

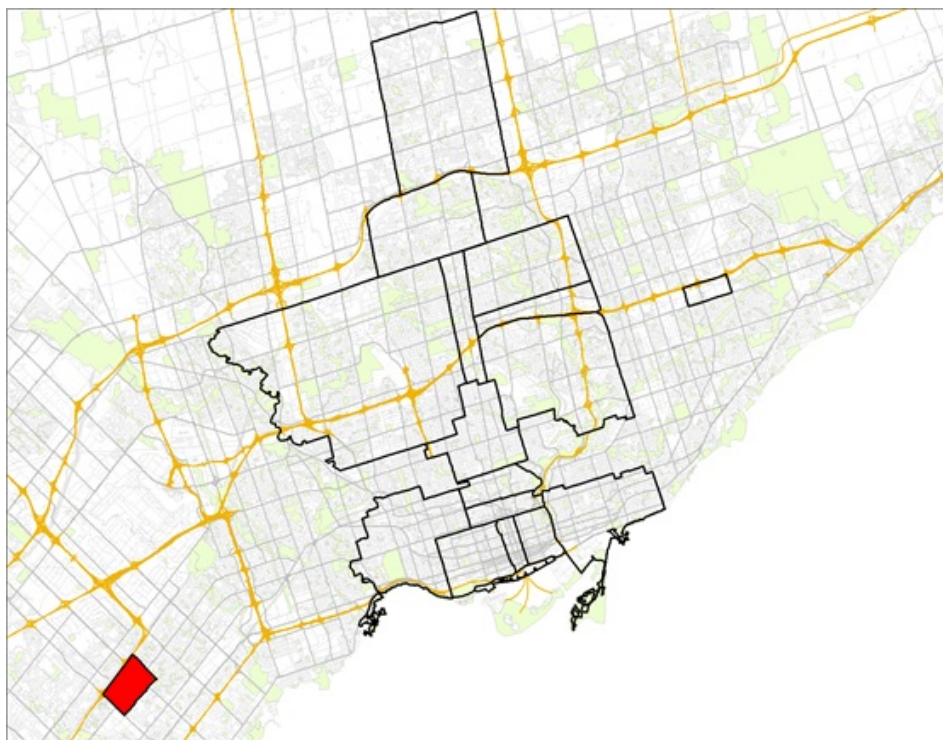


Greater Toronto Area
Mississauga City Centre

New Homes High Rise Submarket Report
Data as of October 2023



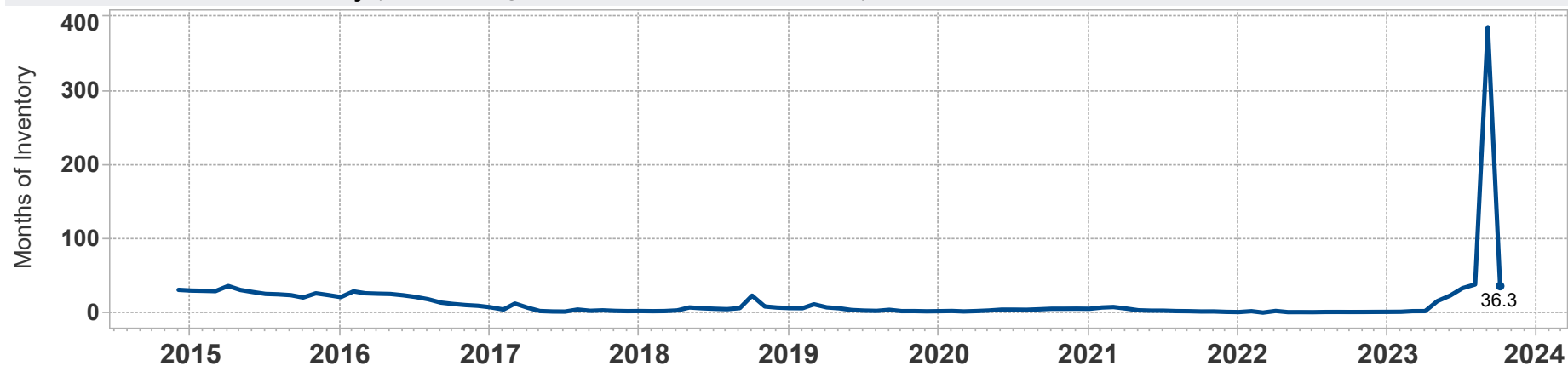
Mississauga City Centre Submarket Report - October 2023



