
Edmonton Market Area Commercial 2019 Statistics

Data as of December 31, 2019

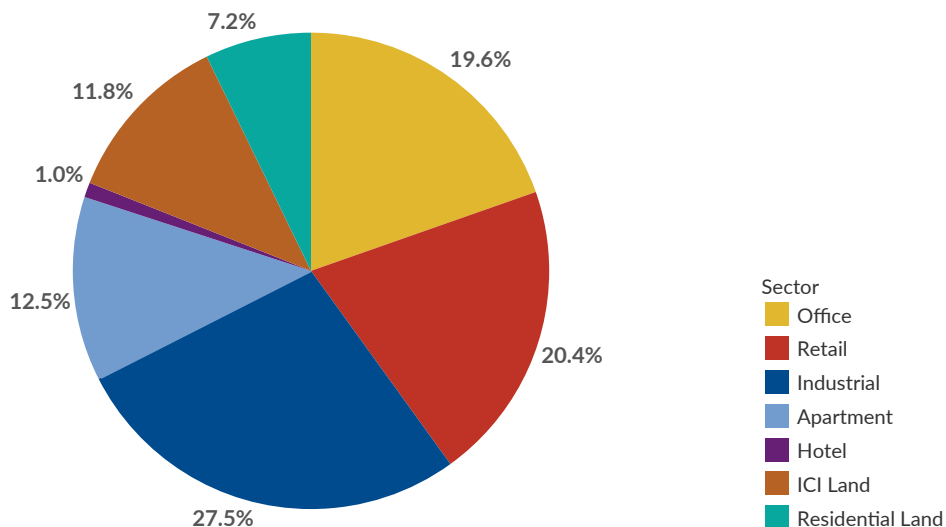


GEA Property Transactions

2019 registered a total of 489 transactions worth \$3.3B, down -13% from the previous year. Industrial was the most active sector at 28% of activity.

