
Edmonton Market Area Commercial Q4 2019 Statistics

Data as of December 31, 2019

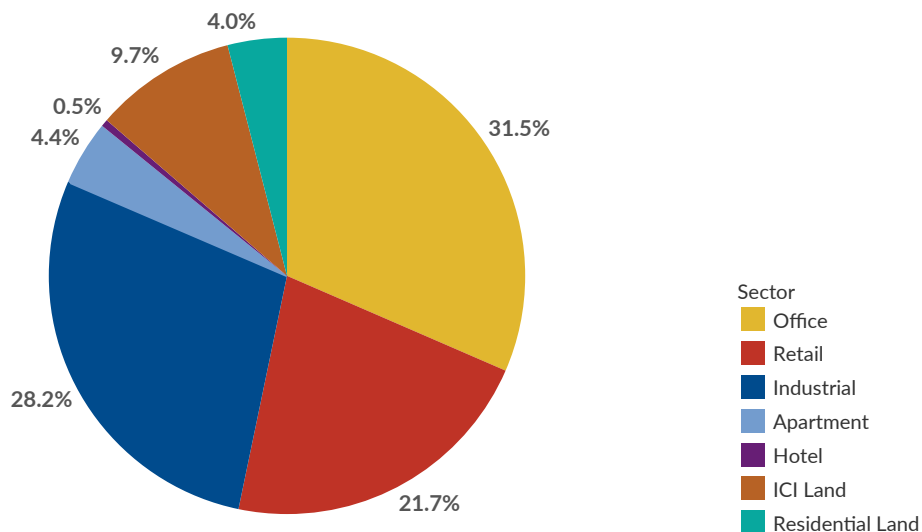


GEA Property Transactions

Q4 2019 registered a total of 140 transactions worth \$1.7B, up +251% from the previous quarter. Office was the most active sector at 32% of activity.

