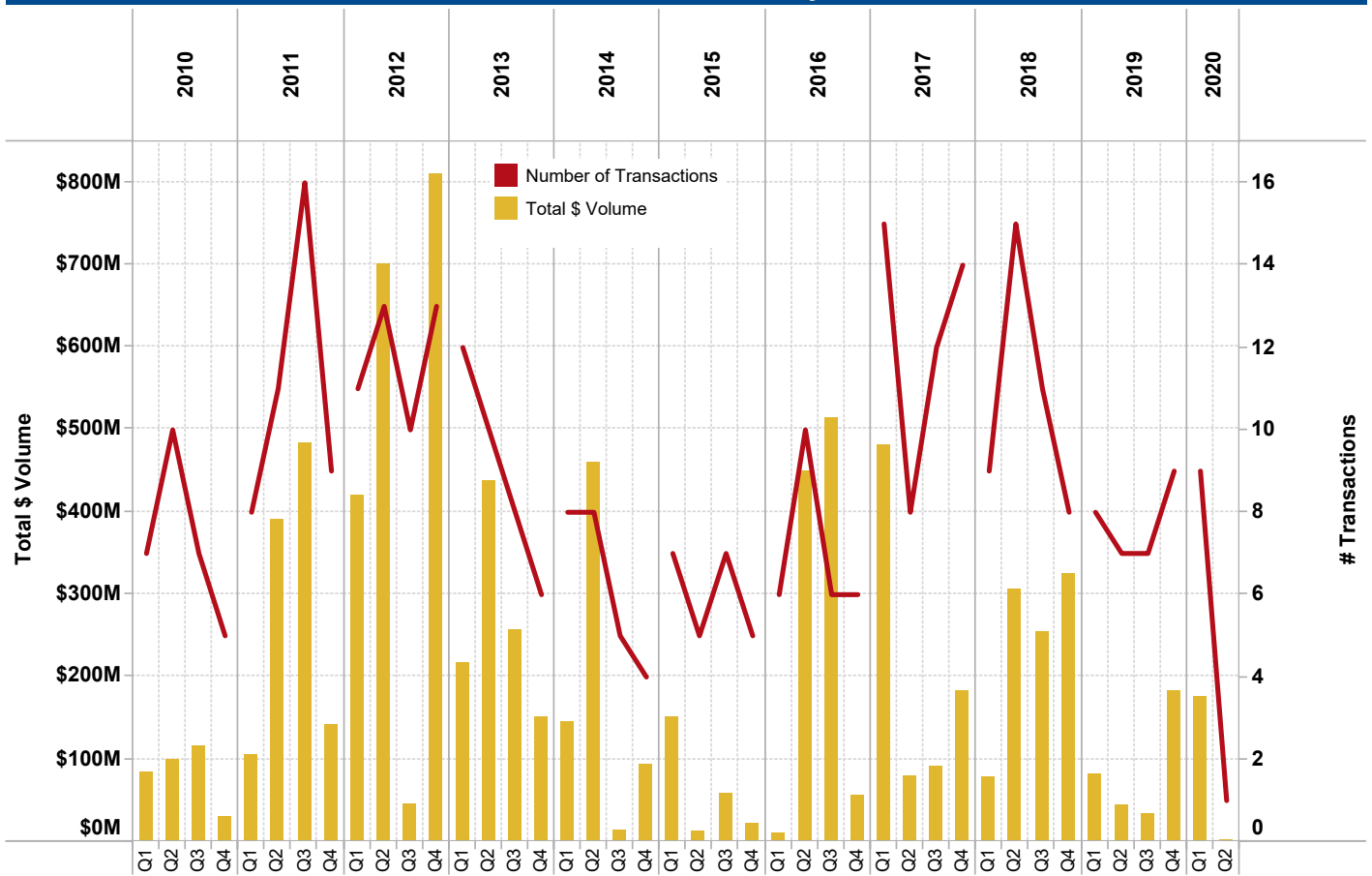

Greater Calgary Area Office

Commercial Q2 2020 Statistics

Data as of June 30, 2020



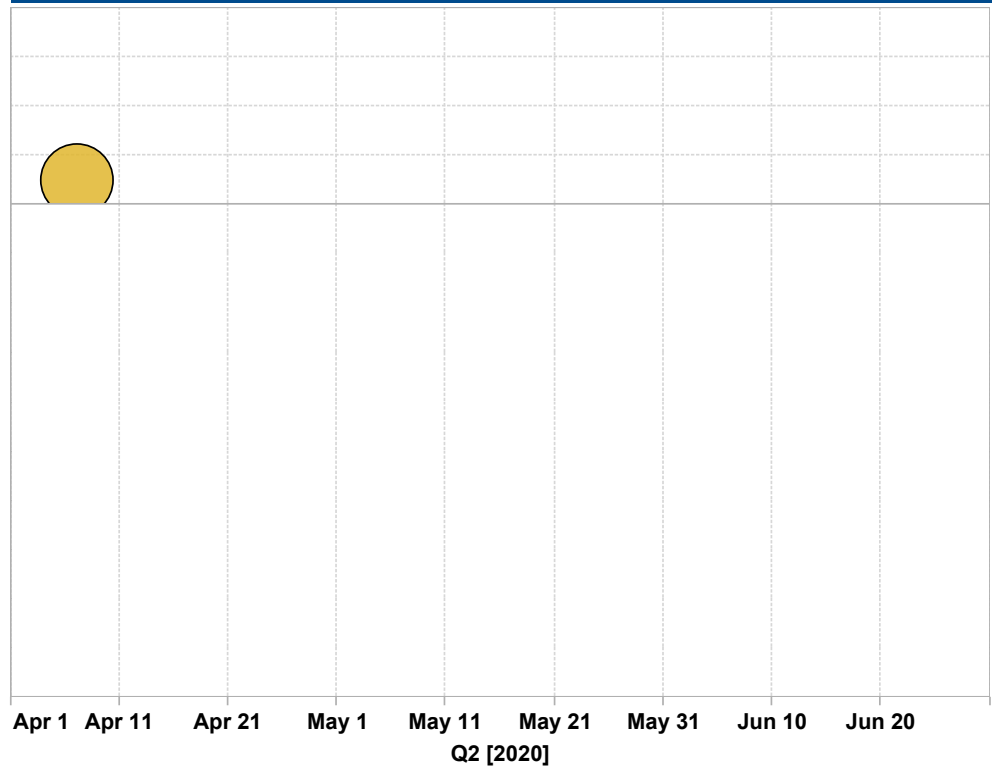
Office - Total Price & Transactions by Year & Quarter



