Edmonton Market Area Commercial Q4 2019 Statistics

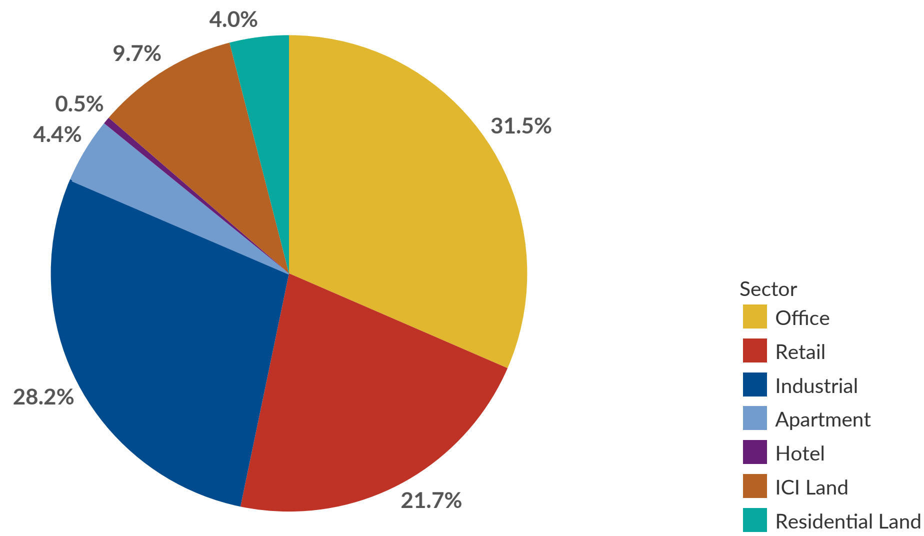
Data as of December 31, 2019

Altus Group

GEA Property Transactions

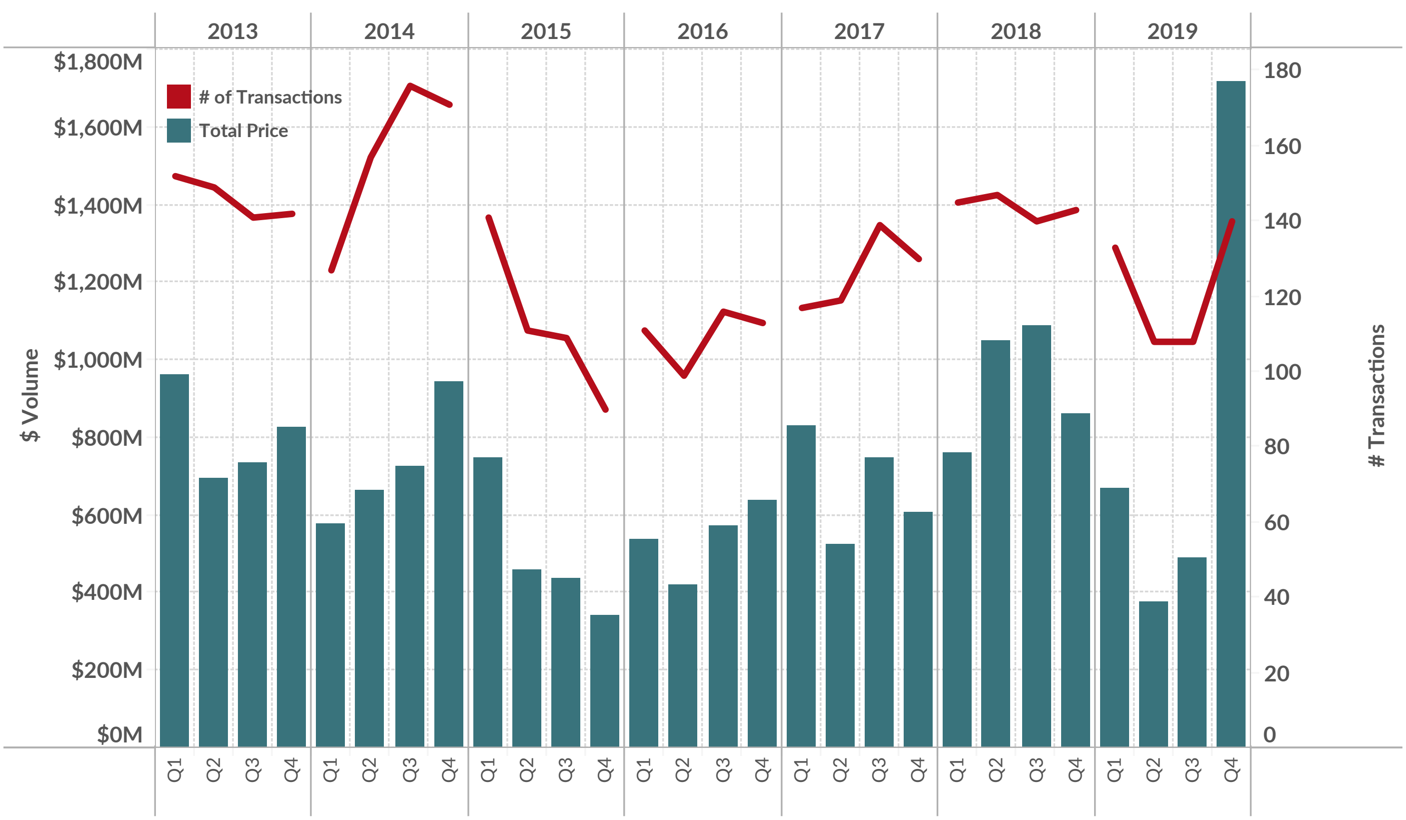
Q4 2019 registered a total of 140 transactions worth $1.7B, up +251% from the previous quarter. Office was the most active sector at 32% of activity.

Q4 2019 Property Transactions - Total $ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

Q4 2019 saw an increase in the Office, Retail, Industrial, Apartment, ICI Land and Residential Land sectors and a decrease in Hotel.

