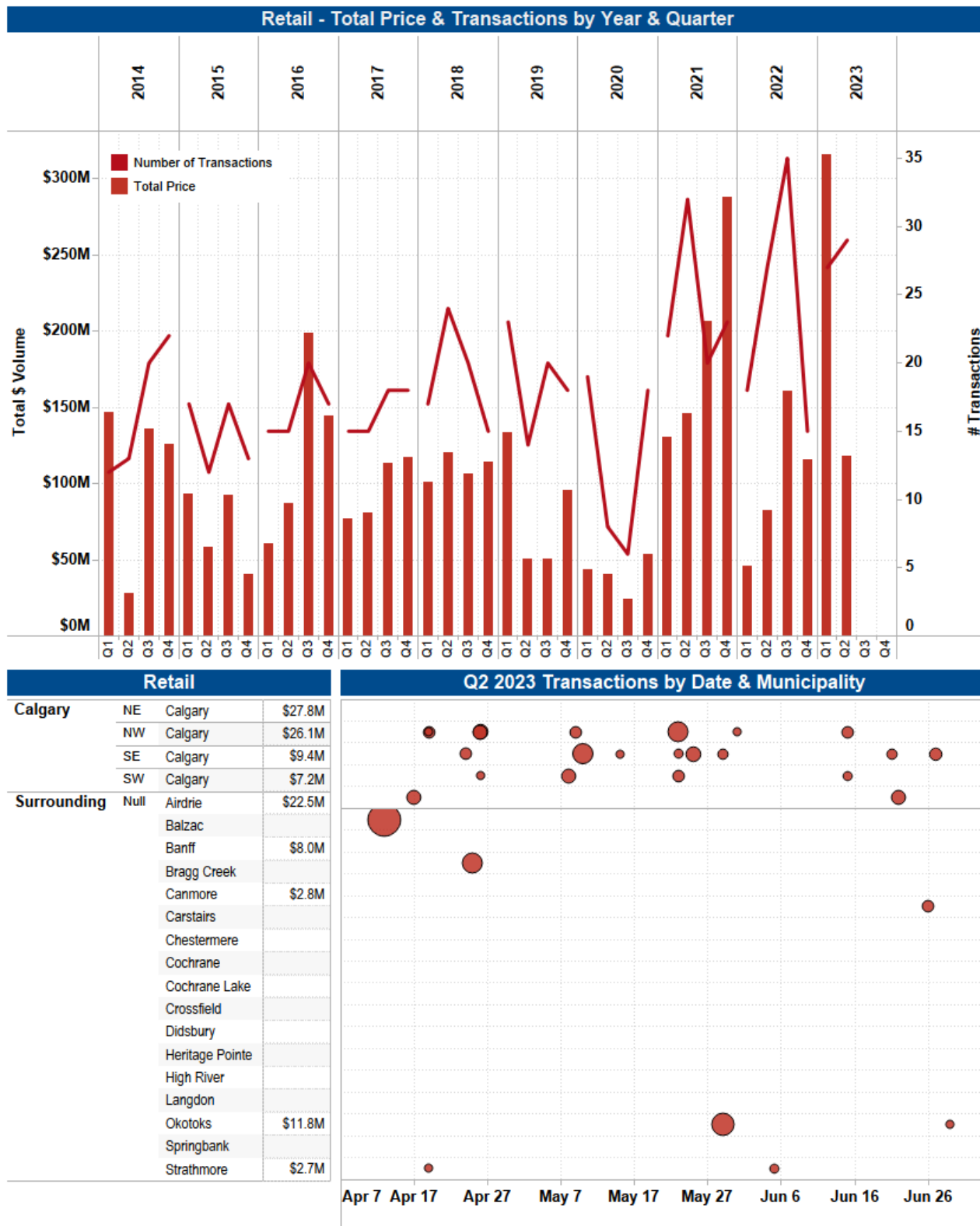
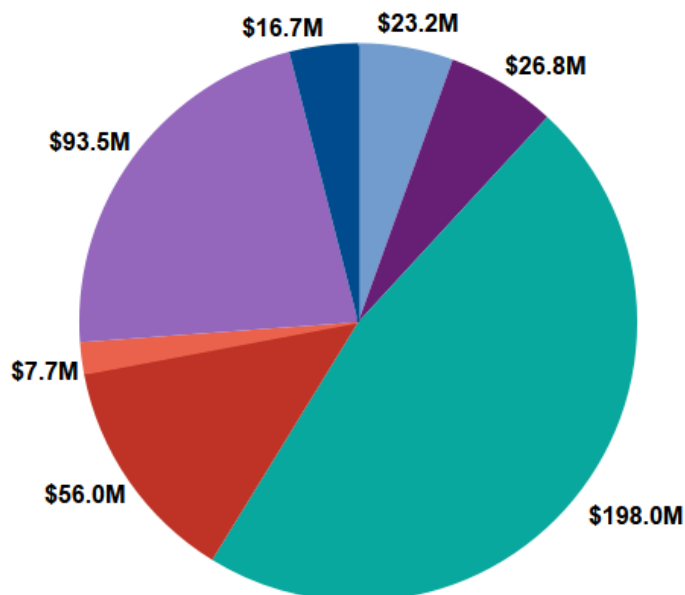

