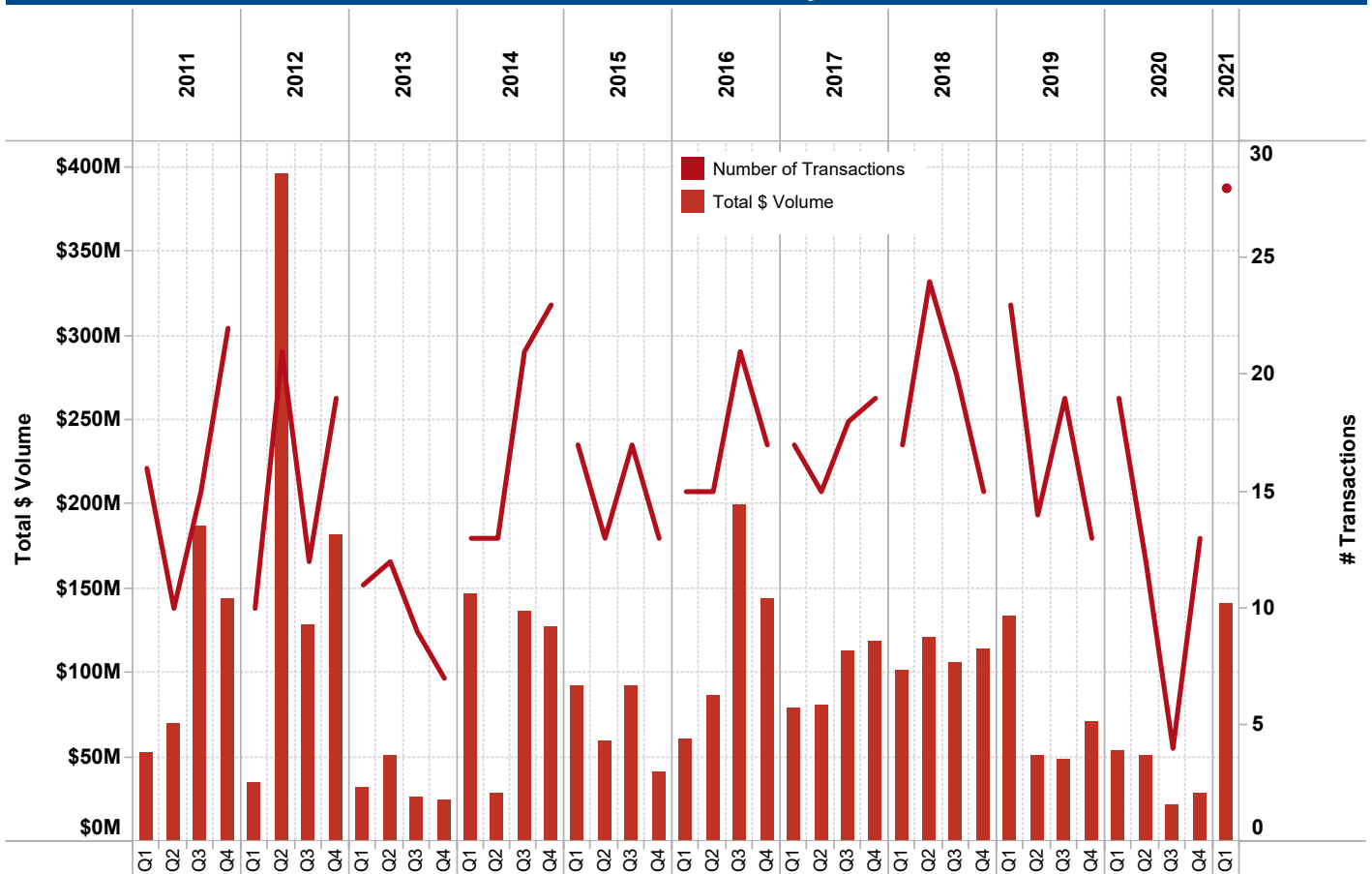

Greater Calgary Area Retail

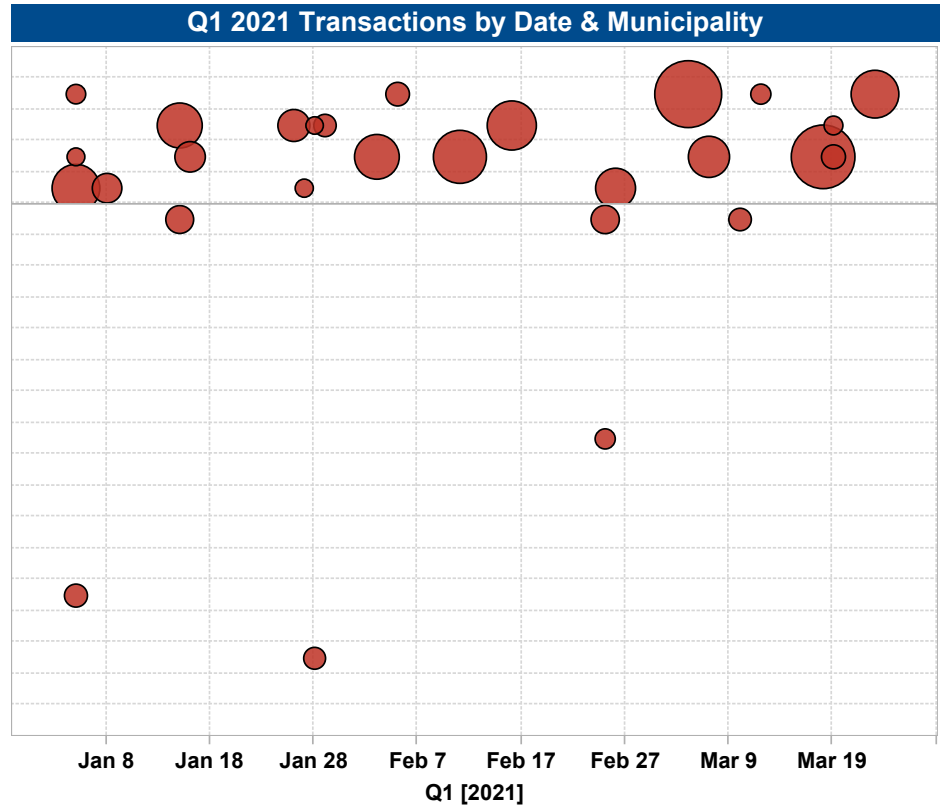
Commercial Q1 2021 Statistics



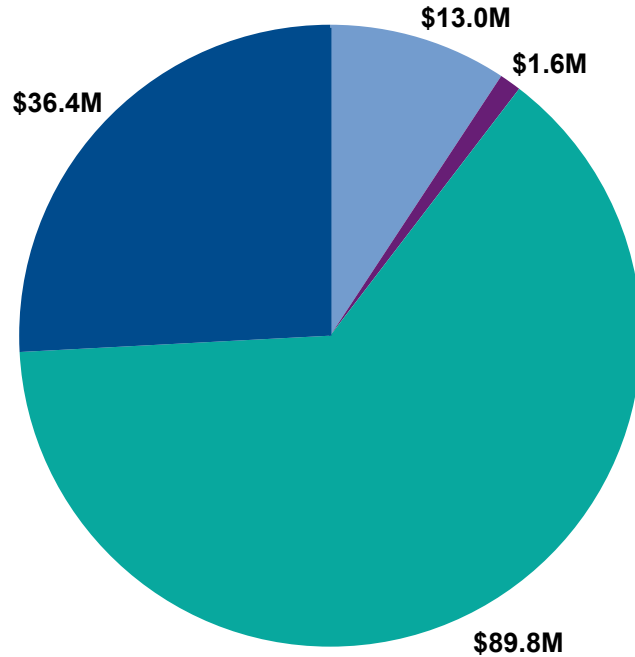
Retail - Total Price & Transactions by Year & Quarter



Retail			
Calgary	Calgary	Null	
		NE	\$32.0M
		NW	\$26.2M
		SE	\$48.9M
		SW	\$20.0M
Surrounding	Airdrie	Null	\$8.2M
	Balzac	Null	
	Banff	Null	
	Bragg Creek	Null	
	Canmore	Null	
	Carstairs	Null	