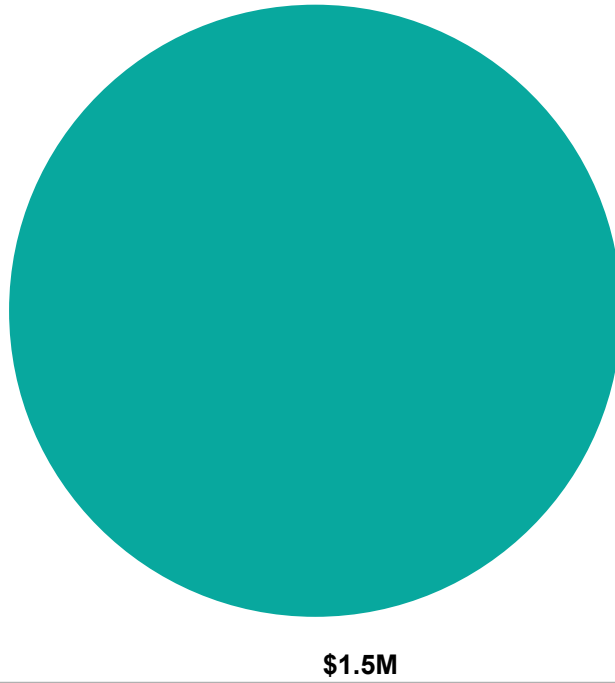
Office

Calgary	Calgary	NE	
		NW	
		SE	
		SW	\$1.5M
Surrou..	Airdrie	Null	
	Banff	Null	
	Canmore	Null	
	Carstairs	Null	
	Cochrane	Null	
	Crossfield	Null	
	Didsbury	Null	
	High River	Null	
	Okotoks	Null	
	Strathmore	Null	

