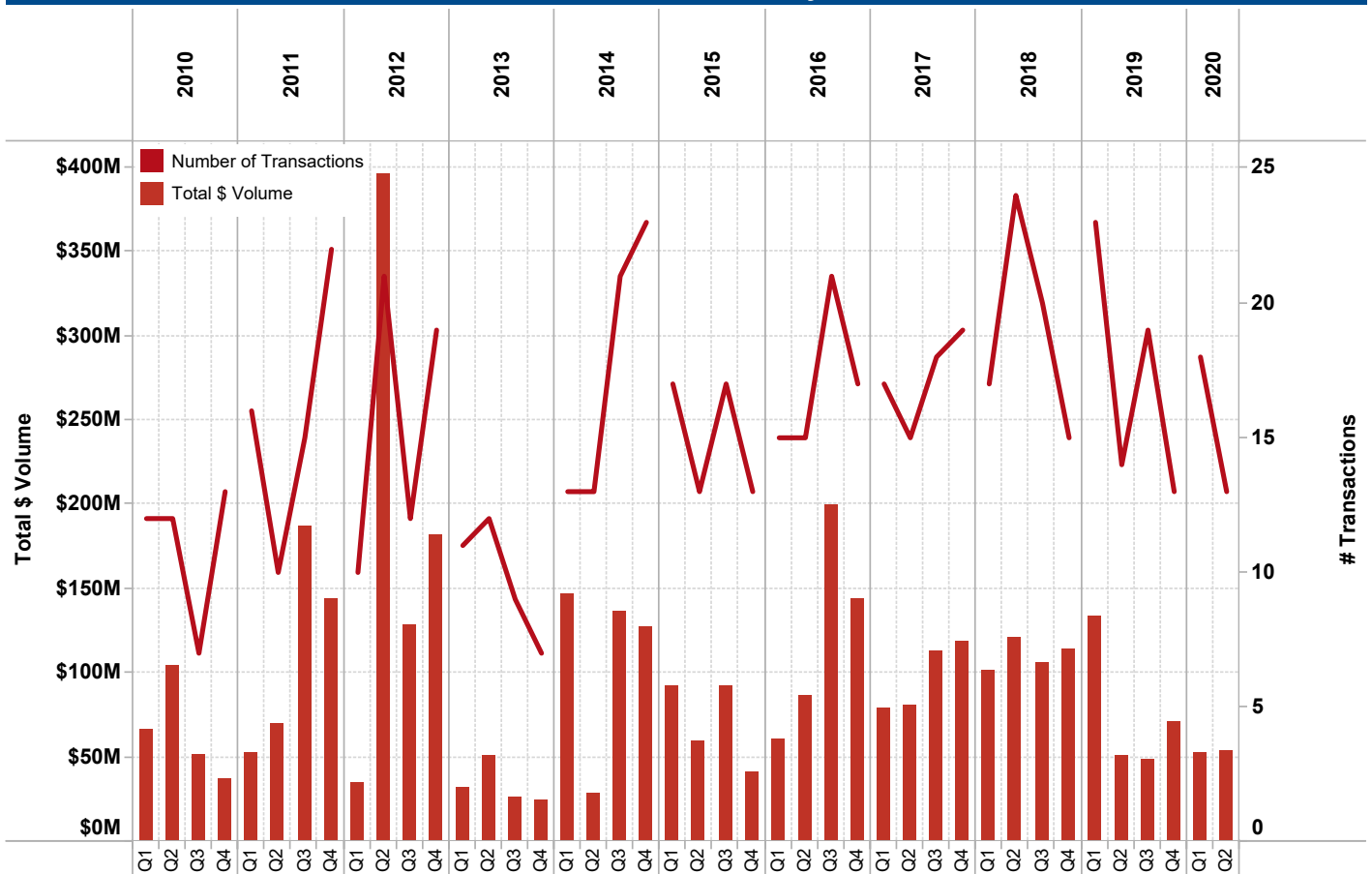

Greater Calgary Area Retail

Commercial Q2 2020 Statistics

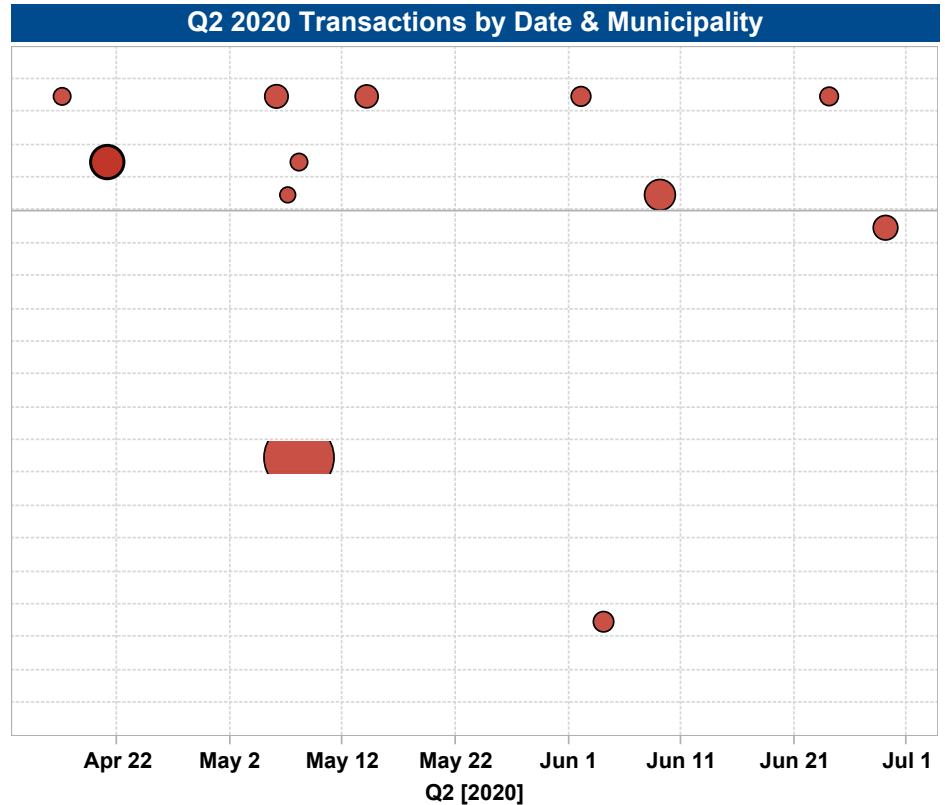
Data as of June 30, 2020



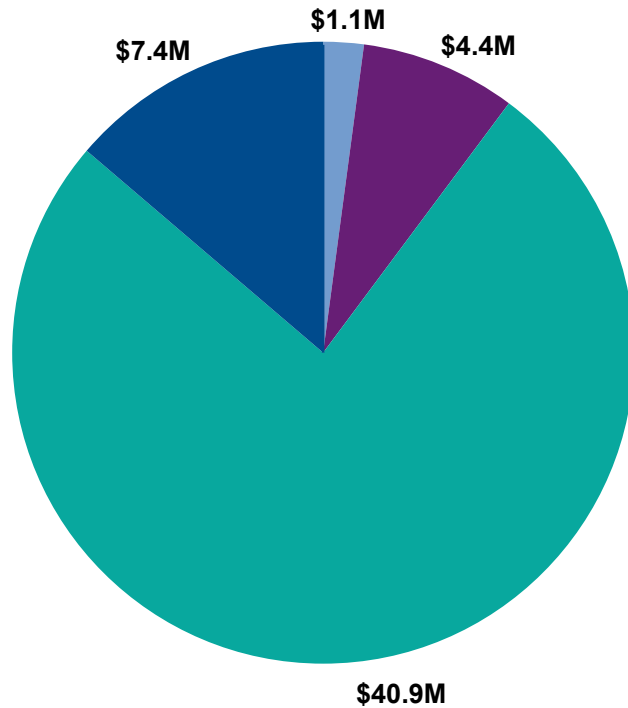
Retail - Total Price & Transactions by Year & Quarter



Retail			
Calgary	Calgary	Null	
		NE	\$9.6M
		NW	
		SE	\$11.6M
		SW	\$5.5M
Surrounding	Airdrie	Null	\$2.8M
	Balzac	Null	
	Banff	Null	
	Bragg Creek	Null	
	Canmore	Null	