	Chestermere	Null	
	Cochrane	Null	\$1.6M
	Cochrane Lake	Null	
	Crossfield	Null	
	Didsbury	Null	
	Heritage Pointe	Null	
	High River	Null	\$2.1M
	Langdon	Null	
	Okotoks	Null	\$1.9M
	Springbank	Null	
	Strathmore	Null	



Retail - Q1 2021 Purchaser Profile by Total \$ Volume

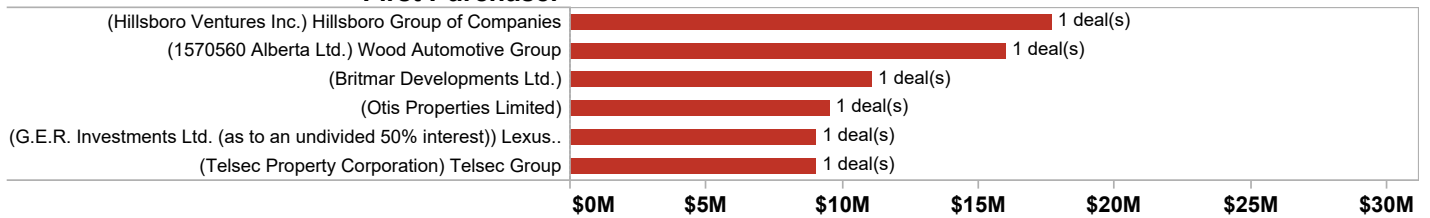


Purchaser Profile

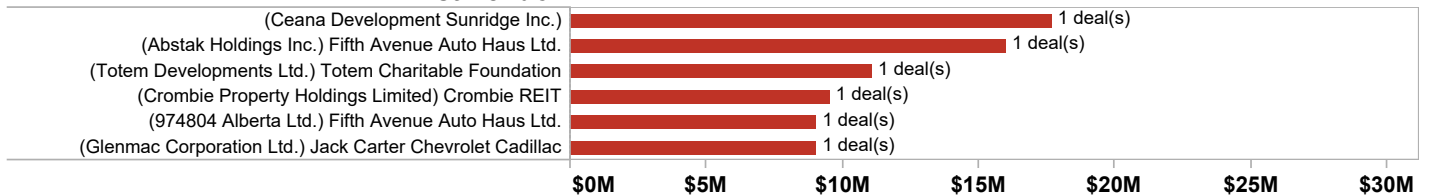
- Developer
- Institution
- Private Investor - Canadian
- User

