

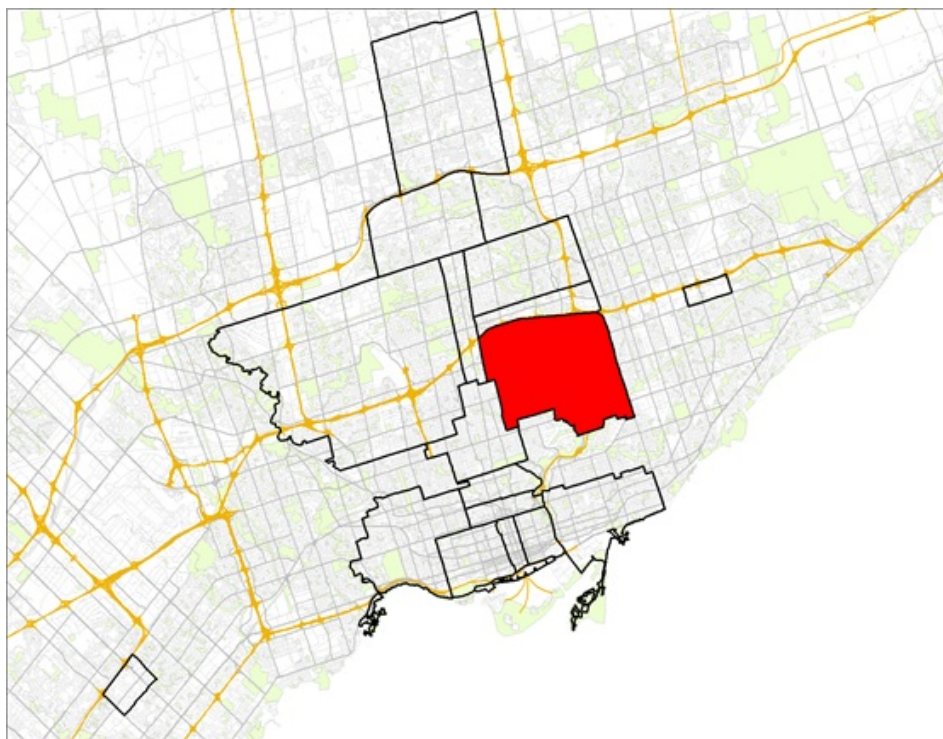


Greater Toronto Area
Don Mills - York Mills

New Homes High Rise Submarket Report
Data as of August 2023



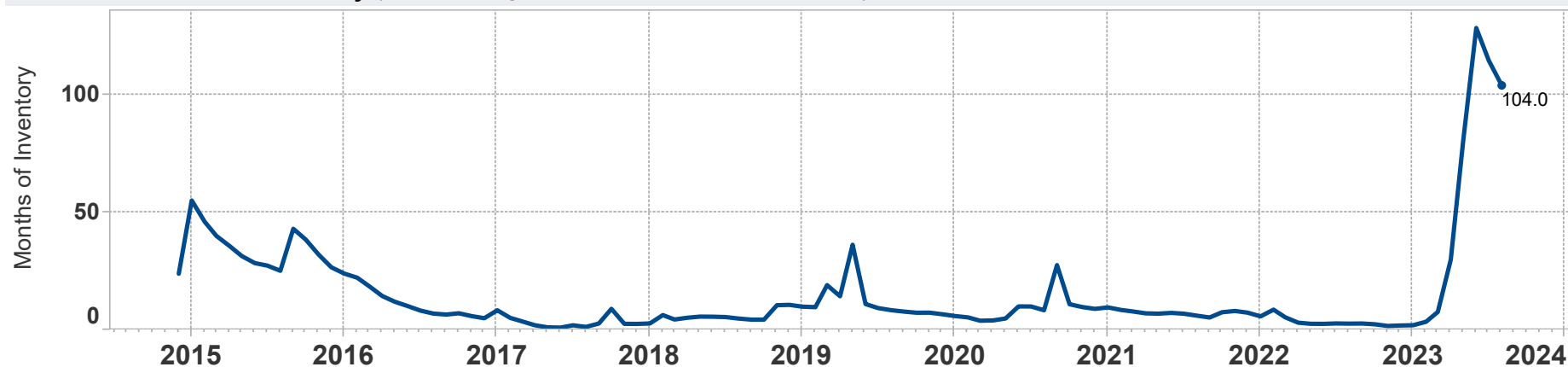
Don Mills - York Mills Submarket Report - August 2023