	Carstairs	Null	
	Chestermere	Null	
	Cochrane	Null	\$22.5M
	Crossfield	Null	
	Didsbury	Null	
	Heritage Pointe	Null	
	High River	Null	
	Langdon	Null	\$1.9M
	Okotoks	Null	
	Springbank	Null	
	Strathmore	Null	



Retail - Q2 2020 Purchaser Profile by Total \$ Volume

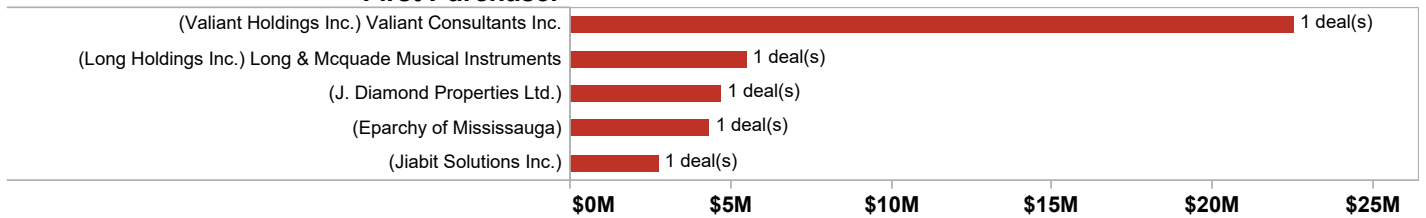


Purchaser Profile

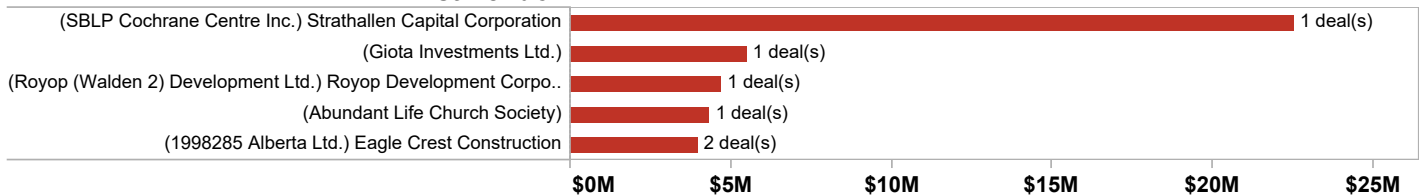
- Government
- Institution
- Private Investor - Canadian
- User

