

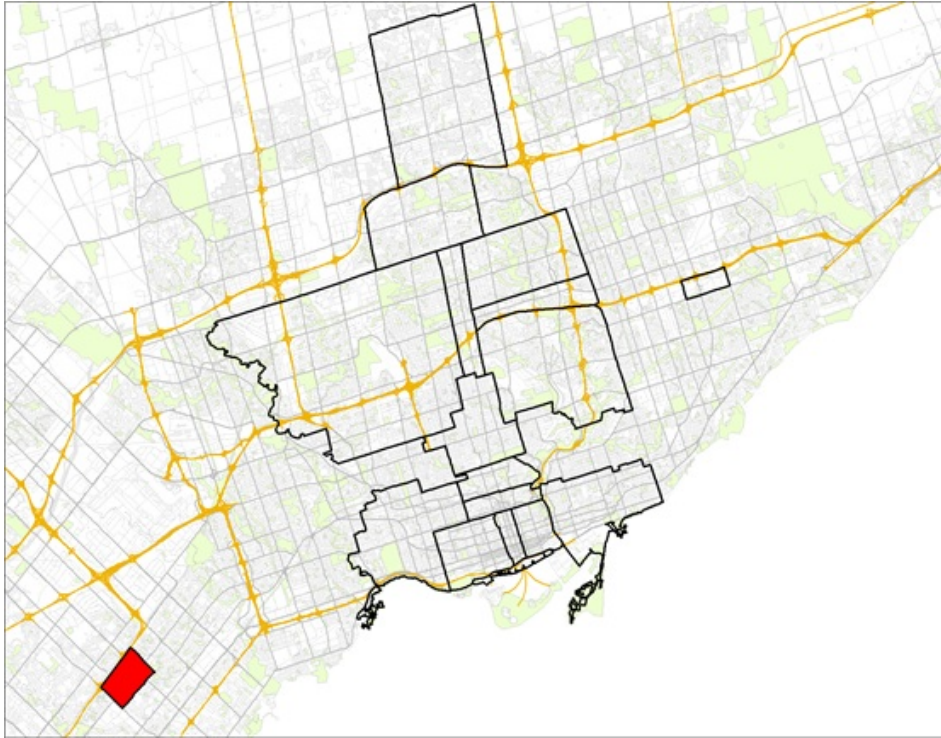


Greater Toronto Area
Mississauga City Centre

New Homes High Rise Submarket Report
Data as of November 2021



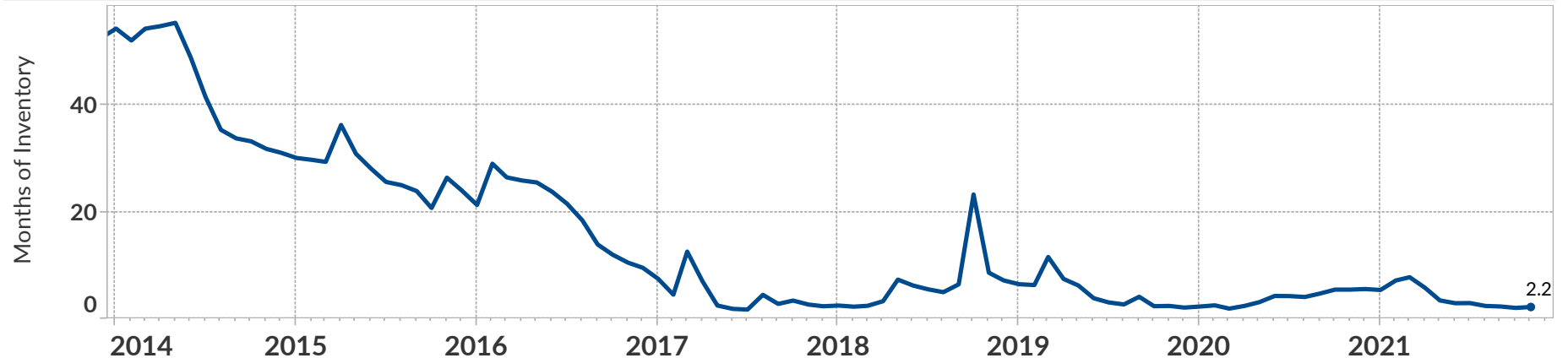
Mississauga City Centre Submarket Report - November 2021



Mississauga City Centre		GTA
Distinct count of Site Name	12	353
No. of Units	7,523	92,006
Total Sales	7,108	81,793
Act Inv	415	10,213
Avg. \$/sf	\$1,145	\$1,284
Avg. Project \$/SF	\$1,100	\$1,152
Avg. SF	852	944
Avg. \$	\$975,498	\$1,211,826
No Measure Value	61	4,274

