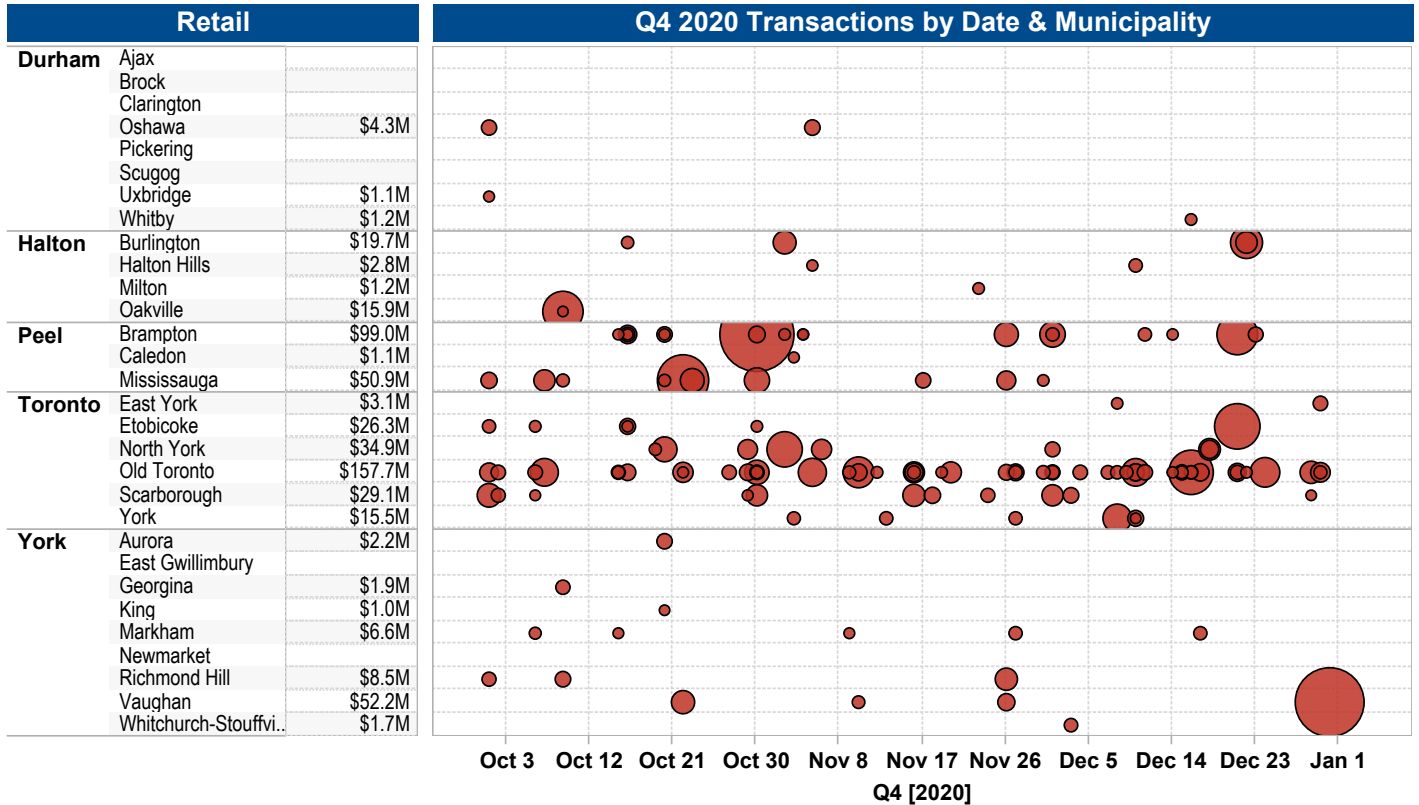
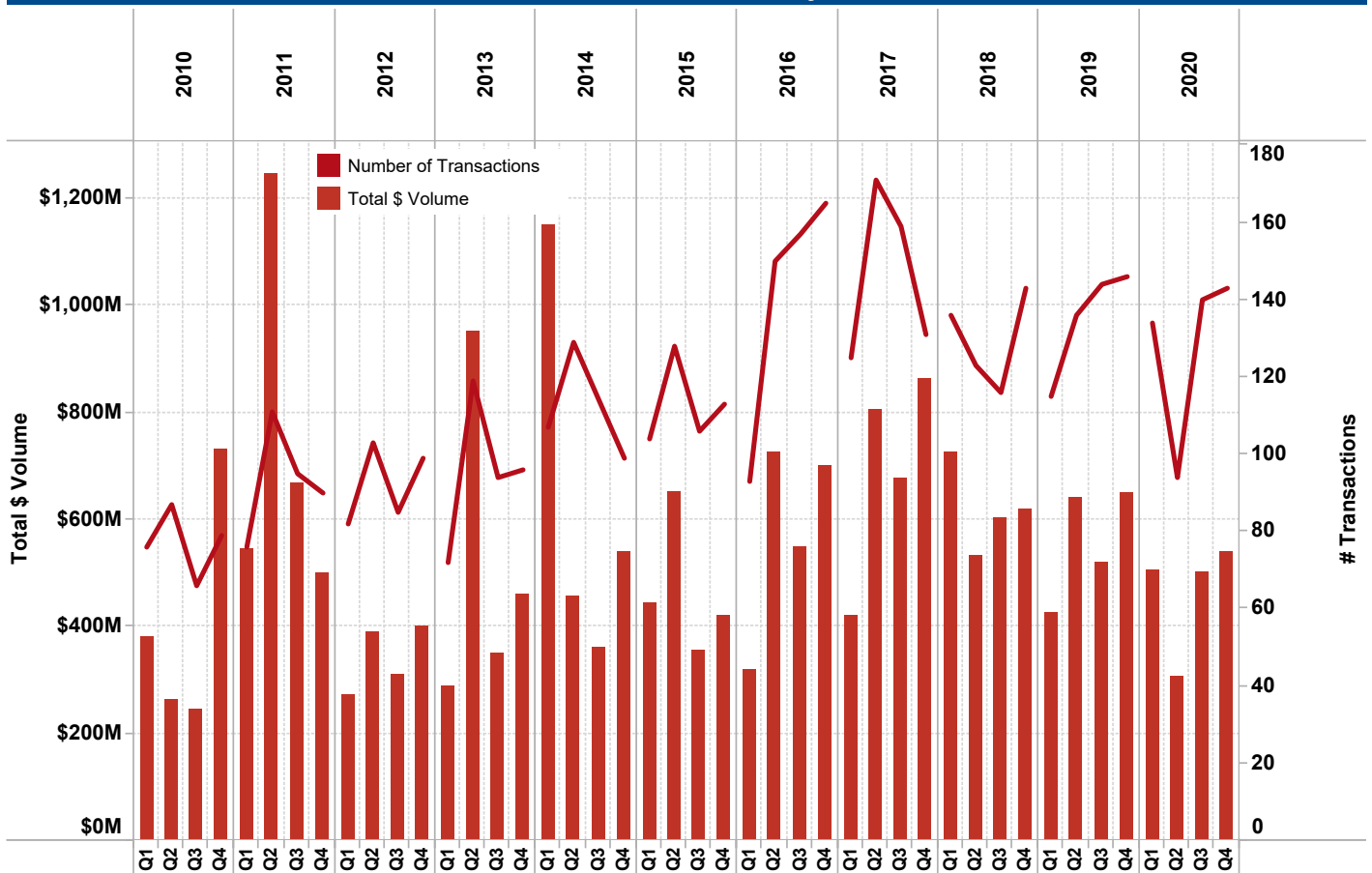