Retail - Q2 2020 Top Purchasers, Vendors, Lenders

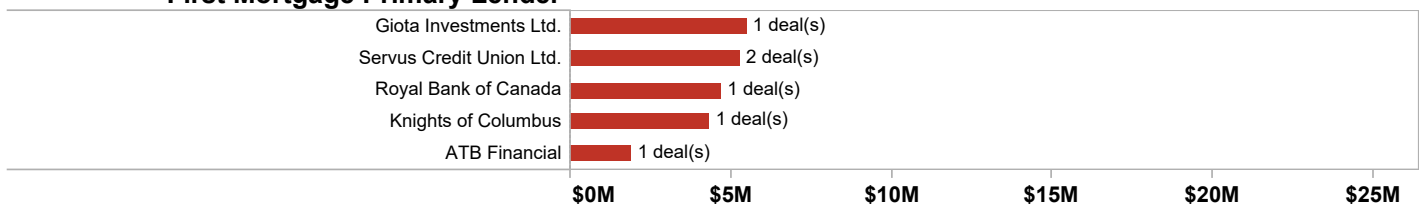
First Purchaser



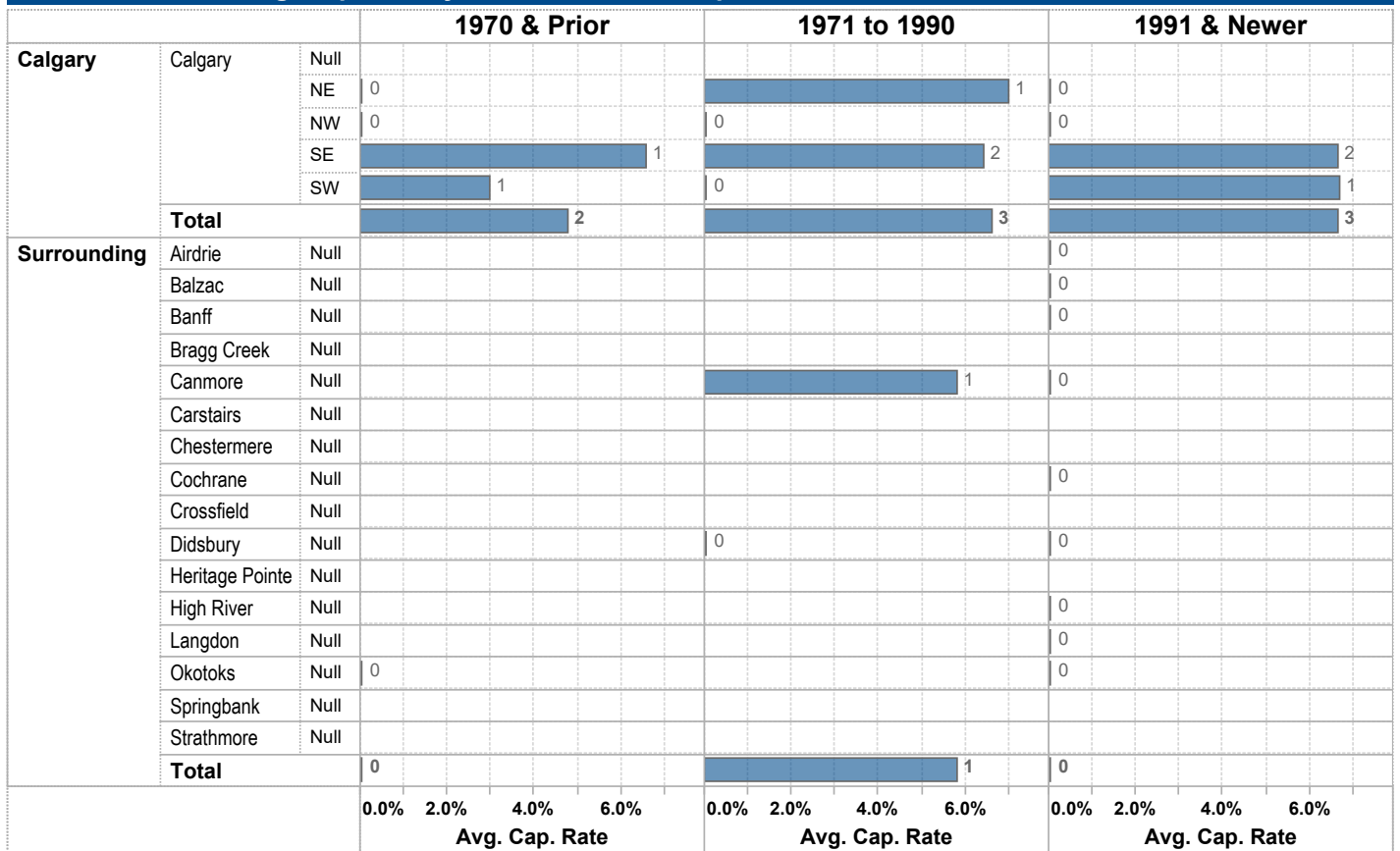
First Vendor



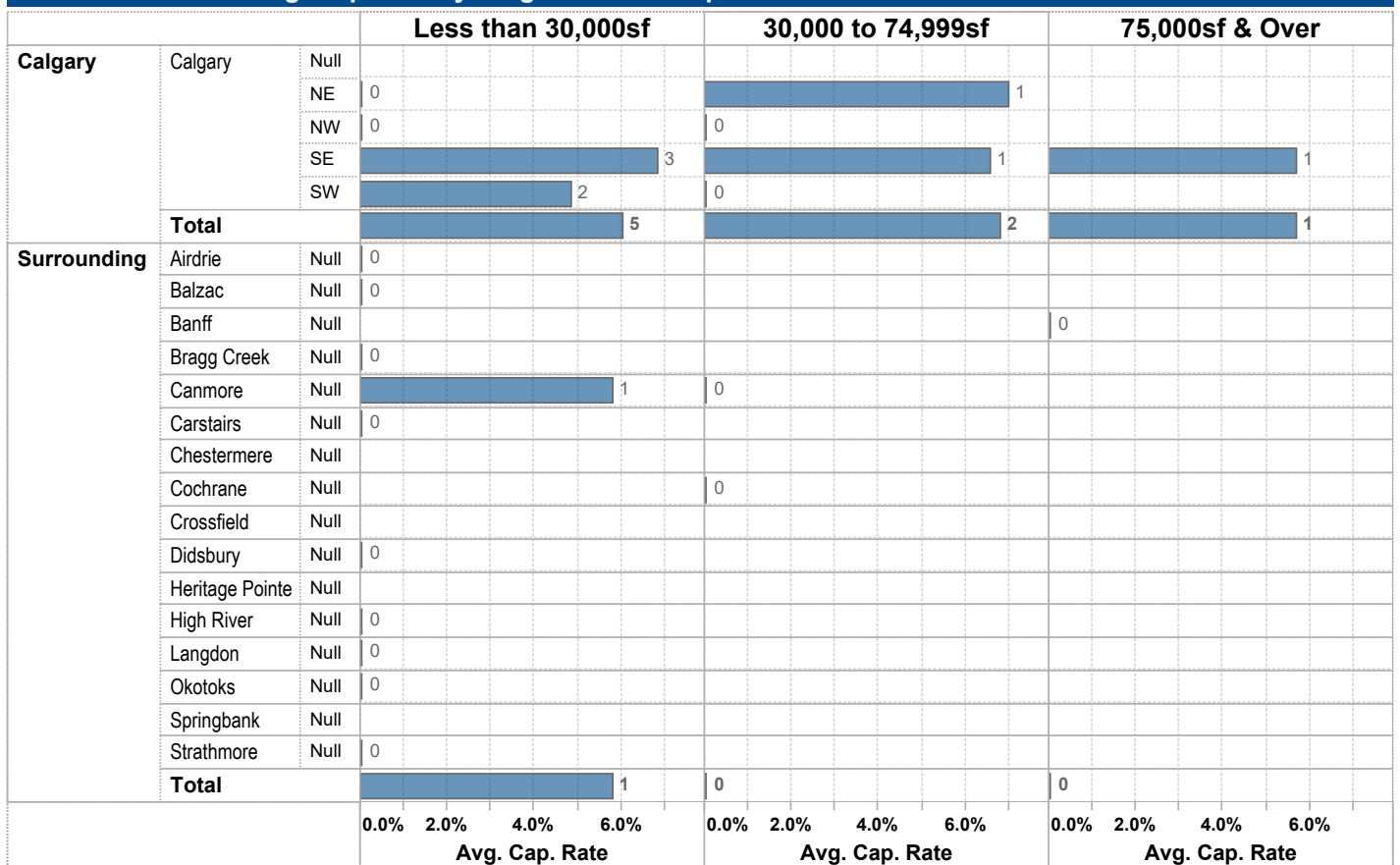
