
Vancouver Market Area Commercial Q4 2019 Statistics

Data as of December 31, 2019



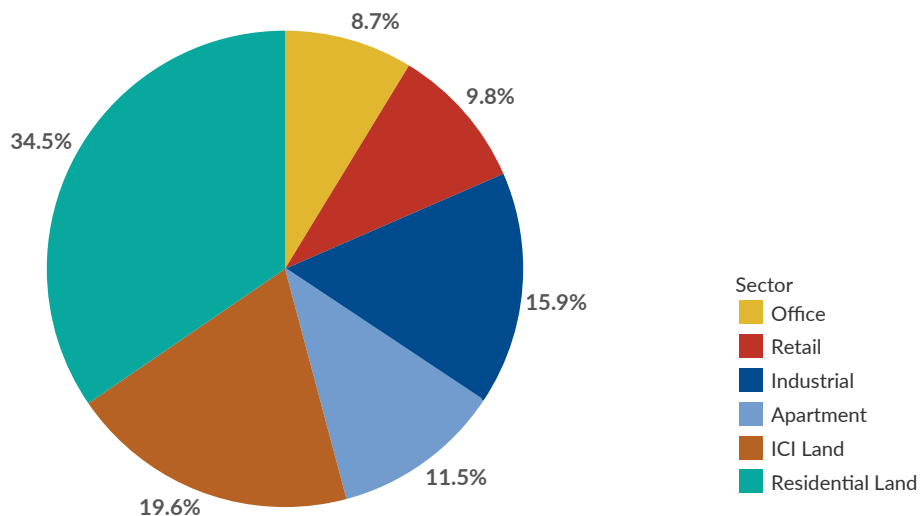
AltusGroup

GVA Property Transactions

Q4 2019 registered a total of 359 transactions worth \$2.0B, about even with the previous quarter. Residential Land was the most active sector at 35% of activity.