Greater Toronto Area Retail

Commercial Q4 2020 Statistics

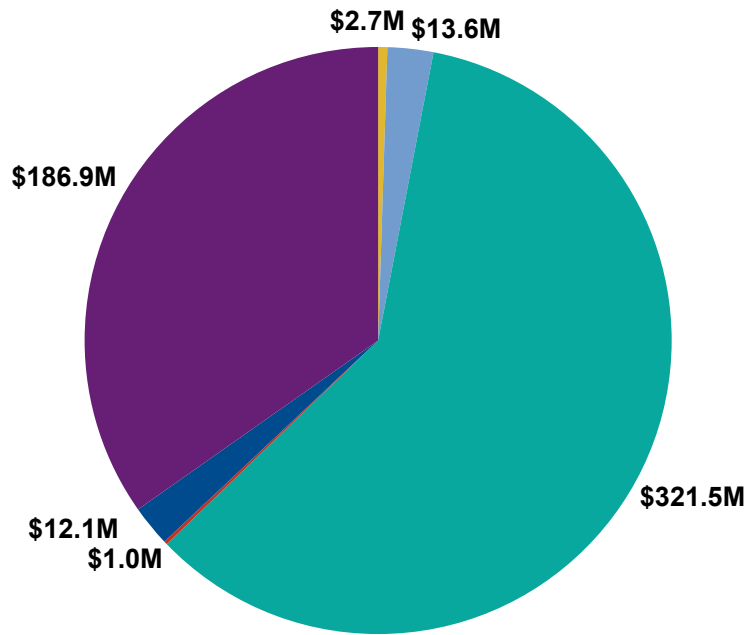
Data as of December 31, 2020



Retail - Total Price & Transactions by Year & Quarter



Retail - Q4 2020 Purchaser Profile by Total \$ Volume

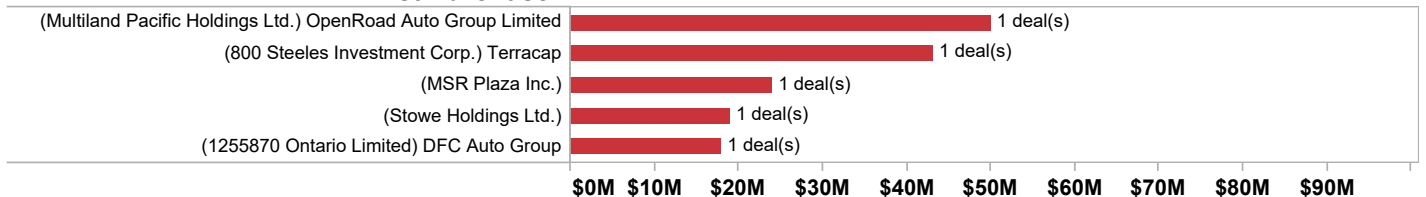


Purchaser Profile

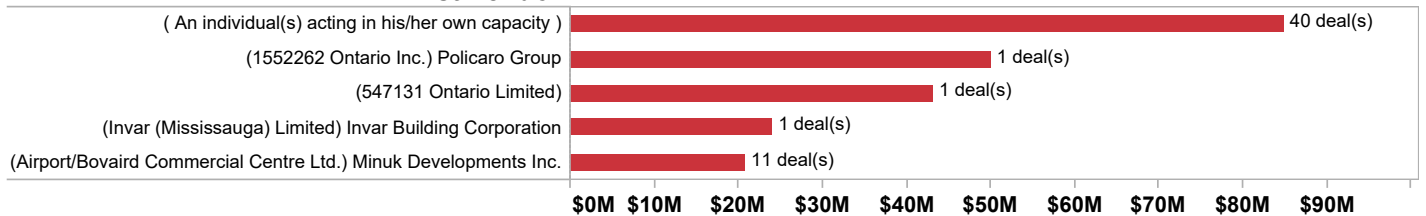
- Developer
- Institution
- Private Investor - Canadian
- Private Investor - Foreign
- Public Investor - Canadian
- User