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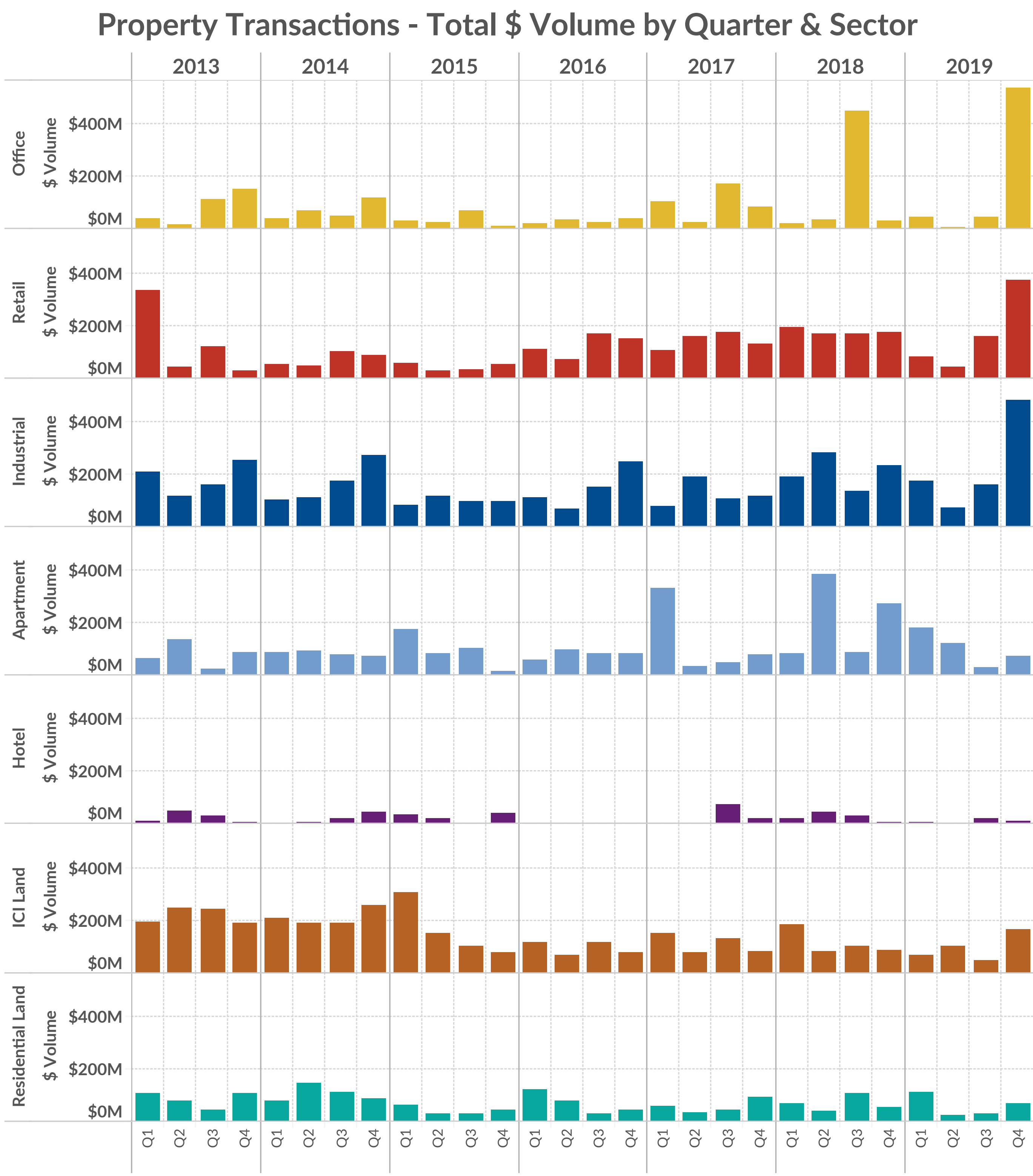

Source: Altus Group

Office Transactions

Q4 2019 saw 9 office transactions worth $542M, up +1,153% from Q3 2019 and up +1,656% from the same quarter last year.

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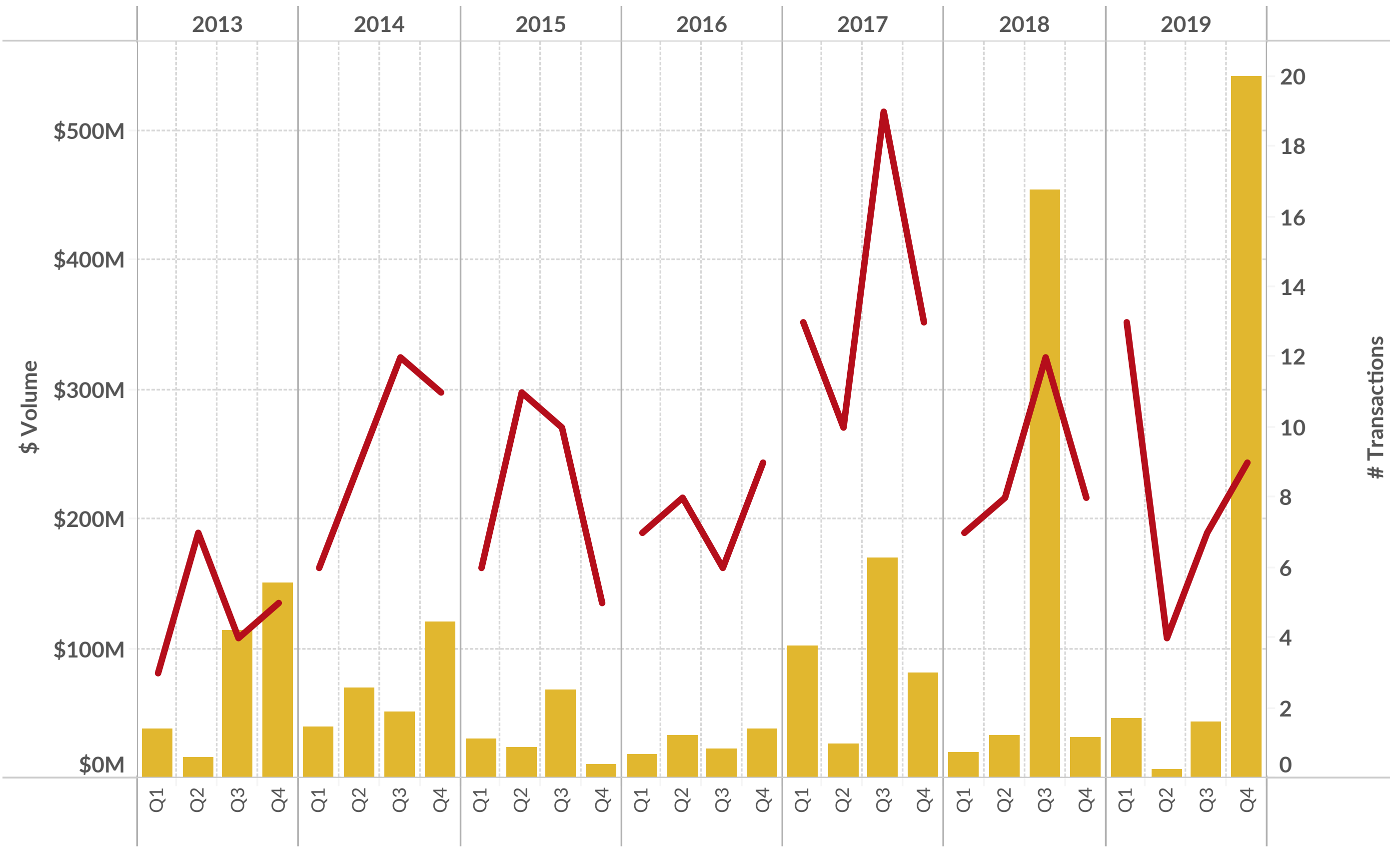
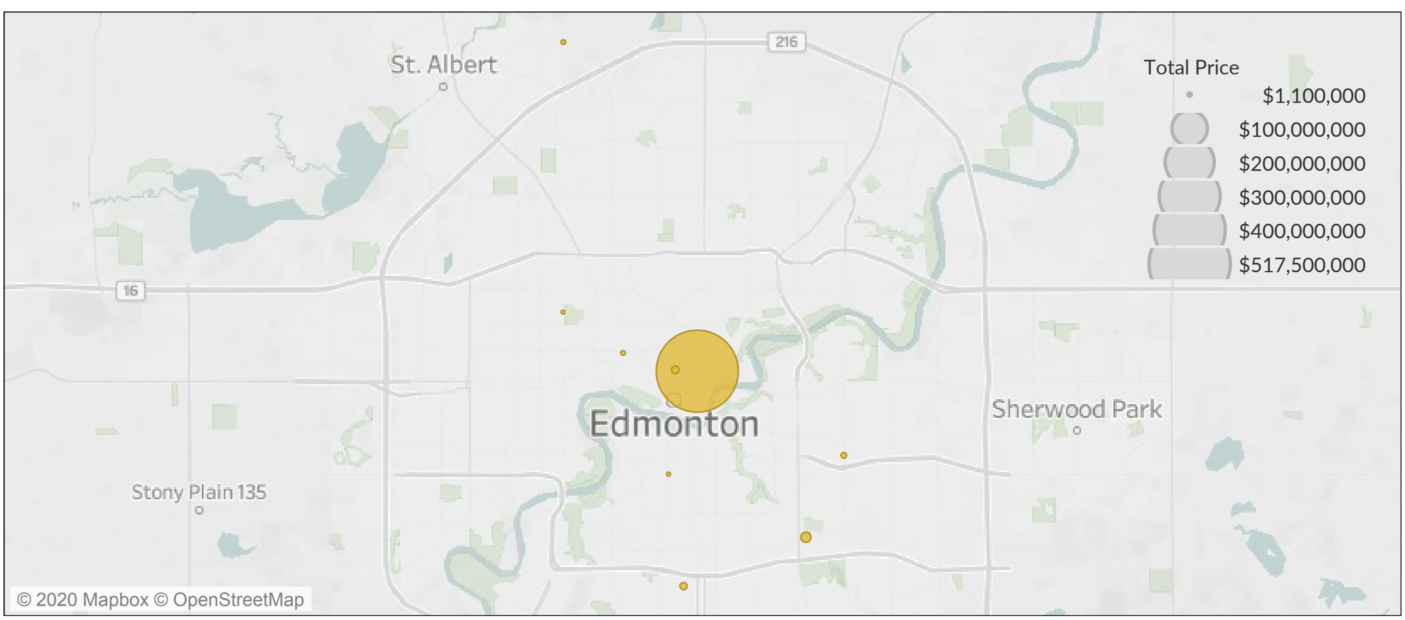
Office Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

