
Vancouver Market Area Commercial Q3 2019 Statistics

Data as of September 30, 2019



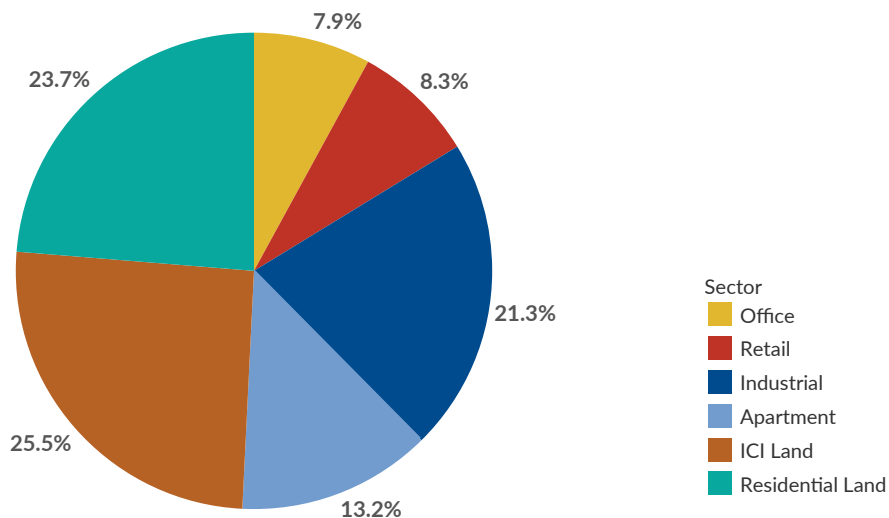
AltusGroup

GVA Property Transactions

Q3 2019 registered a total of 371 transactions worth \$1.8B, up +8% from the previous quarter. ICI Land was the most active sector at 26% of activity.

