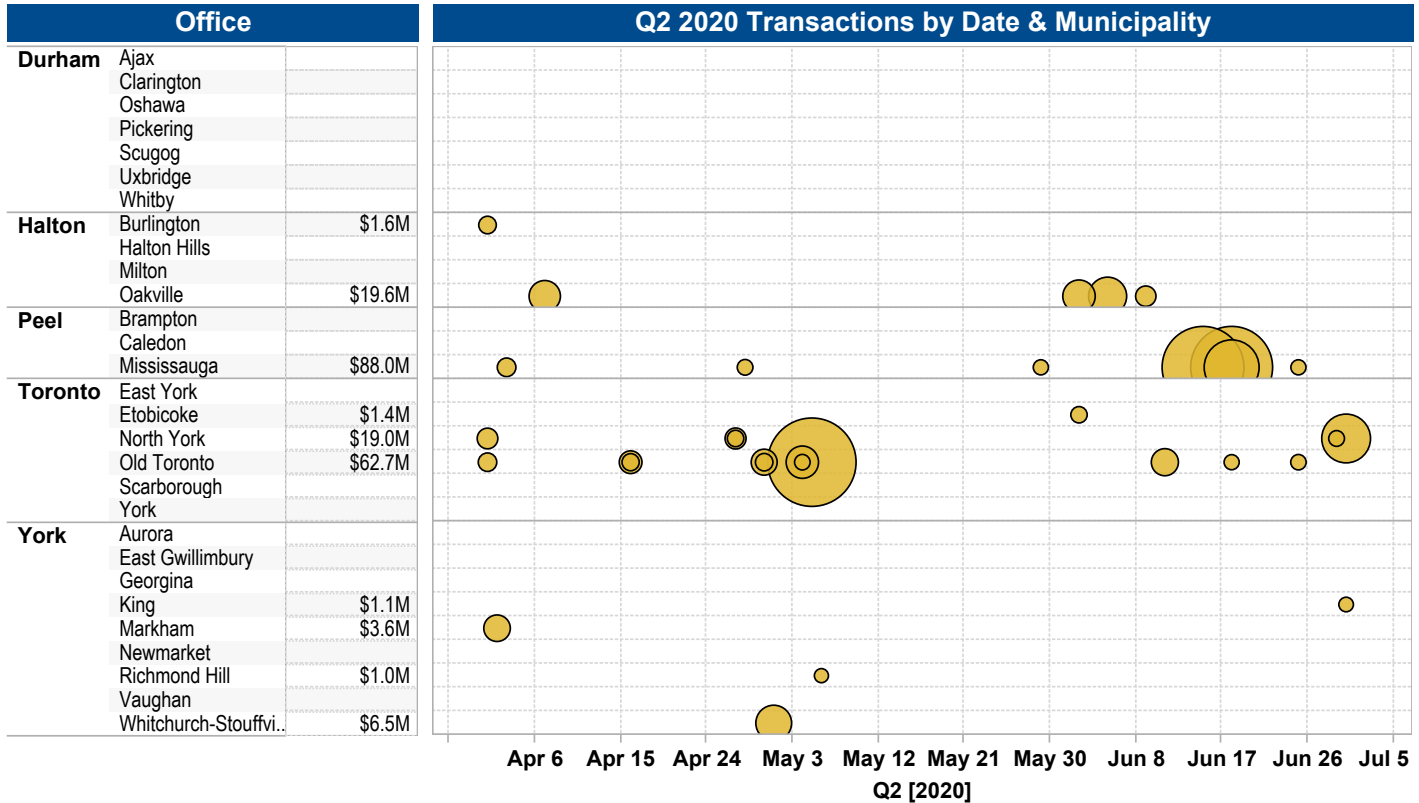
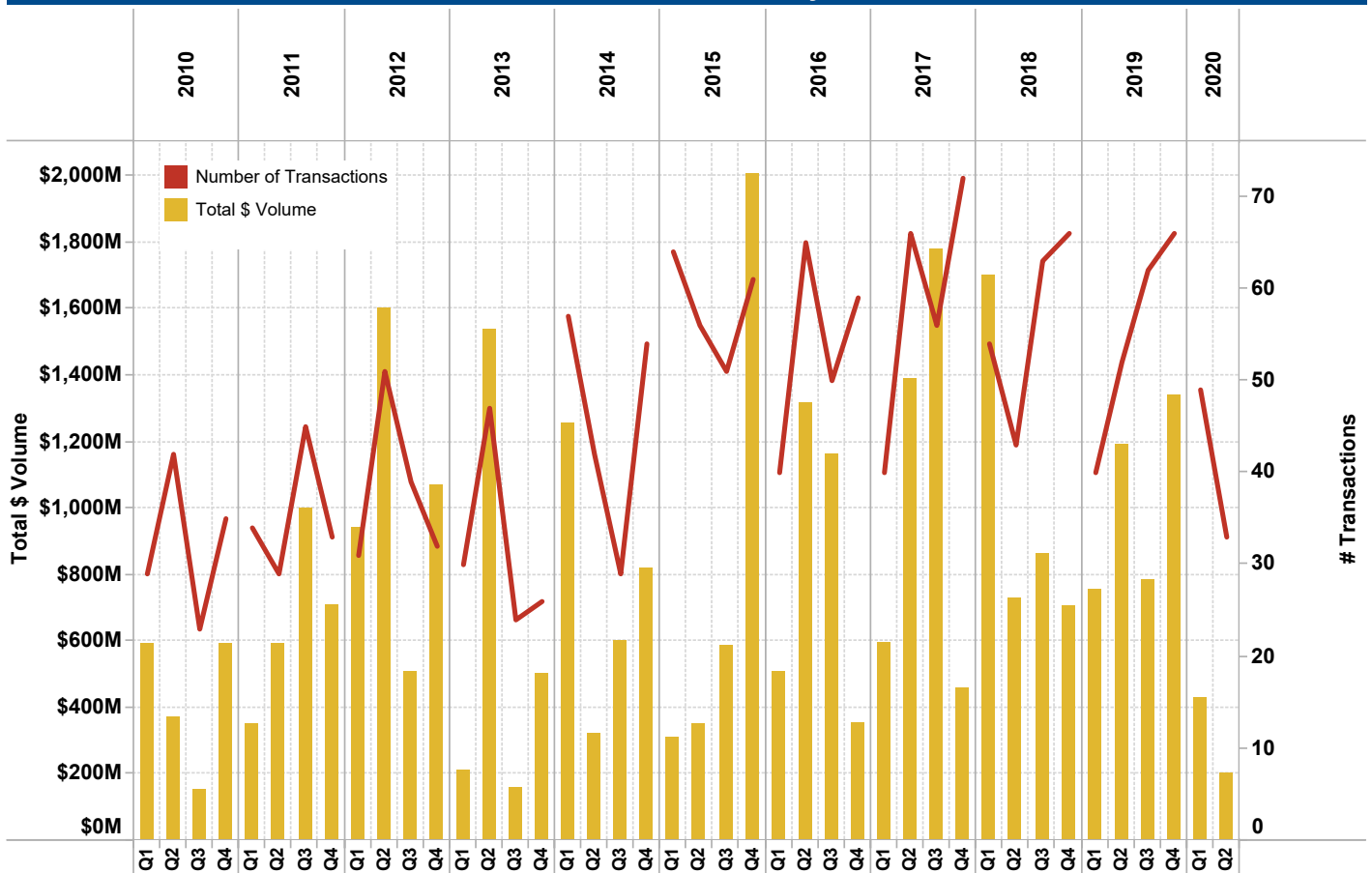