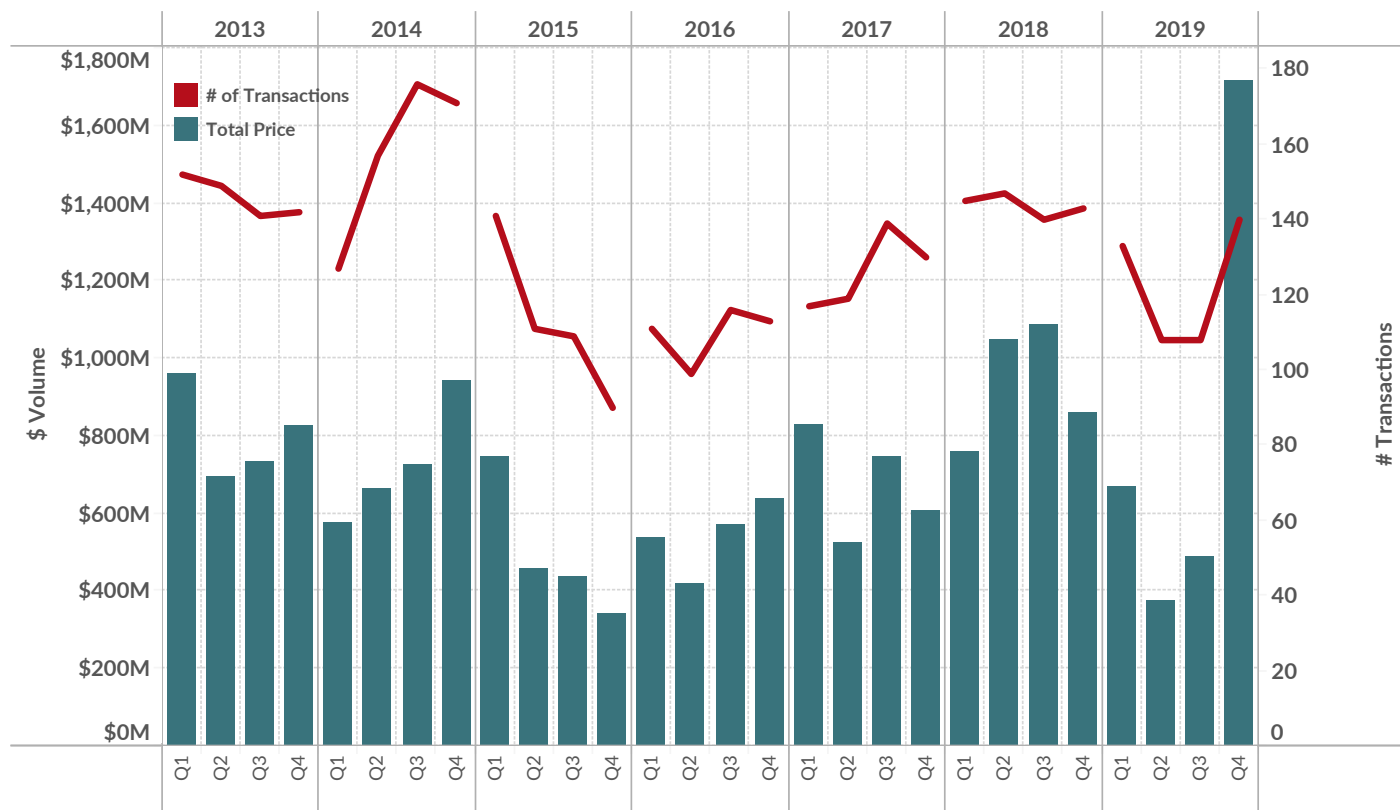


Q4 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



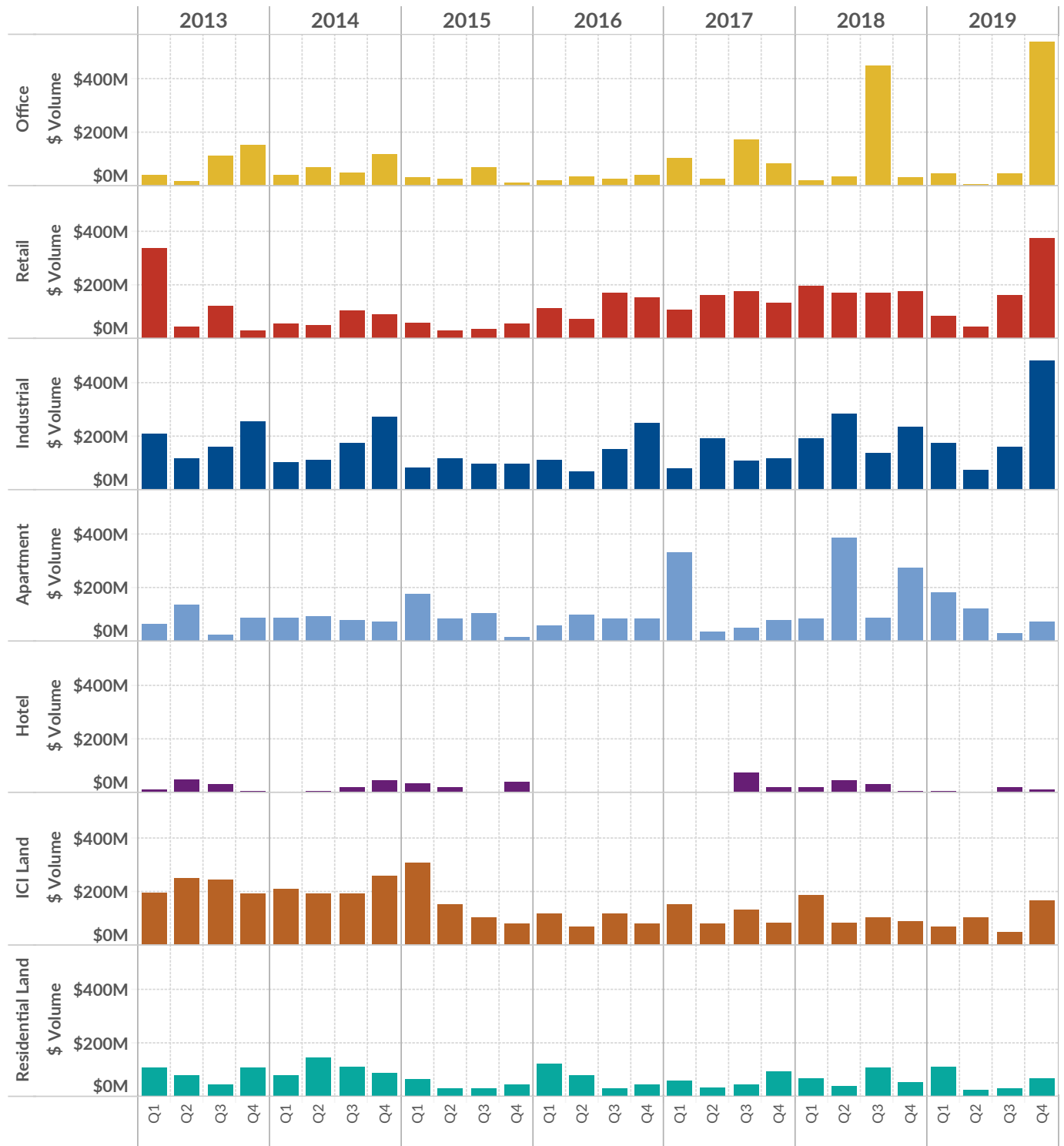
Source: Altus Group

Property Transactions by Quarter and Sector

Q4 2019 saw an increase in the Office, Retail, Industrial, Apartment, ICI Land and Residential Land sectors and a decrease in Hotel.



Property Transactions - Total \$ Volume by Quarter & Sector



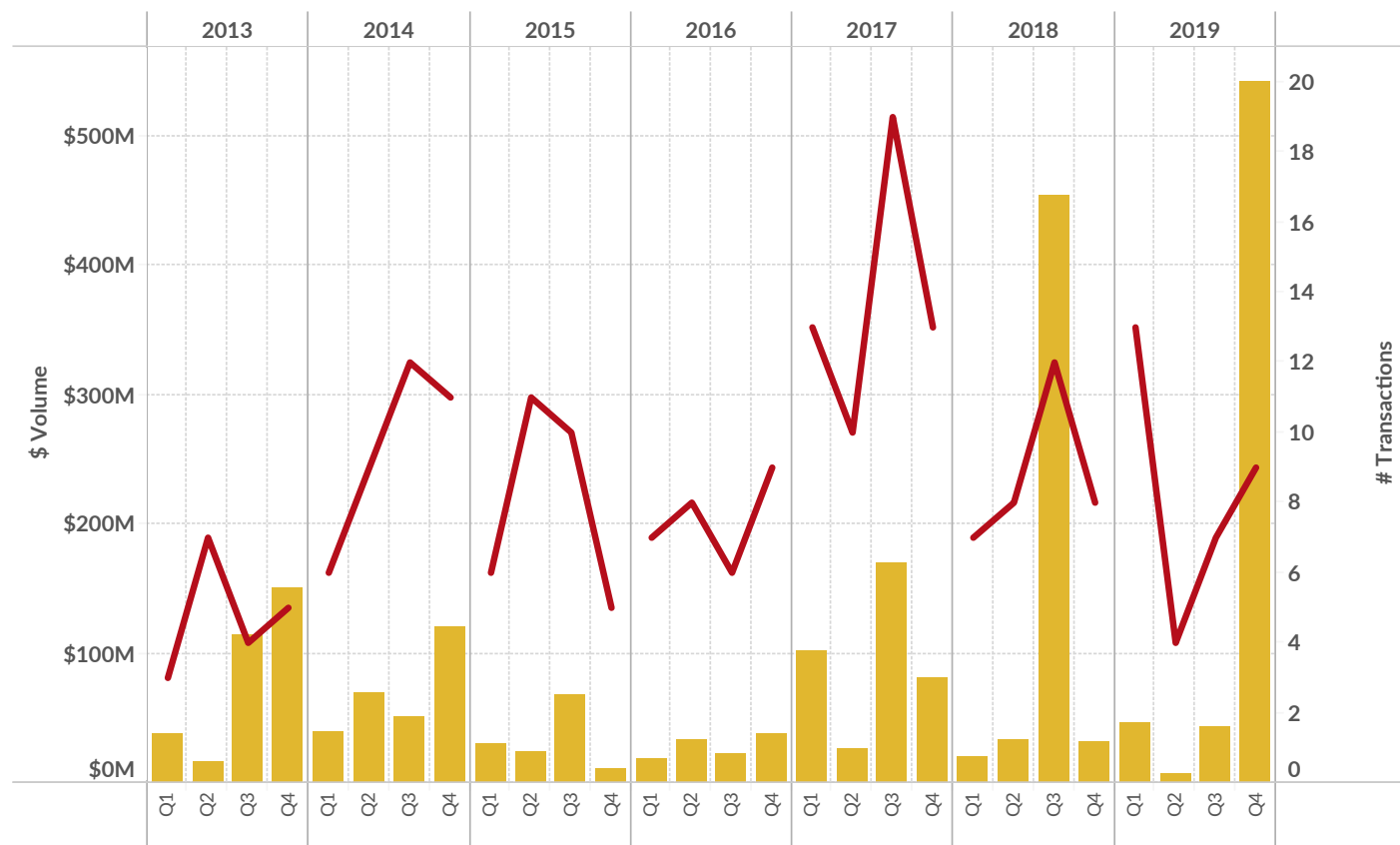
Source: Altus Group

Office Transactions

Q4 2019 saw 9 office transactions worth \$542M, up +1,153% from Q3 2019 and up +1,656% from the same quarter last year.

