
Edmonton Market Area Commercial Q1 2020 Statistics

Data as of March 31, 2020

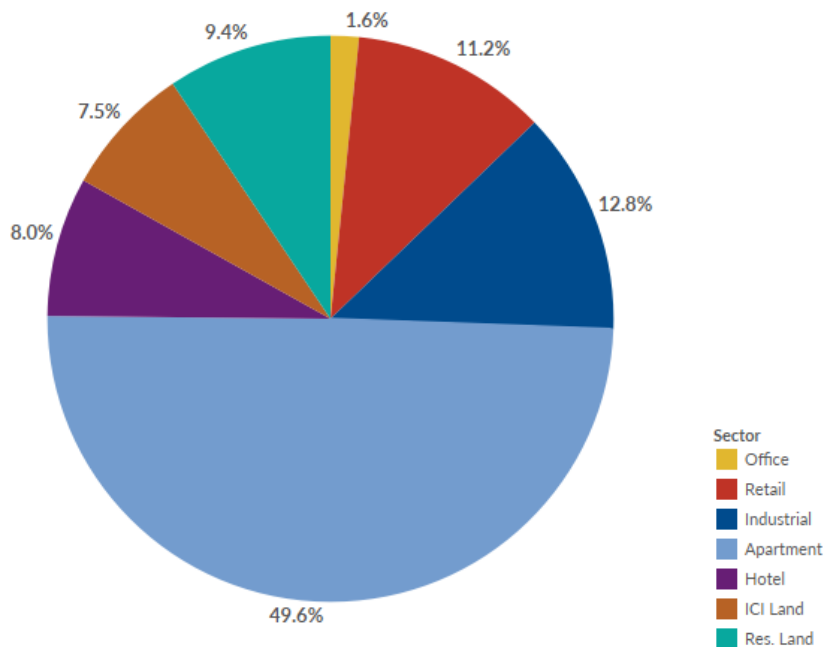


GEA Property Transactions

Q1 2020 registered a total of 132 transactions worth \$1.1B, down -38% from the previous quarter. Apartment was the most active sector at 50% of activity.

