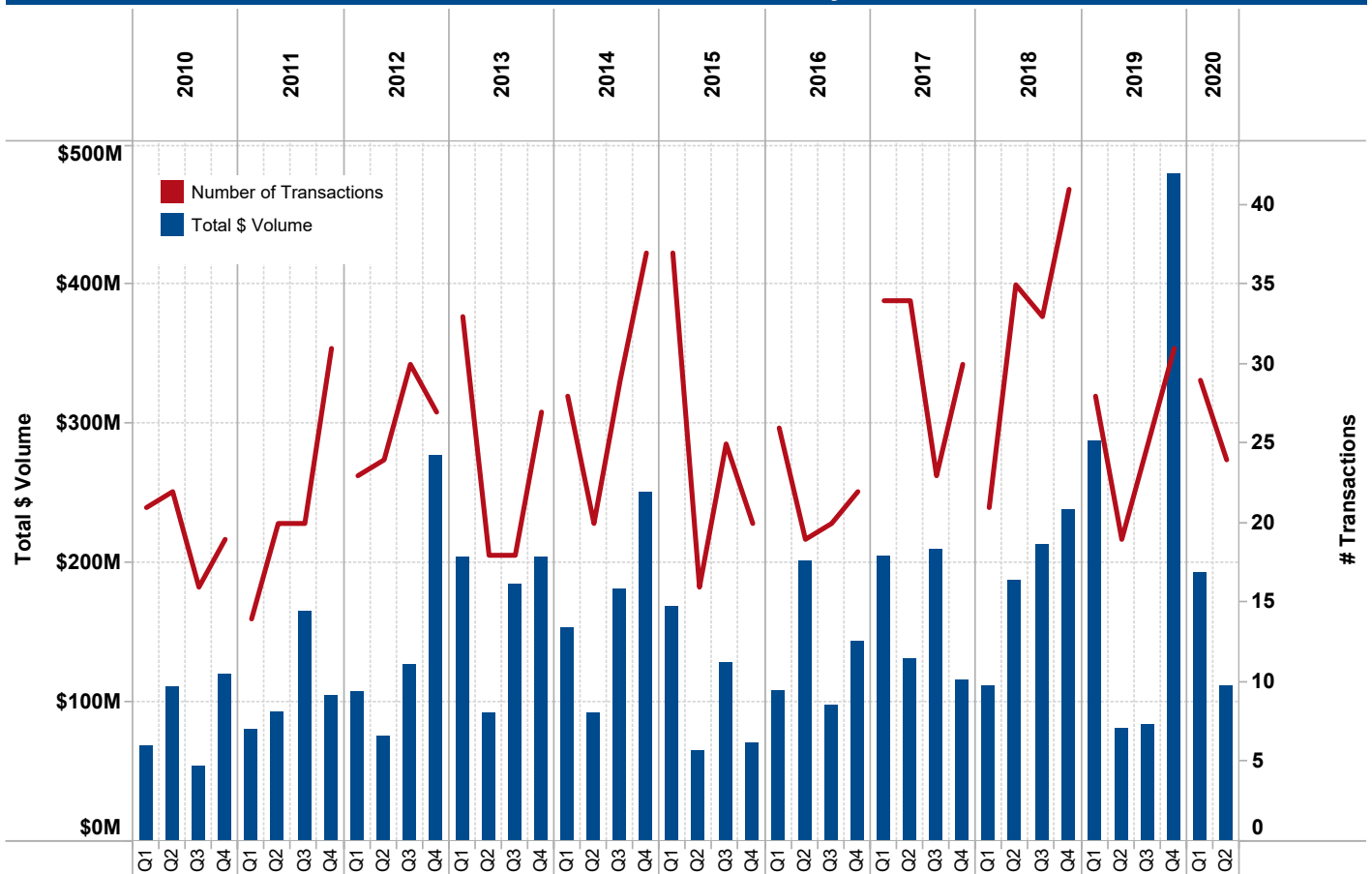

Greater Calgary Area Industrial

Commercial Q2 2020 Statistics

Data as of June 30, 2020



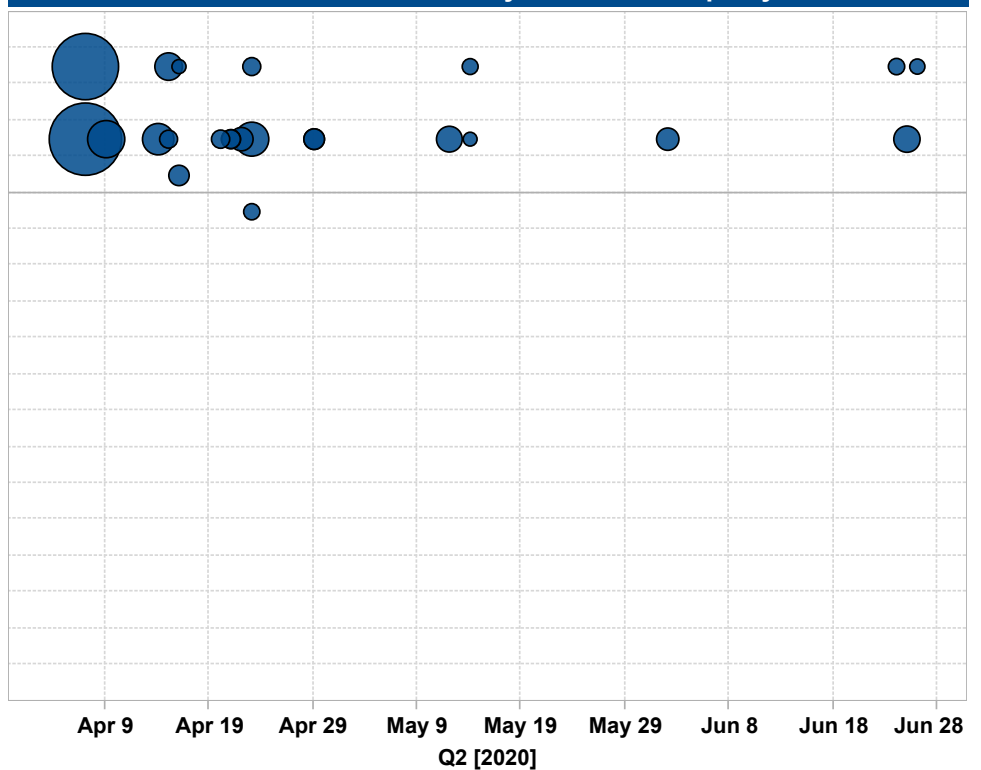
Industrial - Total Price & Transactions by Year & Quarter



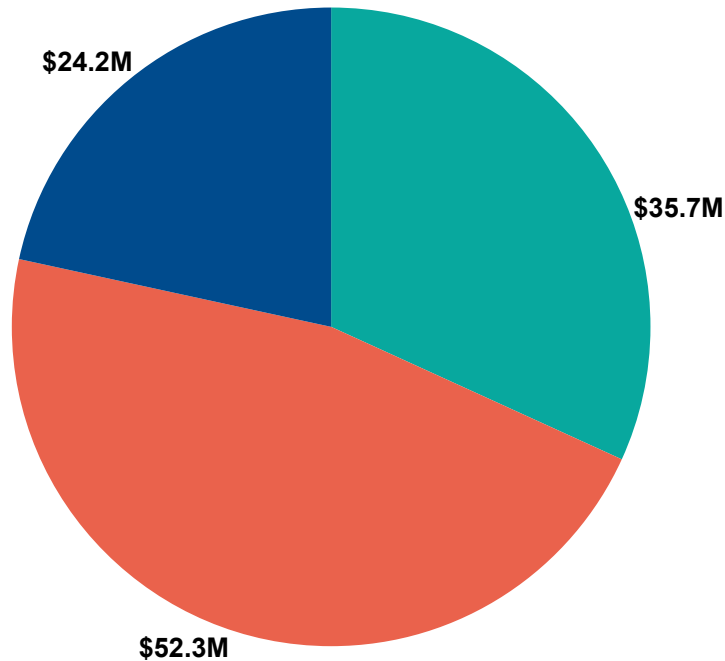
Industrial

Calgary	Calgary	Null	
		NE	\$34.9M
		NW	
		SE	\$73.6M
		SW	\$2.3M
Surrounding	Airdrie	Null	\$1.4M
	Balzac	Null	
	Banff	Null	
	Canmore	Null	
	Carstairs	Null	
	Chestermere	Null	
	Cochrane	Null	
	Crossfield	Null	
	Didsbury	Null	
	High River	Null	
	Langdon	Null	
	Okotoks	Null	
	Springbank	Null	
	Strathmore	Null	