Q2 2020 Transactions by Date & Municipality



Office - Q2 2020 Purchaser Profile by Total \$ Volume

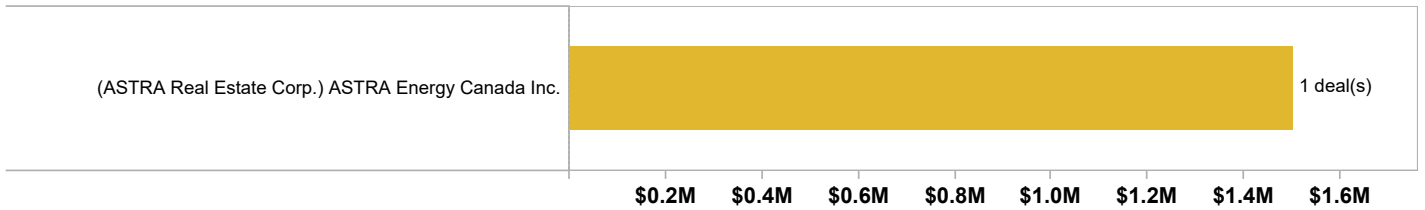


Purchaser Profile

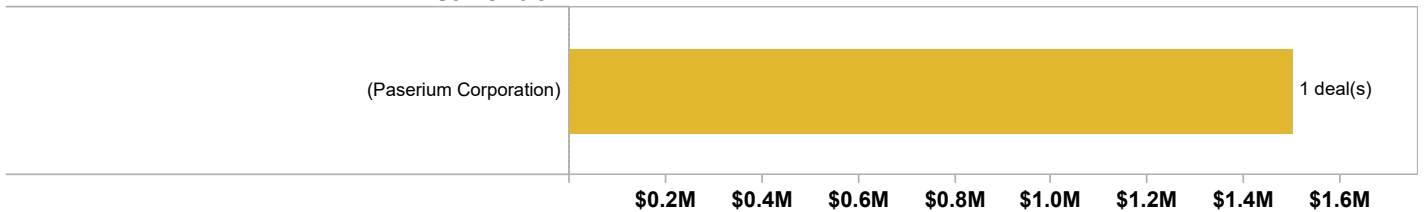
Private Investor - Canadian

Office - Q2 2020 Top Purchasers, Vendors, Lenders

First Purchaser



First Vendor



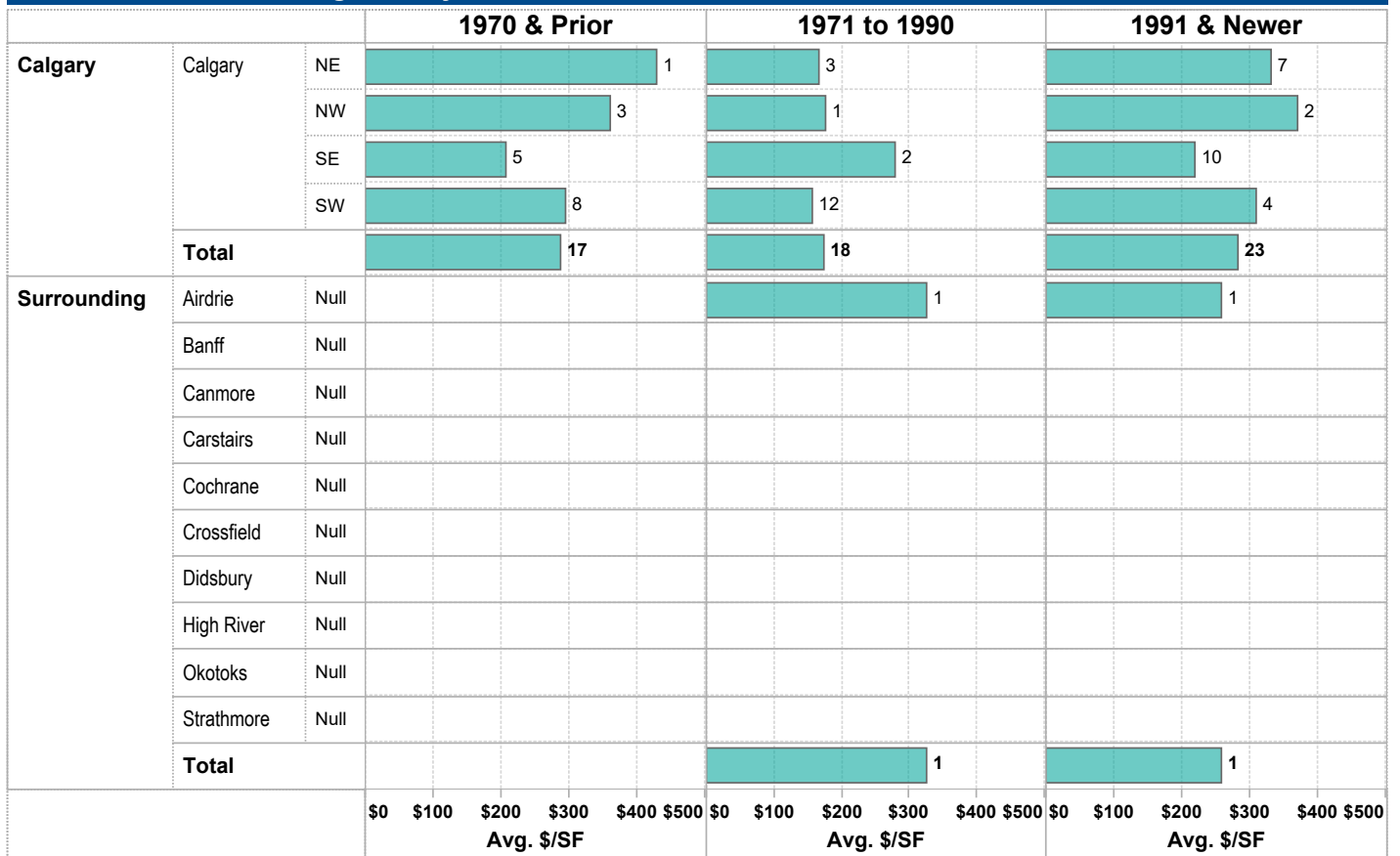
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months

			1970 & Prior				1971 to 1990				1991 & Newer			
Calgary	Calgary	NE	0				0				0			
		NW	1				0				0			
		SE	0				0				0			
		SW	0				2				0			
	Total		1				2				0			
Surrounding	Airdrie	Null					0				0			
	Banff	Null												
	Canmore	Null												
	Carstairs	Null												
	Cochrane	Null												
	Crossfield	Null												
	Didsbury	Null												
	High River	Null												
	Okotoks	Null												
	Strathmore	Null												
	Total						0				0			
			1.0% 2.0% 3.0% 4.0% 5.0% 6.0% Avg. Cap. Rate				1.0% 2.0% 3.0% 4.0% 5.0% 6.0% Avg. Cap. Rate				1.0% 2.0% 3.0% 4.0% 5.0% 6.0% Avg. Cap. Rate			