Mississauga City Centre		GTA
Distinct count of Site Name	9	395
No. of Units	4,895	99,939
Total Sales	4,181	82,009
Act Inv	714	17,930
Avg. wt. \$/sf	\$1,242	\$1,406
Avg. Project \$/SF	\$1,239	\$1,292
Avg. SF	608	771
Avg. \$	\$754,753	\$1,084,633
Current Month Sales (incl. active & sold out)	220	1,304

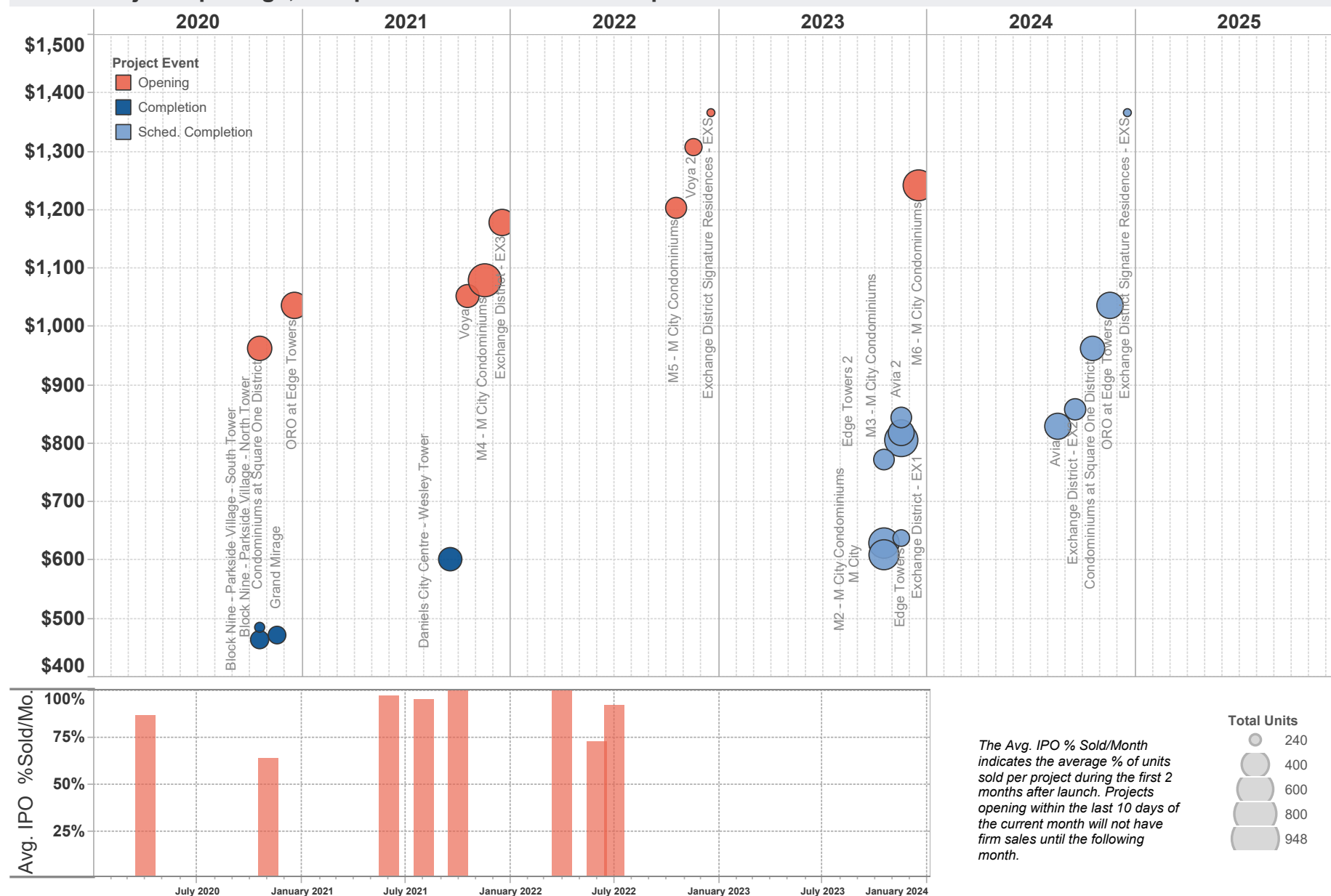
Development Applications	
Mississauga City Centre	City of Toronto
	798
	464,779
	0.0
	61.7
	8.1

Submarket - Months of Inventory *(calculated using current rem. inv. and last 12 month sales)*



