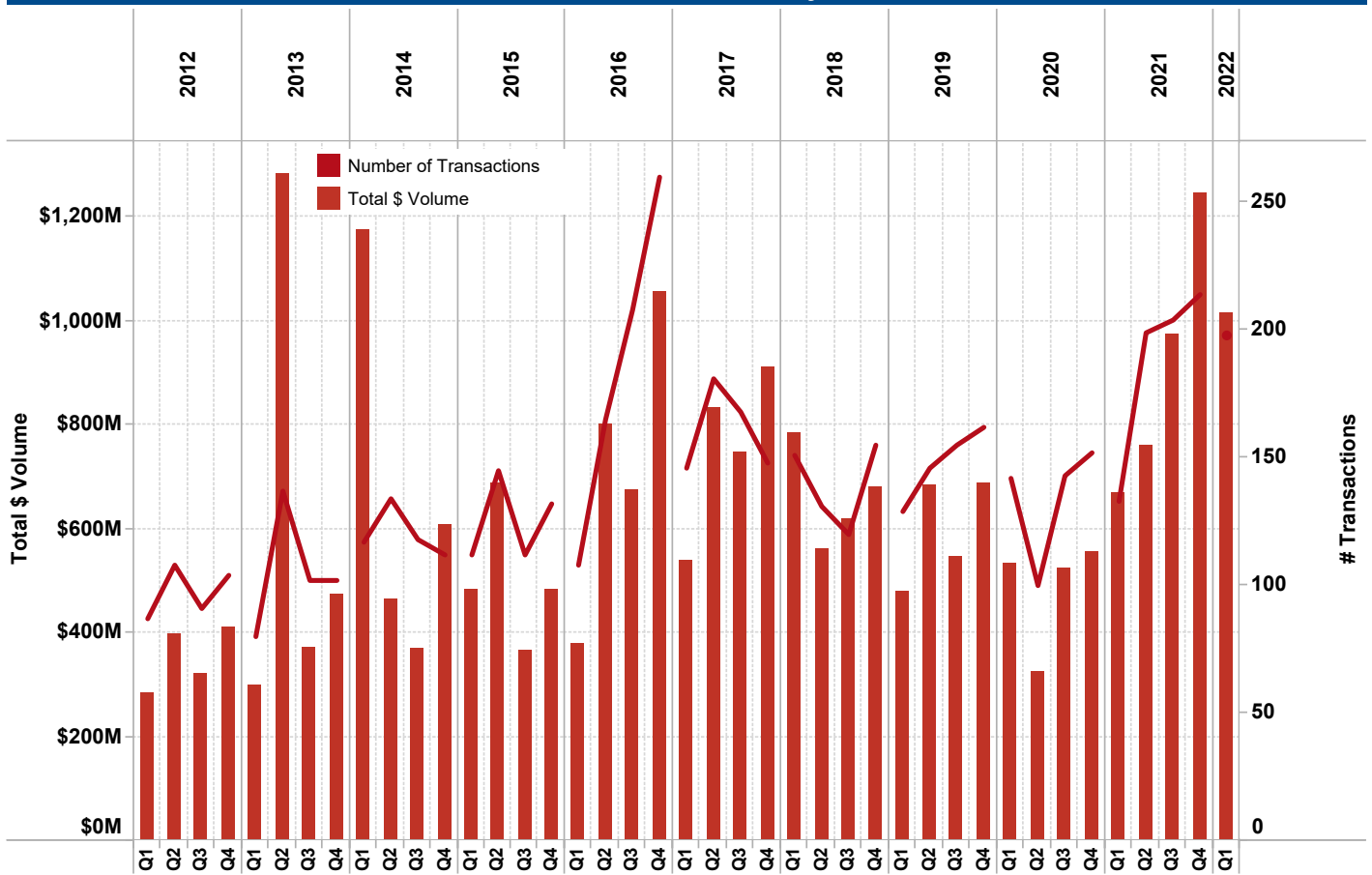

Greater Toronto Area Retail

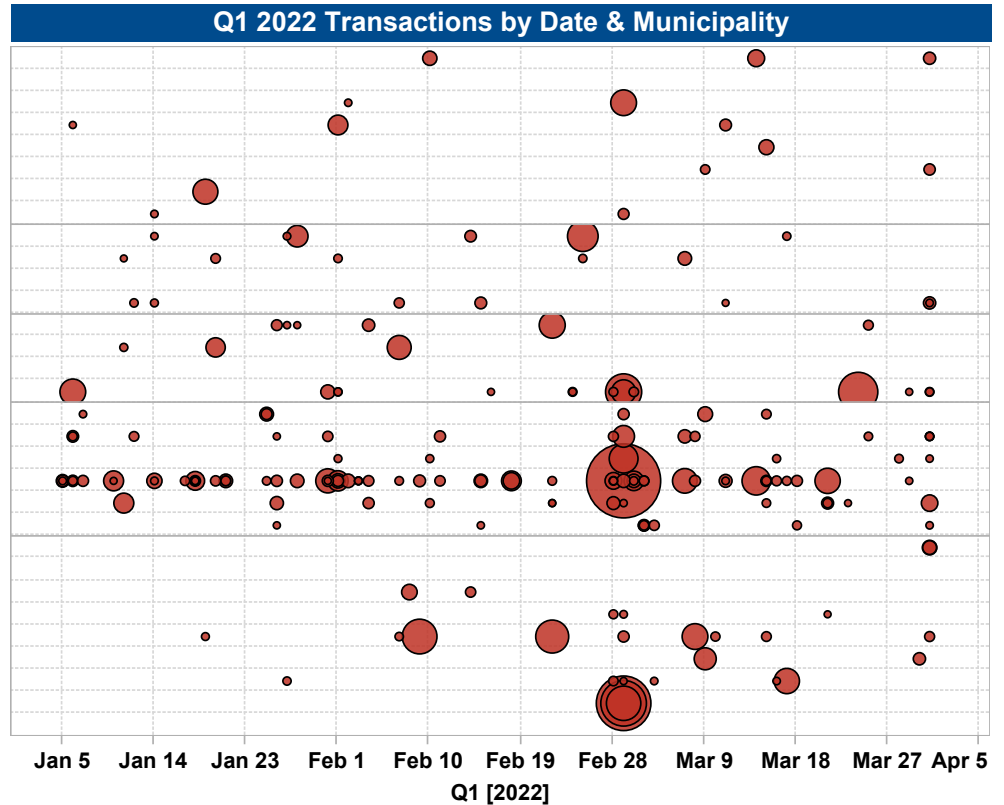
Commercial Q1 2022 Statistics



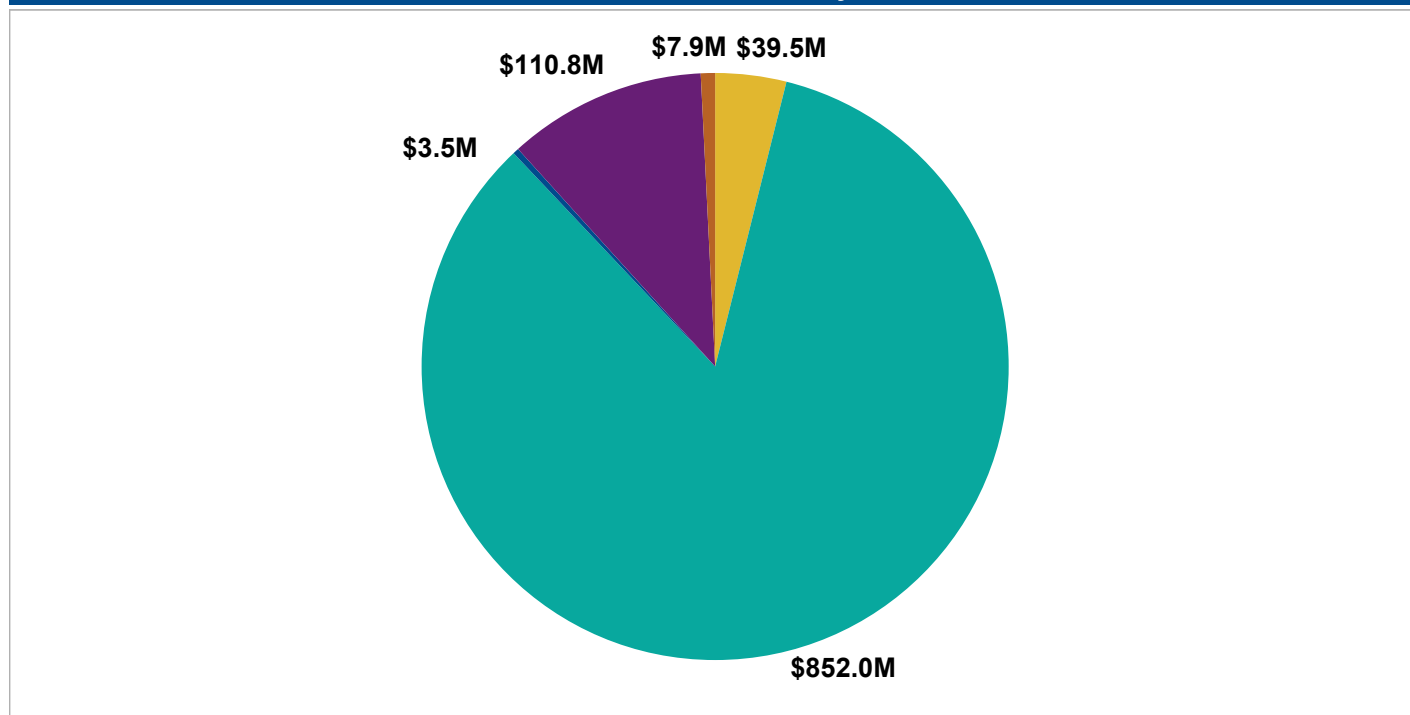
Retail - Total Price & Transactions by Year & Quarter



Retail		
Durham	Ajax	\$13.4M
	Brock	
	Clarington	\$15.2M
	Oshawa	\$12.2M
	Pickering	\$4.8M
	Scugog	\$4.6M
	Uxbridge	\$13.2M
	Whitby	\$3.7M
Halton	Burlington	\$36.2M
	Halton Hills	\$9.8M
	Milton	
	Oakville	\$13.2M
Peel	Brampton	\$24.1M
	Caledon	\$21.3M
	Mississauga	
	Mississauga	\$106.6M