Greater Toronto Area Office

Commercial Q2 2020 Statistics

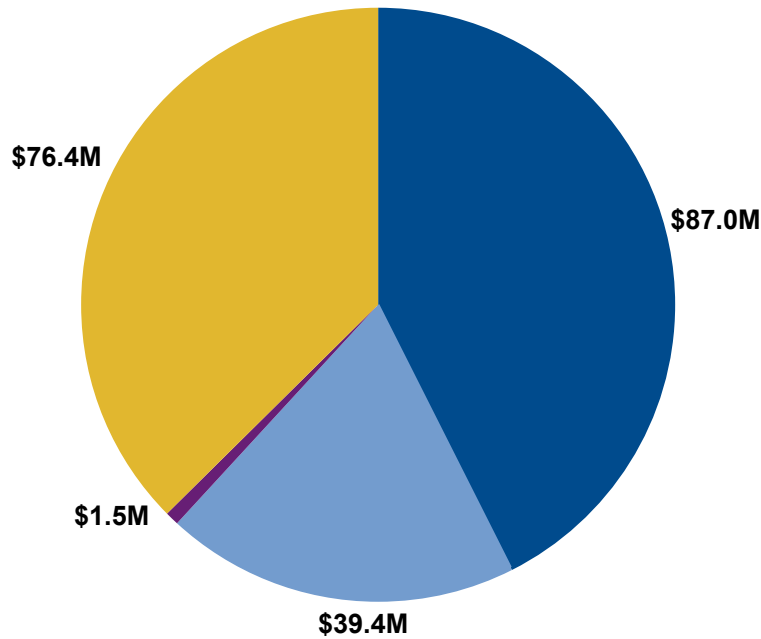
Data as of June 30, 2020



Office - Total Price & Transactions by Year & Quarter



Office - Q2 2020 Purchaser Profile by Total \$ Volume

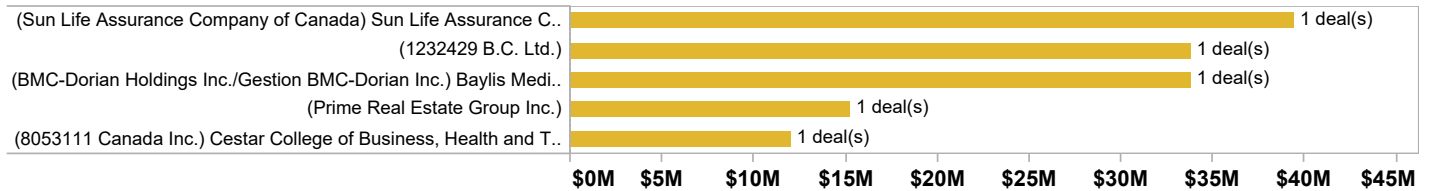


Purchaser Profile

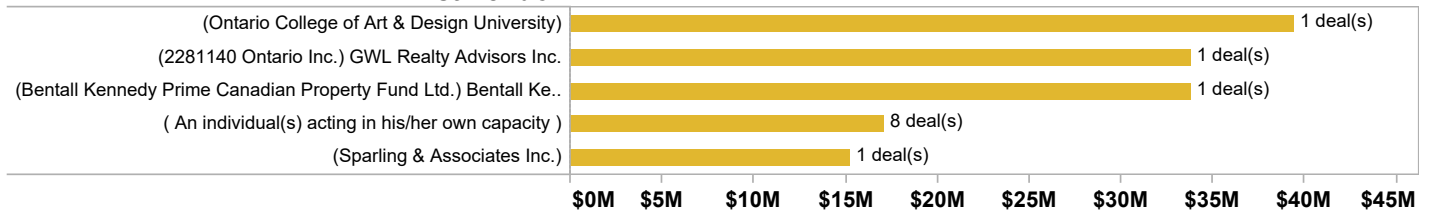
- Private Investor - Canadian
- Institution
- Public Investor - Canadian
- User

