Edmonton Market Area Commercial Q1 2020 Statistics

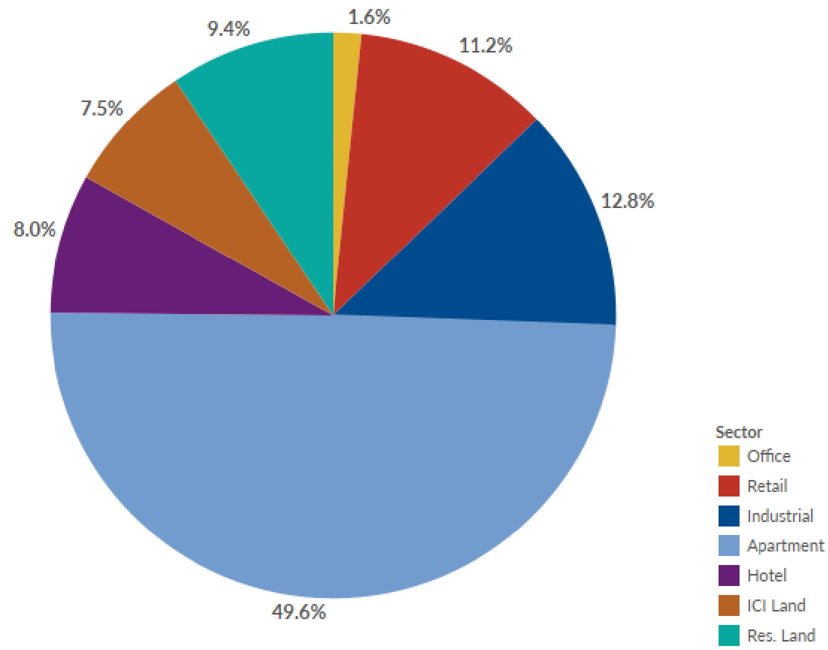
Data as of March 31, 2020

Altus Group

GEA Property Transactions

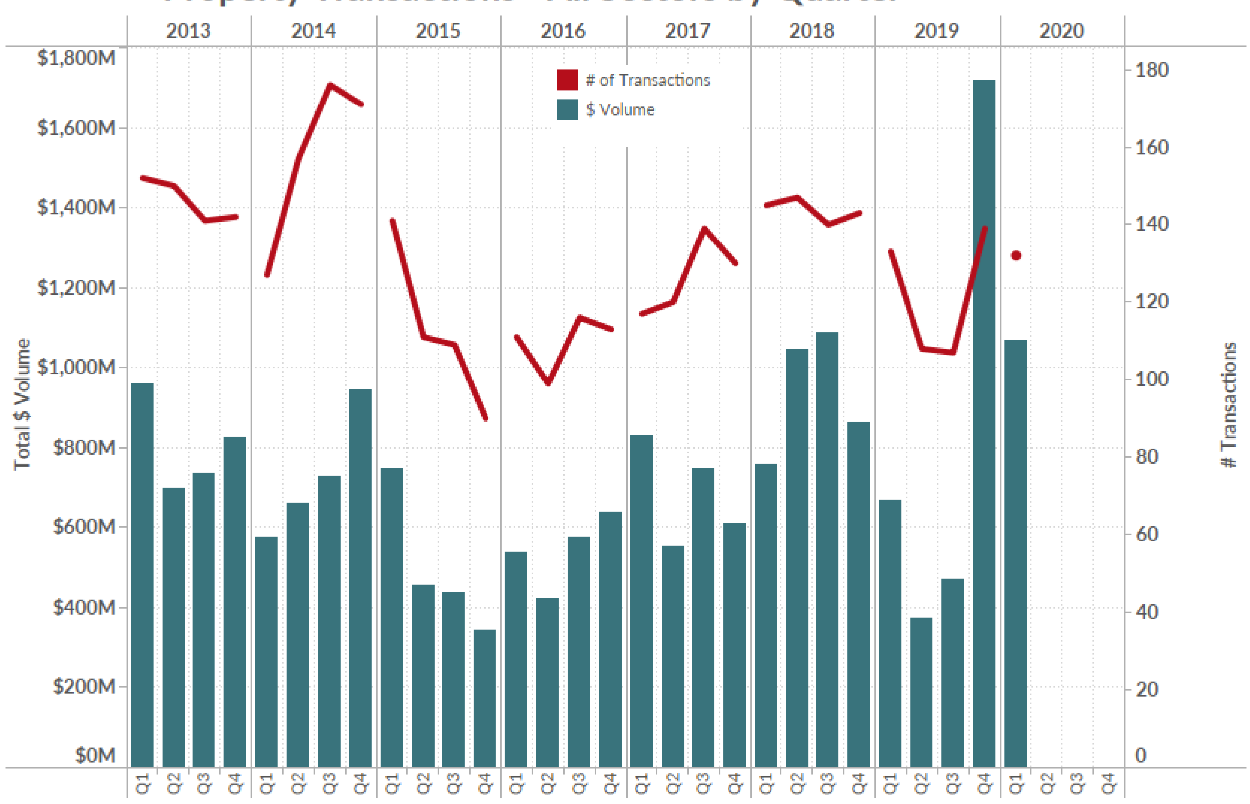
Q1 2020 registered a total of 132 transactions worth $1.1B, down -38% from the previous quarter. Apartment was the most active sector at 50% of activity.

