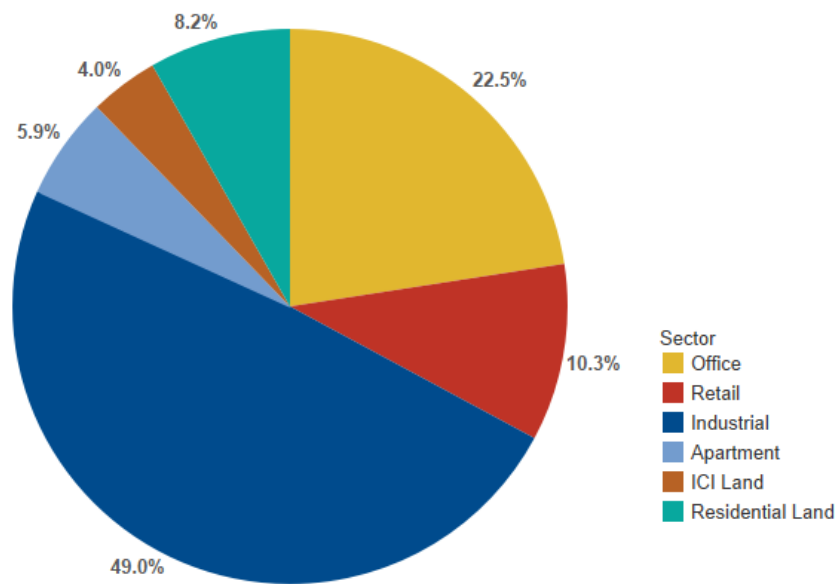

Ottawa & Gatineau Market Area Commercial Q1 2022 Statistics



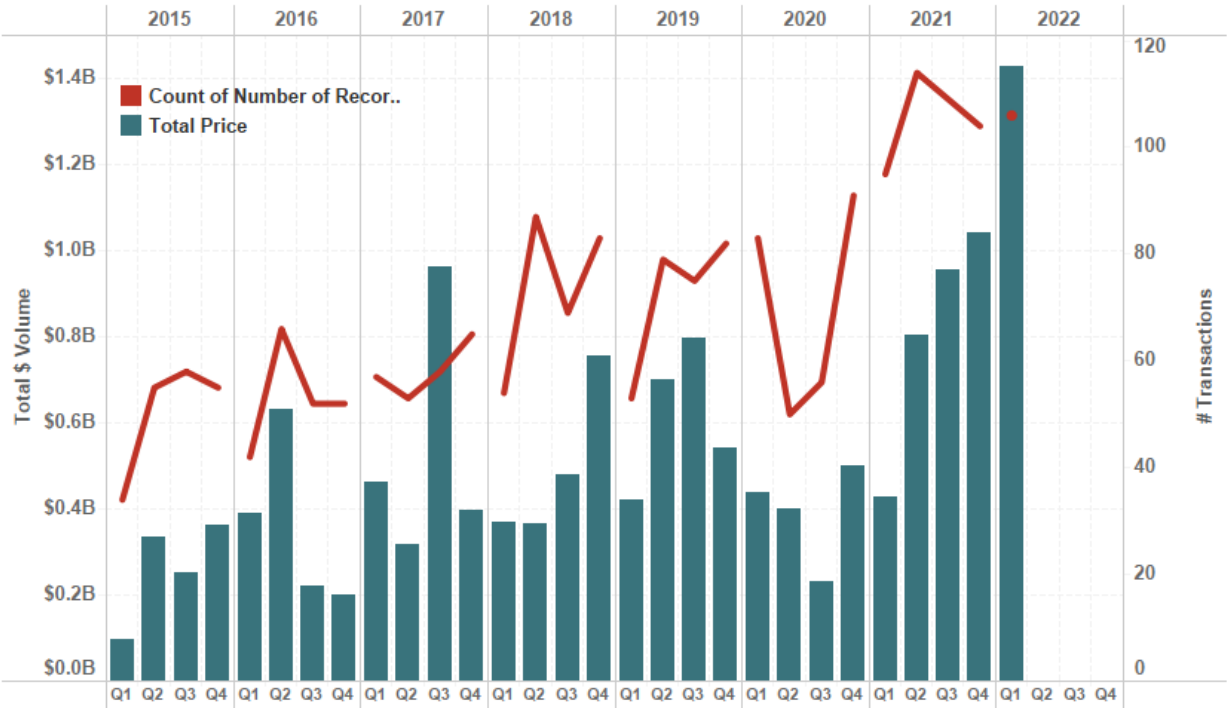
AltusGroup

Q1 2022 Property Transactions - Total \$ Volume by Sector



Source: Altus Group

Property Transactions - All Sectors by Quarter



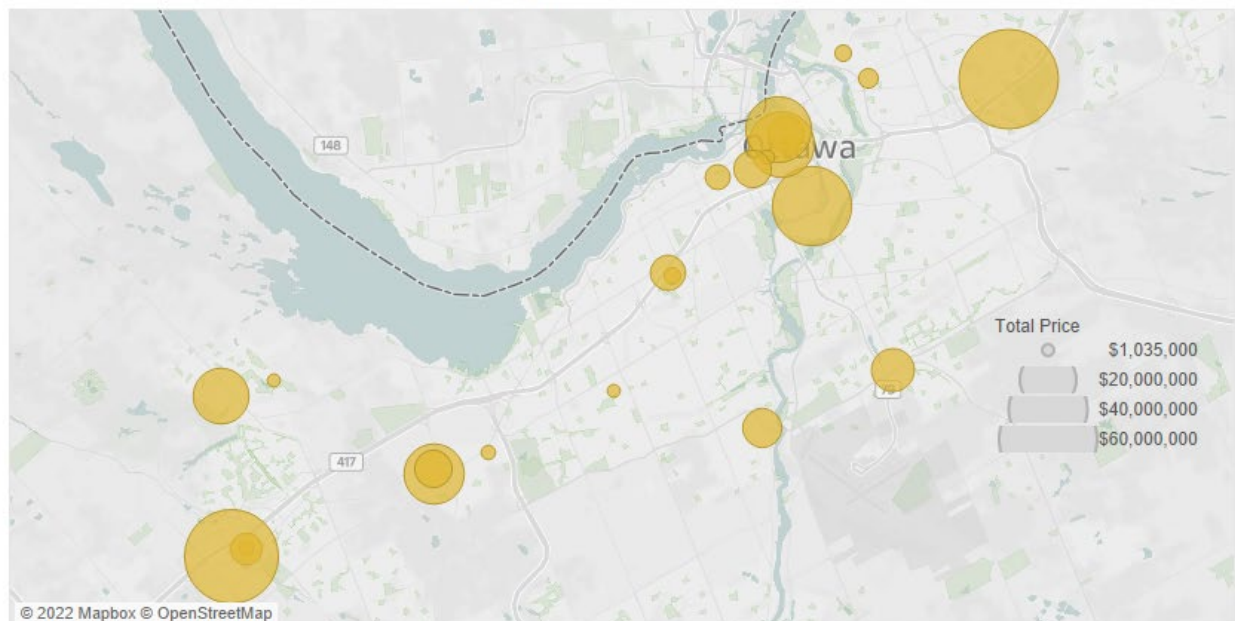
Source: Altus Group

	Q1 2022		YTD		YTD - Avg \$/SF
	Total Price	Number of R..	Total Price	Number of ..	
Cumberland					
Gloucester	\$64.03M	3	\$64.03M	3	\$349
Goulbourn					
Kanata	\$61.86M	4	\$61.86M	4	\$293
Nepean	\$62.32M	8	\$62.32M	8	\$294
Osgoode					
Ottawa	\$133.98M	9	\$133.98M	9	\$220
Rideau					
West Carleton					
Grand Total	\$322.19M	24	\$322.19M	24	\$271