Calgary Market Area Retail

Commercial Q2 2023 Statistics





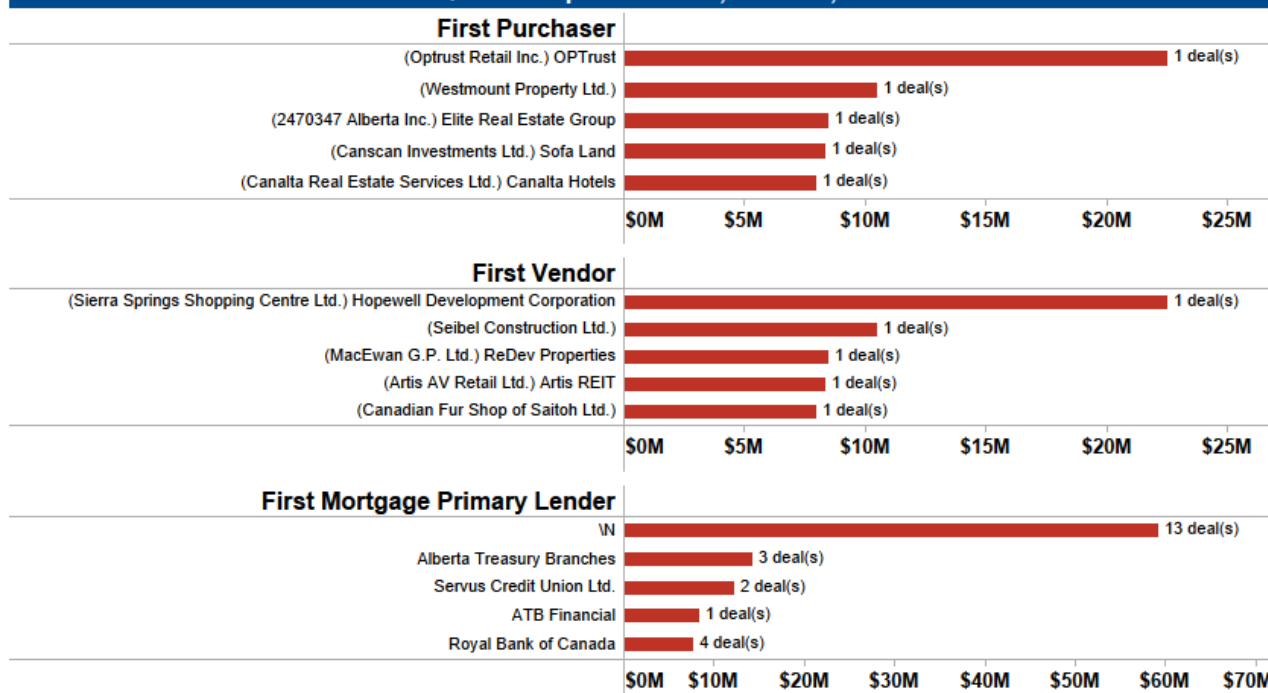
Retail - Q2 2023 YTD Purchaser Profile by Total \$ Volume



