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# Calgary Market Area Commercial Q1 2020 Statistics

Data as of March 31, 2020

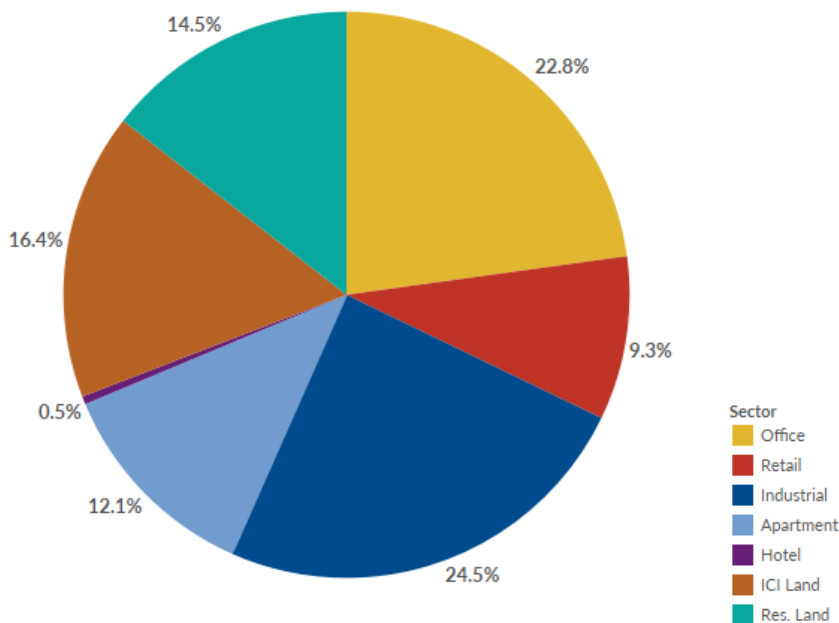


# GCA Property Transactions

Q1 2020 registered a total of 124 transactions worth \$764M, down -27% from the previous quarter. Industrial was the most active sector at 25% of activity.

