
Calgary Market Area Commercial Q3 2021 Statistics



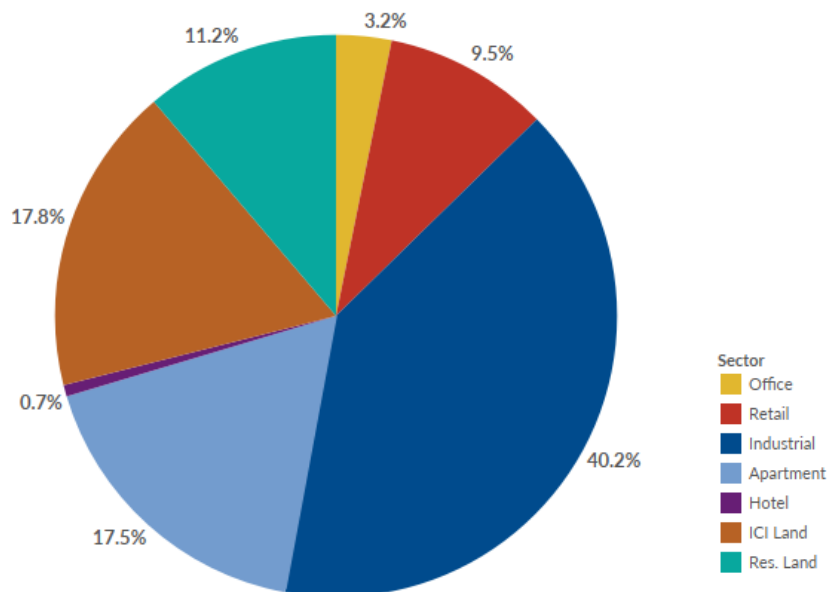
AltusGroup

GCA Property Transactions

The Calgary investment attained \$468M total transaction volumes in Q3 2021, which was up 51% over Q3 2020.

