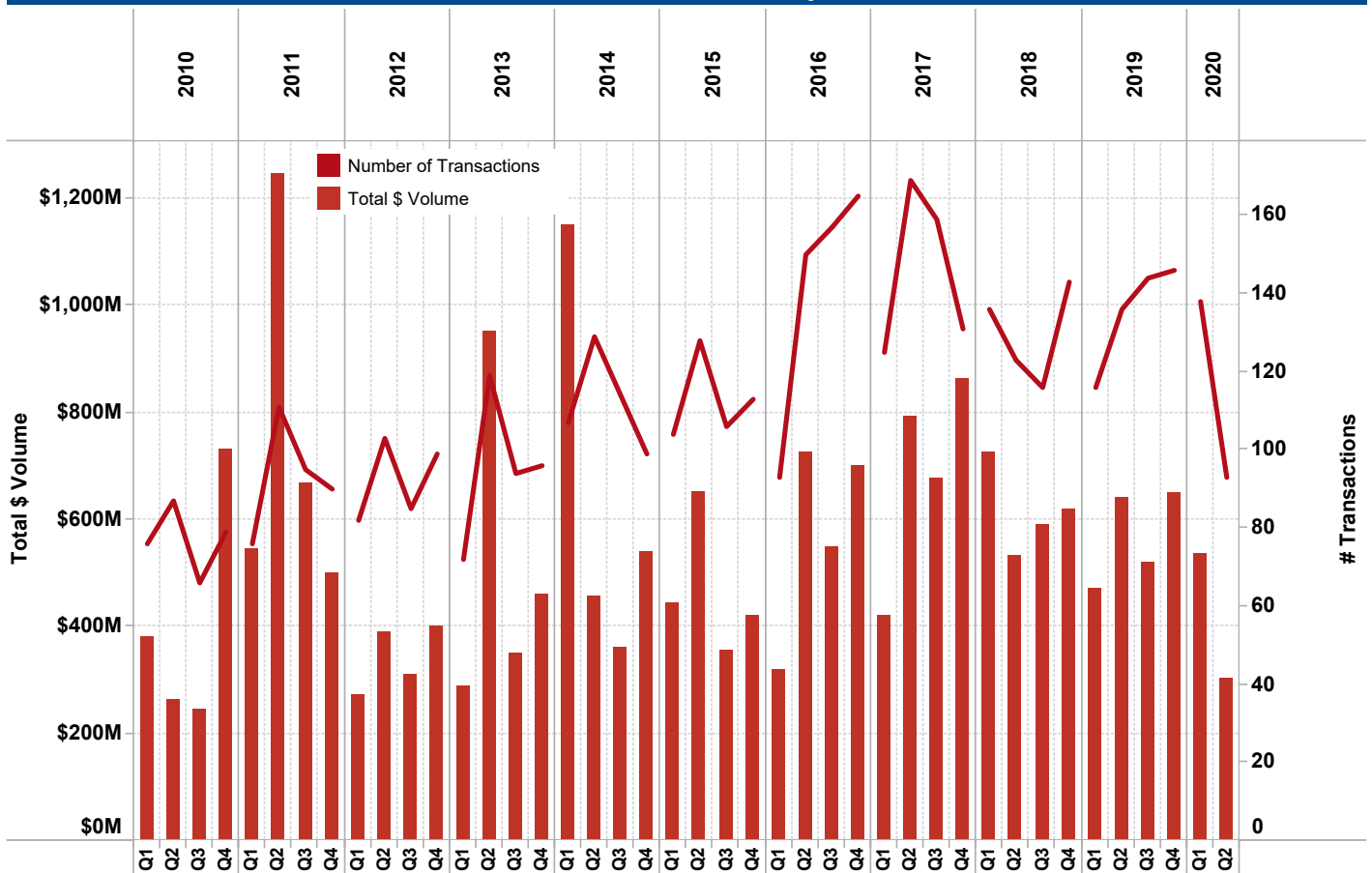

Greater Toronto Area Retail

Commercial Q2 2020 Statistics

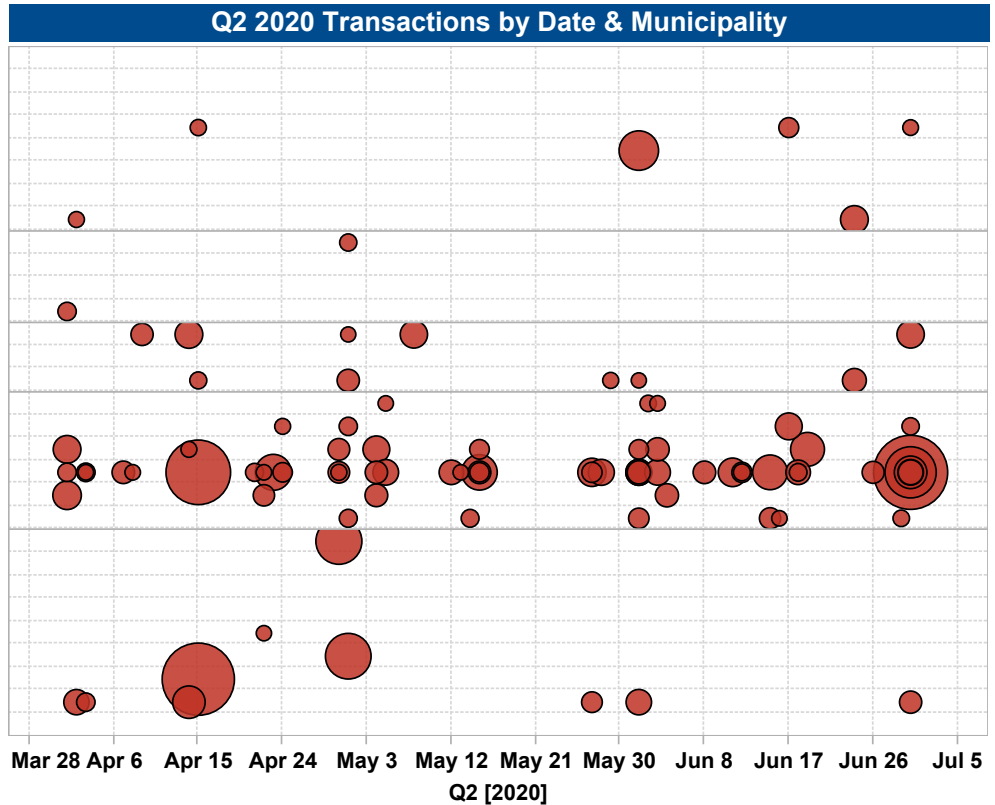
Data as of June 30, 2020



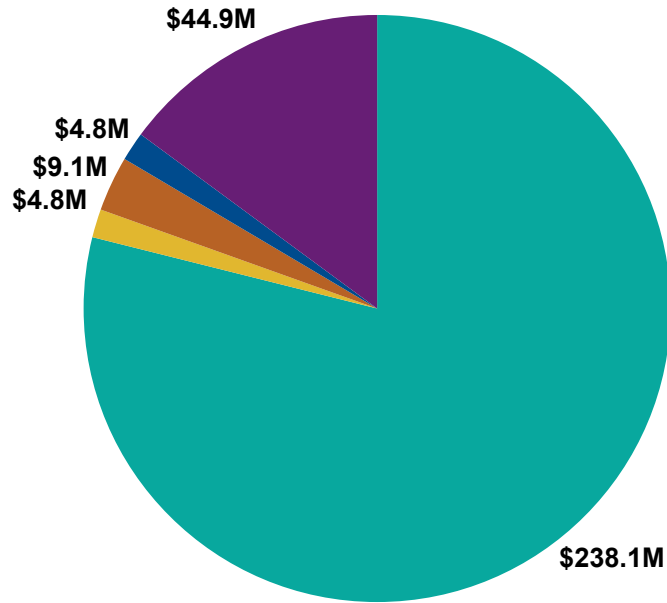
Retail - Total Price & Transactions by Year & Quarter



Retail		
Durham	Ajax	
	Brock	
	Clarington	
	Oshawa	\$4.1M
	Pickering	\$7.1M
	Scugog	
	Uxbridge	
	Whitby	\$4.7M
Halton	Burlington	\$1.4M
	Halton Hills	
	Milton	
	Oakville	\$1.5M
Peel	Brampton	\$13.6M
	Caledon	
	Mississauga	\$8.4M
Toronto	East York	\$3.4M