Office - Top Transactions Q1 2022

First Address	Municipality	Total Price	Building Size	Price Per Sq. Foot
1400 Blair Towers Place	Gloucester	\$60,000,000	428,000	\$140
700 Palladium Drive	Kanata	\$53,416,000	252,600	\$211
979 Bank Street	Ottawa	\$38,100,000	116,226	\$328

Office Property Transactions - Q1 2022

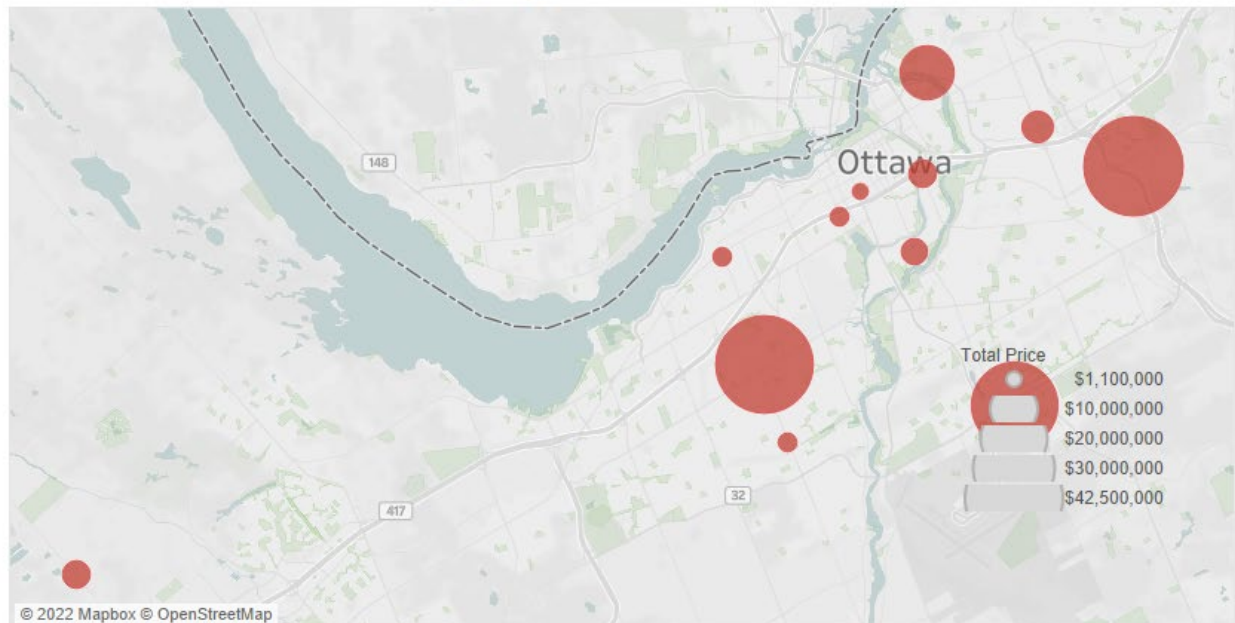


	Q1 2022		YTD		YTD - Avg \$/SF
	Total Price	Number of R..	Total Price	Number of ..	
Cumberland					
Gloucester	\$46.80M	2	\$46.80M	2	\$460
Goulbourn					
Kanata					
Nepean	\$42.42M	2	\$42.42M	2	\$300
Osgoode					
Ottawa	\$55.18M	7	\$55.18M	7	\$585
Rideau					
West Carleton	\$3.20M	1	\$3.20M	1	\$552
Grand Total	\$147.59M	12	\$147.59M	12	\$528

Retail - Top Transactions Q1 2022

First Address	Municipality	Total Price	Building Size	Price Per Sq. Foot
1900 Cyrville Road	Gloucester	\$42,500,000	164,441	\$258
1357 Baseline Road	Nepean	\$41,000,000	273,143	\$300
2446 Bank Street	Ottawa	\$32,200,000	Null	Null
1 Beechwood Avenue	Ottawa	\$12,600,000	19,920	\$633