Q1 2020 Property Transactions - Total $ Volume by Sector



Source: Altus Group

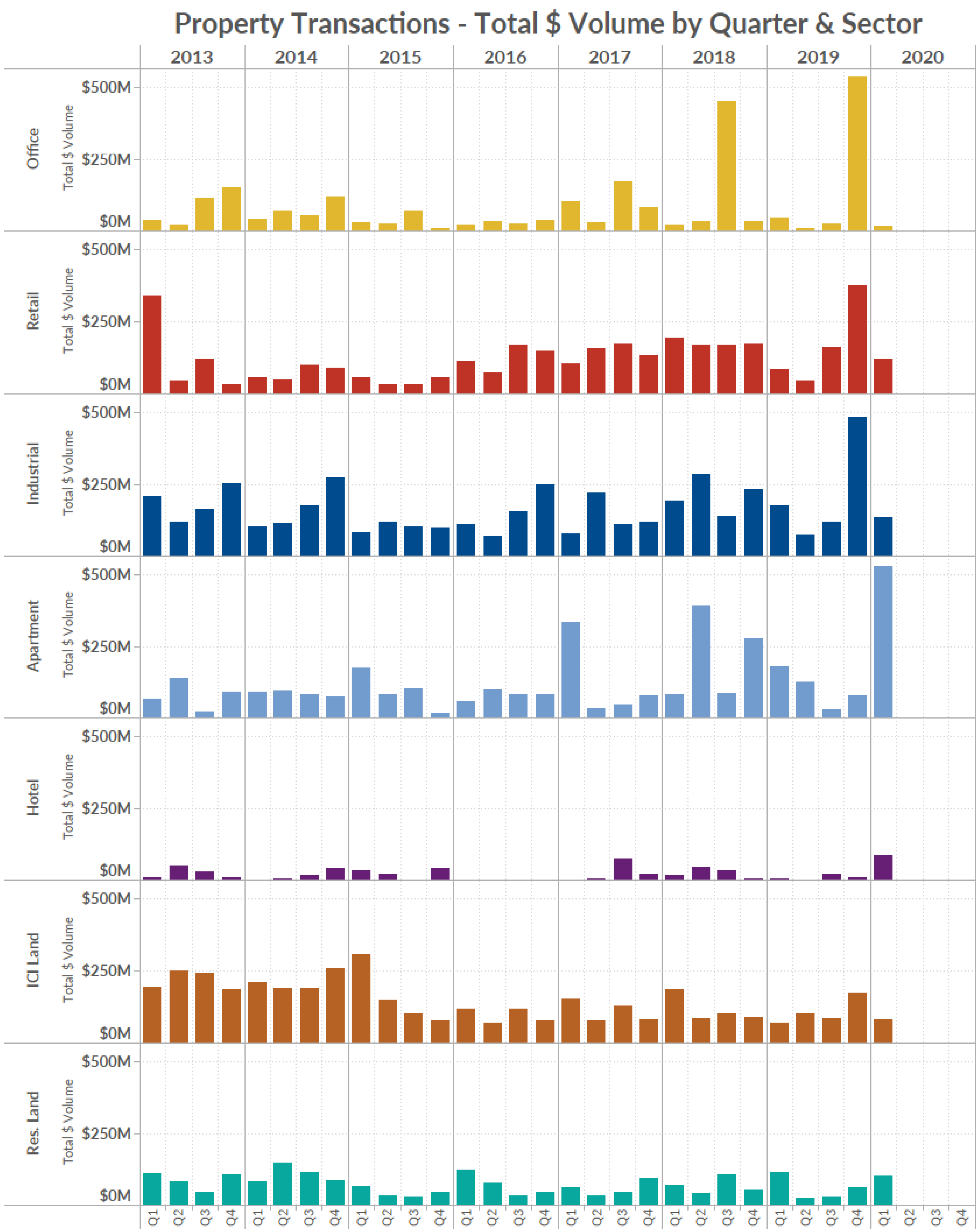
Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

Q1 2020 saw an increase in the Apartment, Hotel and Residential Land sectors and a decrease in Office, Retail, Industrial and ICI Land.