First Mortgage Primary Lender



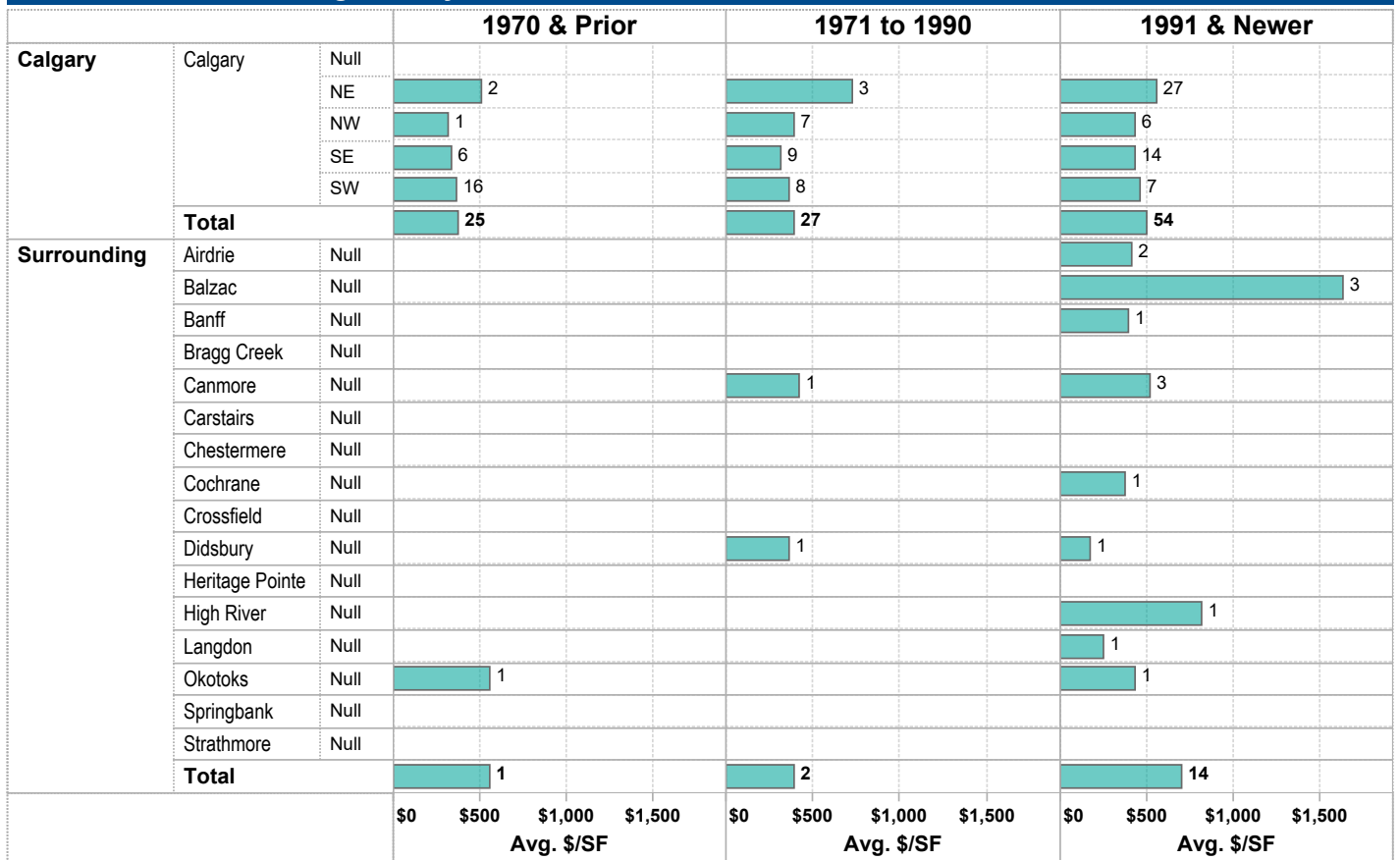
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



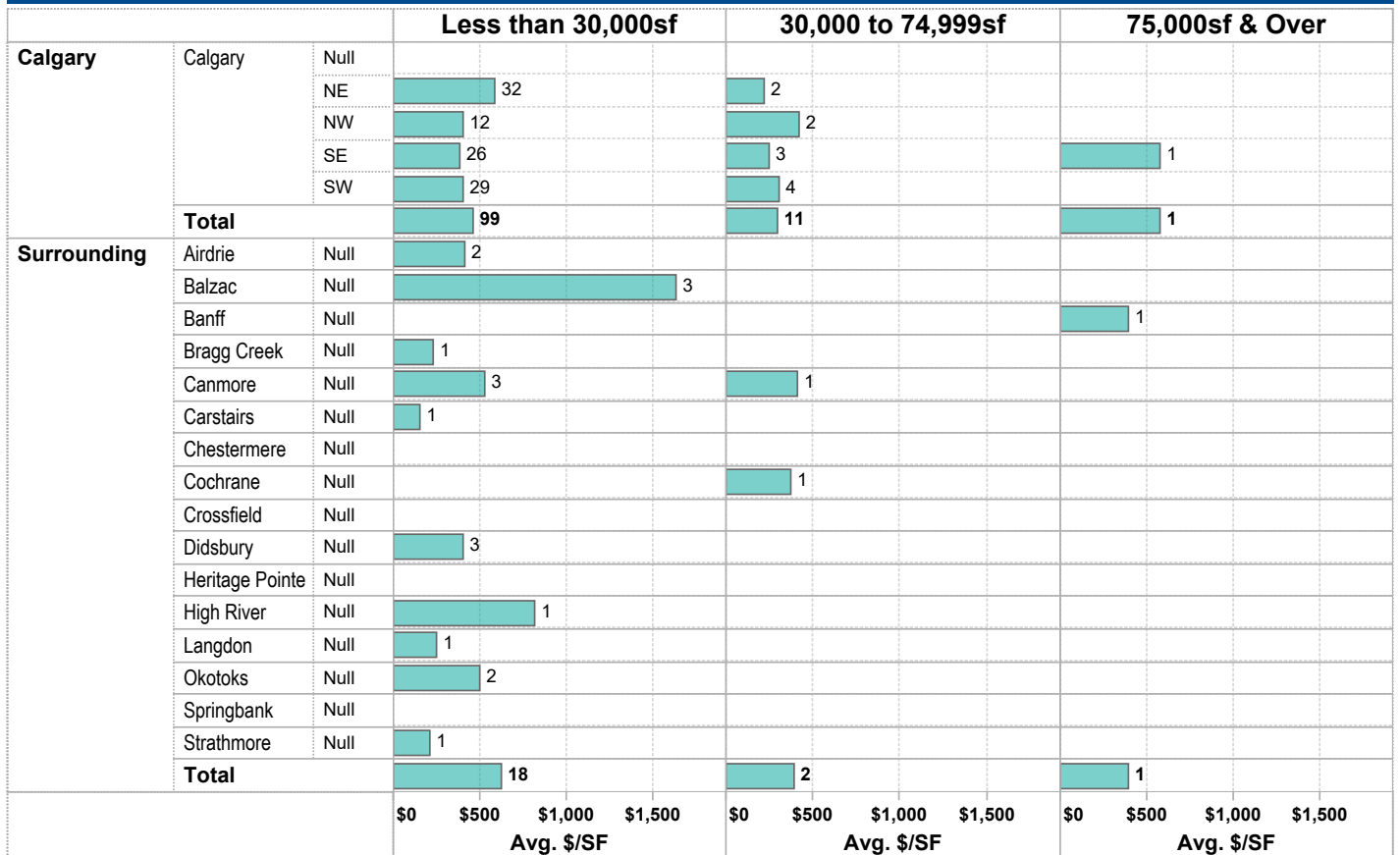
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



