

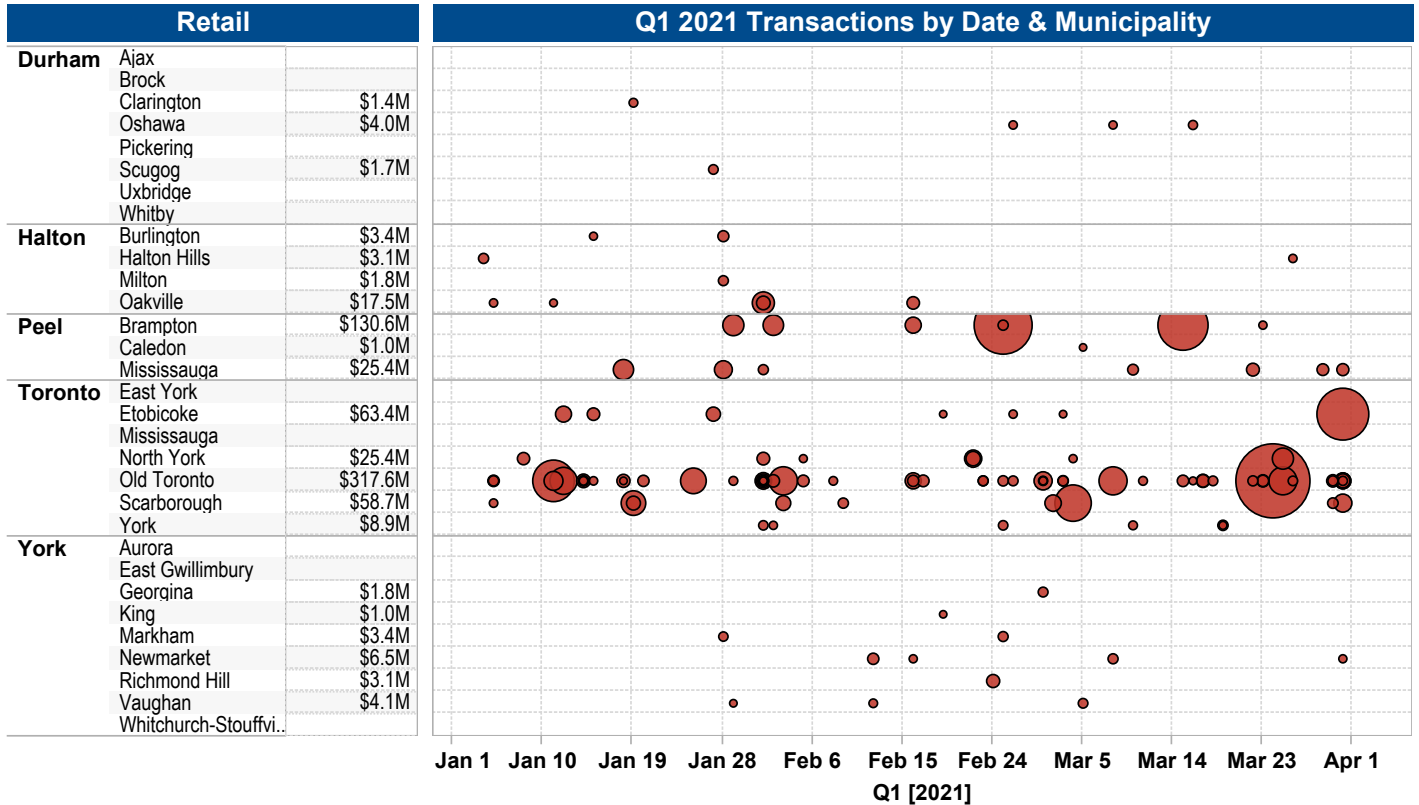
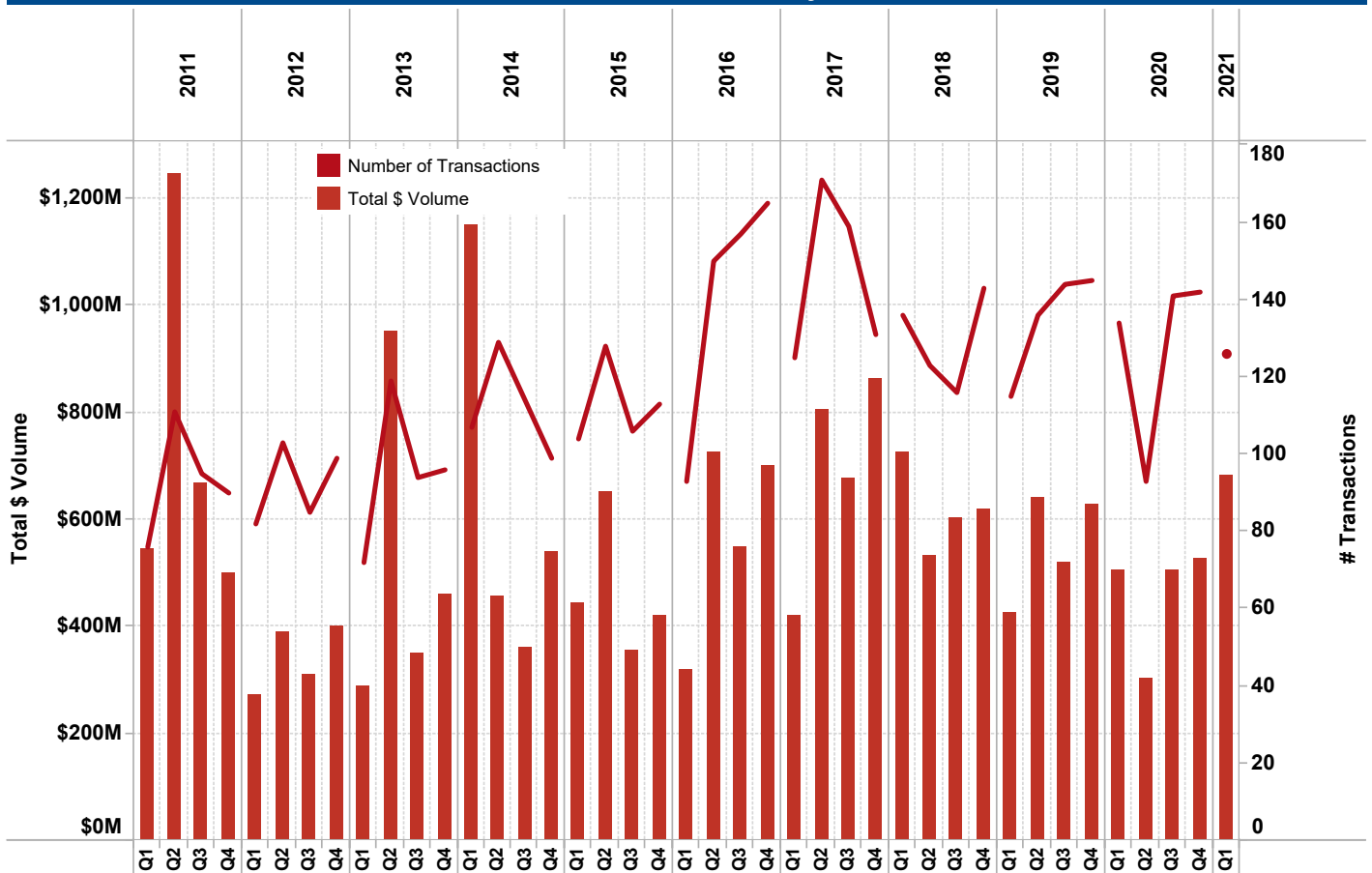
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# Greater Toronto Area Retail