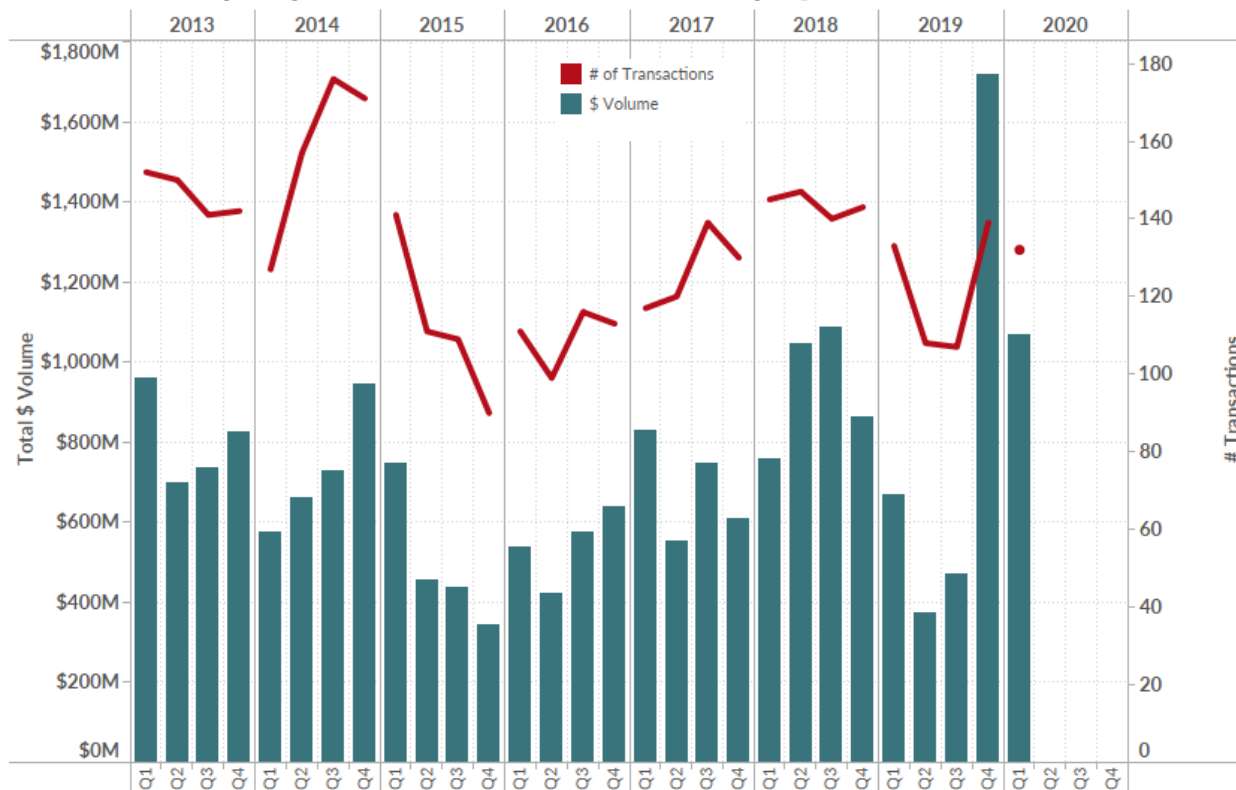


Q1 2020 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

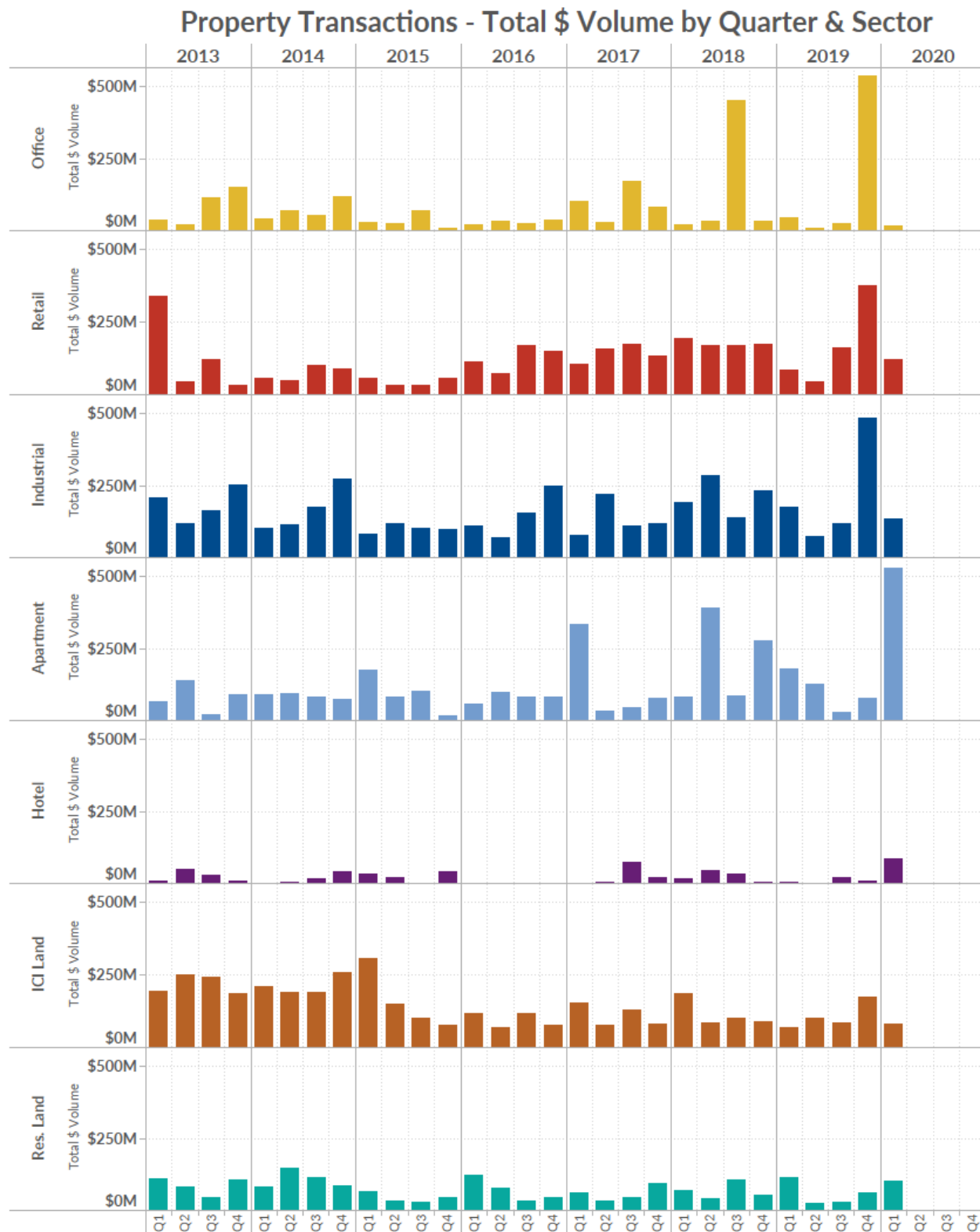
Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

Q1 2020 saw an increase in the Apartment, Hotel and Residential Land sectors and a decrease in Office, Retail, Industrial and ICI Land.

