
Calgary Market Area Commercial Q4 2019 Statistics

Data as of December 31, 2019

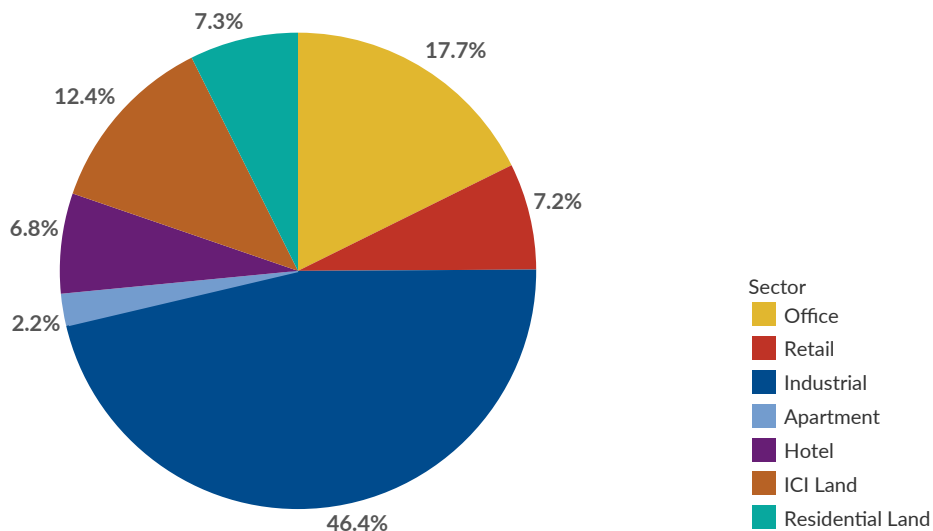


GCA Property Transactions

Q4 2019 registered a total of 120 transactions worth \$1.0B, up +144% from the previous quarter. Industrial was the most active sector at 46% of activity.