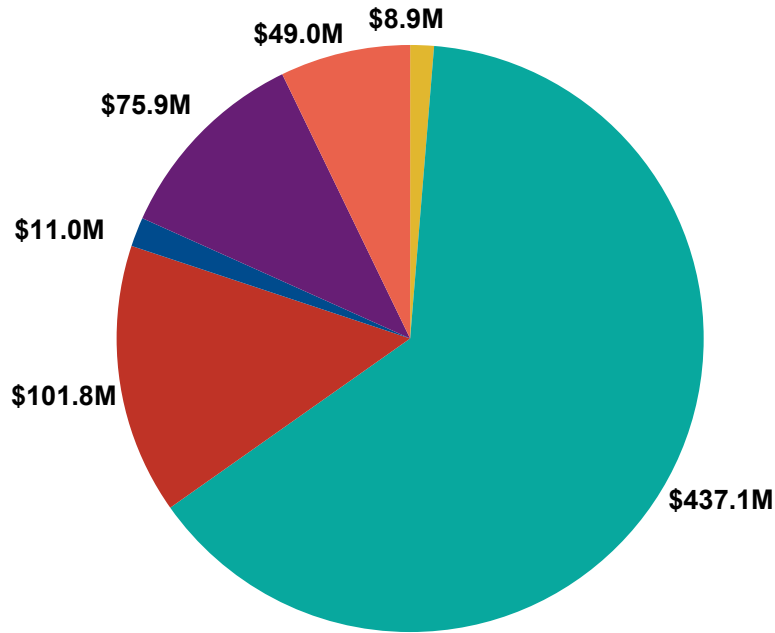
## Commercial Q1 2021 Statistics



## Retail - Total Price & Transactions by Year & Quarter



## Retail - Q1 2021 Purchaser Profile by Total \$ Volume

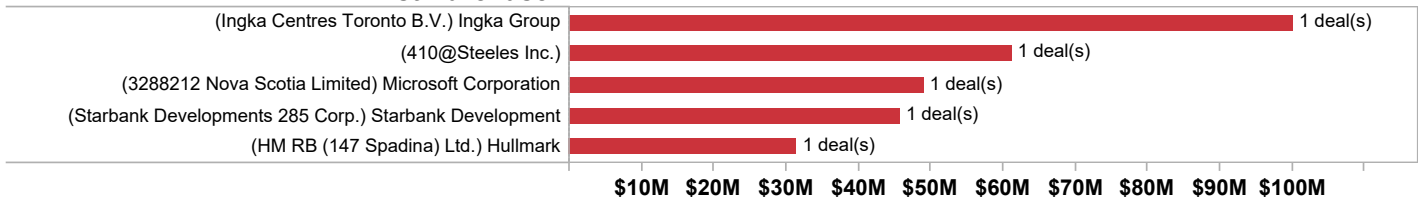


### Purchaser Profile

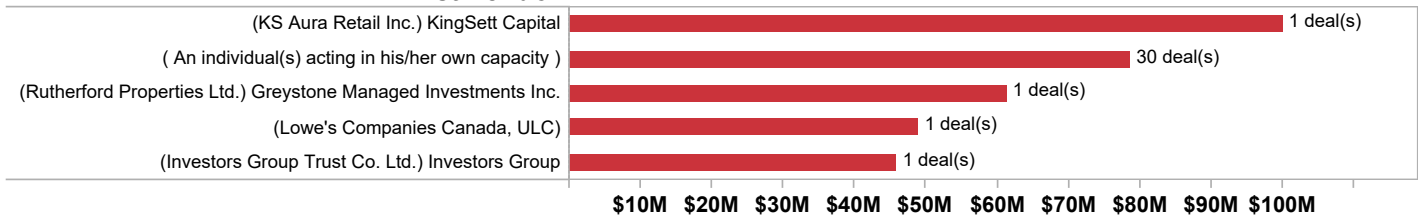
- Developer
- Private Investor - Canadian
- Private Investor - Foreign
- Public Investor - Canadian
- User
- Public Investor - Foreign

