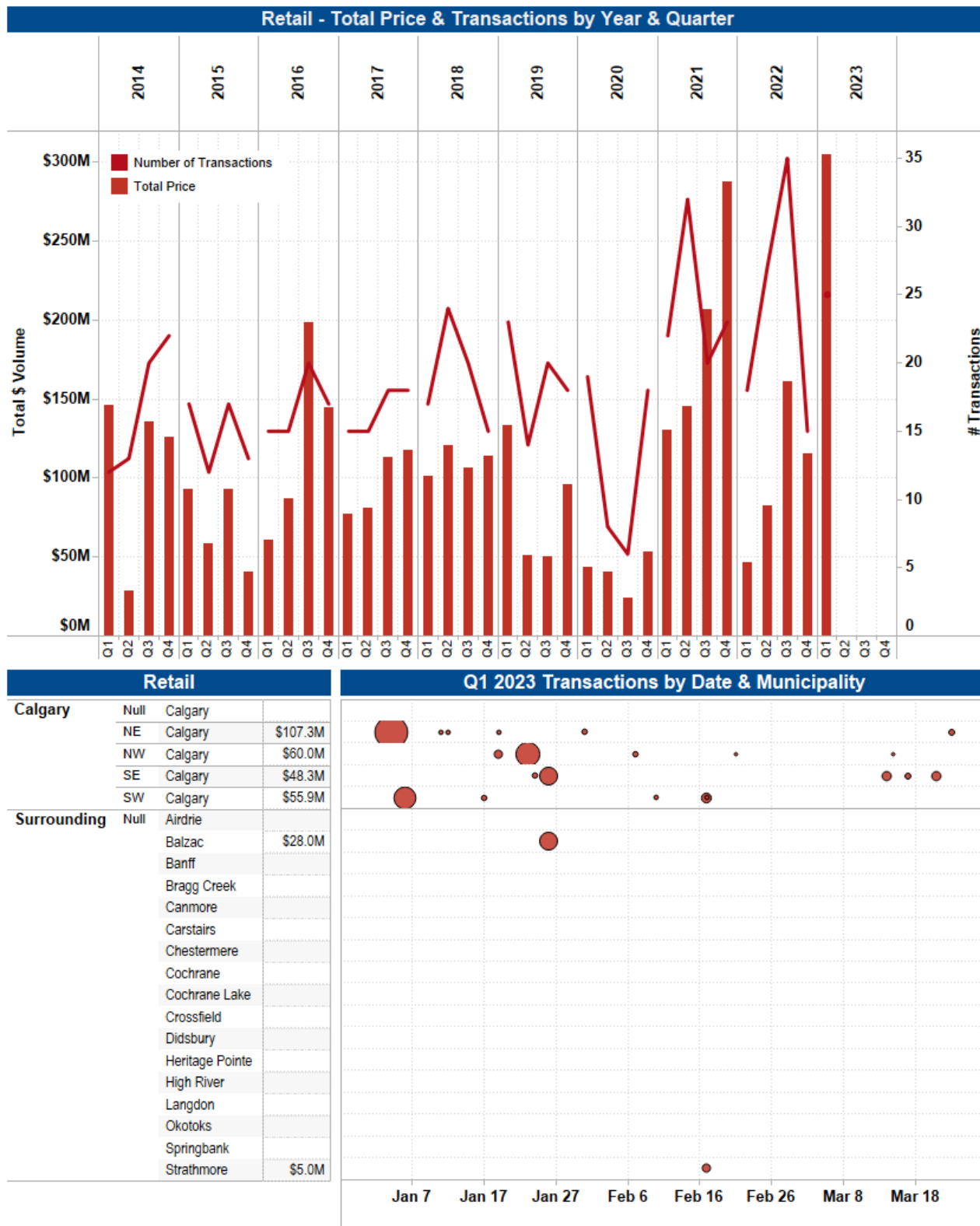
