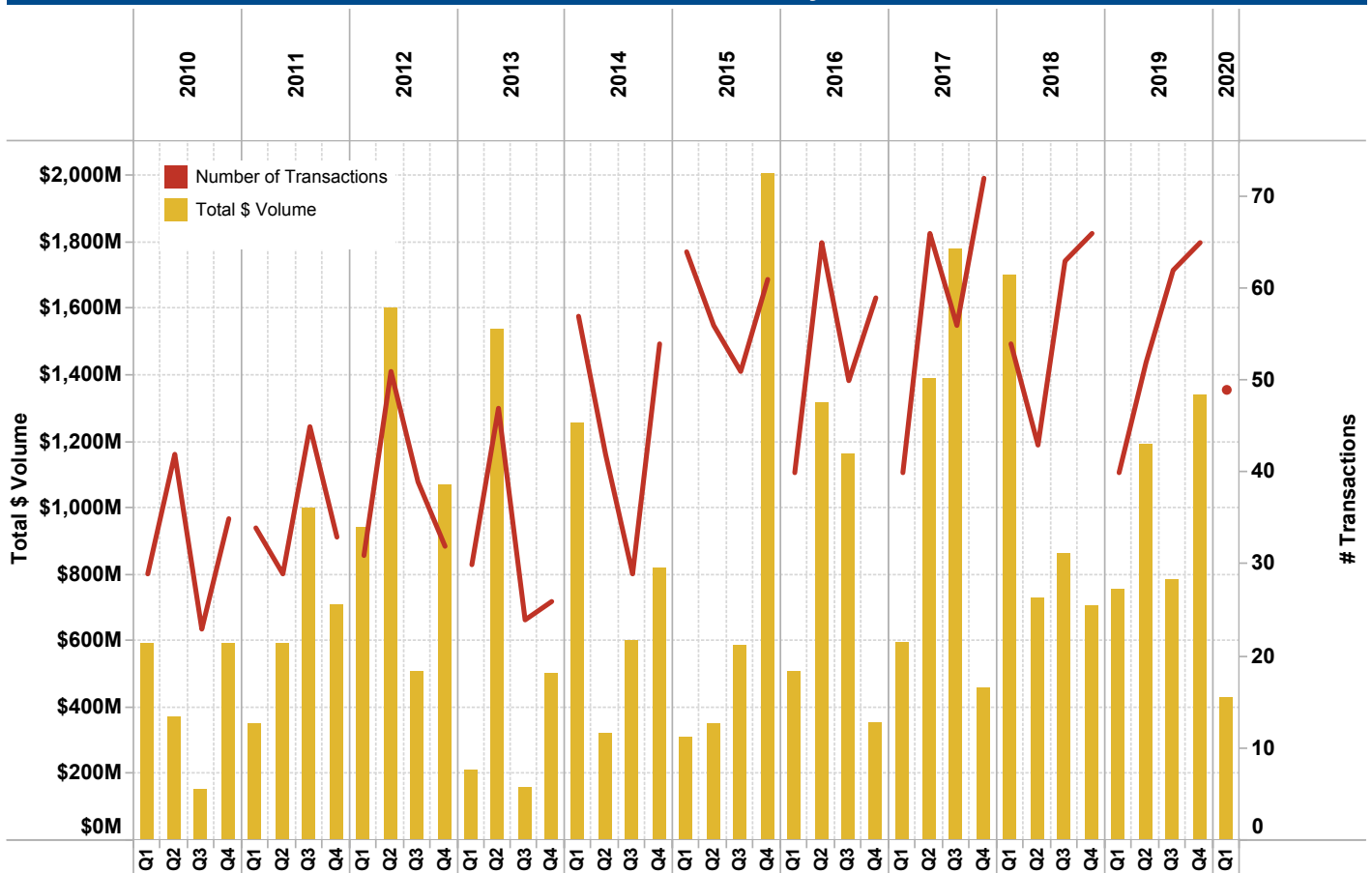

Greater Toronto Area Office

Commercial Q1 2020 Statistics

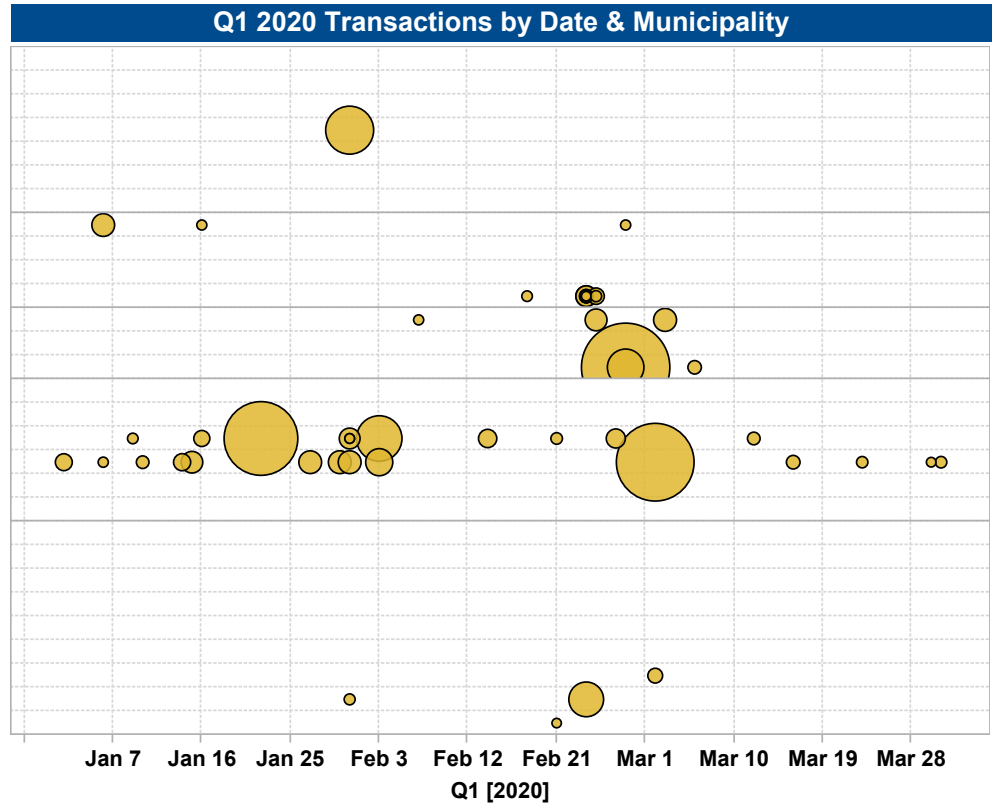
Data as of March 31, 2020



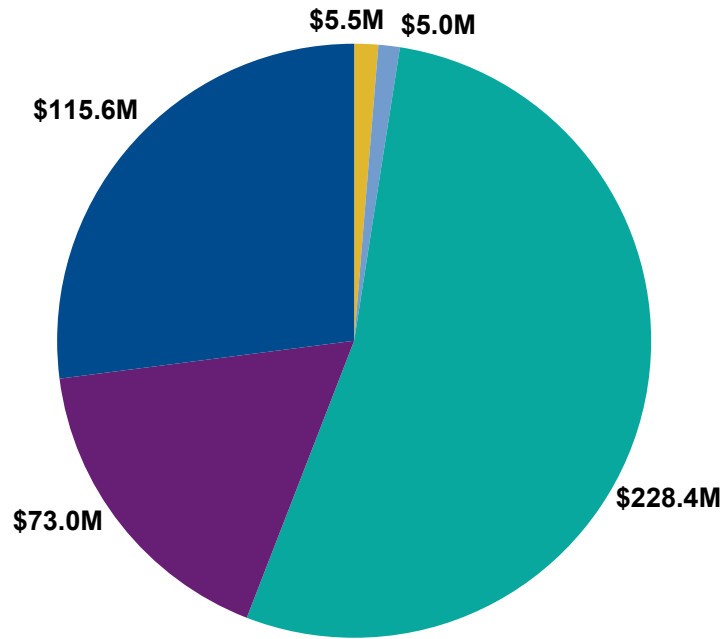
Office - Total Price & Transactions by Year & Quarter



Office		
Durham	Ajax	
	Clarington	
	Oshawa	
	Pickering	\$26.7M
	Scugog	
	Uxbridge	
	Whitby	
Halton	Burlington	\$8.4M
	Halton Hills	
	Milton	
	Oakville	\$24.5M
Peel	Brampton	\$12.8M
	Caledon	
	Mississauga	\$108.2M