## Retail - Q1 2021 Top Purchasers, Vendors, Lenders

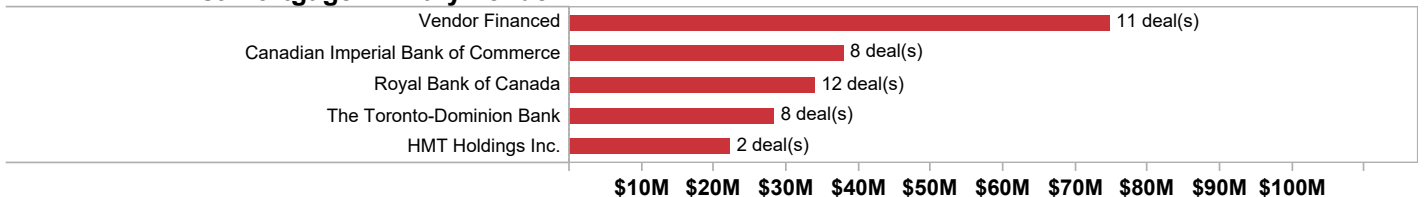
### First Purchaser



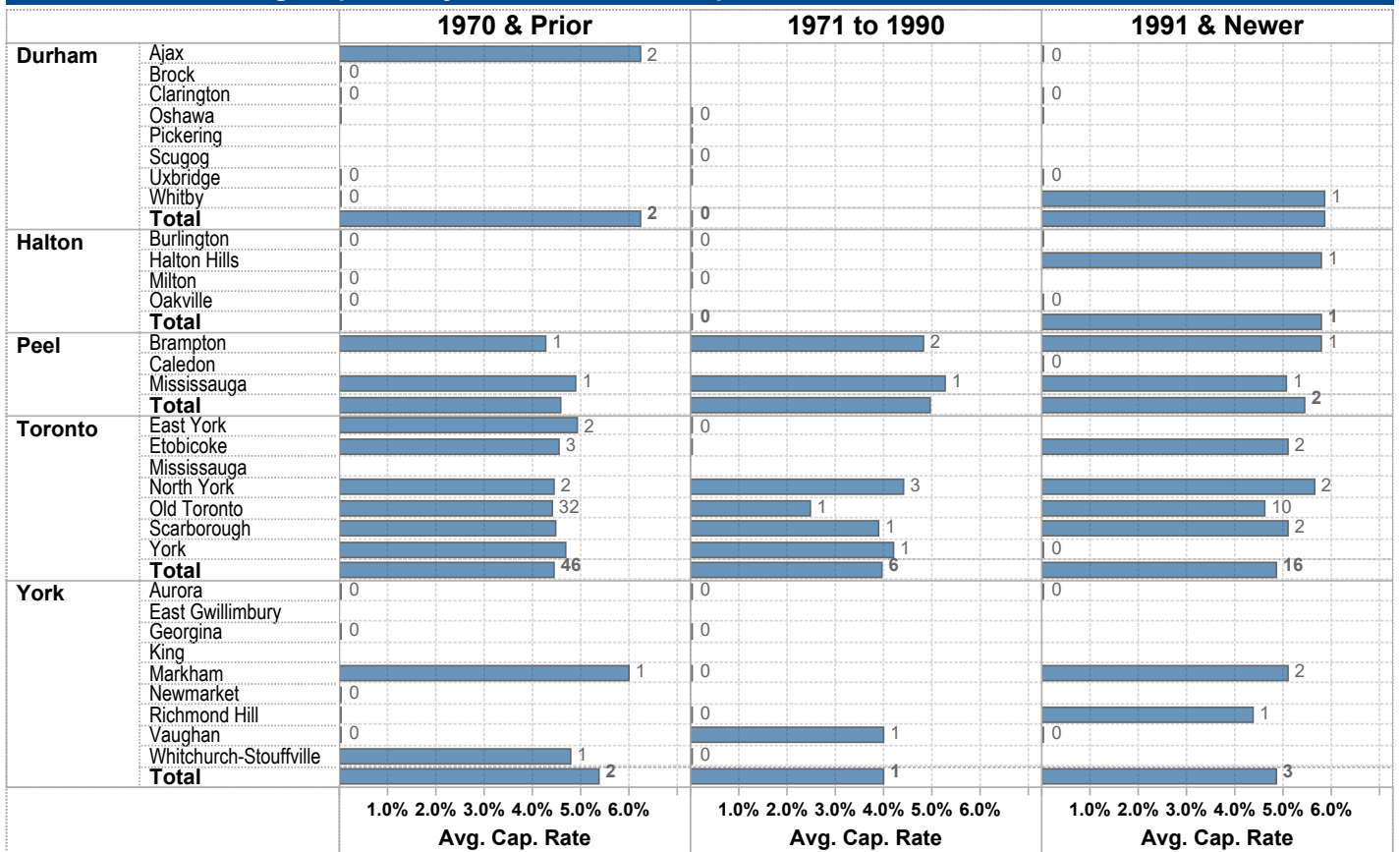
### First Vendor



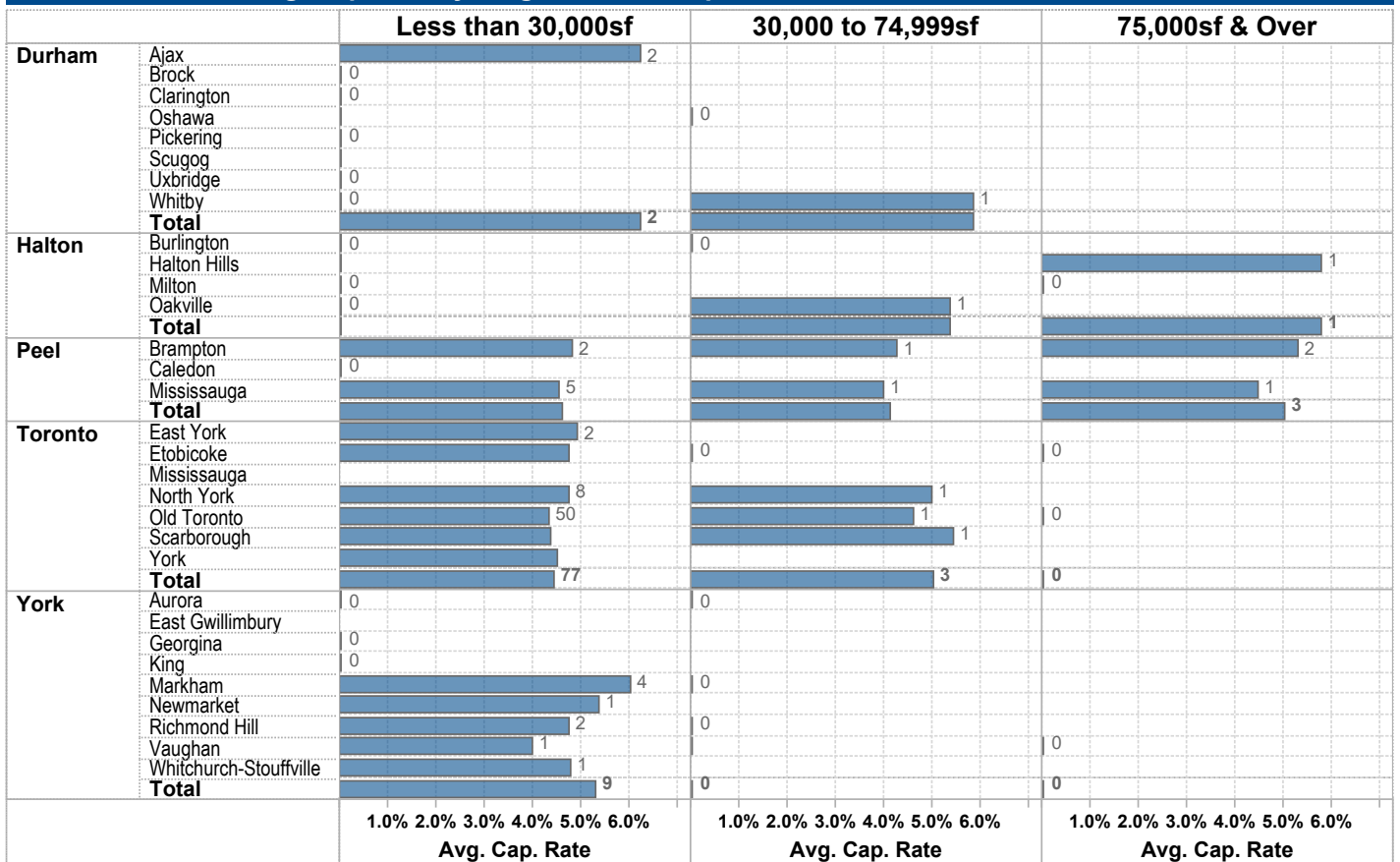