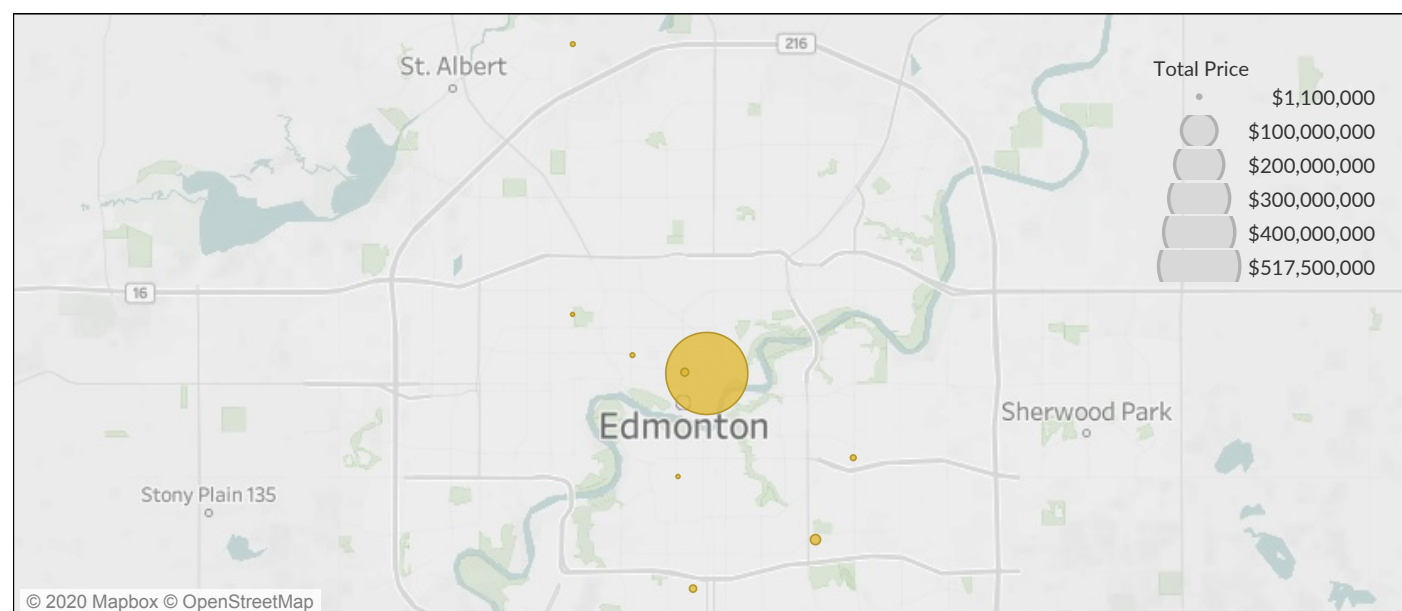


Office Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

Office Property Transactions - Q4 2019

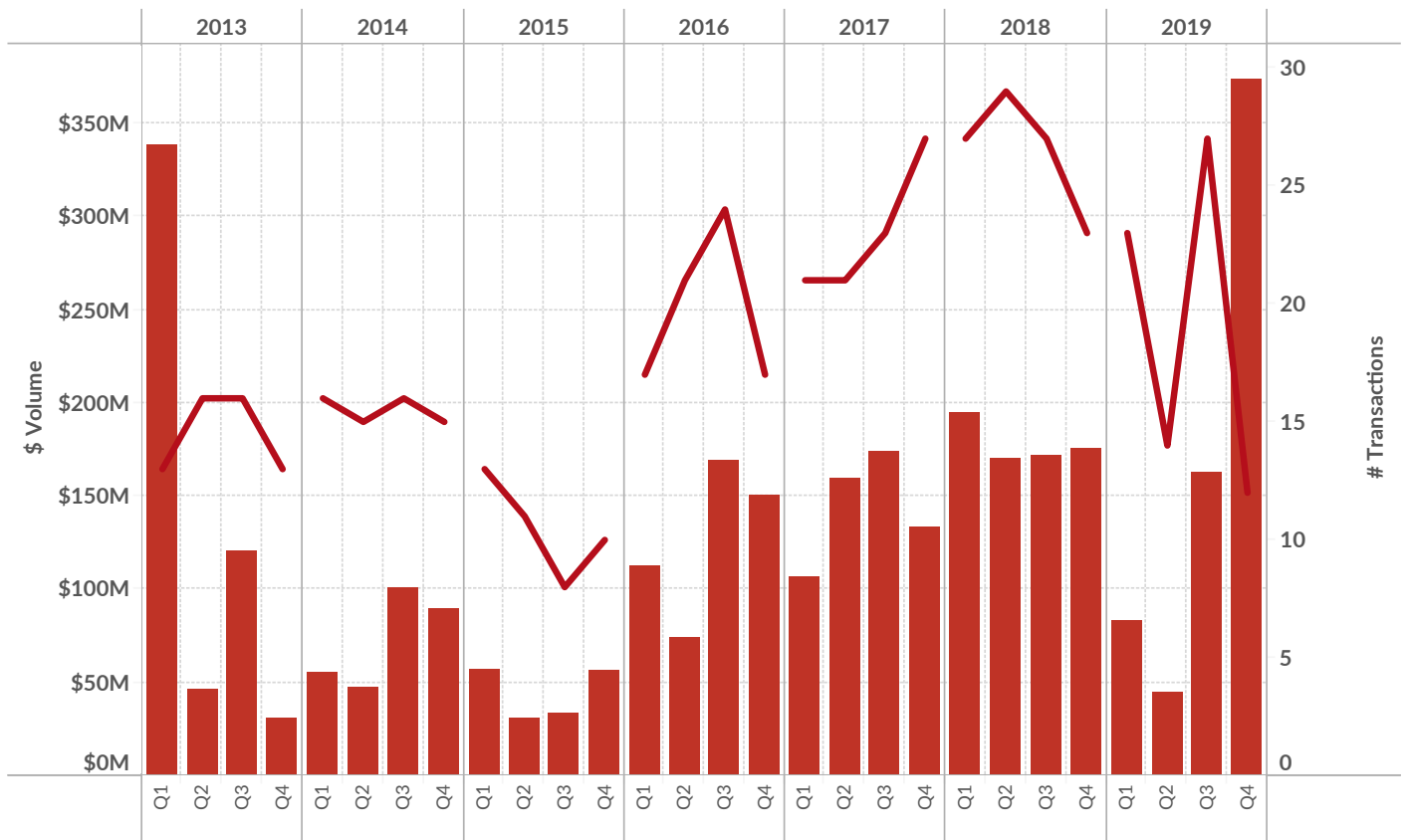


Retail Transactions

Q4 2019 saw 12 retail transactions worth \$374M, up +129% from Q3 2019 and up +113% from the same quarter last year.



