
Greater Toronto Area Commercial Q4 2019 Statistics

Data as of December 31, 2019



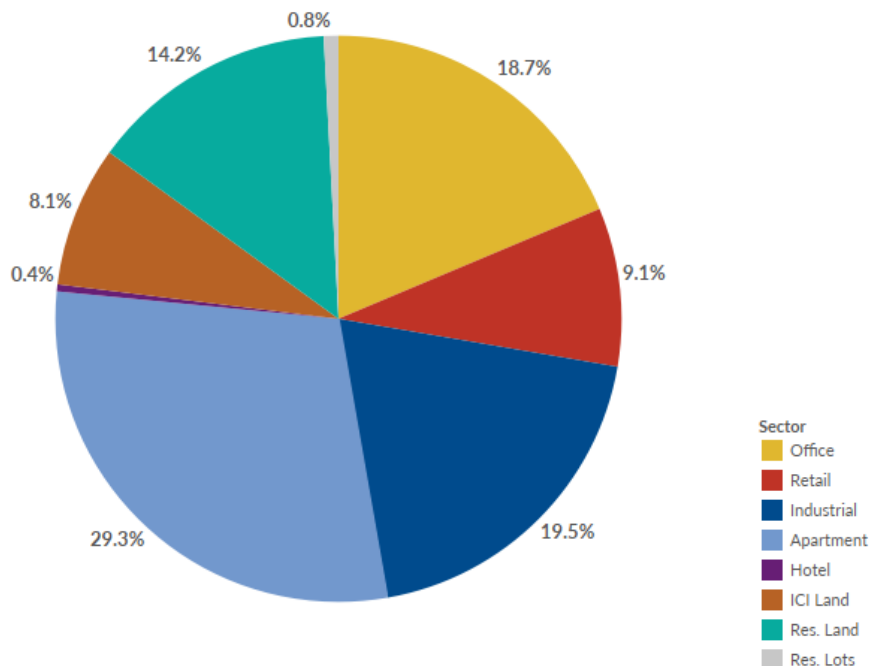
AltusGroup

GTA Property Transactions

Q4 2019 registered a total of 661 transactions worth \$7.2B, up +38% from the previous quarter. Apartment was the most active sector at 29% of activity.