Toronto	East York	
	Etoibicoke	
	North York	\$110.0M
	Old Toronto	\$118.1M
	Scarborough	
	York	
York	Aurora	
	East Gwillimbury	
	Georgina	
	King	
	Markham	
	Newmarket	
	Richmond Hill	\$2.5M
	Vaughan	\$15.4M
	Whitchurch-Stouffville	\$1.0M



Office - Q1 2020 Purchaser Profile by Total \$ Volume

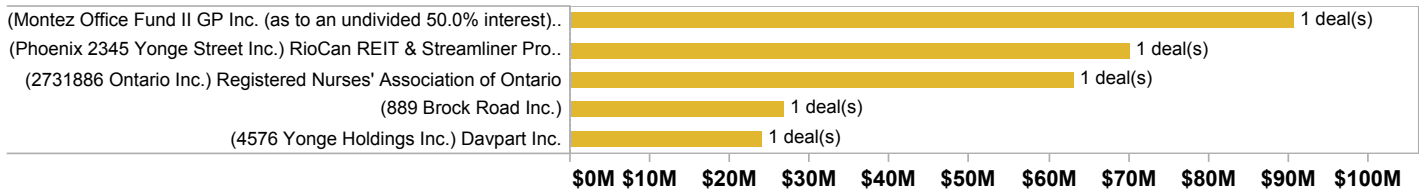


Purchaser Profile

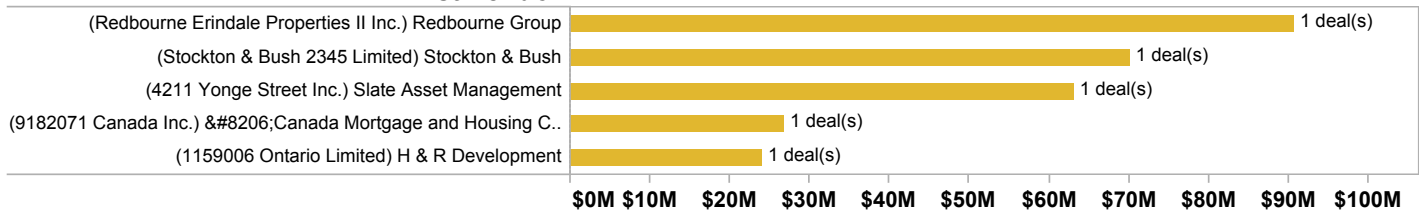
- Government
- Institution
- Private Investor - Canadian
- Public Investor - Canadian
- User