Toronto	East York	\$16.8M
	Etobicoke	\$36.1M
	North York	\$25.4M
	Old Toronto	\$347.1M
	Scarborough	\$36.3M
	York	\$14.5M
York	Aurora	\$8.5M
	East Gwillimbury	
	Georgina	\$7.3M
	King	\$3.9M
	Markham	\$73.8M
	Newmarket	\$13.4M
	Richmond Hill	\$20.3M
	Vaughan	\$132.0M
	Whitchurch-Stouffville	



Retail - Q1 2022 Purchaser Profile by Total \$ Volume

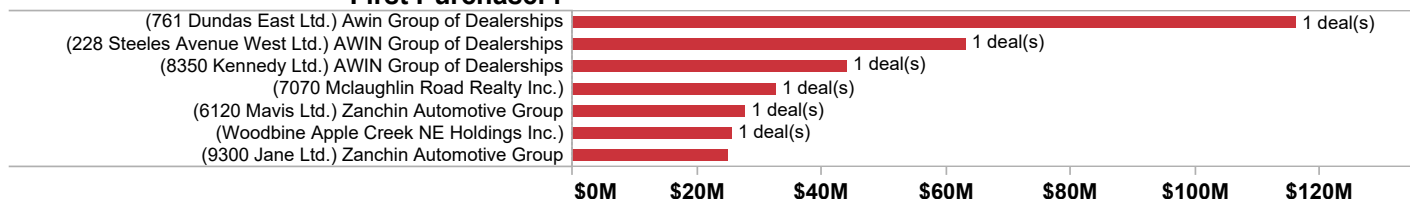


Purchaser Profile

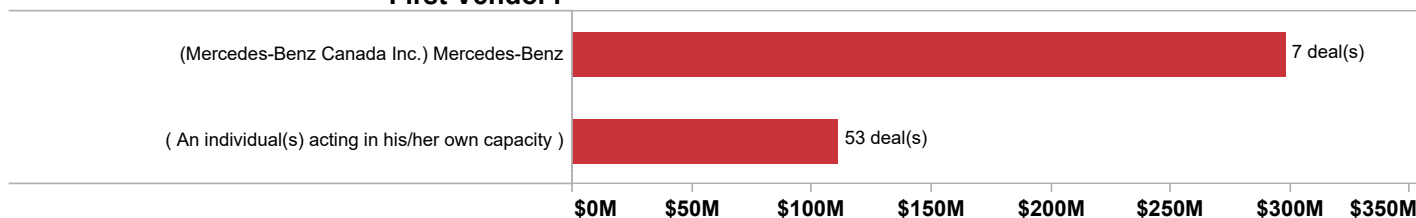
- Developer
- Private Investor - Canadian
- Public Investor - Canadian
- User
- Government