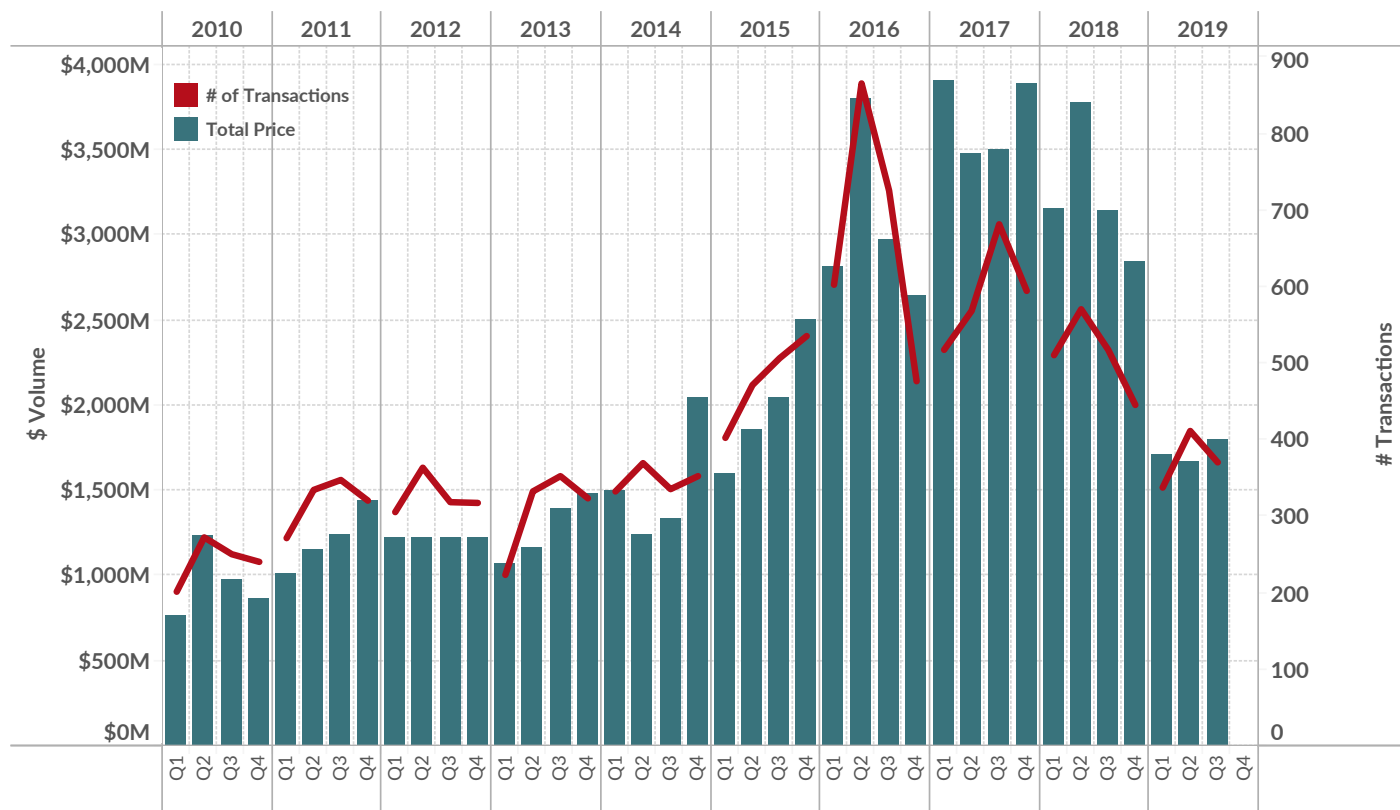


Q3 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



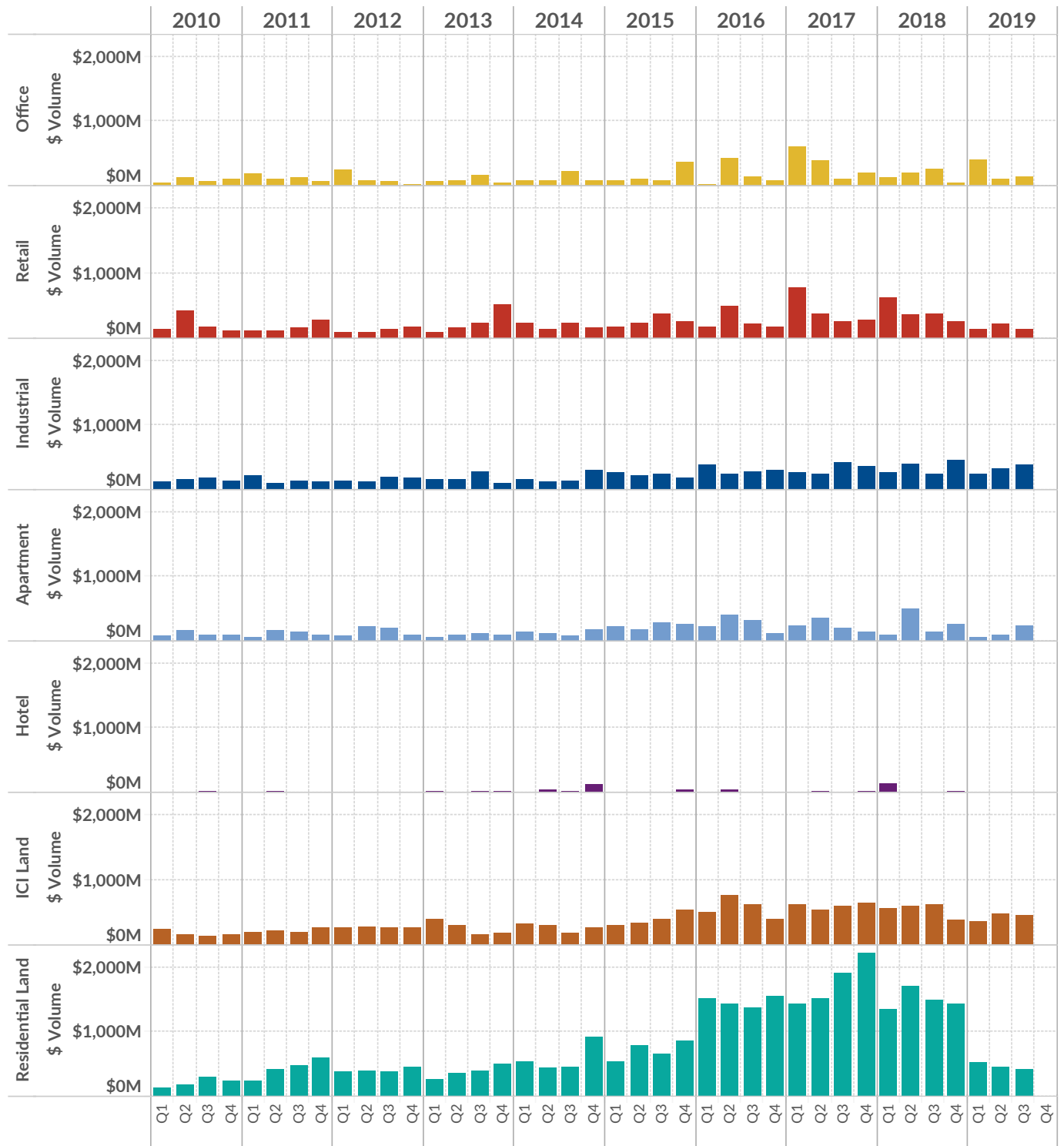
Source: Altus Group

Property Transactions by Quarter and Sector

Q3 2019 saw an increase in the Office, Industrial and Apartment Sectors and a decrease in Retail, ICI Land and Residential Land.