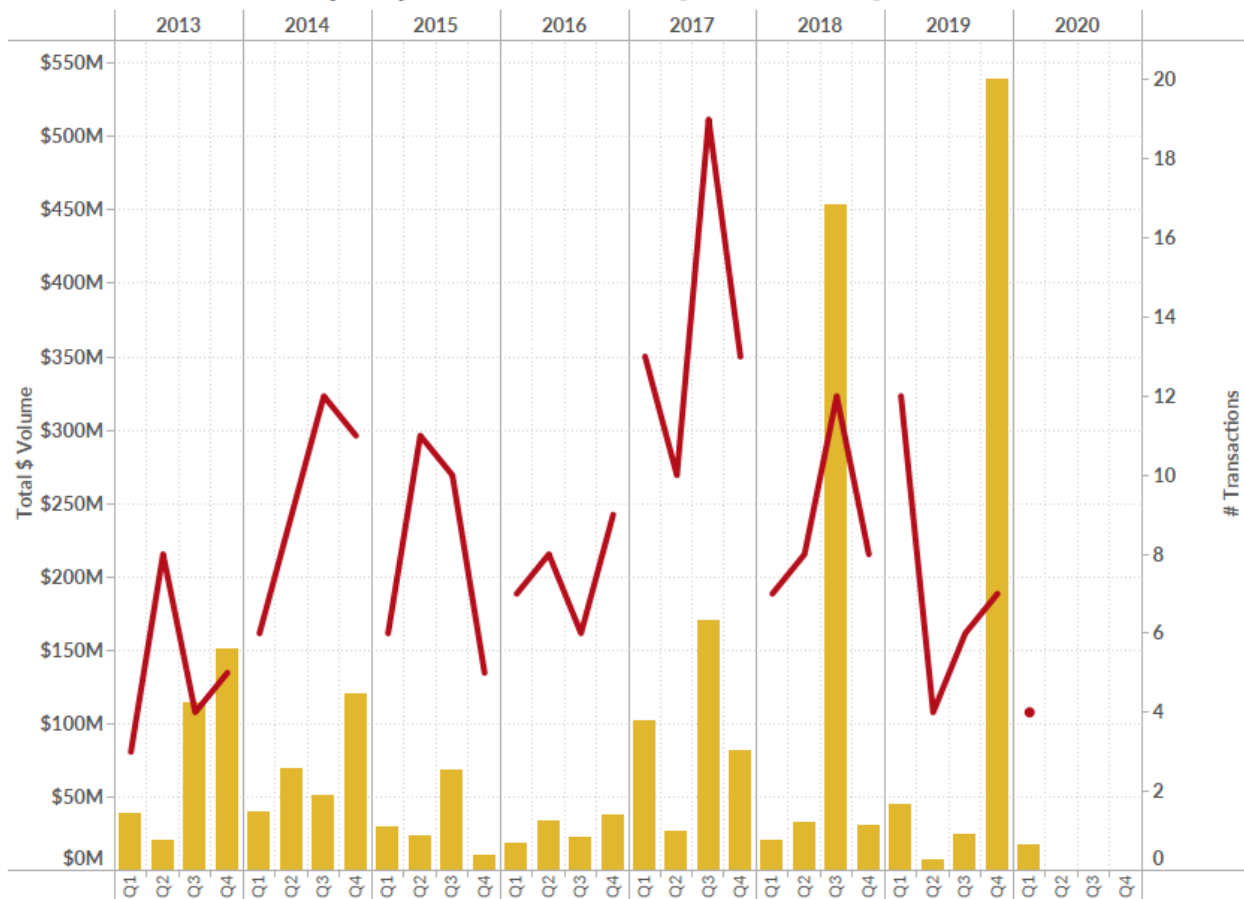


Source: Altus Group

Office Transactions

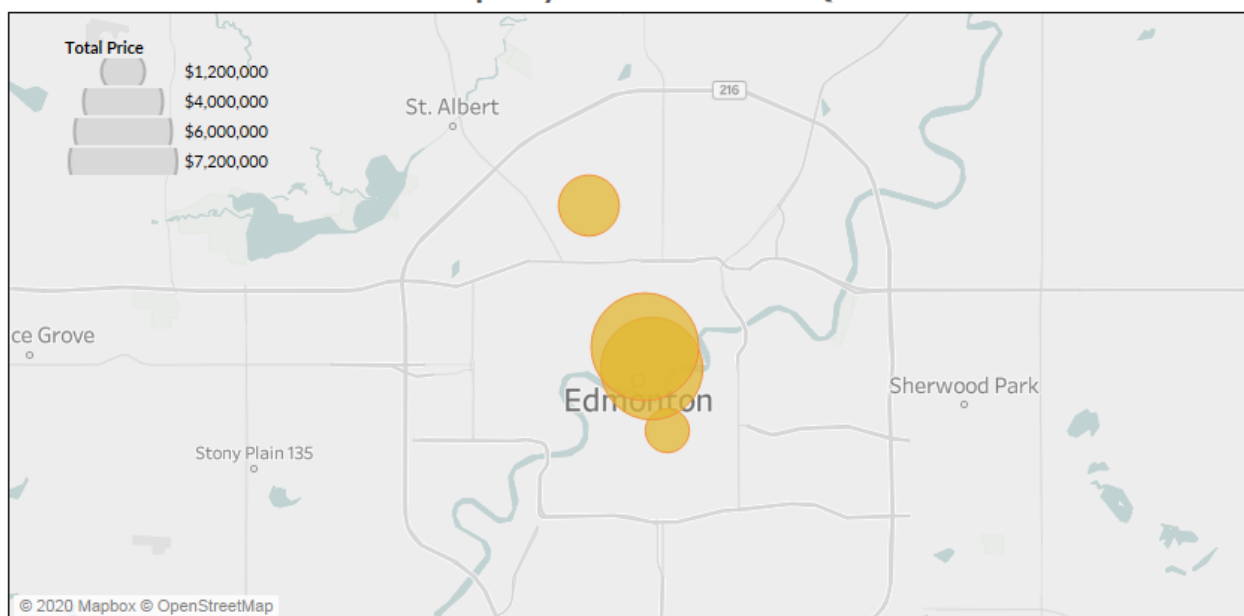
Q1 2020 saw 4 office transactions worth \$17M, down -97% from Q4 2019 and down -62% from the same quarter last year.

