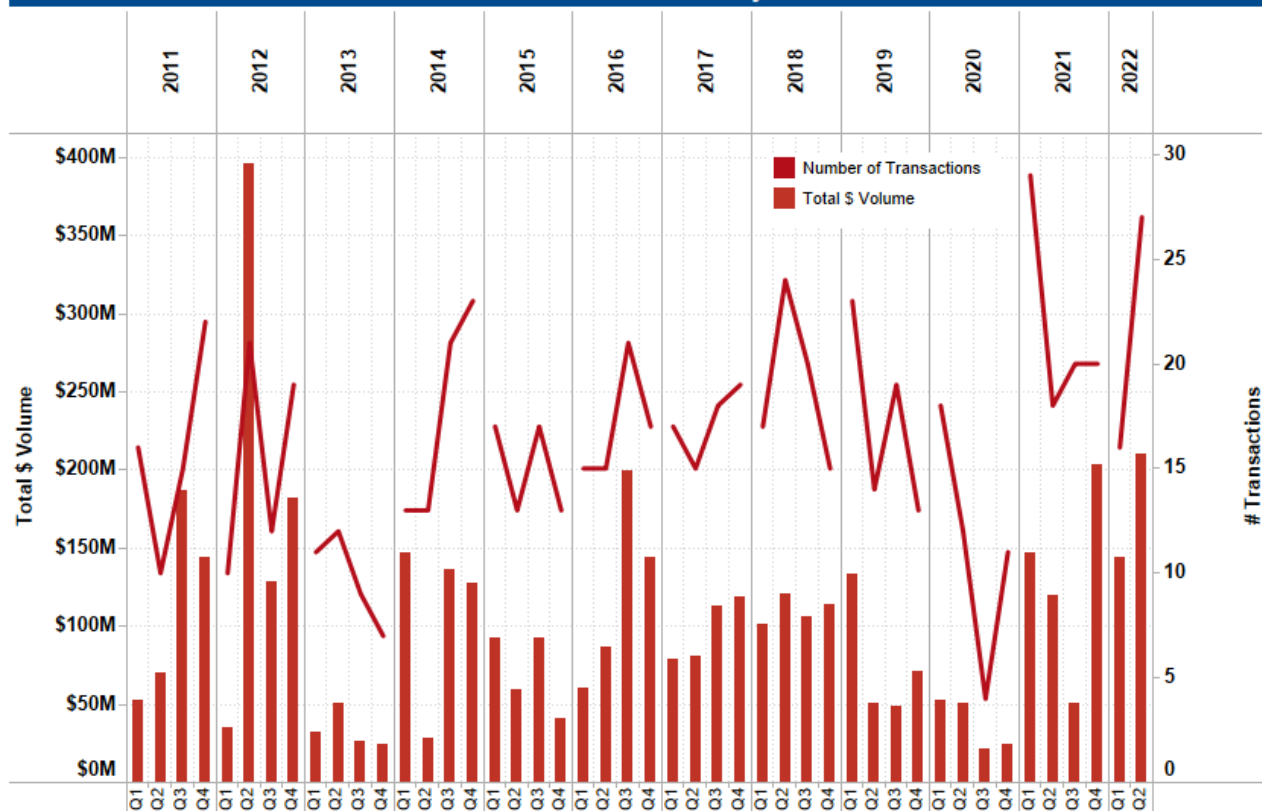

Calgary Market Area Retail

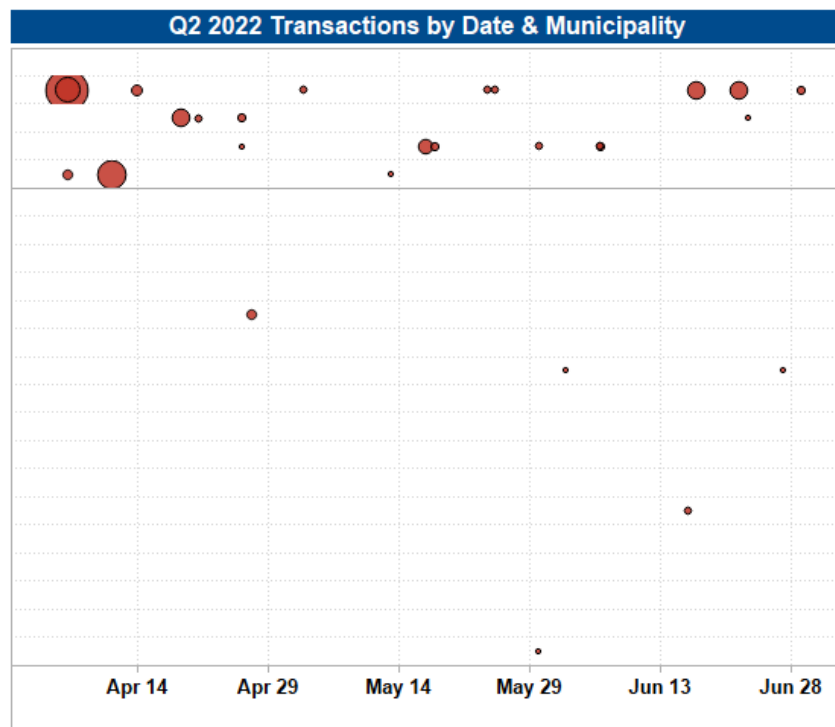
Commercial Q2 2022 Statistics



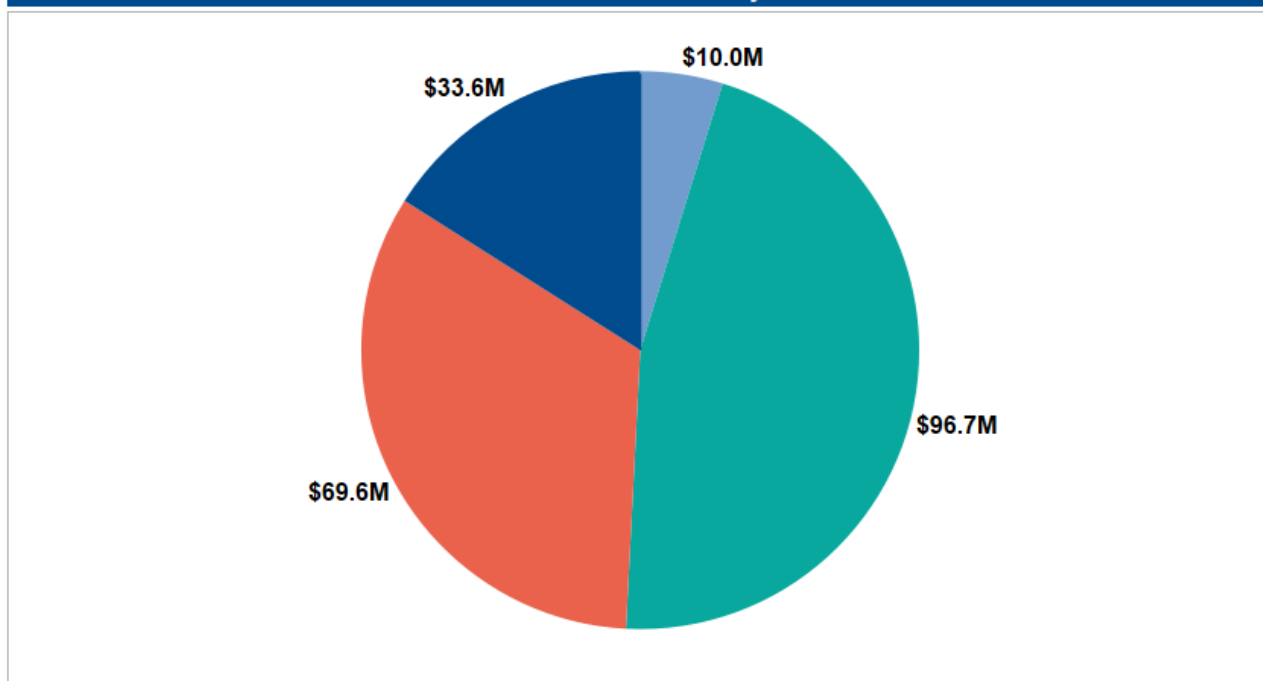
Retail - Total Price & Transactions by Year & Quarter



Retail			
Calgary	Null	Calgary	
	NE	Calgary	\$129.2M
	NW	Calgary	\$16.3M
	SE	Calgary	\$18.8M
	SW	Calgary	\$36.5M
