
Calgary Market Area Commercial Q2 2021 Statistics

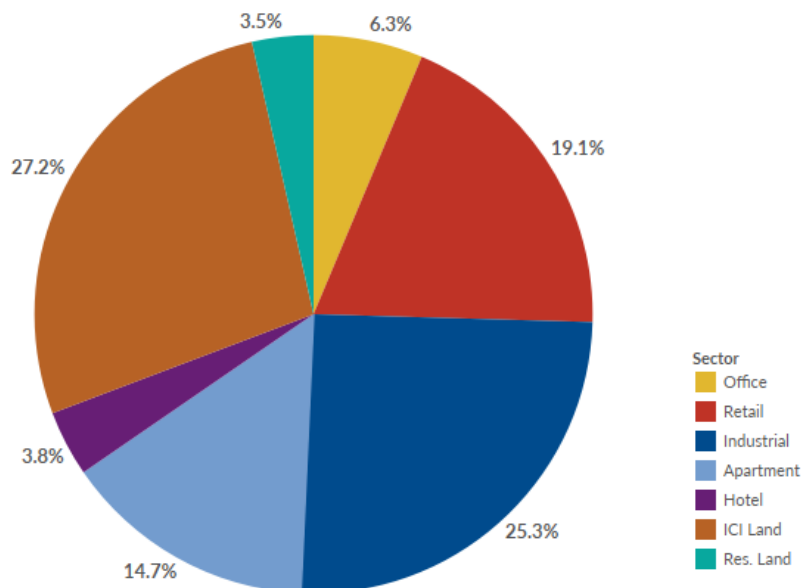


GCA Property Transactions

The Calgary investment attained \$606M total transaction volumes in Q2 2021, which was up 33% over Q2 2020.