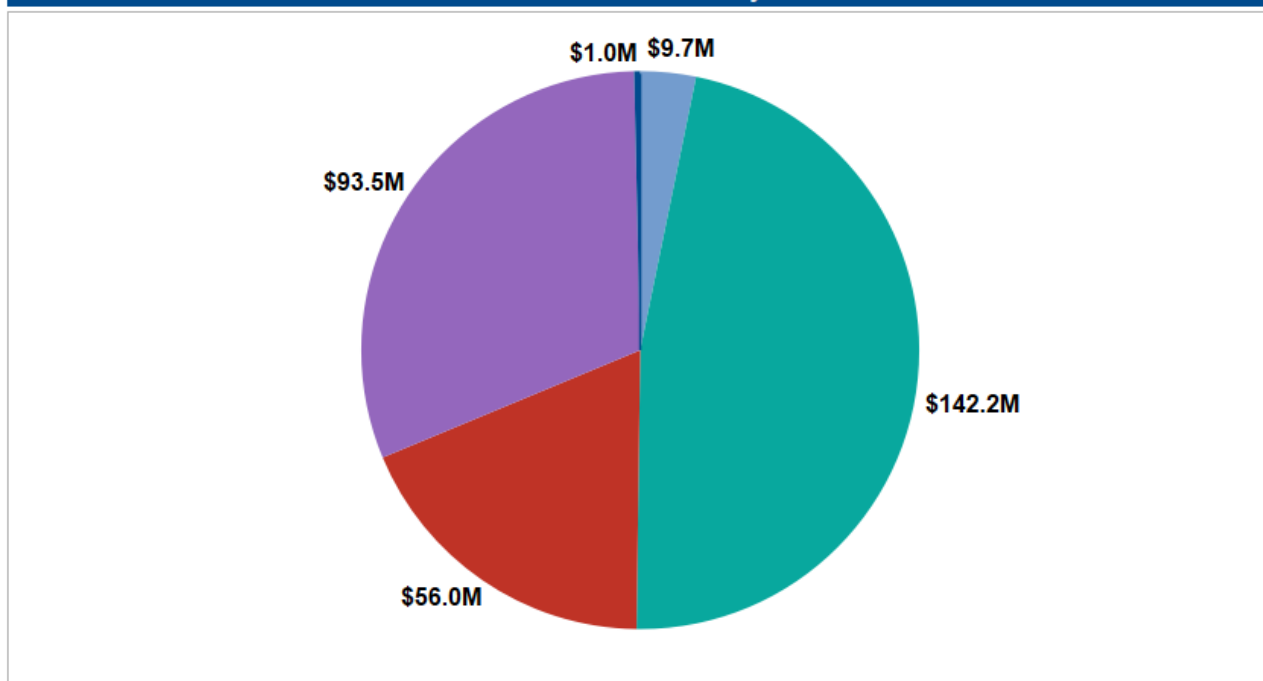