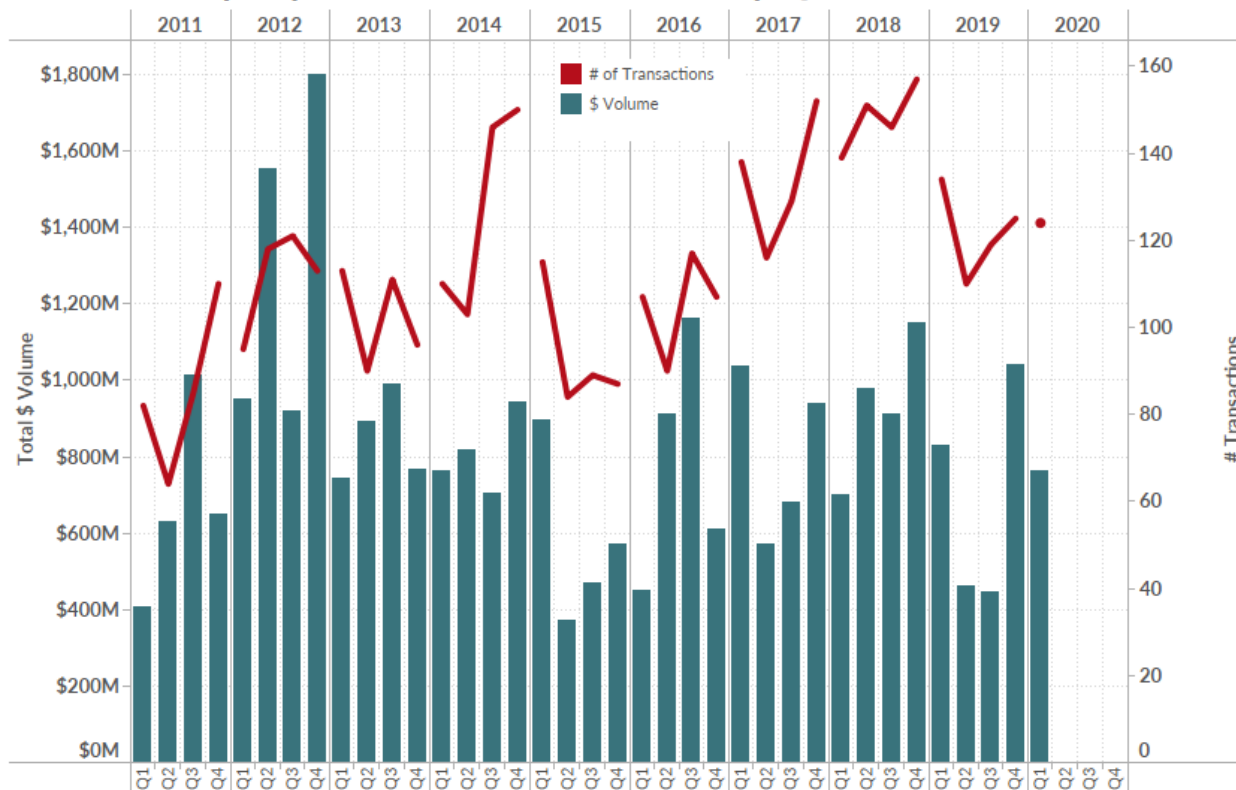


## Q1 2020 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

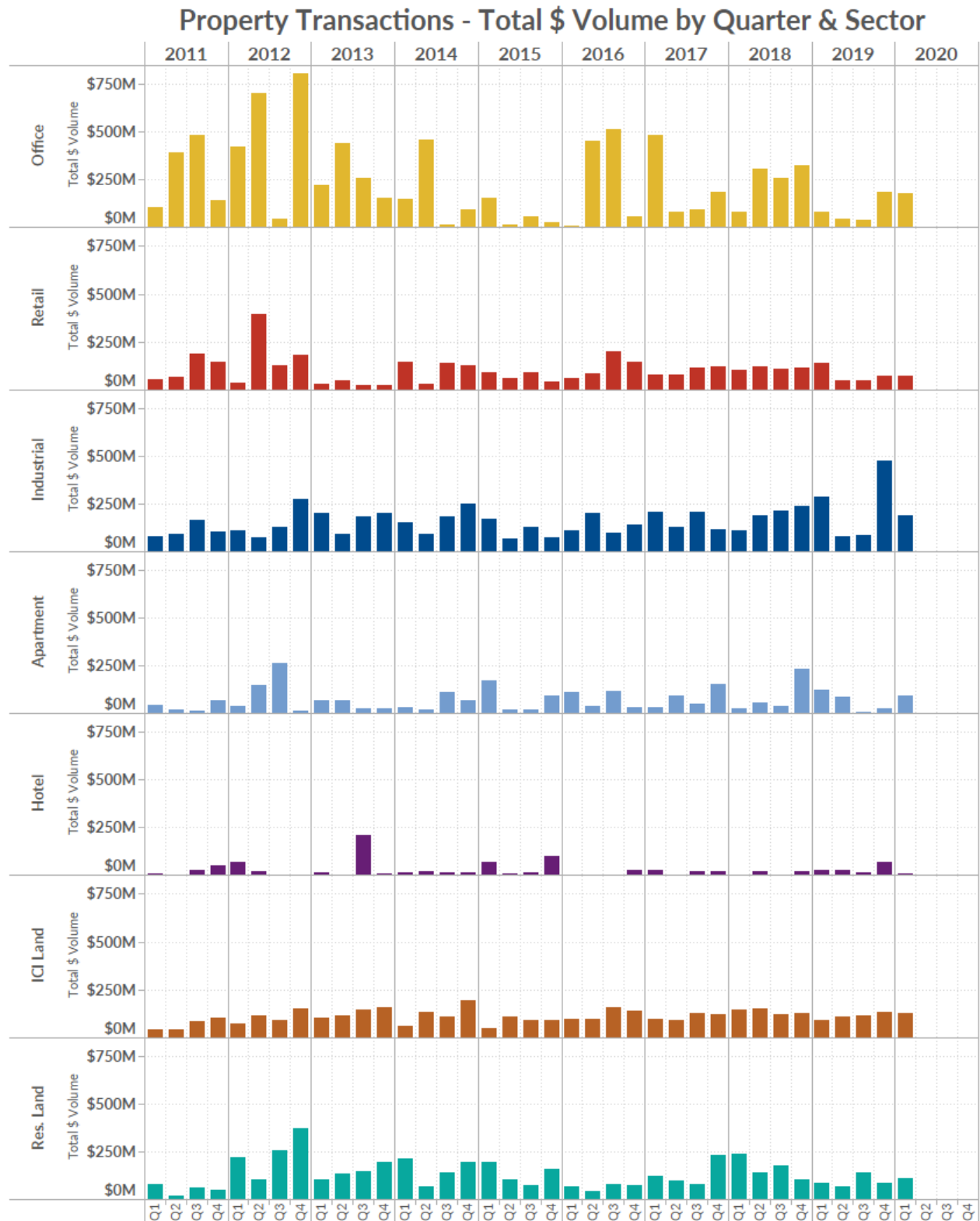
## Property Transactions - All Sectors by Quarter



Source: Altus Group

# Property Transactions by Quarter and Sector

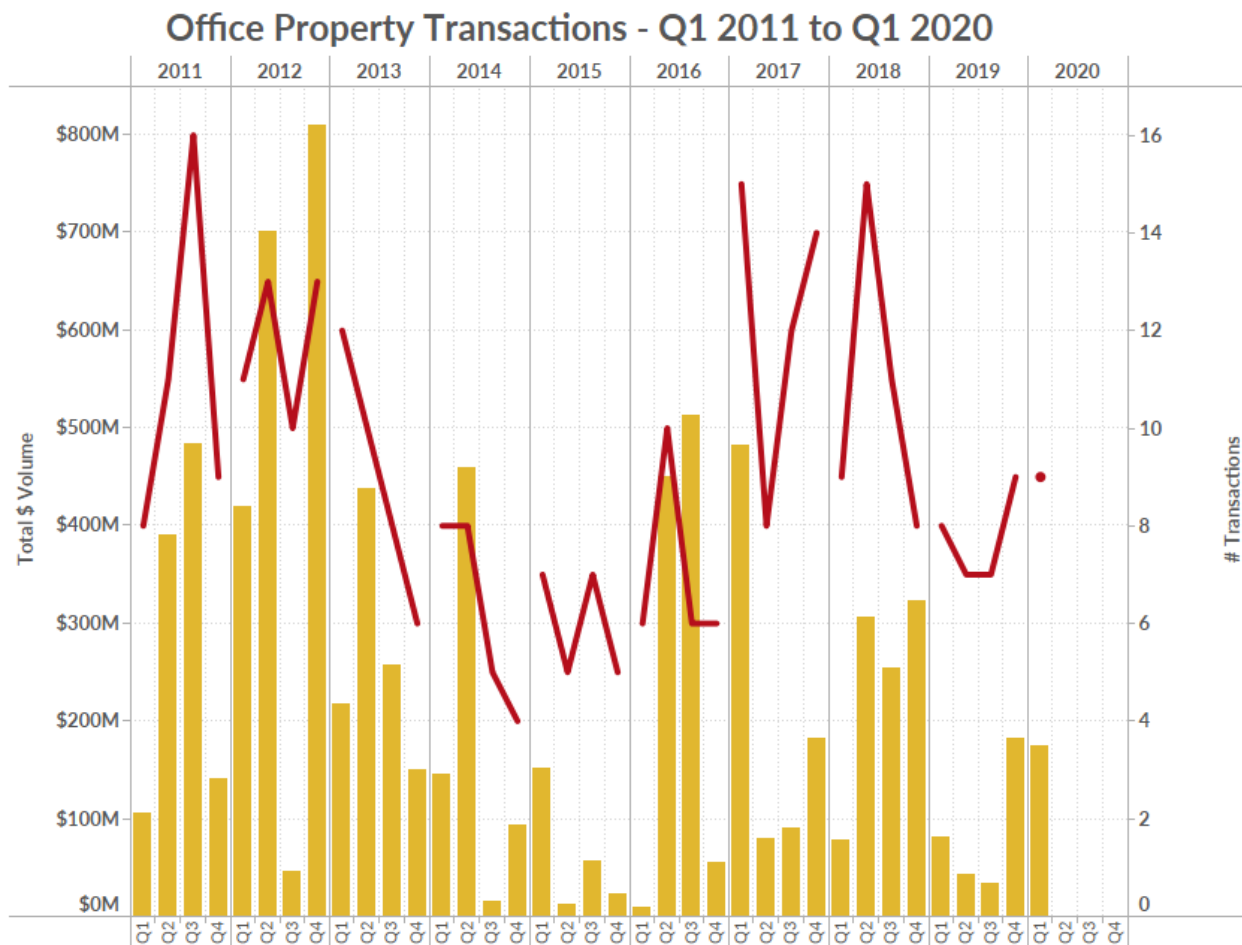
Q1 2020 saw an increase in the Retail, Apartment and Residential Land sectors and a decrease in Office, Industrial, Hotel and ICI Land.