Office - Q1 2020 Top Purchasers, Vendors, Lenders

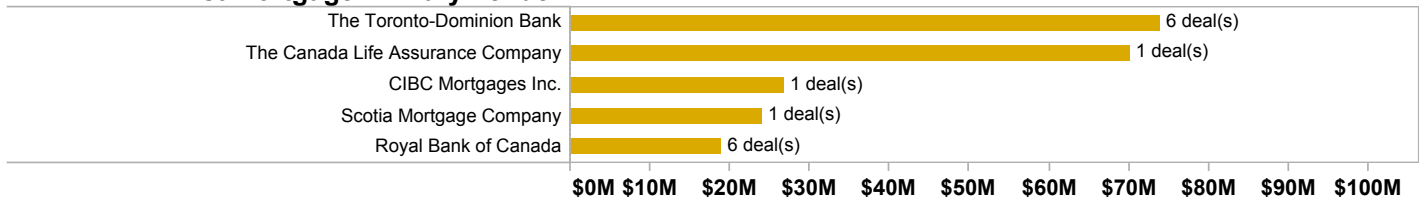
First Purchaser



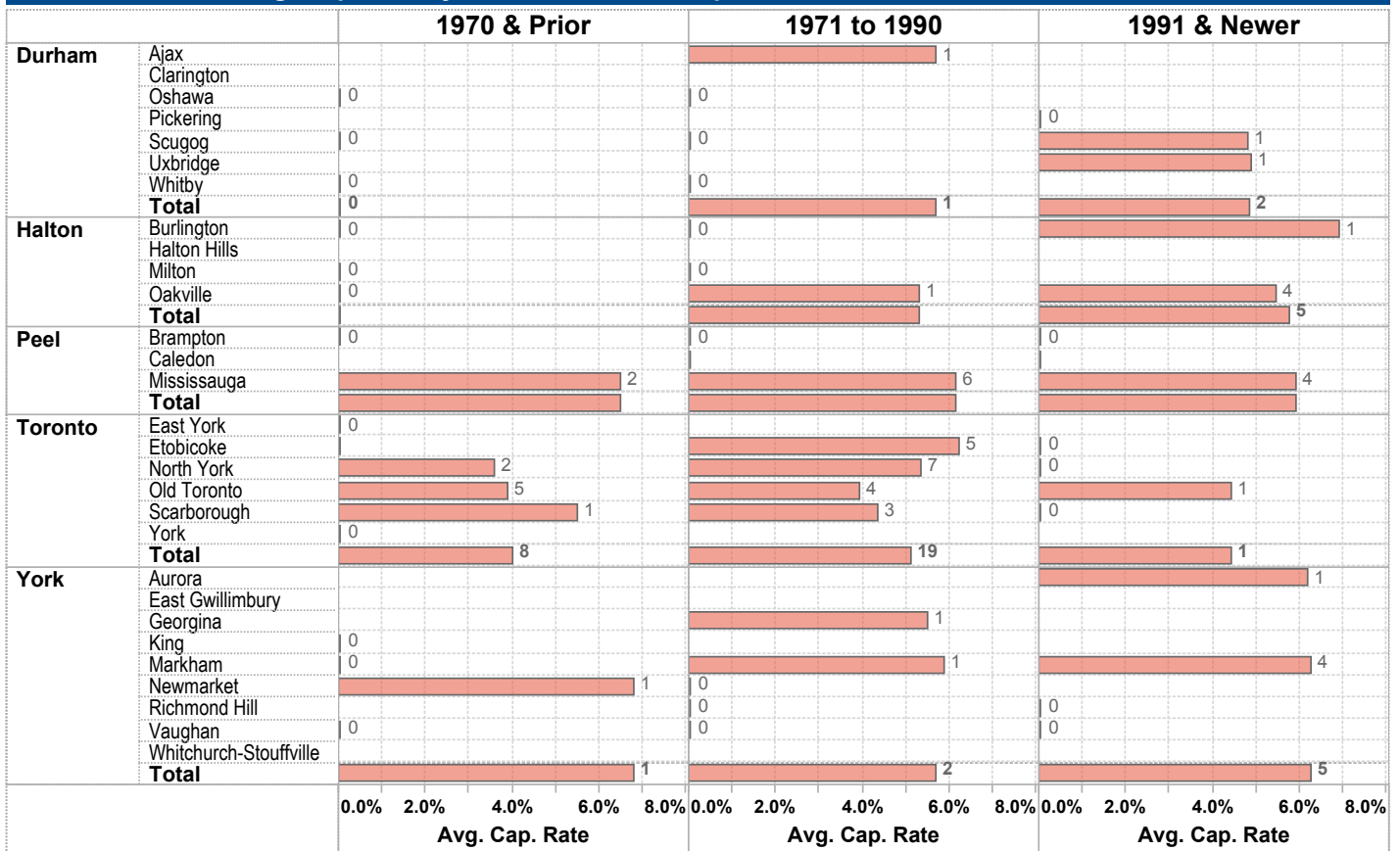
First Vendor



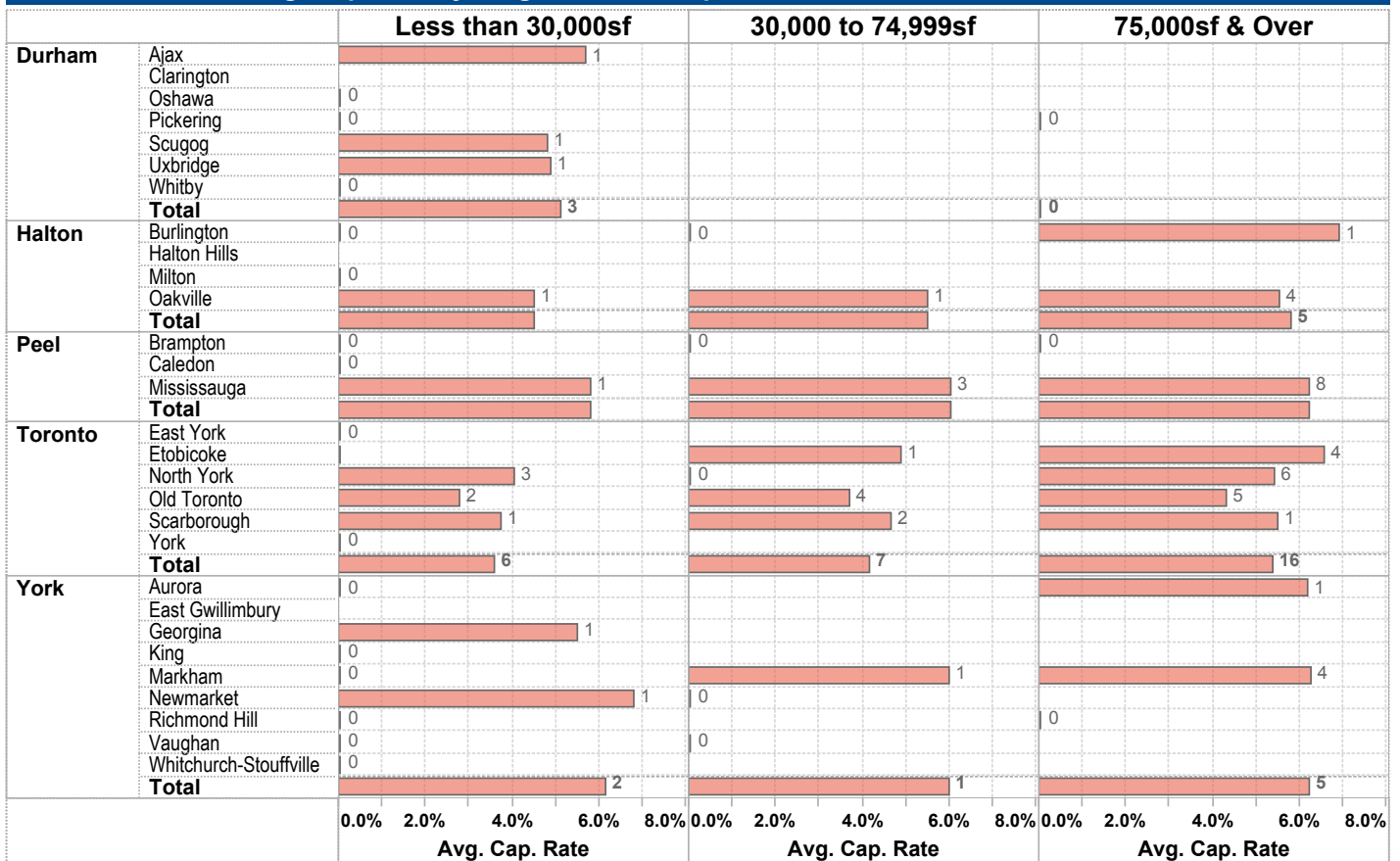
