

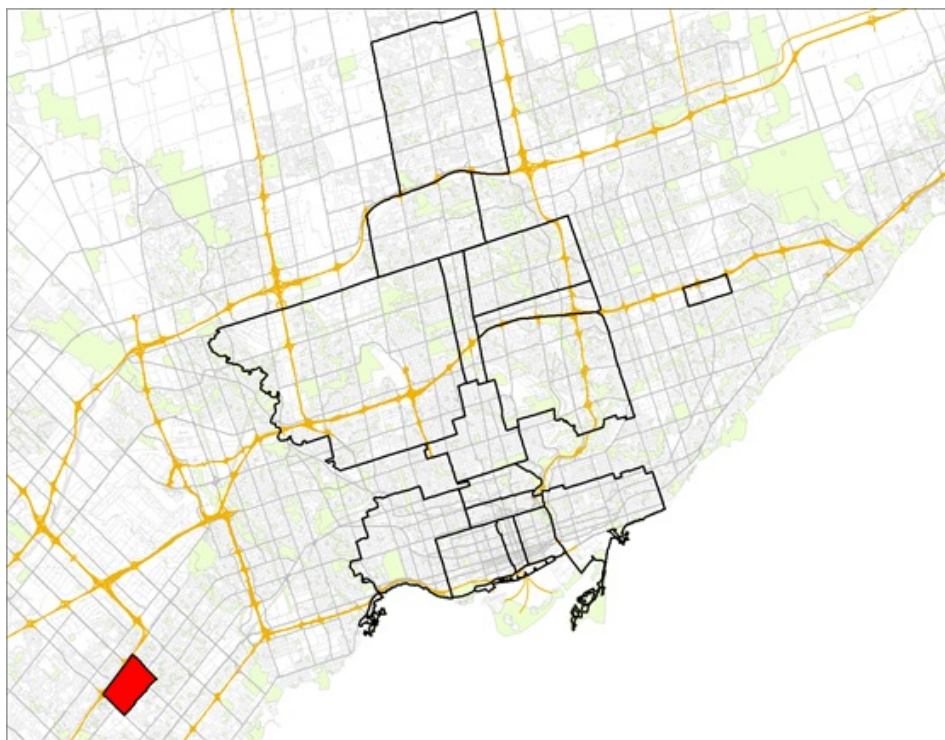


Greater Toronto Area
Mississauga City Centre

New Homes High Rise Submarket Report
Data as of June 2021



Mississauga City Centre Submarket Report - June 2021



Mississauga City Centre		GTA
Active Projects	12	334
Total Units	7,258	85,993
Total Sales	6,790	76,497
Rem. Inv.	468	9,496
Avg. \$/SF	\$1,014	\$1,224
Avg. Project \$/SF	\$994	\$1,102
Avg. SF	848	994
Avg. \$	\$860,515	\$1,215,921
Current Month Sales (incl. active & sold out)	457	2,775