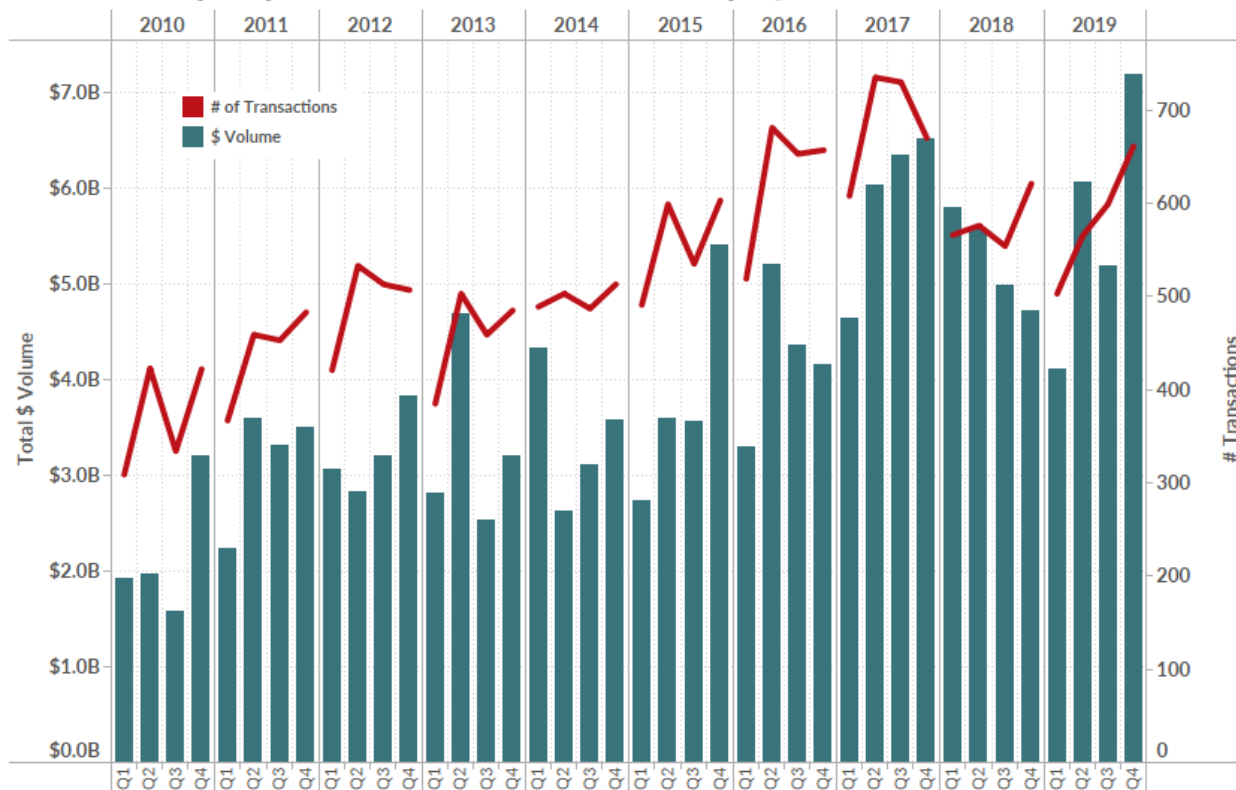


Q4 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

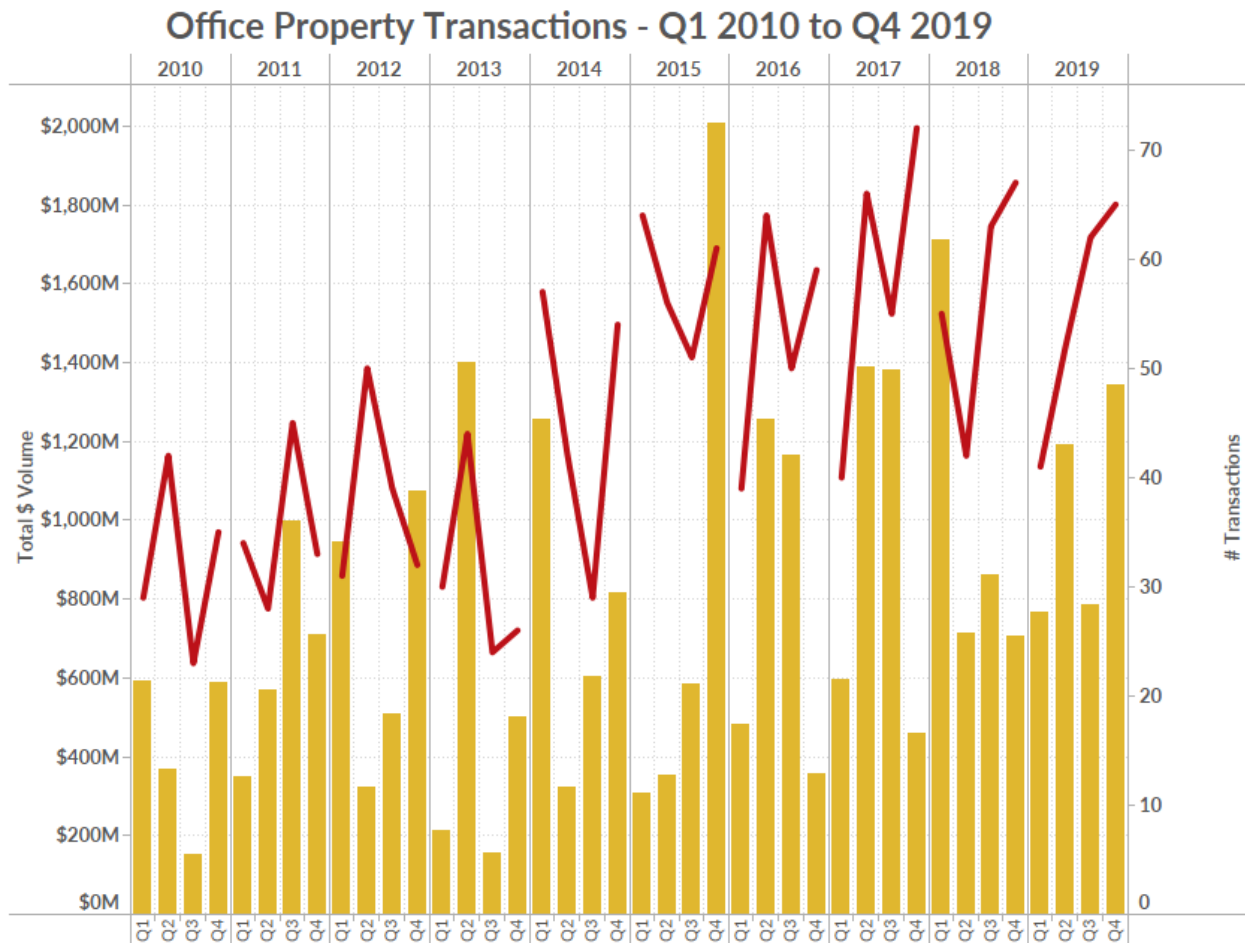
Q4 2019 saw an increase in the Office, Retail, Industrial, Apartment, Residential Land and Residential Lots sectors and a decrease in Hotel and ICI Land.



Source: Altus Group

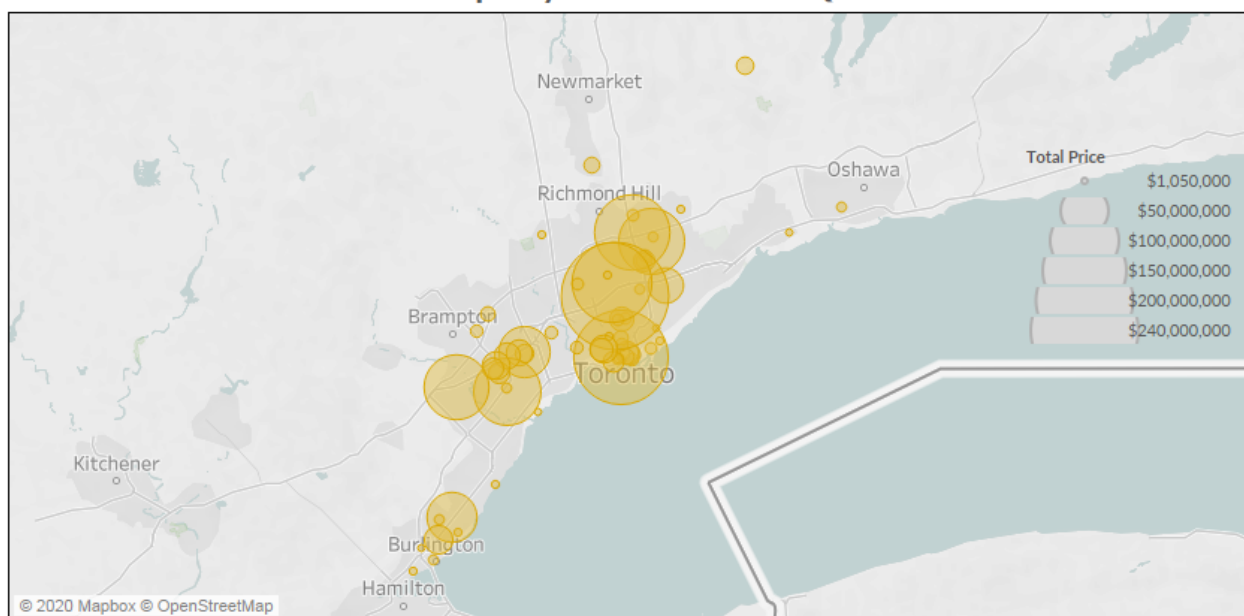
Office Transactions

Q4 2019 saw 65 office transactions worth \$1.3B, up +71% from Q3 2019 and up +91% from the same quarter last year.