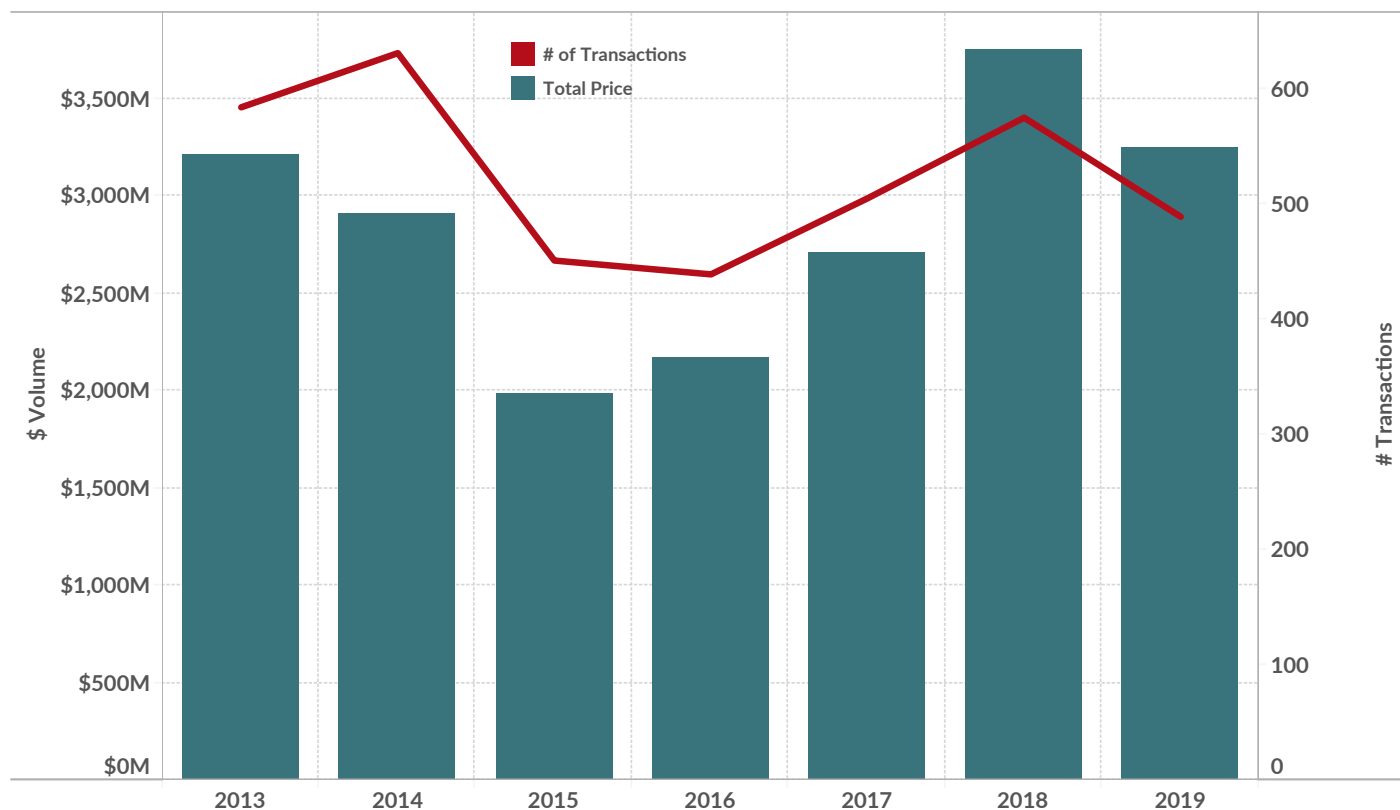


2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Year



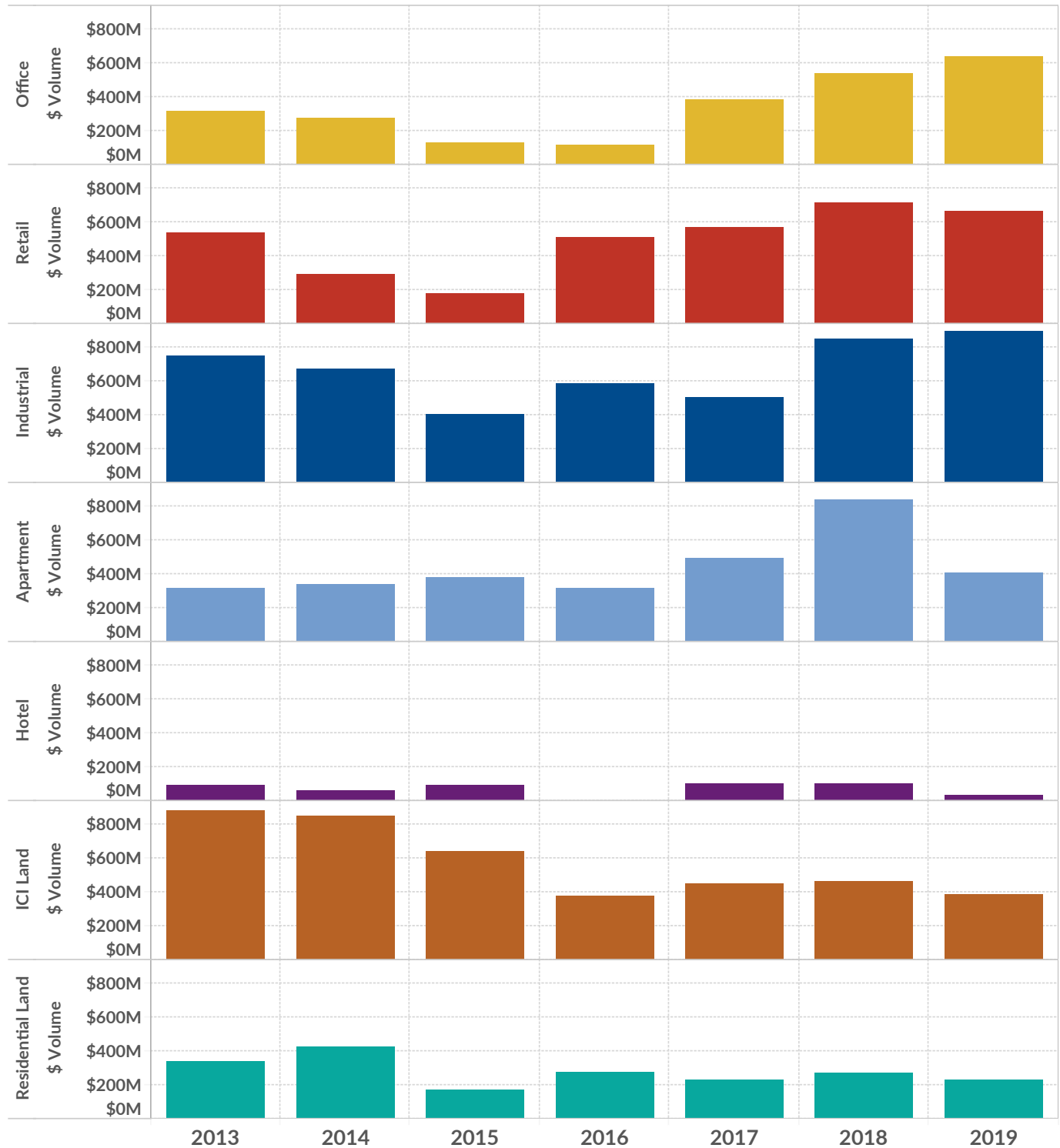
Source: Altus Group

Property Transactions by Quarter and Sector

2019 saw an increase in the Office and Industrial sectors and a decrease in Retail, Apartment, Hotel, ICI Land, and Residential Land.



Property Transactions - Total \$ Volume by Year & Sector



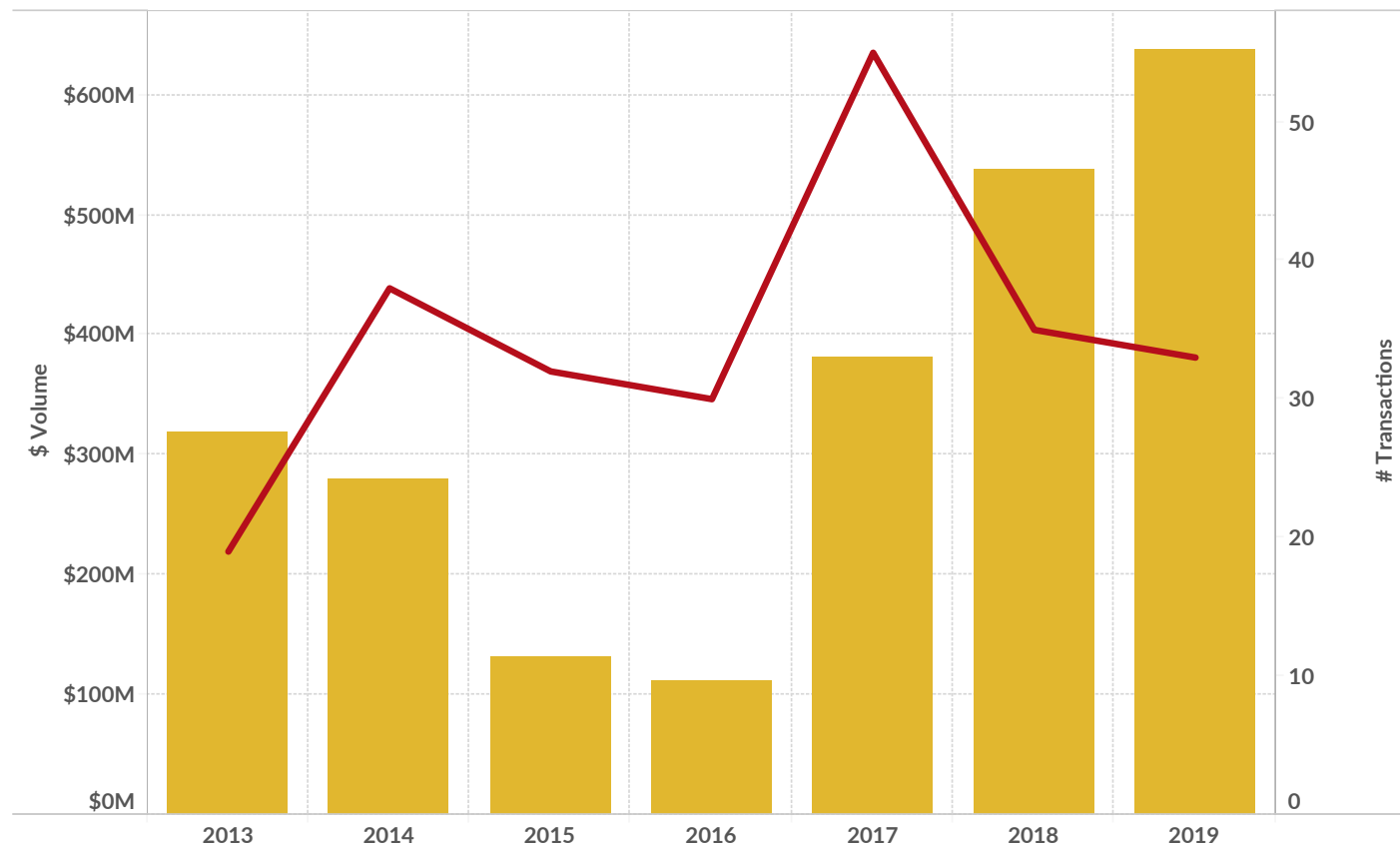
Source: Altus Group

Office Transactions

2019 saw 33 office transactions worth \$638M, up +19% from 2018.

