
Greater Toronto Area Commercial Q1 2020 Statistics

Data as of March 31, 2020



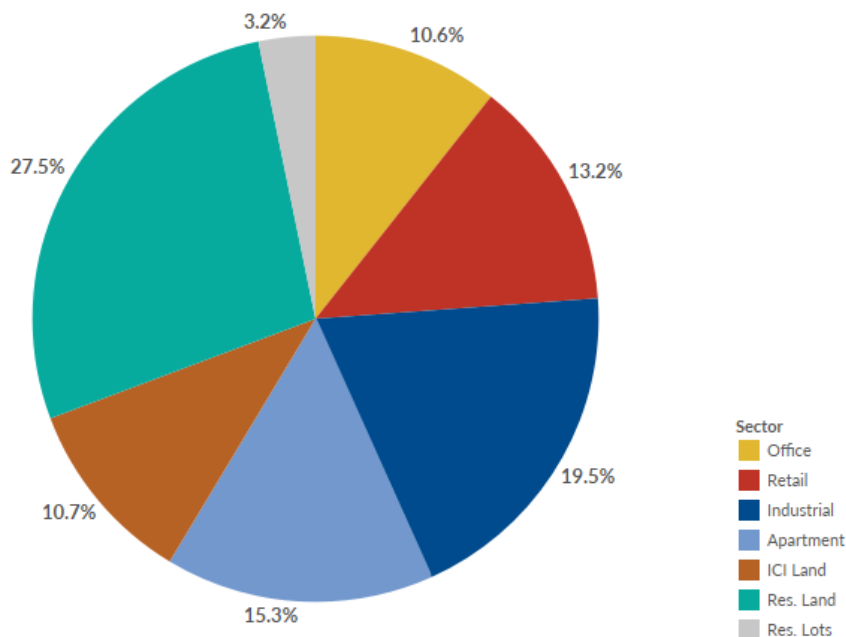
AltusGroup

GTA Property Transactions

Q1 2020 registered a total of 530 transactions worth \$4.0B, down -45% from the previous quarter. Residential Land was the most active sector at 28% of activity.