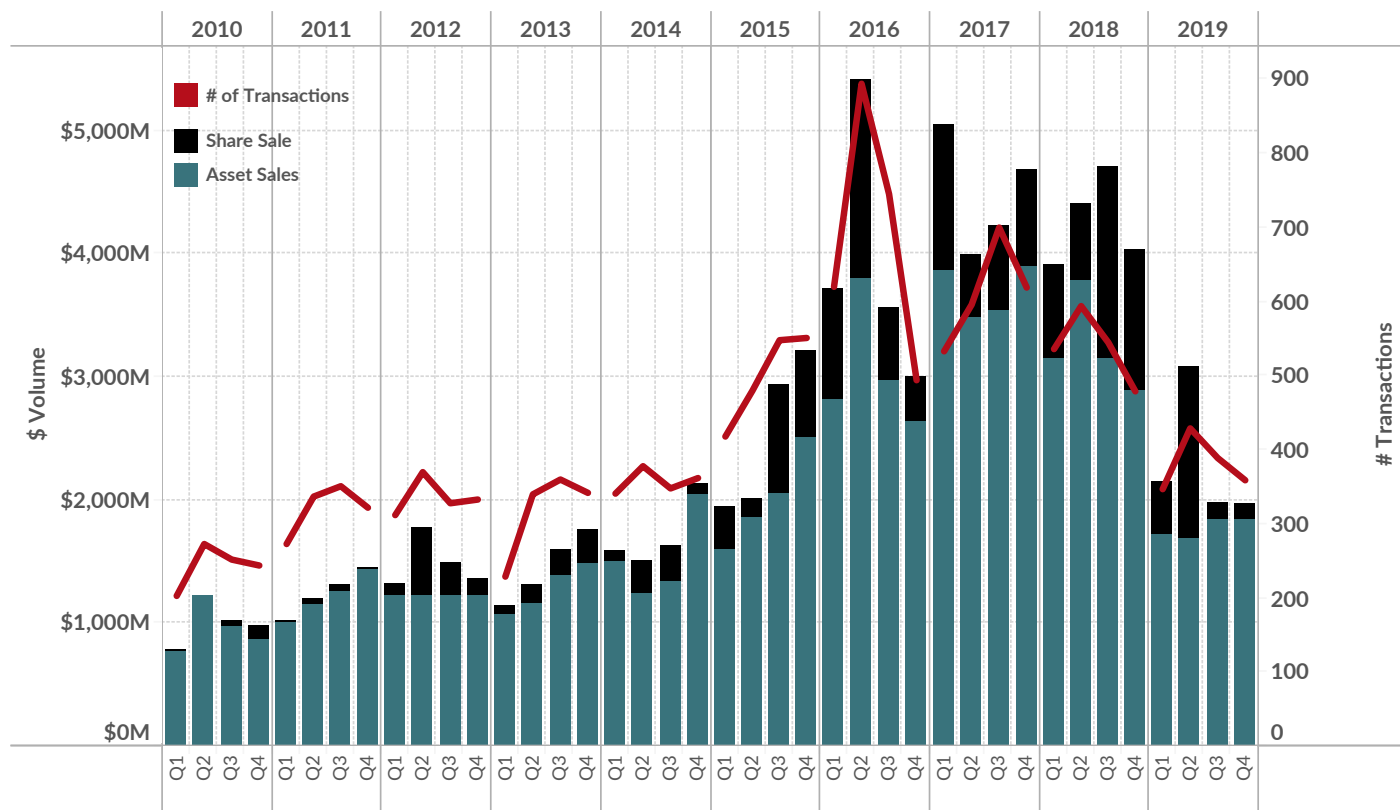


Q4 2019 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

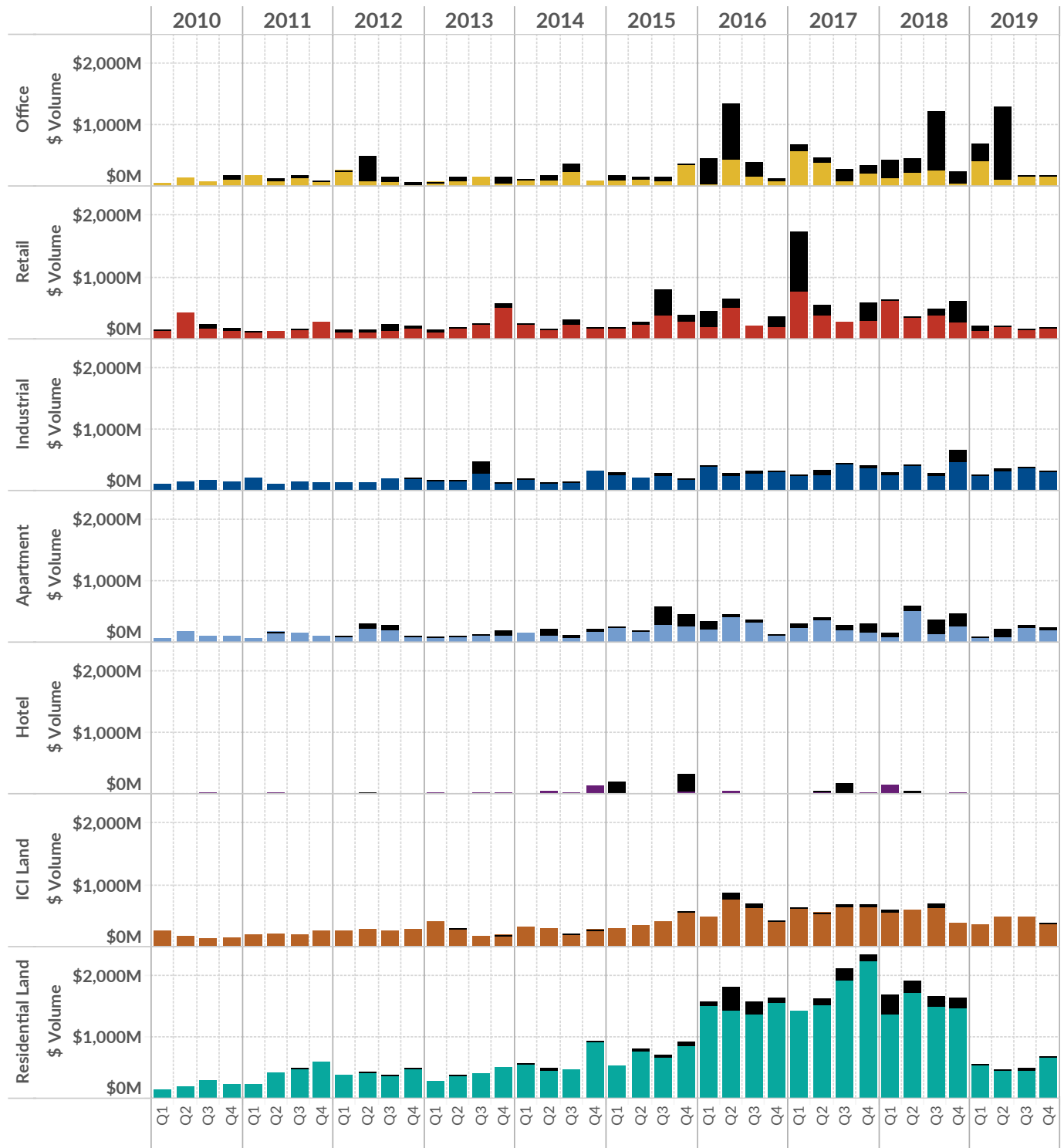
Beginning in Q4 2019, Vancouver Market Area stats to include known share sales

Property Transactions by Quarter and Sector

Q4 2019 saw an increase in the Office, Retail and Residential Land Sectors and a decrease in Industrial, Apartment and ICI Land.