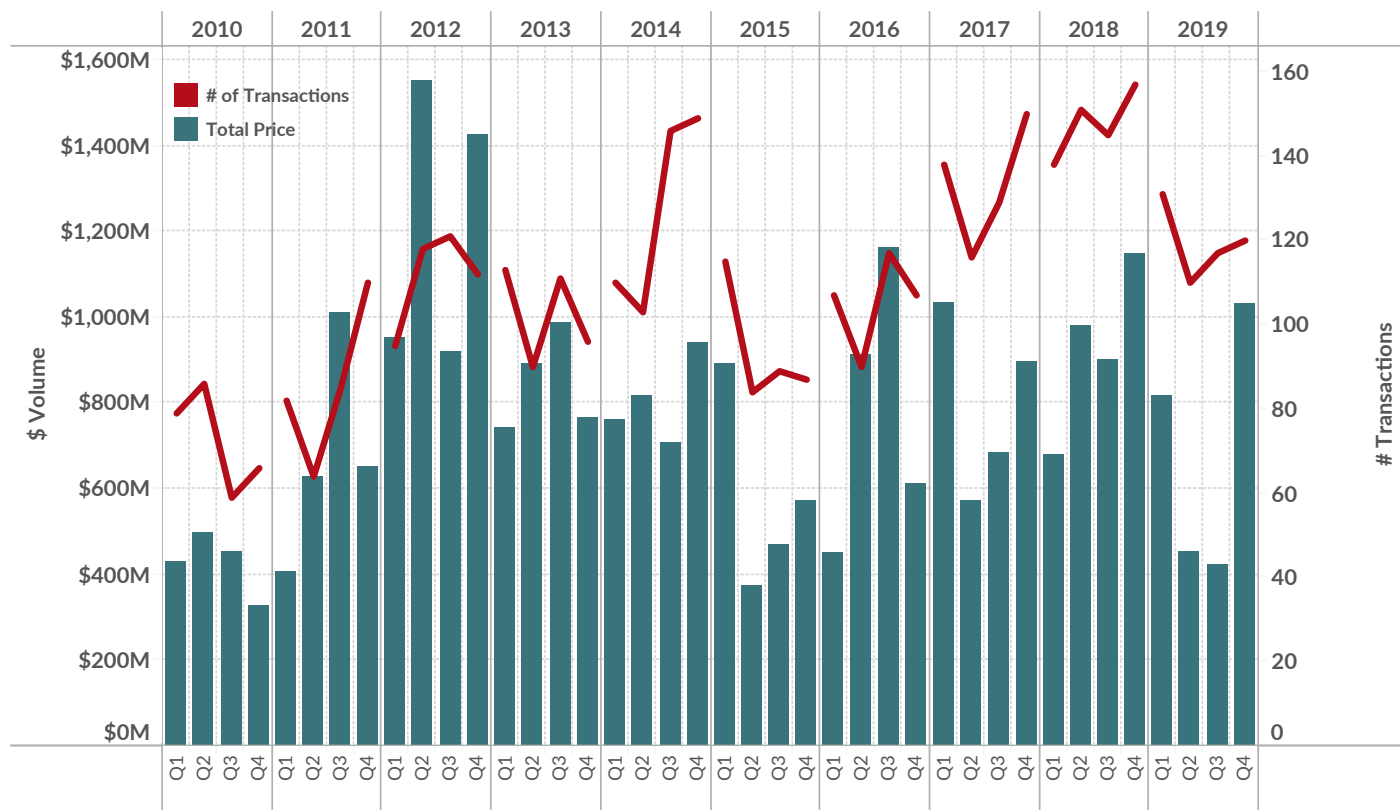


Q4 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



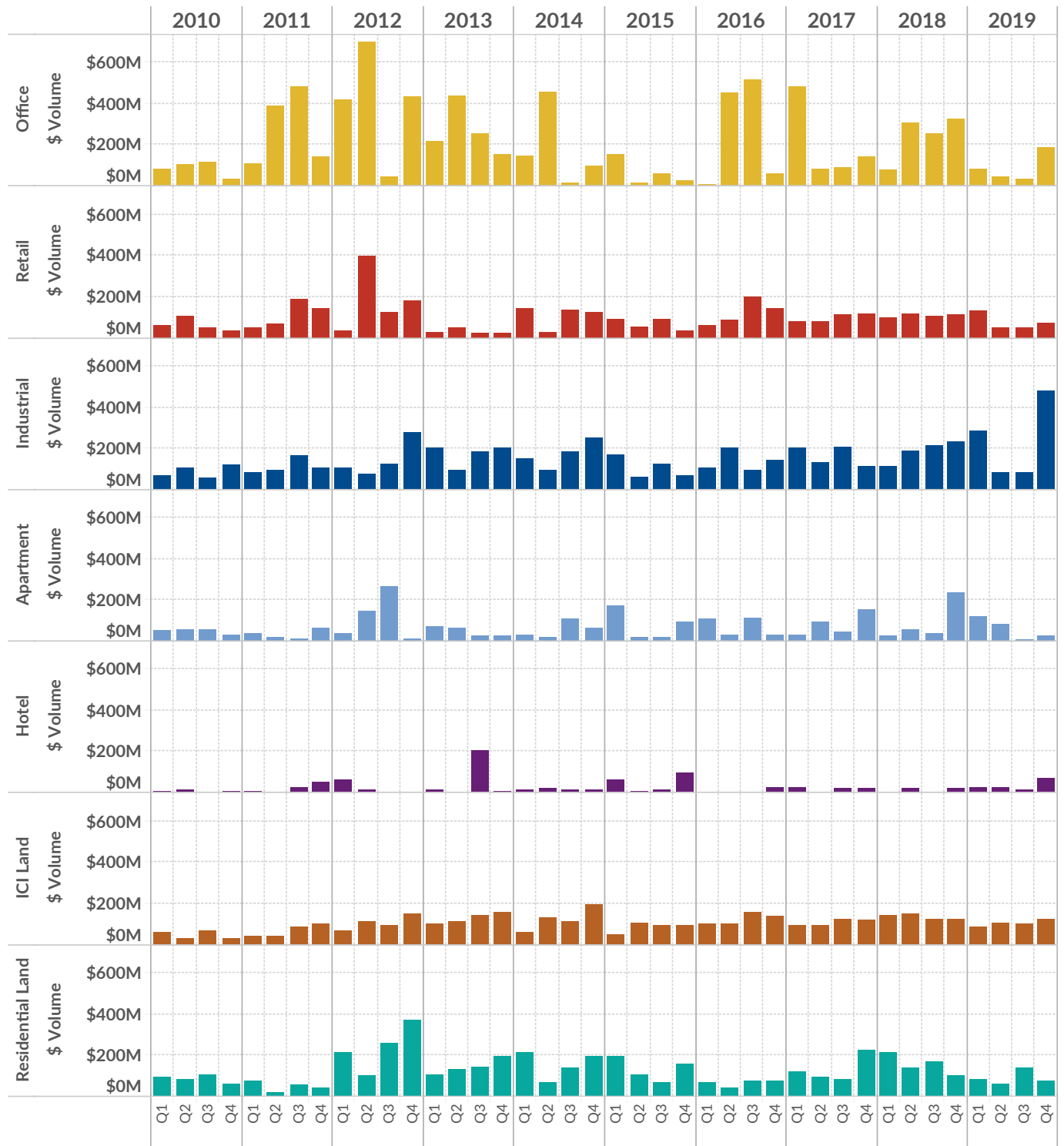
Source: Altus Group

Property Transactions by Quarter and Sector

Q4 2019 saw an increase in the Office, Retail, Industrial, Apartment, Hotel and ICI Land sectors and a decrease in Residential Land.



Property Transactions - Total \$ Volume by Quarter & Sector



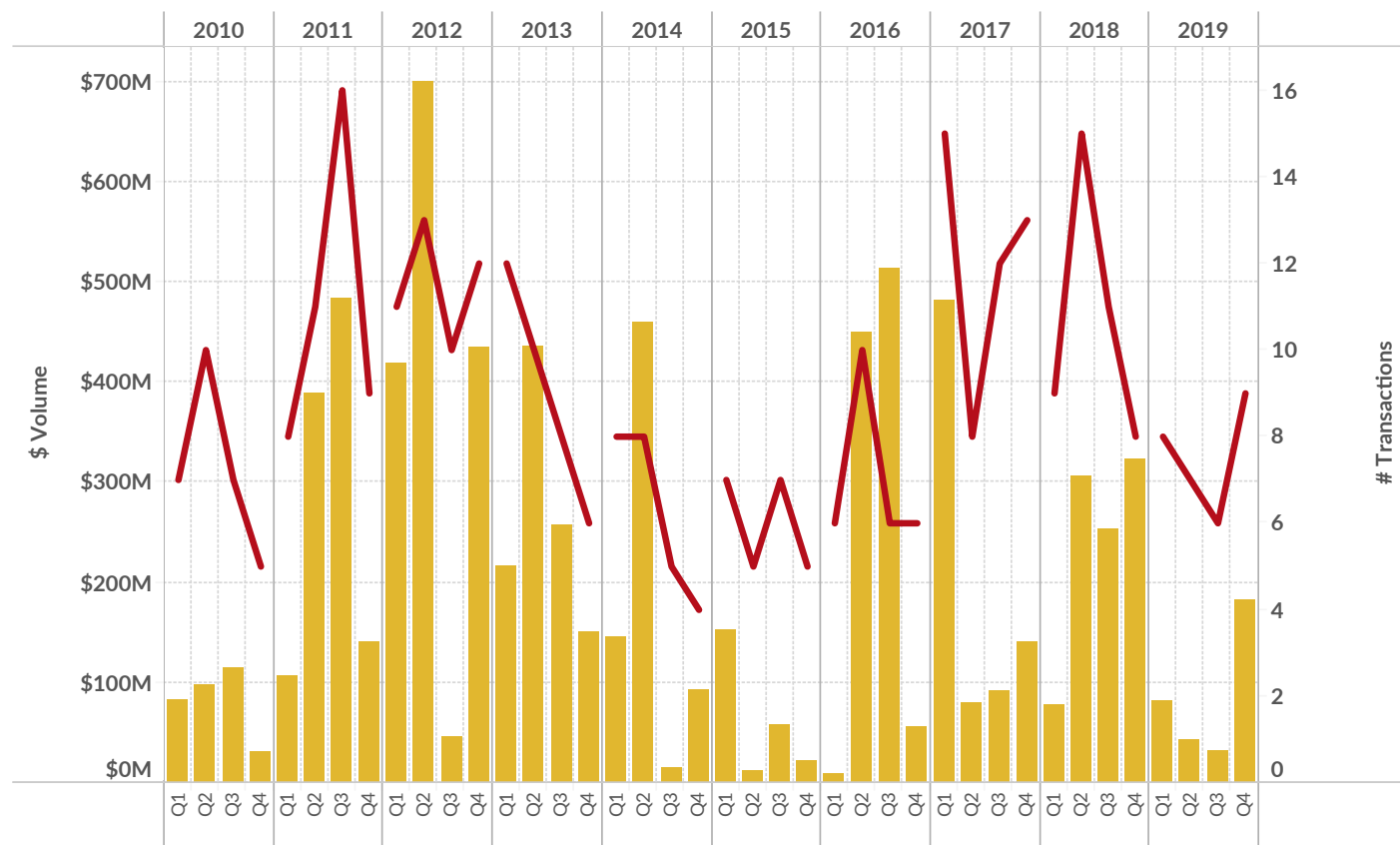
Source: Altus Group

Office Transactions

Q4 2019 saw 9 office transactions worth \$182M, up +472% from Q3 2019 and down -44% from the same quarter last year.

