

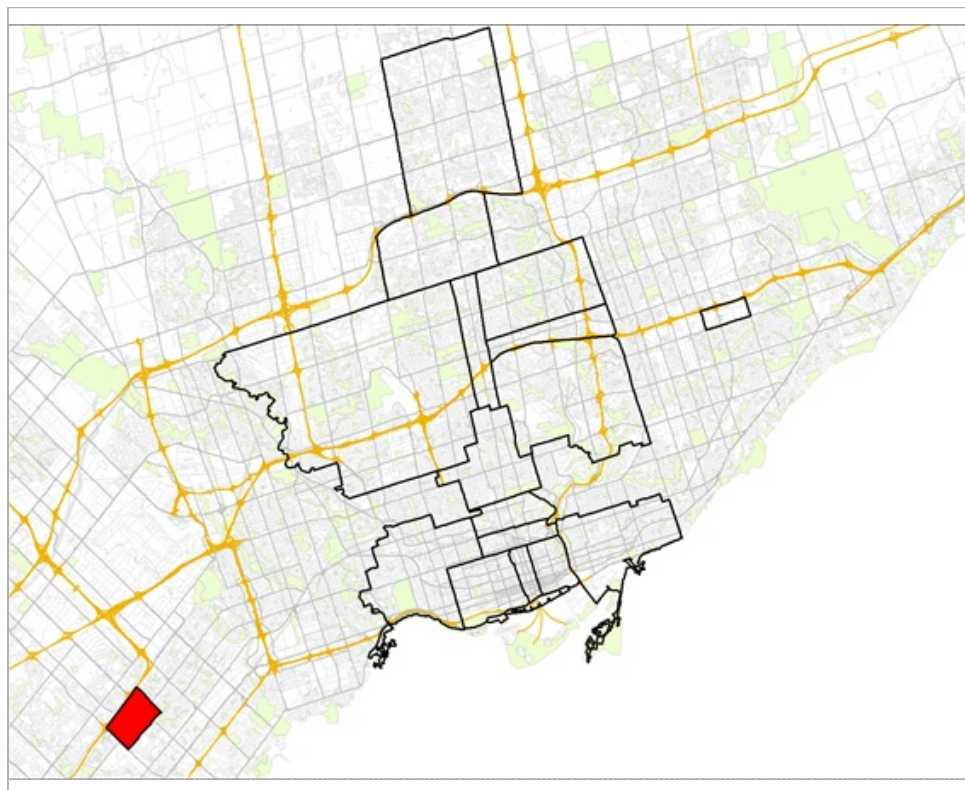


Greater Toronto Area | Mississauga City Centre New Homes High Rise Submarket Report