Office - Q2 2020 Top Purchasers, Vendors, Lenders

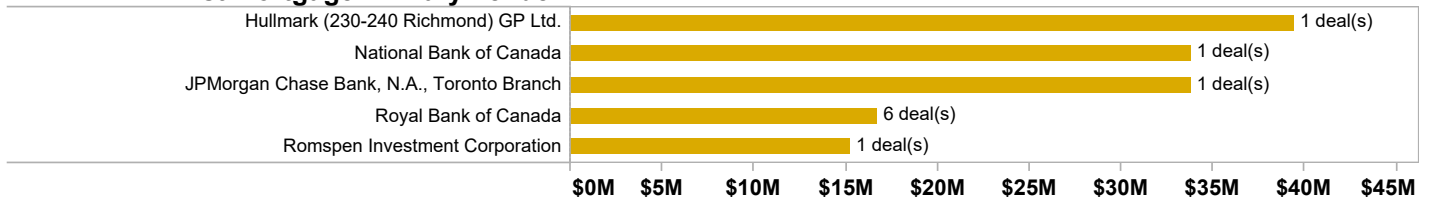
First Purchaser



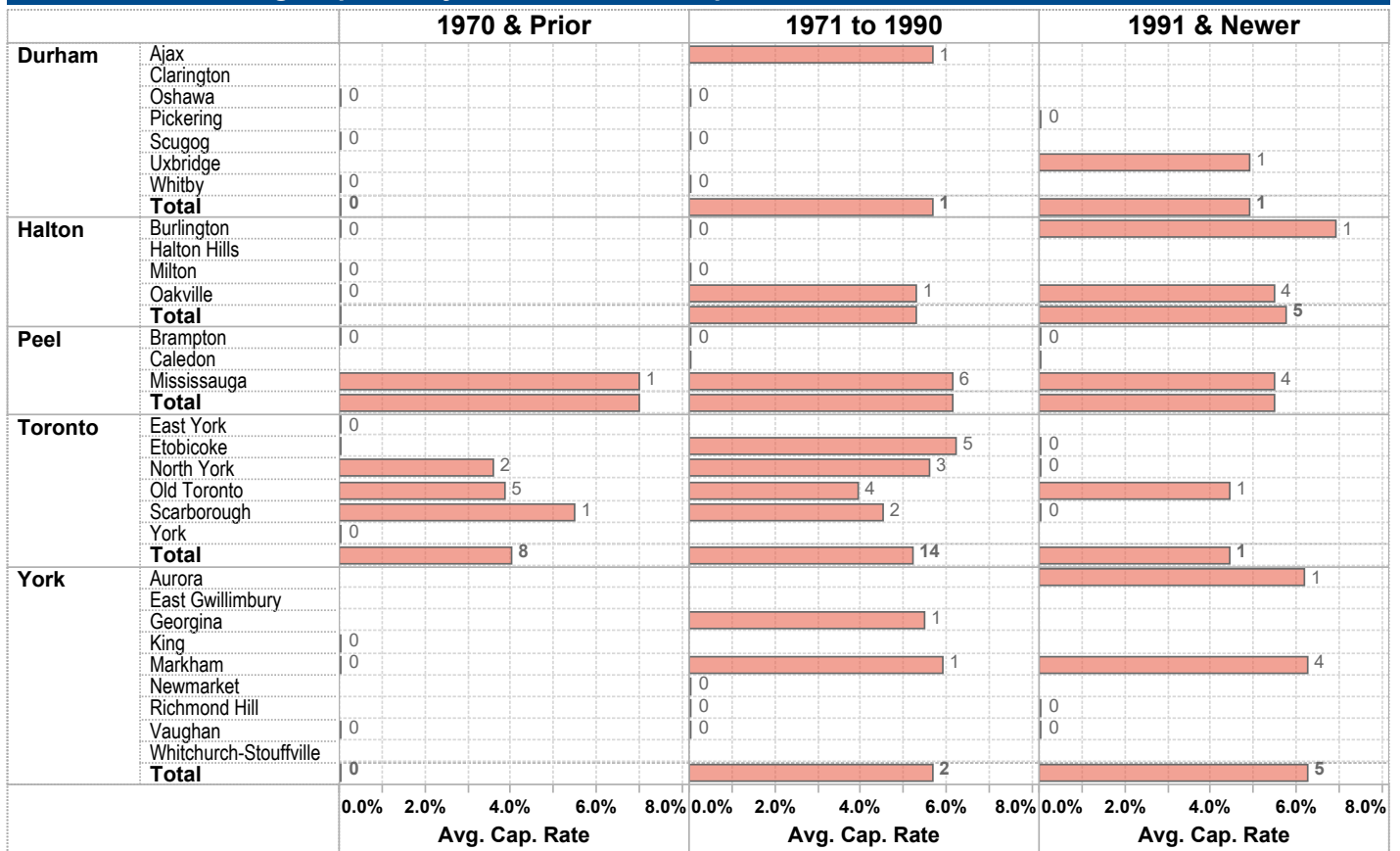
First Vendor



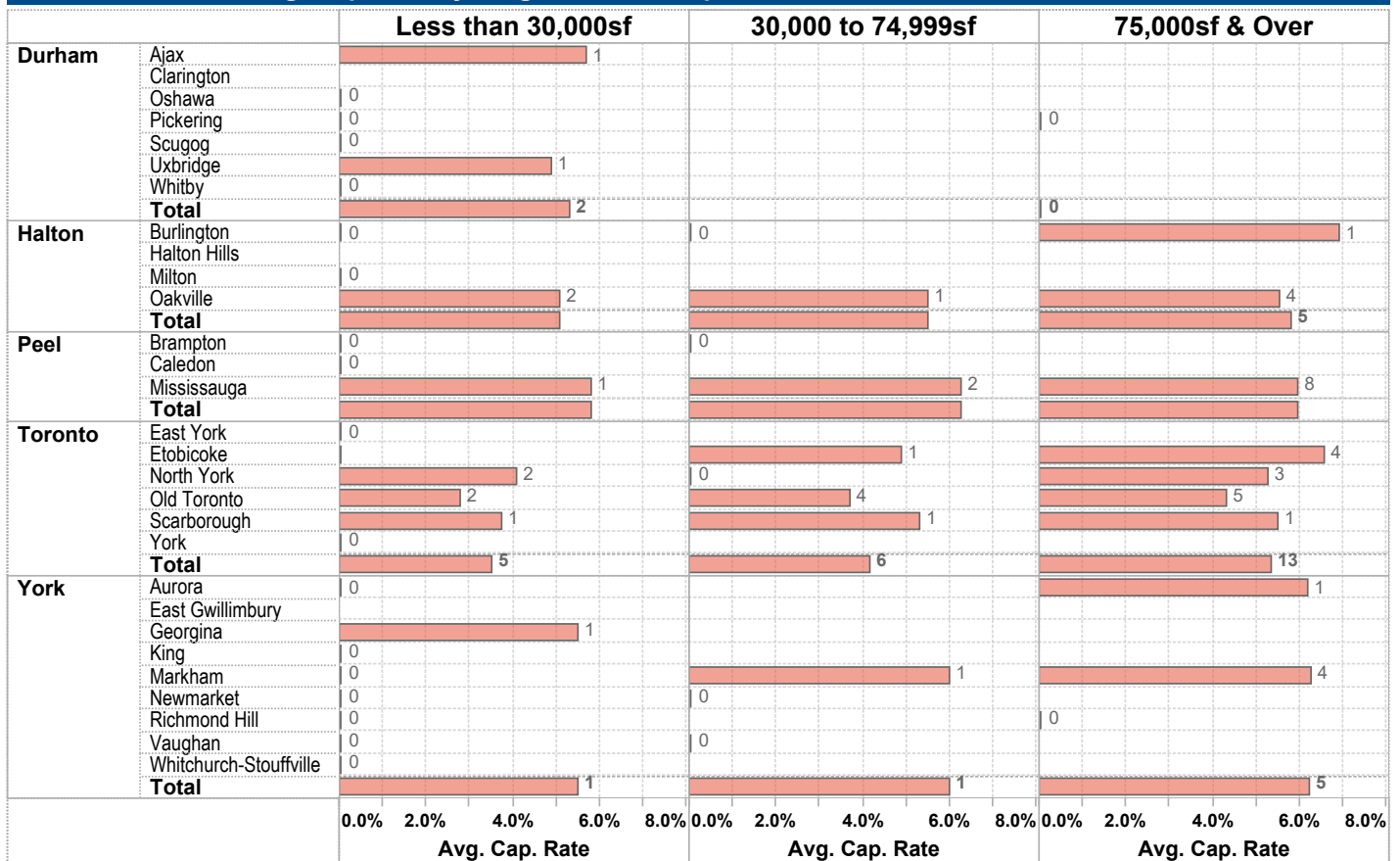