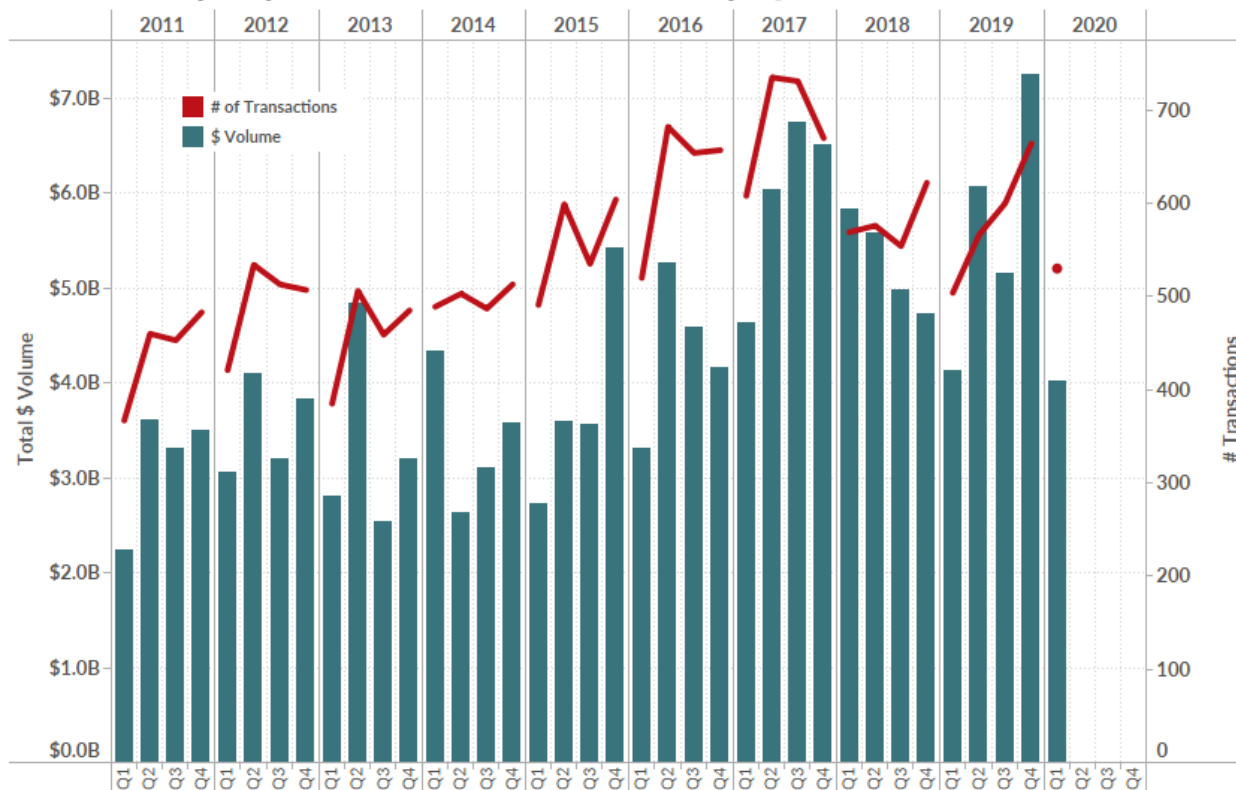


Q1 2020 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

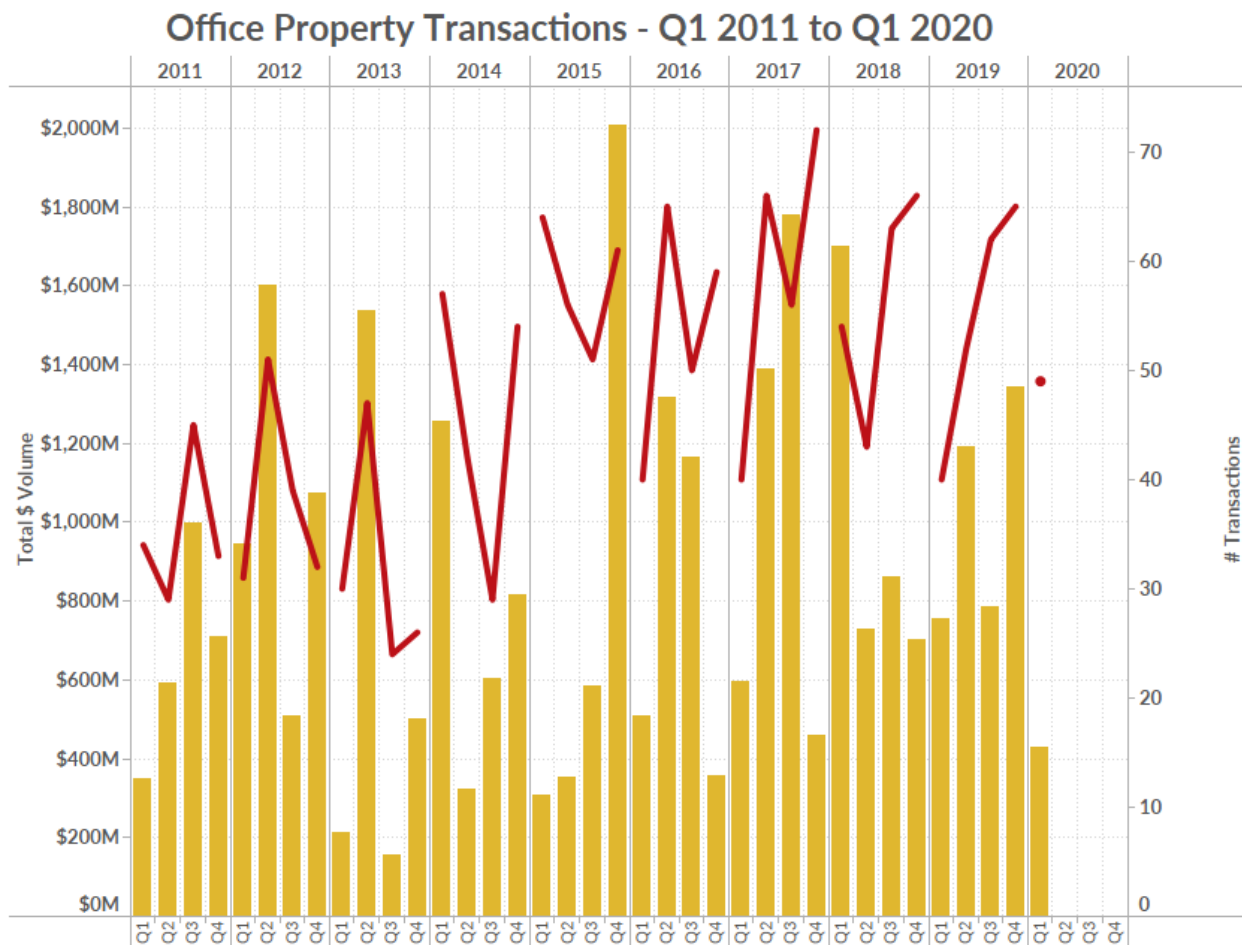
Q1 2020 saw an increase in the Residential Land and Residential Lots sectors and a decrease in Office, Retail, Industrial, Apartment, Hotel and ICI Land.



Source: Altus Group

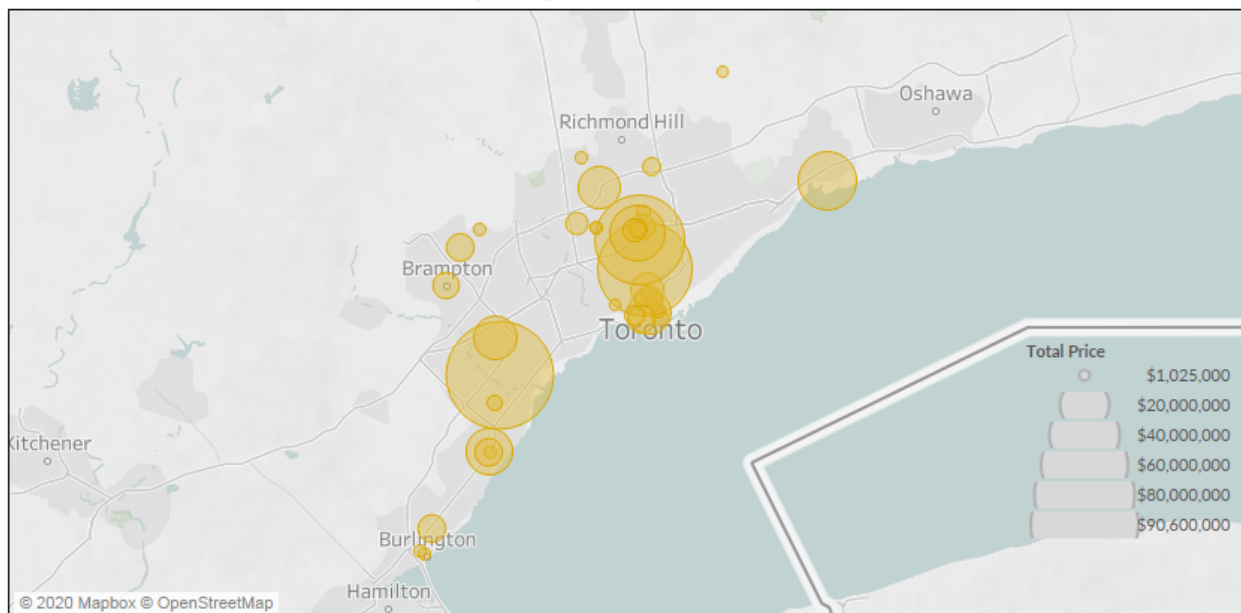
Office Transactions

Q1 2020 saw 49 office transactions worth \$428M, down -68% from Q4 2019 and down -43% from the same quarter last year.