Source: Altus Group

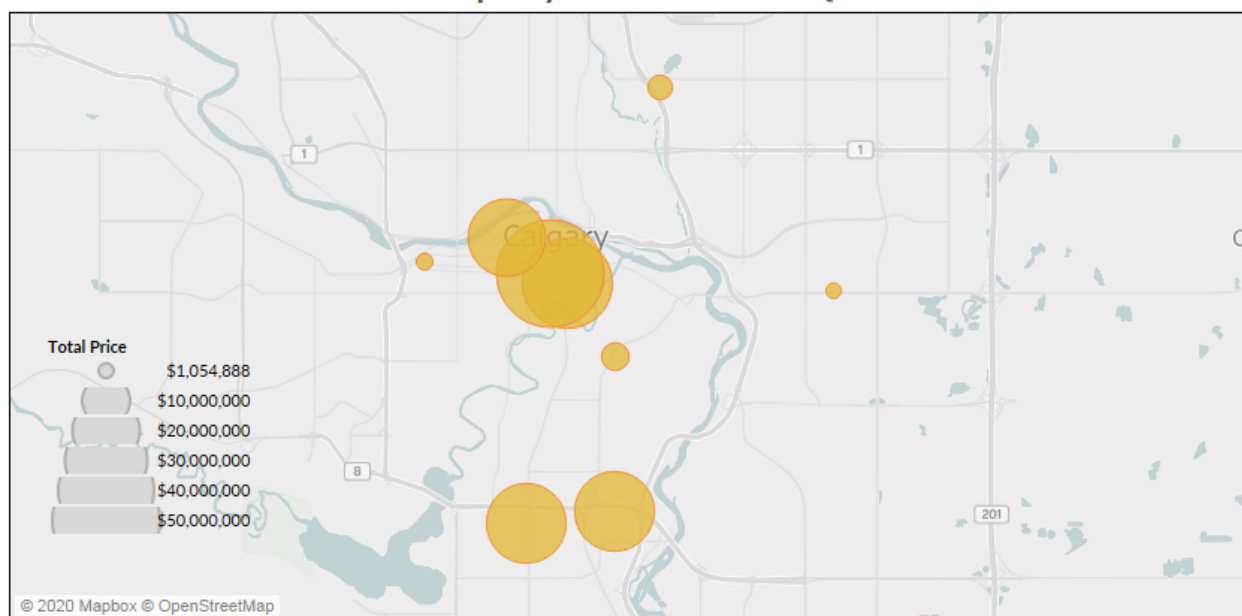
# Office Transactions

Q1 2020 saw 9 office transactions worth \$175M, down -4% from Q4 2019 and up +116% from the same quarter last year.