First Mortgage Primary Lender



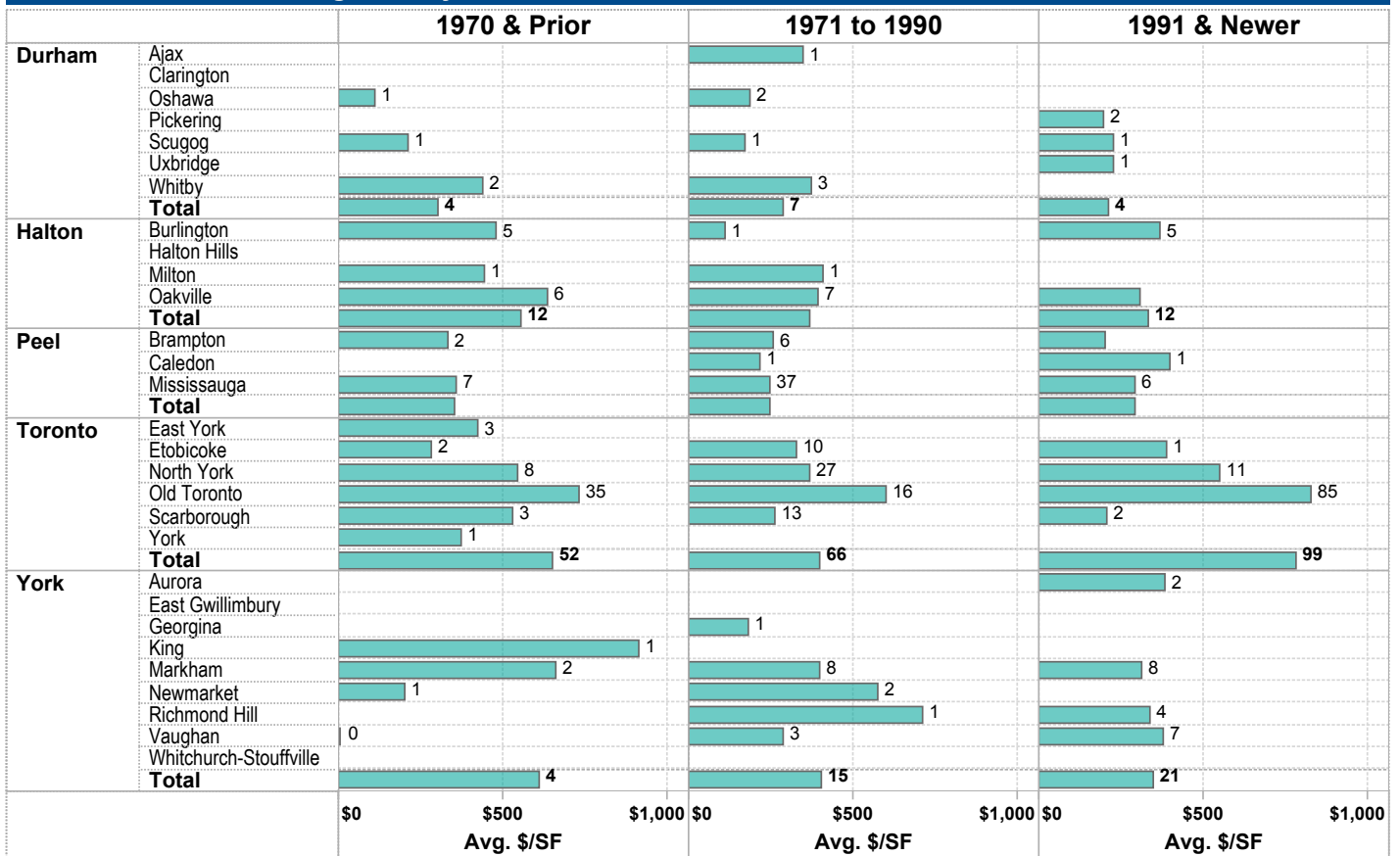
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



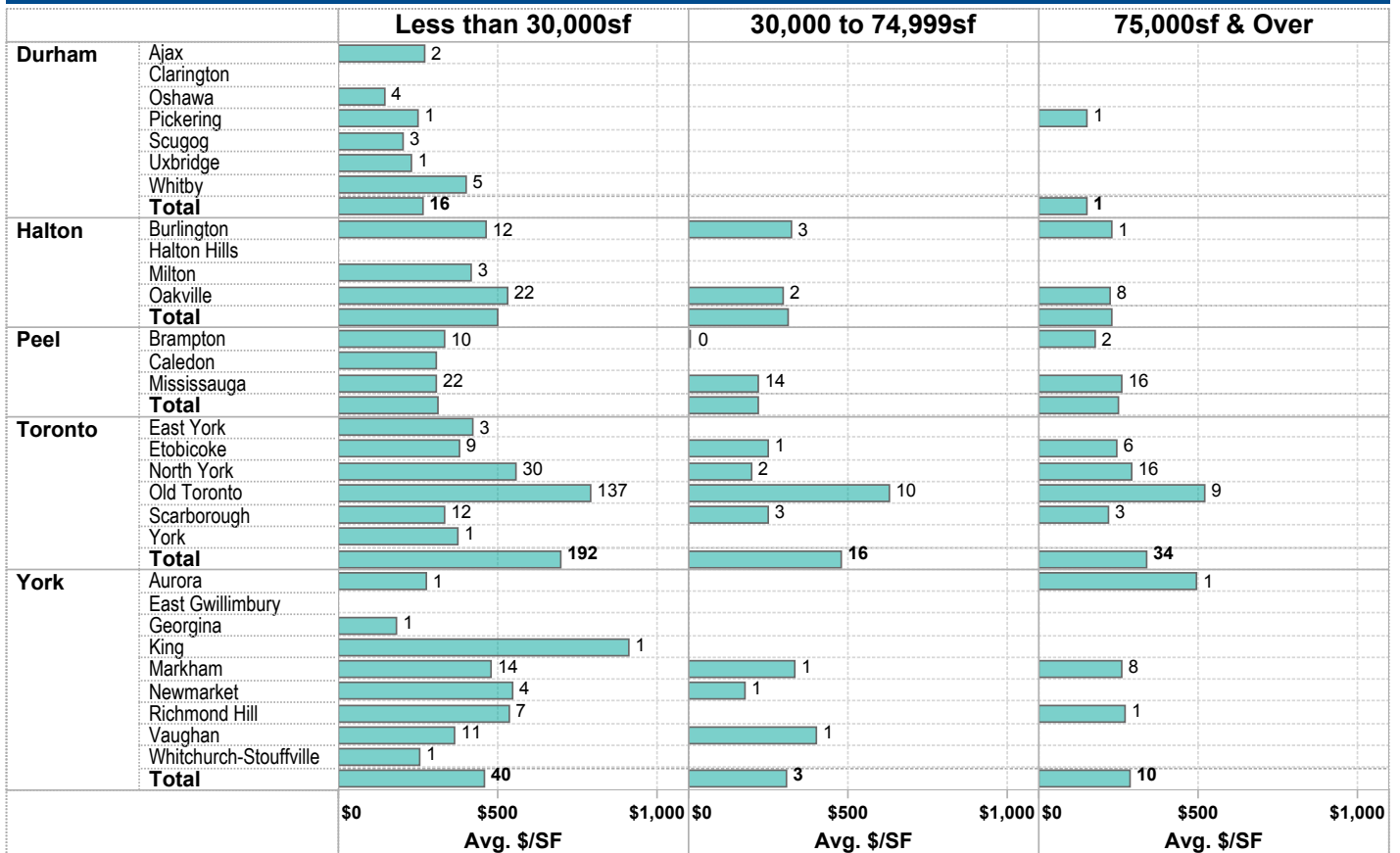
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



