
Calgary Market Area Commercial 2019 Statistics

Data as of December 31, 2019

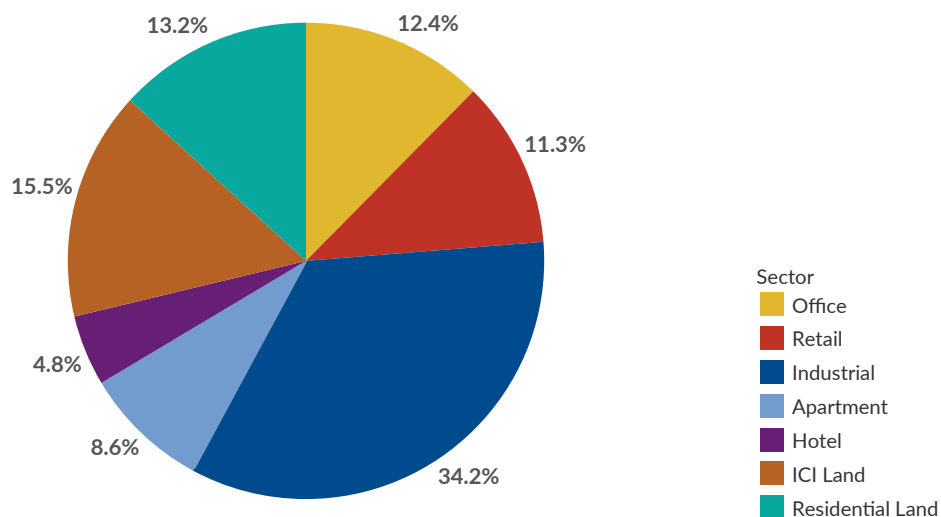


GCA Property Transactions

2019 registered a total of 478 transactions worth \$2.7B, down -26% from the previous year. Industrial was the most active sector at 34% of activity.