Surrounding	Null	Airdrie	
		Balzac	
		Banff	
		Bragg Creek	
		Canmore	\$4.0M
		Carstairs	
		Chestermere	\$2.4M
		Cochrane	
		Cochrane Lake	
		Crossfield	
		Didsbury	
		Heritage Pointe	\$1.6M
		High River	
		Langdon	
		Okotoks	
		Springbank	
		Strathmore	\$1.1M



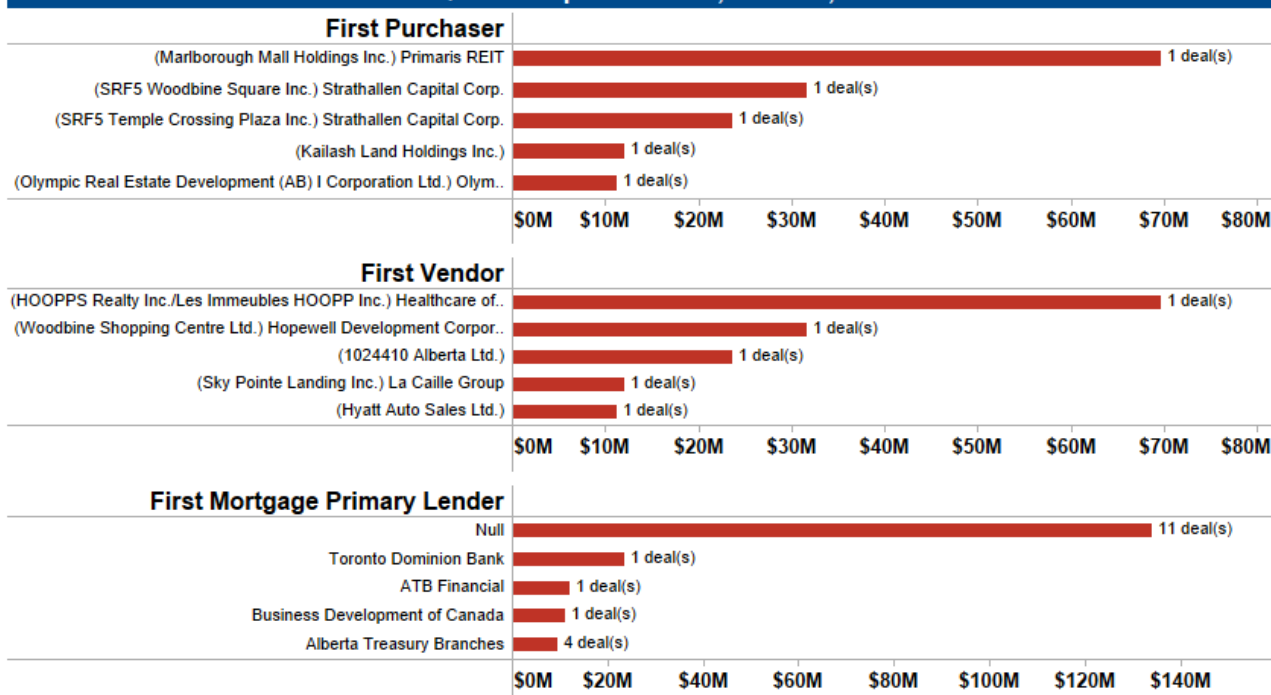
Retail - Q2 2022 Purchaser Profile by Total \$ Volume