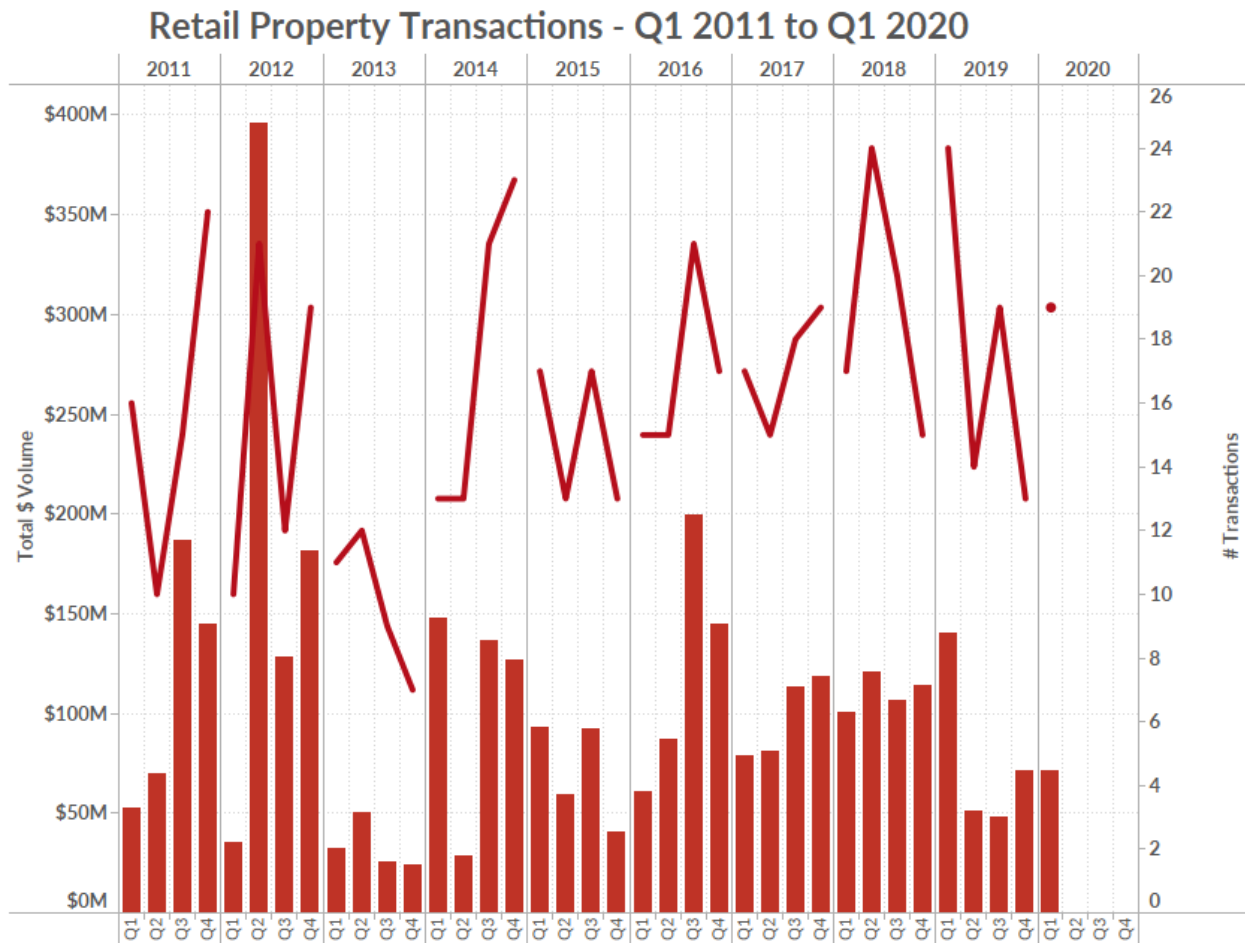
Source: Altus Group

## Office Property Transactions - Q1 2020



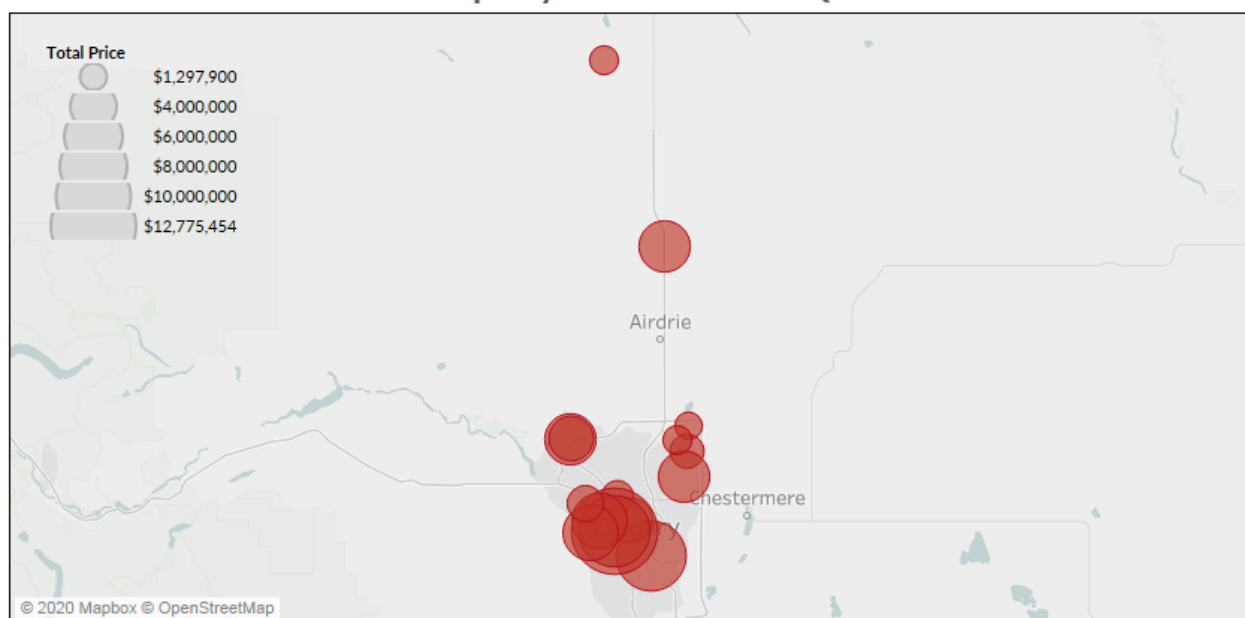
# Retail Transactions

Q1 2020 saw 19 retail transactions worth \$71M, about even with Q4 2019 and down -49% from the same quarter last year.