Mississauga City Centre Submarket Report - October 2023

Recent Project Openings, Completions & Scheduled Completions



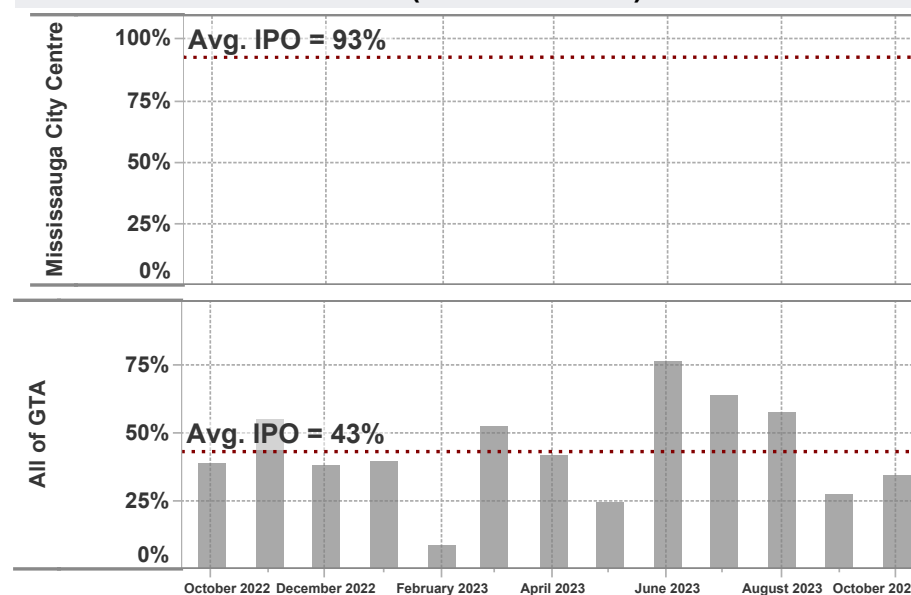
Mississauga City Centre Submarket Report - October 2023

Project Data by Unit Type

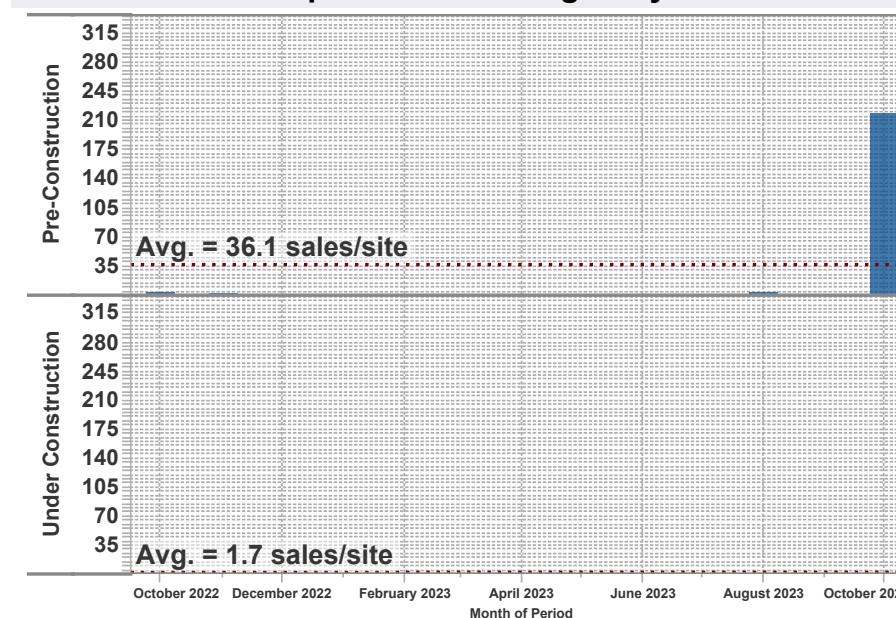
Unit Type	No. of Units	Current Month Sales	Total Sales	Act Inv
Studio	148	56	93	55
1 Bedroom	1,128	39	1,051	77
1 Bedroom + Den	1,510	101	1,284	226
2 Bedroom	1,685	17	1,475	210
2 Bedroom + Den	333	6	194	139
3 Bedroom & Up	73	1	69	4
Penthouse	18	0	15	3
Other				

Avg. wt. \$/sf	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$1,370	271	313	\$389,900	\$409,900
\$1,306	431	603	\$570,900	\$866,400
\$1,226	477	809	\$619,900	\$1,051,900
\$1,245	675	888	\$825,000	\$1,307,400
\$1,233	628	929	\$824,900	\$1,035,900
\$1,092	899	1,011	\$1,025,000	\$1,059,900
\$1,011	1,849	1,849	\$1,840,000	\$1,900,000