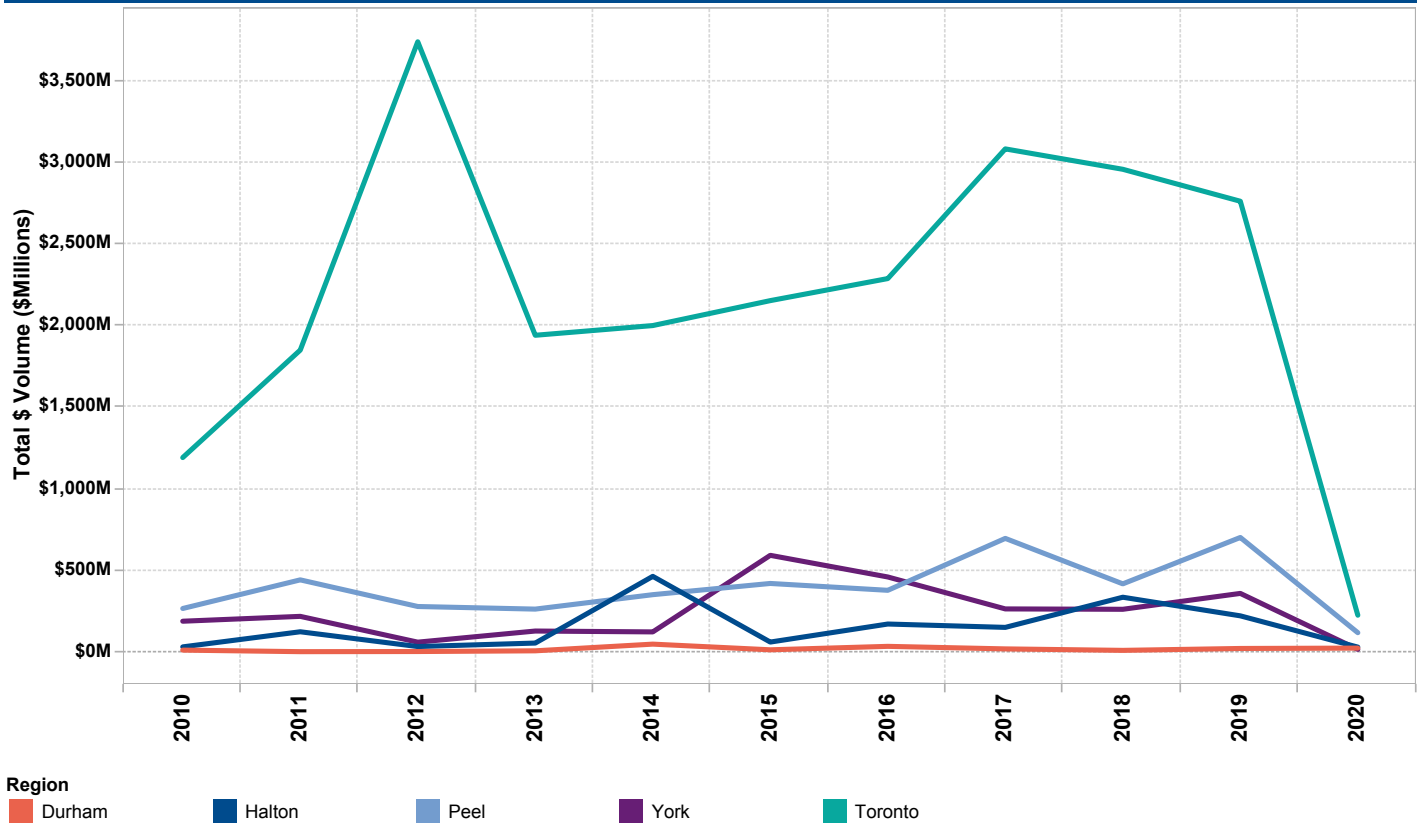
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



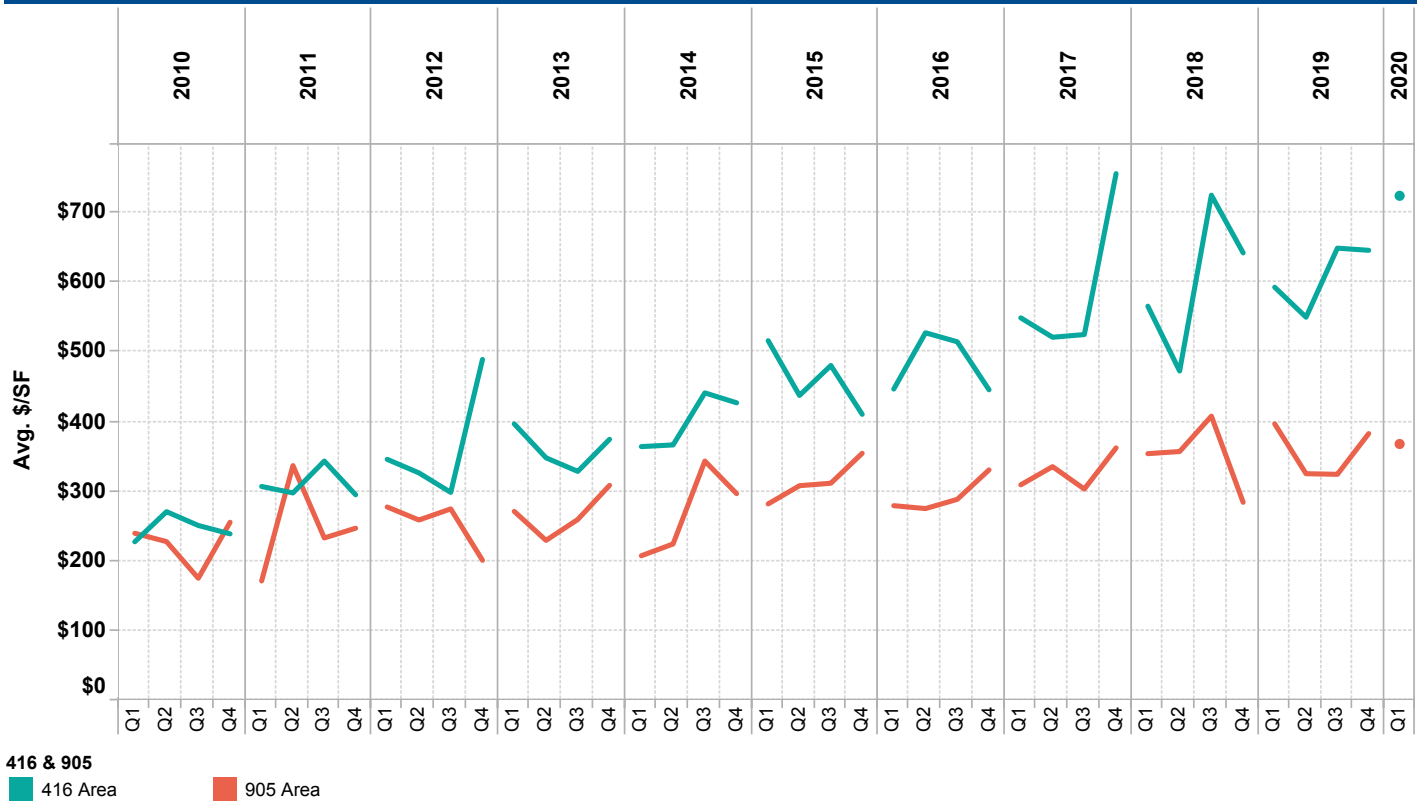
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