Don Mills - York Mills		GTA
Distinct count of Site Name	14	385
No. of Units	3,954	96,568
Total Sales	3,850	82,326
Act Inv	104	14,242
Avg. wt. \$/sf	\$1,138	\$1,408
Avg. Project \$/SF	\$1,072	\$1,286
Avg. SF	1,170	821
Avg. \$	\$1,331,442	\$1,156,529
Current Month Sales (incl. active & sold out)	1	443

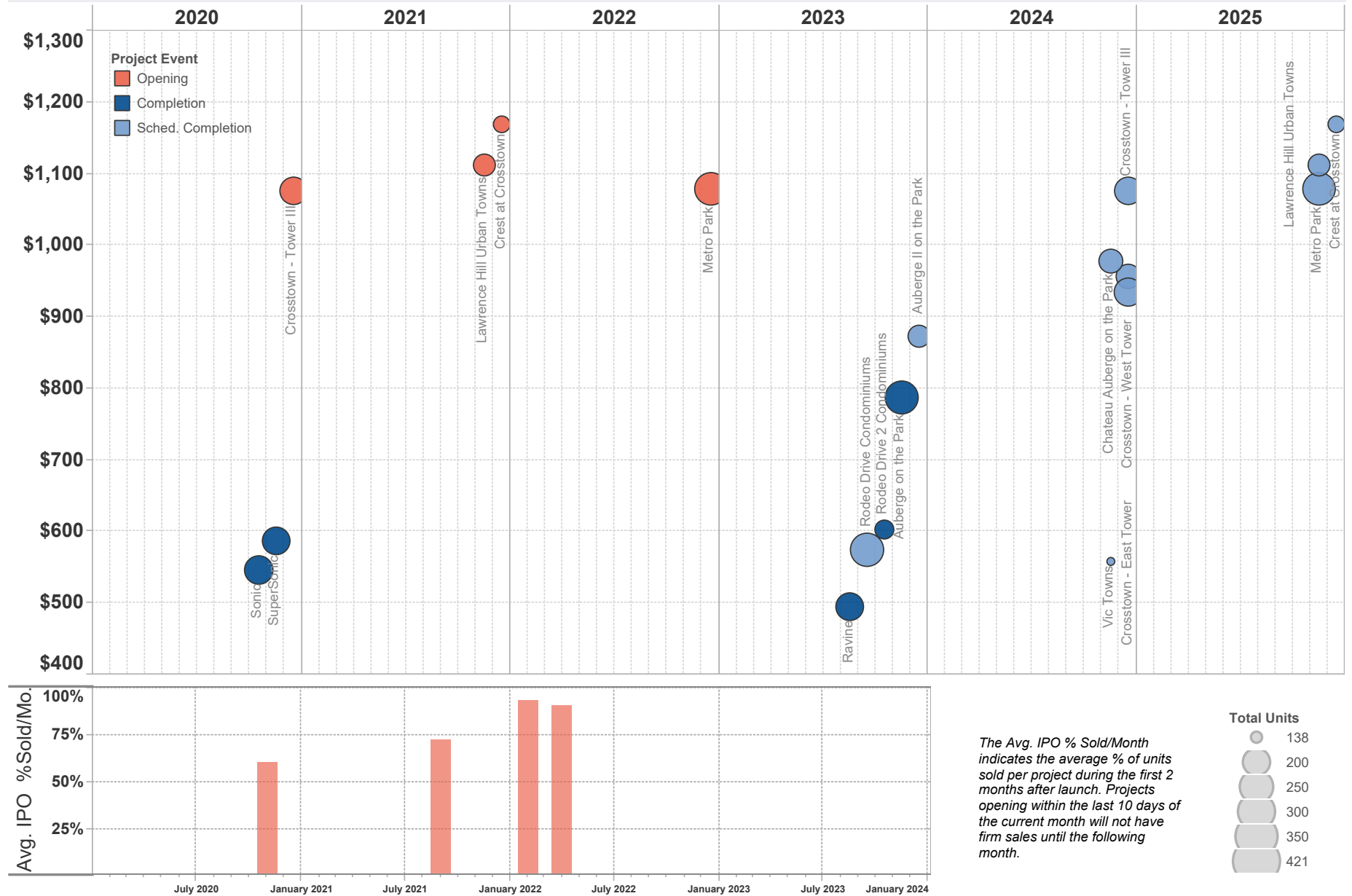
Development Applications		
Don Mills - York Mills		City of Toronto
Count of Address	28	794
Total Units	28,216	462,476
Min. Density	0.8	0.0
Max. Density	17.8	61.7
Avg. Density	5.4	8.1

