Calgary Market Area Commercial Q4 2019 Statistics

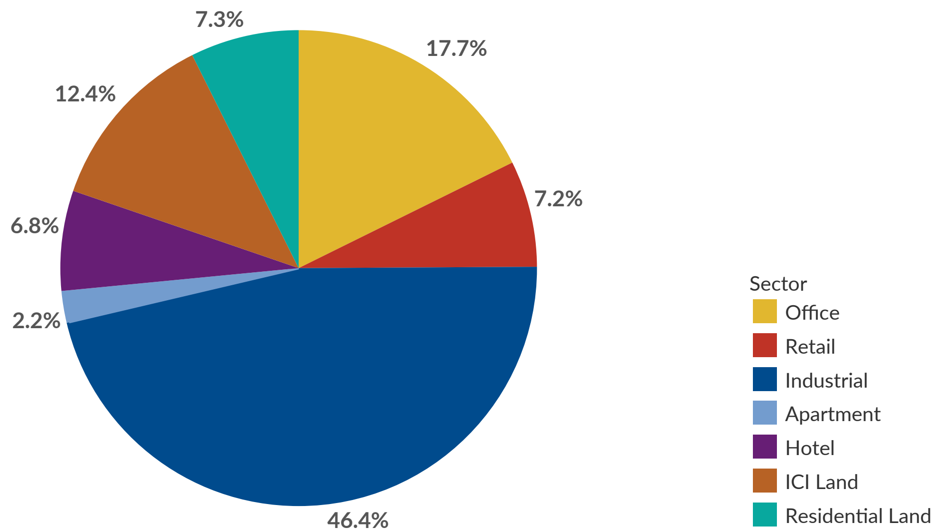
Data as of December 31, 2019

Altus Group

GCA Property Transactions

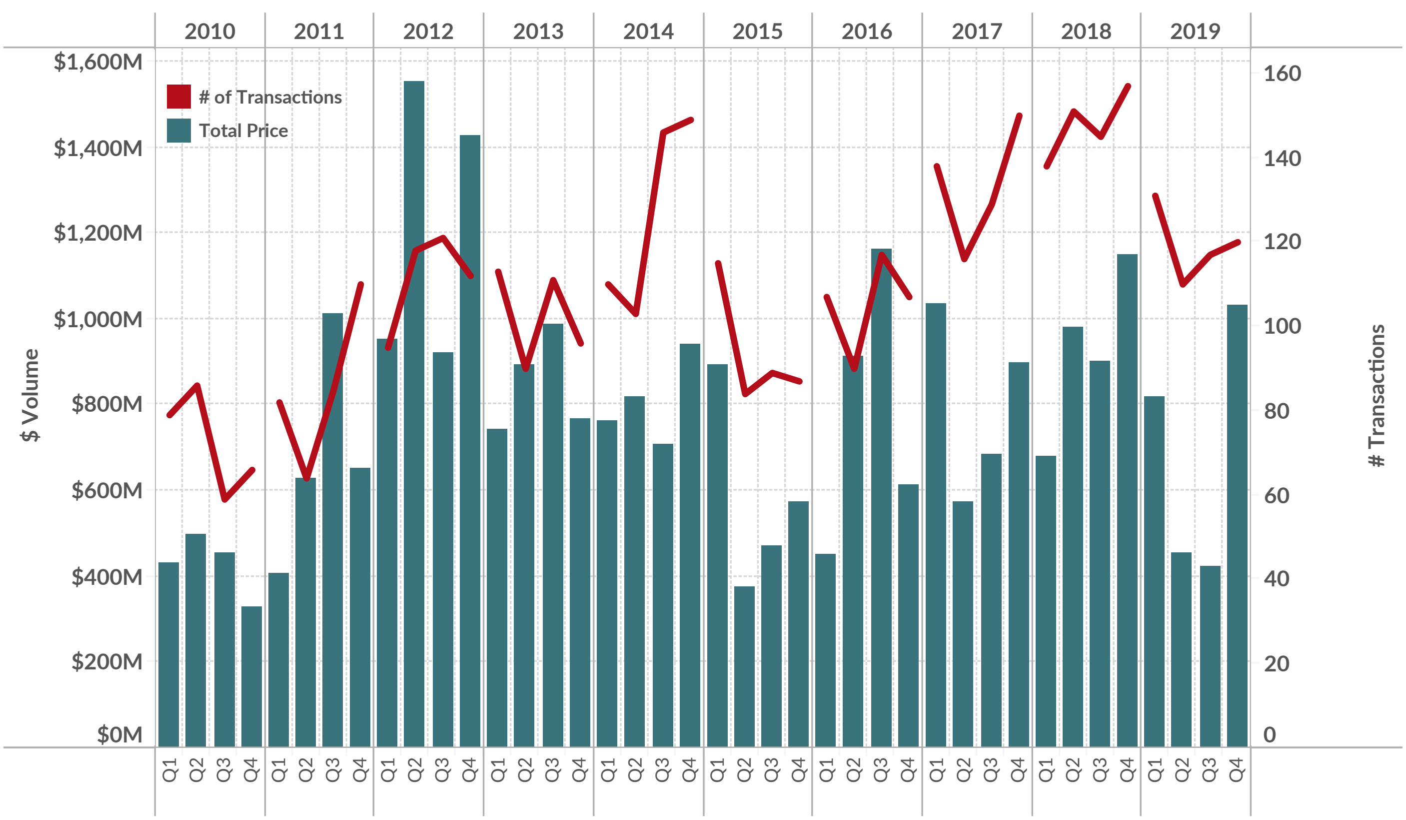
Q4 2019 registered a total of 120 transactions worth $1.0B, up +144% from the previous quarter. Industrial was the most active sector at 46% of activity.