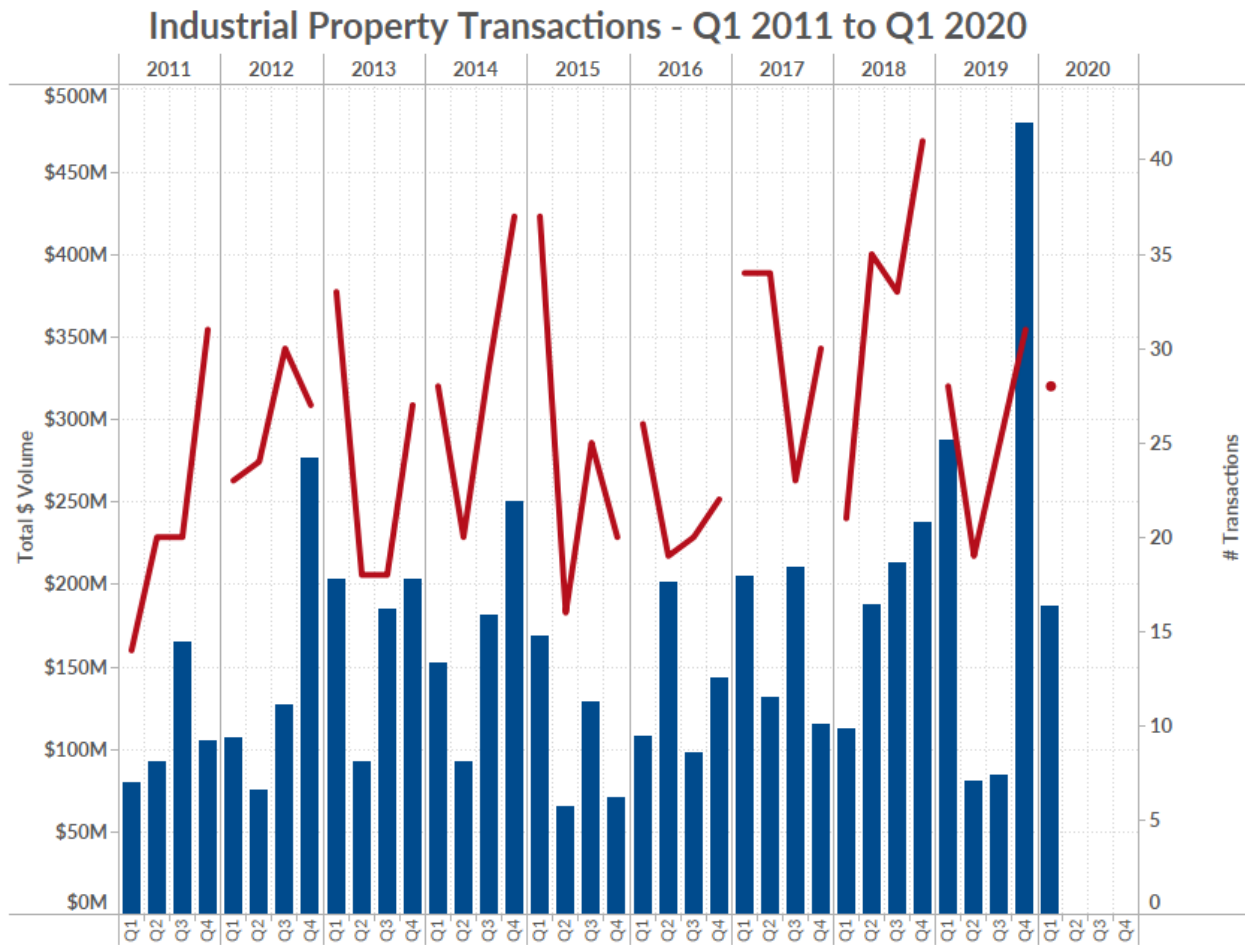
Source: Altus Group

## Retail Property Transactions - Q1 2020



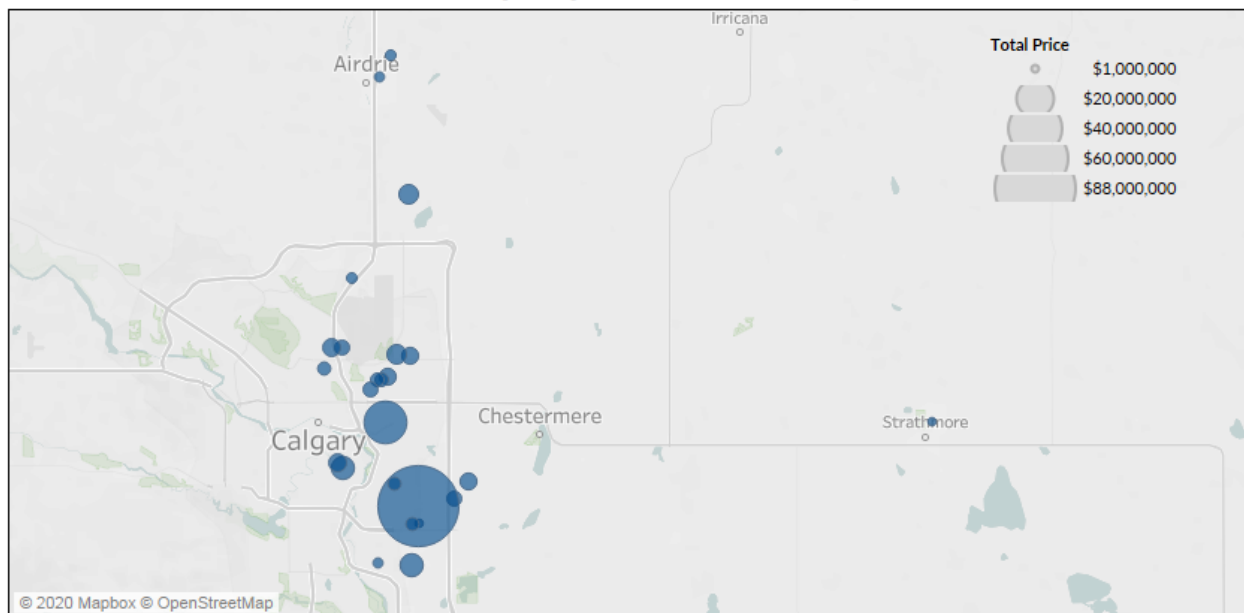
# Industrial Transactions

Q1 2020 saw 28 industrial transactions worth \$187M, down -61% from Q4 2019 and down -35% from the same quarter last year.



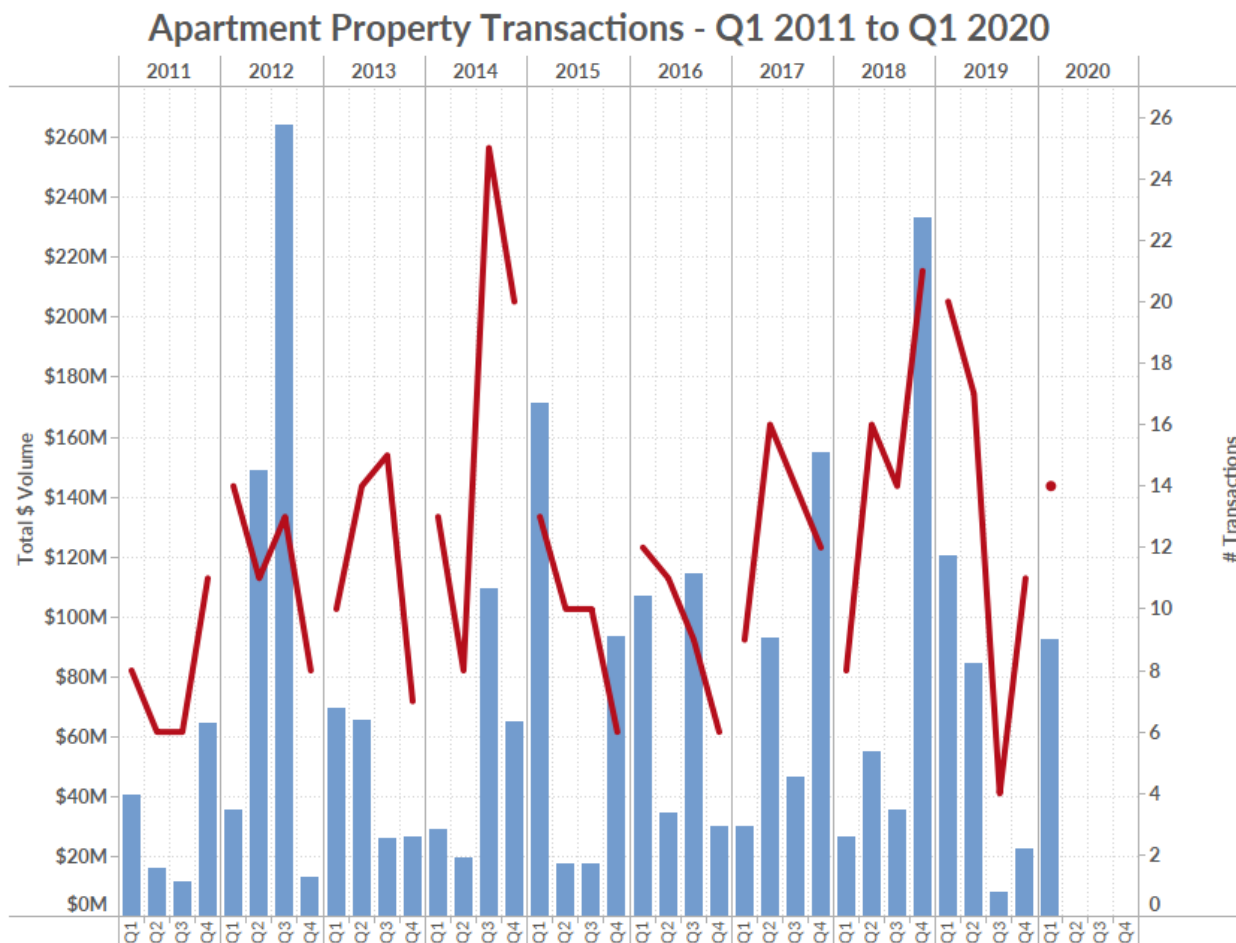
Source: Altus Group

### Industrial Property Transactions - Q1 2020



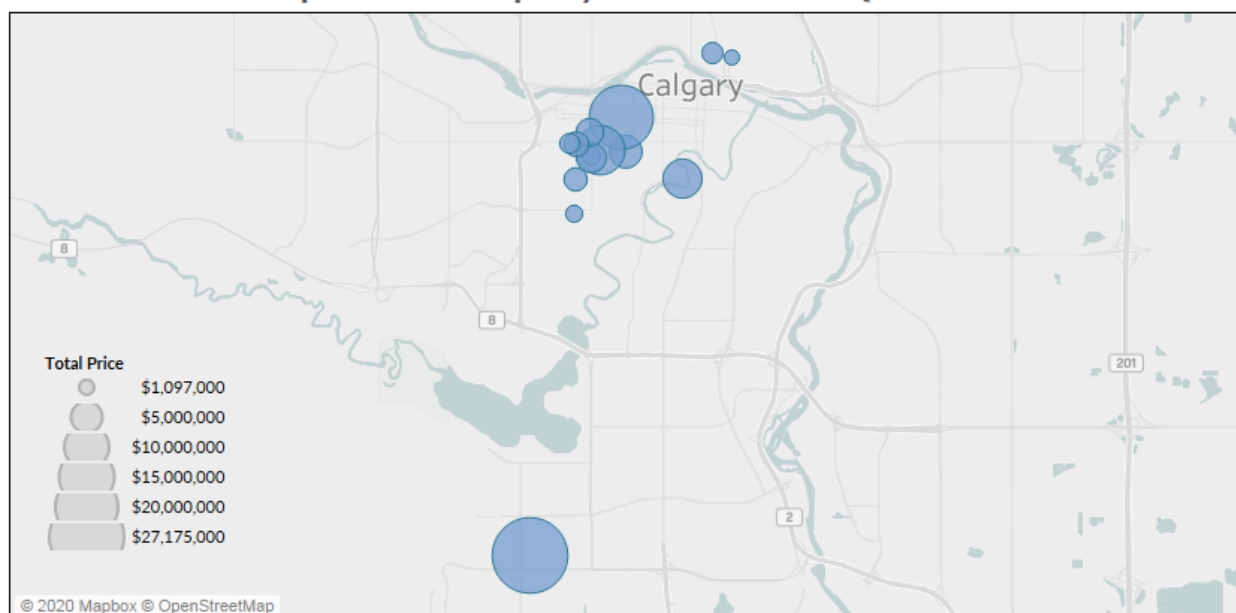
# Apartment Transactions

Q1 2020 saw 14 apartment transactions worth \$92M, up +314% from Q4 2019 and down -23% from the same quarter last year.