	Etobicoke	\$7.3M
	North York	\$21.2M
	Old Toronto	\$147.8M
	Scarborough	\$10.6M
	York	\$10.3M
York	Aurora	\$9.7M
	East Gwillimbury	
	Georgina	
	King	
	Markham	\$1.1M
	Newmarket	\$9.5M
	Richmond Hill	\$23.8M
	Vaughan	\$16.4M
	Whitchurch-Stouffville	



Retail - Q2 2020 Purchaser Profile by Total \$ Volume

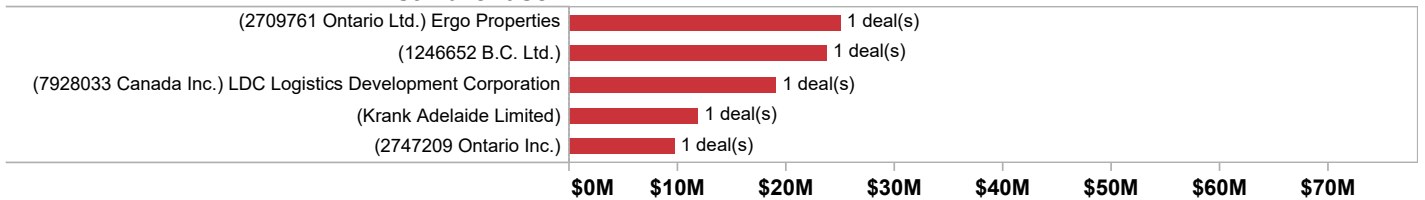


Purchaser Profile

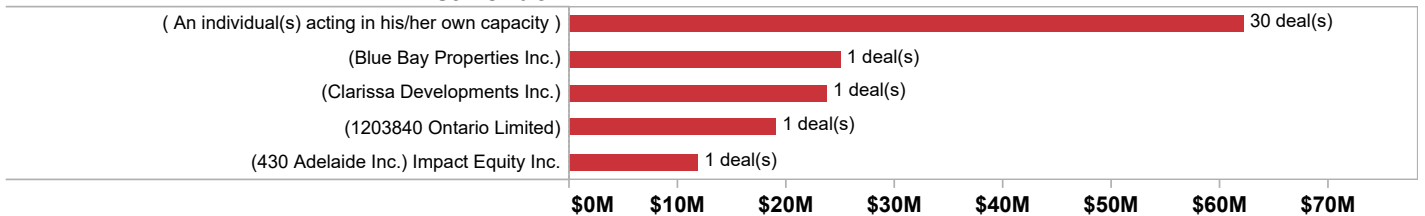
- Private Investor - Canadian
- Developer
- Government
- Public Investor - Canadian
- User