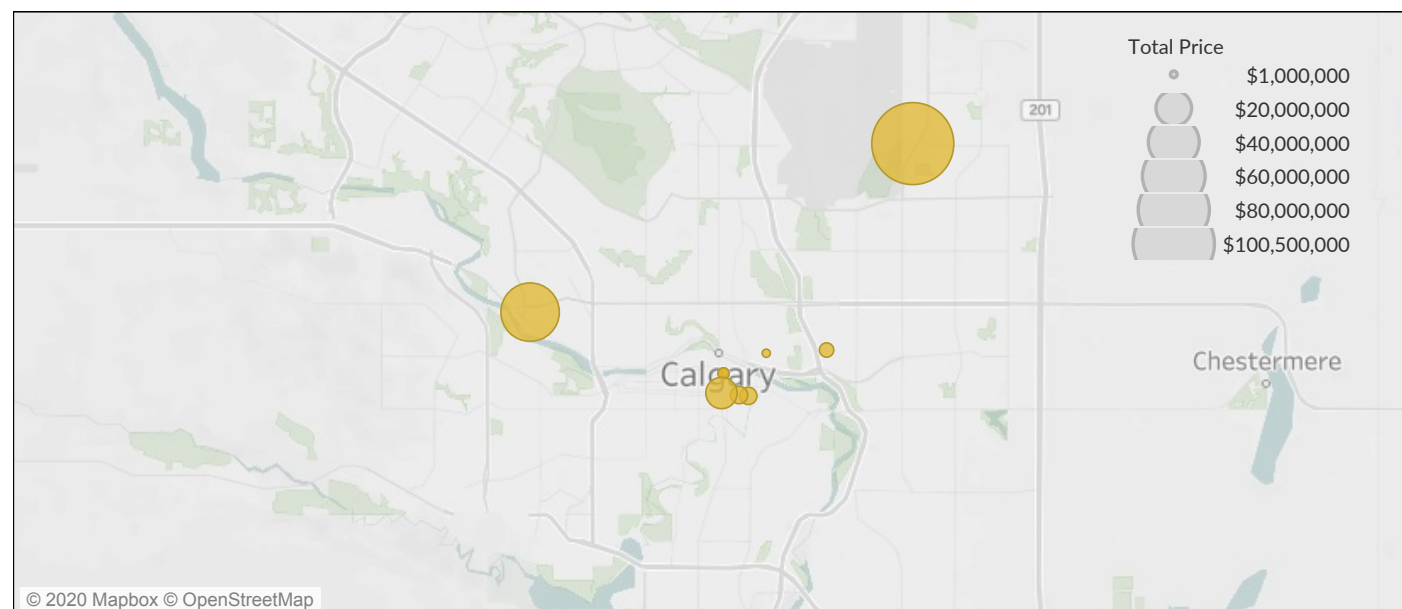


Office Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Office Property Transactions - Q4 2019

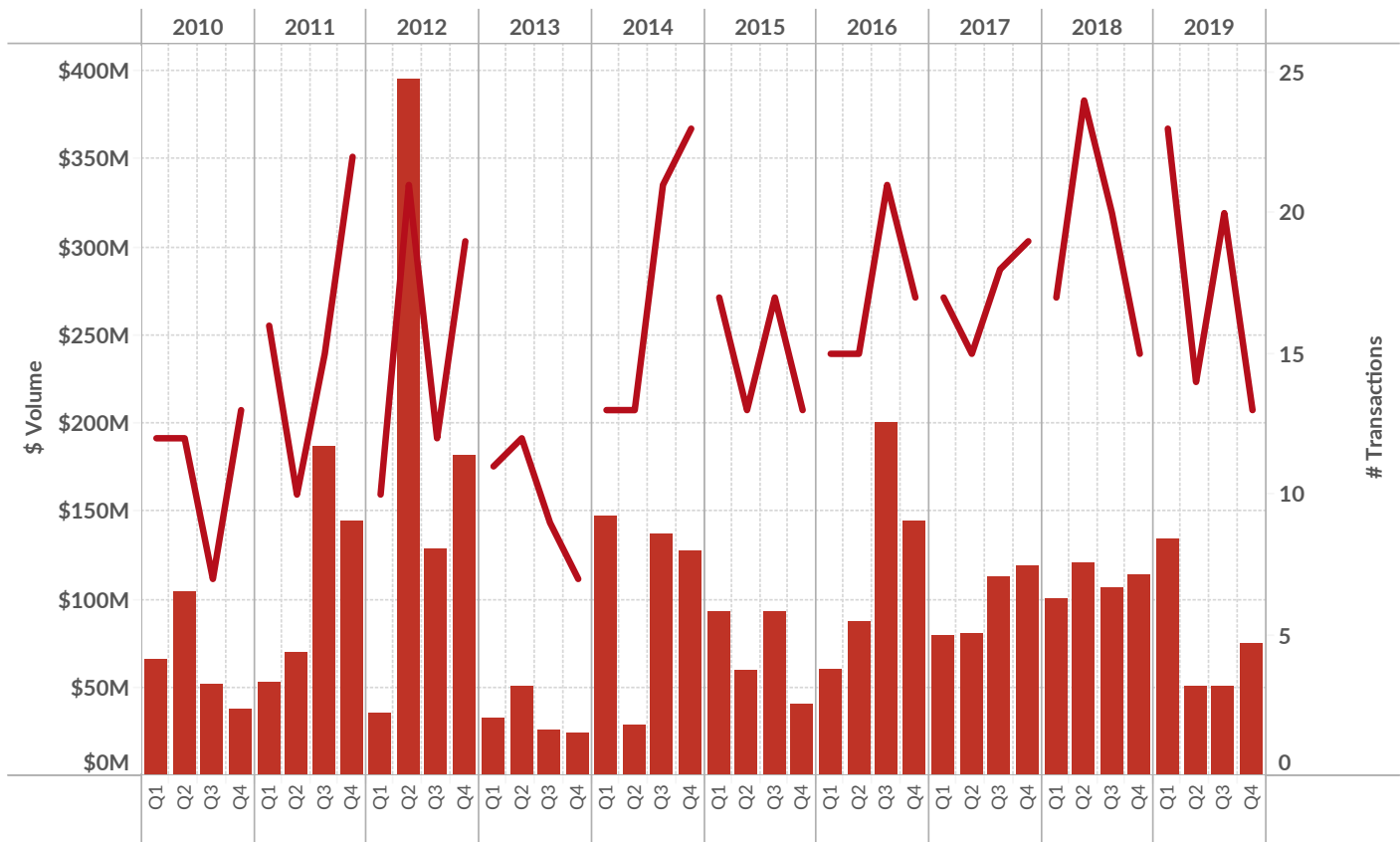


Retail Transactions

Q4 2019 saw 13 retail transactions worth \$75M, up +47% from Q3 2019 and down -35% from the same quarter last year.