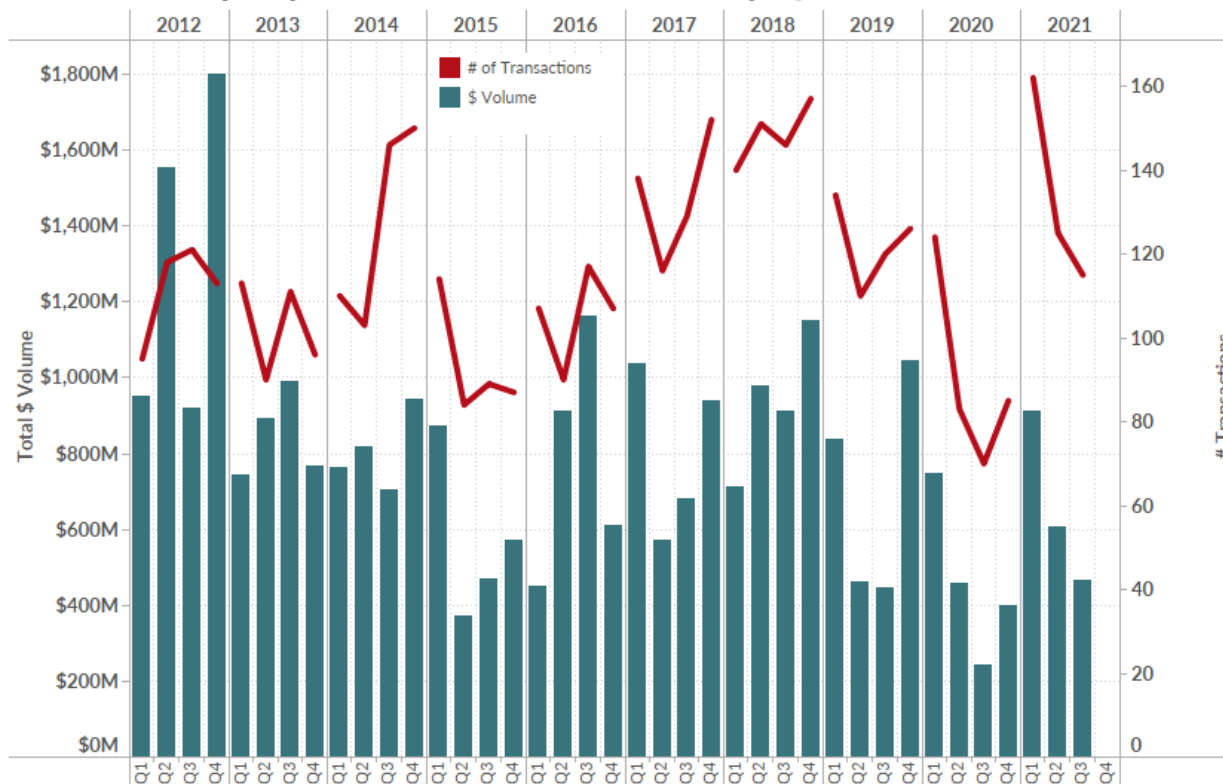


Q3 2021 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

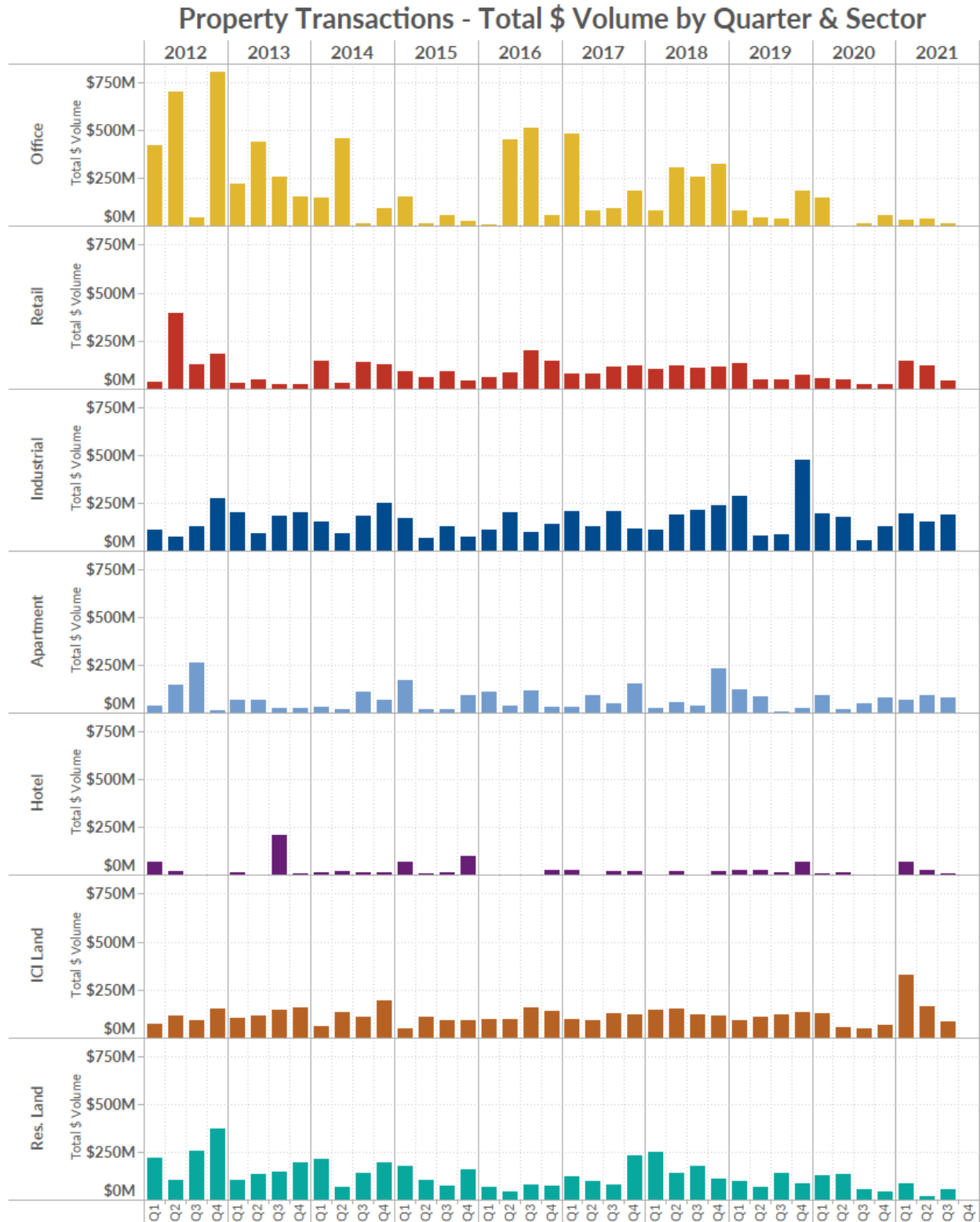
Property Transactions - All Sectors by Quarter



Source: Altus Group

Property Transactions by Quarter and Sector

Compared to the same quarter in previous year, Residential Land was the only sector that did not see any growth in Q3 2021.