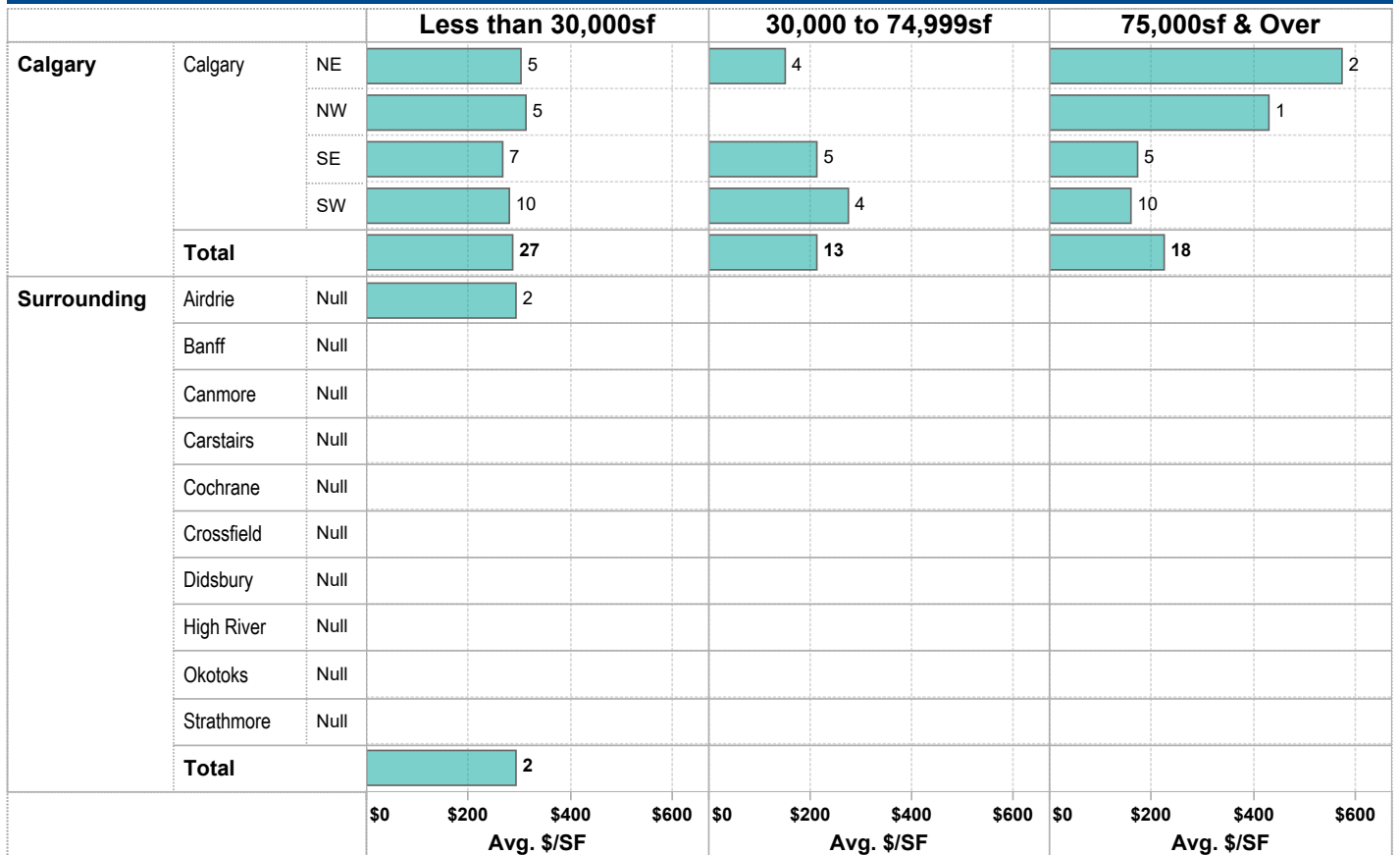
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months

			Less than 30,000sf				30,000 to 74,999sf				75,000sf & Over			
Calgary	Calgary	NE	0				0				0			
		NW	1								0			
		SE	0				0				0			
		SW	0				0				2			
	Total		1				0				2			
Surrounding	Airdrie	Null	0											
	Banff	Null												
	Canmore	Null												
	Carstairs	Null												
	Cochrane	Null												
	Crossfield	Null												
	Didsbury	Null												
	High River	Null												
	Okotoks	Null												
	Strathmore	Null												
	Total		0											
			1.0% 2.0% 3.0% 4.0% 5.0% 6.0% Avg. Cap. Rate				1.0% 2.0% 3.0% 4.0% 5.0% 6.0% Avg. Cap. Rate				1.0% 2.0% 3.0% 4.0% 5.0% 6.0% Avg. Cap. Rate			

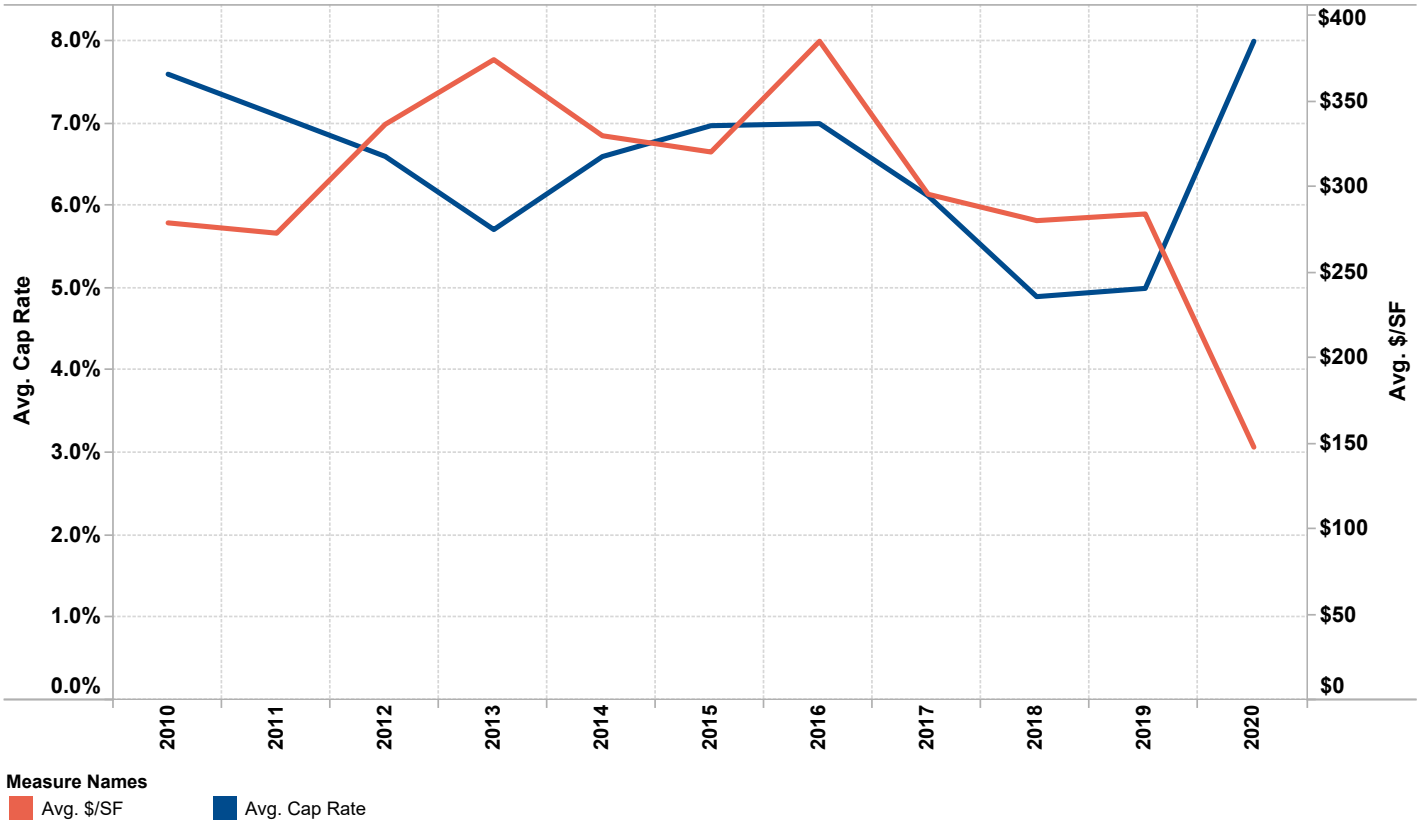
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