Purchaser Profile

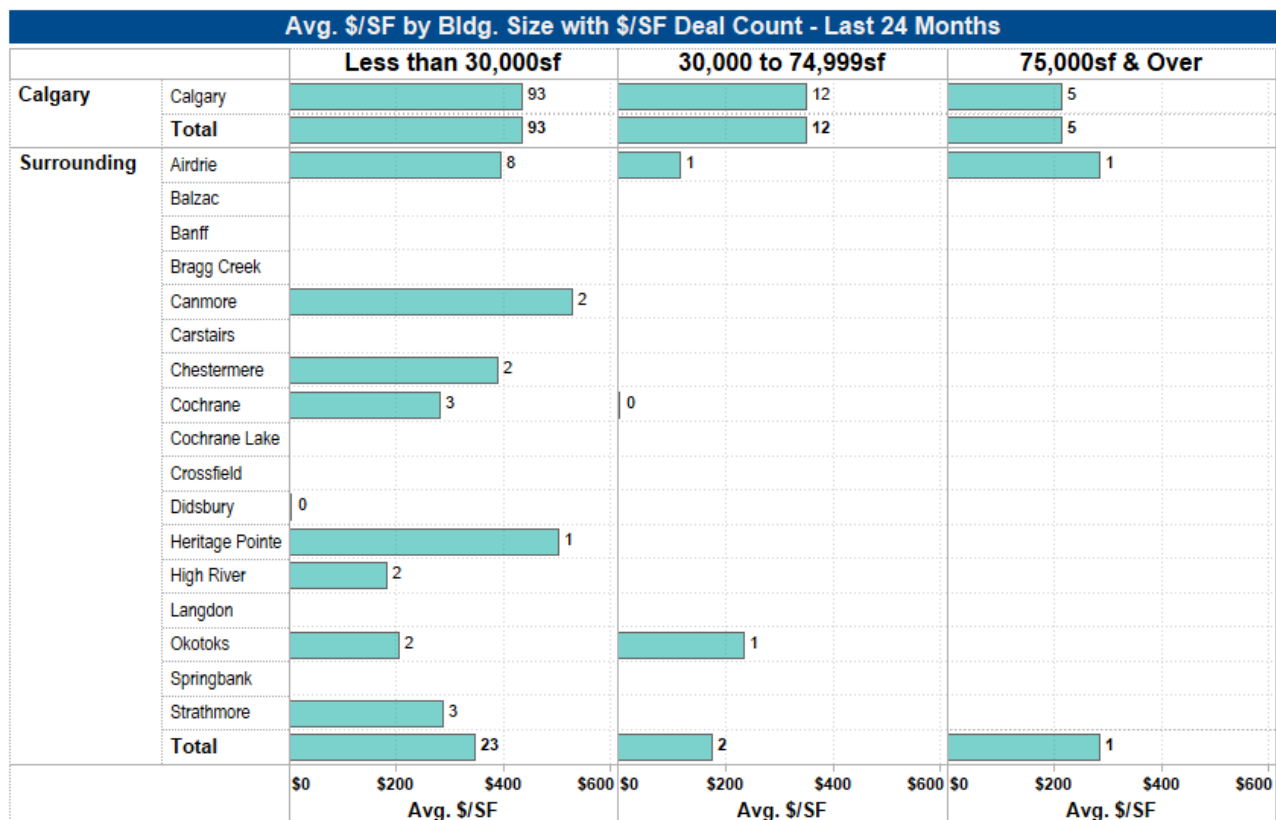
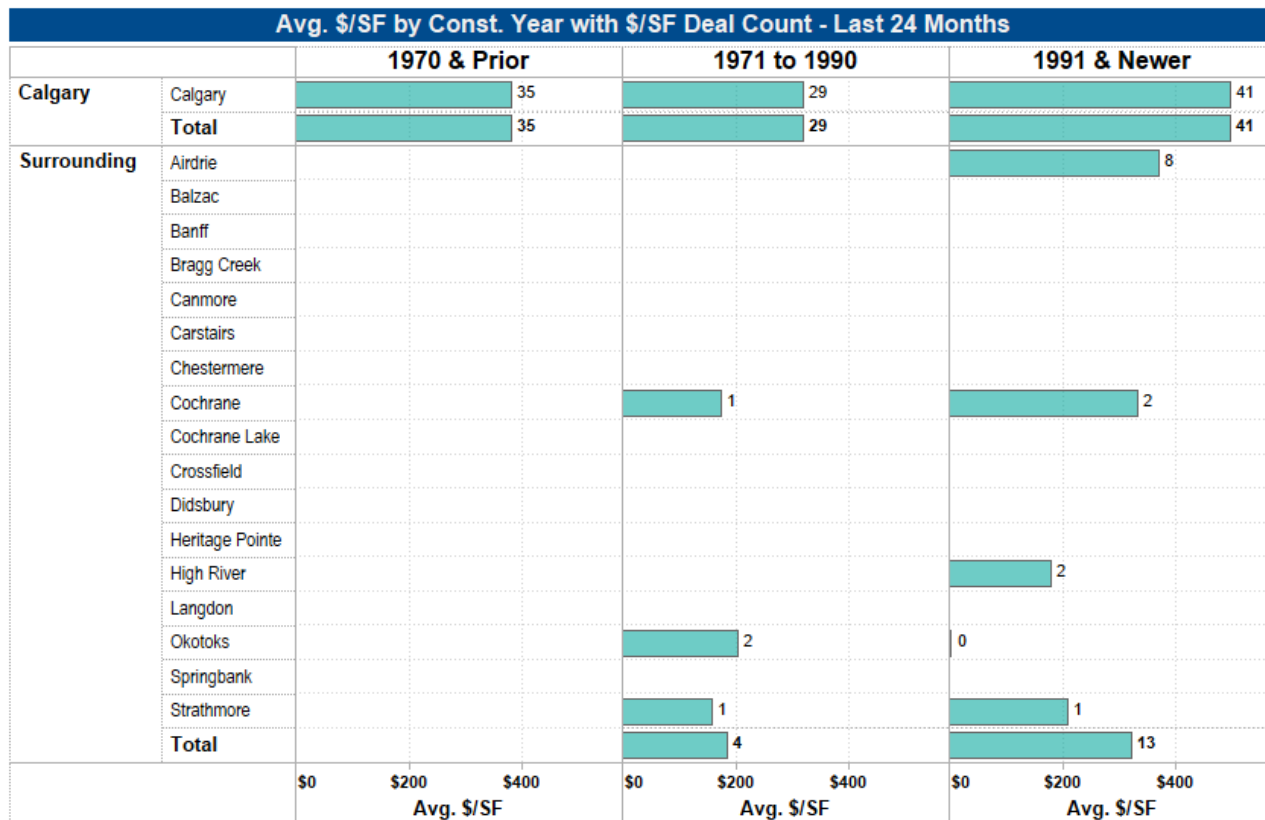
- Developer
- Private Investor - Canadian
- Public Investor - Canadian
- User

