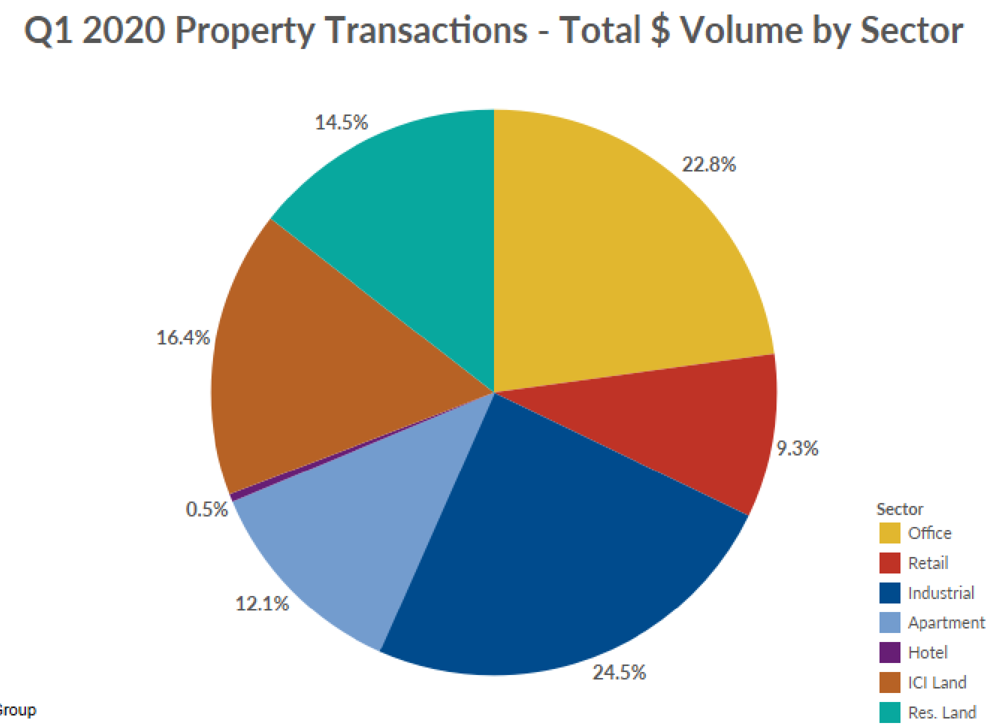
Calgary Market Area Commercial Q1 2020 Statistics

Data as of March 31, 2020

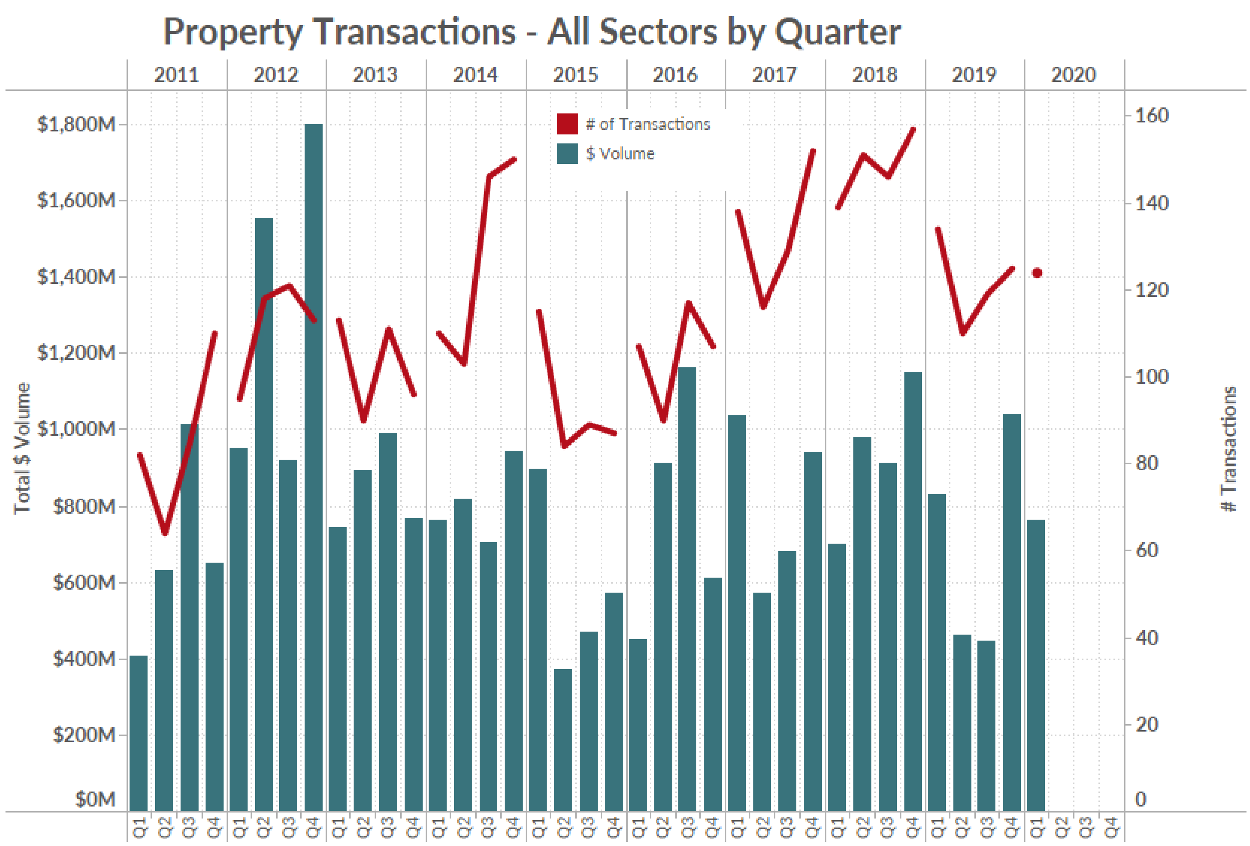
Altus Group

GCA Property Transactions

Q1 2020 registered a total of 124 transactions worth $764M, down -27% from the previous quarter. Industrial was the most active sector at 25% of activity.