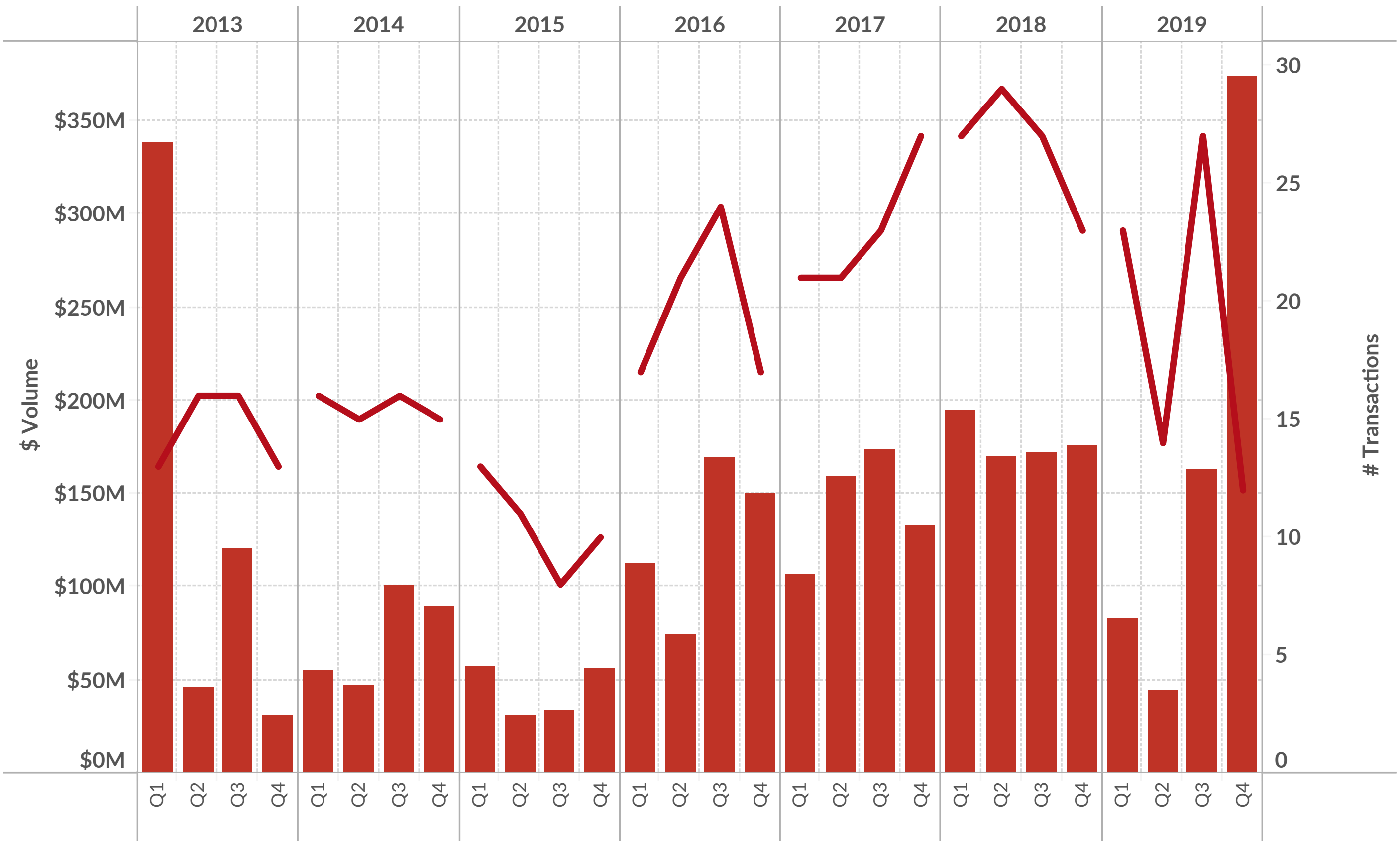
Office Property Transactions - Q4 2019



Retail Transactions

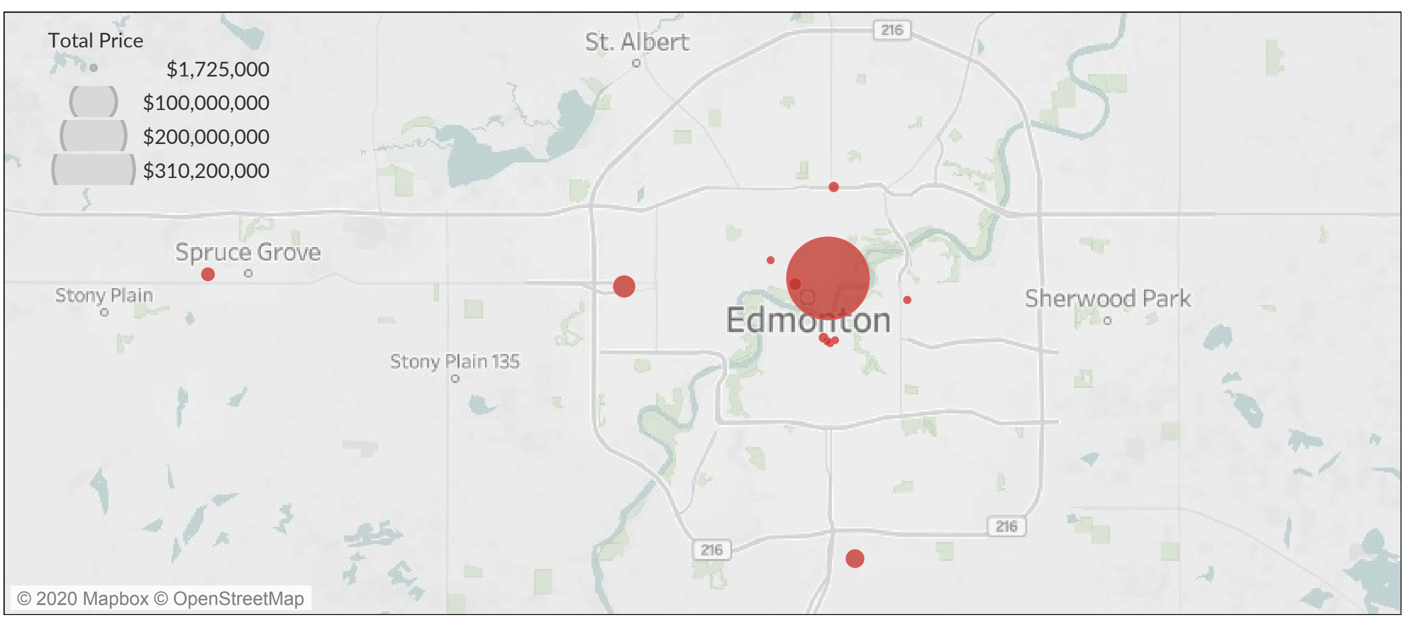
Q4 2019 saw 12 retail transactions worth $374M, up +129% from Q3 2019 and up +113% from the same quarter last year.

Retail Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

Retail Property Transactions - Q4 2019



