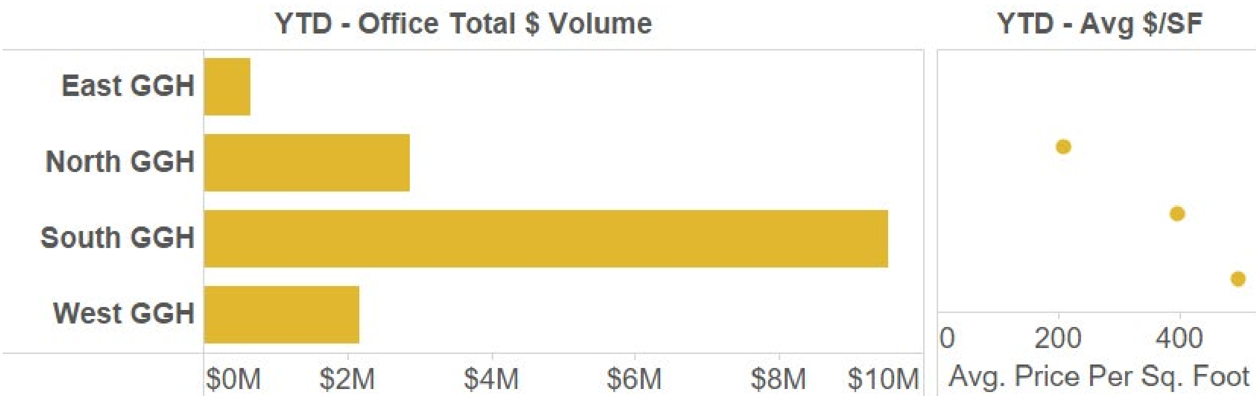
Greater Golden Horseshoe Commercial Q2 2023 Statistics

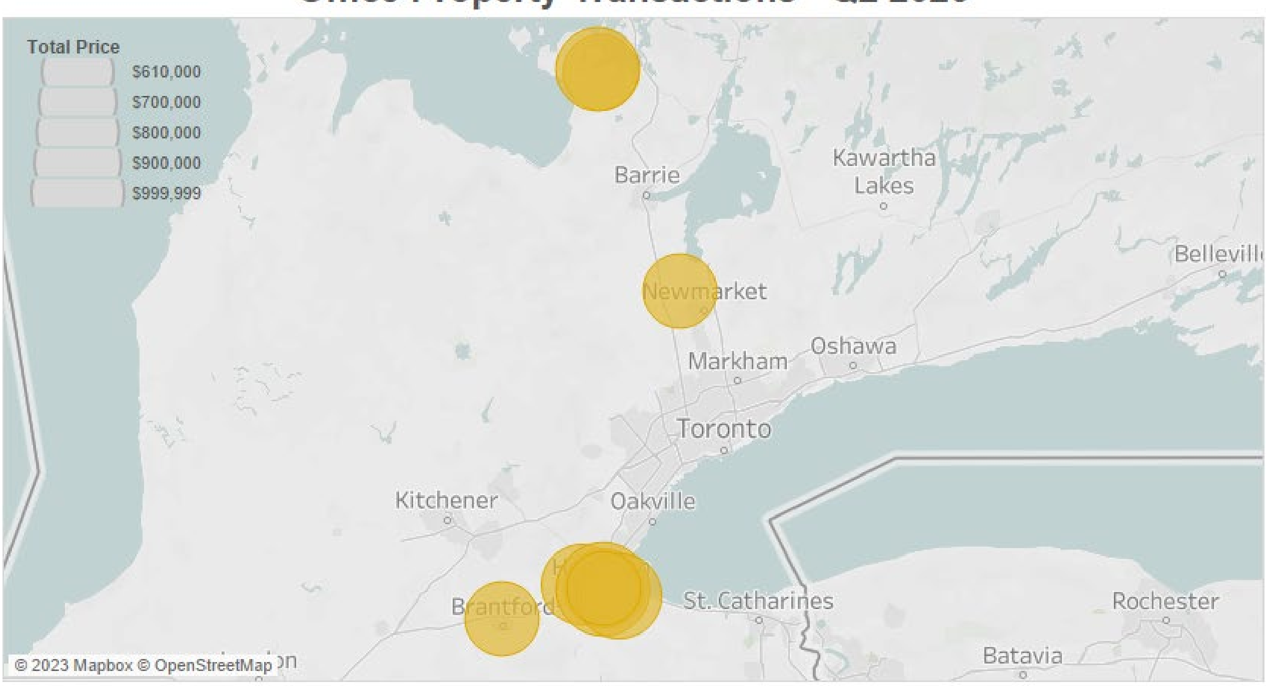
Altus Group

Office Transactions - $500K to $1M

	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH			$1.00M	1	-100.0%
North GGH	$2.09M	3	$1.53M	2	36.3%
South GGH	$4.53M	6	$1.39M	2	226.3%
West GGH			$1.48M	2	-100.0%
Grand Total	$6.62M	9	$5.40M	7	22.6%



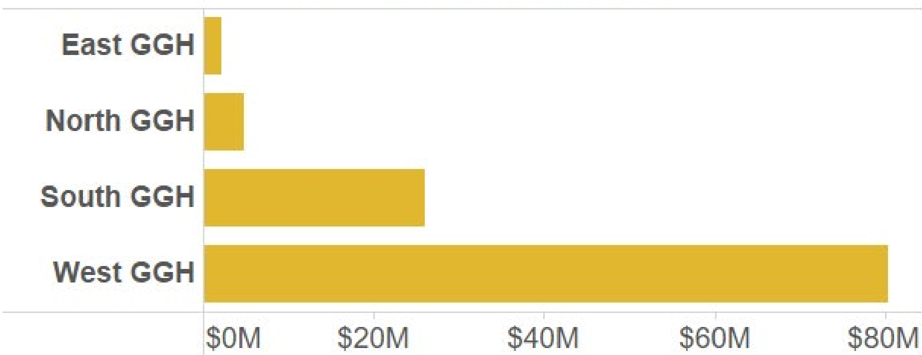
Office Property Transactions - Q2 2023



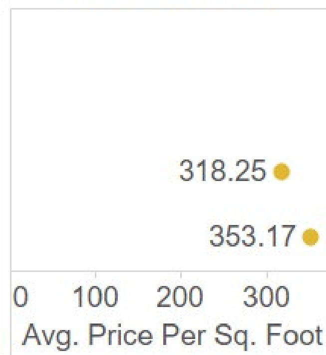
Office Transactions - $1M+

	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH			$6.88M	2	-100.0%
North GGH	$1.00M	1	$31.63M	7	-96.8%
South GGH	$24.10M	11	$30.92M	17	-22.1%
West GGH	$76.93M	5	$161.93M	13	-52.5%
Grand Total	$102.02M	17	$231.35M	39	-55.9%