Retail - Q1 2021 Top Purchasers, Vendors, Lenders

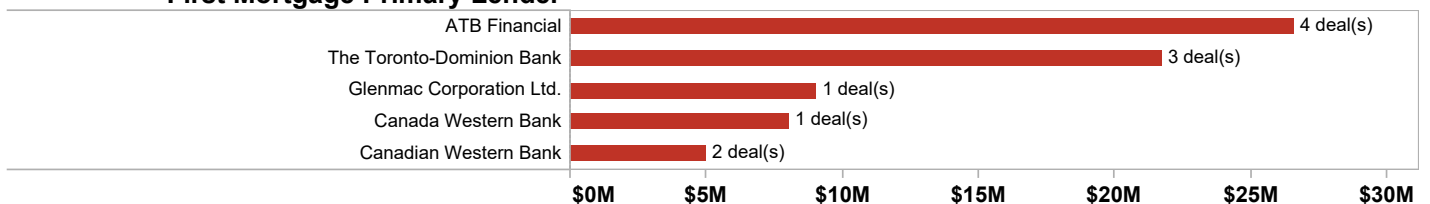
First Purchaser



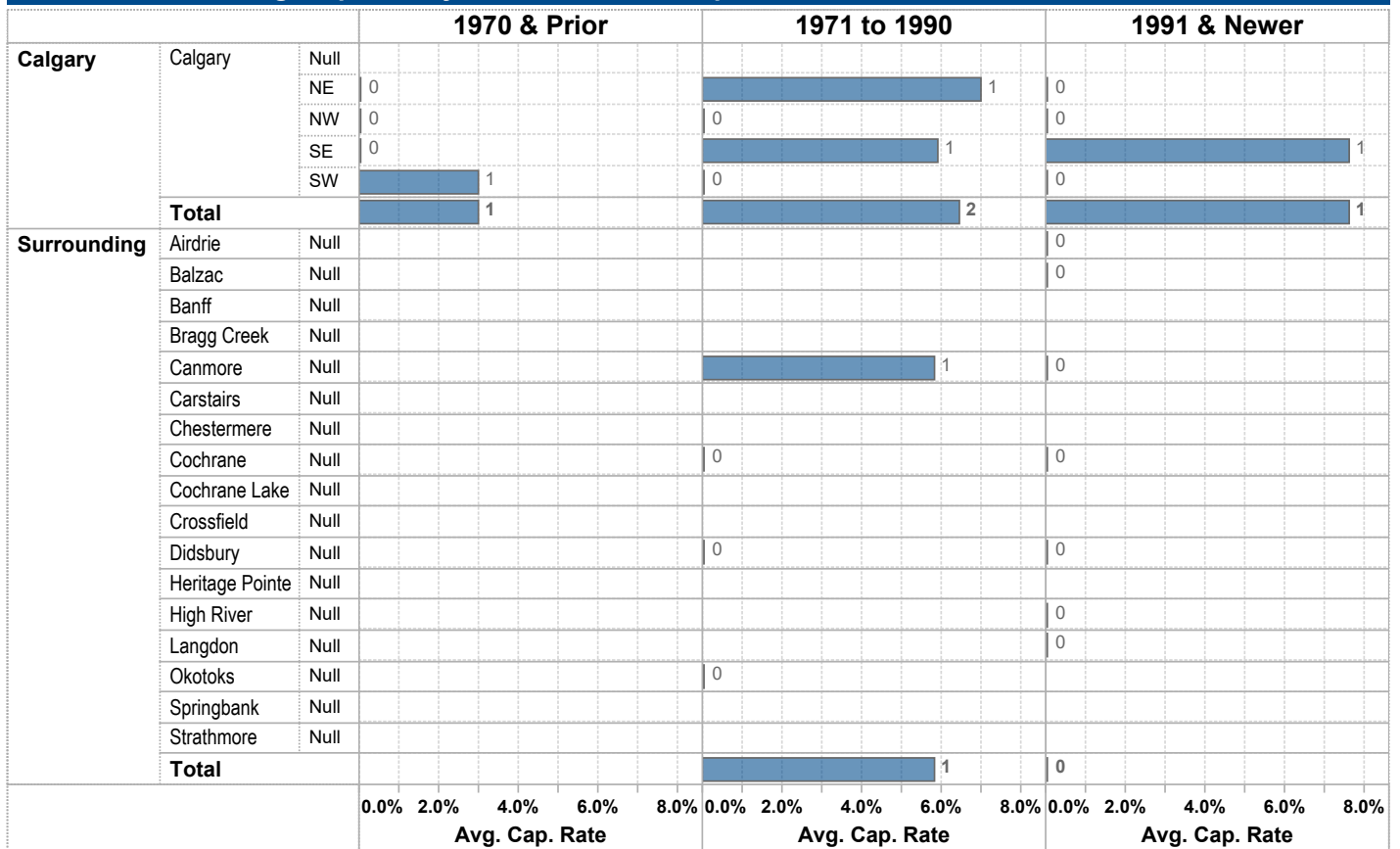
First Vendor



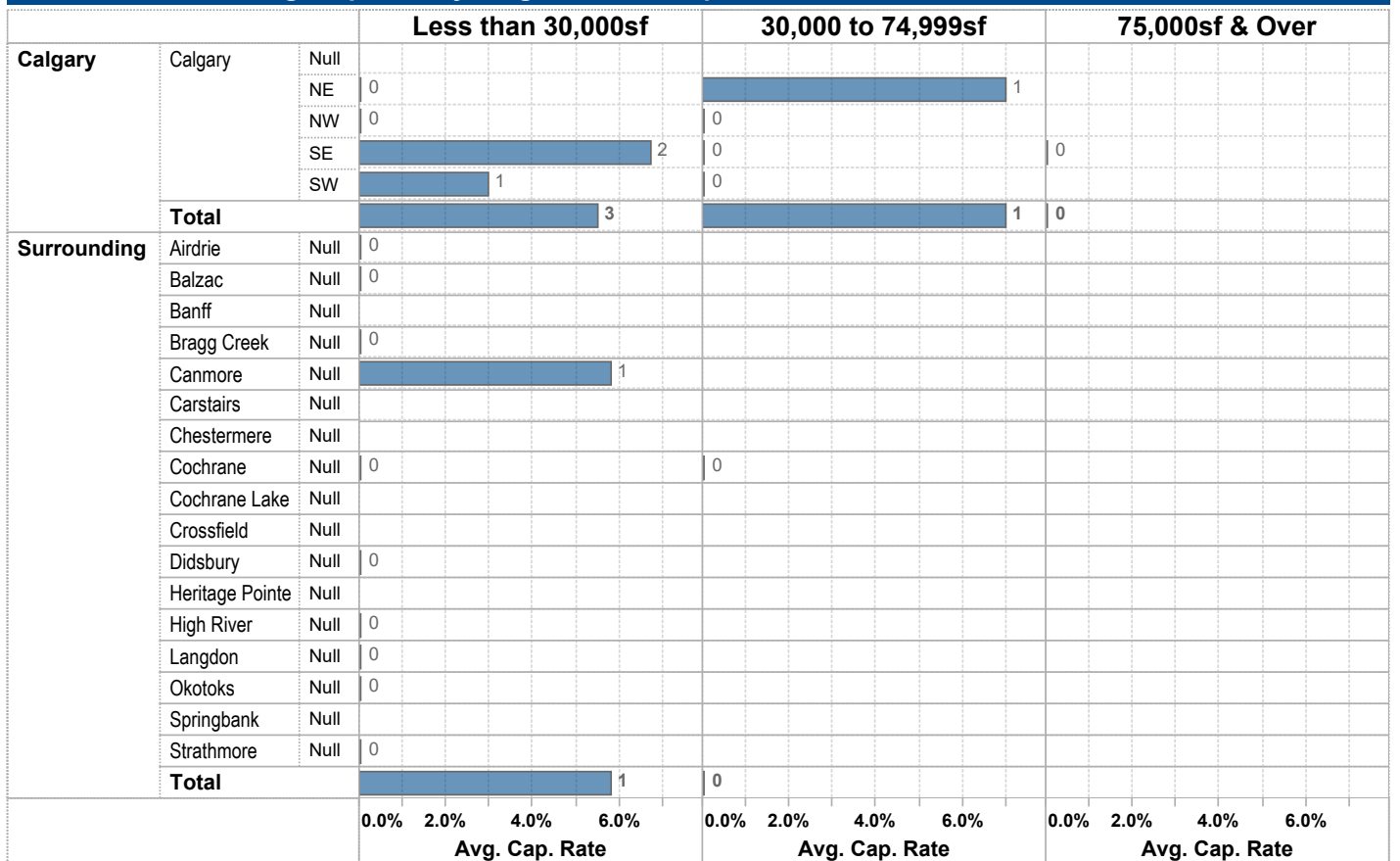