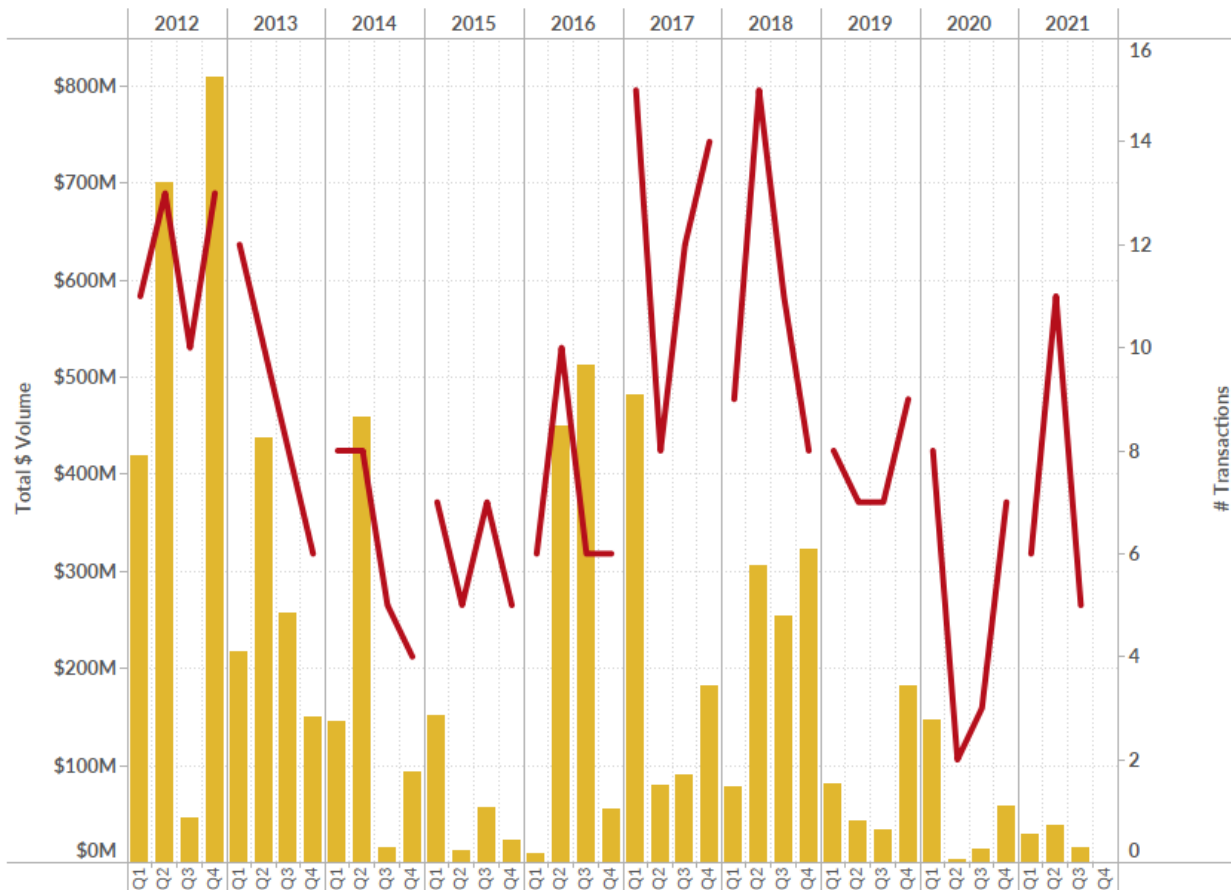


Source: Altus Group

Office Transactions

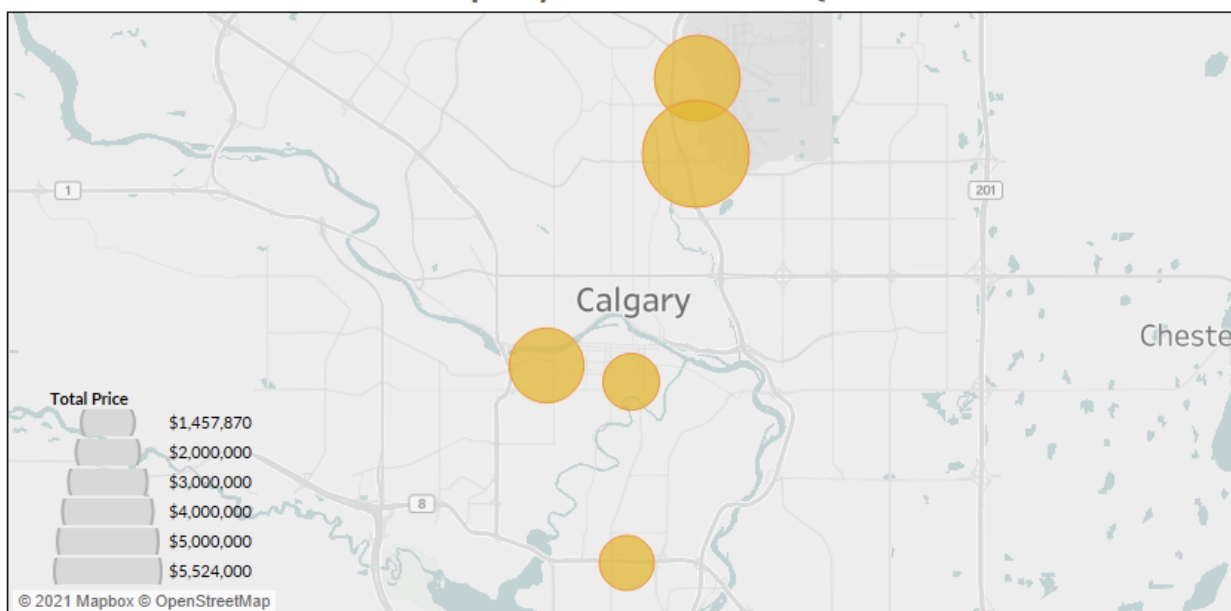
The Calgary office market's struggles continued into 2021, with only 5 total transactions recorded in the third quarter, a 67% increase from Q3 2020.