Retail Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

Retail Property Transactions - Q4 2019

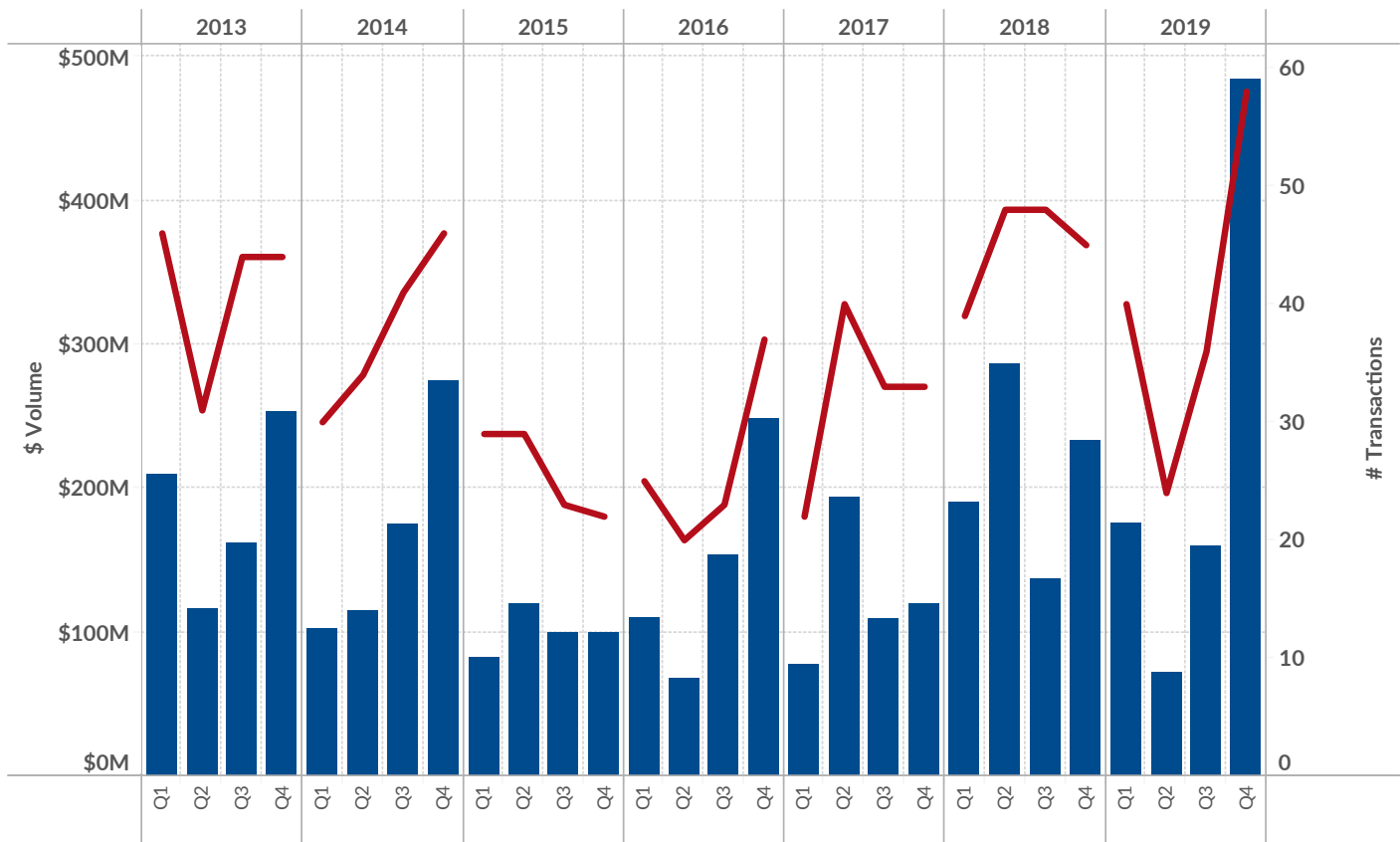


Industrial Transactions

Q4 2019 saw 58 industrial transactions worth \$485M, up +203% from Q3 2019 and up +108% from the same quarter last year.