Q4 2019 Property Transactions - Total $ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

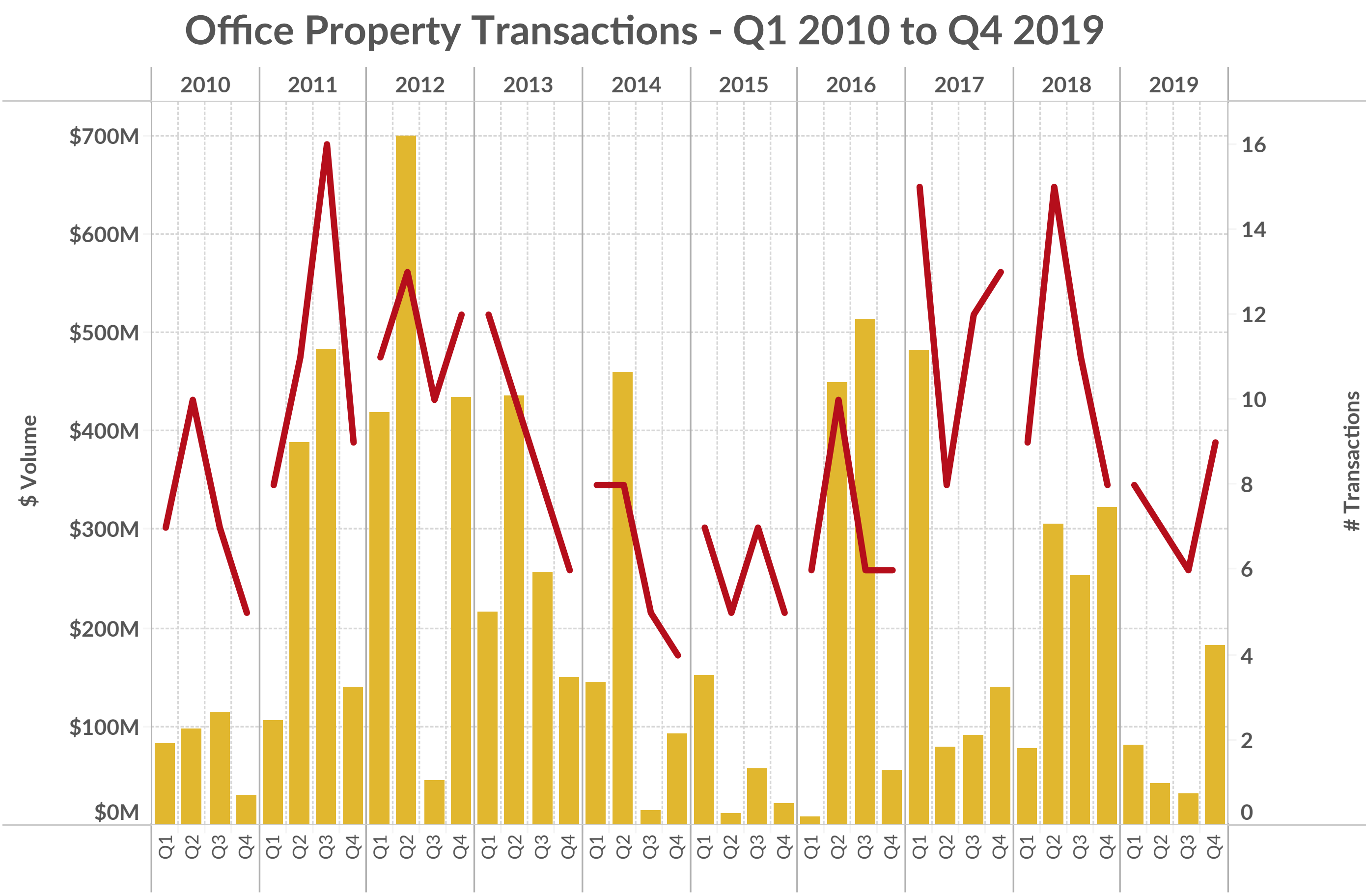
Q4 2019 saw an increase in the Office, Retail, Industrial, Apartment, Hotel and ICI Land sectors and a decrease in Residential Land.

AltusGroup

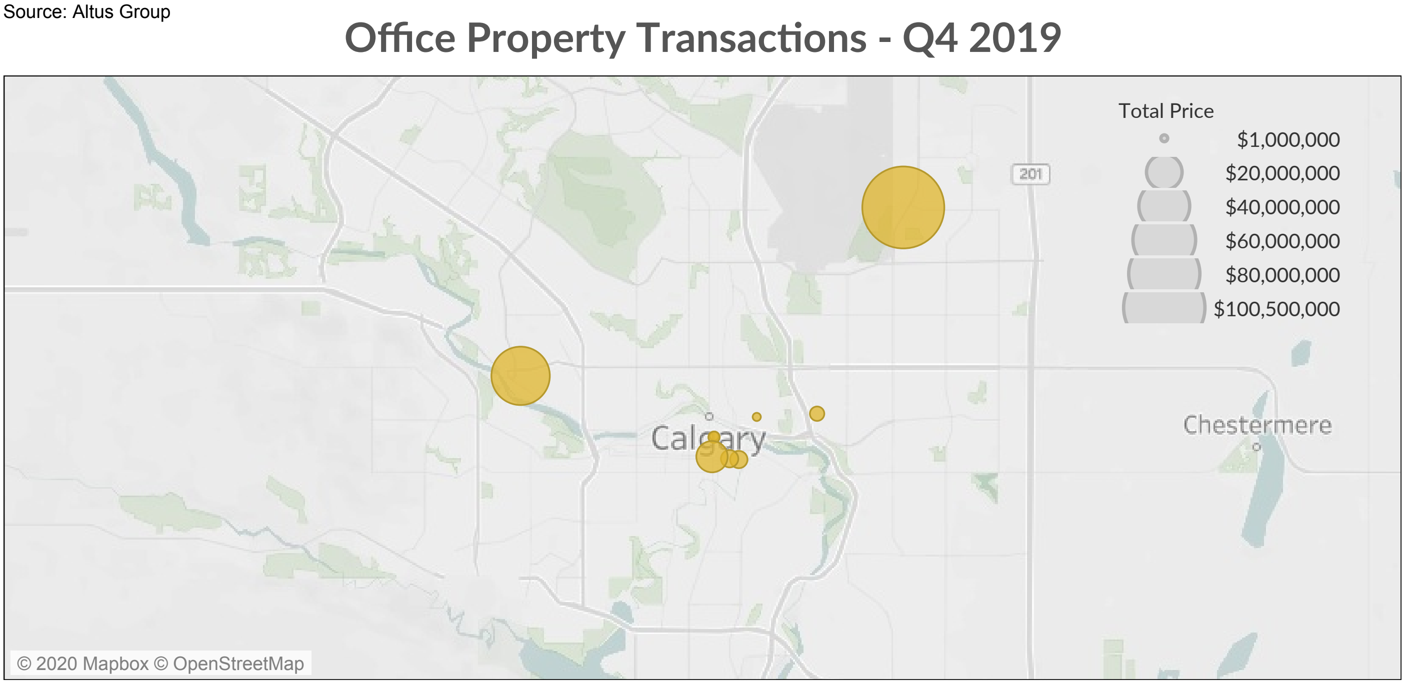
Source: Altus Group

Office Transactions

Q4 2019 saw 9 office transactions worth $182M, up +472% from Q3 2019 and down -44% from the same quarter last year.