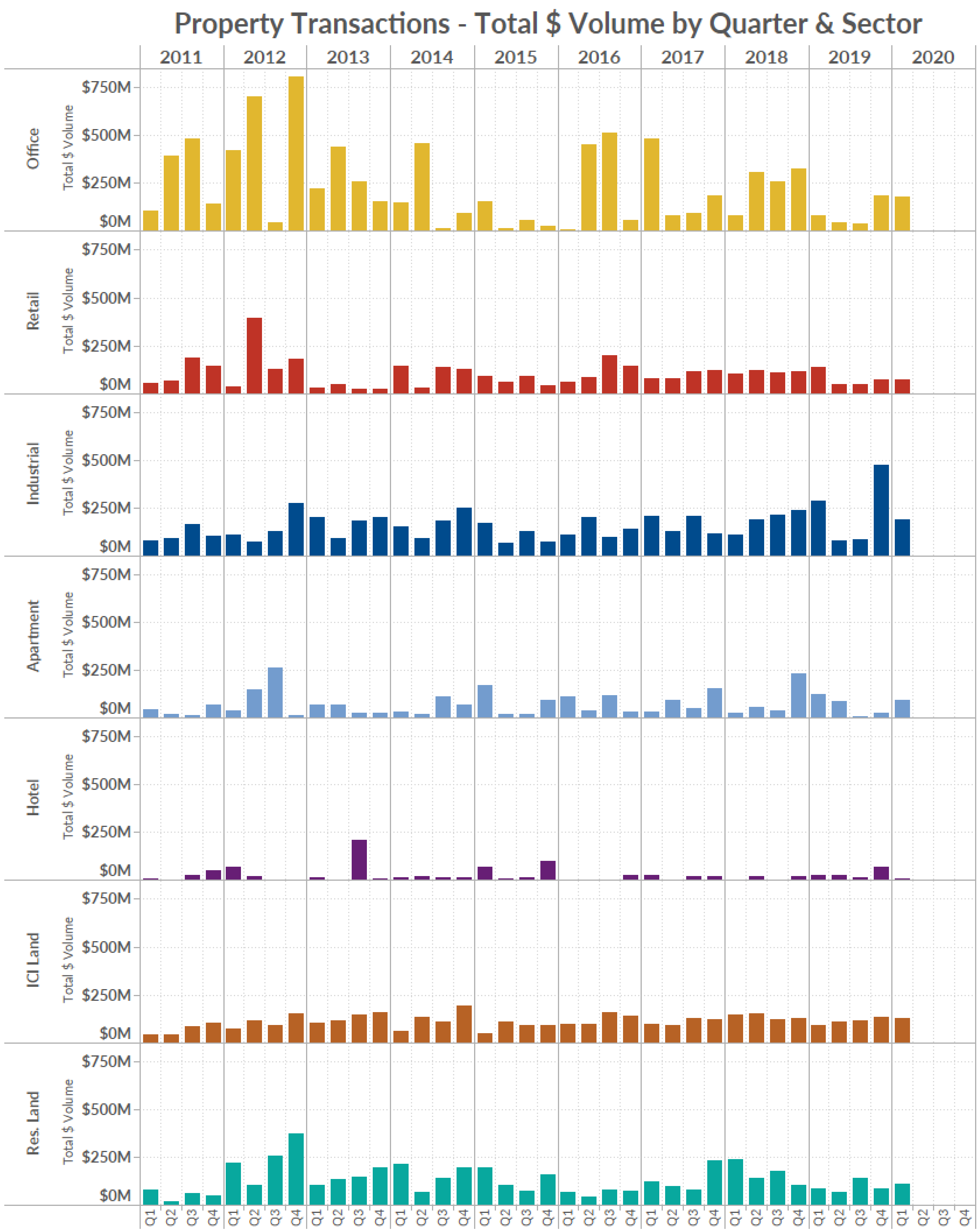
Source: Altus Group



Source: Altus Group

Property Transactions by Quarter and Sector

Q1 2020 saw an increase in the Retail, Apartment and Residential Land sectors and a decrease in Office, Industrial, Hotel and ICI Land.