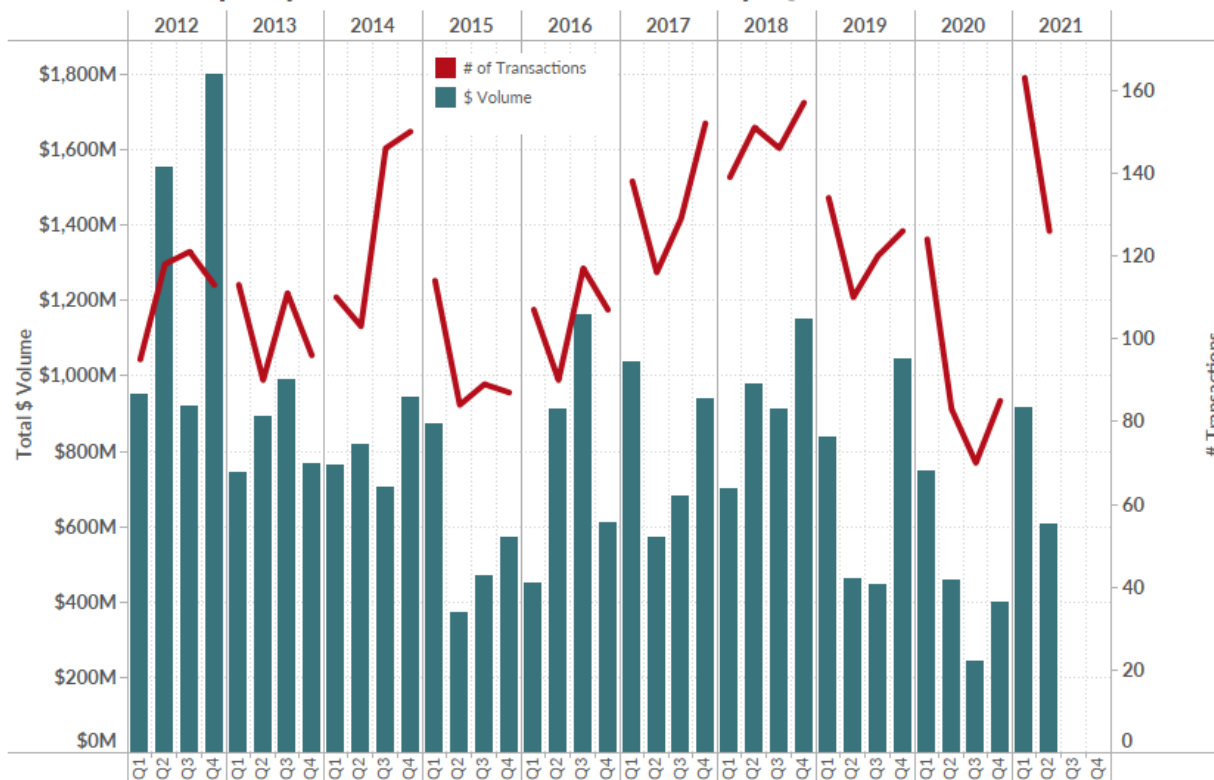


Q2 2021 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

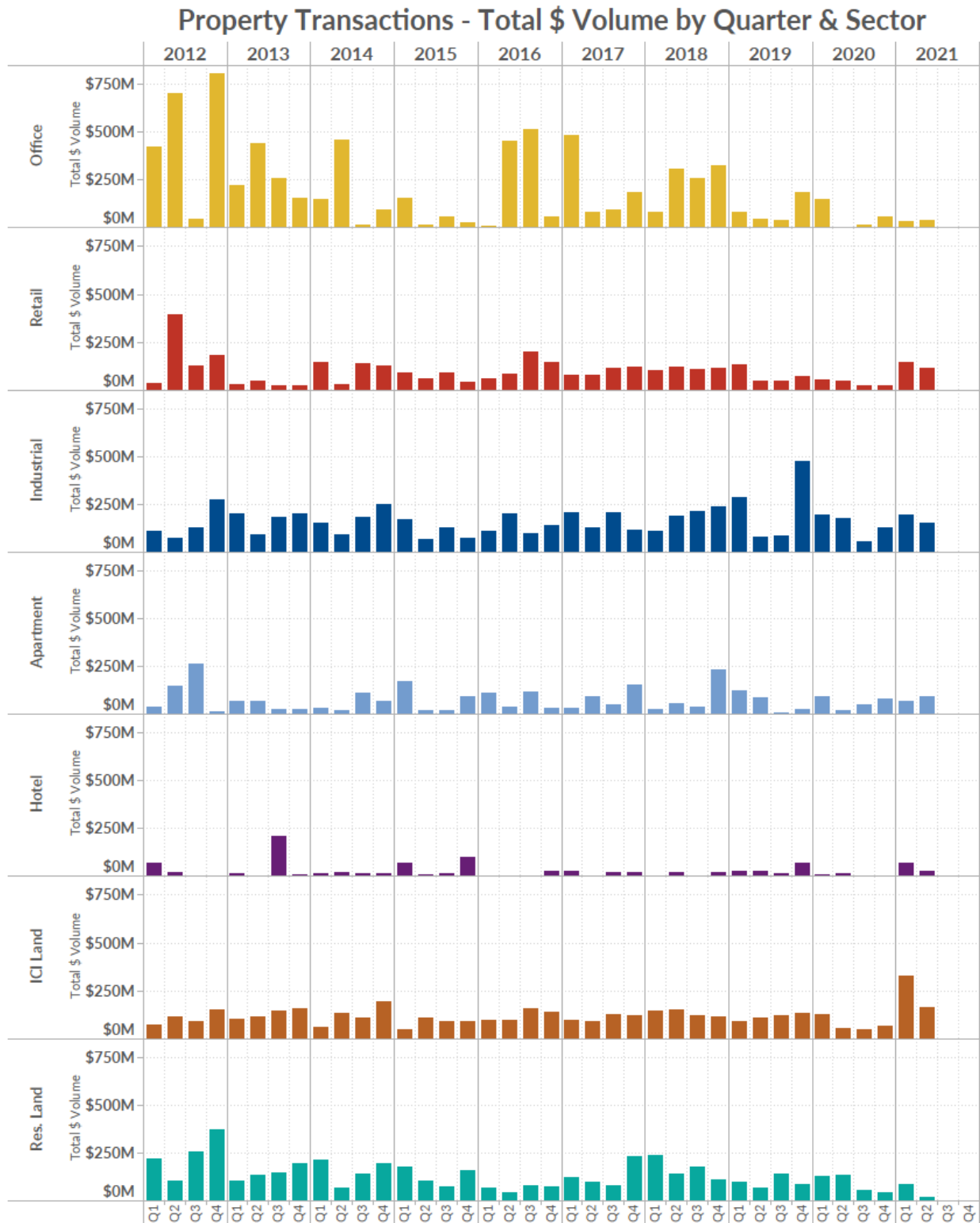
Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

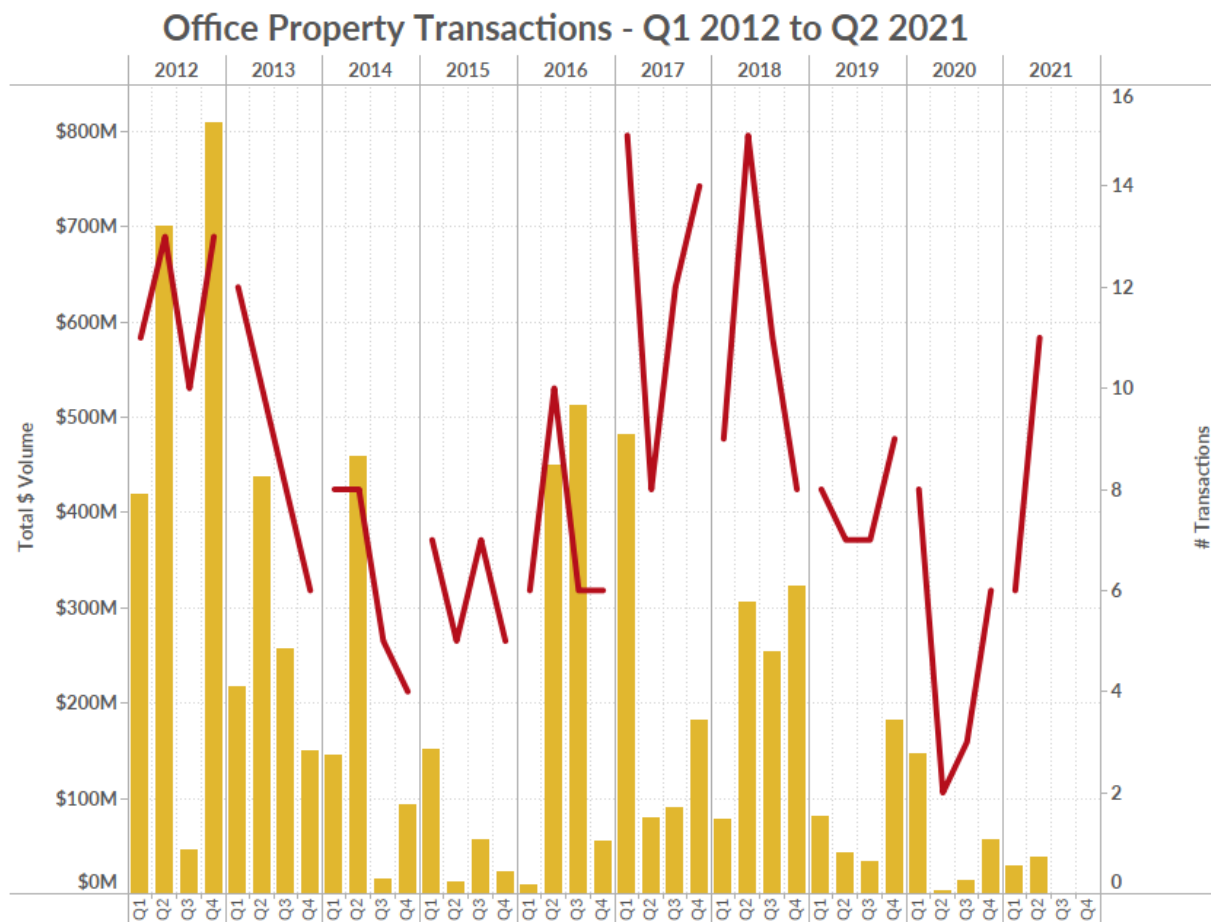
Compared to the same quarter in previous year, the only Office and Apartment sectors saw growth in Q2 2021.



