

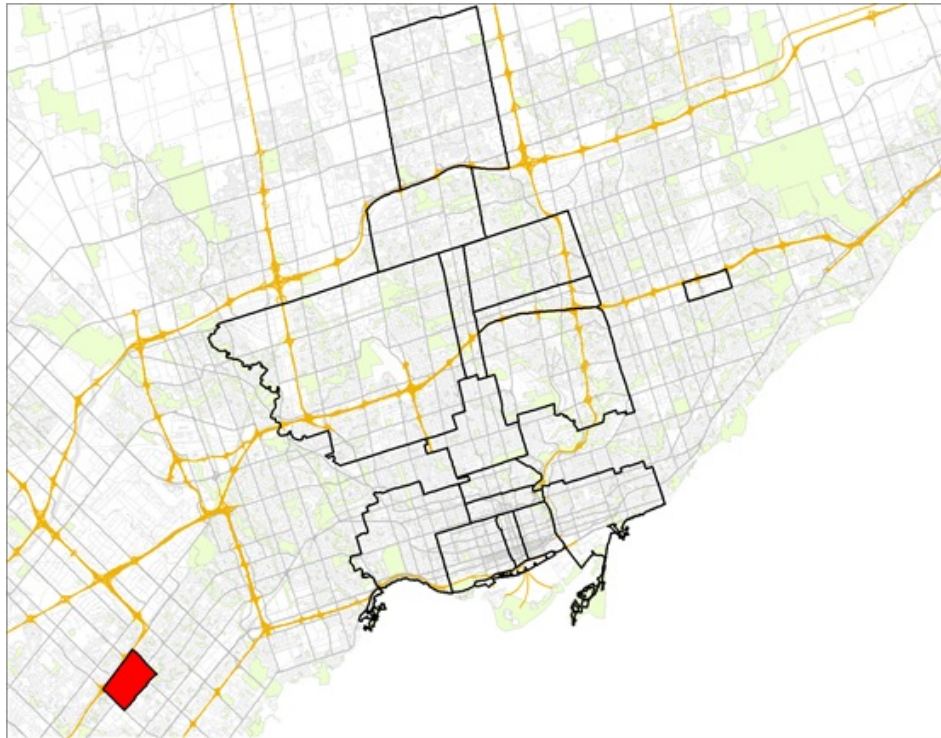


Greater Toronto Area
Mississauga City Centre

New Homes High Rise Submarket Report
Data as of July 2021



Mississauga City Centre Submarket Report - July 2021



Mississauga City Centre		GTA
Active Projects	12	335
Total Units	7,258	86,584
Total Sales	6,816	77,101
Rem. Inv.	442	9,483
Avg. \$/SF	\$1,025	\$1,237
Avg. Project \$/SF	\$1,009	\$1,113
Avg. SF	856	983
Avg. \$	\$878,211	\$1,215,603
Current Month Sales (incl. active & sold out)	26	1,478