Retail - Q2 2020 Top Purchasers, Vendors, Lenders

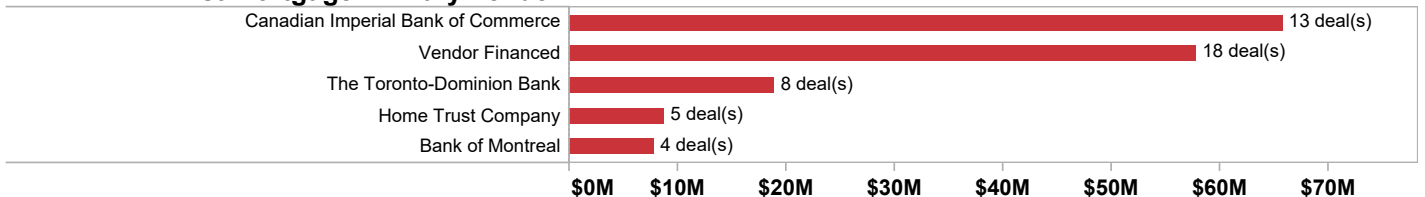
First Purchaser



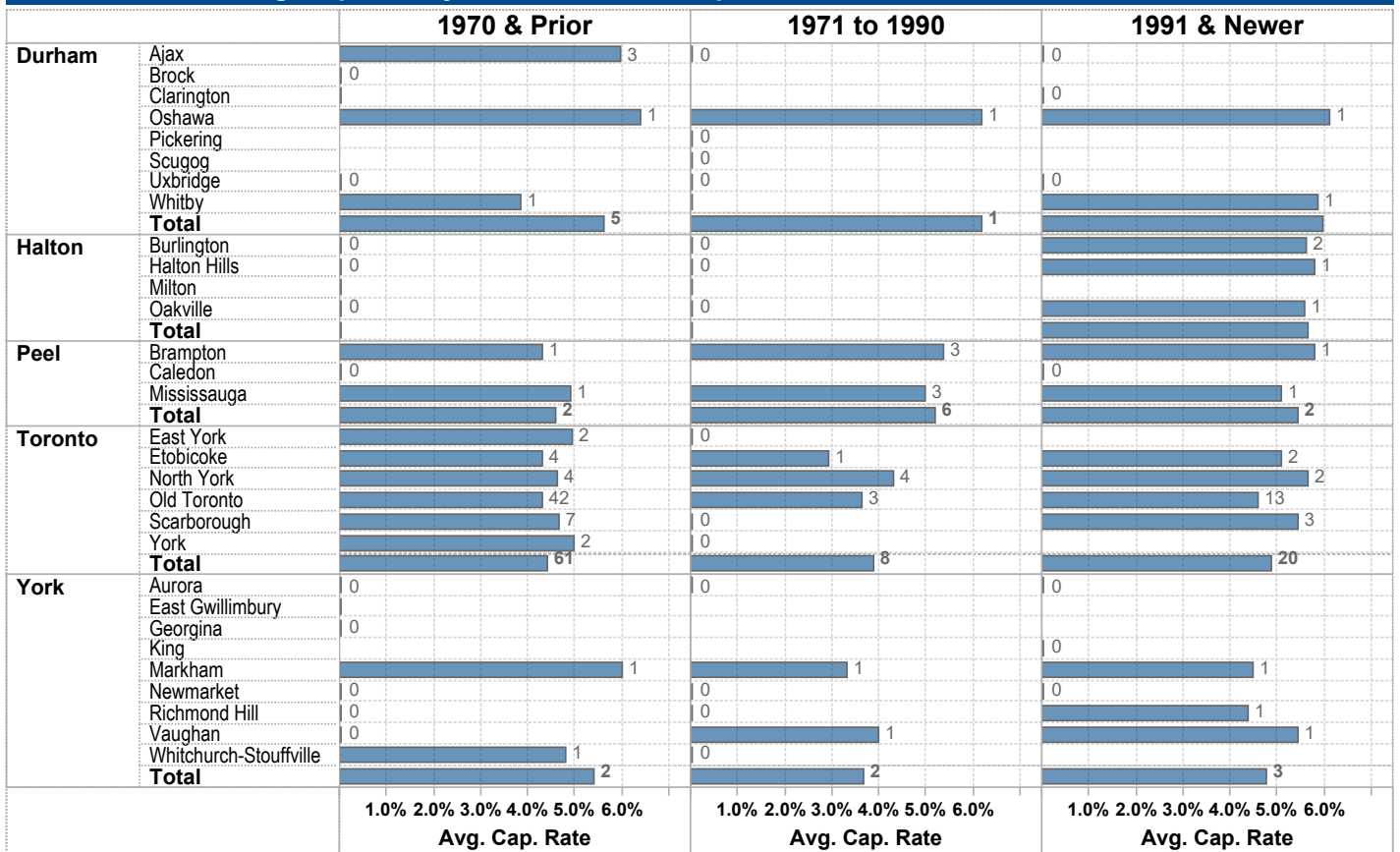
First Vendor



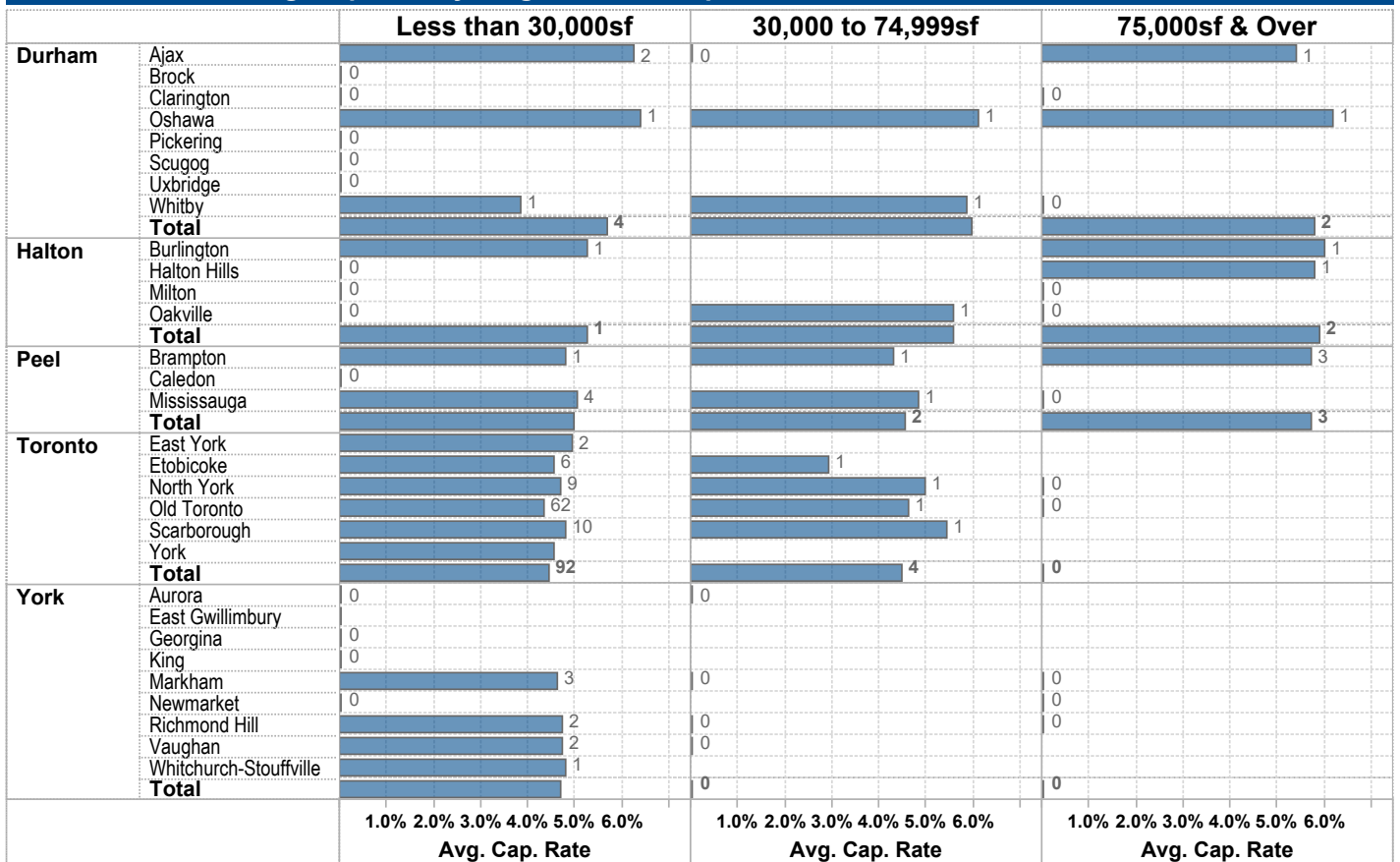