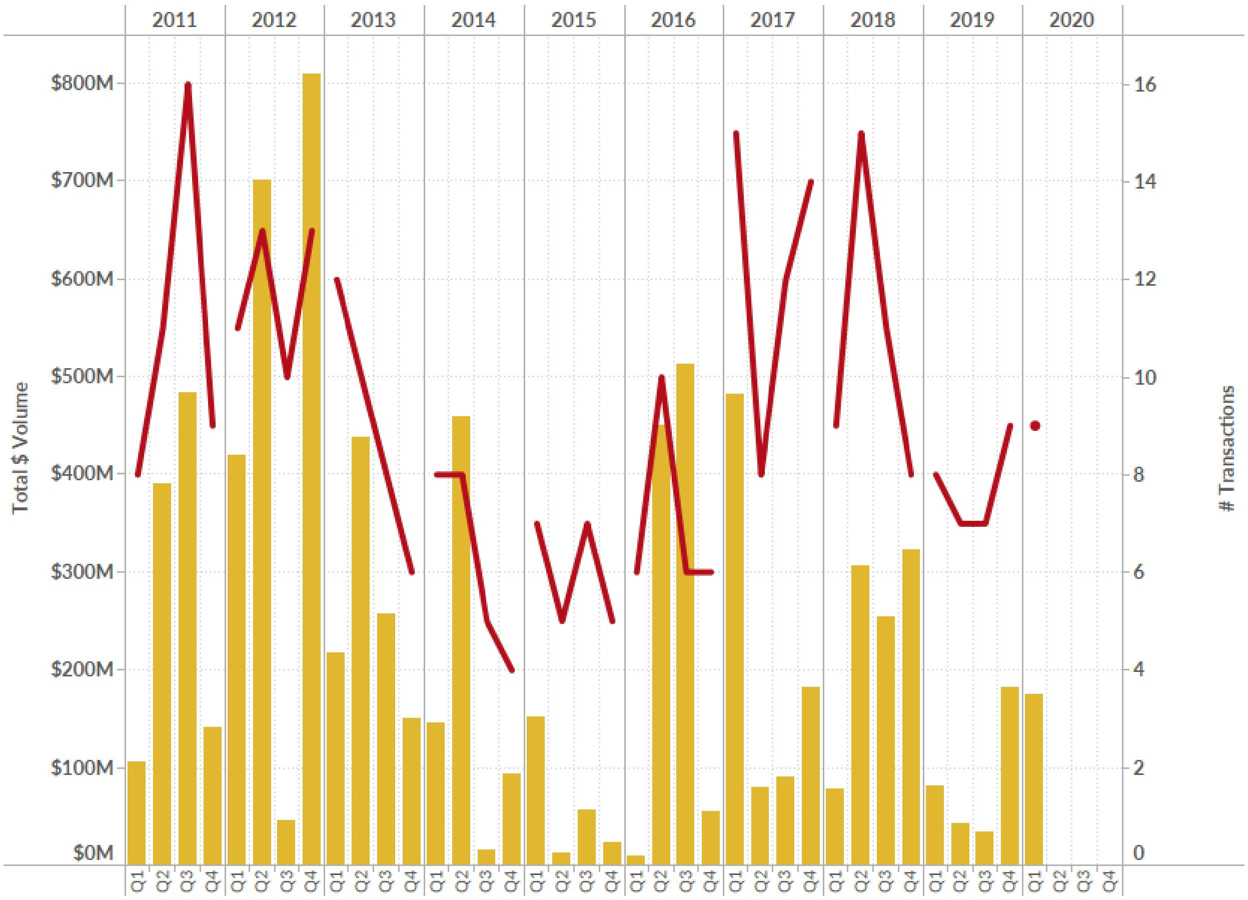


Source: Altus Group

Office Transactions

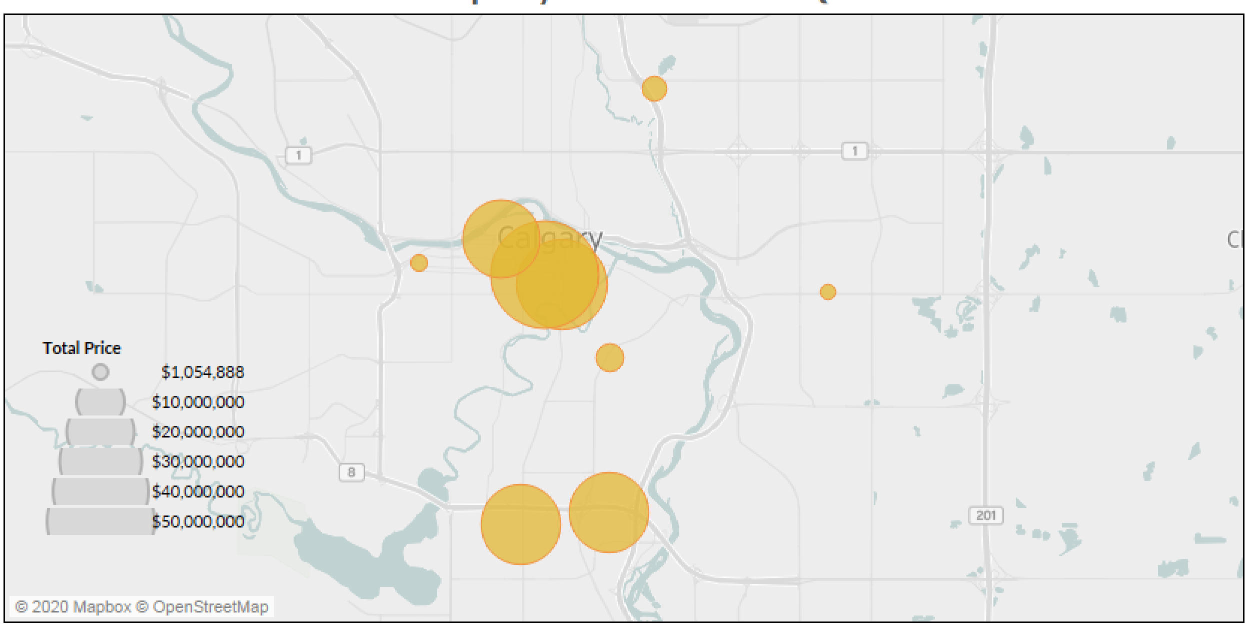
Q1 2020 saw 9 office transactions worth $175M, down -4% from Q4 2019 and up +116% from the same quarter last year.