Submarket - Months of Inventory *(calculated using current rem. inv. and last 12 month sales)*



Don Mills - York Mills Submarket Report - August 2023

Recent Project Openings, Completions & Scheduled Completions



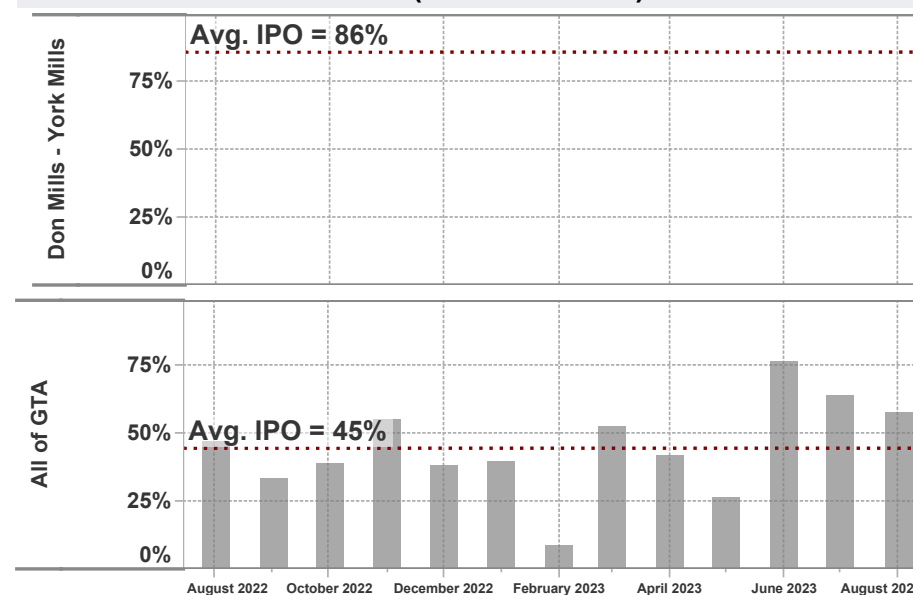
Don Mills - York Mills Submarket Report - August 2023

Project Data by Unit Type

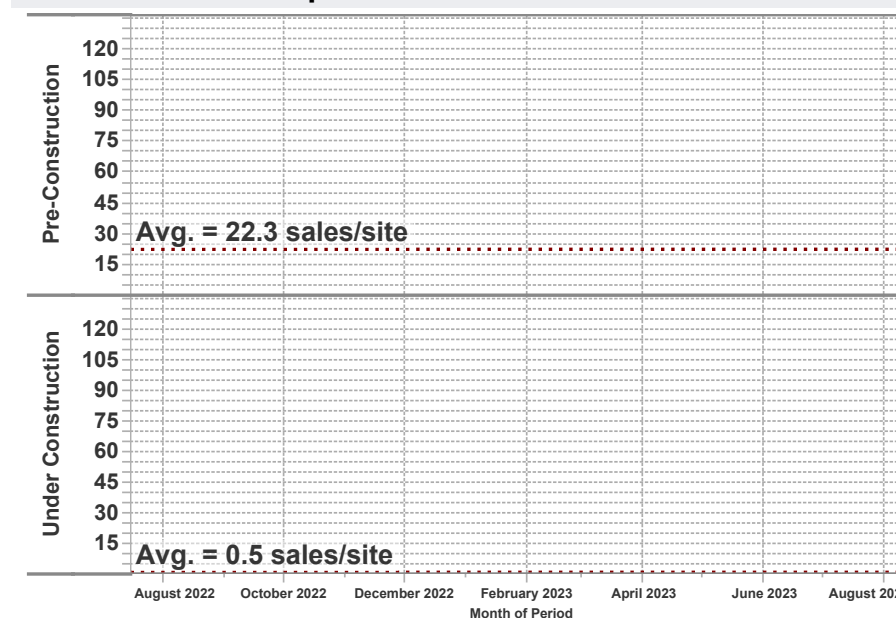
Unit Type	No. of Units	Current Month Sales	Total Sales	Act Inv
Studio	37	0	37	0
1 Bedroom	838	0	837	1
1 Bedroom + Den	1,022	0	1,009	13
2 Bedroom	1,208	0	1,177	31
2 Bedroom + Den	465	0	453	12
3 Bedroom & Up	344	1	302	42
Penthouse	13	0	12	1
Other	20	0	16	4