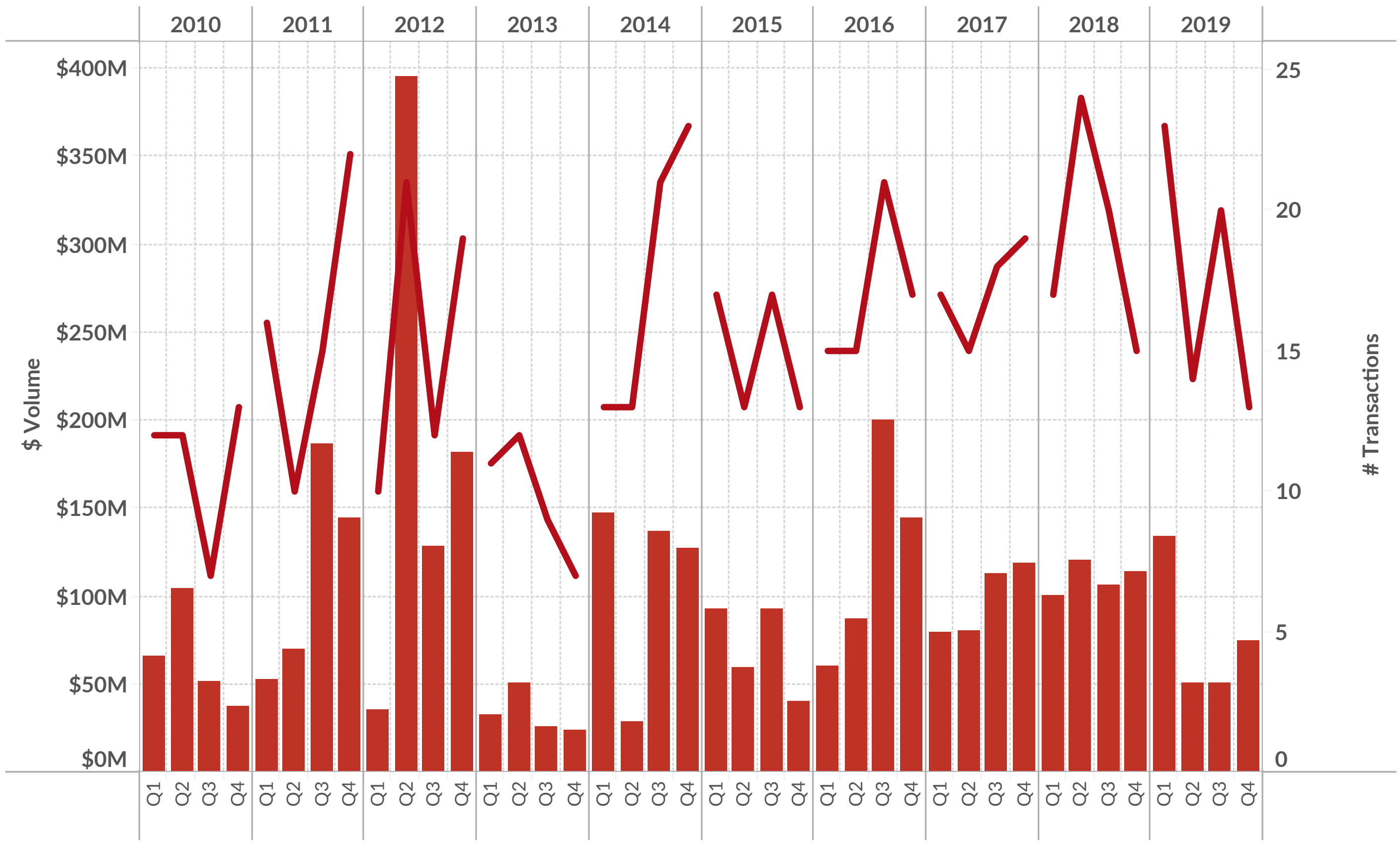
Source: Altus Group



Retail Transactions

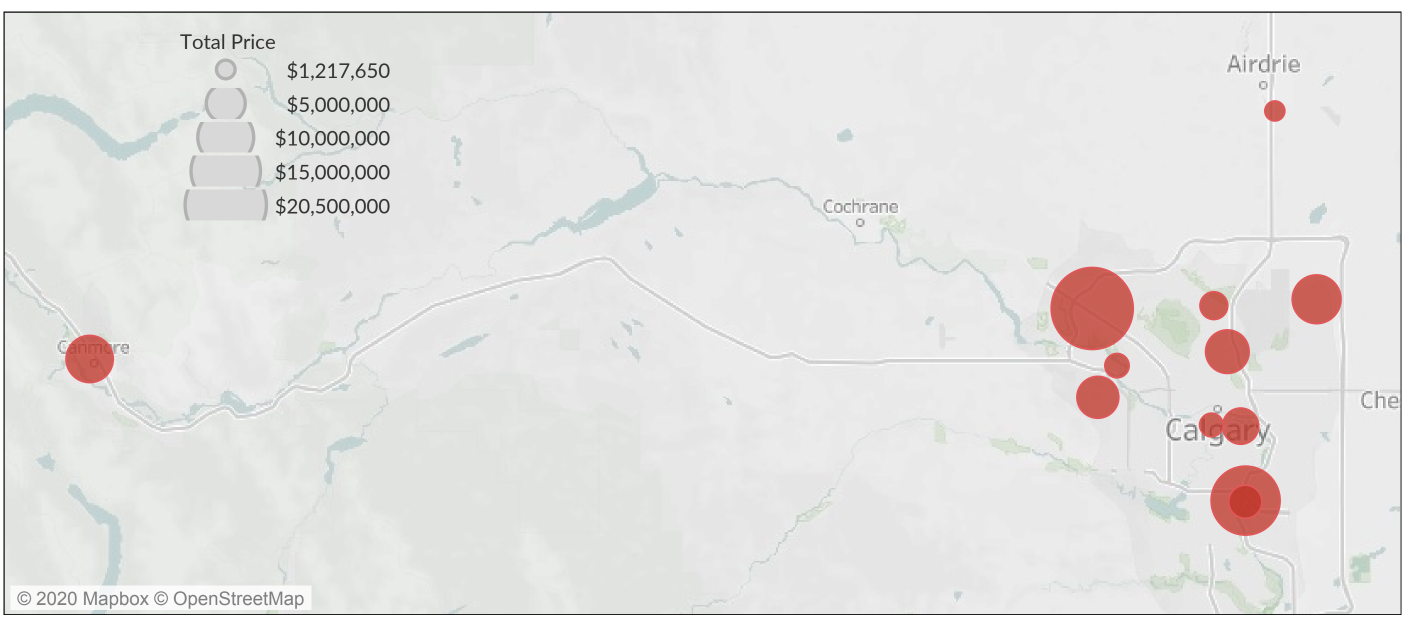
Q4 2019 saw 13 retail transactions worth $75M, up +47% from Q3 2019 and down -35% from the same quarter last year.