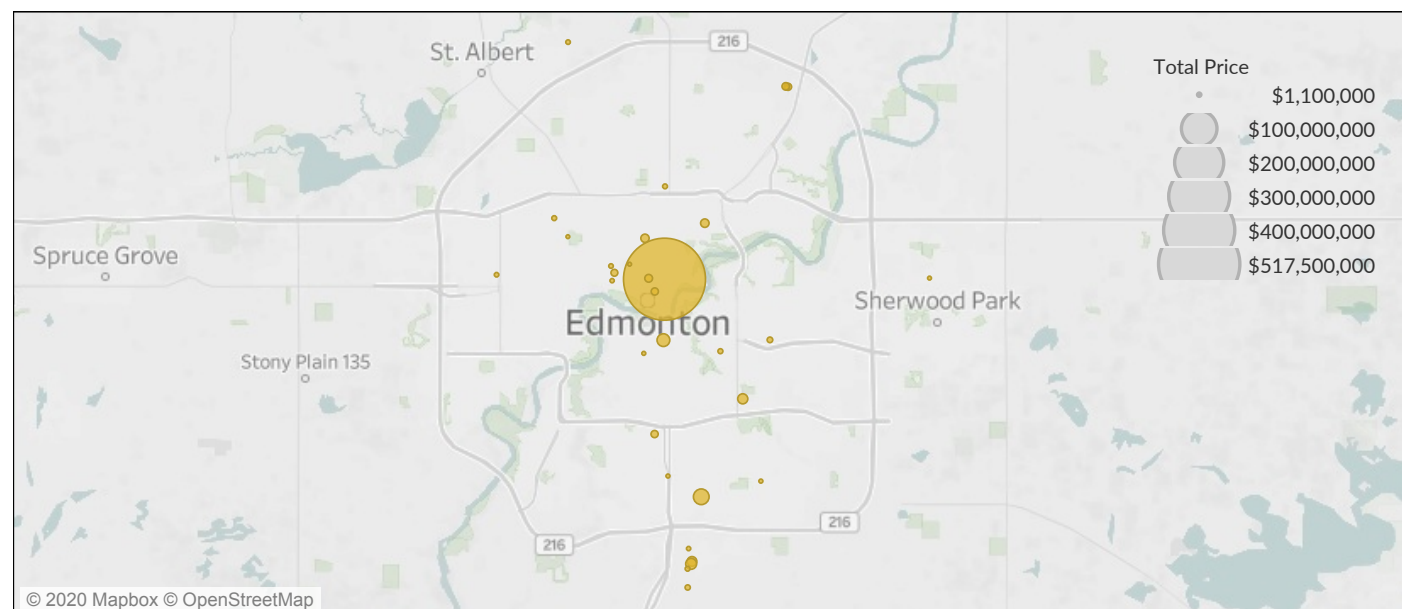


Office Property Transactions - 2013 to 2019



Source: Altus Group

Office Property Transactions - 2019

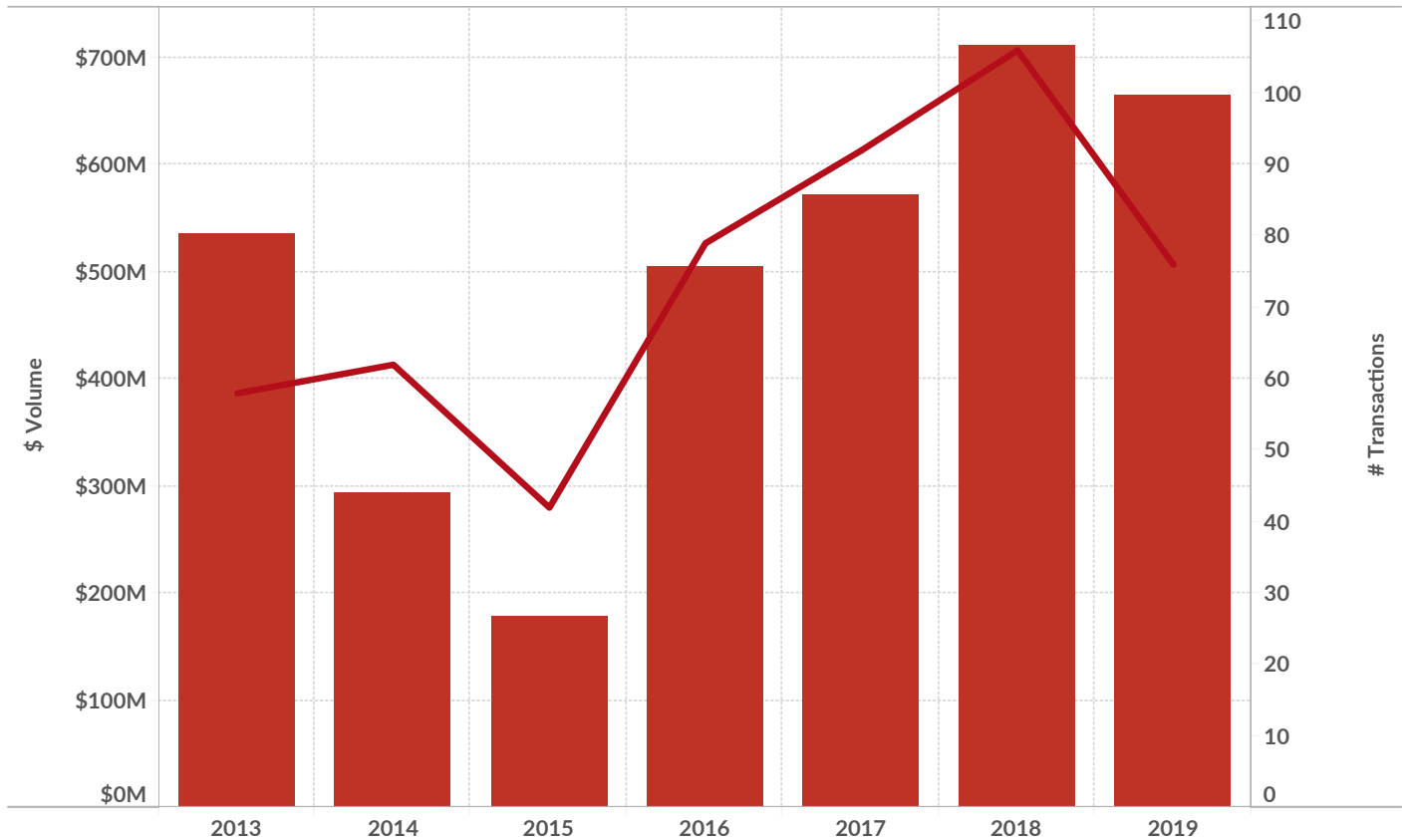


Retail Transactions

2019 saw 76 retail transactions worth \$664M, down -6% from 2018.