Avg. wt. \$/sf	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$926	648	648	\$600,000	\$600,000
\$1,214	602	1,035	\$773,900	\$1,132,000
\$1,286	715	1,026	\$844,900	\$1,206,990
\$1,120	842	1,660	\$1,127,990	\$1,865,000
\$1,086	915	2,028	\$748,800	\$2,150,000
\$1,082	1,756	1,756	\$1,900,000	\$1,900,000
\$1,005	1,569	1,953	\$1,605,000	\$1,908,000

IPO Launch Performance (first 2 months)

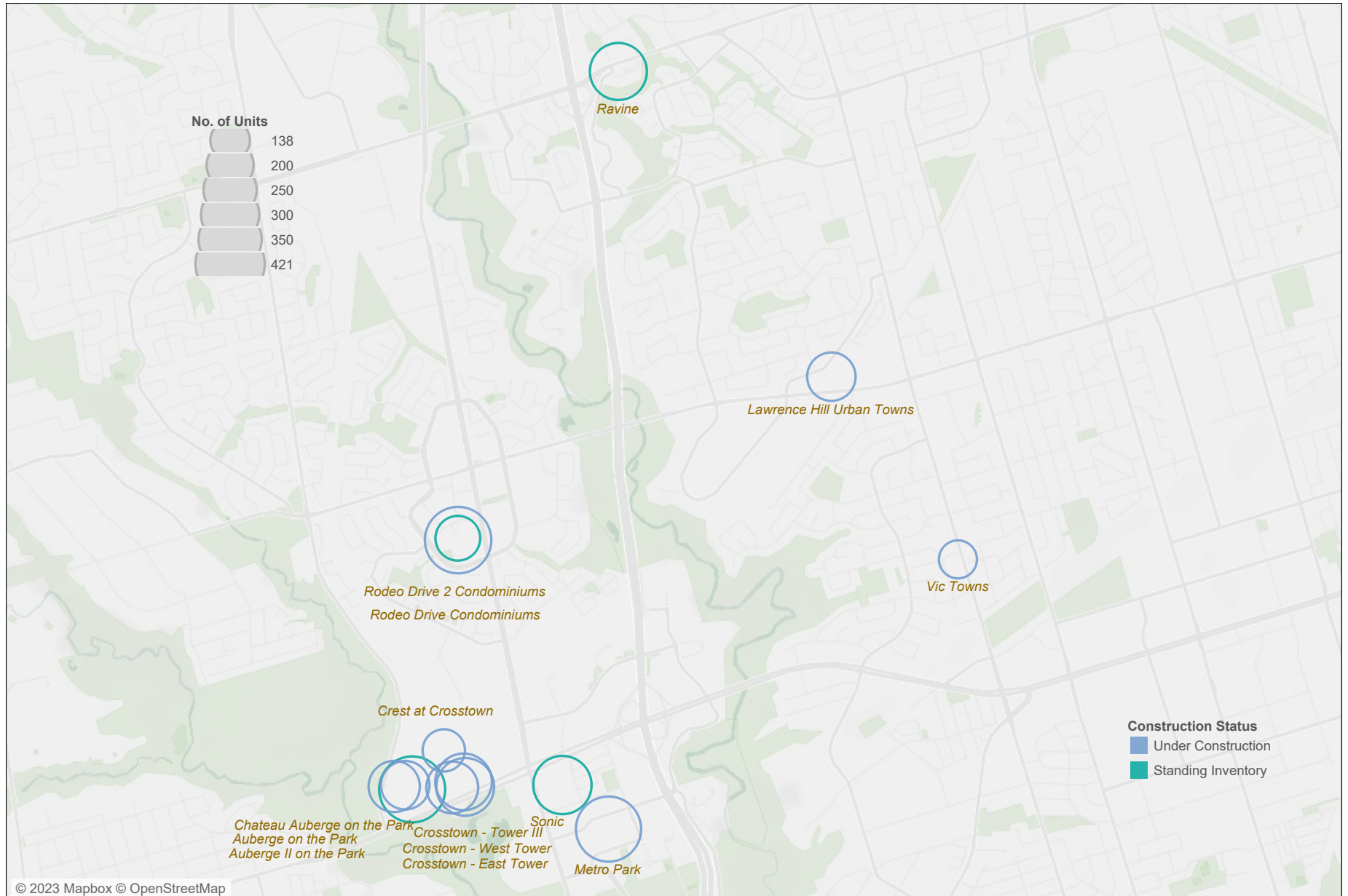


Post Launch Absorption: Don Mills - York Mills



Don Mills - York Mills Submarket Report - August 2023

Current Active Projects



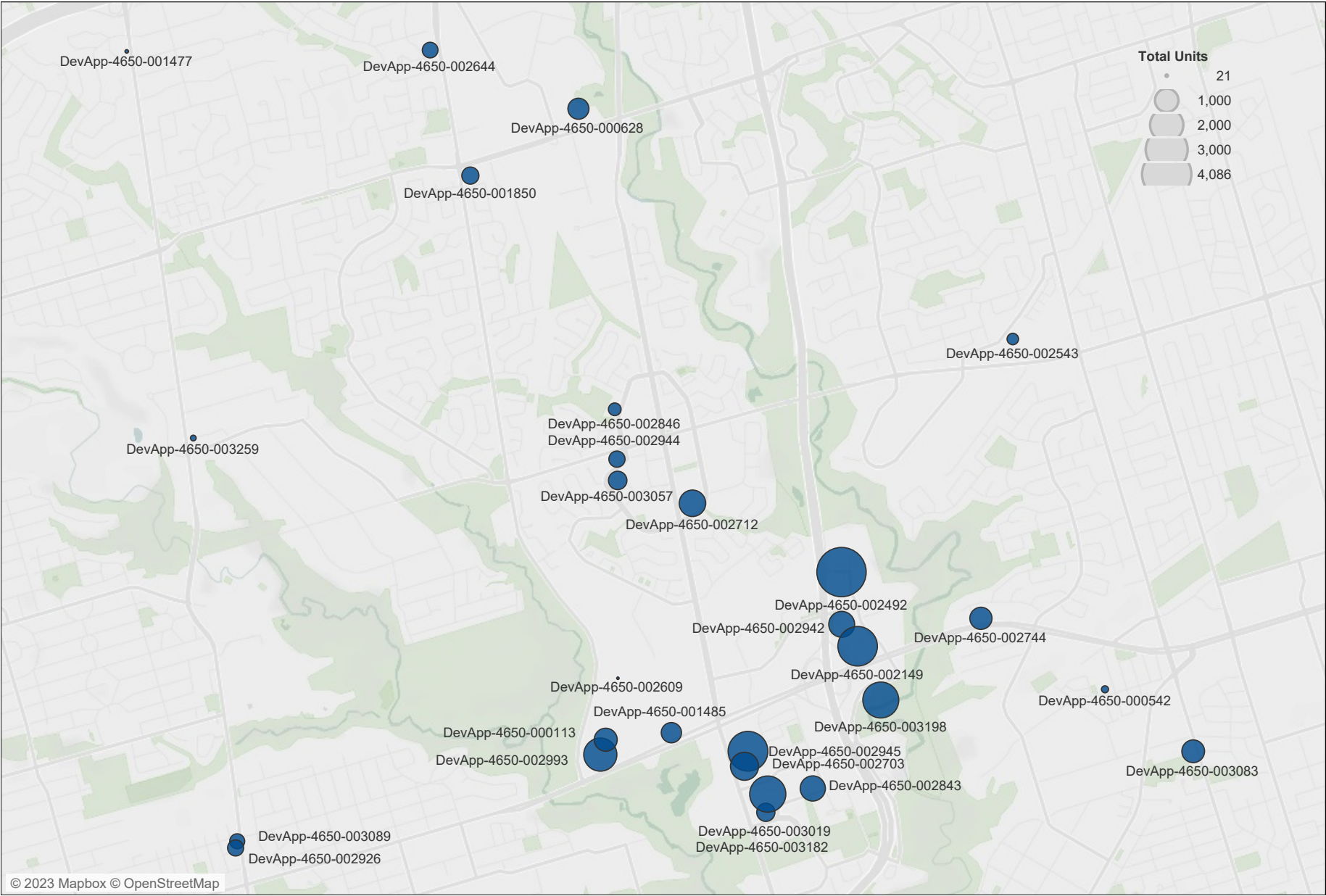
Don Mills - York Mills Submarket Report - August 2023