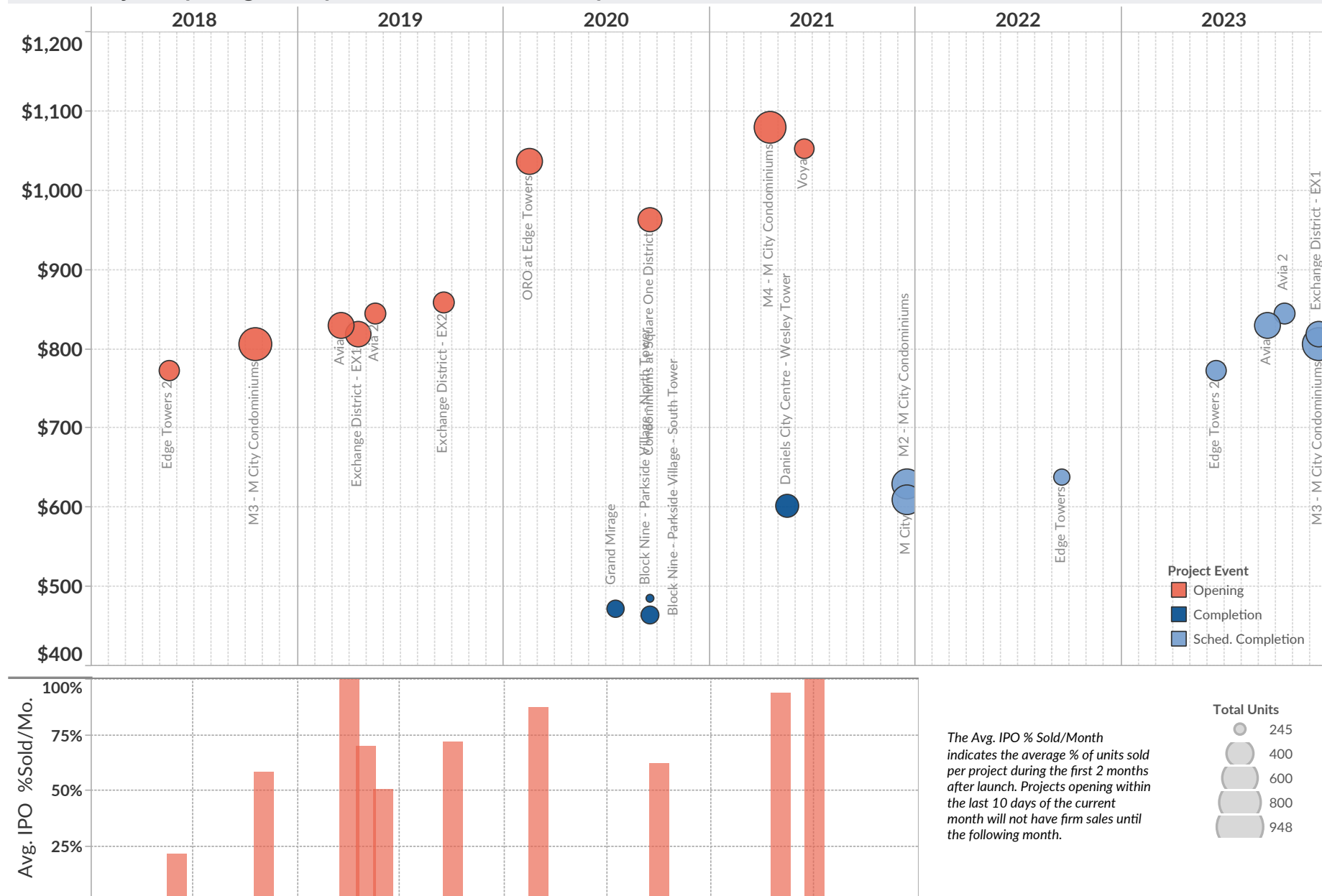
Development Applications		
Mississauga City Centre		City of Toronto
Number of Dev. Apps.	0	503
Total Units		275,909
Min. Floor Space Index		0.1
Max. Floor Space Index		61.7
Avg. Floor Space Index		6.8

Submarket - Months of Inventory (calculated using current rem. inv. and last 12 month sales)