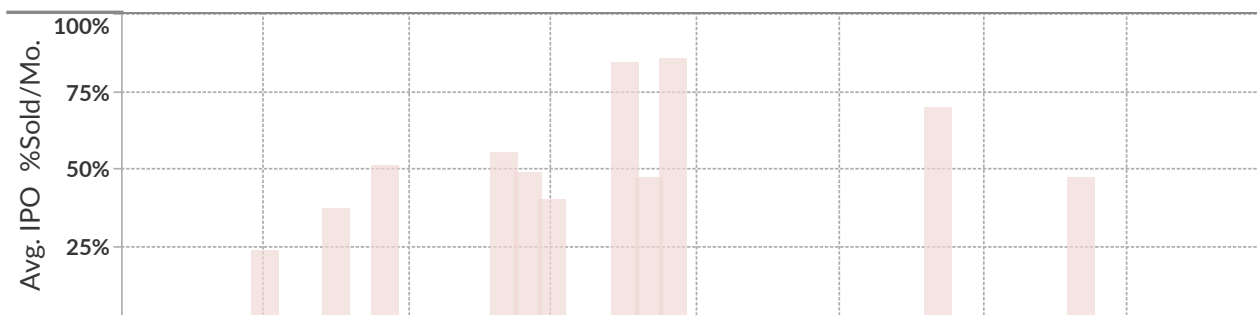
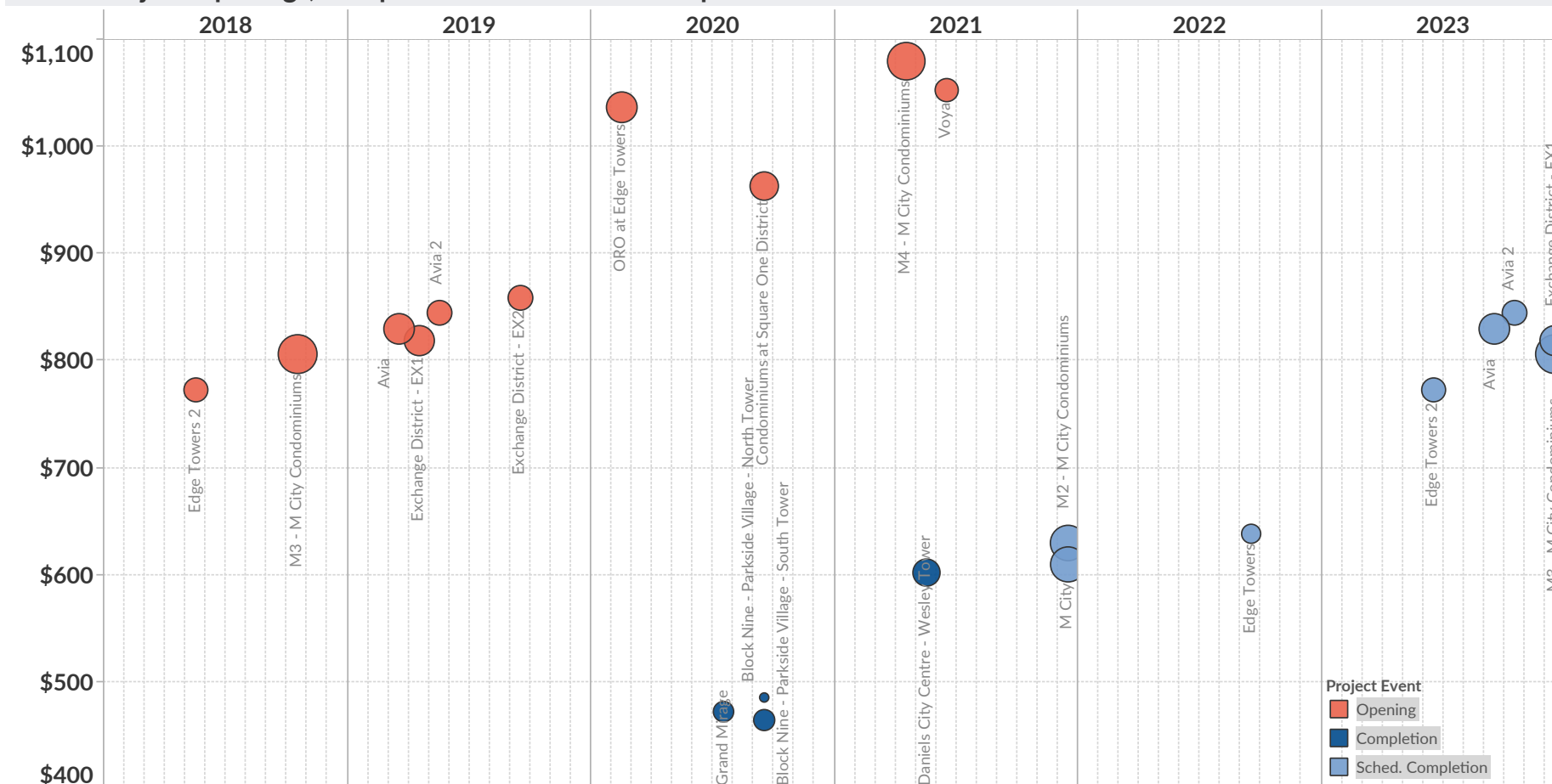
Development Applications		
Mississauga City Centre		City of Toronto
Number of Dev. Apps.	0	504
Total Units		276,211
Min. Floor Space Index		0.1
Max. Floor Space Index		61.7
Avg. Floor Space Index		6.8

Submarket - Months of Inventory (calculated using current rem. inv. and last 12 month sales)

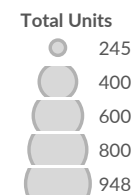


Mississauga City Centre Submarket Report - June 2021

Recent Project Openings, Completions & Scheduled Completions



The Avg. IPO % Sold/Month indicates the average % of units sold per project during the first 2 months after launch. Projects opening within the last 10 days of the current month will not have firm sales until the following month.