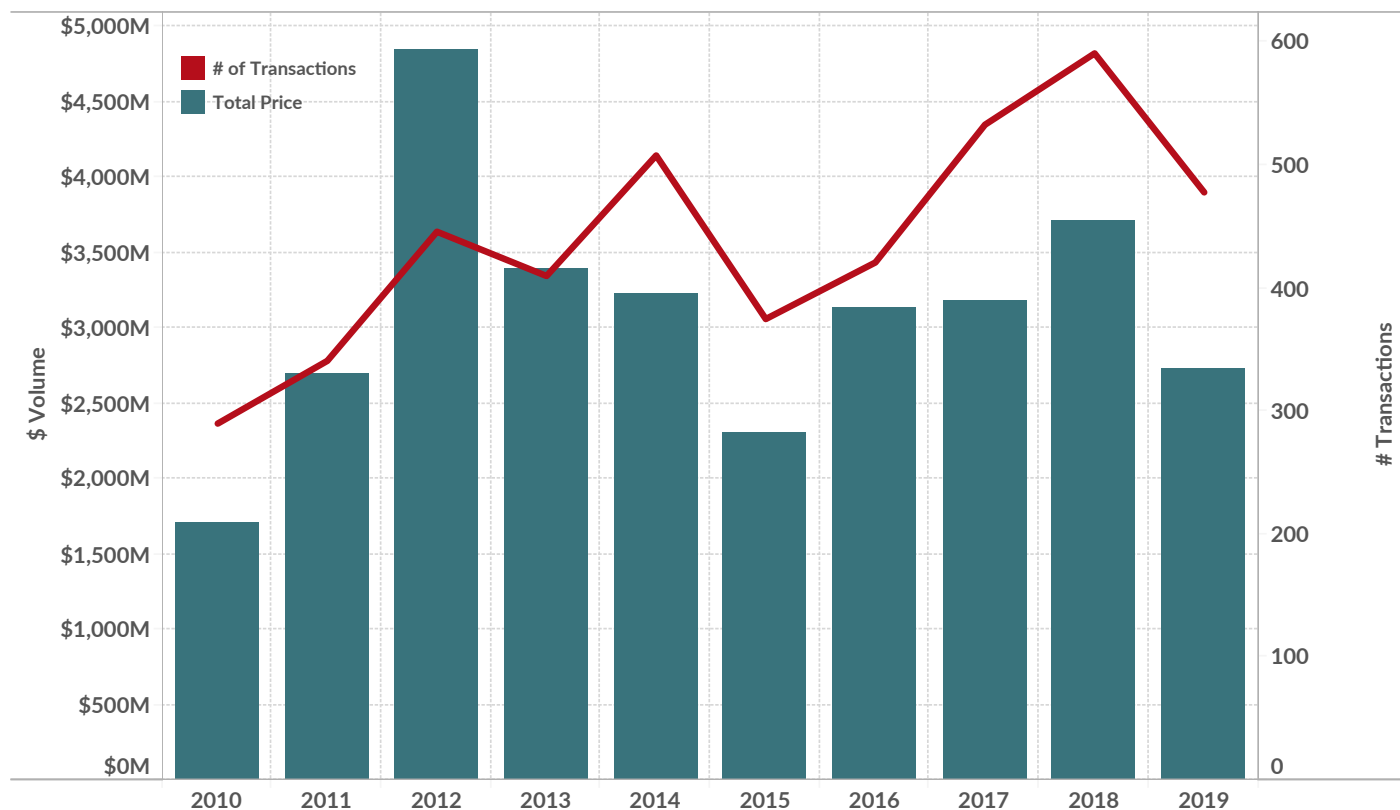


2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Year



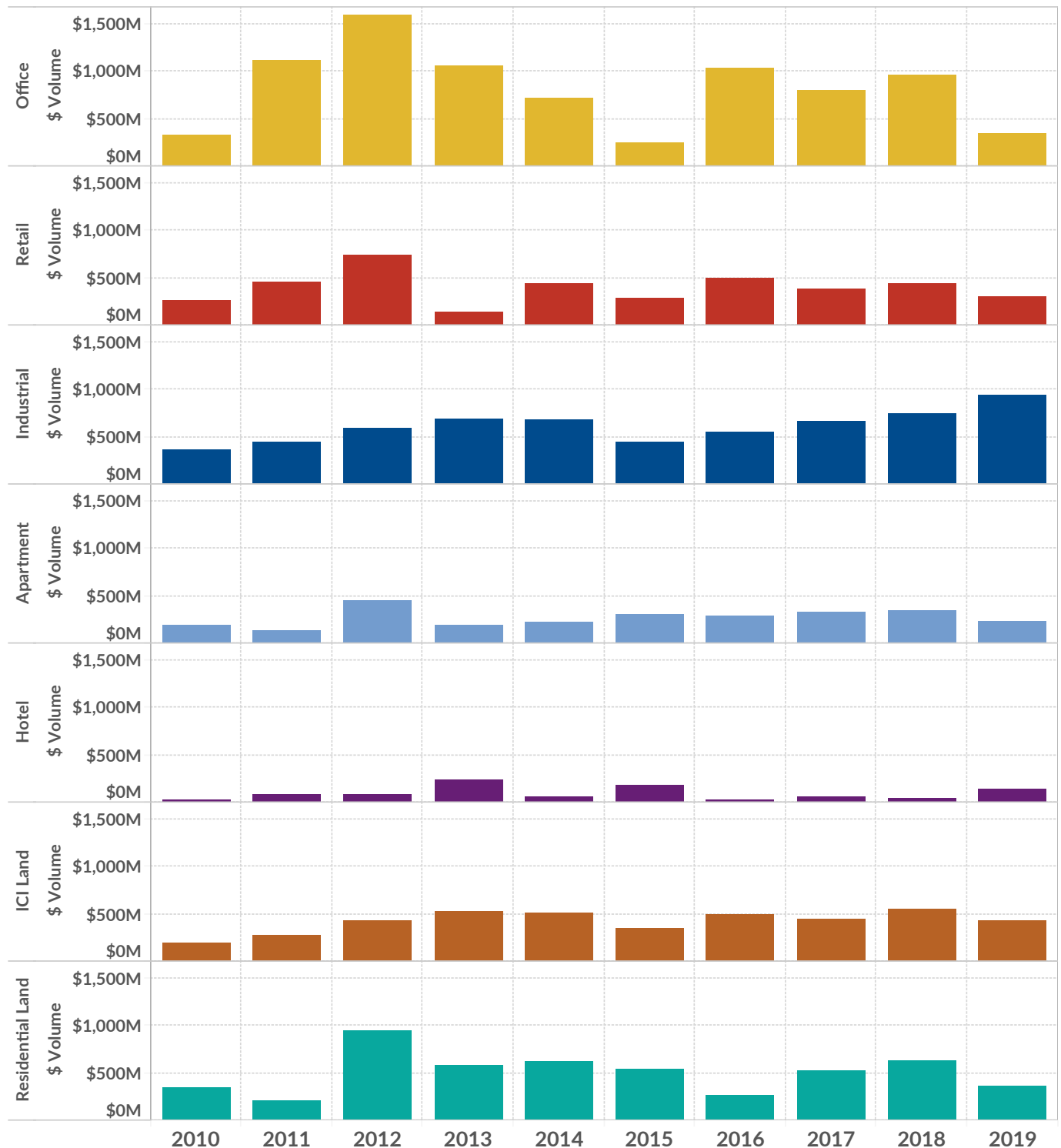
Source: Altus Group

Property Transactions by Quarter and Sector

2019 saw an increase in the Industrial and Hotel sectors and a decrease in Office, Retail, Apartment, ICI Land and Residential Land.