Retail - Q1 2022 Top Purchasers, Vendors, Lenders

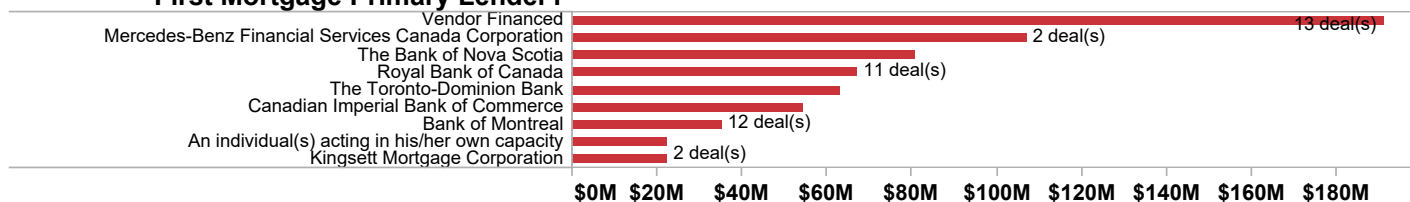
First Purchaser1



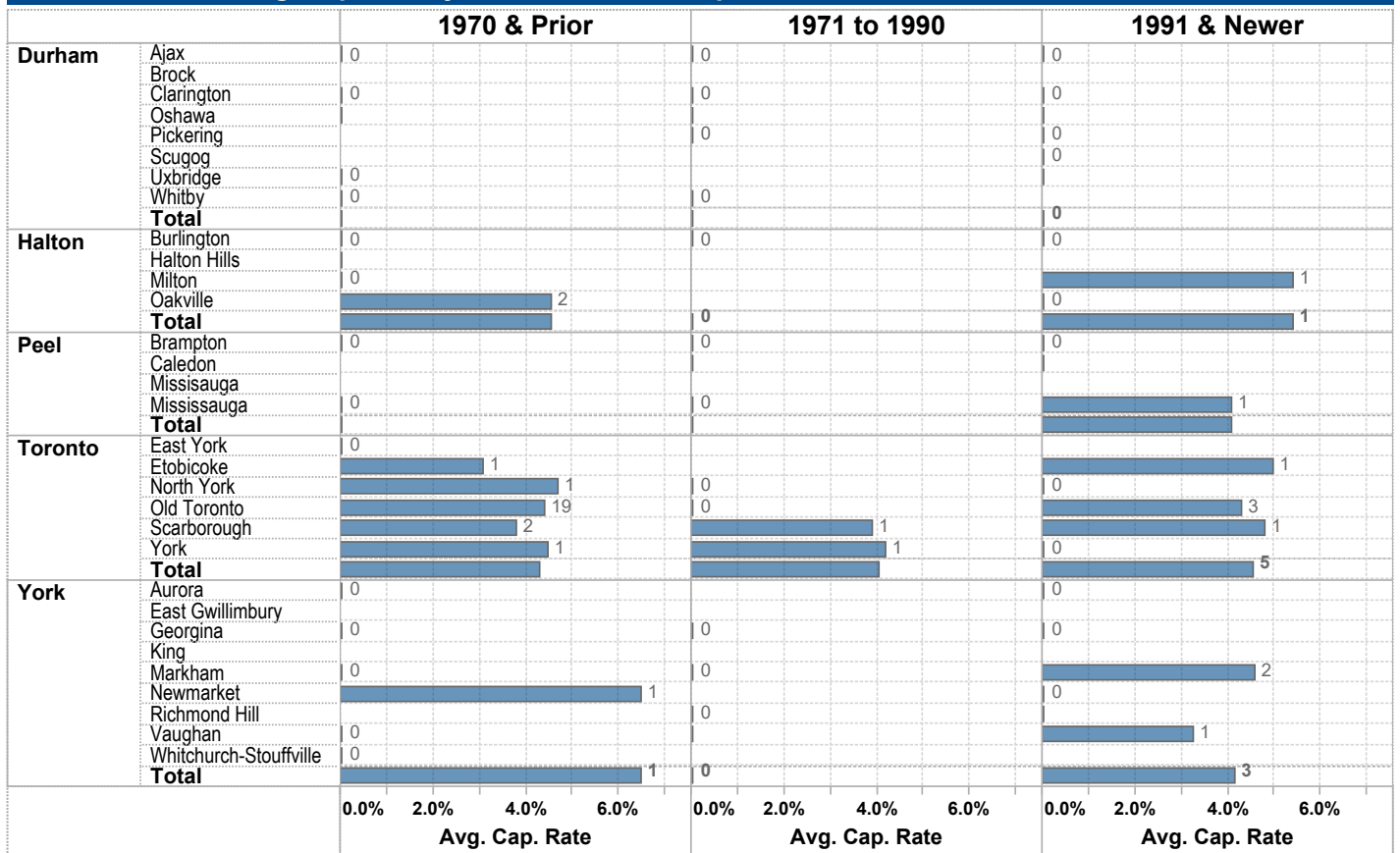
First Vendor1



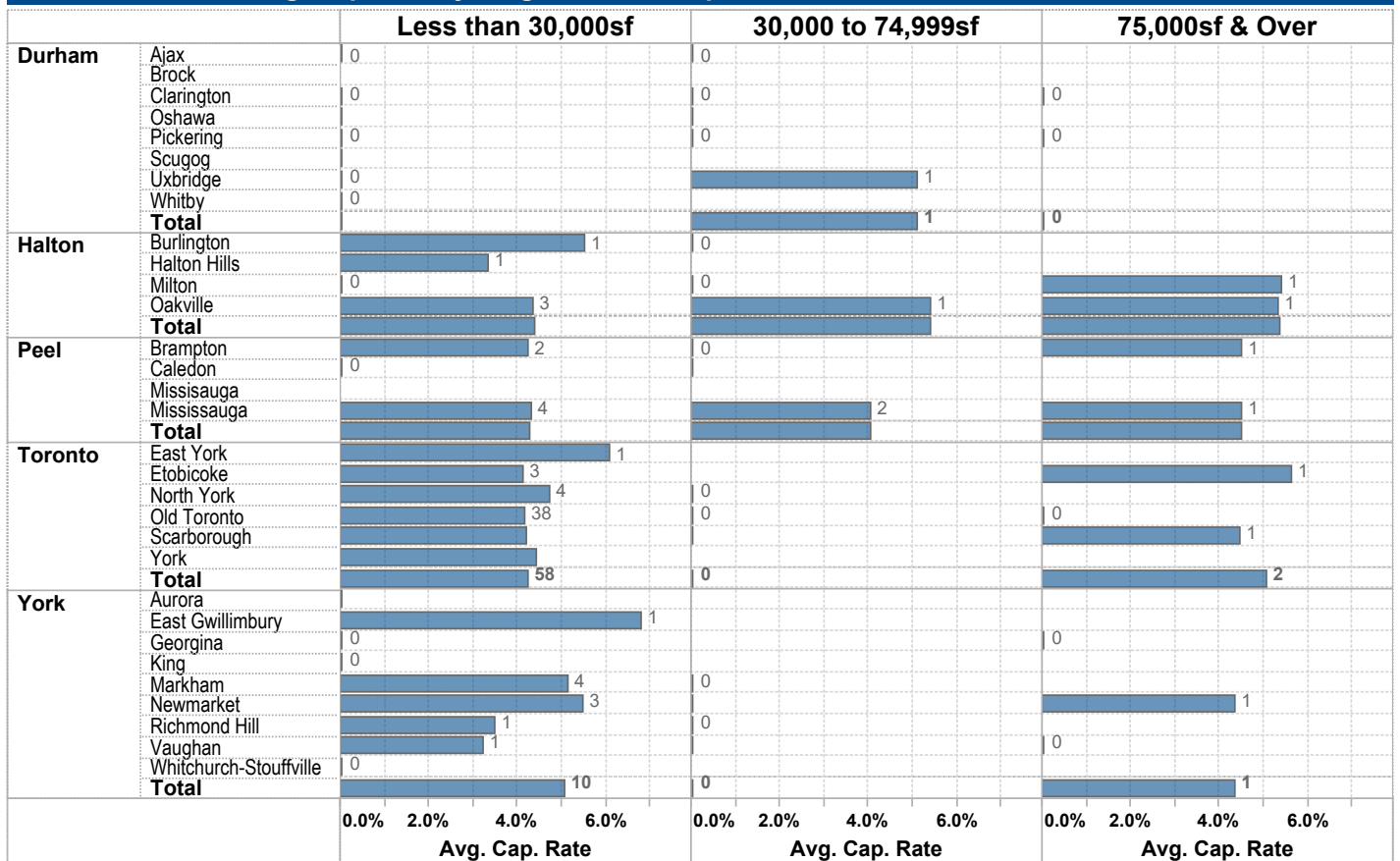