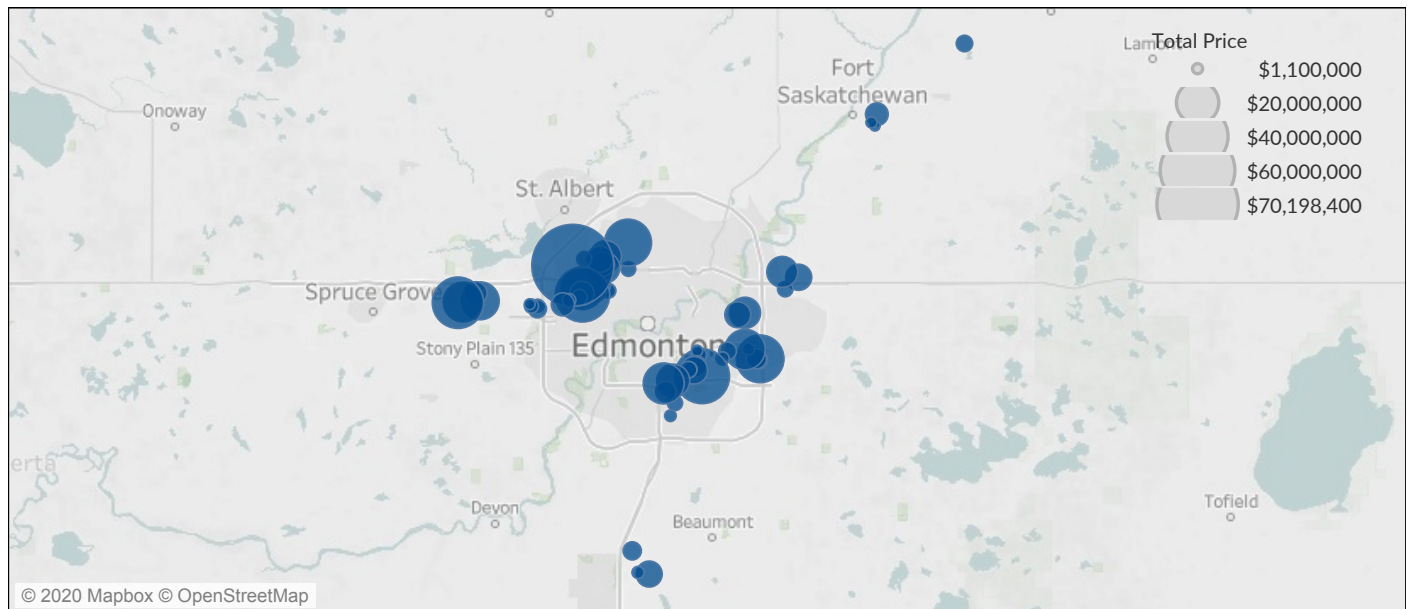


Industrial Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

Industrial Property Transactions - Q4 2019

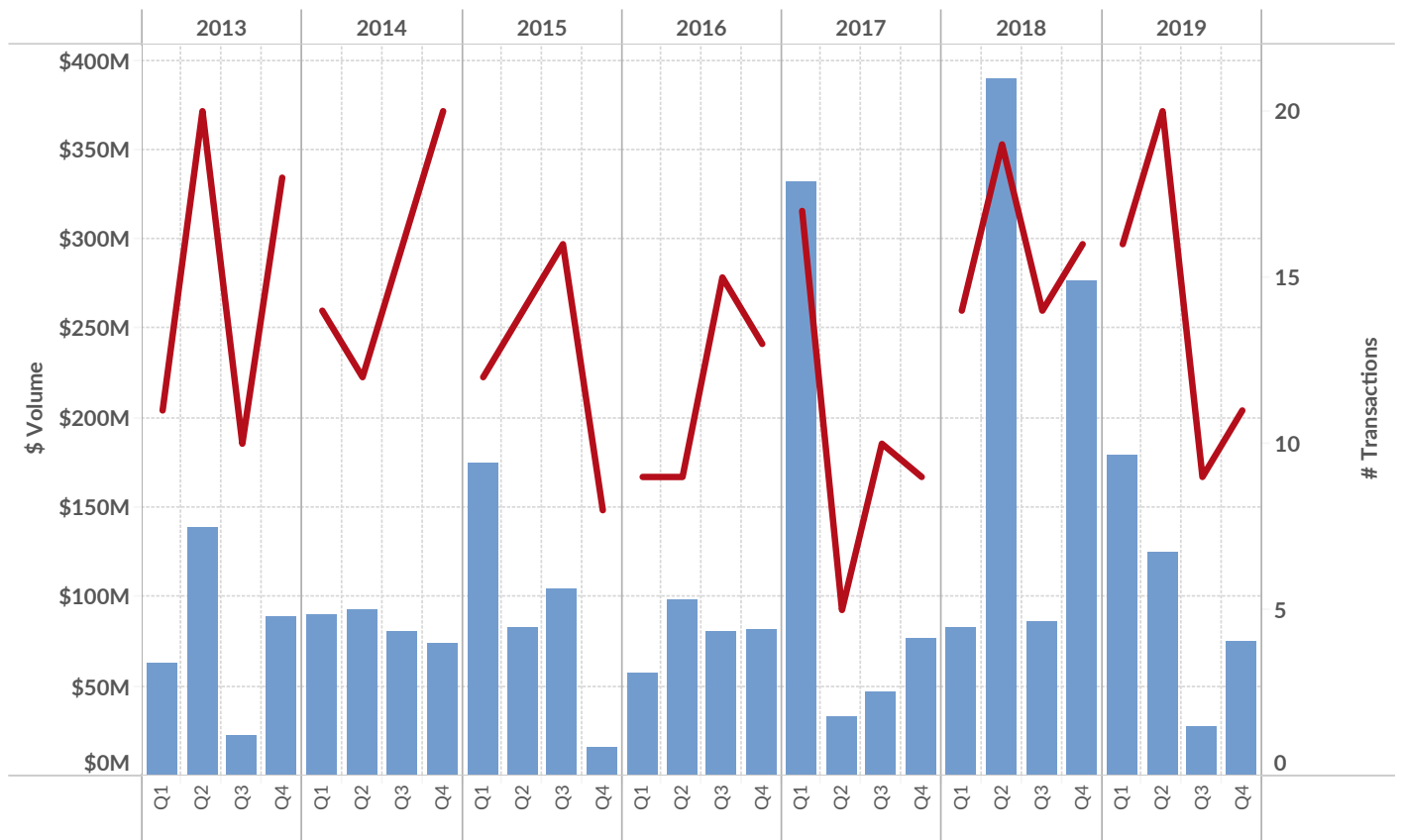


Apartment Transactions

Q4 2019 saw 11 apartment transactions worth \$75M, up +178% from Q3 2019 and down -73% from the same quarter last year.

