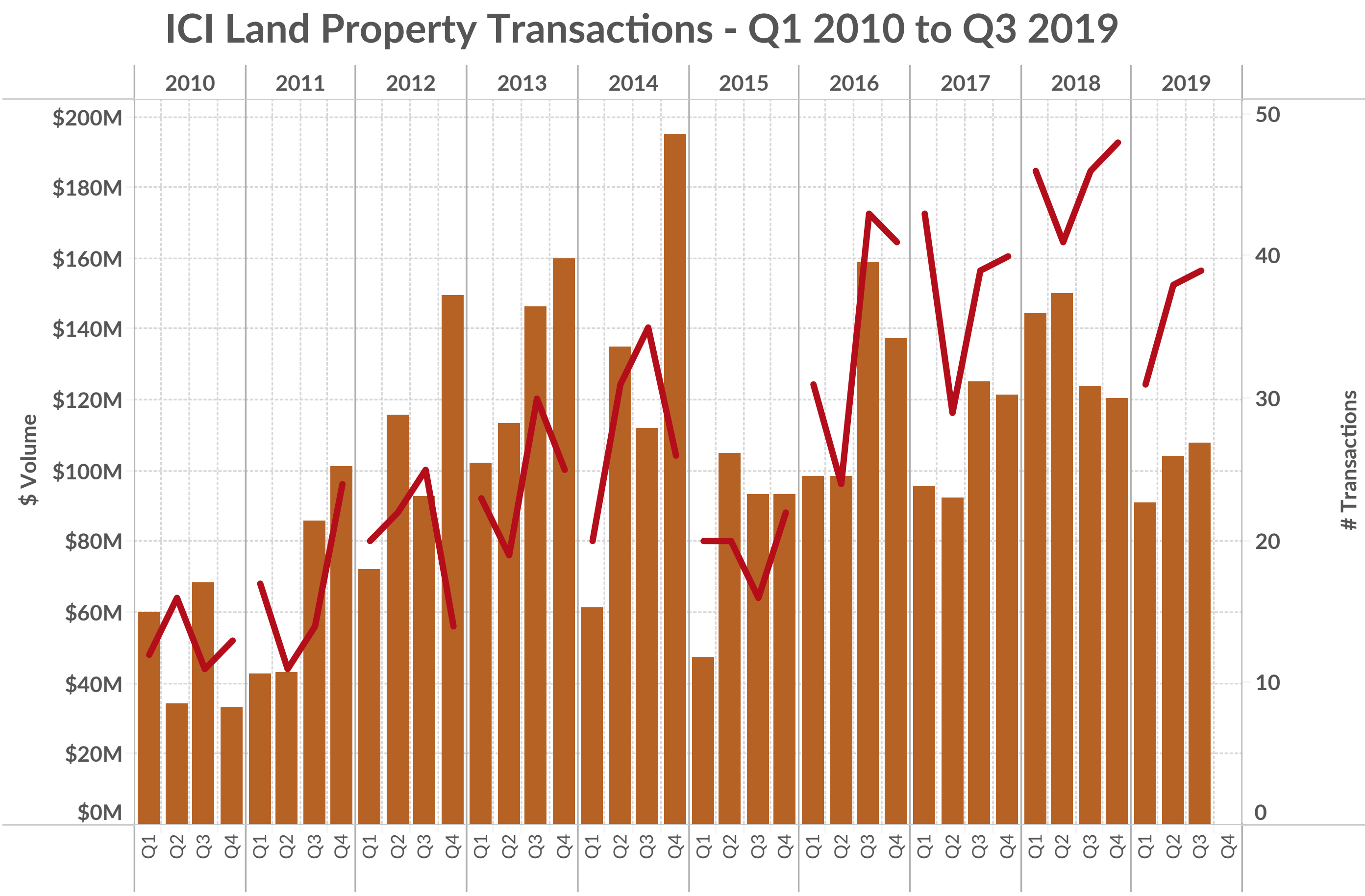
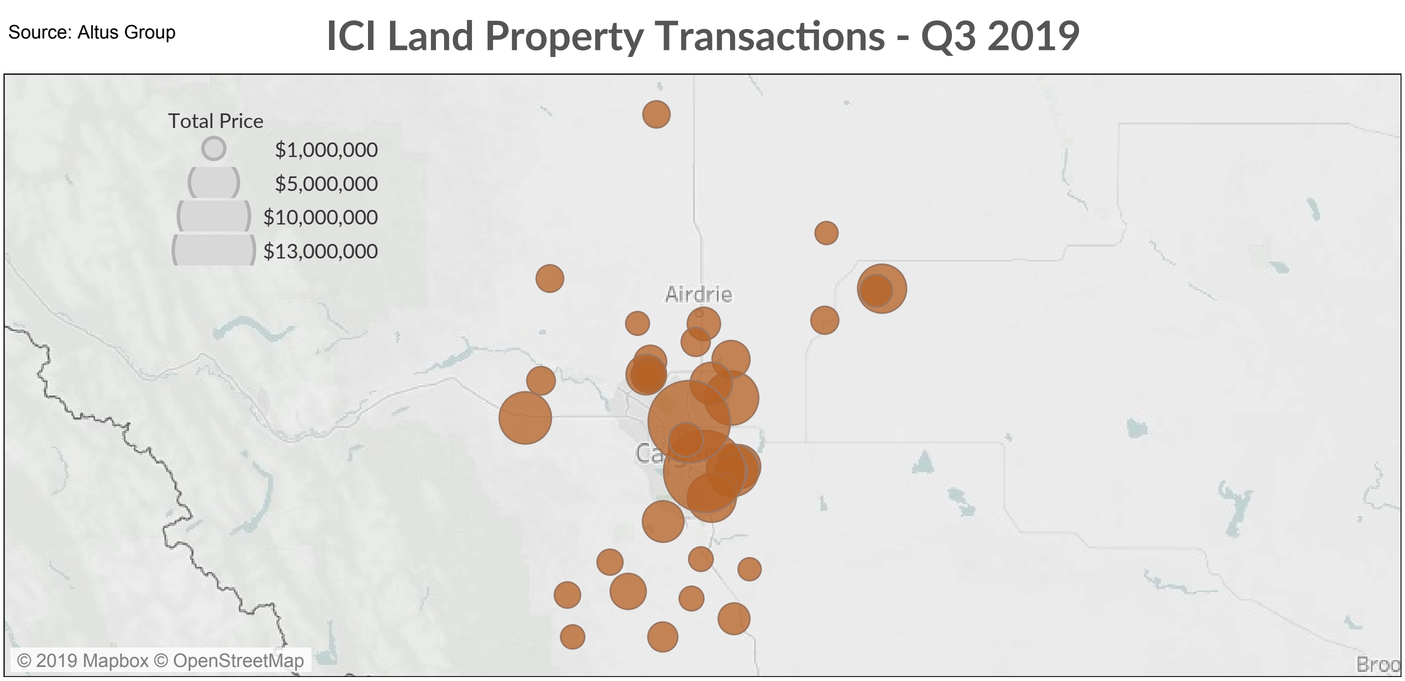