Retail Property Transactions - Q1 2022

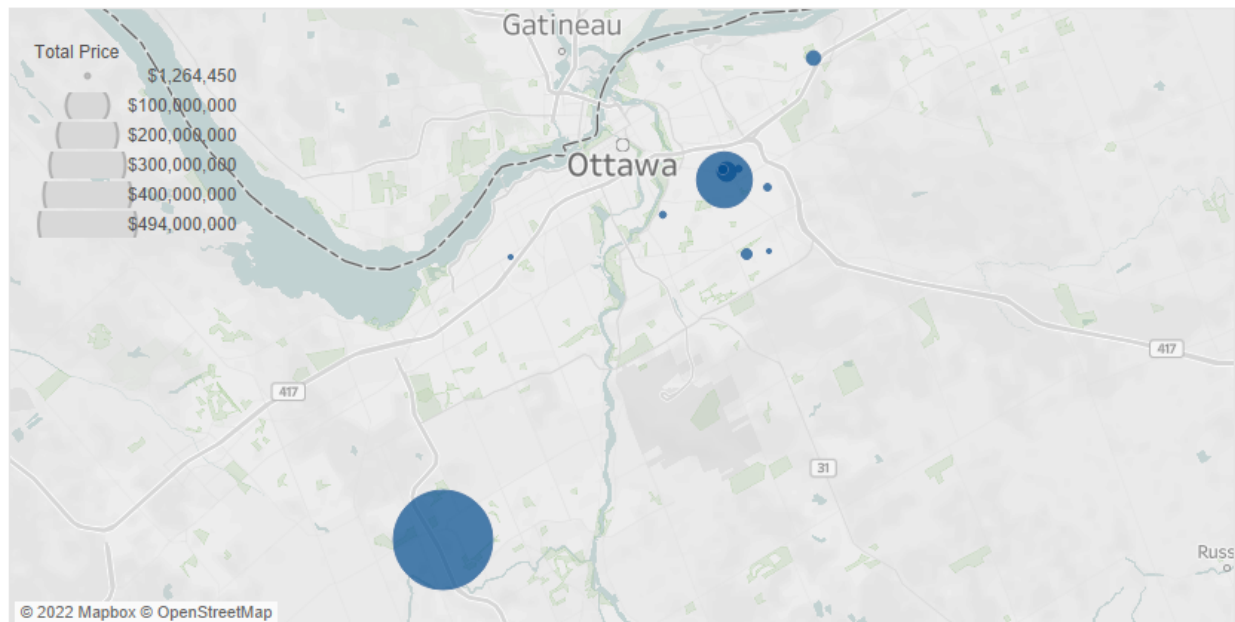


	Q1 2022		YTD		YTD - Avg \$/SF
	Total Price	Number of R..	Total Price	Number of ..	
Cumberland					
Gloucester	\$43.96M	5	\$43.96M	5	\$272
Goulbourn					
Kanata					
Nepean	\$495.55M	2	\$495.55M	2	\$314
Osgoode					
Ottawa	\$160.01M	4	\$160.01M	4	\$220
Rideau					
West Carleton					
Grand Total	\$699.52M	11	\$699.52M	11	\$270

Industrial - Top Transactions Q1 2022

First Address	Municipality	Total Price	Building Size	Price Per Sq. Foo
940 Belfast Road	Gloucester	\$18,500,000	74,000	\$250
5345 Canotek Road	Gloucester	\$10,300,000	40,650	\$253
900 Belfast Road	Gloucester	\$6,600,000	31,893	\$207
2160 Thurston Drive	Gloucester	\$5,700,000	20,000	\$285