Office Property Transactions - Q1 2011 to Q1 2020



Source: Altus Group

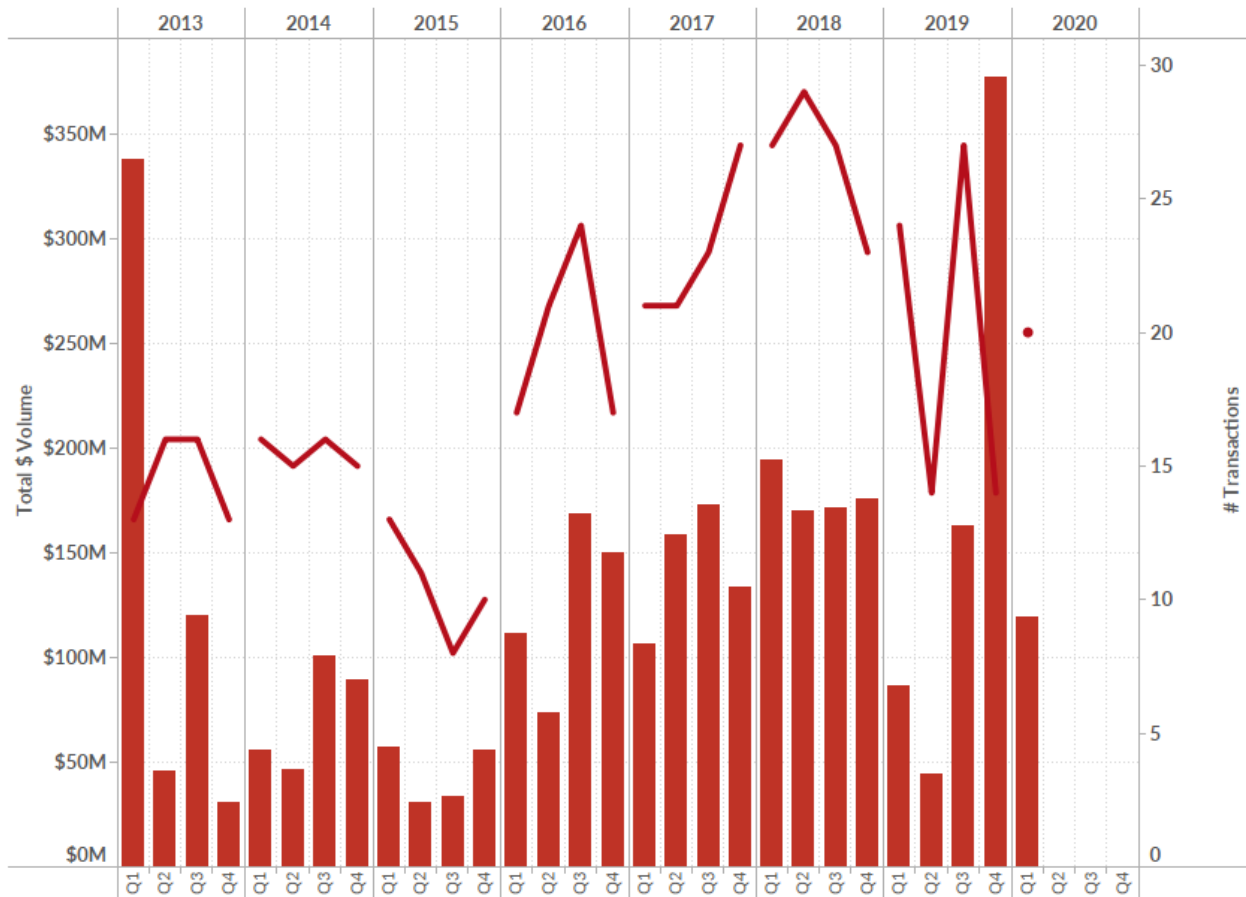
Office Property Transactions - Q1 2020



Retail Transactions

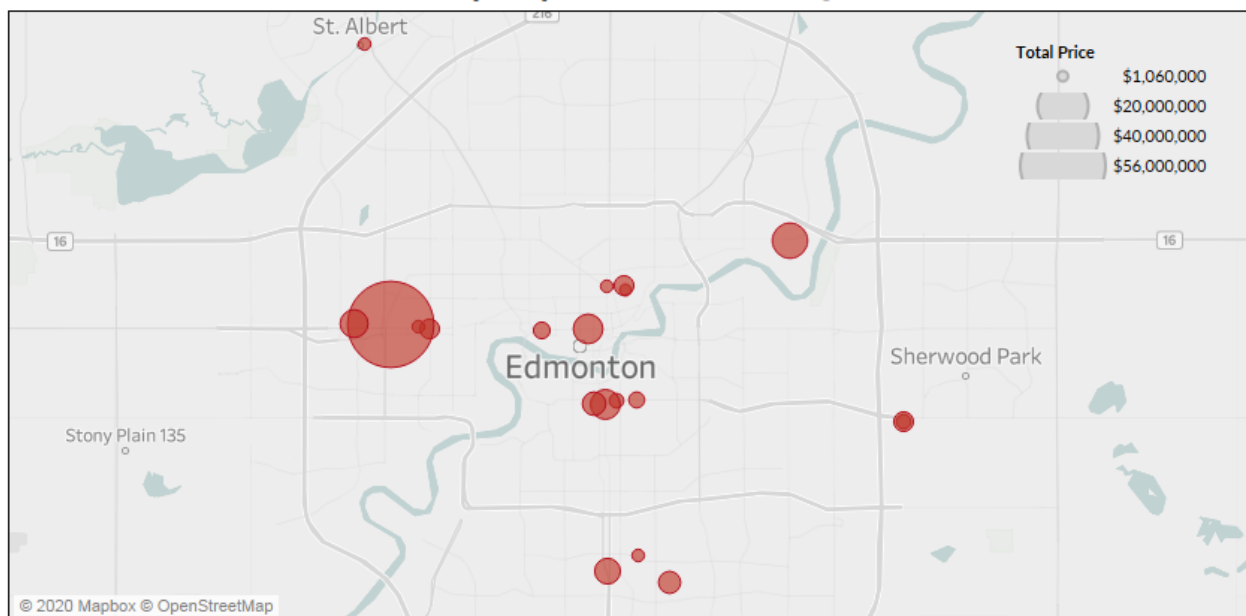
Q1 2020 saw 20 retail transactions worth \$119M, down -68% from Q4 2019 and up +39% from the same quarter last year.