Purchaser Profile

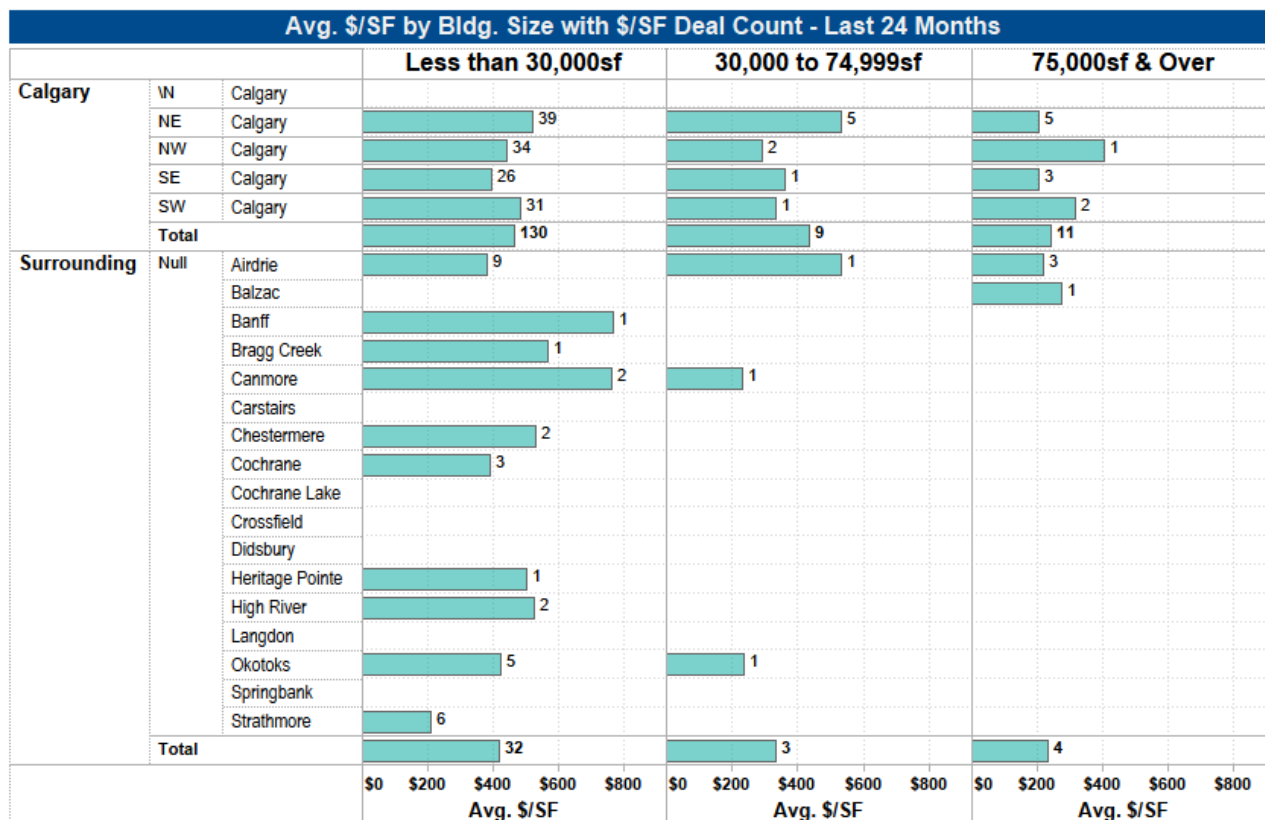