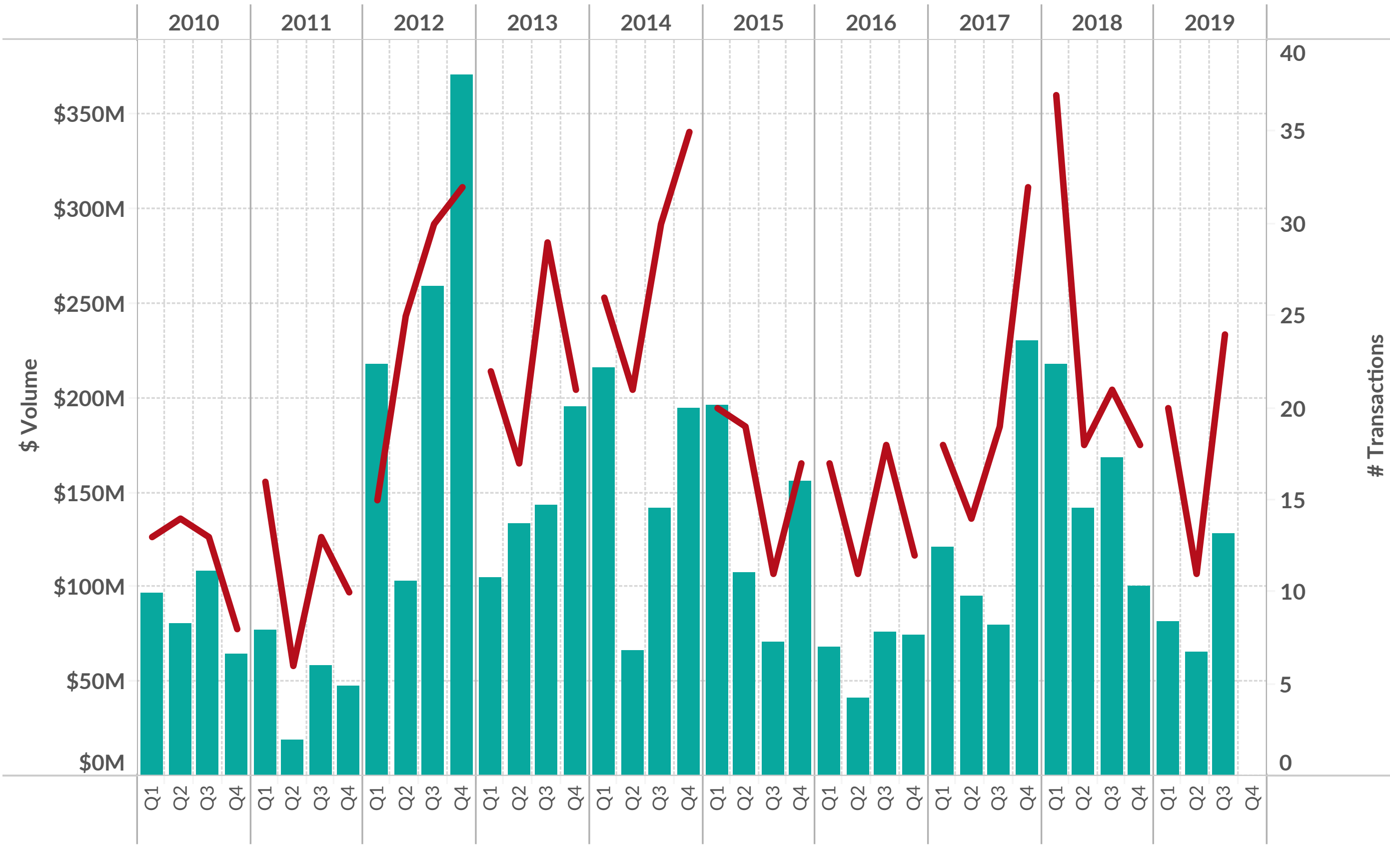
Source: Altus Group



Residential Land Transactions

Q3 2019 saw 24 residential land transactions worth $128M, up +96% from Q2 2019 and down -24% from the same quarter last year.

Residential Land Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

Residential Land Property Transactions - Q3 2019