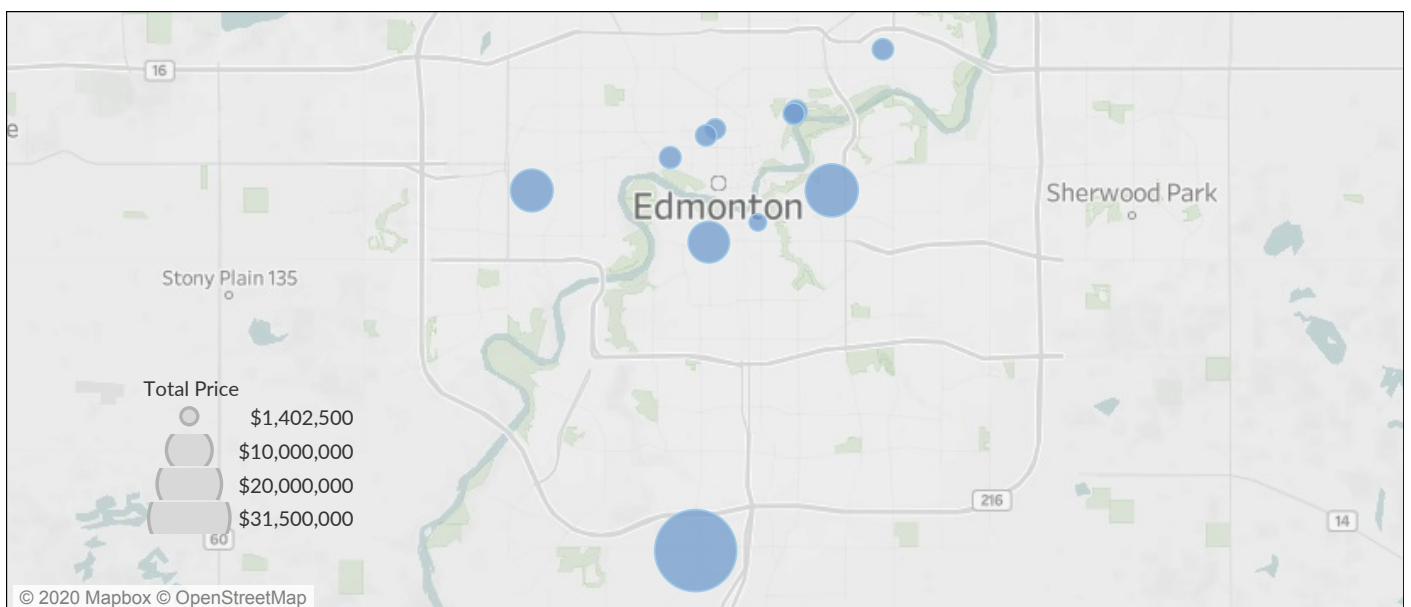


Apartment Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

Apartment Property Transactions - Q4 2019

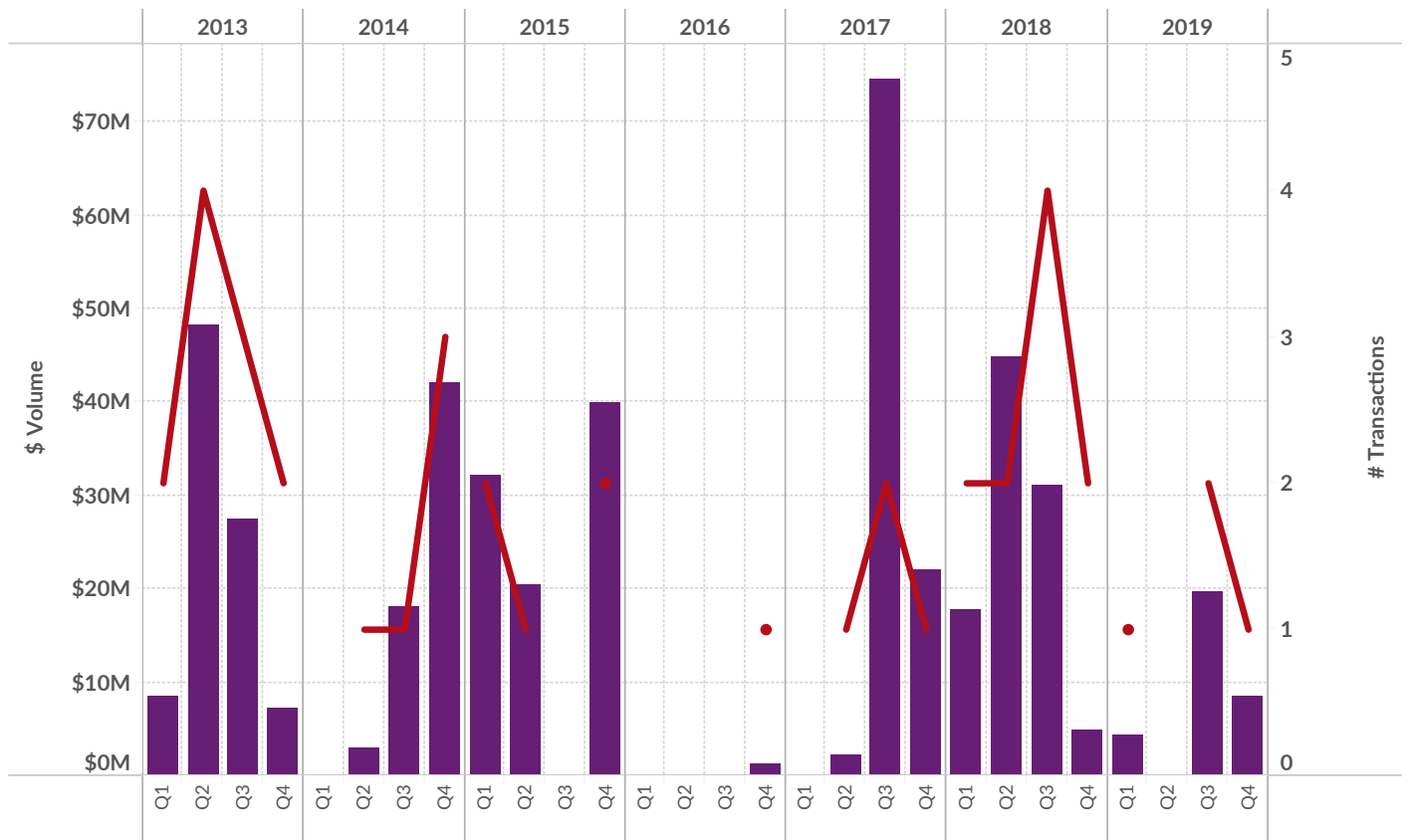


Hotel Transactions

Q4 2019 saw 1 hotel transaction worth \$9M, down -57% from Q3 2019 and up +72% from the same quarter last year.