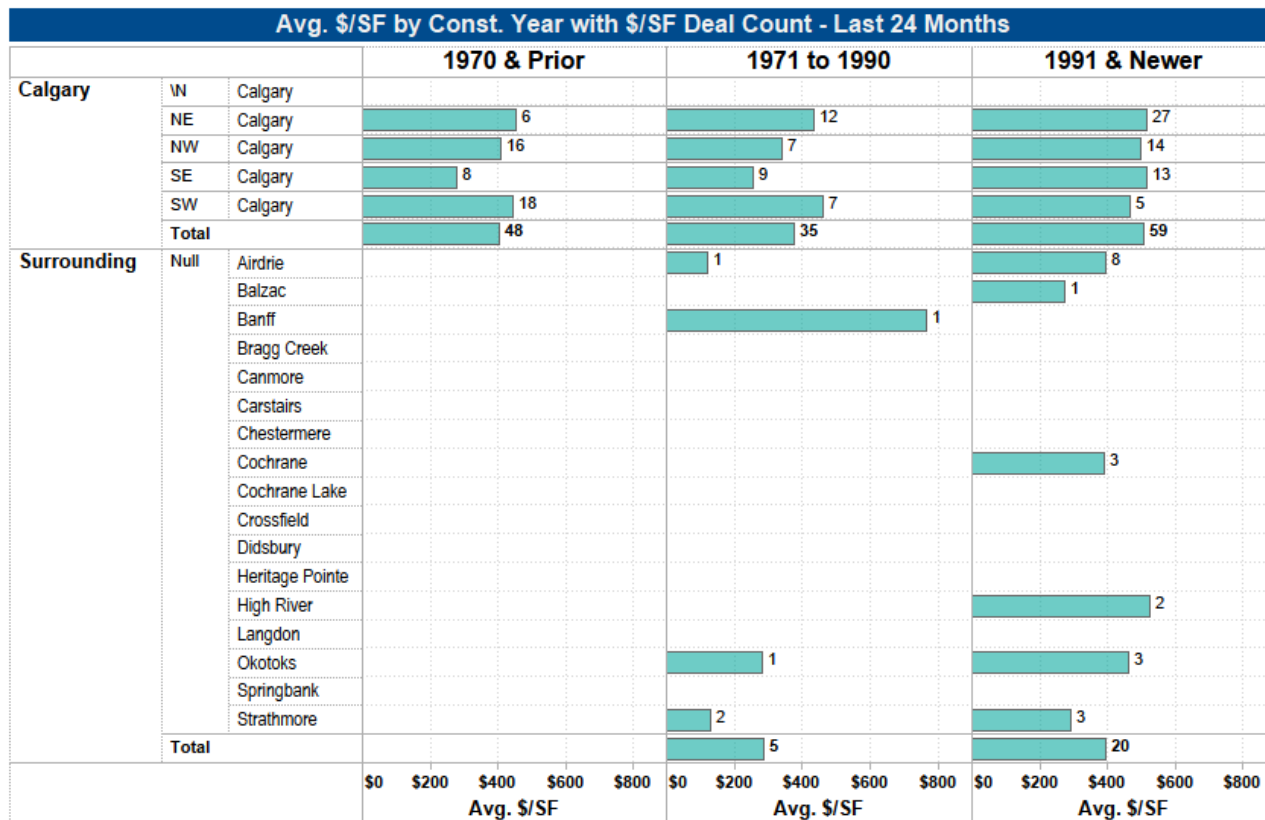