Office Property Transactions - Q1 2012 to Q3 2021



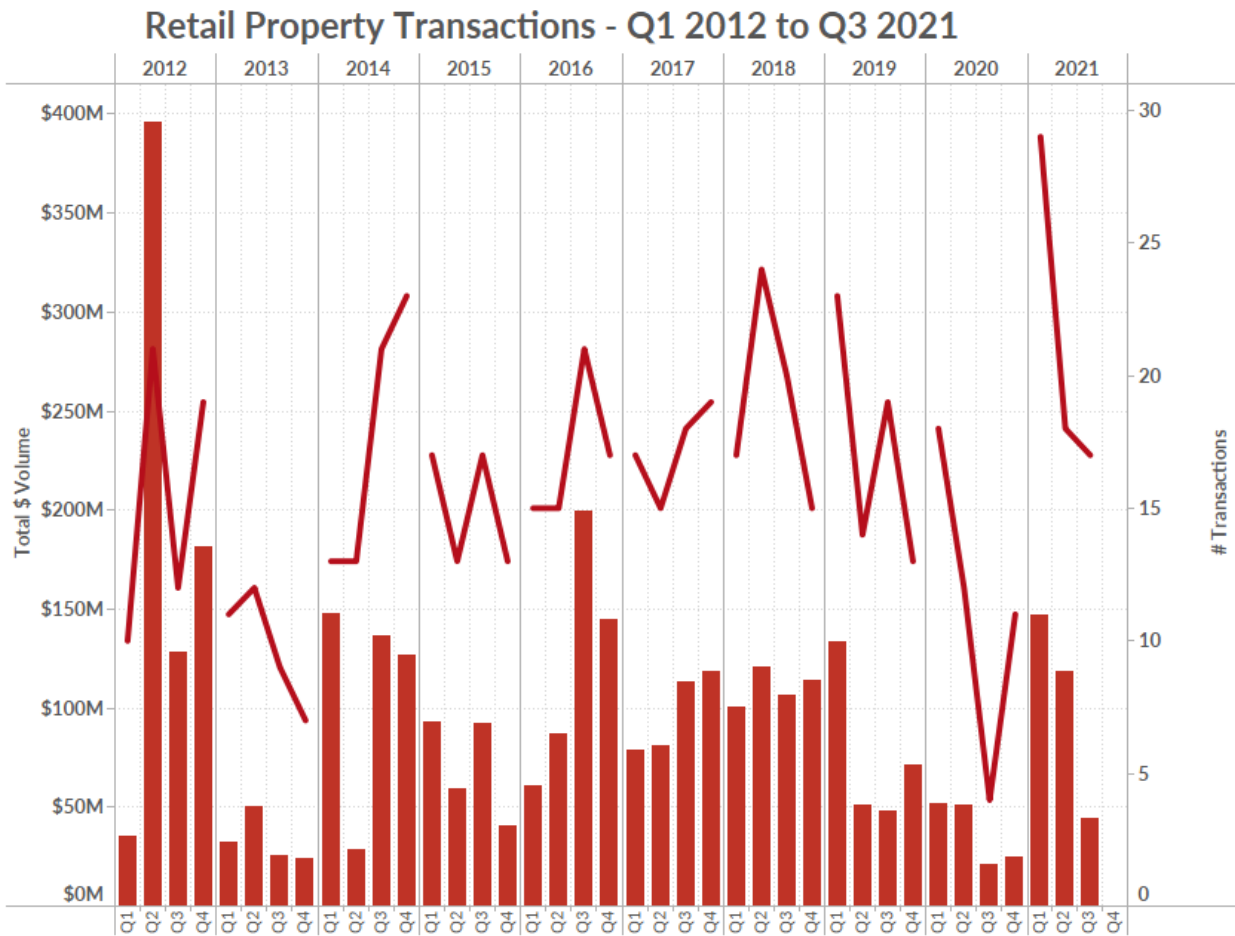
Source: Altus Group

Office Property Transactions - Q3 2021



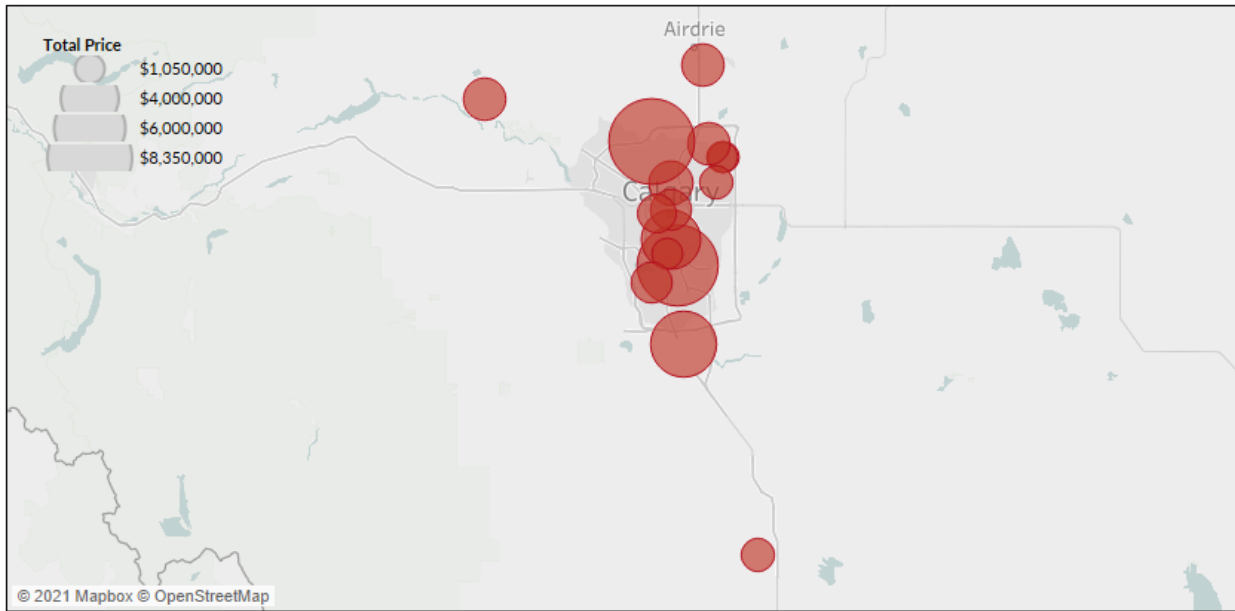
Retail Transactions

Investment in the retail sector continues to rebound into the third quarter of 2021 with transaction volumes up 110% from Q3 2020.