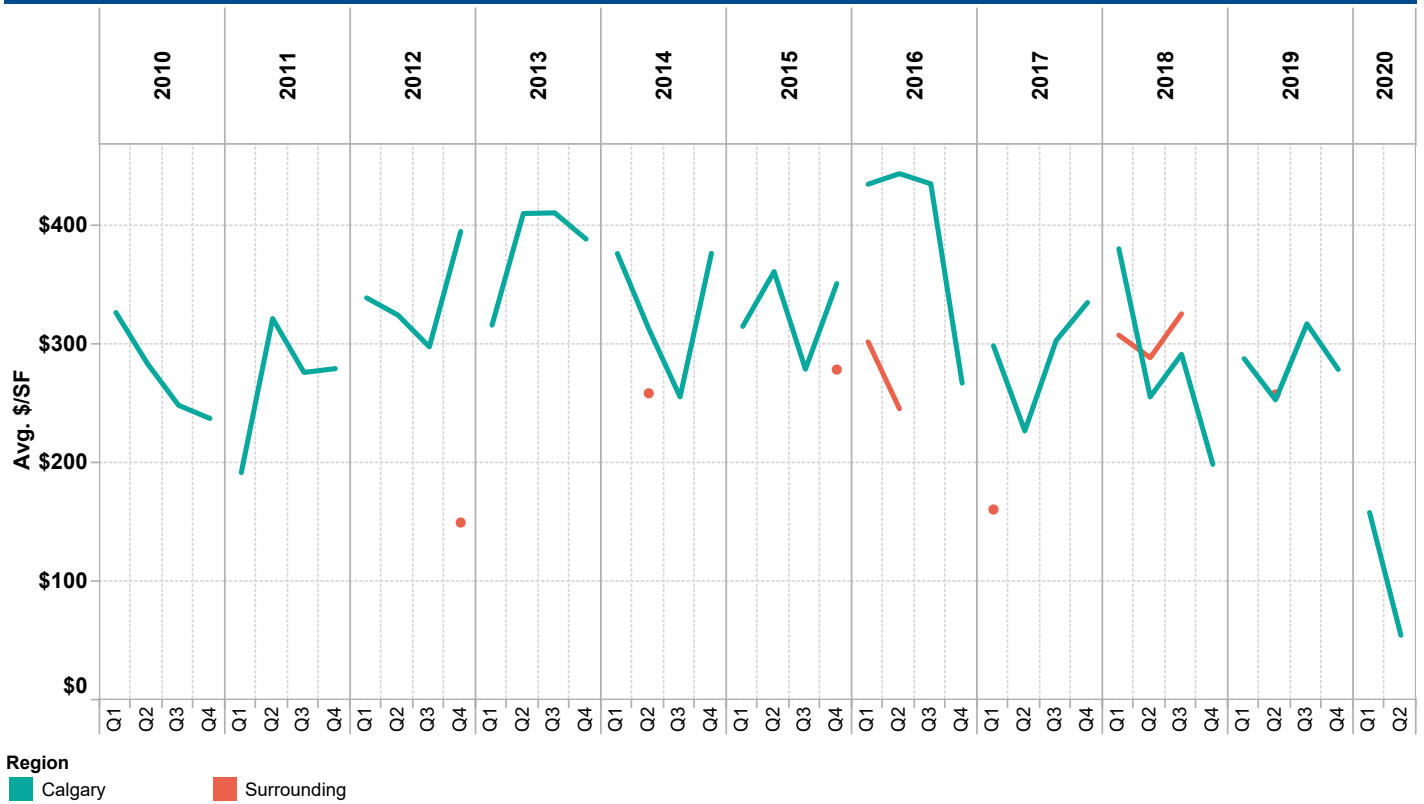
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