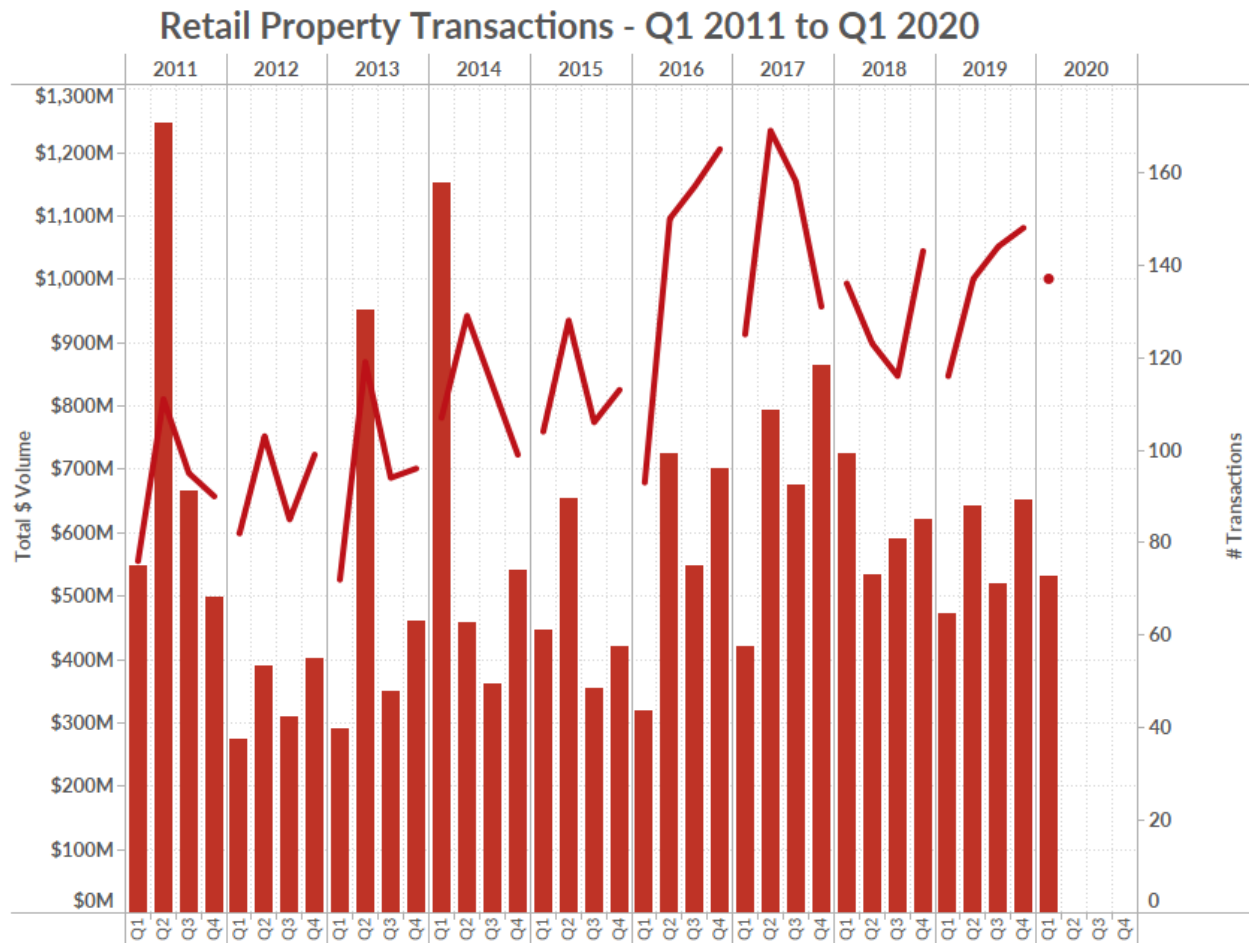
Source: Altus Group

Office Property Transactions - Q1 2020



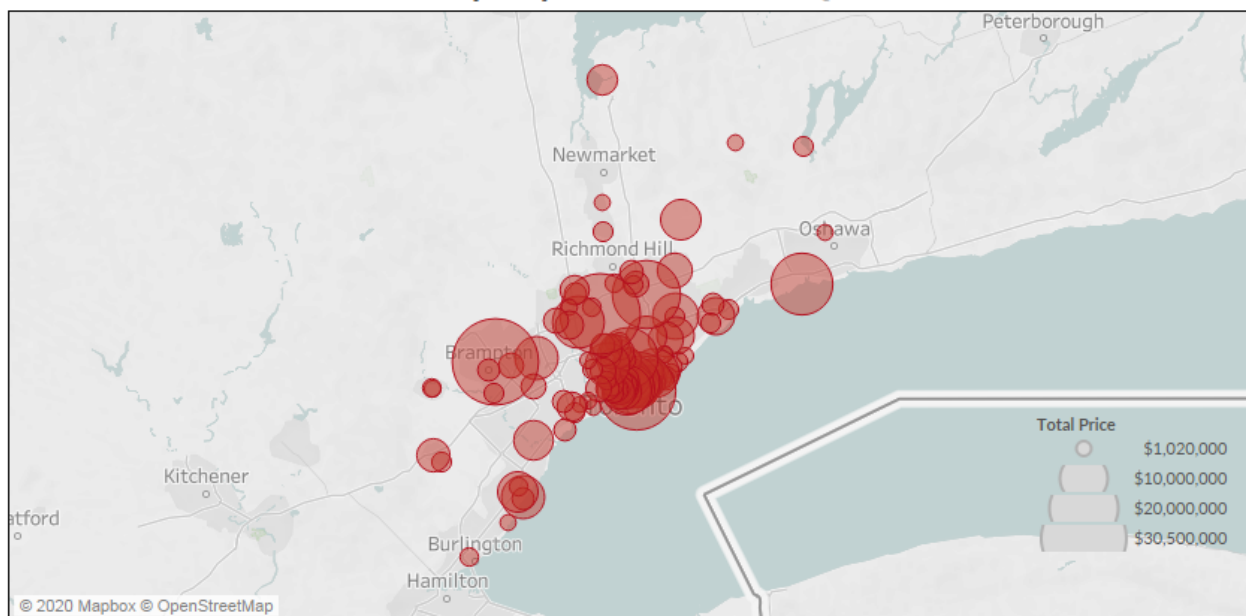
Retail Transactions

Q1 2020 saw 137 retail transactions worth \$531M, down -18% from Q4 2019 and up +12% from the same quarter last year.