Calgary Market Area Retail

Commercial Q1 2023 Statistics





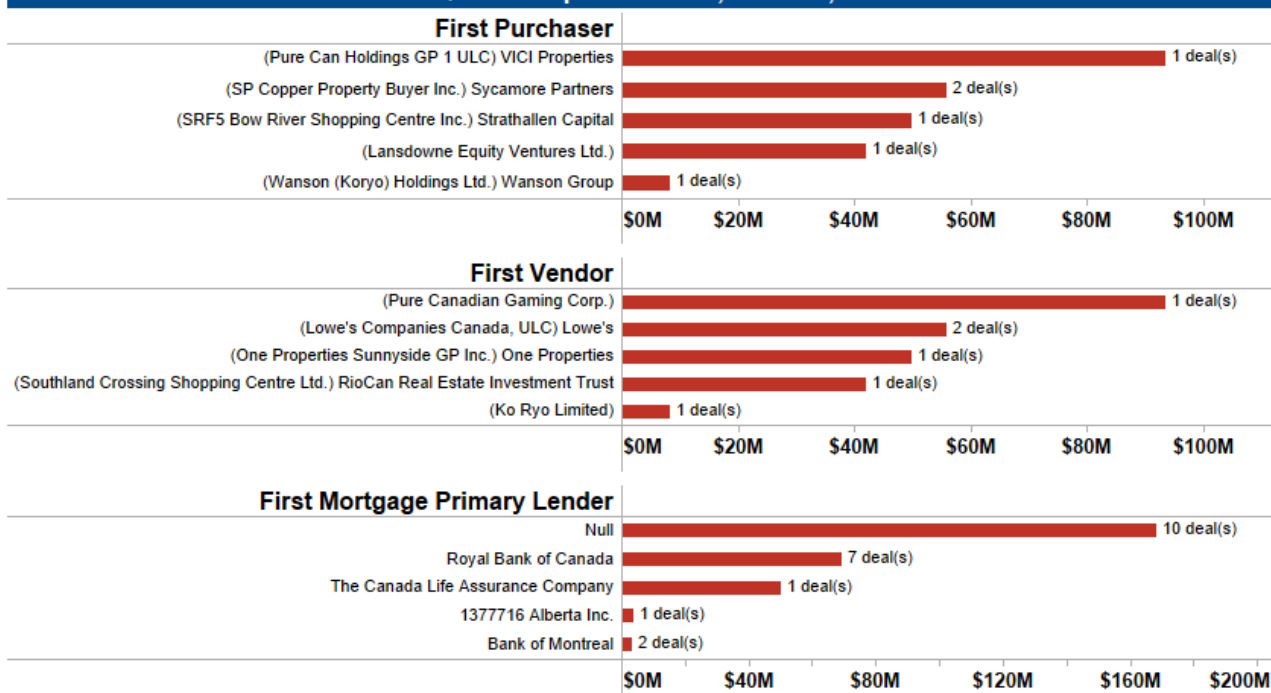
Retail - Q1 2023 Purchaser Profile by Total \$ Volume