First Mortgage Primary Lender



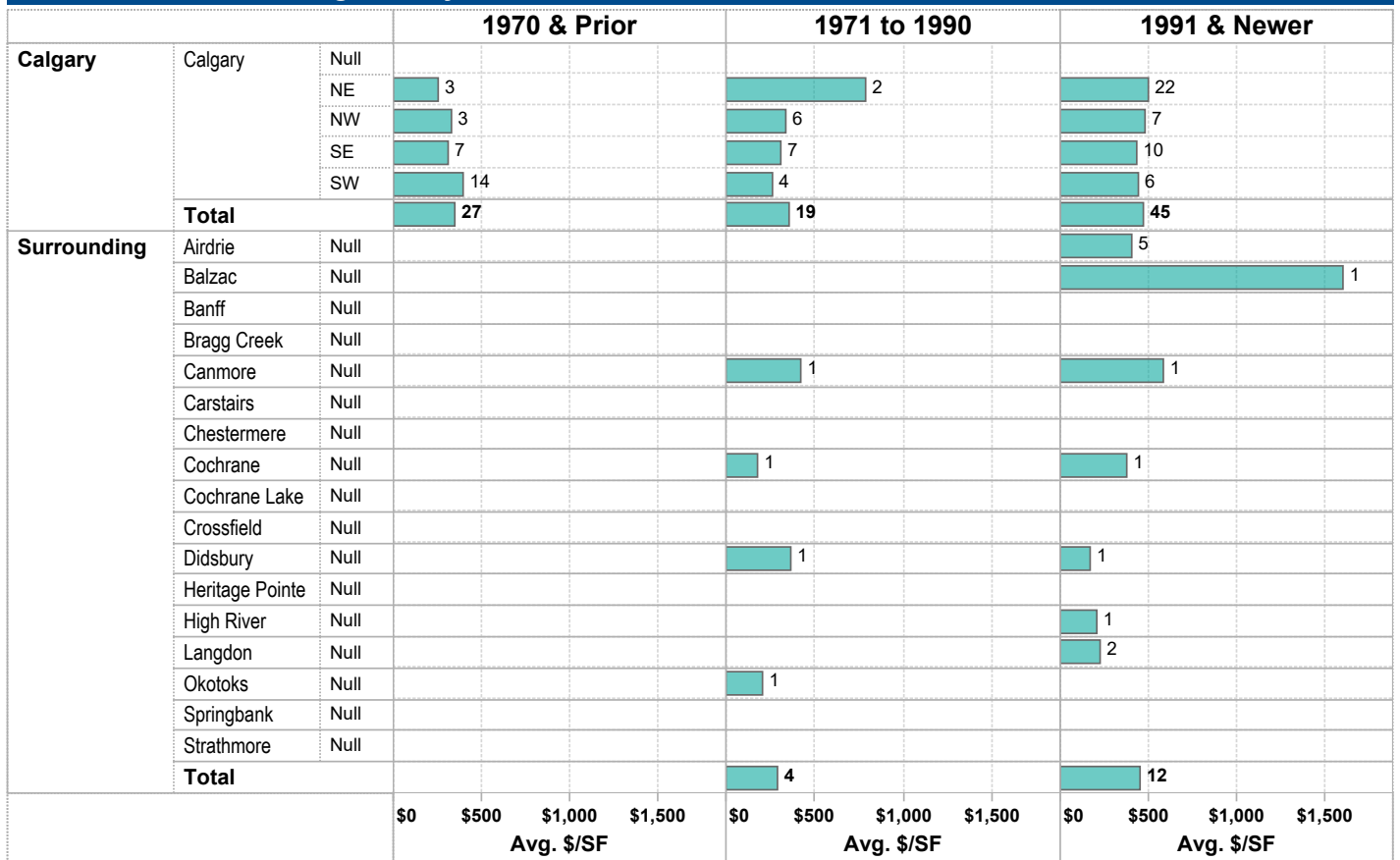
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



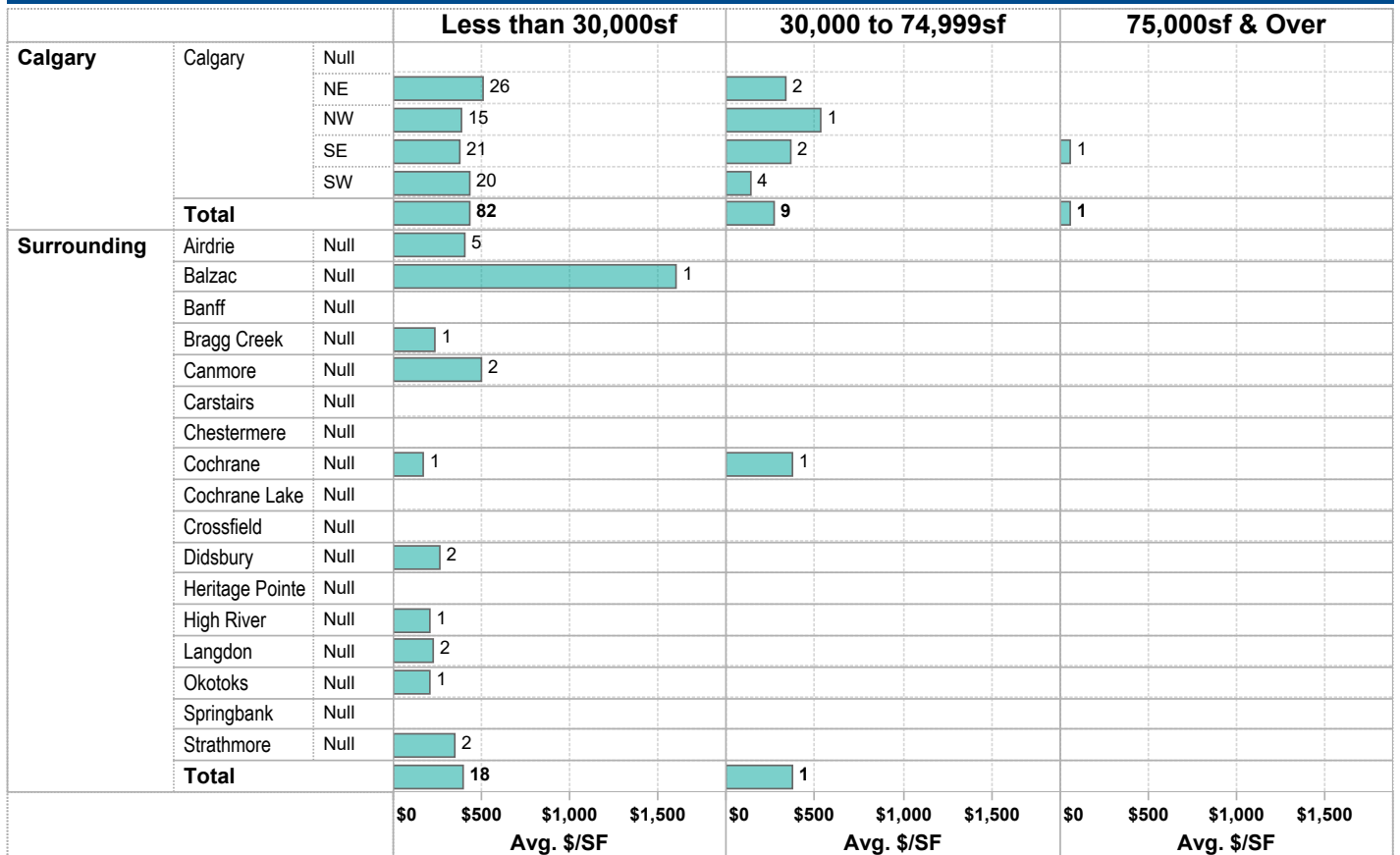
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