Industrial Transactions

Q4 2019 saw 58 industrial transactions worth $485M, up +203% from Q3 2019 and up +108% from the same quarter last year.

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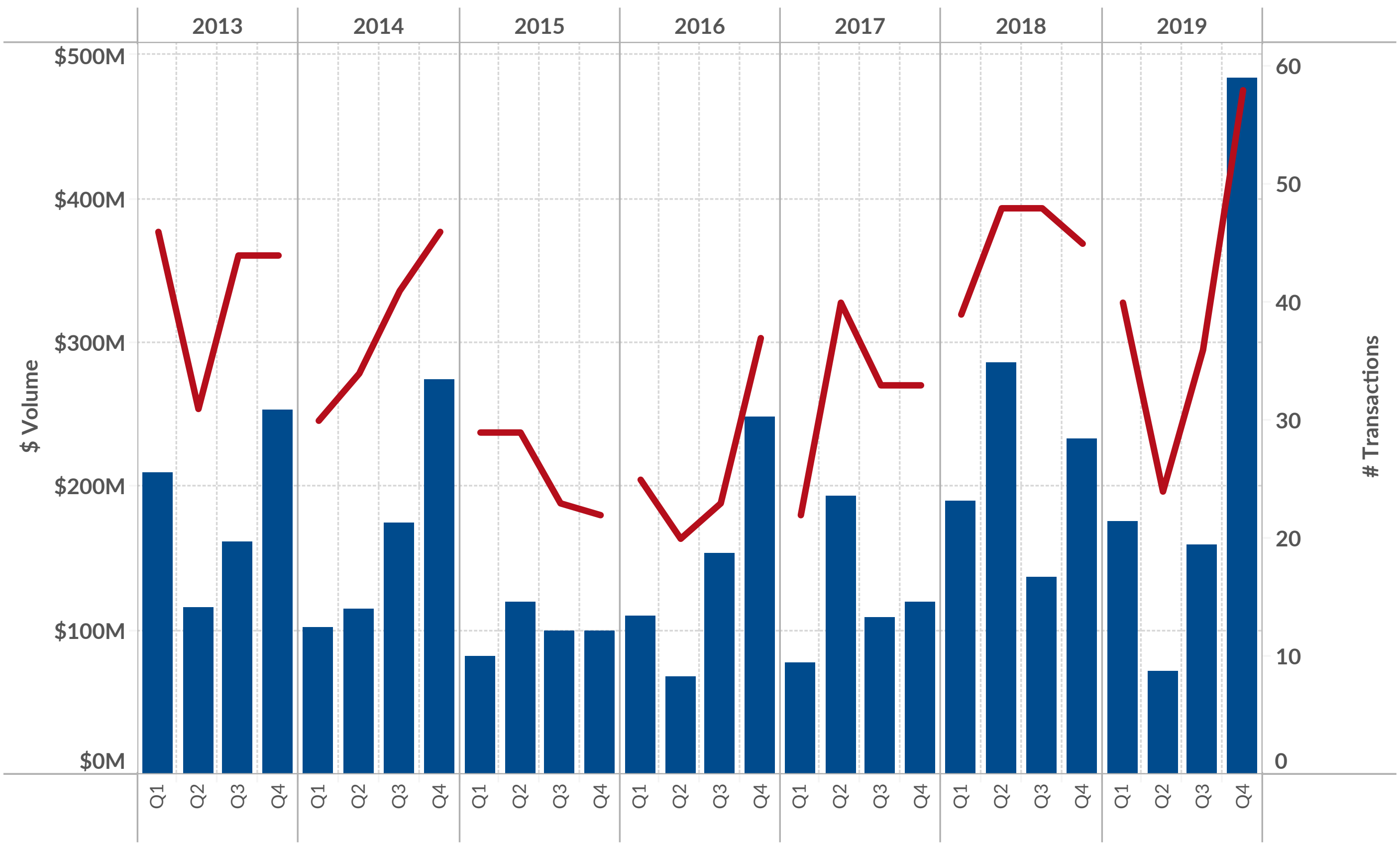
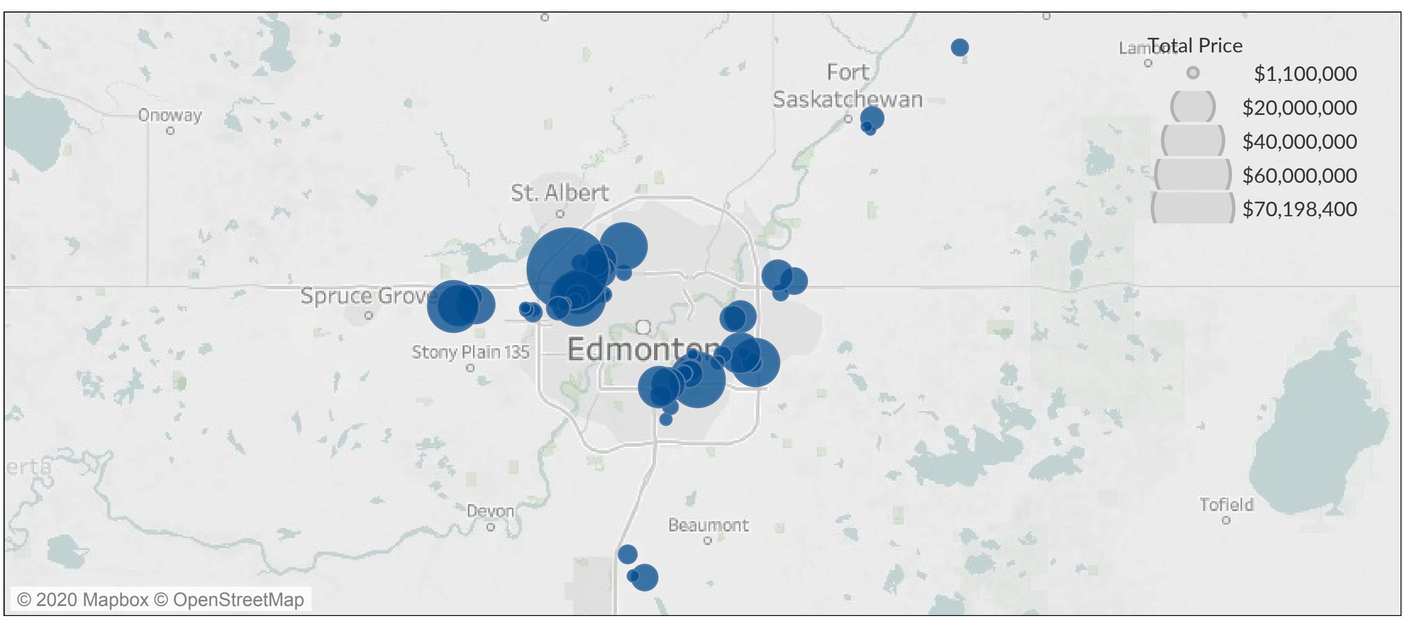
Industrial Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