Current Active Project List

Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Act Inv	No. of Units	Min. Original \$/SF	Avg. Current Price Per Sq Fo..
Auberge II on the Park - Tridel and Rowntree Enterprises Inc.	Apartment	October 2023	0	0	15	225	\$873	\$1,053
Auberge on the Park - Tridel and Rowntree Enterprises Inc.	Apartment	July 2023	1	4	16	415	\$787	\$1,054
Chateau Auberge on the Park - Tridel and Rowntree Enterpri..	Apartment	September 2024	0	1	5	250	\$978	\$953
Crest at Crosstown - Aspen Ridge Homes	Apartment	January 2025	0	0	35	171	\$1,169	\$1,362
Crosstown - East Tower - Aspen Ridge Homes	Apartment	June 2024	0	0	0	318	\$935	\$1,230
Crosstown - Tower III - Aspen Ridge Homes	Apartment	June 2024	0	0	0	306	\$1,076	\$1,157
Crosstown - West Tower - Aspen Ridge Homes	Apartment	June 2024	0	0	0	256	\$957	\$1,107
Lawrence Hill Urban Towns - Kingdom Developments Inc.	Stacked	June 2025	0	4	9	224	\$1,112	\$1,070
Metro Park - DBS Developments	Apartment	June 2025	0	0	10	405	\$1,079	\$1,142
Ravine - Urban Capital Property Group and Alit Developments	Apartment	April 2023	0	0	0	310	\$495	\$734
Rodeo Drive 2 Condominiums - Lanterra Developments	Apartment	June 2023	0	0	0	191	\$603	\$1,237
Rodeo Drive Condominiums - Lanterra Developments	Apartment	September 2023	0	0	0	421	\$575	\$987
Sonic - Lindvest	Apartment	April 2020	0	0	1	324	\$546	\$796
Vic Towns - Solotex Corporation	Stacked	September 2024	0	0	13	138	\$558	\$1,121