Property Transactions - Total \$ Volume by Year & Sector

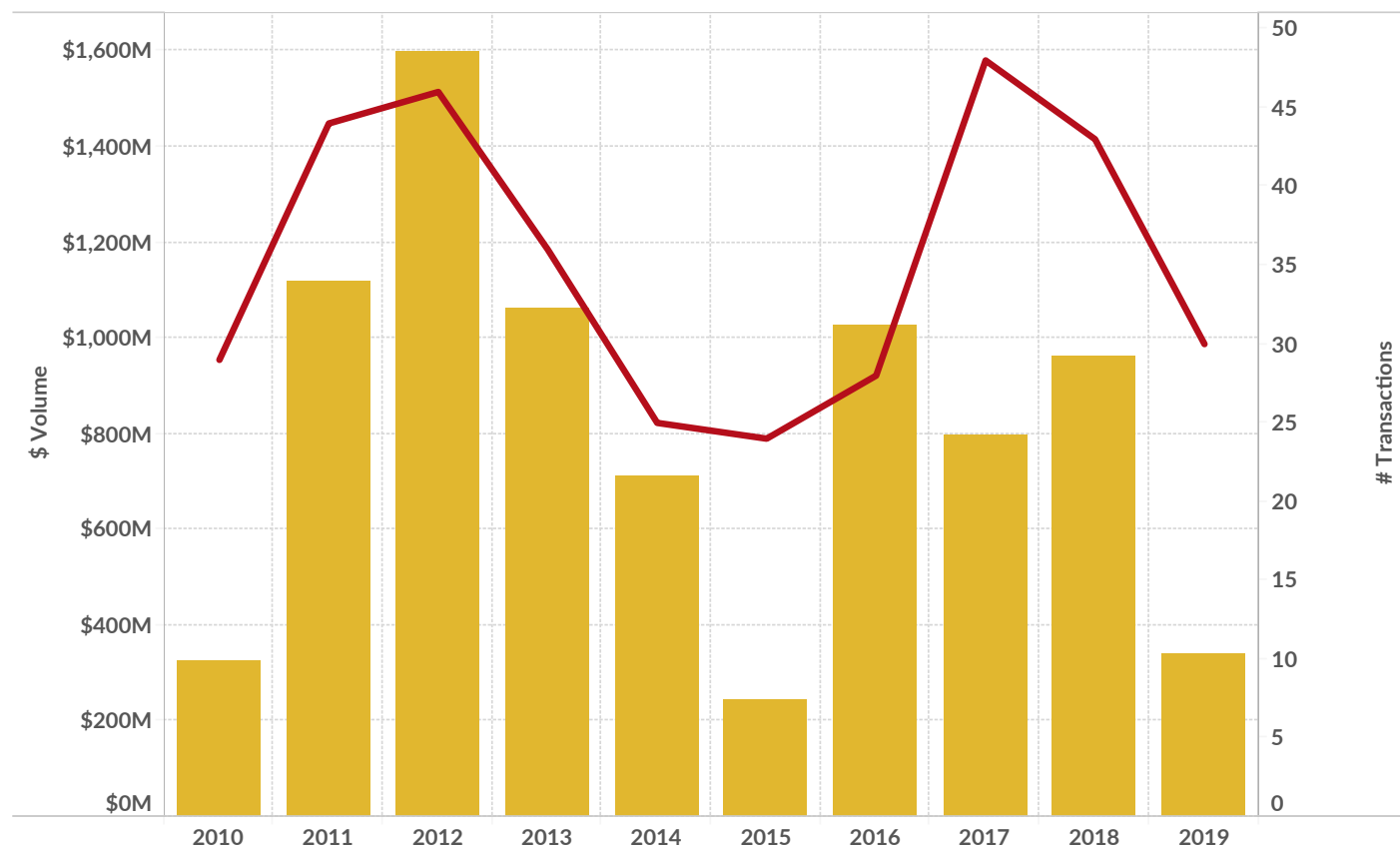


Source: Altus Group

Office Transactions

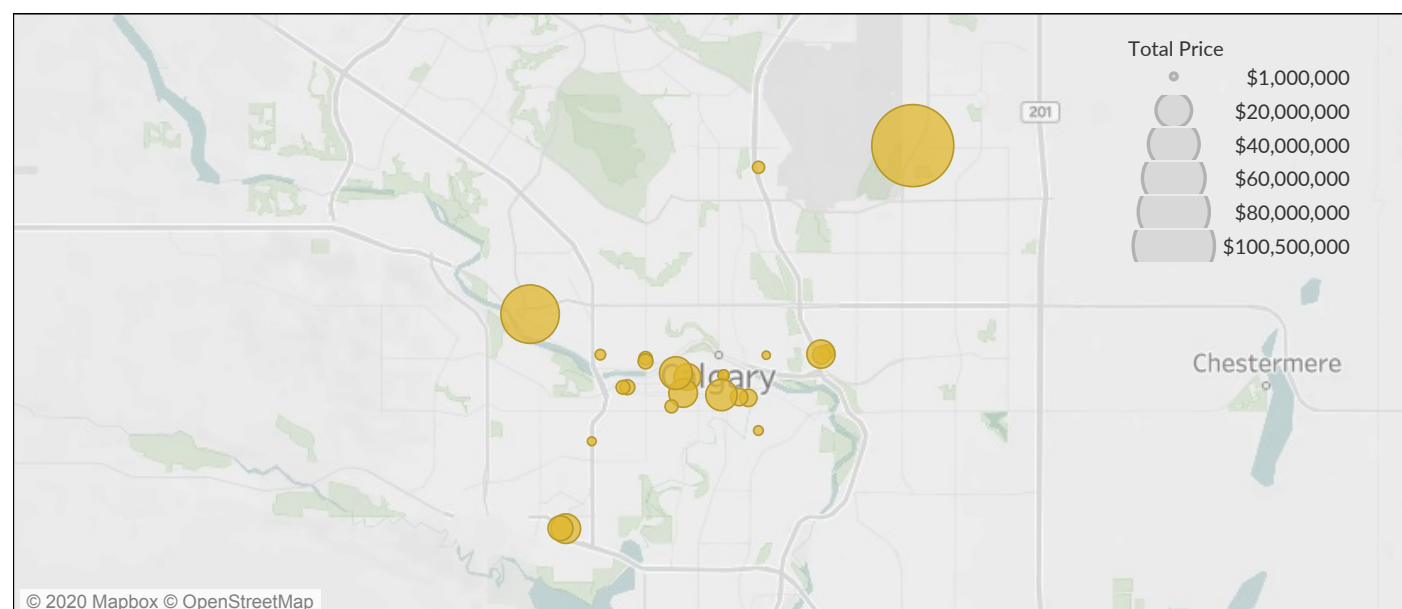
2019 saw 30 office transactions worth \$338M, down -65% from 2018.

Office Property Transactions - 2010 to 2019



Source: Altus Group

Office Property Transactions - 2019

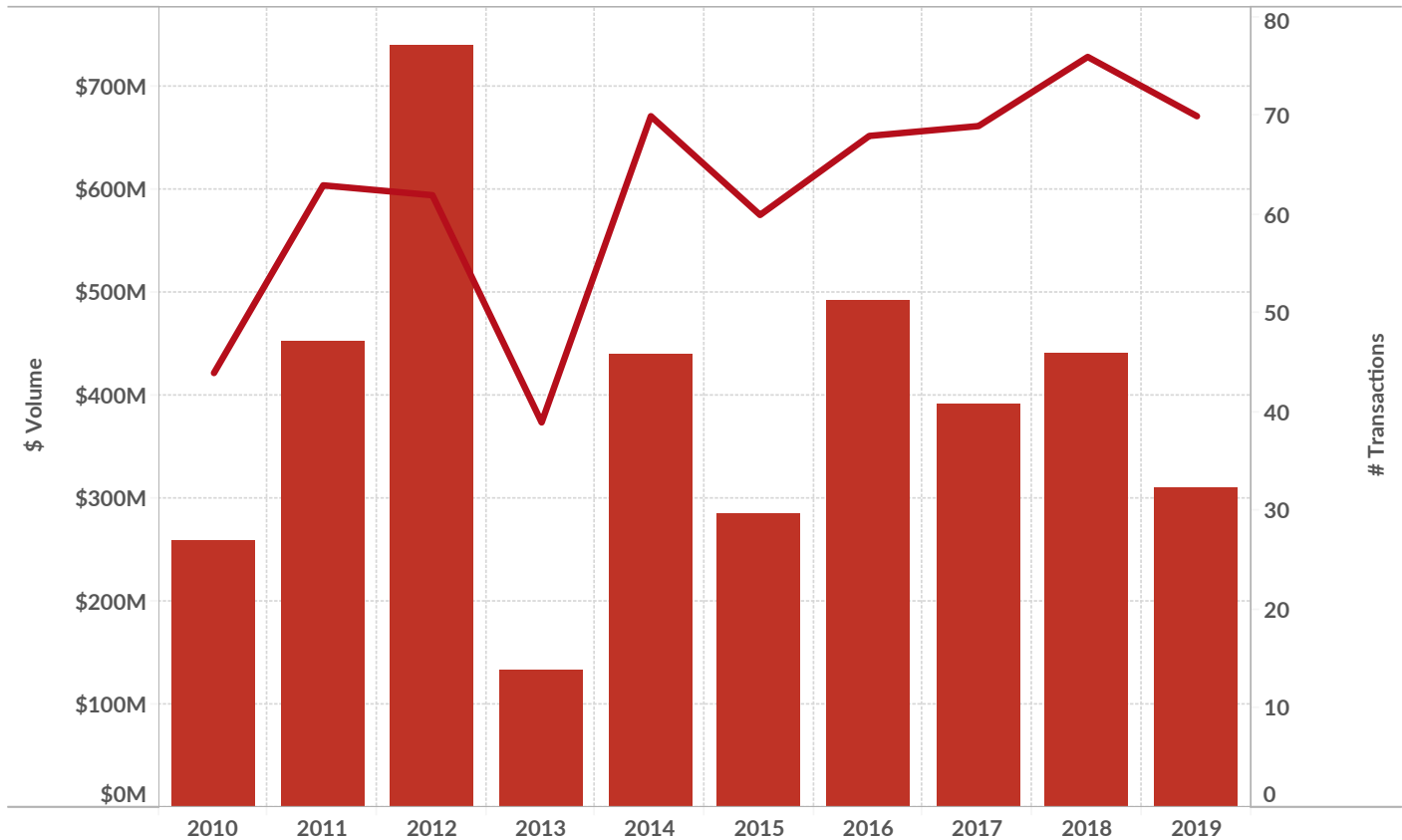


Retail Transactions

2019 saw 70 retail transactions worth \$310M, down -30% from 2018.