Retail Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

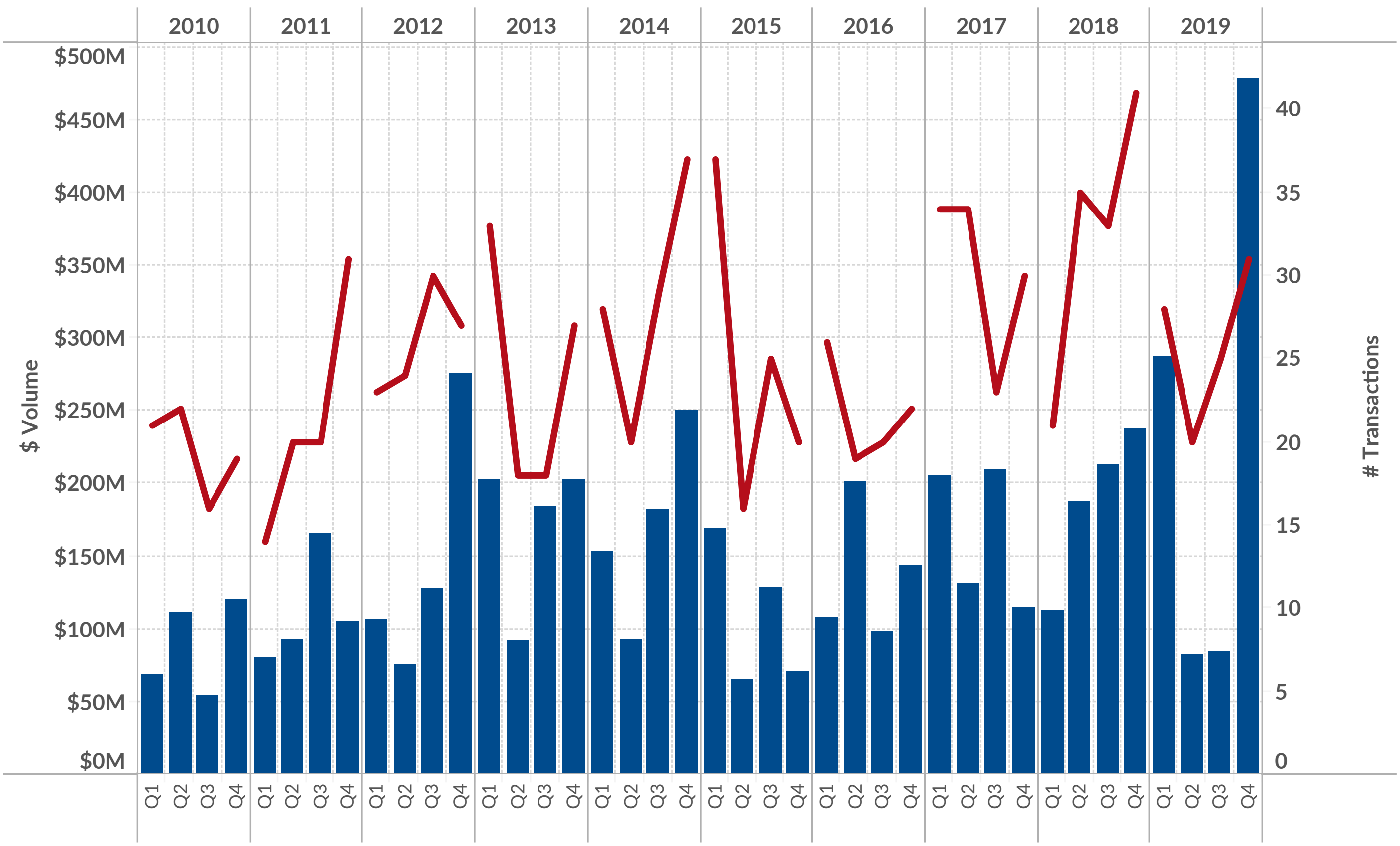
Retail Property Transactions - Q4 2019



Industrial Transactions

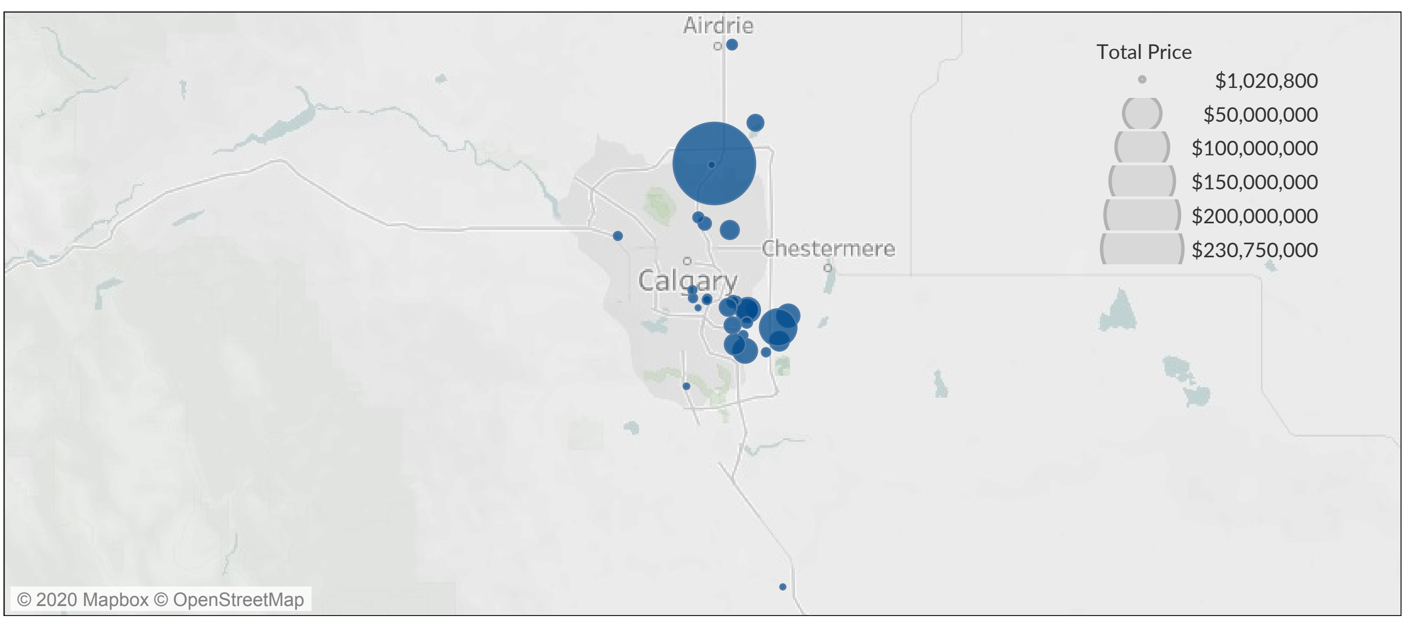
Q4 2019 saw 31 industrial transactions worth $479, up +469% from Q3 2019 and up +102% from the same quarter last year.