First Mortgage Primary Lender1



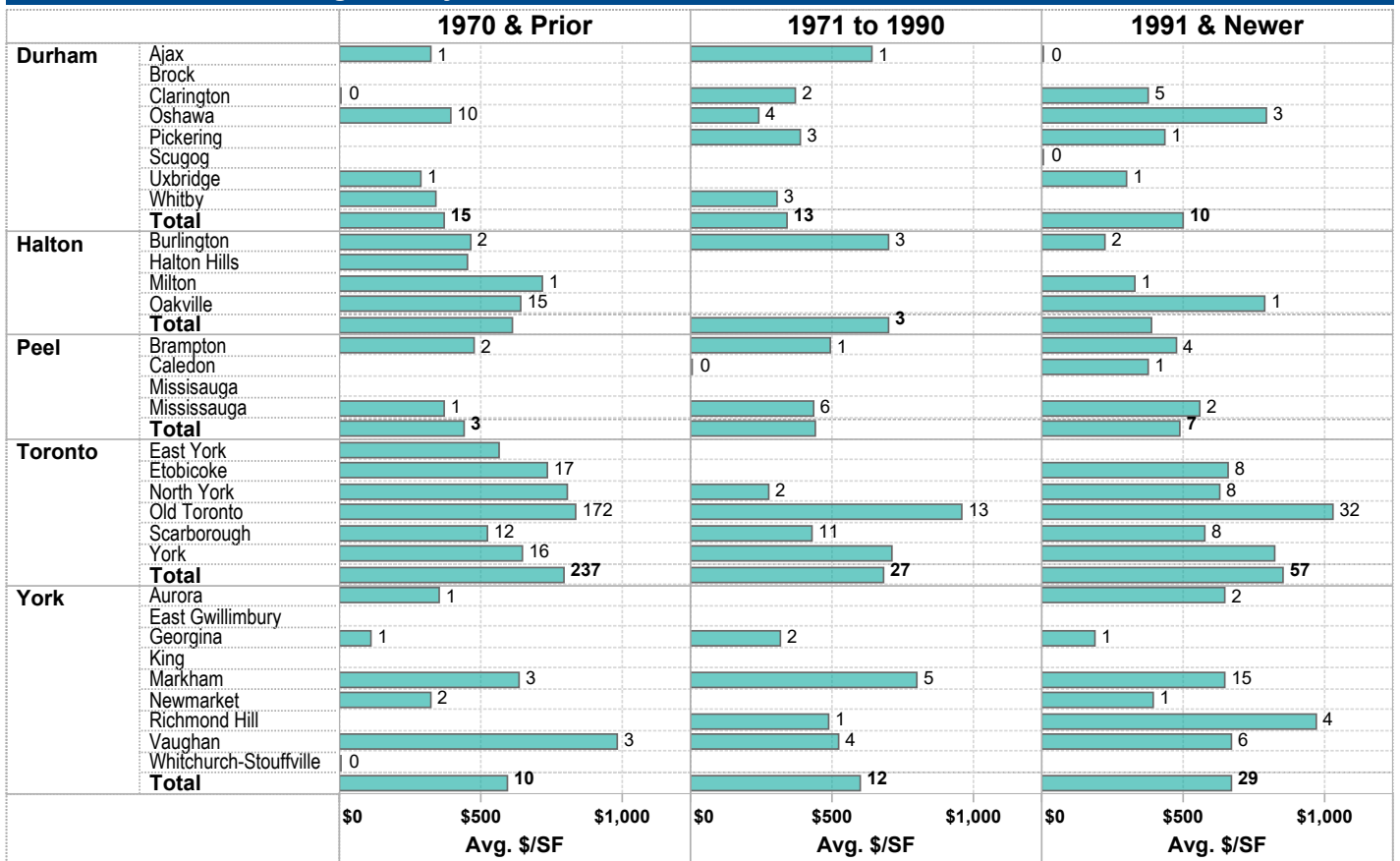
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months



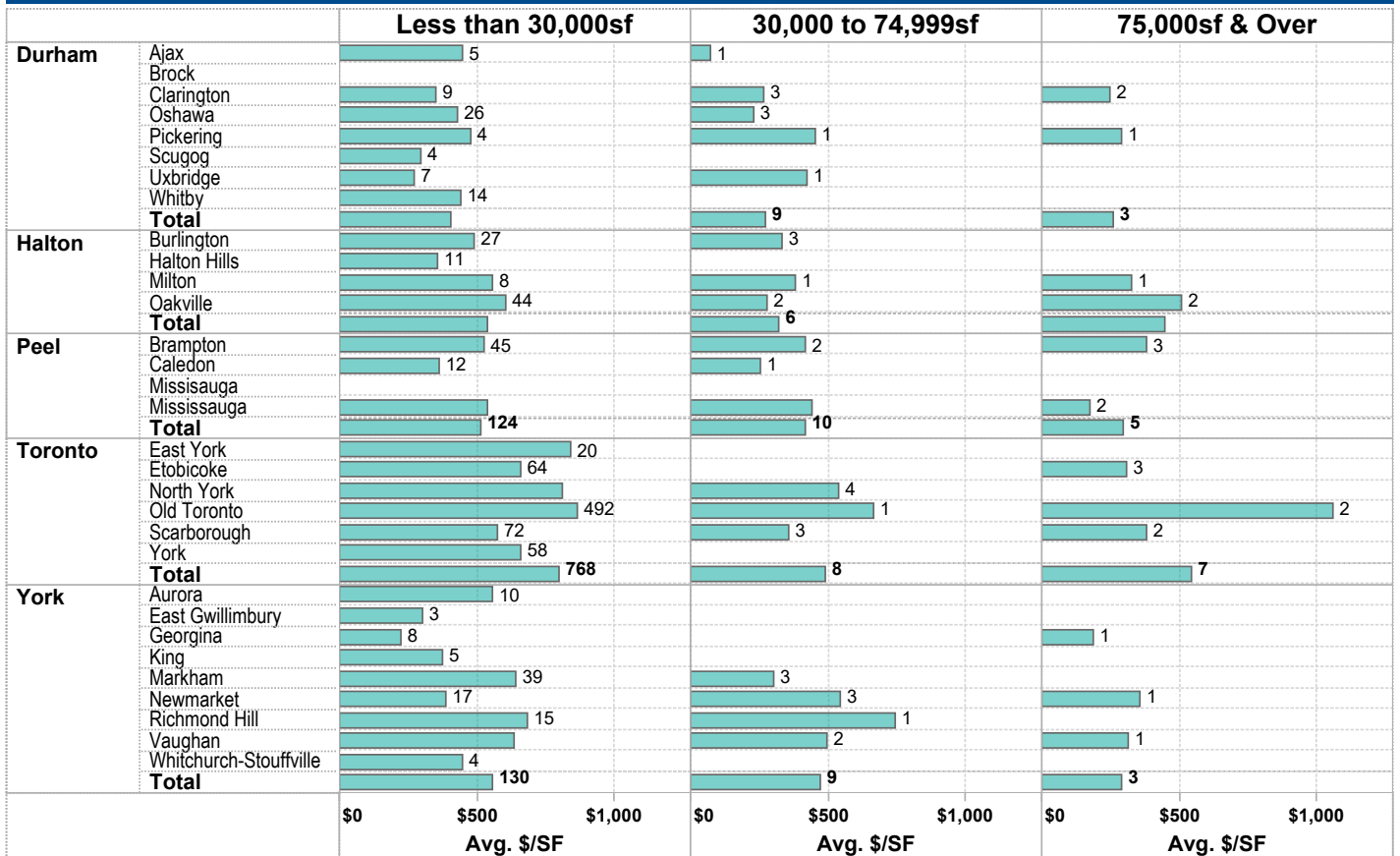
Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months