Source: Altus Group

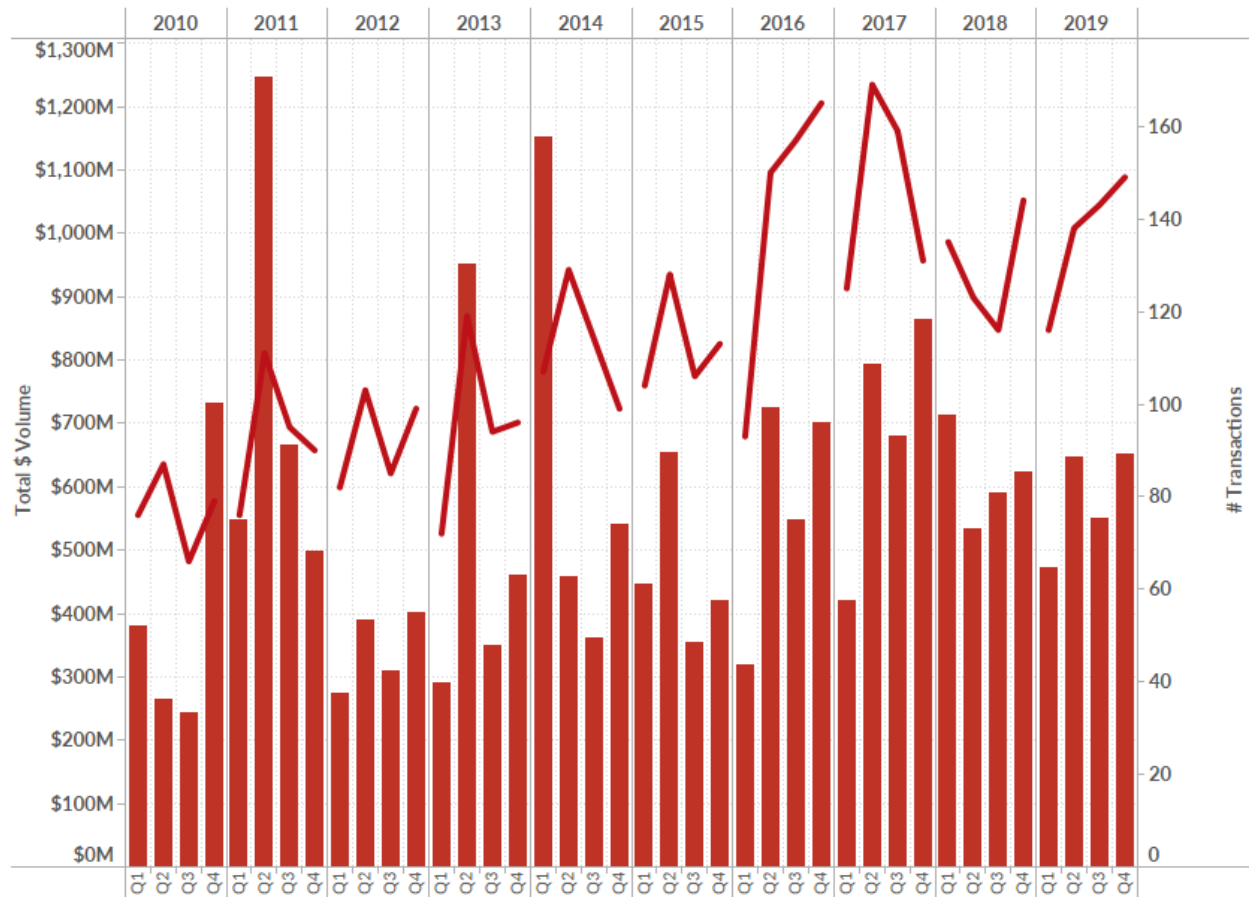
Office Property Transactions - Q4 2019



Retail Transactions

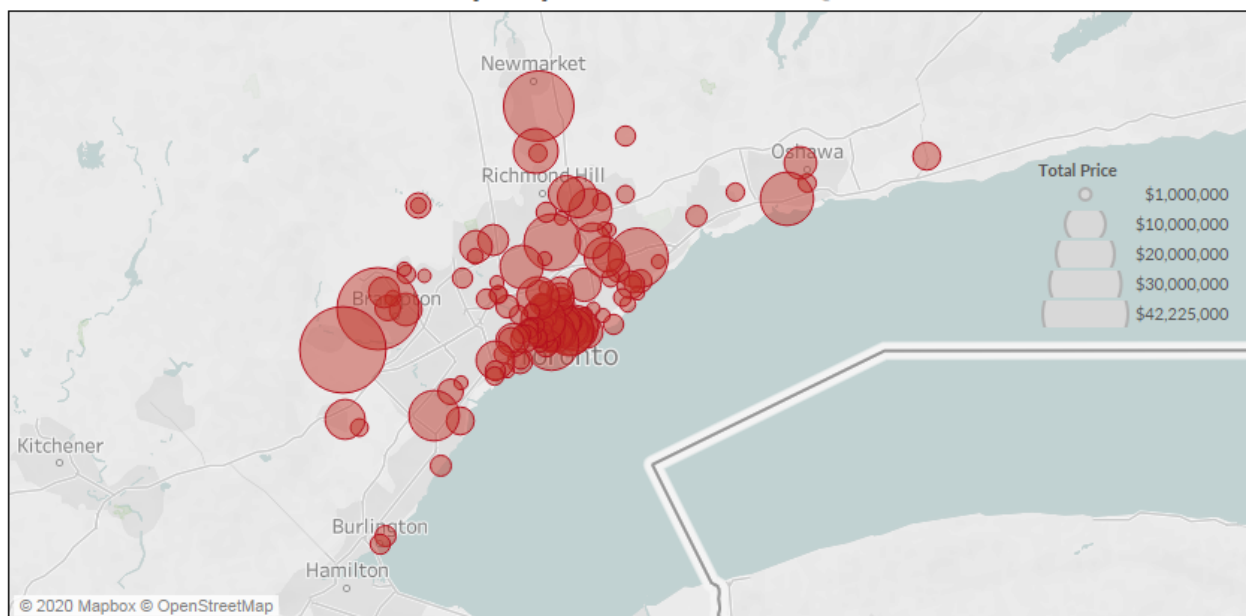
Q4 2019 saw 149 retail transactions worth \$652M, up +19% from Q3 2019 and up +5% from the same quarter last year.