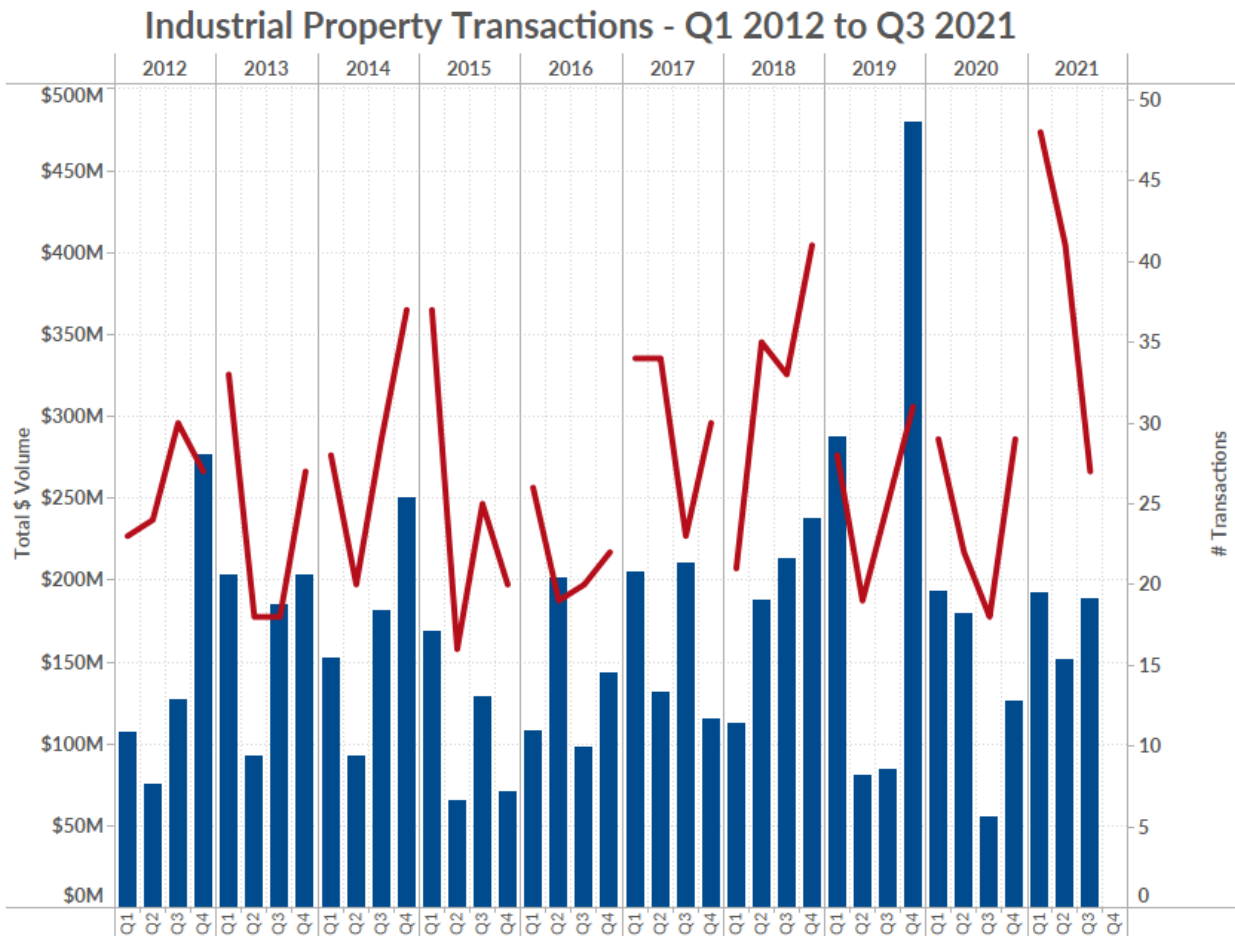
Source: Altus Group

Retail Property Transactions - Q3 2021



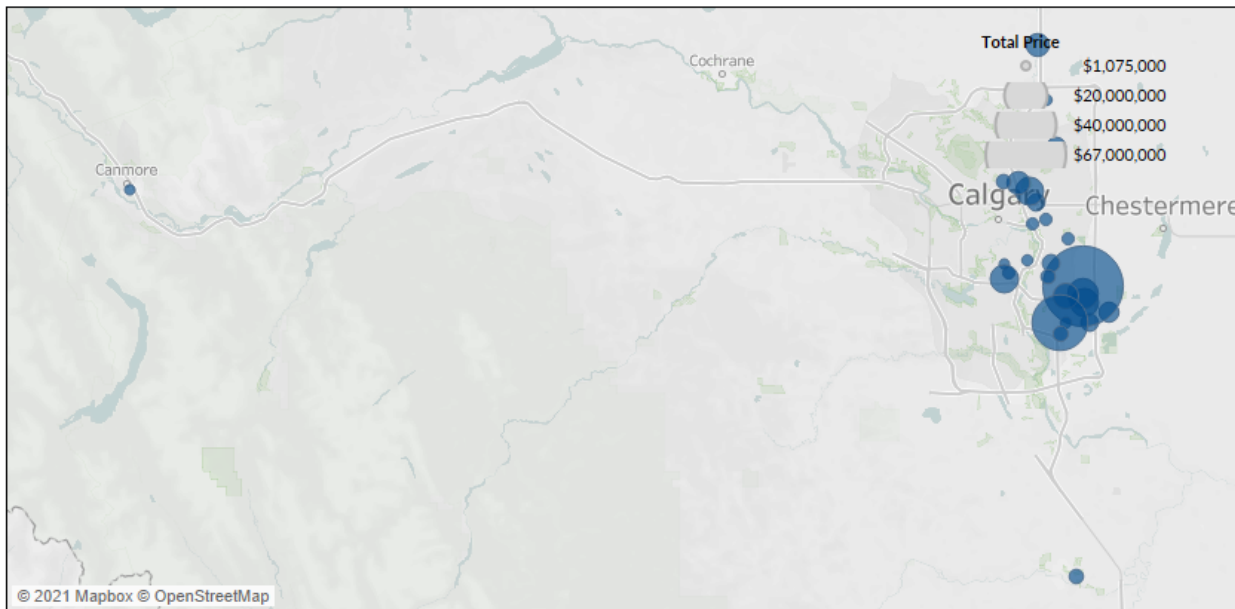
Industrial Transactions

The industrial sector saw investment volumes significantly up at 242% in Q3 2021, from Q3 2020.



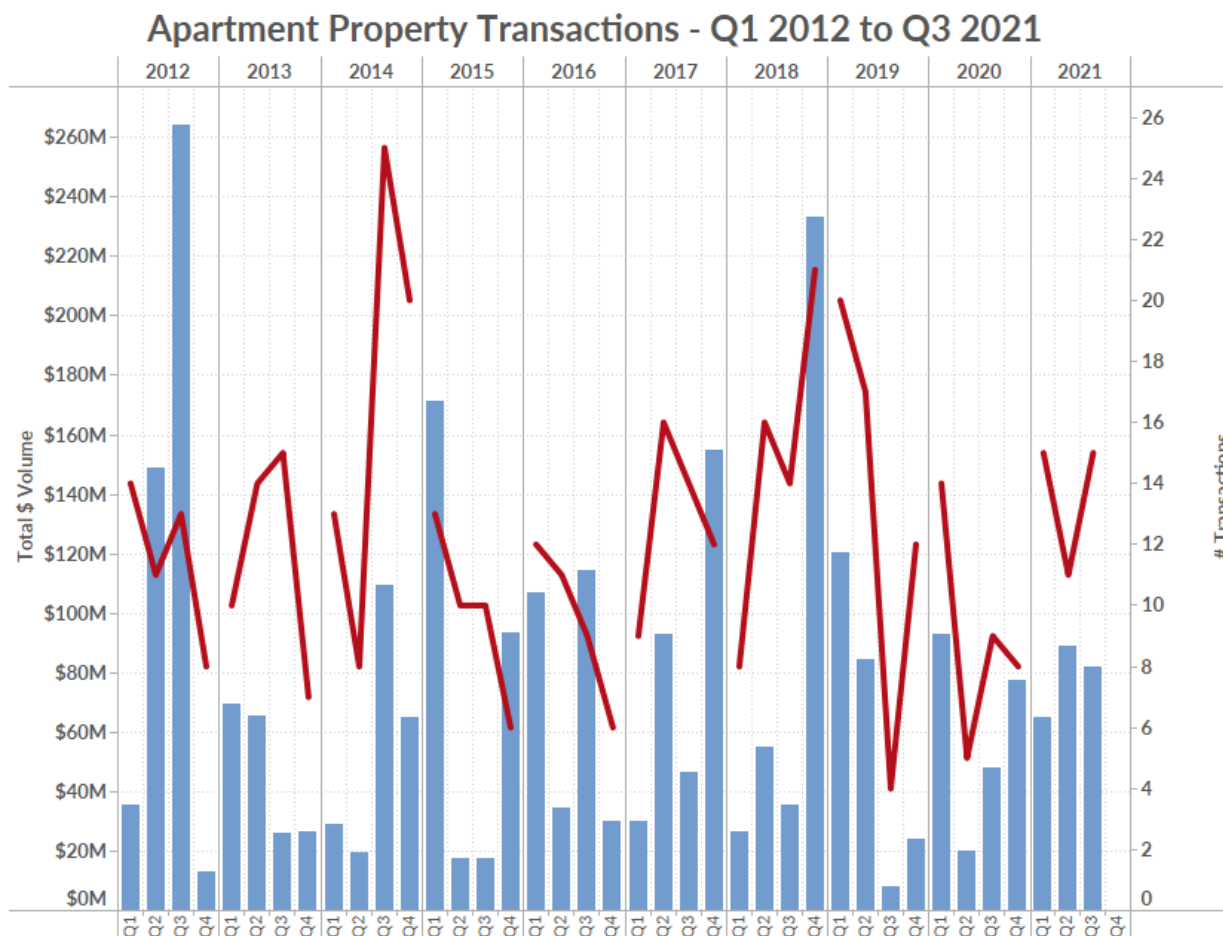
Source: Altus Group

Industrial Property Transactions - Q3 2021



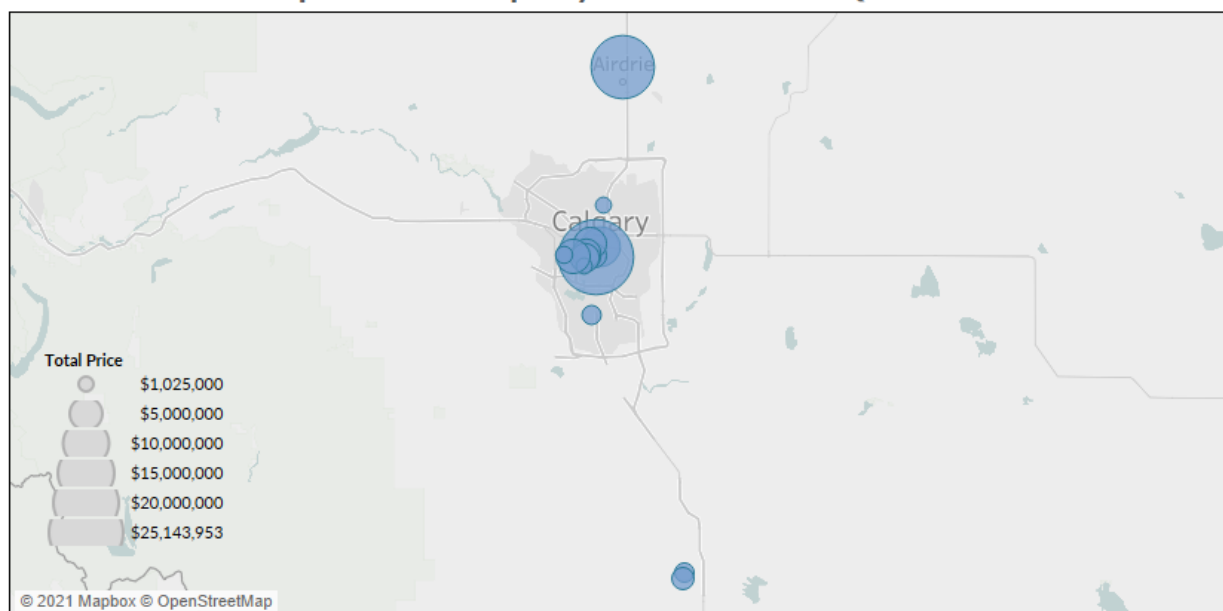
Apartment Transactions

The multi-family sector saw total investment volumes in Q3 2021 up 71% from Q3 2020.