Data as of March 2024

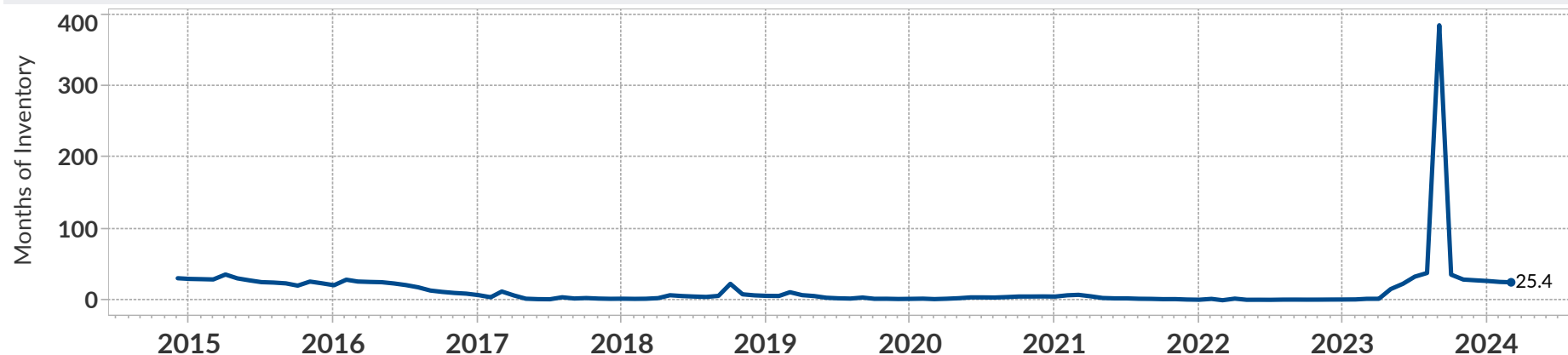


Mississauga City Centre Submarket Report - March 2024



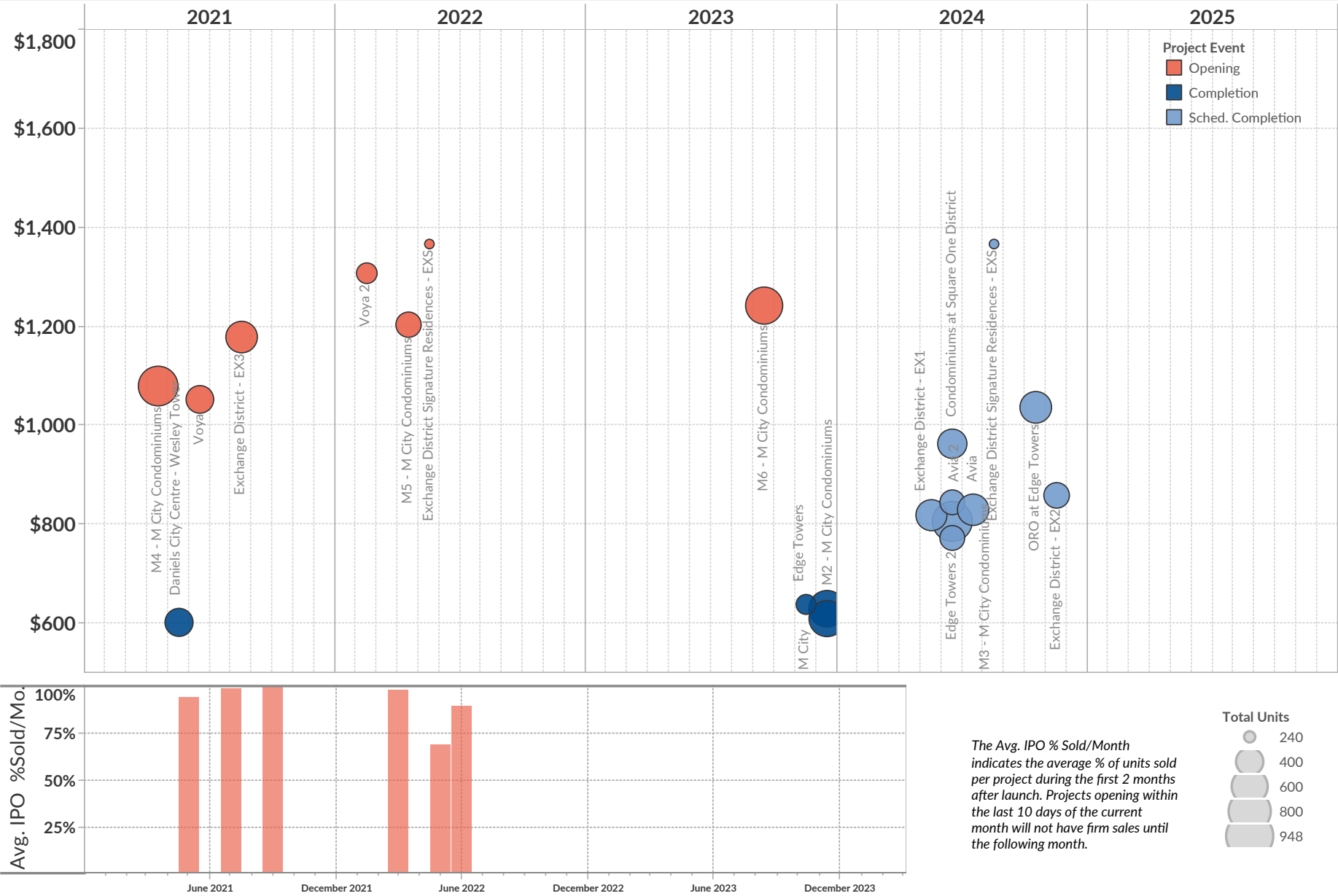
Mississauga City Centre		GTA
Distinct count of Site Name	9	352
No. of Units	4,892	90,798
Total Sales	4,252	74,480
Act Inv	640	16,318
Avg. \$/sf		\$1,409
Avg. Project \$/SF		\$1,315
Avg. SF		793
Avg. \$		\$1,117,379
Current Month Sales		601