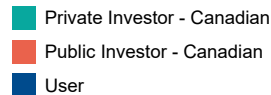
Q2 2020 Transactions by Date & Municipality



Industrial - Q2 2020 Purchaser Profile by Total \$ Volume

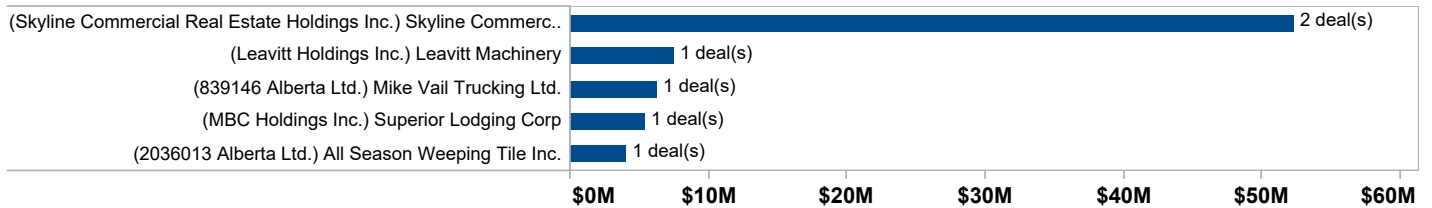


Purchaser Profile

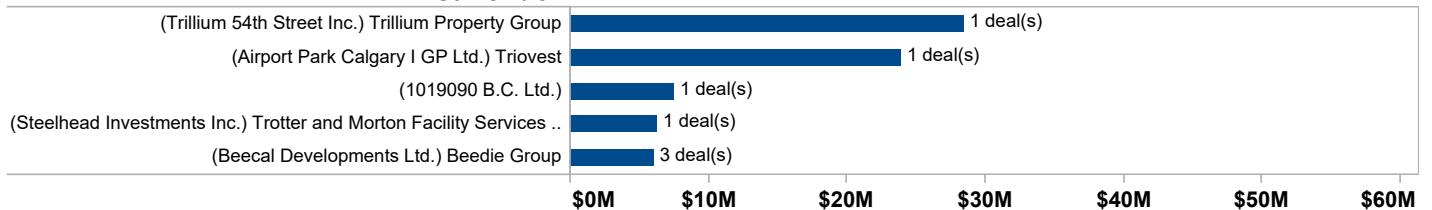


Industrial - Q2 2020 Top Purchasers, Vendors, Lenders