### First Mortgage Primary Lender



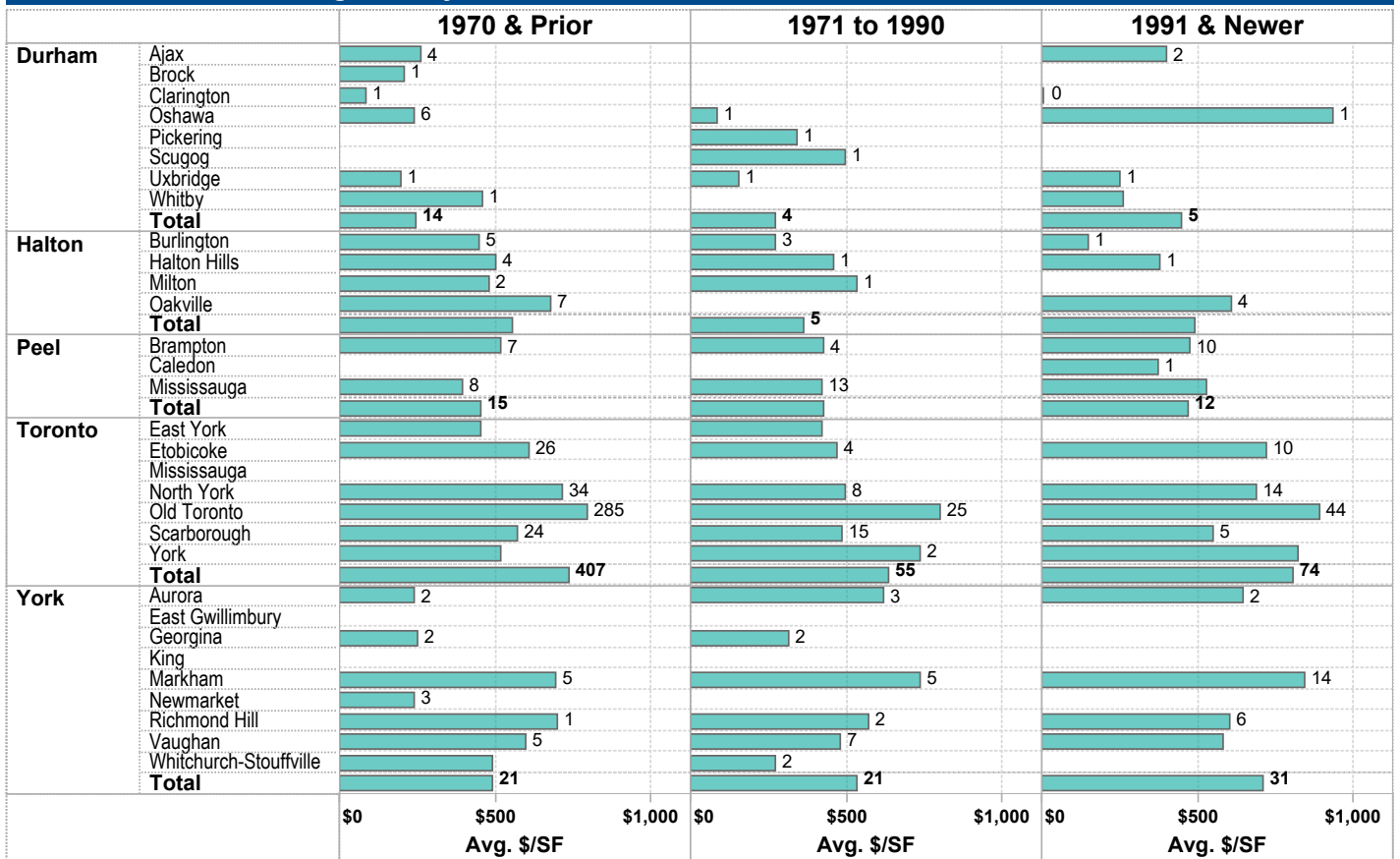
### Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



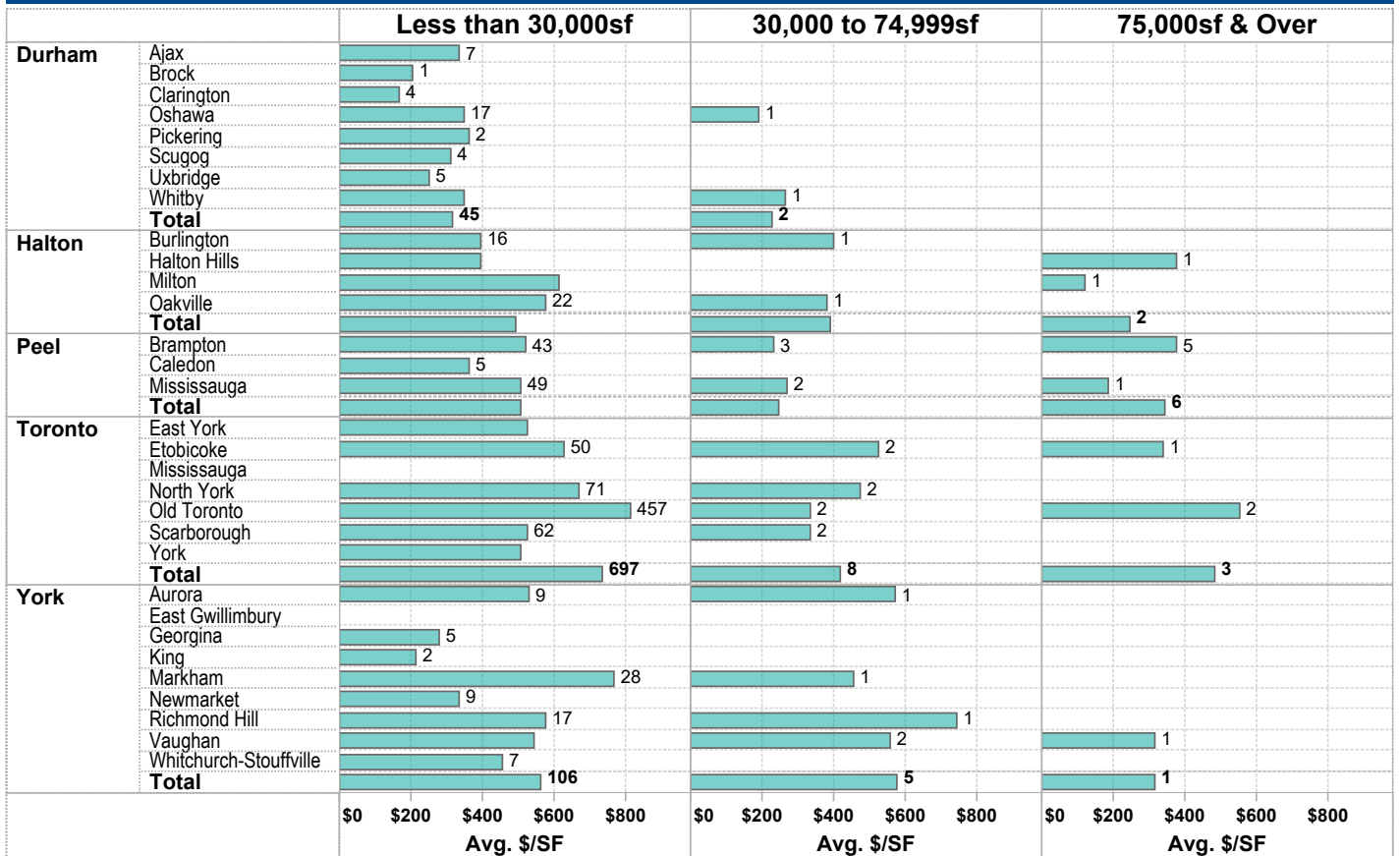
### Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