First Mortgage Primary Lender



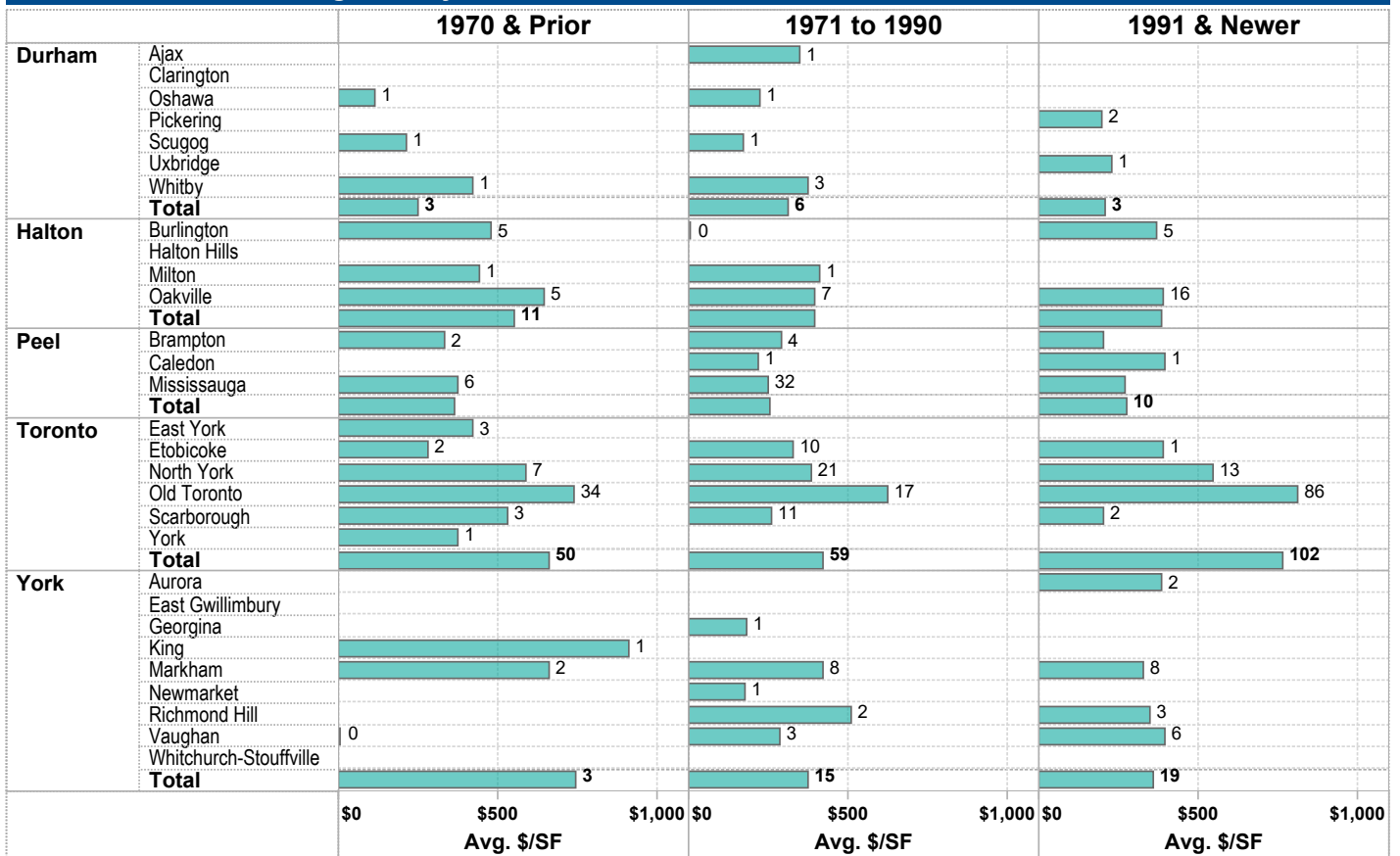
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



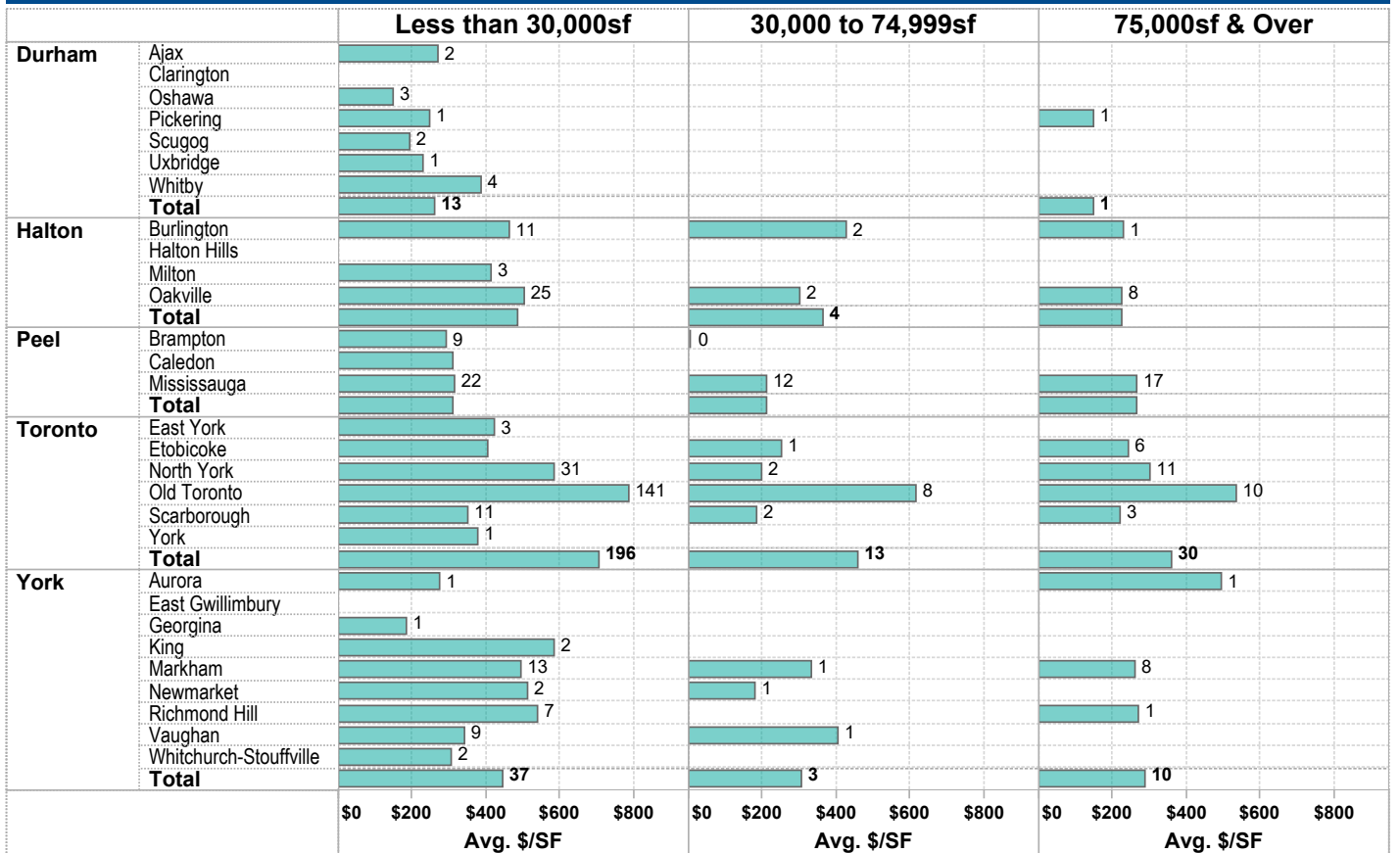
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