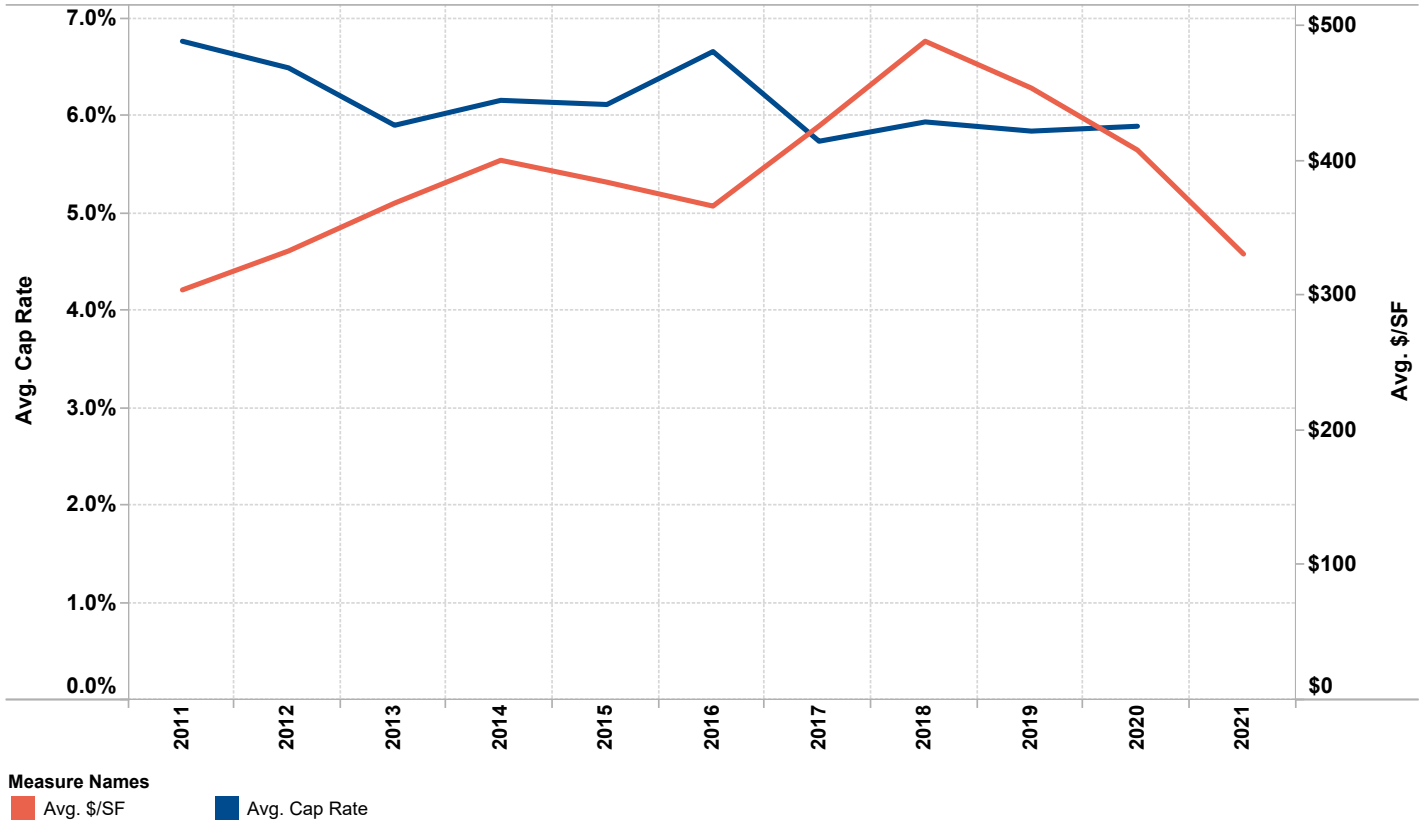
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



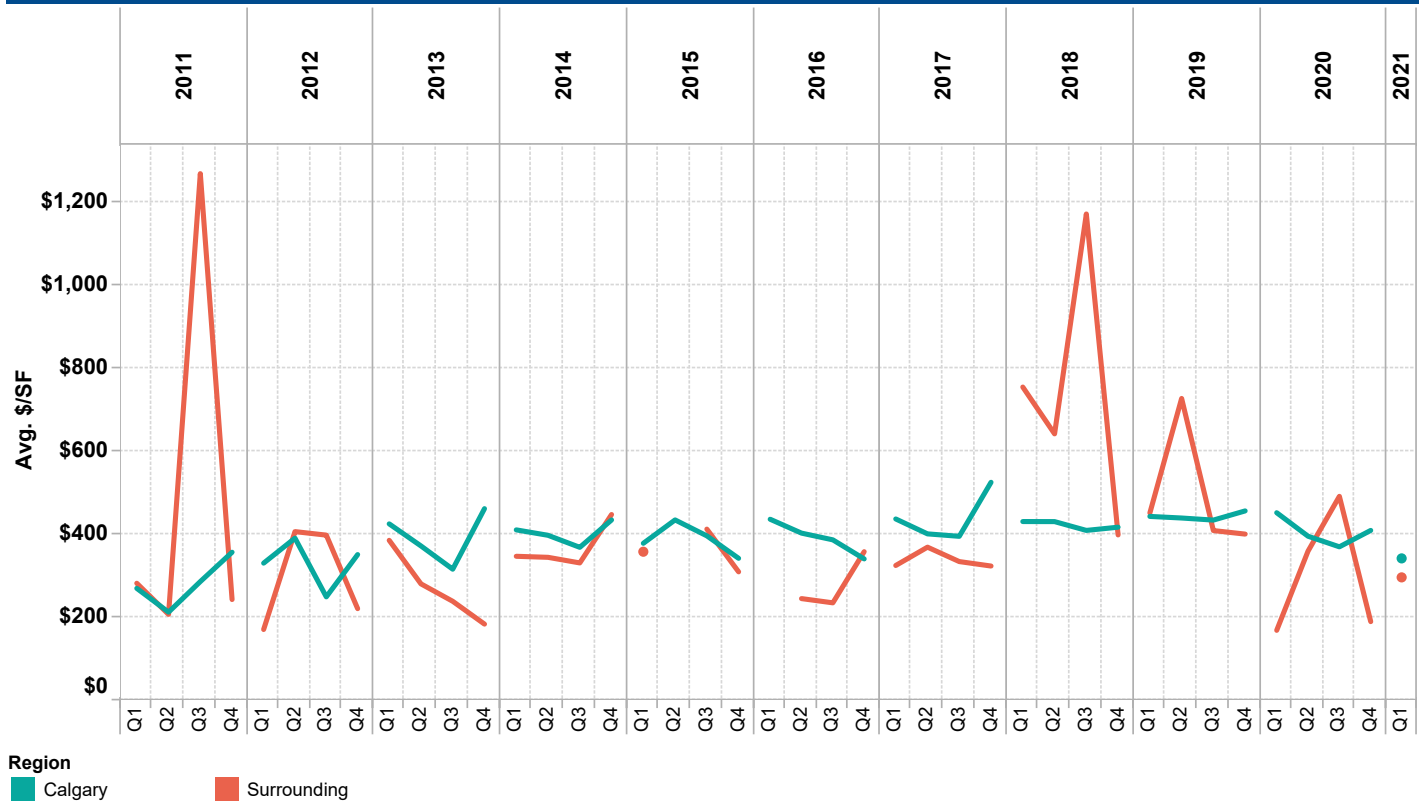
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