Property Transactions - Total \$ Volume by Quarter & Sector



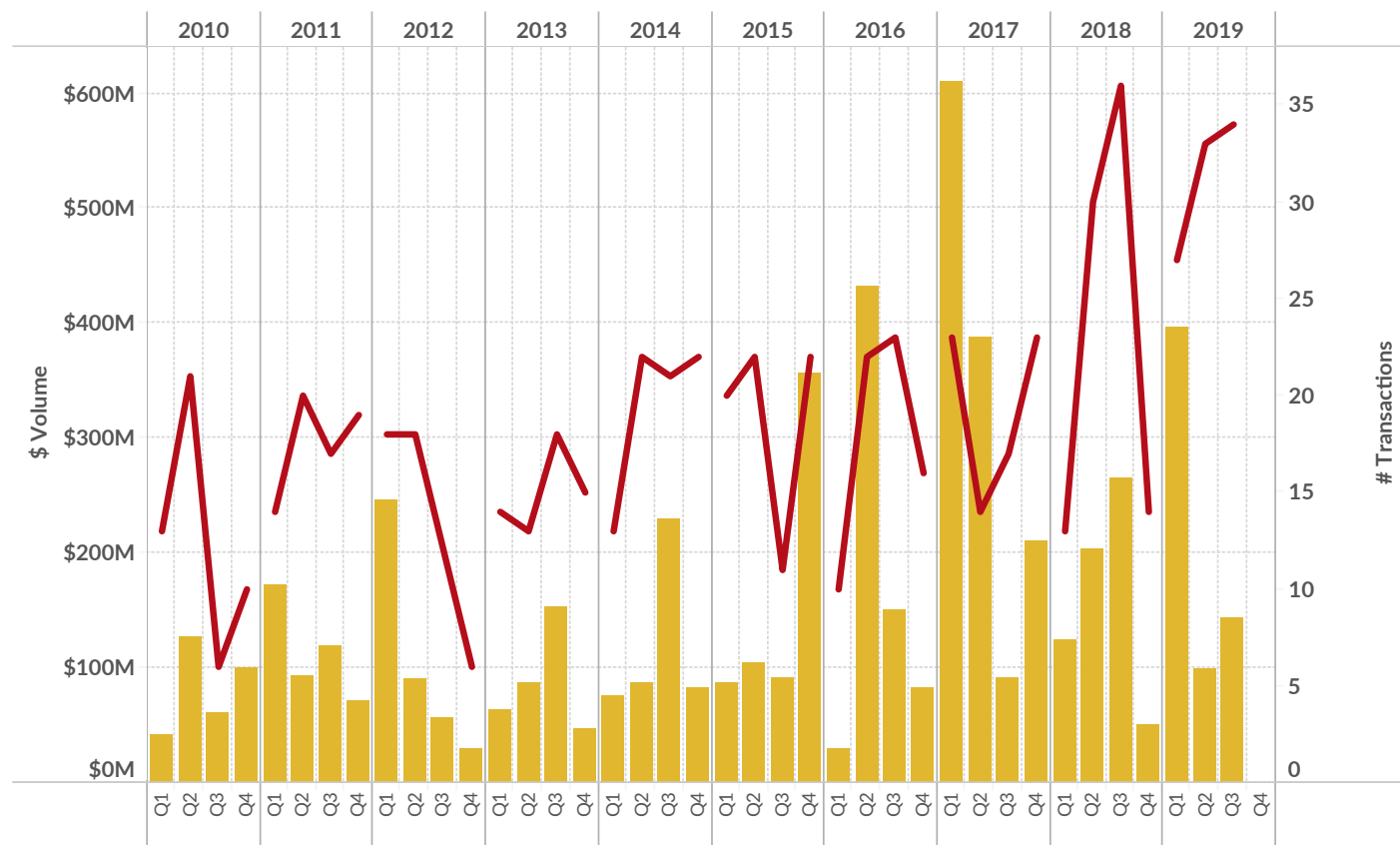
Source: Altus Group

Office Transactions

Q3 2019 saw 34 office transactions worth \$143M, up +45% from Q2 2019 and down -46% from the same quarter last year.