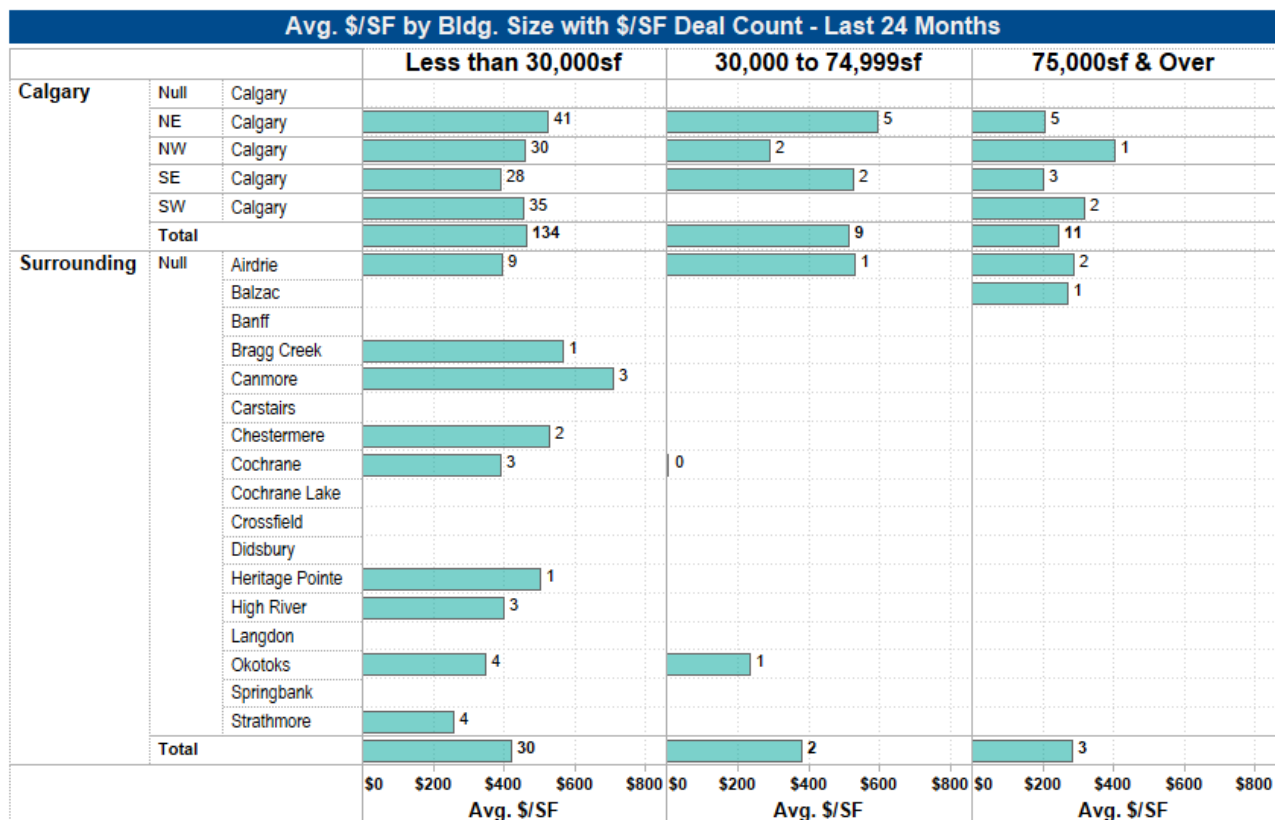