Don Mills - York Mills Submarket Report - August 2023

Current Development Applications



Don Mills - York Mills Submarket Report - August 2023

Current Development Application List

inventorynumber	Address	Min. Density	Total Units
DevApp-4650-000113	1087 - 1095 Leslie Street	4.6	890
DevApp-4650-000542	104 - 110 Bartley Drive	1.0	84
DevApp-4650-000628	900 York Mills Road	2.7	741
DevApp-4650-001477	2710 - 2722 Bayview Avenue	0.8	21
DevApp-4650-001485	844 Don Mills Road	2.6	690
DevApp-4650-001850	801 York Mills Road	3.9	492
DevApp-4650-002149	175 Wynford Drive	6.2	2,622
DevApp-4650-002492	1 Concorde Gate	9.9	4,086
DevApp-4650-002543	71 - 75 Curlew Drive	1.0	222
DevApp-4650-002609	1123 Leslie Street	0.8	
DevApp-4650-002644	390-400 Woodsworth Road	1.7	411
DevApp-4650-002703	7-11 Rochefort Drive	6.6	1,326
DevApp-4650-002712	1053 Don Mills Road	4.1	1,176
DevApp-4650-002744	3 Swift Drive	11.3	824
DevApp-4650-002843	48 Grenoble Drive	11.1	1,066
DevApp-4650-002846	230 The Donway West	1.9	271
DevApp-4650-002926	2 Glazebrook Avenue	13.8	434
DevApp-4650-002942	123 Wynford Drive	6.1	1,126
DevApp-4650-002944	895 Lawrence Avenue East	5.2	438
DevApp-4650-002945	793 Don Mills Road	6.7	2,655
DevApp-4650-002993	1075 Leslie Street	5.0	1,846
DevApp-4650-003019	7 St Dennis Drive	4.8	2,197
DevApp-4650-003057	169 The Donway West	5.2	570
DevApp-4650-003083	1400 Victoria Park Avenue	5.3	868
DevApp-4650-003089	1840 Bayview Avenue	14.8	377
DevApp-4650-003182	200 Gateway Boulevard	3.4	558
DevApp-4650-003198	155 St. Dennis Drive	17.8	2,170
DevApp-4650-003259	8 Hyde Park Circle	1.4	55

Don Mills - York Mills Submarket Report - August 2023

Monthly Sales			Current GTA Active Projects					Dev. Apps.
Sub Market	Current Month Sales	Distinct count of Sit..	Total Sales	Act Inv	Avg. wt. \$/sf	Avg. SF	Avg. \$	Total Units
Bloor - Yorkville	• 11	• 16	• 4,247	• 470	• \$2,512	• 1,108	• \$2,783,935	• 16,439
Central Waterfront	• 3	• 6	• 2,544	• 484	• \$1,710	• 1,130	• \$1,932,586	• 17,168
Don Mills - York Mills	• 1	• 14	• 3,850	• 104	• \$1,138	• 1,170	• \$1,331,442	• 28,216
Downtown Core	• 3	• 8	• 4,815	• 523	• \$1,877	• 760	• \$1,427,423	• 31,600
Downtown East	• 18	• 20	• 6,218	• 1,383	• \$1,513	• 694	• \$1,050,669	• 25,705
Downtown West	• 4	• 23	• 7,668	• 746	• \$1,789	• 1,056	• \$1,888,873	• 17,279
Etobicoke Waterfront	• 1	• 1	• 545	• 20	• \$1,647	• 811	• \$1,335,505	• 9,281
Highway7 - Yonge	• 0	• 4	• 899	• 34	• \$1,117	• 1,140	• \$1,273,121	• 25,237
Mississauga City Centre	• 5	• 8	• 3,961	• 109	• \$1,244	• 769	• \$957,260	• 26,058
North Toronto	• 14	• 18	• 3,520	• 367	• \$1,560	• 924	• \$1,441,857	• 305
North Yonge Corridor	• 9	• 8	• 2,636	• 604	• \$1,558	• 673	• \$1,048,874	• 32,789
North York East	• 0	• 1	• 497	• 0	• .	• .	• .	• 143,340
North York West	• 22	• 11	• 1,113	• 586	• \$1,331	• 867	• \$1,154,406	• 24,358
Not Applicable	• 288	• 194	• 30,613	• 7,545	• \$1,168	• 779	• \$909,976	• 14,963
Scarborough City Centre								• 13,202
Sheppard Corridor	• 0	• 12	• 2,619	• 280	• \$1,407	• 830	• \$1,168,501	• 30,819
Thornhill	• 0	• 2	• 411	• 28	• \$1,367	• 1,690	• \$2,310,536	• 5,717
Toronto East	• 8	• 10	• 1,493	• 318	• \$1,249	• 707	• \$882,844	
Toronto West	• 53	• 22	• 3,803	• 394	• \$1,384	• 879	• \$1,216,180	
Yonge - St. Clair	• 3	• 7	• 874	• 247	• \$1,910	• 957	• \$1,827,520	



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