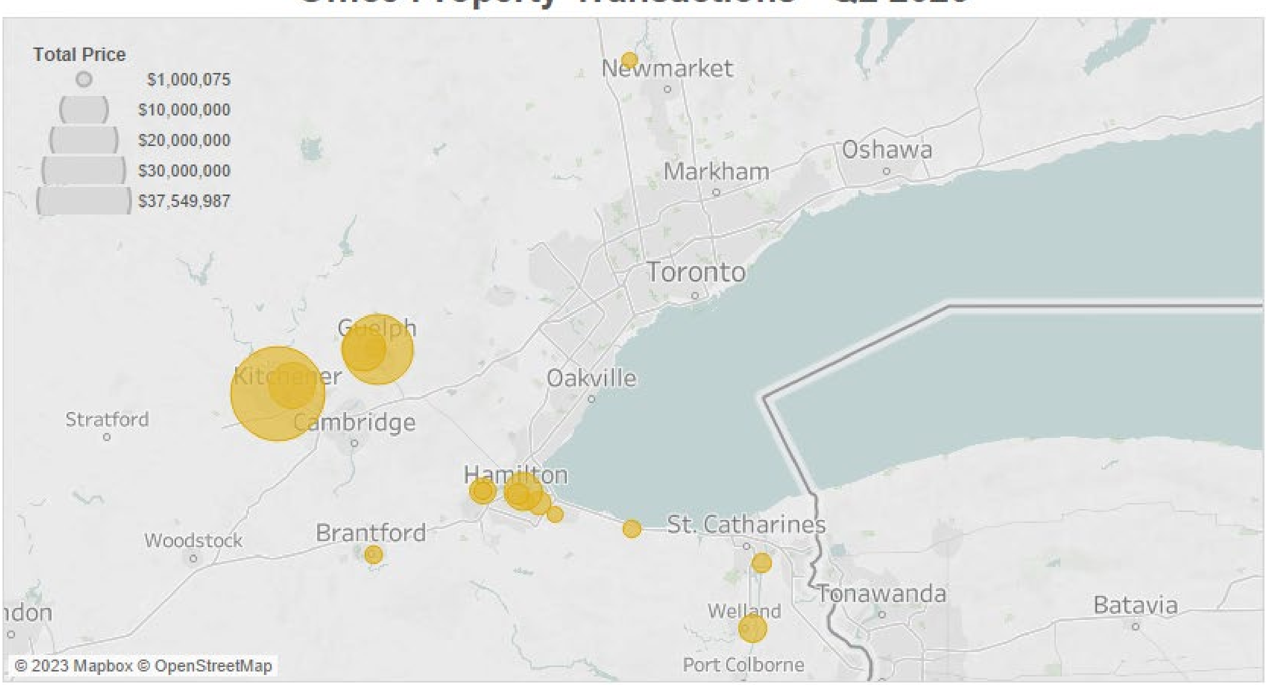
YTD - Office Total $ Volume



YTD - Avg $/SF



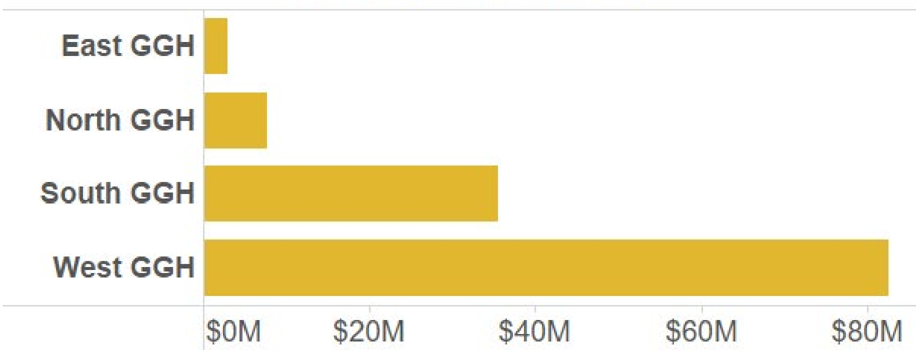
Office Property Transactions - Q2 2023



Office Transactions – All Sales

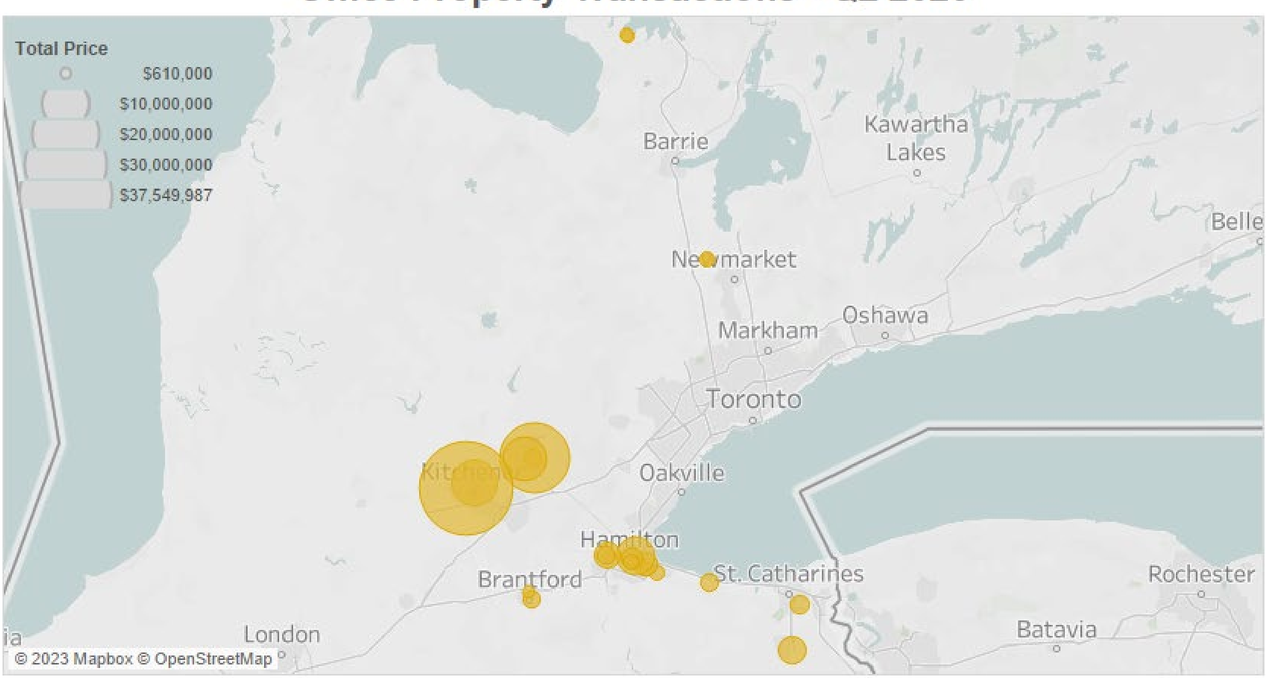
	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH			$7.88M	3	-100.00%
North GGH	$3.09M	4	$33.16M	9	-90.70%
South GGH	$28.63M	17	$32.31M	19	-11.38%
West GGH	$76.93M	5	$163.41M	15	-52.92%
Grand Total	$108.64M	26	$236.75M	46	-54.11%

YTD - Office Total $ Volume



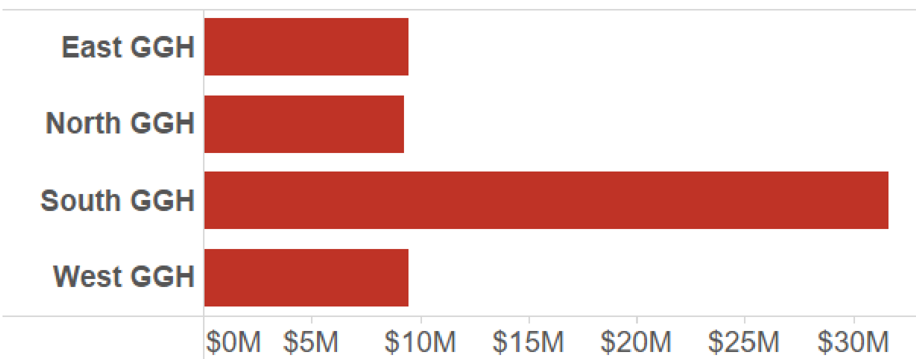
YTD - Avg $/SF

Office Property Transactions - Q2 2023

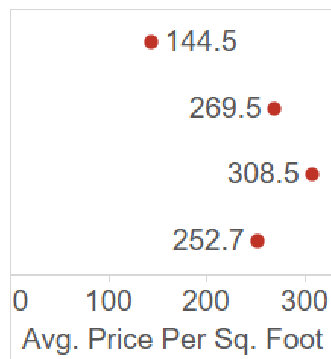


	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$4.51M	7	$13.14M	19	-65.66%
North GGH	$7.17M	9	$13.29M	17	-46.06%
South GGH	$15.09M	20	$31.07M	41	-51.44%
West GGH	$7.24M	10	$12.94M	17	-44.07%
Grand Total	$34.01M	46	$70.44M	94	-51.72%

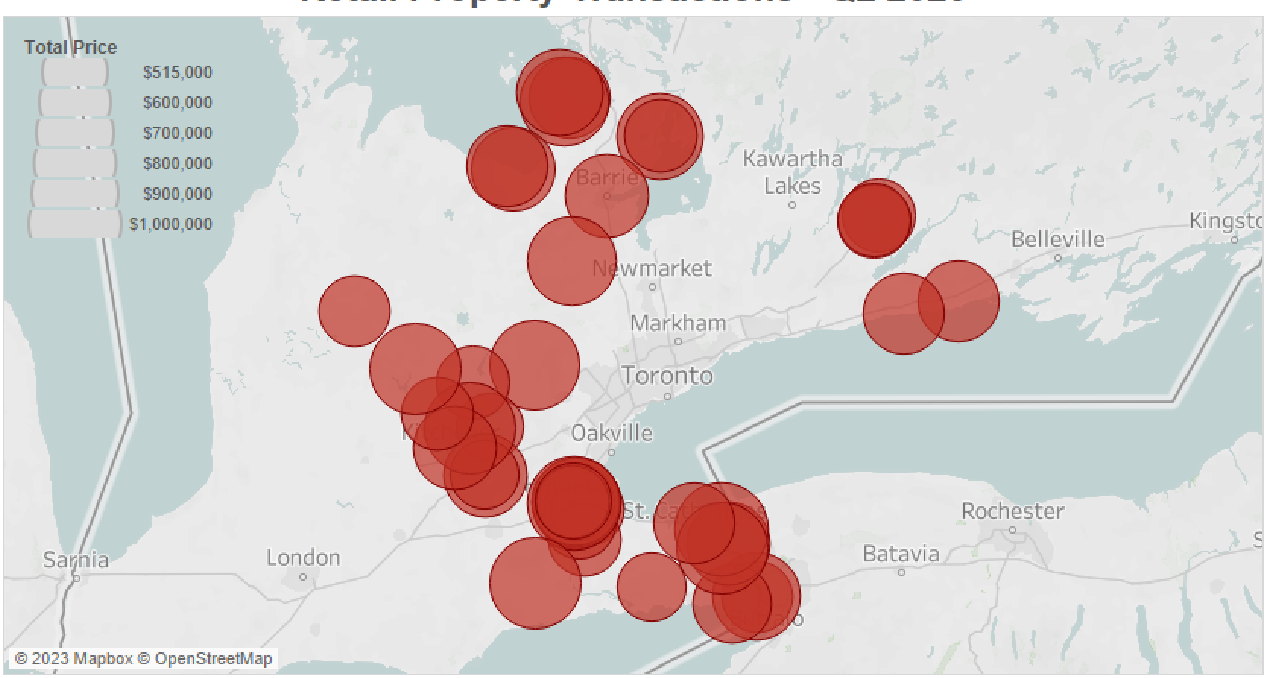
YTD - Retail Total $ Volume



YTD - Avg $/SF

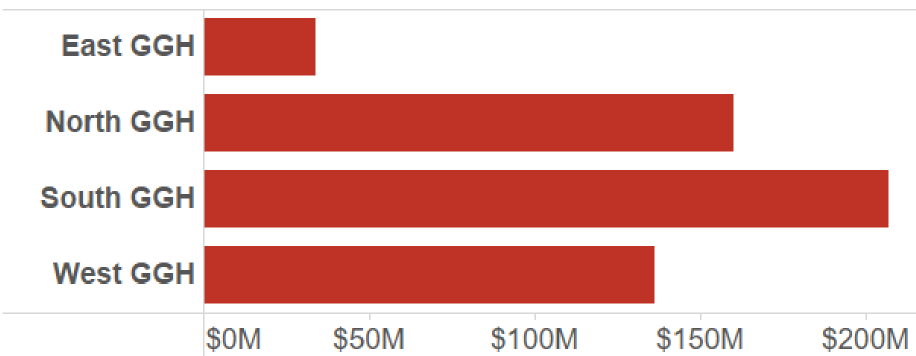


Retail Property Transactions - Q2 2023

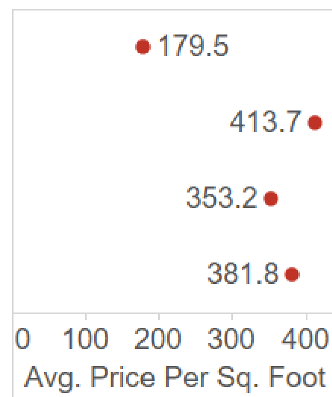


	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$19.17M	7	$42.92M	19	-55.34%
North GGH	$100.98M	12	$80.40M	27	25.60%
South GGH	$78.67M	35	$241.11M	79	-67.37%
West GGH	$49.10M	13	$98.49M	24	-50.15%
Grand Total	$247.92M	67	$462.92M	149	-46.45%