Submarket - Months of Inventory *(calculated using current rem. inv. and last 12 month sales)*



Mississauga City Centre Submarket Report - March 2024

Recent Project Openings, Completions & Scheduled Completions



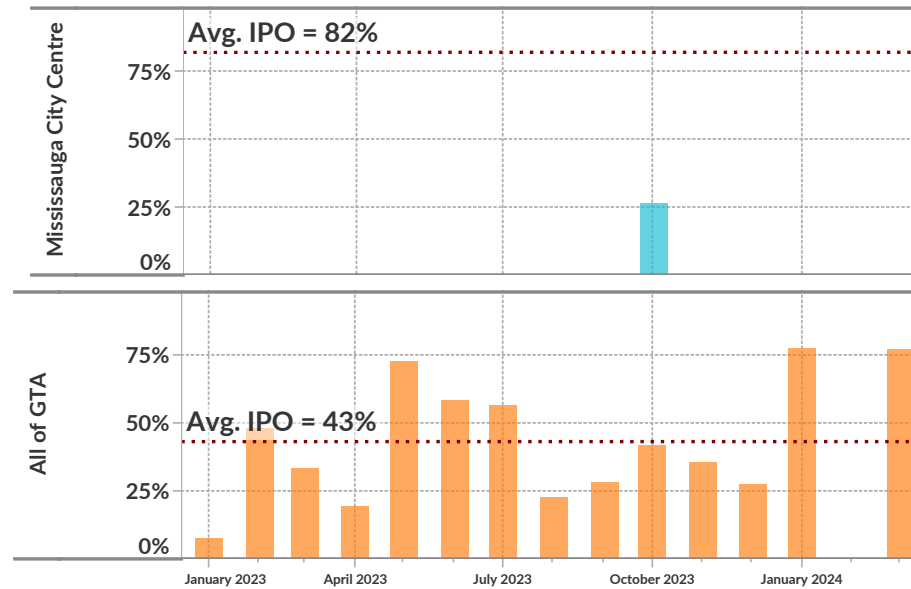
Mississauga City Centre Submarket Report - March 2024

Project Data by Unit Type

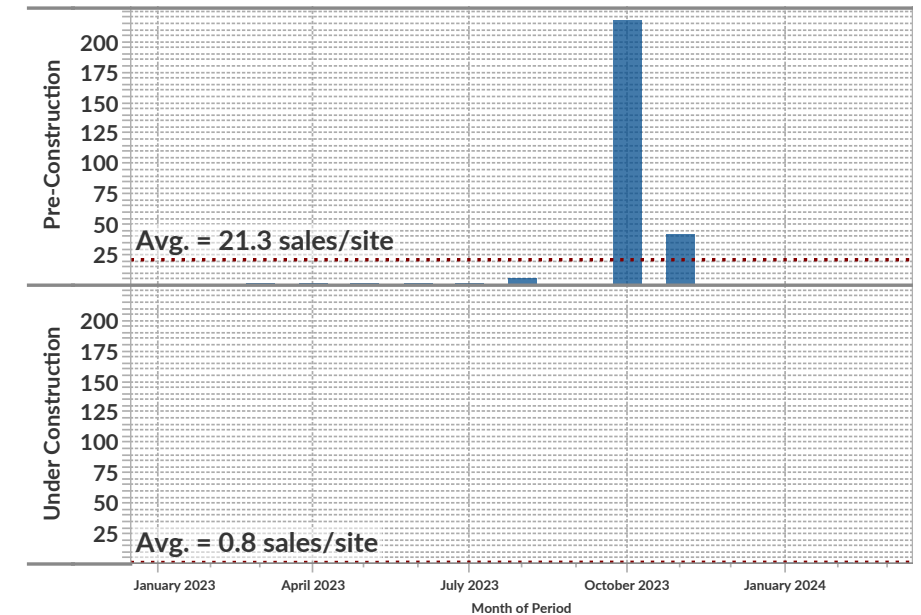
Unit Type	No. of Units	Current Month Sales	Total Sales	Act Inv
Studio	133	0	107	26
1 Bedroom	1,121	1	1,067	54
1 Bedroom + Den	1,492	2	1,311	181
2 Bedroom	1,685	2	1,485	200
2 Bedroom + Den	344	0	198	146
3 Bedroom & Up	99	0	69	30
Penthouse	18	0	15	3
Other				