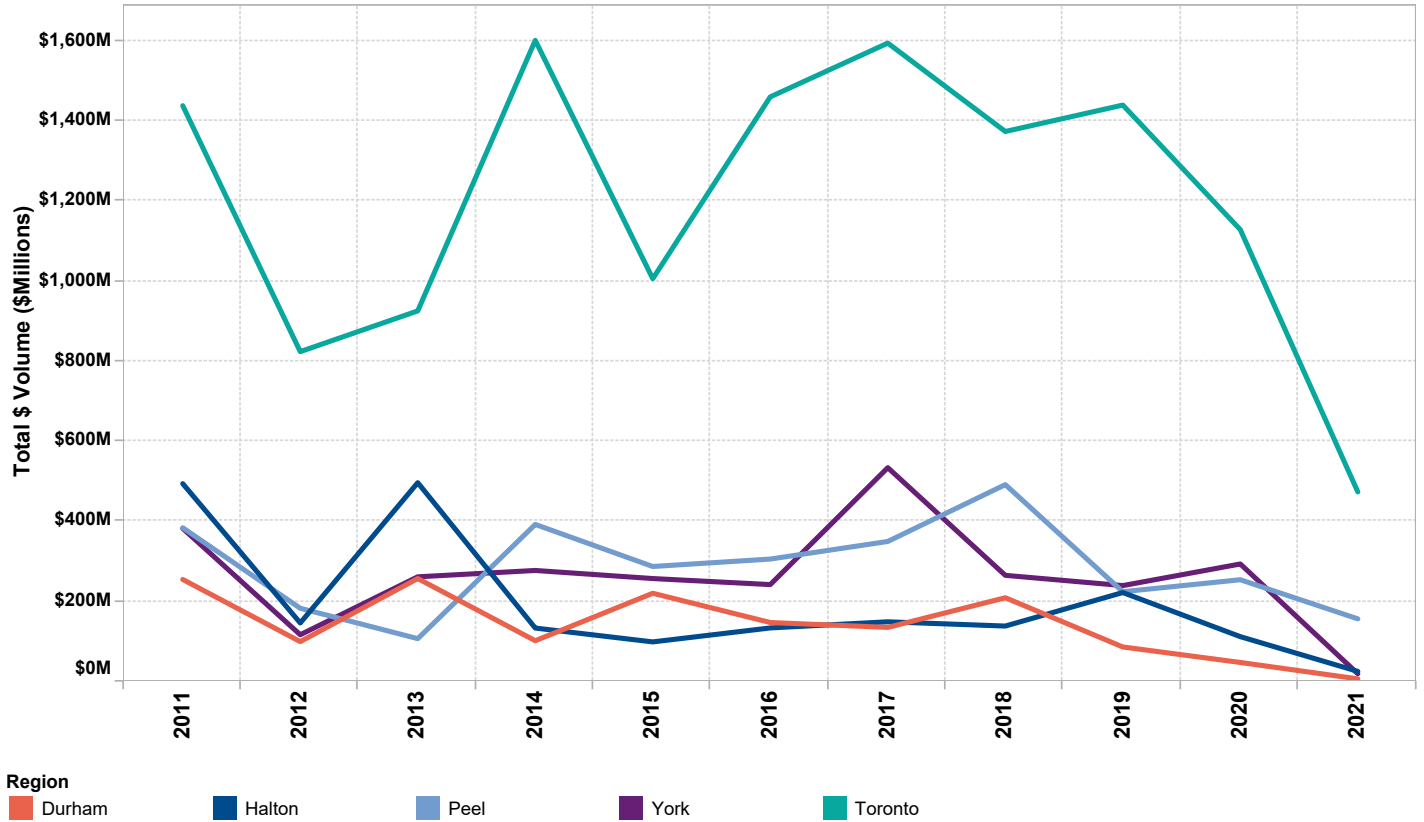
### Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



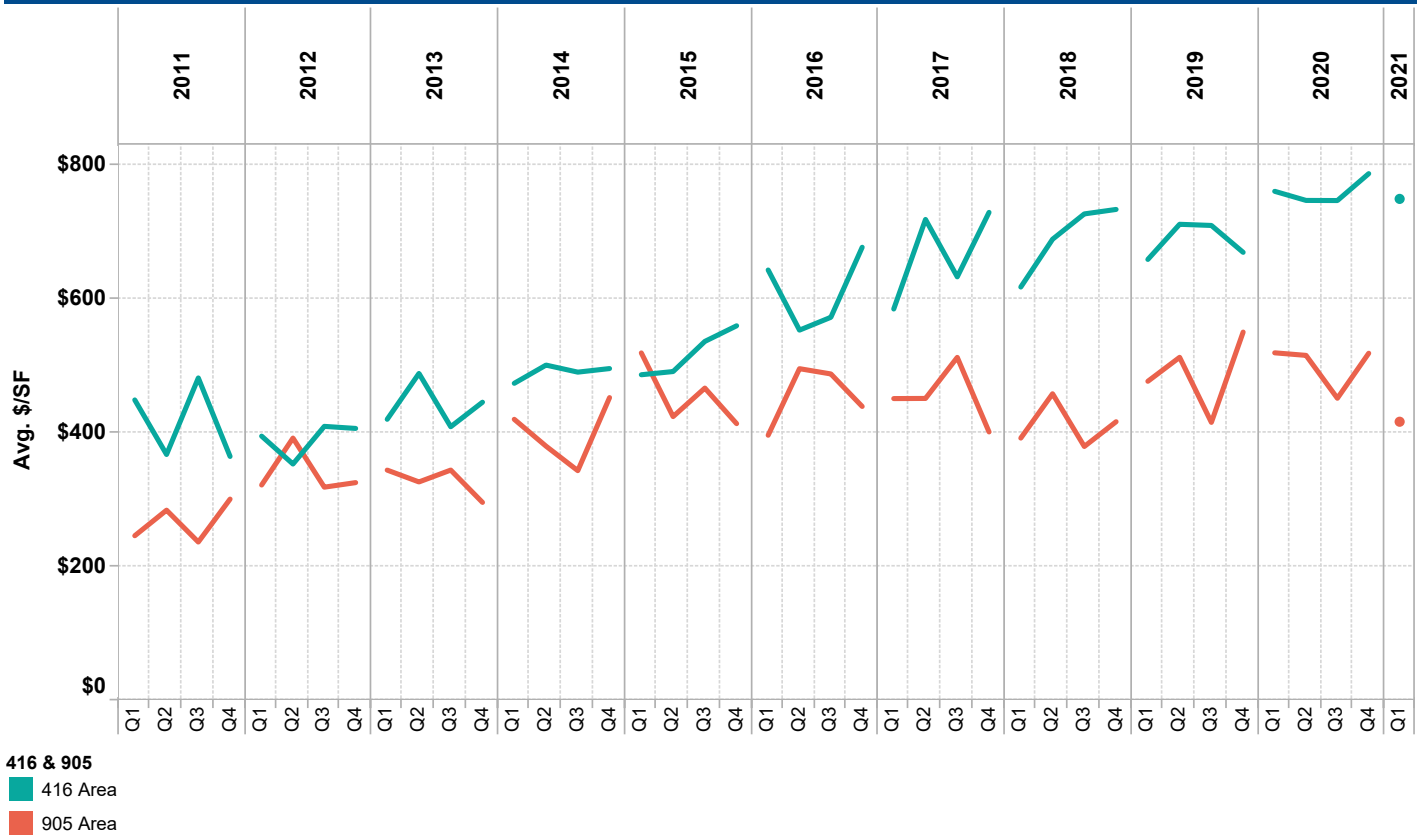
### Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