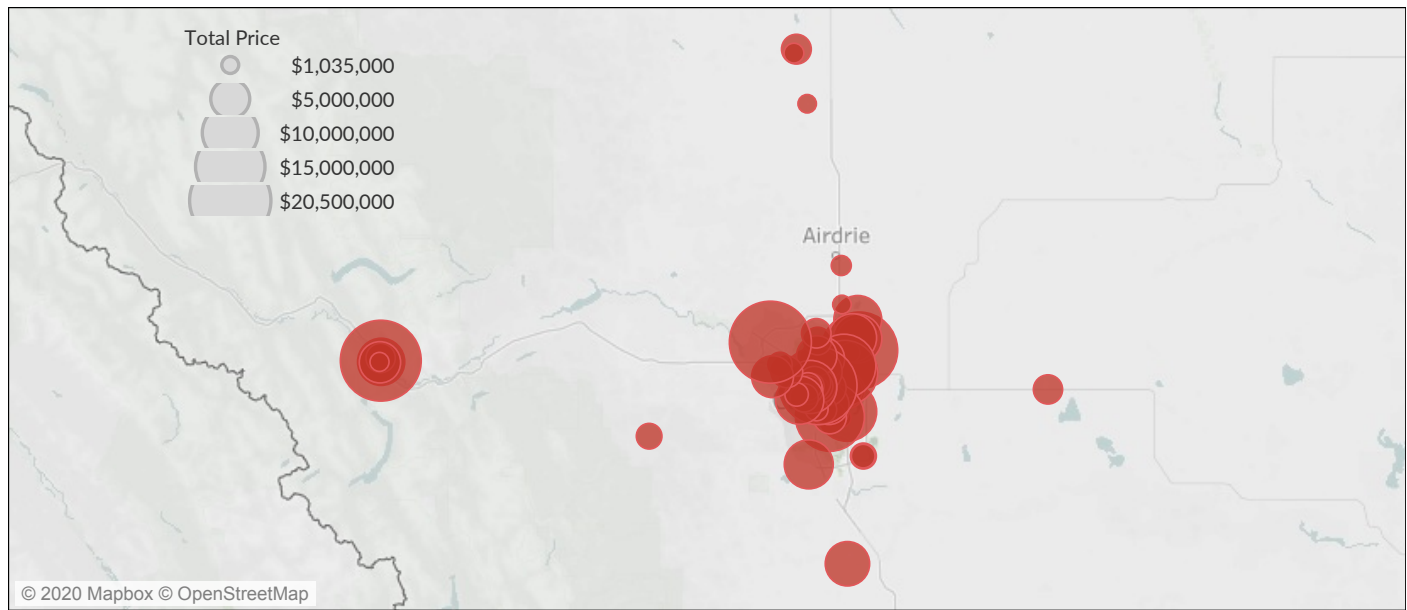


Retail Property Transactions - 2010 to 2019



Source: Altus Group

Retail Property Transactions - 2019

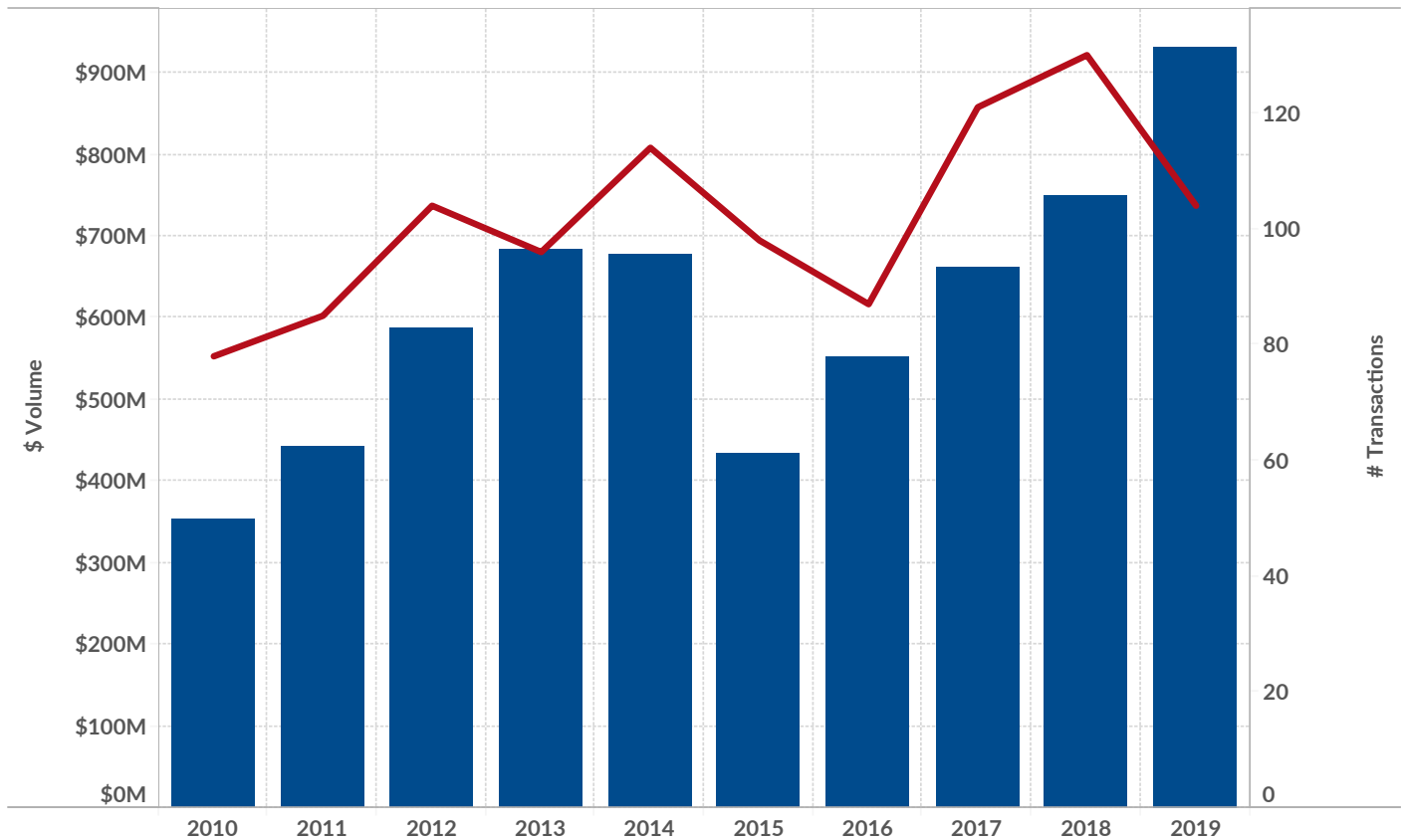


Industrial Transactions

2019 saw 104 industrial transactions worth \$932M, up +24% from 2018.