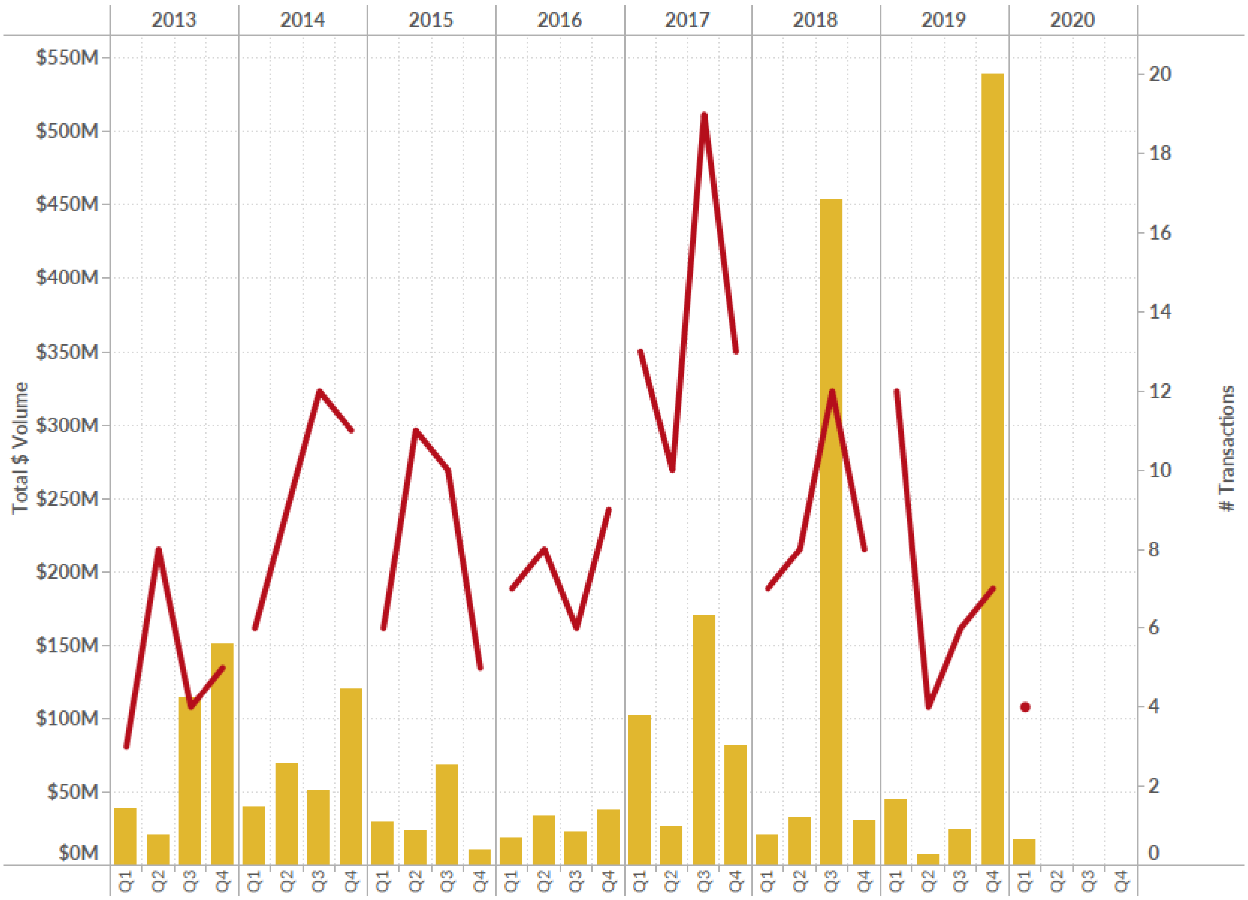


Source: Altus Group

Office Transactions

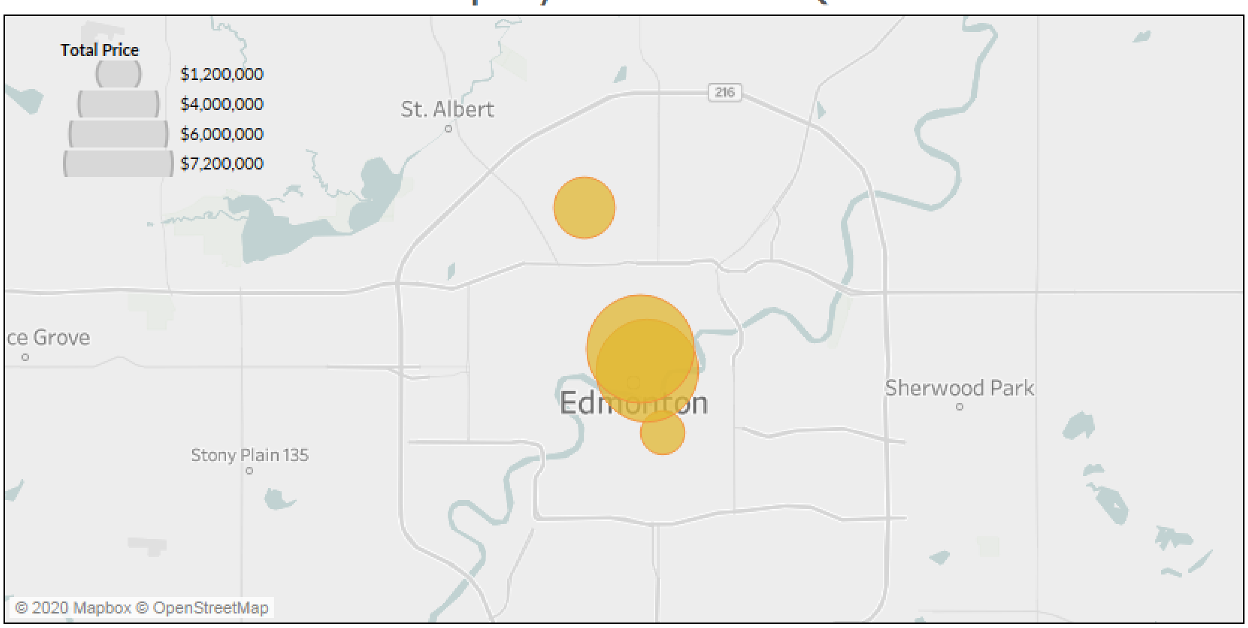
Q1 2020 saw 4 office transactions worth $17M, down -97% from Q4 2019 and down -62% from the same quarter last year.