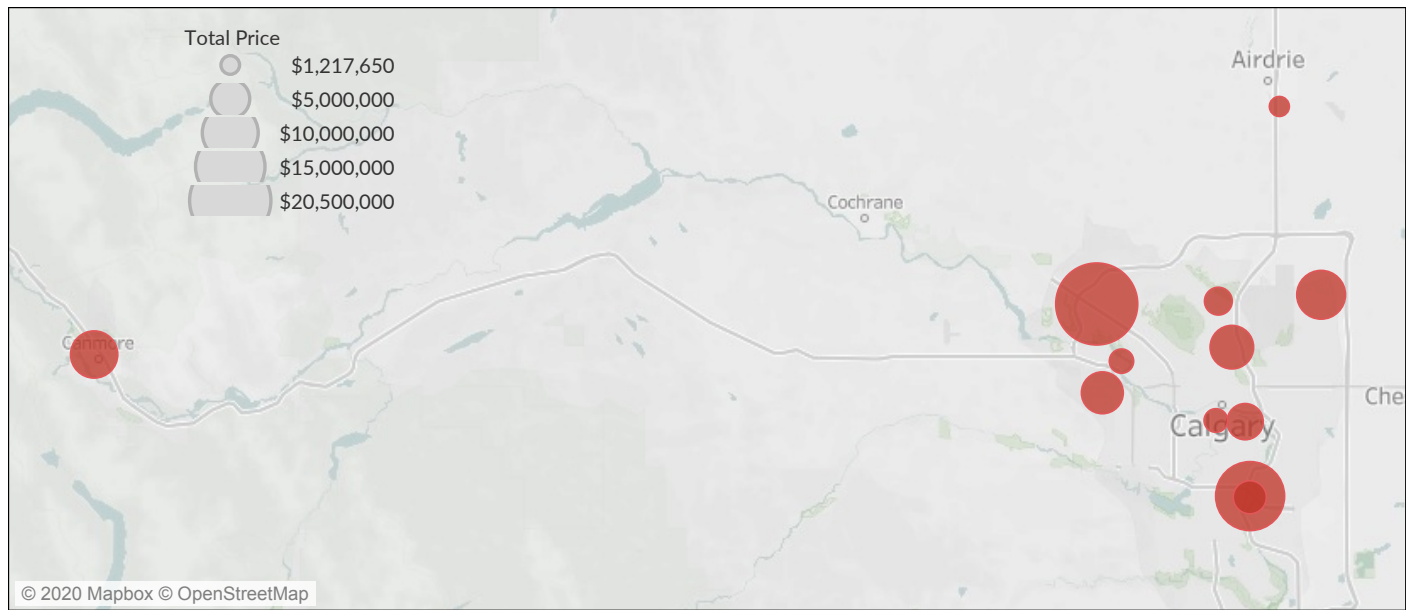


Retail Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Retail Property Transactions - Q4 2019

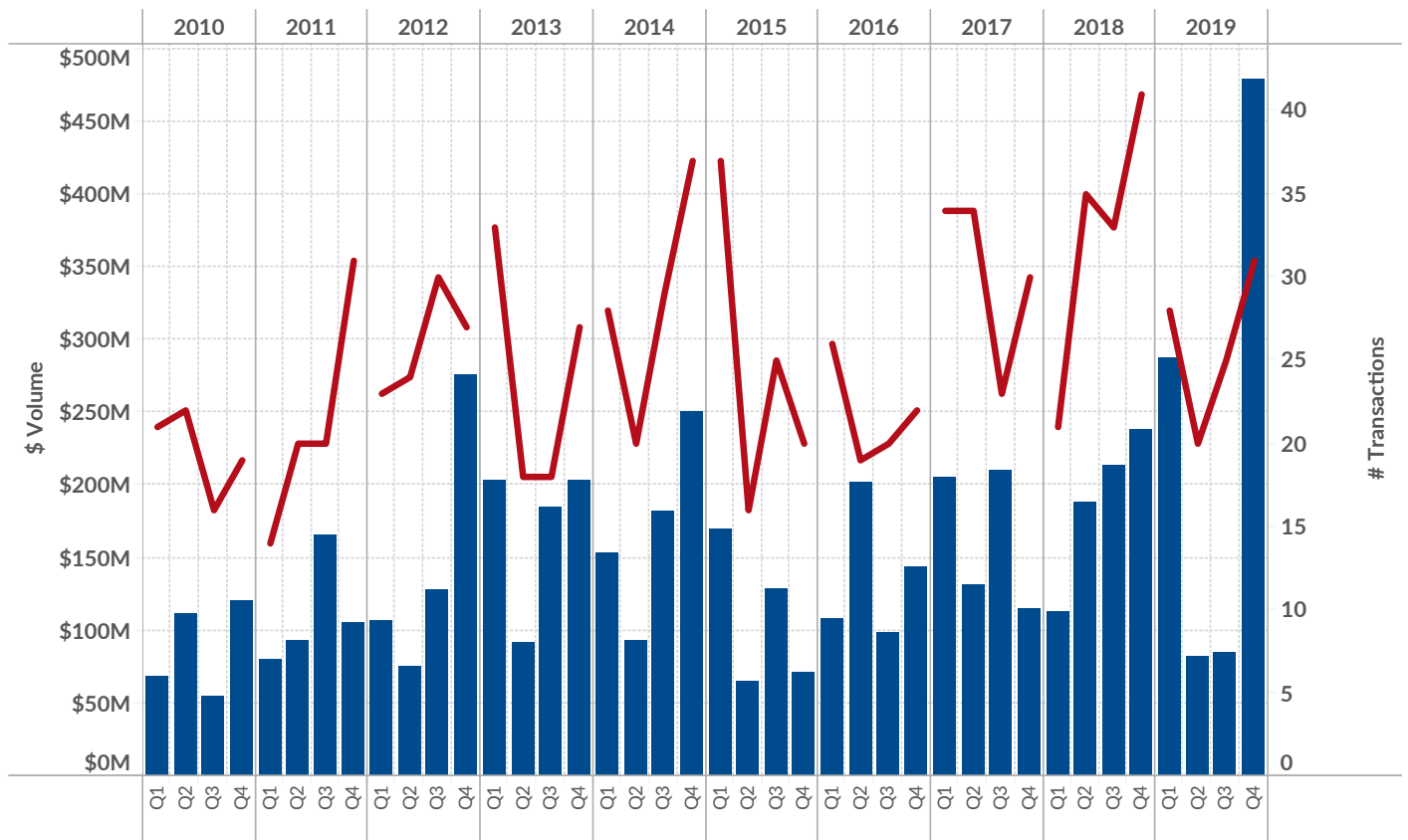


Industrial Transactions

Q4 2019 saw 31 industrial transactions worth \$479, up +469% from Q3 2019 and up +102% from the same quarter last year.