Retail - Q4 2020 Top Purchasers, Vendors, Lenders

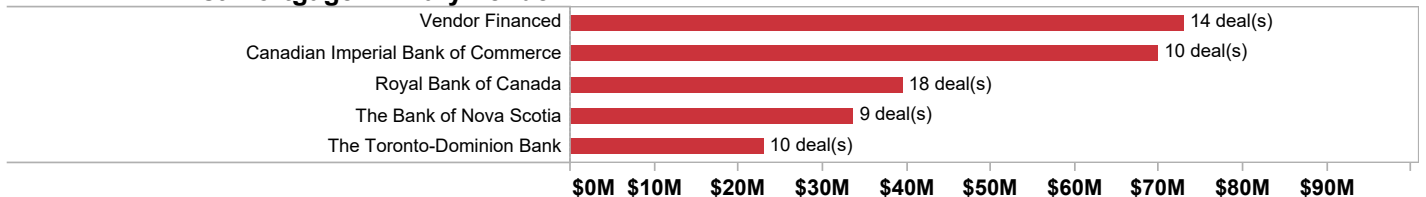
First Purchaser



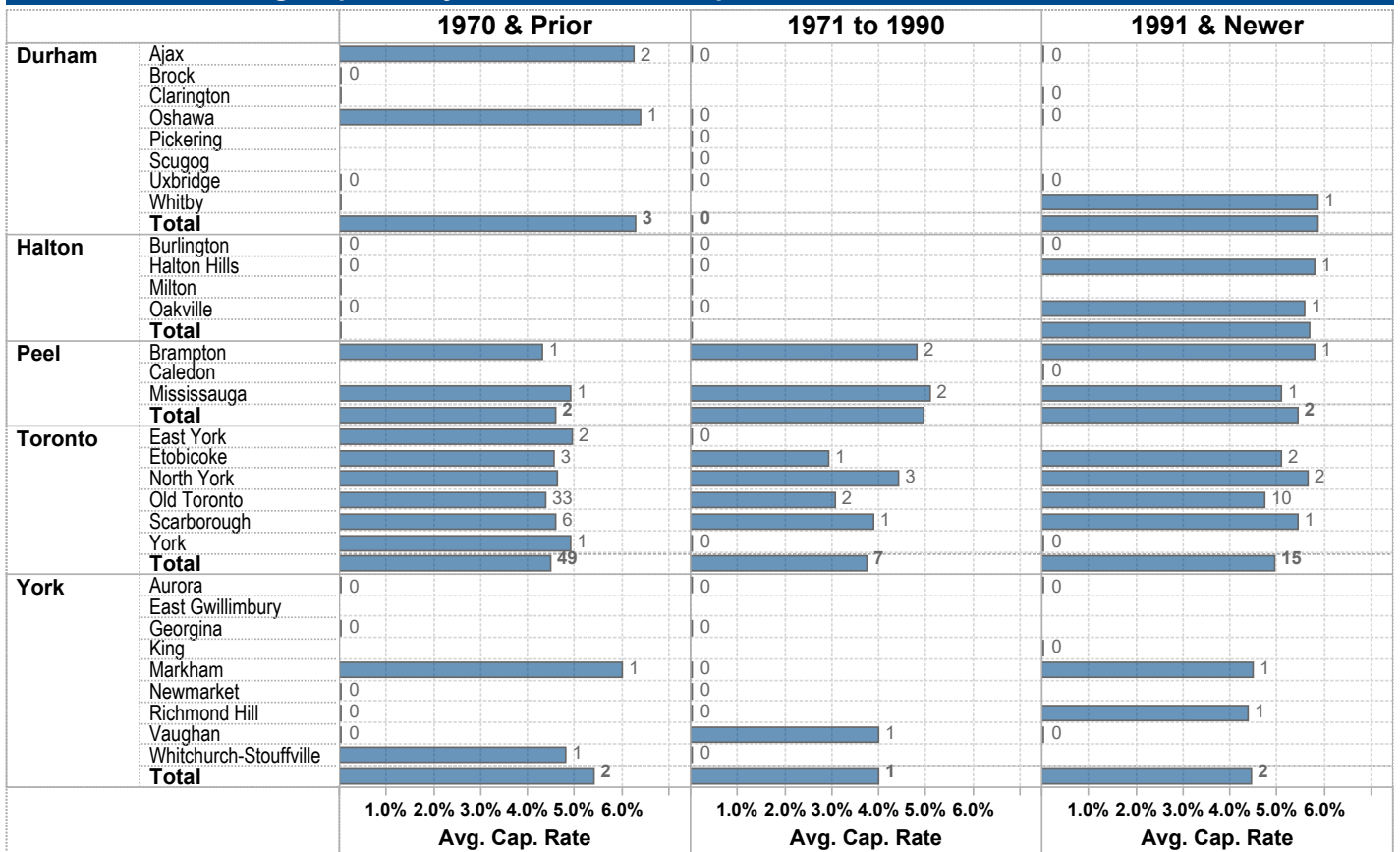
First Vendor



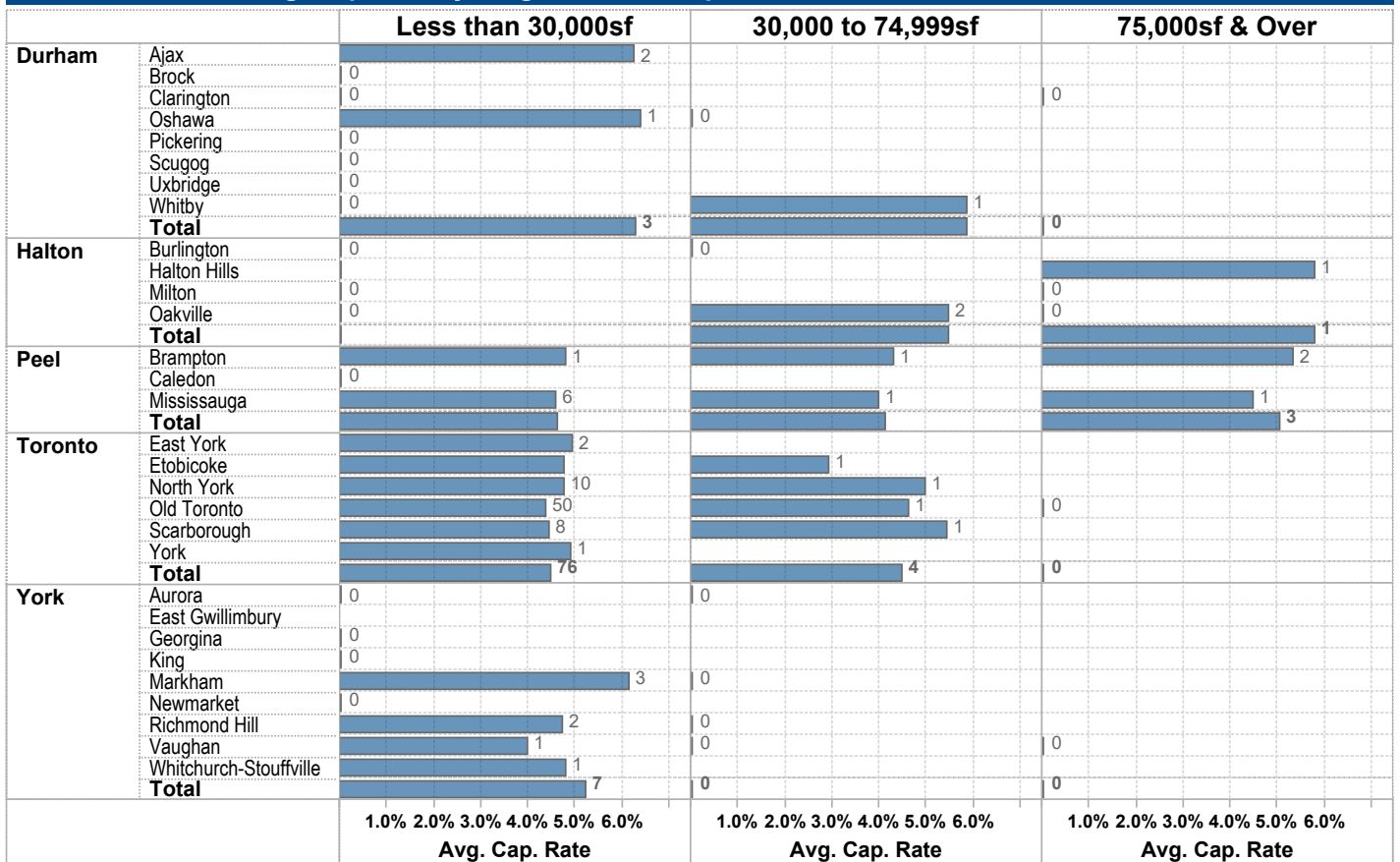