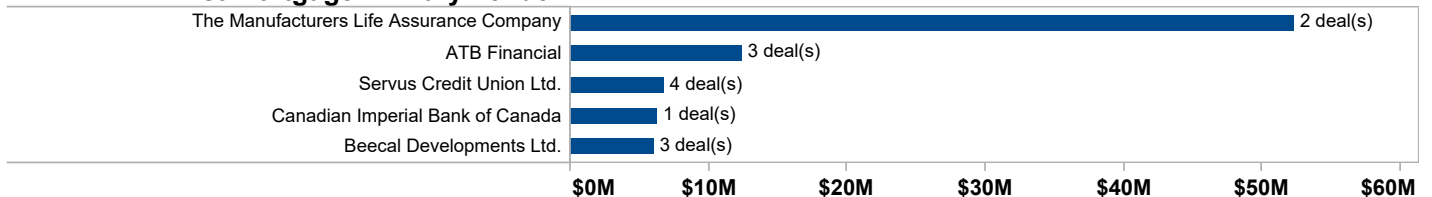
First Purchaser



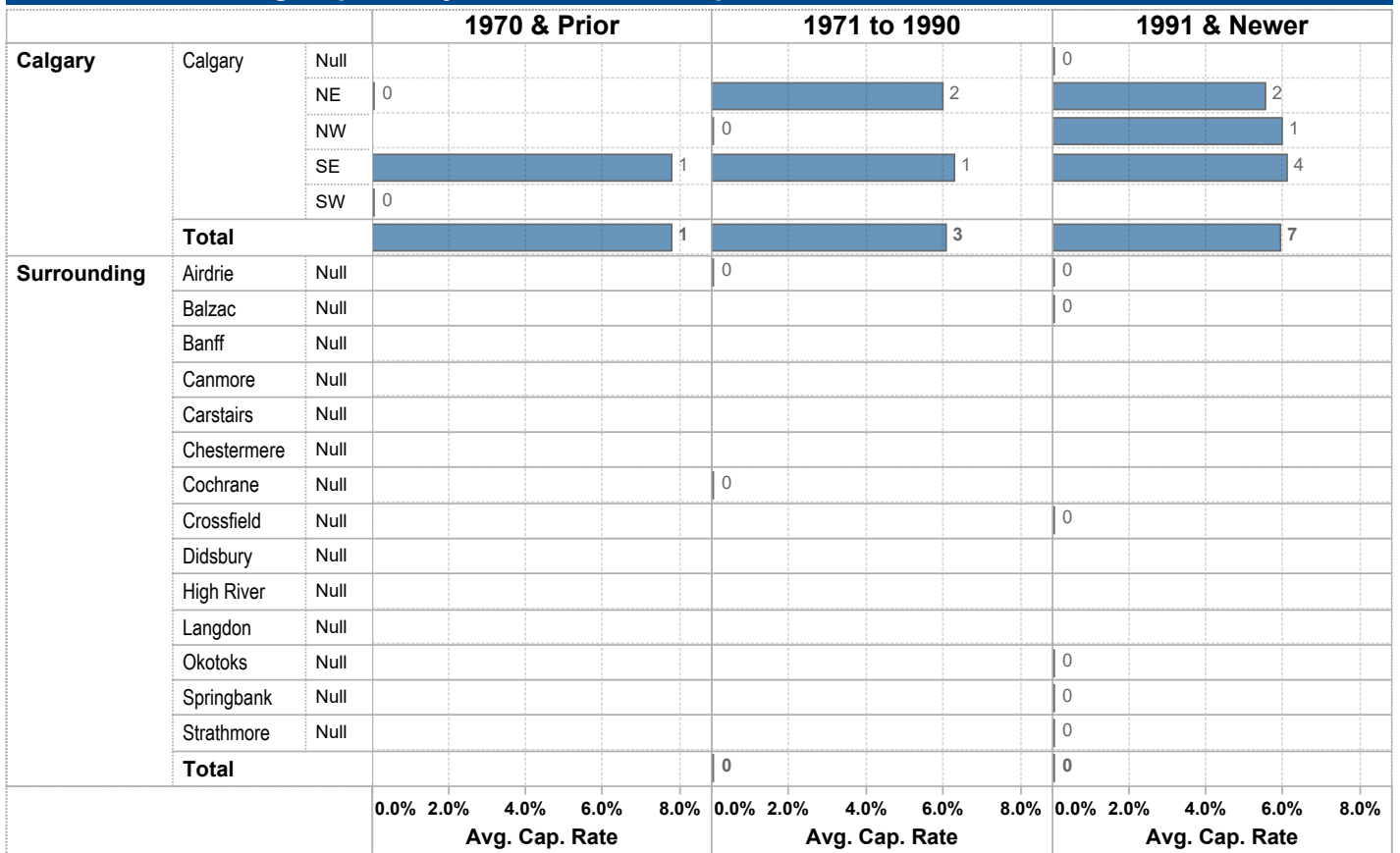
First Vendor



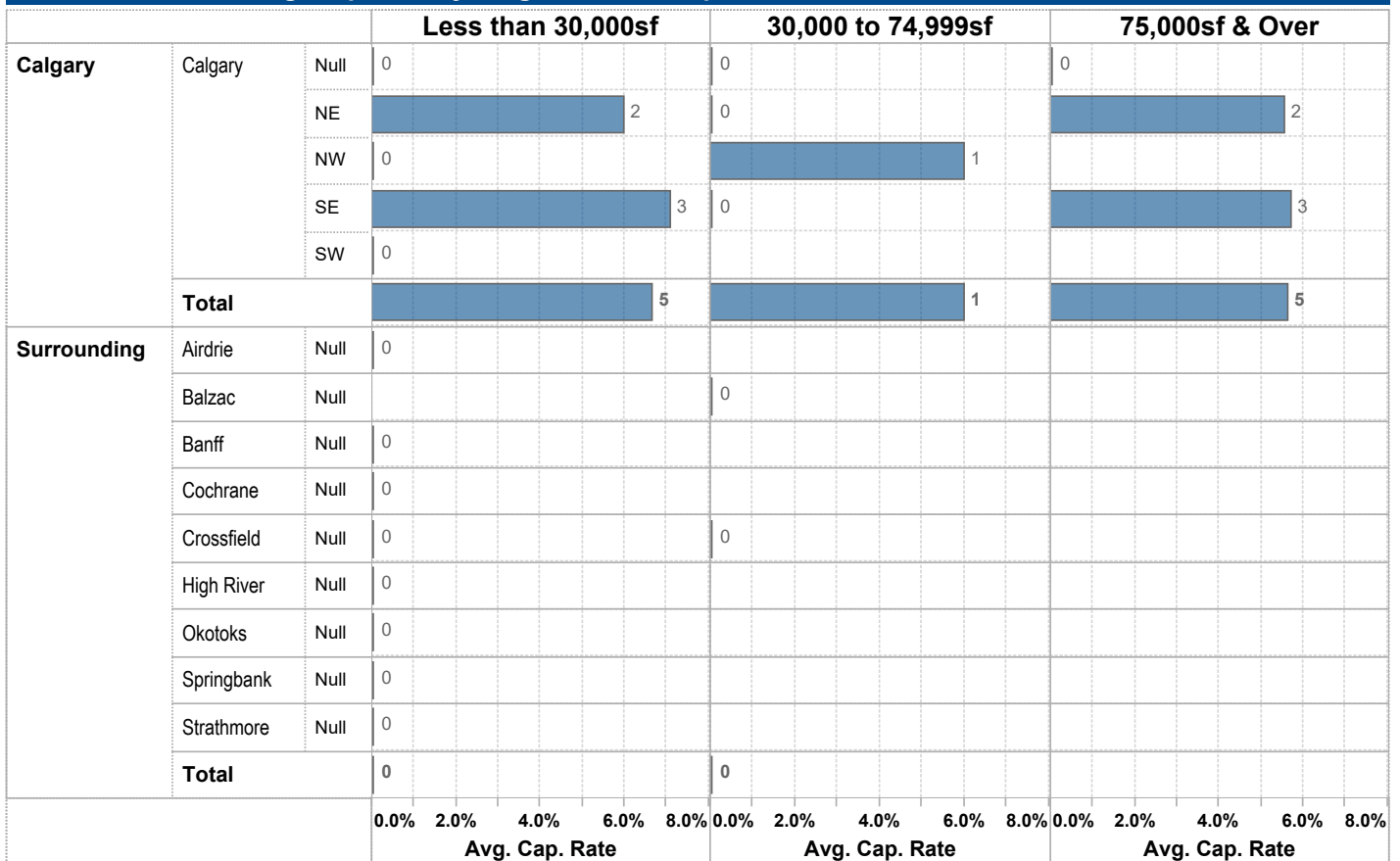
First Mortgage Primary Lender



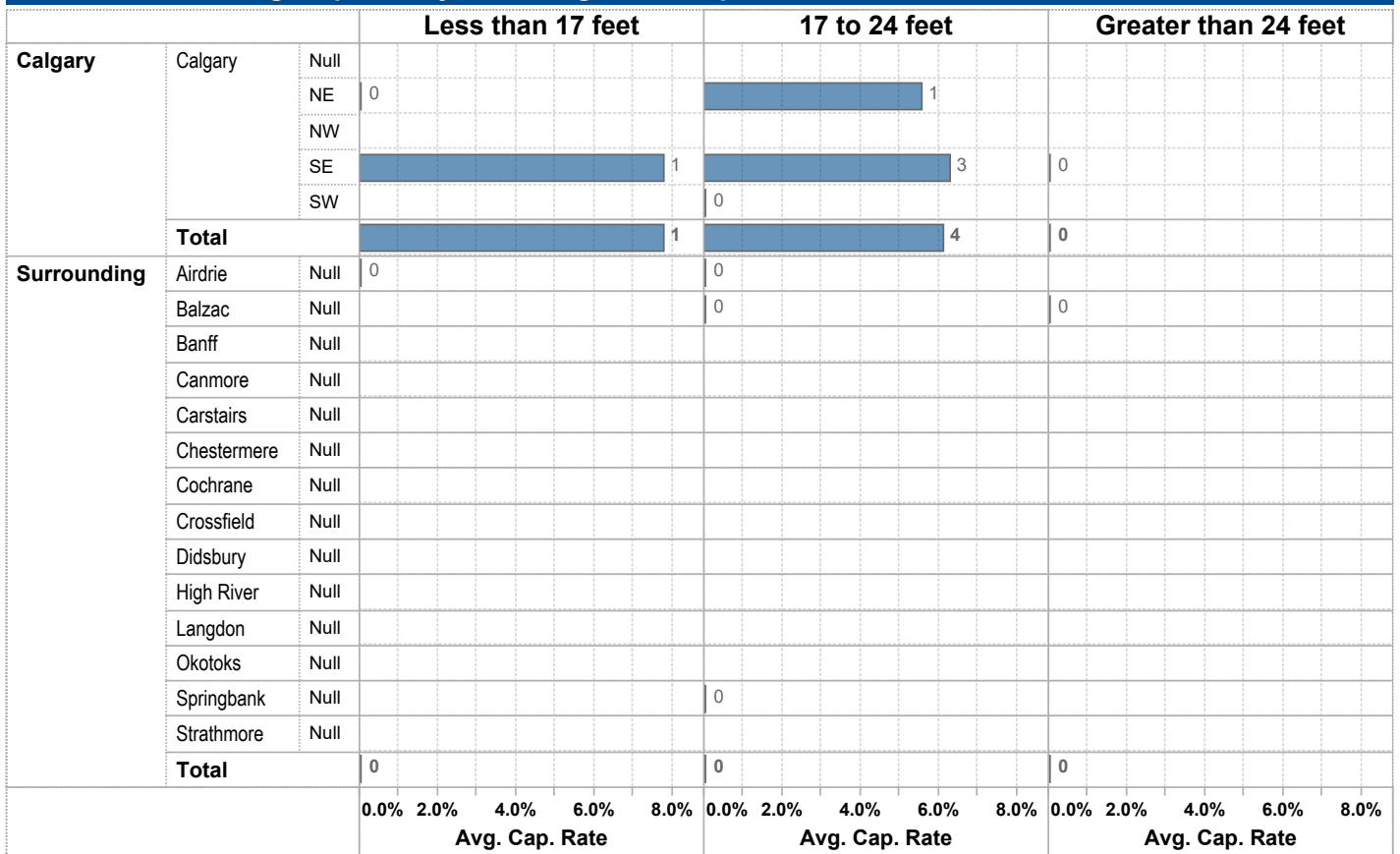
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