Retail Property Transactions - Q1 2010 to Q4 2019



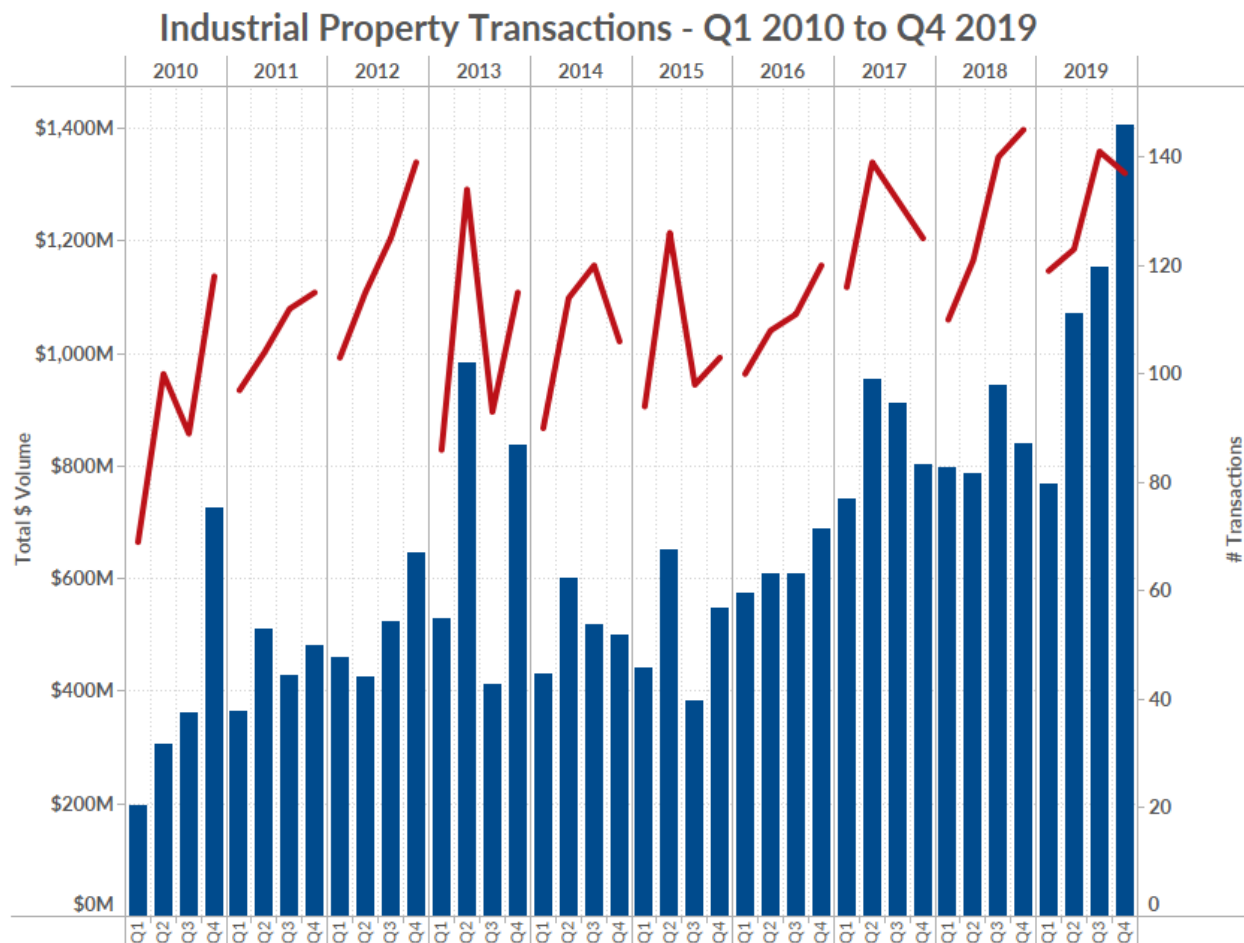
Source: Altus Group

Retail Property Transactions - Q4 2019



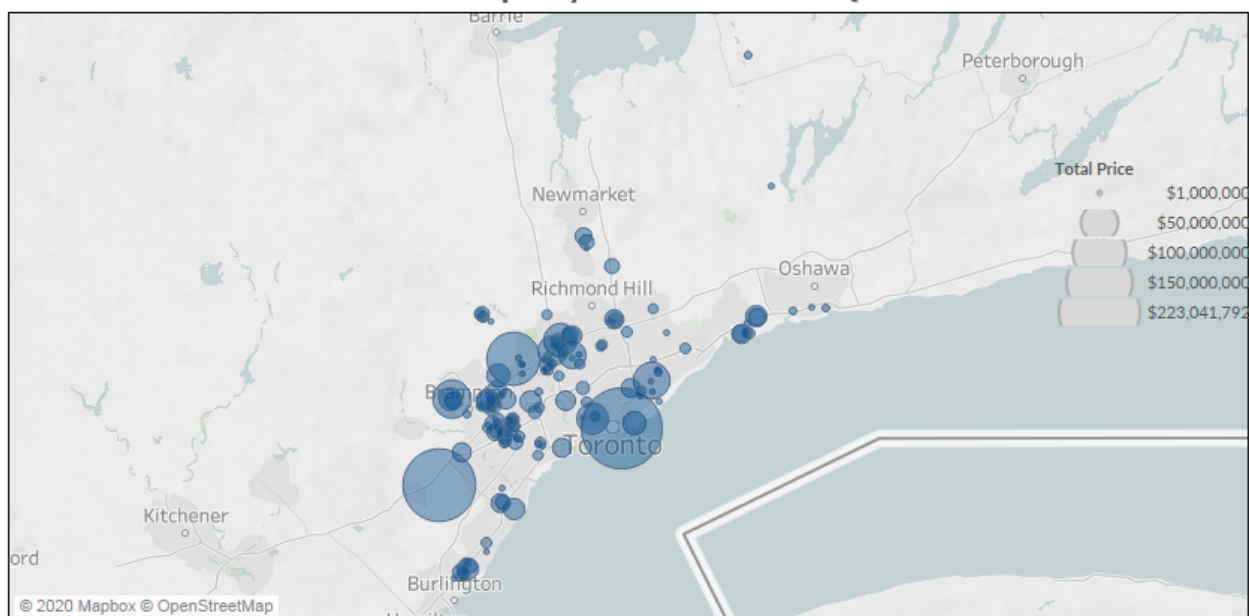
Industrial Transactions

Q4 2019 saw 137 industrial transactions worth \$1.4B, up +22% from Q3 2019 and up +67% from the same quarter last year.