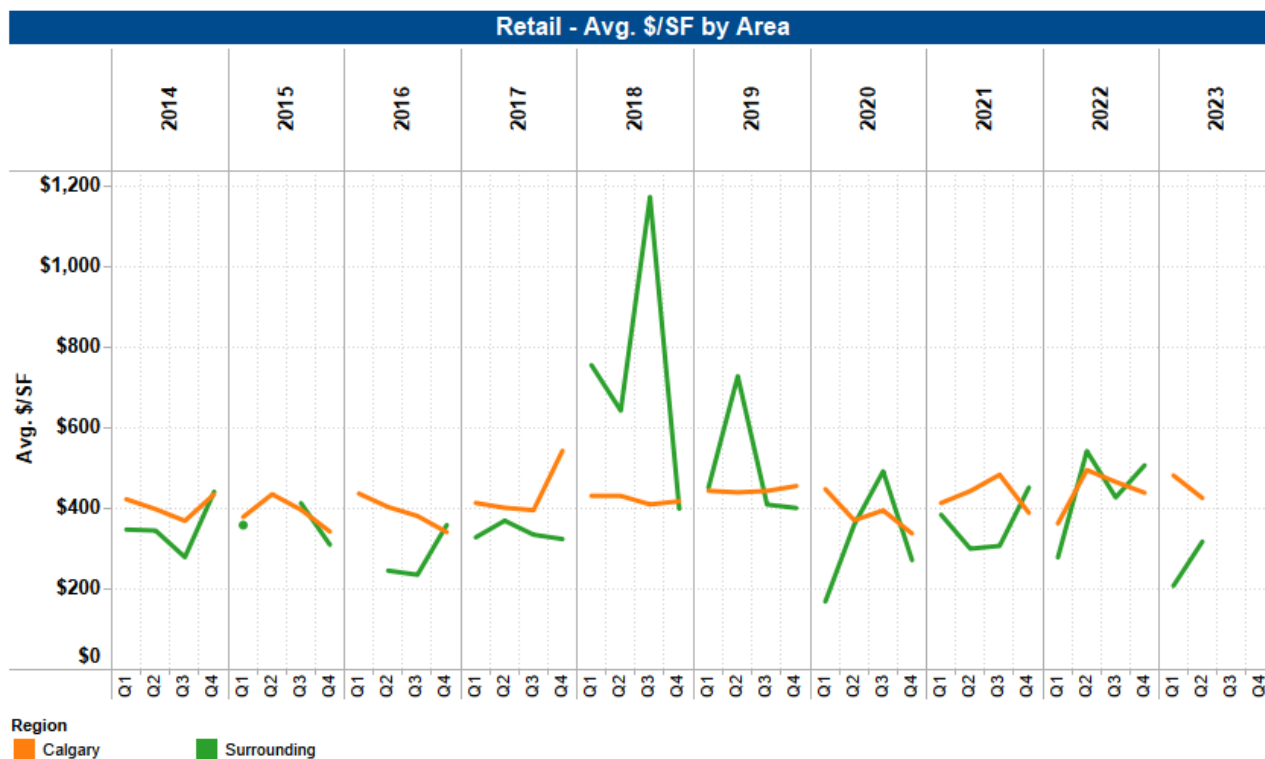
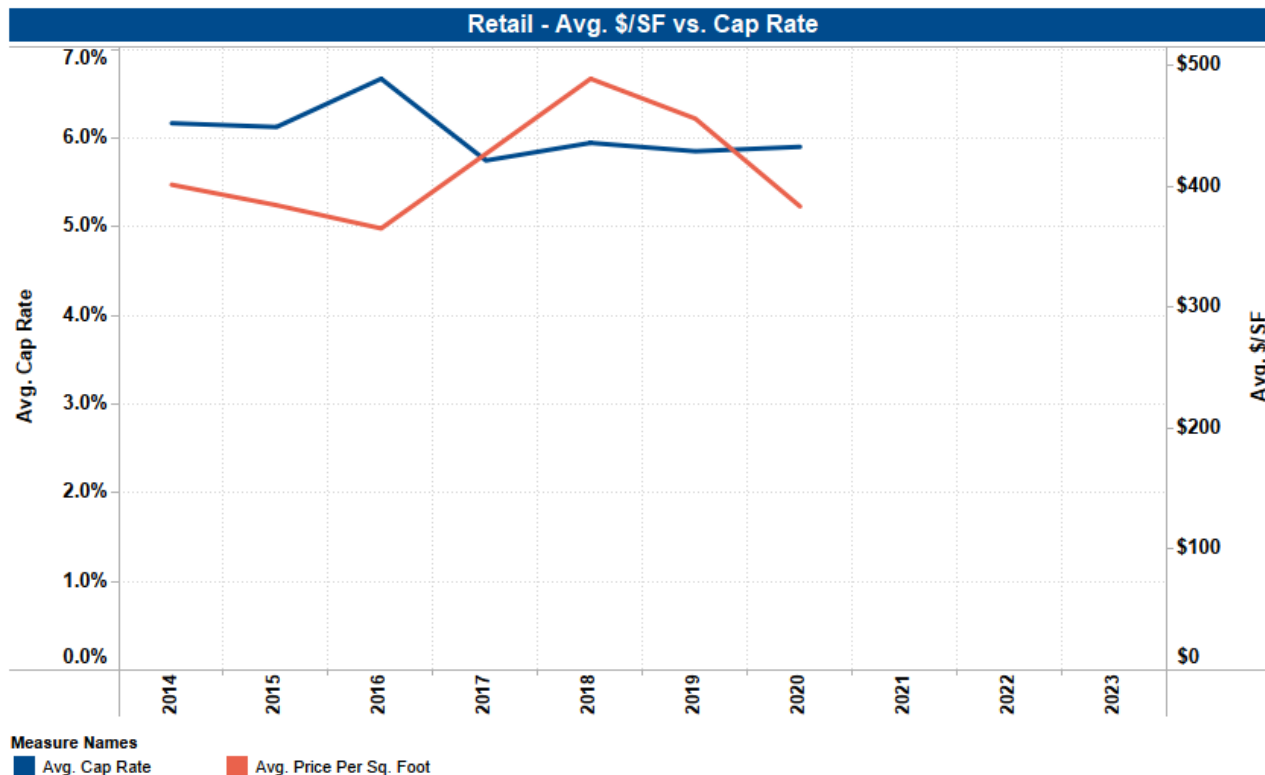
Retail - Q2 2023 Top Purchasers, Vendors, Lenders