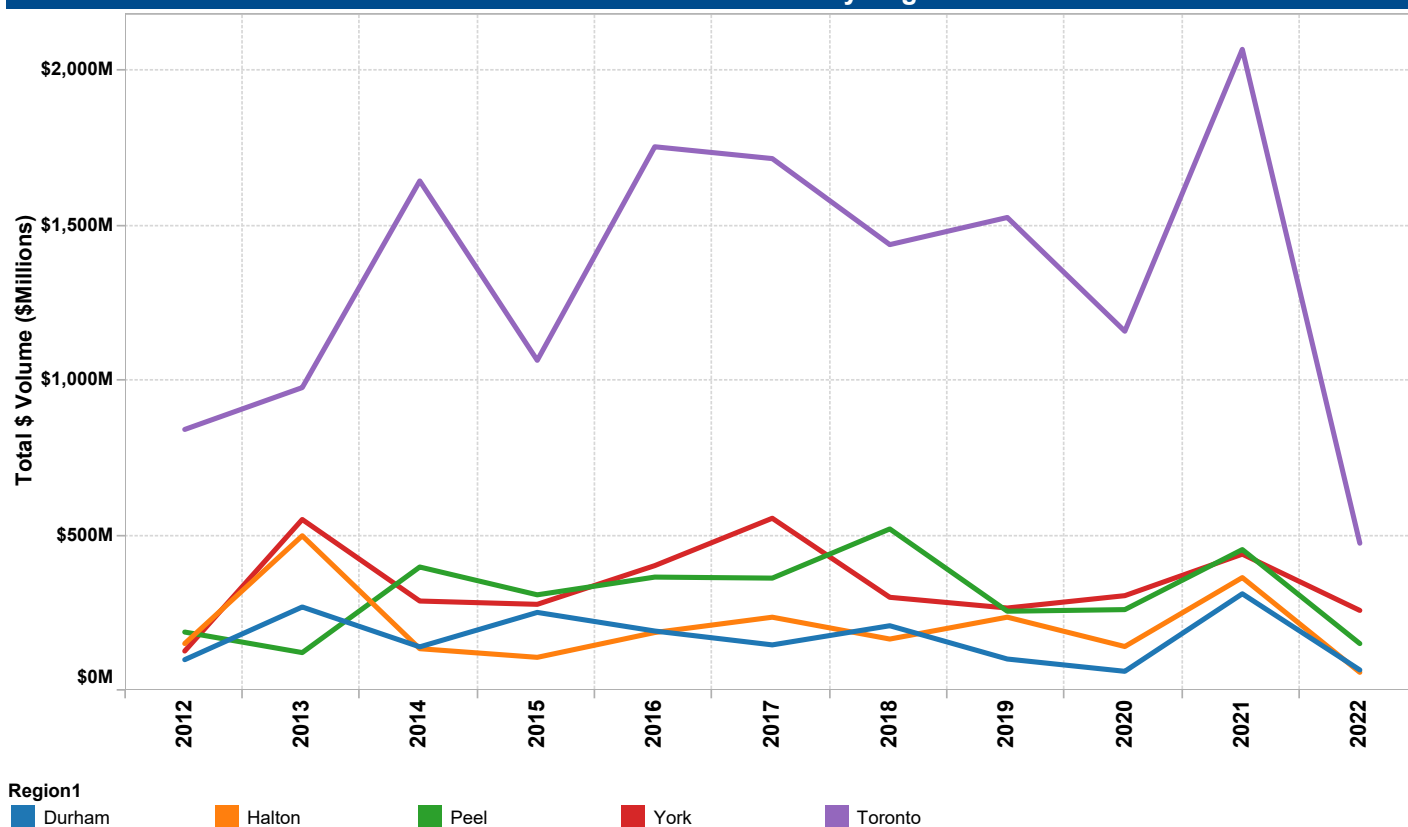
Avg. \$/SF by Const. Year with \$/SF Deal Count - Last 24 Months