IPO Launch Performance (first 2 months)

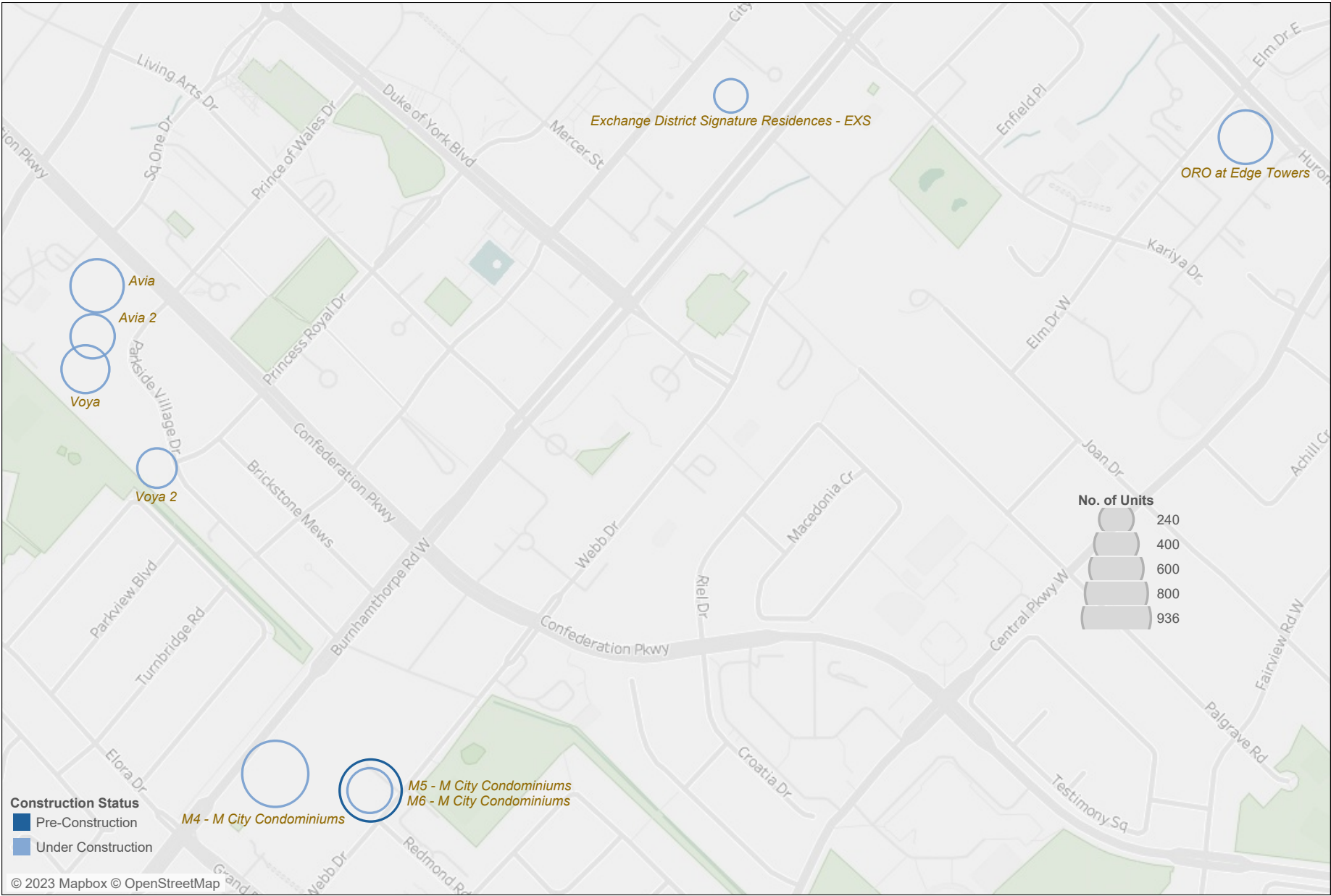


Post Launch Absorption: Mississauga City Centre



Mississauga City Centre Submarket Report - October 2023

Current Active Projects



Mississauga City Centre Submarket Report - October 2023

Current Active Project List

							*	
Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Act Inv	No. of Units	Min. Original \$/SF	Avg. Current Price Per Sq Fo..
Avia 2 - Amacon Developments	Apartment	December 2023	0	0	0	419	\$845	\$1,126
Avia - Amacon Developments	Apartment	March 2024	0	0	0	606	\$830	\$1,067
Exchange District Signature Residences - EXS - Camrost Fel..	Apartment	August 2024	0	0	19	240	\$1,367	\$1,518
M4 - M City Condominiums - Rogers Real Estate Developme..	Apartment	January 2027	0	0	0	936	\$1,080	\$1,261
M5 - M City Condominiums - Rogers Real Estate Developme..	Apartment	January 2026	2	12	61	430	\$1,204	\$1,169
M6 - M City Condominiums - Rogers Real Estate Developme..	Apartment	January 2029	218	218	607	825	\$1,243	\$1,241
ORO at Edge Towers - Solmar Development Corp.	Apartment	October 2024	0	2	27	614	\$1,037	\$1,237
Voya 2 - Amacon Developments	Apartment	February 2026	0	0	0	334	\$1,308	\$1,372
Voya - Amacon Developments	Apartment	February 2026	0	0	0	491	\$1,053	\$1,161

Mississauga City Centre Submarket Report - October 2023

Monthly Sales			Current GTA Active Projects					Dev. Apps.
Sub Market	Current Month Sales	Distinct count of Sit..	Total Sales	Act Inv	Avg. wt. \$/sf	Avg. SF	Avg. \$	Total Units
Bloor - Yorkville	● 36	● 17	● 4,396	● 623	● \$2,398	● 1,040	● \$2,494,961	● 17,259
Central Waterfront	● 0	● 7	● 2,544	● 1,330	● \$1,702	● 772	● \$1,313,568	● 17,168
Don Mills - York Mills	● 5	● 13	● 3,222	● 280	● \$1,174	● 855	● \$1,003,447	● 27,949
Downtown Core	● 33	● 7	● 4,164	● 480	● \$1,876	● 771	● \$1,446,416	● 30,787
Downtown East	● 108	● 21	● 6,352	● 1,637	● \$1,496	● 681	● \$1,018,238	● 25,508
Downtown West	● 99	● 26	● 7,932	● 963	● \$1,662	● 945	● \$1,571,343	● 17,335
Etobicoke Waterfront	● 1	● 1	● 547	● 18	● \$1,644	● 828	● \$1,361,206	● 3,135