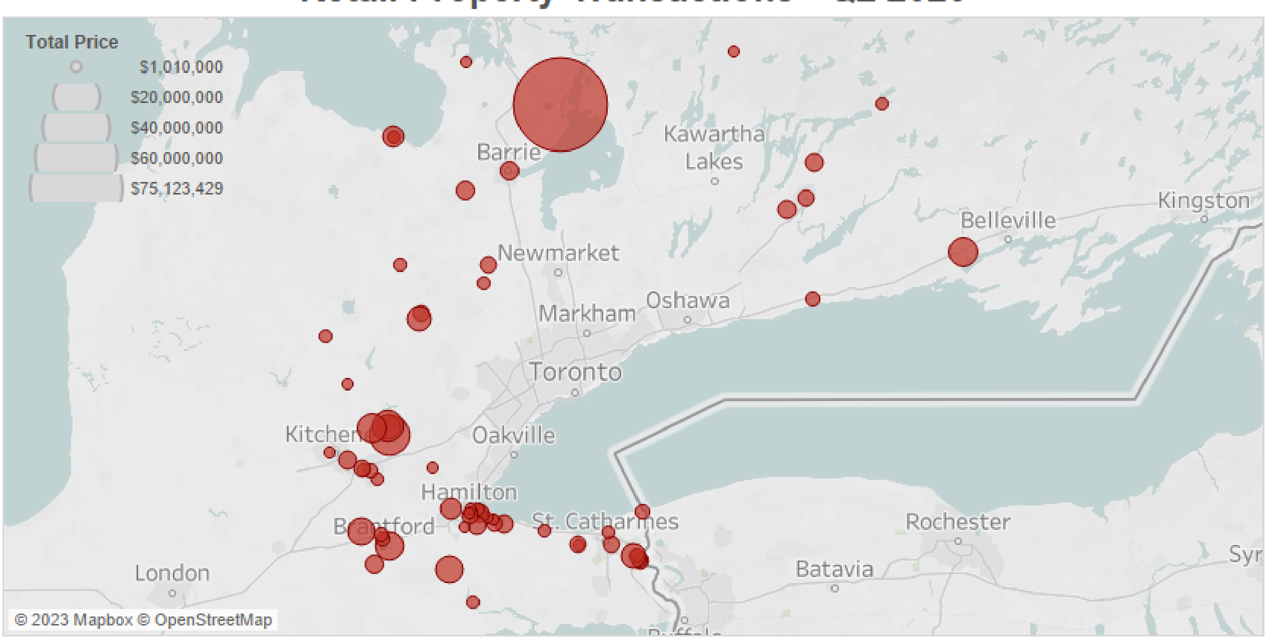
YTD - Retail Total $ Volume



YTD - Avg $/SF



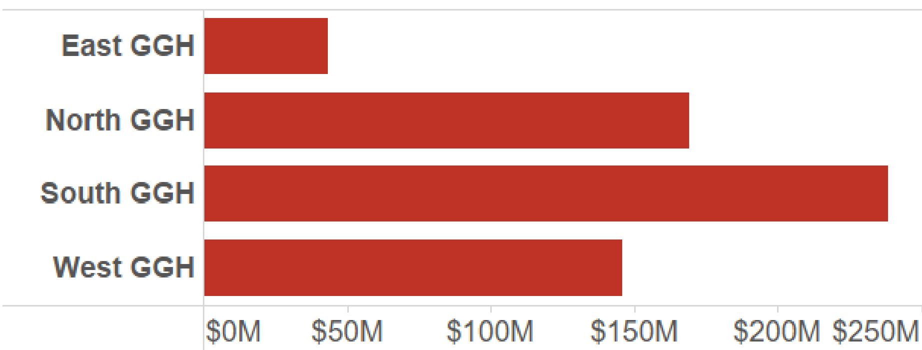
Retail Property Transactions - Q2 2023



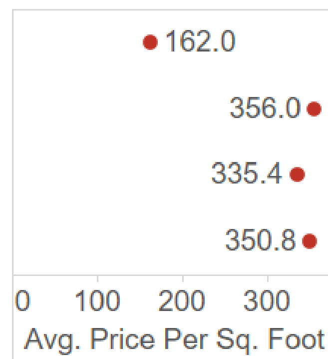
Retail Transactions – All Sales

	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$23.68M	14	$56.06M	38	-57.76%
North GGH	$108.15M	21	$93.69M	44	15.43%
South GGH	$93.76M	55	$272.18M	120	-65.55%
West GGH	$56.33M	23	$111.43M	41	-49.45%
Grand Total	$281.92M	113	$533.36M	243	-47.14%

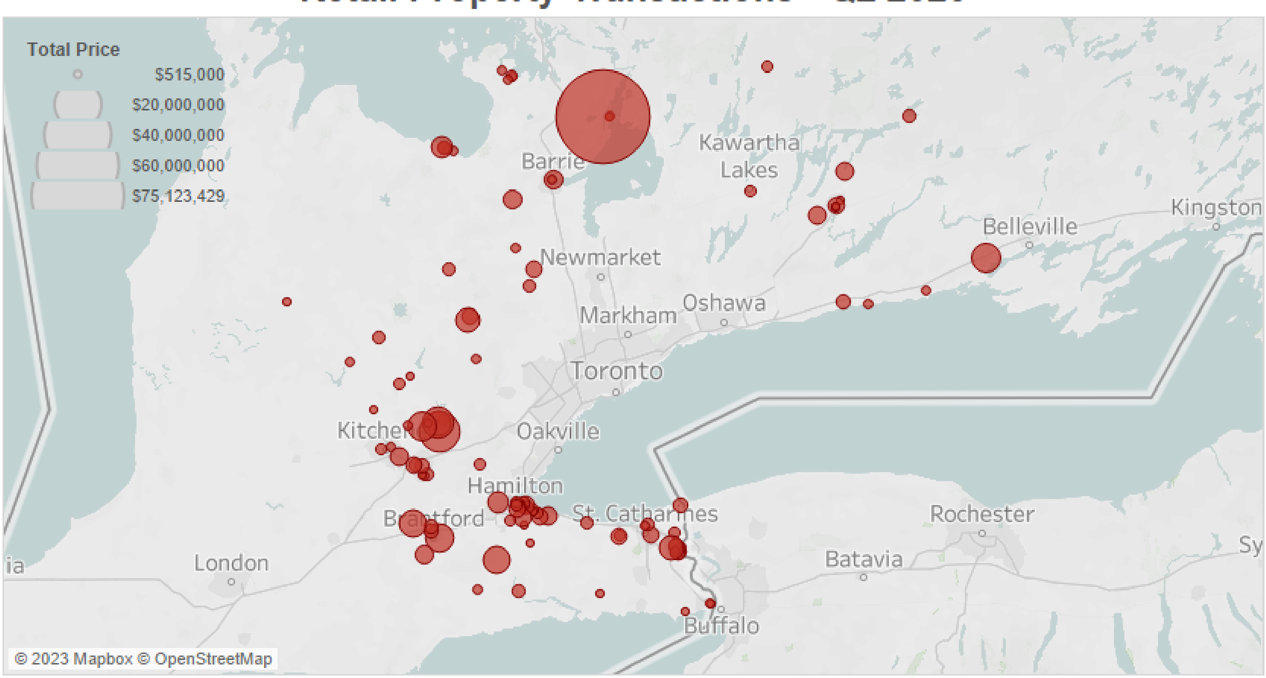
YTD - Retail Total $ Volume



YTD - Avg $/SF

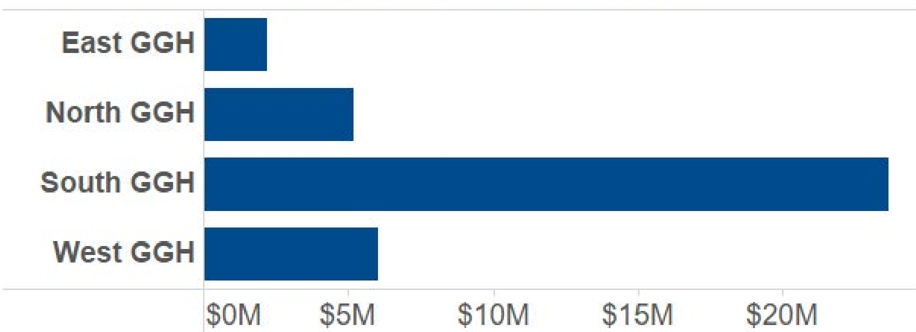


Retail Property Transactions - Q2 2023



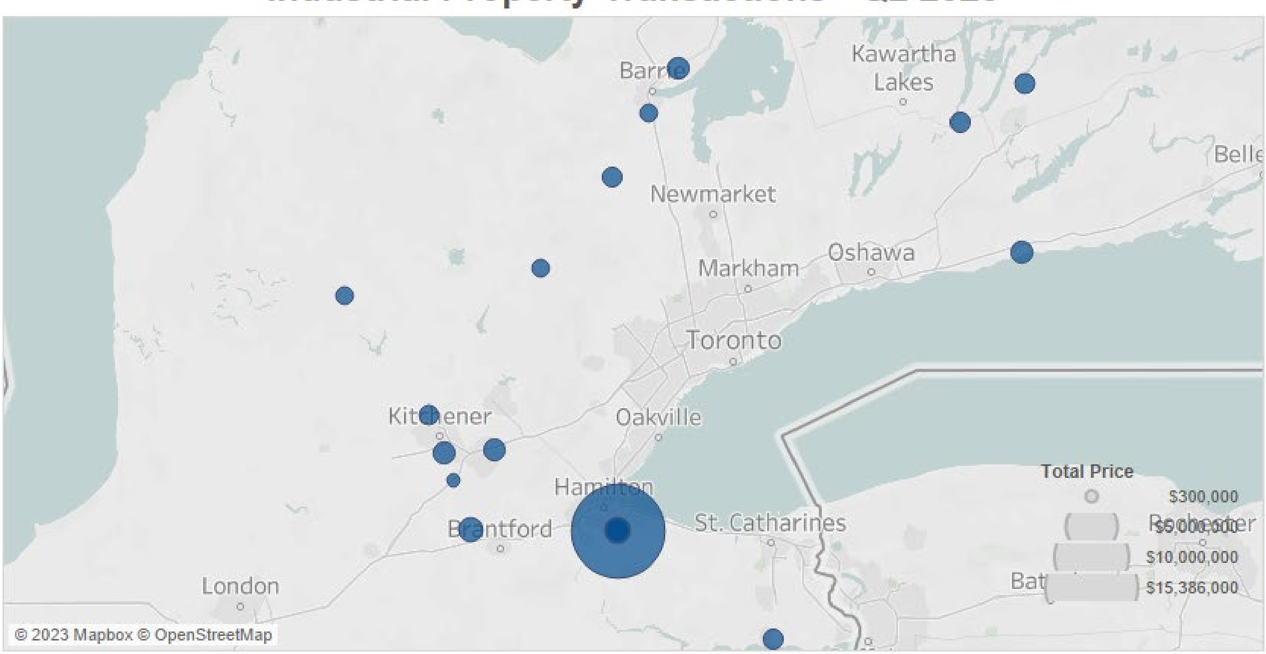
	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$2.20M	3	$2.22M	3	-1.3%
North GGH	$3.64M	5	$3.39M	5	7.4%
South GGH	$18.87M	30	$5.63M	8	235.4%
West GGH	$3.15M	5	$3.39M	4	-7.2%
Grand Total	$27.85M	43	$14.63M	20	90.4%