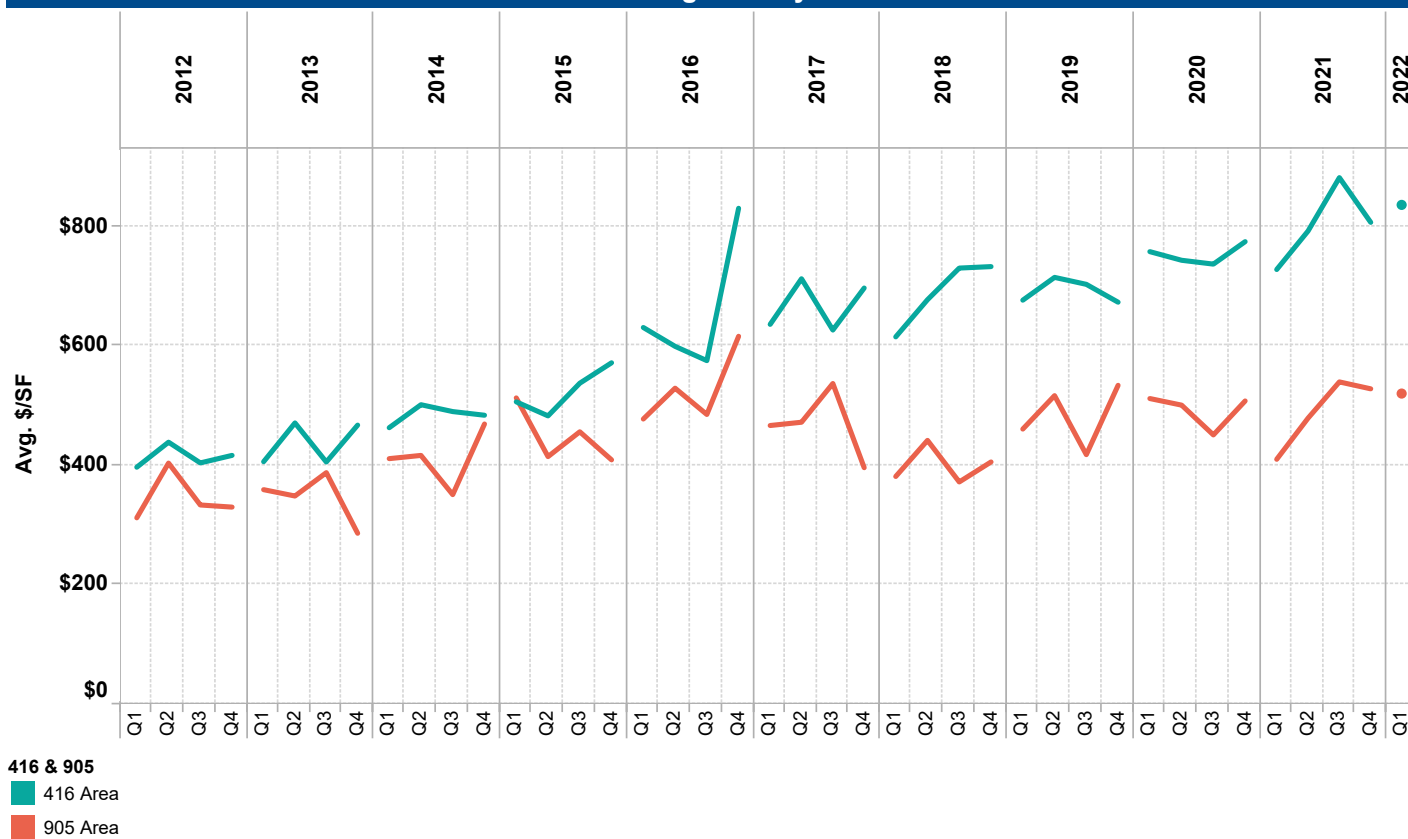
Avg. \$/SF by Bldg. Size with \$/SF Deal Count - Last 24 Months



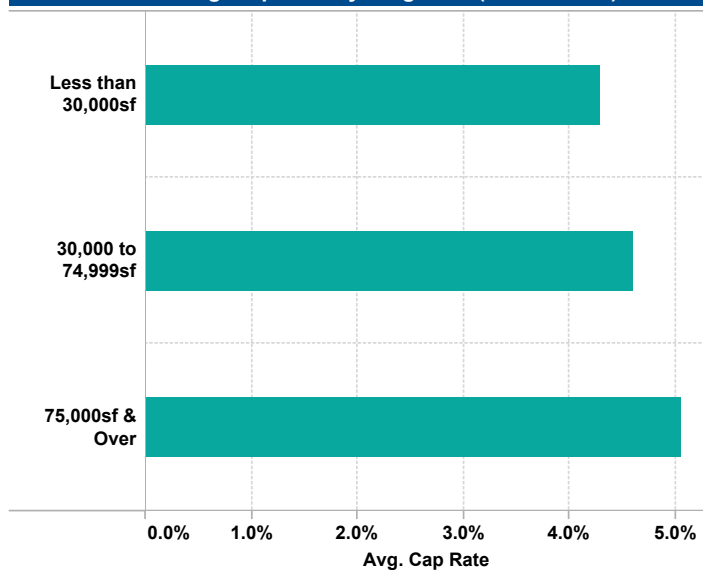
Retail - Total Dollar Volume by Region



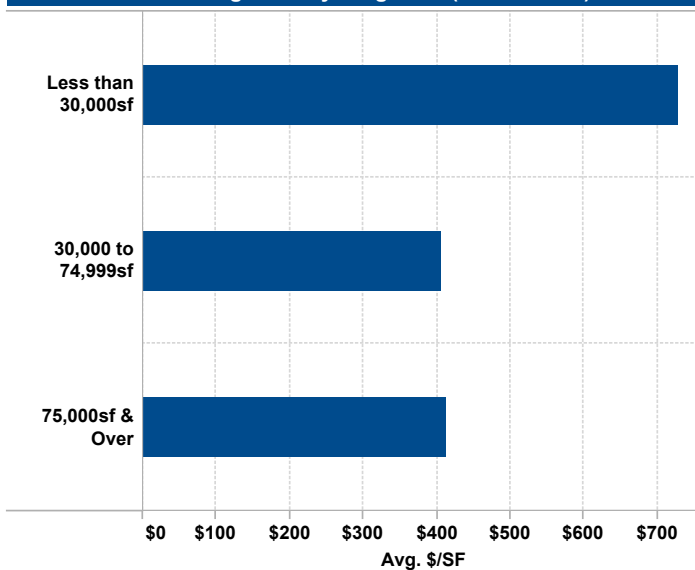
Retail - Avg. \$/SF by Area



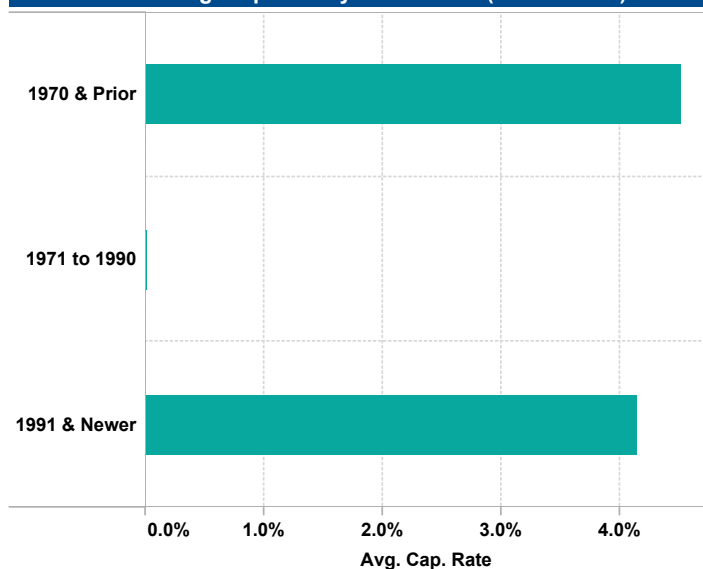
Retail - Avg. Cap Rate by Bldg. Size (last 12 mos.)