Office Property Transactions - Q1 2011 to Q1 2020



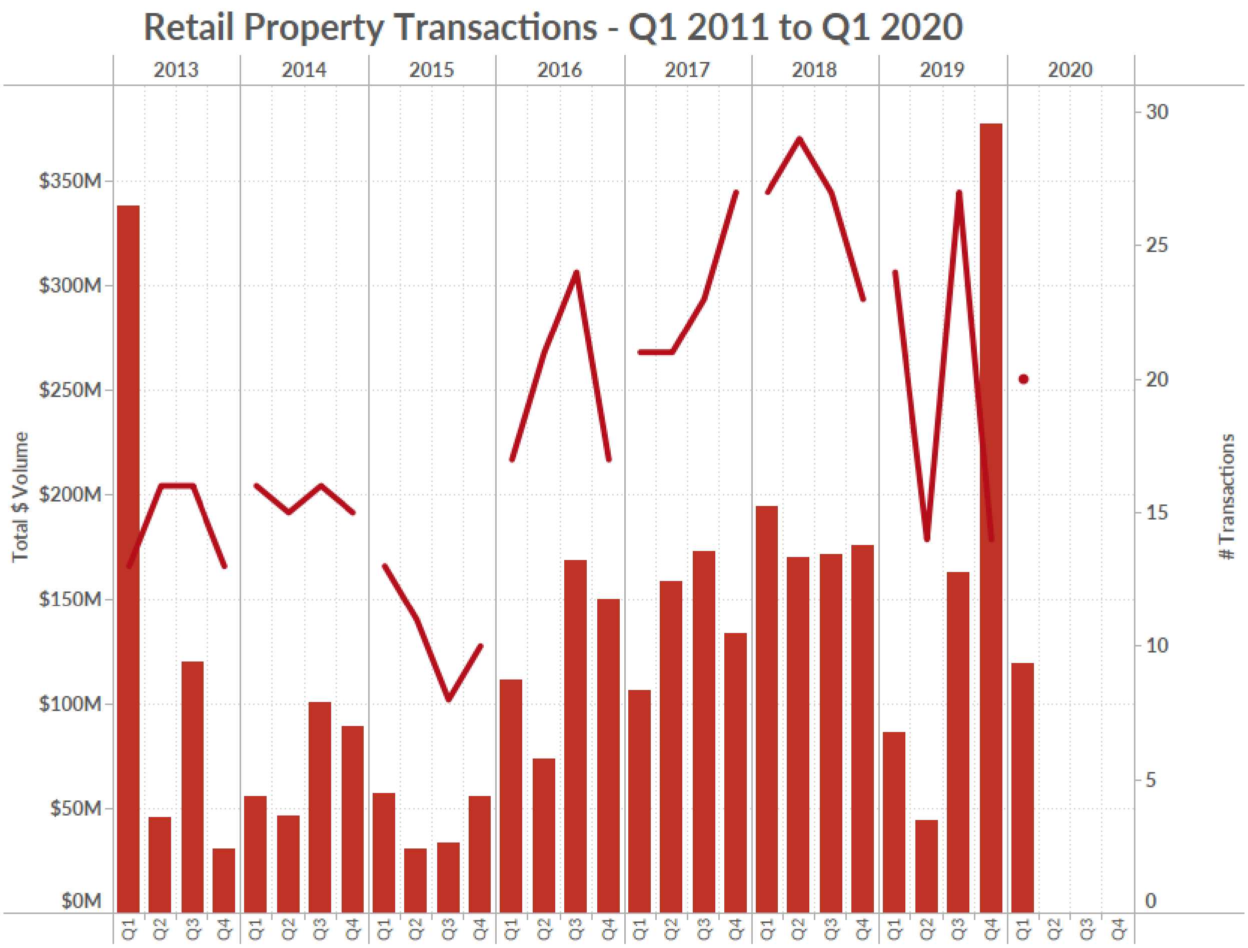
Source: Altus Group

Office Property Transactions - Q1 2020

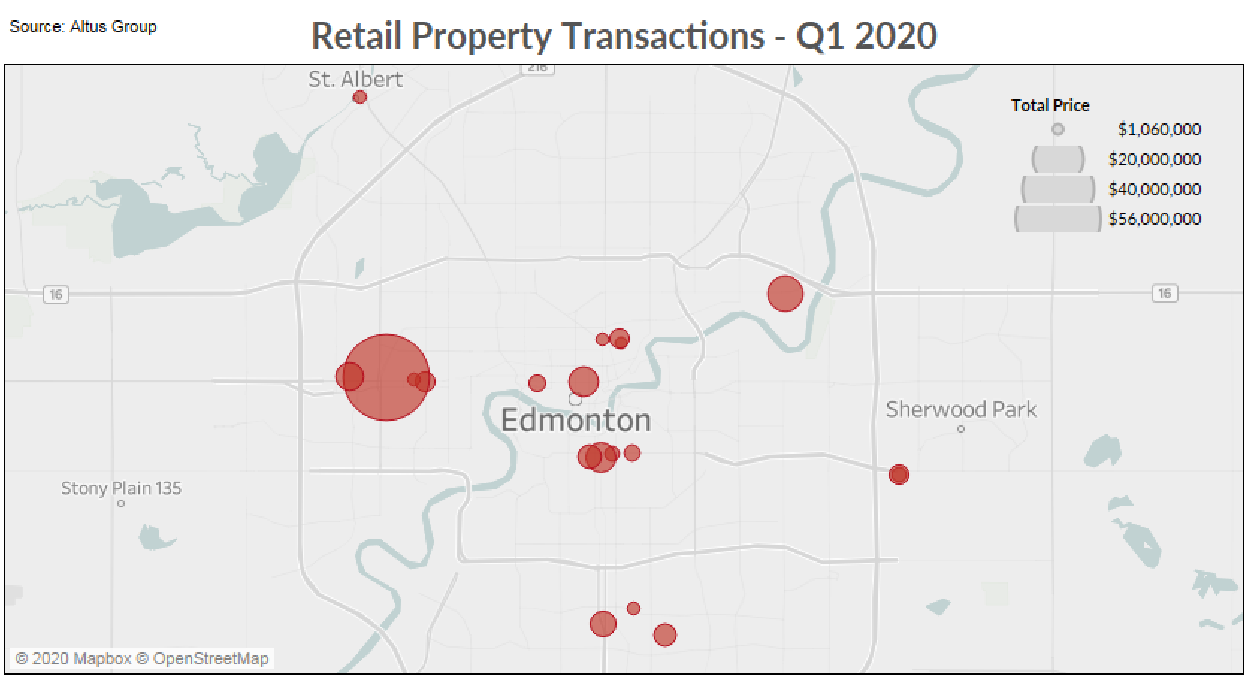


Retail Transactions

Q1 2020 saw 20 retail transactions worth $119M, down -68% from Q4 2019 and up +39% from the same quarter last year.