Office Property Transactions - Q1 2011 to Q1 2020



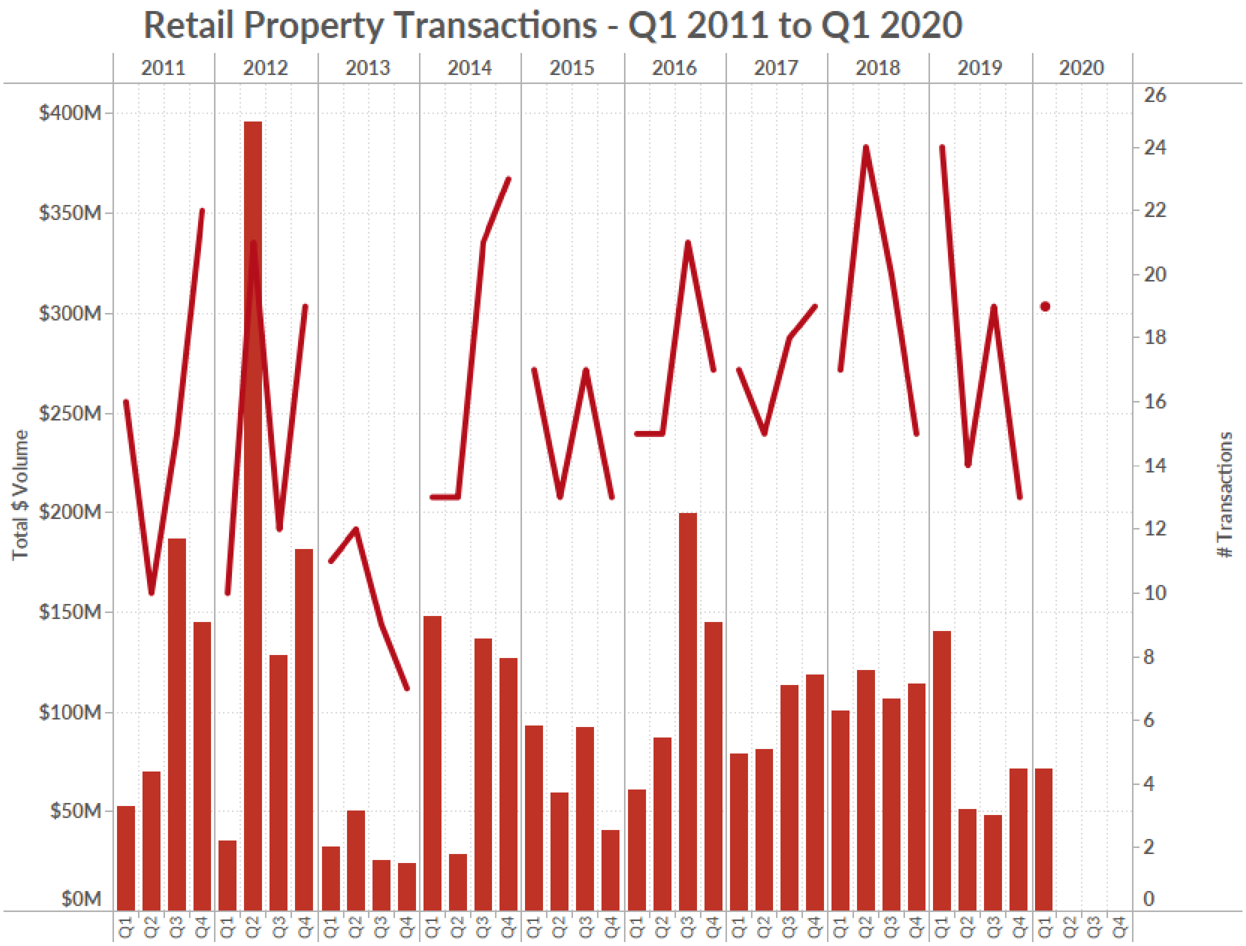
Source: Altus Group

Office Property Transactions - Q1 2020

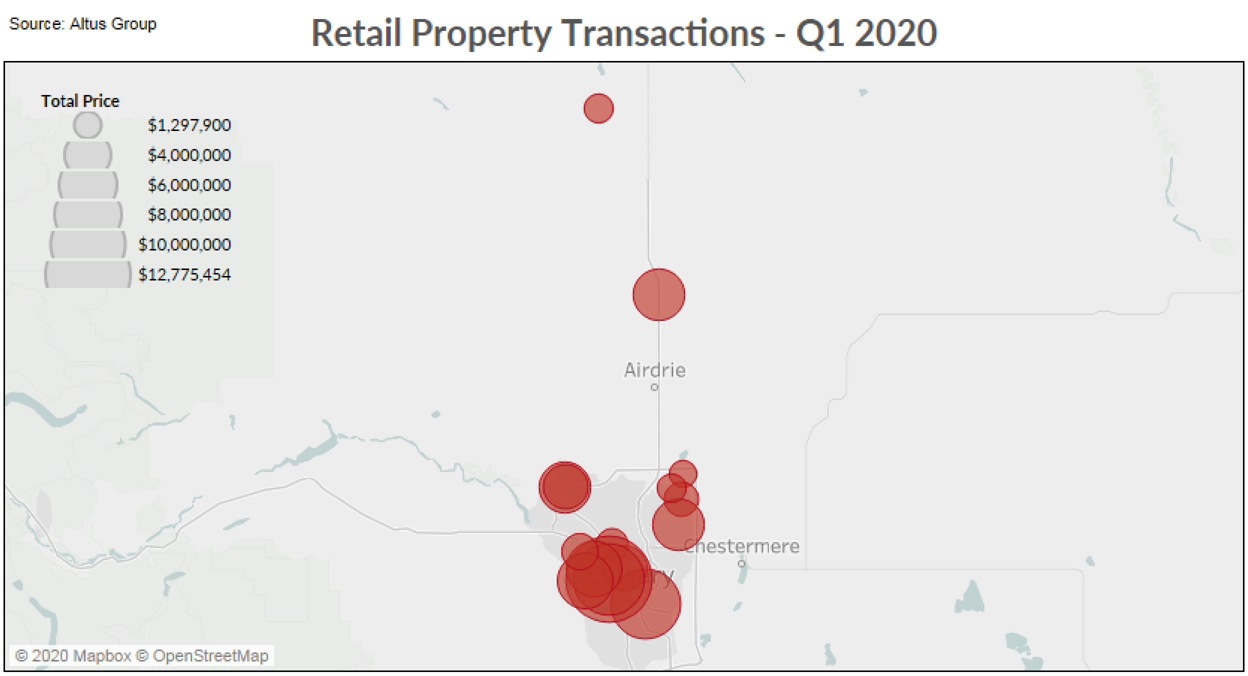


Retail Transactions

Q1 2020 saw 19 retail transactions worth $71M, about even with Q4 2019 and down -49% from the same quarter last year.