Industrial Property Transactions - Q1 2022

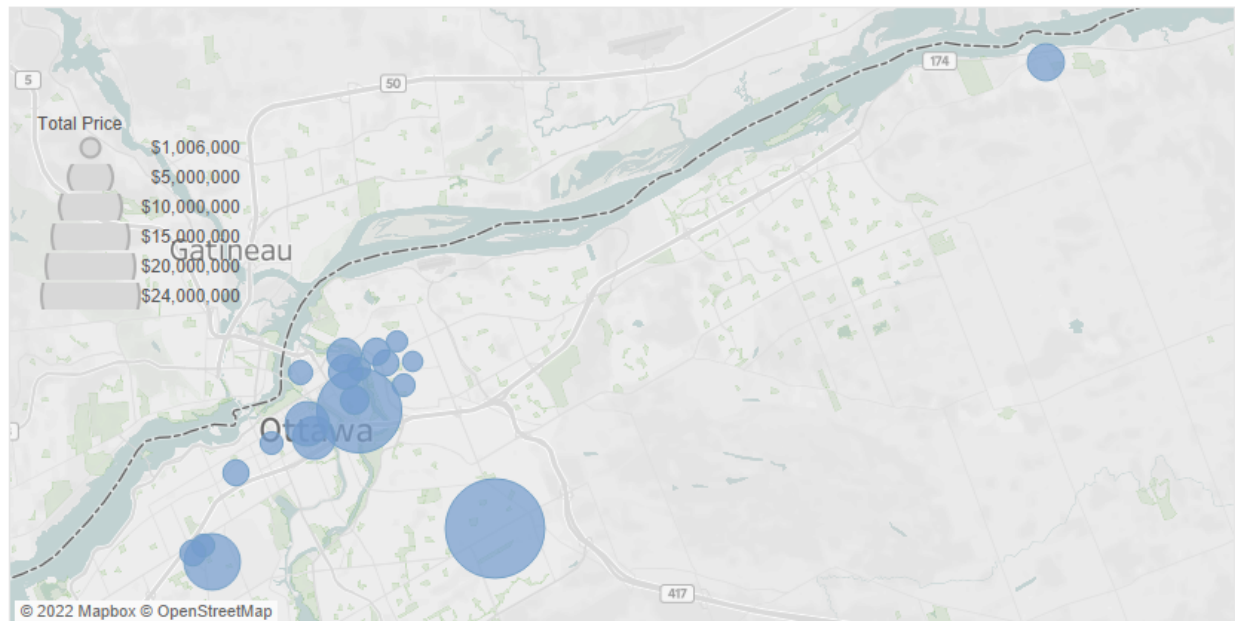


	Q1 2022		YTD		YTD - Avg \$/Unit
	Total Price	Number of ..	Total Price	Number of ..	
Cumberland	\$3.30M	1	\$3.30M	1	\$51,563
Gloucester	\$28.69M	4	\$28.69M	4	\$239,722
Goulbourn					
Kanata					
Nepean	\$8.93M	2	\$8.93M	2	\$258,791
Osgoode					
Ottawa	\$43.96M	13	\$43.96M	13	\$277,083
Rideau					
West Carleton					
Grand Total	\$84.87M	20	\$84.87M	20	\$257,389

Apartment - Top Transactions Q1 2022

First Address	Municipality	Total Price	Number of Units	Price Per Unit
2231 Walkley Road	Gloucester	\$24,000,000	Null	Null
87 Mann Avenue	Ottawa	\$17,500,000	56	\$312,500
1000 Silver Street	Nepean	\$7,675,000	31	\$247,581
318 Cooper Street	Ottawa	\$4,750,000	25	\$190,000
322 Frank Street	Ottawa	\$4,450,000	16	\$278,125
2564 Market Street	Cumberland	\$3,300,000	64	\$51,563
20 Lower Charlotte Street	Ottawa	\$3,050,000	9	\$338,889
455 Besserer Street	Ottawa	\$2,880,000	10	\$288,000