First Mortgage Primary Lender



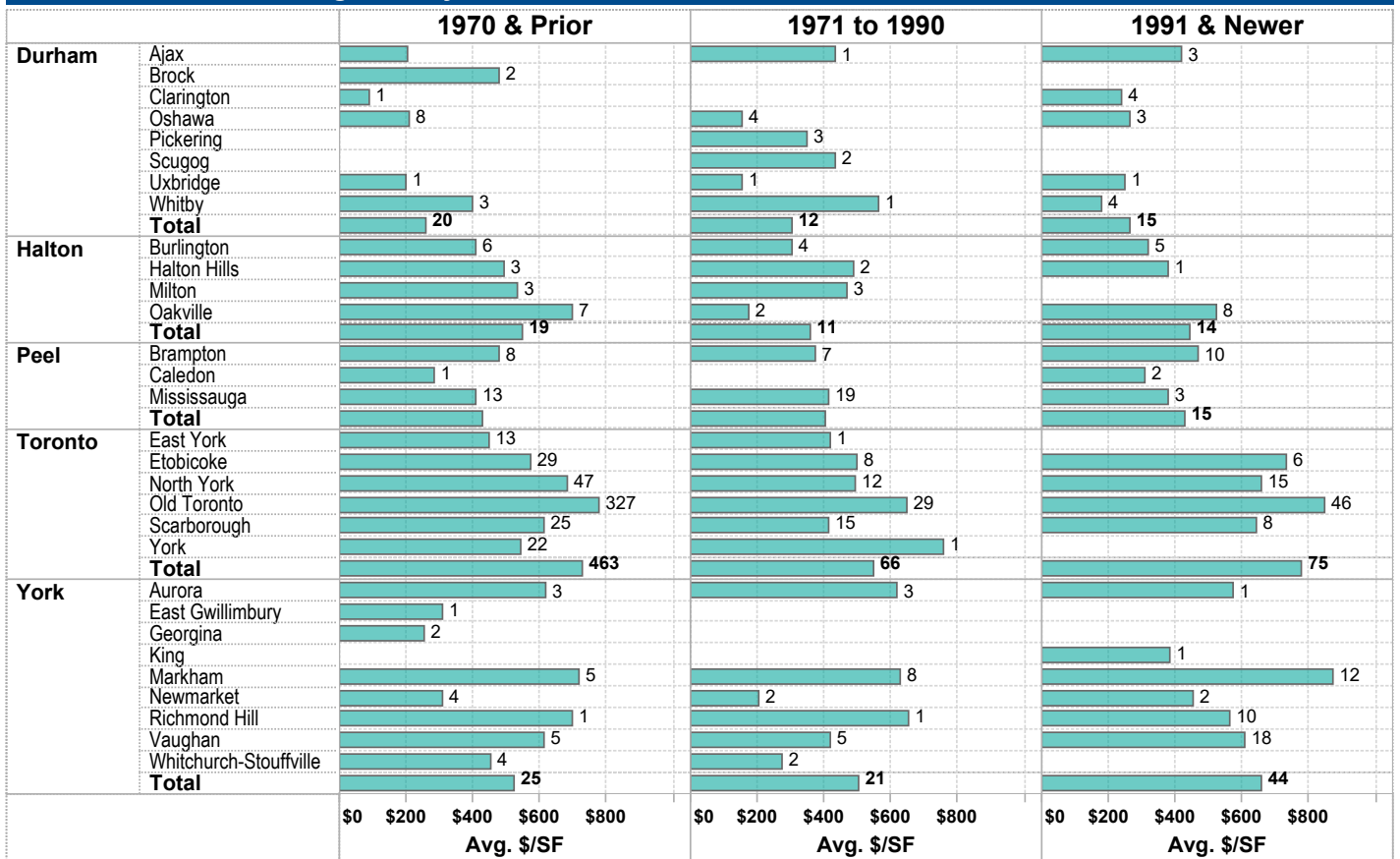
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



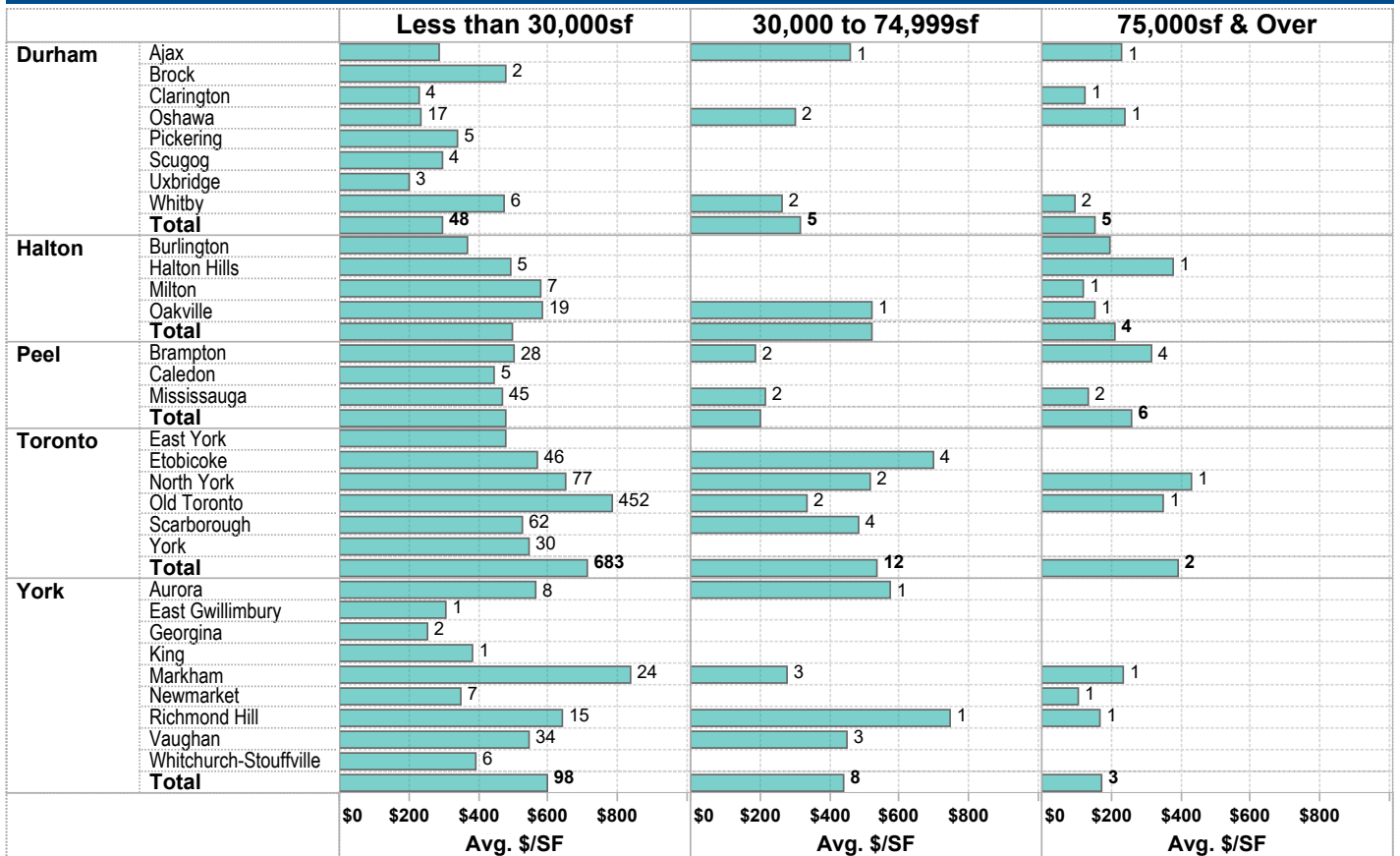
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