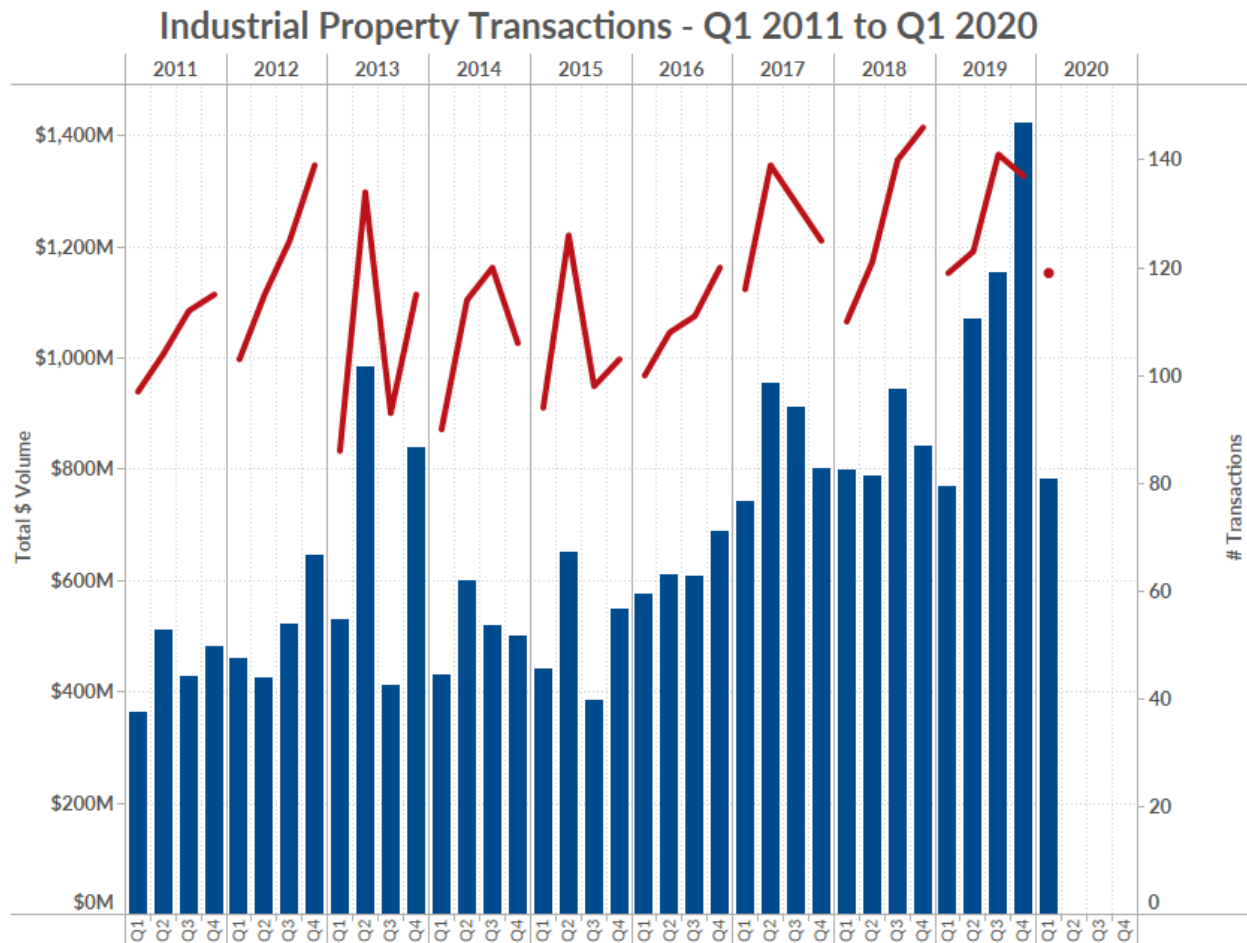
Source: Altus Group

Retail Property Transactions - Q1 2020



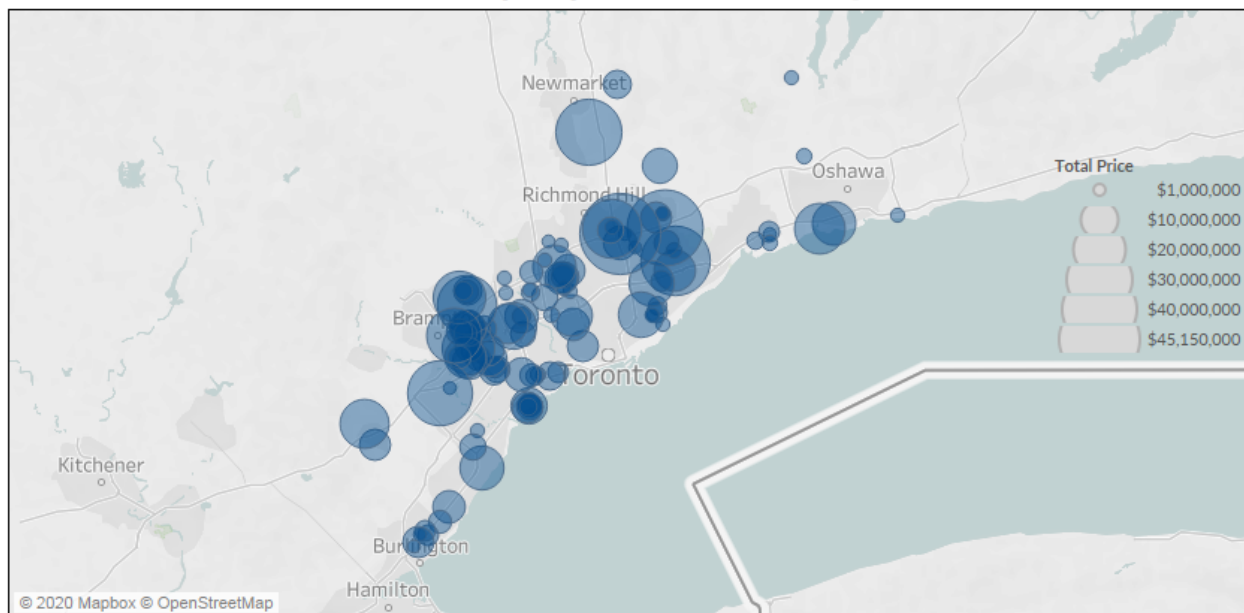
Industrial Transactions

Q1 2020 saw 119 industrial transactions worth \$782M, down -45% from Q4 2019 and up +2% from the same quarter last year.