Retail Property Transactions - Q1 2011 to Q1 2020



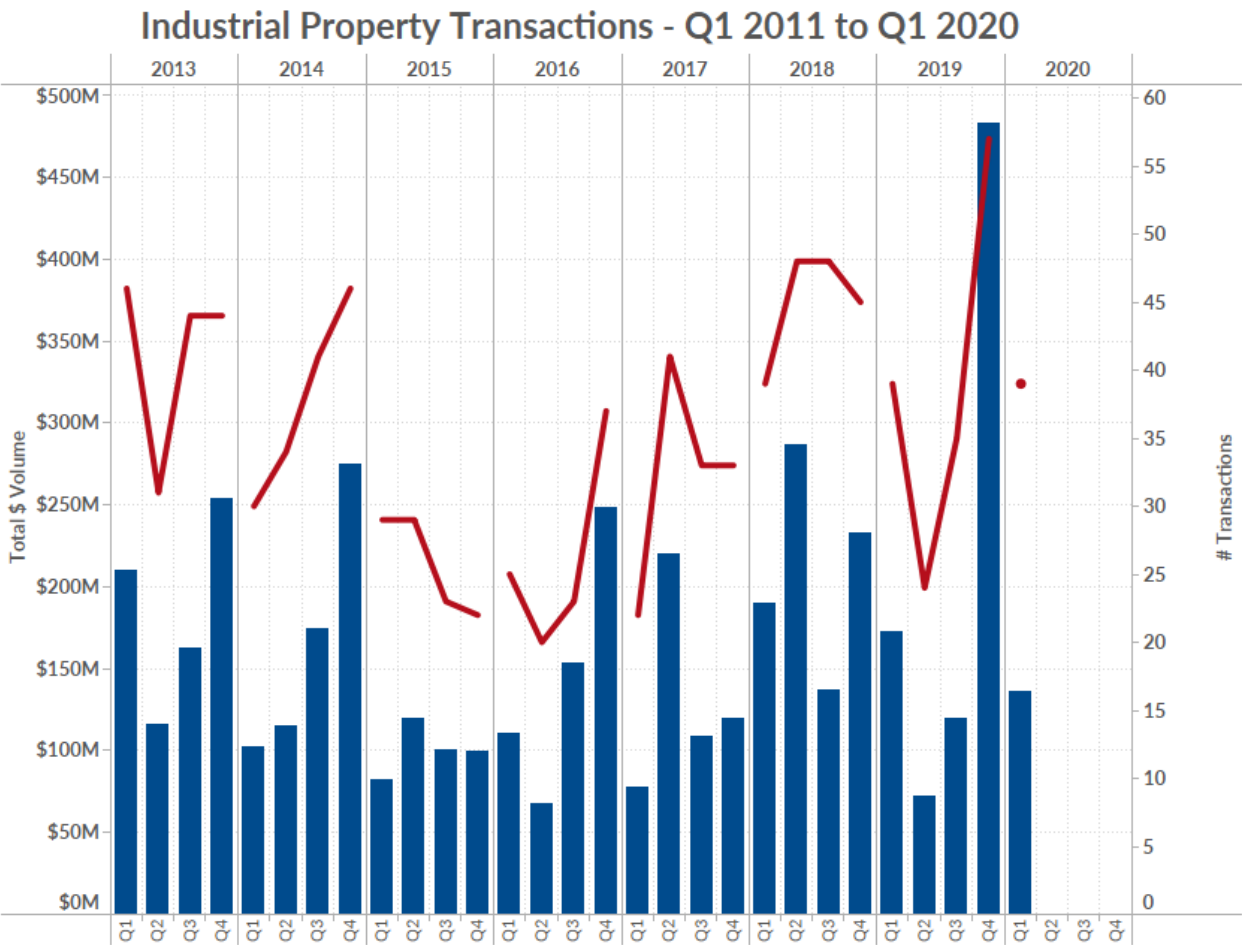
Source: Altus Group

Retail Property Transactions - Q1 2020



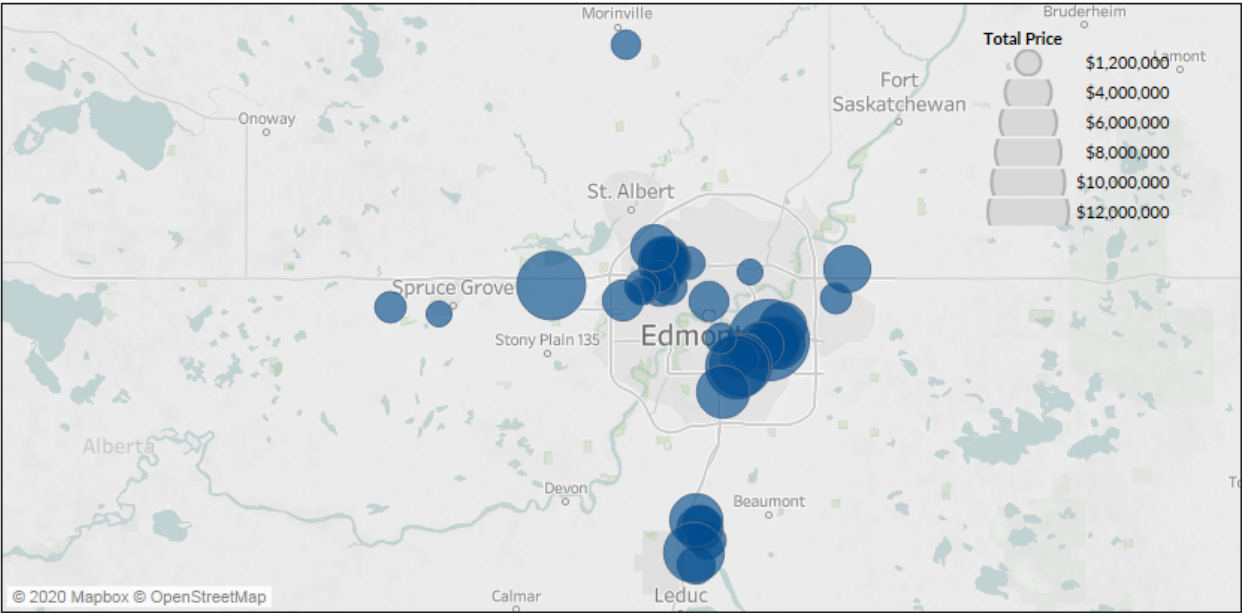
Industrial Transactions

Q1 2020 saw 39 industrial transactions worth \$136M, down -72% from Q4 2019 and down -21% from the same quarter last year.



Source: Altus Group

Industrial Property Transactions - Q1 2020

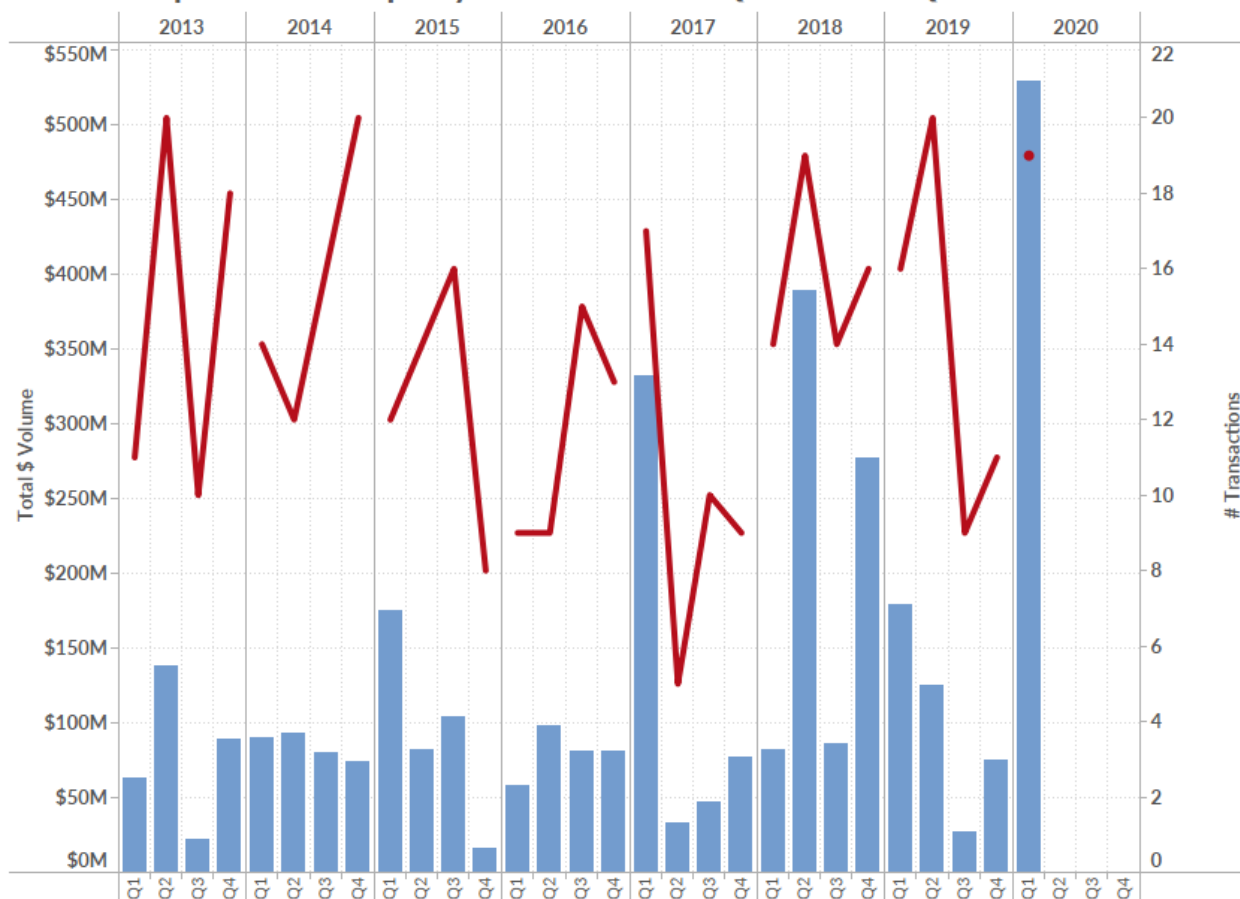


Apartment Transactions

Q1 2020 saw 19 apartment transactions worth \$529M, up +600% from Q4 2019 and up +195% from the same quarter last year.