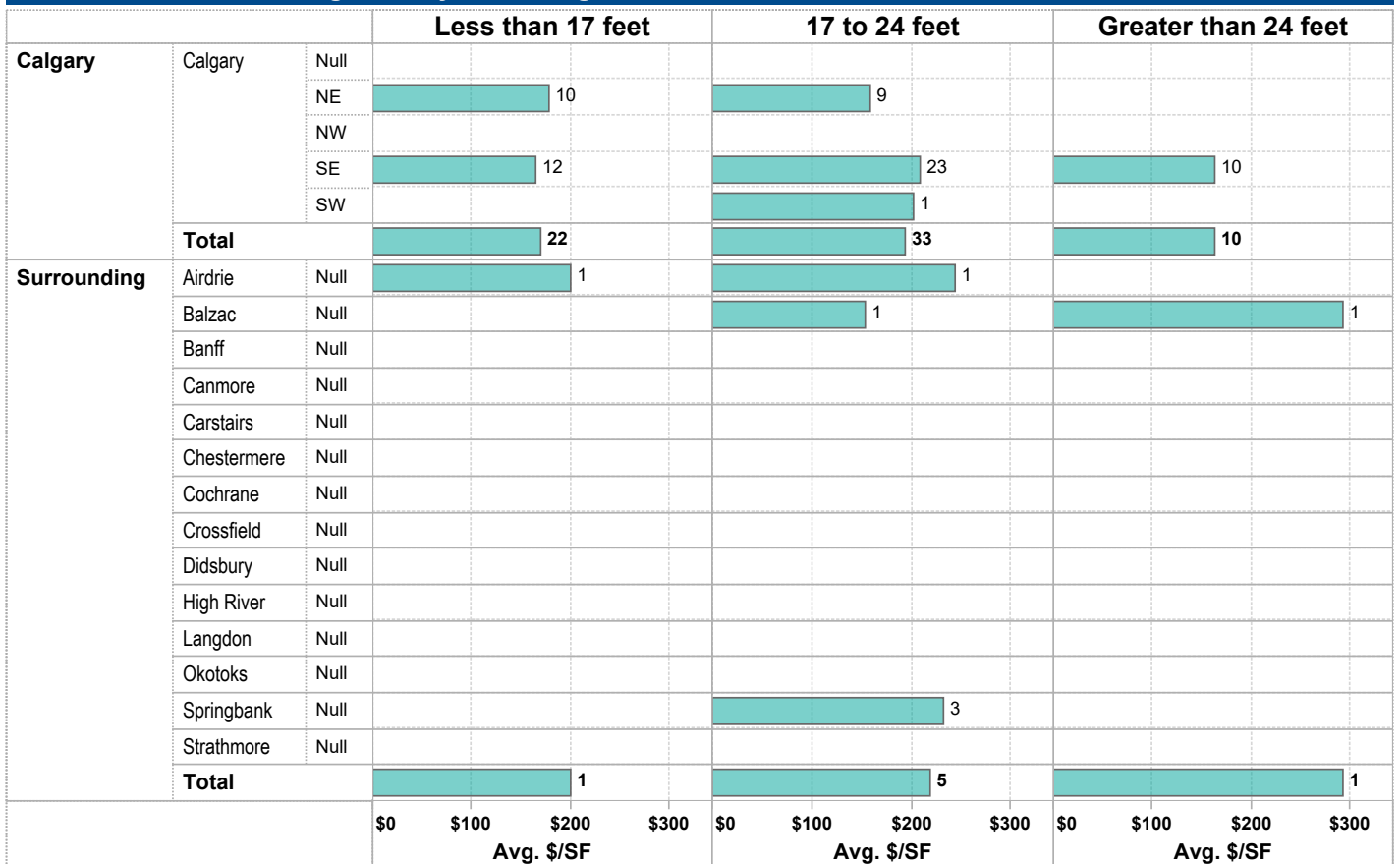
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



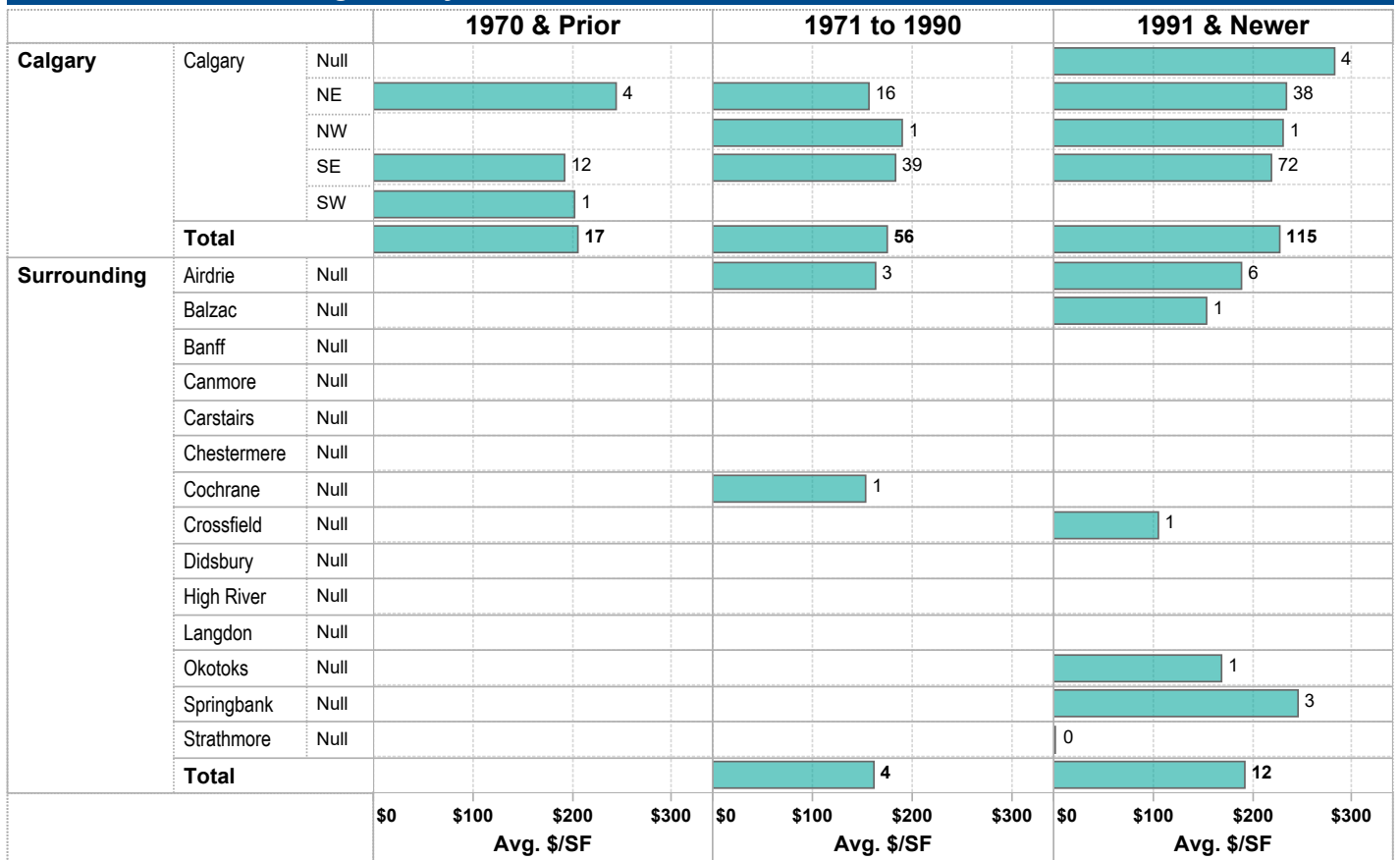
Avg. Cap Rate by Clear Height with Cap Rate Deal Count - Last 24 Months