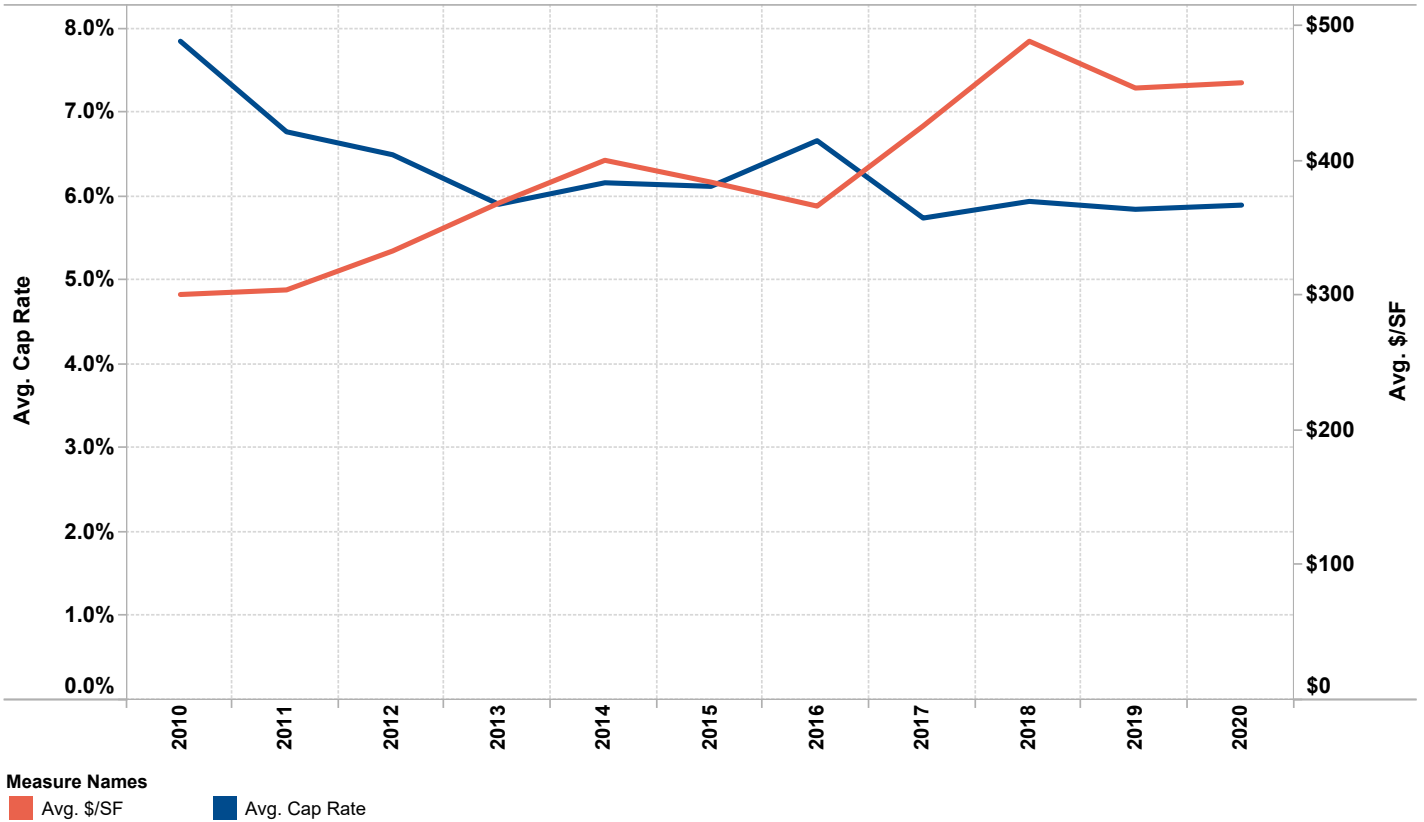
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



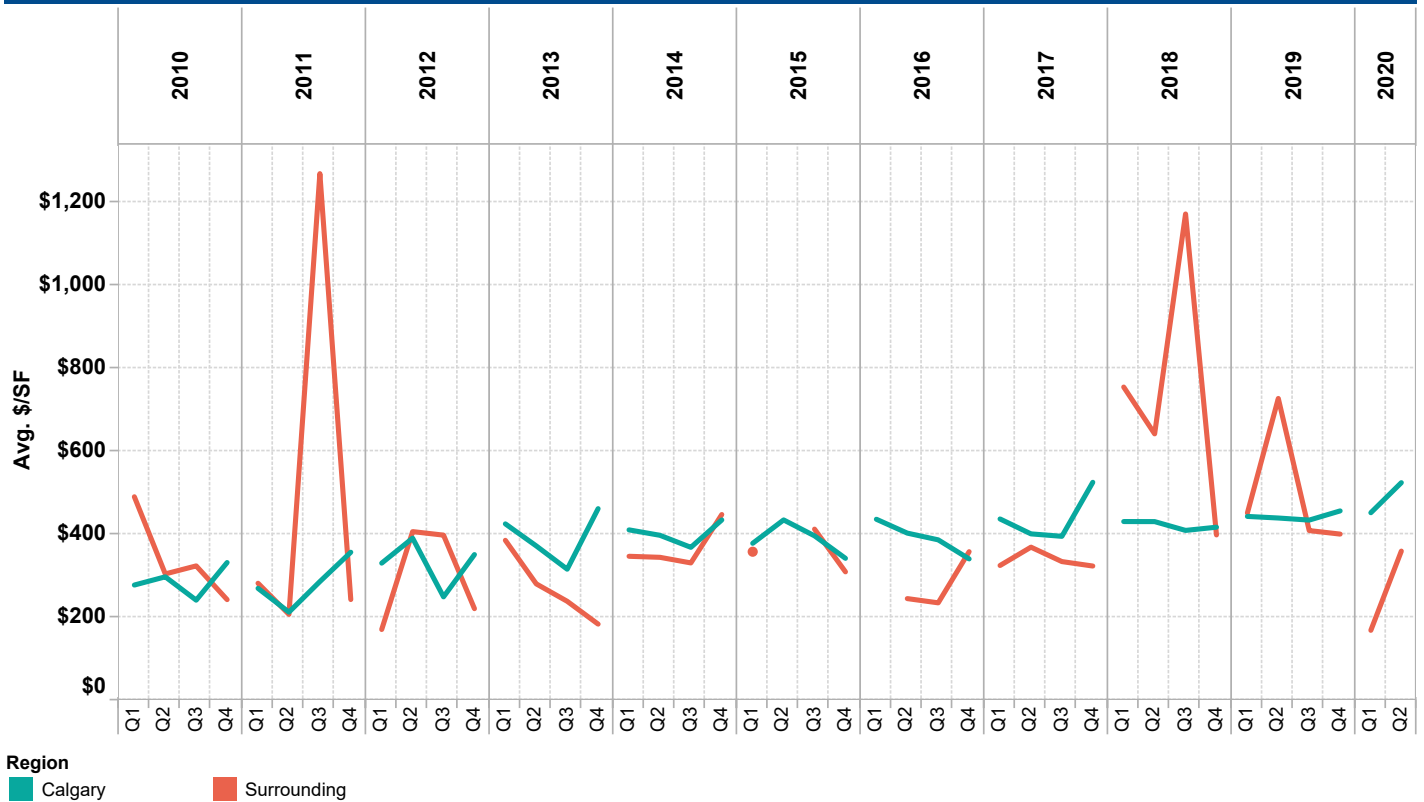
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