First Mortgage Primary Lender



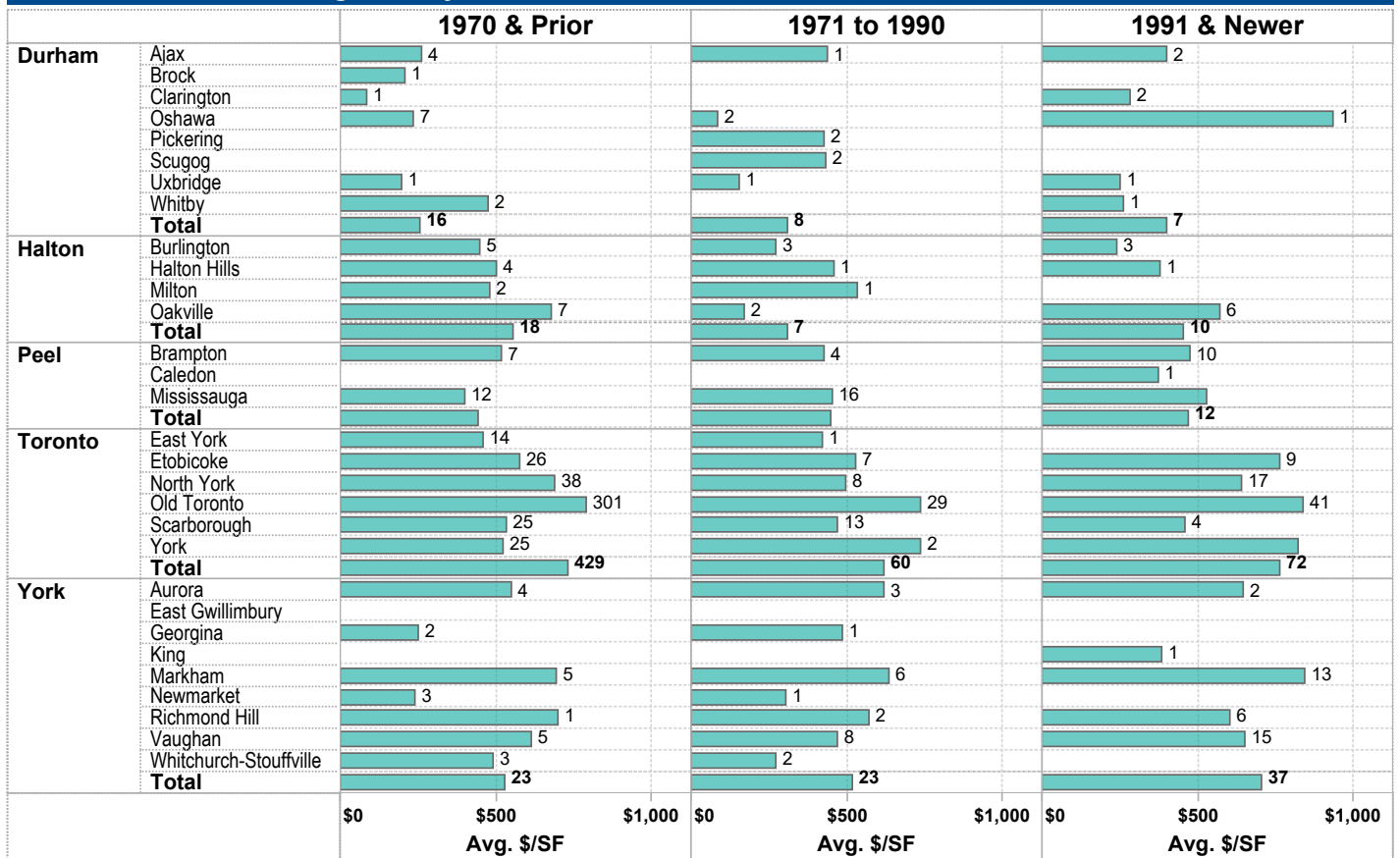
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



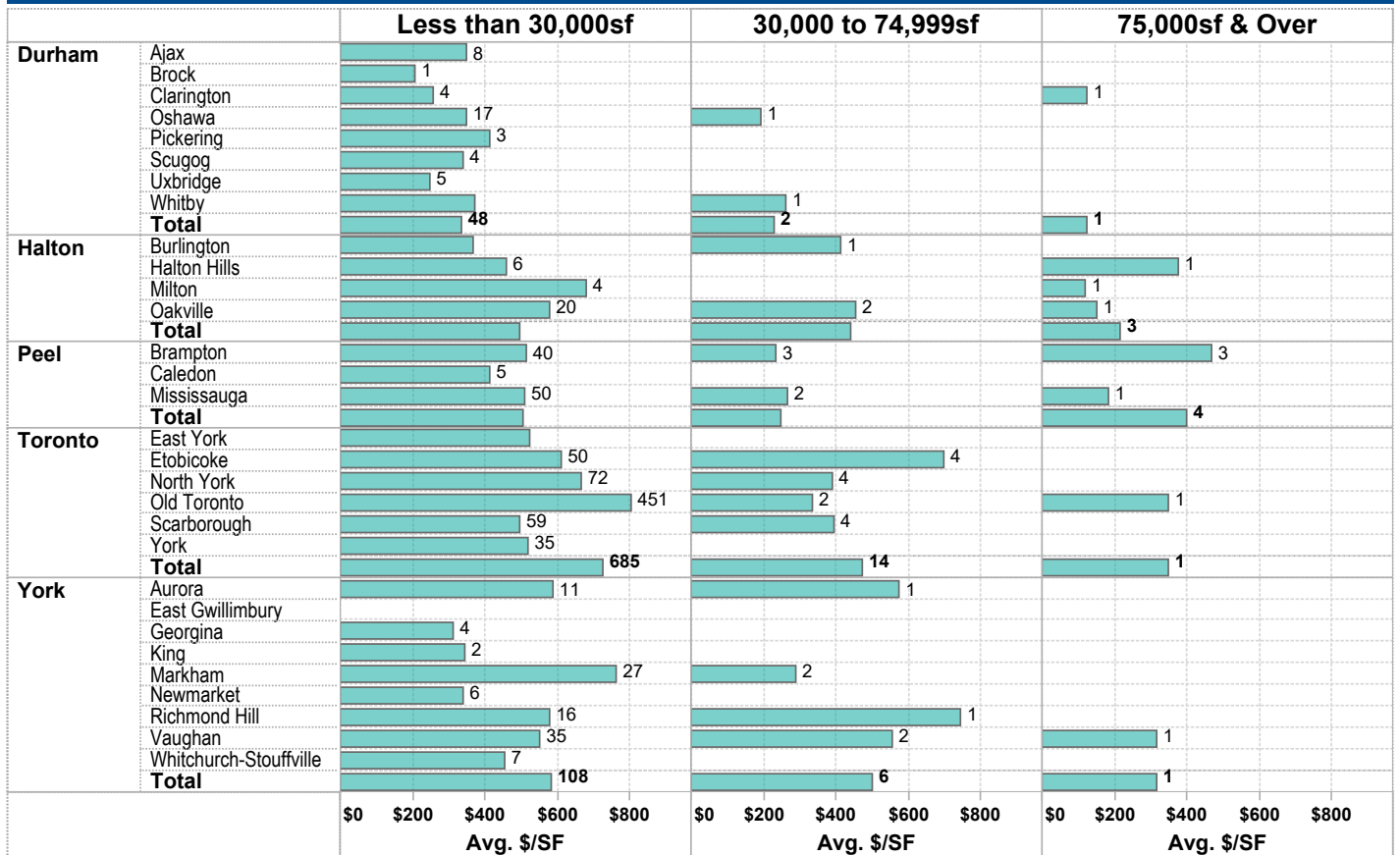
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