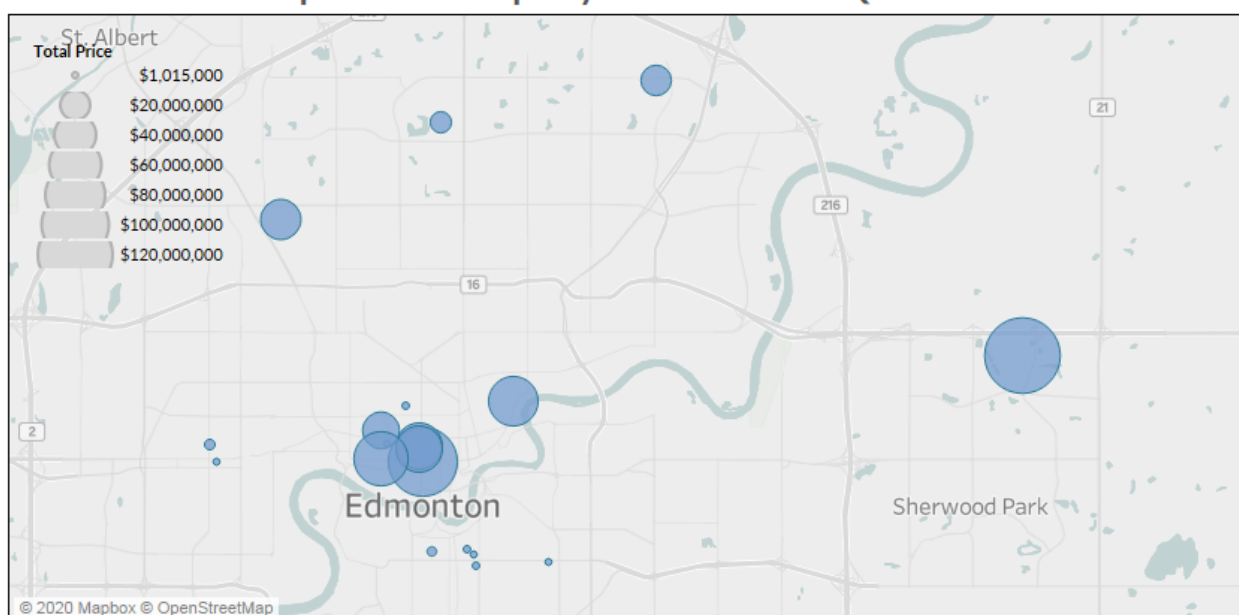


Apartment Property Transactions - Q1 2011 to Q1 2020



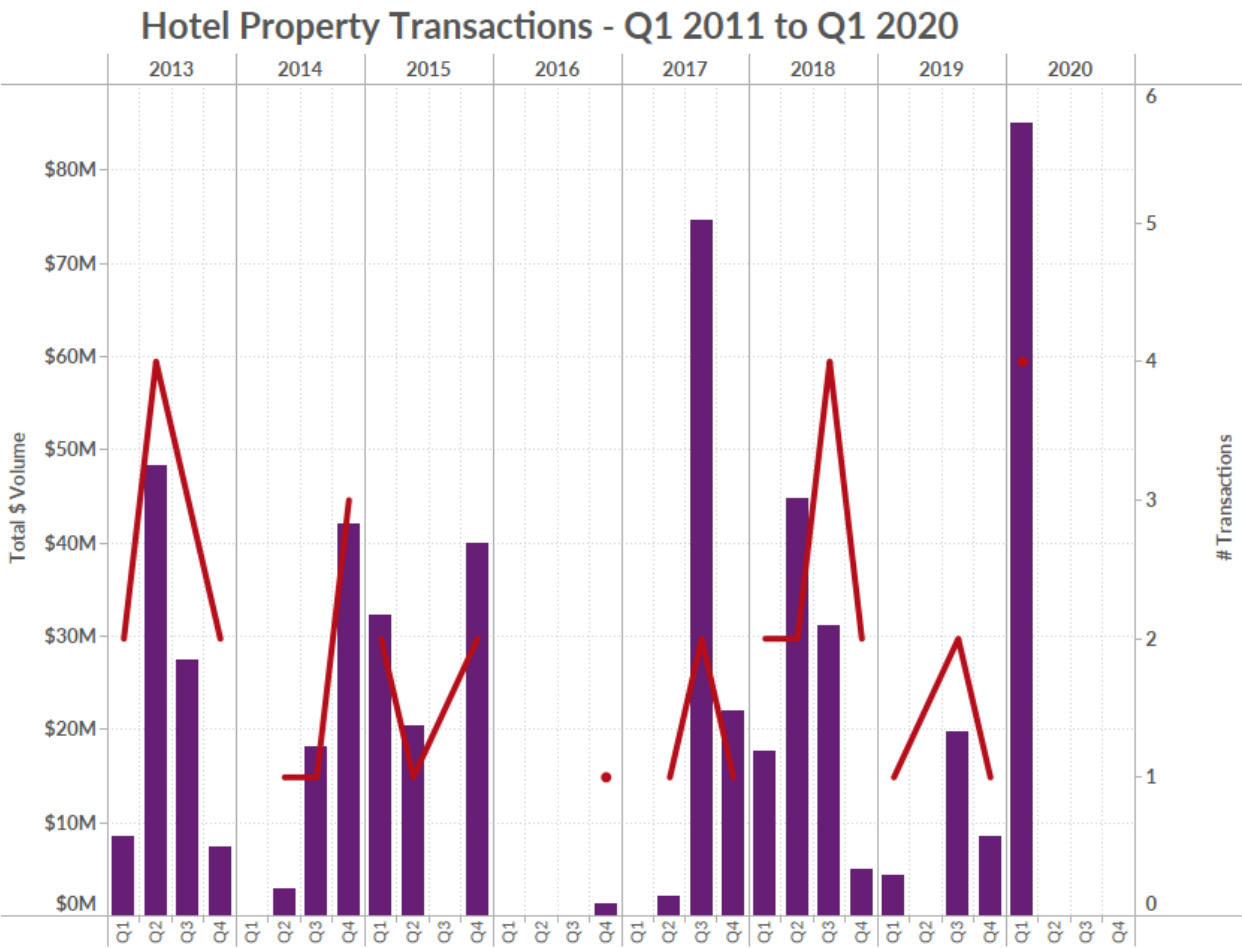
Source: Altus Group

Apartment Property Transactions - Q1 2020



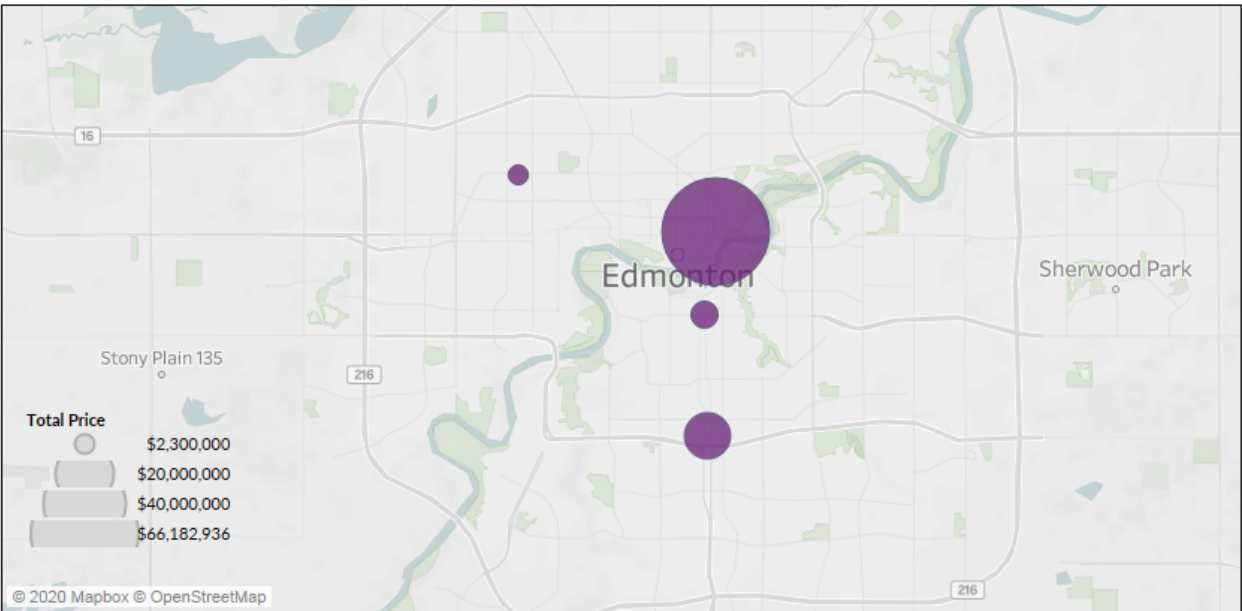
Hotel Transactions

Q1 2020 saw 4 hotel transactions worth \$85M, up +897% from Q4 2019 and up +1,875% from the same quarter last year.