YTD - Industrial Total $ Volume



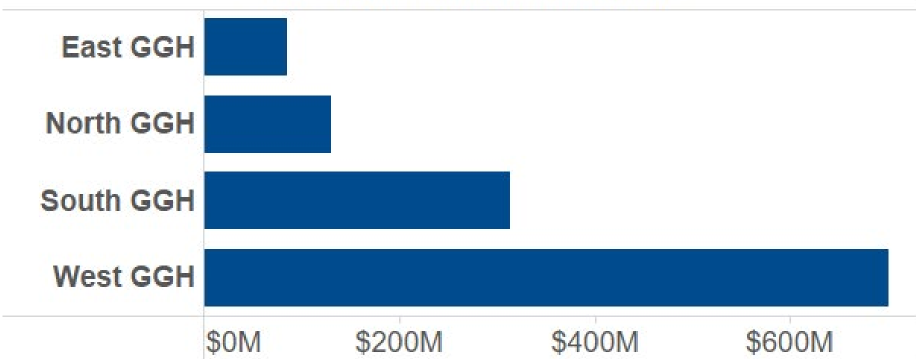
YTD - Avg $/SF

Industrial Property Transactions - Q2 2023



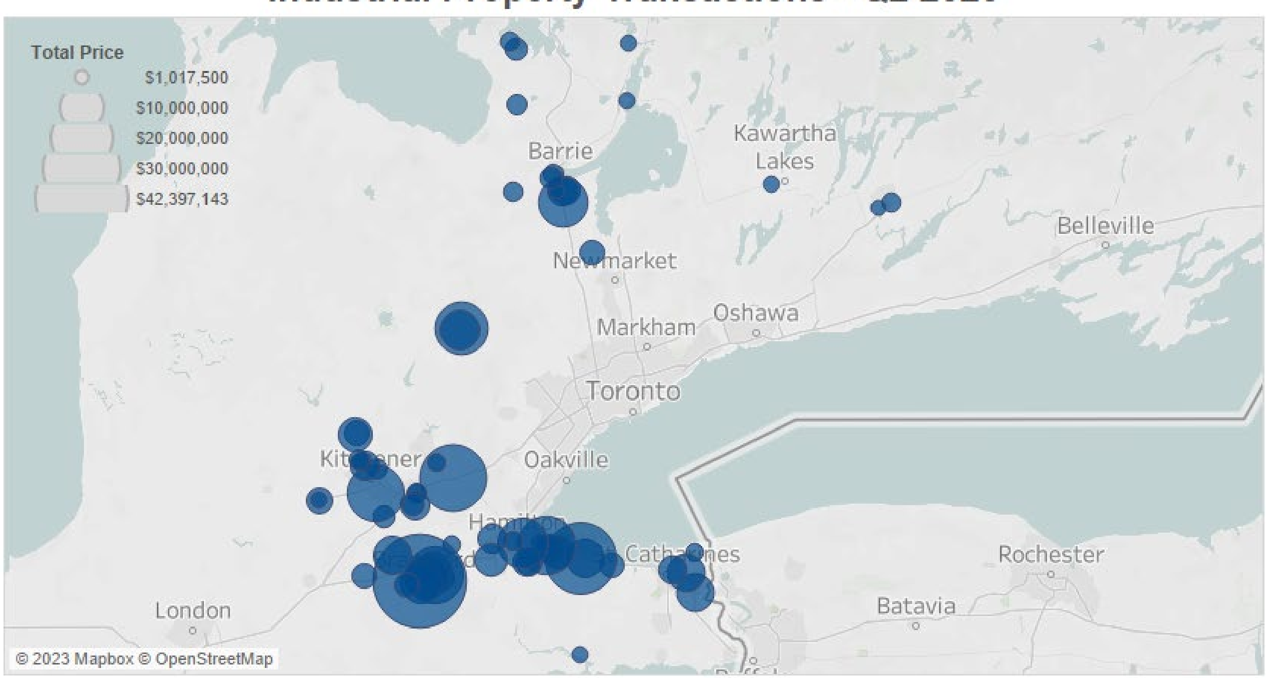
	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$4.08M	3	$36.44M	8	-88.8%
North GGH	$59.48M	15	$43.62M	14	36.4%
South GGH	$220.24M	32	$198.62M	33	10.9%
West GGH	$74.70M	16	$155.81M	20	-52.1%
Grand Total	$358.49M	66	$434.48M	75	-17.5%

YTD - Industrial Total $ Volume



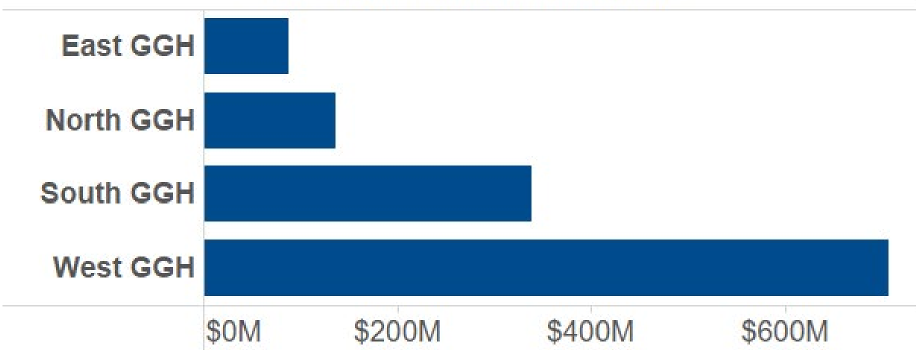
YTD - Avg $/SF

Industrial Property Transactions - Q2 2023



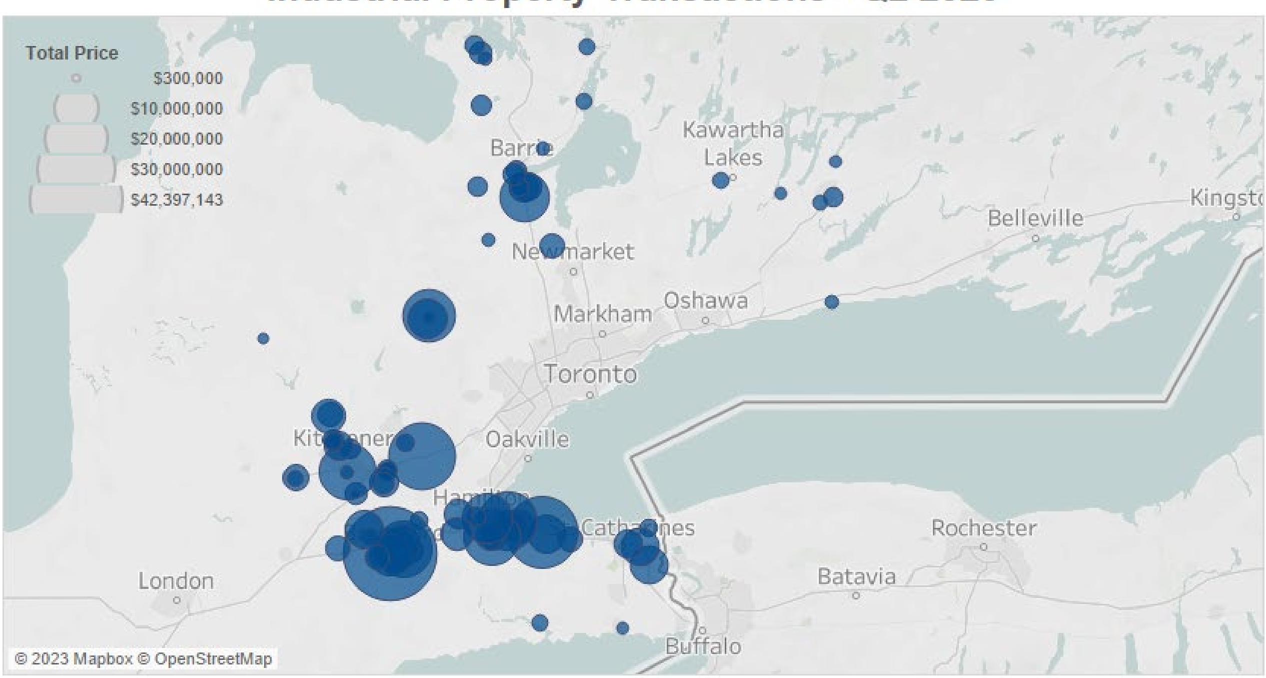
	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$6.27M	6	$38.66M	11	-83.8%
North GGH	$63.12M	20	$47.00M	19	34.3%
South GGH	$239.11M	62	$204.25M	41	17.1%
West GGH	$77.84M	21	$159.20M	24	-51.1%
Grand Total	$386.34M	109	$449.11M	95	-14.0%

YTD - Industrial Total $ Volume



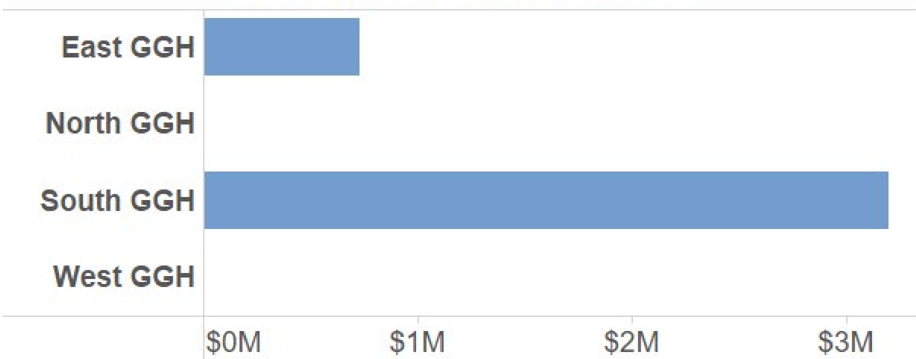
YTD - Avg $/SF

Industrial Property Transactions - Q2 2023

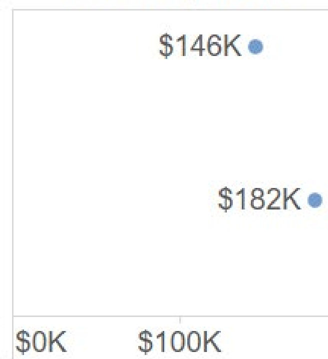


	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH			$2.80M	3	-100.00%
North GGH			$0.80M	1	-100.00%
South GGH	$1.56M	2	$9.45M	12	-83.47%
West GGH			$2.00M	2	-100.00%
Grand Total	$1.56M	2	$15.05M	18	-89.62%