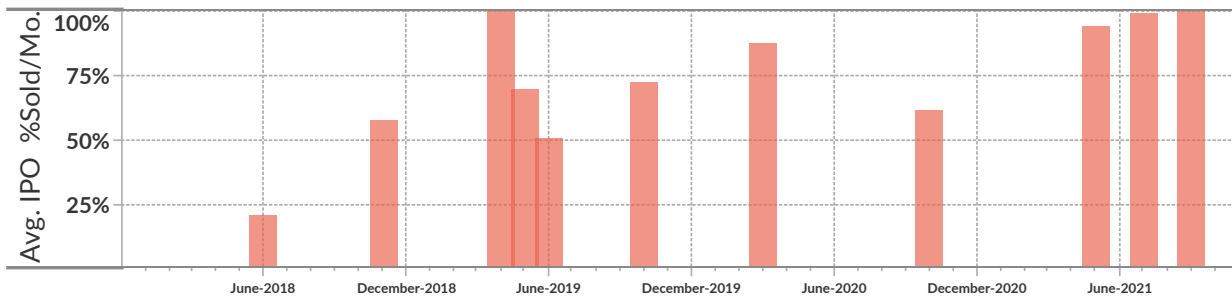
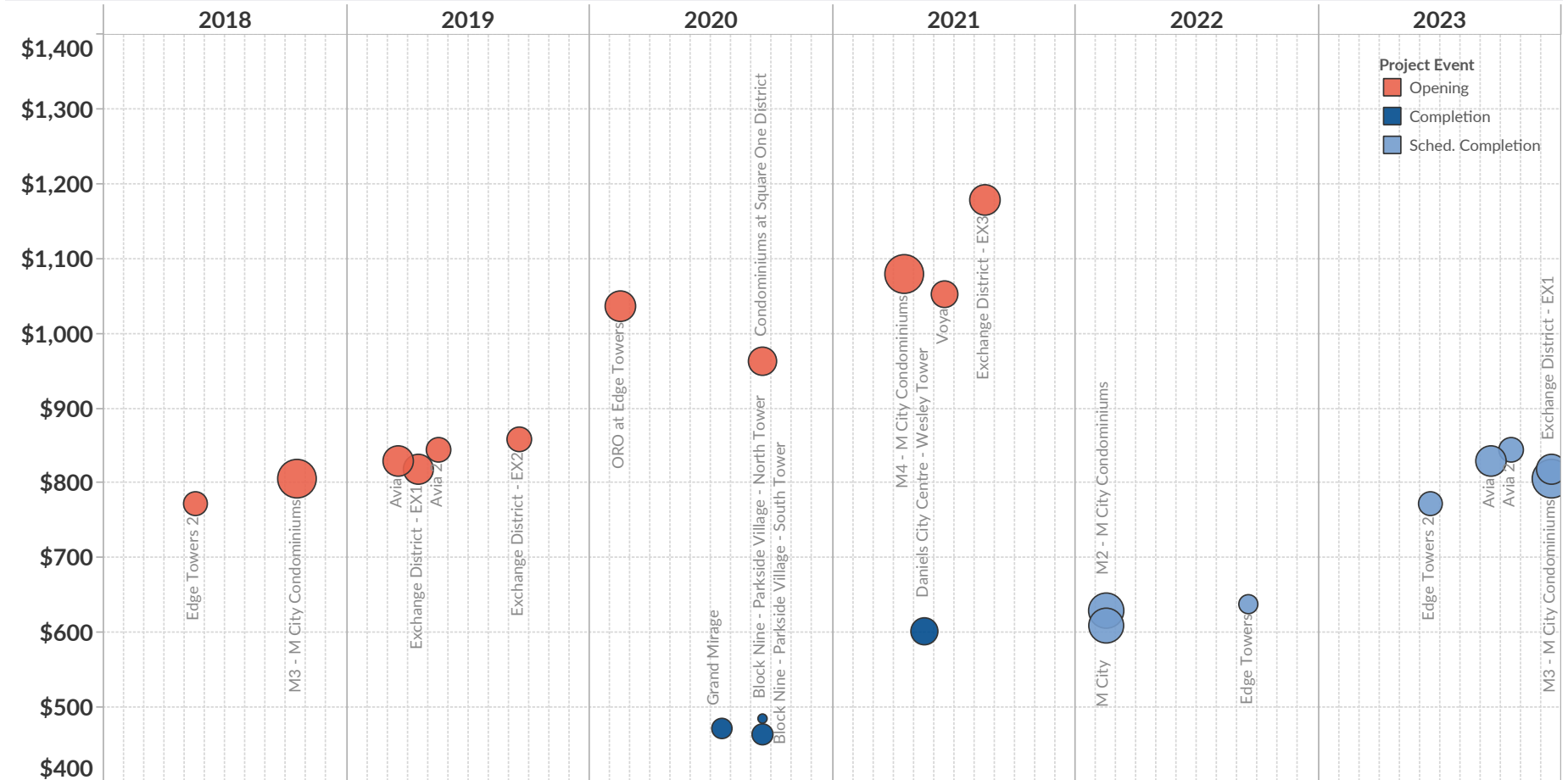
Development Applications	
Mississauga City Centre	City of Toronto
	611
	620,533
	0.0
	620.0
	7.8