Property Transactions - Total \$ Volume by Quarter & Sector



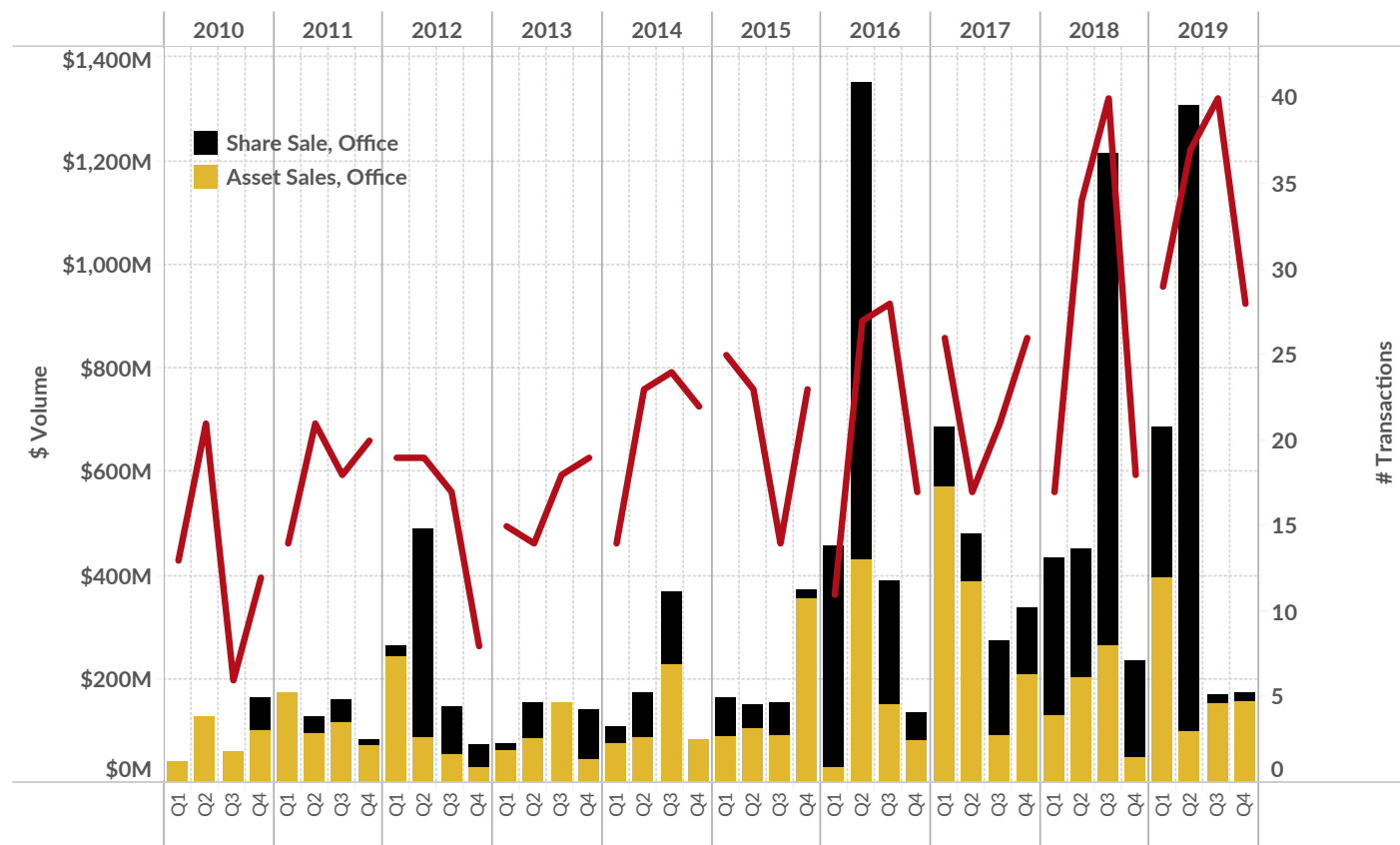
Source: Altus Group

Office Transactions

Q4 2019 saw 28 office transactions worth \$172M, up +11% from Q3 2019 and down -27% from the same quarter last year.

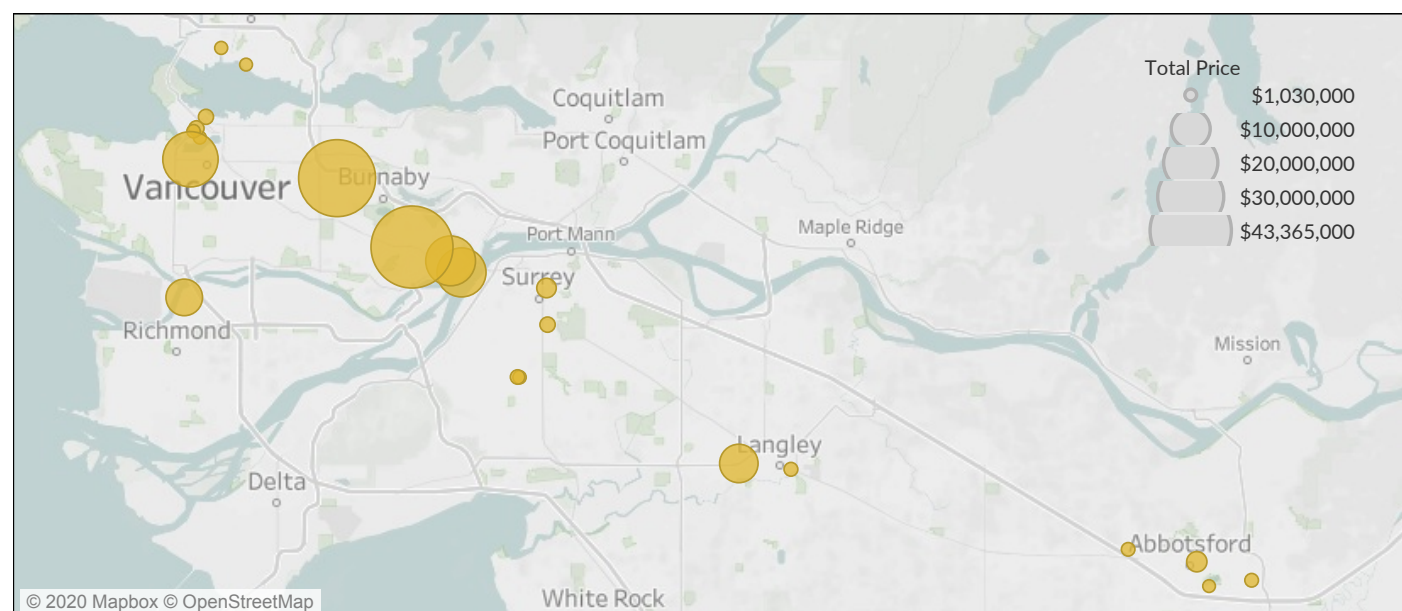


Office Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Office Property Transactions - Q4 2019