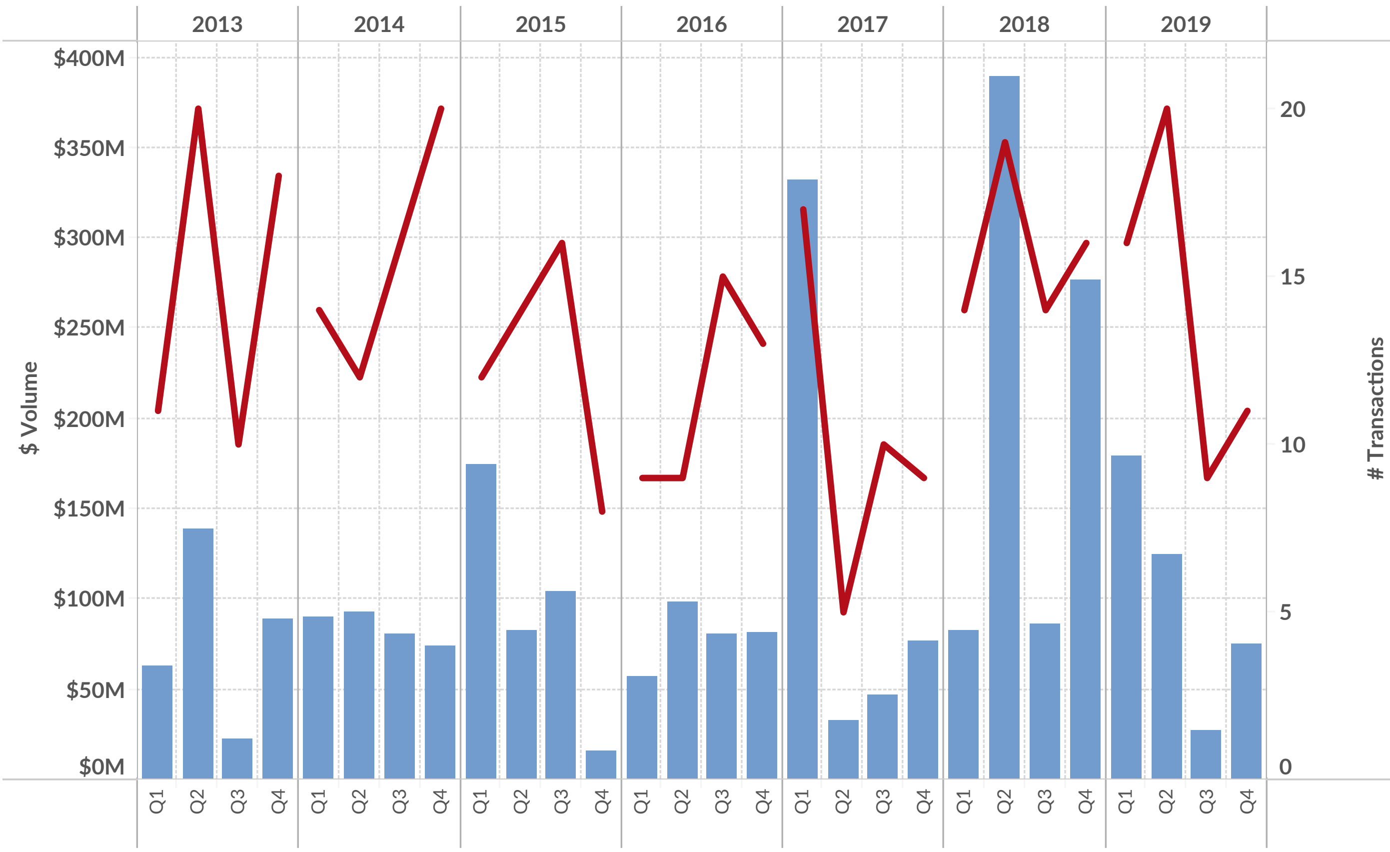
Industrial Property Transactions - Q4 2019