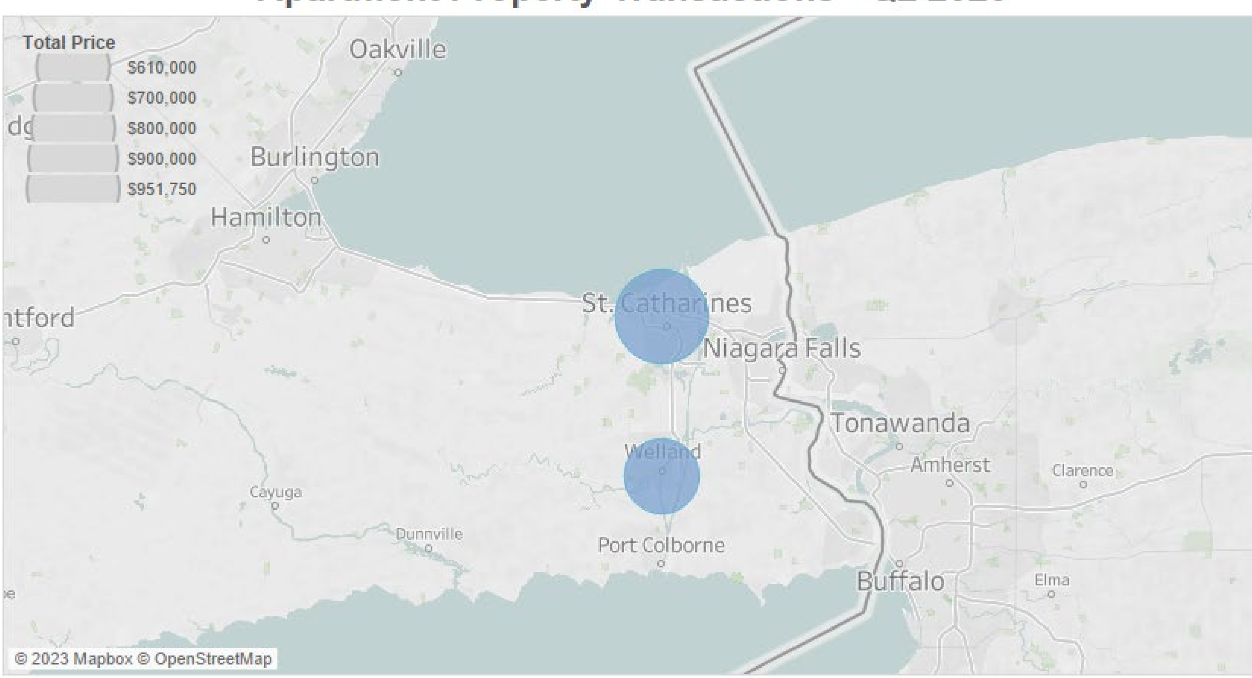
YTD - Apartment Total $ Volume



YTD - Avg $/Unit



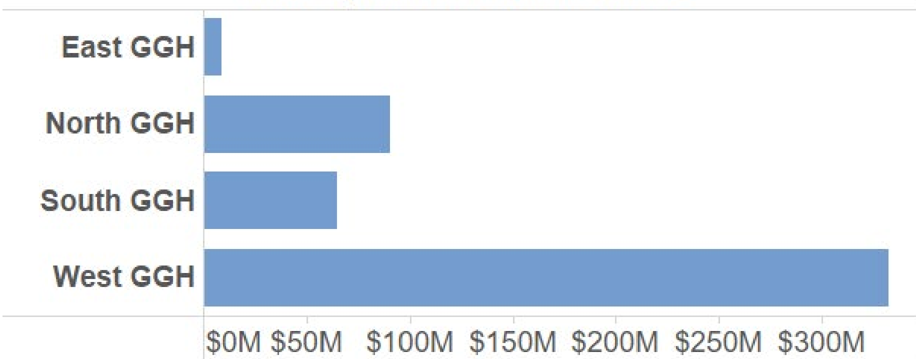
Apartment Property Transactions - Q2 2023



Apartment Transactions - $1M+

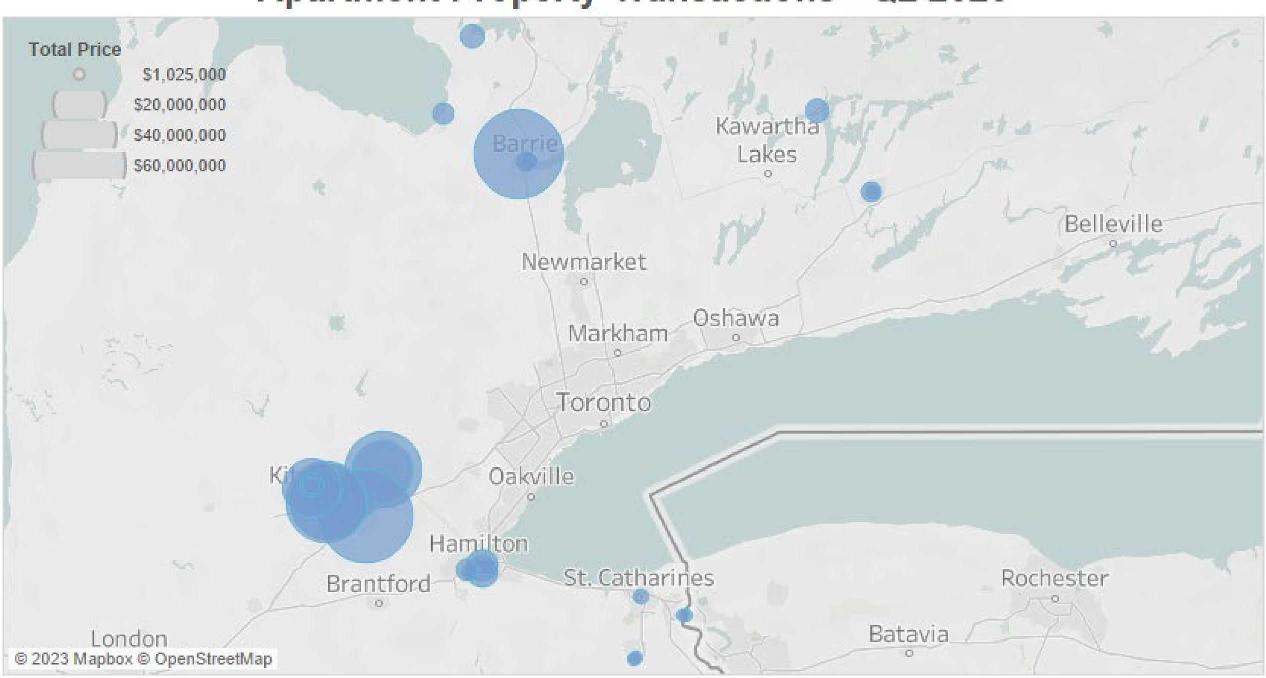
	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$7.50M	3	$63.15M	11	-88.1%
North GGH	$64.77M	5	$231.85M	9	-72.1%
South GGH	$26.97M	11	$99.79M	26	-73.0%
West GGH	$274.50M	18	$150.59M	21	82.3%
Grand Total	$373.74M	37	$545.38M	67	-31.5%