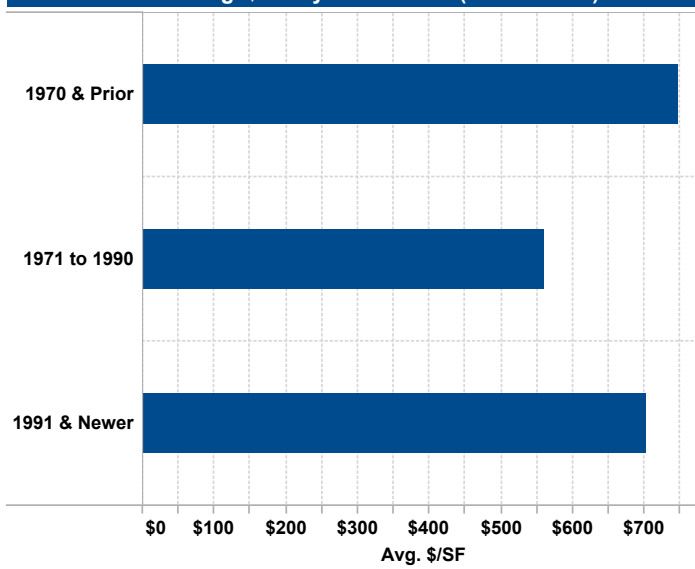
Retail - Avg. \$/SF by Bldg. Size (last 12 mos.)



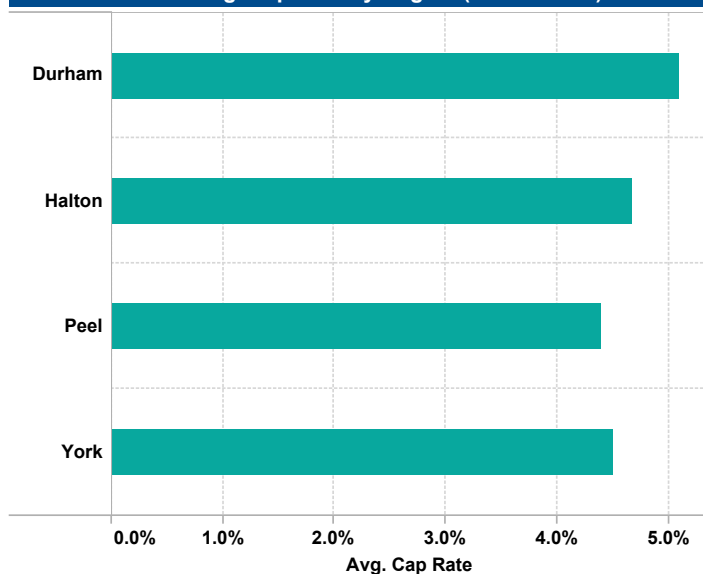
Retail - Avg. Cap Rate by Const. Year (last 12 mos.)



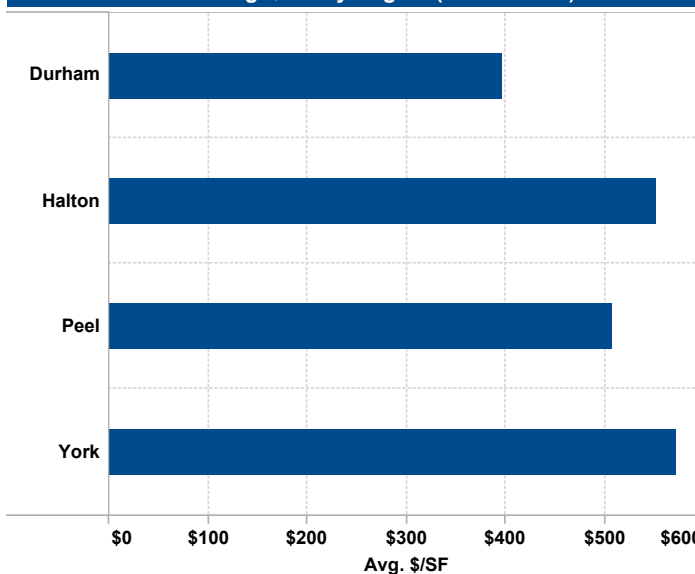
Retail - Avg. \$/SF by Const. Year (last 12 mos.)

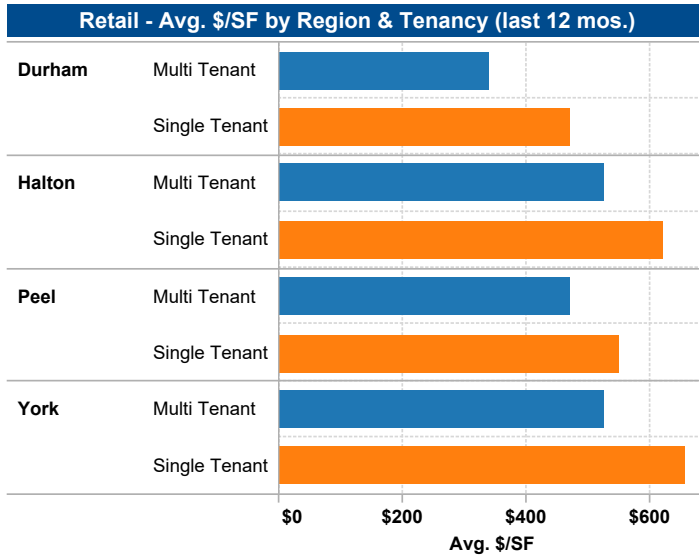


Retail - Avg. Cap Rate by Region (last 12 mos.)



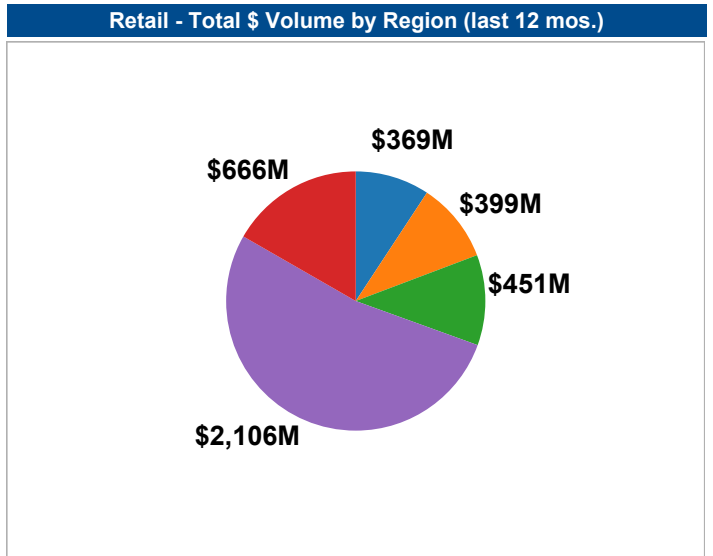
Retail - Avg. \$/SF by Region (last 12 mos.)