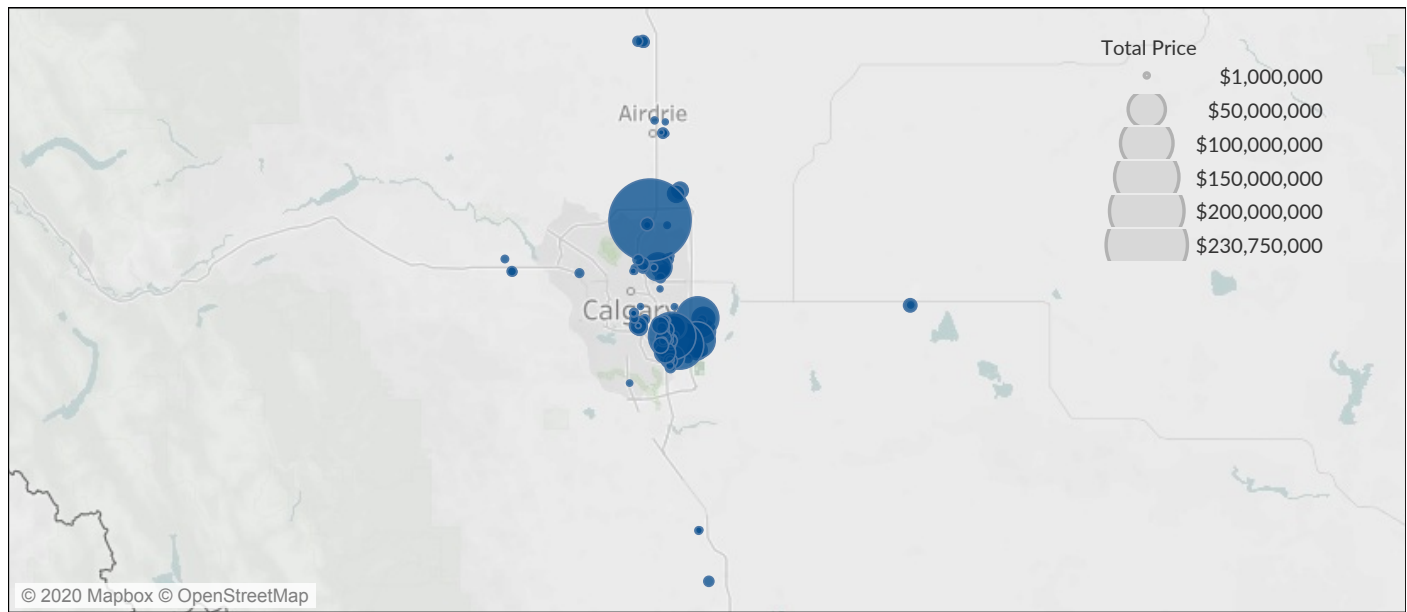


Industrial Property Transactions - 2010 to 2019



Source: Altus Group

Industrial Property Transactions - 2019

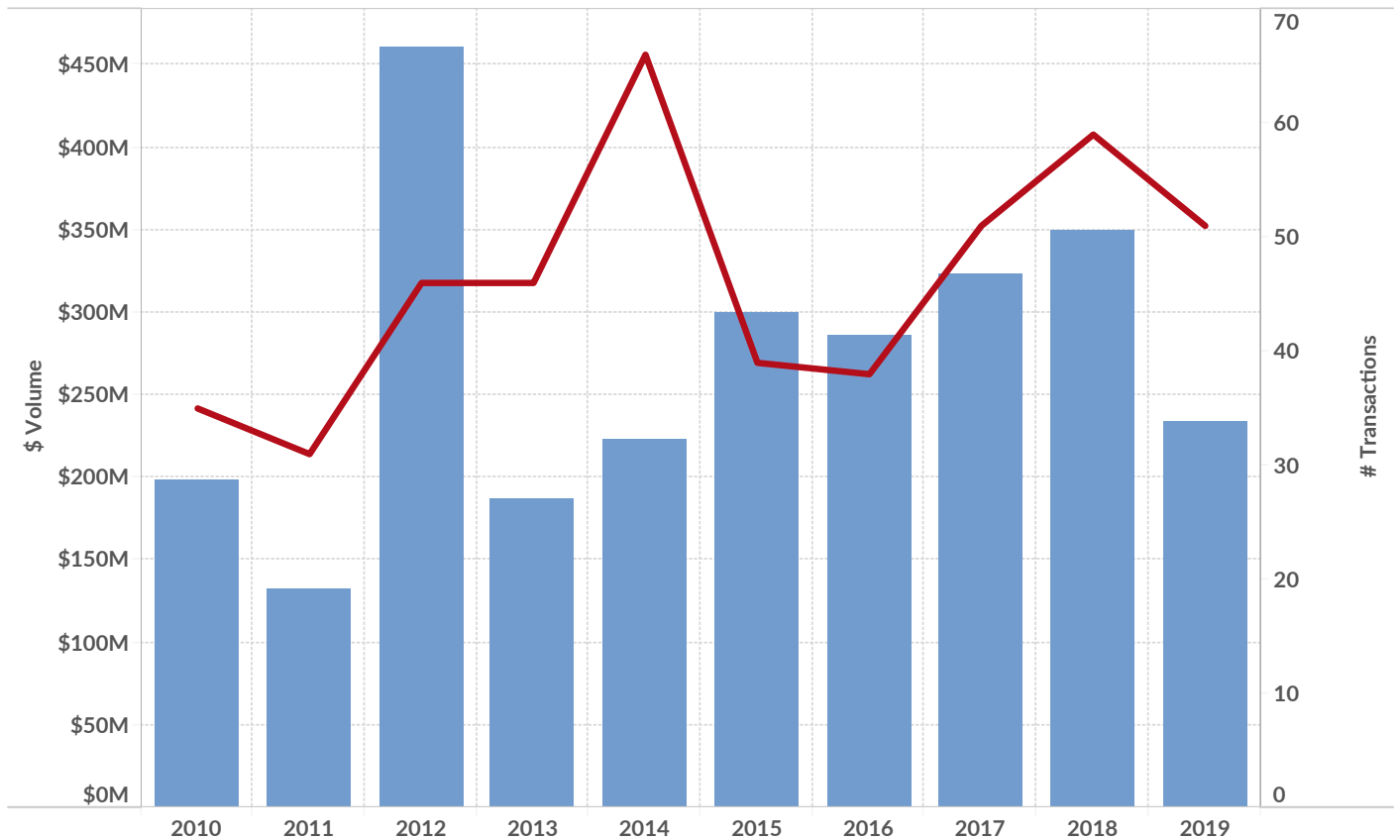


Apartment Transactions

2019 saw 51 apartment transactions worth \$233M, -33% from 2018.