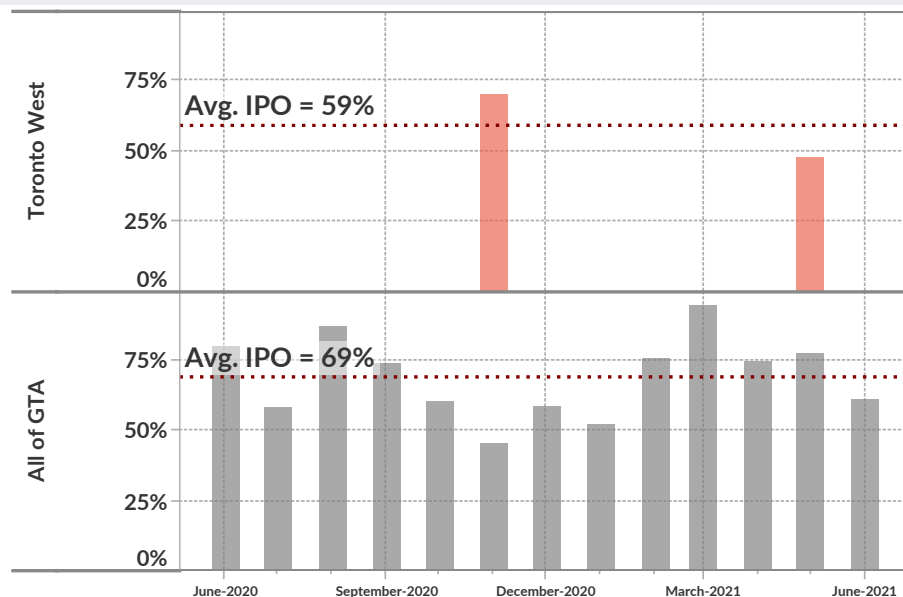
Mississauga City Centre Submarket Report - June 2021

Project Data by Unit Type

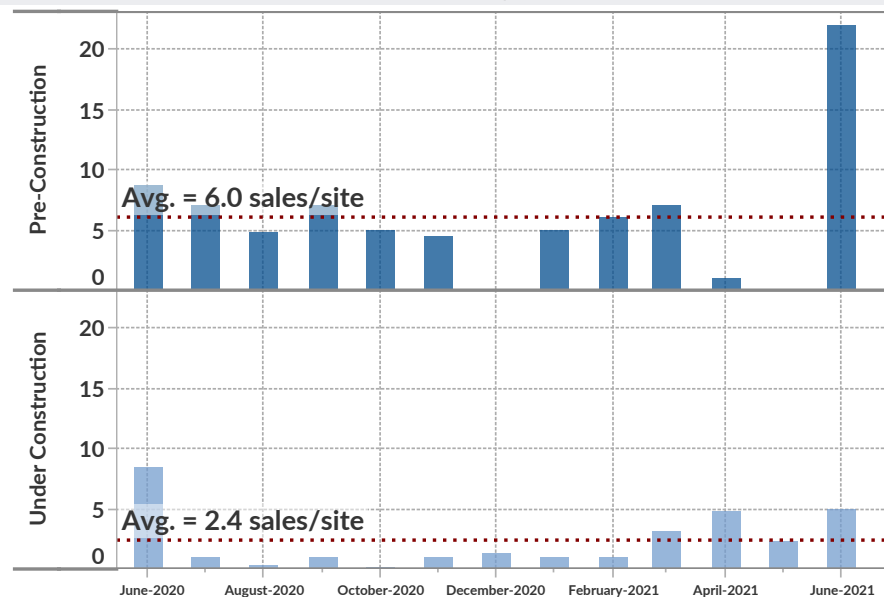
Unit Type	Total Units	Current Month Sales	Total Sales	Rem. Inv.
Studio	110	1	105	5
1 Bedroom	1,779	159	1,764	15
1 Bedroom + Den	2,016	88	1,894	122
2 Bedroom	2,631	188	2,457	174
2 Bedroom + Den	569	18	466	103
3 Bedroom & Up	135	3	89	46
Penthouse	18	0	15	3
Other				