YTD - Apartment Total $ Volume



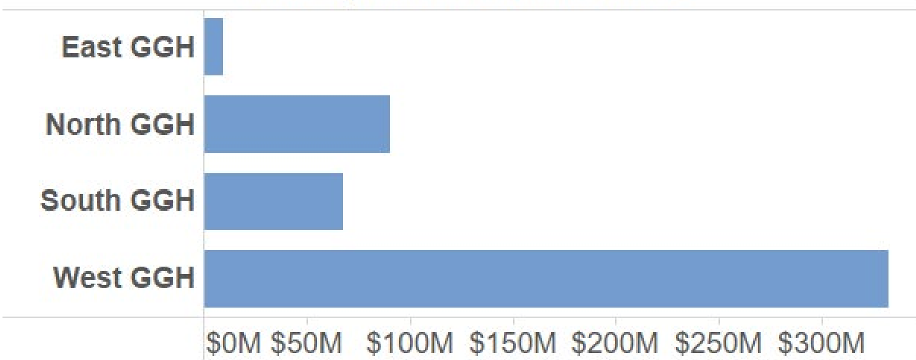
YTD - Avg $/Unit

Apartment Property Transactions - Q2 2023



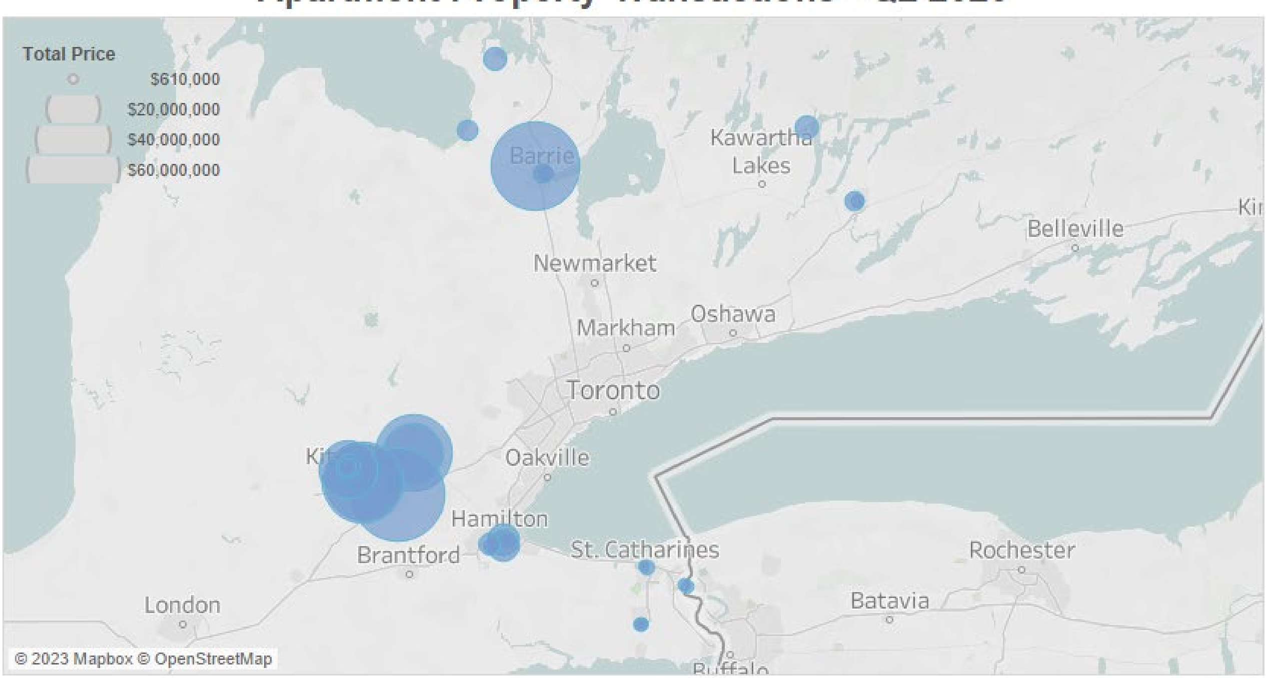
	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$7.50M	3	$65.95M	14	-88.6%
North GGH	$64.77M	5	$232.65M	10	-72.2%
South GGH	$28.53M	13	$109.24M	38	-73.9%
West GGH	$274.50M	18	$152.59M	23	79.9%
Grand Total	$375.30M	39	$560.43M	85	-33.0%

YTD - Apartment Total $ Volume



YTD - Avg $/Unit

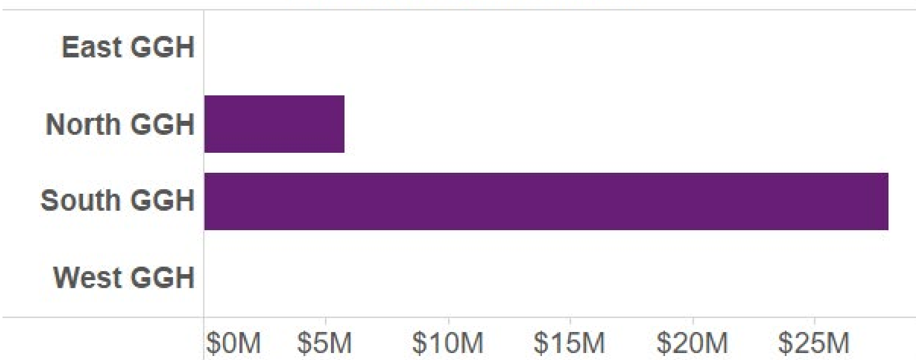
Apartment Property Transactions - Q2 2023



Hotel Transactions – All Sales

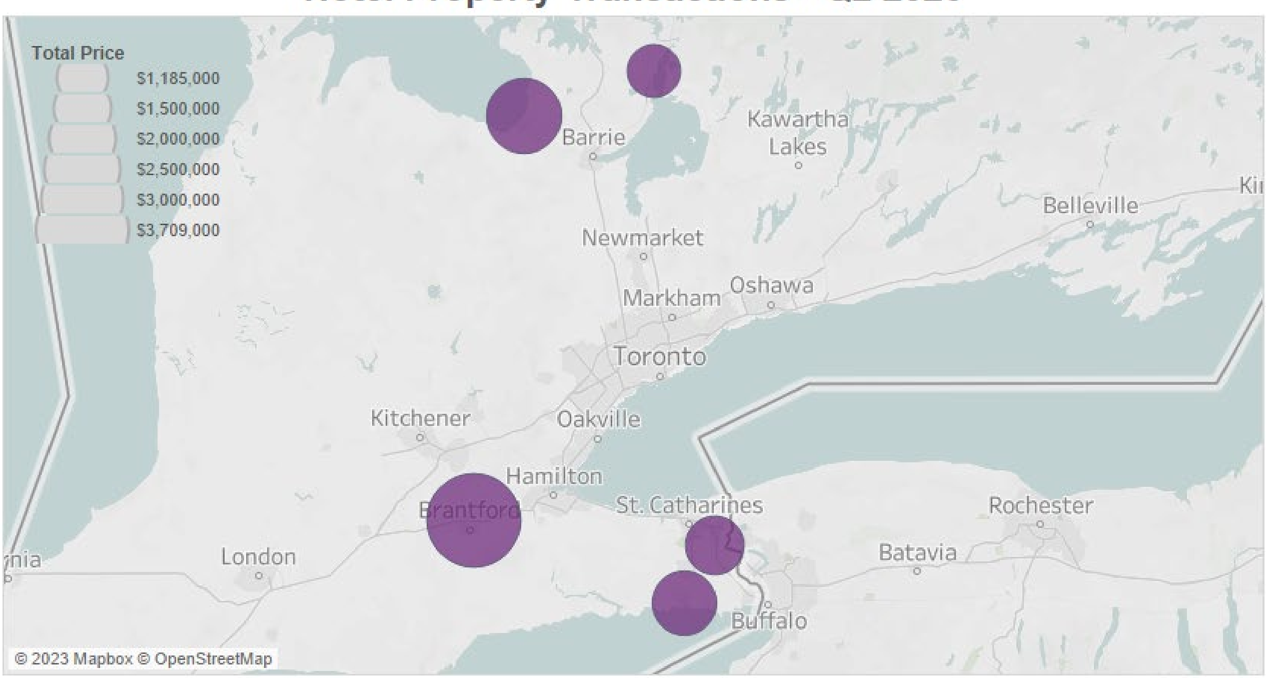
	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH			$2.28M	2	-100.0%
North GGH	$3.56M	2	$3.43M	2	3.9%
South GGH	$6.91M	3	$7.23M	2	-4.4%
West GGH					
Grand Total	$10.47M	5	$12.93M	6	-19.0%

YTD - Hotel Total $ Volume



YTD - Avg $/Room

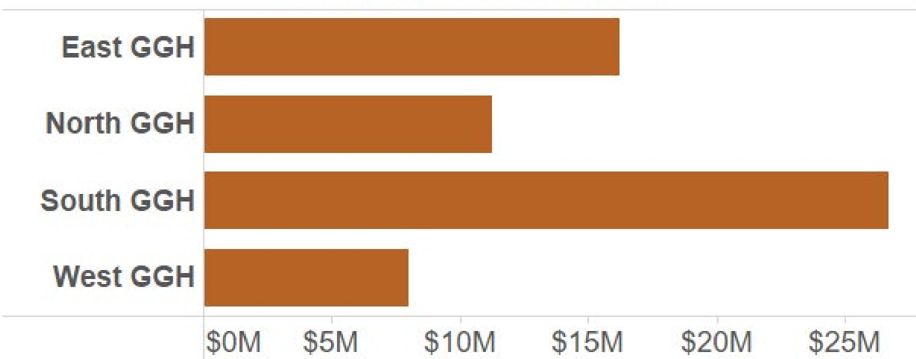
Hotel Property Transactions - Q2 2023



ICI Land Transactions - $500K to $1M

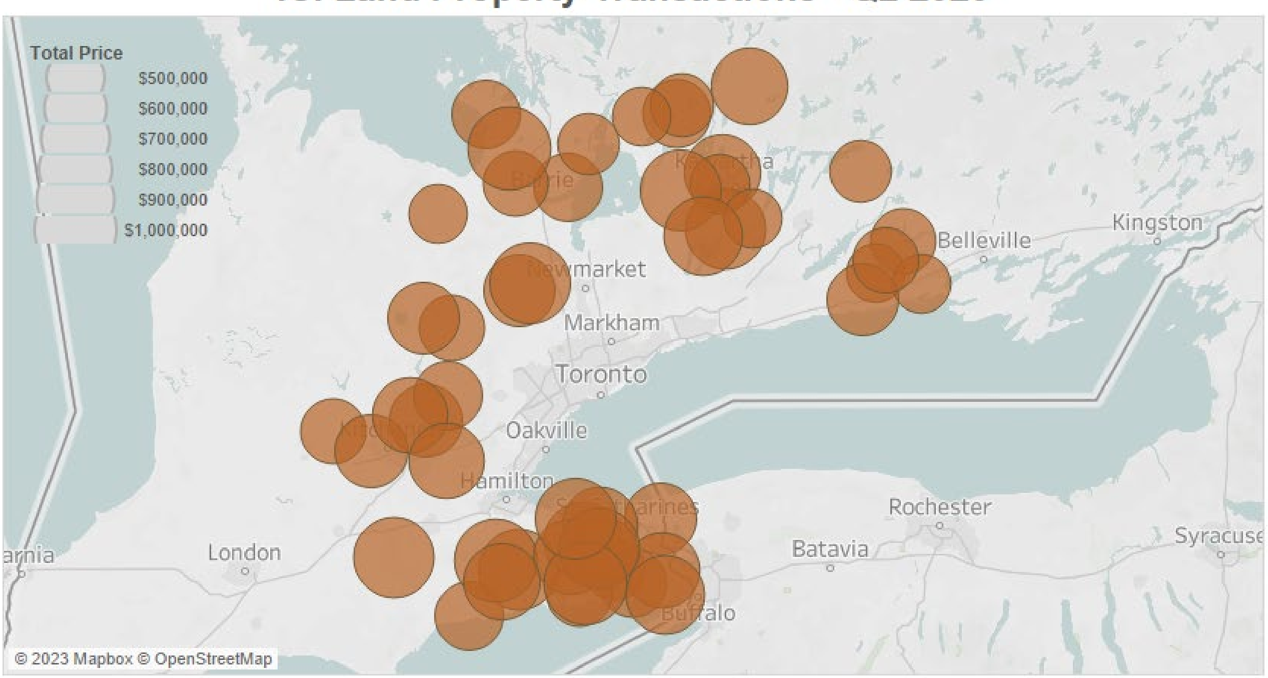
	Q2 2023 # Volume	Q2 2023 #	Q2 2022 # Volume	Q2 2022 #	% Change $ Vol YoY
East GGH	$10.36M	15	$20.47M	27	-49.38%
North GGH	$7.60M	11	$10.60M	14	-28.33%
South GGH	$14.69M	18	$27.42M	36	-46.43%
West GGH	$4.52M	6	$3.32M	4	36.17%
Grand Total	$37.16M	50	$61.80M	81	-39.87%