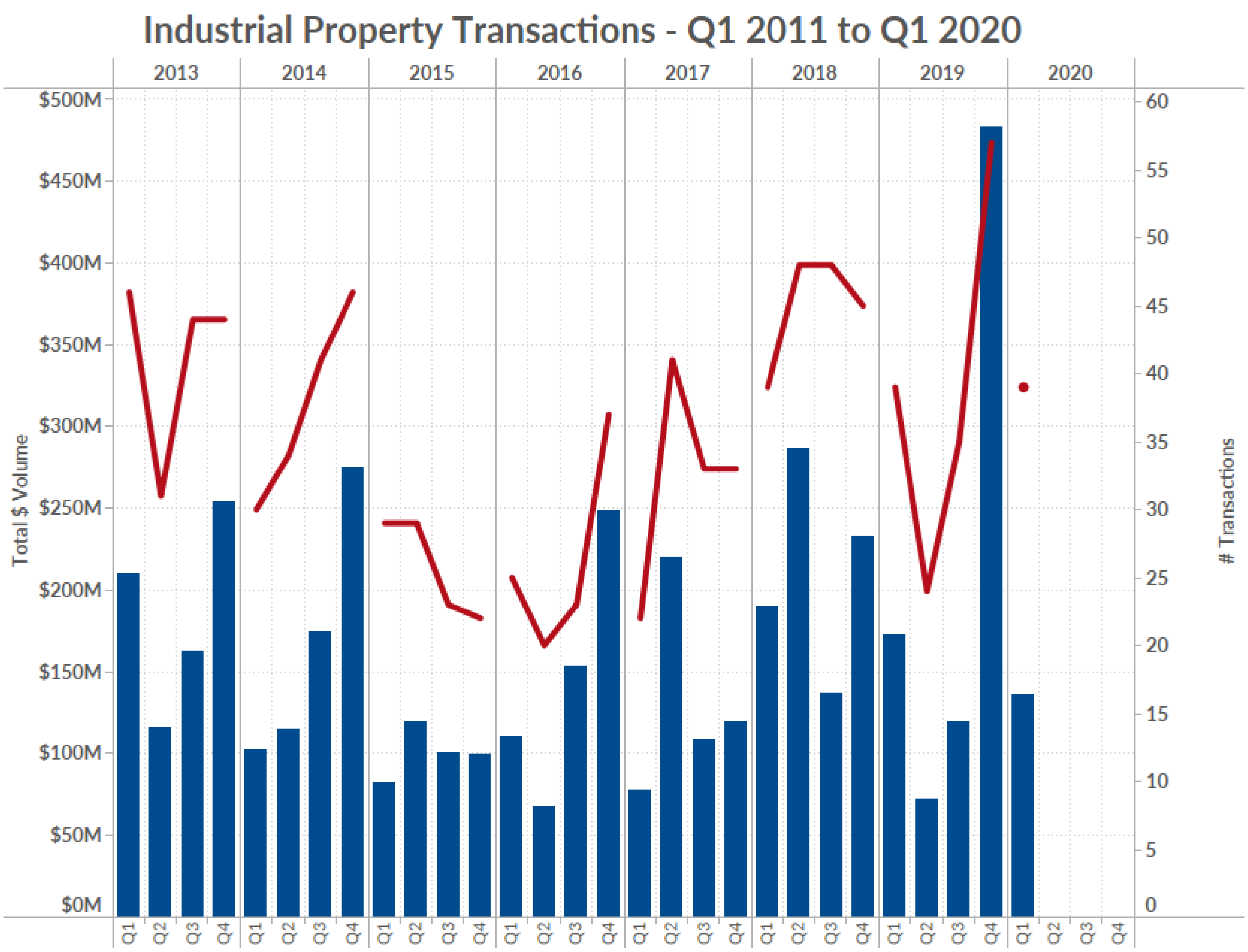


Source: Altus Group

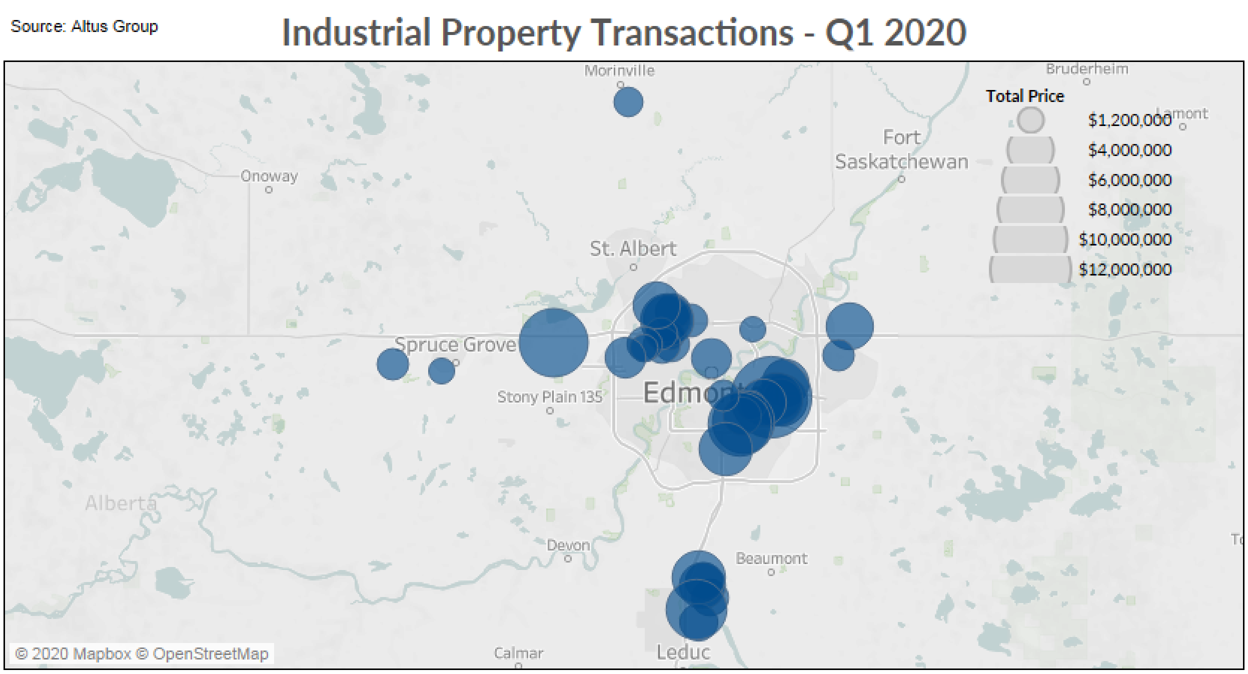


Industrial Transactions

Q1 2020 saw 39 industrial transactions worth $136M, down -72% from Q4 2019 and down -21% from the same quarter last year.