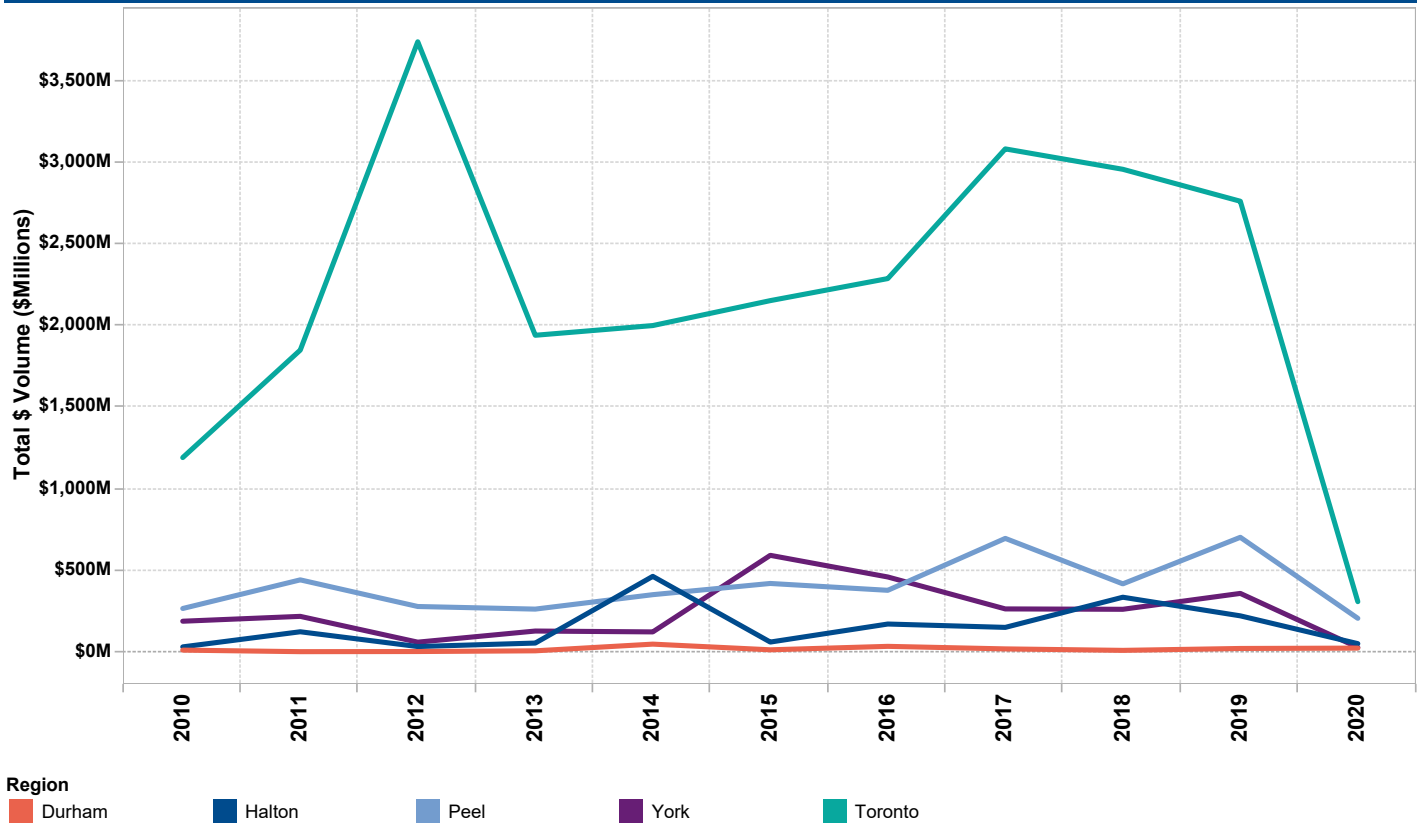
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



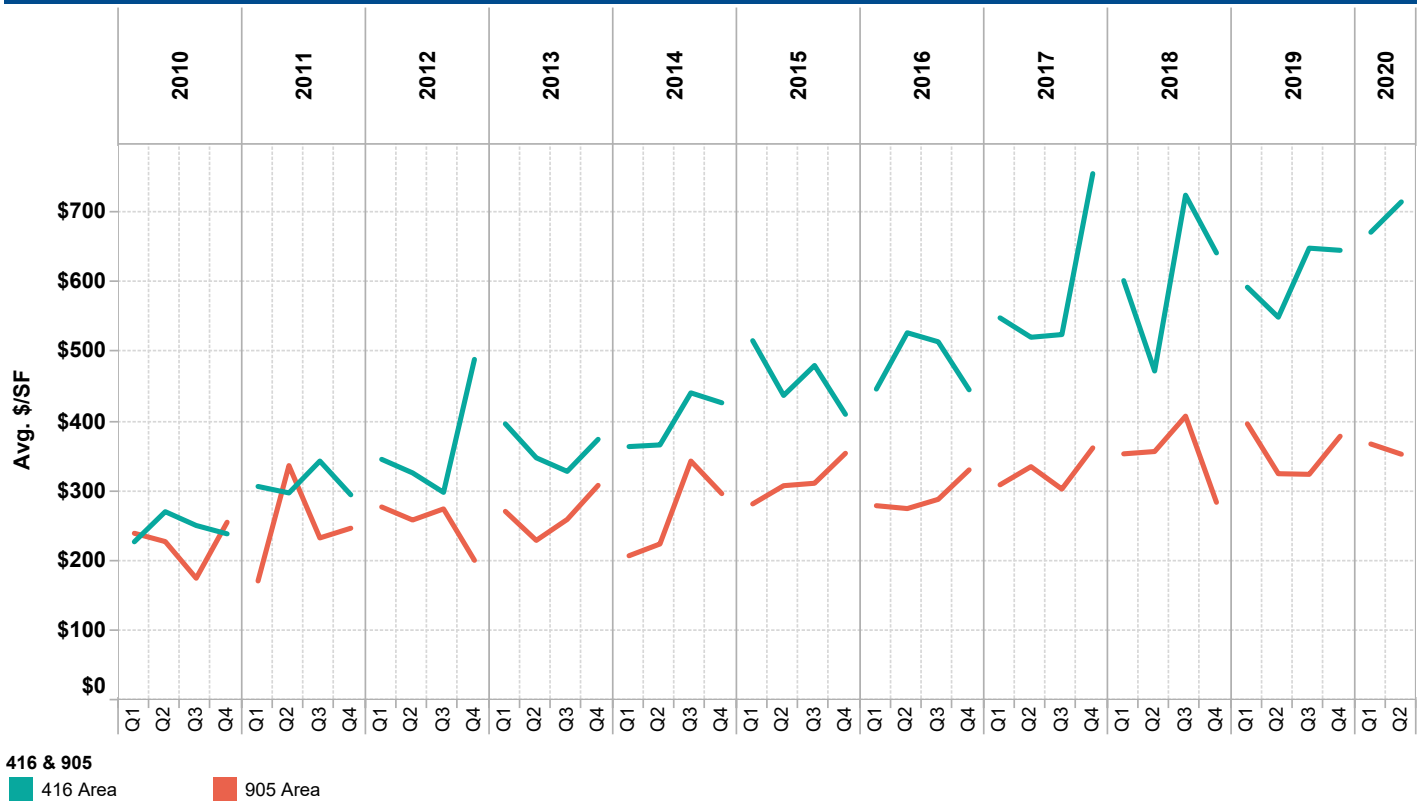
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