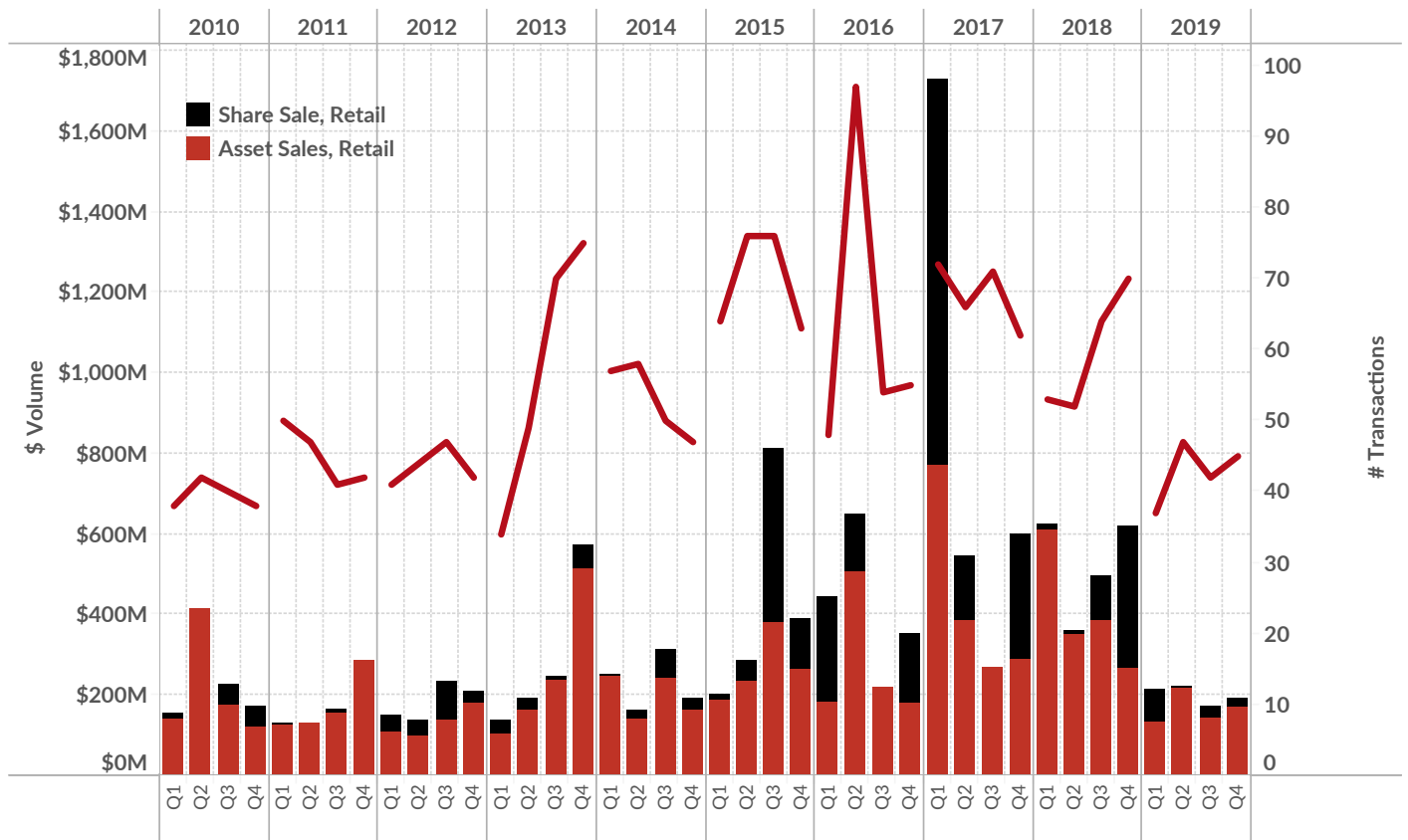


Retail Transactions

Q4 2019 saw 45 retail transactions worth \$193M, up +13% from Q3 2019 and down -69% from the same quarter last year.

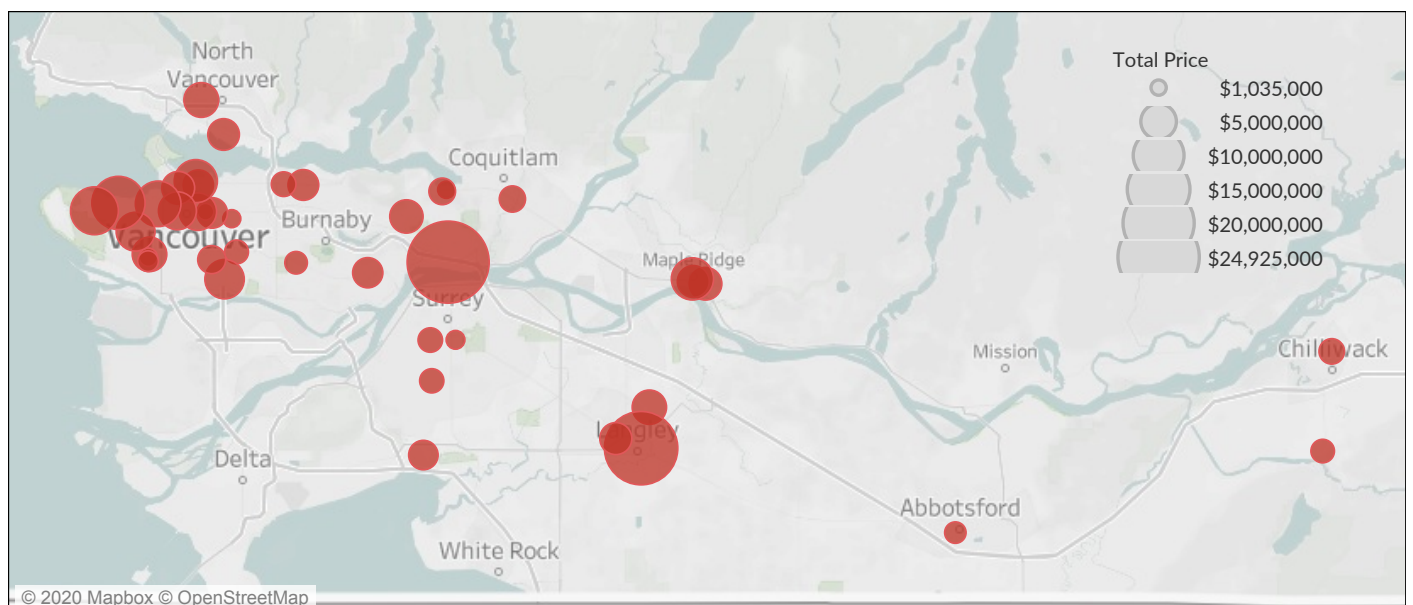


Retail Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Retail Property Transactions - Q4 2019