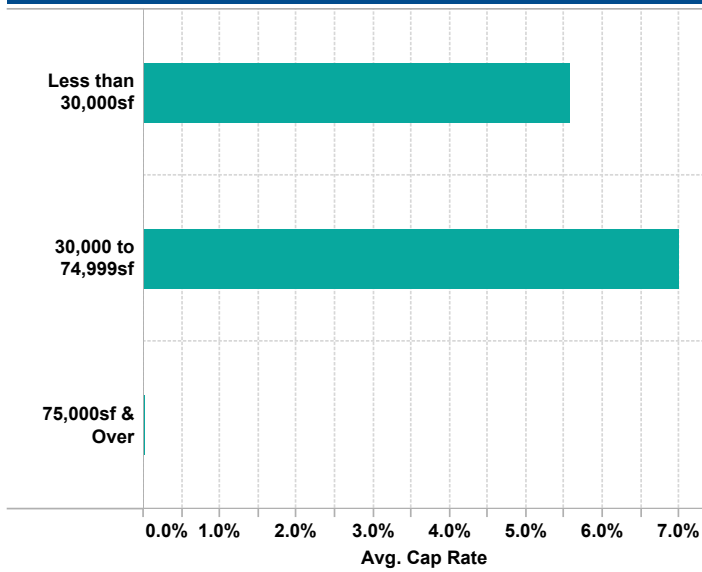
Retail - Avg. \$/SF vs. Cap Rate



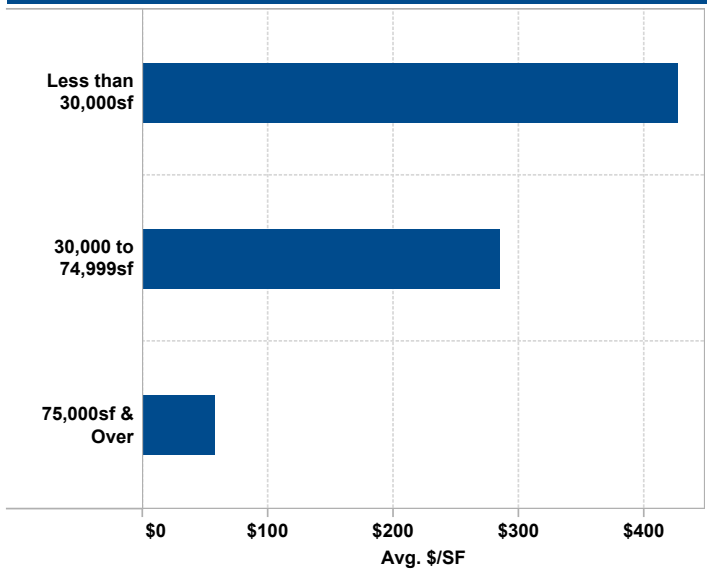
Retail - Avg. \$/SF by Area



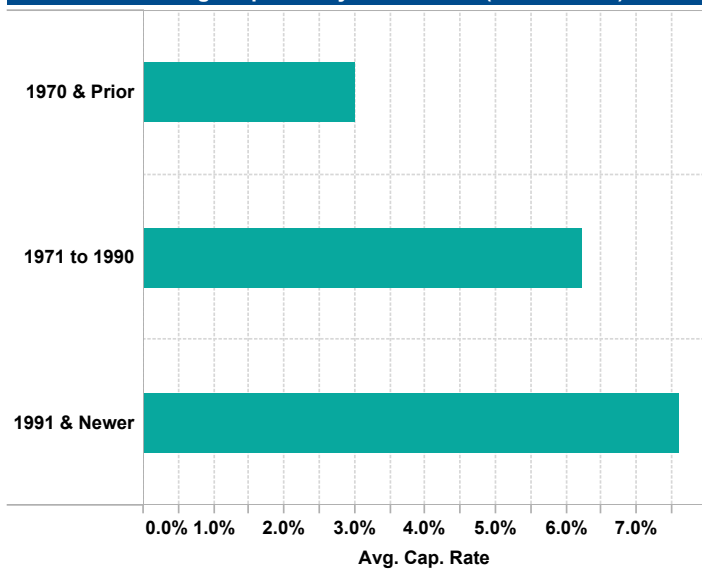
Retail - Avg. Cap Rate by Bldg. Size (last 12 mos.)



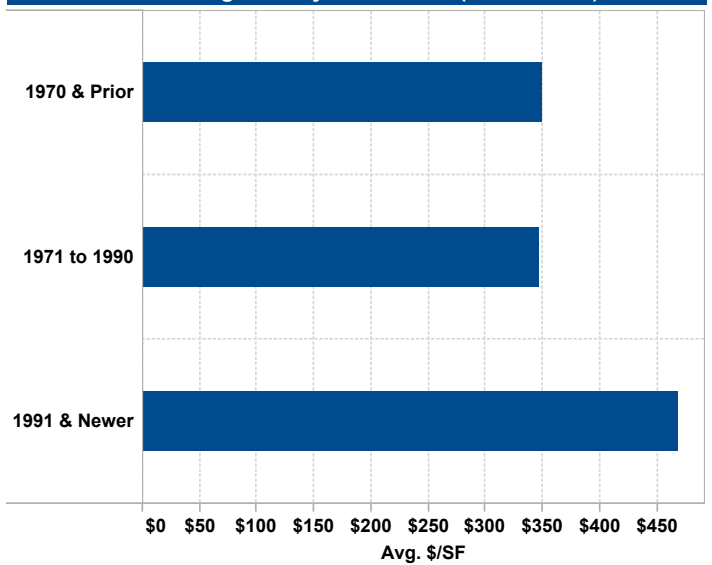
Retail - Avg. \$/SF by Bldg. Size (last 12 mos.)