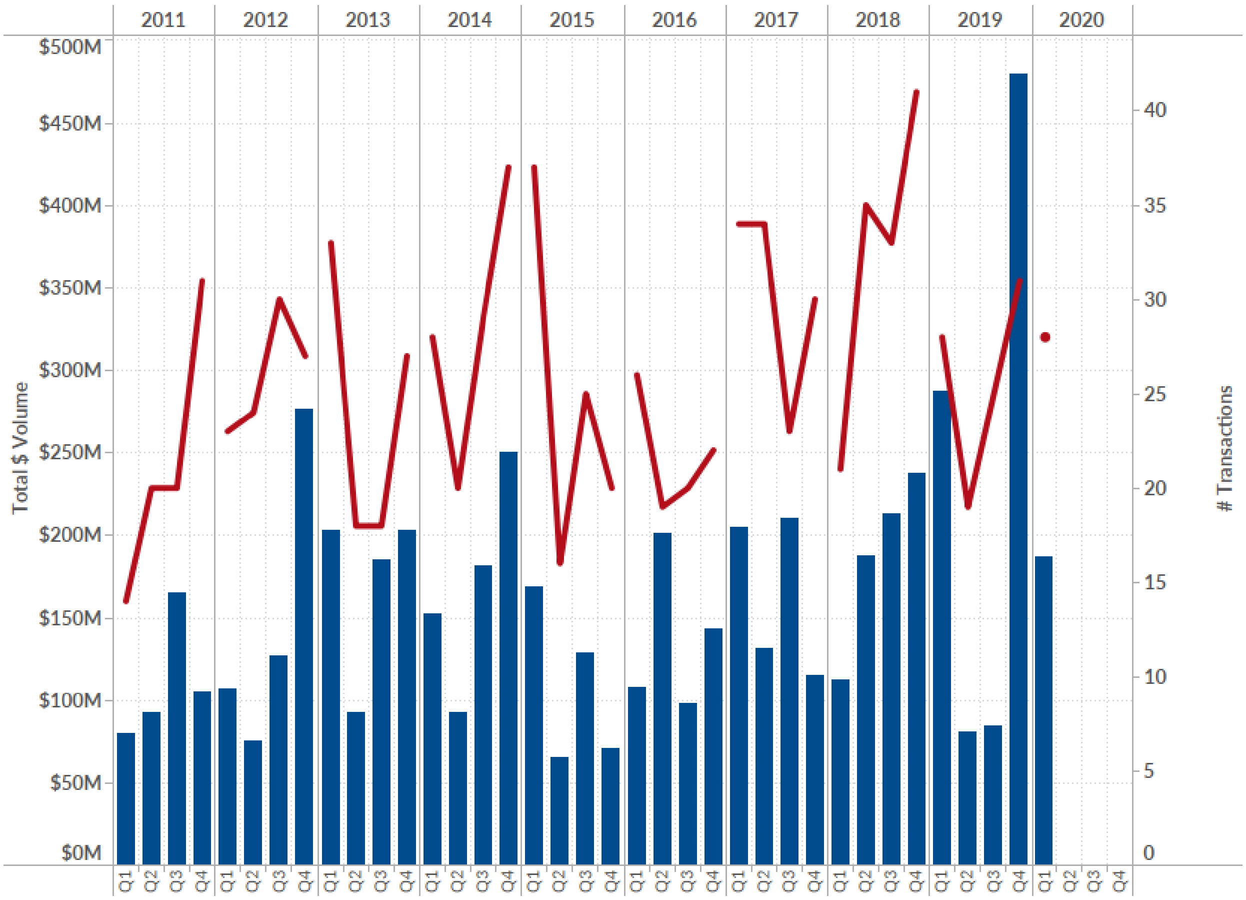
Source: Altus Group



Industrial Transactions

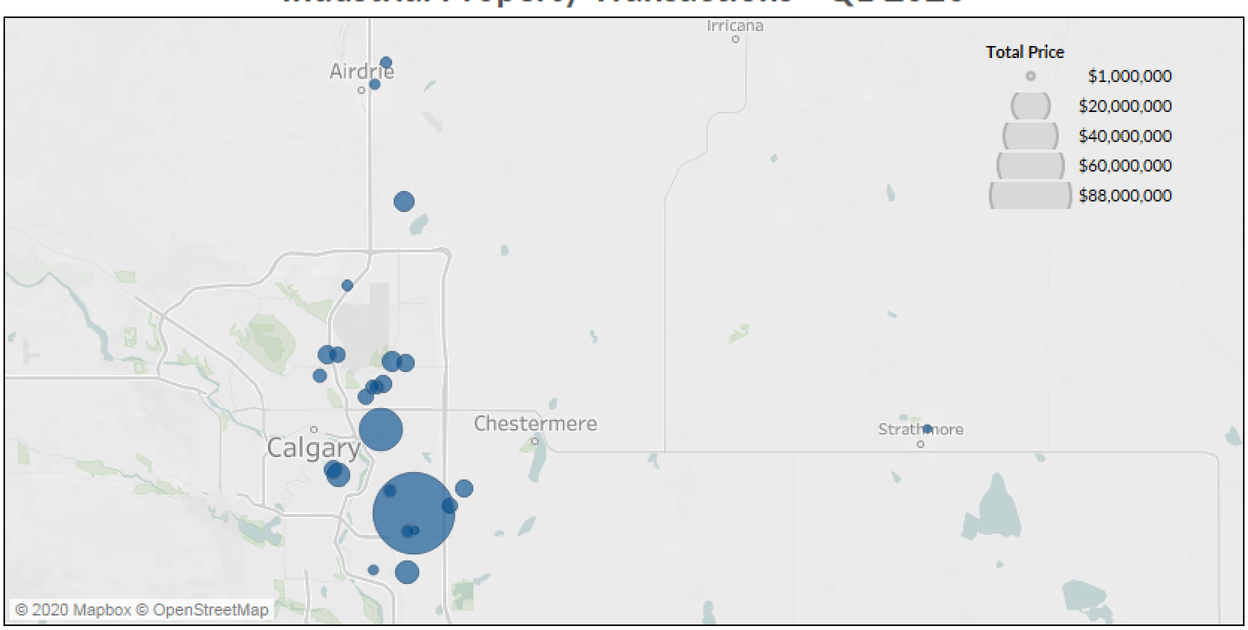
Q1 2020 saw 28 industrial transactions worth $187M, down -61% from Q4 2019 and down -35% from the same quarter last year.