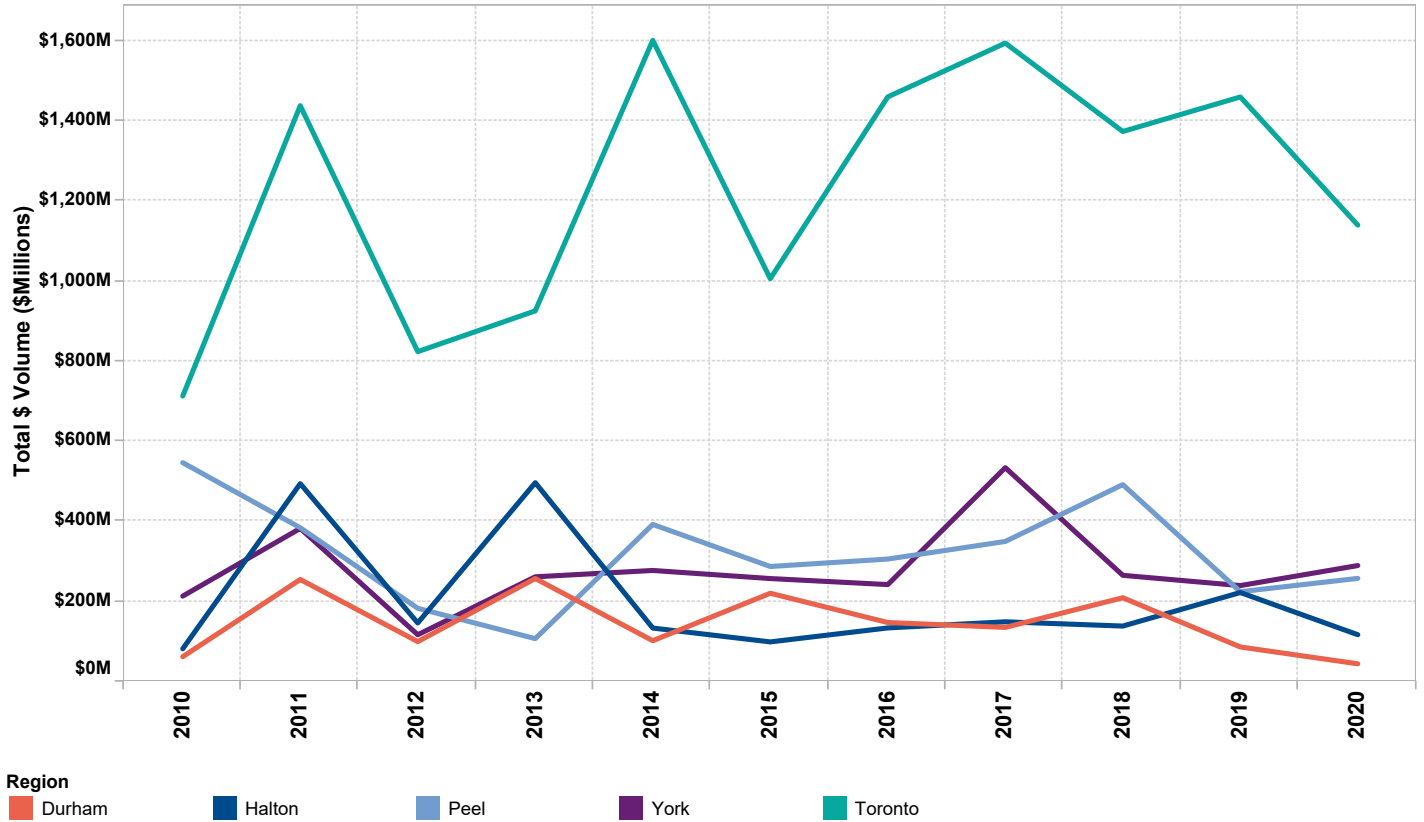
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