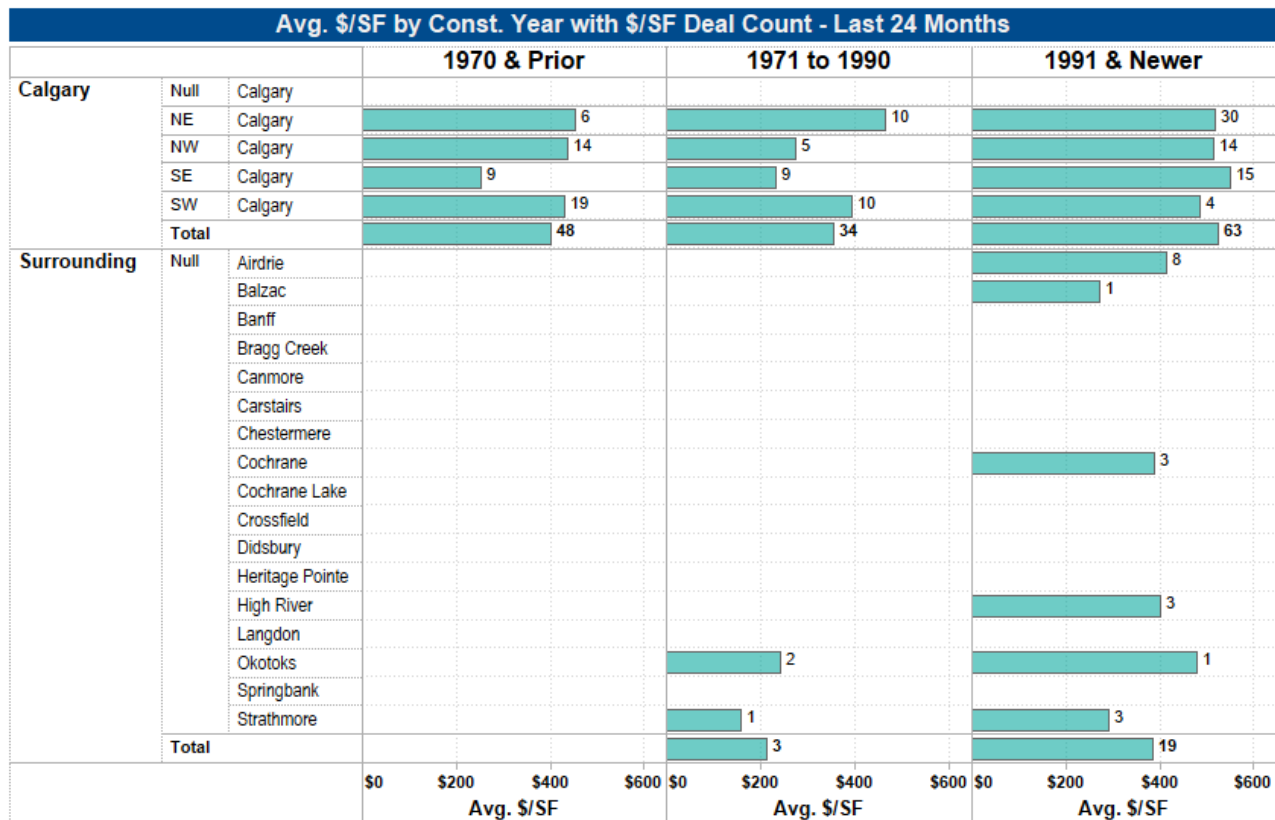
Purchaser Profile