Industrial Property Transactions - Q1 2011 to Q1 2020



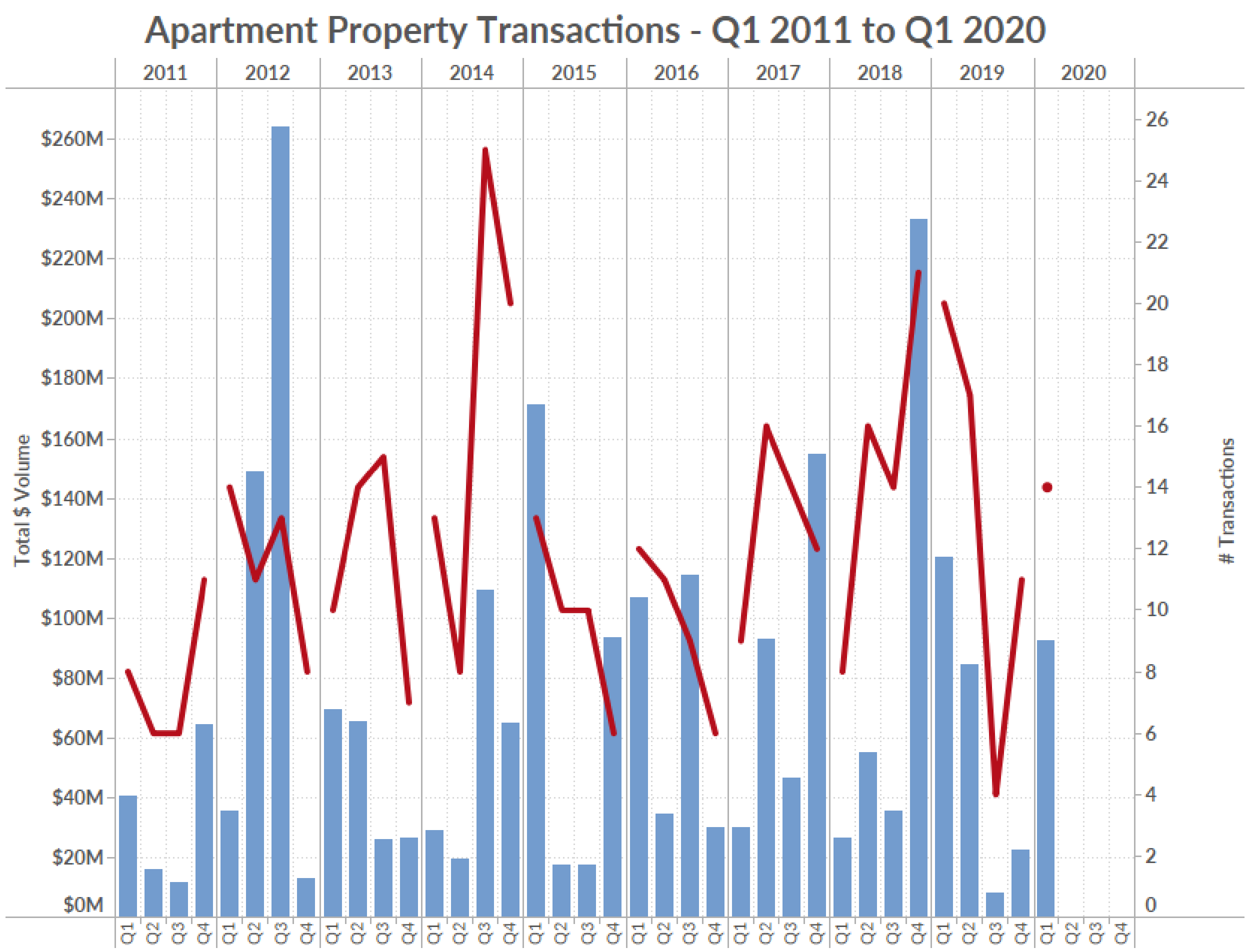
Source: Altus Group

Industrial Property Transactions - Q1 2020

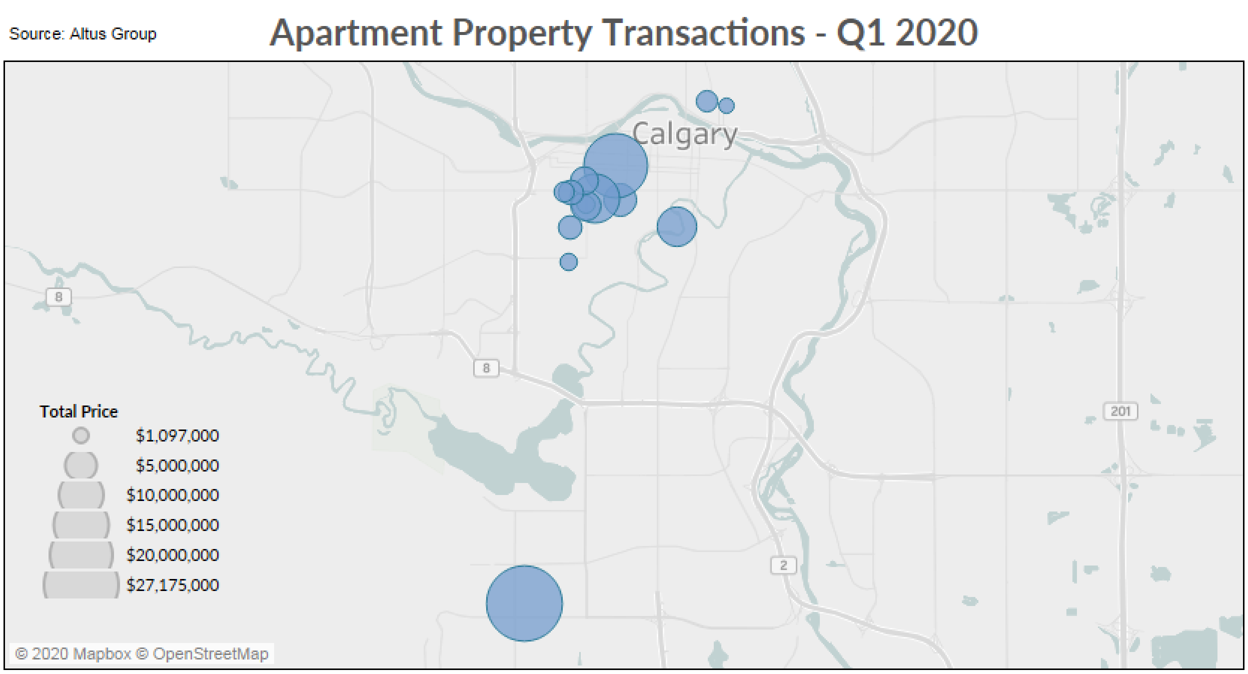


Apartment Transactions

Q1 2020 saw 14 apartment transactions worth $92M, up +314% from Q4 2019 and down -23% from the same quarter last year.