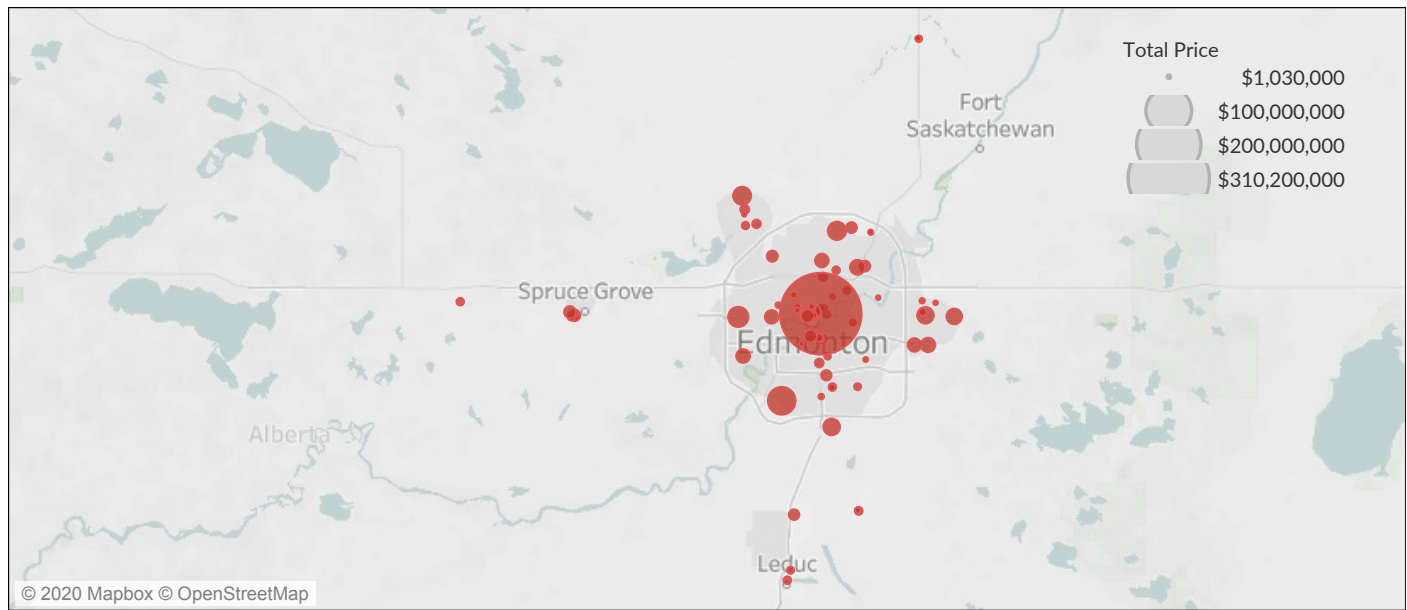


Retail Property Transactions - 2013 to 2019



Source: Altus Group

Retail Property Transactions - 2019

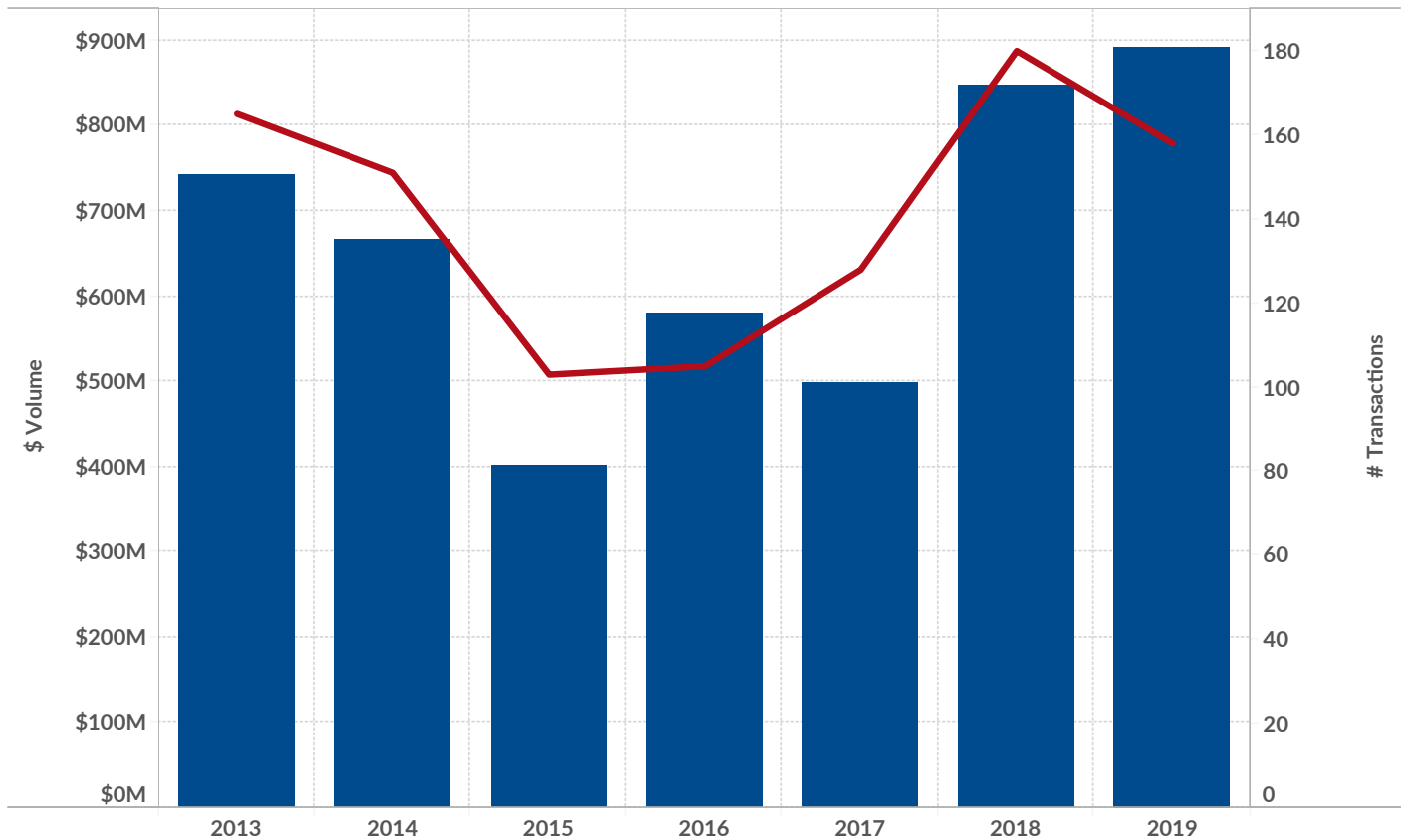


Industrial Transactions

2019 saw 158 industrial transactions worth \$892M, up +6% from 2018.