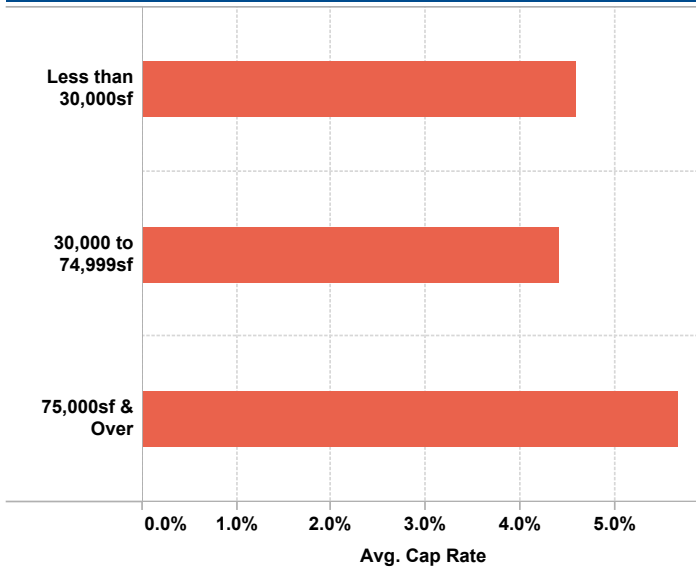
Office - Total Dollar Volume by Region



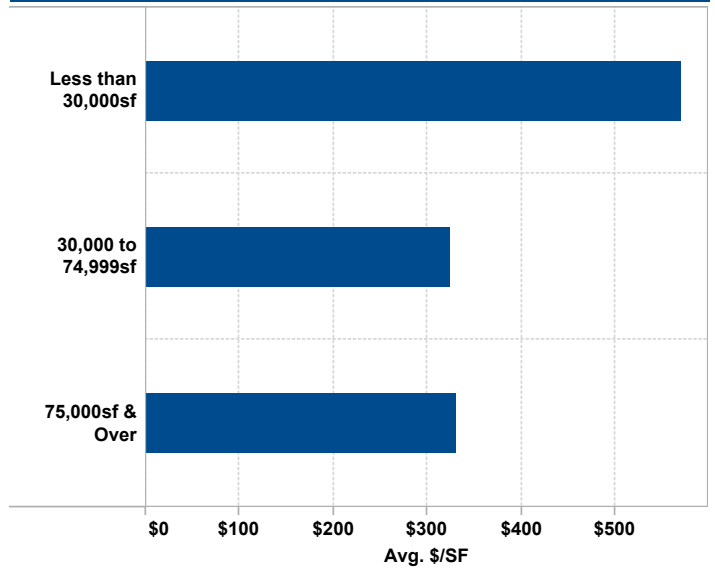
Office - Avg. \$/SF by Area



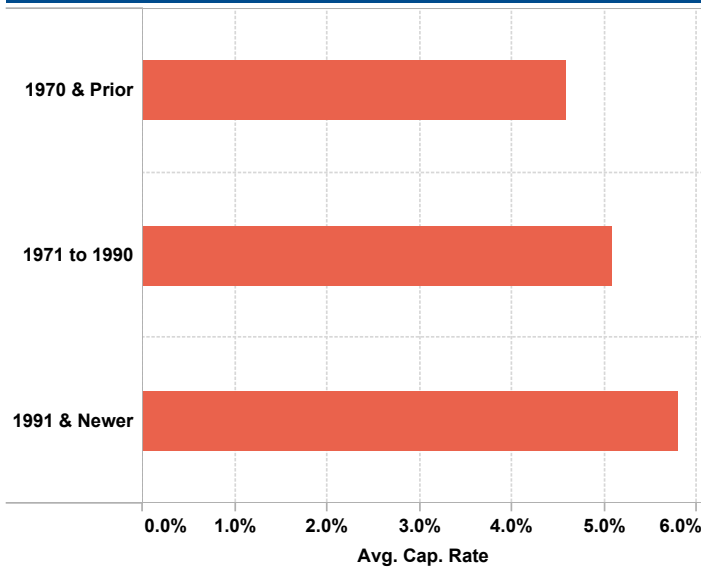
Office - Avg. Cap Rate by Bldg. Size (last 12 mos.)



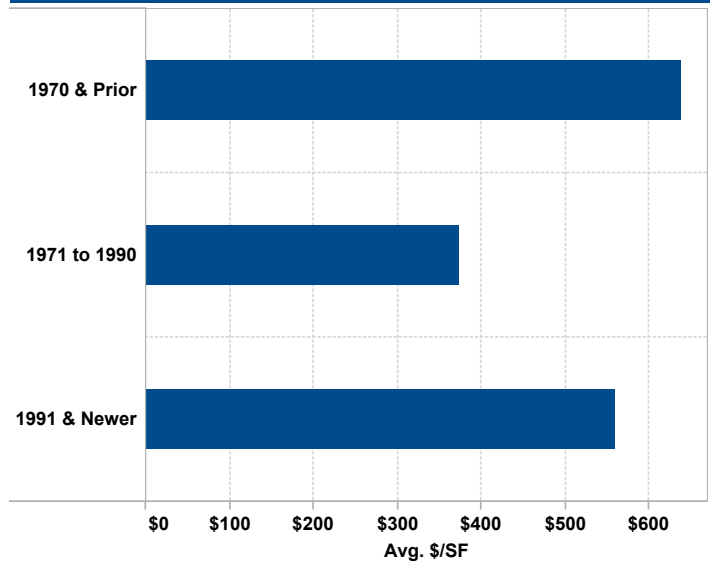
Office - Avg. \$/SF by Bldg. Size (last 12 mos.)