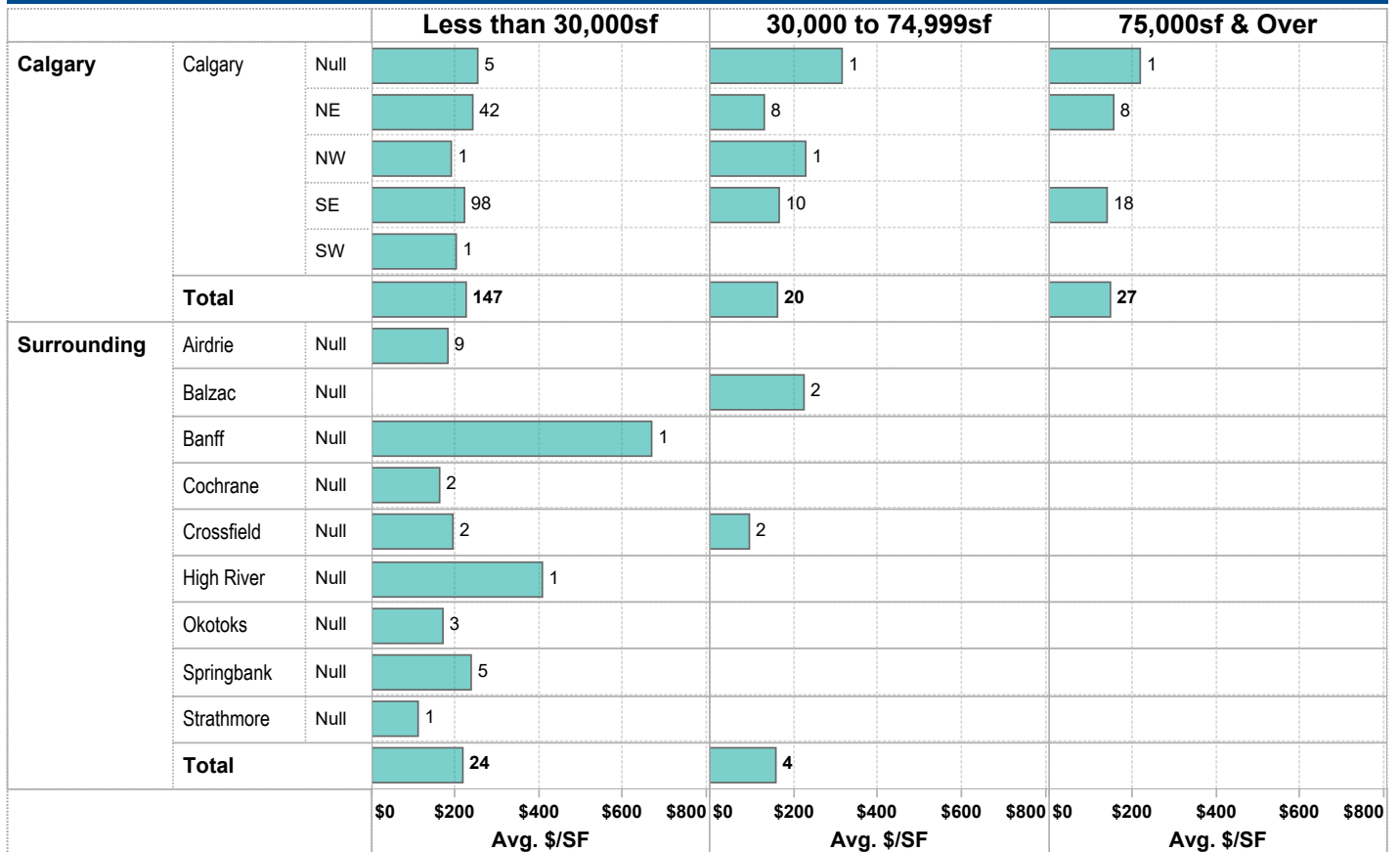
Avg. \$/SF by Clear Height with \$/SF Deal Count - Last 24 Months



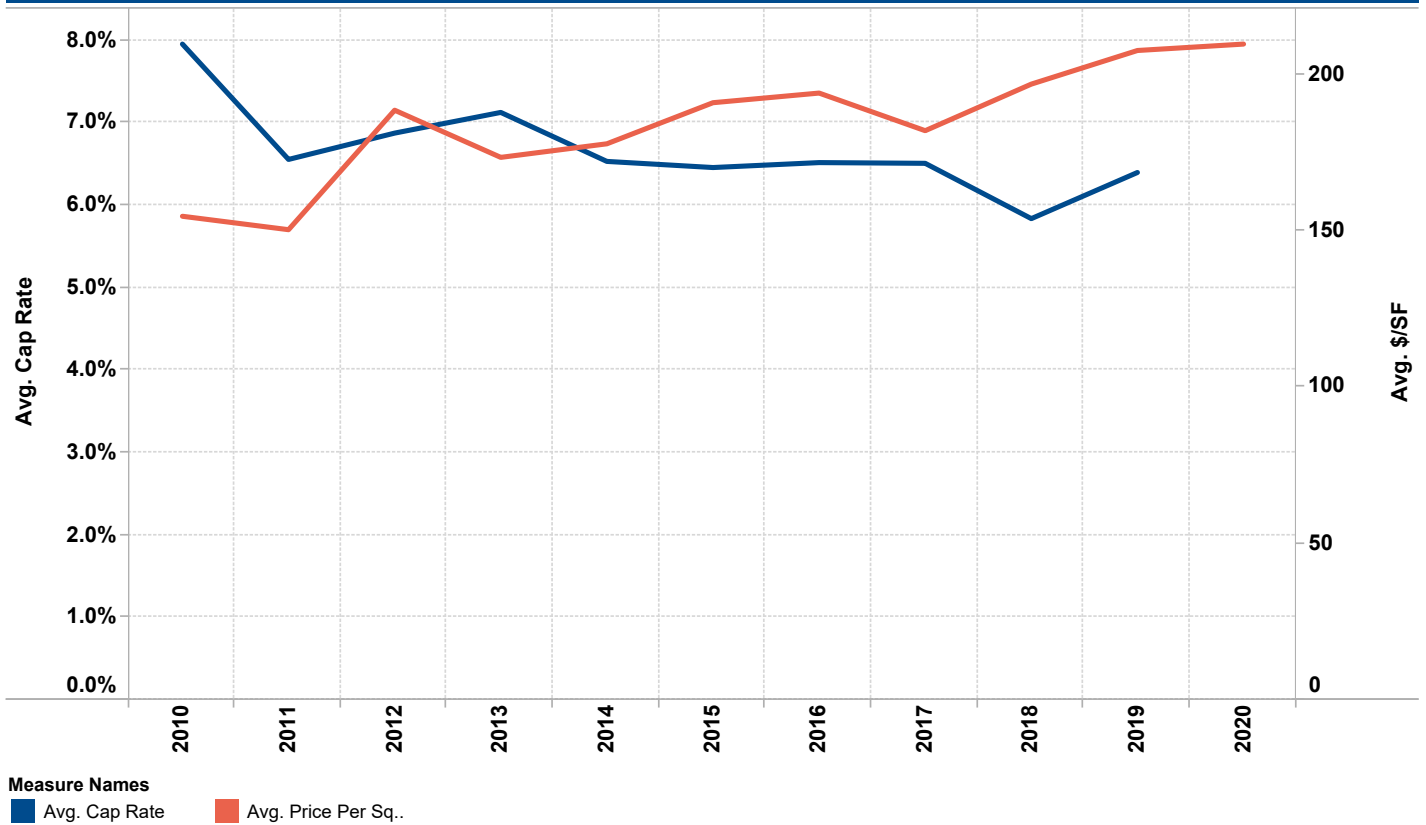
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