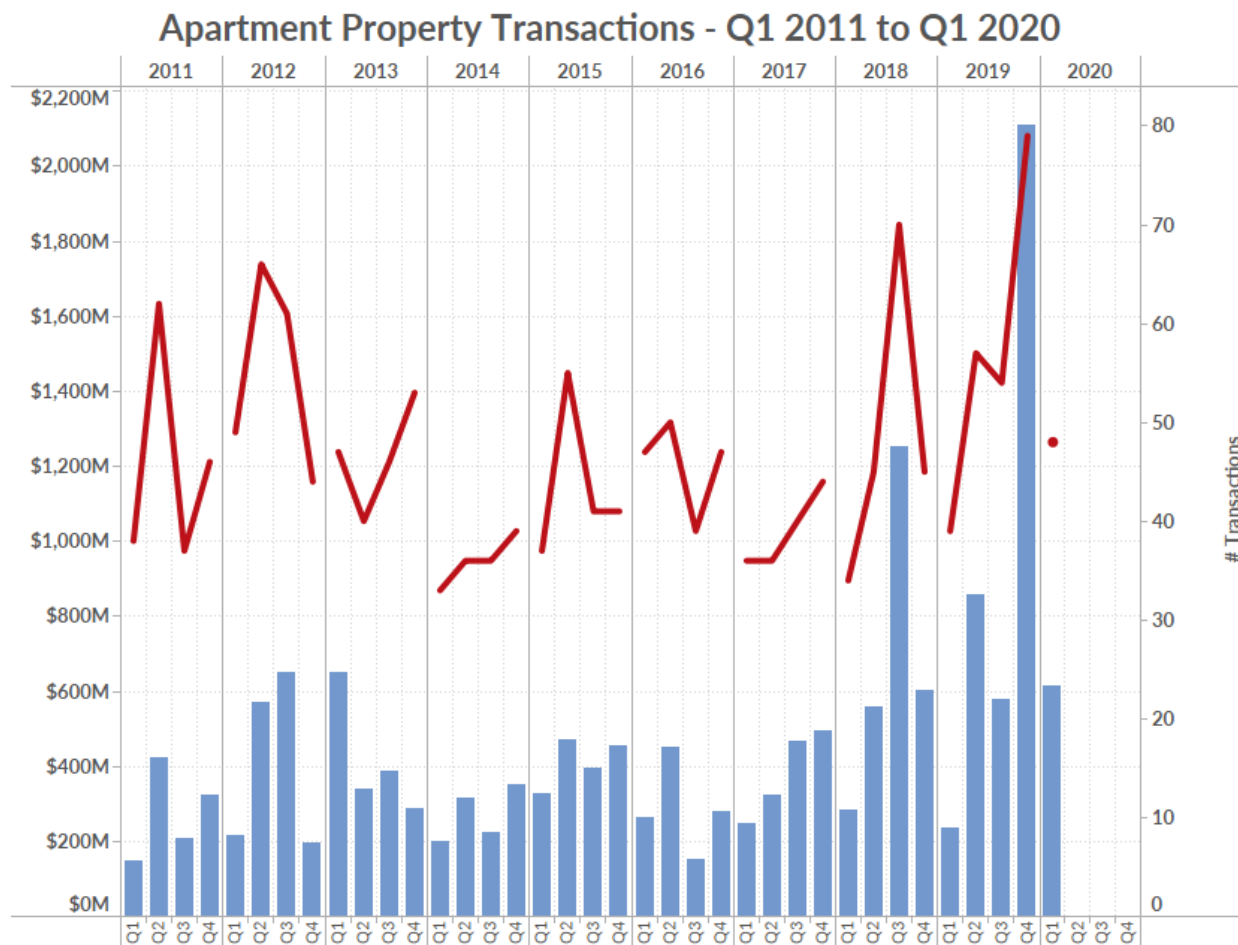
Source: Altus Group

Industrial Property Transactions - Q1 2020



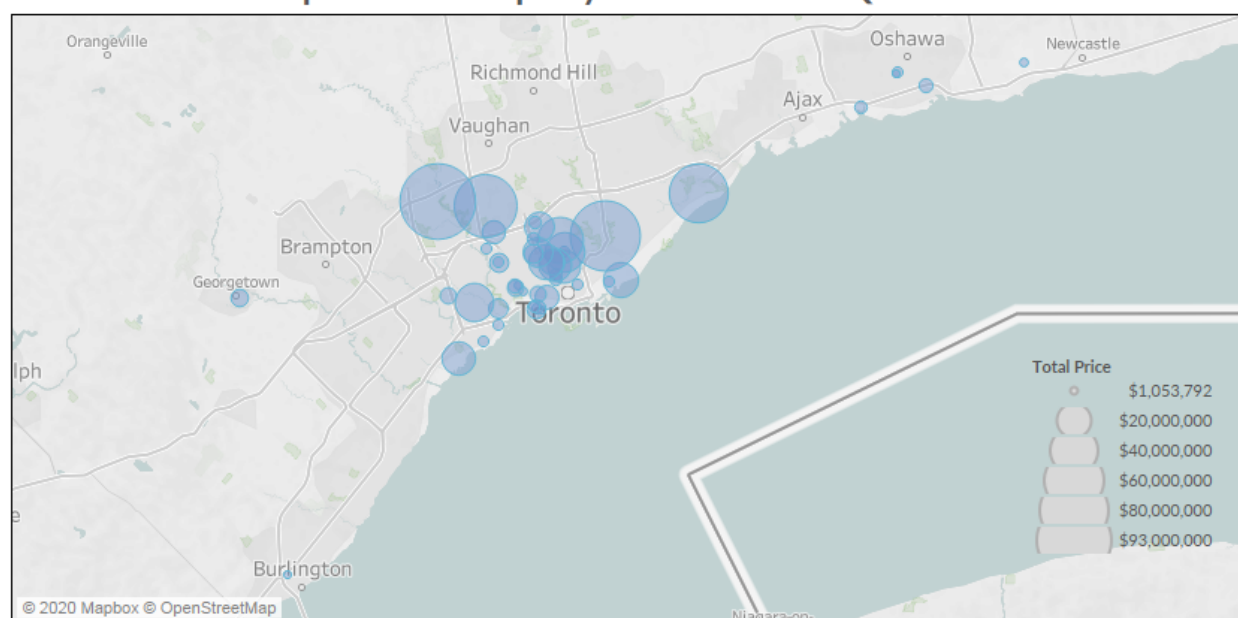
Apartment Transactions

Q1 2020 saw 48 apartment transactions worth \$616M, down -71% from Q4 2019 and up +164% from the same quarter last year.