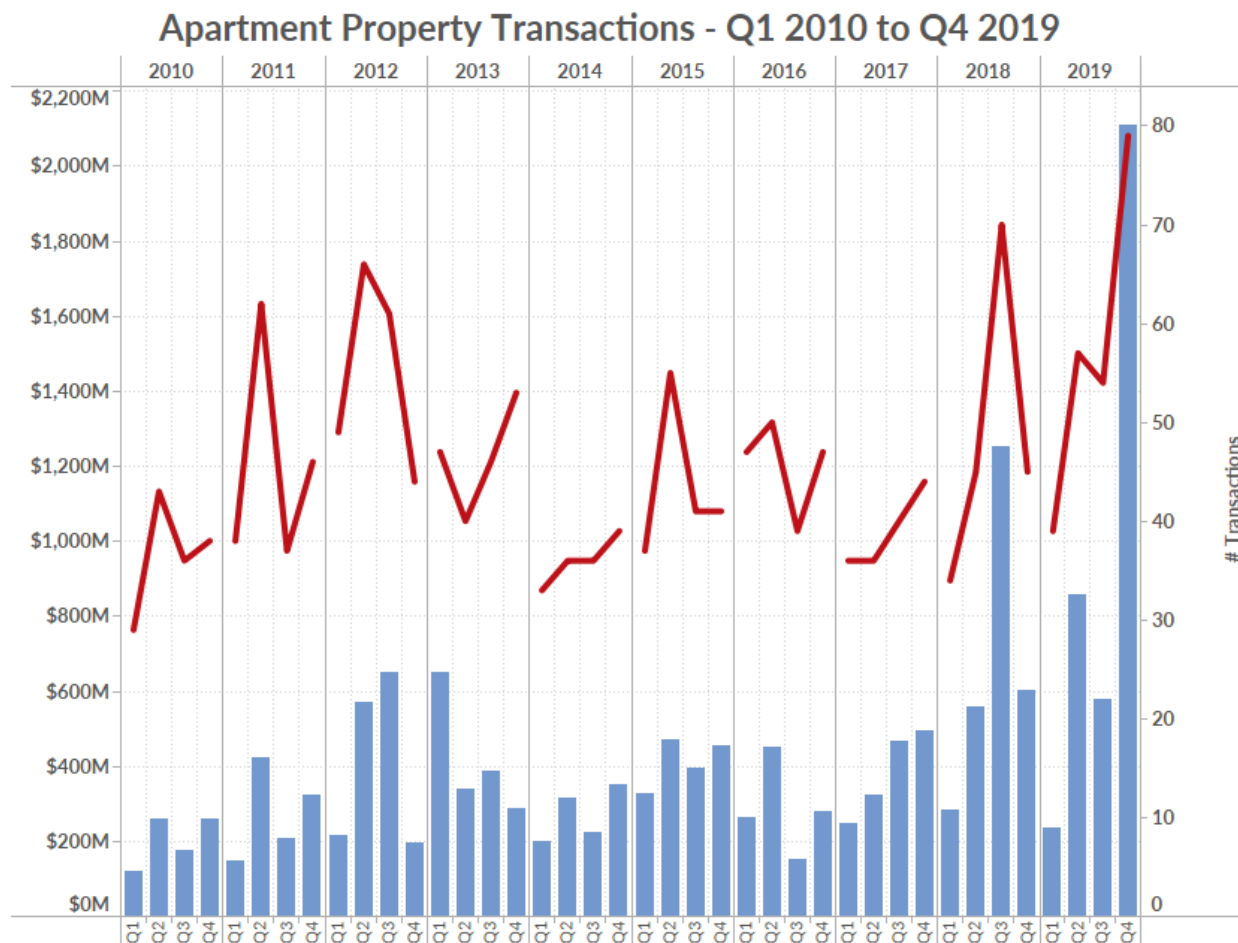
Source: Altus Group

Industrial Property Transactions - Q4 2019



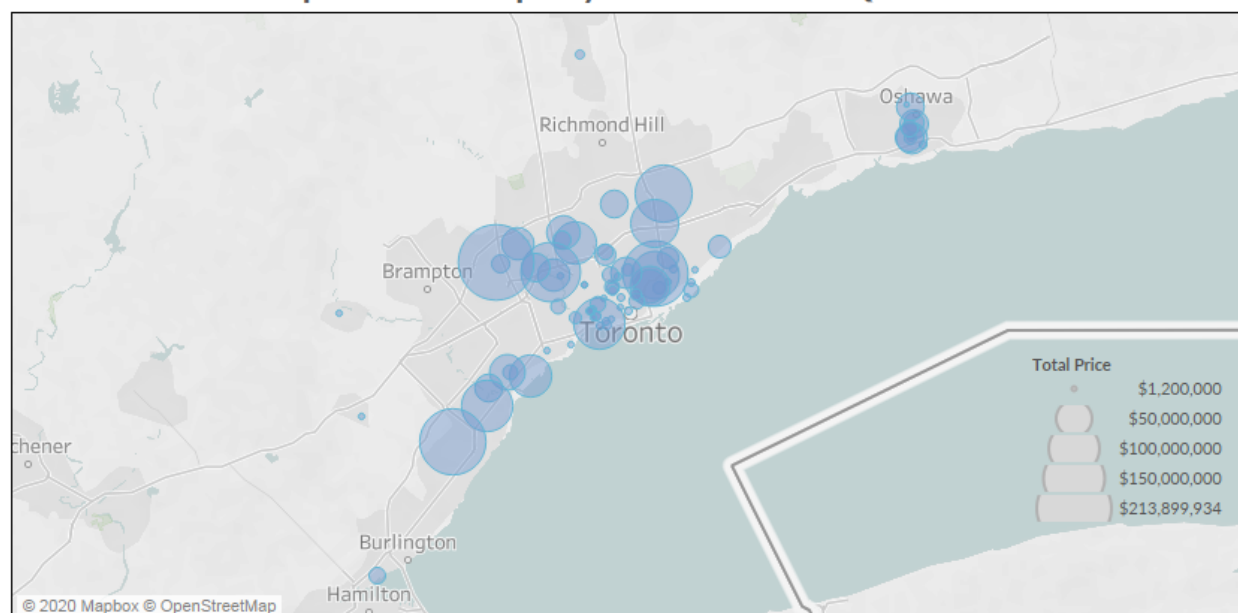
Apartment Transactions

Q4 2019 saw 79 apartment transactions worth \$2.1B, up +265% from Q3 2019 and up +250% from the same quarter last year.