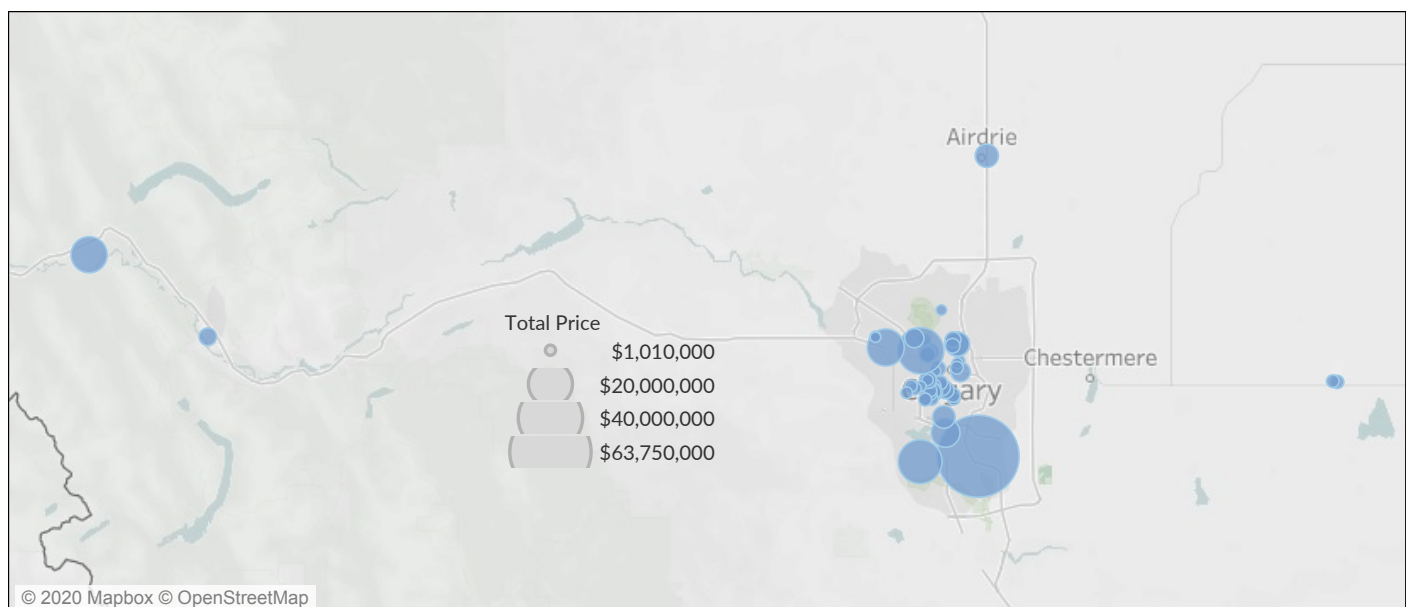


Apartment Property Transactions - 2010 to 2019



Source: Altus Group

Apartment Property Transactions - 2019

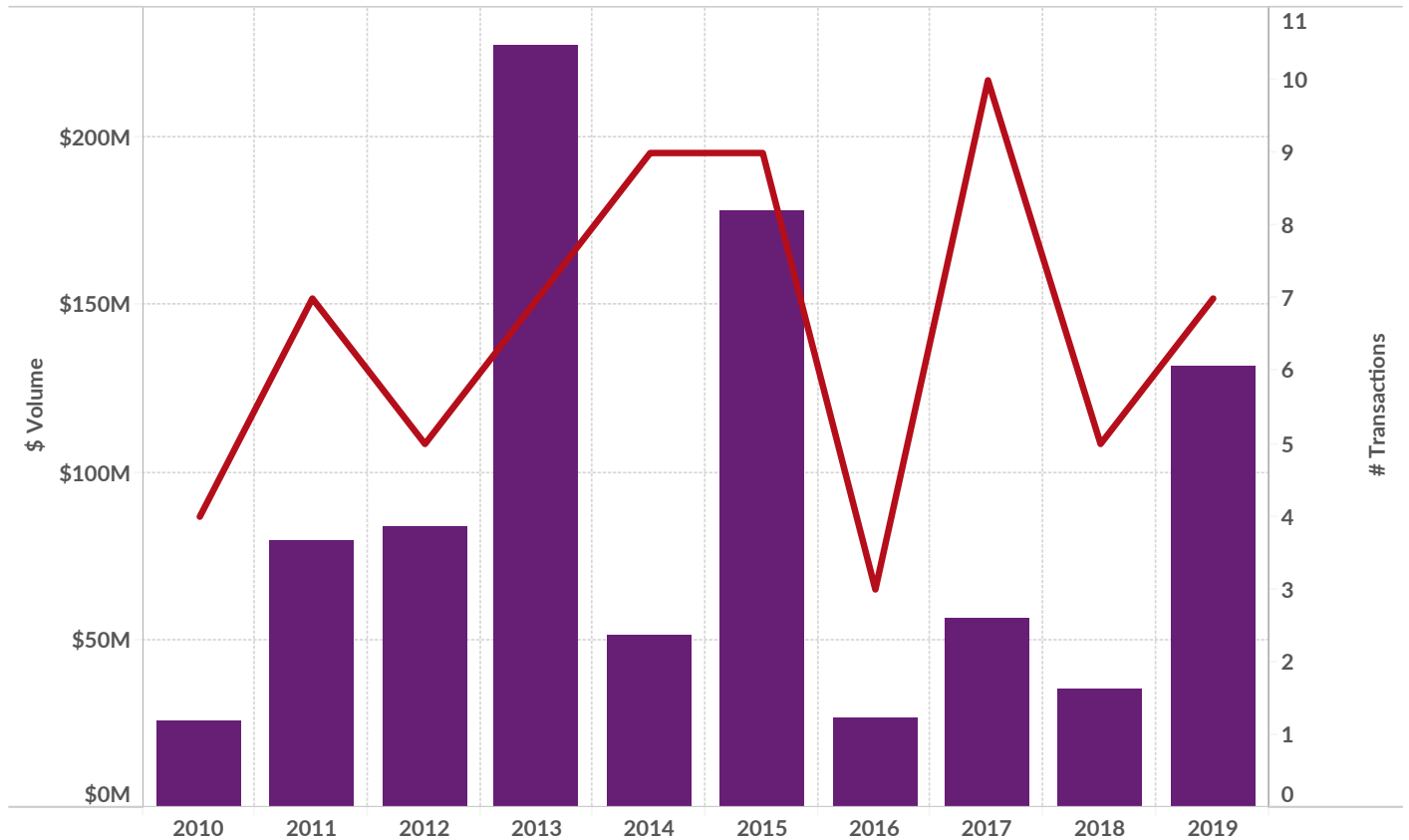


Hotel Transactions

2019 saw 7 hotel transactions worth \$131M, up +270% from 2018.