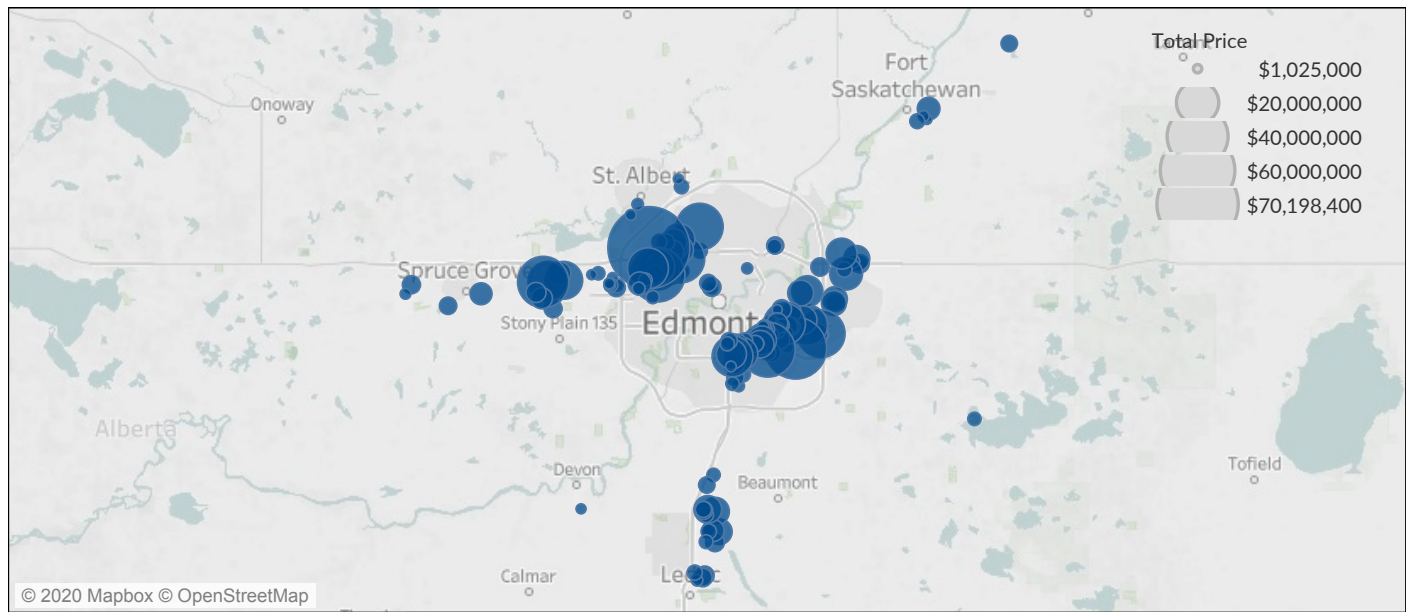


Industrial Property Transactions - 2013 to 2019



Source: Altus Group

Industrial Property Transactions - 2019

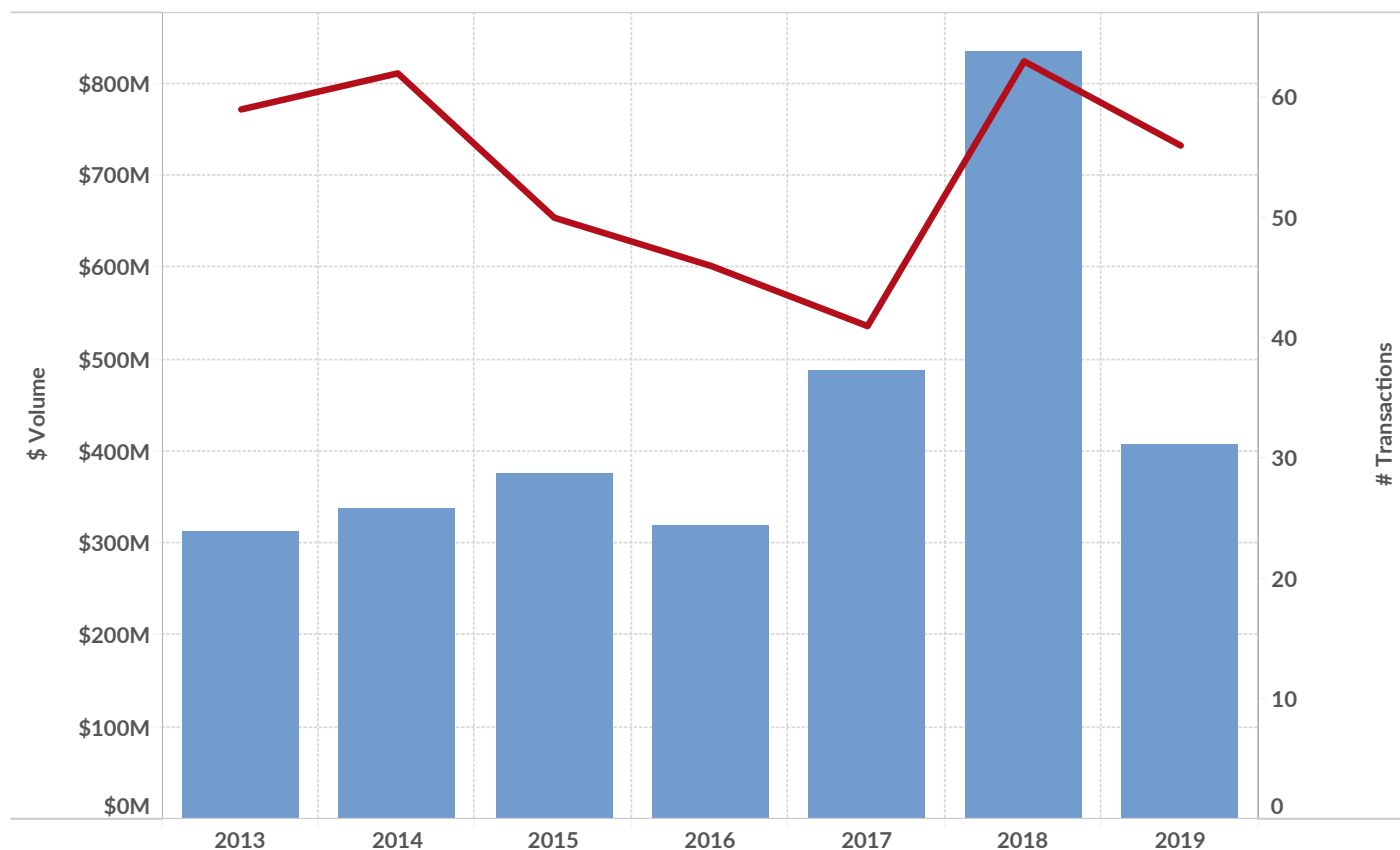


Apartment Transactions

2019 saw 56 apartment transactions worth \$407M, down -51% from 2018.