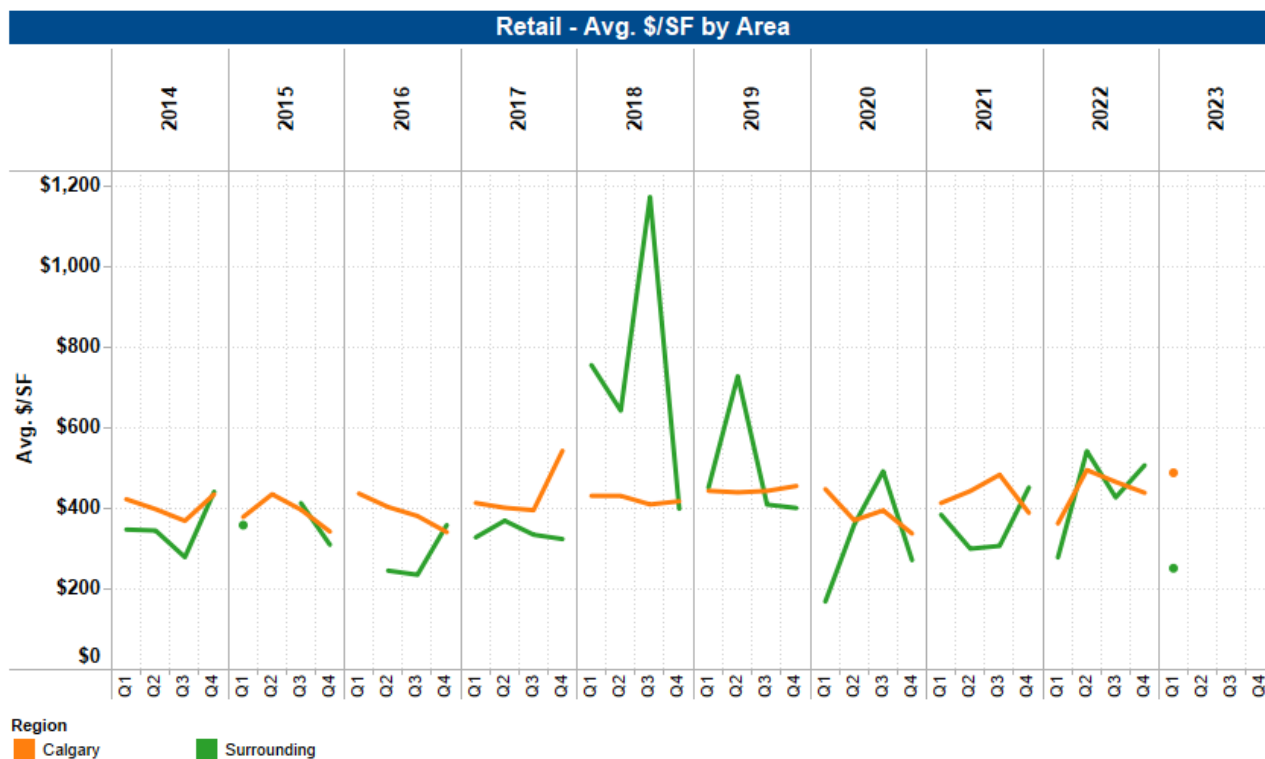
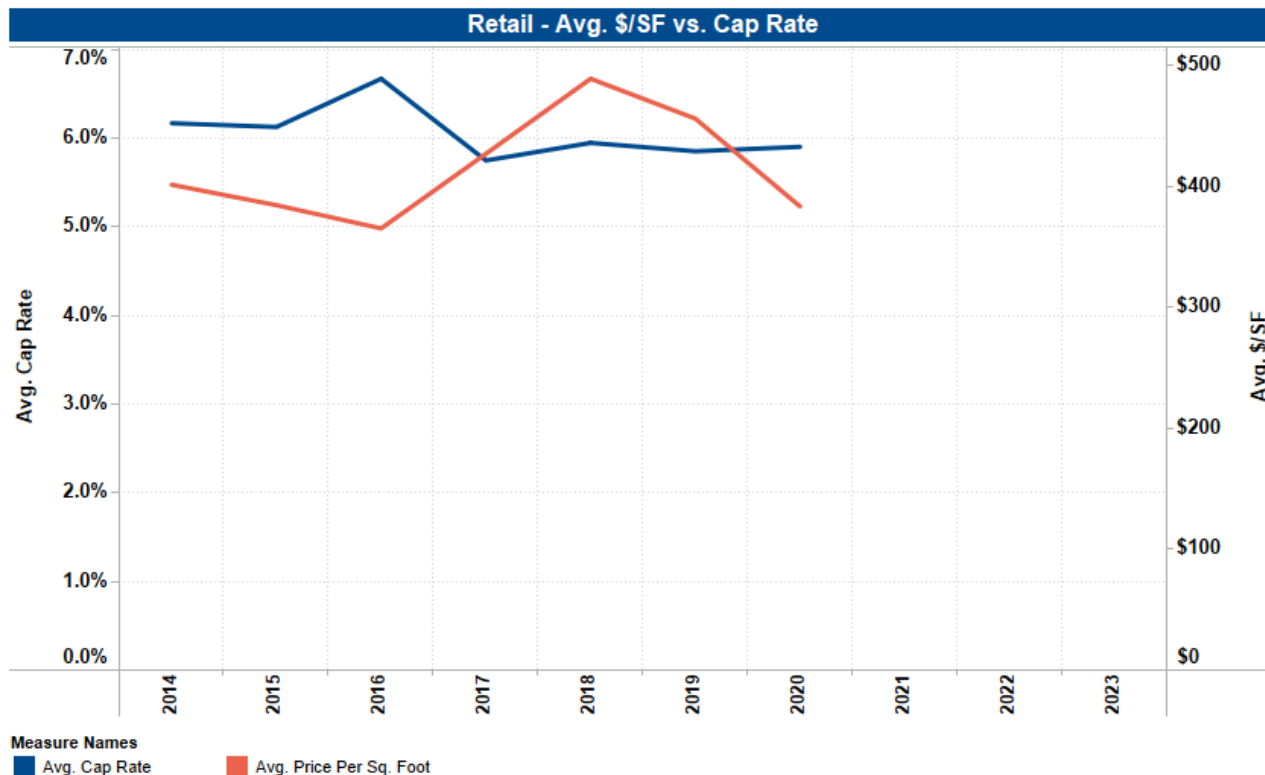
- Developer
- Private Investor - Canadian
- Private Investor - Foreign
- Public Investor - Foreign
- User