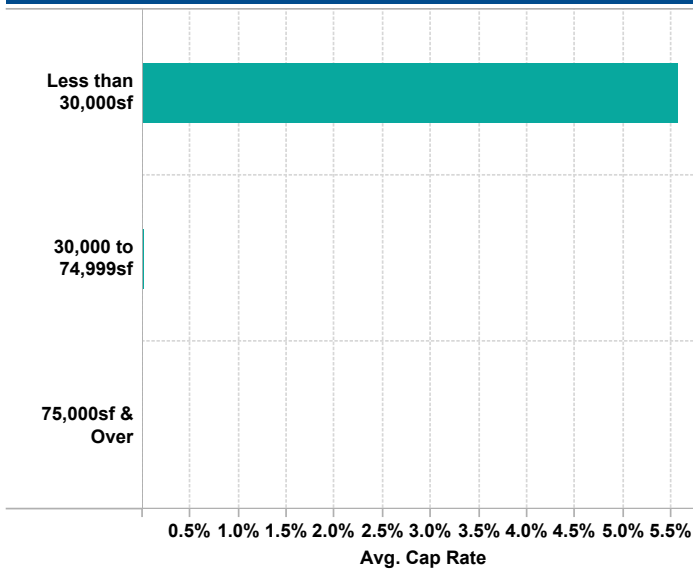
Retail - Avg. \$/SF vs. Cap Rate



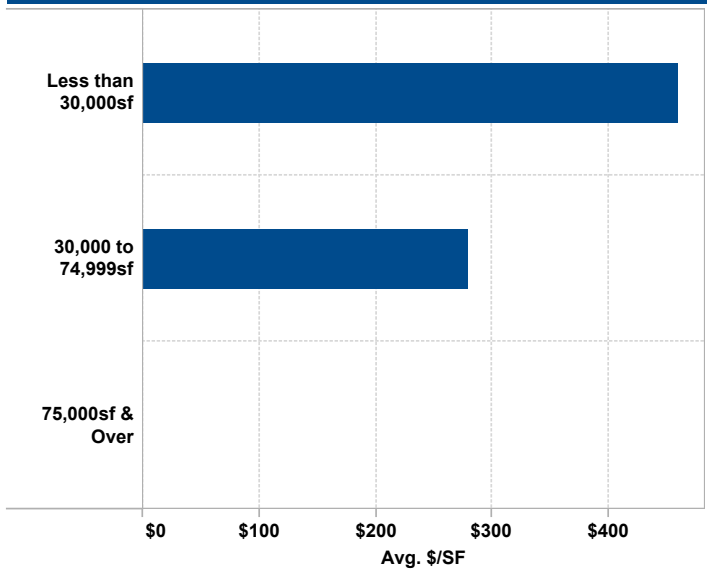
Retail - Avg. \$/SF by Area



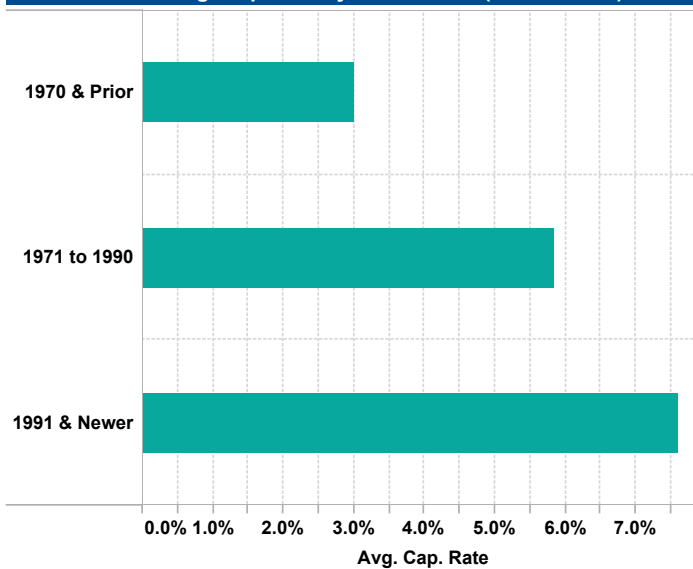
Retail - Avg. Cap Rate by Bldg. Size (last 12 mos.)



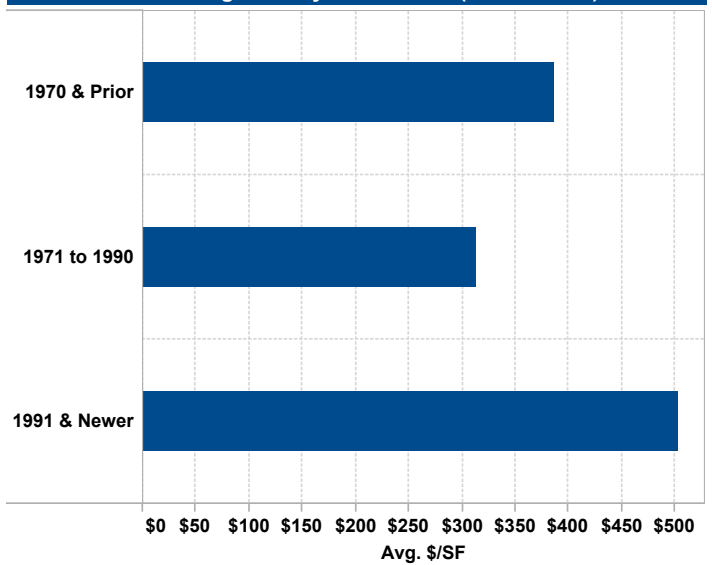
Retail - Avg. \$/SF by Bldg. Size (last 12 mos.)