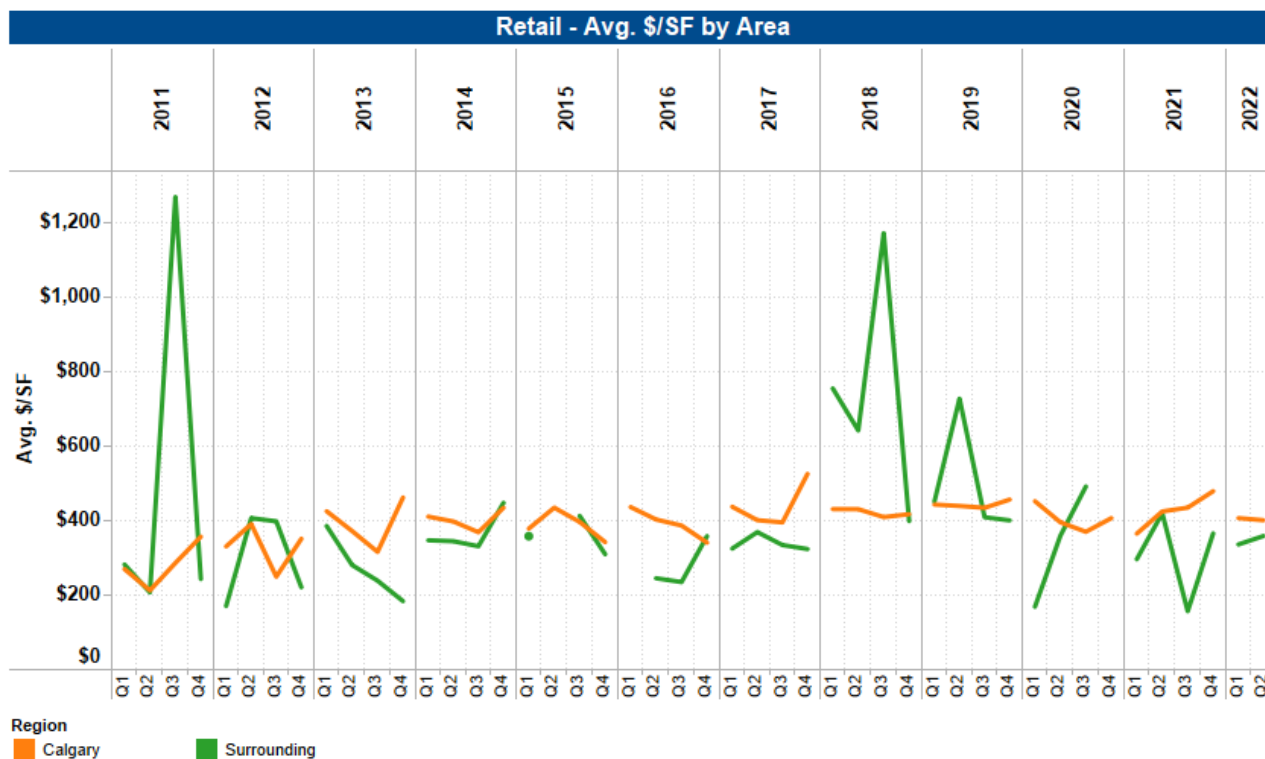
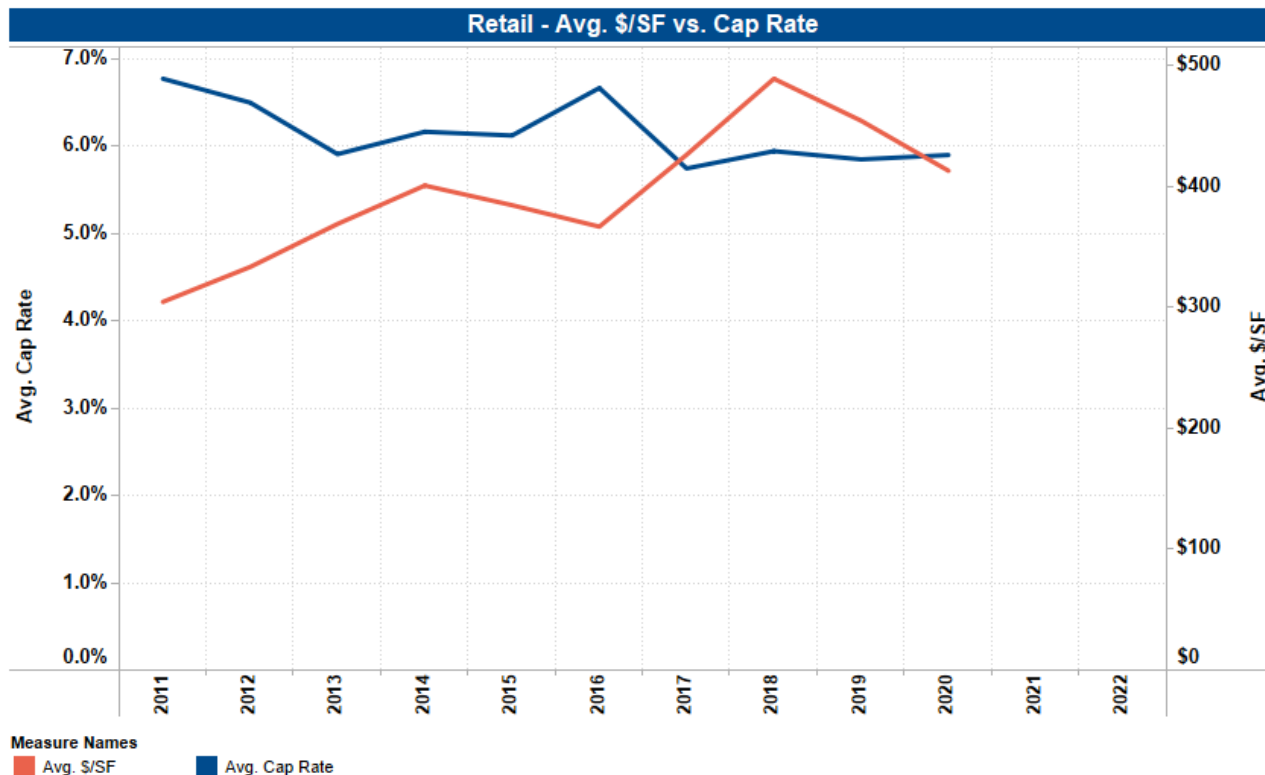
Retail - Q2 2022 Top Purchasers, Vendors, Lenders