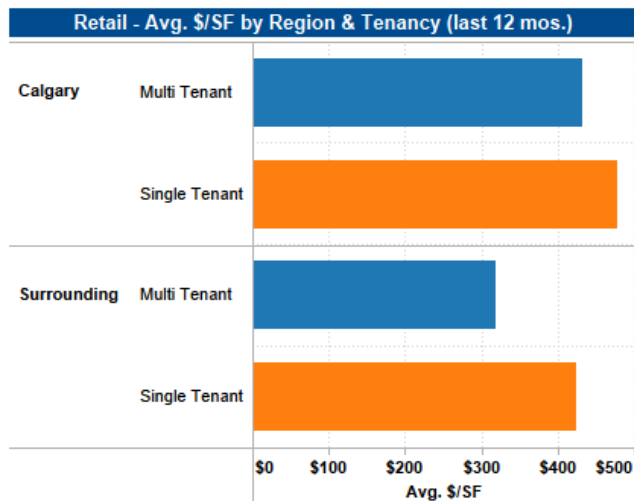
Avg. Cap Rate by Const. Year with Cap Rate Deal Count - Last 24 Months						
Calgary	WN	Calgary	1970 & Prior		1971 to 1990	
	NE	Calgary	0		0	0
	NW	Calgary	0		0	0
	SE	Calgary	0		0	0
	SW	Calgary	0		0	0
	Total		0		0	0
Surrounding	Null	Airdrie			0	0
		Balzac				0
		Banff			0	
		Bragg Creek				
		Canmore				
		Carstairs				
		Chestermere				
		Cochrane				0
		Cochrane Lake				
		Crossfield				
		Didsbury				
		Heritage Pointe				
		High River				0
		Langdon				
		Okotoks			0	0
		Springbank				
		Strathmore			0	0
	Total				0	0
			0.0%	0.0%	0.0%	
			Avg. Cap. Rate	Avg. Cap. Rate	Avg. Cap. Rate	