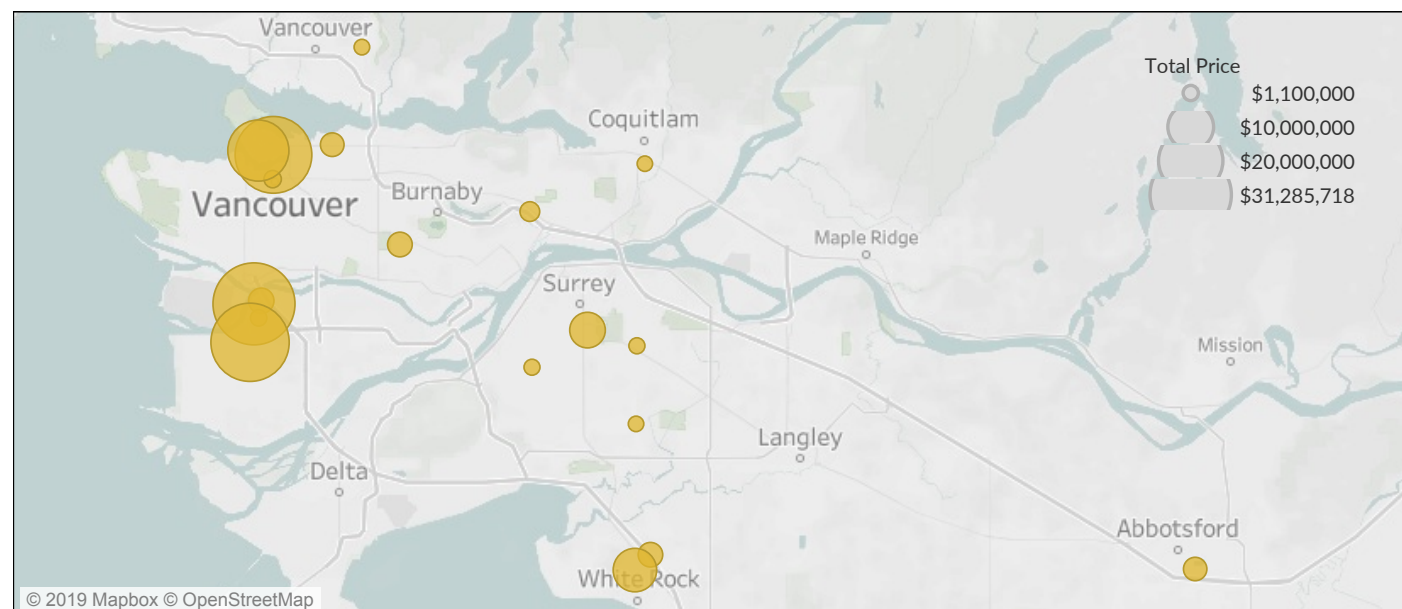


Office Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

Office Property Transactions - Q3 2019

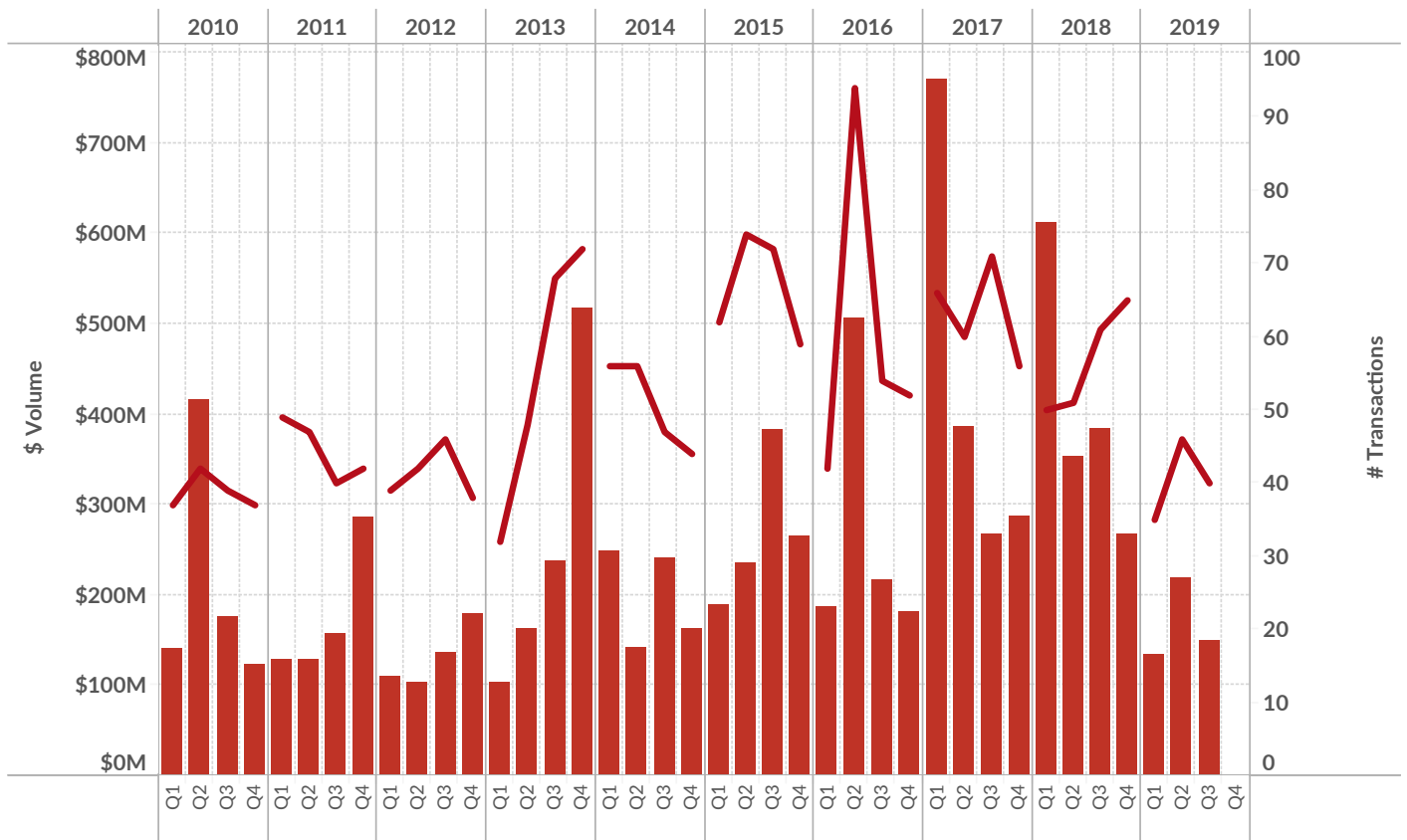


Retail Transactions

Q3 2019 saw 40 retail transactions worth \$150M, down -31% from Q2 2019 and down -61% from the same quarter last year.