Submarket - Months of Inventory (calculated using current rem. inv. and last 12 month sales)

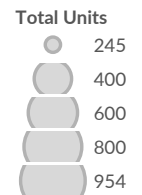


Mississauga City Centre Submarket Report - November 2021

Recent Project Openings, Completions & Scheduled Completions



The Avg. IPO % Sold/Month indicates the average % of units sold per project during the first 2 months after launch. Projects opening within the last 10 days of the current month will not have firm sales until the following month.



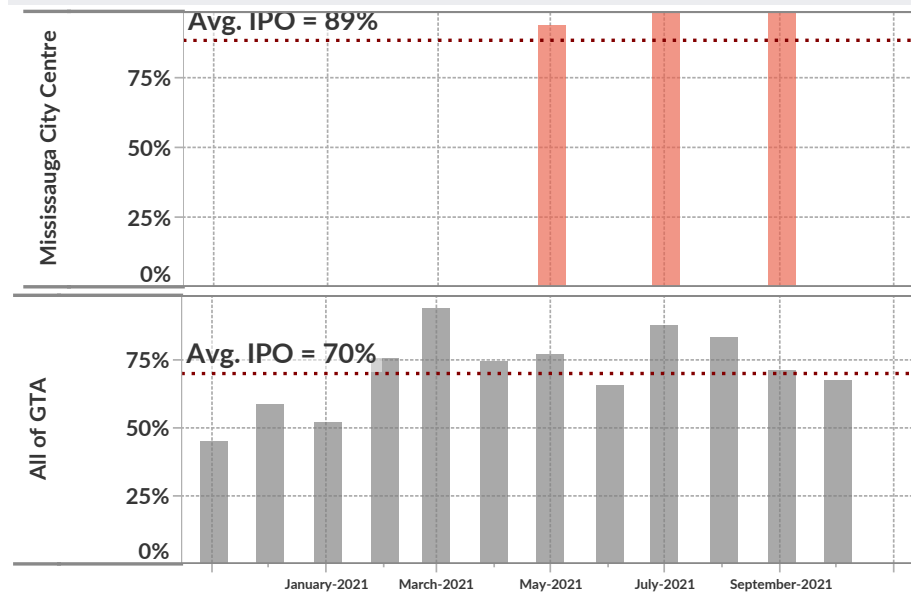
Mississauga City Centre Submarket Report - November 2021

Project Data by Unit Type

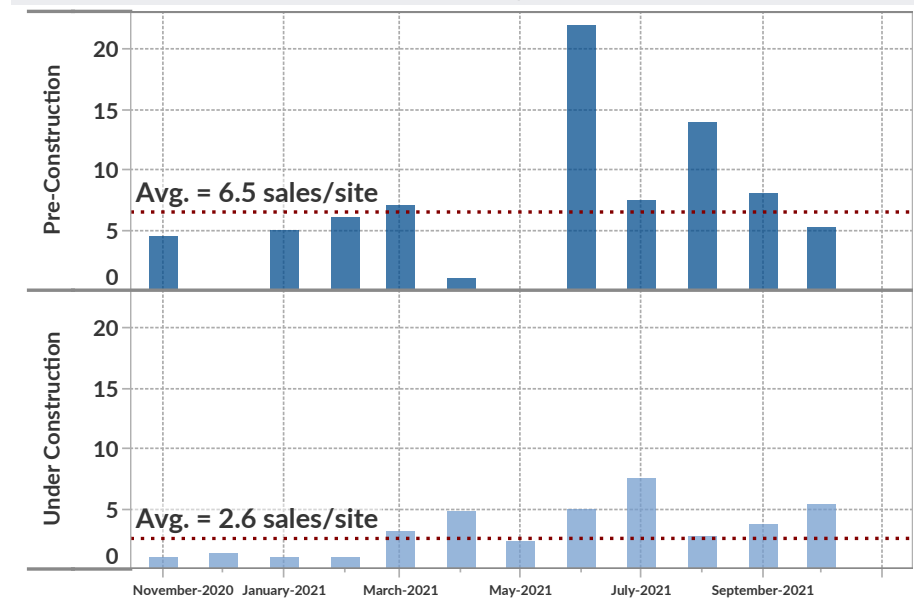
Unit Type	No. of Units	Current Month Sales	Total Sales	Act Inv
Studio	112	2	109	3
1 Bedroom	1,753	6	1,729	24
1 Bedroom + Den	1,935	11	1,850	85
2 Bedroom	2,959	19	2,797	162
2 Bedroom + Den	621	17	524	97
3 Bedroom & Up	125	6	84	41
Penthouse	18	0	15	3
Other				