Apartment Transactions

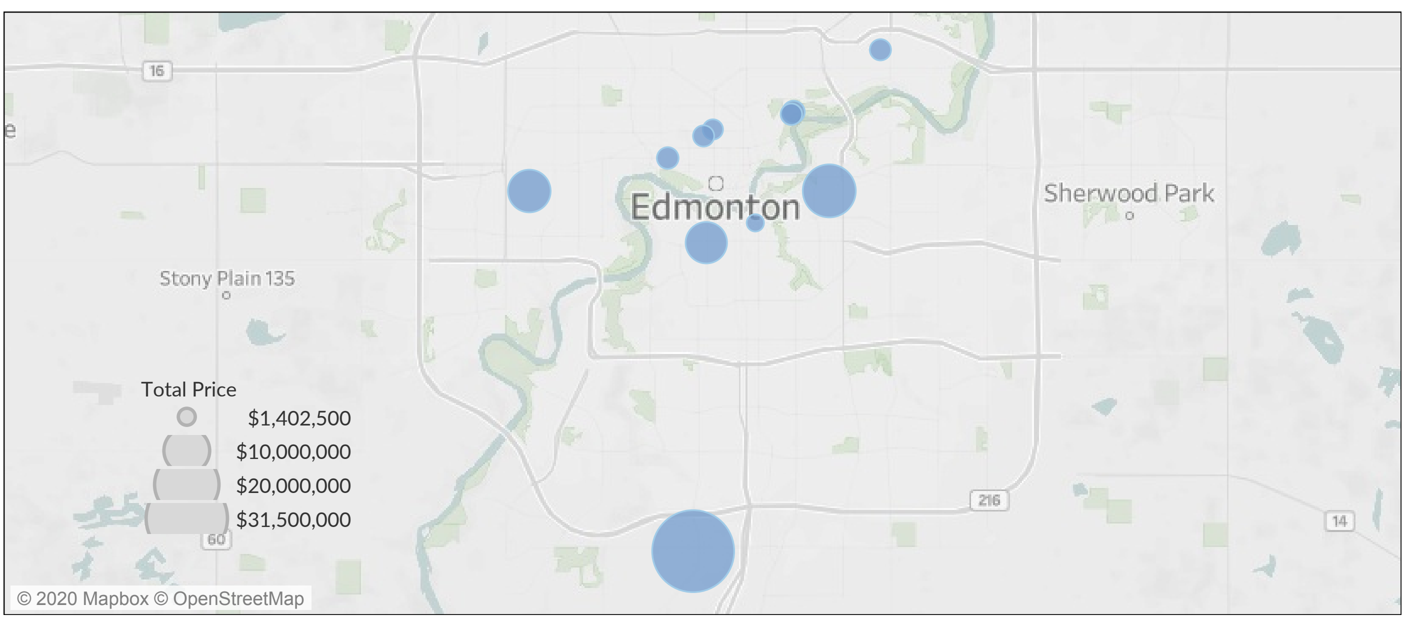
Q4 2019 saw 11 apartment transactions worth $75M, up +178% from Q3 2019 and down -73% from the same quarter last year.

Apartment Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

Apartment Property Transactions - Q4 2019



Hotel Transactions

Q4 2019 saw 1 hotel transaction worth $9M, down -57% from Q3 2019 and up +72% from the same quarter last year.

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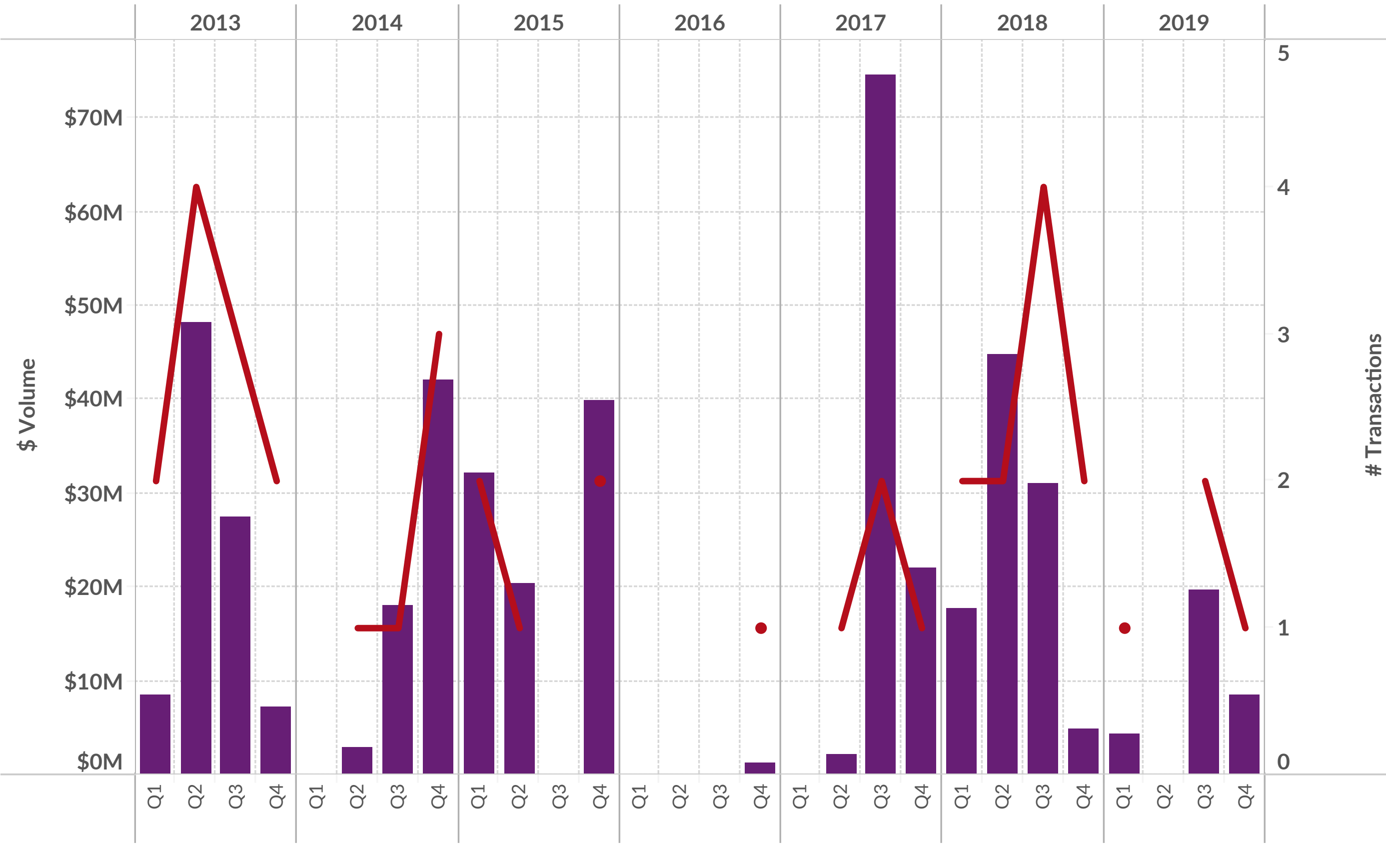
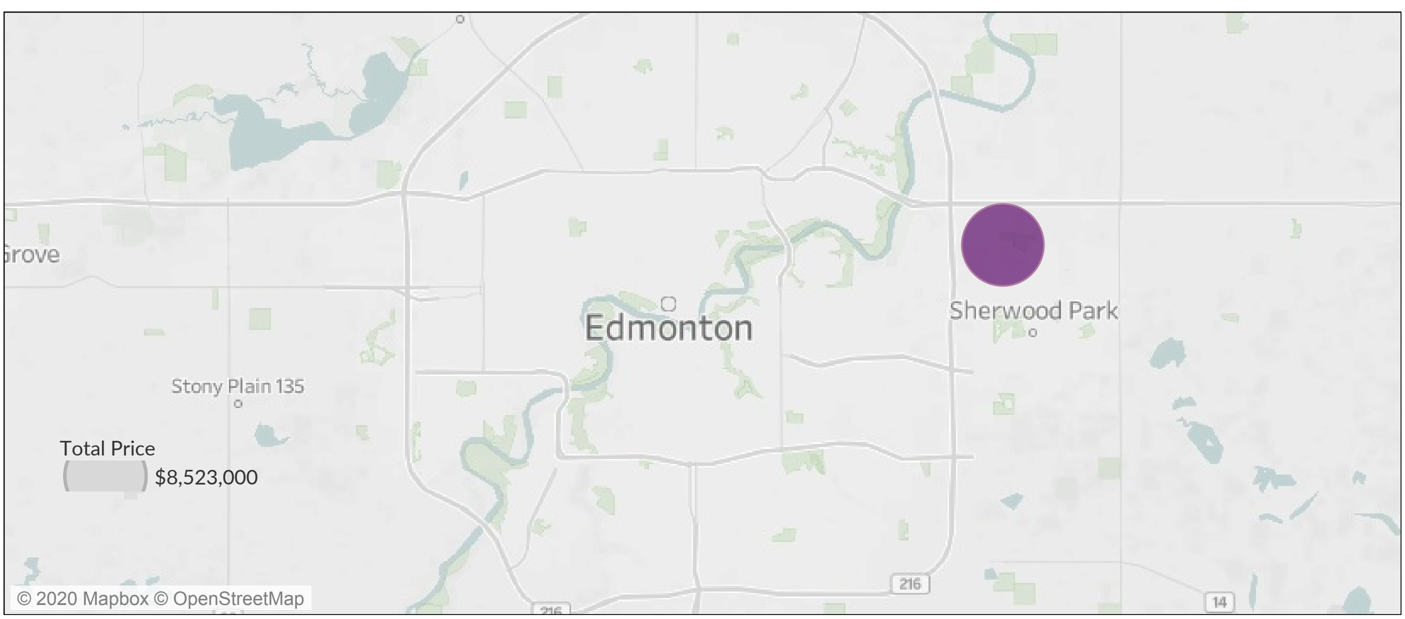
Hotel Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