Industrial Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

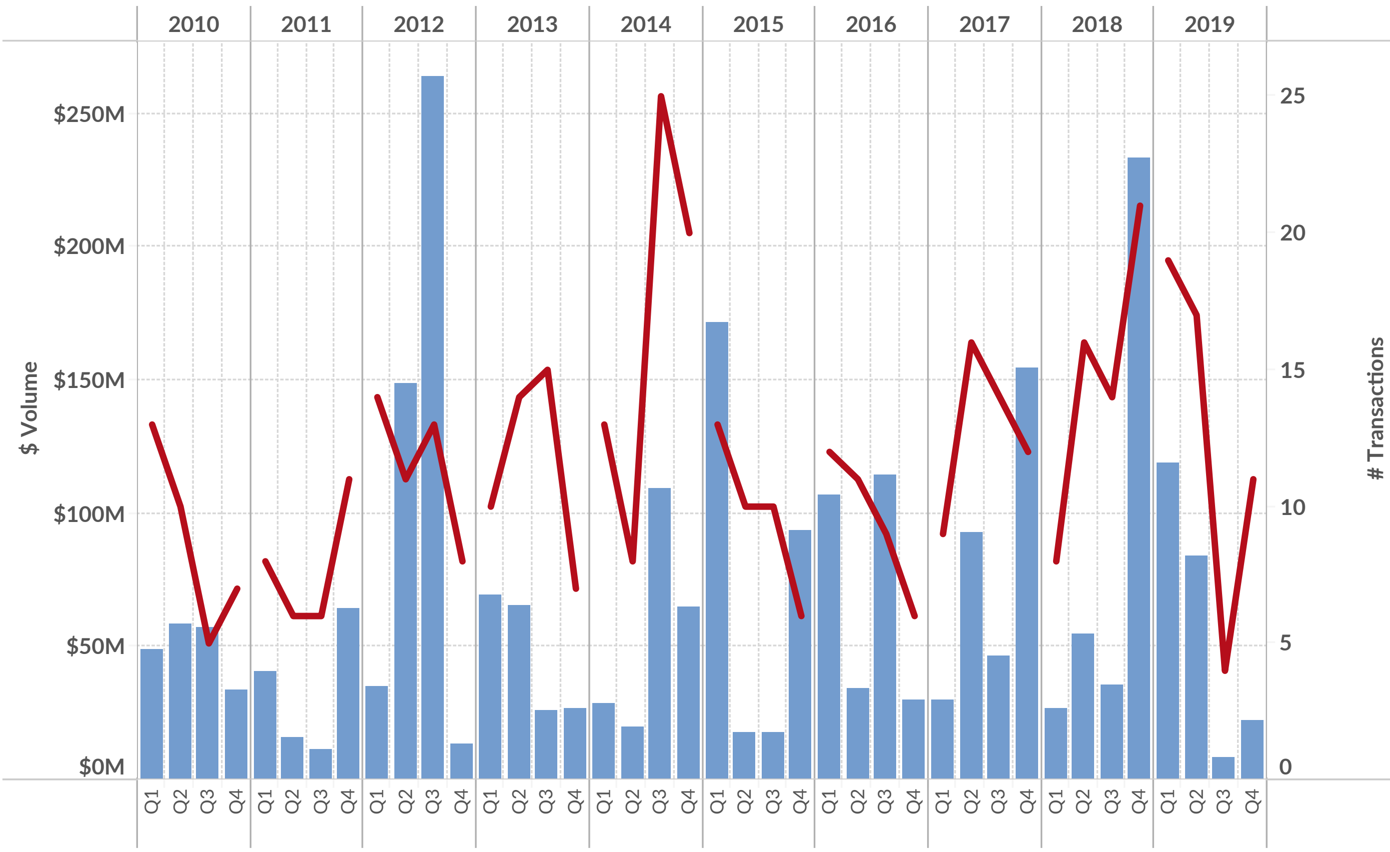
Industrial Property Transactions - Q4 2019



Apartment Transactions

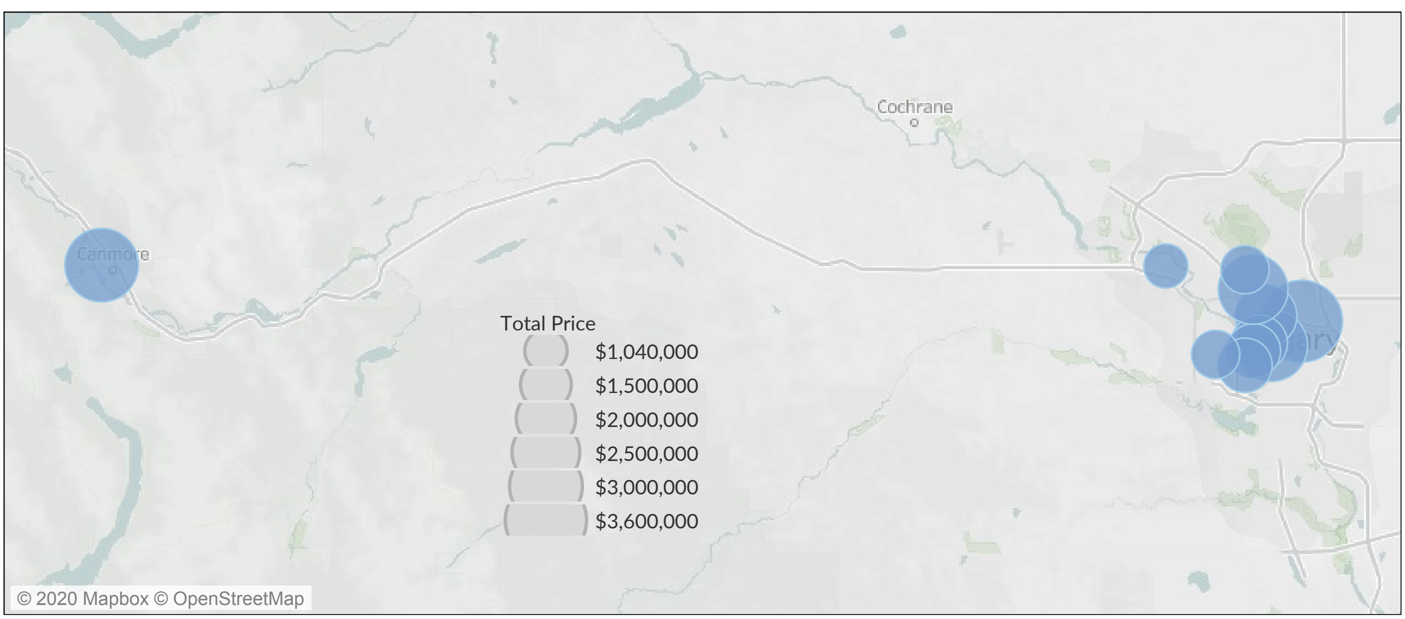
Q4 2019 saw 11 apartment transactions worth $22M, up +174% from Q3 2019 and down -90% from the same quarter last year.