Source: Altus Group

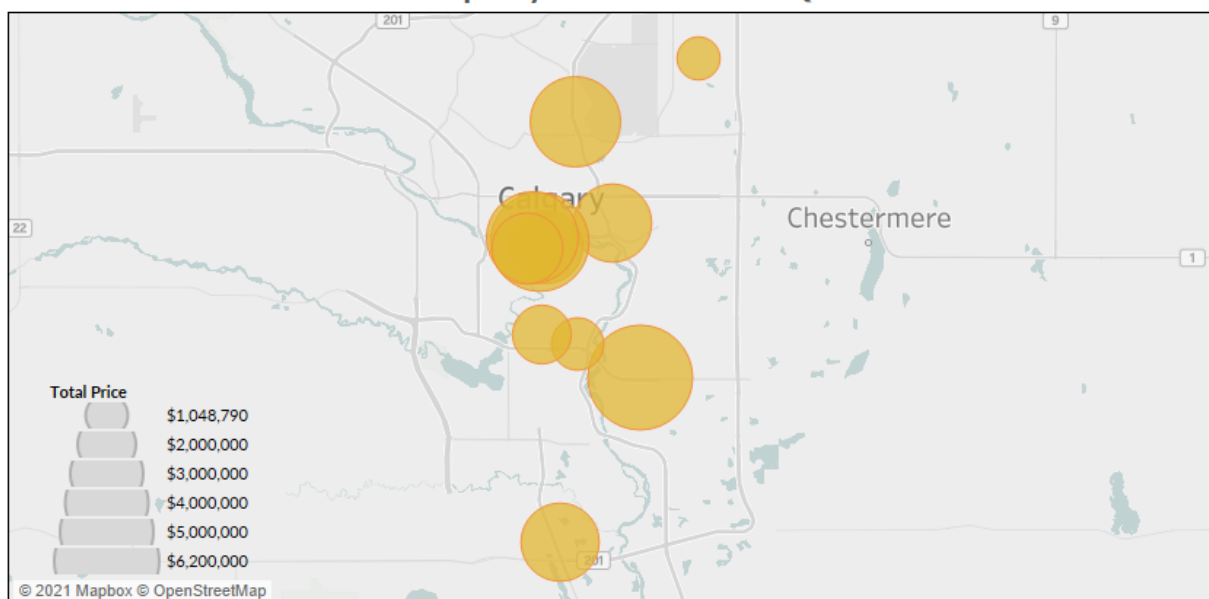
Office Transactions

The Calgary office market's struggles continued into 2021, however 11 total transactions were recorded in the second quarter, an 450% increase from Q2 2020.