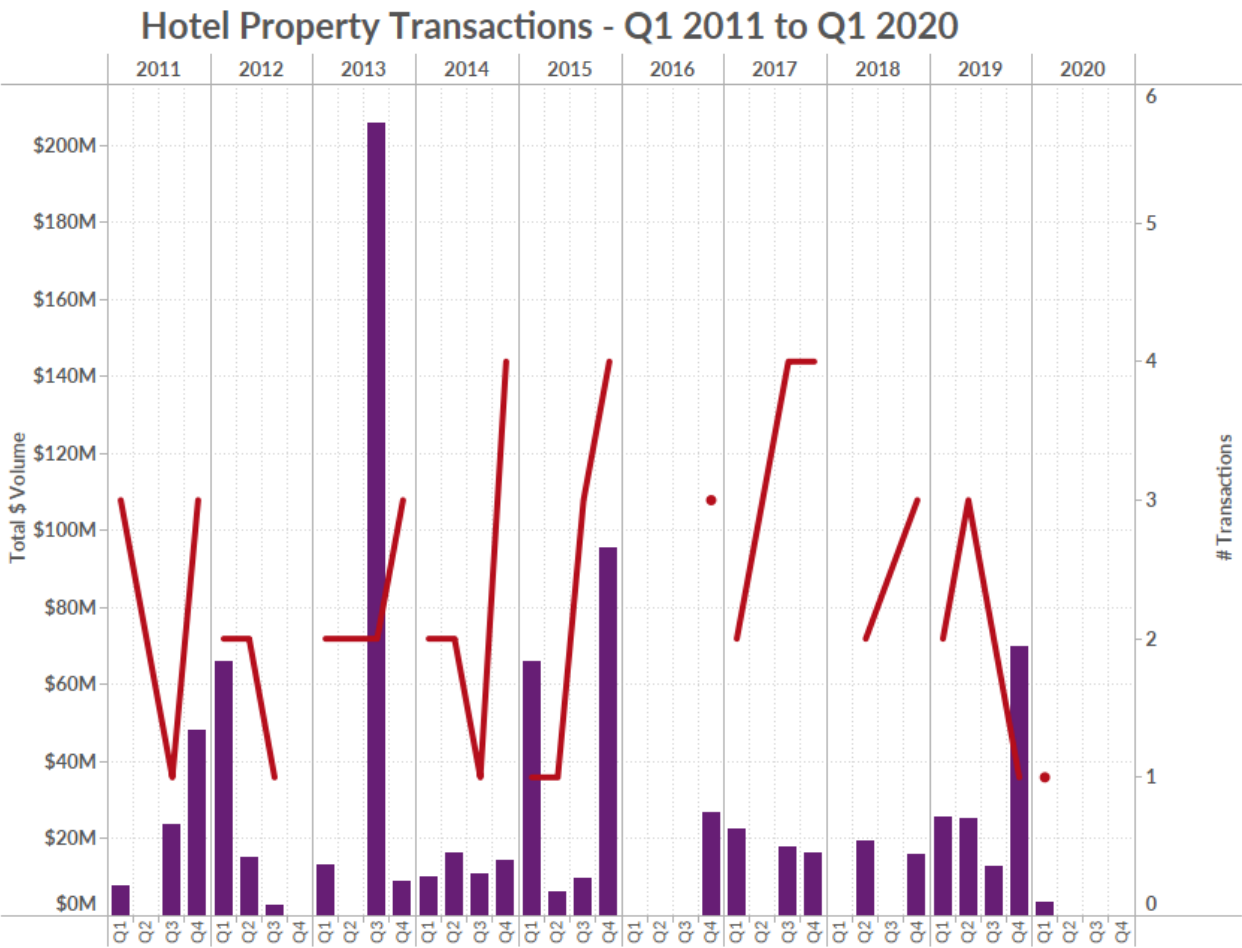
Source: Altus Group

## Apartment Property Transactions - Q1 2020



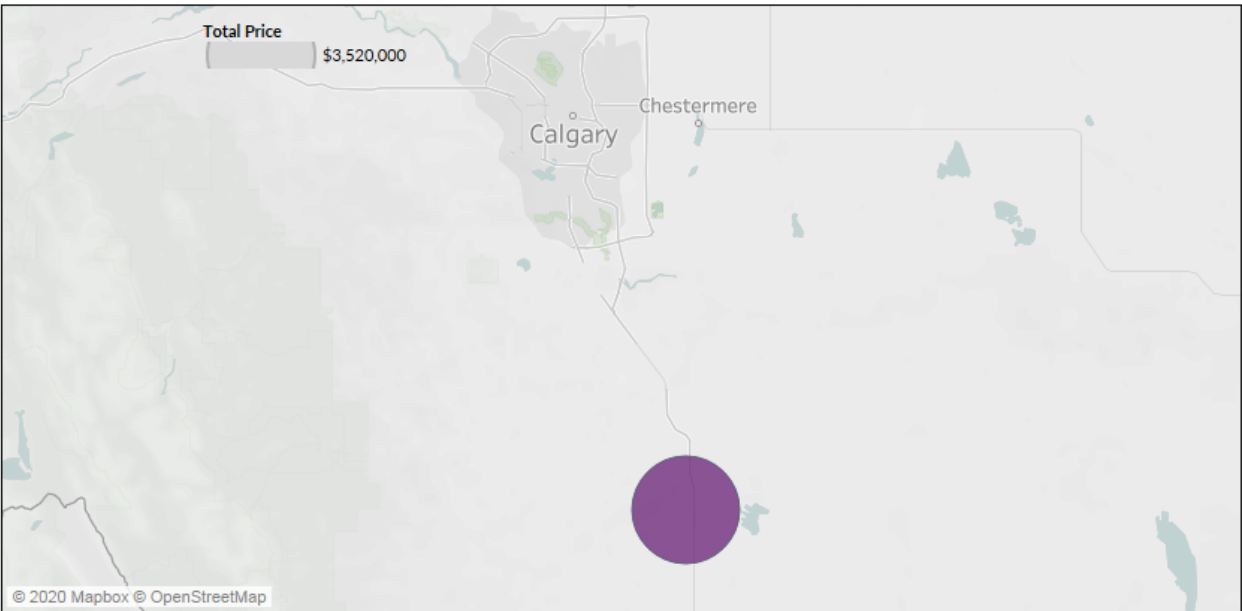
# Hotel Transactions

Q1 2020 saw 1 hotel transaction worth \$4M, down -95% from Q4 2019 and down -86% from the same quarter last year.