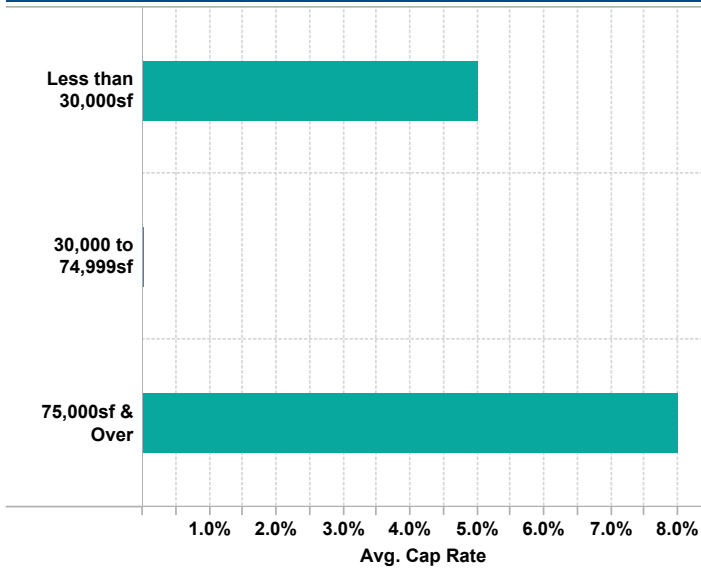
Office - Avg. \$/SF vs. Cap Rate



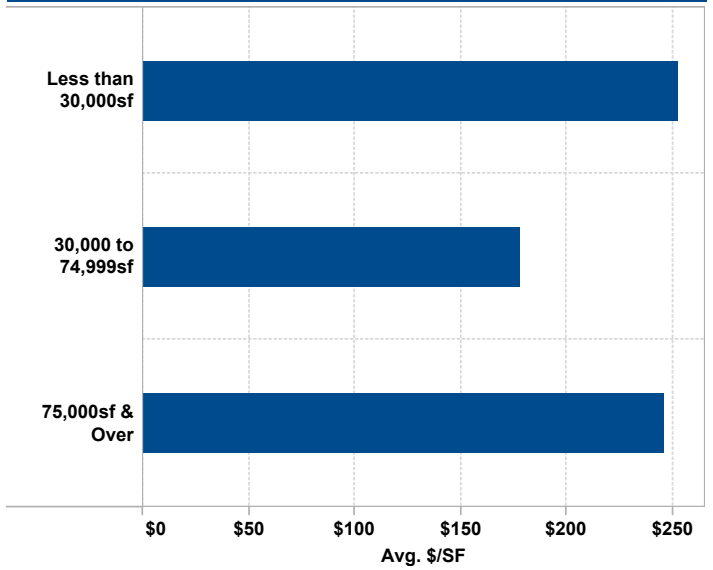
Office - Avg. \$/SF by Area



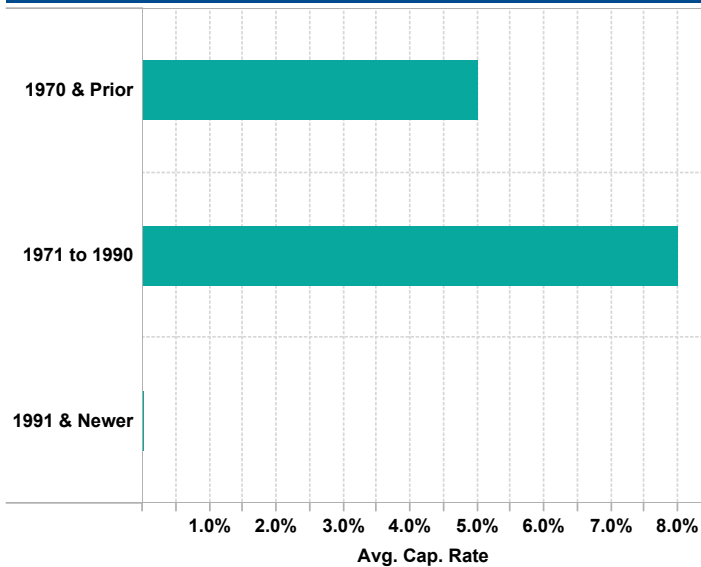
Office - Avg. Cap Rate by Bldg. Size (last 12 mos.)



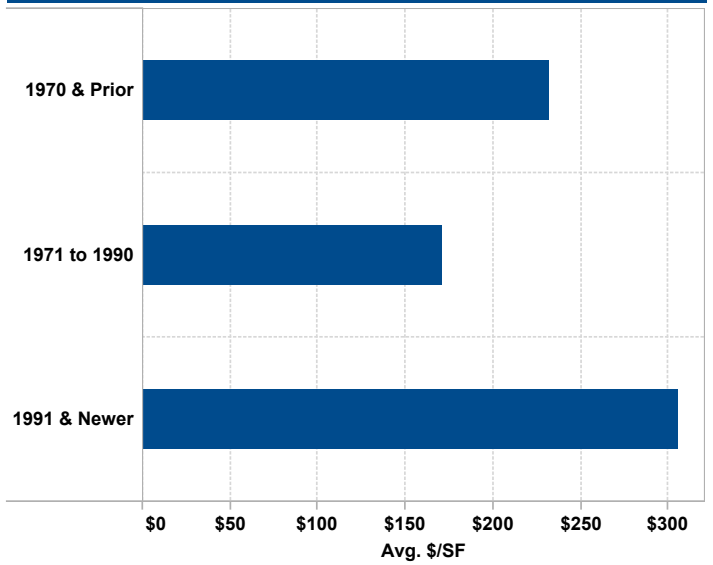
Office - Avg. \$/SF by Bldg. Size (last 12 mos.)



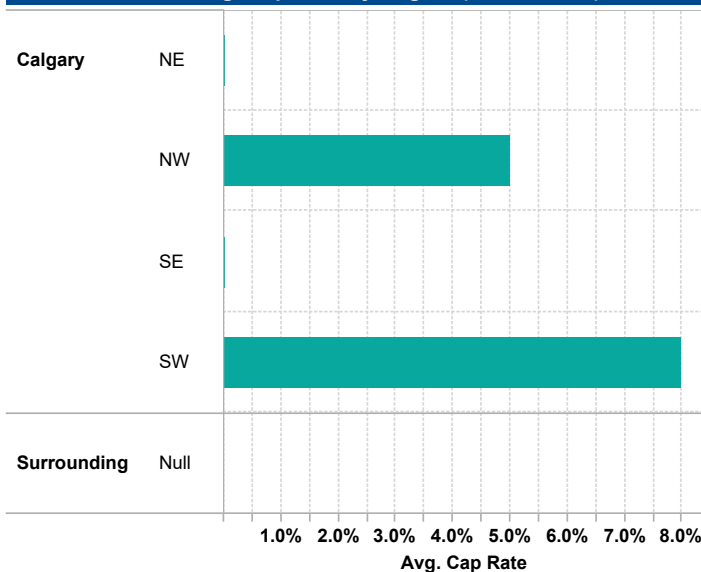
Office - Avg. Cap Rate by Const. Year (last 12 mos.)