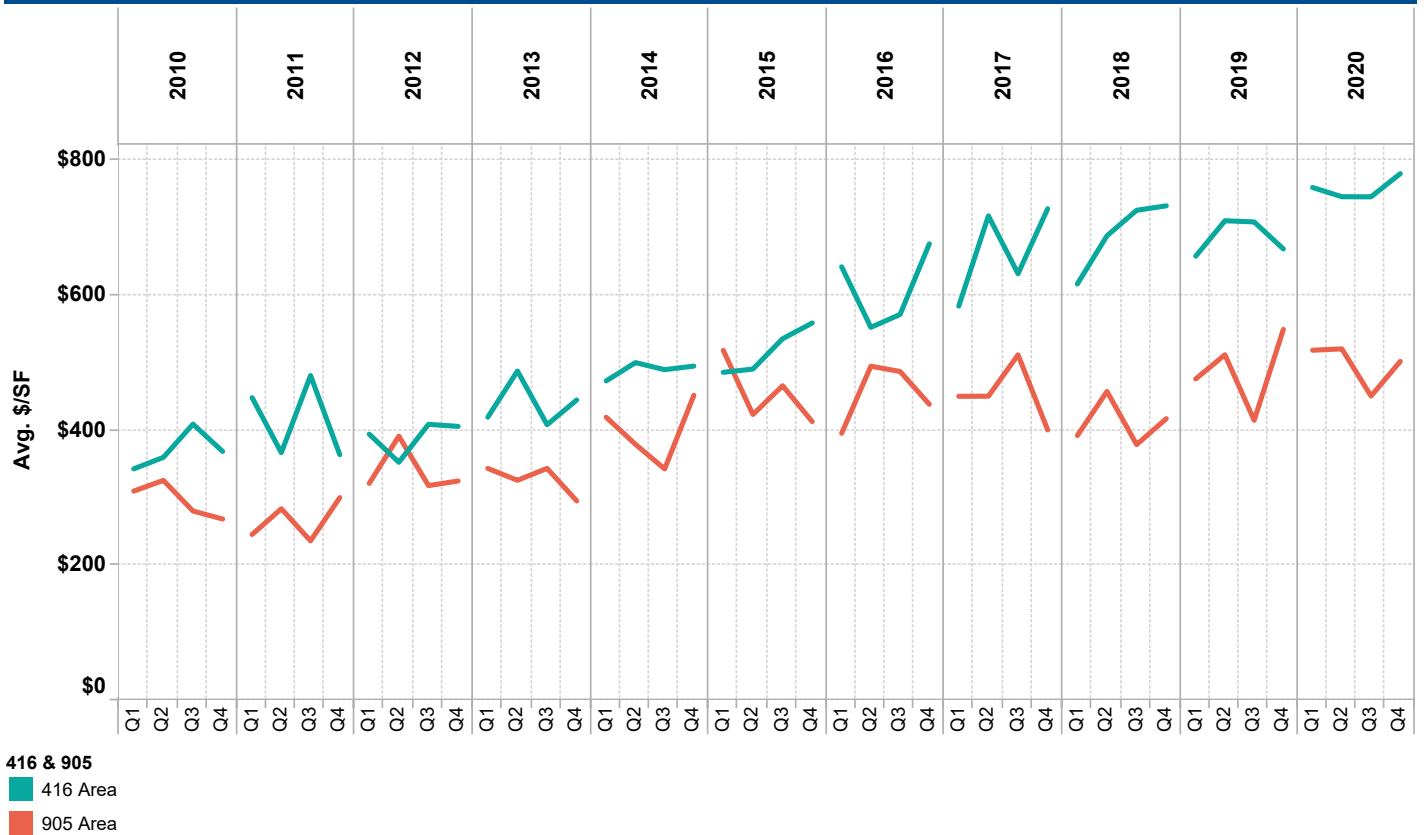
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



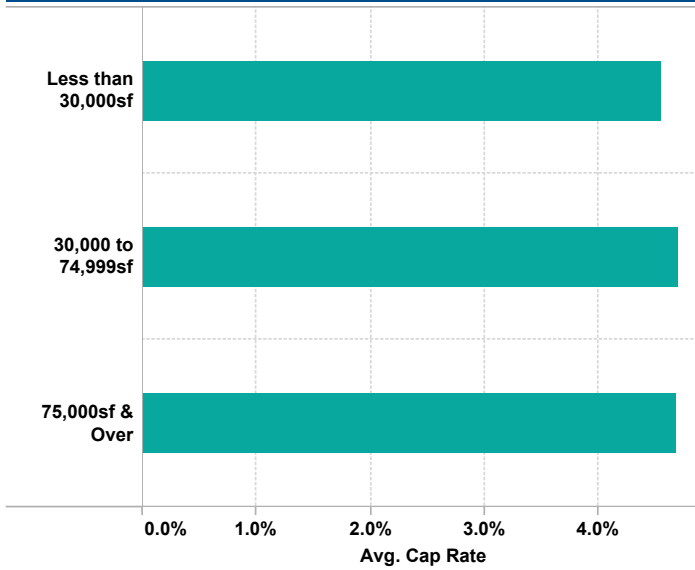
Retail - Total Dollar Volume by Region



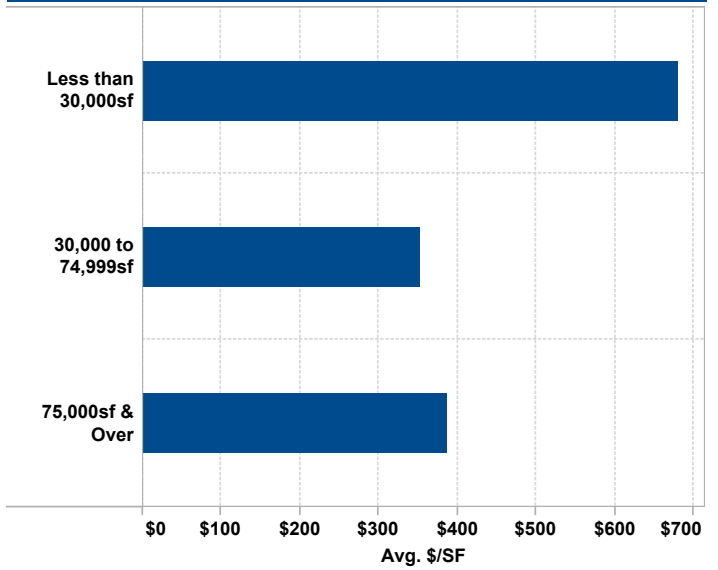
Retail - Avg. \$/SF by Area



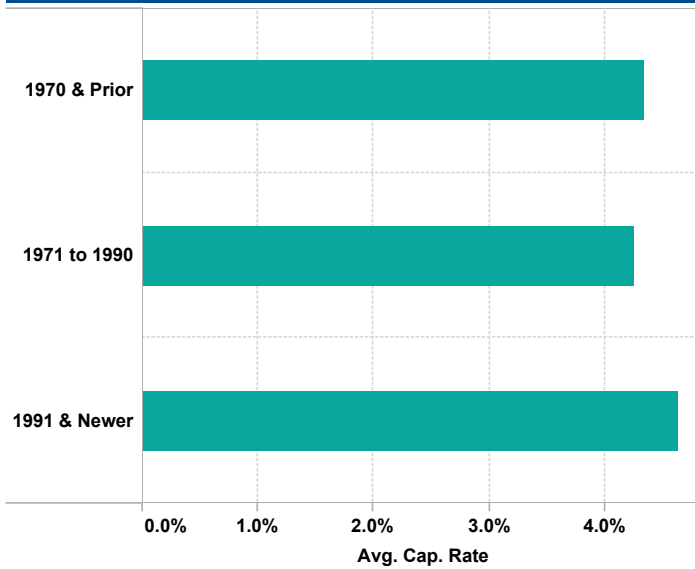
Retail - Avg. Cap Rate by Bldg. Size (last 12 mos.)