Retail Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

Retail Property Transactions - Q3 2019

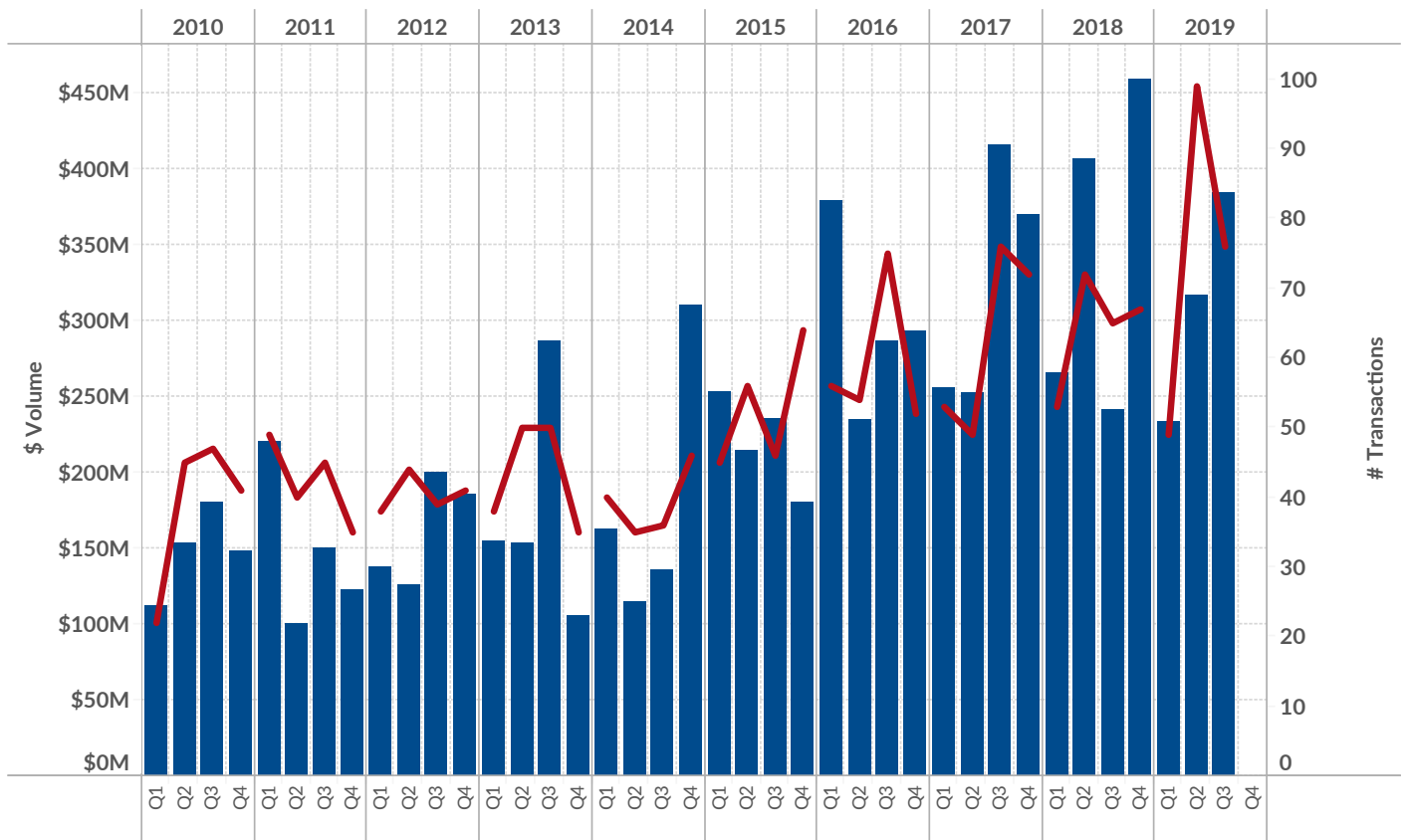


Industrial Transactions

Q3 2019 saw 76 industrial transactions worth \$384M, up +21% from Q2 2019 and up +59% from the same quarter last year.