Apartment Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

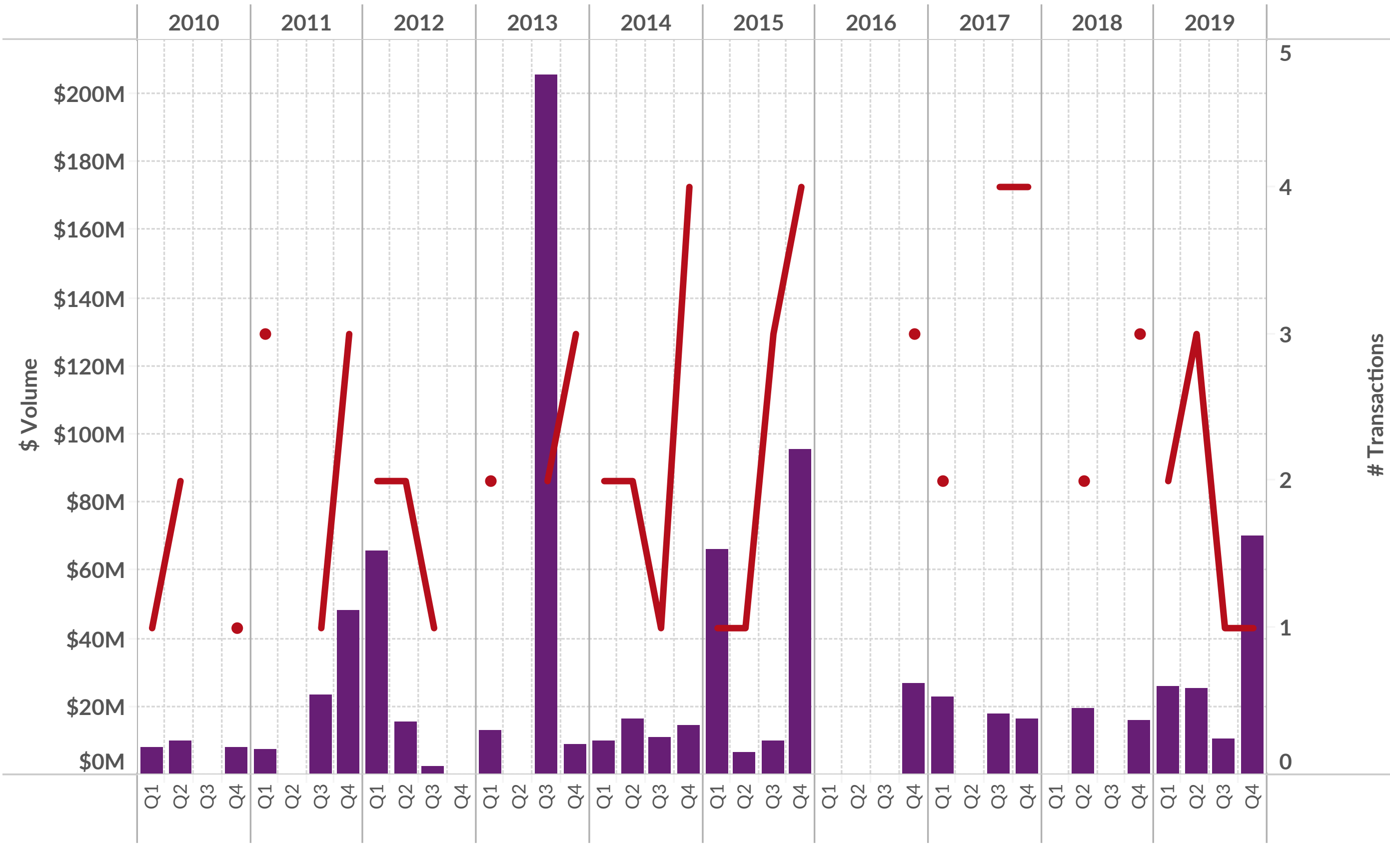
Apartment Property Transactions - Q4 2019