*				
Avg. \$/SF	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$1,027	435	482	\$456,900	\$484,900
\$1,075	420	538	\$459,400	\$567,900
\$1,140	536	815	\$636,900	\$949,900
\$1,026	658	1,155	\$613,900	\$1,159,900
\$930	872	1,468	\$793,900	\$1,392,900
\$936	935	1,423	\$728,900	\$1,478,900
\$1,028	1,849	1,849	\$1,900,000	\$1,900,000

IPO Launch Performance (first 2 months)

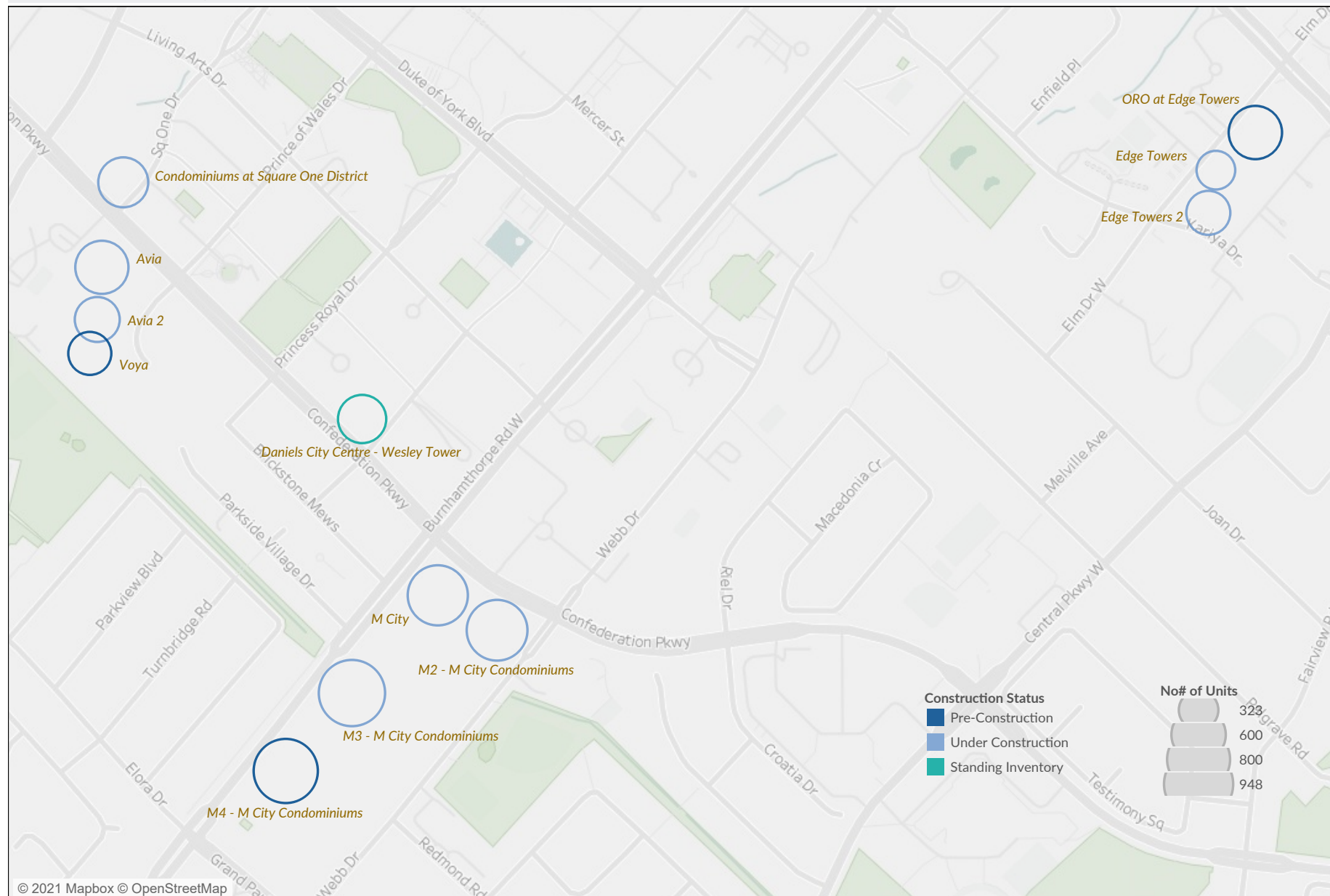


Post Launch Absorption: Mississauga City Centre



Mississauga City Centre Submarket Report - June 2021

Current Active Projects



Mississauga City Centre Submarket Report - June 2021

Current Active Project List

							*	
Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Rem. Inv.	Total Units	Original \$/SF	Project Avg. \$/SF
Avia 2 - Amacon Developments	Apartment	October-2023	0	1	38	436	\$845	\$924
Avia - Amacon Developments	Apartment	September-2023	0	0	7	610	\$830	\$877
Condominiums at Square One District - Daniels Corporation a..	Apartment	June-2024	8	70	127	539	\$963	\$958
Daniels City Centre - Wesley Tower - Daniels Corporation	Apartment	May-2021	0	0	10	503	\$602	\$743
Edge Towers 2 - Solmar Development Corp.	Apartment	June-2023	3	4	11	418	\$773	\$1,051
Edge Towers - Solmar Development Corp.	Apartment	September-2022	2	4	10	323	\$639	\$1,013
M City - Rogers Real Estate Development Limited and Urban ..	Apartment	December-2021	0	0	30	781	\$610	\$1,010
M2 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	December-2021	0	0	50	797	\$630	\$994
M3 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	December-2023	0	21	16	948	\$806	\$1,094
M4 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	January-2027	33	866	23	889	\$1,080	\$1,054
ORO at Edge Towers - Solmar Development Corp.	Apartment	October-2024	11	22	146	614	\$1,037	\$1,169
Voya - Amacon Developments	Apartment	February-2026	400	400	0	400	\$1,053	\$1,041

Mississauga City Centre Submarket Report - June 2021