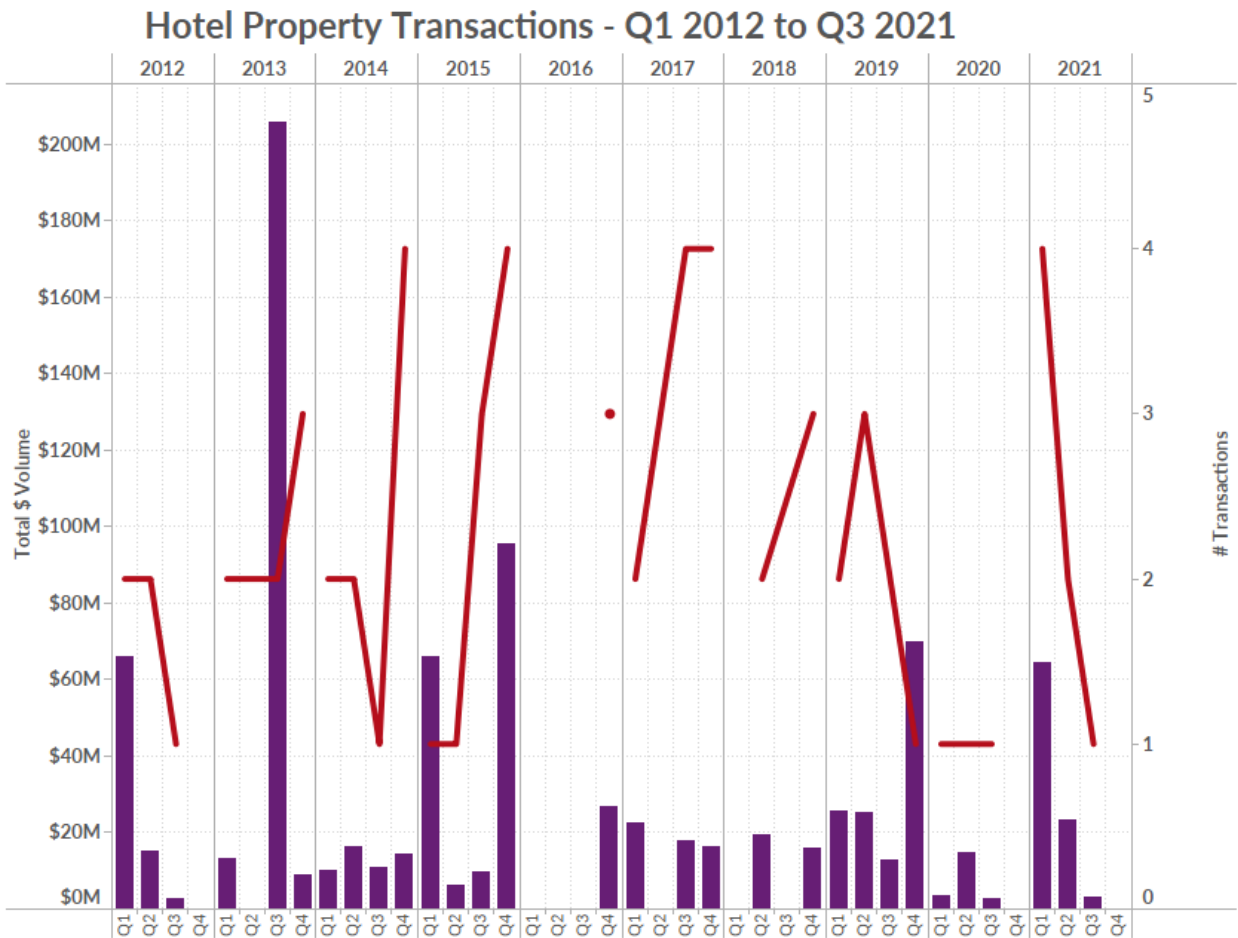
Source: Altus Group

Apartment Property Transactions - Q3 2021



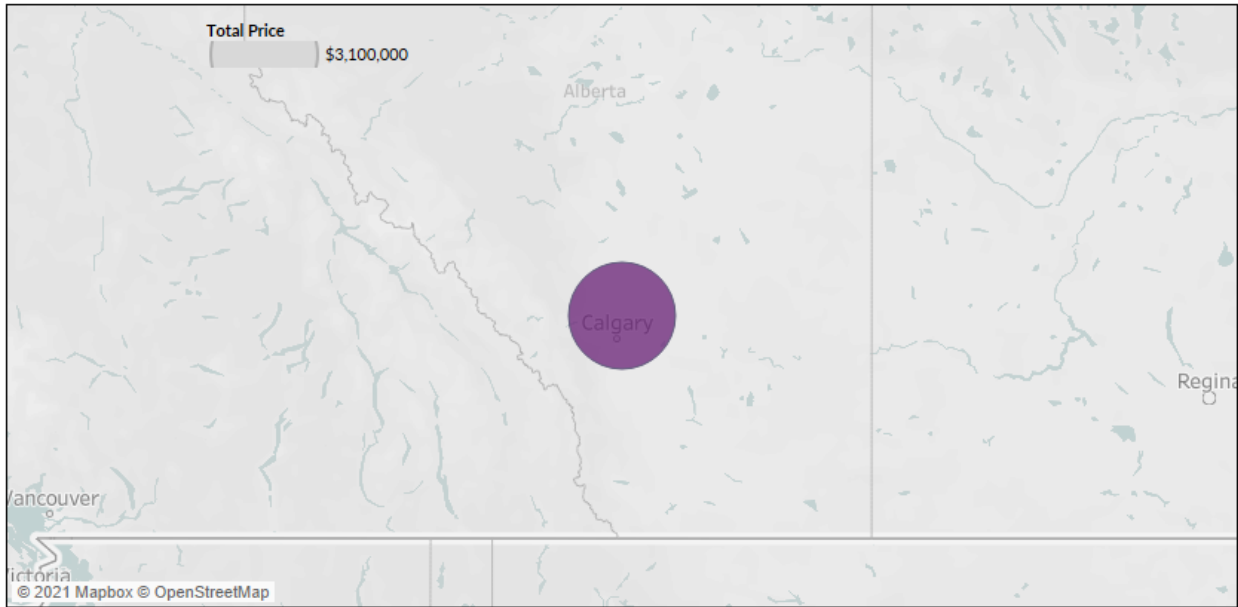
Hotel Transactions

Hotel investment in the Calgary market continues to be inconsistent, though Q3 2021 recorded only one sale worth \$3.1M.