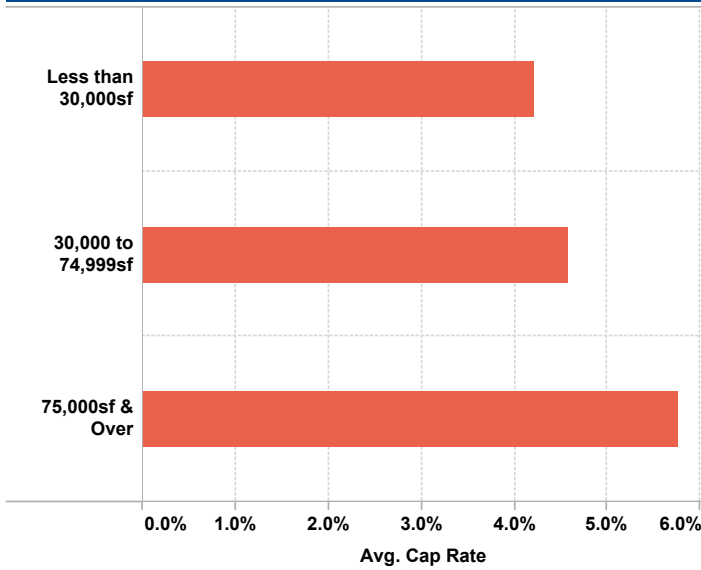
Office - Total Dollar Volume by Region



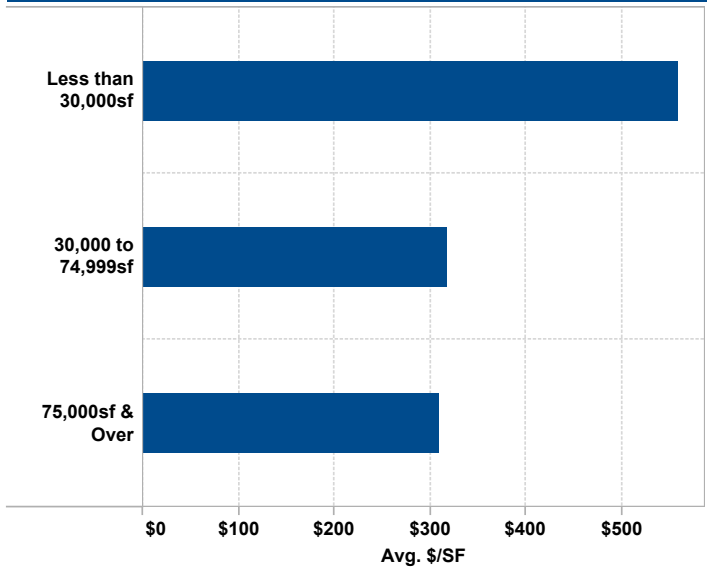
Office - Avg. \$/SF by Area



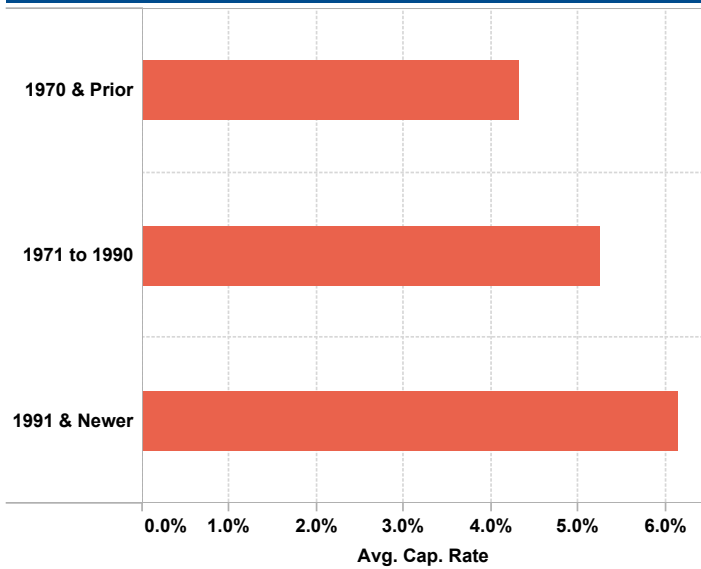
Office - Avg. Cap Rate by Bldg. Size (last 12 mos.)



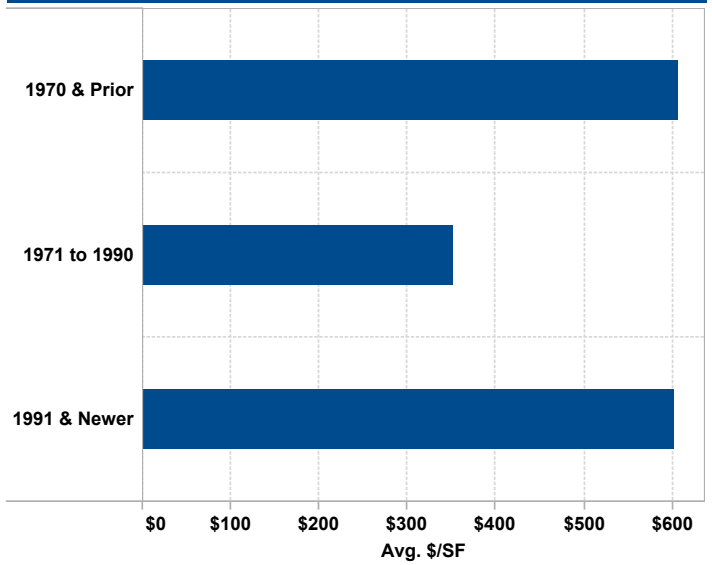
Office - Avg. \$/SF by Bldg. Size (last 12 mos.)