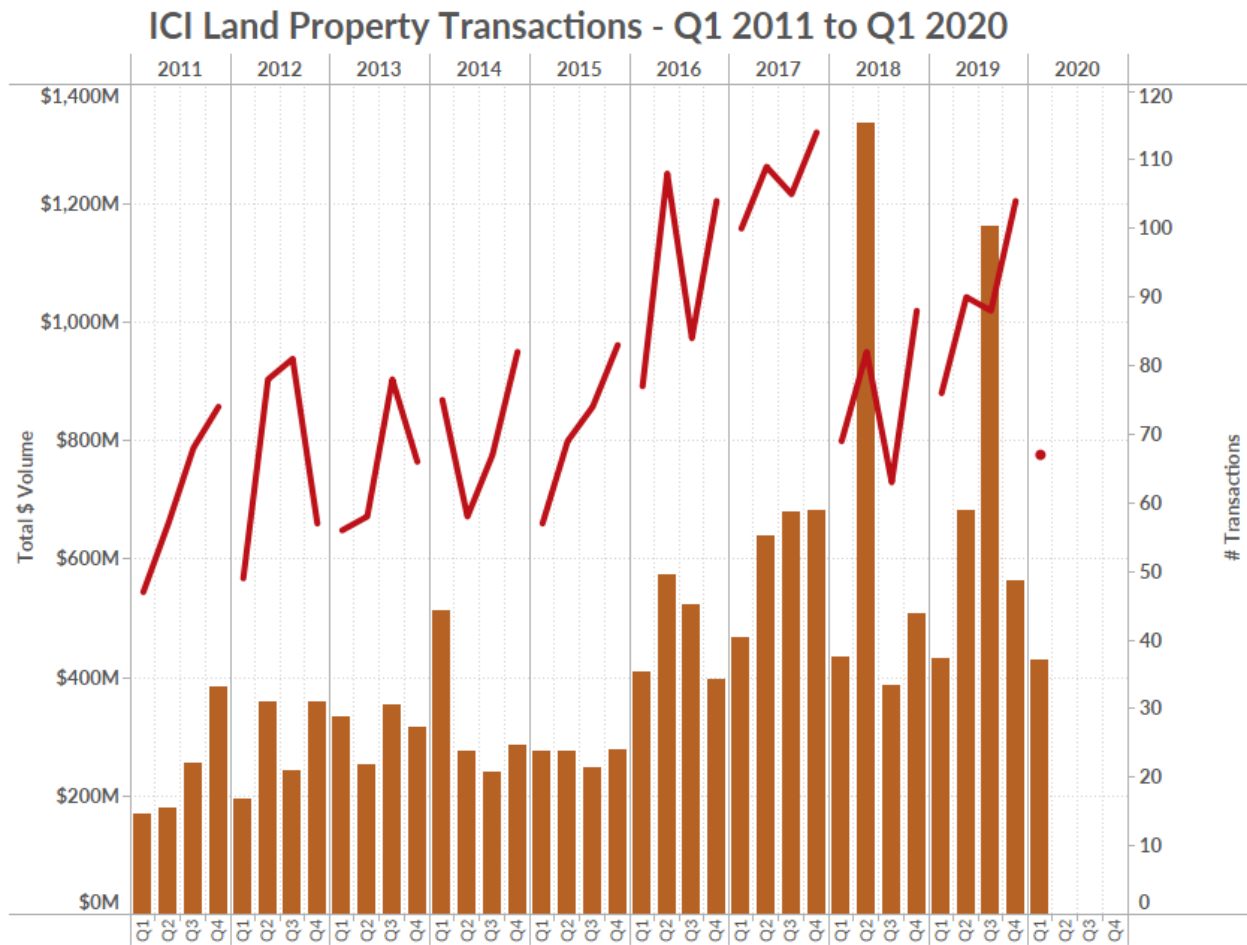
Source: Altus Group

Apartment Property Transactions - Q1 2020



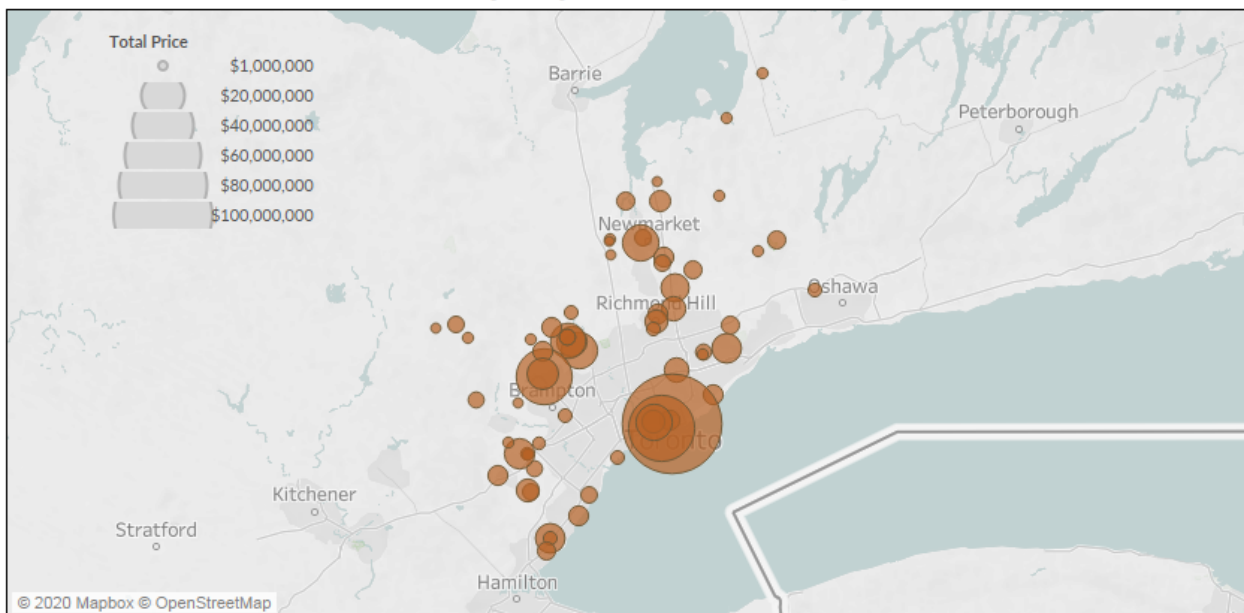
ICI Land Transactions

Q1 2020 saw 67 ICI land transactions worth \$430M, down -24% from Q4 2019 and about even with the same quarter last year.