Highway7 - Yonge	● 0	● 4	● 899	● 34	● \$1,112	● 1,145	● \$1,272,782	● 26,249
Mississauga City Centre	● 220	● 9	● 4,181	● 714	● \$1,242	● 608	● \$754,753	● 26,772
North Toronto	● 2	● 18	● 3,521	● 366	● \$1,565	● 933	● \$1,459,080	● 305
North Yonge Corridor	● 1	● 9	● 2,651	● 640	● \$1,557	● 674	● \$1,050,004	● 37,608
North York East								● 142,877
North York West	● 9	● 10	● 1,102	● 462	● \$1,386	● 857	● \$1,188,302	● 26,693
Not Applicable	● 757	● 200	● 31,817	● 8,342	● \$1,176	● 765	● \$899,729	● 14,960
Scarborough City Centre								● 13,225
Sheppard Corridor	● 9	● 12	● 2,415	● 456	● \$1,287	● 728	● \$936,687	● 31,232
Thornhill	● 0	● 2	● 411	● 28	● \$1,367	● 1,690	● \$2,310,536	● 5,717
Toronto East	● 17	● 9	● 1,315	● 210	● \$1,249	● 722	● \$901,652	
Toronto West	● 7	● 22	● 3,673	● 513	● \$1,257	● 899	● \$1,130,130	
Yonge - St. Clair	● 0	● 8	● 867	● 834	● \$1,759	● 589	● \$1,035,600	



Altus Group (TSX: AIF) is a leading provider of asset and fund intelligence for commercial real estate. We deliver our intelligence as a service to our global client base through a connected platform of industry-leading technology, advanced analytics and advisory services.

Trusted by the largest CRE leaders, our capabilities help commercial real estate investors, developers, proprietors, lenders and advisors manage risk and improve performance throughout the asset and fund lifecycle.

Altus Group is a global company headquartered in Toronto with approximately 2,700 employees across North America, EMEA and Asia Pacific.

altusgroup.com

DISCLAIMER

Altus Group Limited, makes no representation about the accuracy, completeness, or the suitability of the material represented herein for the particular purposes of any reader and such material may not be copied, or by any means without the prior written permission of Altus Group Limited. Altus Group Limited assumes no responsibility or liability without limitation for any errors or omissions in information contained in the material represented. E&O.E.