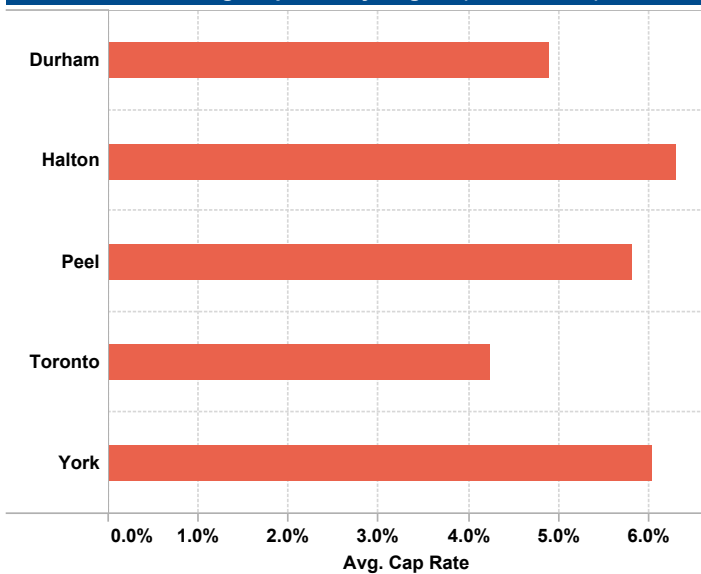
Office - Avg. Cap Rate by Const. Year (last 12 mos.)



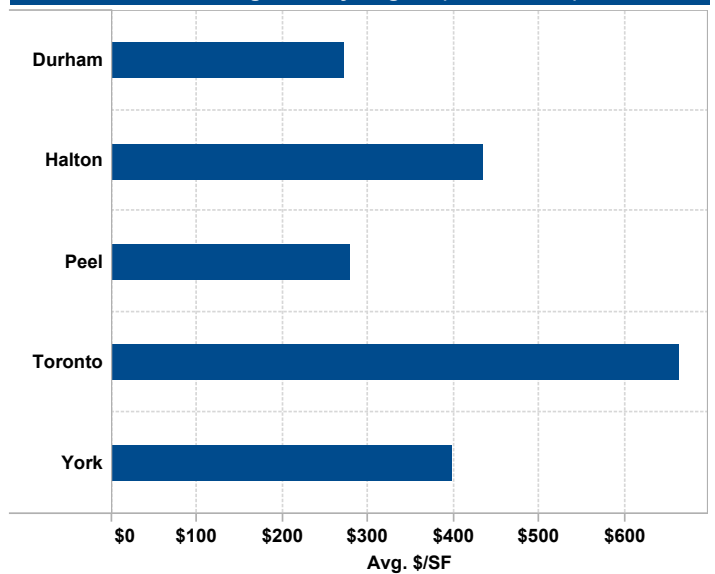
Office - Avg. \$/SF by Const. Year (last 12 mos.)



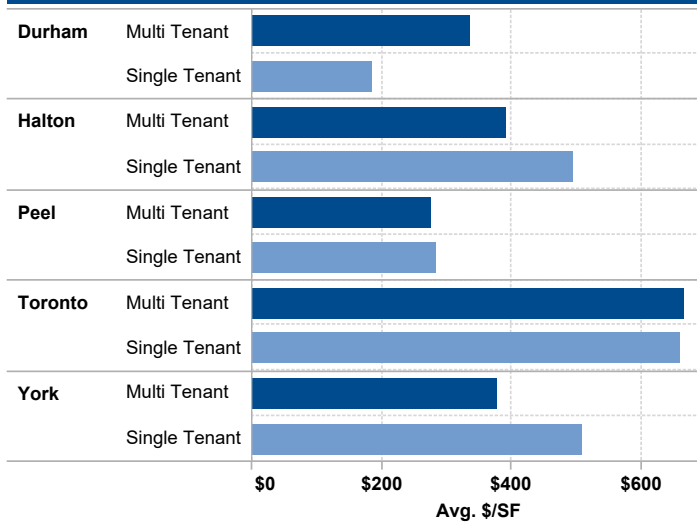
Office - Avg. Cap Rate by Region (last 12 mos.)



Office - Avg. \$/SF by Region (last 12 mos.)



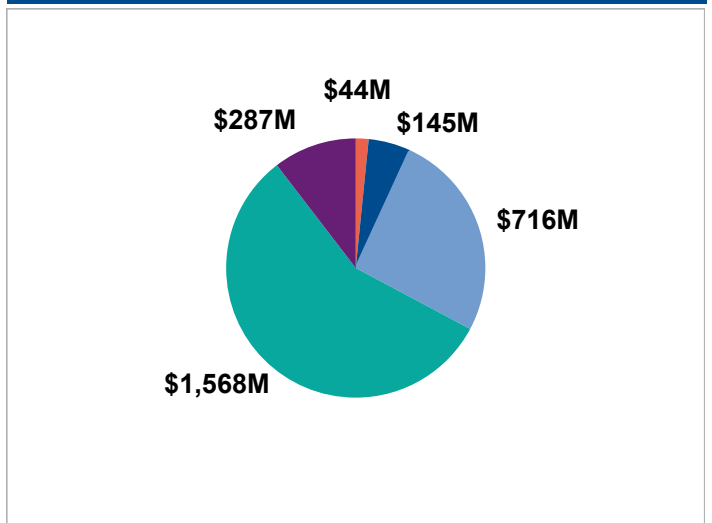
Office - Avg. \$/SF by Region & Tenancy (last 12 mos.)