YTD - ICI Land Total $ Volume



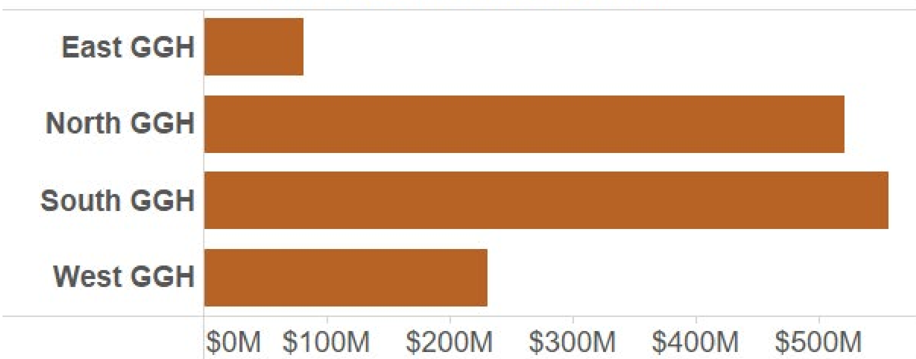
YTD - Avg $/Acre

ICI Land Property Transactions - Q2 2023



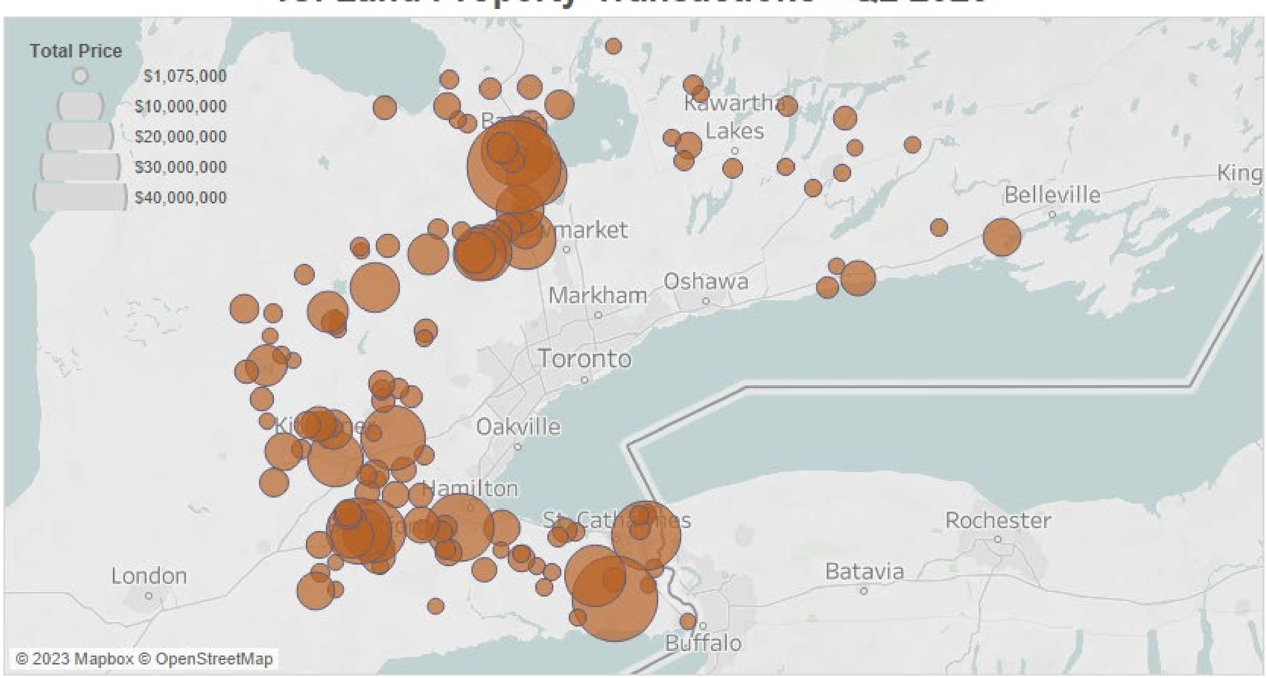
	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$39.57M	18	$103.08M	39	-61.62%
North GGH	$224.98M	35	$337.58M	87	-33.36%
South GGH	$253.34M	52	$821.30M	83	-69.15%
West GGH	$129.81M	36	$256.18M	57	-49.33%
Grand Total	$647.70M	141	$1,518.15M	266	-57.34%

YTD - ICI Land Total $ Volume

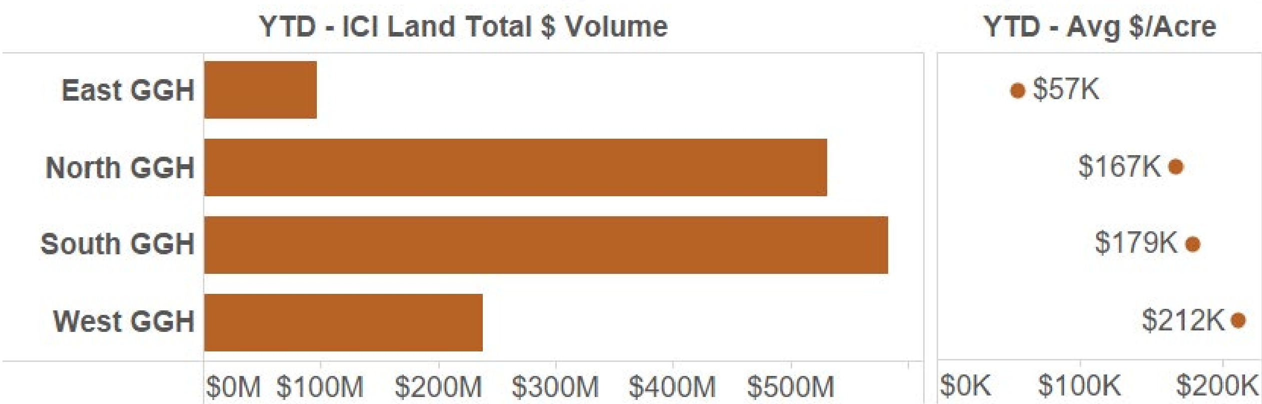


YTD - Avg $/Acre

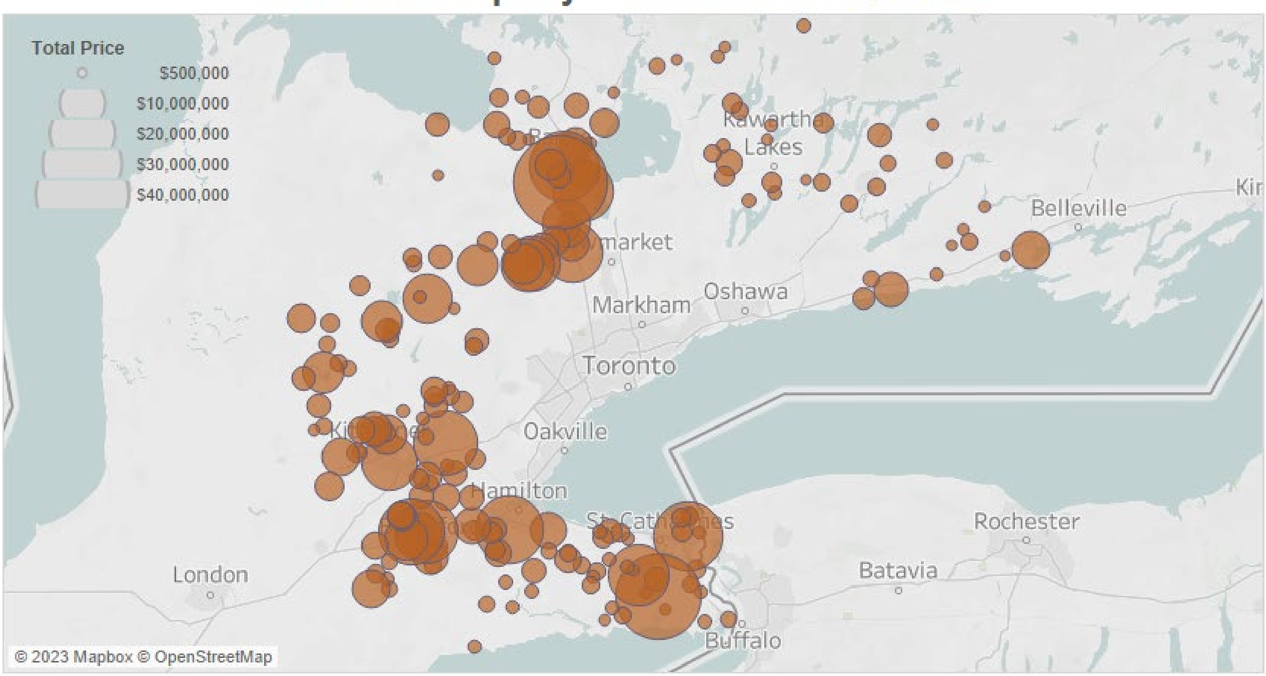
ICI Land Property Transactions - Q2 2023



	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$49.92M	33	$123.55M	66	-59.59%
North GGH	$232.58M	46	$348.18M	101	-33.20%
South GGH	$268.03M	70	$848.72M	119	-68.42%
West GGH	$134.33M	42	$259.50M	61	-48.24%
Grand Total	$684.86M	191	$1,579.95M	347	-56.65%



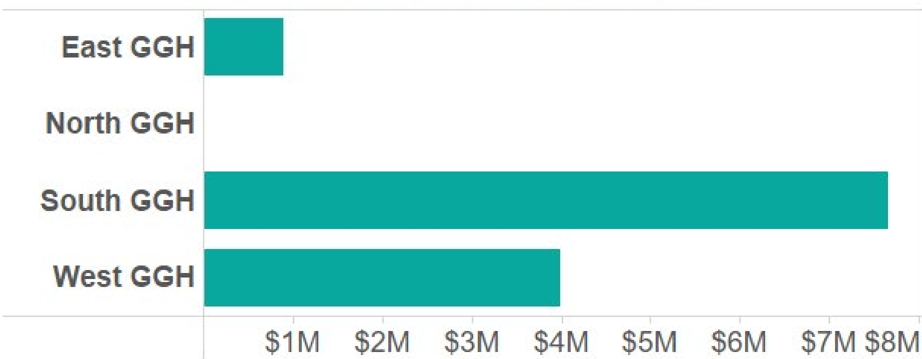
ICI Land Property Transactions - Q2 2023