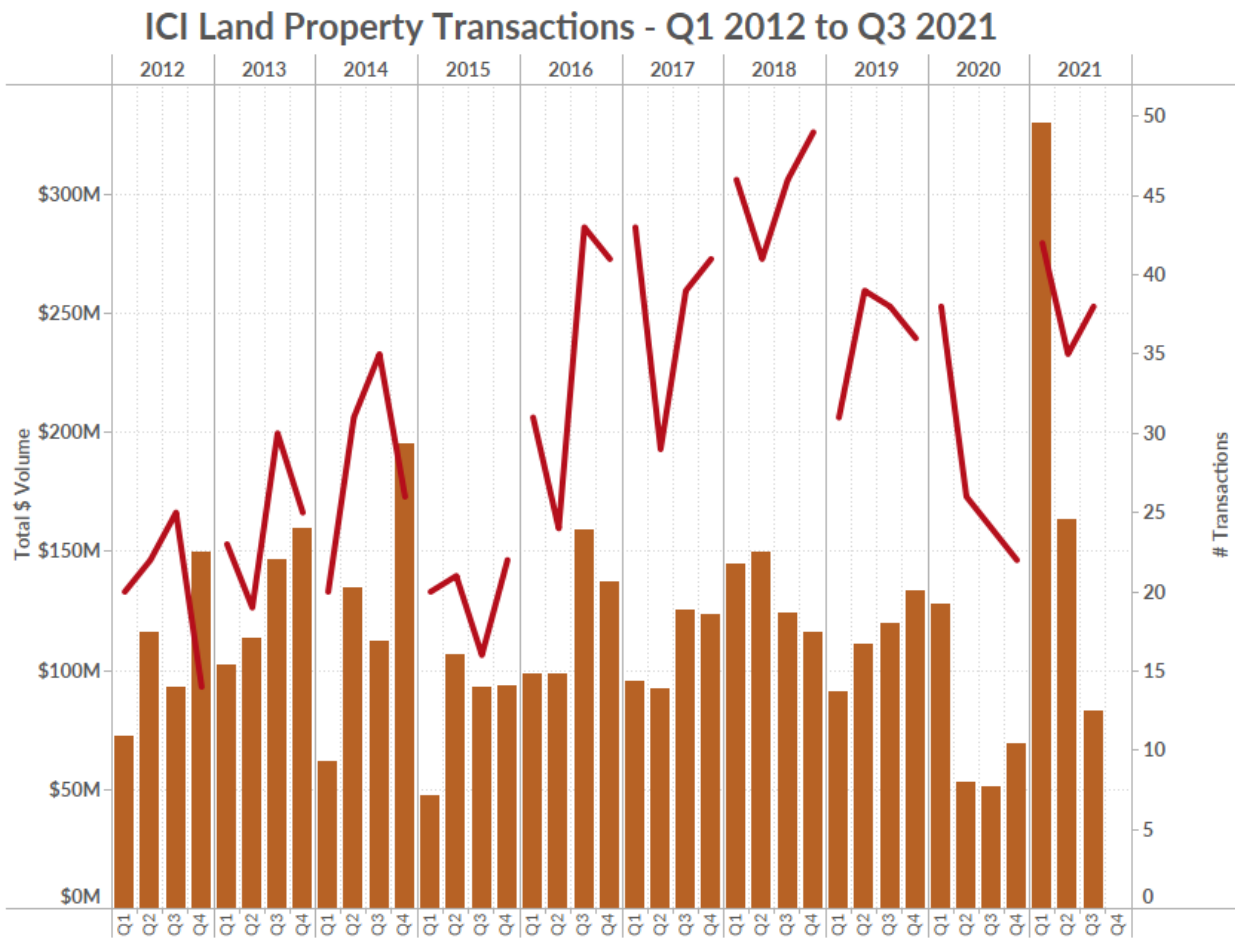
Source: Altus Group

Hotel Property Transactions - Q3 2021



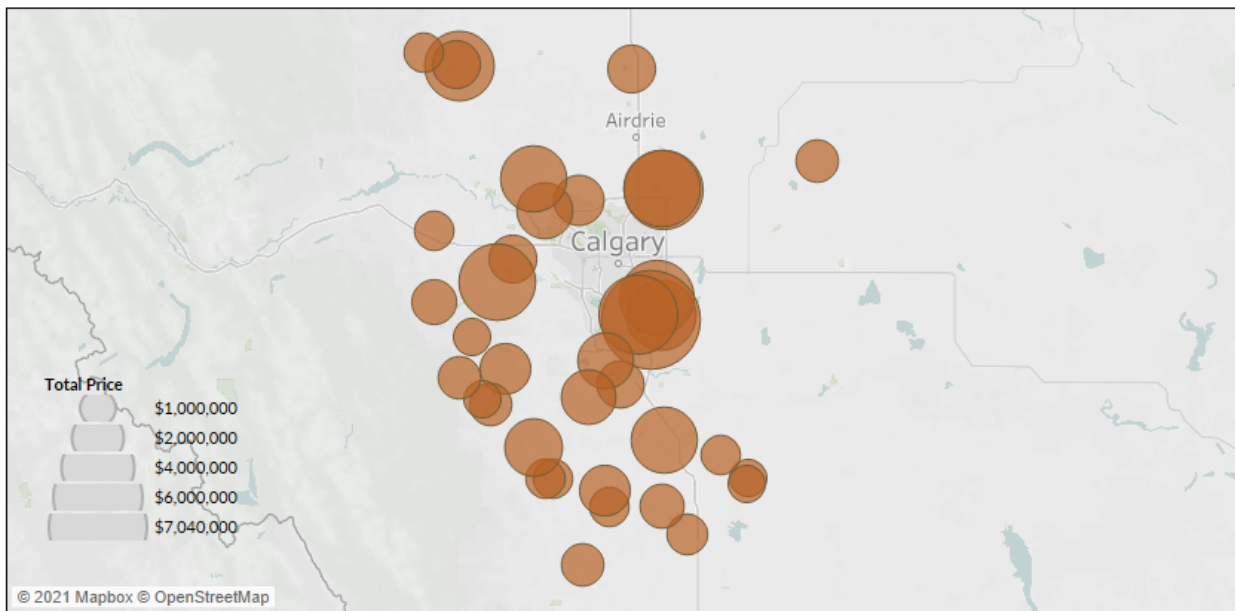
ICI Land Transactions

The ICI Land sector saw investment volumes in the third quarter of 2021 up 63% from Q3 2020.