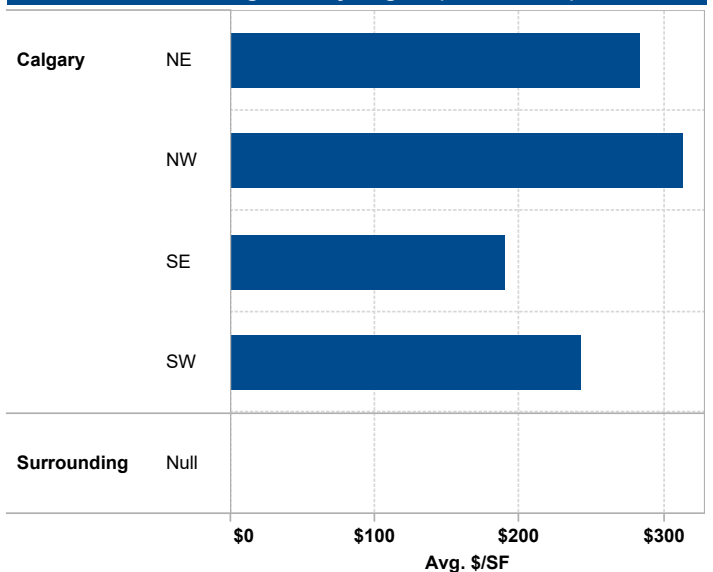
Office - Avg. \$/SF by Const. Year (last 12 mos.)



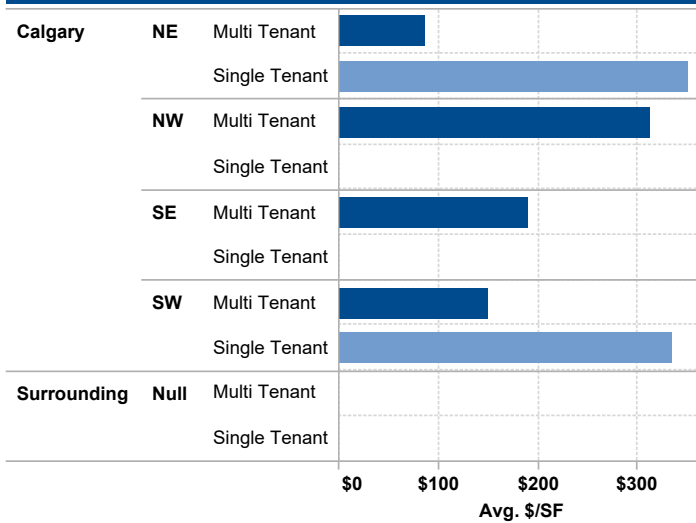
Office - Avg. Cap Rate by Region (last 12 mos.)



Office - Avg. \$/SF by Region (last 12 mos.)



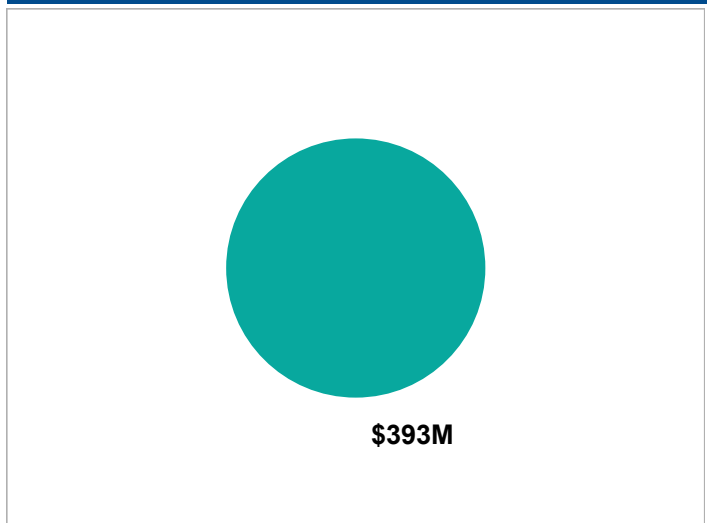
Office - Avg. \$/SF by Region & Tenancy (last 12 mos.)



Property Type

- Multi Tenant
- Single Tenant

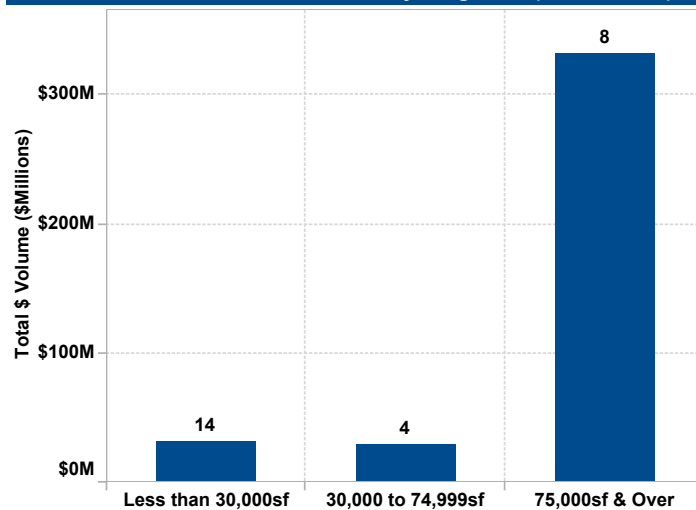
Office - Total \$ Volume by Region (last 12 mos.)