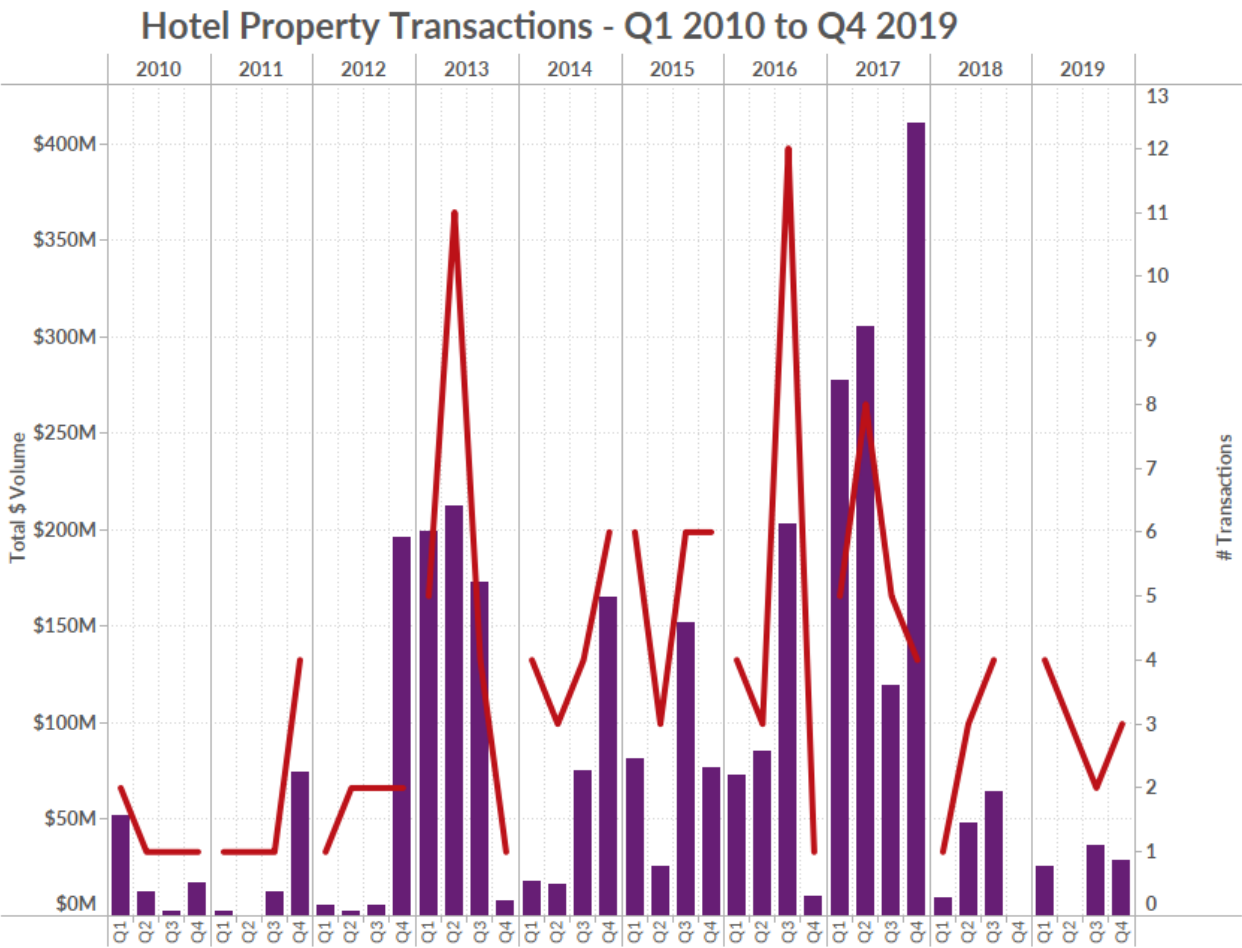
Source: Altus Group

Apartment Property Transactions - Q4 2019



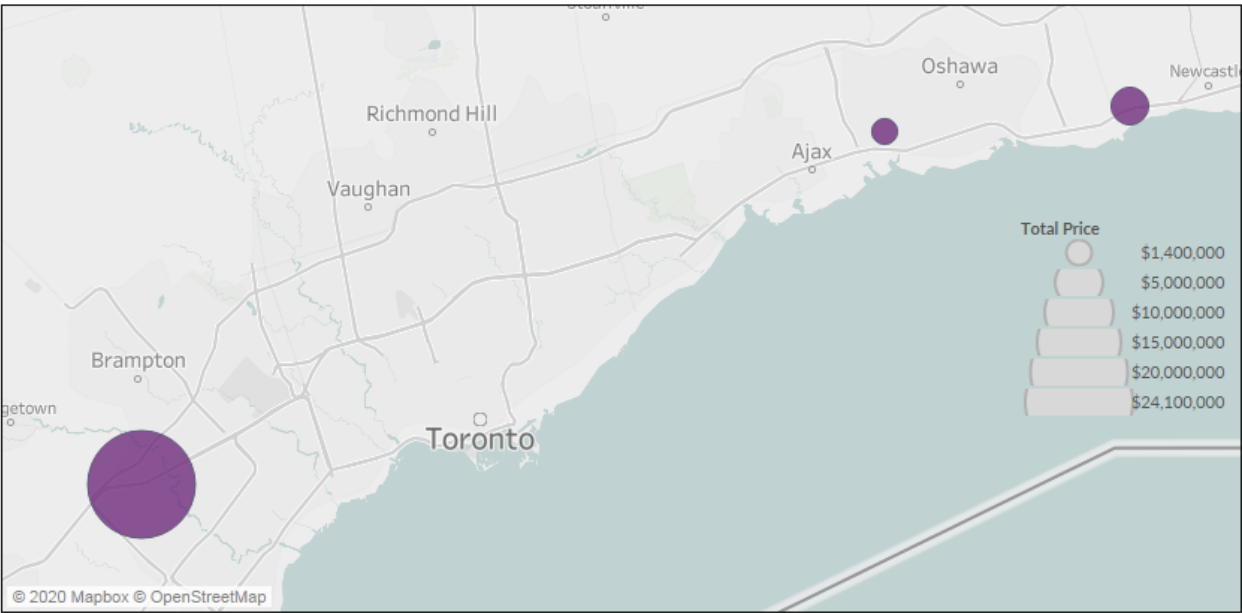
Hotel Transactions

Q4 2019 saw 3 hotel transactions worth \$28M, down -22% from Q3 2019 and up from the same quarter last year.