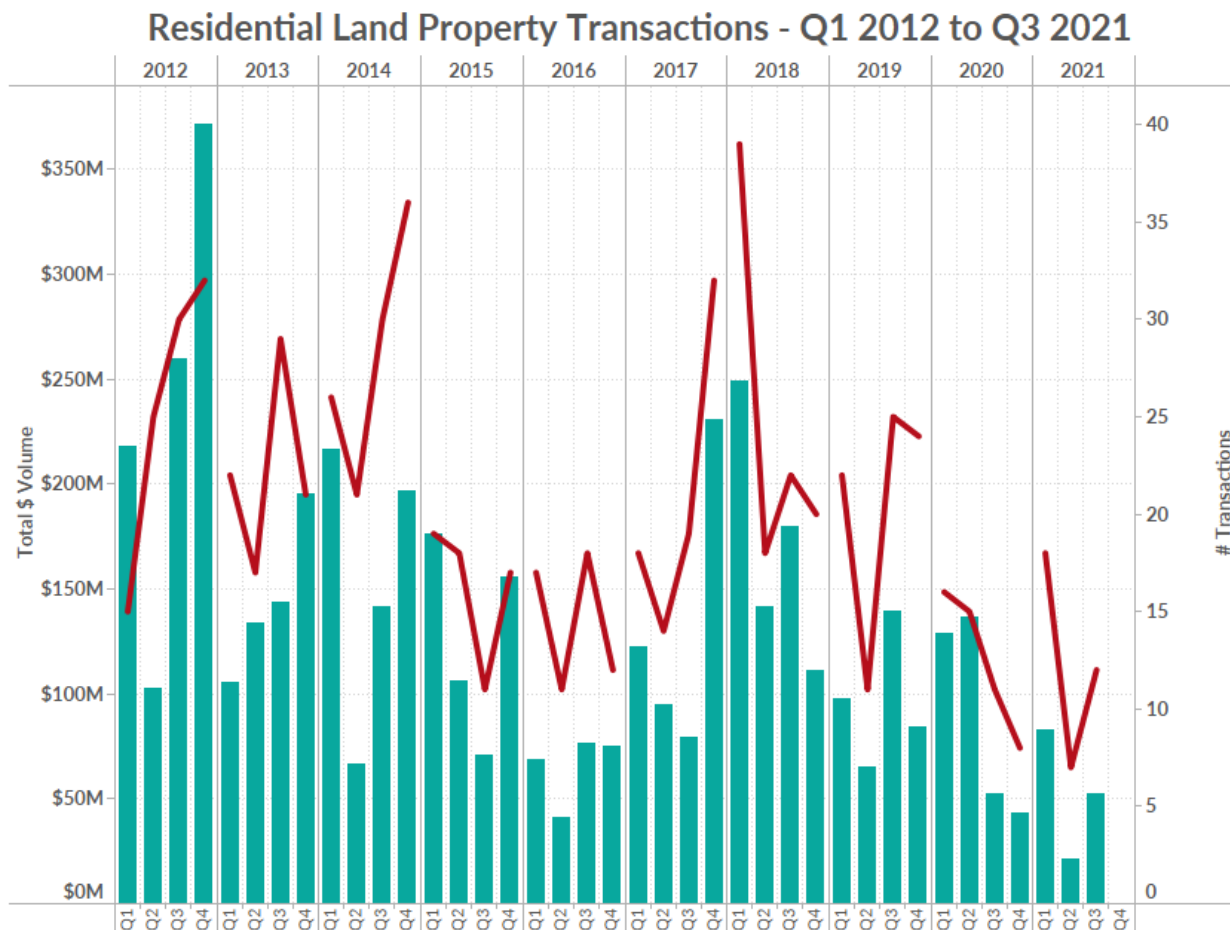
Source: Altus Group

ICI Land Property Transactions - Q3 2021



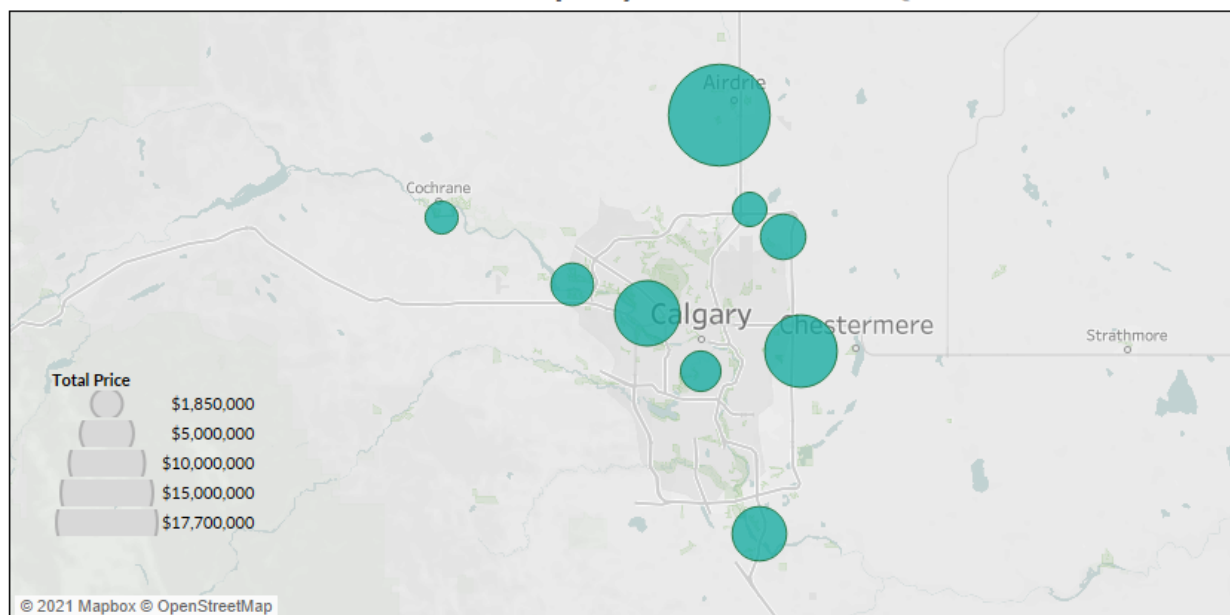
Residential Land Transactions

The residential land sector in Q3 2021 remained at the same level as Q3 2020, with investment volumes at \$52M.



Source: Altus Group

Residential Land Property Transactions - Q3 2021



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