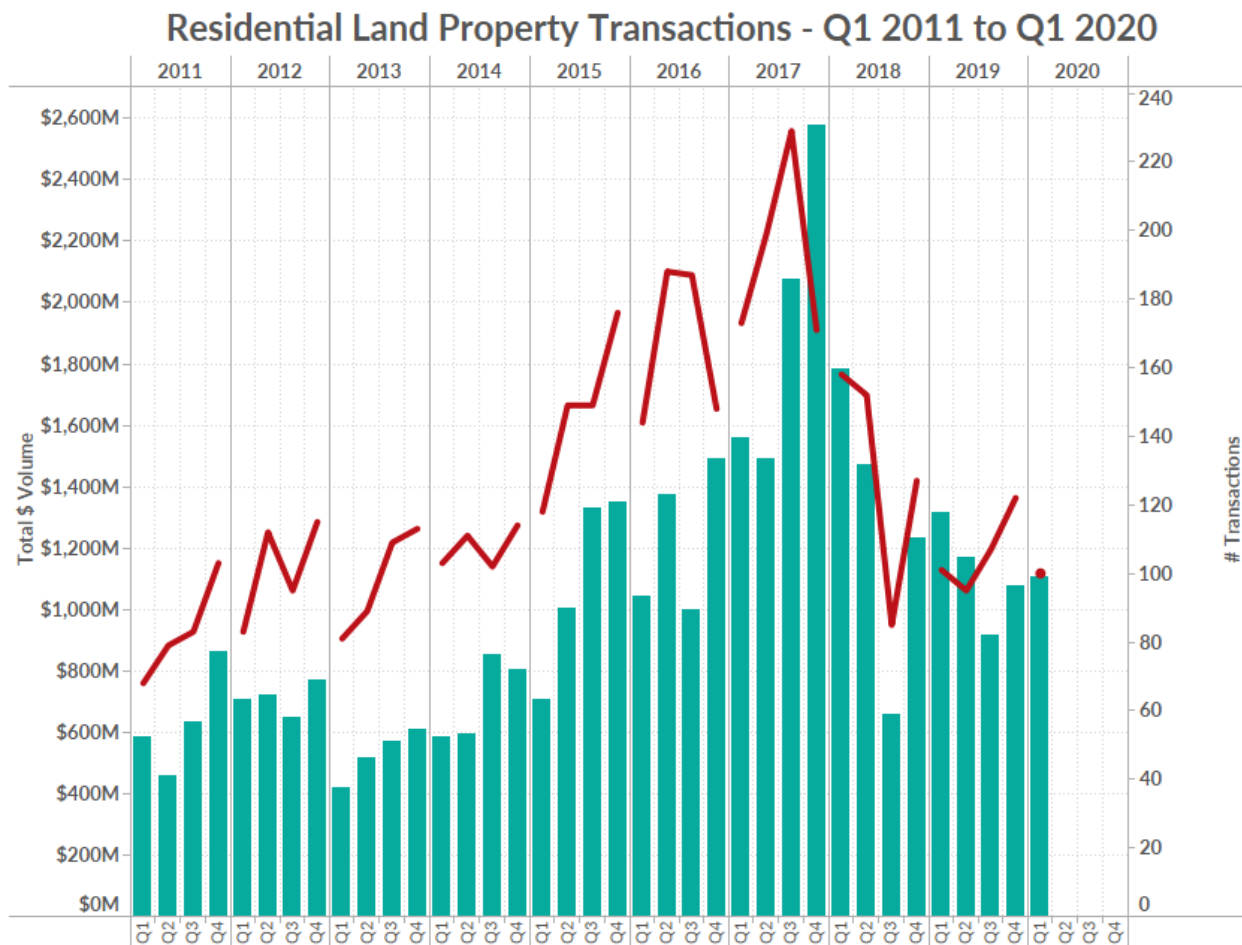
Source: Altus Group

ICI Land Property Transactions - Q1 2020



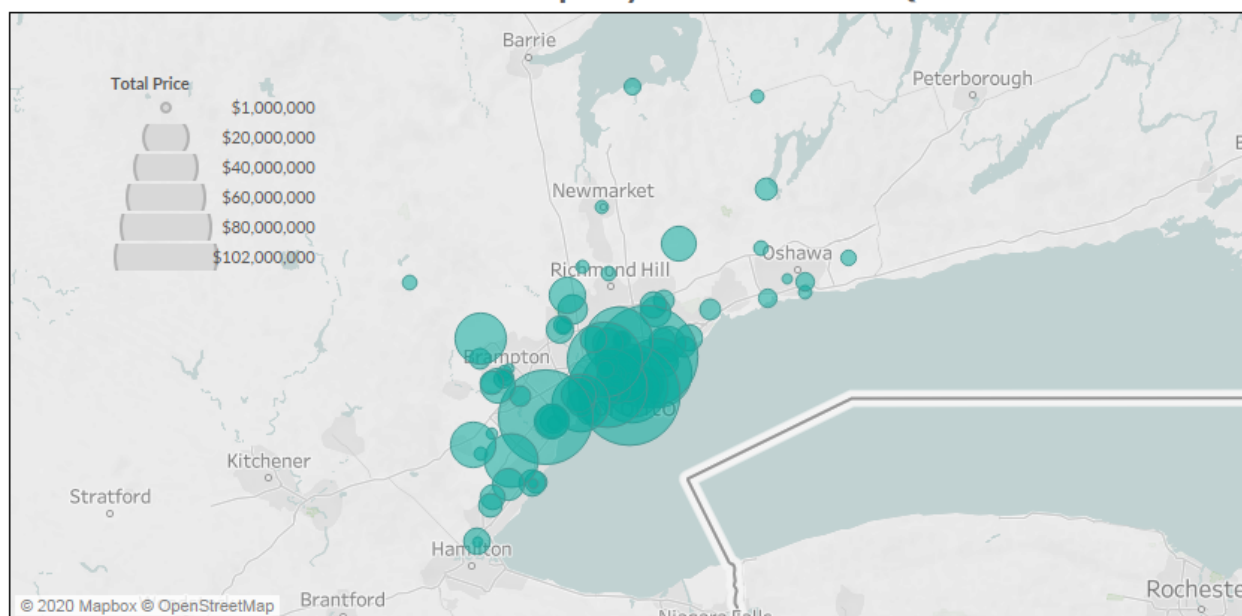
Residential Land Transactions

Q1 2020 saw 100 residential land transactions worth \$1.1B, up +3% from Q4 2019 and down -16% from the same quarter last year.