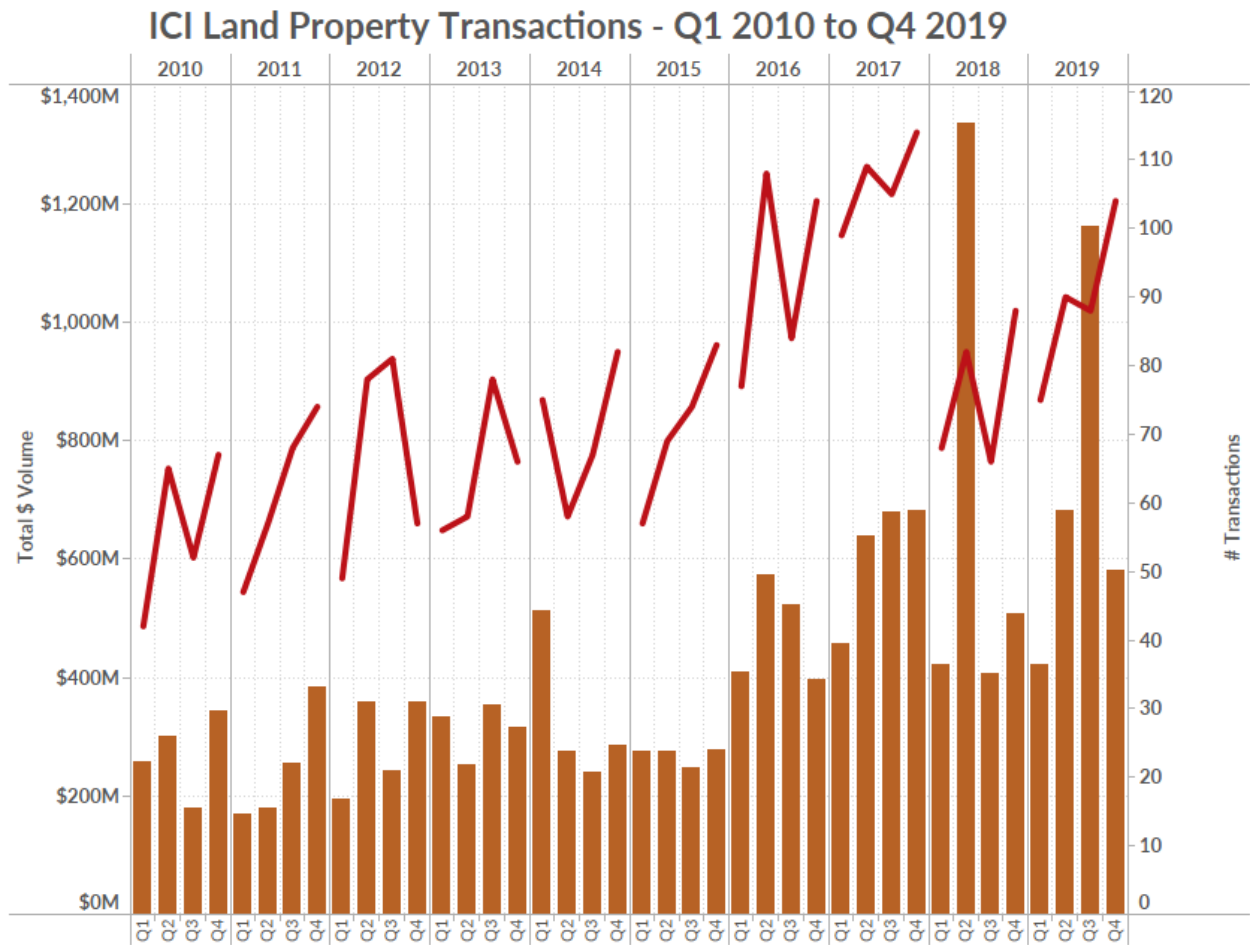
Source: Altus Group

Hotel Property Transactions - Q4 2019



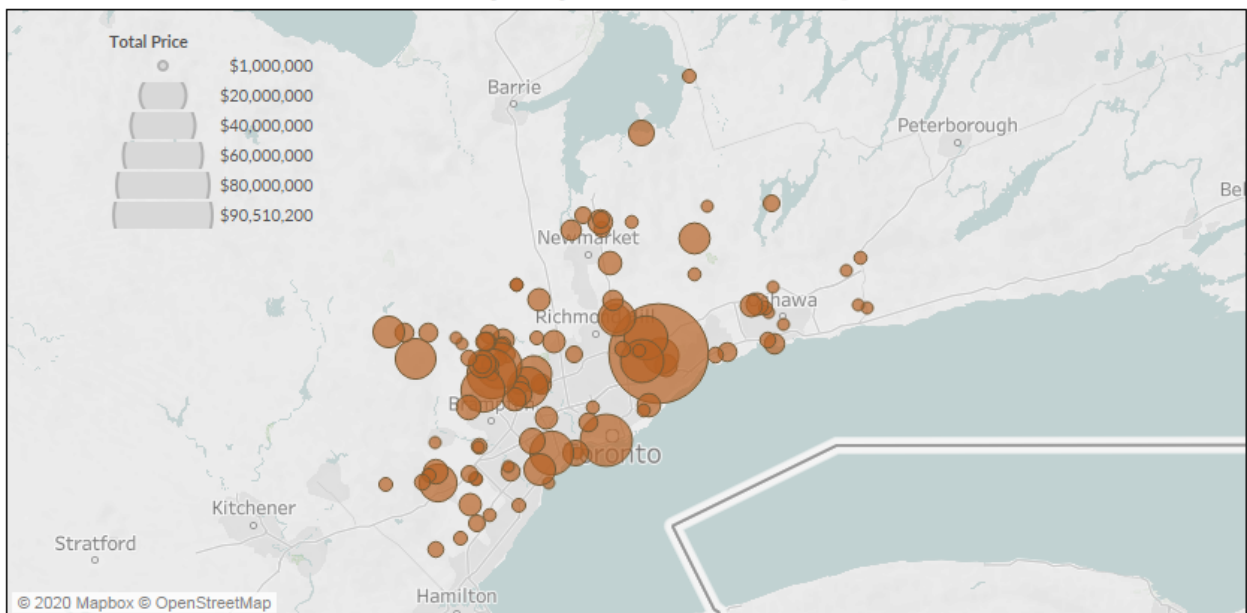
ICI Land Transactions

Q4 2019 saw 104 ICI land transactions worth \$579M, down -50% from Q3 2019 and up +14% from the same quarter last year.



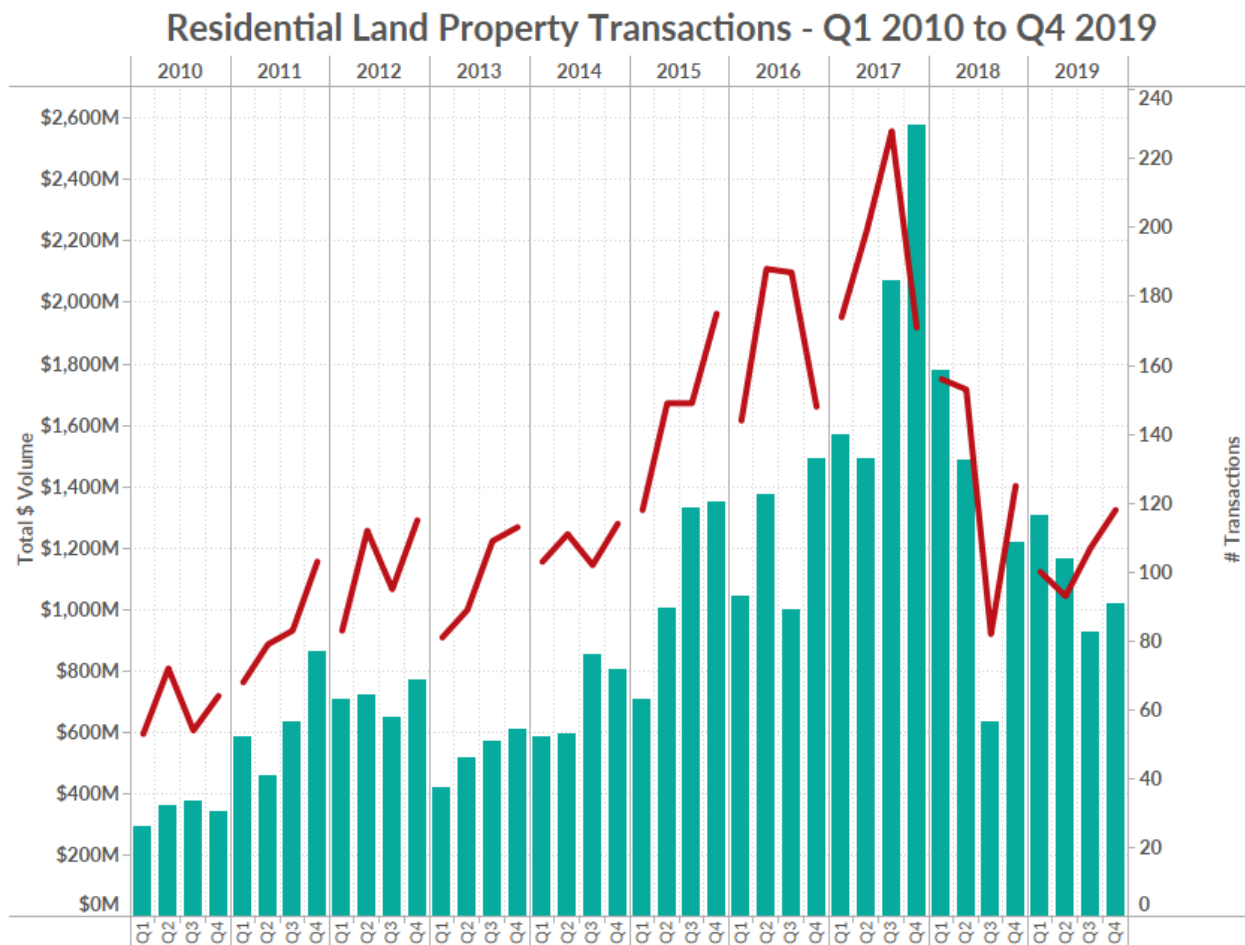
Source: Altus Group

ICI Land Property Transactions - Q4 2019



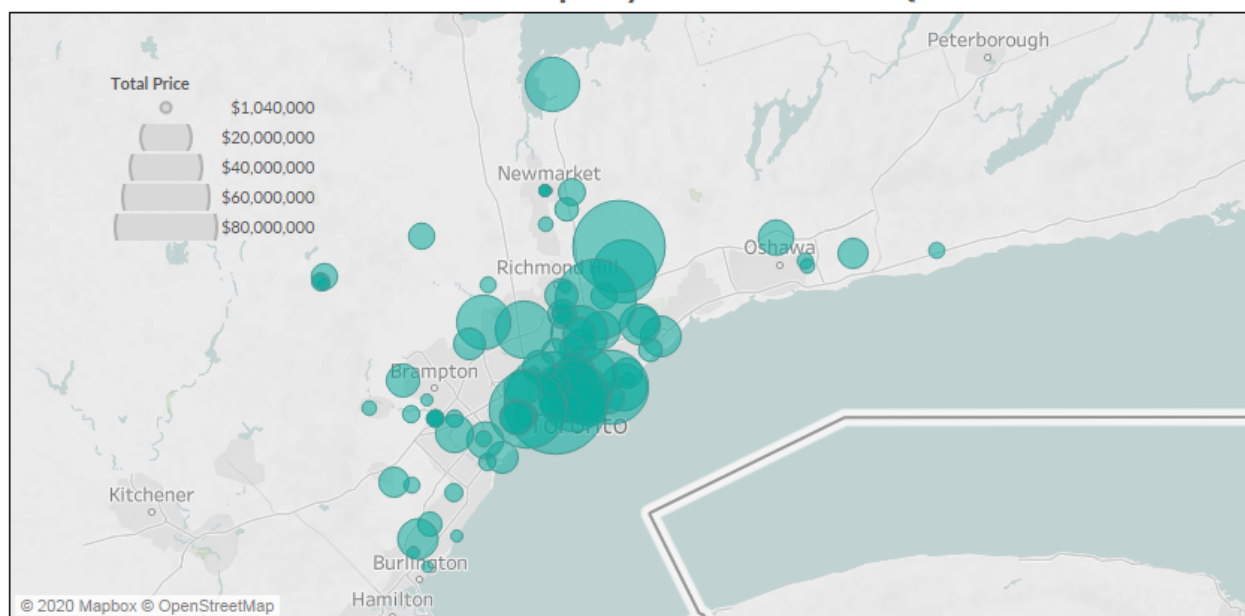
Residential Land Transactions

Q4 2019 saw 118 residential land transactions worth \$1.0B, up +10% from Q3 2019 and down -16% from the same quarter last year.