Avg. \$/sf	Min. Size (low)	Max. Size (high)	Min. Price (low)	Max. Price (high)
\$1,456	271	367	\$440,900	\$487,900
\$1,265	418	603	\$539,900	\$866,400
\$1,261	462	809	\$614,900	\$1,051,900
\$1,245	639	888	\$789,900	\$1,307,400
\$1,209	628	929	\$824,900	\$1,035,900
\$1,128	821	1,011	\$975,900	\$1,059,900
\$1,011	1,849	1,849	\$1,840,000	\$1,900,000

IPO Launch Performance (first 2 months)

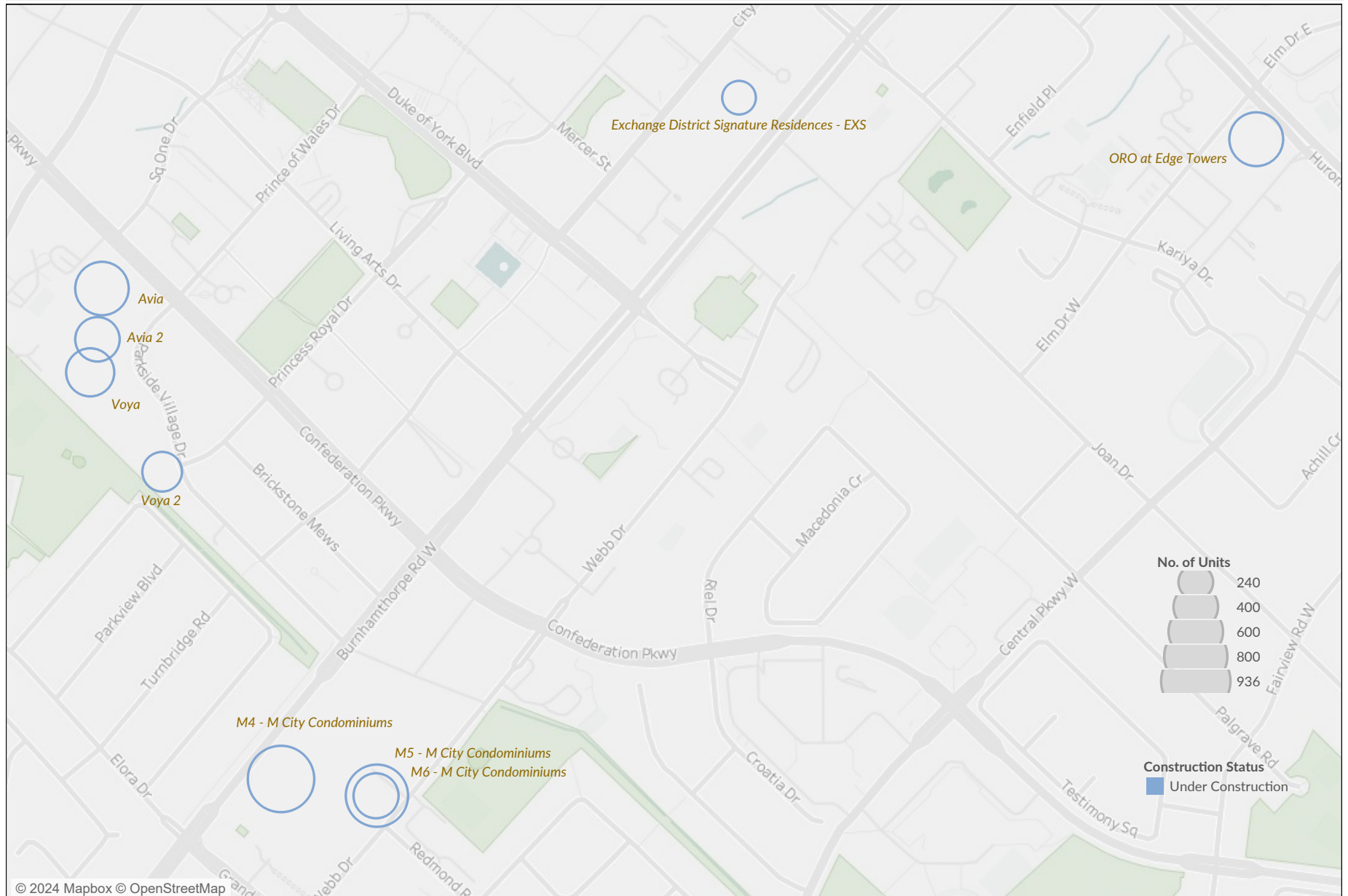


Post Launch Absorption: Mississauga City Centre



Mississauga City Centre Submarket Report - March 2024

Current Active Projects



Mississauga City Centre Submarket Report - March 2024

Current Active Project List

							*	
Site Name	Product Type	Month, Year of Occ Date	Current Month Sales	YTD	Act Inv	No. of Units	Min. Original \$/SF	Avg. Current Price Per Sq Foot
Avia 2 - Amacon Developments	Apartment	June 2024	0	0	0	419	\$845	\$1,126
Avia - Amacon Developments	Apartment	July 2024	0	0	0	606	\$830	\$1,067
Exchange District Signature Residences - EXS - Camrost Felco..	Apartment	August 2024	0	0	19	240	\$1,367	\$1,518
M4 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	January 2027	0	0	0	936	\$1,080	\$1,261
M5 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	January 2026	0	0	61	430	\$1,204	\$1,169
M6 - M City Condominiums - Rogers Real Estate Developmen..	Apartment	January 2029	5	22	533	822	\$1,243	\$1,231
ORO at Edge Towers - Solmar Development Corp.	Apartment	October 2024	0	0	27	614	\$1,037	\$1,237
Voya 2 - Amacon Developments	Apartment	February 2026	0	0	0	334	\$1,308	\$1,372