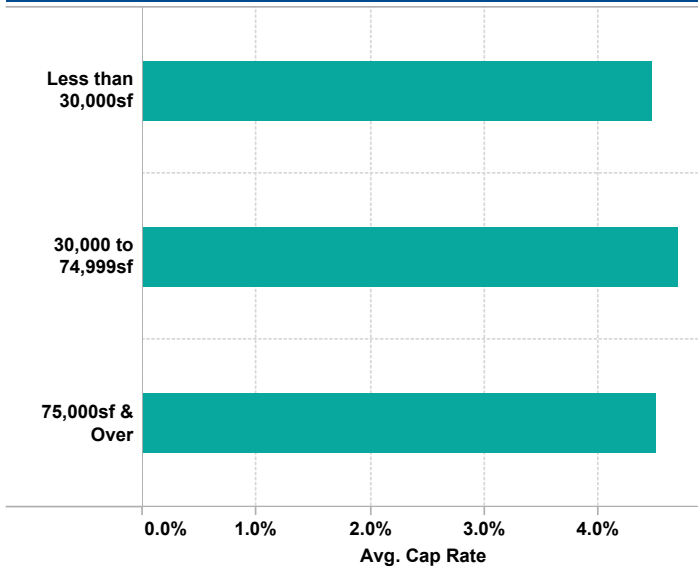
## Retail - Total Dollar Volume by Region



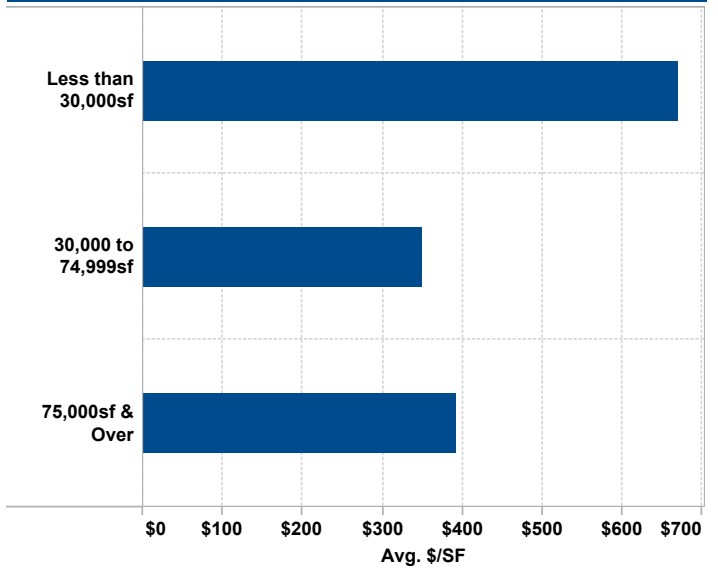
## Retail - Avg. \$/SF by Area



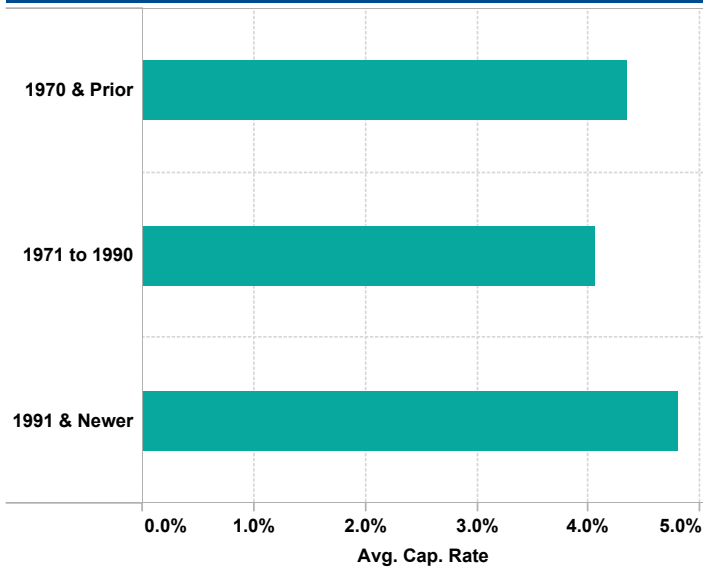
Retail - Avg. Cap Rate by Bldg. Size (last 12 mos.)



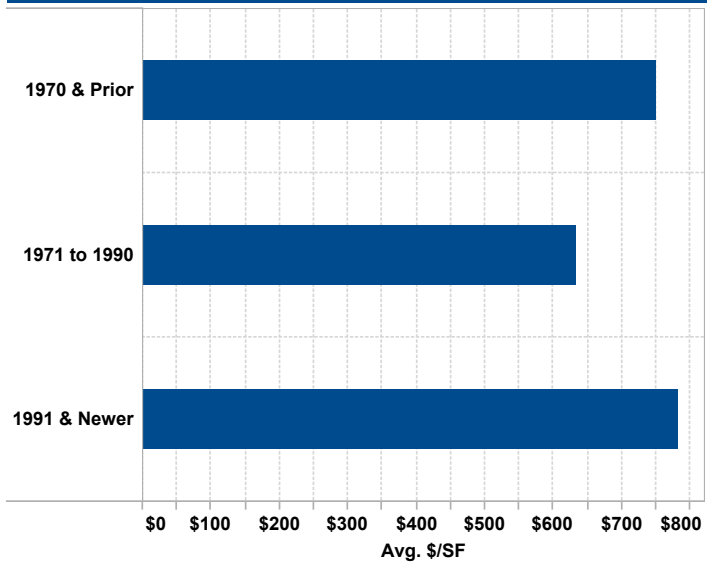
Retail - Avg. \$/SF by Bldg. Size (last 12 mos.)