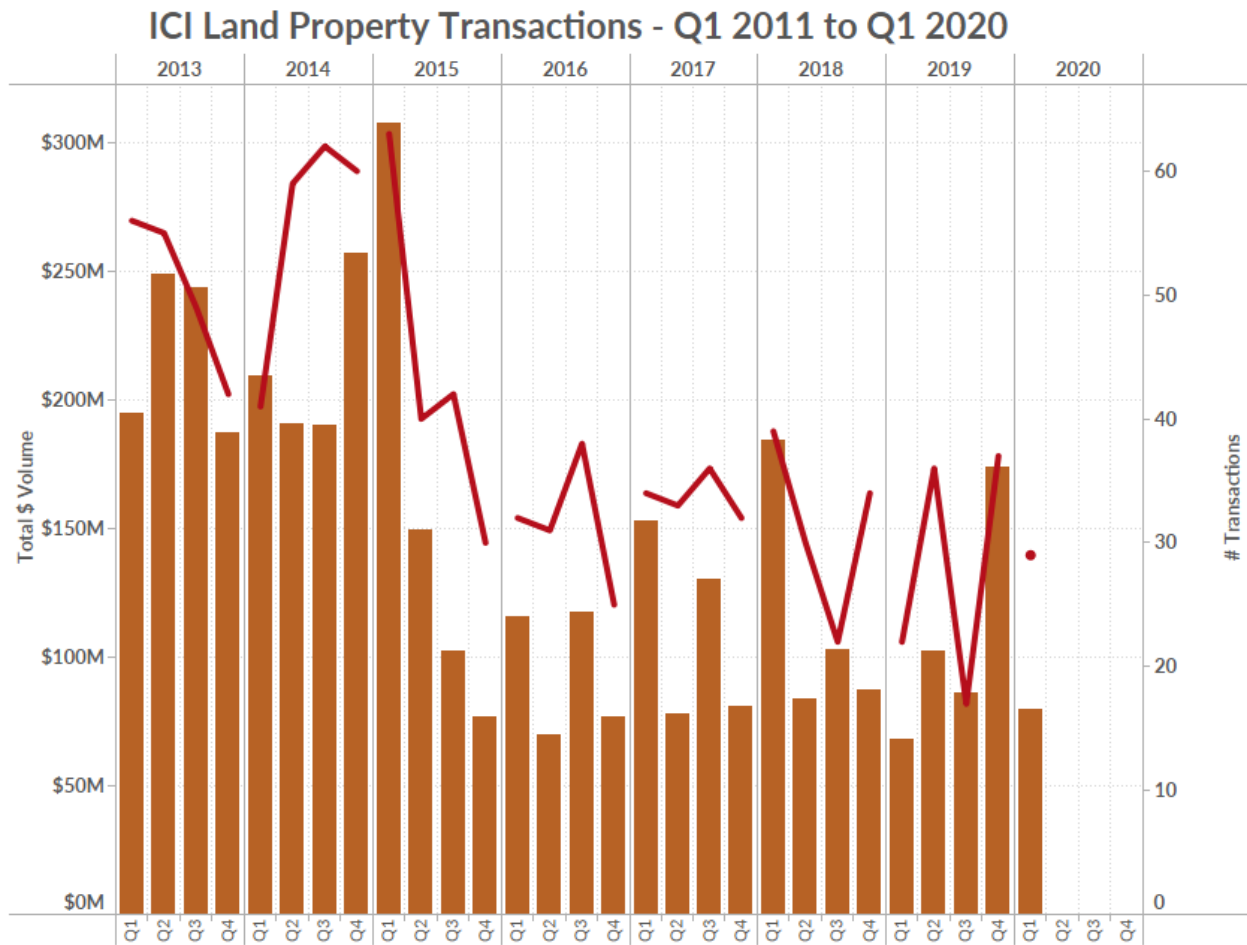
Source: Altus Group

Hotel Property Transactions - Q1 2020



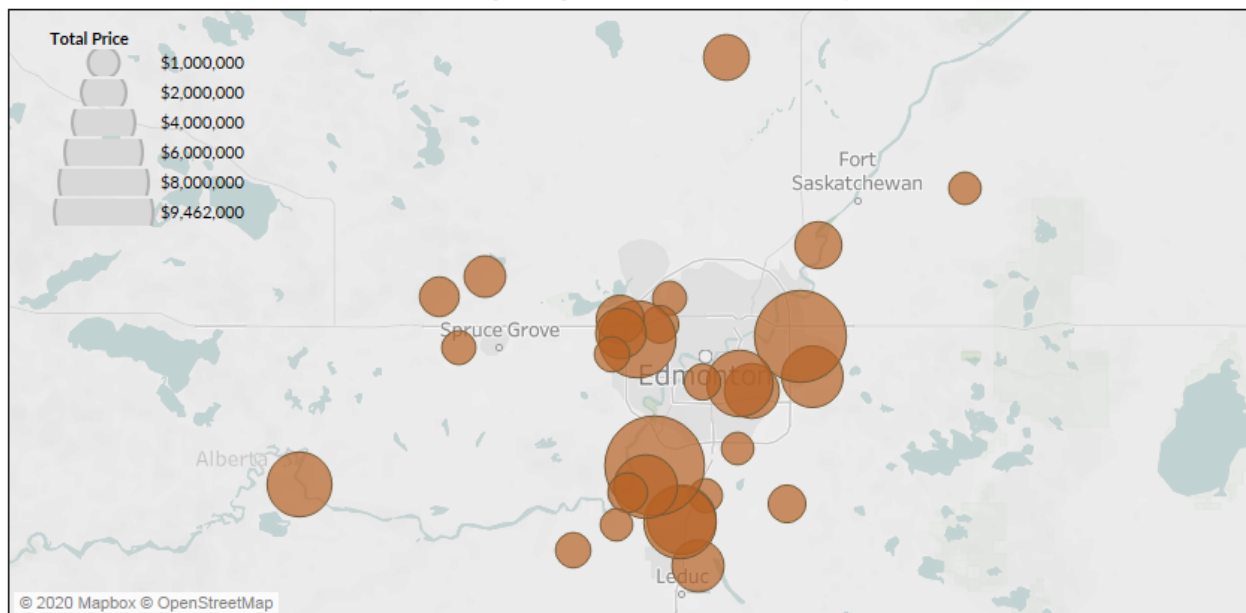
ICI Land Transactions

Q1 2020 saw 29 ICI land transactions worth \$80M, down -54% from Q4 2019 and up +17% from the same quarter last year.