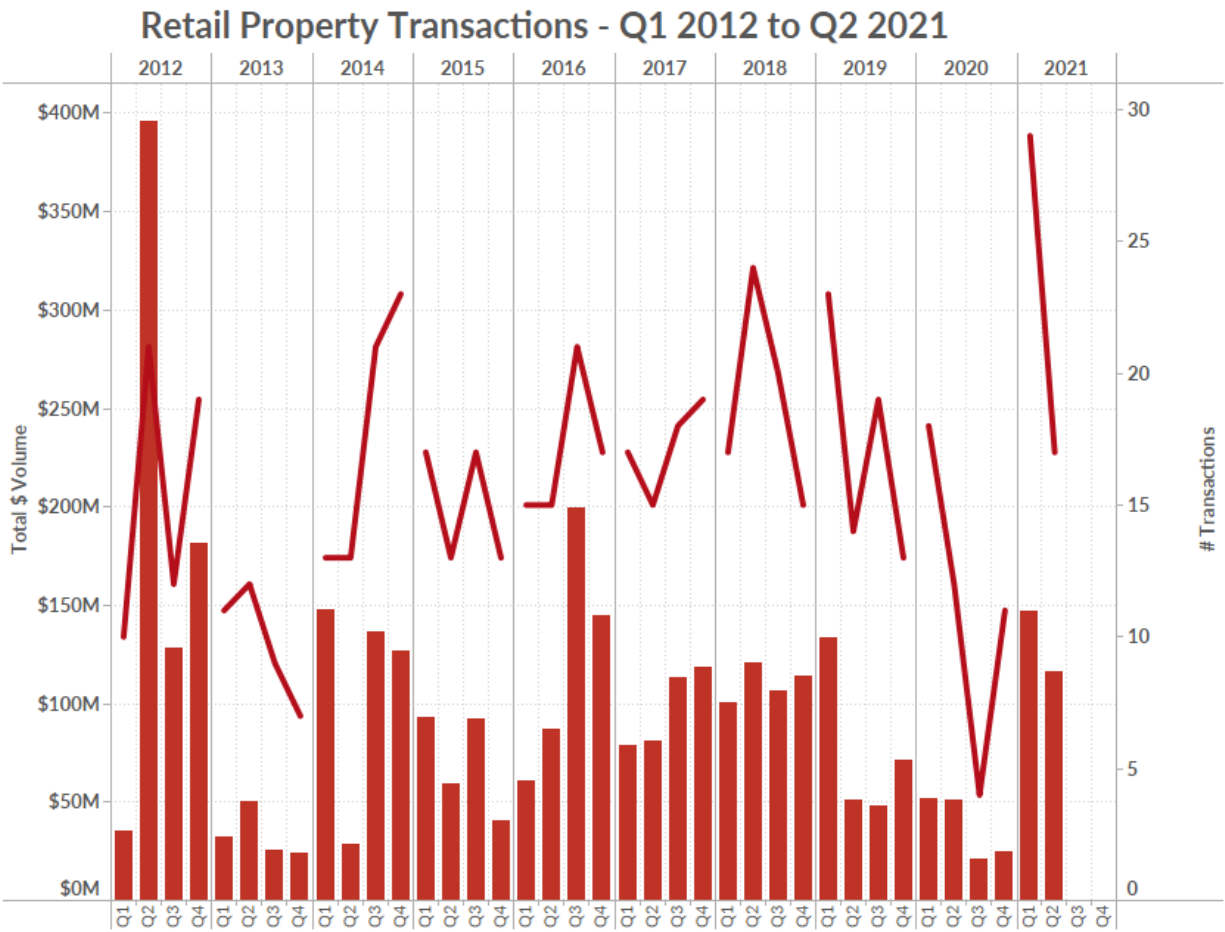
Source: Altus Group

Office Property Transactions - Q2 2021



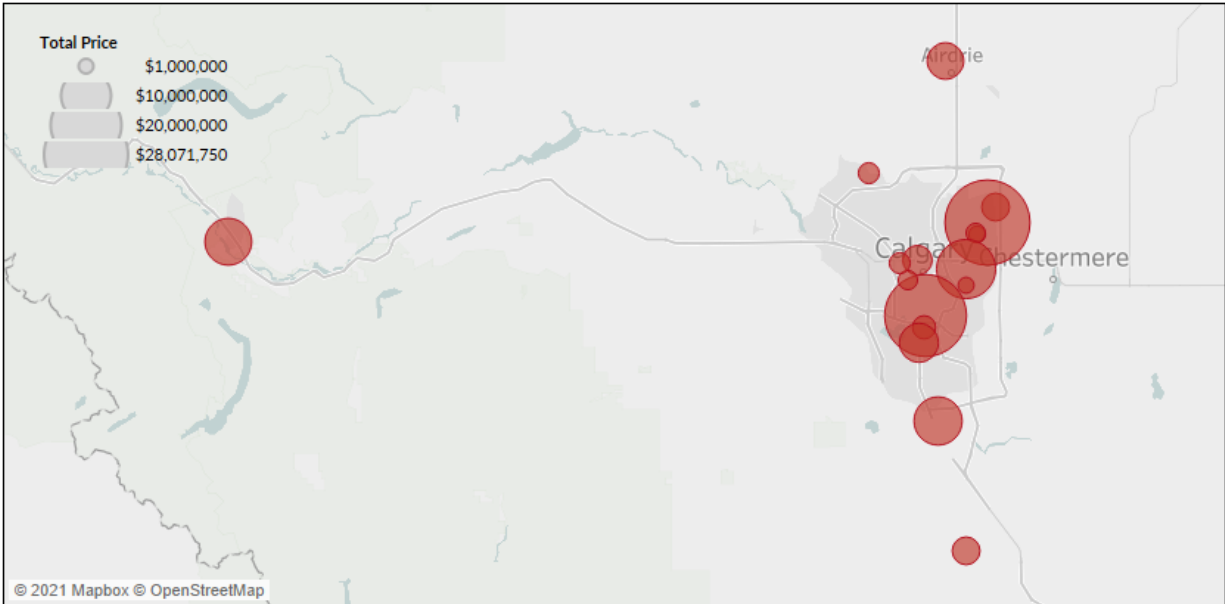
Retail Transactions

Investment in the retail sector continues to rebound into the second quarter of 2021 with transaction volumes up 127% from Q2 2020.