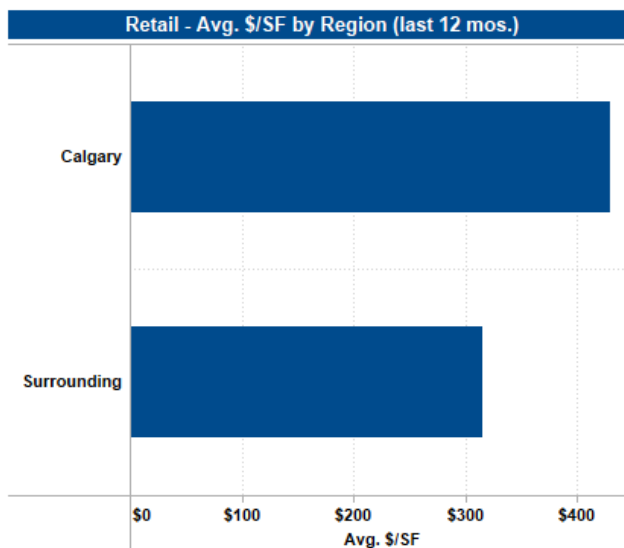
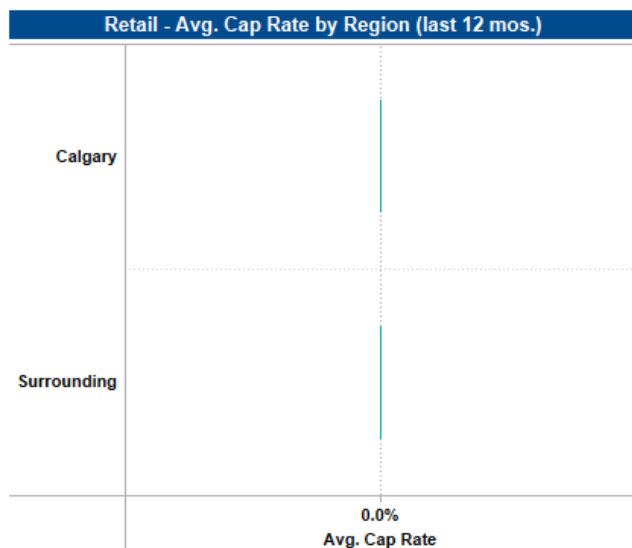
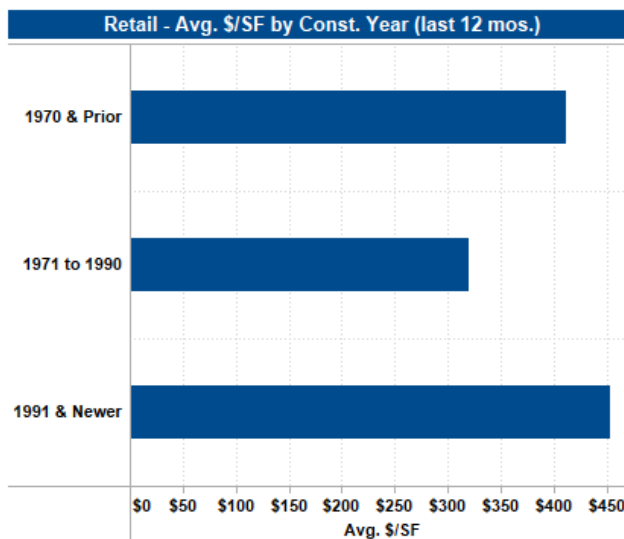
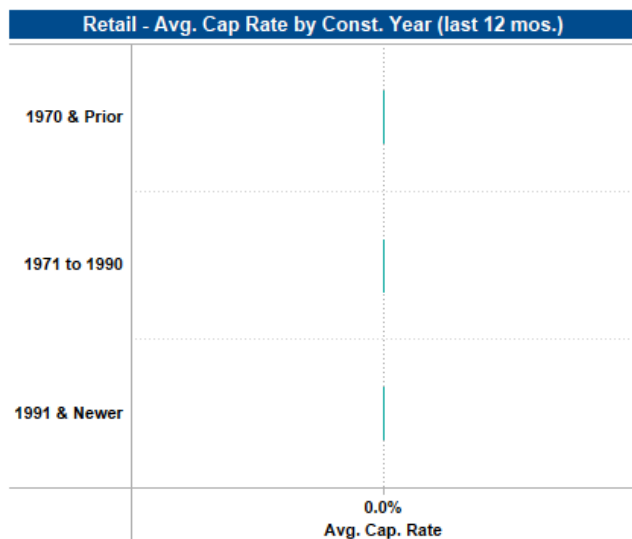
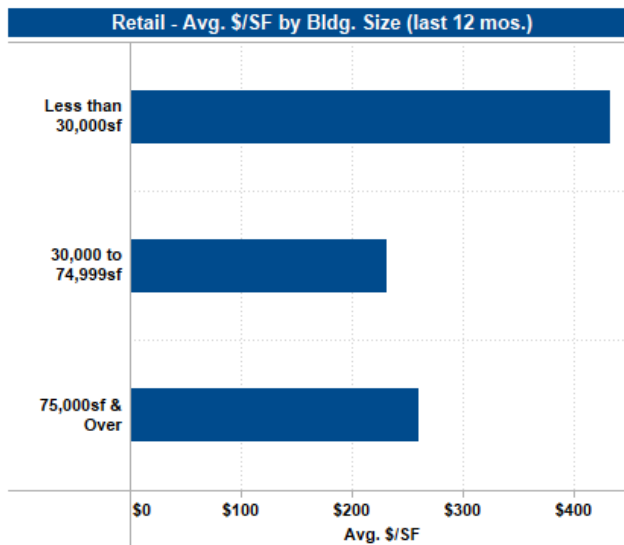
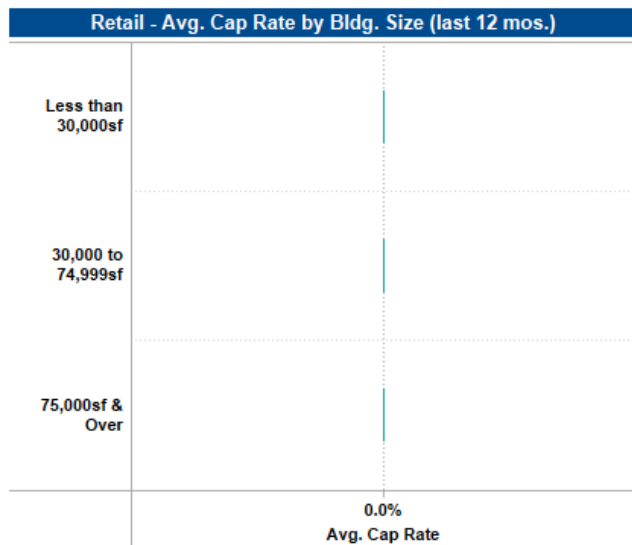