Property Type

- Multi Tenant
- Single Tenant

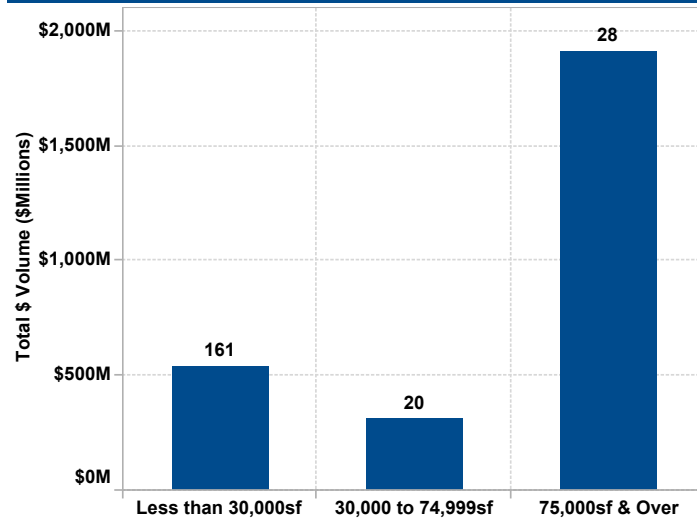
Office - Total \$ Volume by Region (last 12 mos.)



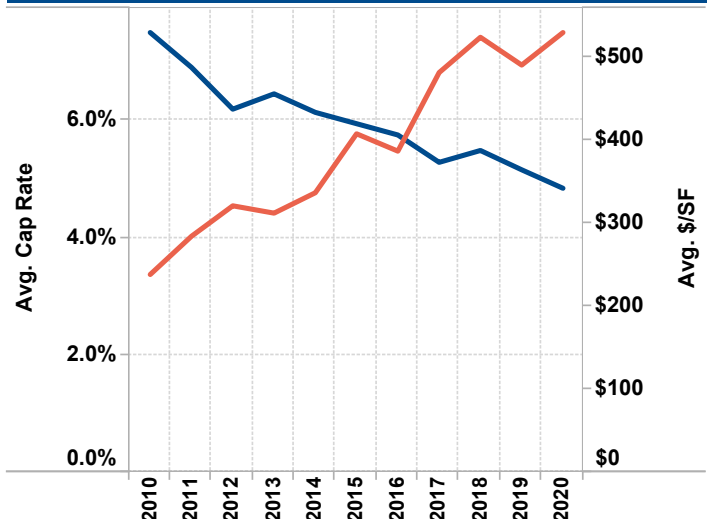
Region

- Durham
- Halton
- Peel
- Toronto
- York

Office - \$ Volume & Transactions by Bldg. Size (last 12 mos.)



Office - Avg. \$/SF vs. Cap Rate



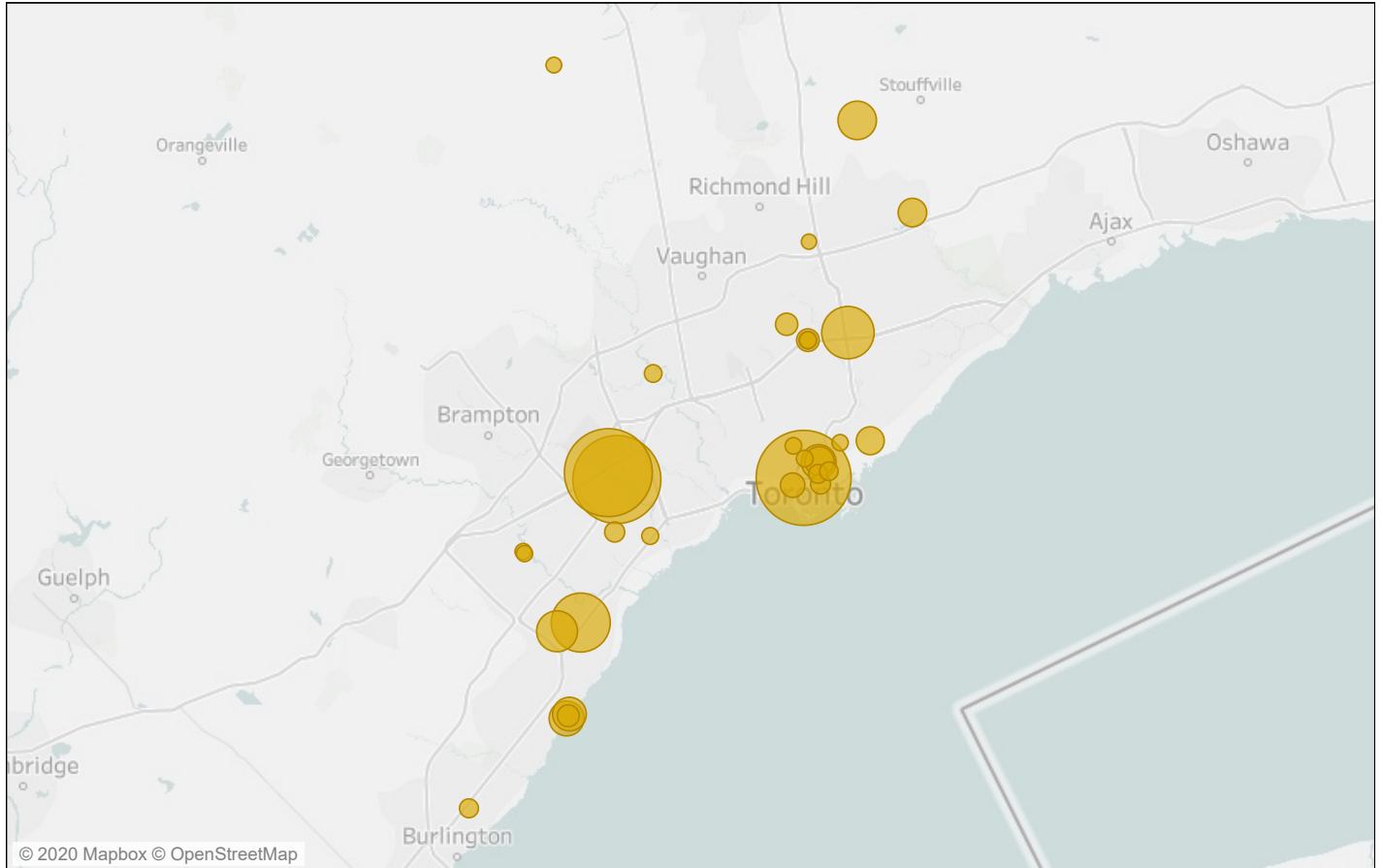
Measure Names

- Avg. \$/SF
- Avg. Cap Rate

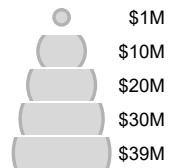
Office - Top Transactions Q2 2020

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
230 Richmond Street West	Old Toronto	\$39,375,000	119,442	\$659	Market
5040 Spectrum Way	Mississauga	\$33,800,000	114,505	\$295	Market
5825 Explorer Drive	Mississauga	\$33,750,000	103,886	\$325	Market
2155 Leanne Boulevard	Mississauga	\$15,200,000	90,000	\$169	Distress
259 Yorkland Road	North York	\$11,990,000	27,985	\$428	Market

Office - Q2 2020 Transactions



Total Price



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