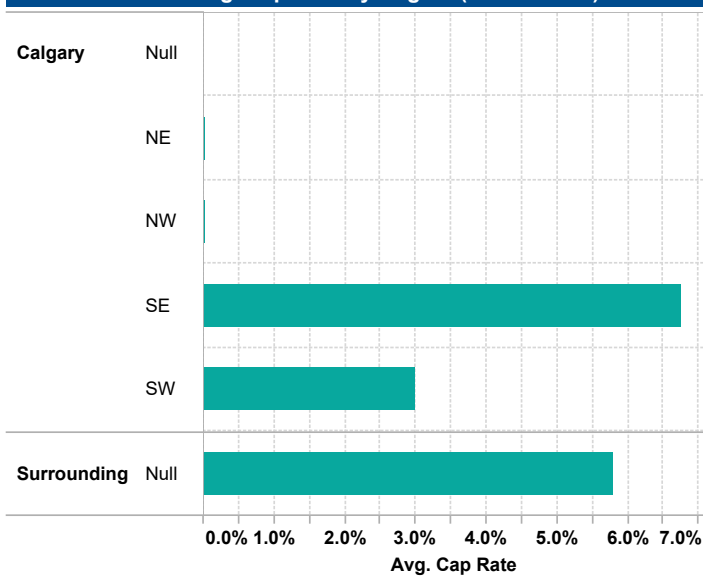
Retail - Avg. Cap Rate by Const. Year (last 12 mos.)



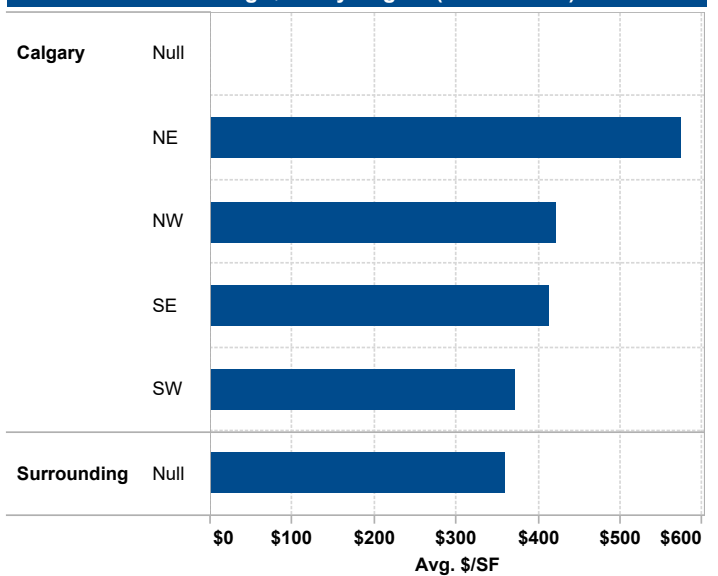
Retail - Avg. \$/SF by Const. Year (last 12 mos.)

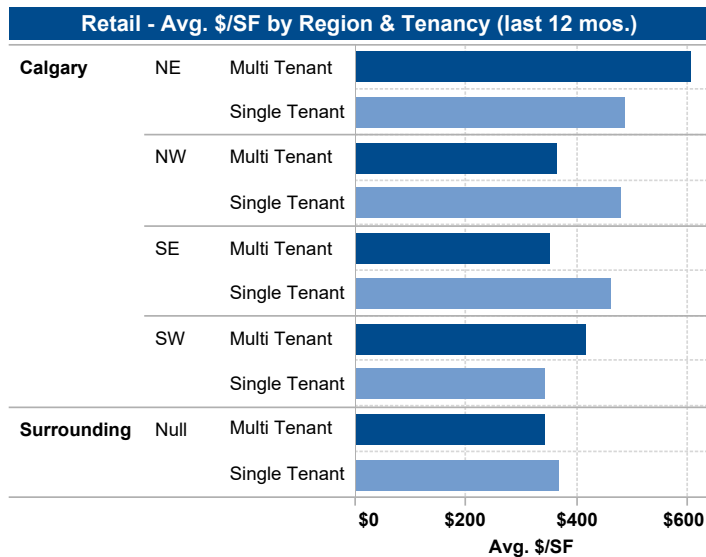


Retail - Avg. Cap Rate by Region (last 12 mos.)



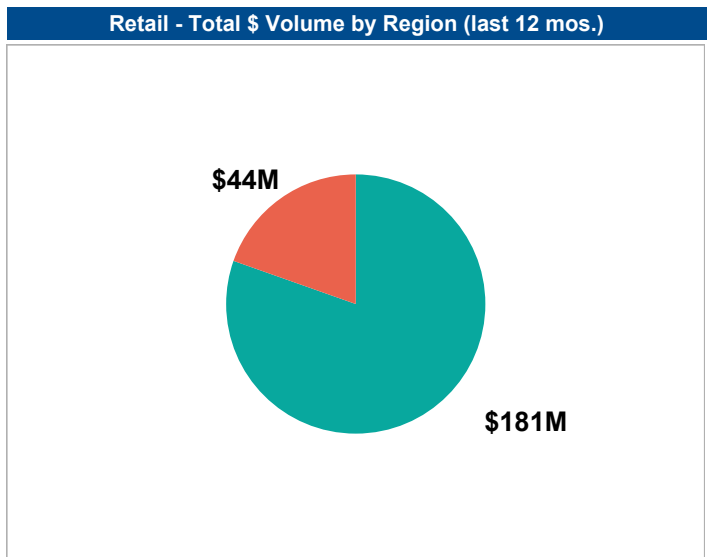
Retail - Avg. \$/SF by Region (last 12 mos.)