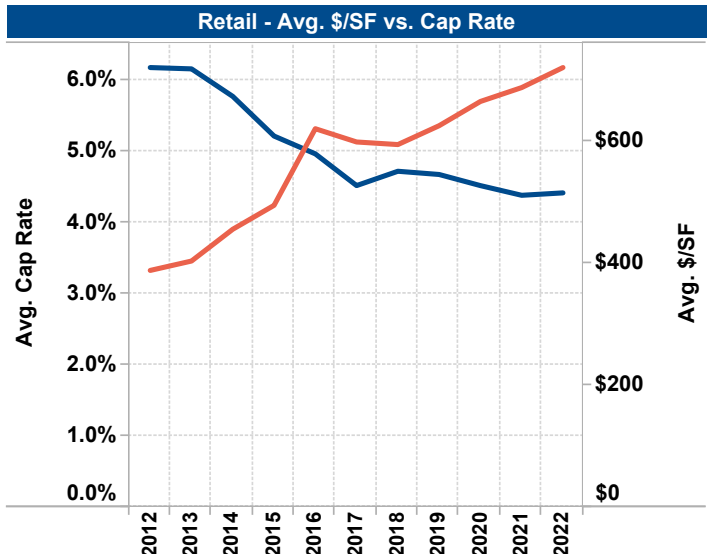
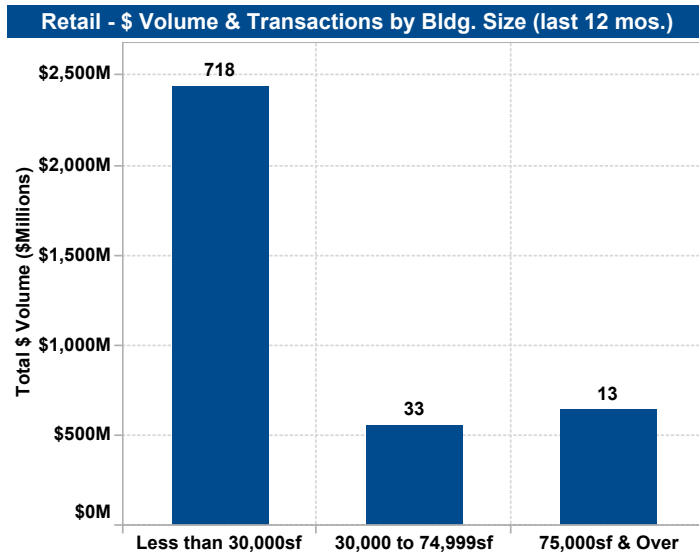
Property Type1

- Multi Tenant
- Single Tenant



Region1

- Durham
- Halton
- Peel
- Toronto
- York



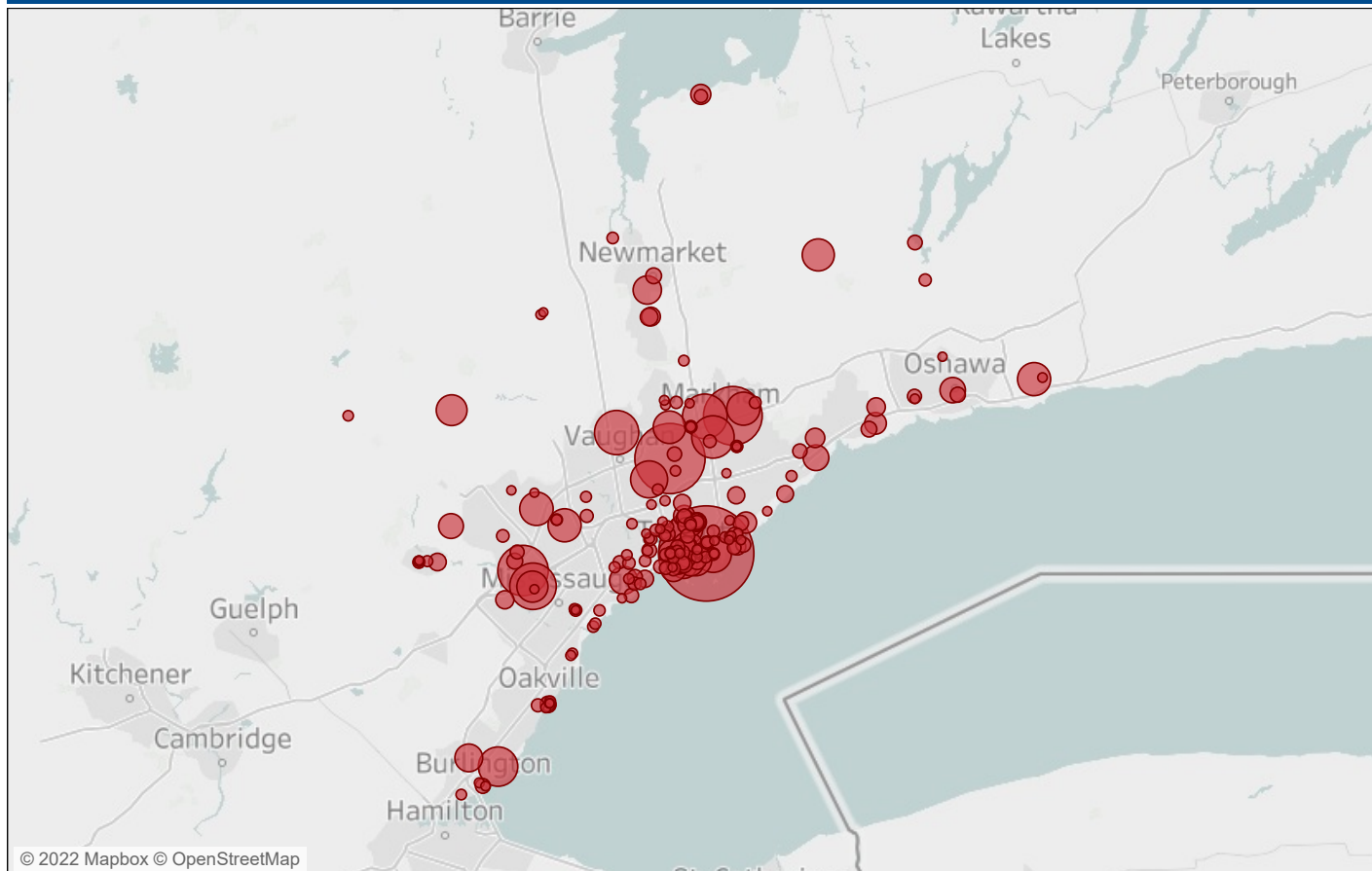
Measure Names

- Avg. \$/SF
- Avg. Cap Rate

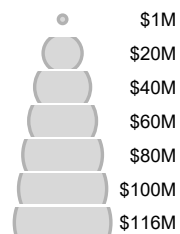
Retail - Top Transactions Q1 2022

First Address1	Municipality1	Total Price1	Building Size1	Price Per Sq# Foot1	Sale Type1
761 Dundas Street East	Old Toronto	\$116,000,000	85,000	\$1,365	Market
228 Steeles Avenue West	Vaughan	\$63,000,000	Null	Null	Market
8350 Kennedy Road	Vaughan	\$44,000,000	Null	Null	Market
7070 McLaughlin Road	Mississauga	\$32,500,000	59,473	\$546	Market
6120 Mavis Road	Mississauga	\$27,600,000	40,775	\$677	Market
8855 Woodbine Avenue	Markham	\$25,500,000	44,249	\$576	Market
9300 Jane Street	Vaughan	\$25,000,000	Null	Null	Market

Retail - Q1 2022 Transactions



Total Price1



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