Avg. Cap Rate by Bldg. Size with Cap Rate Deal Count - Last 24 Months						
Calgary	WN	Calgary	Less than 30,000sf		30,000 to 74,999sf	
	NE	Calgary	0		0	0
	NW	Calgary	0		0	0
	SE	Calgary	0		0	0
	SW	Calgary	0		0	0
	Total		0		0	0
Surrounding	Null	Airdrie	0		0	0
		Balzac				0
		Banff	0			
		Bragg Creek	0			
		Canmore	0		0	
		Carstairs				
		Chestermere	0			
		Cochrane	0			
		Cochrane Lake				
		Crossfield				
		Didsbury				
		Heritage Pointe	0			
		High River	0			
		Langdon				
		Okotoks	0		0	
		Springbank				
		Strathmore	0			
	Total		0		0	0
			0.0%	0.0%	0.0%	
			Avg. Cap. Rate	Avg. Cap. Rate	Avg. Cap. Rate	

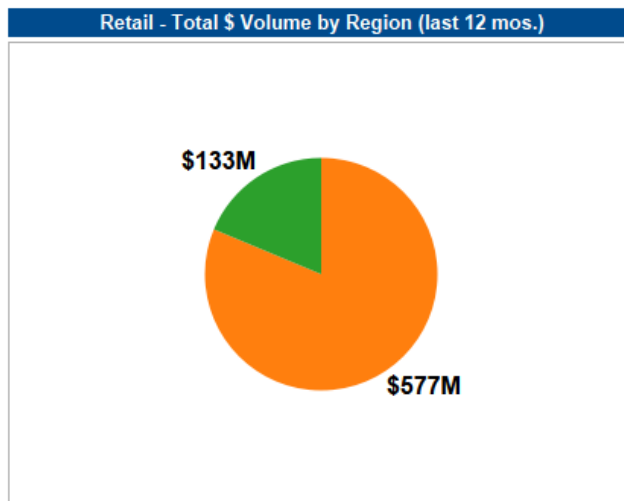




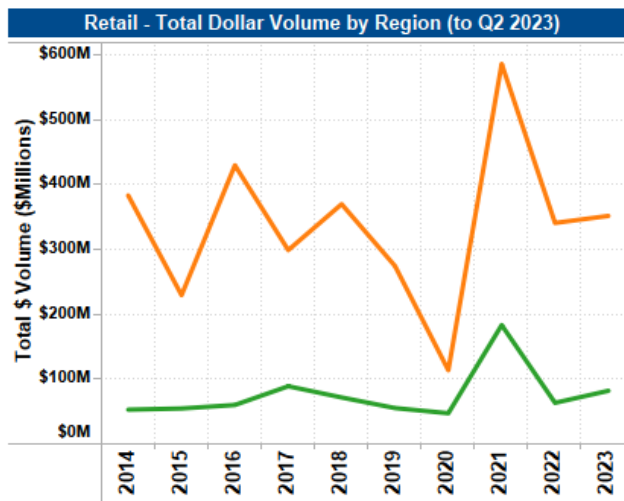
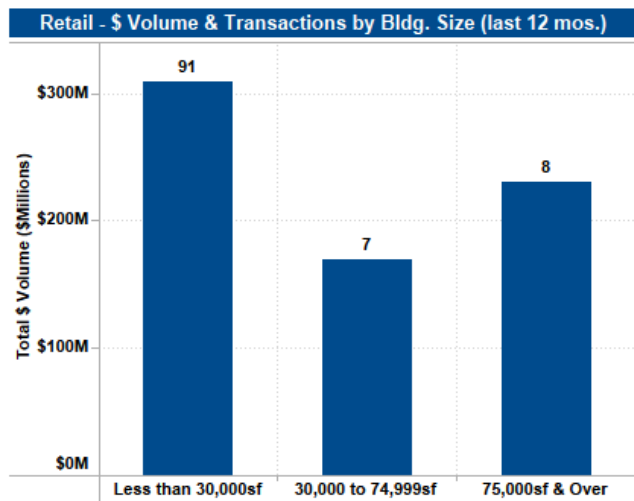