Mississauga City Centre Submarket Report - July 2021

Recent Project Openings, Completions & Scheduled Completions



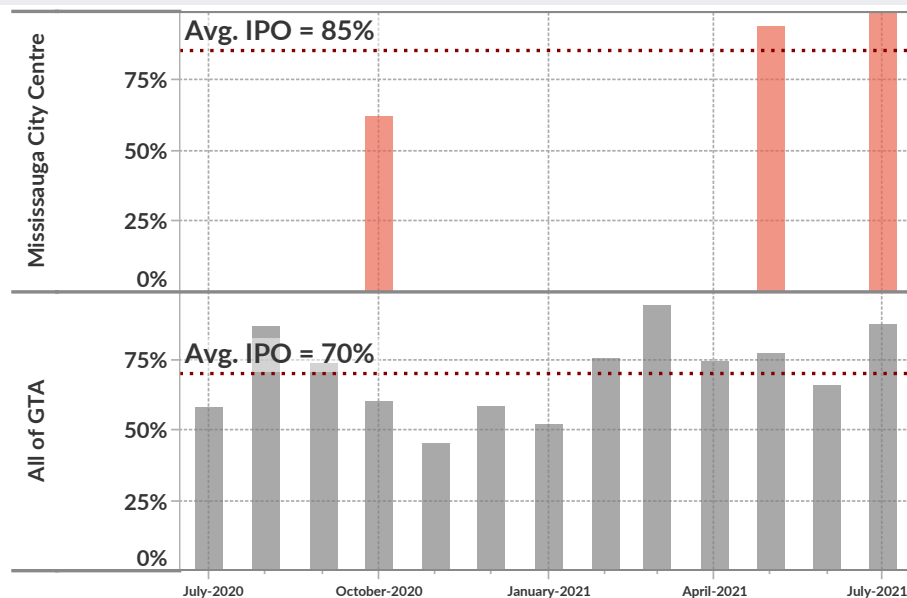
Mississauga City Centre Submarket Report - July 2021

Project Data by Unit Type

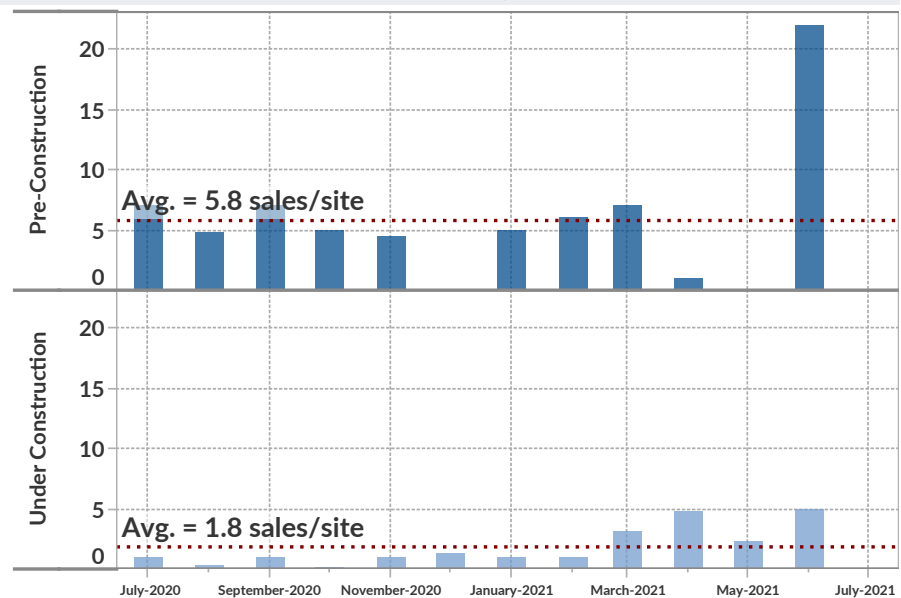
Unit Type	Total Units	Current Month Sales	Total Sales	Rem. Inv.
Studio	110	0	105	5
1 Bedroom	1,779	4	1,768	11
1 Bedroom + Den	2,016	7	1,901	115
2 Bedroom	2,631	11	2,468	163
2 Bedroom + Den	569	4	470	99
3 Bedroom & Up	135	0	89	46
Penthouse	18	0	15	3
Other				

Avg. \$/SF	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$1,027	435	482	\$456,900	\$484,900
\$1,008	460	603	\$420,000	\$597,900
\$1,143	536	815	\$671,900	\$949,900
\$1,039	657	1,155	\$721,900	\$1,159,900
\$952	797	1,468	\$793,900	\$1,400,900
\$952	860	1,423	\$728,900	\$1,597,900
\$1,028	1,849	1,849	\$1,900,000	\$1,900,000

IPO Launch Performance (first 2 months)