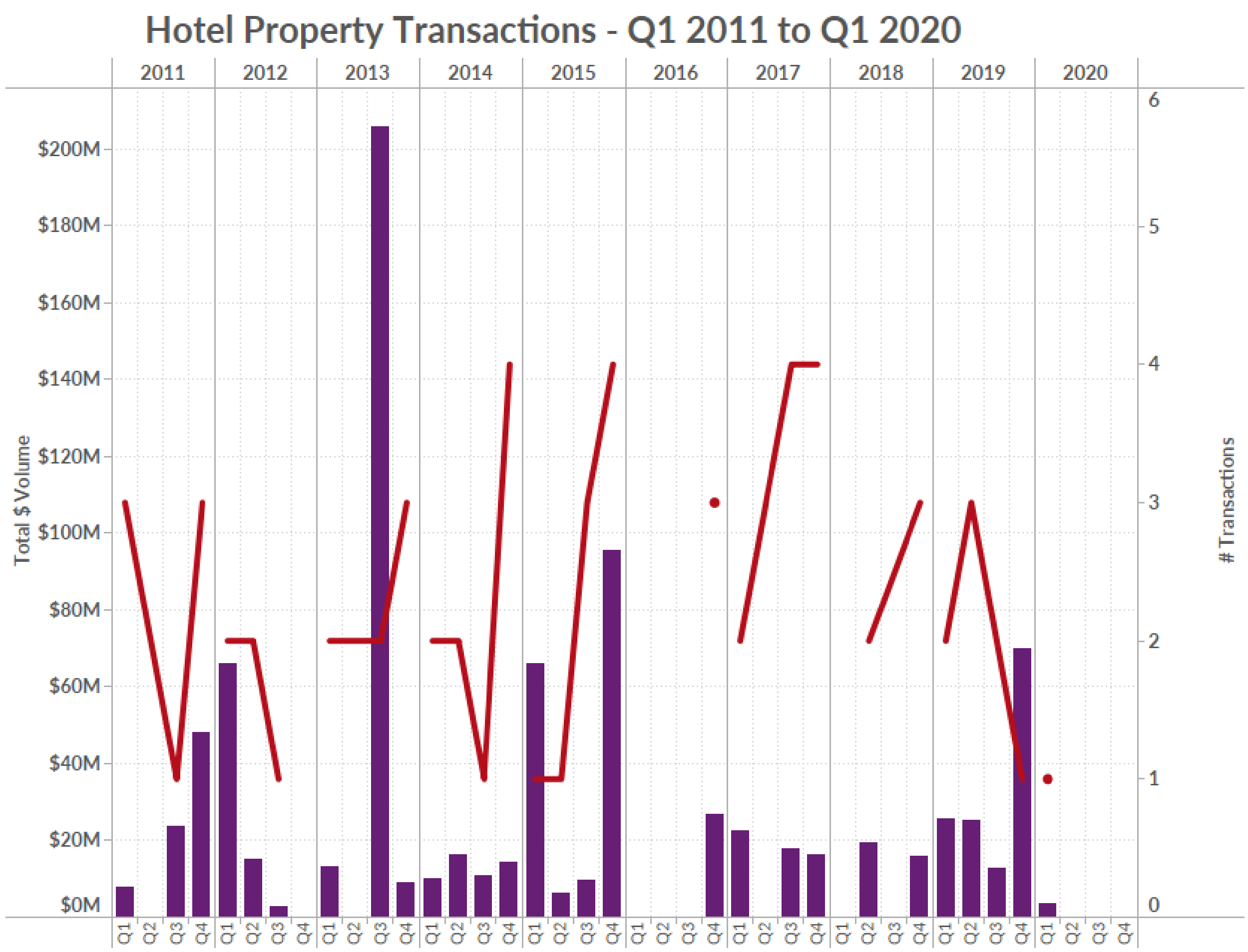


Source: Altus Group

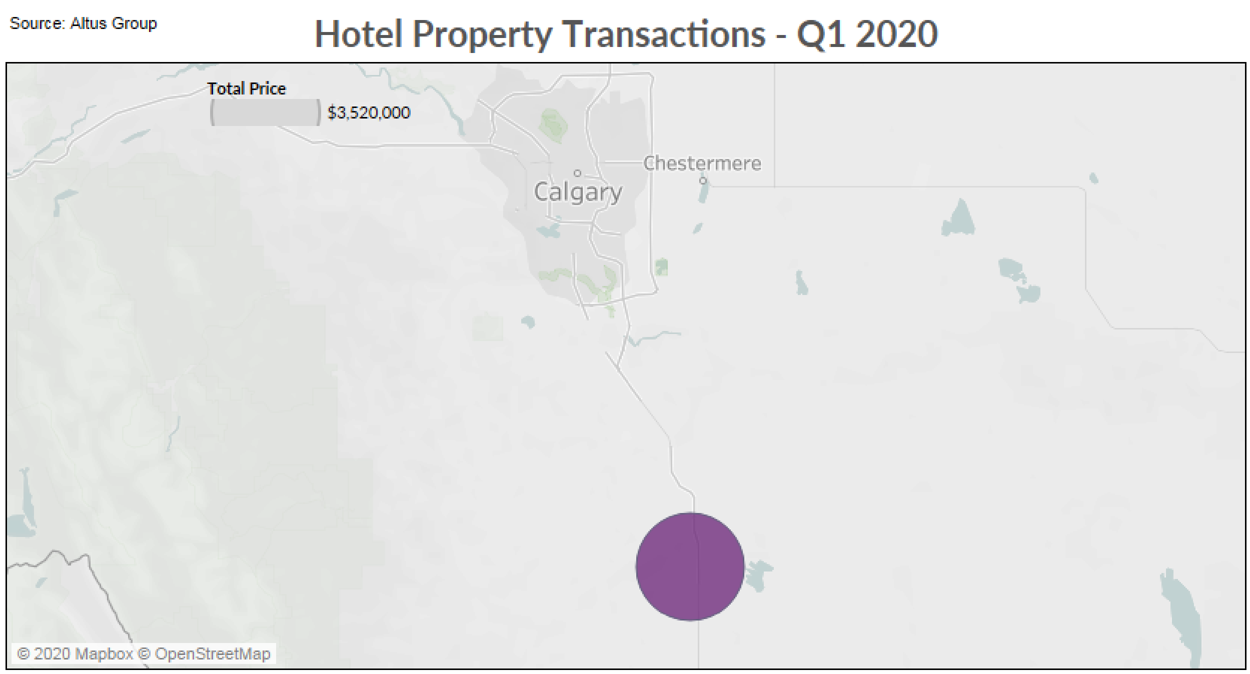


Hotel Transactions

Q1 2020 saw 1 hotel transaction worth $4M, down -95% from Q4 2019 and down -86% from the same quarter last year.