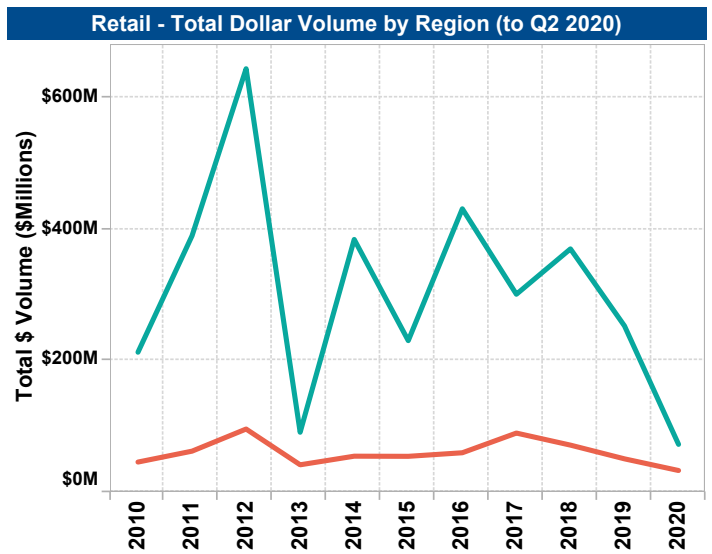
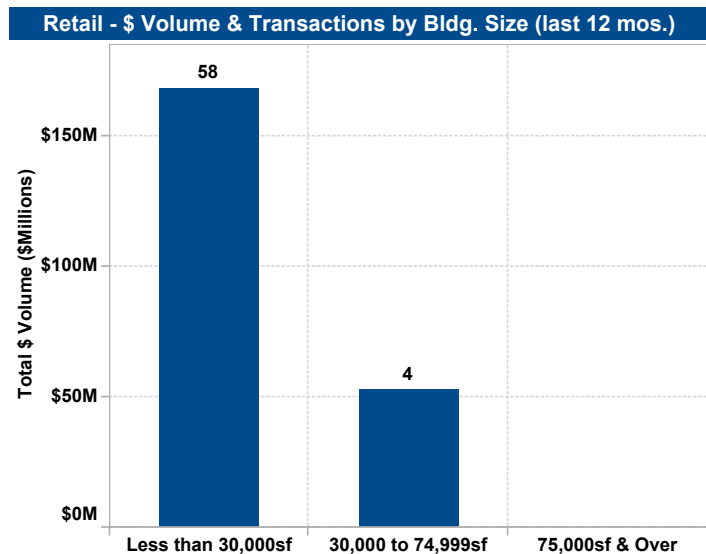
Property Type

- Multi Tenant
- Single Tenant



Region

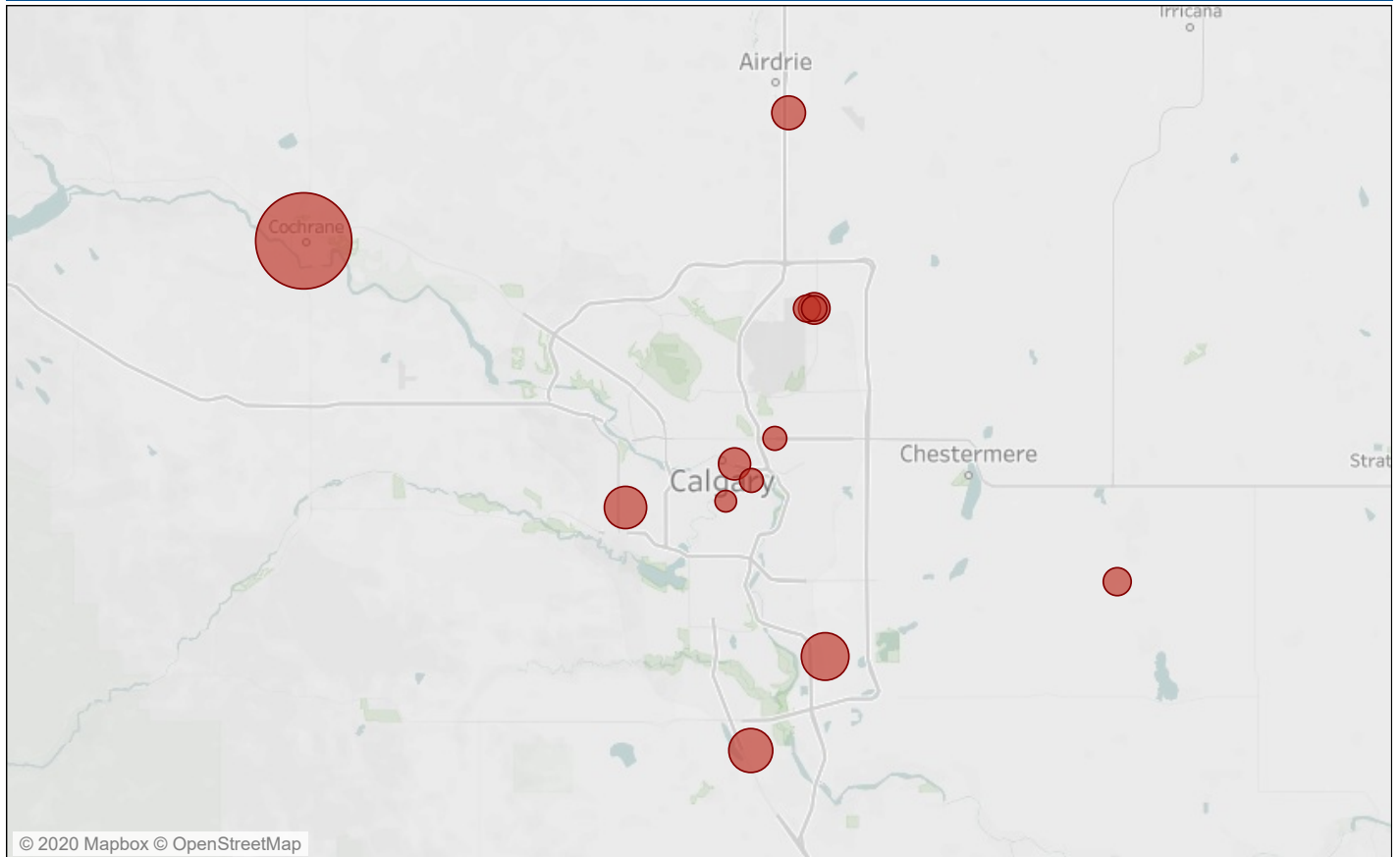
- Calgary
- Surrounding



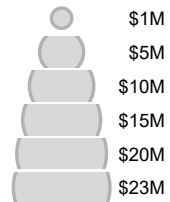
Retail - Top Transactions Q2 2020

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
120 5th Avenue	Cochrane	\$22,500,000	60,255	\$373	Market
4916 130th Avenue SE	Calgary	\$5,500,000	16,000	\$344	Market
267 Walden Gate SE	Calgary	\$4,700,000	6,139	\$766	Market
3311 49th Street SW	Calgary	\$4,350,000	45,550	\$96	Market
28 Kingsview Road SE	Airdrie	\$2,759,080	6,073	\$454	Market

Retail - Q2 2020 Transactions



Total Price



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