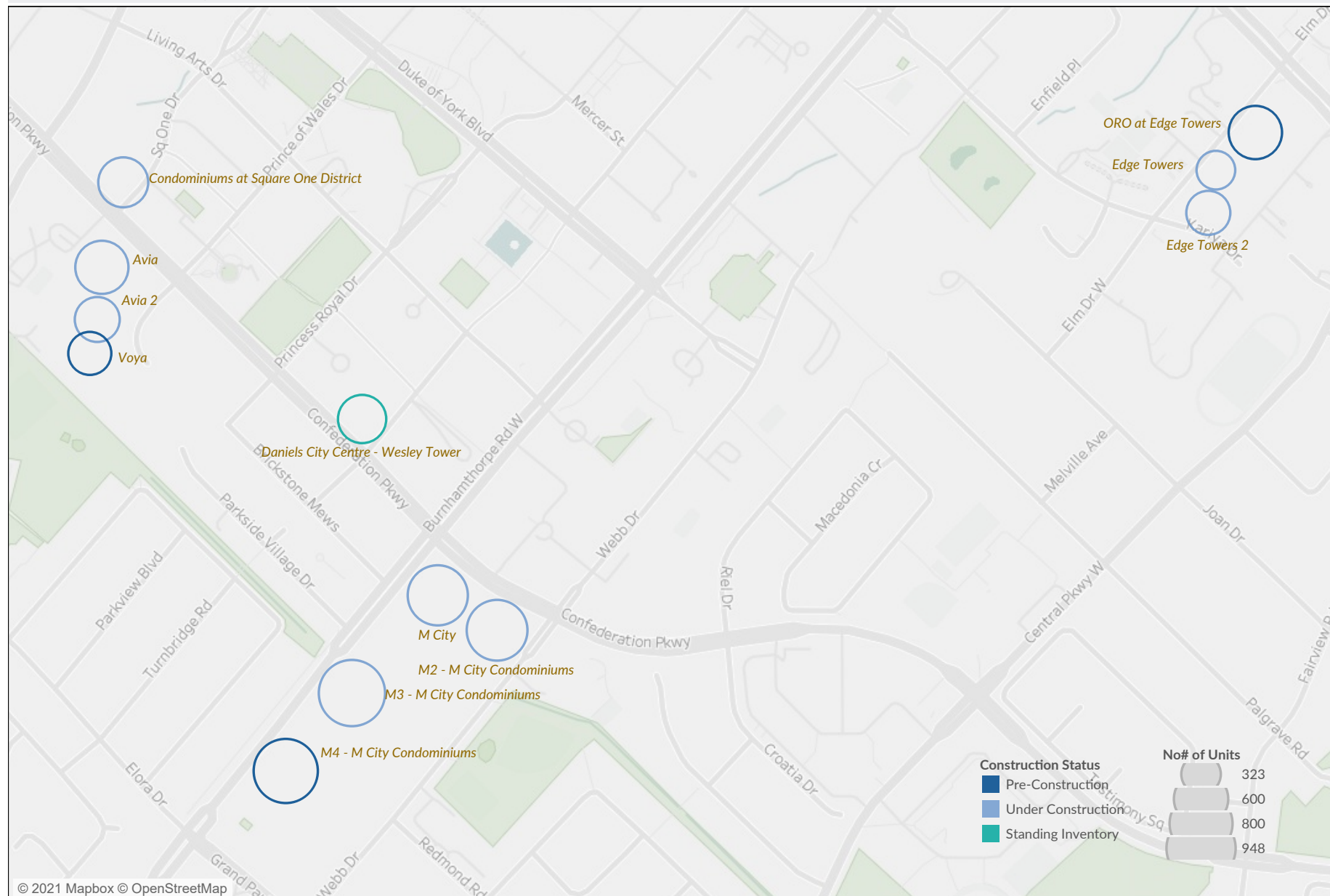


Post Launch Absorption: Mississauga City Centre



Mississauga City Centre Submarket Report - July 2021

Current Active Projects



Mississauga City Centre Submarket Report - July 2021

Current Active Project List

							*	
Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Rem. Inv.	Total Units	Original \$/SF	Project Avg. \$/SF
Avia 2 - Amacon Developments	Apartment	October-2023	0	1	38	436	\$845	\$924
Avia - Amacon Developments	Apartment	September-2023	0	0	7	610	\$830	\$877
Condominiums at Square One District - Daniels Corporation a..	Apartment	June-2024	13	83	114	539	\$963	\$973
Daniels City Centre - Wesley Tower - Daniels Corporation	Apartment	May-2021	2	2	8	503	\$602	\$743
Edge Towers 2 - Solmar Development Corp.	Apartment	June-2023	2	6	9	418	\$773	\$1,051
Edge Towers - Solmar Development Corp.	Apartment	September-2022	2	6	8	323	\$639	\$1,017
M City - Rogers Real Estate Development Limited and Urban ..	Apartment	December-2021	0	0	30	781	\$610	\$1,010
M2 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	December-2021	0	0	50	797	\$630	\$994
M3 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	December-2023	0	21	16	948	\$806	\$1,094
M4 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	January-2027	3	869	20	889	\$1,080	\$1,212
ORO at Edge Towers - Solmar Development Corp.	Apartment	October-2024	4	26	142	614	\$1,037	\$1,169
Voya - Amacon Developments	Apartment	February-2026	0	400	0	400	\$1,053	\$1,041

Mississauga City Centre Submarket Report - July 2021

Monthly Sales		Current GTA Active Projects							Dev. Apps.
Sub Market	Current Month Sales	Active Projects	Total Units	Total Sales	Rem. Inv.	Avg. \$/SF	Avg. SF	Avg. \$	Total Units