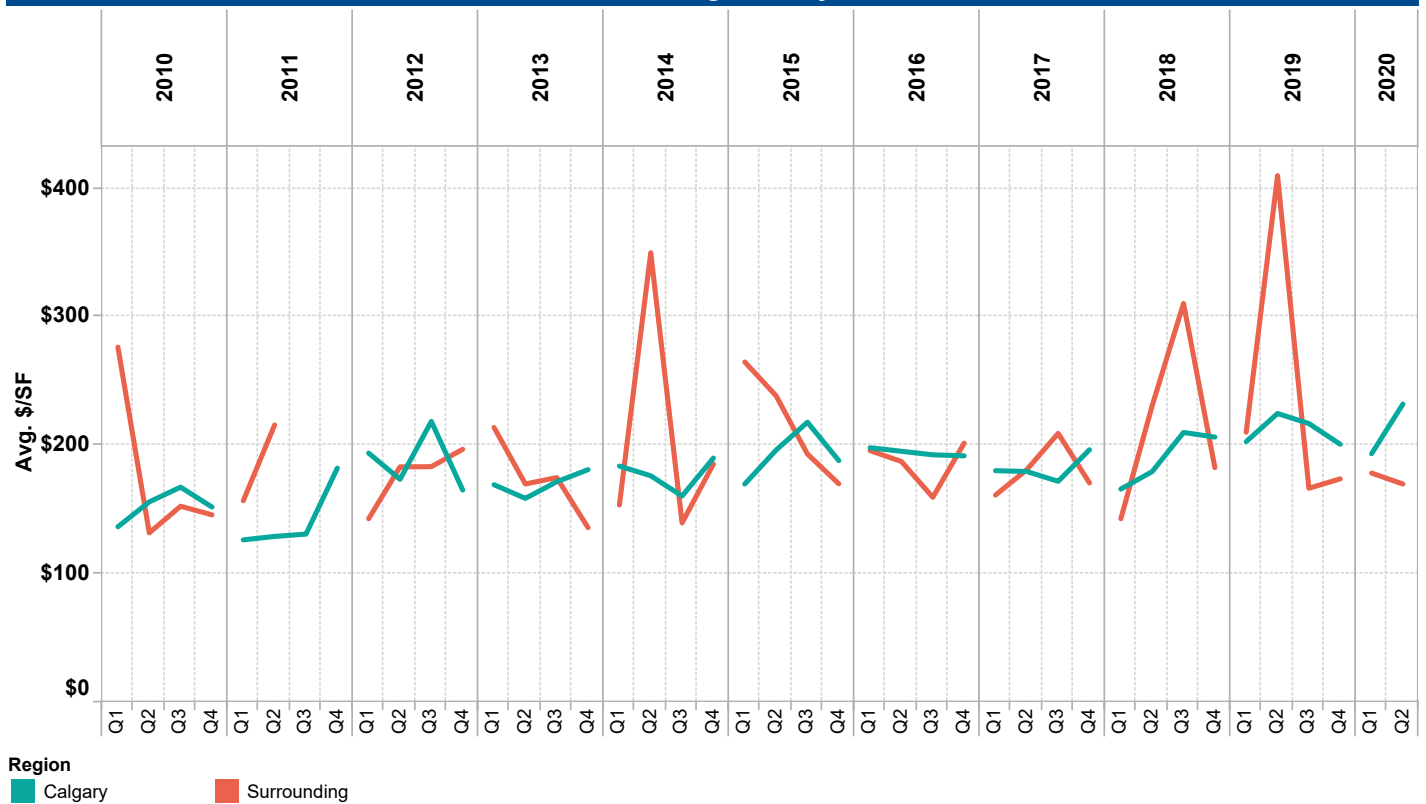
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months