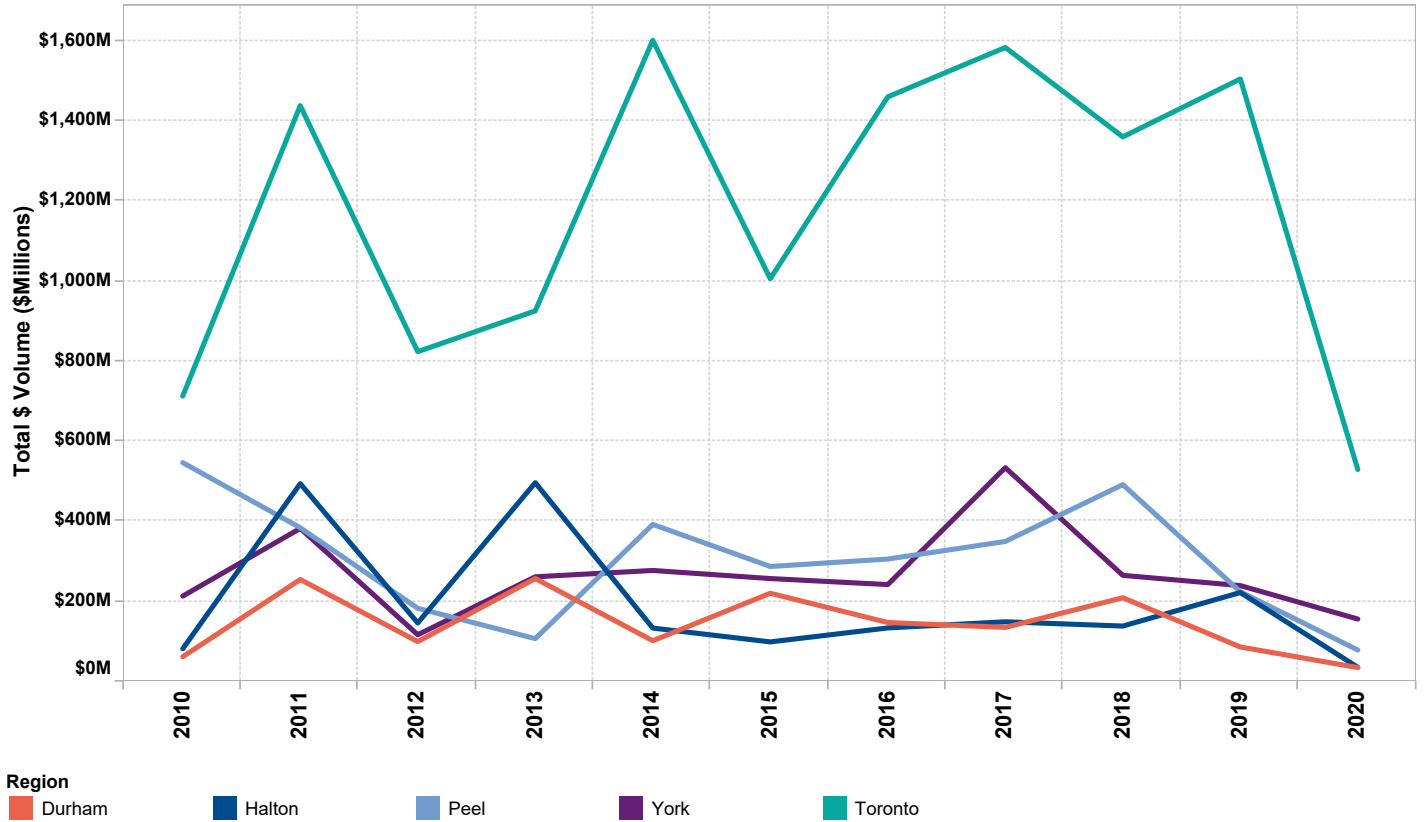
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



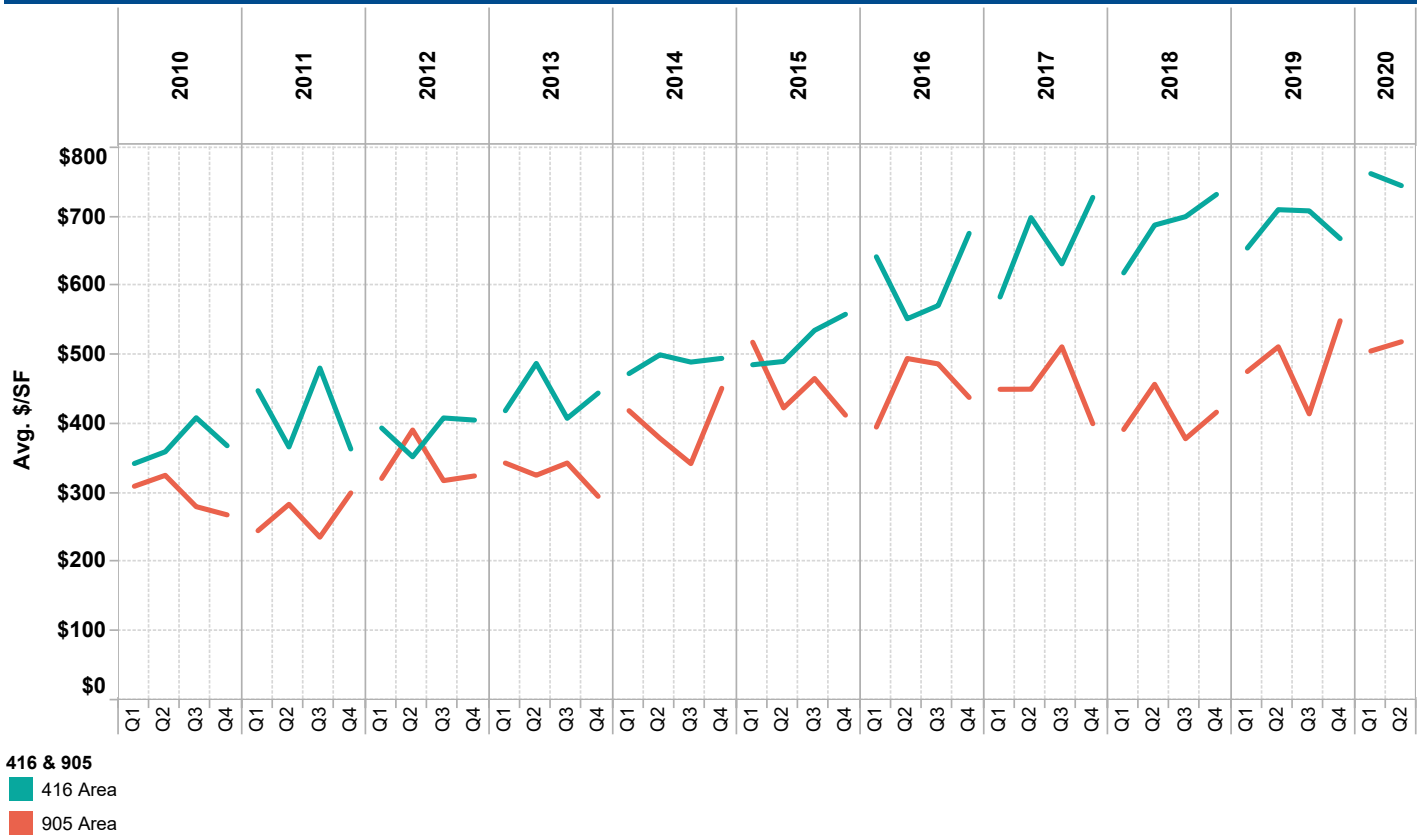
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