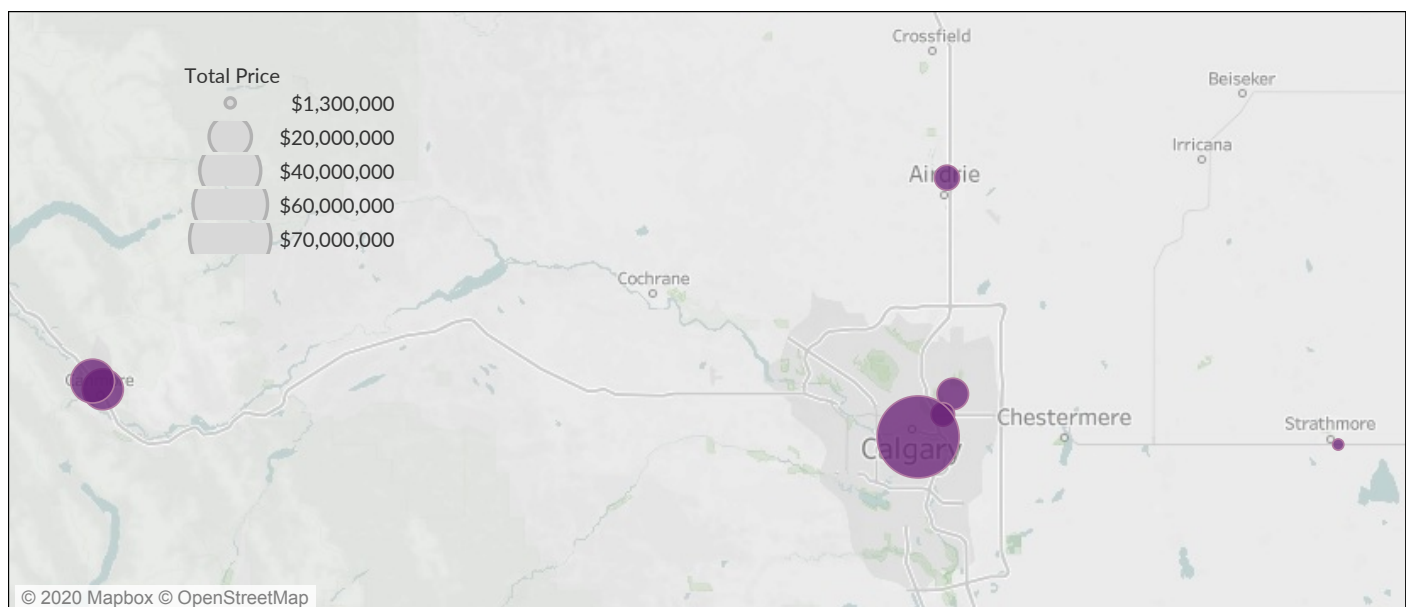


Hotel Property Transactions - 2010 to 2019



Source: Altus Group

Hotel Property Transactions - 2019

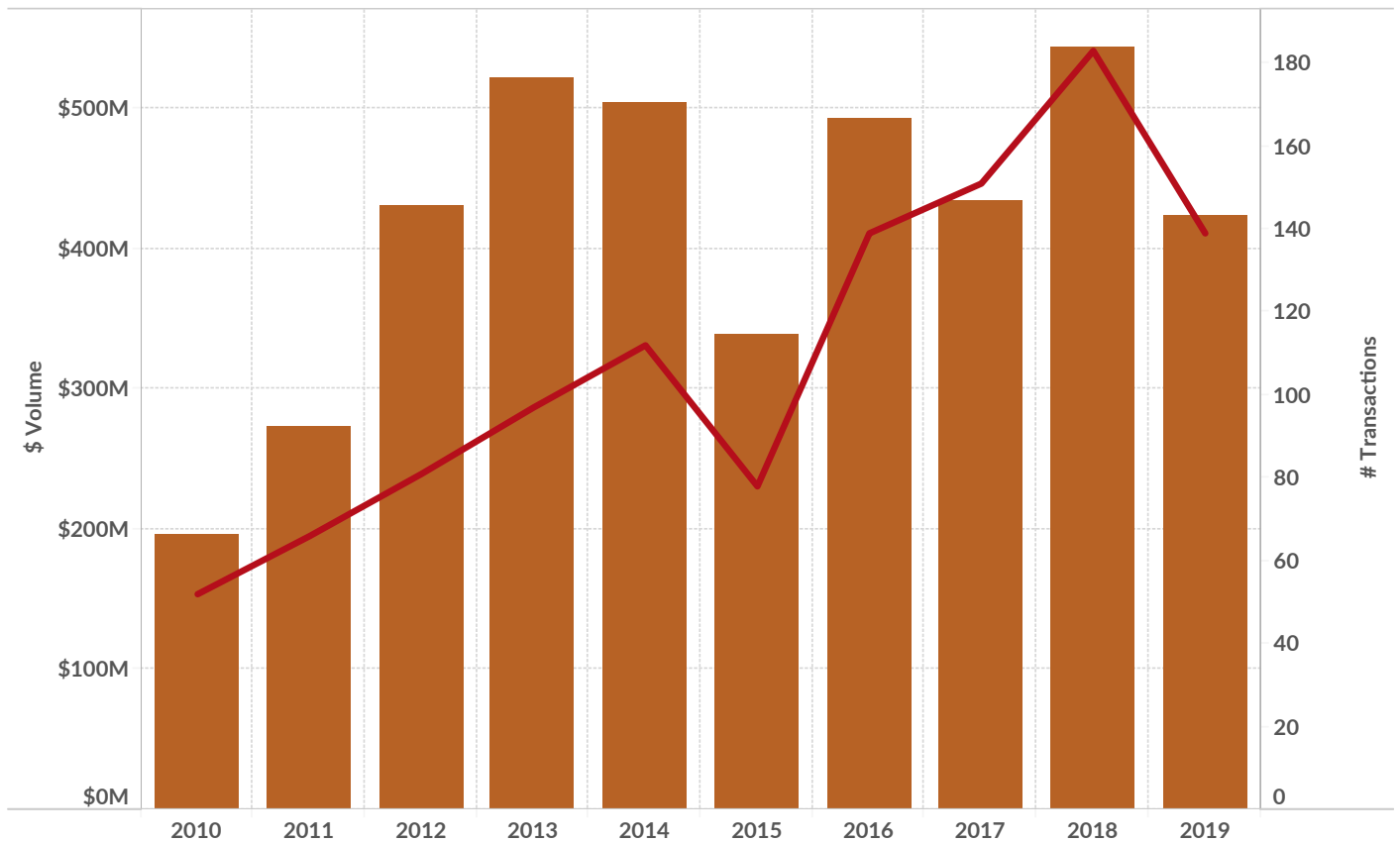


ICI Land Transactions

2019 saw 139 ICI Land transactions worth \$424M, down -22% from 2018.