Avg. \$/sf	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$1,027	435	482	\$456,900	\$484,900
\$1,332	460	603	\$485,900	\$728,900
\$1,183	536	815	\$688,900	\$949,900
\$1,164	658	1,155	\$746,900	\$1,489,900
\$1,121	733	1,468	\$830,900	\$2,479,900
\$1,060	886	1,423	\$888,900	\$1,478,900
\$1,028	1,849	1,849	\$1,900,000	\$1,900,000

IPO Launch Performance (first 2 months)

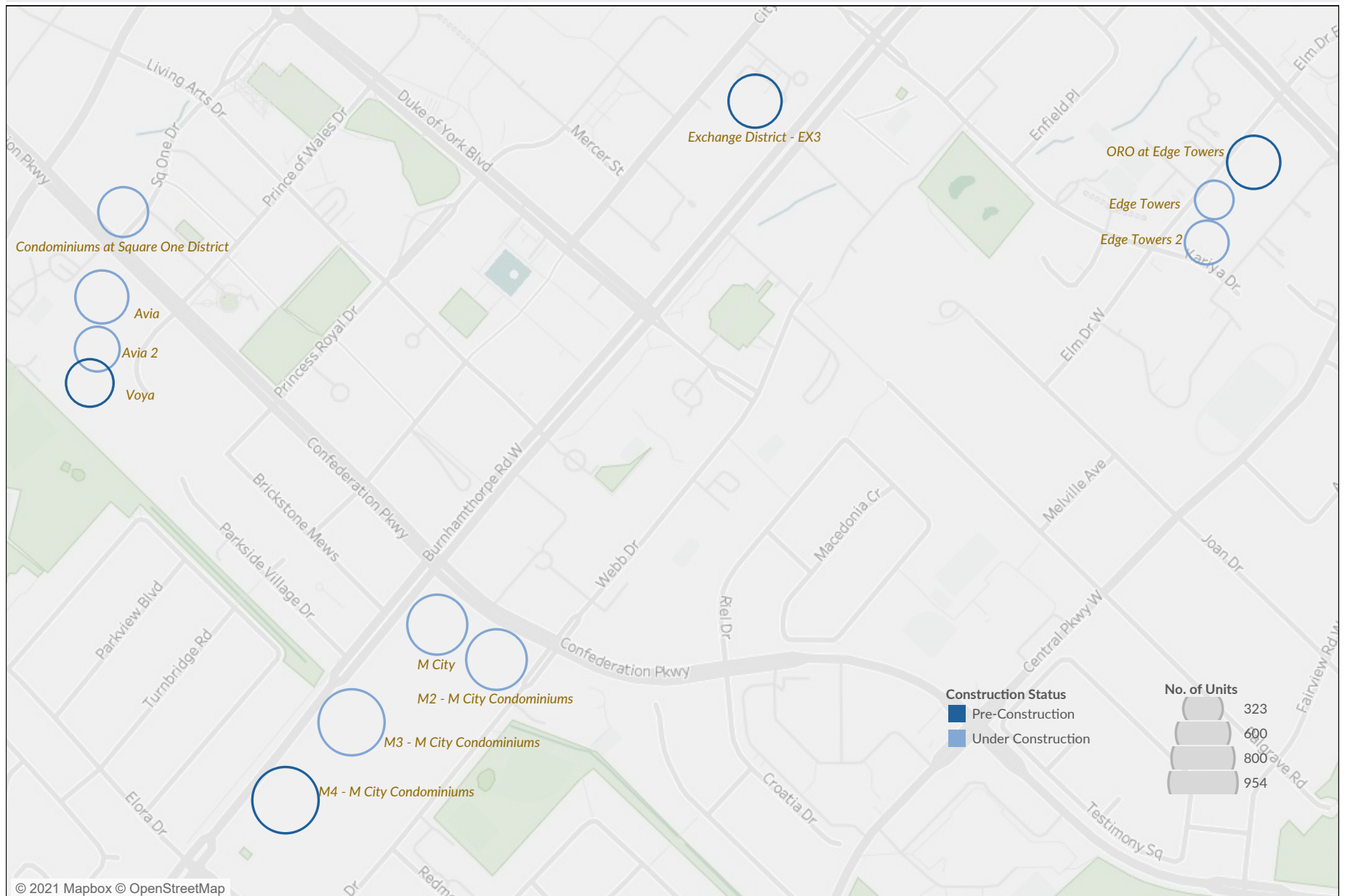


Post Launch Absorption: Mississauga City Centre



Mississauga City Centre Submarket Report - November 2021

Current Active Projects



Mississauga City Centre Submarket Report - November 2021

Current Active Project List

							*	
Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Act Inv	No. of Units	Min. Original \$/SF	Avg. Current Price Per Sq Foot
Avia 2 - Amacon Developments	Apartment	October-2023	8	18	21	436	\$845	\$1,034
Avia - Amacon Developments	Apartment	September-2023	0	0	7	610	\$830	\$1,012
Condominiums at Square One District - Daniels Corporation a..	Apartment	June-2024	11	119	78	539	\$963	\$966
Edge Towers 2 - Solmar Development Corp.	Apartment	June-2023	2	11	4	418	\$773	\$1,066
Edge Towers - Solmar Development Corp.	Apartment	September-2022	0	13	1	323	\$639	\$1,056
Exchange District - EX3 - Camrost Felcorp	Apartment	August-2026	11	524	88	612	\$1,179	\$1,473
M City - Rogers Real Estate Development Limited and Urban ..	Apartment	February-2022	0	3	27	781	\$610	\$1,007
M2 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	February-2022	4	24	26	797	\$630	\$959
M3 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	December-2023	6	27	10	948	\$806	\$1,098
M4 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	January-2027	9	914	40	954	\$1,080	\$1,275
ORO at Edge Towers - Solmar Development Corp.	Apartment	October-2024	10	66	102	614	\$1,037	\$1,164