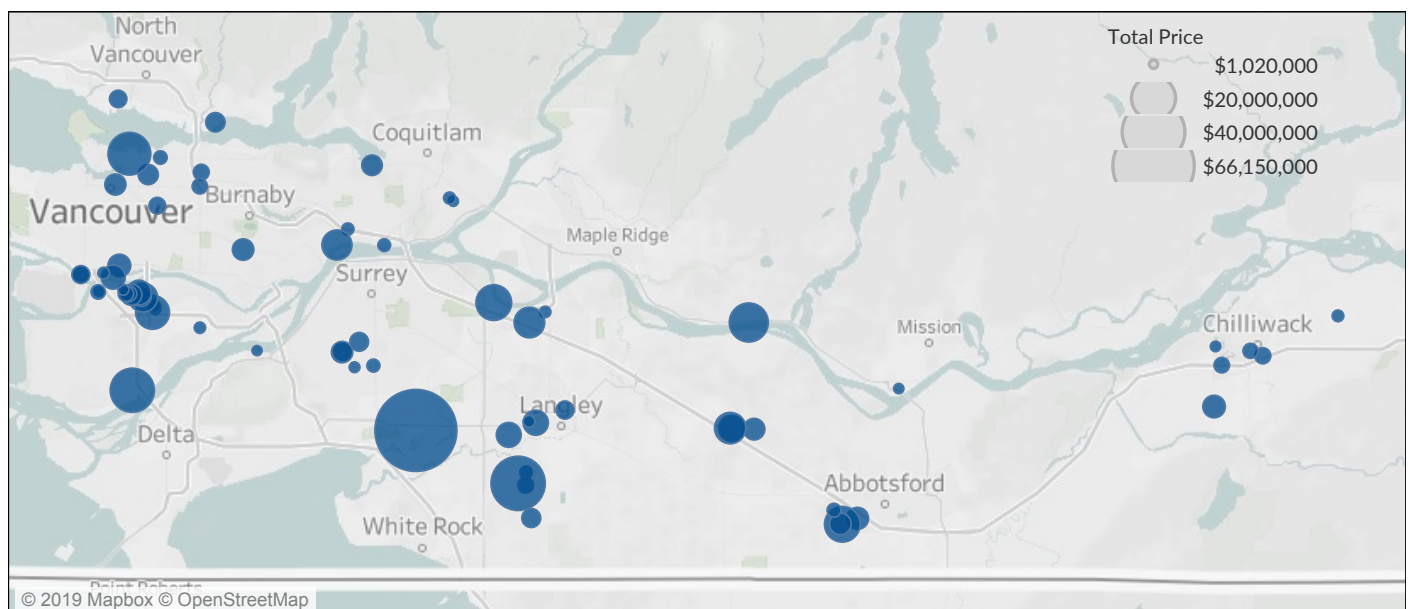


Industrial Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

Industrial Property Transactions - Q3 2019

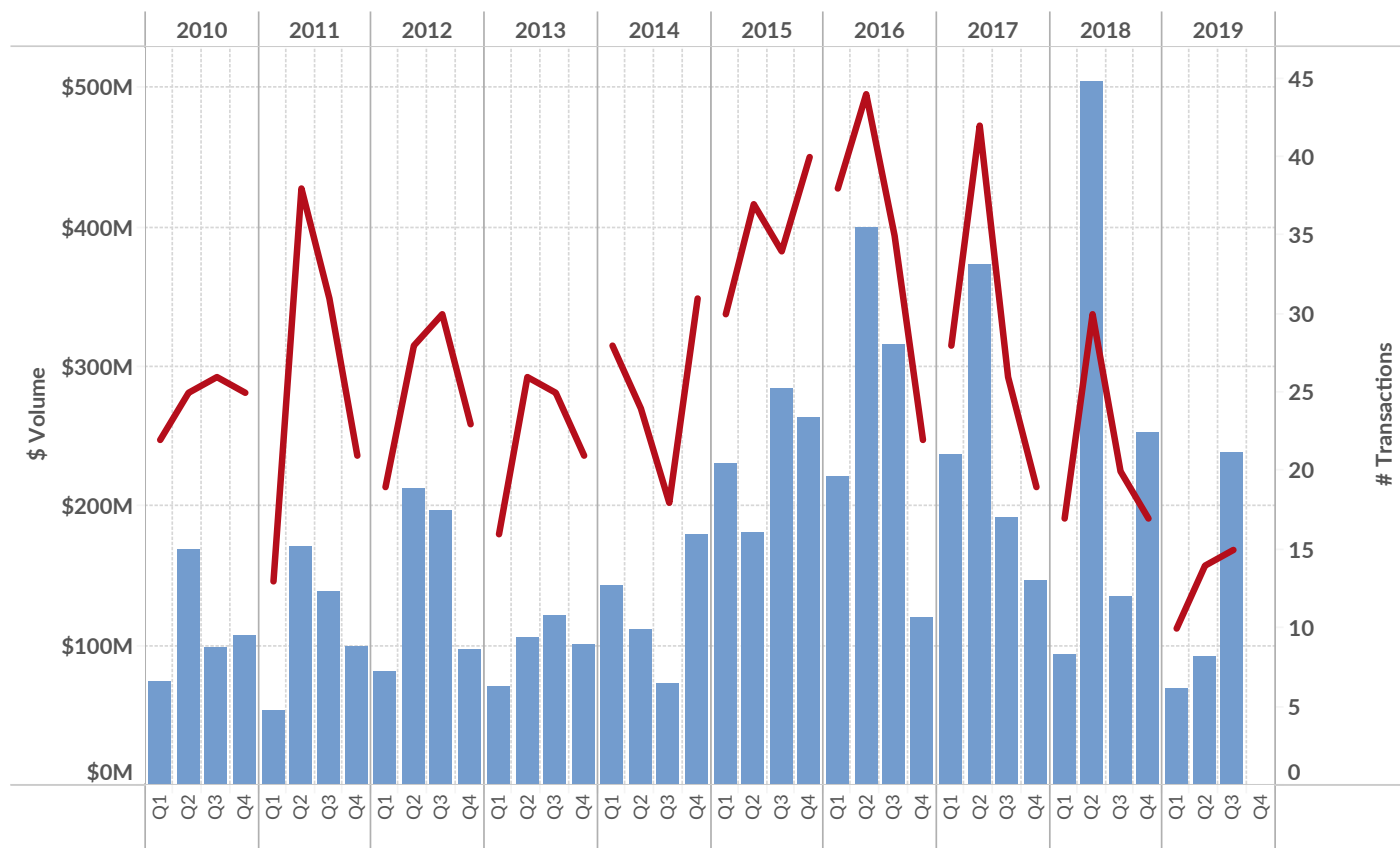


Apartment Transactions

Q3 2019 saw 15 apartment transactions worth \$238M, up +159% from Q2 2019 and up +77% from the same quarter last year.