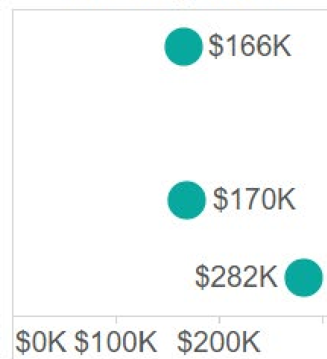
Residential Land Transactions - $500K to $1M

	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH			$1.40M	2	-100.00%
North GGH			$4.96M	7	-100.00%
South GGH	$1.60M	2	$9.17M	11	-82.56%
West GGH	$3.99M	5	$5.10M	6	-21.76%
Grand Total	$5.59M	7	$20.63M	26	-72.91%

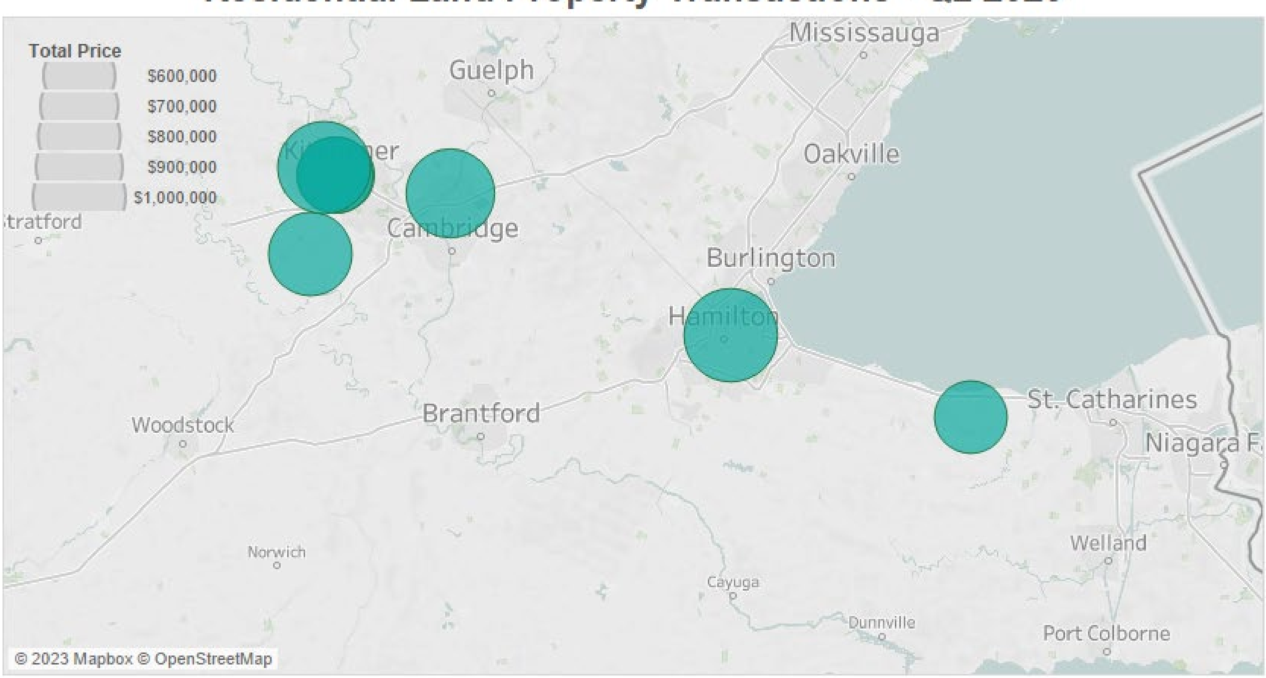
YTD - Residential Land Total $ Volume



YTD - Avg $/Acre

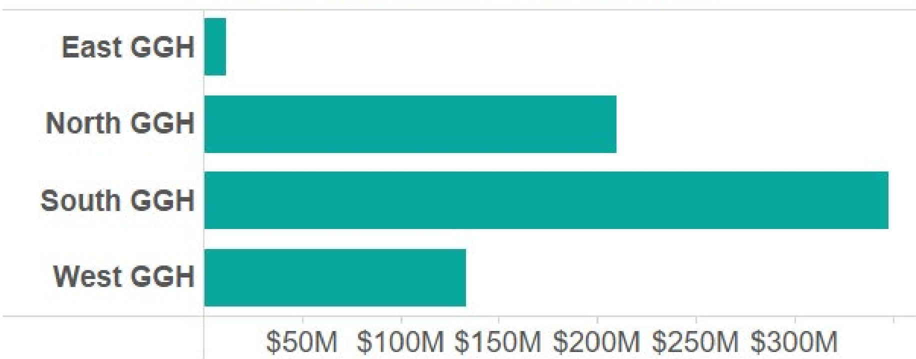


Residential Land Property Transactions - Q2 2023

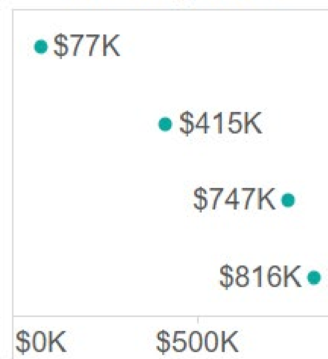


	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$5.45M	4	$30.28M	6	-82.0%
North GGH	$158.05M	9	$206.00M	27	-23.3%
South GGH	$221.13M	27	$362.41M	45	-39.0%
West GGH	$92.81M	16	$64.30M	14	44.3%
Grand Total	$477.43M	56	$662.99M	92	-28.0%

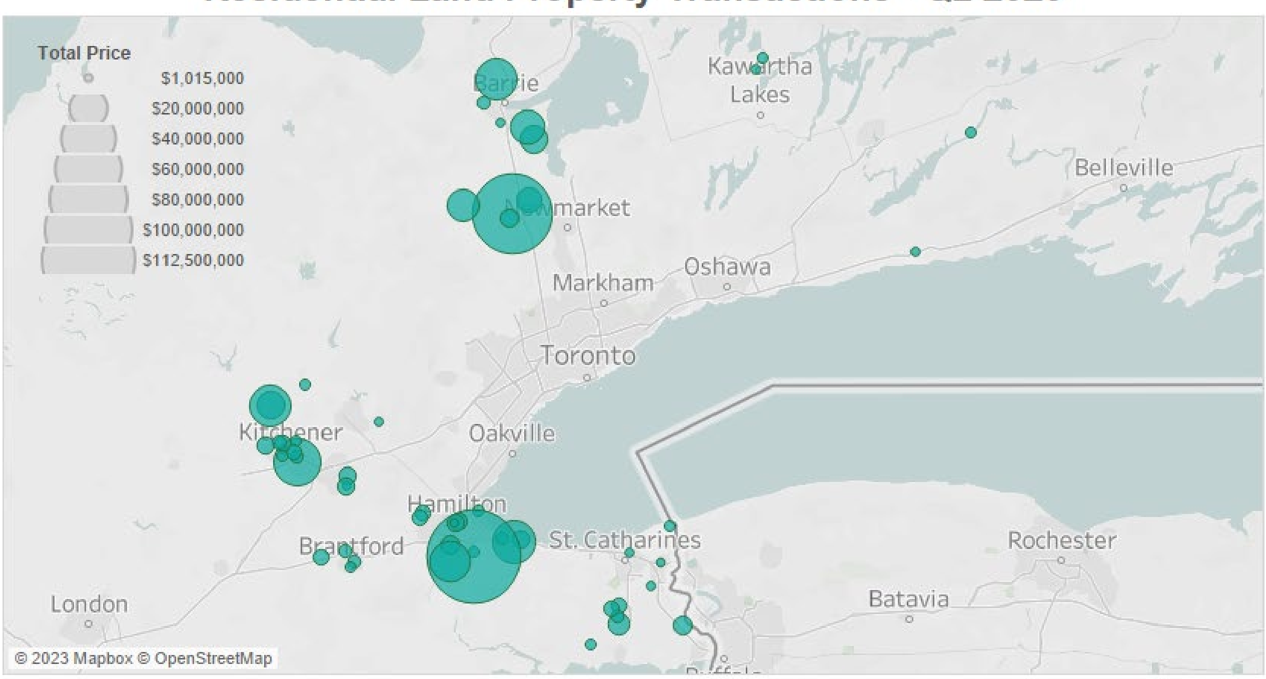
YTD - Residential Land Total $ Volume



YTD - Avg $/Acre



Residential Land Property Transactions - Q2 2023

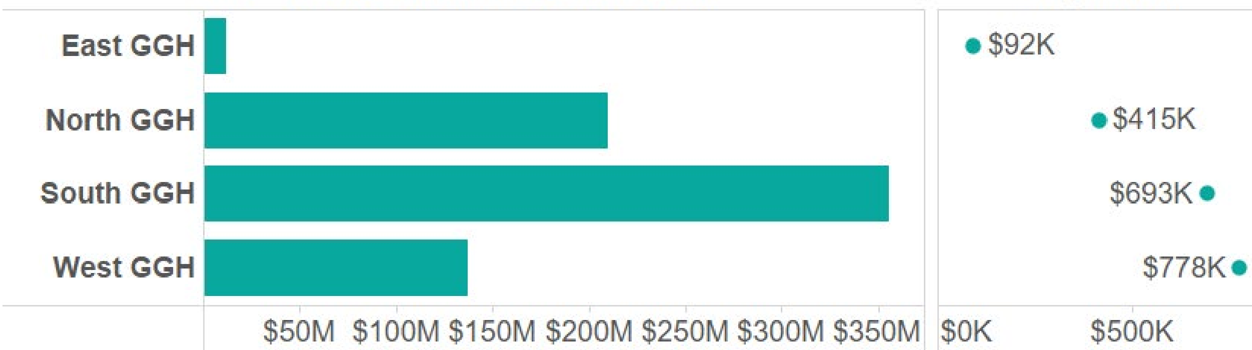


Residential Land Transactions – All Sales

	Q2 2023 # Volume	#	Q2 2022 # Volume	#	% Change $ Vol YoY
East GGH	$5.45M	4	$31.68M	8	-82.8%
North GGH	$158.05M	9	$210.95M	34	-25.1%
South GGH	$222.73M	29	$371.58M	56	-40.1%
West GGH	$96.80M	21	$69.40M	20	39.5%
Grand Total	$483.02M	63	$683.61M	118	-29.3%

YTD - Residential Land Total $ Volume

Avg $/Acre



Residential Land Property Transactions - Q2 2023