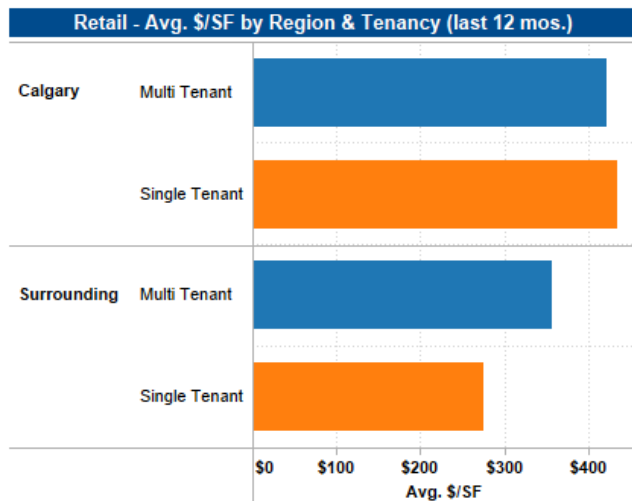
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months				
		1970 & Prior	1971 to 1990	1991 & Newer
Calgary	Calgary	0	0	0
	Total	0	0	0
Surrounding	Airdrie			0
	Balzac			
	Banff			
	Bragg Creek			
	Canmore			
	Carstairs			
	Chestermere			
	Cochrane		0	0
	Cochrane Lake			
	Crossfield			
	Didsbury			
	Heritage Pointe			
	High River			0
	Langdon			
	Okotoks		0	0
	Springbank			
	Strathmore		0	0
	Total		0	0
		0.0% Avg. Cap. Rate	0.0% Avg. Cap. Rate	0.0% Avg. Cap. Rate

Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months				
		Less than 30,000sf	30,000 to 74,999sf	75,000sf & Over
Calgary	Calgary	0	0	0
	Total	0	0	0
Surrounding	Airdrie	0	0	0
	Balzac			
	Banff			
	Bragg Creek			
	Canmore	0		
	Carstairs			
	Chestermere	0		
	Cochrane	0	0	
	Cochrane Lake			
	Crossfield			
	Didsbury	0		
	Heritage Pointe	0		
	High River	0		
	Langdon			
	Okotoks	0	0	
	Springbank			
	Strathmore	0		
	Total	0	0	0
		0.0% Avg. Cap. Rate	0.0% Avg. Cap. Rate	0.0% Avg. Cap. Rate

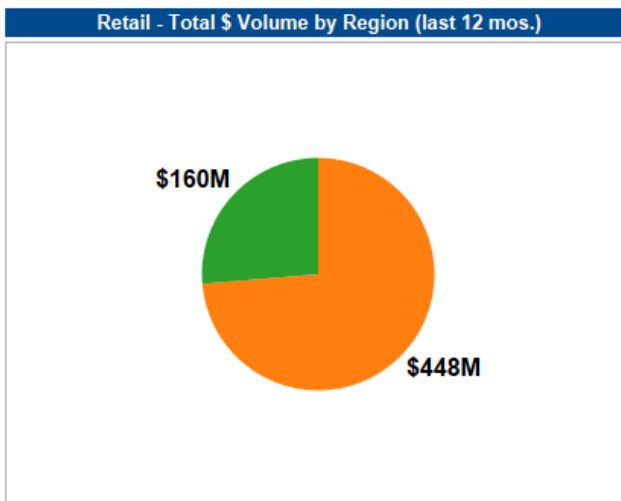




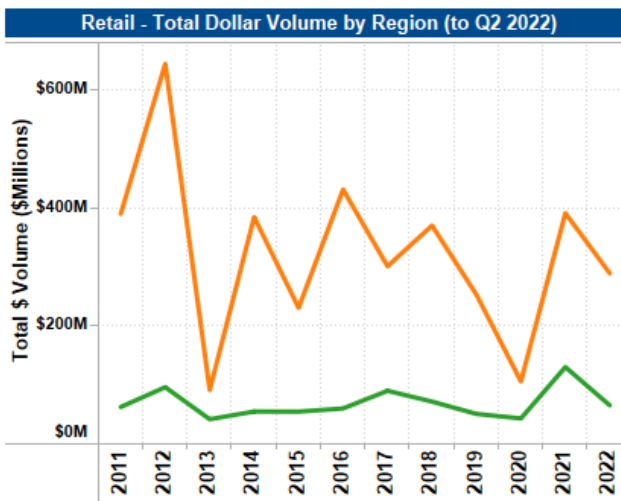
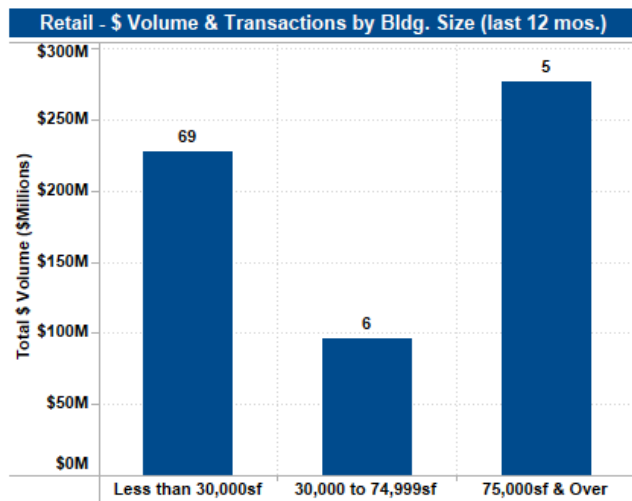