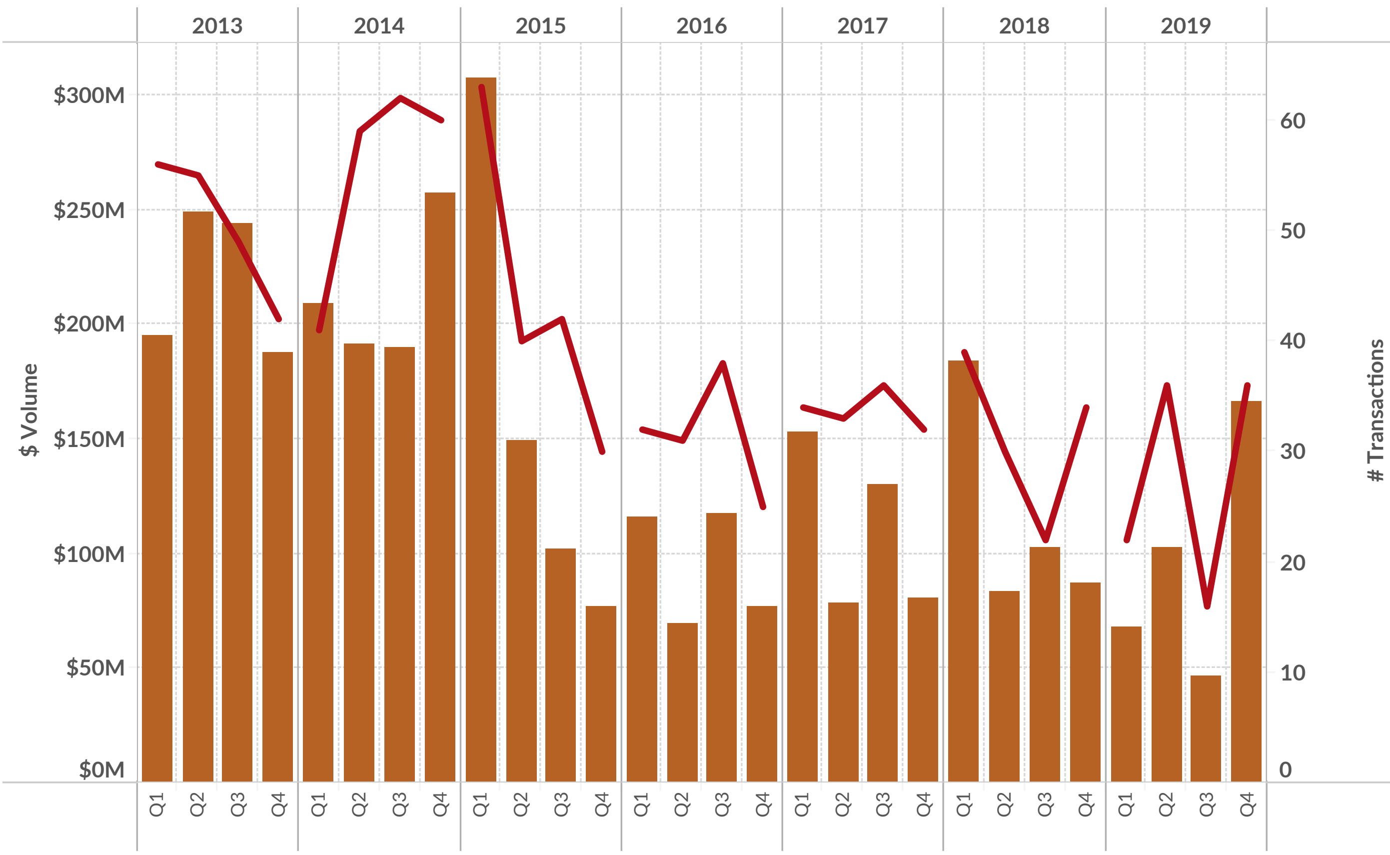
Hotel Property Transactions - Q4 2019



ICI Land Transactions

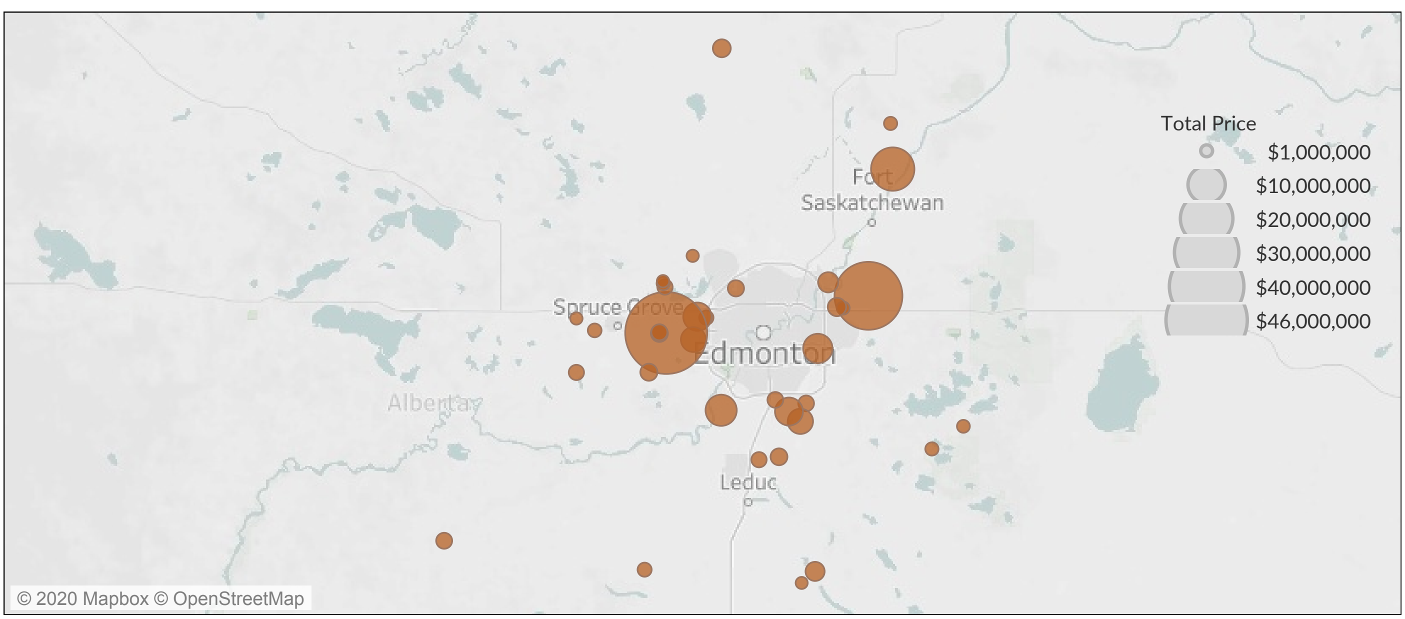
Q4 2019 saw 36 ICI land transactions worth $166M, up +259% from Q3 2019 and up +90% from the same quarter last year.

ICI Land Property Transactions - Q1 2013 to Q4 2019