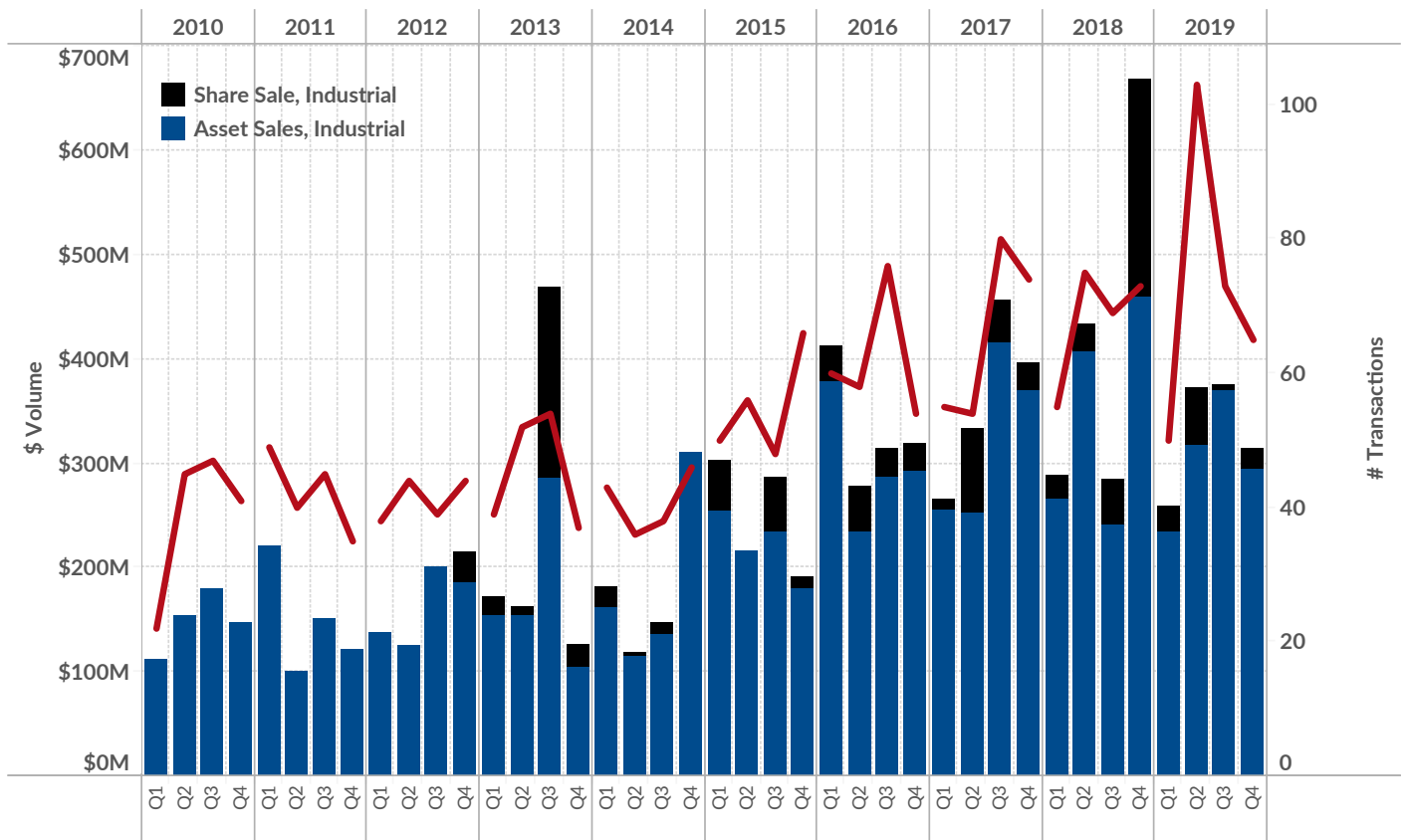


Industrial Transactions

Q4 2019 saw 65 industrial transactions worth \$314M, down -17% from Q3 2019 and down -53% from the same quarter last year.

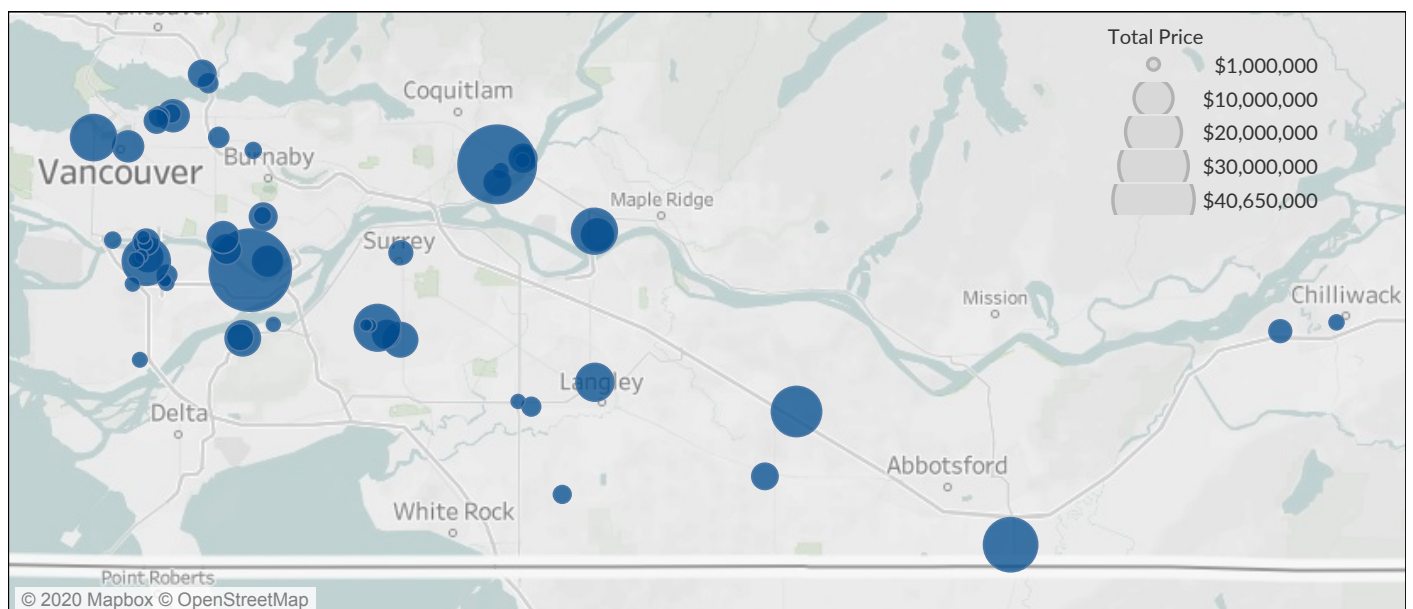


Industrial Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Industrial Property Transactions - Q4 2019