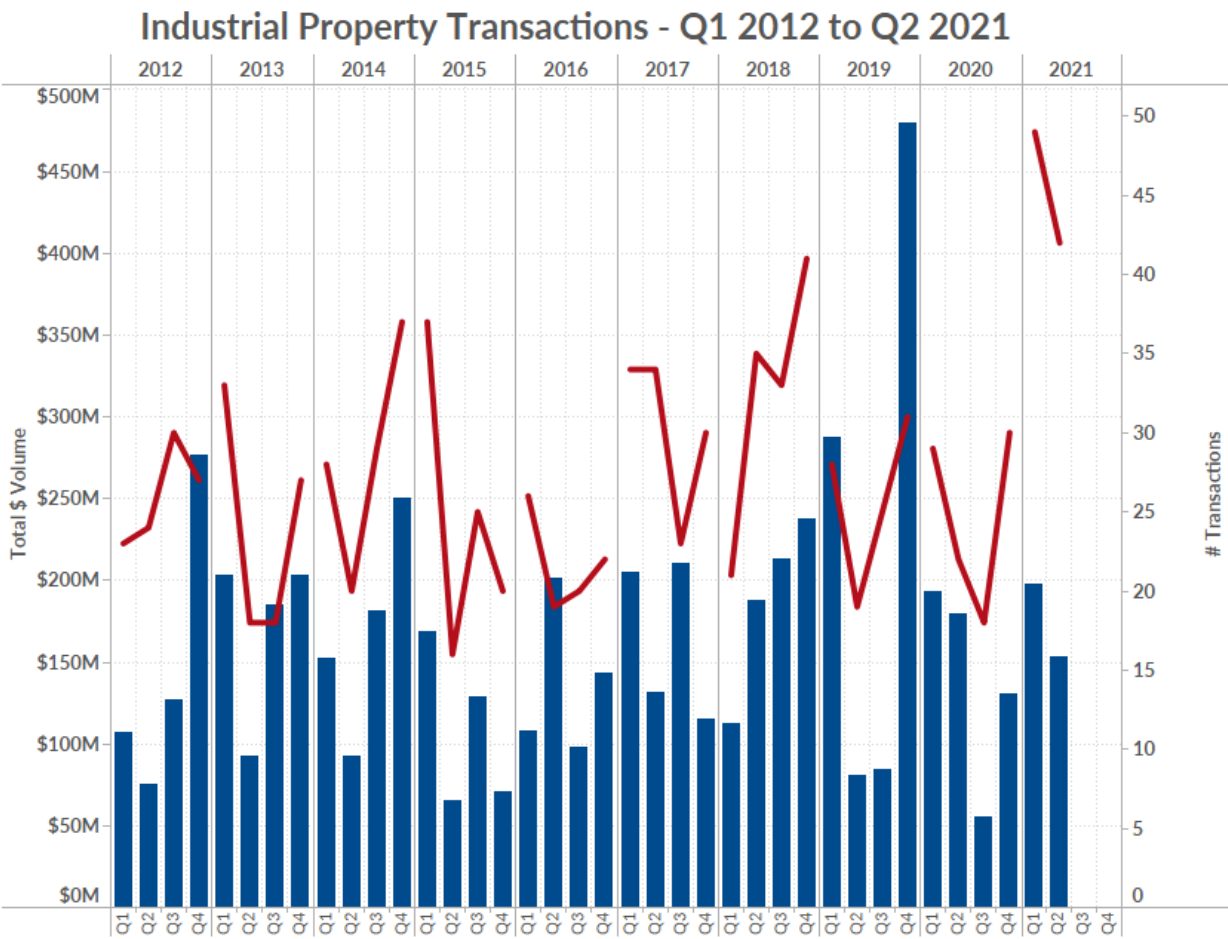
Source: Altus Group

Retail Property Transactions - Q2 2021



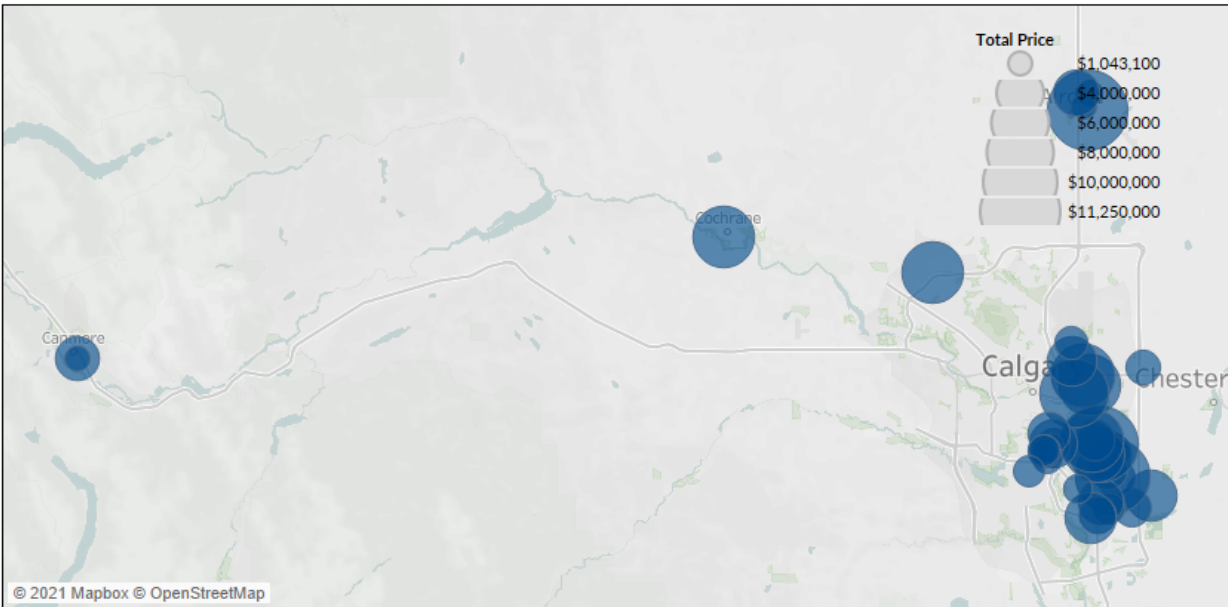
Industrial Transactions

The industrial sector has been a relatively consistent performer in the Calgary market of late. However, this trend changed into Q2 2021 with investment volumes down 15% from Q2 2020.



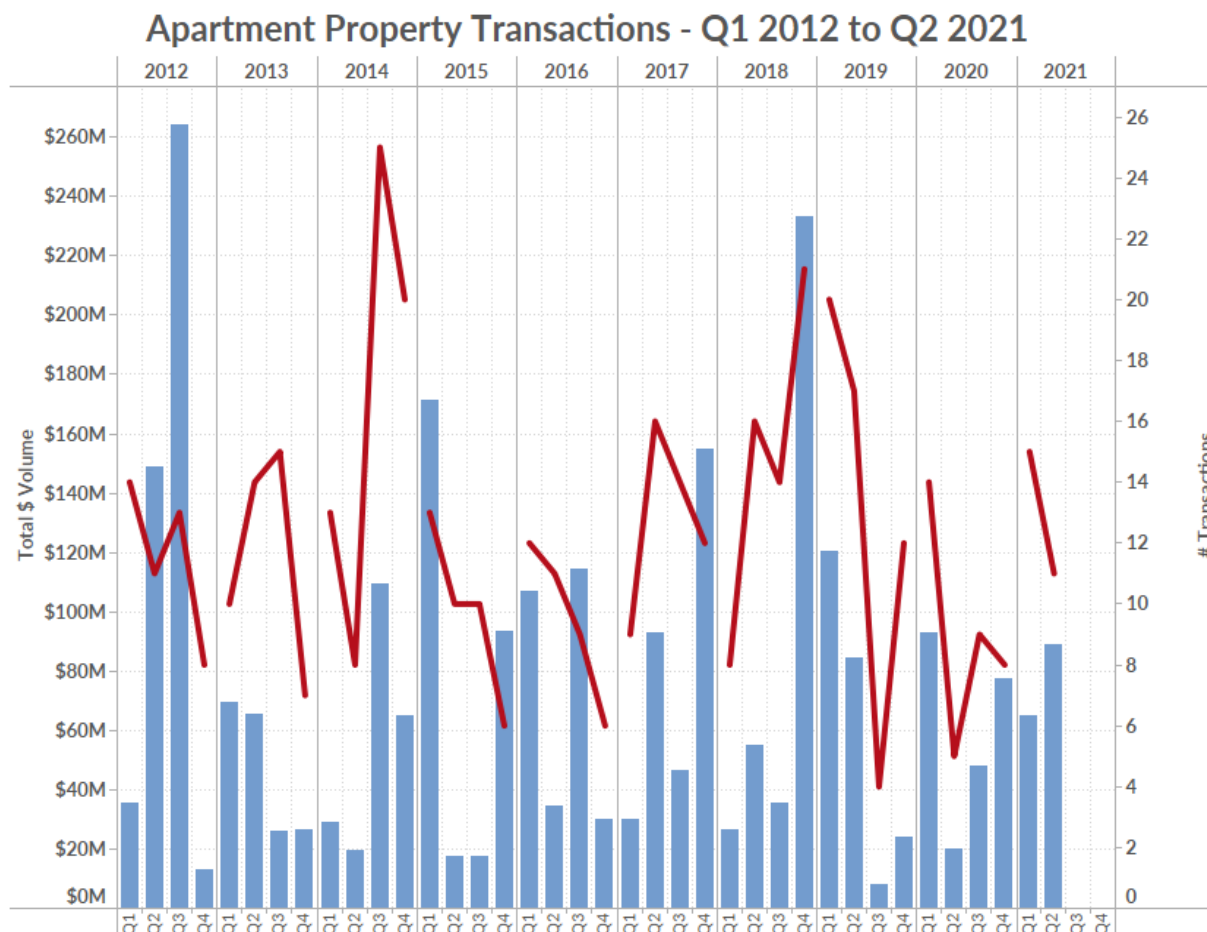
Source: Altus Group

Industrial Property Transactions - Q2 2021



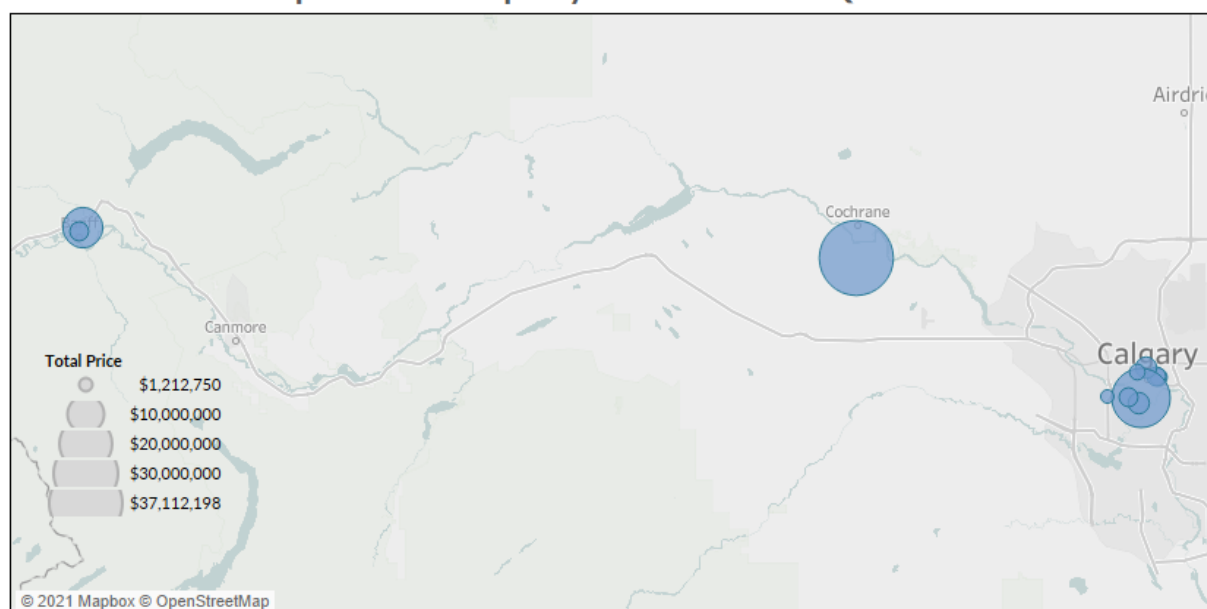
Apartment Transactions

The multi-family sector took a substantial step up in Q2 2021, with overall investment up 345% from Q2 2020.