Monthly Sales		Current GTA Active Projects							Dev. Apps.
Sub Market	Current Month Sales	Active Projects	Total Units	Total Sales	Rem. Inv.	Avg. \$/SF	Avg. SF	Avg. \$	Total Units
Bloor - Yorkville	• 21	• 16	• 4,890	• 4,515	• 375	• \$2,202	• 1,598	• \$3,518,803	• 8,821
Central Waterfront	• 26	• 9	• 4,708	• 3,952	• 756	• \$1,523	• 1,060	• \$1,614,087	• 17,819
Don Mills - York Mills	• 19	• 12	• 3,515	• 3,292	• 223	• \$978	• 1,097	• \$1,072,317	• 14,305
Downtown Core	• 10	• 8	• 4,591	• 4,312	• 279	• \$1,816	• 826	• \$1,500,069	• 18,361
Downtown East	• 66	• 20	• 7,051	• 6,427	• 624	• \$1,270	• 815	• \$1,034,349	• 15,684
Downtown West	• 45	• 25	• 8,311	• 7,370	• 941	• \$1,492	• 905	• \$1,350,195	• 19,758
Etobicoke Waterfront	• 4	• 1	• 493	• 477	• 16	• \$1,343	• 860	• \$1,154,463	• 7,504
Highway7 - Yonge	• 43	• 6	• 1,384	• 1,166	• 218	• \$781	• 1,218	• \$951,434	•
Mississauga City Centre	• 457	• 12	• 7,258	• 6,790	• 468	• \$1,014	• 848	• \$860,515	•
North Toronto	• 64	• 16	• 3,735	• 3,264	• 471	• \$1,325	• 912	• \$1,208,059	• 14,291
North Yonge Corridor	• 3	• 6	• 1,591	• 1,532	• 59	• \$1,202	• 853	• \$1,026,082	• 8,190
North York East	• 0	• 2	• 527	• 525	• 2	• \$949	• 1,028	• \$974,900	• 206
North York West	• 19	• 10	• 1,227	• 1,008	• 219	• \$1,275	• 1,581	• \$2,016,012	• 23,111
Not Applicable	• 1,887	• 134	• 26,251	• 22,974	• 3,277	• \$883	• 947	• \$835,841	• 97,066
Scarborough City Centre									• 3,039
Sheppard Corridor	• 8	• 11	• 2,426	• 2,148	• 278	• \$1,119	• 1,010	• \$1,130,786	• 7,827
Thornhill	• 43	• 8	• 1,967	• 1,747	• 220	• \$1,068	• 1,165	• \$1,244,038	•
Toronto East	• 7	• 11	• 1,322	• 1,211	• 111	• \$1,124	• 980	• \$1,101,314	• 3,301
Toronto West	• 45	• 19	• 3,734	• 3,029	• 705	• \$1,206	• 899	• \$1,084,399	• 16,997
Yonge - St. Clair	• 8	• 8	• 1,012	• 758	• 254	• \$1,664	• 1,217	• \$2,025,161	• 3,470

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