Retail - Q1 2023 Top Purchasers, Vendors, Lenders

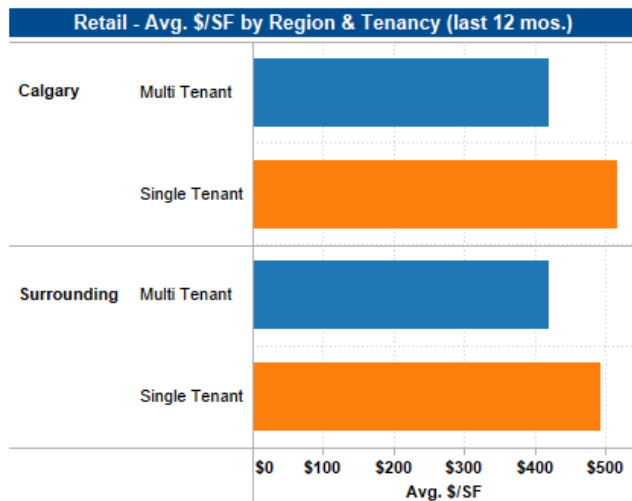


Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months								
			1970 & Prior		1971 to 1990		1991 & Newer	
Calgary	Null	Calgary						
	NE	Calgary		0		0		0
	NW	Calgary		0		0		0
	SE	Calgary		0		0		0
	SW	Calgary		0		0		0
	Total			0		0		0
	Surrounding	Null	Airdrie					
		Balzac						0
		Banff						
		Bragg Creek						
		Canmore						
		Carstairs						
		Chestermere						
		Cochrane						0
		Cochrane Lake						
		Crossfield						
		Didsbury						
		Heritage Pointe						
		High River						0
		Langdon						
		Okotoks				0		0
		Springbank						
		Strathmore				0		0
		Total				0		0
			0.0%	Avg. Cap. Rate		0.0%	Avg. Cap. Rate	
						</		



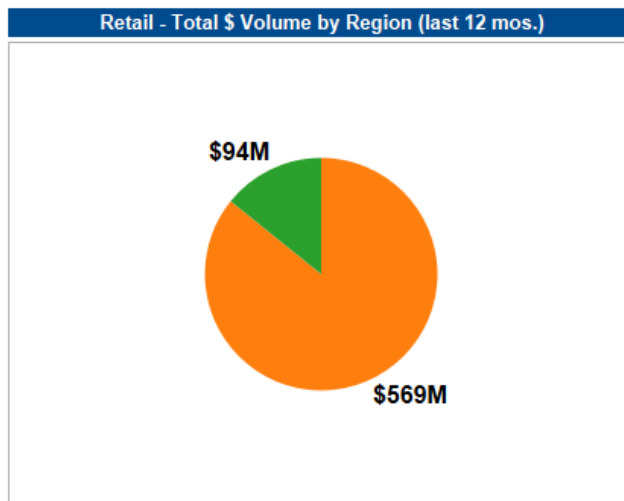






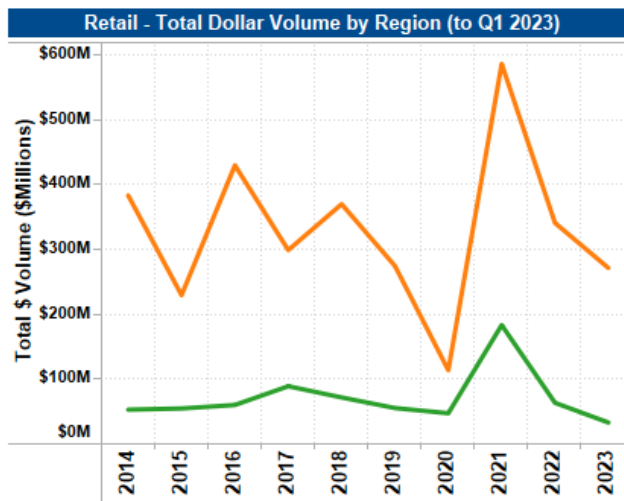
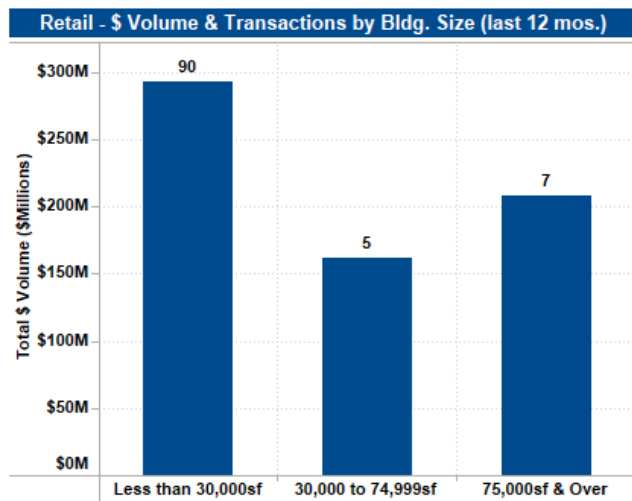
Property Type