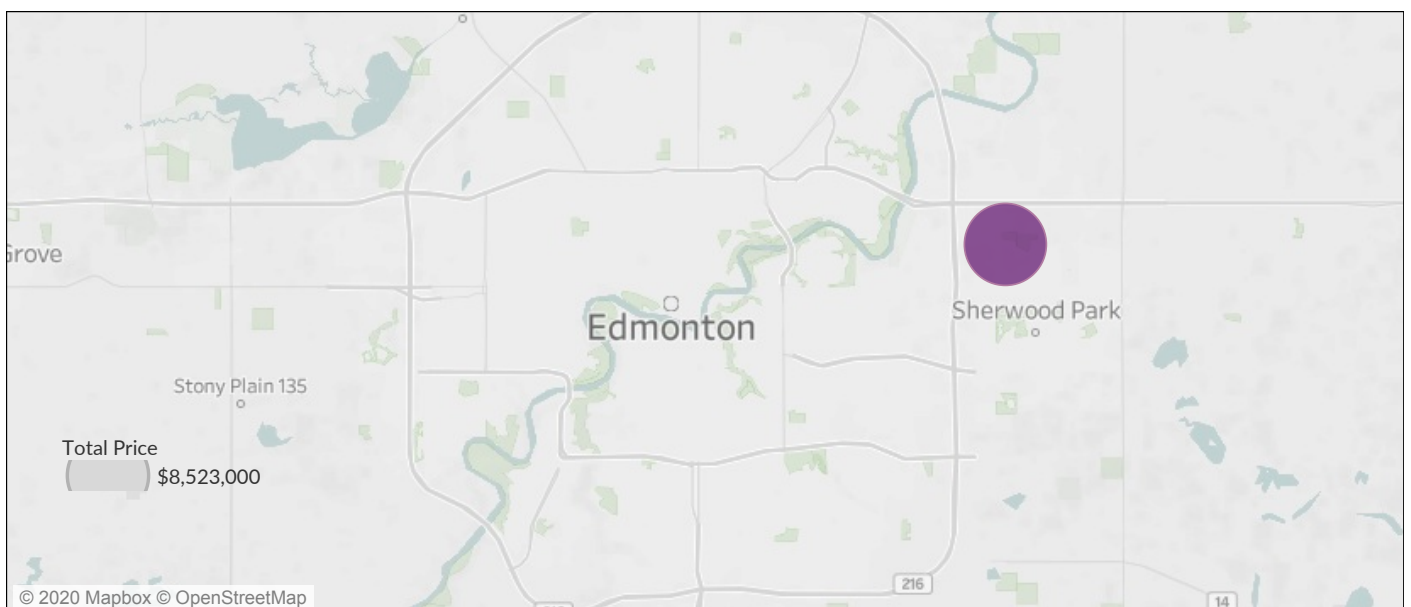


Hotel Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

Hotel Property Transactions - Q4 2019

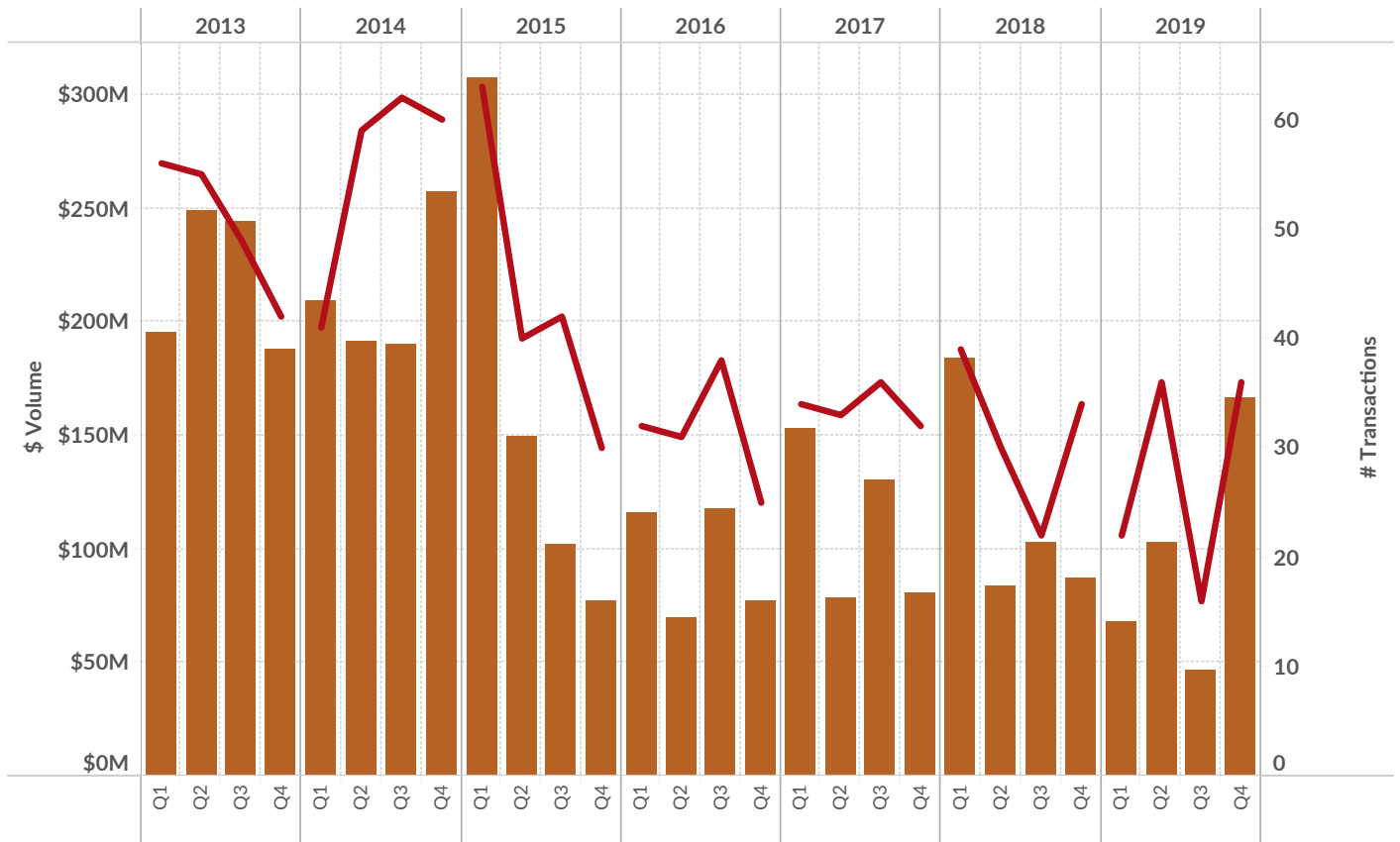


ICI Land Transactions

Q4 2019 saw 36 ICI land transactions worth \$166M, up +259% from Q3 2019 and up +90% from the same quarter last year.