Property Type
 Multi Tenant
 Single Tenant



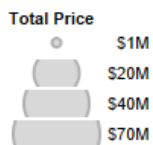
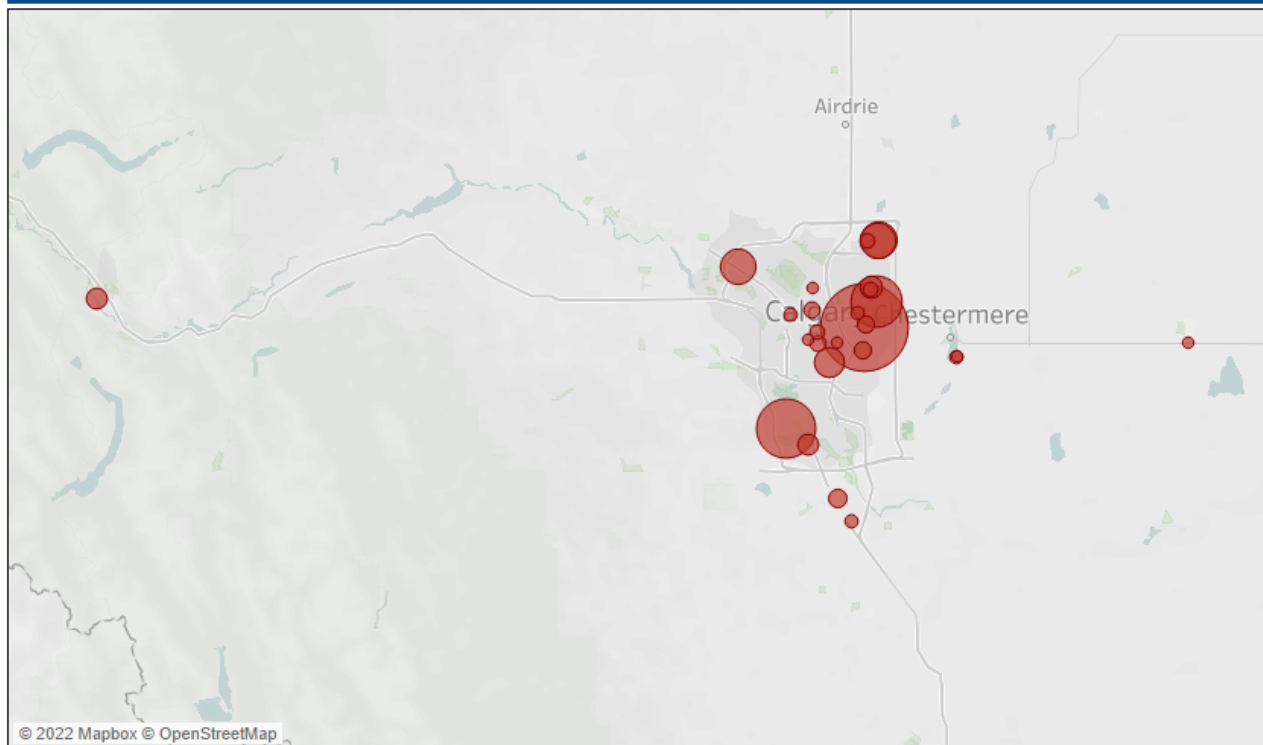
Region
 Calgary
 Surrounding



Retail - Top Transactions Q2 2022

First Address	Municipality	Total Price	Building Size	Price Per Sq# Foot	Sale Type
2525 Woodview Drive SW	Calgary	\$31,678,210	98,275	\$322	Market
5401 Temple Drive NE	Calgary	\$23,700,000	66,539	\$356	Market
6004 Country Hills Boulevard NE	Calgary	\$12,100,000	21,595	\$560	Market
		\$11,250,000	18,005	\$624	Market
125 Crowfoot Way NW	Calgary	\$11,300,000	25,200	\$448	Market
1007 42nd Avenue SE	Calgary	\$8,215,000	85,775	\$96	Market
4850 Westwinds Drive NE	Calgary	\$4,500,000	14,006	\$321	Market
901 Main Street	Canmore	\$4,000,000	Null	Null	Market
18 Shawnee Boulevard SW	Calgary	\$3,600,000	7,520	\$479	Market
180 Legacy Main Street SE	Calgary	\$3,069,586	4,843	\$634	Market

Retail - Q2 2022 Transactions



Copyright © Altus Group Limited

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, duplicated or re-distributed in any form or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in the information contained in the material represented. E&O.E.