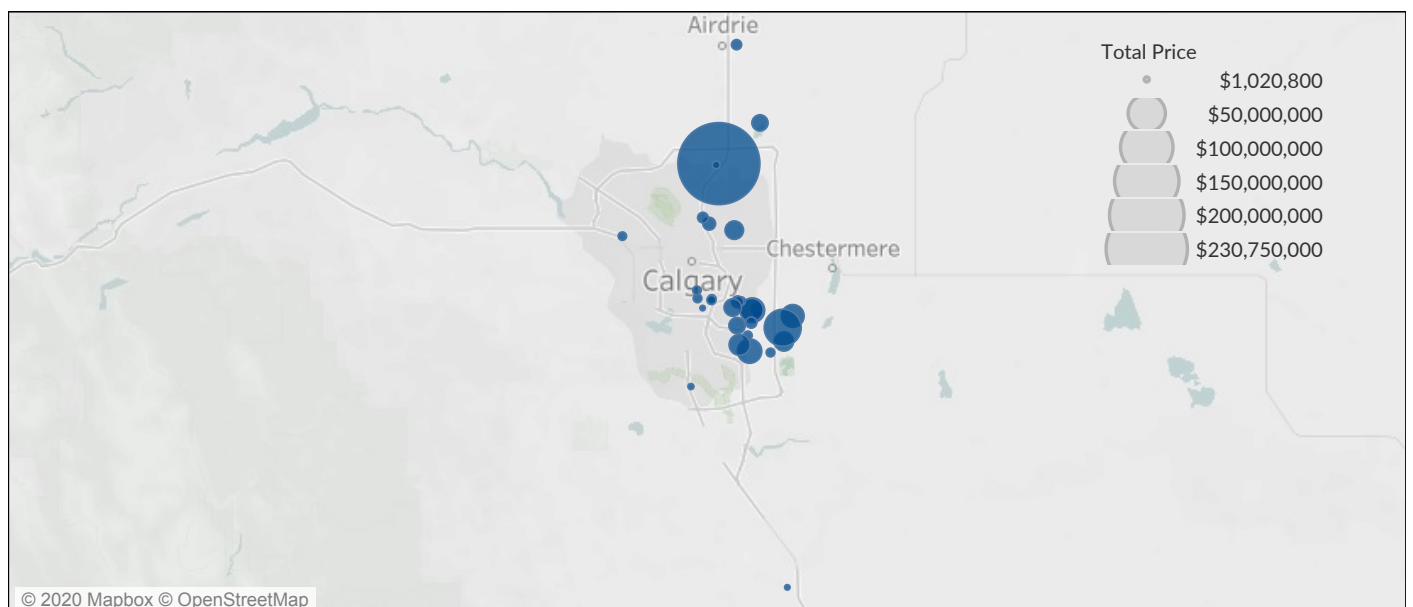


Industrial Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Industrial Property Transactions - Q4 2019

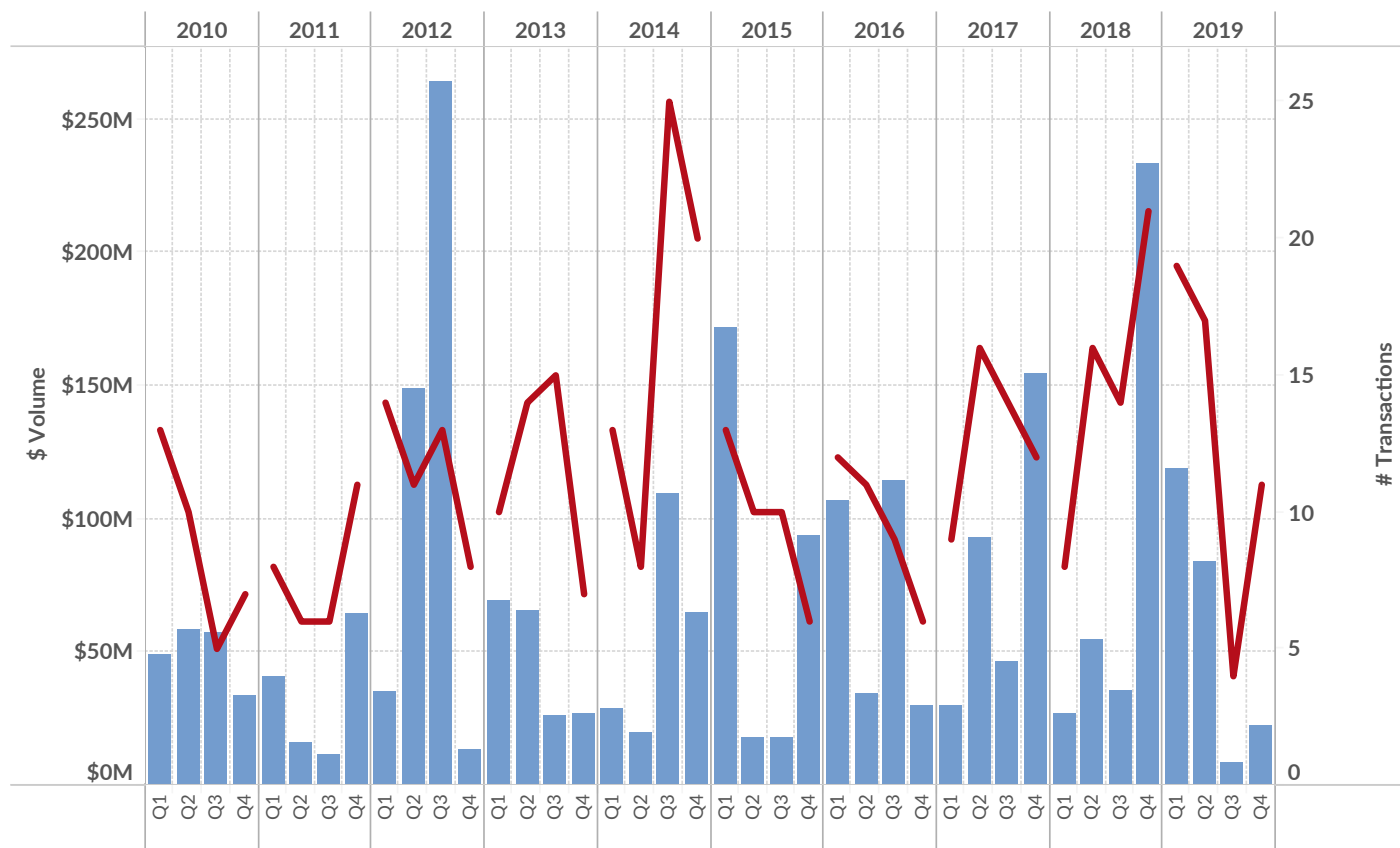


Apartment Transactions

Q4 2019 saw 11 apartment transactions worth \$22M, up +174% from Q3 2019 and down -90% from the same quarter last year.

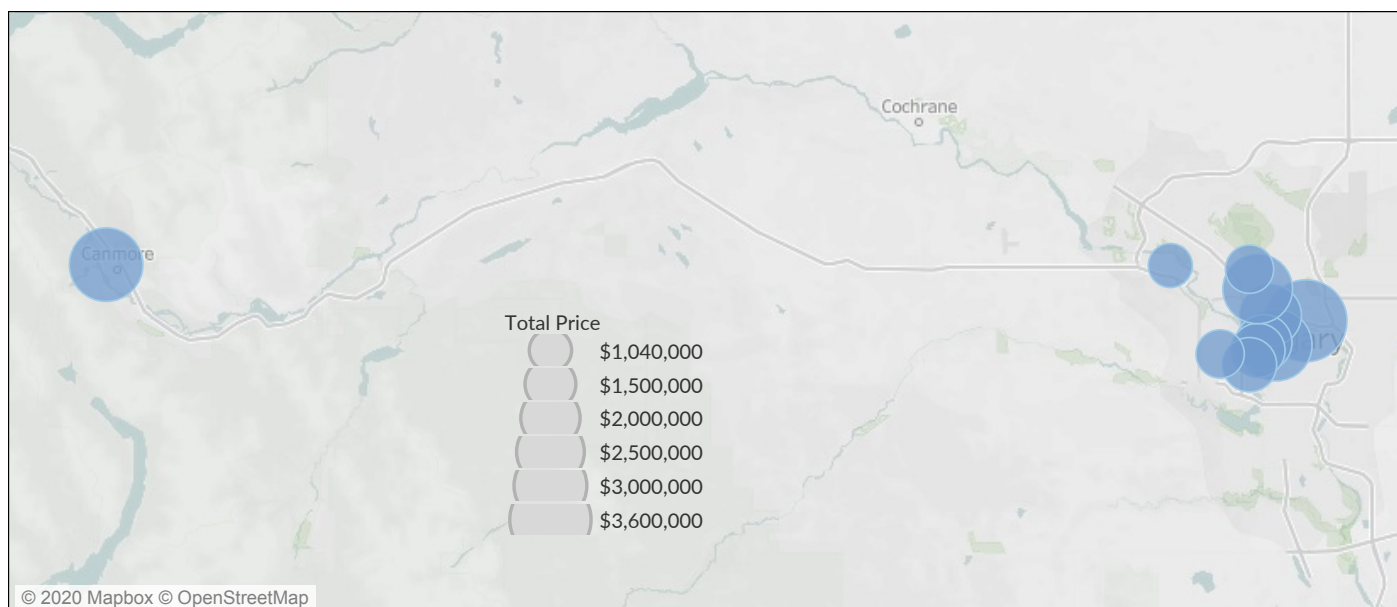


Apartment Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Apartment Property Transactions - Q4 2019