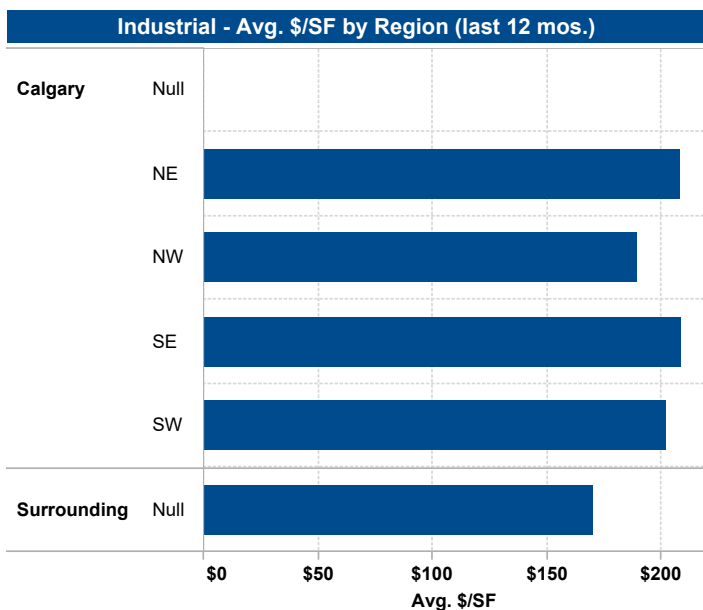
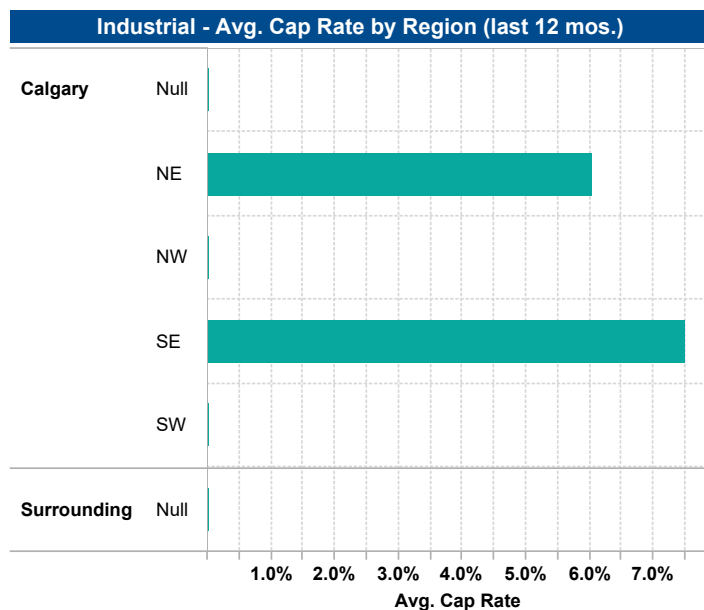
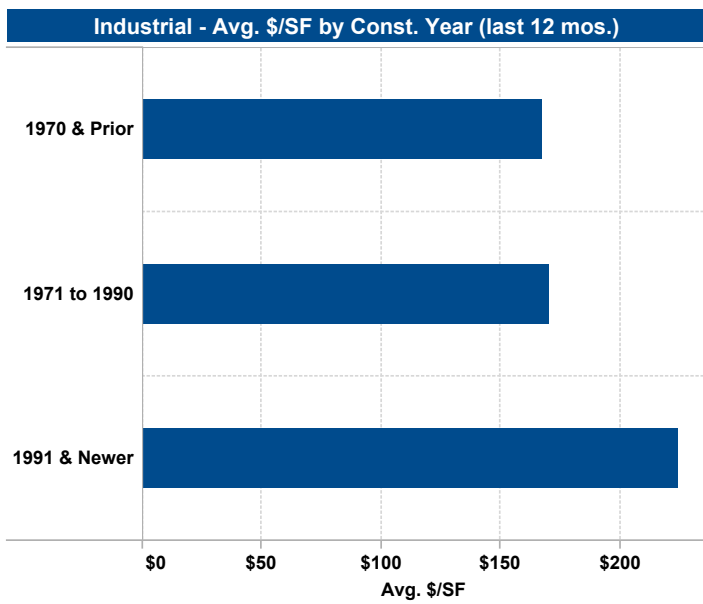
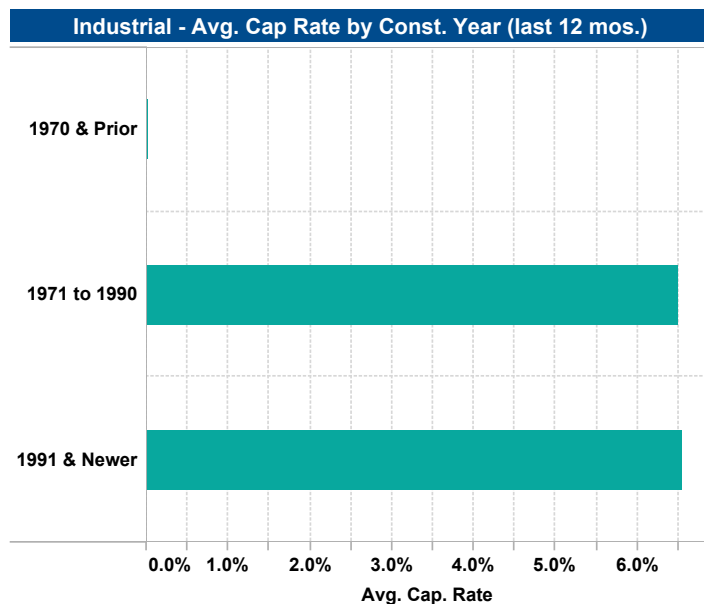
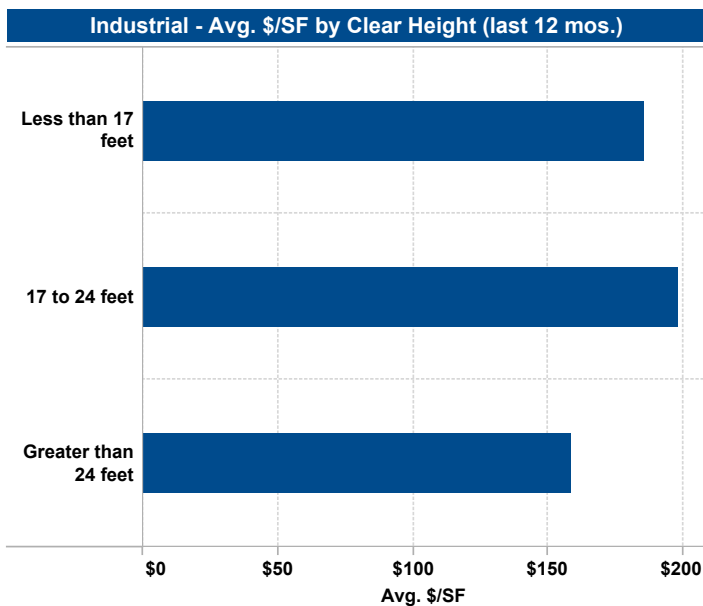
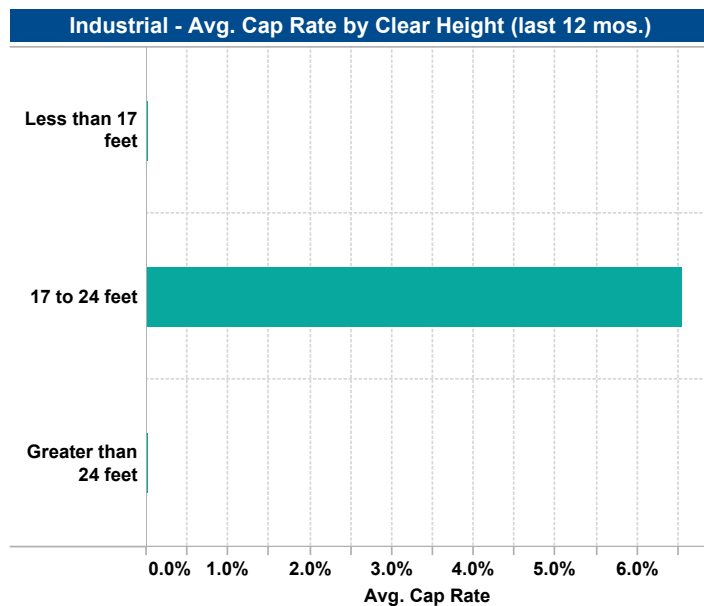