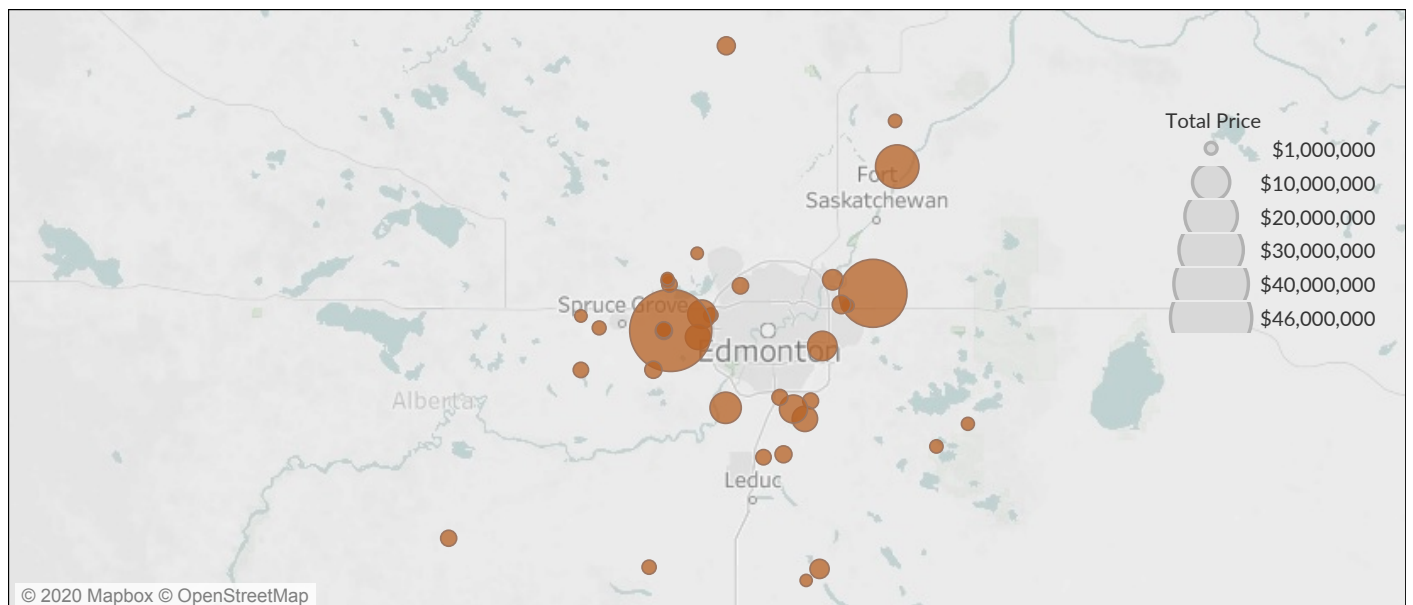


ICI Land Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

ICI Land Property Transactions - Q4 2019

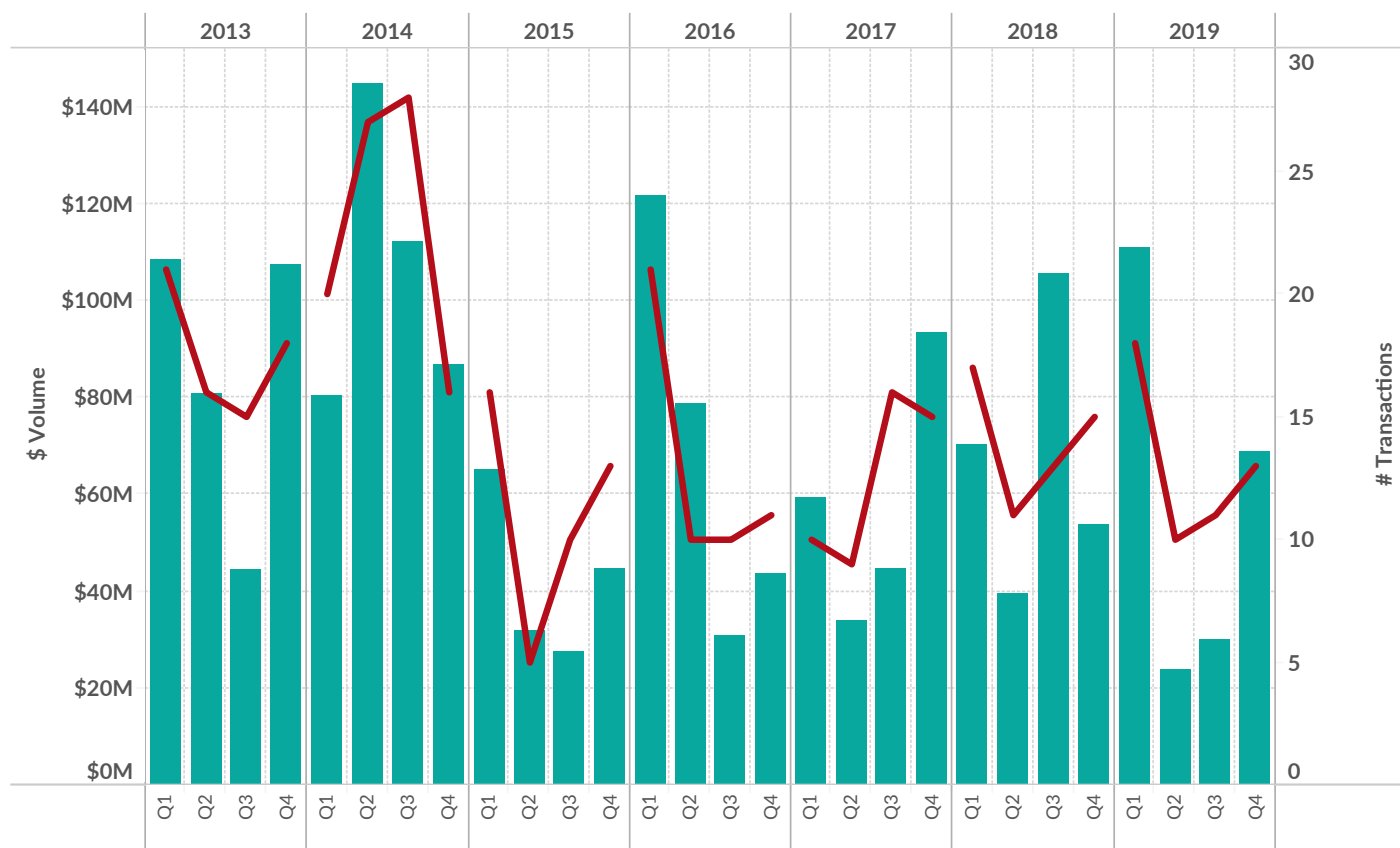


Residential Land Transactions

Q4 2019 saw 13 residential land transactions worth \$69M, up +128% from Q3 2019 and up +27% from the same quarter last year.

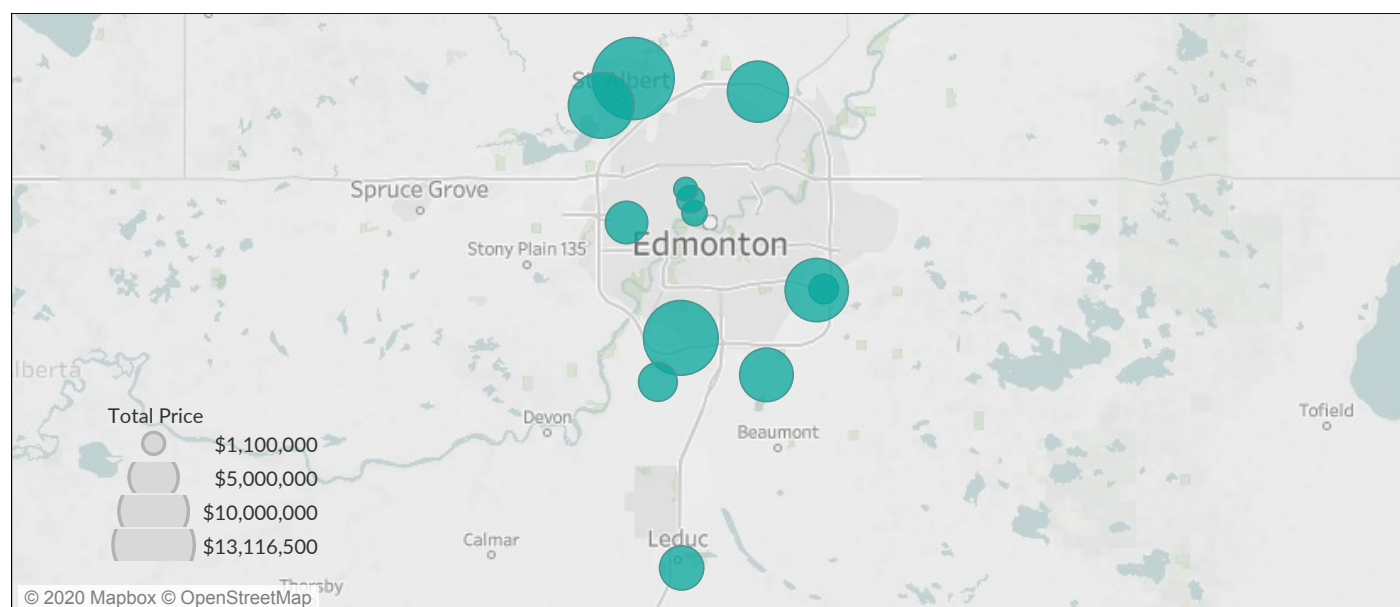


Residential Land Property Transactions - Q1 2013 to Q4 2019



Source: Altus Group

Residential Land Property Transactions - Q4 2019



Copyright © Altus Group Limited

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, duplicated or re-distributed in any form or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in the information contained in the material represented. E&O.E.