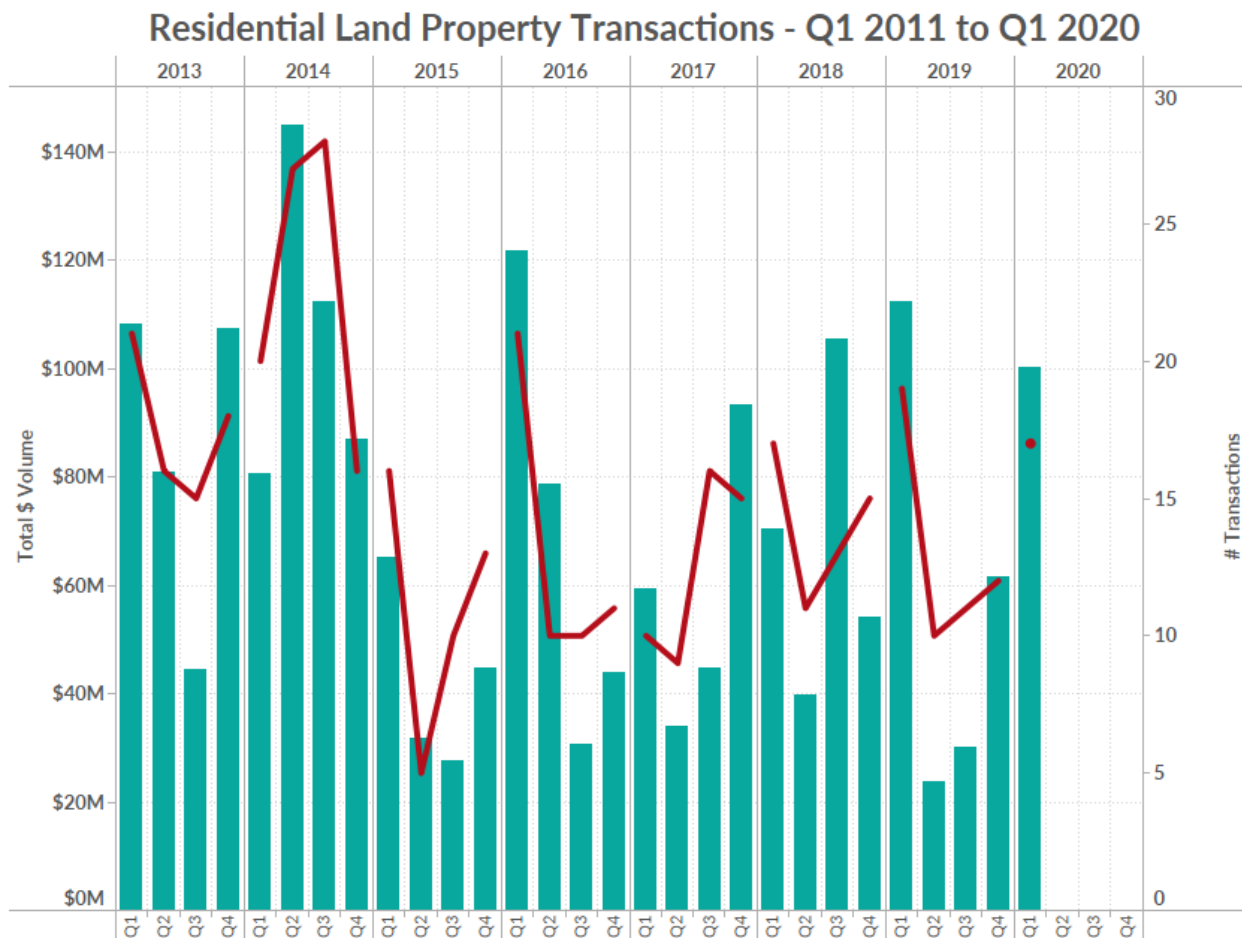
Source: Altus Group

ICI Land Property Transactions - Q1 2020



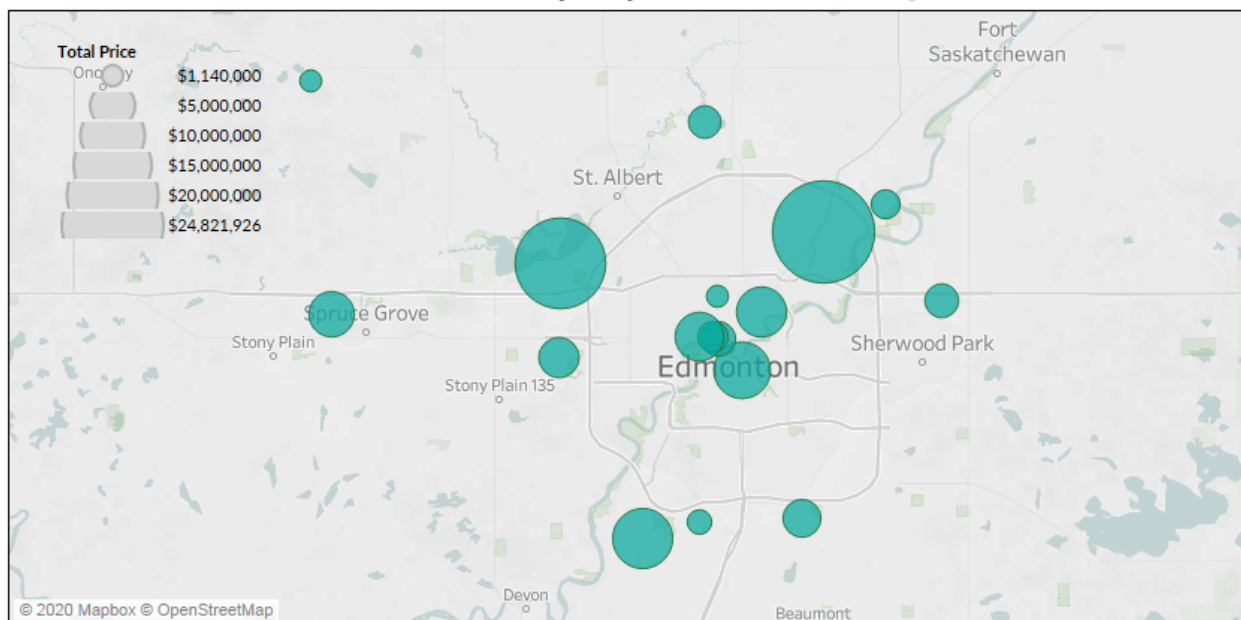
Residential Land Transactions

Q1 2020 saw 17 residential land transactions worth \$100M, up +63% from Q4 2019 and down - 11% from the same quarter last year.



Source: Altus Group

Residential Land Property Transactions - Q1 2020



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