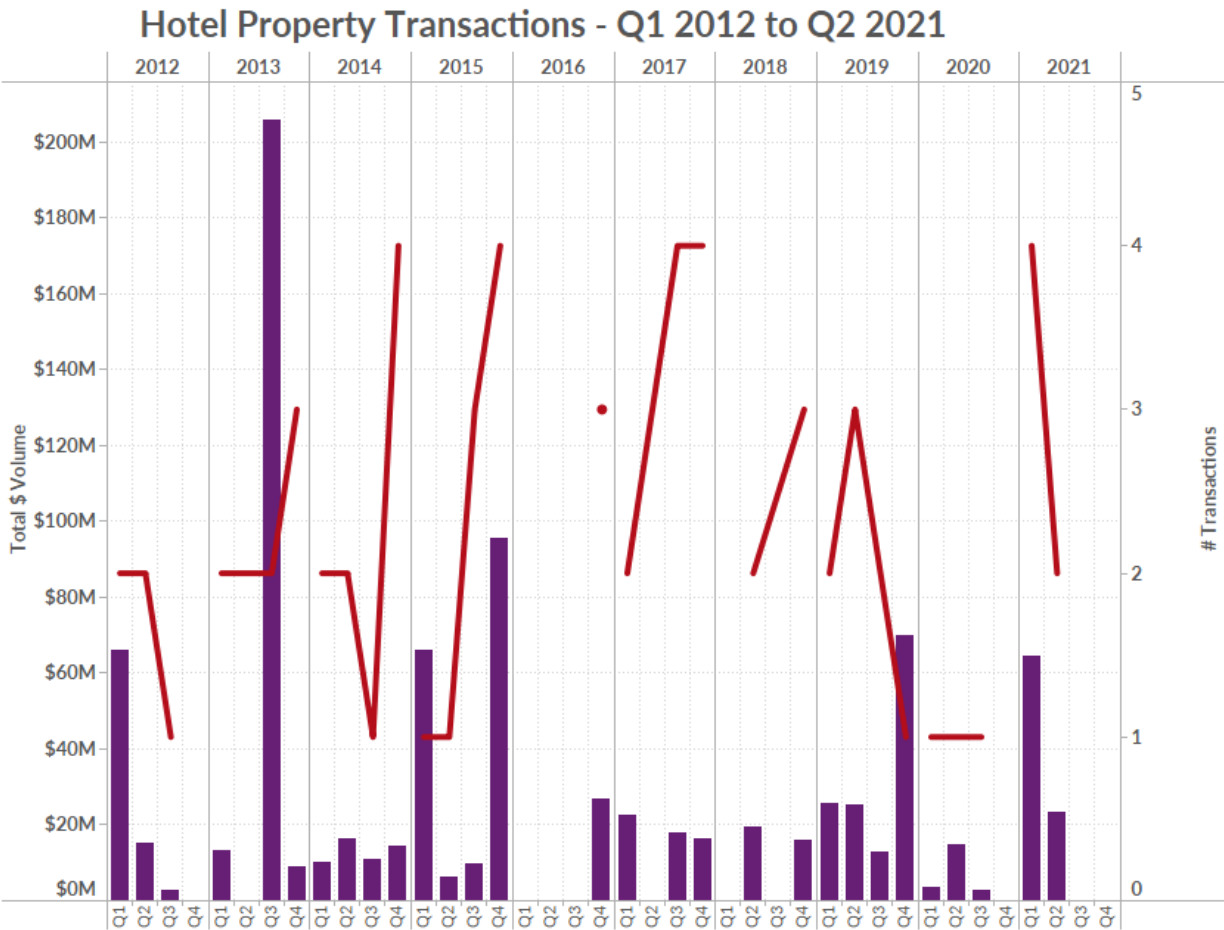
Source: Altus Group

Apartment Property Transactions - Q2 2021

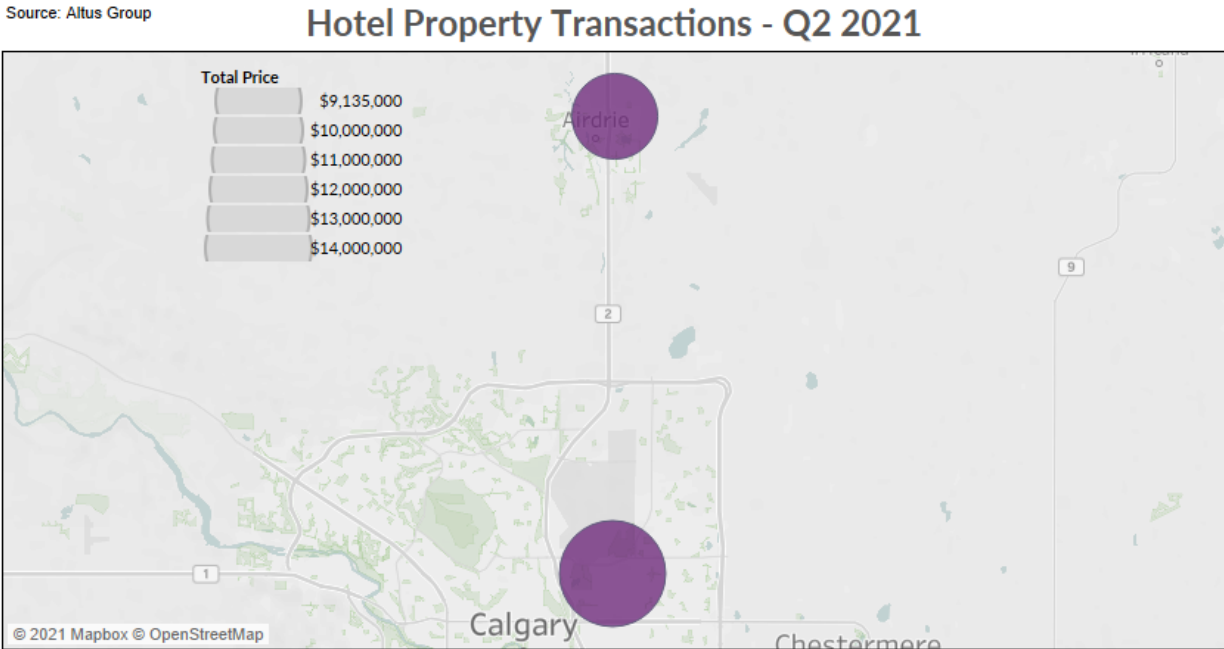


Hotel Transactions

Hotel investment in the Calgary market continues to be inconsistent, though Q2 2021 was a relatively strong quarter with two sales worth \$23M.