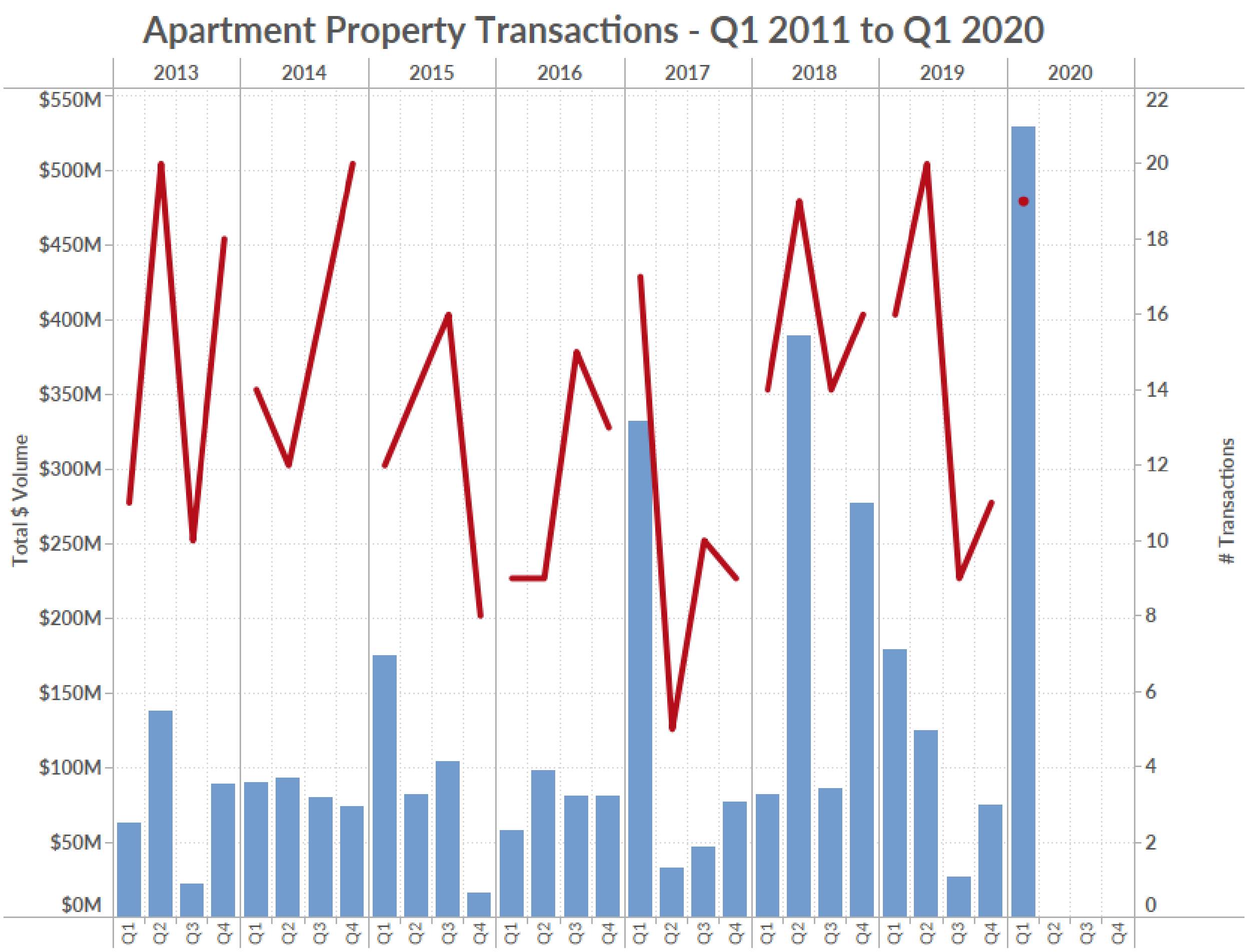


Source: Altus Group

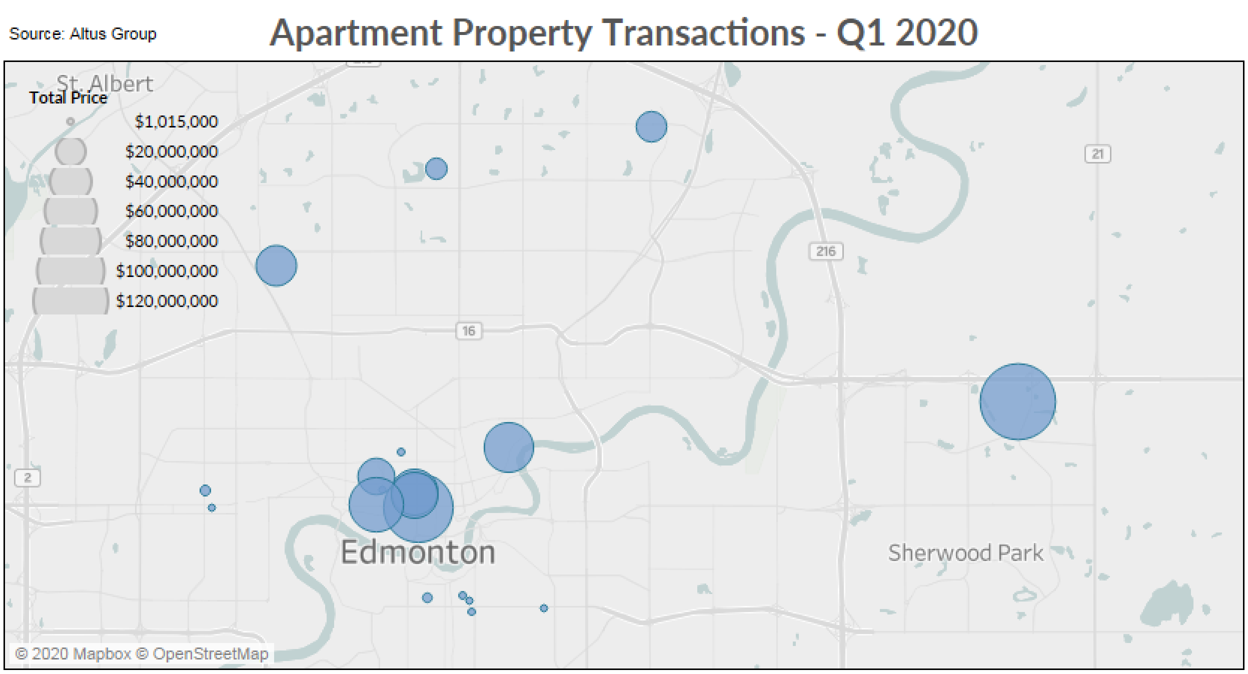


Apartment Transactions

Q1 2020 saw 19 apartment transactions worth $529M, up +600% from Q4 2019 and up +195% from the same quarter last year.