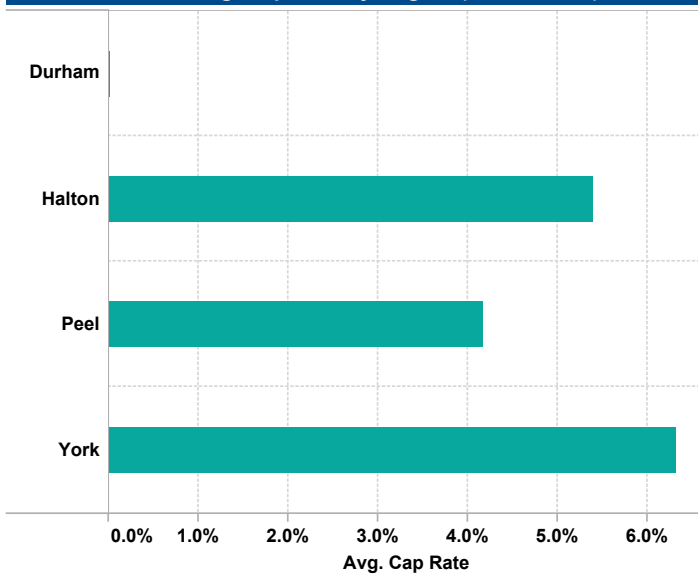
Retail - Avg. Cap Rate by Const. Year (last 12 mos.)



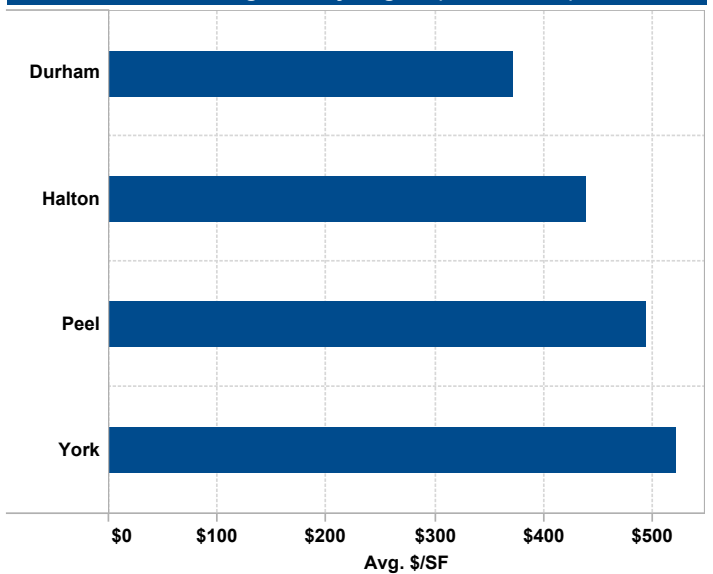
Retail - Avg. \$/SF by Const. Year (last 12 mos.)

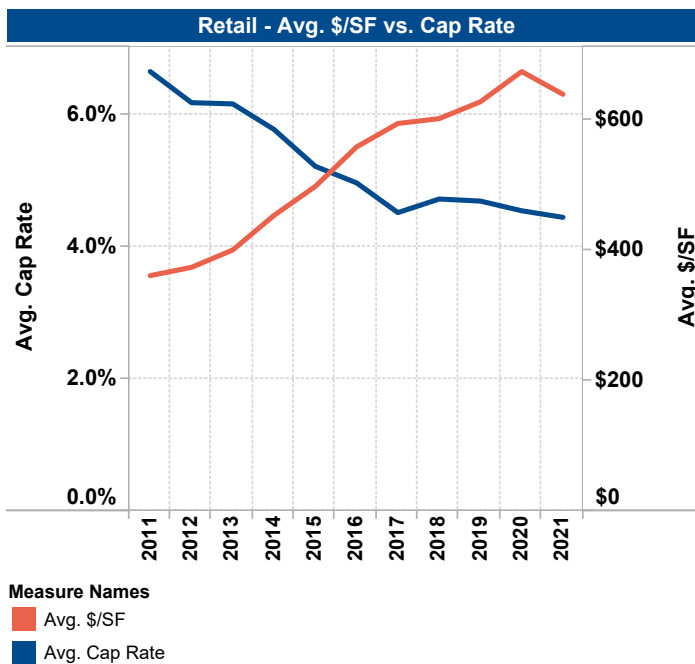
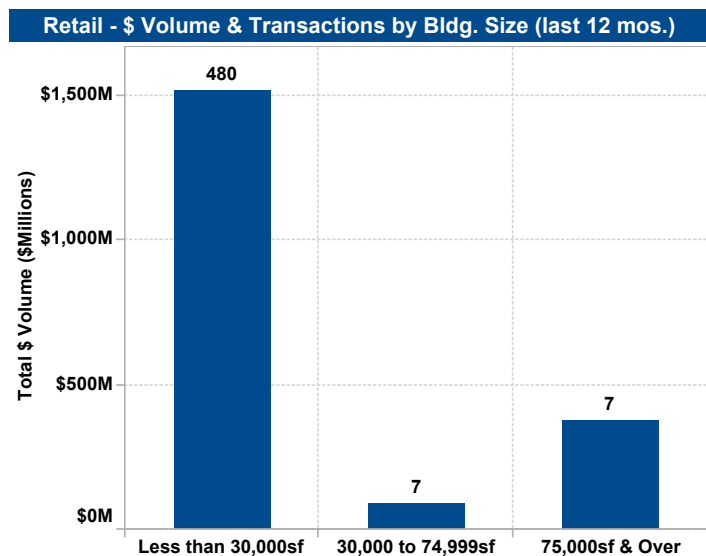
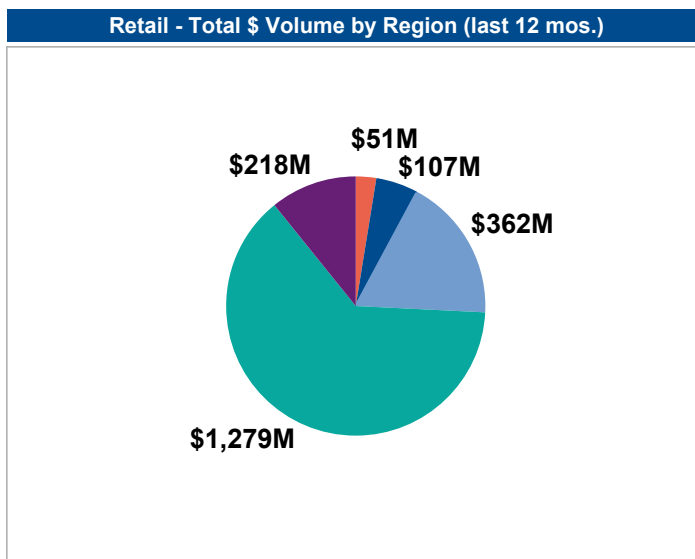
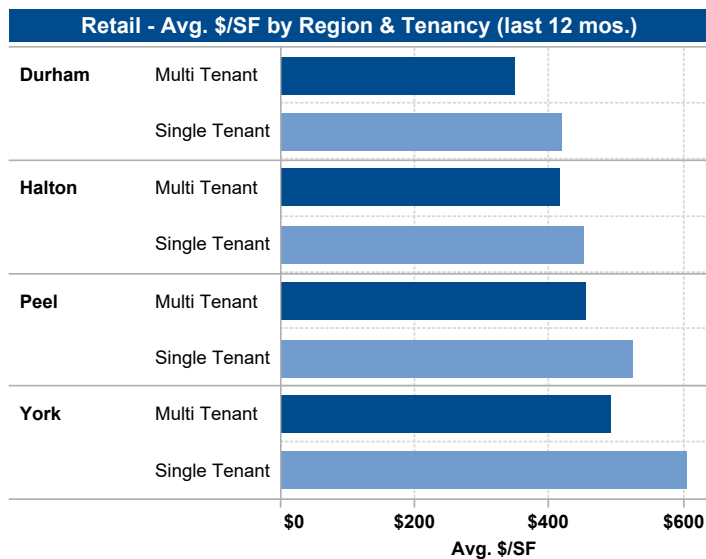