Hotel Transactions

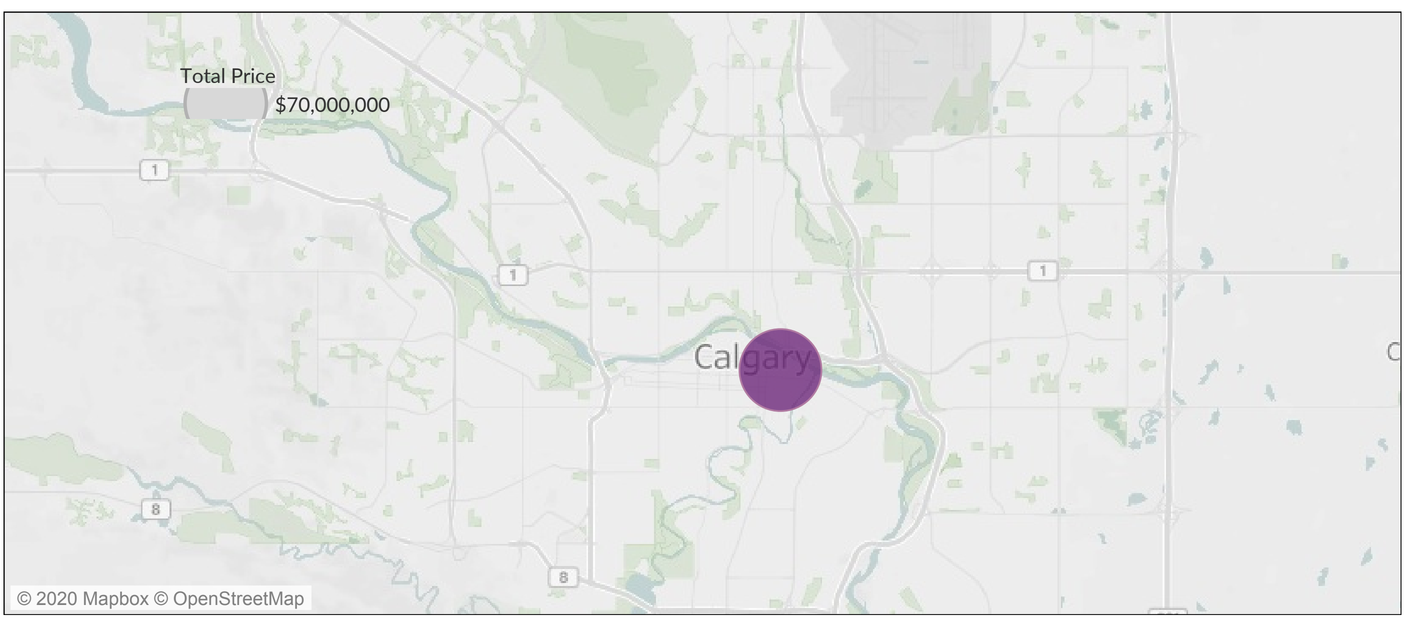
Q4 2019 saw 1 hotel transaction worth $70M, up +583% from Q3 2019 and up +340% from the same quarter last year.