Bloor - Yorkville	• 34	• 16	• 4,891	• 4,549	• 342	• \$2,346	• 1,638	• \$3,843,427	• 8,821
Central Waterfront	• 20	• 9	• 4,708	• 3,972	• 736	• \$1,524	• 1,069	• \$1,628,754	• 17,819
Don Mills - York Mills	• 46	• 13	• 3,706	• 3,338	• 368	• \$1,038	• 953	• \$989,847	• 13,868
Downtown Core	• 16	• 8	• 4,591	• 4,328	• 263	• \$1,824	• 821	• \$1,497,196	• 17,854
Downtown East	• 55	• 20	• 7,058	• 6,478	• 580	• \$1,291	• 821	• \$1,060,155	• 15,684
Downtown West	• 38	• 25	• 8,316	• 7,407	• 909	• \$1,502	• 918	• \$1,379,021	• 20,492
Etobicoke Waterfront	• 4	• 1	• 502	• 481	• 21	• \$1,362	• 719	• \$978,793	• 7,504
Highway7 - Yonge	• 17	• 6	• 1,384	• 1,183	• 201	• \$826	• 1,196	• \$987,757	•
Mississauga City Centre	• 26	• 12	• 7,258	• 6,816	• 442	• \$1,025	• 856	• \$878,211	•
North Toronto	• 32	• 16	• 3,735	• 3,296	• 439	• \$1,348	• 924	• \$1,246,124	• 8,036
North Yonge Corridor	• 16	• 6	• 1,591	• 1,545	• 46	• \$1,191	• 878	• \$1,045,170	• 206
North York East	• 0	• 2	• 527	• 525	• 2	• \$949	• 1,028	• \$974,900	• 23,187
North York West	• 18	• 9	• 1,055	• 855	• 200	• \$1,290	• 1,624	• \$2,094,282	• 97,052
Not Applicable	• 973	• 134	• 26,674	• 23,256	• 3,418	• \$901	• 918	• \$827,213	• 3,039
Scarborough City Centre									• 7,827
Sheppard Corridor	• 13	• 11	• 2,426	• 2,161	• 265	• \$1,116	• 1,017	• \$1,135,435	•
Thornhill	• 12	• 8	• 1,967	• 1,756	• 211	• \$1,066	• 1,173	• \$1,250,487	• 3,301
Toronto East	• 111	• 12	• 1,459	• 1,322	• 137	• \$1,093	• 935	• \$1,021,612	• 14,291
Toronto West	• 14	• 19	• 3,724	• 3,042	• 682	• \$1,208	• 911	• \$1,099,937	• 16,997
Yonge - St. Clair	• 33	• 8	• 1,012	• 791	• 221	• \$1,682	• 1,274	• \$2,143,398	• 3,470

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