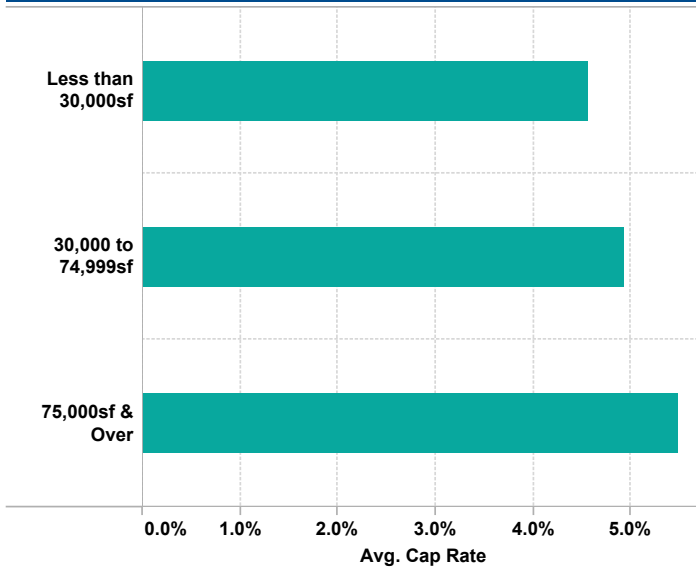
Retail - Total Dollar Volume by Region



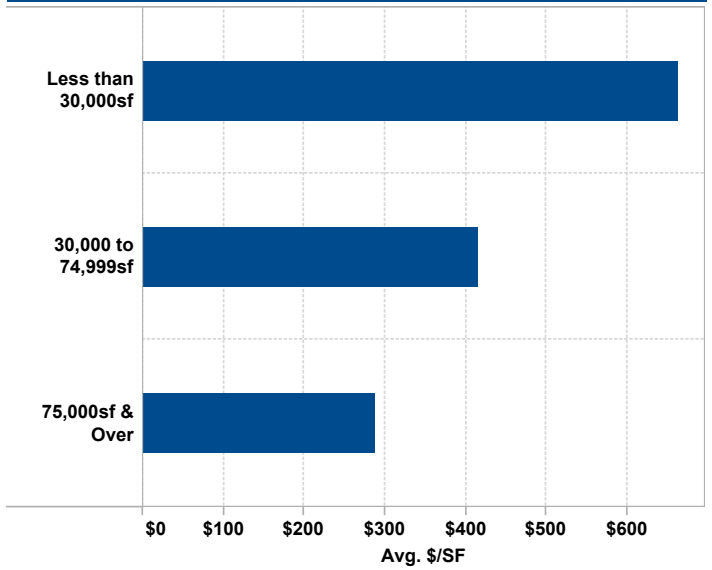
Retail - Avg. \$/SF by Area



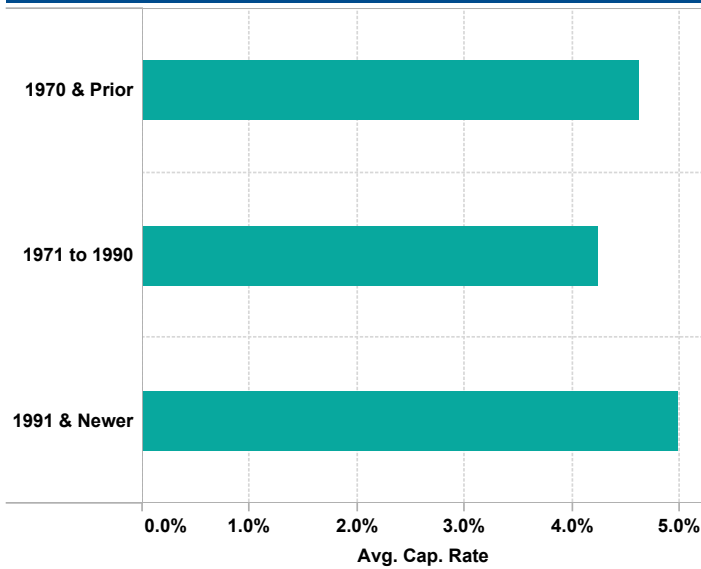
Retail - Avg. Cap Rate by Bldg. Size (last 12 mos.)



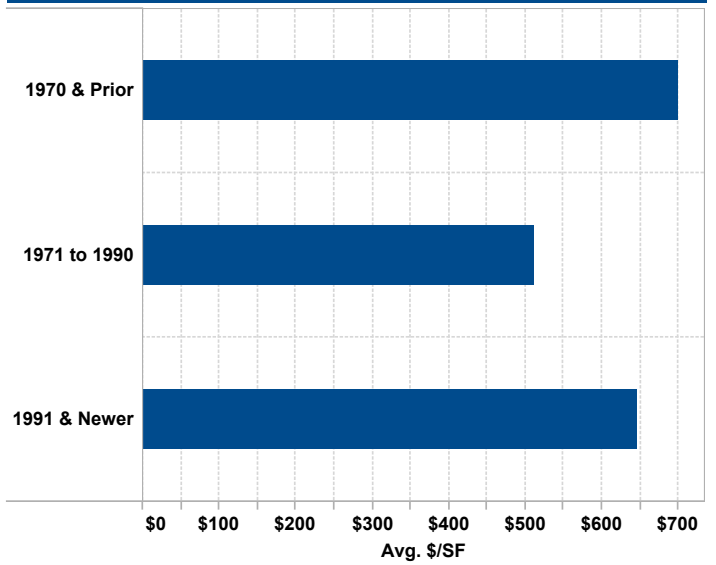
Retail - Avg. \$/SF by Bldg. Size (last 12 mos.)