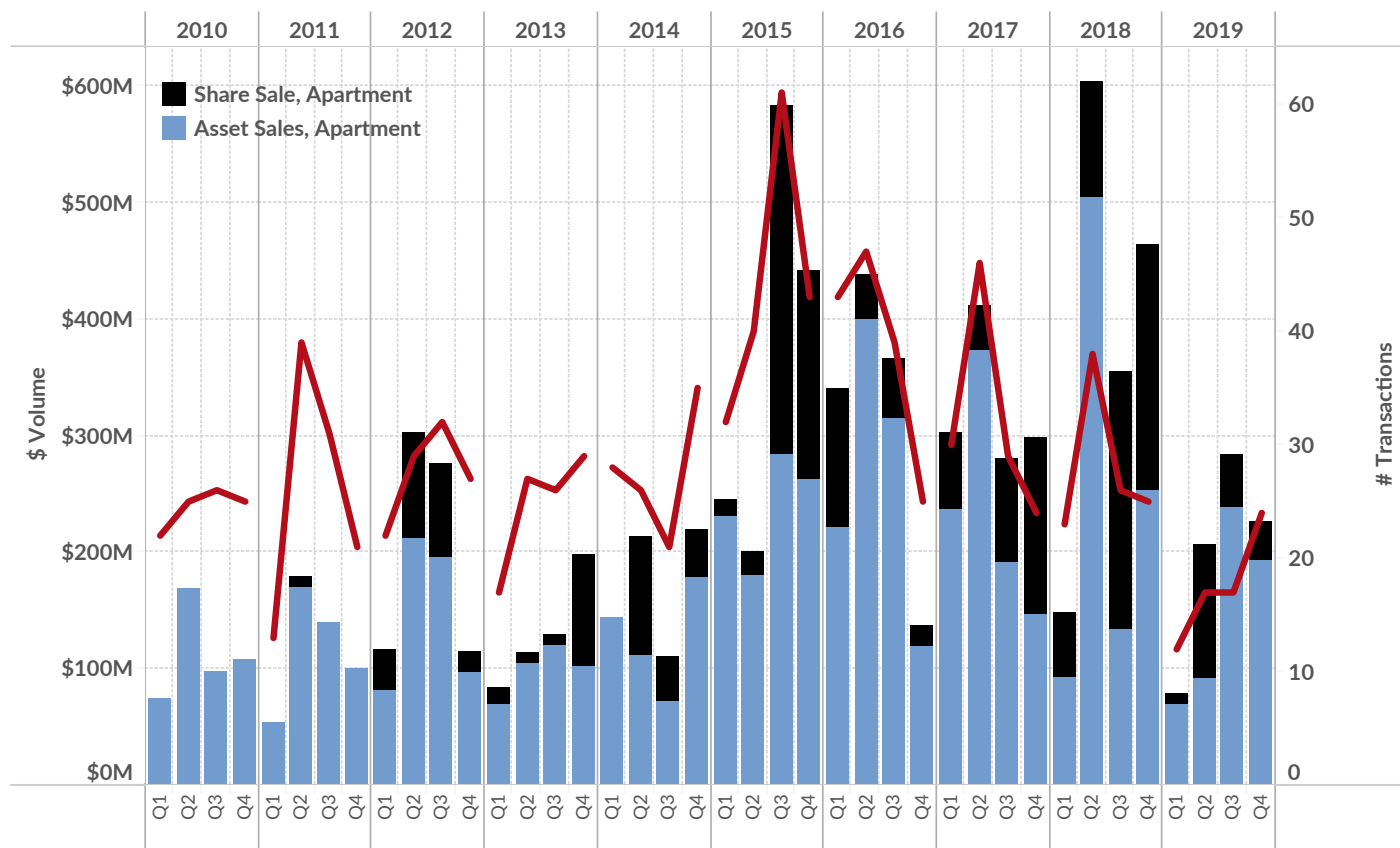


Apartment Transactions

Q4 2019 saw 24 apartment transactions worth \$228M, down -20% from Q3 2019 and down -51% from the same quarter last year.

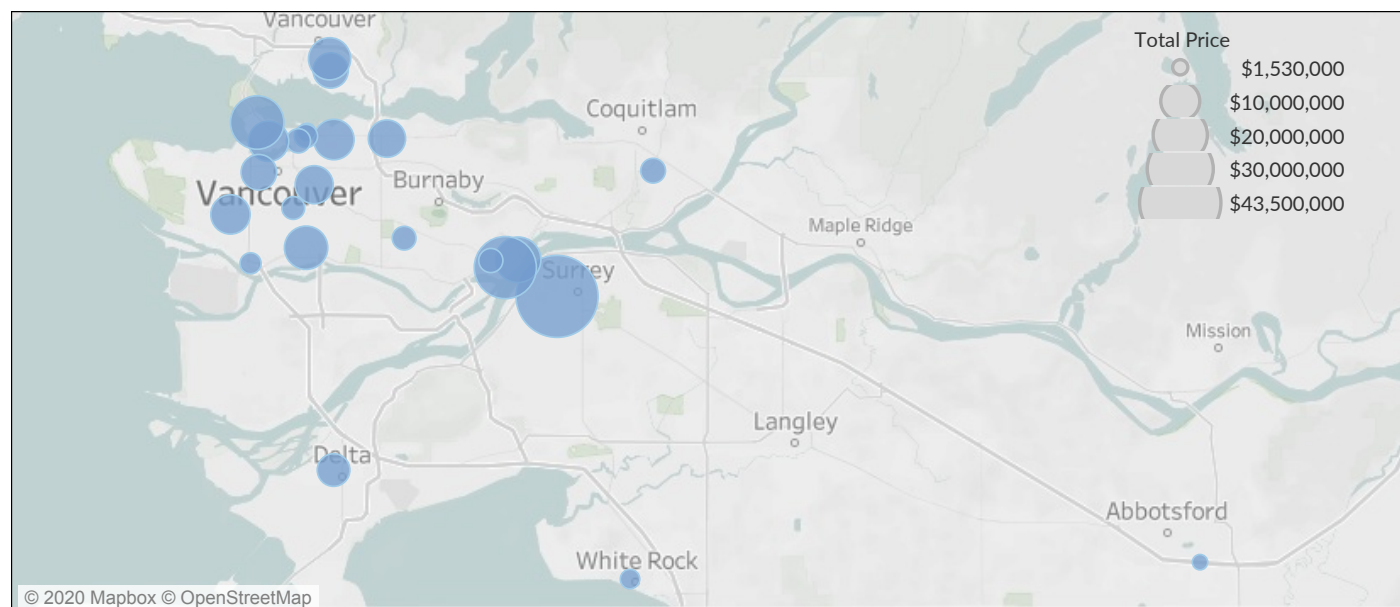


Apartment Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Apartment Property Transactions - Q4 2019