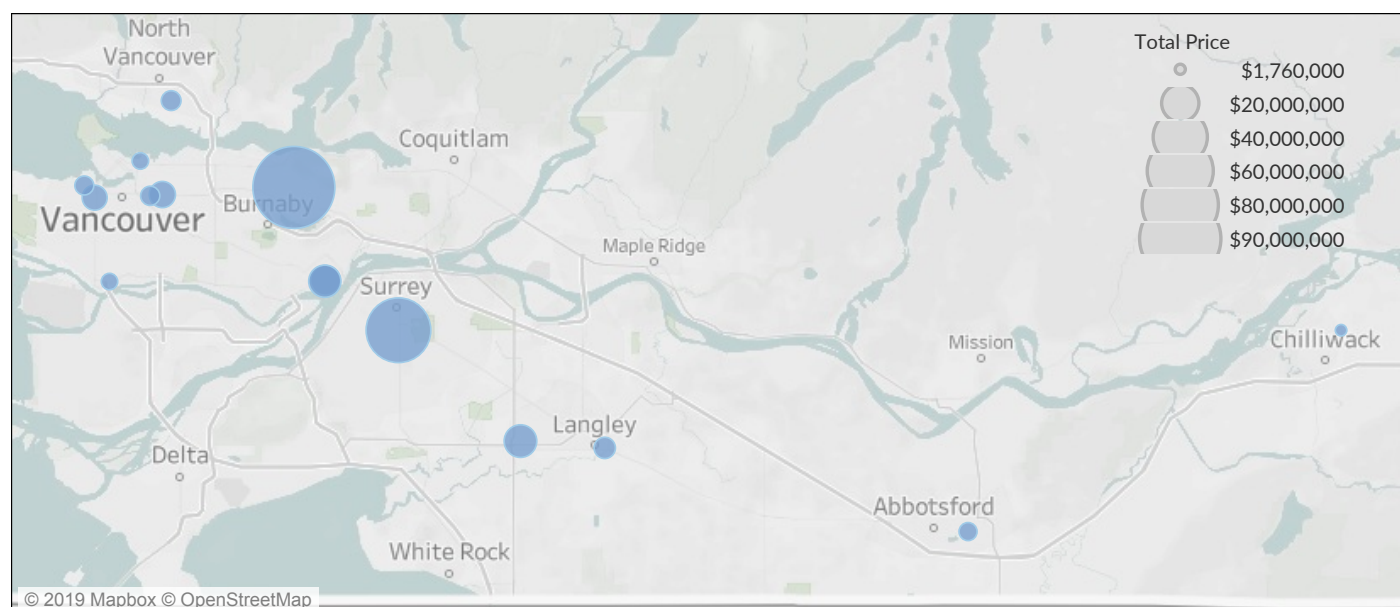


Apartment Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

Apartment Property Transactions - Q3 2019

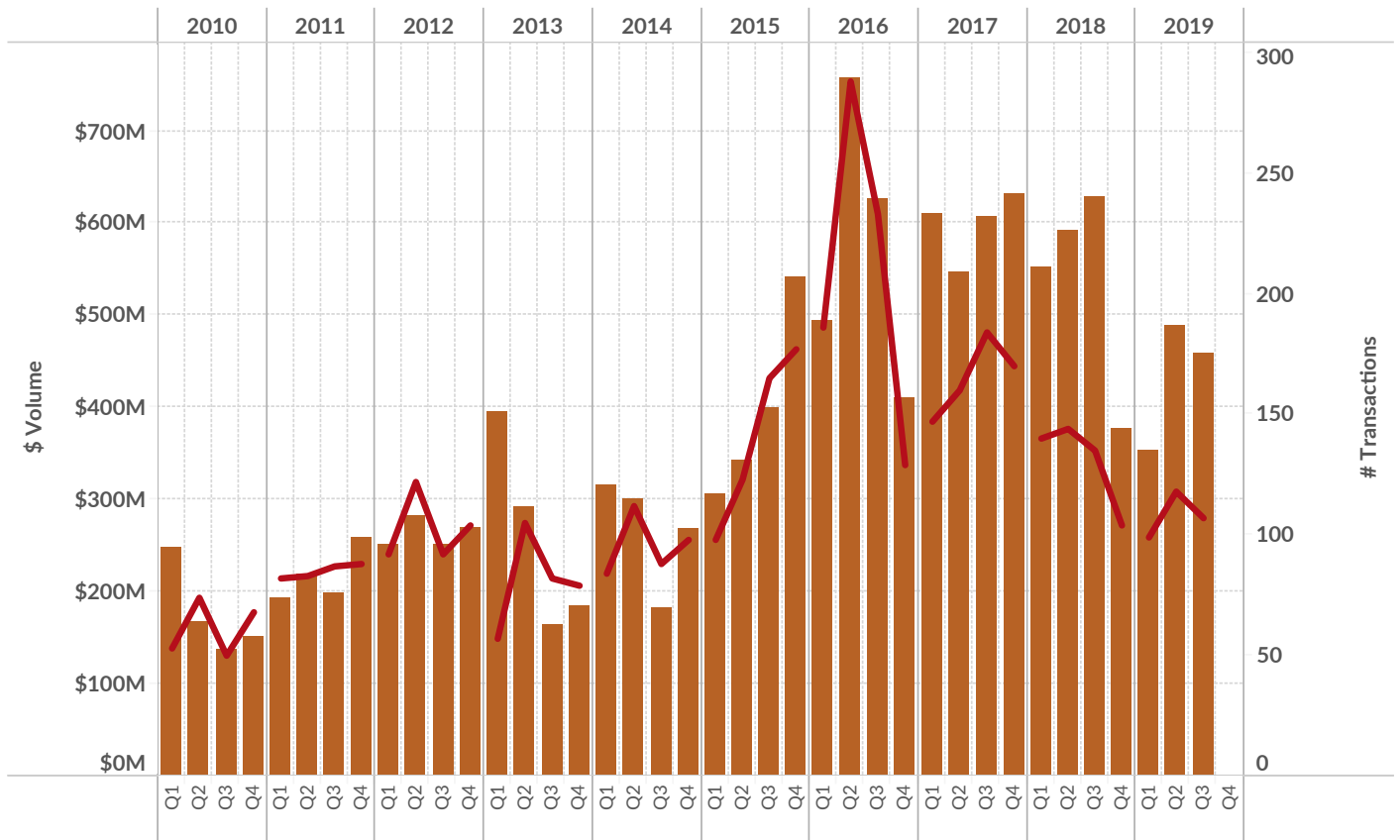


ICI Land Transactions

Q3 2019 saw 107 ICI land transactions worth \$459M, down -6% from Q2 2019 and down -27% from the same quarter last year.