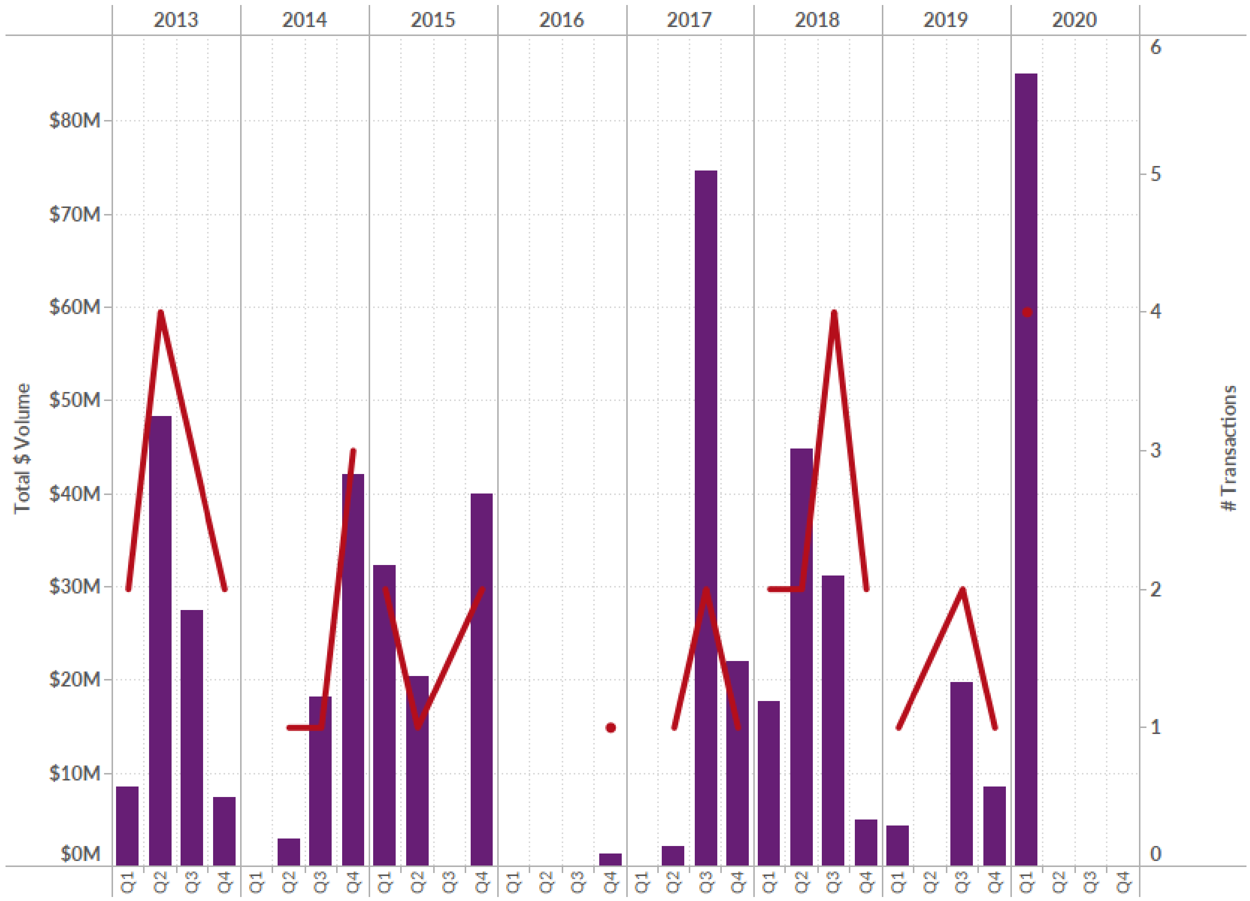
Source: Altus Group



Hotel Transactions

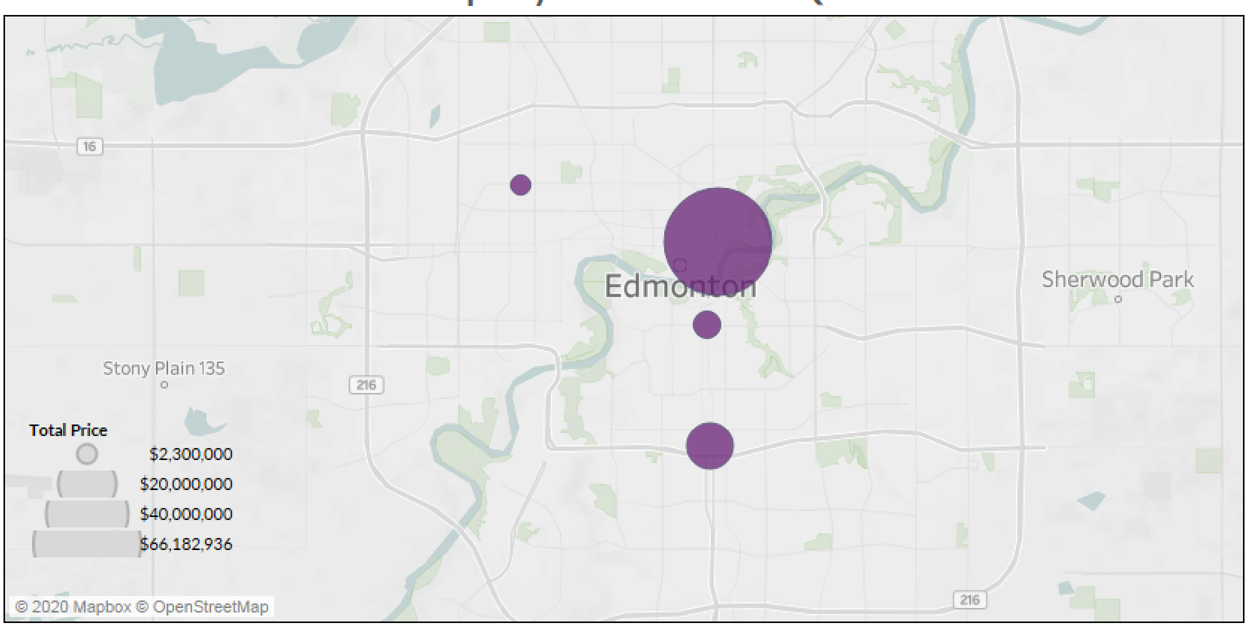
Q1 2020 saw 4 hotel transactions worth $85M, up +897% from Q4 2019 and up +1,875% from the same quarter last year.