Apartment Property Transactions - Q1 2022

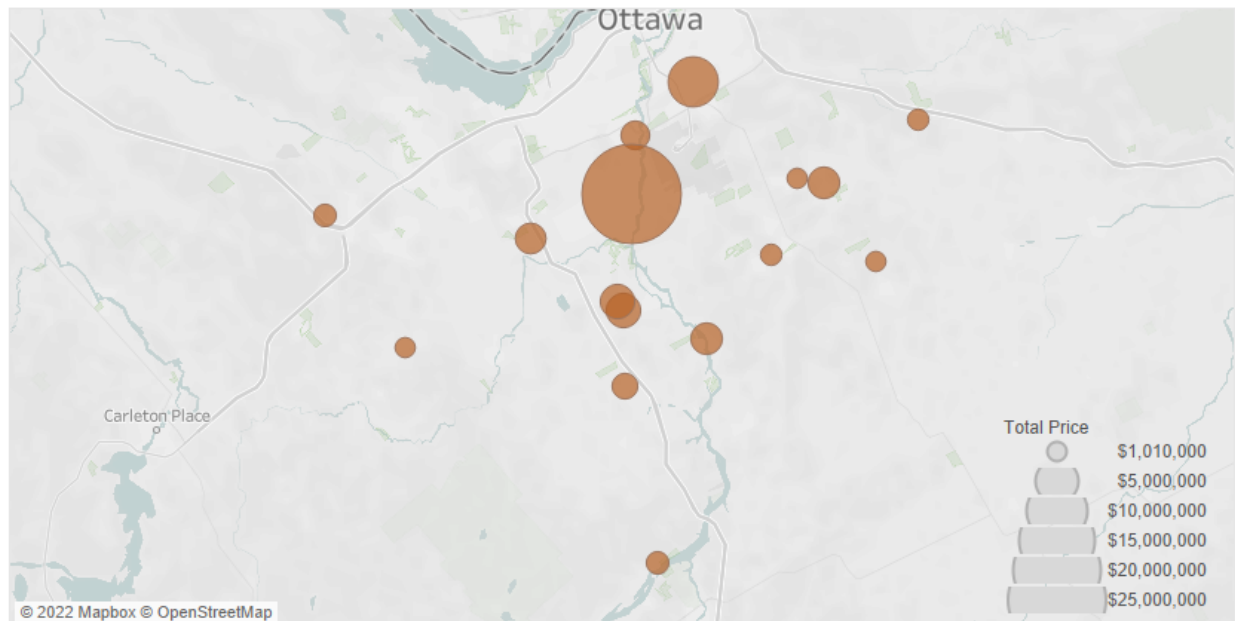


	Q1 ICI Land		YTD		YTD - Avg \$/Acre
	Total Price	Number of R..	Total Pri..	Number ..	
Cumberland	\$1.15M	1	\$1.15M	1	\$504,386
Gloucester	\$10.01M	3	\$10.01M	3	\$215,345
Goulbourn	\$1.01M	1	\$1.01M	1	\$10,470
Kanata					
Nepean	\$32.70M	4	\$32.70M	4	\$682,850
Osgoode	\$4.85M	3	\$4.85M	3	\$136,307
Ottawa					
Rideau	\$5.99M	3	\$5.99M	3	\$414,789
West Carleton	\$1.35M	1	\$1.35M	1	\$51,288
Grand Total	\$57.05M	16	\$57.05M	16	\$349,804

ICI Land - Top Transactions Q1 2022

First Address	Municipality	Total Price	Lot Area	Price Per Acre
88 Leikin Drive	Nepean	\$25,000,000	22.400	\$1,116,071
3101 Albion Road North	Gloucester	\$6,362,400	17.500	\$363,566