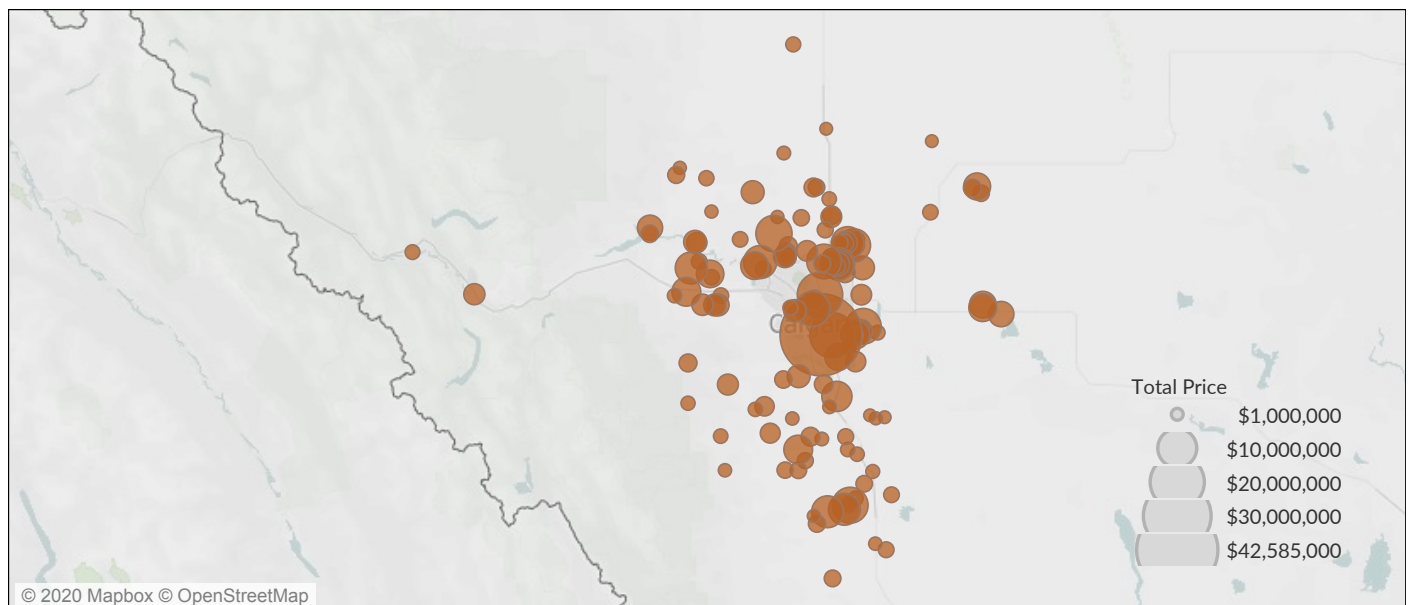


ICI Land Property Transactions - 2010 to 2019



Source: Altus Group

ICI Land Property Transactions - 2019

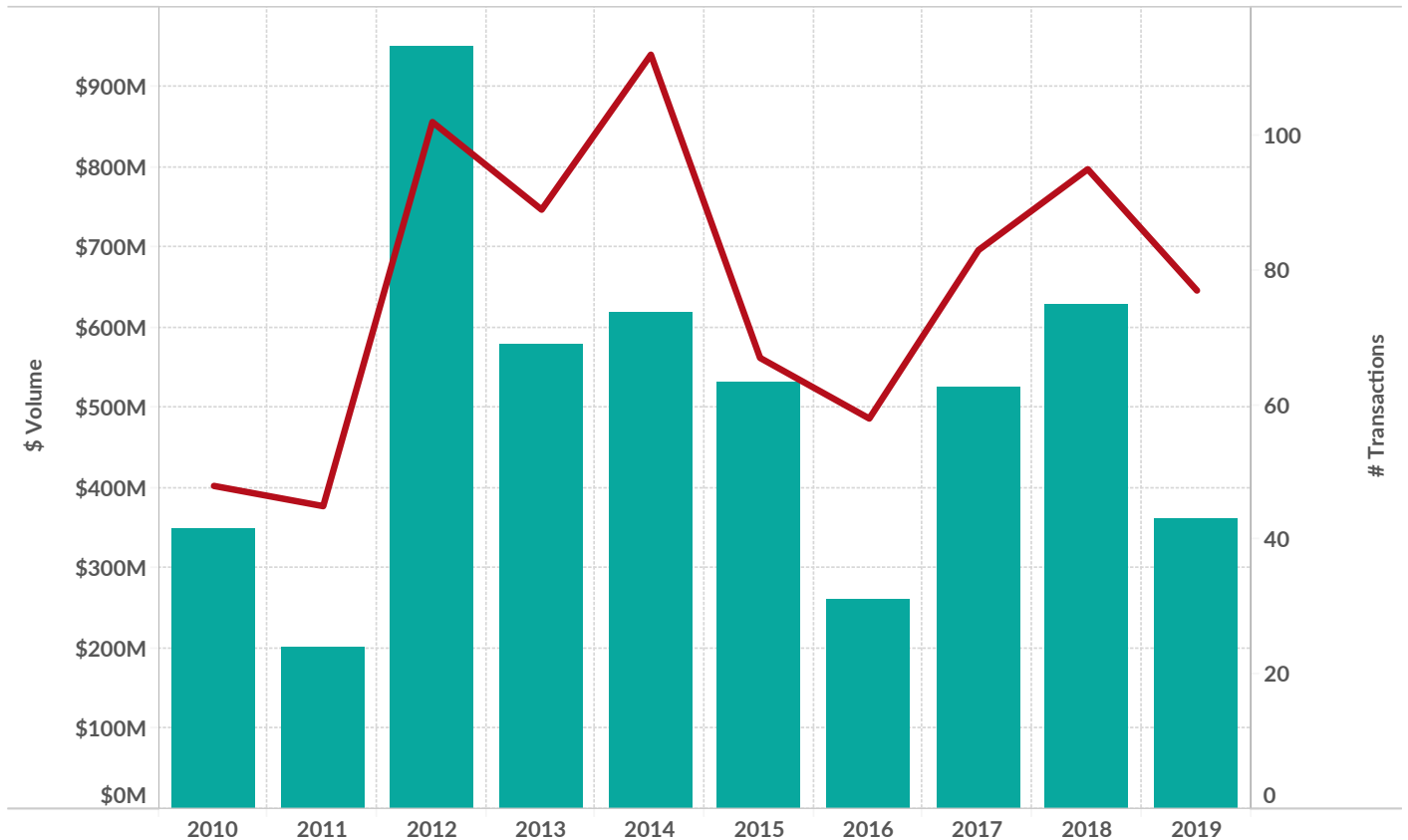


Residential Land Transactions

2019 saw 77 residential land transactions worth \$361M, down -43% from 2018.

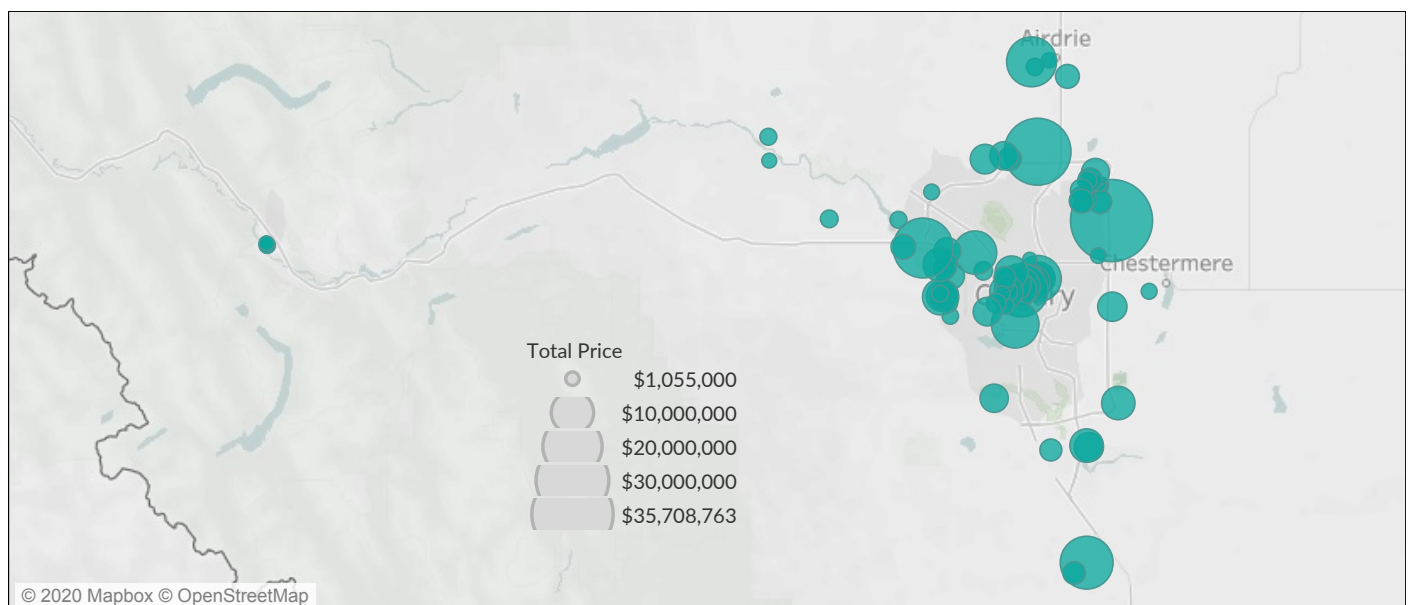


Residential Land Property Transactions - 2010 to 2019



Source: Altus Group

Residential Land Property Transactions - 2019



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