Property Type
 Multi Tenant
 Single Tenant



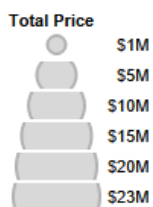
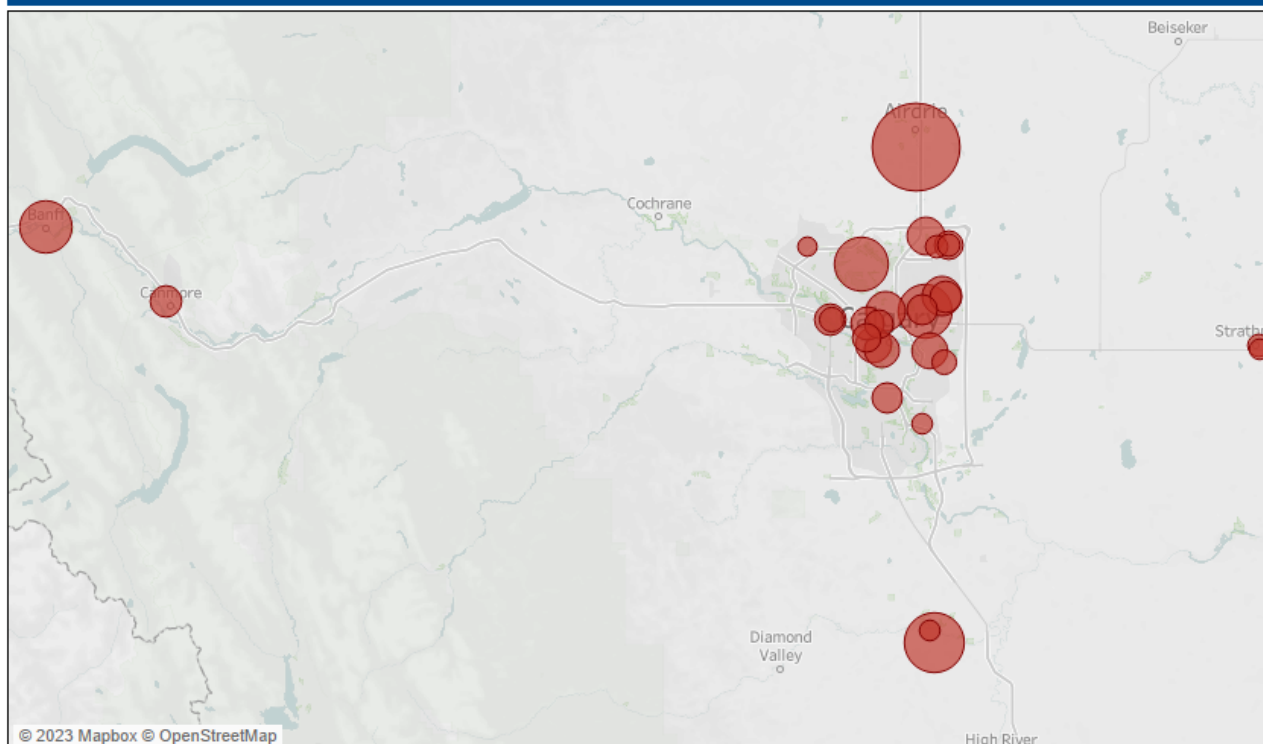
Region
 Calgary
 Surrounding



Retail - Top Transactions Q2 2023

First Address	Municipality	Total Price	Building Size	Price Per Sq. Foot	Sale Type
2753 Main Street SW	Airdrie	\$22,540,000	298,460	76	Market
200 Southridge Drive	Okotoks	\$10,500,000	20,999	500	Market
16 MacEwan Drive NW	Calgary	\$8,500,000	16,374	508	Market
2930 32nd Avenue NE	Calgary	\$8,400,000	50,045	168	Market
127 Banff Avenue	Banff	\$8,000,000	10,440	766	Market
5075 Falconridge Boulevard NE	Calgary	\$4,550,000	7,336	626	Market
108 32nd Avenue NW	Calgary	\$4,250,000	18,700	227	Market
12512 Barlow Trail NE	Calgary	\$4,140,000	13,730	302	Market
1814 33rd Street SE	Calgary	\$3,750,000	8,066	465	Market
1069 10th Street SW	Calgary	\$3,640,000	9,542	381	Market

Retail - Q2 2023 Transactions





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