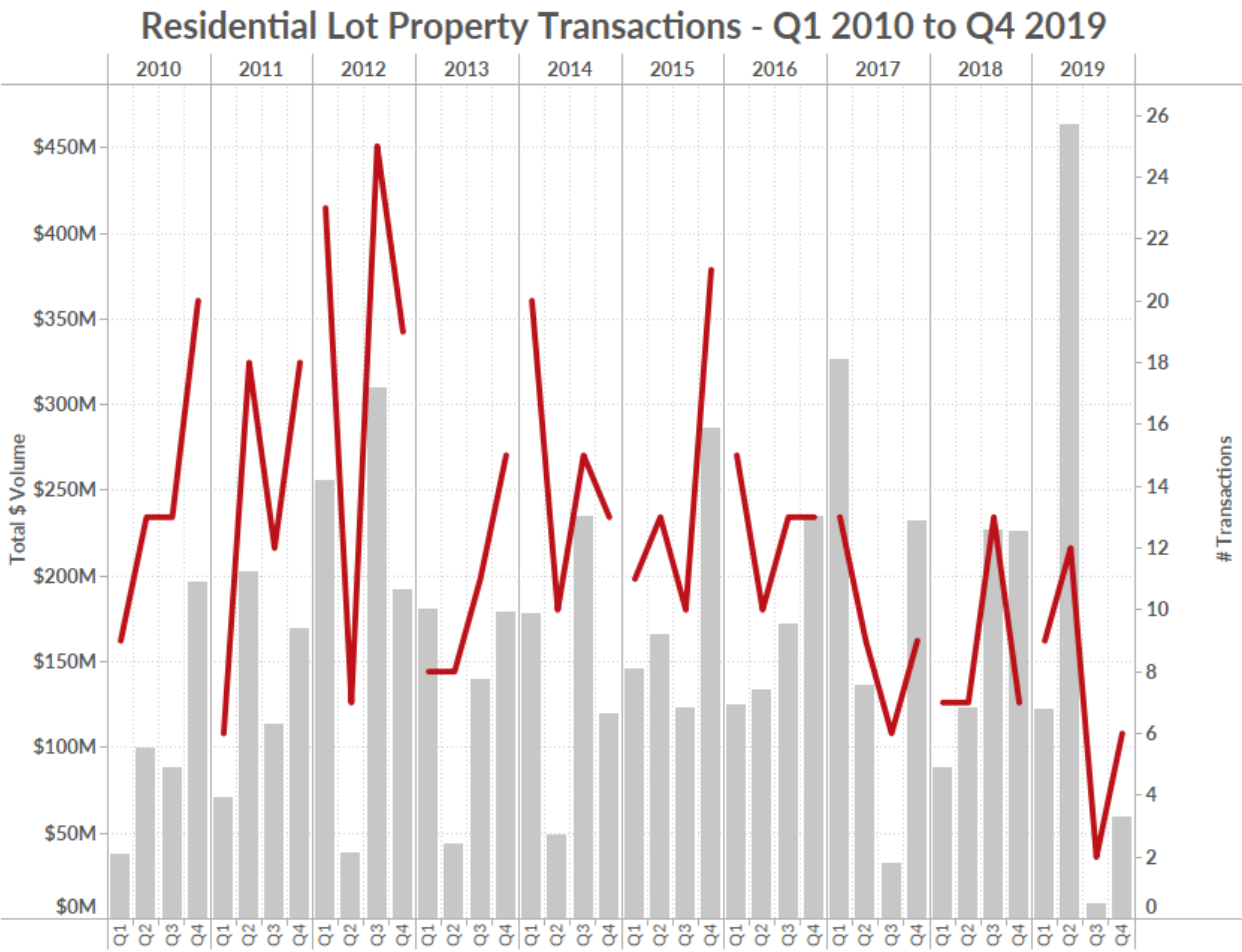
Source: Altus Group

Residential Land Property Transactions - Q4 2019



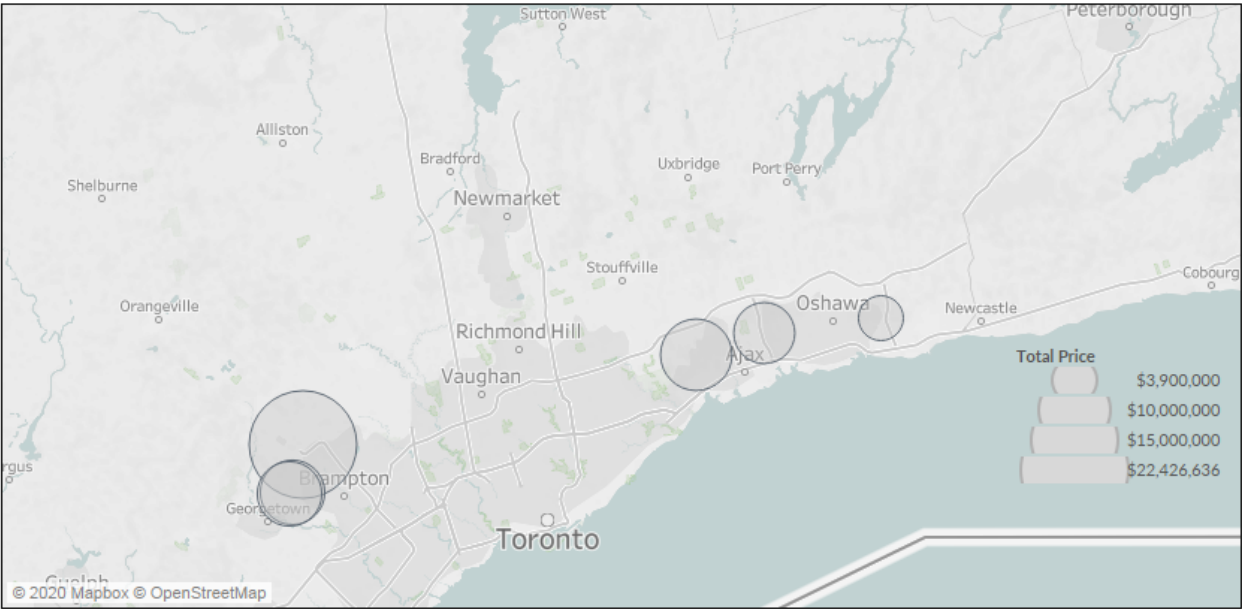
Residential Lots Transactions

Q4 2019 saw 6 residential lots transactions worth \$59M, up +587% from Q3 2019 and down -74% from the same quarter last year.



Source: Altus Group

Residential Lot Property Transactions - Q4 2019



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