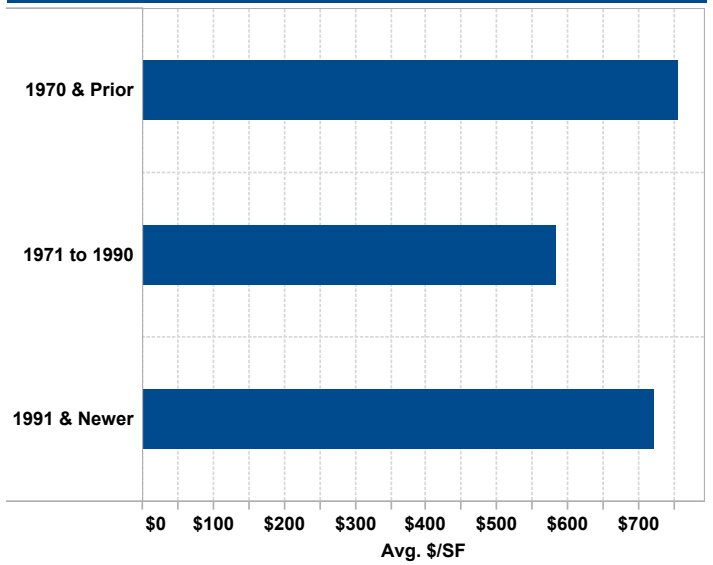
Retail - Avg. \$/SF by Bldg. Size (last 12 mos.)



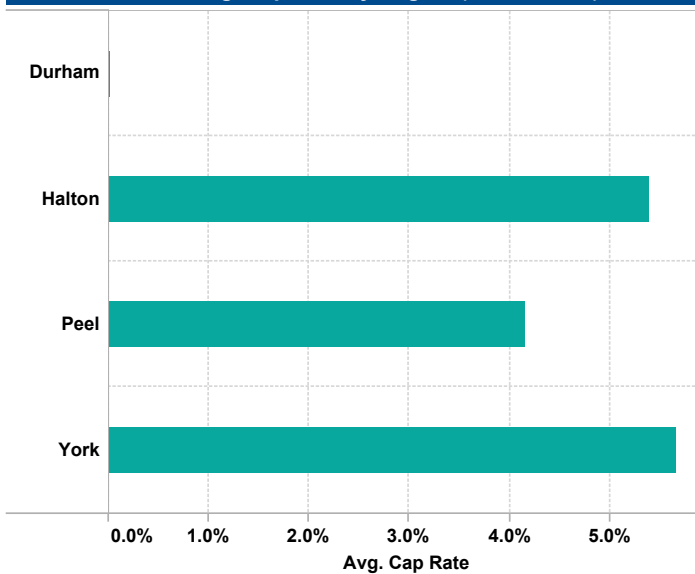
Retail - Avg. Cap Rate by Const. Year (last 12 mos.)



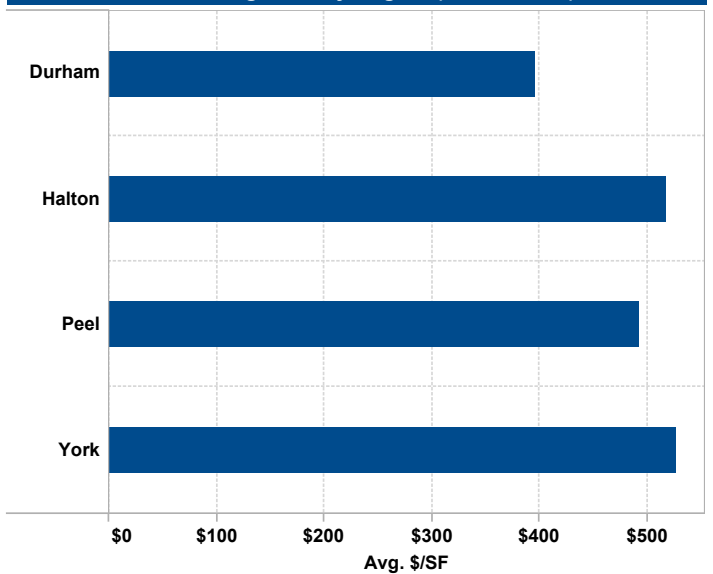
Retail - Avg. \$/SF by Const. Year (last 12 mos.)

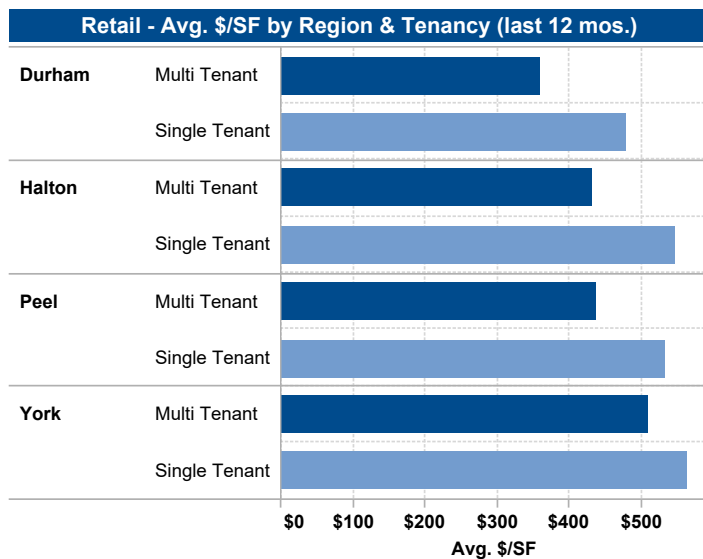


Retail - Avg. Cap Rate by Region (last 12 mos.)



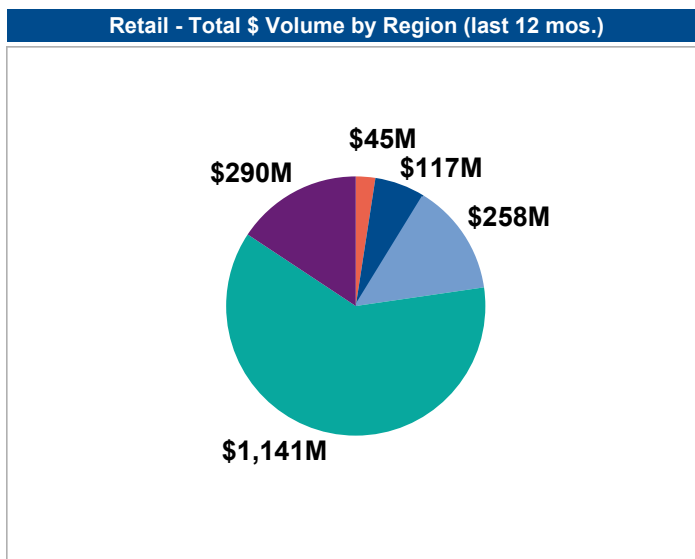
Retail - Avg. \$/SF by Region (last 12 mos.)