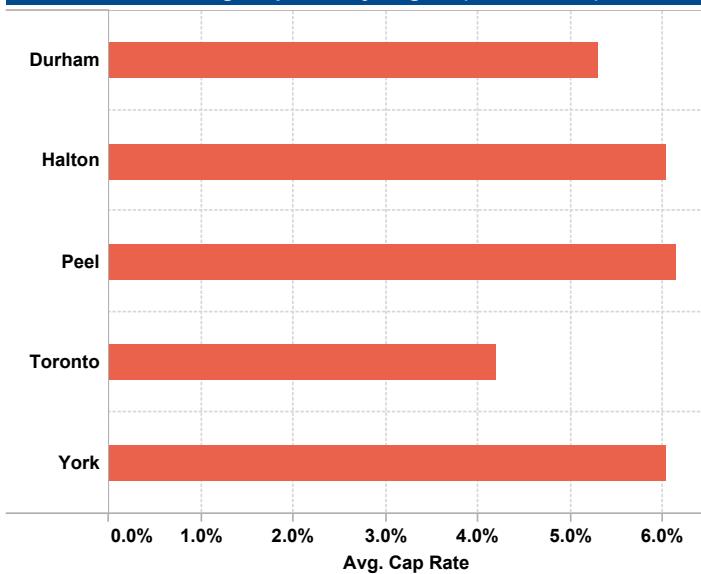
Office - Avg. Cap Rate by Const. Year (last 12 mos.)



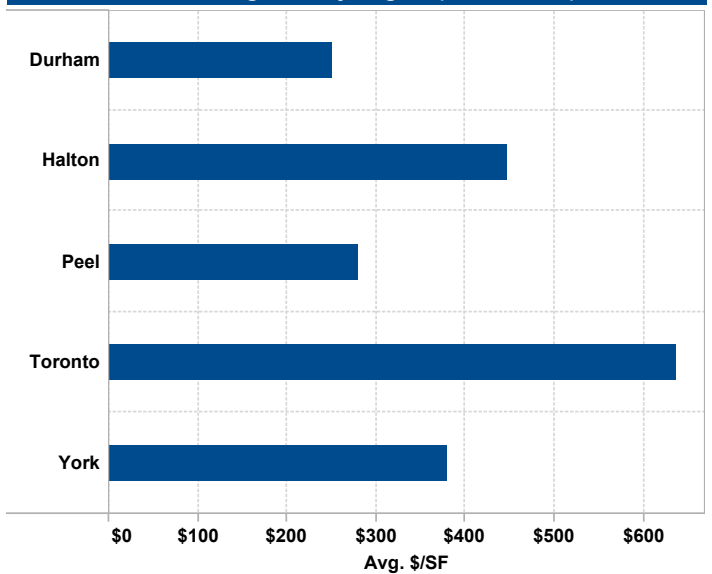
Office - Avg. \$/SF by Const. Year (last 12 mos.)

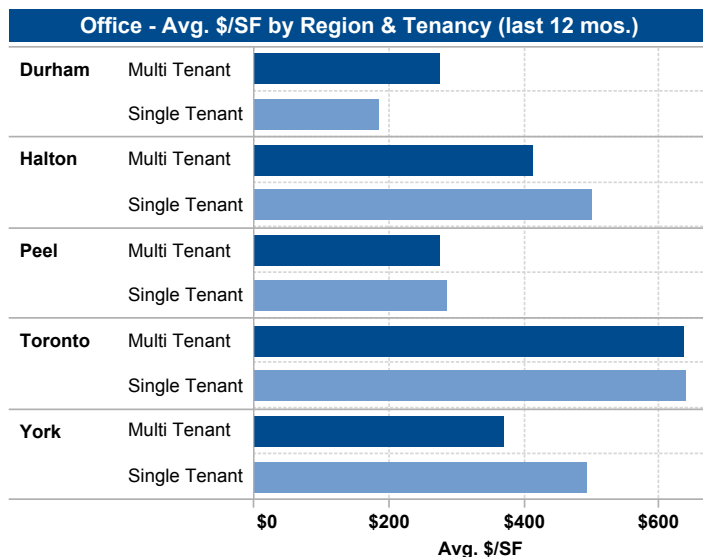


Office - Avg. Cap Rate by Region (last 12 mos.)



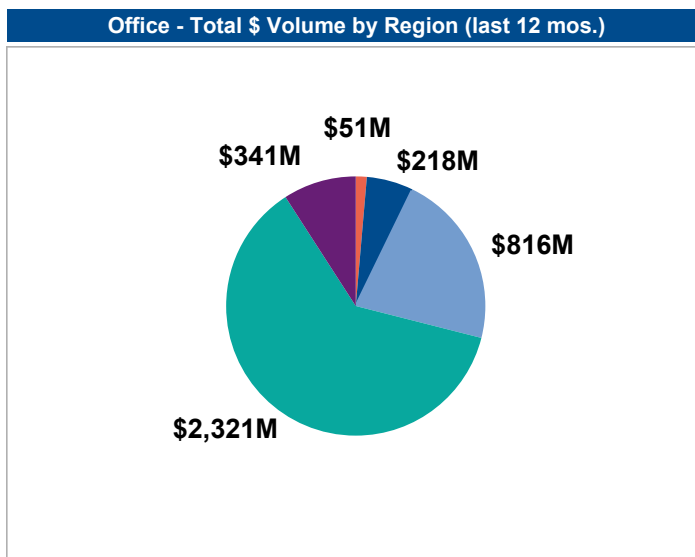
Office - Avg. \$/SF by Region (last 12 mos.)