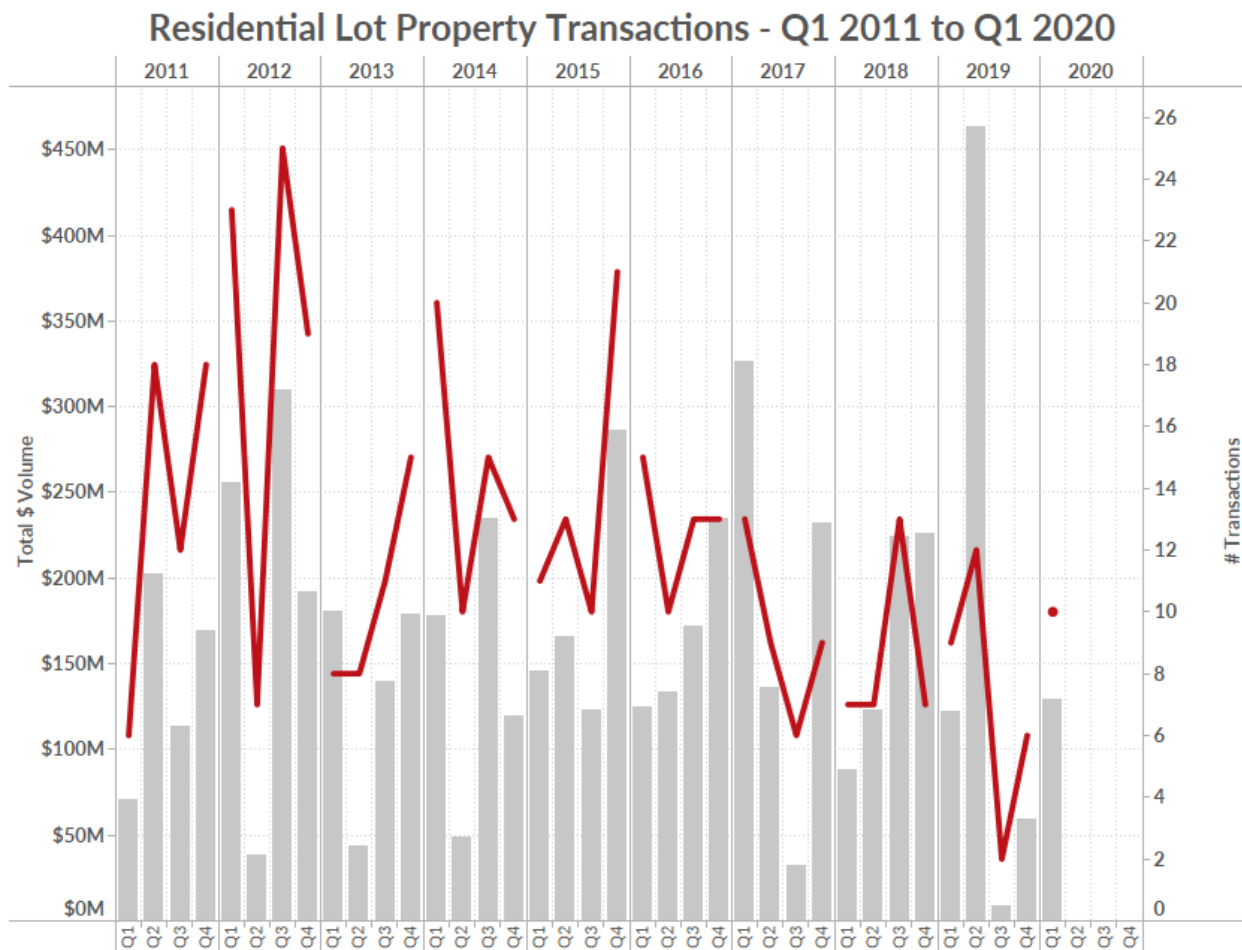
Source: Altus Group

Residential Land Property Transactions - Q1 2020



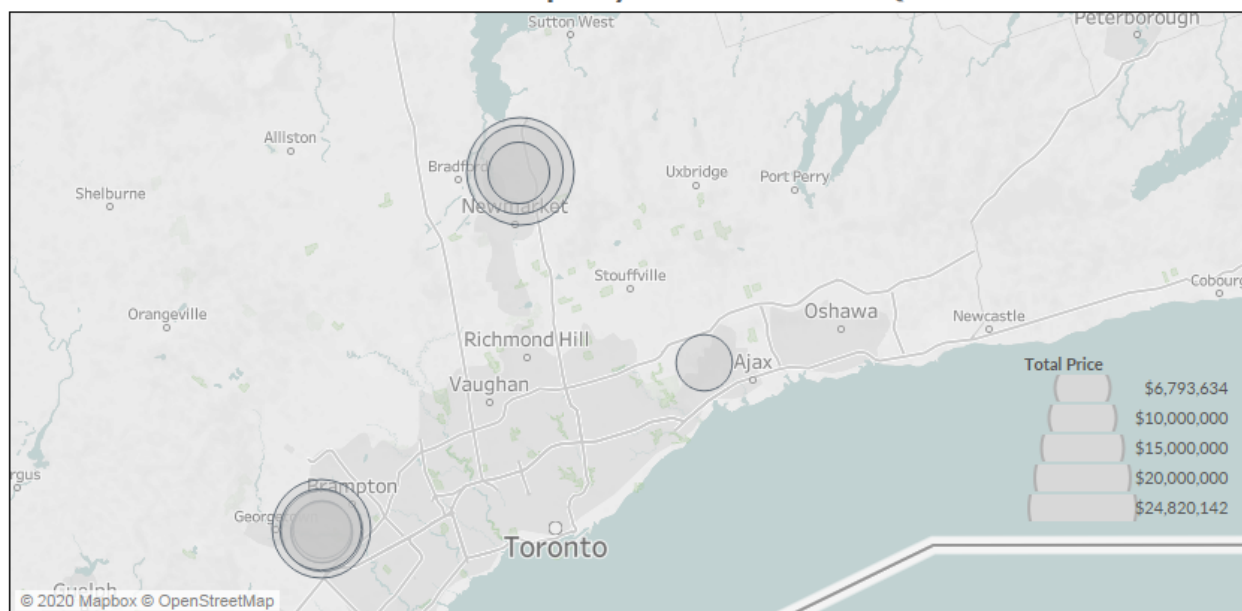
Residential Lots Transactions

Q1 2020 saw 10 residential lots transactions worth \$129M, up +117% from Q4 2019 and up +6% from the same quarter last year.



Source: Altus Group

Residential Lot Property Transactions - Q1 2020



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