Hotel Property Transactions - Q1 2010 to Q4 2019



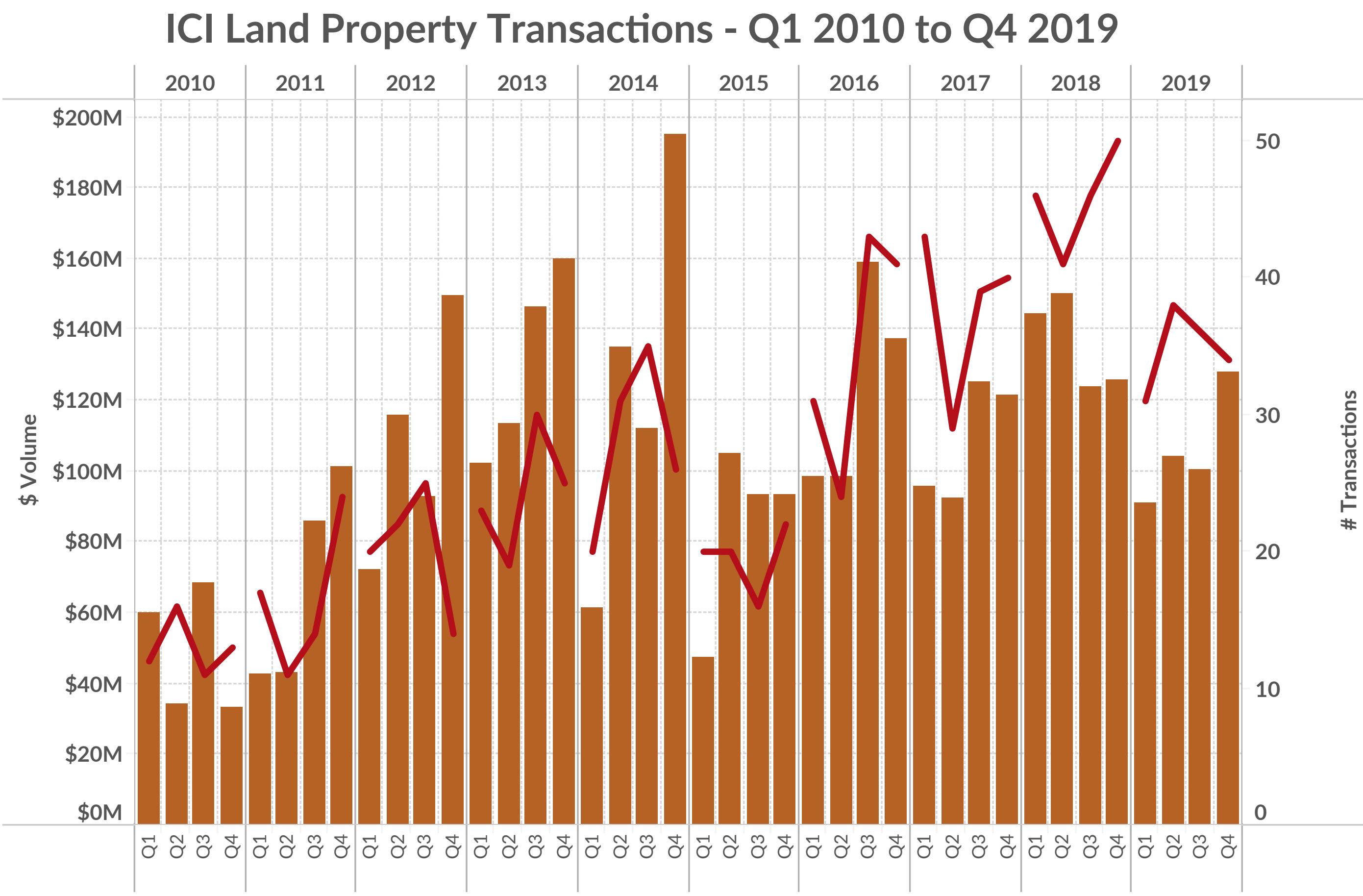
Source: Altus Group

Hotel Property Transactions - Q4 2019

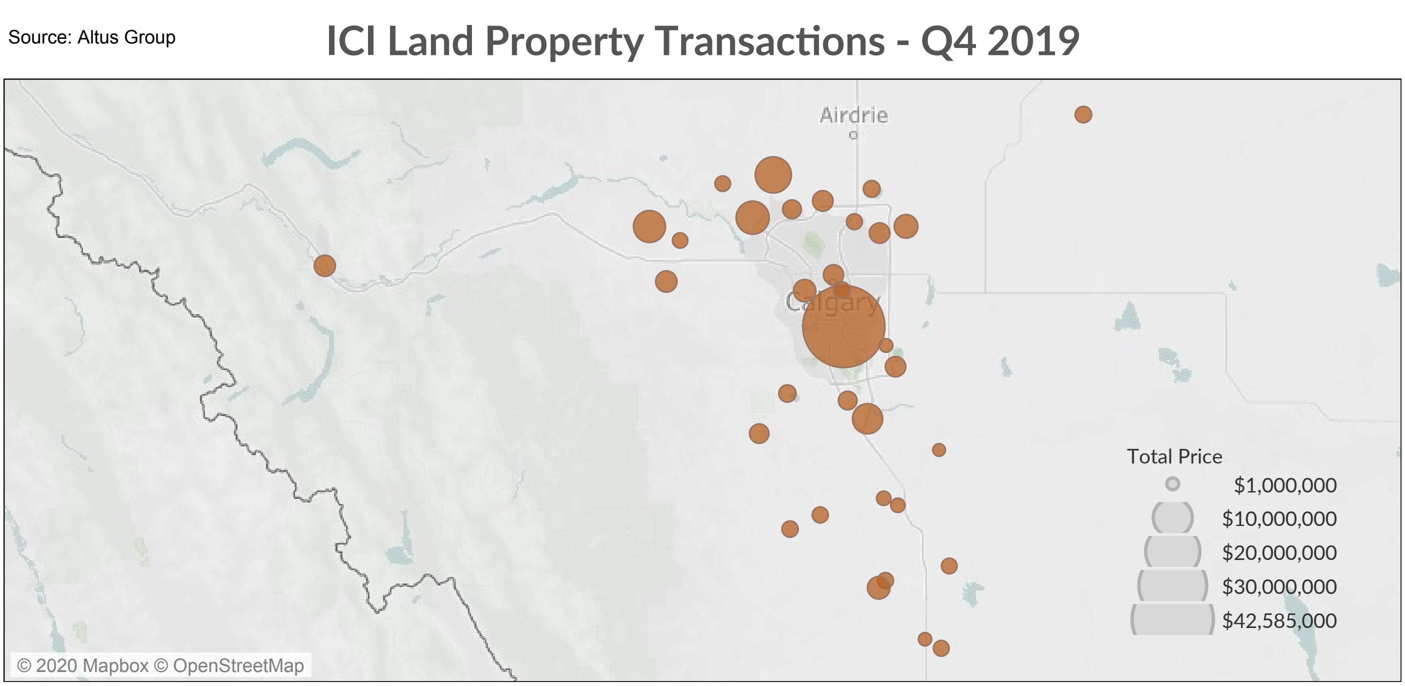


ICI Land Transactions

Q4 2019 saw 34 ICI land transactions worth $128M, up +27% from Q3 2019 and up +2% from the same quarter last year.



Source: Altus Group



Residential Land Transactions

Q4 2019 saw 21 residential land transactions worth $76M, down -45% from Q3 2019 and down -25% from the same quarter last year.

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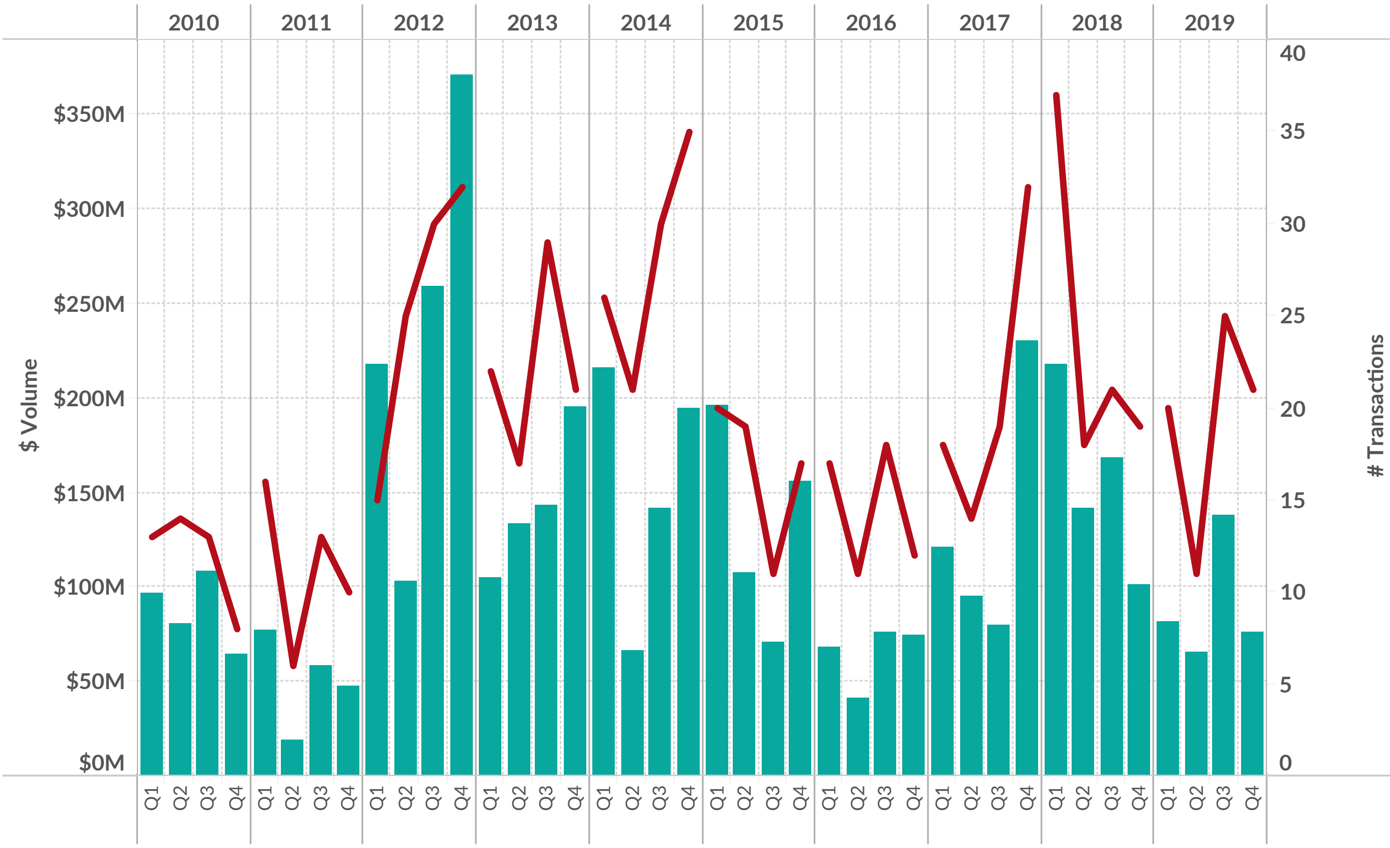
Residential Land Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Residential Land Property Transactions - Q4 2019