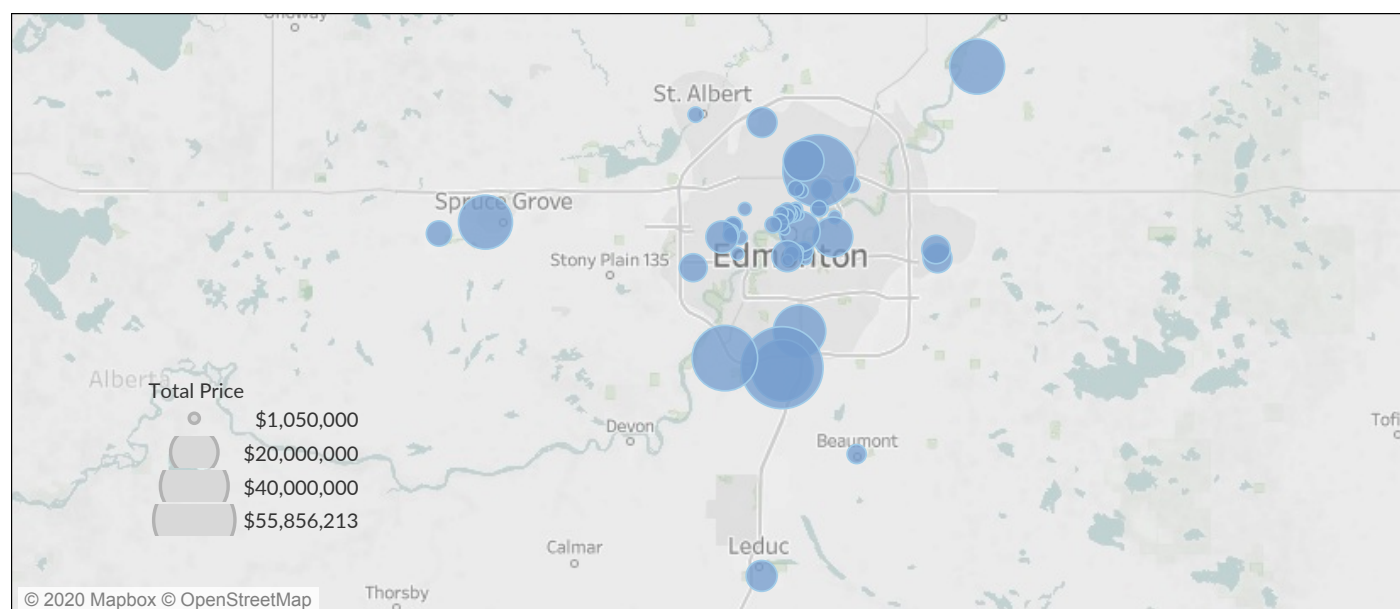


Apartment Property Transactions - 2013 to 2019



Source: Altus Group

Apartment Property Transactions - 2019



Hotel Transactions

2019 saw 4 hotel transactions worth \$32M, down -67% from 2018.