- Multi Tenant
- Single Tenant



Region

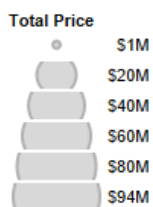
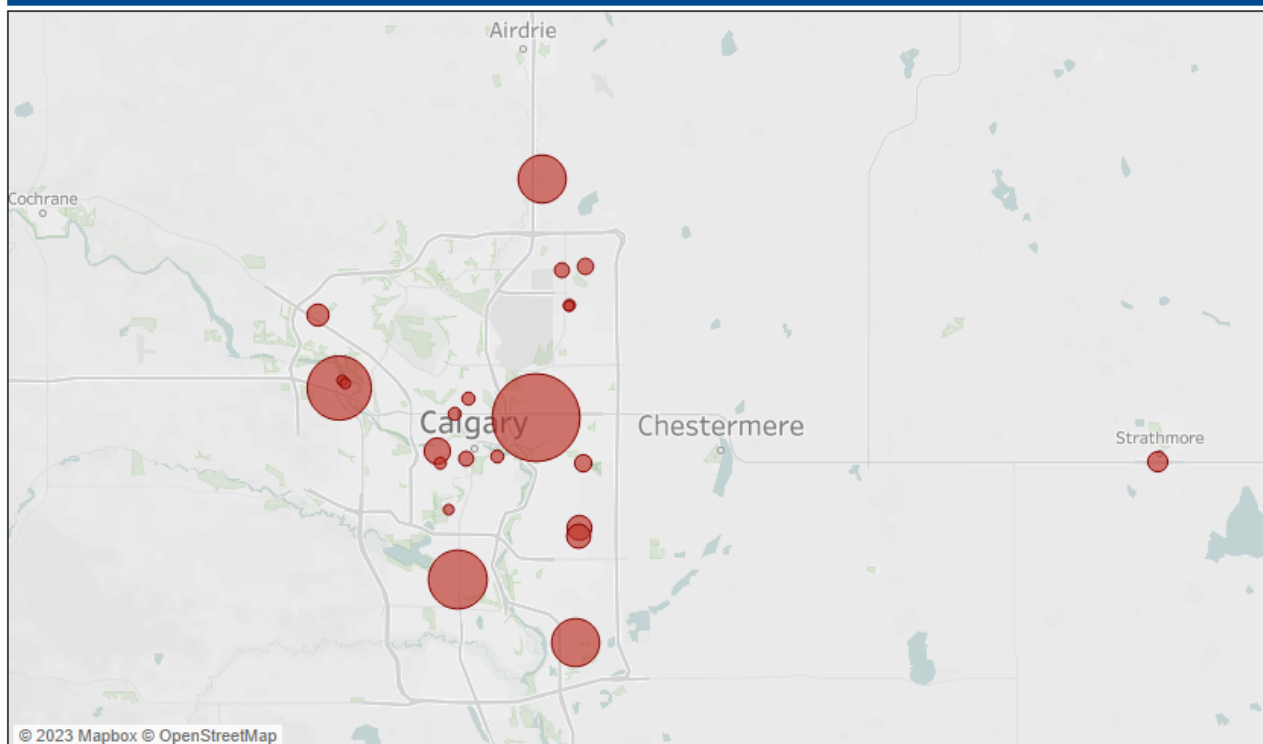
- Calgary
- Surrounding



Retail - Top Transactions Q1 2023

First Address	Municipality	Total Price	Building Size	Price Per Sq. Foot	Sale Type
13417 52nd Street SE	Calgary	\$28,000,000	125,120	224	Market
293151 Crossiron Common	Balzac	\$28,000,000	103,000	272	Market
1324 10th Avenue SW	Calgary	\$8,400,000	19,652	427	Market
5333 61st Avenue SE	Calgary	\$7,500,000	12,400	605	Market
5303 68th Avenue SE	Calgary	\$7,100,000	20,728	343	Market
850 Crowfoot Crescent NW	Calgary	\$5,900,000	9,876	597	Market
510A Highway 1	Strathmore	\$4,969,570	21,469	231	Market
5701 17th Avenue SE	Calgary	\$3,640,000	27,142	134	Market
6004 Country Hills Boulevard ..	Calgary	\$3,200,000	5,606	571	Market
4150 109th Avenue NE	Calgary	\$2,700,000	6,636	407	Market

Retail - Q1 2023 Transactions



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