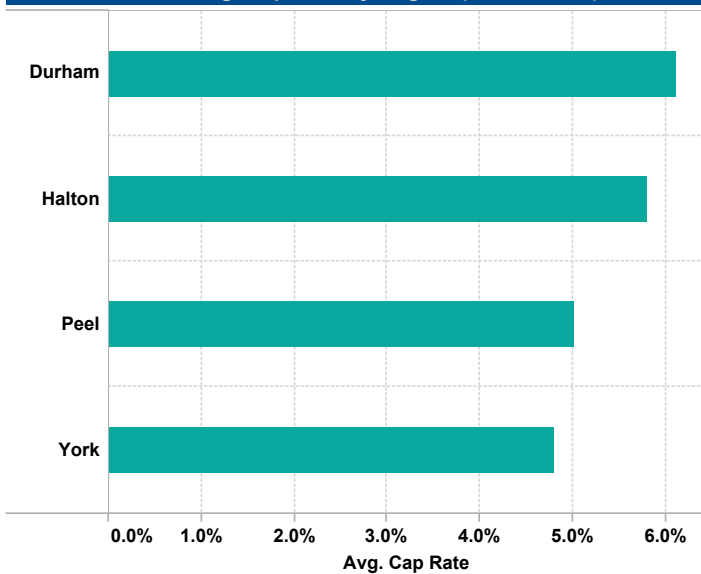
Retail - Avg. Cap Rate by Const. Year (last 12 mos.)



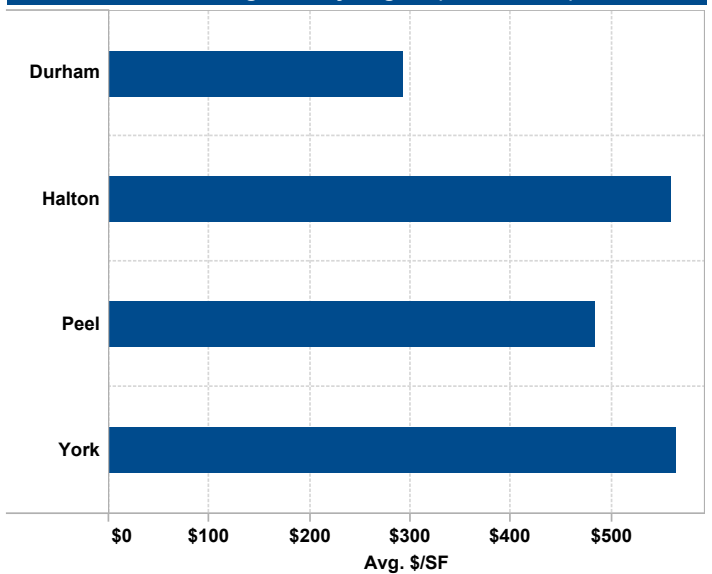
Retail - Avg. \$/SF by Const. Year (last 12 mos.)

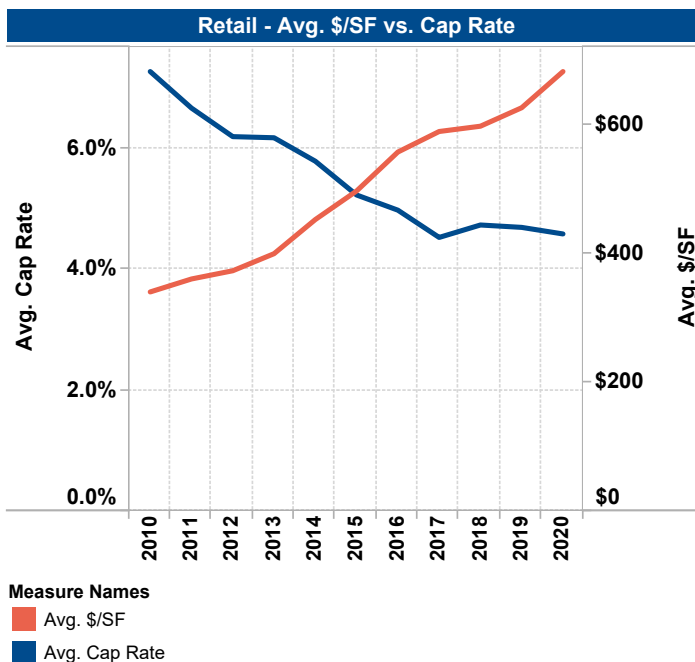
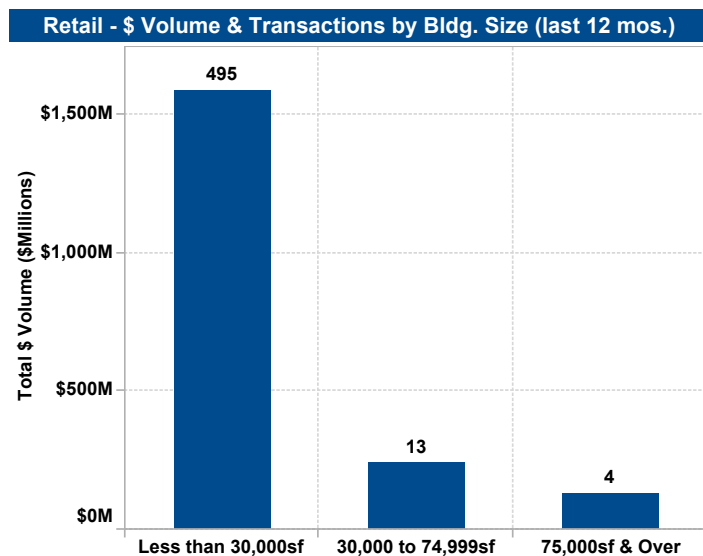
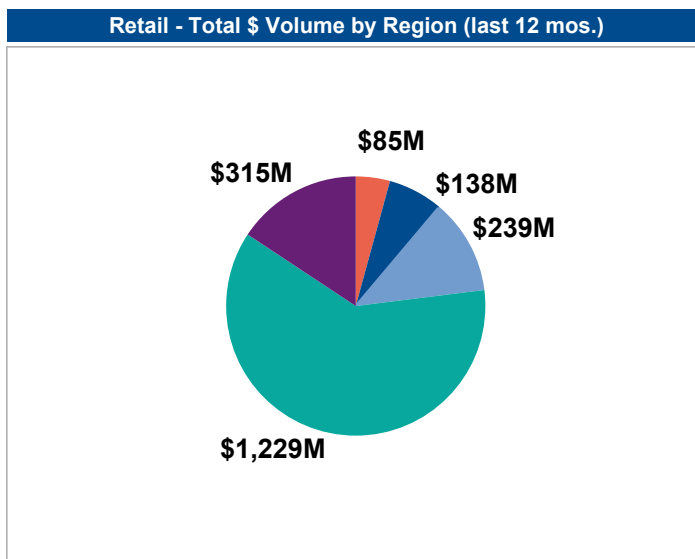
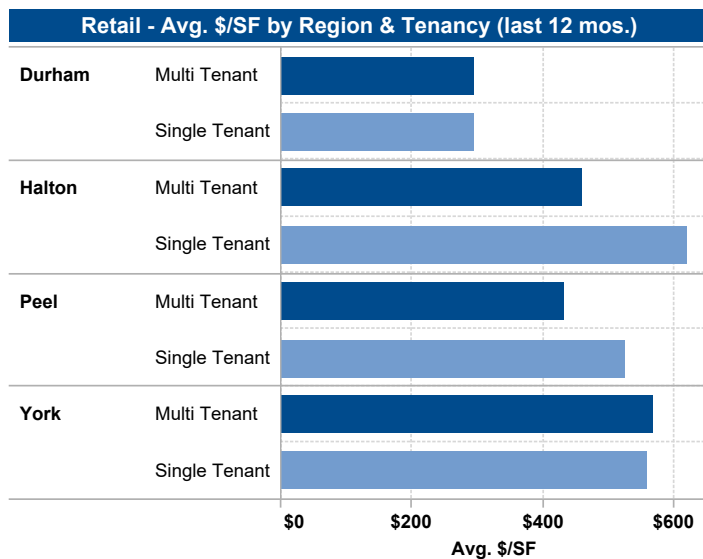