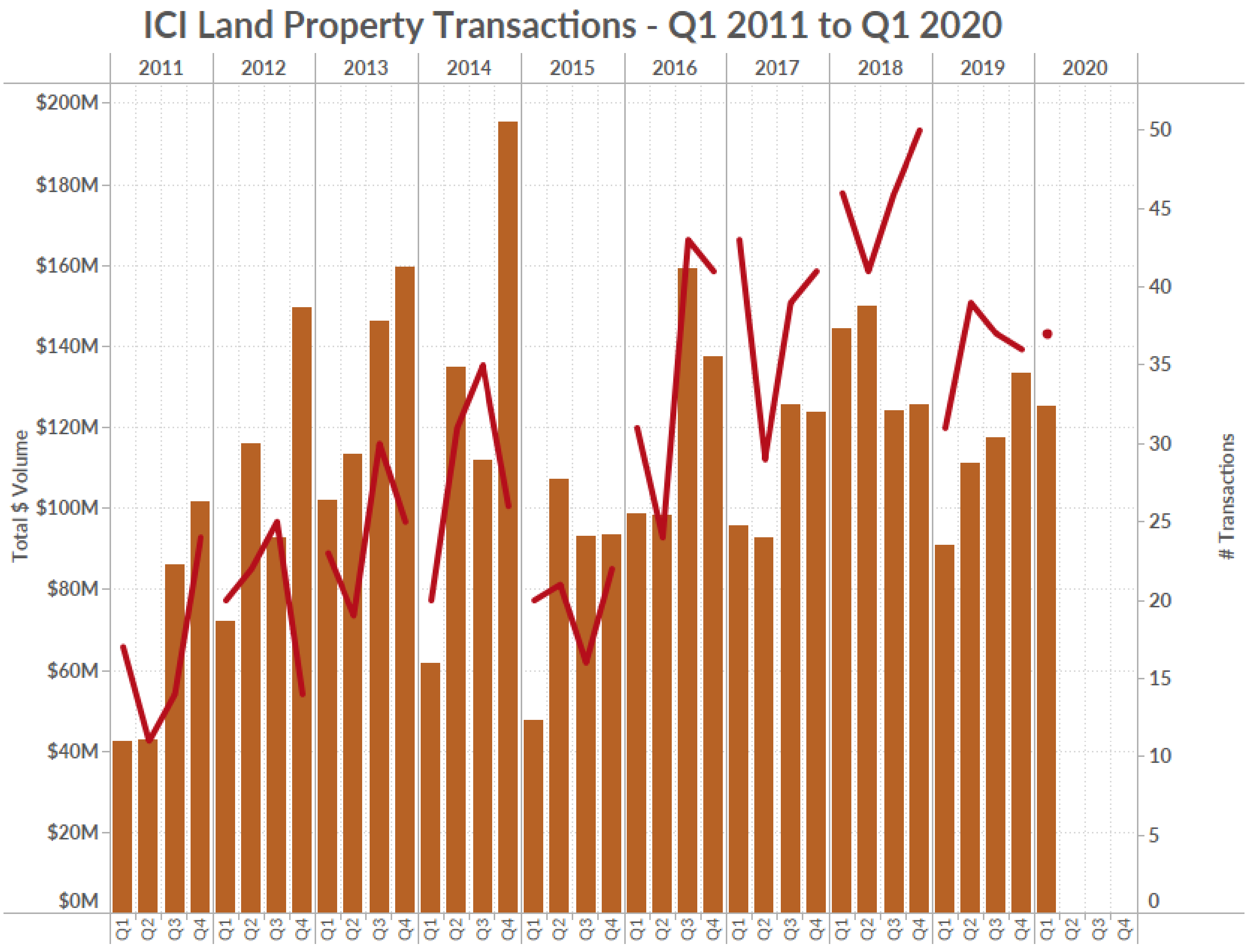


Source: Altus Group

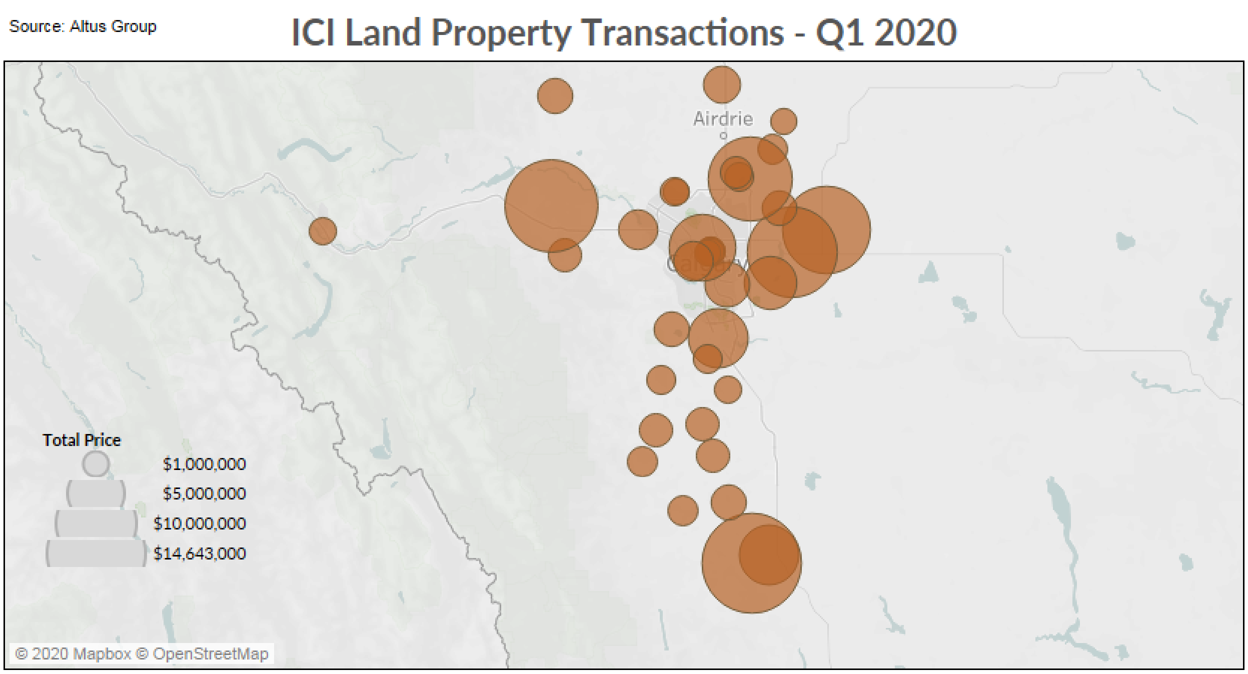


ICI Land Transactions

Q1 2020 saw 37 ICI land transactions worth $125M, down -6% from Q4 2019 and up +38% from the same quarter last year.

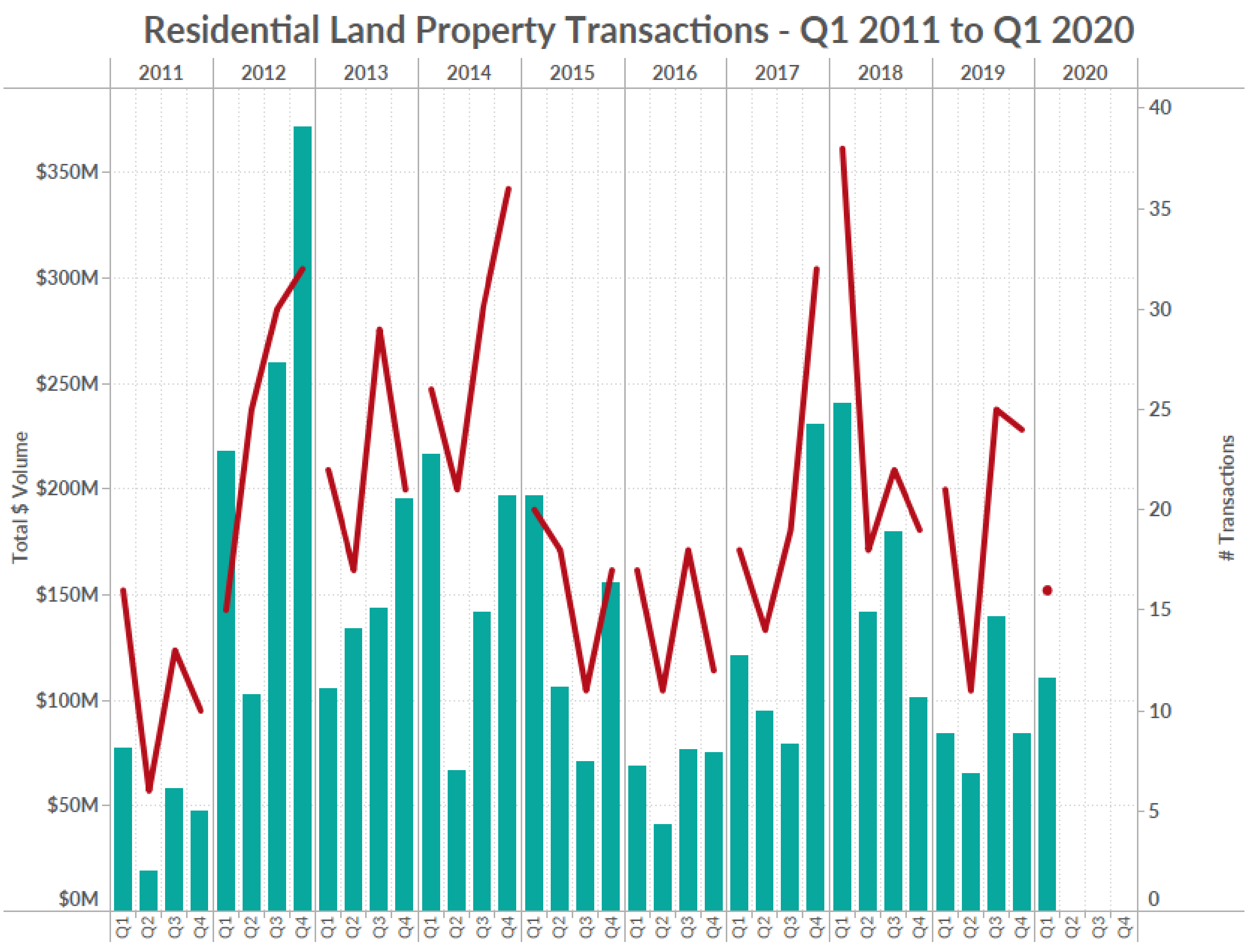


Source: Altus Group



Residential Land Transactions

Q1 2020 saw 16 residential land transactions worth $111M, up +31% from Q4 2019 and up +31% from the same quarter last year.



Source: Altus Group