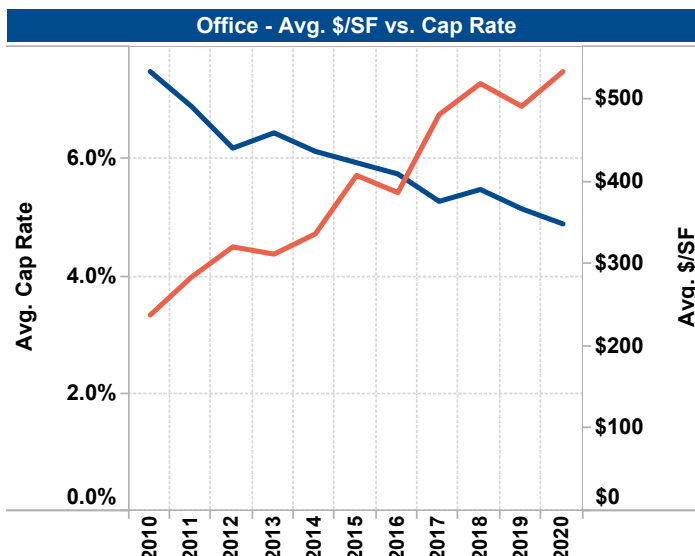
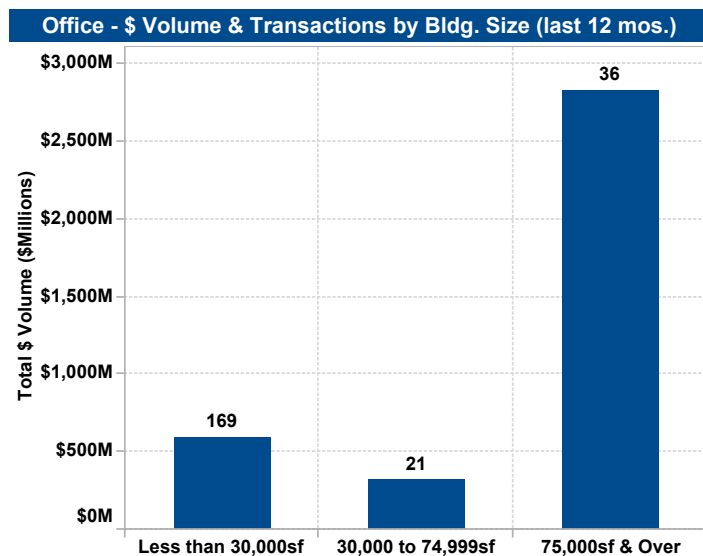
Property Type

- Multi Tenant
- Single Tenant



Region

- Durham
- Halton
- Peel
- Toronto
- York



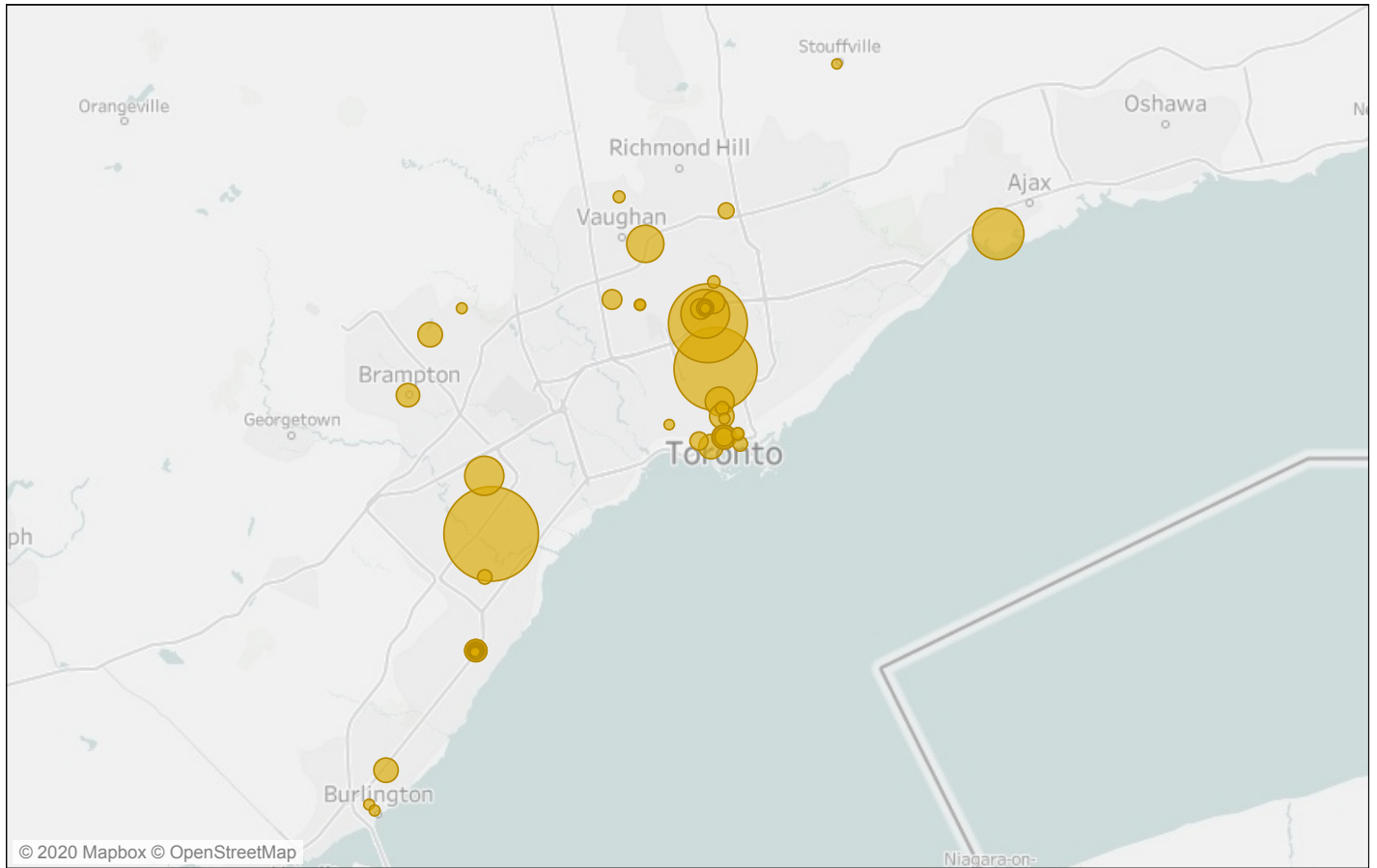
Measure Names

- Avg. \$/SF
- Avg. Cap Rate

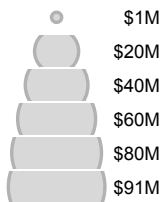
Office - Top Transactions Q1 2020

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
1270 Central Parkway West	Mississauga	\$90,600,000	342,606	\$264	Market
2345 Yonge Street	Old Toronto	\$70,000,000	140,000	\$500	Market
4211 Yonge Street	North York	\$63,000,000	175,702	\$359	Market
889 Brock Road	Pickering	\$26,700,000	177,500	\$150	Market
4576 Yonge Street	North York	\$24,000,000	97,237	\$247	Market

Office - Q1 2020 Transactions



Total Price



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