Retail - Avg. Cap Rate by Region (last 12 mos.)



Retail - Avg. \$/SF by Region (last 12 mos.)

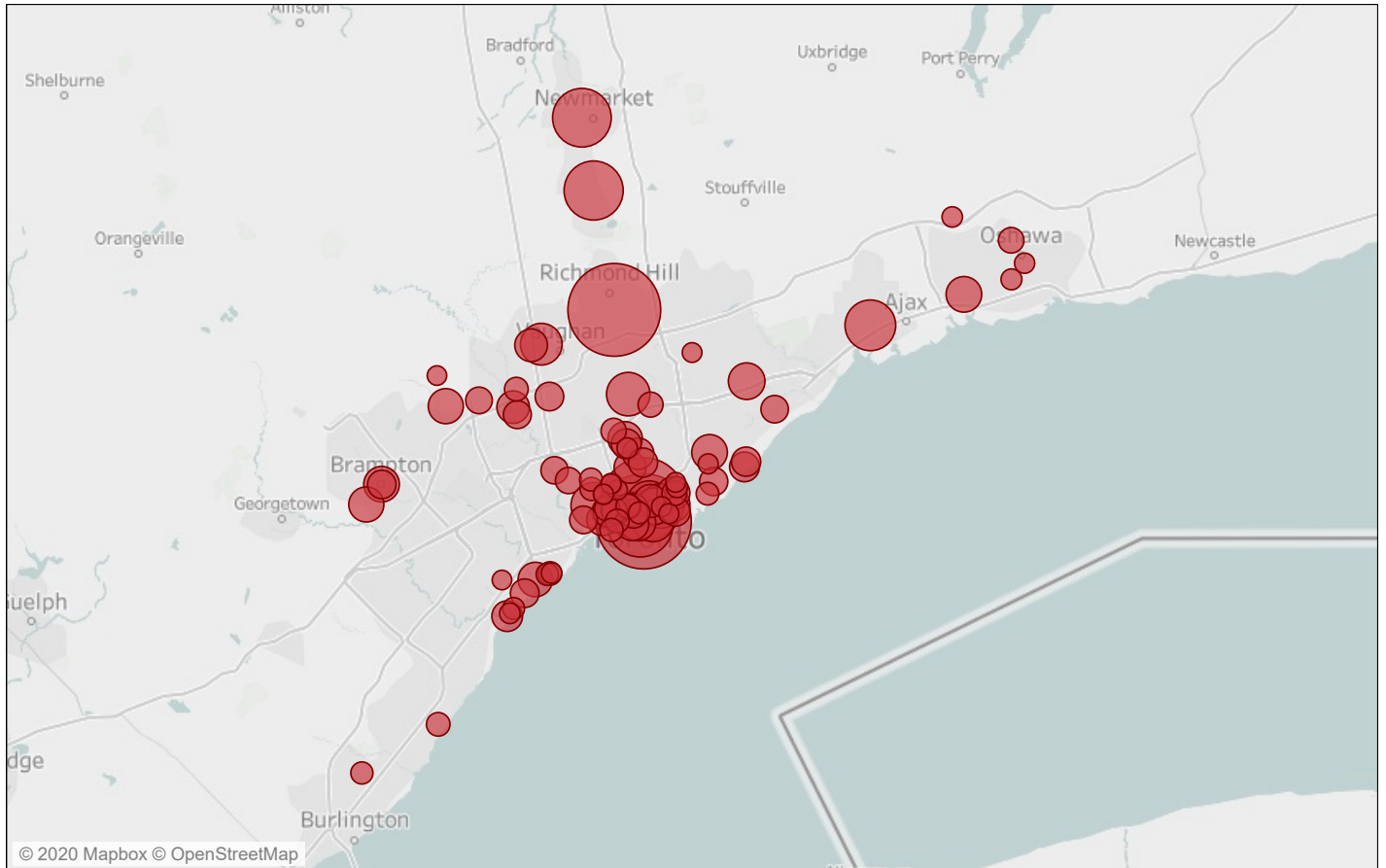




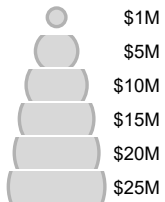
Retail - Top Transactions Q2 2020

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
365 Queen Street West	Old Toronto	\$25,000,000	14,900	\$1,678	Market
9651 Yonge Street	Richmond Hill	\$23,770,000	31,858	\$746	Market
126 Scollard Street	Old Toronto	\$19,000,000	22,000	\$864	Market
430 Adelaide Street West	Old Toronto	\$11,950,000	9,700	\$1,232	Market
2 Allaura Boulevard	Aurora	\$9,650,000	24,840	\$388	Market

Retail - Q2 2020 Transactions



Total Price



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