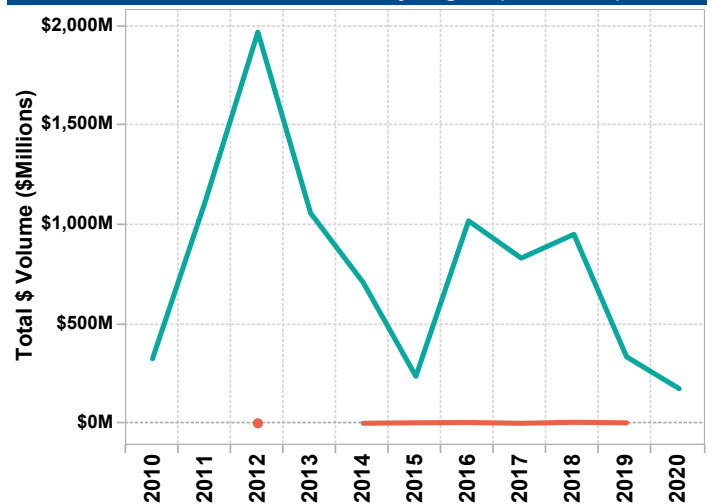
Region

- Calgary

Office - \$ Volume & Transactions by Bldg. Size (last 12 mos.)



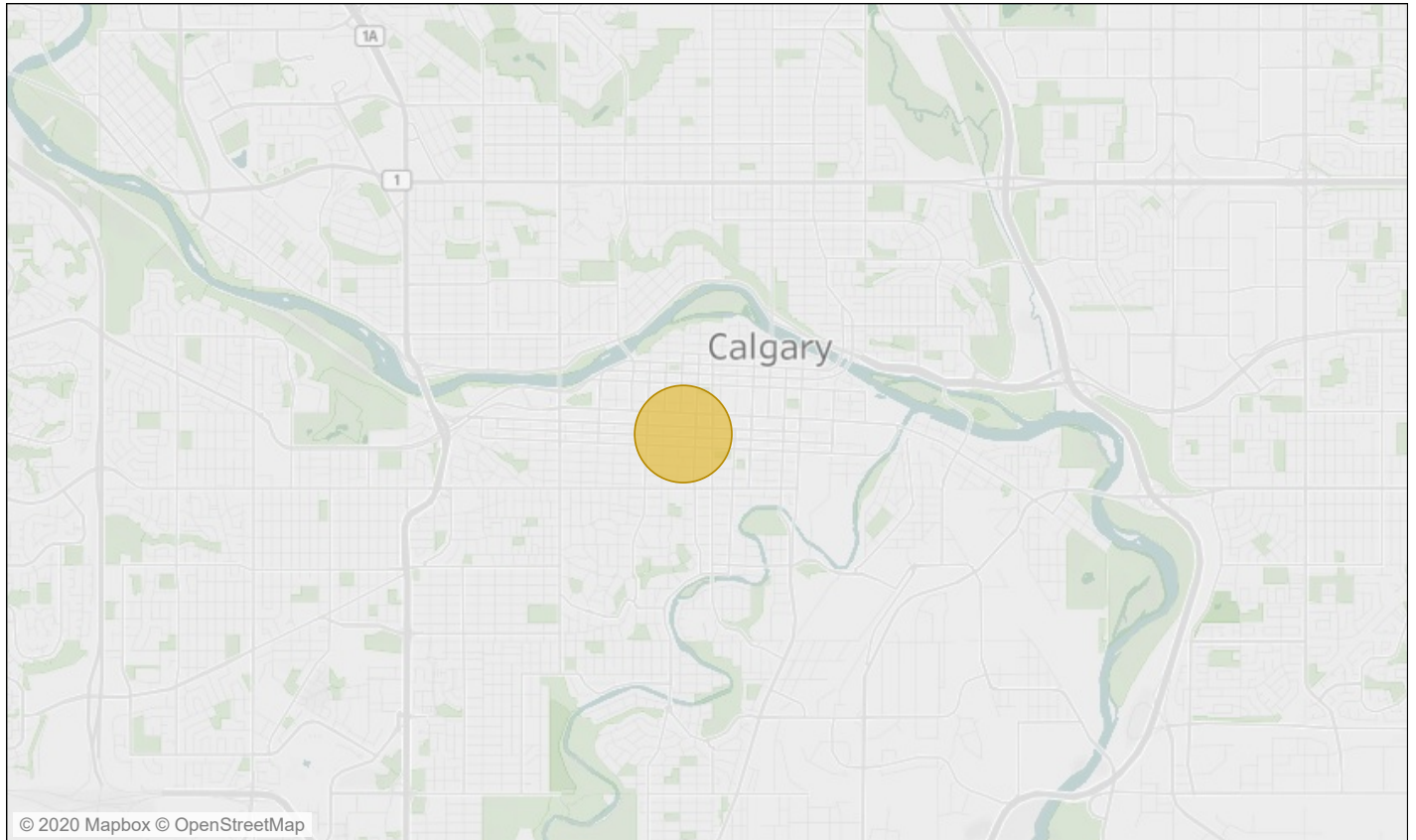
Office - Total Dollar Volume by Region (to Q2 2020)



Office - Top Transactions Q2 2020

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
638 11th Avenue SW	Calgary	\$1,500,000	27,424	\$55	Distress

Office - Q2 2020 Transactions



Total Price
\$2M

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