Hotel Property Transactions - Q1 2011 to Q1 2020



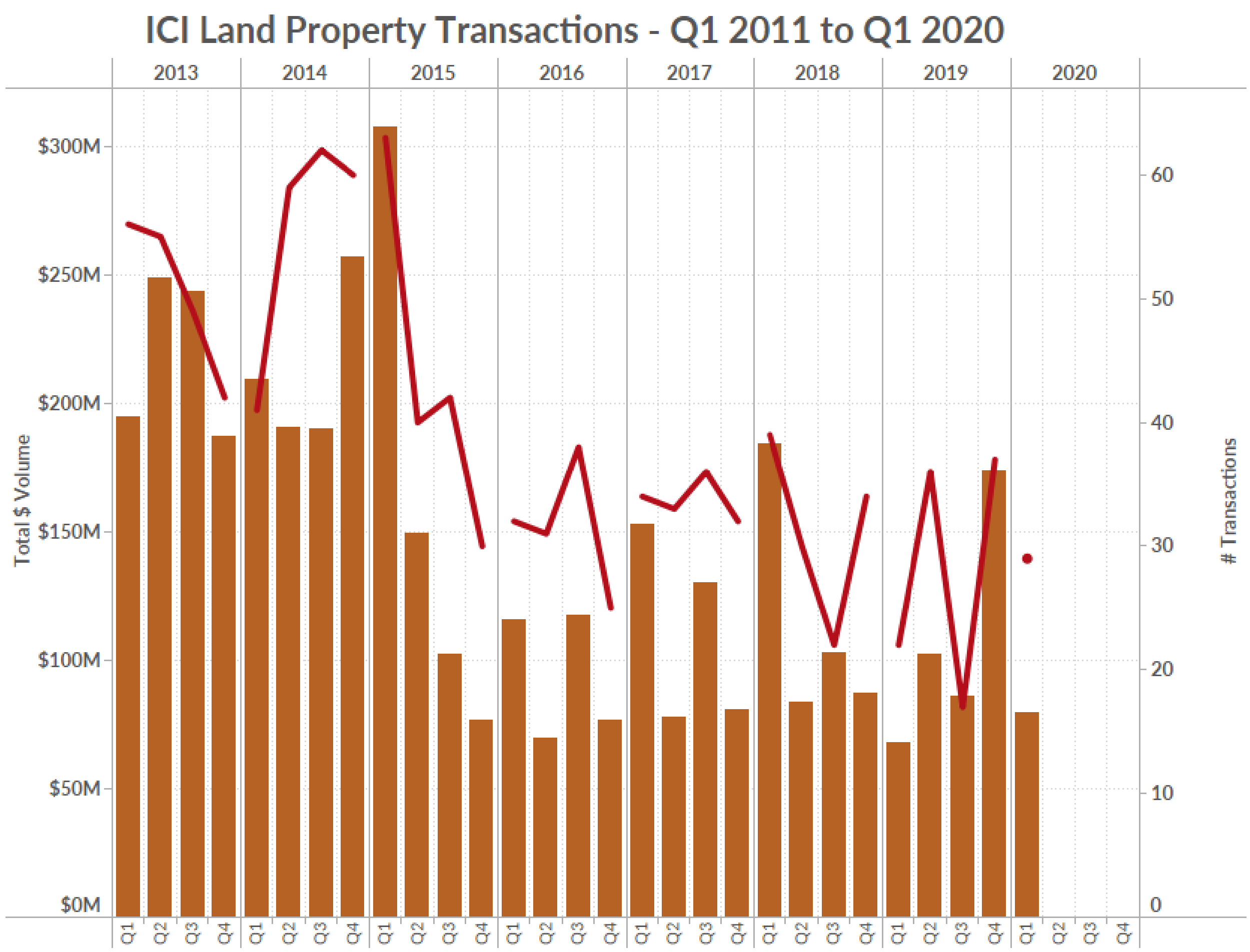
Source: Altus Group

Hotel Property Transactions - Q1 2020

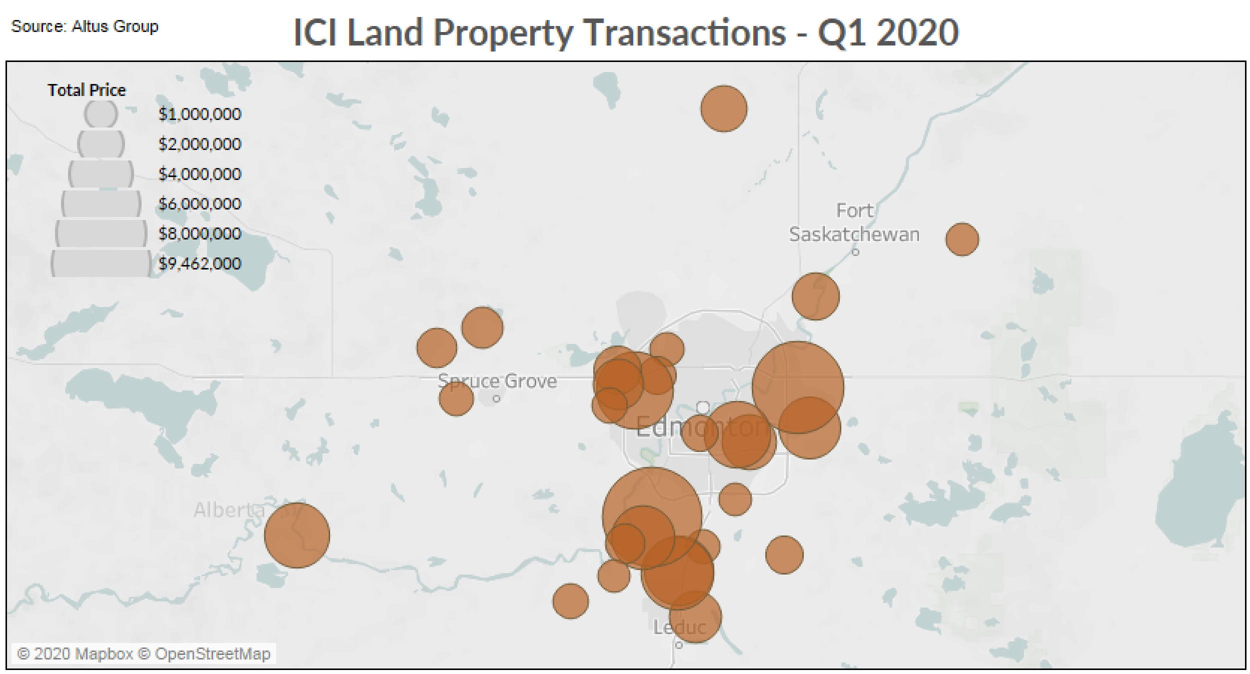


ICI Land Transactions

Q1 2020 saw 29 ICI land transactions worth $80M, down -54% from Q4 2019 and up +17% from the same quarter last year.



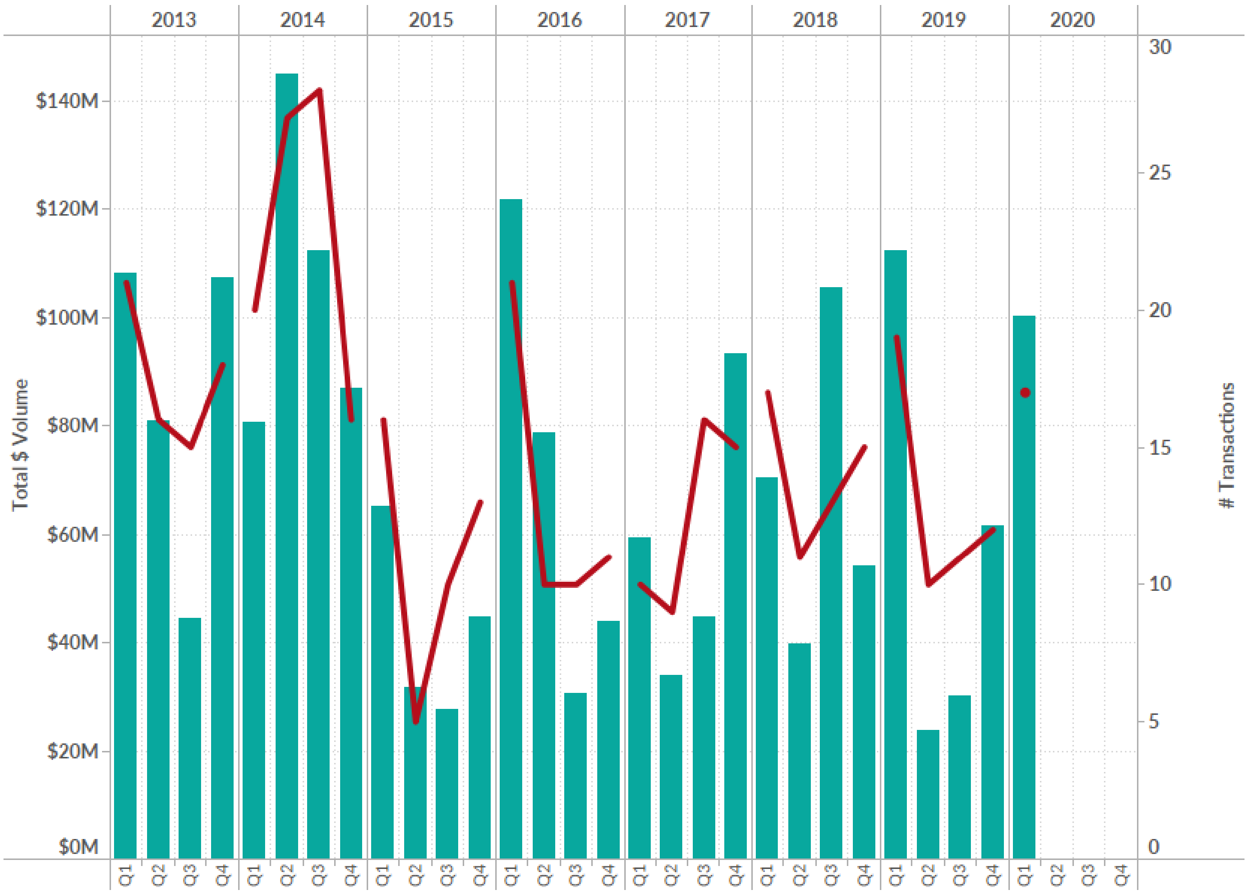
Source: Altus Group



Residential Land Transactions

Q1 2020 saw 17 residential land transactions worth $100M, up +63% from Q4 2019 and down -11% from the same quarter last year.

Residential Land Property Transactions - Q1 2011 to Q1 2020



Source: Altus Group

Residential Land Property Transactions - Q1 2020