Voya - Amacon Developments	Apartment	February-2026	0	480	11	491	\$1,053	\$1,088

Mississauga City Centre Submarket Report - November 2021

Monthly Sales			Current GTA Active Projects					Dev. Apps.
Sub Market	Current Month Sales	Distinct count of Sit..	Total Sales	Act Inv	Avg. \$/sf	Avg. SF	Avg. \$	Total Units
Bloor - Yorkville	855	18	4,820	382	\$2,344	1,493	\$3,499,816	22,486
Central Waterfront	79	9	4,124	584	\$1,616	1,102	\$1,780,926	38,576
Don Mills - York Mills	10	12	3,169	199	\$990	1,096	\$1,084,836	29,673
Downtown Core	99	7	3,568	188	\$1,834	896	\$1,643,838	41,438
Downtown East	94	22	7,028	764	\$1,302	774	\$1,008,119	35,238
Downtown West	319	26	7,925	832	\$1,547	951	\$1,471,036	36,879
Etobicoke Waterfront	2	1	504	7	\$1,592	530	\$842,721	15,600
Highway7 - Yonge	53	7	1,698	54	\$889	1,351	\$1,200,718	32,705
Mississauga City Centre	61	12	7,108	415	\$1,145	852	\$975,498	13,286
North Toronto	122	18	3,496	548	\$1,370	1,010	\$1,382,987	412
North Yonge Corridor	7	4	955	287	\$1,384	729	\$1,009,706	42,132
North York East	0	2	526	1	\$1,050	1,210	\$1,269,900	213,858
North York West	52	10	1,301	221	\$1,308	1,363	\$1,783,305	20,900
Not Applicable	2,352	149	26,120	4,583	\$984	849	\$835,437	13,596
Scarborough City Centre								15,227
Sheppard Corridor	25	10	2,028	234	\$1,147	1,013	\$1,161,357	41,144
Thornhill	18	7	1,513	146	\$1,055	1,230	\$1,298,211	7,383
Toronto East	3	11	1,420	60	\$1,227	1,022	\$1,254,176	
Toronto West	117	20	3,673	476	\$1,221	972	\$1,187,150	
Yonge - St. Clair	6	8	817	232	\$1,927	1,395	\$2,687,477	

Copyright © Altus Group Limited

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, duplicated or re-distributed in any form or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in the information contained in the material represented. E&O.E.