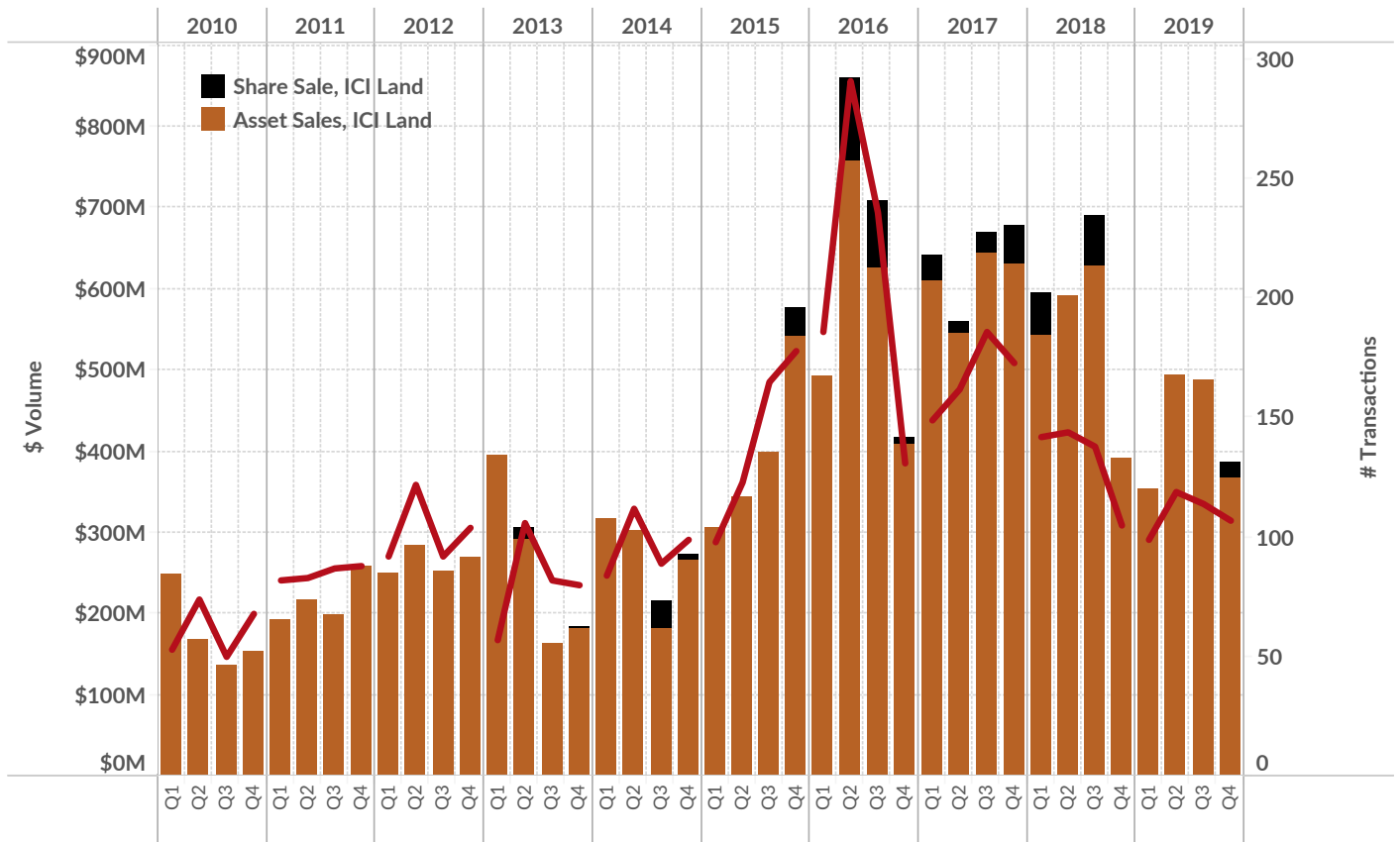


ICI Land Transactions

Q4 2019 saw 107 ICI land transactions worth \$387M, down -21% from Q3 2019 and down -1% from the same quarter last year.