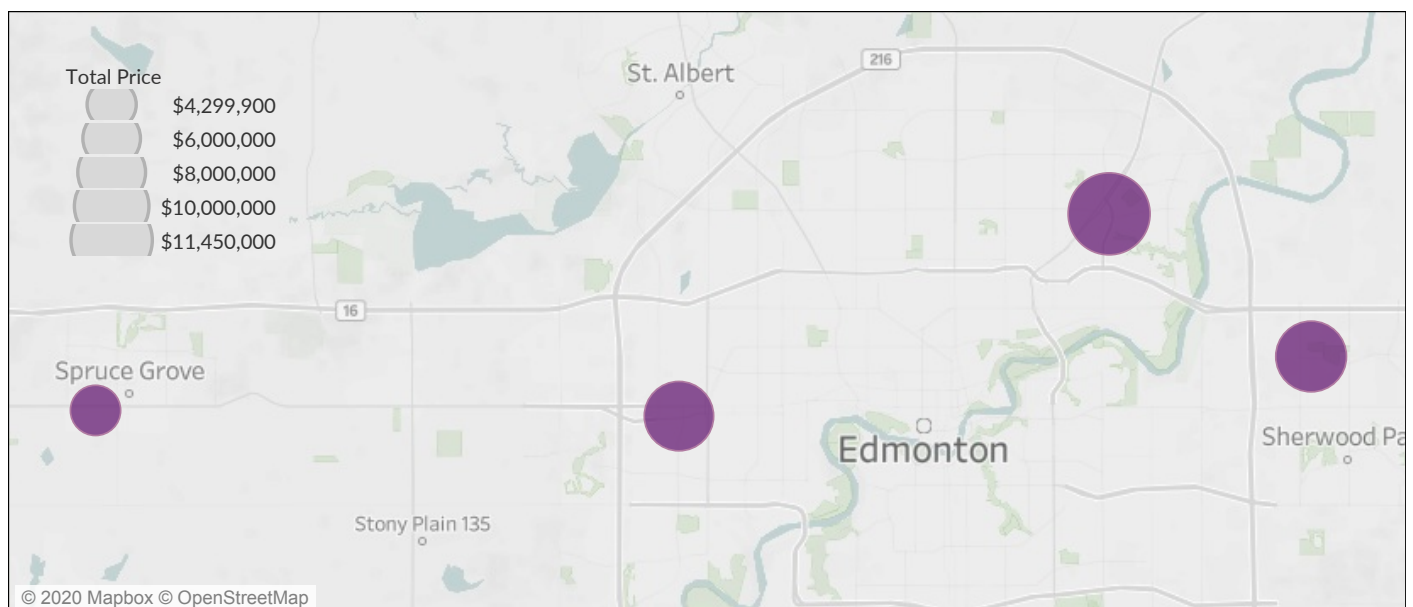


Hotel Property Transactions - 2013 to 2019



Source: Altus Group

Hotel Property Transactions - 2019

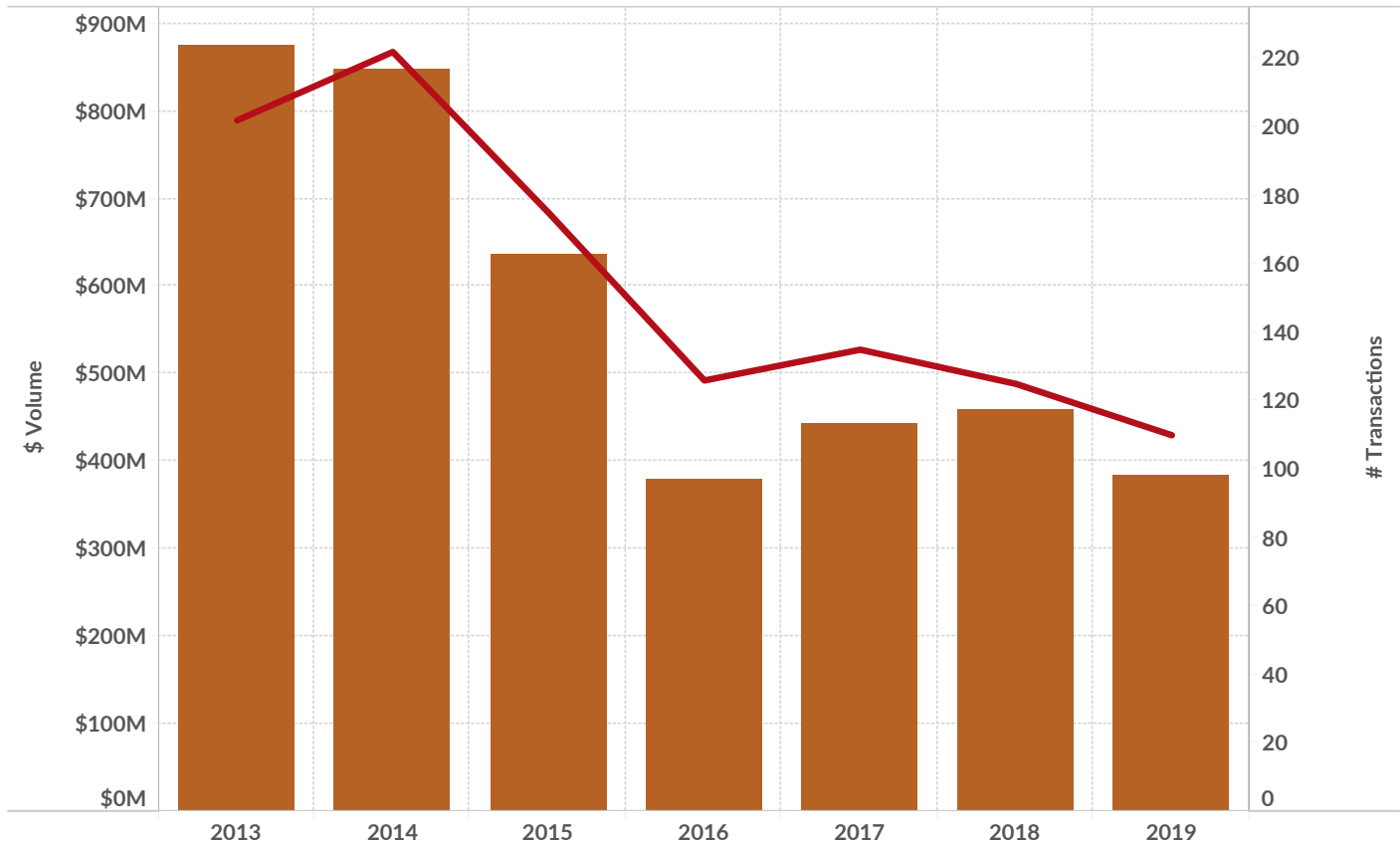


ICI Land Transactions

2019 saw 110 ICI land transactions worth \$383M, down -16% from 2018.