ICI Land Property Transactions - Q1 2022

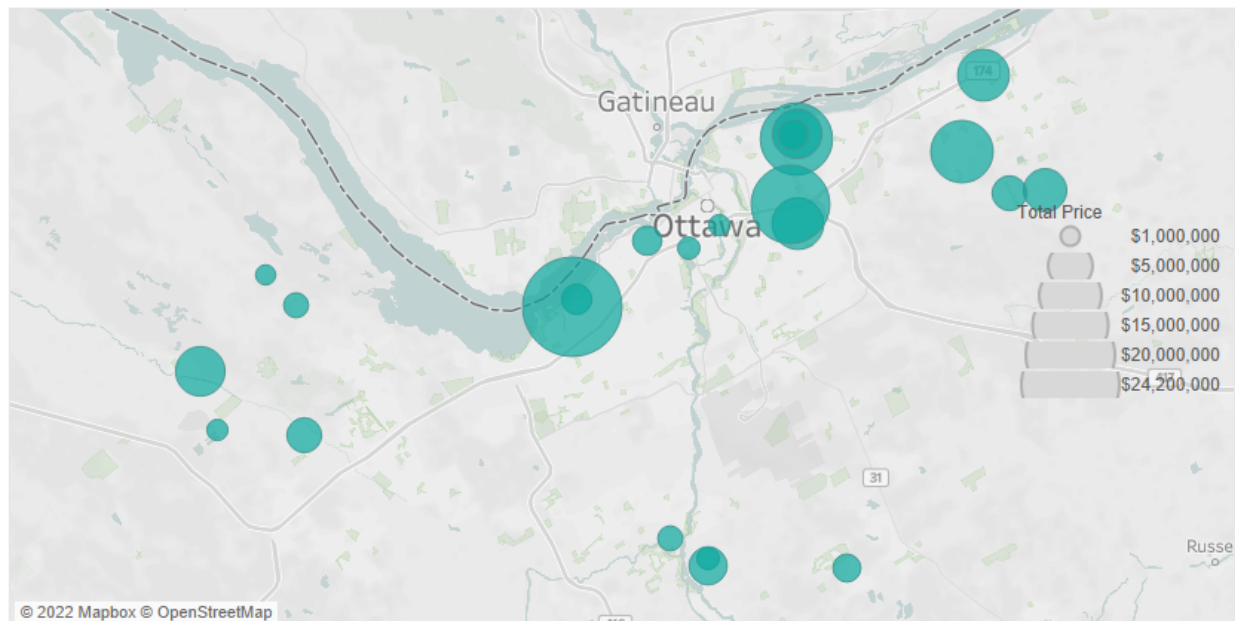


	Q1 2022		YTD		YTD - Avg \$/Acre
	Total Price	Number of R..	Total Pri..	Number ..	
Cumberland	\$11.08M	2	\$11.08M	2	\$34,637
Gloucester	\$33.89M	4	\$33.89M	4	\$512,269
Goulbourn					
Kanata	\$2.40M	2	\$2.40M	2	\$113,902
Nepean	\$2.78M	2	\$2.78M	2	\$1,051,653
Osgoode	\$1.92M	1	\$1.92M	1	\$47,255
Ottawa	\$58.25M	10	\$58.25M	10	\$2,332,046
Rideau					
West Carleton	\$7.34M	2	\$7.34M	2	\$220,722
Grand Total	\$117.65M	23	\$117.65M	23	\$1,034,826

Residential Land - Top Transactions Q1 2022

First Address	Municipality	Total Price	Lot Area	Price Per Acre
1047 Richmond Road	Ottawa	\$24,200,000	2.500	Null
Hemlock Road	Ottawa	\$12,750,000	3.000	\$4,250,000
		\$6,000,016	1.770	\$3,389,840
1209 St. Laurent Boulevard	Gloucester	\$15,125,000	1.055	Null
245 Lamarche Avenue	Gloucester	\$9,515,390	11.500	\$827,425
265 Centrum Boulevard	Cumberland	\$6,525,000	6.290	Null
1531 St. Laurent Boulevard	Gloucester	\$6,300,000	1.250	Null
Donald B Munro Drive	West Carleton	\$6,207,895	62.541	\$99,261

Residential Land Property Transactions - Q1 2022



Copyright © Altus Group Limited

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, duplicated or re-distributed in any form or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in the information contained in the material represented. E&O.E.