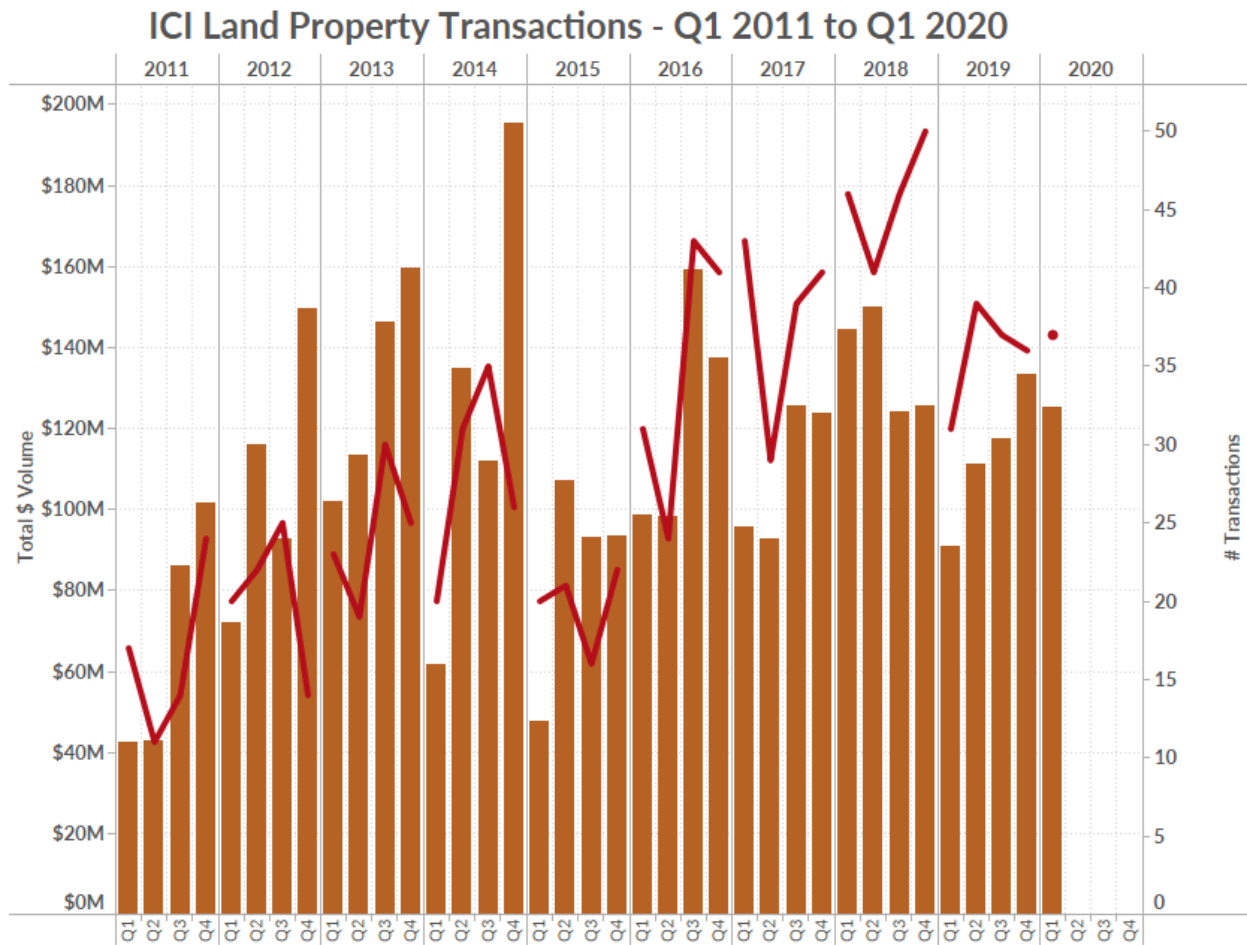
Source: Altus Group

## Hotel Property Transactions - Q1 2020



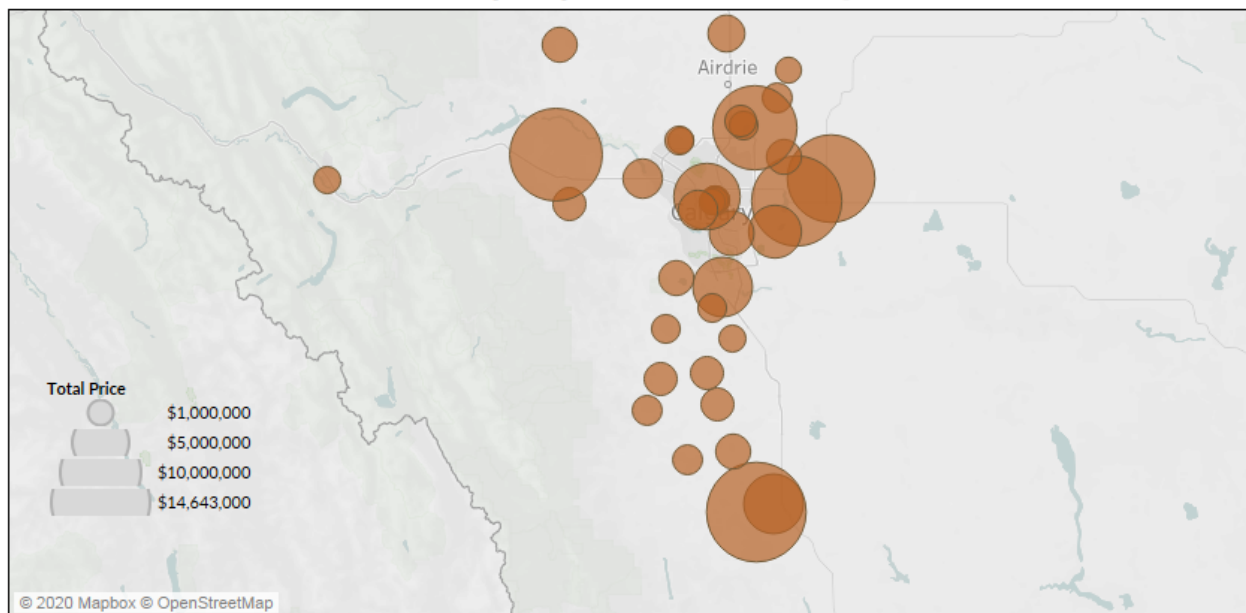
# ICI Land Transactions

Q1 2020 saw 37 ICI land transactions worth \$125M, down -6% from Q4 2019 and up +38% from the same quarter last year.