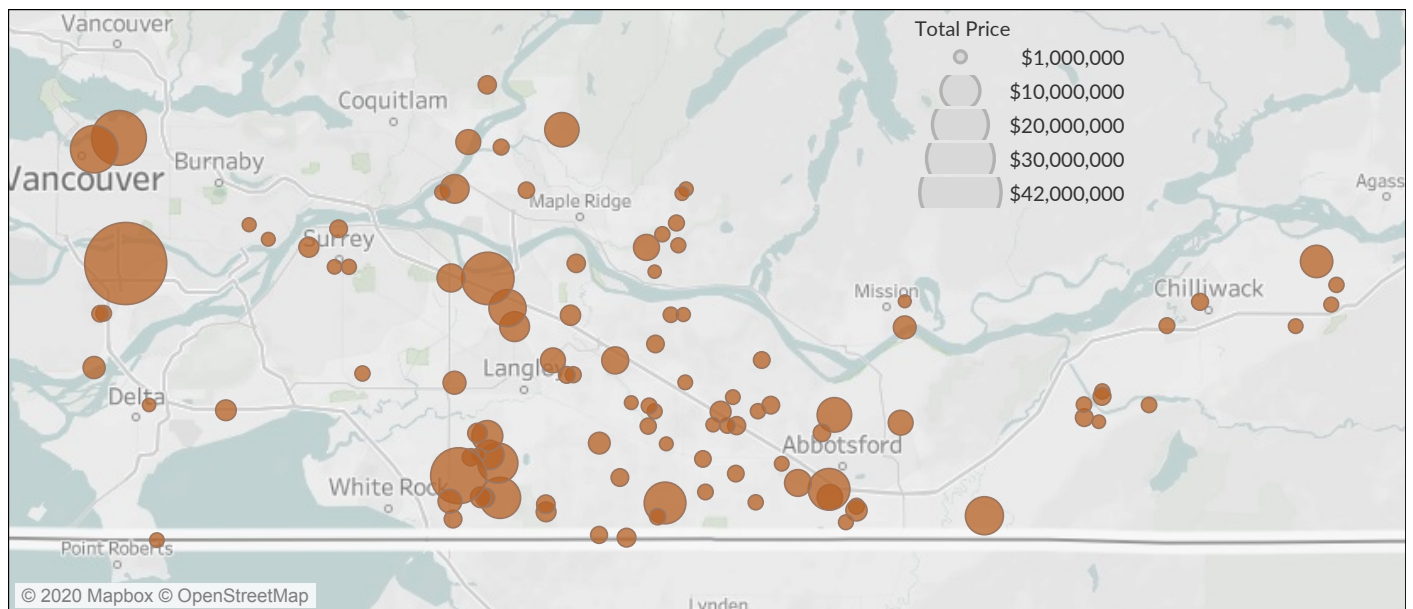


ICI Land Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

ICI Land Property Transactions - Q4 2019

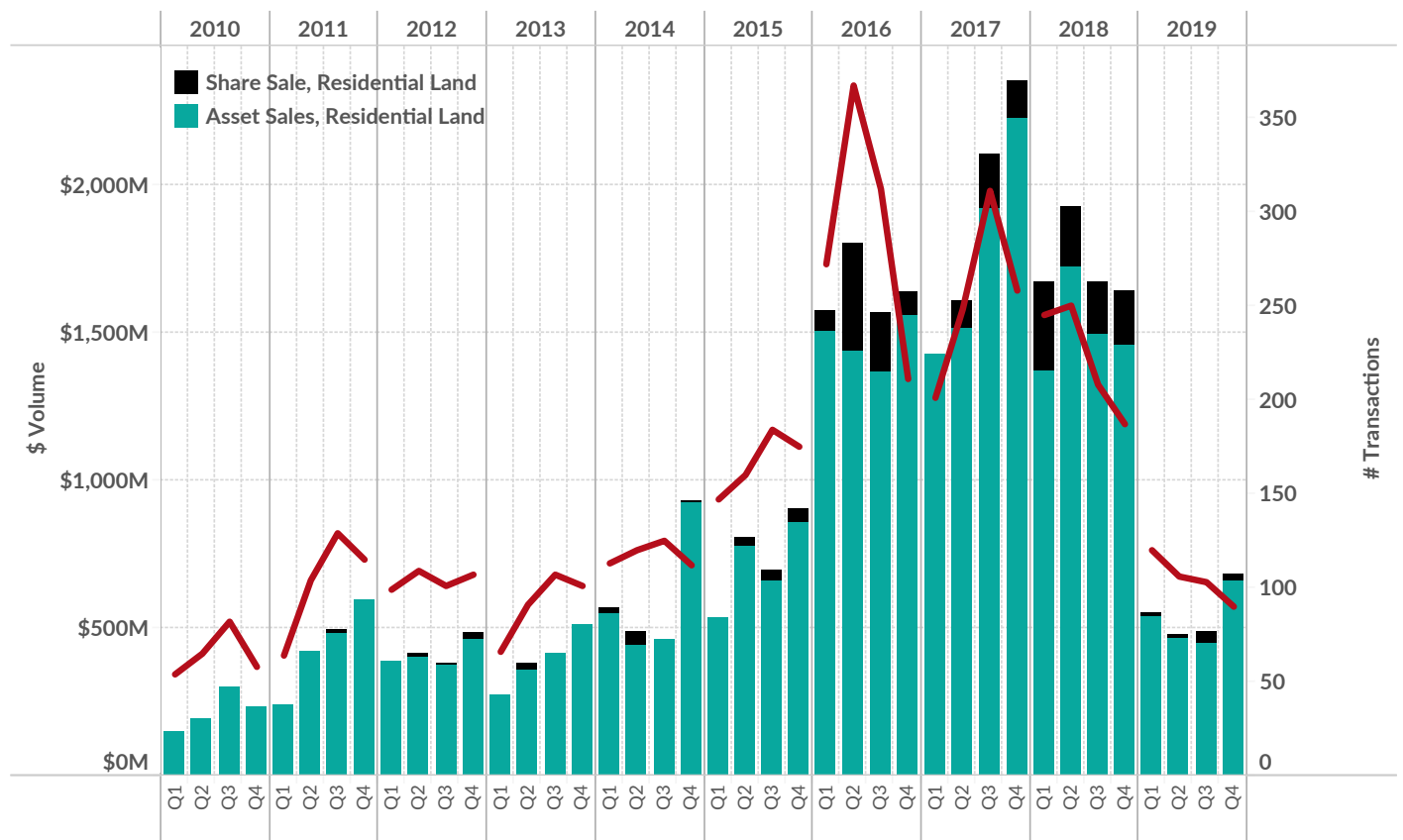


Residential Land Transactions

Q4 2019 saw 90 residential land transactions worth \$682M, up +39% from Q3 2019 and down -59% from the same quarter last year.

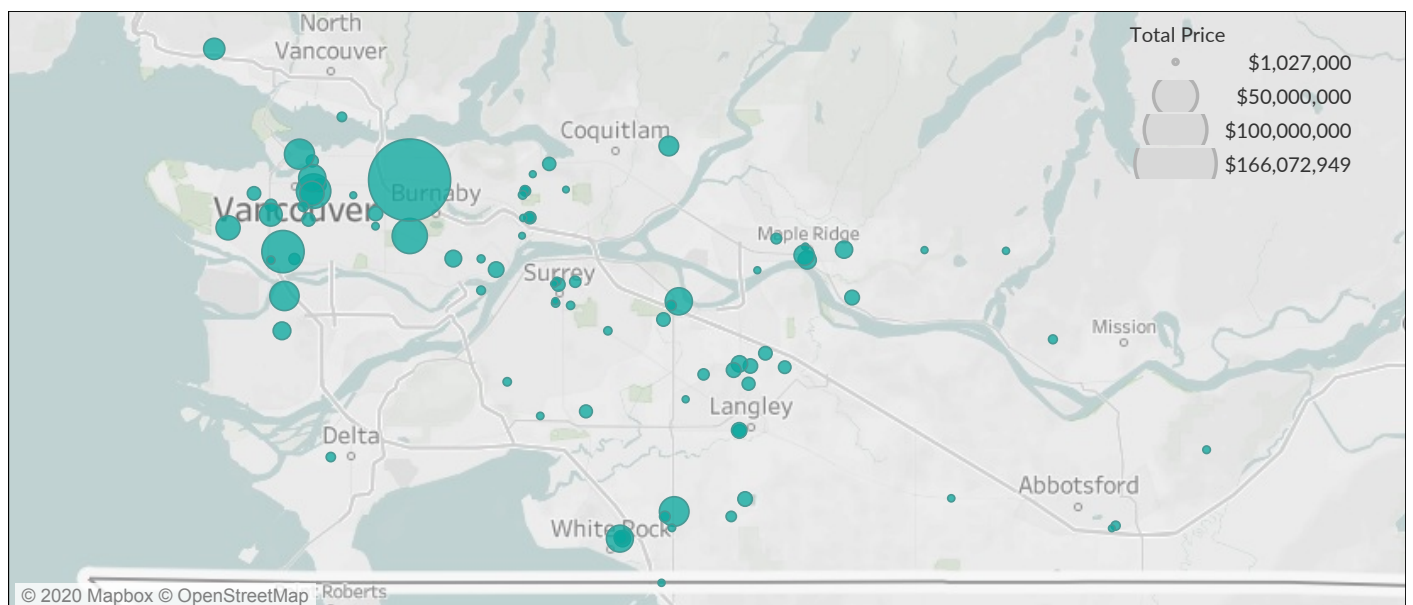


Residential Land Property Transactions - Q1 2010 to Q4 2019



Source: Altus Group

Residential Land Property Transactions - Q4 2019



Copyright © Altus Group Limited

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, duplicated or re-distributed in any form or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in the information contained in the material represented. E&O.E.