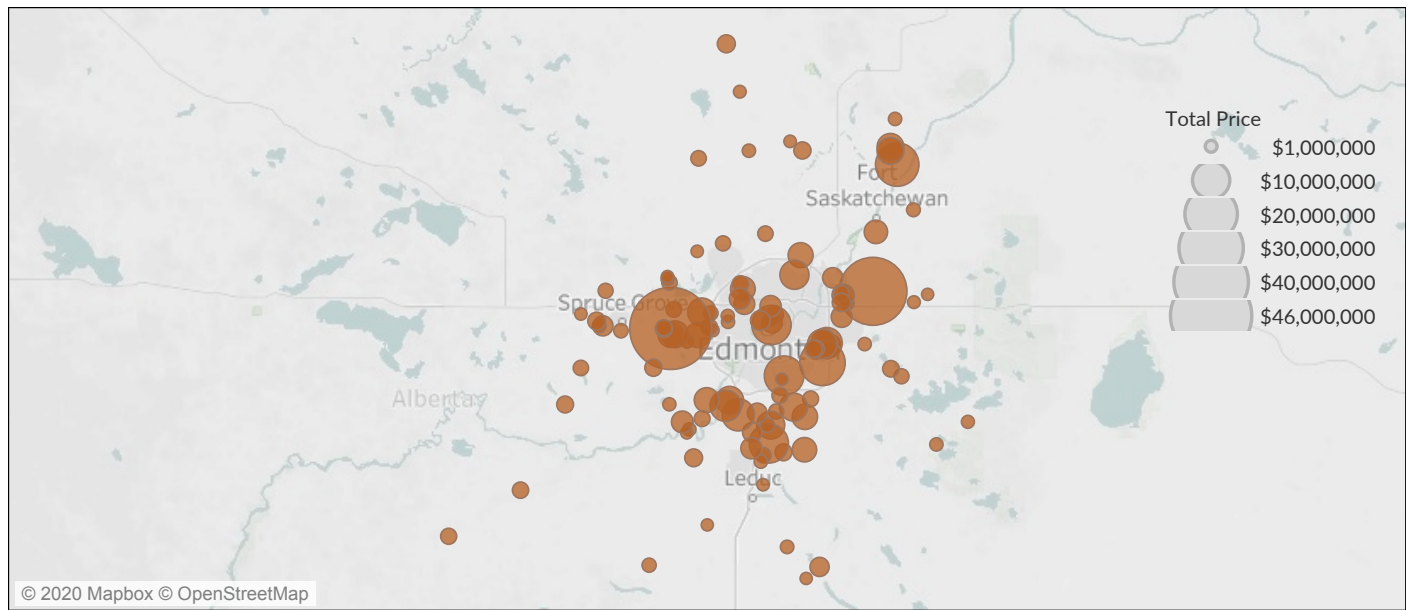


ICI Land Property Transactions - 2013 to 2019



Source: Altus Group

ICI Land Property Transactions - 2019

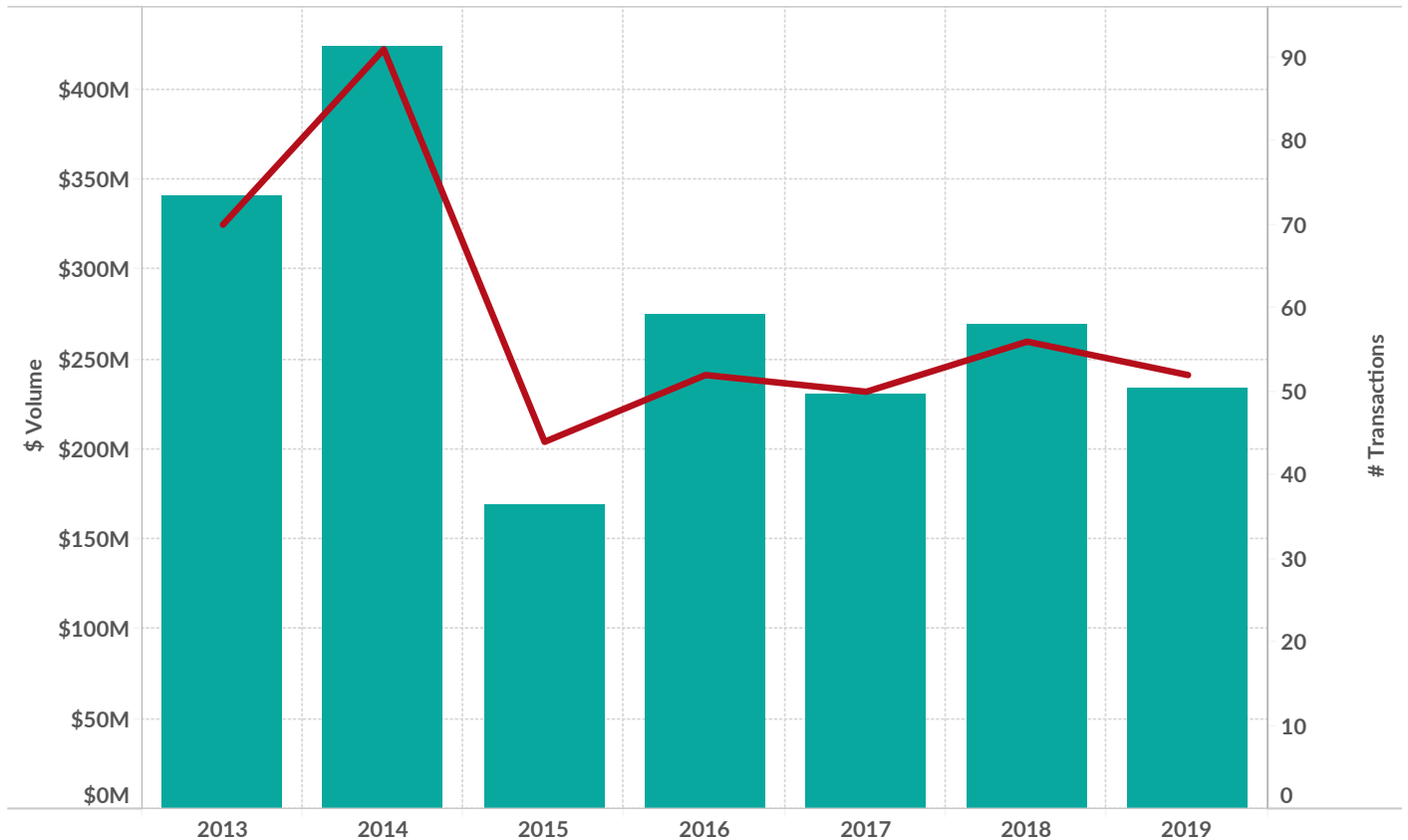


Residential Land Transactions

2019 saw 52 residential land transactions worth \$234M, down -13% from 2018.

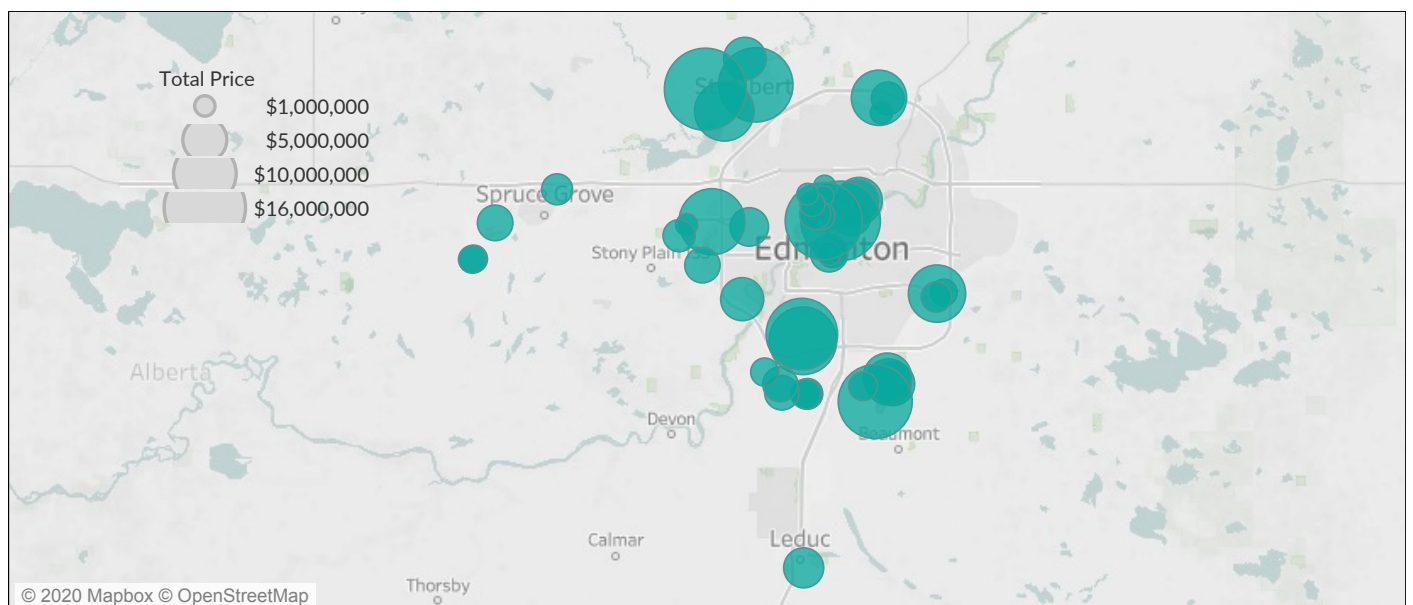


Residential Land Property Transactions - 2013 to 2019



Source: Altus Group

Residential Land Property Transactions - 2019



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