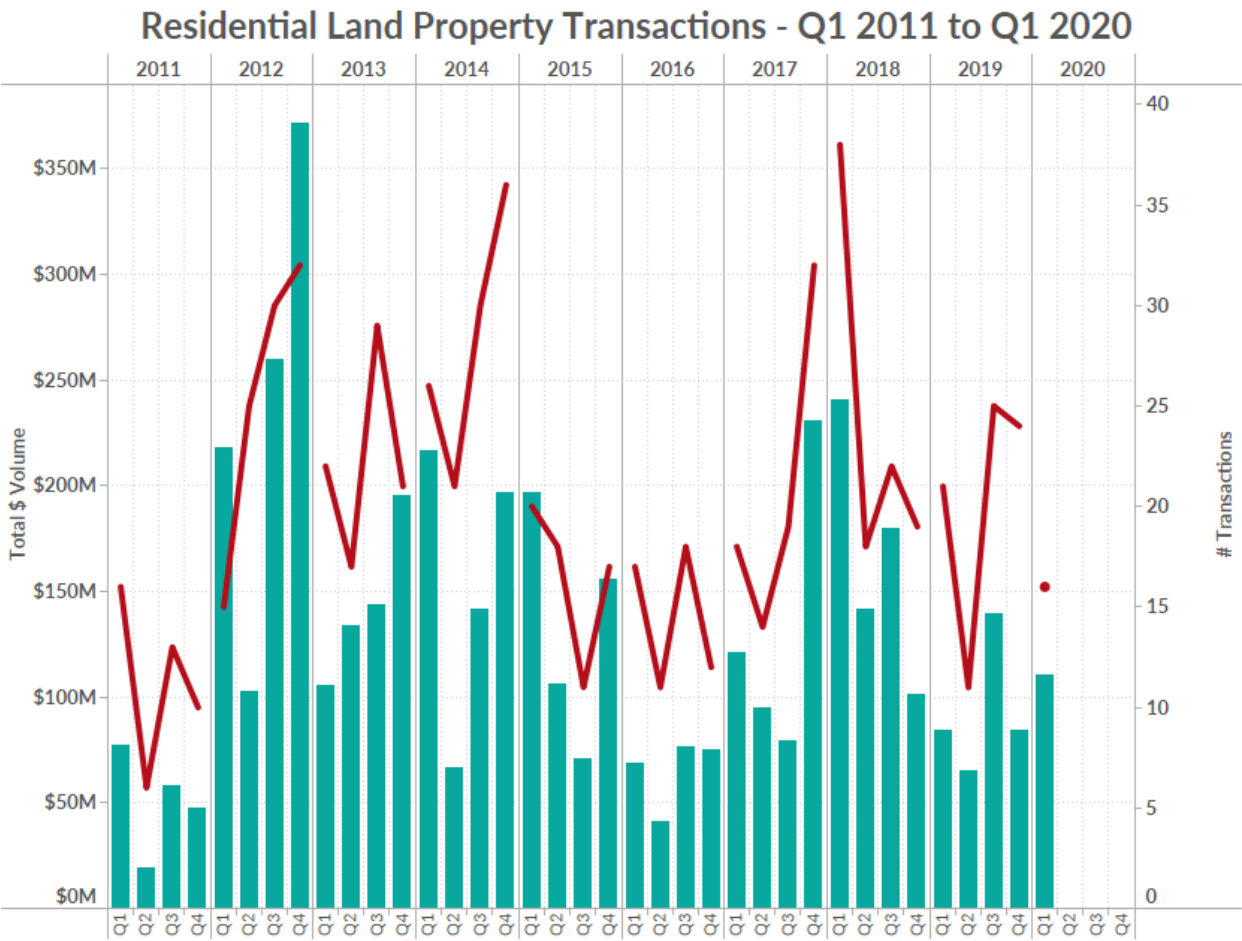
Source: Altus Group

## ICI Land Property Transactions - Q1 2020



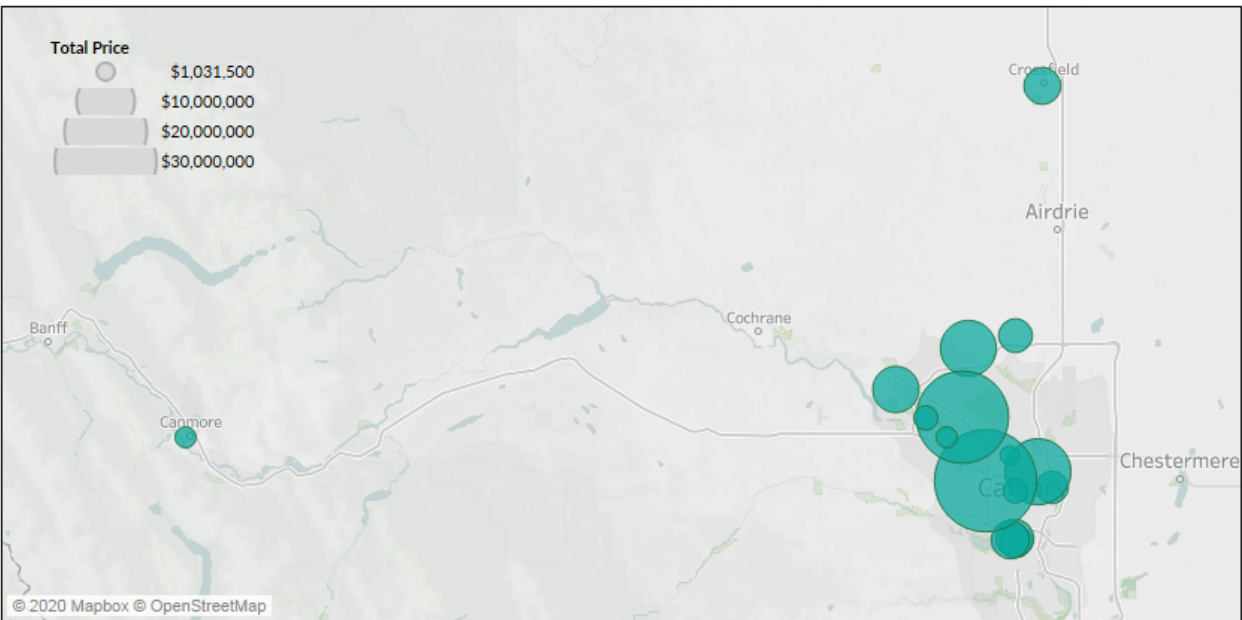
# Residential Land Transactions

Q1 2020 saw 16 residential land transactions worth \$111M, up +31% from Q4 2019 and up +31% from the same quarter last year.



Source: Altus Group

### Residential Land Property Transactions - Q1 2020



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