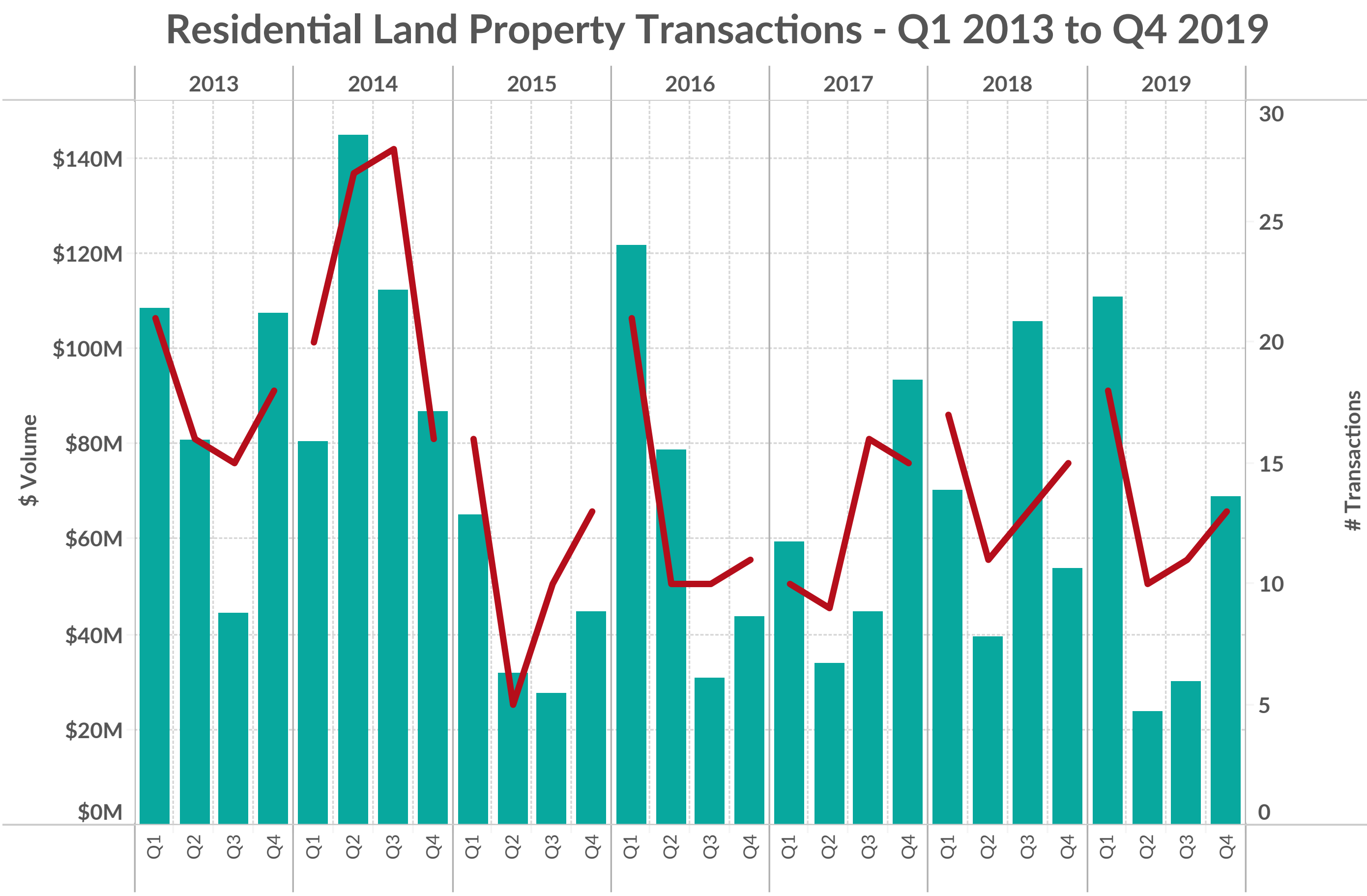
Source: Altus Group

ICI Land Property Transactions - Q4 2019



Residential Land Transactions

Q4 2019 saw 13 residential land transactions worth $69M, up +128% from Q3 2019 and up +27% from the same quarter last year.



Source: Altus Group