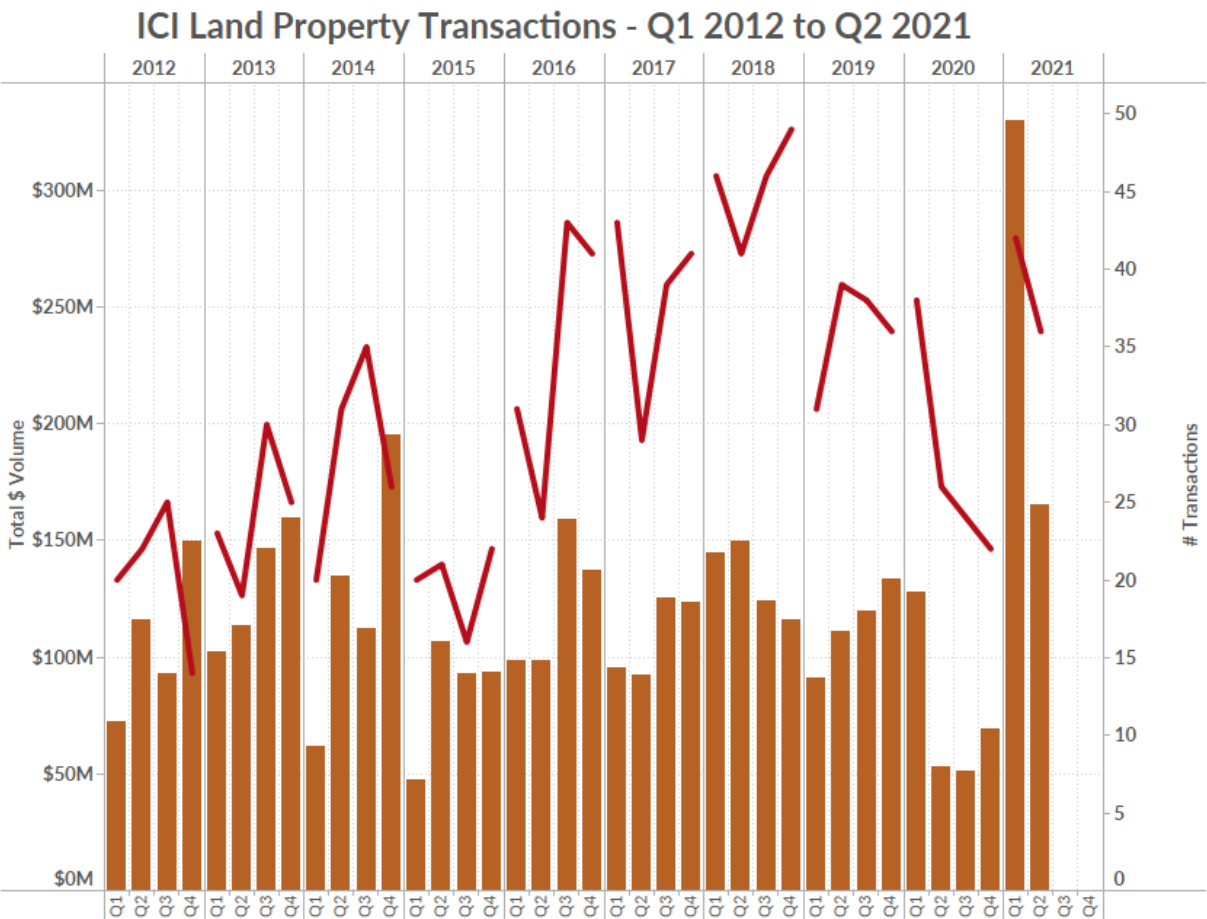


Source: Altus Group



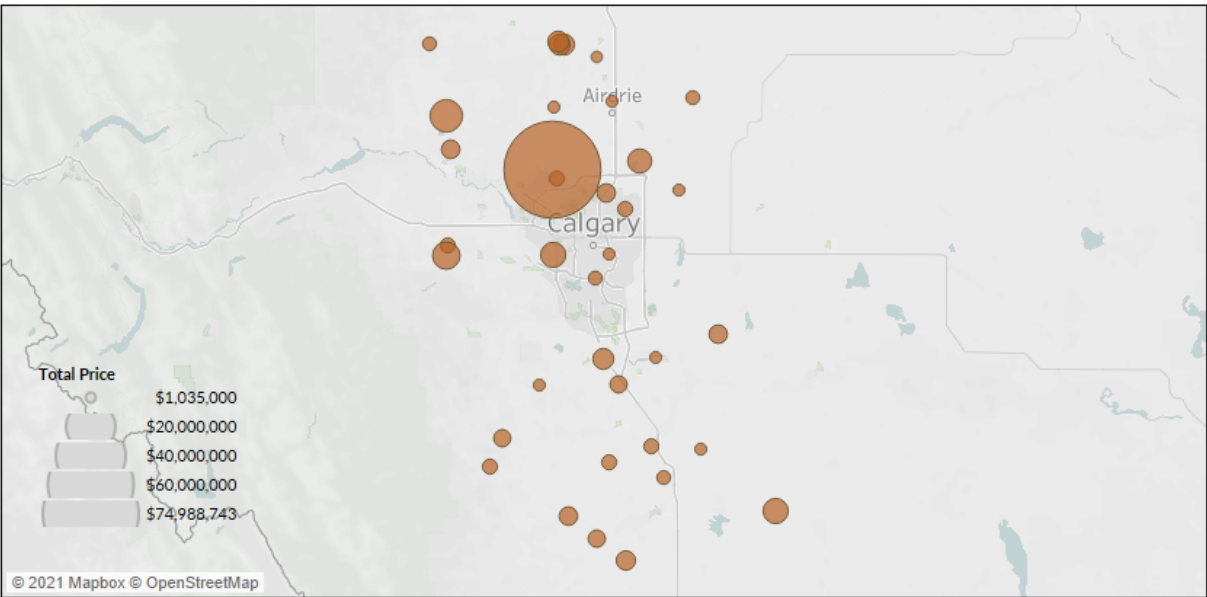
ICI Land Transactions

The ICI Land sector saw investment volumes in the second quarter of 2021 up 211% from Q2 2020.