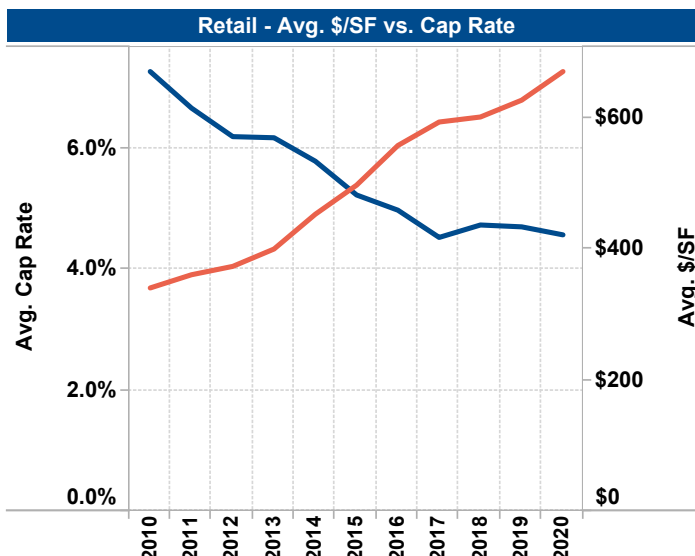
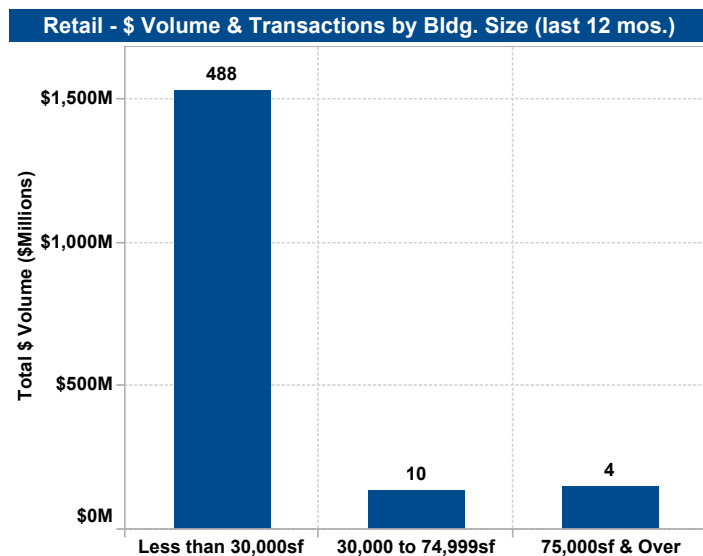
Property Type

- Multi Tenant
- Single Tenant



Region

- Durham
- Halton
- Peel
- Toronto
- York



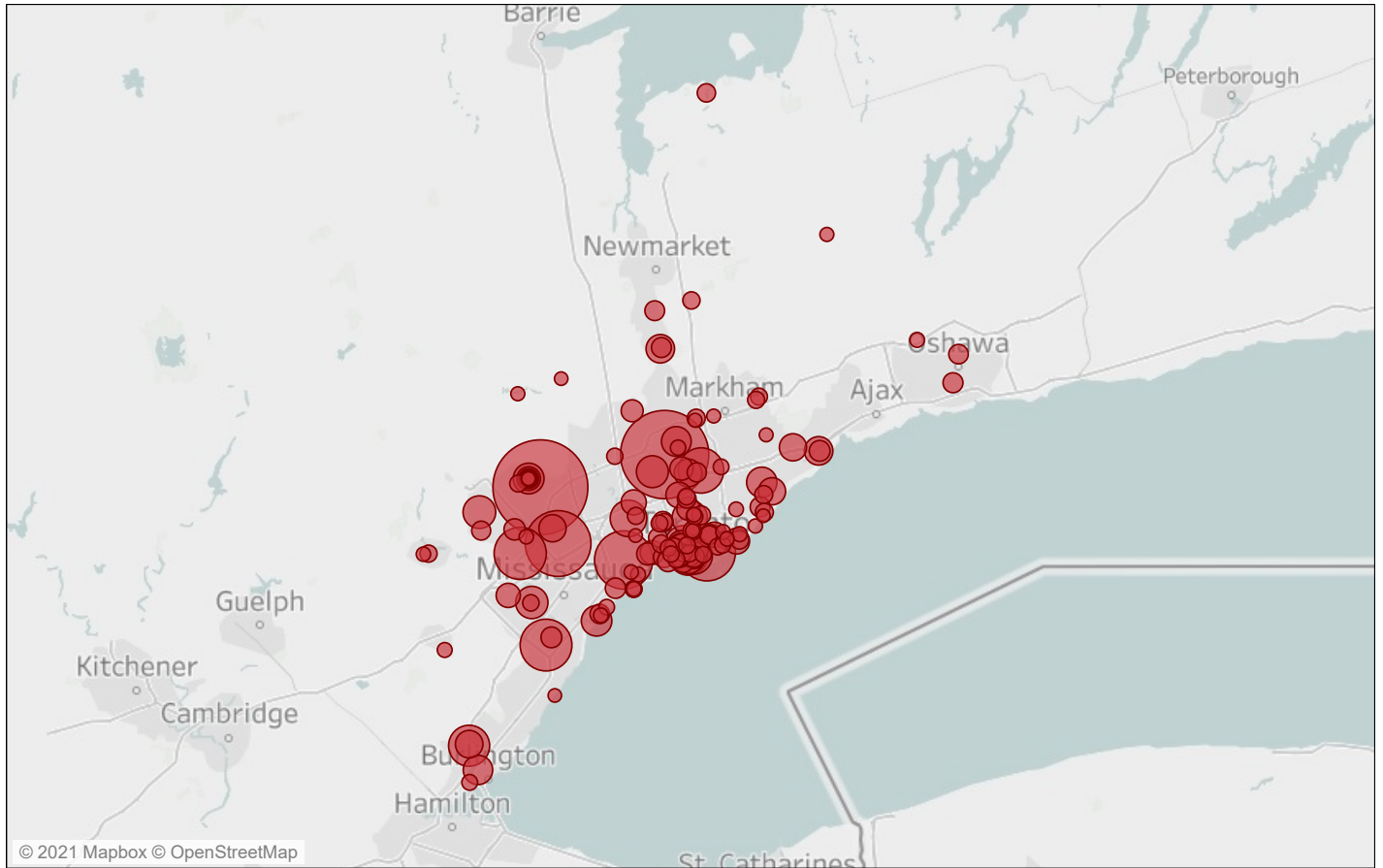
Measure Names

- Avg. \$/SF
- Avg. Cap Rate

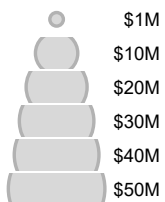
Retail - Top Transactions Q4 2020

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
2 Maritime Ontario Boulevard	Brampton	\$50,000,000	75,150	\$665	Market
800 Steeles Avenue West	Vaughan	\$43,200,000	136,254	\$317	Market
6435 Dixie Road	Mississauga	\$24,000,000	129,976	\$185	Market
58 Fieldway Road	Etobicoke	\$18,853,333	22,000	\$857	Market
70 Parliament Street	Old Toronto	\$18,000,000	22,570	\$798	Market

Retail - Q4 2020 Transactions



Total Price



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