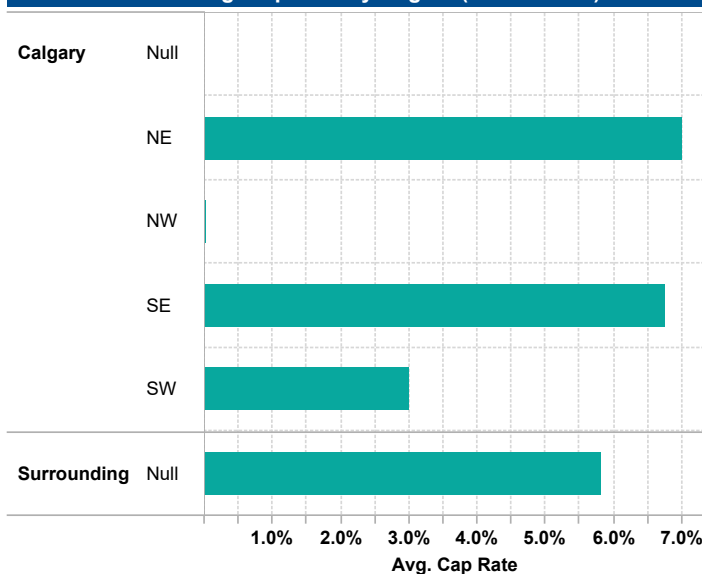
Retail - Avg. Cap Rate by Const. Year (last 12 mos.)



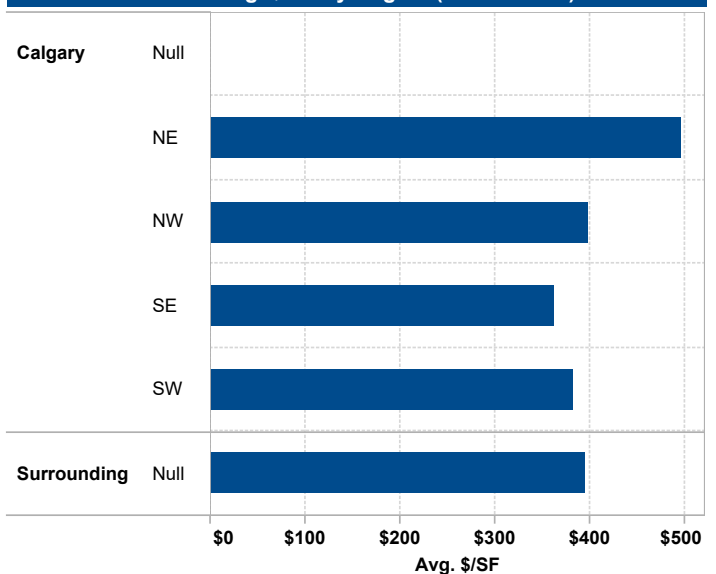
Retail - Avg. \$/SF by Const. Year (last 12 mos.)

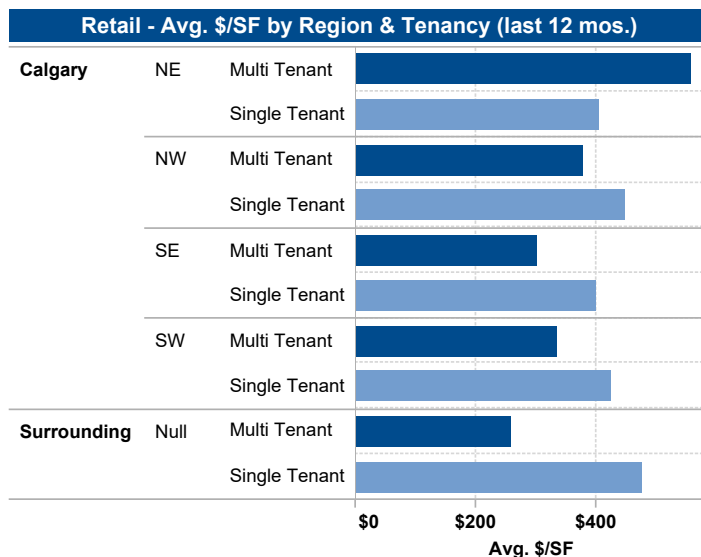


Retail - Avg. Cap Rate by Region (last 12 mos.)



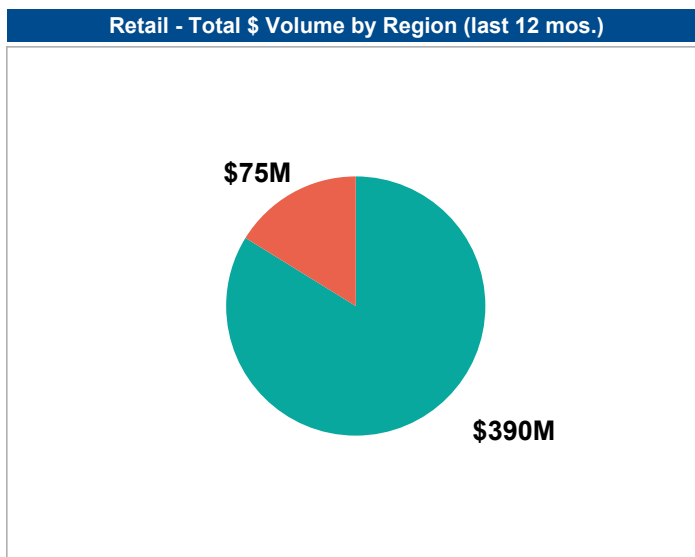
Retail - Avg. \$/SF by Region (last 12 mos.)