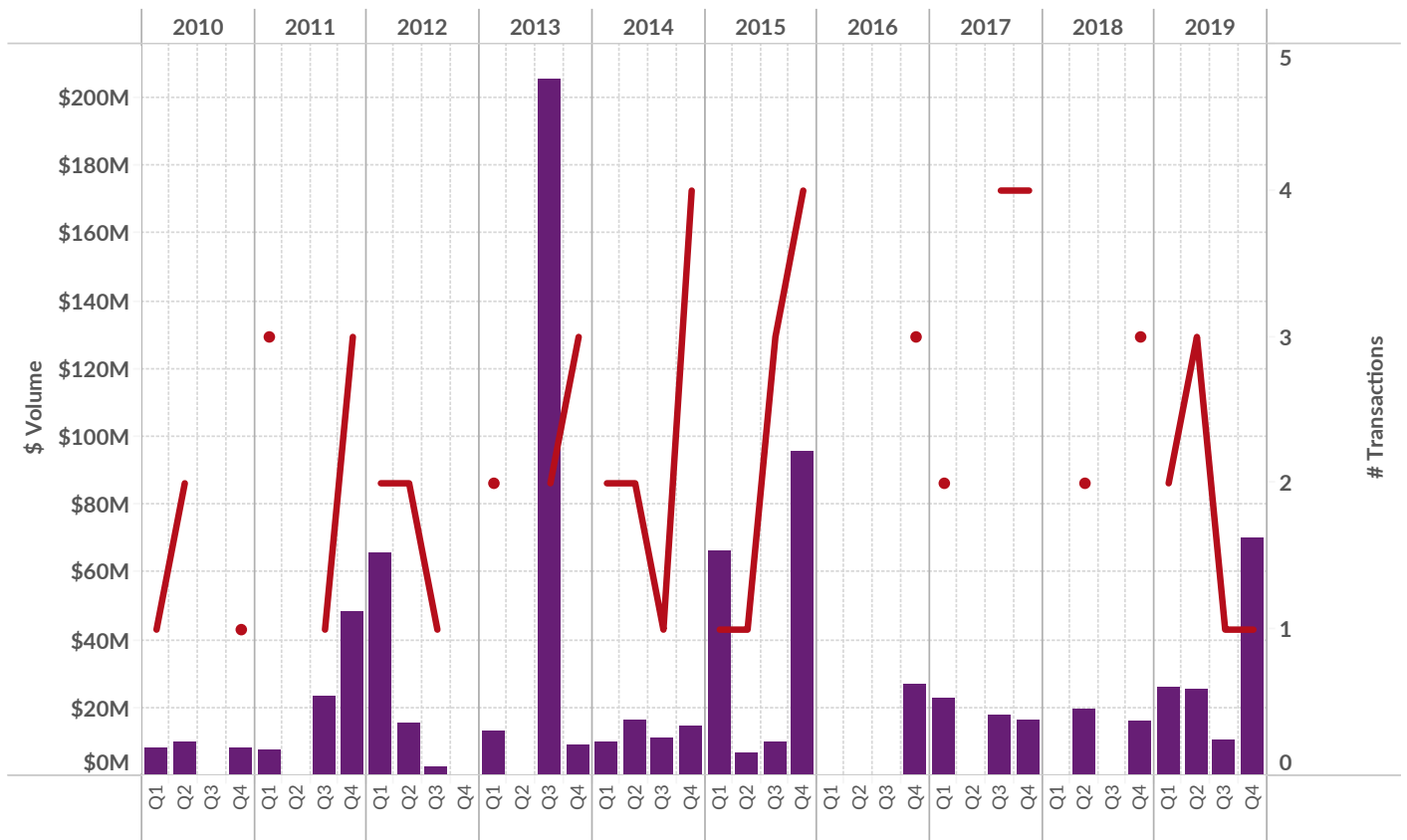


Hotel Transactions

Q4 2019 saw 1 hotel transaction worth \$70M, up +583% from Q3 2019 and up +340% from the same quarter last year.

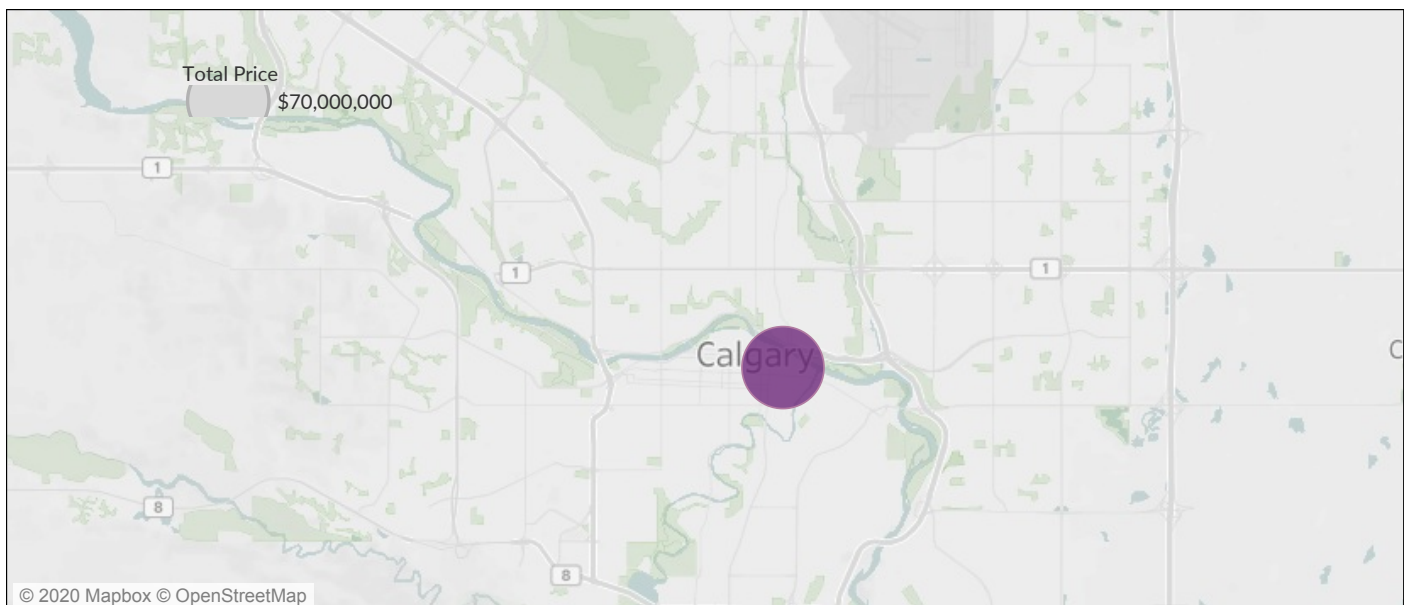


Hotel Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Hotel Property Transactions - Q4 2019