Voya - Amacon Developments	Apartment	February 2026	0	0	0	491	\$1,053	\$1,161

Mississauga City Centre Submarket Report - March 2024

Monthly Sales

Sub Market	Current Month Sales	Distinct count of Site Name
Bloor - Yorkville	 6	 17
Central Waterfront	 2	 6
Don Mills - York Mills	 0	 10
Downtown Core	 3	 6
Downtown East	 18	 20
Downtown West	 10	 23
Etobicoke Waterfront	 0	 1
Highway7 - Yonge	 259	 5
Mississauga City Centre	 5	 9
North Toronto	 4	 17
North Yonge Corridor	 4	 9
North York East		
North York West	 0	 9
Not Applicable	 261	 176
Scarborough City Centre		
Sheppard Corridor	 8	 9
Thornhill	 0	 2
Toronto East	 3	 6
Toronto West	 18	 19
Yonge - St. Clair	 0	 8

Current GTA Active Projects

Total Sales	Act Inv	Avg. \$/sf	Avg. SF	Avg. \$
 4,059	 592	 \$2,398	 1,082	 \$2,594,363
 2,745	 889	 \$1,654	 956	 \$1,581,428
 2,384	 277	 \$1,196	 826	 \$988,143
 3,661	 460	 \$1,878	 781	 \$1,467,515
 5,944	 1,542	 \$1,457	 694	 \$1,011,230
 7,230	 798	 \$1,700	 978	 \$1,662,182
 551	 14	 \$1,644	 860	 \$1,414,329
 1,172	 32	 \$1,073	 767	 \$822,416
 4,252	 640	 \$1,234	 657	 \$810,778
 3,300	 354	 \$1,577	 937	 \$1,477,042
 2,746	 743	 \$1,656	 696	 \$1,153,080
 1,072	 445	 \$1,375	 818	 \$1,124,927
 27,975	 7,747	 \$1,176	 774	 \$909,521
 1,835	 490	 \$1,414	 806	 \$1,139,593
 411	 28	 \$1,361	 1,690	 \$2,301,250
 890	 178	 \$1,264	 647	 \$817,465
 3,212	 429	 \$1,259	 903	 \$1,137,113
 1,041	 660	 \$1,806	 623	 \$1,124,676



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