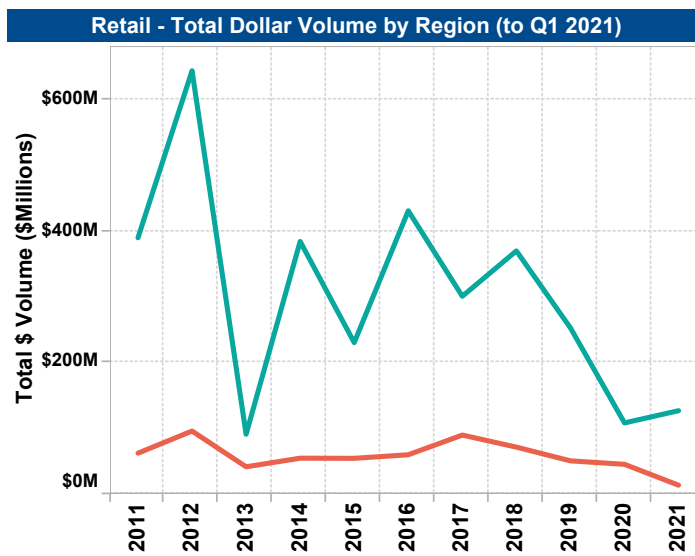
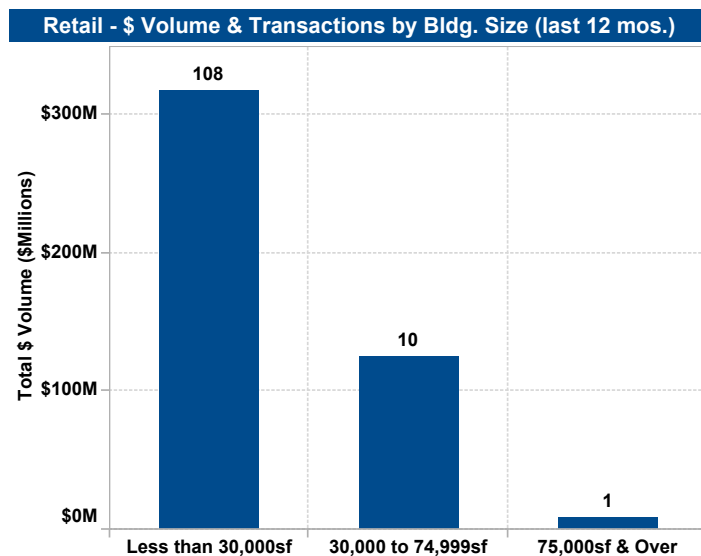
Property Type

- Multi Tenant
- Single Tenant



Region

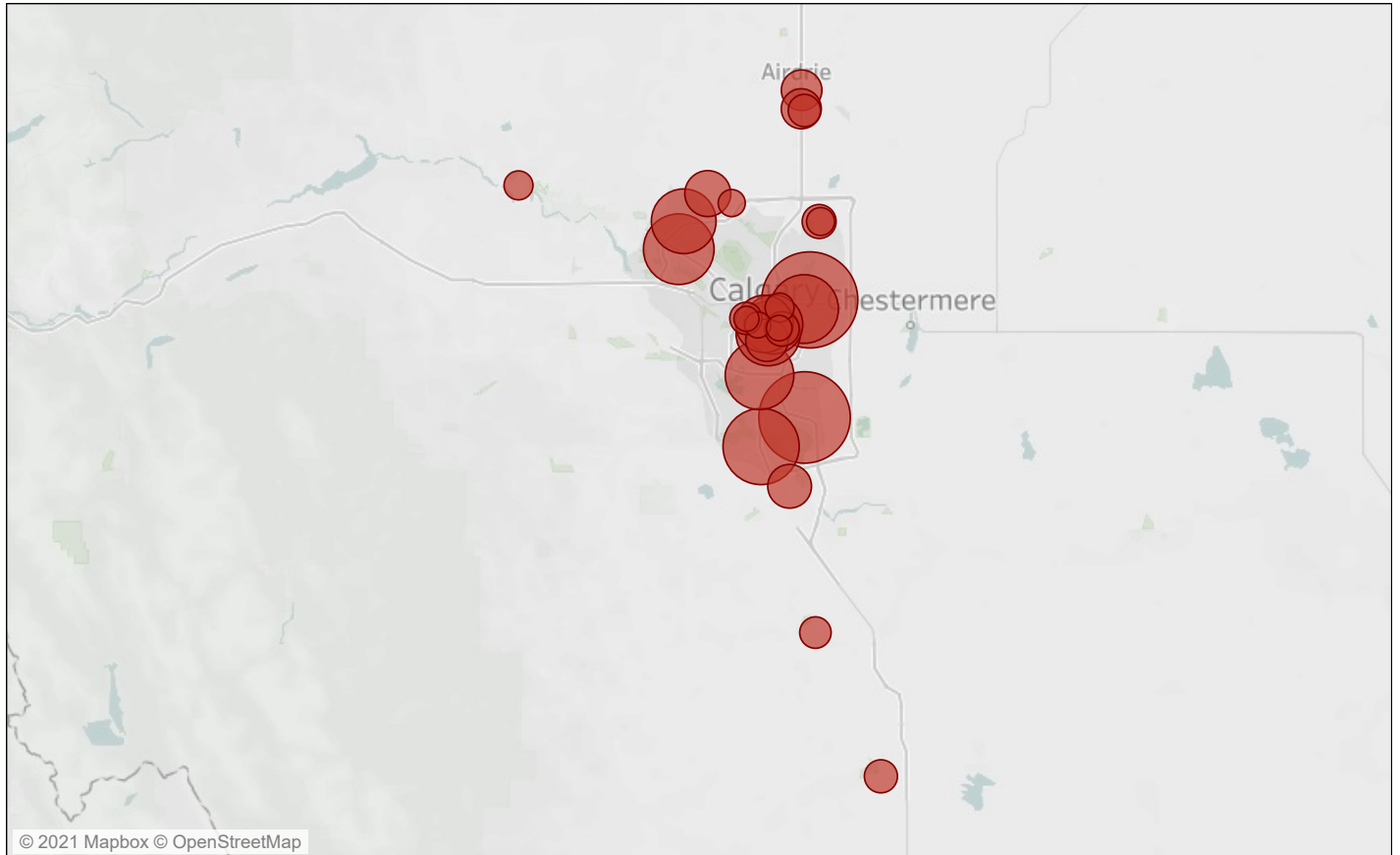
- Calgary
- Surrounding



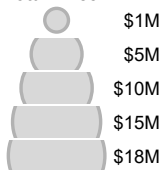
Retail - Top Transactions Q1 2021

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
2255 32nd Street NE	Calgary	\$17,662,335	39,605	\$446	Distress
11527 29th Street SE	Calgary	\$16,000,000	35,191	\$455	Market
14815 Bannister Road SE	Calgary	\$11,100,000	39,202	\$283	Market
101 Crowfoot Way NW	Calgary	\$9,540,000	9,607	Null	Market
1123 Moraine Road NE	Calgary	\$9,000,000	29,354	\$307	Market
6711 Macleod Trail SW	Calgary	\$9,000,000	61,653	\$146	Market

Retail - Q1 2021 Transactions



Total Price



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