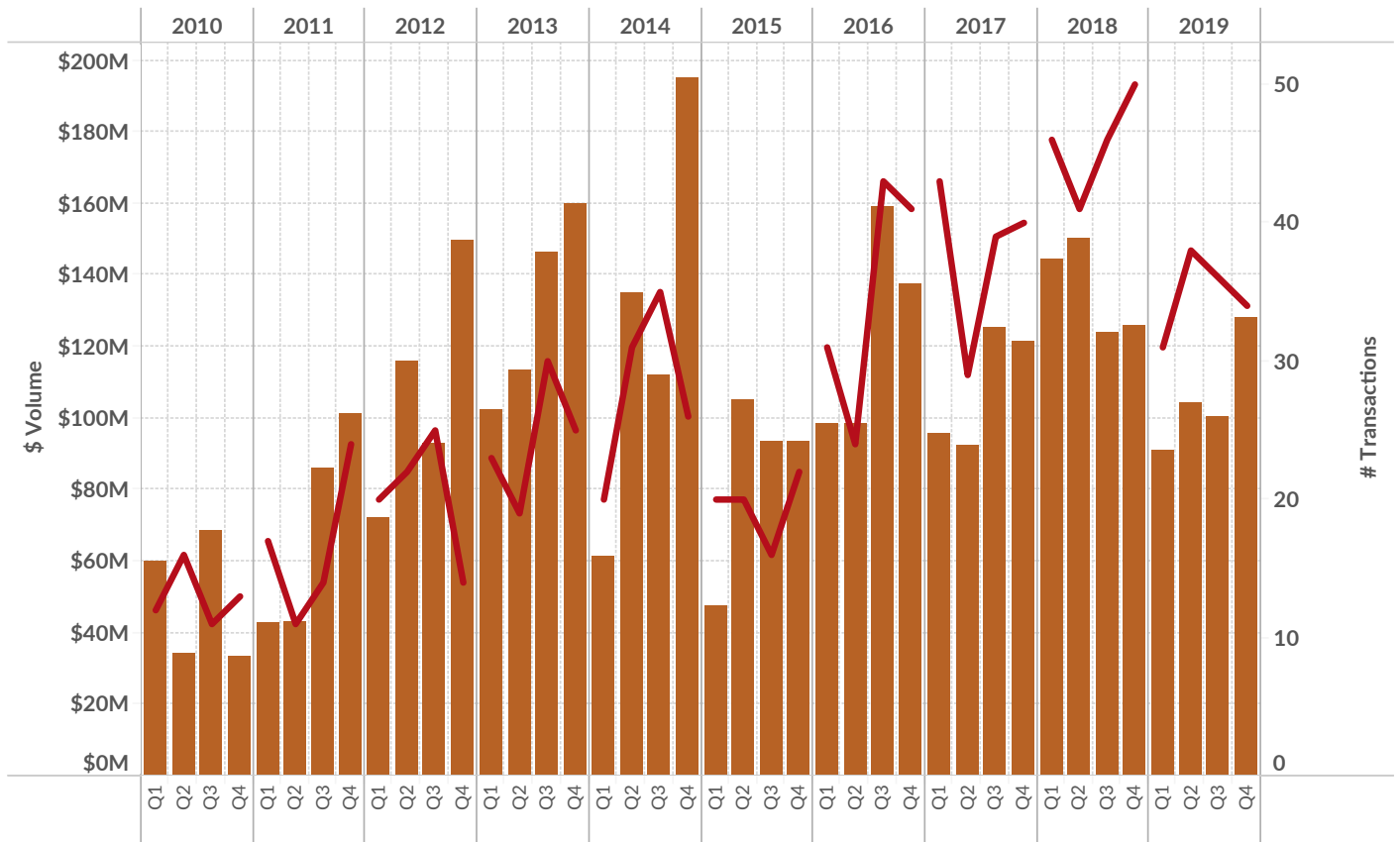


ICI Land Transactions

Q4 2019 saw 34 ICI land transactions worth \$128M, up +27% from Q3 2019 and up +2% from the same quarter last year.