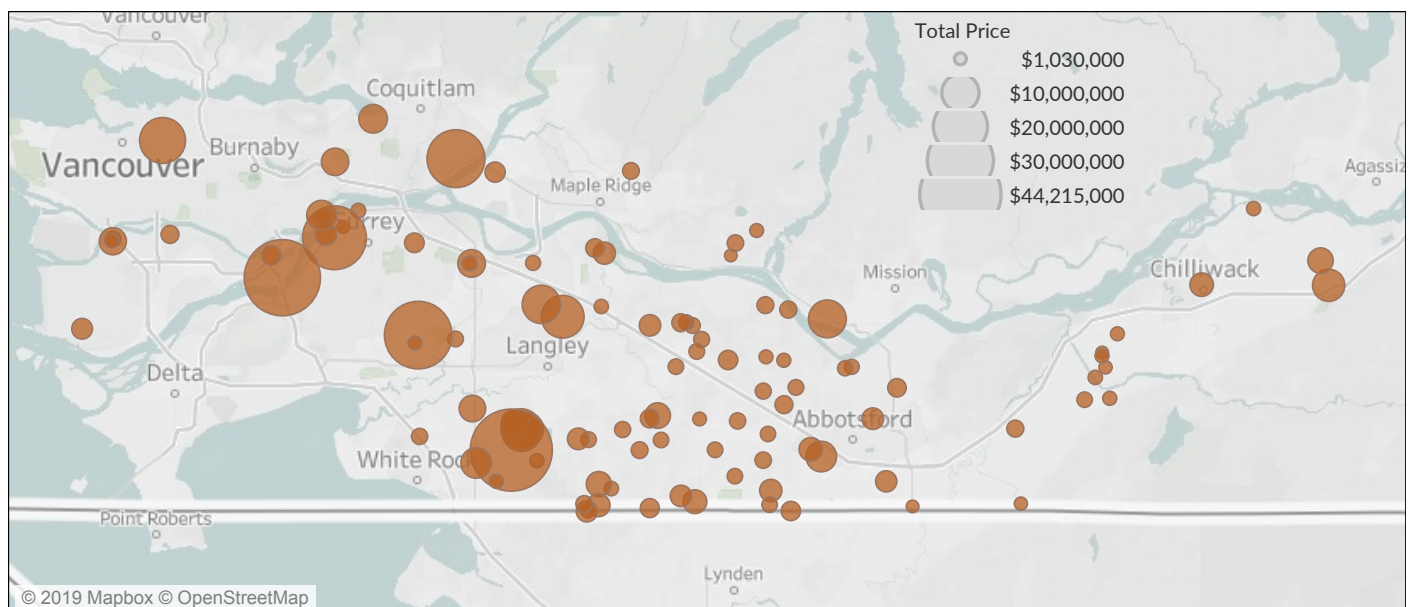


ICI Land Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

ICI Land Property Transactions - Q3 2019

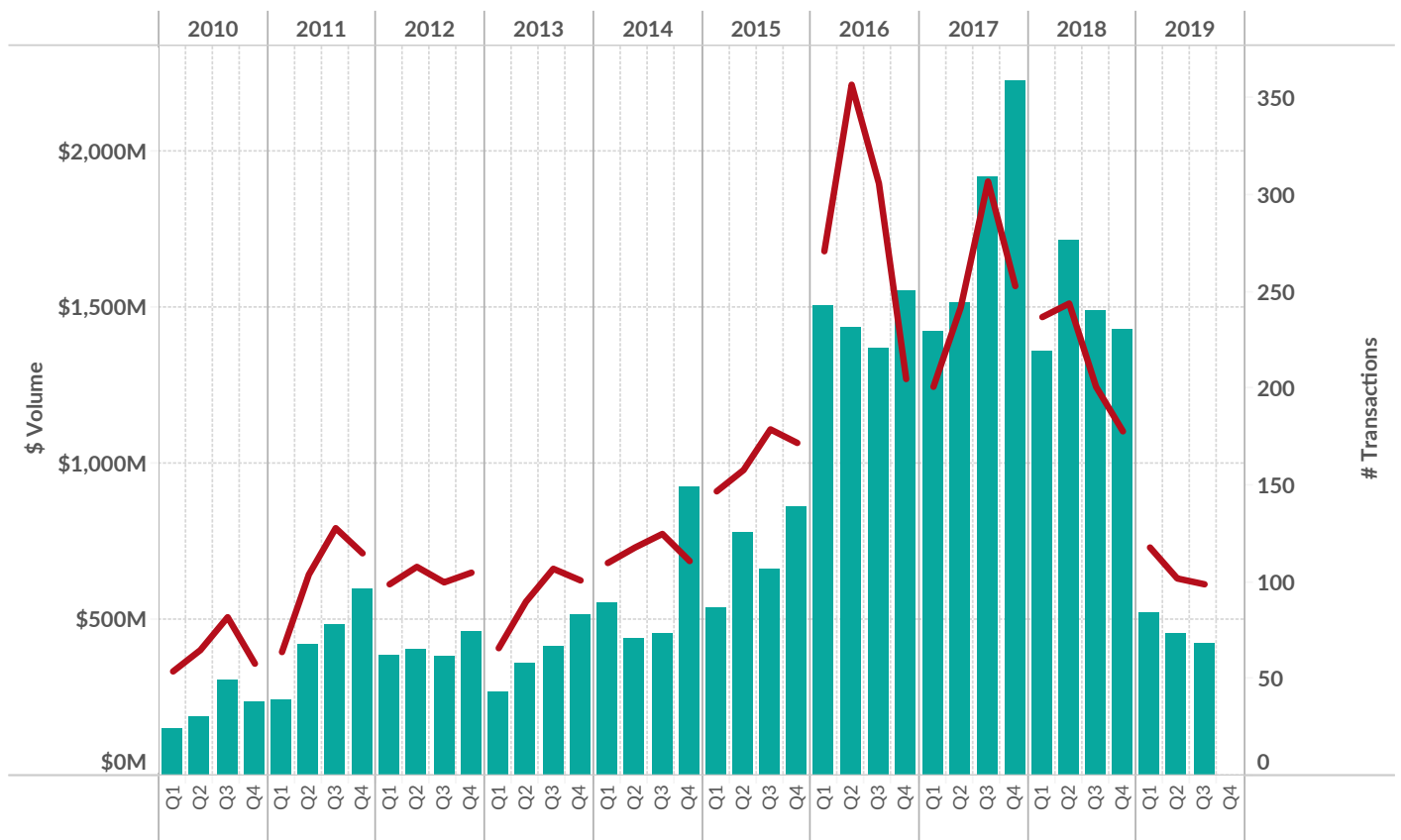


Residential Land Transactions

Q3 2019 saw 99 residential land transactions worth \$427M, down -6% from Q2 2019 and down -71% from the same quarter last year.

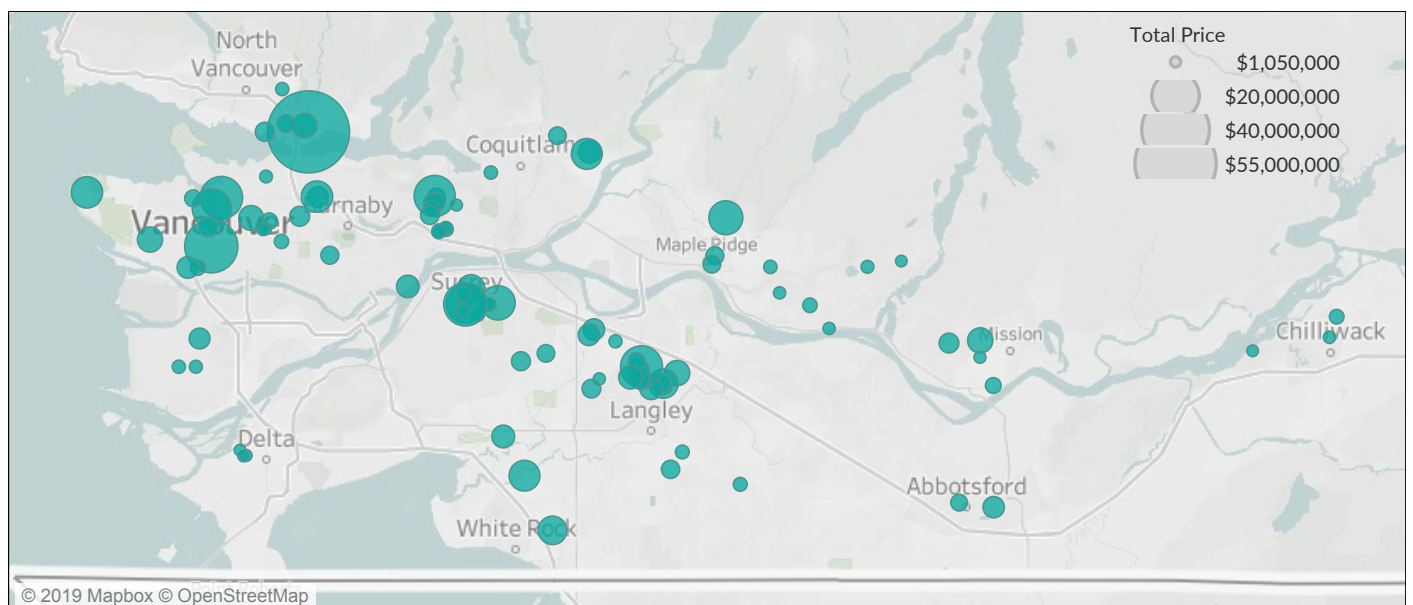


Residential Land Property Transactions - Q1 2010 to Q3 2019



Source: Altus Group

Residential Land Property Transactions - Q3 2019



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