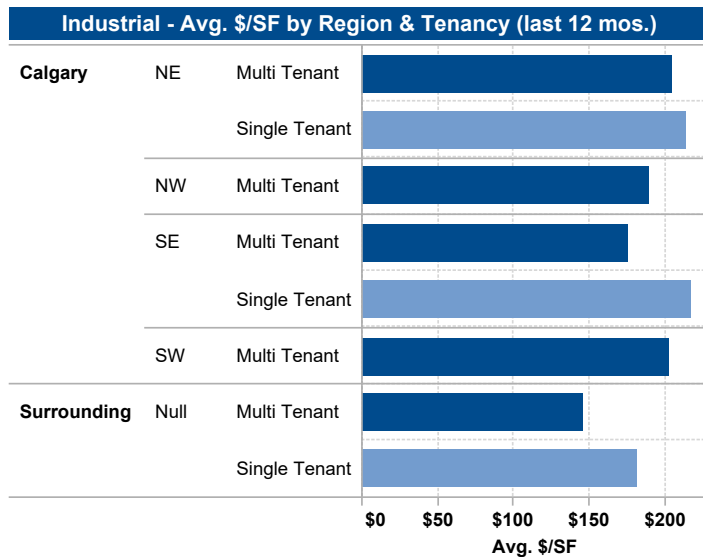
Industrial - Avg. \$/SF vs. Cap Rate



Industrial - Avg. \$/SF by Area

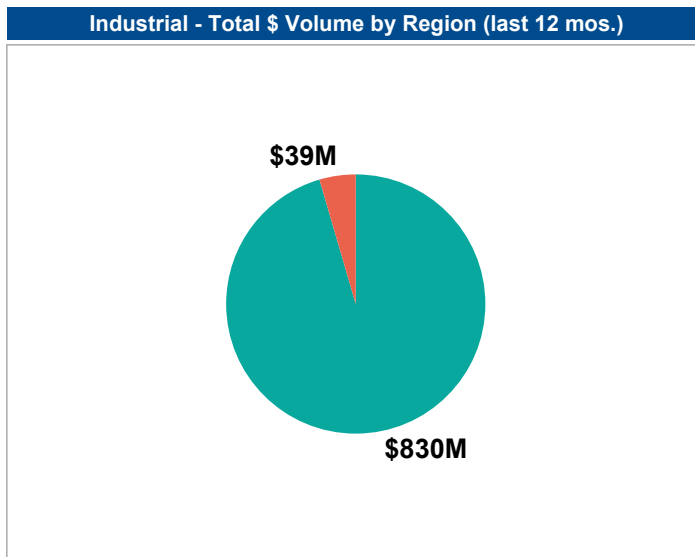






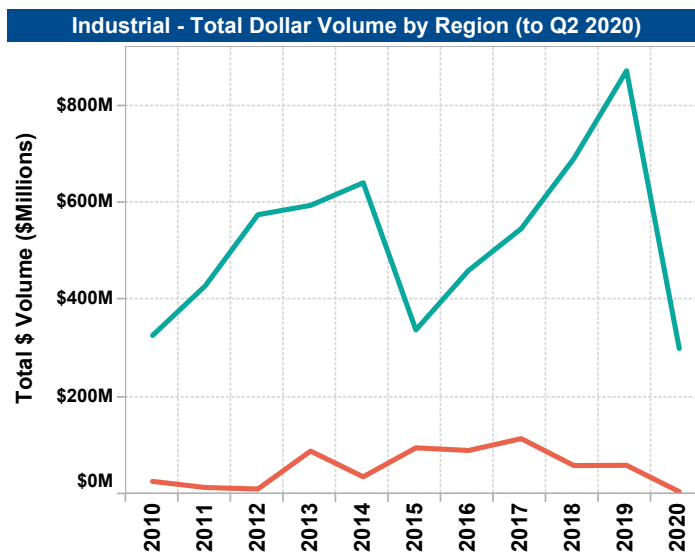
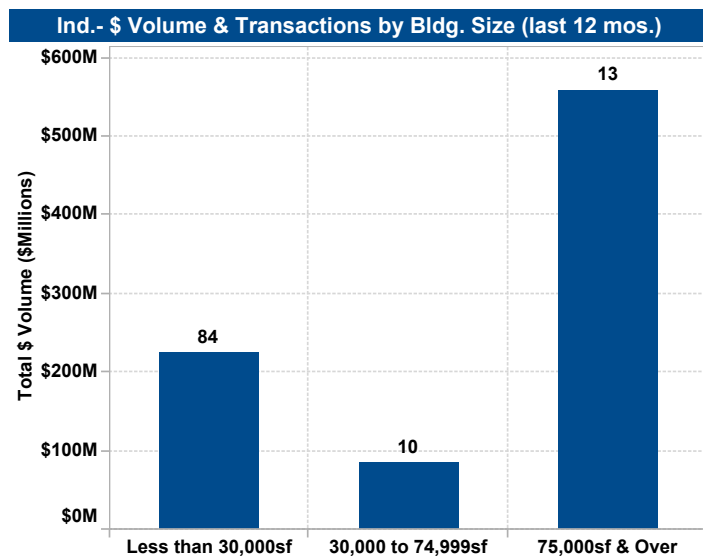
Property Type

- Multi Tenant
- Single Tenant



Region

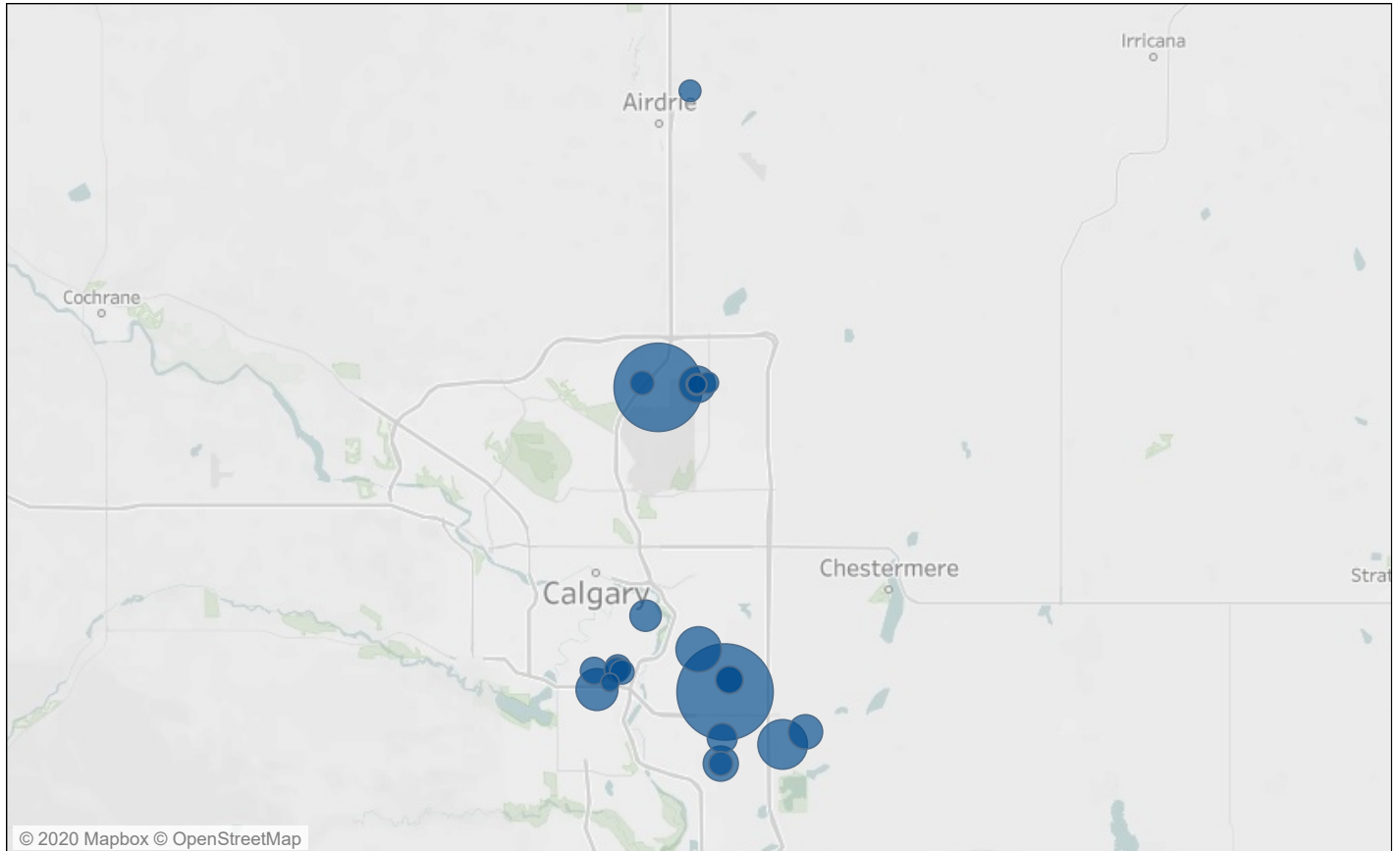
- Calgary
- Surrounding



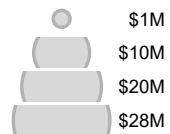
Industrial - Top Transactions Q2 2020

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
7007 54th Street SE	Calgary	\$28,370,000	177,747	\$160	Market
85 Freeport Way NE	Calgary	\$23,880,000	207,993	\$115	Market
55 Technology Way SE	Calgary	\$7,500,000	30,869	\$243	Market
3652 44th Avenue SE	Calgary	\$6,275,000	19,374	\$324	Market
6702 Fairmount Drive SE	Calgary	\$5,350,000	23,238	\$230	Market

Industrial - Q2 2020 Transactions



Total Price



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