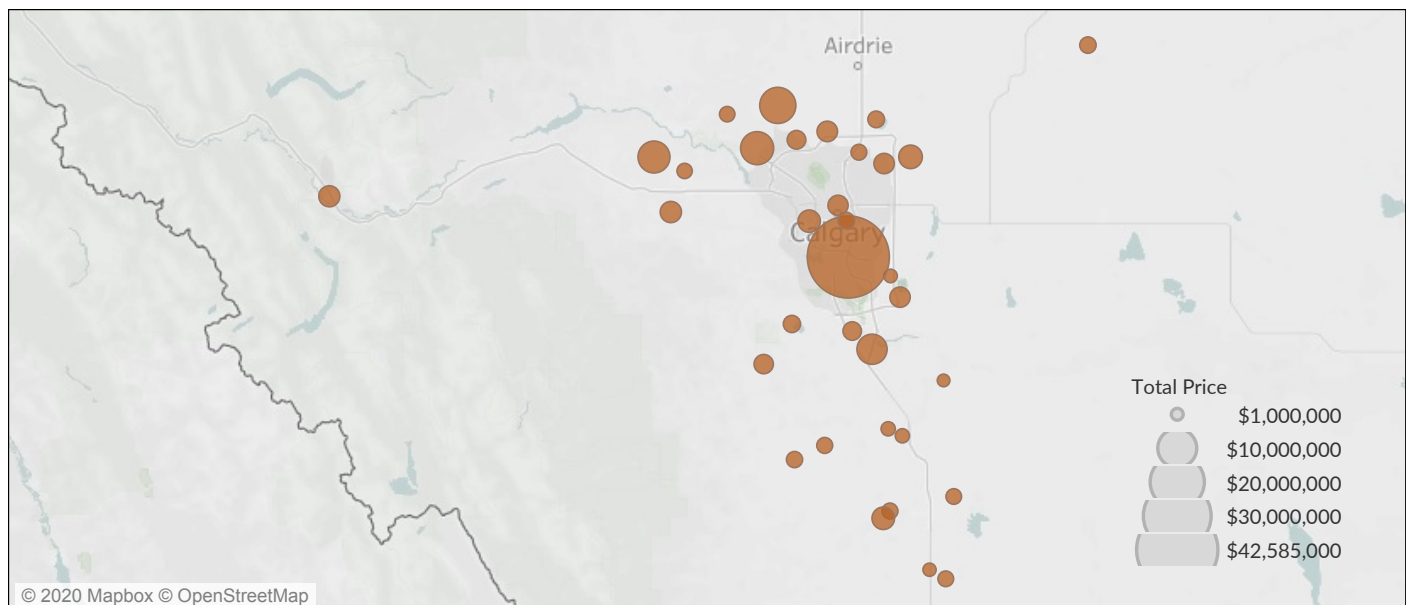


ICI Land Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

ICI Land Property Transactions - Q4 2019

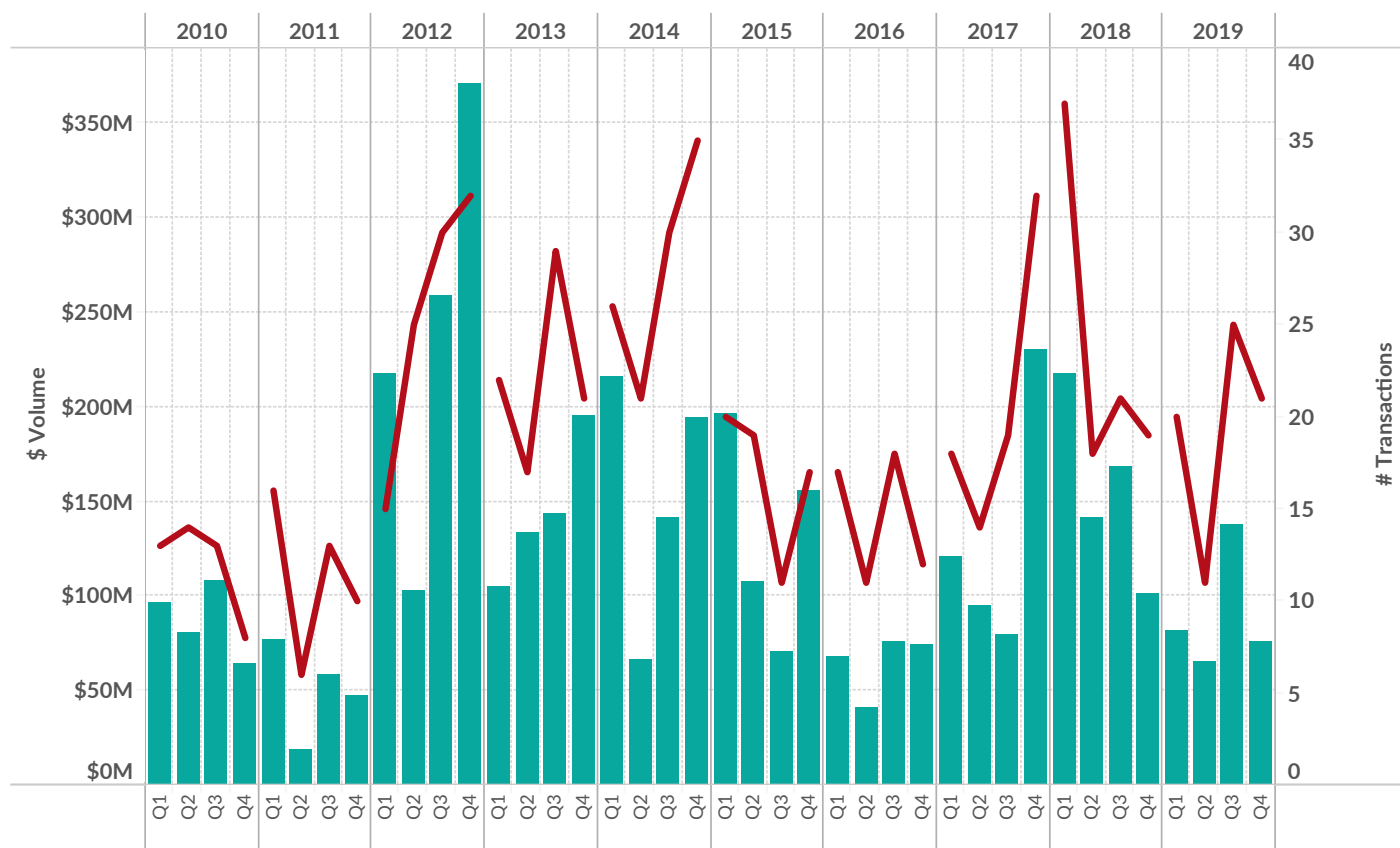


Residential Land Transactions

Q4 2019 saw 21 residential land transactions worth \$76M, down -45% from Q3 2019 and down -25% from the same quarter last year.

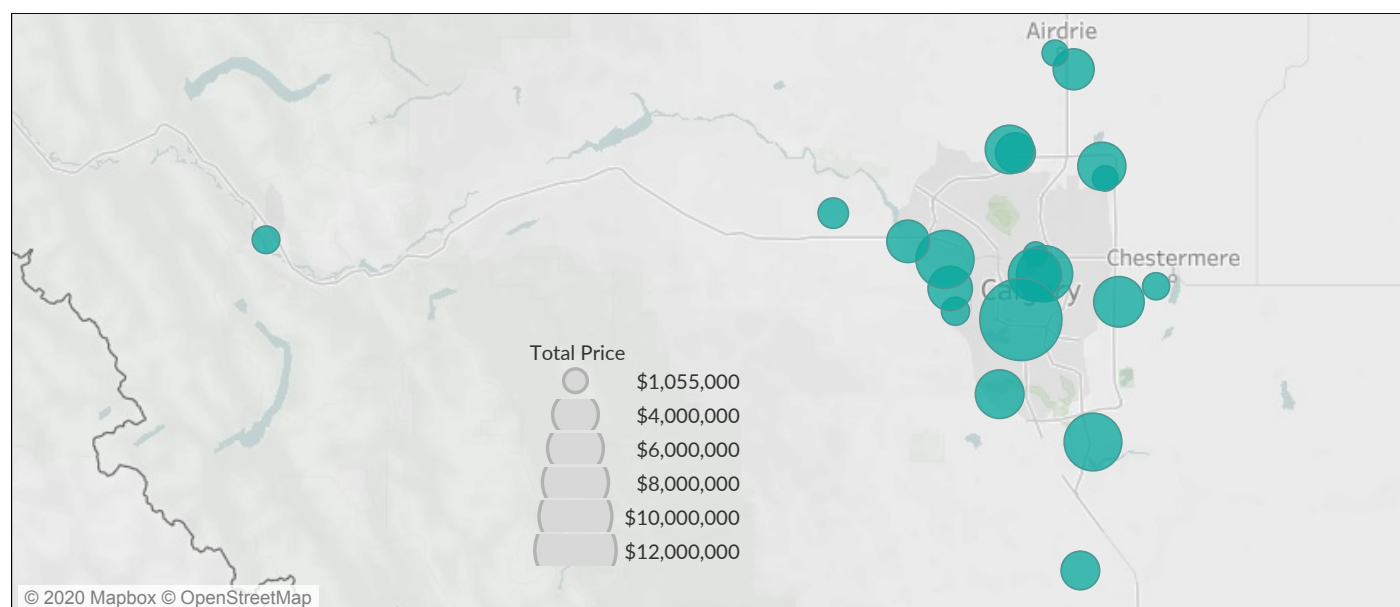


Residential Land Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Residential Land Property Transactions - Q4 2019



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