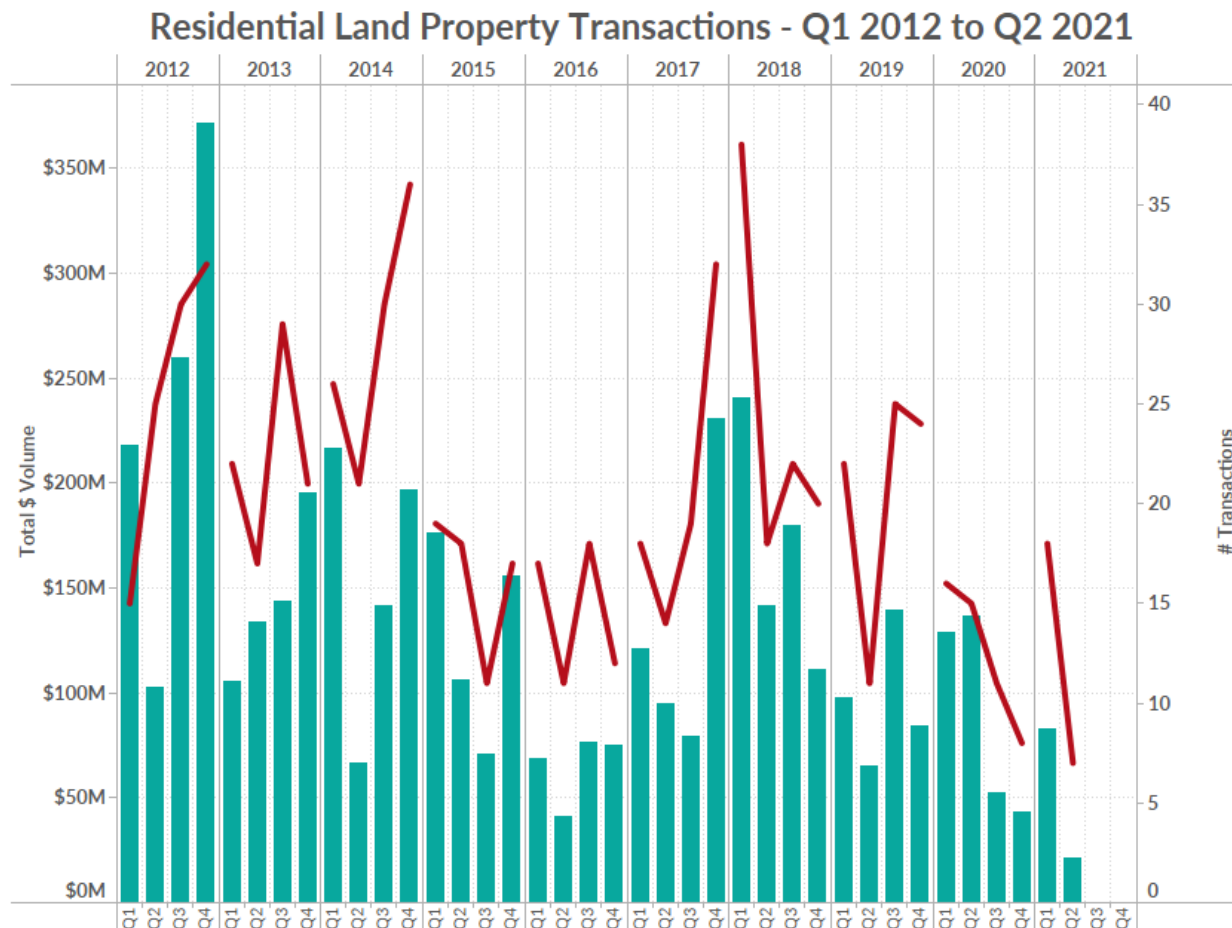
Source: Altus Group

ICI Land Property Transactions - Q2 2021



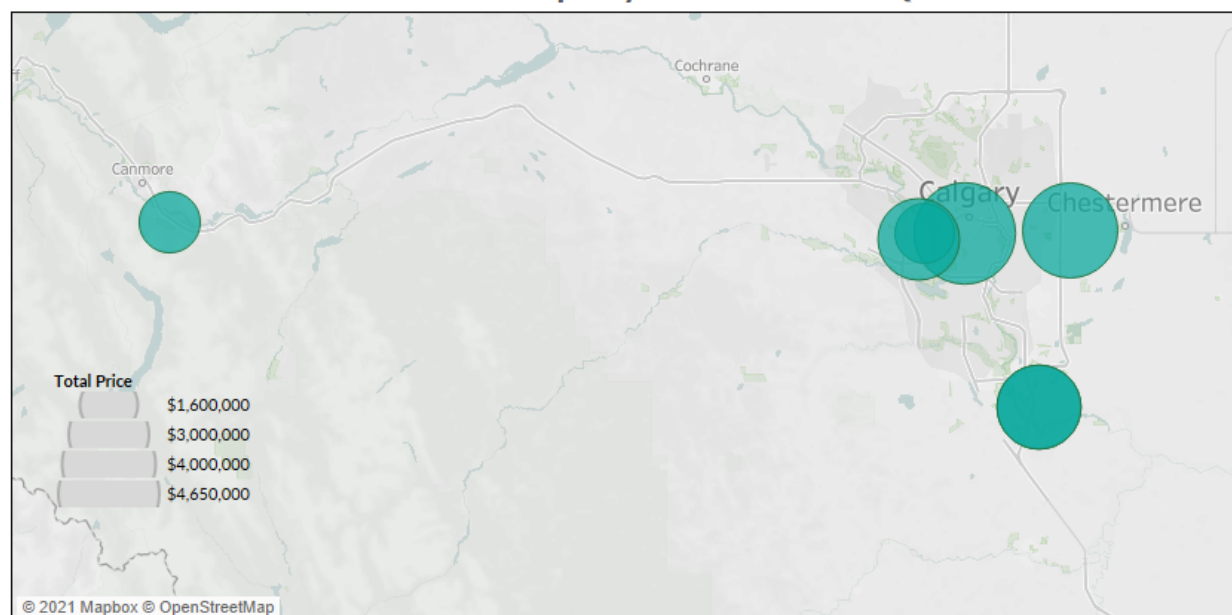
Residential Land Transactions

The residential land sector's struggles continued in Q2 2021, with transaction volumes down 85% from Q2 2020 as investors continue to exercise caution in acquiring new development lands.



Source: Altus Group

Residential Land Property Transactions - Q2 2021



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