Retail - Avg. Cap Rate by Region (last 12 mos.)



Retail - Avg. \$/SF by Region (last 12 mos.)

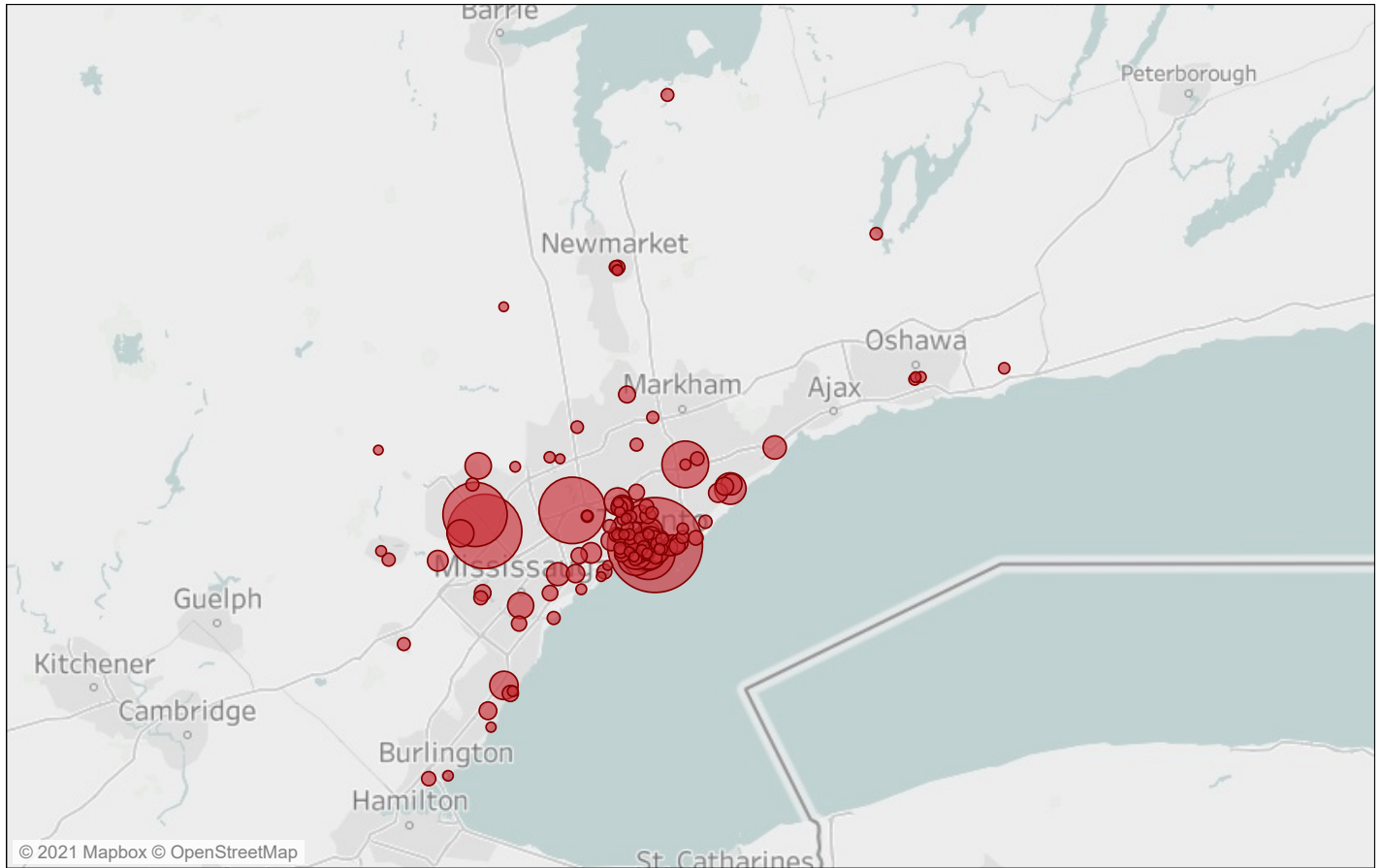




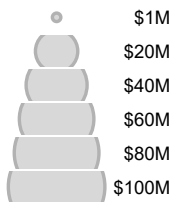
## Retail - Top Transactions Q1 2021

| First Address         | Municipality | Total Price   | Building Size | Price Per Sq# Foot | Sale Type |
|-----------------------|--------------|---------------|---------------|--------------------|-----------|
| 388 Yonge Street      | Old Toronto  | \$100,000,000 | 132,070       | \$758              | Market    |
| 5 Resolution Drive    | Brampton     | \$61,250,000  | 261,581       | \$234              | Market    |
| 48 Lowes Place        | Etobicoke    | \$49,000,000  | 145,000       | \$338              | Market    |
| 285 Queen Street East | Brampton     | \$45,800,000  | 186,312       | \$246              | Market    |
| 147 Spadina Avenue    | Old Toronto  | \$31,500,000  | 9,400         | Null               | Market    |

## Retail - Q1 2021 Transactions



### Total Price



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